

Exhibit "A"

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	September	October	November	December	Total
Revenue					
Total Sales - AC, Heaters, Compressors	\$390,000	\$330,000	\$250,000	\$200,000	\$1,170,000
Total Fee Income	\$43,000	\$11,000	\$10,000	\$255,000	\$319,000
Total Revenue	\$433,000	\$341,000	\$260,000	\$455,000	\$1,489,000
Cost of Sales					
Total COGS- AC, Heaters, Compressor	\$173,000	\$130,000	\$100,000	\$80,000	\$483,000
Gross Profit	\$260,000	\$211,000	\$160,000	\$375,000	\$1,006,000
Cash Collection from Customers					
Accounts Receivable Collection	\$750,000	\$670,000	\$700,000	\$700,000	\$2,820,000
	\$750,000	\$700,000	\$700,000	\$700,000	\$2,820,000
Operating Expenses to Creditors					
Accounts Payable:					
Supplier- Inventory (GreeUSA Sales LTD)	\$0	\$0	\$0	\$0	\$0
Supplier- Inventory (GreeHK)	\$0	\$0	\$0	\$0	\$0
Supplier- Inventory (MJC Supply LLC)	\$0	\$0	\$0	\$0	\$0
Supplier- Inventory (Ningbo Bole Electric)	\$0	\$0	\$0	\$0	\$0
Supplier- Inventory (Shanghai Trading)	\$0	\$0	\$0	\$0	\$0
Supplier- Inventory (SVI)	\$0	\$0	\$0	\$0	\$0
Supplier- Inventory (Zhejiang Aoli Electric)	\$0	\$0	\$0	\$0	\$0
QVC-Judgment	\$0	\$0	\$0	\$0	\$0
Sales Tax Payable	\$1,000	\$1,000	\$1,000	\$1,000	\$4,000
Loan From Affiliated	\$0	\$0	\$0	\$0	\$0
Levy from Shareholders	\$0	\$0	\$0	\$0	\$0
Line of Credit - EW Bank (included interest)	\$75,000	\$75,000	\$75,000	\$75,000	\$300,000
AX Credit Card Liabilities	\$0	\$0	\$0	\$0	\$0
Secured Auto and Equipment Loans	\$0	\$0	\$0	\$0	\$0
Expenses:					
Auto Expenses - Company Truck and Employees	\$1,000	\$1,000	\$1,000	\$1,000	\$4,000
Auto Expenses - Insiders	\$1,000	\$1,000	\$1,000	\$1,000	\$4,000
Bank Charge	\$500	\$500	\$500	\$500	\$2,000
Certification Fee (Testing)	\$300	\$300	\$300	\$300	\$1,200
COGS - For Purchasing made in 2014	\$295,000	\$100,000	\$50,000	\$50,000	\$495,000
Commissions & Fees Expense	\$100,000	\$100,000	\$100,000	\$100,000	\$400,000
Computer Expense	\$1,030	\$1,030	\$1,030	\$1,030	\$4,120
Convention/Meeting	\$500	\$500	\$500	\$500	\$2,000
Court Quarterly Fee	\$0	\$10,400	\$0	\$0	\$10,400
Credit Card Fee	\$3,000	\$3,000	\$3,000	\$3,000	\$12,000
Credit Report Fee	\$300	\$300	\$300	\$300	\$1,200
Disposal Expense	\$600	\$600	\$600	\$600	\$2,400
E-Commerce Fee	\$1,400	\$1,400	\$1,400	\$1,400	\$5,600
Freight Expenses	\$39,000	\$33,000	\$25,000	\$20,000	\$117,000
Freight-in & Duty	\$15,000	\$14,000	\$3,000	\$3,000	\$35,000
Gift Expenses	\$0	\$0	\$0	\$0	\$0
Health Insurance (Employee Benefit)	\$17,000	\$17,000	\$17,000	\$17,000	\$68,000
Health Insurance (Insiders Portion)	\$6,180	\$6,180	\$6,180	\$6,180	\$24,720
Insurance Expenses	\$27,028	\$30,028	\$33,038	\$29,028	\$119,120
Interest Expenses	\$0	\$0	\$0	\$0	\$0
Legal and Professional Expense	\$1,000	\$1,000	\$1,000	\$1,000	\$4,000
License Expense	\$0	\$0	\$0	\$0	\$0
Maintenance Expense	\$130	\$130	\$130	\$130	\$520
Meals and Entertainment Exp	\$1,000	\$1,000	\$5,000	\$5,000	\$12,000
Office Expenses	\$200	\$200	\$200	\$200	\$800
Payroll outsourcing expense	\$500	\$500	\$500	\$500	\$2,000
Postage Expense	\$500	\$500	\$500	\$500	\$2,000
Prepayment to Vendors	\$1,000	\$1,000	\$1,000	\$1,000	\$4,000
Printing Expenses	\$300	\$300	\$300	\$300	\$1,200
Public Warehousing	\$1,400	\$1,400	\$1,400	\$1,400	\$5,600
Refund to Customers under AR	\$5,000	\$5,000	\$5,000	\$5,000	\$20,000
Reimbursed Expenses - Epic	\$25,000	\$25,000	\$25,000	\$25,000	\$100,000
Reimbursed Expenses - Jay	\$1,500	\$1,500	\$1,500	\$1,500	\$6,000
Reimbursed Expenses - Jimmy	\$0	\$0	\$0	\$0	\$0
Rent or Lease Expense	\$54,769	\$54,769	\$54,769	\$54,769	\$219,075
Repair Expense	\$300	\$300	\$300	\$300	\$1,200
Salaries & Payroll Tax Expenses other	\$120,000	\$120,000	\$120,000	\$120,000	\$480,000
Insiders Salaries	\$39,140	\$39,140	\$39,140	\$39,140	\$156,560
Security Expenses	\$230	\$230	\$230	\$230	\$920
Supplies Expense	\$600	\$600	\$600	\$600	\$2,400
Tax - Property	\$0	\$0	\$0	\$0	\$0
Telephone Expense	\$7,200	\$7,200	\$7,200	\$7,200	\$28,800
Trade Shows Expense	\$11,000	\$13,500	\$6,000	\$12,000	\$42,500
Travel Expense	\$5,000	\$5,000	\$5,000	\$5,000	\$20,000
Utilities Expense	\$6,000	\$5,000	\$4,000	\$4,000	\$19,000
Warantee Expenses	\$5,000	\$5,000	\$5,000	\$5,000	\$20,000
Software Expense	\$200	\$200	\$200	\$200	\$800
Advertising Expense	\$2,500	\$2,500	\$2,500	\$2,500	\$10,000
Sales A/C	\$0	\$0	\$0	\$0	\$0
Cash Payment before misc expense	\$874,306	\$687,206	\$606,316	\$603,306	\$2,771,135
Misc Expenses (5%)	\$43,715	\$34,360	\$30,316	\$30,165	\$138,557
Total Cash Outflow	\$918,022	\$721,567	\$636,632	\$633,472	\$2,909,692
Net Cash Flow	-\$168,022	-\$21,567	\$63,368	\$66,528	-\$89,692
Beginning Cash Balance	\$655,545	\$487,524	\$465,957	\$529,325	
Ending Cash Balance	\$487,524	\$465,957	\$529,325	\$595,853	

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
206 North Jackson Street, Suite 201, Glendale, CA 91206

A true and correct copy of the foregoing document entitled (*specify*) **STIPULATION FOR ORDER AUTHORIZING INTERIM CONTINUED USE OF CASH COLLATERAL** will be served or was served (**a**) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (**b**) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **9/18/14**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) **9/18/14**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Honorable Sandra Klein, U.S. Bankruptcy Court, 255 E. Temple Street, Suite 1582, Los Angeles, CA 90012

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

9/18/14

Diana Chau

Date

Printed Name

Signature



This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

ECF Service List:

- COUNSEL FOR PCB: Paul A Beck pab@pablaw.org
- COUNSEL FOR EWB: Brian T Harvey bharvey@buchalter.com,
IFS_filing@buchalter.com;rreeder@buchalter.com
- COUNSEL FOR WFB: Raffi Khatchadourian raffi@hemar-rousso.com
- STAFF ATTY UST: Dare Law dare.law@usdoj.gov, alvin.p.mar@usdoj.gov,hatty.yip@usdoj.gov
- COUNSEL FOR MJC: Sylvia Lew Sylvialew@tilemlaw.com,
malissamurguia@tilemlaw.com;dianachau@tilemlaw.com;joanfidelson@tilemlaw.com
- COUNSEL FOR GREE AND HONG KONG: Adam A Lewis alewis@mofo.com
- COUNSEL FOR GREE AND HONG KONG: Vincent J Novak vnovak@mofo.com
- COUNSEL FOR EWB: Scott O Smith ssmith@buchalter.com
- COUNSEL FOR QVC: Alan K Steinbrecher asteinbrecher@steinbrecherspan.com,
latwood@steinbrecherspan.com
- COUNSEL FOR MJC: David A Tilem davidtilem@tilemlaw.com,
malissamurguia@tilemlaw.com;dianachau@tilemlaw.com;joanfidelson@tilemlaw.com
- United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov
- COUNSEL FOR FRY'S: James D Wood jdwood@jdwoodlaw.com