

Summary - 9/1/2014															Cumulative Total 9/11/2012 2/28/2014
\$'s 000s	Week Number	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	Actual	
Week Ending	Week Ending	12/6/2013	12/13/2013	12/20/2013	12/27/2013	1/3/2014	1/10/2014	1/17/2014	1/24/2014	1/31/2014	2/7/2014	2/14/2014	2/21/2014	2/28/2014	2/28/2014
Operating Receipts															
Florida		-	-	-	-	-	-	-	-	-	-	-	-	-	94
California		-	-	-	-	-	-	-	-	-	-	-	-	-	3,122
Total Operating Receipts		-	-	-	-	-	-	-	-	-	-	-	-	-	3,216
Operating Disbursements															
Payroll and Benefits		-	-	-	-	-	-	-	-	-	-	-	-	-	(8,099)
Lease and Facilities		-	-	-	-	-	-	-	-	-	-	-	-	-	(202)
Utilities		-	-	-	-	-	-	-	-	-	-	-	-	-	(87)
Technology and Communications		-	-	-	-	-	-	-	-	-	-	-	-	-	(212)
Legal and Professional Fees		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Consulting Fees		-	-	-	-	-	-	-	-	-	-	-	-	-	(83)
AP and Other Expenses		-	(56)	-	-	-	(1)	-	(1)	(1)	(1)	(1)	(1)	(1)	(839)
Wind Down Expenses		-	-	-	-	-	(0)	-	-	(1)	(1)	(1)	(1)	(3)	(27)
Contingency		-	-	-	-	-	-	-	-	(1)	(5)	(1)	-	-	(55)
Total Operating Disbursements		-	(56)	-	-	-	(1)	-	(1)	(2)	(2)	(2)	(2)	(2)	(9,604)
[Net Operating Cash Flow		-	(56)	-	-	-	(1)	-	(1)	(2)	(2)	(2)	(2)	(2)	(6,388)
Other Non-Operating															
DIP Fees		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Senior Note Interest		-	-	-	-	-	-	-	-	-	-	-	-	-	(1,784)
Sales Proceeds		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Other Non-Operating		-	-	-	-	-	-	-	-	-	-	-	-	-	(1,784)
Bankruptcy Costs															
Debtor Professional Fees		-	-	-	(45)	(1)	-	(45)	(9)	(3)	-	(45)	(15)	16	(4,477)
DIP Lender Counsel Professional Fees		(139)	(23)	-	-	(1)	-	(2)	-	(3)	-	-	(4)	(4)	(4,107)
UCC Professional Fees		-	-	-	-	-	-	-	-	-	-	(100)	-	-	(1,891)
Ordinary Course Professional Fees		-	-	-	-	-	-	-	-	(20)	-	-	-	(20)	(343)
Critical Vendor Payments		-	-	-	-	-	-	-	-	-	-	-	-	-	(20)
Utility and Telecom Deposits		-	-	-	-	-	-	-	-	-	-	-	-	-	(35)
Other Expenses		-	-	-	-	-	-	-	-	-	-	-	-	(20)	(43)
Accrued Vacation		-	-	-	-	-	-	-	-	-	-	-	-	-	(109)
Key Employee Incentive Plan		-	-	-	-	-	-	-	-	-	-	-	-	-	(64)
Completion Fees		-	-	-	-	-	-	-	-	-	-	-	-	-	(1,460)
Total Bankruptcy Costs		(139)	(23)	-	(45)	(3)	-	(47)	(9)	(25)	-	(145)	(15)	(7)	(458)
[Net Cash Flow		(139)	(78)	-	(45)	(3)	(1)	(47)	(10)	(27)	(3)	(147)	(17)	(10)	(20,721)
Cash															
Beginning Cash Balance (Book Basis)		80	80	24	134	89	86	85	38	29	82	79	32	15	201
Net Cash Flow		(139)	(78)	-	(45)	(3)	(1)	(47)	(10)	(27)	(3)	(147)	(17)	(10)	(20,721)
Fleet Adjustment (Pre-Petition Outstanding Checks		-	-	-	-	-	-	-	-	-	-	-	-	-	77
Currency Translation (USD to CAD)		-	-	-	-	-	-	-	-	-	-	-	-	-	(32)
UCC Professional Fee Add-Back Adjustment		-	-	-	-	-	-	-	-	-	-	-	-	-	1,285
DIP Borrowings (Repayments) - Lender Legal Fee Reimbursement		139	23	-	-	-	-	-	-	-	-	-	-	-	929
DIP Borrowings (Repayments)		-	-	-	-	-	-	-	-	-	-	-	-	-	18,265
Ending Cash Balance (Book Basis)		80	24	134	89	86	85	38	29	82	79	32	15	5	5

(1a) Budgeted amounts set forth by the Paculisti Firm are for 1) general case administrative services including fee and employment applications, United States Trustee compliance and general case inquiries and 2) services related to the sale of a 4 acre parcel of real estate and fee minimis asset fees. As such, the budgeted amounts are exclusive of services rendered and related disbursements incurred in connection any other matters, including the "Additional Matters" which are defined to include the following: Any reasonable and necessary work for Debtor in Possession (e.g., production of documents and attendance at depositions) and Debtor insurance coverage provided that the Debtors/PSZJ will cooperate and promptly seek reimbursement for those services under the applicable insurance policies and any insurance reimbursement shall be paid over to the DIP Lenders. Any reasonable and necessary work related to the sale of the Patient Sale to Real D (or back-up bidder) or post-closing matters including any appeal of the Patient Sale Orders to the extent such costs are not the Buyers' responsibility under the APA and sale proceeds.

Any reasonable and necessary work related to closing personal property sales or post-closing matters related to personal property sales

- Any reasonable and necessary post-closing work related to the VFX sale

* Any reasonable and necessary work related to the sale or transfer of any asset other than the 4 acre undeveloped parcel and de minimis asset sales

Any reasonable and necessary work related to the Canadian proceeding

Any reasonable and necessary litigation (contested matter or adversary proceeding) related to the BSI County Tax claims and the release of the same. In addition, the

Any reasonable and necessary work related to the PBC Adversary Proceeding

Any reasonable and necessary work related to or in connection with newly filed motions or stipulations for relief from stay.

- Any reasonable and necessary work related to the WARN Adversary proceeding
- Any reasonable and necessary work related to the characterization of the DSI Issues and the implementation of the DSI Issues

... assembly and necessary work prior to the characterization of the FSL Lease and the implementation of the settlement reached in connection (ascrow).

Any newly instituted contested matters or adversary proceedings

As to Additional Matters, in addition to the budgeted amounts, the DIP Lenders will provide funding to pay for the reasonable and necessary fees and expenses incurred by the Company or its subsidiaries in connection with the preparation and filing of the reorganization plan.

ing to object to the reasonableness and necessity of fees and expenses incurred by PSZJ, including any fees and expenses incurred in connection with the services or incurs expenses related to any Additional Matter. No NIP funds allocable to 2013 shall be used to pay any budget shortfall for any period in 2013.

be funded after August 2, 2013. All rights are reserved by the Lenders and the Debtors in that respect.

1b) Budgeted amounts set forth for FTT do not include any fees or expenses related to any discovery, deposition or witness testifying in any legal action.

Let for all $i \in I$ Γ_i also do not include any fees or expenses associated with informal or formal information requests in connection with investigations. The connection therewith

(2) The DIP Lenders shall pay all reasonable fees and expenses of the counsel to the DIP Agent and DIP Lenders as contemplated by section 5 of the F:

Outstanding amount of the DIP Loans. Counsel to the DIP Agent and DIP Lenders shall deliver a summary invoice (redacted for privilege) to the Debtors Order

(3) Amounts payable pursuant to an agreement between the DIP Lender Parties and the Unsecured Creditors Committee.