

**United States Bankruptcy Court
District of Montana**

In re Roman Catholic Bishop of Helena, Montana, a Montana Religious
Corporation Sole (Diocese of Helena)

Debtor(s)

Case No. 14-60074

Chapter 11

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ 5,444,888.00

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income \$ 419,541.00

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor)	\$	<u>105,690.00</u>
4. Payroll Taxes		<u>33,656.00</u>
5. Unemployment Taxes		<u>102.00</u>
6. Worker's Compensation		<u>13,800.00</u>
7. Other Taxes		<u>0.00</u>
8. Inventory Purchases (Including raw materials)		<u>1,000.00</u>
9. Purchase of Feed/Fertilizer/Seed/Spray		<u>0.00</u>
10. Rent (Other than debtor's principal residence)		<u>0.00</u>
11. Utilities		<u>6,700.00</u>
12. Office Expenses and Supplies		<u>19,600.00</u>
13. Repairs and Maintenance		<u>3,500.00</u>
14. Vehicle Expenses		<u>5,700.00</u>
15. Travel and Entertainment		<u>22,000.00</u>
16. Equipment Rental and Leases		<u>1,000.00</u>
17. Legal/Accounting/Other Professional Fees		<u>20,000.00</u>
18. Insurance		<u>9,000.00</u>
19. Employee Benefits (e.g., pension, medical, etc.)		<u>80,000.00</u>

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

DESCRIPTION	TOTAL
First Interstate Bank Loan	20,636.00
Foundation for the Diocese of Helena Loan	13,000.00
Ravalli County Bank Loan	12,000.00

21. Other (Specify):

DESCRIPTION	TOTAL
Guatemala Missions Support	23,000.00
Montana Catholic Conference	3,833.00
Catholic Social Services of Montana	6,635.00
Arch Diocese of Denver Management Corp. (tuition)	16,666.00
Catholic University (tuition)	1,242.00

22. Total Monthly Expenses (Add items 3-21) \$ 418,760.00

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ 781.00