

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Western District of Kentucky

In re Investors Capital Partners II, LP

Debtor(s)

Case No. 12-11675Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS - AMENDED

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Andrew L. May 309 Walnut Dr. Nashville, TN 37205	Andrew L. May 309 Walnut Dr. Nashville, TN 37205	Note payable		110,644.63
Bruce Dobie 3815 Whitland Ave. Nashville, TN 37205	Bruce Dobie 3815 Whitland Ave. Nashville, TN 37205	Note payable		60,856.11
Charles Schwab Co. F/B/O John H. Johnson IRA 211 Main St. 345 7 227 San Francisco, CA 94105	Charles Schwab Co. F/B/O John H. Johnson IRA 211 Main St. 345 7 227 San Francisco, CA 94105	Note payable		53,689.42
Charles Wilsdorf III 14 Berry Hill Lane Brunswick, GA 31523	Charles Wilsdorf III 14 Berry Hill Lane Brunswick, GA 31523	Note payable		10,000.00
Deborah H. Walker 119 Spring Circle Smyrna, TN 37167	Deborah H. Walker 119 Spring Circle Smyrna, TN 37167	Note payable		60,856.11
Elmore Hill, Jr. 4325 Sneed Rd. Nashville, TN 37215	Elmore Hill, Jr. 4325 Sneed Rd. Nashville, TN 37215	Note payable		60,856.11
Frank E. Gordon 3102 West End Ave., Suite 650 Nashville, TN 37203	Frank E. Gordon 3102 West End Ave., Suite 650 Nashville, TN 37203	Note payable		25,000.00
Frasier, Dean & Howard, PLLC 3310 West End Avenue Ste 550 Nashville, TN 37203	Frasier, Dean & Howard, PLLC 3310 West End Avenue Ste 550 Nashville, TN 37203	Accounting services		18,450.00
Hilda Wilsdorf 202 45th Ave North Nashville, TN 37209	Hilda Wilsdorf 202 45th Ave North Nashville, TN 37209	Note payable		10,000.00

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(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Investors Capital Fund Services II, LLC 138 Wilson Pike Circle Brentwood, TN 37027	Investors Capital Fund Services II, LLC 138 Wilson Pike Circle Brentwood, TN 37027	Includes related party liability for PBI loan allocation (\$680,010.62) and accrued general partner administrative fees, loan guarantees and developmen		688,010.62
Isabelle N. Ross 12 Compton Trace Nashville, TN 37215	Isabelle N. Ross 12 Compton Trace Nashville, TN 37215	Note payable		60,856.11
Jay Siegrist 1144 Sewanee Road Nashville, TN 37220	Jay Siegrist 1144 Sewanee Road Nashville, TN 37220	Note payable		405,347.17
Judson E. Rogers 205 Ensworth Ave. Nashville, TN 37205	Judson E. Rogers 205 Ensworth Ave. Nashville, TN 37205	Note payable		60,856.11
Linda H. Johnston 1133 Oman Dr. Brentwood, TN 37027	Linda H. Johnston 1133 Oman Dr. Brentwood, TN 37027	Note payable		53,673.96
Mary Anne Blake 205 Ensworth Ave. Nashville, TN 37205	Mary Anne Blake 205 Ensworth Ave. Nashville, TN 37205	Note payable		60,856.11
Nancy S. Hiatt Flood, Bumstead, McCready & McCarthy c/o Ms. Mary Ann McCeady P O Box 331549 Nashville, TN 37203	Nancy S. Hiatt Flood, Bumstead, McCready & McCarthy c/o Ms. Mary Ann McCeady Nashville, TN 37203	Note payable		181,294.90
Robert A. Gordon 3102 West End Ave., Suite 650 Nashville, TN 37203	Robert A. Gordon 3102 West End Ave., Suite 650 Nashville, TN 37203	Note payable		28,276.71
Ronald T. Wagner 933 Country Club Glasgow, KY 42141	Ronald T. Wagner 933 Country Club Glasgow, KY 42141	Note payable		19,211.39
S & S Electric Co. P.O. Box 4448 Bowling Green, KY 42102-4448	S & S Electric Co. P.O. Box 4448 Bowling Green, KY 42102-4448	Trade vendor		21,225.00
Superior Fence Systems, Inc. 205 Industrial Drive Glasgow, KY 42141	Superior Fence Systems, Inc. 205 Industrial Drive Glasgow, KY 42141	Trade vendor		11,756.58

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**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of General Partner of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 8, 2013

Signature /s/ James E. Himelrick, Jr.

James E. Himelrick, Jr.

President of General Partner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.