

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MONTANA

In re:

Roman Catholic Bishop of Helena, Montana,
a Montana Religious Corporation Sole
(Diocese of Helena),

Debtor-in-Possession.

Case No.: 14-60074

Chapter 11

ORDER

Upon the Stipulation of the Office of the U.S. Trustee and Debtor, Roman Catholic Bishop of Helena, Montana, a Montana Religious Corporation Sole, filed on February 6, 2014, and for good cause shown,

IT IS HEREBY ORDERED that on an interim basis, and subject to objection of the parties and further notice and hearing, the following accounts may be used by the Debtor, without interruption, including automatic debits, for Diocese and related operations:

The Debtor's general operating accounts (5), all located at branch banks in Helena, Montana, with the exception of First Valley Bank:

- U.S. Bank – operating checking account and savings account
- Wells Fargo Bank – payroll checking account
- First Interstate Bank – health checking account
- First Valley Bank – checking account (located in Seeley, Montana)

The Deposit and Loan Fund accounts (4), all located at branch banks in Helena Montana:

- U.S. Bank – checking account
- Wells Fargo Banks – savings account
- First Interstate Bank – savings account and certificate of deposit

The Guatemalan Mission accounts (4), all located in branch banks in Helena, Montana:

- Wells Fargo Bank – checking account for Latin American Missions
- Wells Fargo Bank – checking account for Guatemalan Nurses Funds
- Wells Fargo Bank – checking account for Guatemalan Sisters' Funds
- Wells Fargo Bank – savings account for Guatemalan Sisters' Funds

The Endowment Fund accounts (2), all located at branch banks in Helena, Montana:

- DA Davidson – cash account
- Wells Fargo Bank – investment account

The Annuity Funds investments (3), all located at branch investment accounts in Helena, Montana:

- Wells Fargo Bank – investment account
- Investment Group, LLC – investment account
- Columbia Paints Stock Escrow Account – investment account

Such accounts shall be collateralized pursuant to FDIC and Office of U.S. Trustee requirements.

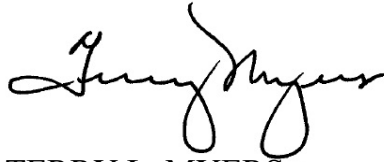
No new Debtor-in-Possession accounts need be created and all existing bank accounts, check stocks, and business forms are authorized to be maintained and used.

The Operating Guidelines and Reporting Requirements promulgated by the Office of the United States Trustee for Region 18 are waived as to the necessity of including "Debtor-in-Possession" designation on forms and checks, and designating accounts as Debtor-in-Possession accounts.

The Interim Order pursuant to this Stipulation is to be effective immediately, with any party in interest having the right to object, request a hearing and schedule a hearing to reconsider the issuance of the Order within fourteen (14) days of the date of this Order.

IT IS ORDERED the Stipulation for Interim Order is GRANTED.

DATED: February 10, 2014

A handwritten signature in black ink, appearing to read "Terry Myers", with a stylized, cursive script.

TERRY L. MYERS
U. S. BANKRUPTCY JUDGE