

B6A (Official Form 6A) (12/07)

In re **American Patriot Gold, LLC**Case No. **13-35334-H5-11**  
(if known)**SCHEDULE A - REAL PROPERTY**

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
<p>Property in Colorado 49% interest in real property located in Colorado</p> <p>LEGAL DESCRIPTION:</p> <p>Tract 1:</p> <p>Red Arrow No. 2, Red Arrow No. 3, Red Arrow No. 9 Lode Mining Claims, Survey No. 20551, Except all that portion embraced in Survey No. 16059 as set forth in Patent record June 8, 1940 in Book 110 at page 435.</p> <p>Red Arrow No. 5, Red Arrow No. 4, Red Arrow No. 20, Red Arrow No. 7, Red Arrow No. 21 and Park City Lode Mining Claims, Survey No. 20563 A, Except all that portion embraced in Survey No. 20551 and Survey No. 16059 and NE/4SW/4 and NW/4SE/4 of Section 11, Township 36 North, Range 12 West, N.M.P.M, as set forth in Patent recorded June 8, 1940 in Book 110 at page 436.</p> <p>Red Arrow No. 8, Red Arrow Extension and Red Arrow No. 19 Lode Mining Claims, Survey No. 20562, Except all that portion embraced in Survey No. 20551 and Survey 16059 as set forth in Patent recorded June 8, 1940 in Book 110 at page 438.</p> <p>Tract 2:</p> <p>The ROCKY PLACER MINING CLAIM; the GOLD RUN PLACER MINING CLAIM; the HIDDEN TREASURE PLACER MINING CLAIM; the FALL CREEK PLACER MINING CLAIM, the EAST GULCH PLACER MINING CLAIM, the BELLE OF EAST MANCOS PLACER MINING CLAIM, all Survey No. 16059, California Mining District, Montezuma County, Colorado</p>	Fee Simple		\$25,000,000.00	\$10,945,286.00

B6A (Official Form 6A) (12/07) - Cont.

In re **American Patriot Gold, LLC**Case No. **13-35334-H5-11**  
(if known)**SCHEDULE A - REAL PROPERTY**

Continuation Sheet No. 1

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
<p>LESS AND EXCEPT that portion of the above named mining claims, if any, lying within overlapping mining claims</p> <p>Staked claims - recognized rights Development of mines on properties Approximately 100 staked claims contiguous to real property owned by the Debtor. Each claim is approximately 20 acres.</p> <p>Value could be in excess of estimated value. Magnitomitor survy indicated a deep, very large intrusive that is potentially the source of gold, silver and other valuable minerals.</p> <p>Staked claims in the name of the Debtor.</p>	Fee Simple		\$1,000,000.00	\$0.00

**Total:** **\$26,000,000.00**  
(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re **American Patriot Gold, LLC**Case No. **13-35334-H5-11**  
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	<b>X</b>		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		BBVA COMPASS 2946 South Mason Road Katy, TX. 77450 ACCOUNT NAME: HE-MAN LLC Account XXXXXX5266  Wells Fargo account Acct: XXXXXXXXXXXX8519	Unknown          Unknown
3. Security deposits with public utilities, telephone companies, landlords, and others.	<b>X</b>		
4. Household goods and furnishings, including audio, video and computer equipment.	<b>X</b>		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>		
6. Wearing apparel.	<b>X</b>		
7. Furs and jewelry.	<b>X</b>		
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Life insurance policy on Craig Luikko West Coast Life Insurance Company	Unknown

B6B (Official Form 6B) (12/07) -- Cont.

In re **American Patriot Gold, LLC**Case No. **13-35334-H5-11**  
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	<b>X</b>		
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>		
14. Interests in partnerships or joint ventures. Itemize.		Joint Venture with Red Arrow Gold Corporation on the Red Arrow mine	Unknown
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	<b>X</b>		
16. Accounts receivable.		Amounts owed by Red Arrow Gold Corporation	Unknown
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>		

B6B (Official Form 6B) (12/07) -- Cont.

In re **American Patriot Gold, LLC**Case No. **13-35334-H5-11**  
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 2

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<p>Claims of American Patriot Gold LLC against Maximilian Investors, LLC for breach of contract (unfunded loans), breach of fiduciary duties, interference with contract, negligence, conversion and other potential claims. Claims include conversion of Santa Maria Pacific Holdings, LLC oil and gas ownership interest. Today's value is estimated to be in excess of \$10,000,000. Asset was conveyed to Maximilian in December 2012 but Maximilian failed to complete contract that included the conveyance of the asset. Value is estimated.</p> <p>Claims against Craig Luikko and Red Arrow Gold Corporation for breach of fiduciary duties, breach of contract, negligence, conversion, misappropriation of funds, and similar claims</p>	<p>\$10,000,000.00</p> <p>\$10,000,000.00</p>
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>		

B6B (Official Form 6B) (12/07) -- Cont.

In re **American Patriot Gold, LLC**Case No. **13-35334-H5-11**  
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>		
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Toyota truck in the possession of Craig Luikko. No information on the truck provided to the Debtor	Unknown
		2 ton flat bed truck Debtor has no information.	Unknown
		Dump truck Debtor has no information.	Unknown
		John Deere Tractor Debtor has no information.	Unknown
26. Boats, motors, and accessories.	<b>X</b>		
27. Aircraft and accessories.	<b>X</b>		
28. Office equipment, furnishings, and supplies.		Office equipment including phones, fax, copy machines, and similar items. Debtor has never been provided a list of the equipment.	Unknown
29. Machinery, fixtures, equipment, and supplies used in business.		Mining equipment and assets as of 2012 Qty - Description - Year - Model - Price 1 <input type="checkbox"/> Multiquip 125 kW Generator w/Trailer <input type="checkbox"/> 2012 <input type="checkbox"/>	\$950,000.00

B6B (Official Form 6B) (12/07) -- Cont.

In re **American Patriot Gold, LLC**Case No. **13-35334-H5-11**  
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 4*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		DCA 150SS \$86,027 1 48" Double Deck Sweco Classifier 2012 48-C-888 8,575 1 Mancha Battery Locomotive 1970s Little Mancha 16,580 1 Stutenroth Impact Mill 2012 5-TPH 12,633 1 18 Guage Eimco Rocker Shovel 1950s 12B 6,500 6 18 Guage Rocker Dump Mine Cars 1950s 1.5 Ton 9,000 8 Galigher Float Cells 1970s 2 Cell 10,500 1 Falcon I-Con Concentrator 2012 I-150 7,130 1 Austin Western Jaw Crusher 1980s 10 x 16 17,000 1 Bobcat S850 Skid-Steer w/Attachment 2012 SBX240 77,175 2 Falcon SB250 Concentrators 2012 SB250 73,070 1 Quinn Process Equipment 2012 QPEC-REF 32,268 1 Mega Super Plow 2012 V295 7,020 1 John Deere Crawler-Dozer w/Ripper 2006 750J 145,326 1 Sterling Dump Truck 2008 Bullet 57,604 1 Bobcat Skid-Steer Loader 2009 S250 40,436 1 Ford 4-WD Flatbed Work Truck 2002 F350 22,029 1 John Deere Backhoe 1998 410D 29,500 1 FWD Snowblower Truck 1966 SNO 10,000 1 Ford 4-WD Extended Cab Work Truck 1996 F250 10,699	

B6B (Official Form 6B) (12/07) -- Cont.

In re **American Patriot Gold, LLC**Case No. **13-35334-H5-11**  
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 5*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		1 <input type="checkbox"/> 18 Ft. Load Trail Utility Trailer <input type="checkbox"/> 2007 <input type="checkbox"/> Haulrite <input type="checkbox"/> 3,670 1 <input type="checkbox"/> 25 Ft. Gooseneck Trailer <input type="checkbox"/> 2008 <input type="checkbox"/> GN14K25 <input type="checkbox"/> 4,995 1 <input type="checkbox"/> Ford Water Truck <input type="checkbox"/> 1971 <input type="checkbox"/> 2 Ton <input type="checkbox"/> 2,000 1 <input type="checkbox"/> Shindaiwa Diesel Generator <input type="checkbox"/> 2008 <input type="checkbox"/> 25KVA <input type="checkbox"/> 14,175 1 <input type="checkbox"/> Gardner-Denver Compressor <input type="checkbox"/> 1980 <input type="checkbox"/> 325 <input type="checkbox"/> 20,000 1 <input type="checkbox"/> Sullair Air Compressor <input type="checkbox"/> 1980 <input type="checkbox"/> 375 <input type="checkbox"/> 25,000 2 <input type="checkbox"/> Deister Concentrating Tables <input type="checkbox"/> 2009 <input type="checkbox"/> No. 6 <input type="checkbox"/> 57,850 1 <input type="checkbox"/> Extrac-Tec Concentrator <input type="checkbox"/> 2008 <input type="checkbox"/> HPC-10 <input type="checkbox"/> 28,300 1 <input type="checkbox"/> Falcon I-Concentrator <input type="checkbox"/> 2007 <input type="checkbox"/> I-Con <input type="checkbox"/> 7,000 1 <input type="checkbox"/> Artic Cat Snowmobile <input type="checkbox"/> 2007 <input type="checkbox"/> M6 <input type="checkbox"/> 8,000 1 <input type="checkbox"/> Artic Cat Snowmobile <input type="checkbox"/> 2006 <input type="checkbox"/> M7 <input type="checkbox"/> 9,000 1 <input type="checkbox"/> Miller Bobcat Welder <input type="checkbox"/> 2006 <input type="checkbox"/> 250 <input type="checkbox"/> 4,000 1 <input type="checkbox"/> Lincoln Mig Welder <input type="checkbox"/> 2009 <input type="checkbox"/> Mig <input type="checkbox"/> 600 1 <input type="checkbox"/> Hartzell 7.5 HP 3 Phase Vaneaxial Fan <input type="checkbox"/> 1970s <input type="checkbox"/> 56-VB <input type="checkbox"/> 1,000 1 <input type="checkbox"/> 1975 Cliffside Command Post Trailer <input type="checkbox"/> 1988 <input type="checkbox"/> Trailer <input type="checkbox"/> 2,500 1 <input type="checkbox"/> Gardner-Denver Slusher <input type="checkbox"/> 1970s <input type="checkbox"/> Slusher <input type="checkbox"/> 5,000 1 <input type="checkbox"/> Ingersol-Rand Slusher <input type="checkbox"/> 1970s <input type="checkbox"/> Slusher <input type="checkbox"/> 5,000 1 <input type="checkbox"/> Slusher Scrapers & 4 Slusher Blocks <input type="checkbox"/> Various <input type="checkbox"/> Slusher <input type="checkbox"/> 1,500 1 <input type="checkbox"/> Gardner-Denver Jackleg Drill <input type="checkbox"/> 2006 <input type="checkbox"/> GD-83 <input type="checkbox"/> 3,319 1 <input type="checkbox"/> Gardner-Denver Sinker Drill <input type="checkbox"/> 2007 <input type="checkbox"/> GD-63 <input type="checkbox"/> 2,000	



B6B (Official Form 6B) (12/07) -- Cont.

In re **American Patriot Gold, LLC**Case No. **13-35334-H5-11**  
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 6

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		<p>4 <input type="checkbox"/> Gardner-Denver Jackleg Drills &amp; Parts <input type="checkbox"/> Various <input type="checkbox"/> GD83 <input type="checkbox"/> 8,000</p> <p>1 <input type="checkbox"/> Gardner Denver Stoper Drill <input type="checkbox"/> 1988 <input type="checkbox"/> GD63 <input type="checkbox"/> 2,000</p> <p>1 <input type="checkbox"/> Gardner-Denver Feed Leg <input type="checkbox"/> 2006 <input type="checkbox"/> Short Leg <input type="checkbox"/> 750</p> <p>2 <input type="checkbox"/> Eimco Air Trammers <input type="checkbox"/> 1950s <input type="checkbox"/> Air Loco <input type="checkbox"/> 7,000</p> <p>8 <input type="checkbox"/> Rocker Dump Mine Cars <input type="checkbox"/> 1950s <input type="checkbox"/> Ore Car <input type="checkbox"/> 12,000</p> <p>3 <input type="checkbox"/> End Dump Mine Cars <input type="checkbox"/> 1950s <input type="checkbox"/> Ore Car <input type="checkbox"/> 3,000</p> <p>3 <input type="checkbox"/> Sets Cutting Torches <input type="checkbox"/> 2007 <input type="checkbox"/> Torch Sets <input type="checkbox"/> 1,000</p> <p>1 <input type="checkbox"/> 300 Gallon Fuel Tank <input type="checkbox"/> 1988 <input type="checkbox"/> 300 <input type="checkbox"/> 1,000</p> <p>1 <input type="checkbox"/> Kohler Air Compressor <input type="checkbox"/> 2008 <input type="checkbox"/> 80 GAL <input type="checkbox"/> 1,000</p> <p>1 <input type="checkbox"/> Misc. Hoppers/Conveyors <input type="checkbox"/> Various <input type="checkbox"/> Various <input type="checkbox"/> 20,000</p> <p>1 <input type="checkbox"/> 10 x 24 Universal Jaw Crusher <input type="checkbox"/> 1988 <input type="checkbox"/> Universal <input type="checkbox"/> 5,000</p> <p>1 <input type="checkbox"/> Marcy 42" x 60" Ball Mill <input type="checkbox"/> 1988 <input type="checkbox"/> M4260 <input type="checkbox"/> 20,000</p> <p>1 <input type="checkbox"/> Caterpillar Motor Grader <input type="checkbox"/> 1950s <input type="checkbox"/> CAT-12 <input type="checkbox"/> 3,500</p> <p>4 <input type="checkbox"/> Pressure Vessels <input type="checkbox"/> Various <input type="checkbox"/> Tanks <input type="checkbox"/> 4,000</p> <p>1 <input type="checkbox"/> Office Equipment and Computers <input type="checkbox"/> Various <input type="checkbox"/> Various <input type="checkbox"/> 20,000</p> <p>13 <input type="checkbox"/> Mine Lights and Chargers <input type="checkbox"/> Various <input type="checkbox"/> Northern <input type="checkbox"/> 7,000</p> <p>3 <input type="checkbox"/> Husqvarna Chain Saws <input type="checkbox"/> 2007 <input type="checkbox"/> 350-18" <input type="checkbox"/> 1,200</p> <p>1 <input type="checkbox"/> Remington Air Chain Saws <input type="checkbox"/> 1970s <input type="checkbox"/> Air Saw <input type="checkbox"/> 1,000</p> <p>2 <input type="checkbox"/> Air Chain Saw <input type="checkbox"/> 09,12 <input type="checkbox"/> Air Saw <input type="checkbox"/> 1,300</p> <p>1 <input type="checkbox"/> Electric Misc. Power Tools <input type="checkbox"/> Various <input type="checkbox"/> Tools <input type="checkbox"/> 20,000</p>	

B6B (Official Form 6B) (12/07) -- Cont.

In re **American Patriot Gold, LLC**Case No. **13-35334-H5-11**  
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 7

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		<p>1 <input type="checkbox"/> Misc. Hand Tools <input type="checkbox"/> Various <input type="checkbox"/> Tools <input type="checkbox"/> 30,000</p> <p>3 <input type="checkbox"/> Sullair Chipper Scalers <input type="checkbox"/> Various <input type="checkbox"/> Scaler <input type="checkbox"/> 1,500</p> <p>1 <input type="checkbox"/> 24" Gauge Eimco Rocker Shovel <input type="checkbox"/> 1950s <input type="checkbox"/> 12B <input type="checkbox"/> 5,000</p> <p>2 <input type="checkbox"/> 18" Gauge Gardner-Denver Mucker <input type="checkbox"/> 1950s <input type="checkbox"/> GD <input type="checkbox"/> 5,000</p> <p>1 <input type="checkbox"/> 18" Gauge Joy Rocker Shovel <input type="checkbox"/> 1950s <input type="checkbox"/> Joy <input type="checkbox"/> 2,500</p> <p>9 <input type="checkbox"/> Self Rescuers <input type="checkbox"/> Various <input type="checkbox"/> MSA <input type="checkbox"/> 2,838</p> <p>1 <input type="checkbox"/> Misc. Safety Equipment <input type="checkbox"/> Various <input type="checkbox"/> Various <input type="checkbox"/> 15,000</p> <p>1 <input type="checkbox"/> Jet Band Saw <input type="checkbox"/> 2009 <input type="checkbox"/> Band Saw <input type="checkbox"/> 1,000</p> <p>2 <input type="checkbox"/> Small Jaw Crushers <input type="checkbox"/> 1970s <input type="checkbox"/> Jaw <input type="checkbox"/> 3,000</p> <p>1 <input type="checkbox"/> Stutenroth Impact Mill <input type="checkbox"/> 2007 <input type="checkbox"/> Stut Mill <input type="checkbox"/> 6,000</p> <p>1 <input type="checkbox"/> Walk-in Explosive Magazine <input type="checkbox"/> 2006 <input type="checkbox"/> Mag <input type="checkbox"/> 2,000</p> <p>1 <input type="checkbox"/> Detonator Magazine <input type="checkbox"/> 1988 <input type="checkbox"/> Det Mag <input type="checkbox"/> 1,000</p> <p>6 <input type="checkbox"/> Femco Mine Phones <input type="checkbox"/> 2009 <input type="checkbox"/> AM7011 <input type="checkbox"/> 3,500</p> <p>Debtor provided funds to Red Arrow Gold Corporation for the purchase of mining and milling equipment. The Debtor advanced funds for a 50 ton per day milling equipment. The Debtor has been unable to locate the milling equipment for which funds were advanced.</p> <p>The Debtor has never been provided information on the mining and milling equipment that was allegedly purchased.</p>	\$3,000,000.00
30. Inventory.	X		
31. Animals.	X		

B6B (Official Form 6B) (12/07) -- Cont.

In re **American Patriot Gold, LLC**Case No. **13-35334-H5-11**  
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 8

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.		Core samples, all ore bodies that have been mined. Receiver has location of core samples.	Unknown
		The Debtor has not been provided the necessary information to complete its schedules of assets. The Debtor provided funds to Red Arrow Gold from funds raised from investors by Rock Energy Resources and from loans from Maximilian. Debtor will amend its schedules upon being provided sufficient and necessary information on the assets and liabilities.	Unknown
		Property located in Mancos Valley Storage - Debtor was paying for storage of assets at storage unit but Debtor was never provided a list of assets in storage.	Unknown
<div> <div>8</div> <div>continuation sheets attached</div> </div> <div> <div>(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)</div> <div>Total &gt;</div> </div>			<b>\$23,950,000.00</b>

B6C (Official Form 6C) (4/13)

In re **American Patriot Gold, LLC**Case No. **13-35334-H5-11**  
(If known)**SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**Debtor claims the exemptions to which debtor is entitled under:  
(Check one box)

- ☐ 11 U.S.C. § 522(b)(2)  
☐ 11 U.S.C. § 522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds  
 \$155,675.\*

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		<b>\$0.00</b>	<b>\$0.00</b>

\* Amount subject to adjustment on 4/01/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)		CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	<b>Maximilian Investors, LLC</b> <b>152 West 57th Street</b> <b>54th Floor</b> <b>New York, New York 10019</b>		DATE INCURRED: <b>12/14/2011</b> NATURE OF LIEN: <b>Secured</b> COLLATERAL: <b>Real Property and mine</b> REMARKS:	X	X		<b>\$10,945,286.00</b>	
VALUE:			<b>\$25,000,000.00</b>					
ACCT #:			<b>Toyota Financial</b> <b>P.O. Box 9490</b> <b>Cedar Rapids, IA 52409</b>					
VALUE:	<b>\$0.00</b>							
Subtotal (Total of this Page) >							<b>\$10,945,286.00</b>	<b>\$0.00</b>
Total (Use only on last page) >							<b>\$10,945,286.00</b>	<b>\$0.00</b>

**No** continuation sheets attached

(Report also on  
Summary of  
Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/13)

In re **American Patriot Gold, LLC**Case No. **13-35334-H5-11**  
(If Known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

☐ **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

\* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

      No       continuation sheets attached

B6F (Official Form 6F) (12/07)

In re **American Patriot Gold, LLC**Case No. **13-35334-H5-11**  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Andy Gaudelle</b> <b>High Plains Consulting LLC</b> <b>PO Box 1476</b> <b>Coeur d'Alene, ID 83816</b>		DATE INCURRED: CONSIDERATION: <b>Consulting services</b> REMARKS:				<b>\$8,500.00</b>
ACCT #: <b>David Franke</b> <b>Kahanek, Franke and Associates</b> <b>2727 Allen Parkway, Suite 1500</b> <b>Houston, Texas 77019</b>		DATE INCURRED: CONSIDERATION: <b>Loan</b> REMARKS:				<b>\$5,000.00</b>
ACCT #: <b>Jonathan Freund</b> <b>Fruend &amp; Brackley, LLP</b> <b>427 North Camden Drive</b> <b>Beverly Hills, CA 90210</b>		DATE INCURRED: CONSIDERATION: <b>Legal Fees</b> REMARKS:				<b>\$200,000.00</b>
ACCT #: <b>Marcie Jaeger</b> <b>Jaeger Kottmeier Associates</b> <b>1425 Market Street, Suite 225</b> <b>Denver, CO 80202</b>		DATE INCURRED: CONSIDERATION: <b>Receiver</b> REMARKS:				<b>Unknown</b>
ACCT #: <b>Mark Harrington</b> <b>1701 Hermann Drive</b> <b>Houston, Texas 77004</b>		DATE INCURRED: CONSIDERATION: <b>Outstanding Debt</b> REMARKS:				<b>\$180,000.00</b>
ACCT #: <b>Mark Kerstein</b> <b>9801 Westheimer, Suite 302</b> <b>Houston, TX 77042</b>		DATE INCURRED: CONSIDERATION: <b>Legal Fees</b> REMARKS:				<b>\$54,000.00</b>
<b>Subtotal &gt;</b>						<b>\$447,500.00</b>
<b>Total &gt;</b>						

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

1 continuation sheets attached

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)		CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCT #:	Montezuma County Assessor's Office Mark Vanderpool, Assessor 140 West Main Street, Suite 3 Cortez, CO 81321		DATE INCURRED: CONSIDERATION: <b>Taxes</b> REMARKS:				Notice Only	
ACCT #:	San Juan Drilling 1127 6500 Road Montrose, CO 81403		DATE INCURRED: CONSIDERATION: <b>Drilling Services</b> REMARKS:				\$100,000.00	
ACCT #:	San Juan Drilling Co 17923 6250 Road Montrose, CO 81403		DATE INCURRED: CONSIDERATION: <b>Notice Only</b> REMARKS:				Notice Only	
ACCT #:	Tony Alford PO Box 1031 Kernersville, NC 27285		DATE INCURRED: CONSIDERATION: <b>Loan</b> REMARKS:				\$150,000.00	
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal >	\$250,000.00
							Total >	\$697,500.00

(Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable, on the  
 Statistical Summary of Certain Liabilities and Related Data.)



B6G (Official Form 6G) (12/07)

In re **American Patriot Gold, LLC**Case No. **13-35334-H5-11**  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p><b>Maximilian Investors, LLC</b> 152 West 57th Street 54th Floor New York, New York 10019</p> <p><b>Red Arrow Gold Corporation</b> 623 Grand Ave Mancos, CO 81328</p>	<p>Loan agreement Breached by Lender Contract to be ASSUMED Contract is in DEFAULT</p> <p>Joint Venture Agreement with Red Arrow Mines Contract is in DEFAULT</p>

B6H (Official Form 6H) (12/07)

In re **American Patriot Gold, LLC**Case No. **13-35334-H5-11**

(if known)

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

B6 Summary (Official Form 6 - Summary) (12/07)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re **American Patriot Gold, LLC**Case No. **13-35334-H5-11**Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	2	\$26,000,000.00		
B - Personal Property	Yes	9	\$23,950,000.00		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1			
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1			
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2			
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
TOTAL		17	\$49,950,000.00	\$11,642,786.00	

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re **American Patriot Gold, LLC**

Case No. **13-35334-H5-11**

(if known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

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### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **Vice Chairman** of the **Corporation**  
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of  
**19** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date **9/25/2013**

Signature **/s/ Mark Harrington**

**Mark Harrington**

**Vice Chairman**

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*

B7 (Official Form 7) (04/13)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re: **American Patriot Gold, LLC**Case No. **13-35334-H5-11**  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

**1. Income from employment or operation of business**

None ☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the TWO YEARS immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$0.00	2010 Business income
\$0.00	2011 Business income
Unknown - information not fully provided by Red Arrow Gold	2012 Business income

**2. Income other than from employment or operation of business**

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the TWO YEARS immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**3. Payments to creditors****Complete a. or b., as appropriate, and c.**

None ☒ a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 DAYS immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☒ b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 DAYS immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None ☒ c. All debtors: List all payments made within ONE YEAR immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

B7 (Official Form 7) (04/13)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re: **American Patriot Gold, LLC**Case No. **13-35334-H5-11**  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

*Continuation Sheet No. 1*

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within ONE YEAR immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Maximilian Investors LLC vs American Patriot Gold LLC (f/k/a as HeMan LLC) and Red Arrow Gold Corporation Case No. 2013CV52		DISTRICT COURT MONTEZUMA COUNTY, COLORADO 109 West Main, Room 210 Cortez CO 81321	Pending/Receivership
American Patriot Gold, LLC vs Craig Liukko et al Civil Case No. 4:12-cv-03725	Contract Dispute	U.S. District Court SOUTHERN DISTRICT OF TEXAS (Houston)	Order of Dismissal Without Prejudice February 20, 2013
Actions of the Colorado Division of Reclamation, Mining and Safety	Administrative action	Colorado Division of Reclamation, Mining and Safety	Cease and desist order entered on JUNE 18, 2013, against Red Arrow Gold Corporation. No orders entered against the Debtor.
Debtor not a party to the action, only Red Arrow Gold Corporation		Mined Land Reclamation Board	Order entered on August 30, 2013, by Mined Land Reclamation Board

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**5. Repossessions, foreclosures and returns**

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**6. Assignments and receiverships**

None ☒ a. Describe any assignment of property for the benefit of creditors made within 120 DAYS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

B7 (Official Form 7) (04/13)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re: **American Patriot Gold, LLC**Case No. **13-35334-H5-11**  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

*Continuation Sheet No. 2*

- None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT, CASE TITLE AND NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
Jaeger Kottmeier Associates Marcie Jaeger 1425 Market St., Suite 225 Denver, CO 80202	Maximilian Investors LLC vs American Patriot Gold LLC (f/k/a as HeMan LLC) and Red Arrow Gold Corporation Case No. 2013CV52 DISTRICT COURT MONTEZUMA COUNTY, COLORADO 109 West Main, Room 210 Cortez CO 81321	April 17, 2013	All property subject to the liens and security interests of Maximilian Investors. Property would include the 40% ownership in the real property described in Schedule A (but not the staked claims)

**7. Gifts**

- None ☒ List all gifts or charitable contributions made within ONE YEAR immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**8. Losses**

- None ☐ List all losses from fire, theft, other casualty or gambling within ONE YEAR immediately preceding the commencement of this case OR SINCE THE COMMENCEMENT OF THIS CASE. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
Gold Sales	Funds were kept by Craig Liukko.  Value unknown	Spring and summer of 2012 and thereafter
Unknown assets and property	Red Arrow and Craig Liukko appears to have converted assets and property of the Debtor and mis- directed and mis-used the assets.	Unknown amounts and assets

B7 (Official Form 7) (04/13)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re: **American Patriot Gold, LLC**Case No. **13-35334-H5-11**  
(if known)**STATEMENT OF FINANCIAL AFFAIRS***Continuation Sheet No. 3***9. Payments related to debt counseling or bankruptcy**

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within ONE YEAR immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Baker &amp; Associates</b>	<b>August 28, 2013 -</b>	<b>\$8,333.00</b>
<b>5151 Katy Freeway, Suite 200</b>	<b>Rocky Emery (\$1,000)</b>	
<b>Houston, TX 77007</b>	<b>August 29, 2013 -</b>	
	<b>Rocky Emery (\$7,333)</b>	

**10. Other transfers**

None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within TWO YEARS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
<b>Red Arrow Gold Corporation</b>	<b>Summer of</b>	<b>Funds from Maximilian Investors</b>
<b>40815 N. Mantle Court</b>	<b>2012 and</b>	<b>transferred by Maximilian Investors</b>
<b>Anthem, Arizona 85086.</b>	<b>thereafter</b>	<b>directly to Red Arrow Gold</b>
		<b>Corporation instead of to the Debtor.</b>

None ☒ b. List all property transferred by the debtor within TEN YEARS immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

**11. Closed financial accounts**

None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within ONE YEAR immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
<b>Wells Fargo</b>	<b>Account balance on closing \$0</b>	
<b>Houston, Texas</b>		
<b>BBVA</b>	<b>ACCOUNT # xxxxxxxx5266</b>	
<b>2946 South Mason Road</b>		
<b>Katy, TX. 77450</b>		

**12. Safe deposit boxes**

None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)



B7 (Official Form 7) (04/13)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re: **American Patriot Gold, LLC**Case No. **13-35334-H5-11**  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

*Continuation Sheet No. 4*

**13. Setoffs**

None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 DAYS preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**14. Property held for another person**

None ☒ List all property owned by another person that the debtor holds or controls.

**15. Prior address of debtor**

None ☐ If the debtor has moved within THREE YEARS immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**ADDRESS****NAME USED****DATES OF OCCUPANCY**

**10350 Richmond Avenue, Suite 800  
Houston, Texas 77042**

**Early 2012 until  
last quarter of  
2012**

**16. Spouses and Former Spouses**

None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within EIGHT YEARS immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

**17. Environmental Information**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

**SITE NAME****AND ADDRESS**

**Mancos, Colorado**

**NAME AND ADDRESS****OF GOVERNMENTAL UNIT**

**Colorado Division of  
Reclamation, Mining and  
Safety**

**DATE OF  
NOTICE**

**June 18,  
2013 - cease  
and desist  
order**

**August 30,  
2013 -  
findings of**

**ENVIRONMENTAL  
LAW**

**Notice to Craig Luikko and  
Red Arrow Gold Corporation  
(not the debtor) for the  
Mancos milling operation.  
Debtor believes that it has  
equipment at the milling  
operation that could be  
affected by the notice. Cease**

B7 (Official Form 7) (04/13)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re: **American Patriot Gold, LLC**Case No. **13-35334-H5-11**  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

*Continuation Sheet No. 5*

**fact,  
conclusions  
of law and  
order**

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material.

☒ Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

☐

**NAME AND ADDRESS**

**OF GOVERNMENTAL UNIT**

**Colorado Division of  
Reclamation, Mining and  
Safety**

**c/o Katy Pickford  
Durango Field Office  
691 CR 233, Suite A-2  
Durango, CO 81301**

**DOCKET NUMBER**

**None**

**STATUS OR DISPOSITION**

**Findings of Fact, Conclusions  
of Law and Order entered on  
August 30, 2013**

**Russ Means**

**Grand Junction Field Office  
101 S. 3rd Street, Suite 301  
Grand Junction, CO 81506**

**18. Nature, location and name of business**

None

☐

a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within SIX YEARS immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

**NAME, ADDRESS, AND LAST FOUR DIGITS OF  
SOCIAL-SECURITY OR OTHER INDIVIDUAL  
TAXPAYER-I.D. NO. (ITIN) / COMPLETE EIN**

**In name of debtor with EIN listed on petition**

**NATURE OF BUSINESS**

**Gold mining operations in Colorado**

**BEGINNING AND ENDING  
DATES**

**Started in 2010.  
Business has been  
temporarily closed  
due to actions by the  
State of Colorado and**

None

☒

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

B7 (Official Form 7) (04/13)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re: **American Patriot Gold, LLC**Case No. **13-35334-H5-11**  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

*Continuation Sheet No. 6*

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within SIX YEARS immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement ONLY if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. Books, records and financial statements**

- None ☐ a. List all bookkeepers and accountants who within TWO YEARS immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

**NAME AND ADDRESS**  
**Malone Bailey LLP**  
**10350 Richmond Ave**  
**Houston, TX 77042**

**DATES SERVICES RENDERED**  
**Estimated first quarter 2012 and completed last**  
**quarter 2012**

**Laura Vassallo-Lee**  
**Marini Partners, LLC**  
**6319 Concho Bay Drive**  
**Houston, Texas 77041**

**Estimated first quarter 2012 and completed last**  
**quarter 2012**

- None ☐ b. List all firms or individuals who within TWO YEARS immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

**NAME AND ADDRESS**  
**Malone Bailey LLP**  
**10350 Richmond Ave**  
**Houston, TX 77042**

**DATES SERVICES RENDERED**  
**Estimated first quarter 2012 and completed last**  
**quarter 2012**

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

**NAME**  
**Malone Bailey LLP**

**ADDRESS**  
**10350 Richmond Ave**  
**Houston, TX 77042**

**Jaeger Kottmeier Associates**

**Jaeger Kottmeier Associates**  
**Marcie Jaeger**  
**1425 Market St., Suite 225**  
**Denver, CO 80202**

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within TWO YEARS immediately preceding the commencement of this case.

**NAME AND ADDRESS**  
**Maximilian Investors, LLC**  
**152 West 57th Street**  
**54th Floor**  
**New York, New York 10019**

**DATE ISSUED**

B7 (Official Form 7) (04/13)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re: **American Patriot Gold, LLC**Case No. **13-35334-H5-11**  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

*Continuation Sheet No. 7*

**Investors of Rock Energy Resources and any  
persons or entites that reviewed information of  
Rock Energy Resources as a public company**      **Various dates**

**20. Inventories**

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
May 21, 2011	Craig Liukko Red Arrow Gold Corp. 40815 N. Mantle Ct., Anthem, Arizona 85086	2011 Equipment and Inventory \$770,000
March 14, 2012	Craig Liukko Red Arrow Gold Corp. 40815 N. Mantle Ct., Anthem, Arizona 85086	2011 Equipment and Inventory \$1,188,068
After April 17, 2013	Unknown	Unknown

- None ☐ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESS OF CUSTODIAN OF INVENTORY RECORDS
May 21, 2011	Craig Liukko Red Arrow Gold Corp. 40815 N. Mantle Ct., Anthem, Arizona 85086
March 14, 2012	Craig Liukko Red Arrow Gold Corp. 40815 N. Mantle Ct., Anthem, Arizona 85086
After April 17, 2013	Marcie Jaeger Jaeger Kottmeier Associates Marcie Jaeger 1425 Market St., Suite 225 Denver, CO 80202

**21. Current Partners, Officers, Directors and Shareholders**

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Mark Harrington 215 Primera Drive	Vice-Chairman and Director	No ownership in the Debtor, Owner of

B7 (Official Form 7) (04/13)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re: **American Patriot Gold, LLC**Case No. **13-35334-H5-11**  
(if known)**STATEMENT OF FINANCIAL AFFAIRS***Continuation Sheet No. 8***San Antonio, TX 78212**

**Rock Energy  
Resources - holding  
company.  
Approximately  
6,000,000 out of  
200,000,000 shares**

**Joel Gold  
874 E. 9th Street  
Brooklyn, NY 11230**

**Director**

**None owned in  
Debtor. Stock  
ownership in holding  
company.**

**22. Former partners, officers, directors and shareholders**

None

- ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within ONE YEAR immediately preceding the commencement of this case.

None

- ☐ b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within ONE YEAR immediately preceding the commencement of this case.

**NAME, ADDRESS AND TITLE****DATE OF TERMINATION**

**Rocky Emery  
11414 Lago Verde Drive  
Richmond, TX 77406**

**February 2013**

**Carig Luikko  
40815 N. Mantle Court  
Anthem, Arizona 85086.**

**December 2012****Officer and director****23. Withdrawals from a partnership or distributions by a corporation**

None

- ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during ONE YEAR immediately preceding the commencement of this case.

**24. Tax Consolidation Group**

None

- ☒ If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within SIX YEARS immediately preceding the commencement of the case.

**25. Pension Funds**

None

- ☒ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within SIX YEARS immediately preceding the commencement of the case.

B7 (Official Form 7) (04/13)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re: **American Patriot Gold, LLC**

Case No. **13-35334-H5-11**  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

*Continuation Sheet No. 9*

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*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 9/25/2013

Signature /s/ Mark Harrington  
**Mark Harrington**  
**Vice Chairman**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.  
18 U.S.C. §§ 152 and 3571*

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE: **American Patriot Gold, LLC**Case No. **13-35334-H5-11**Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Jonathan Freund Frund & Brackley, LLP 427 North Camden Drive Beverly Hills, CA 90210		Legal Fees		<b>\$200,000.00</b>
Mark Harrington 1701 Hermann Drive Houston, Texas 77004		Outstanding Debt		<b>\$180,000.00</b>
Tony Alford PO Box 1031 Kernersville, NC 27285		Loan		<b>\$150,000.00</b>
San Juan Drilling 1127 6500 Road Montrose, CO 81403		Drilling Services		<b>\$100,000.00</b>
Mark Kerstein 9801 Westheimer, Suite 302 Houston, TX 77042		Legal Fees		<b>\$54,000.00</b>
Andy Gaudelle High Plains Consulting LLC PO Box 1476 Coeur d'Alene, ID 83816		Consulting services		<b>\$8,500.00</b>

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE: **American Patriot Gold, LLC**Case No. **13-35334-H5-11**Chapter **11****LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS***Continuation Sheet No. 1*

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]

David Franke  
Kahanek, Franke and  
Associates  
2727 Allen Parkway, Suite 1500  
Houston, Texas 77019

Loan

**\$5,000.00**

Marcie Jaeger  
Jaeger Kottmeier Associates  
1425 Market Street, Suite 225  
Denver, CO 80202

Receiver

**\$0.00**

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the **Vice Chairman** of the **Corporation**  
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: **9/25/2013**Signature: **/s/ Mark Harrington**

**Mark Harrington**  
**Vice Chairman**