

Cha Cha

Cash Collateral Budget

|             | <u>Forecast</u> | <u>Forecast</u> | <u>Forecast</u> | <u>Forecast</u> |
|-------------|-----------------|-----------------|-----------------|-----------------|
|             | Pd 2 W1         | Pd 2 W2         | Pd 2 W3         | Pd 2 W4         |
| Week Ending | 02-02-14        | 02-09-14        | 02-16-14        | 02-23-14        |

Cash Disbursements

|                                          |                |                |               |                |
|------------------------------------------|----------------|----------------|---------------|----------------|
| Payroll - Salaries & Taxes               | -              | 70,286         | -             | 70,286         |
| Benefits (self insured & other)          | -              | 2,350          | -             | 3,290          |
| Rent                                     | 28,373         | -              | -             | -              |
| Property & Other Taxes                   | -              | -              | -             | -              |
| Utilities                                | -              | -              | -             | 6,000          |
| Other Expenses                           | 40,000         | 27,450         | 28,218        | 35,050         |
| BDO                                      | -              | -              | -             | -              |
| FFWP                                     | -              | -              | -             | -              |
| R & L                                    | -              | -              | -             | -              |
| US Trustee Payments                      | -              | -              | -             | -              |
| Wells Fargo Payments - Term Debt         | 131,306        | -              | -             | -              |
| Wells Fargo - Interest on all Loans      | 62,000         | -              | -             | -              |
| <b>Pmts under Cash Collateral Motion</b> | <b>261,679</b> | <b>100,086</b> | <b>28,218</b> | <b>114,626</b> |

|                                              |              |              |              |              |
|----------------------------------------------|--------------|--------------|--------------|--------------|
| Cash Receipts for the Week                   | \$ 678,711   | \$ 70,900    | \$ 70,900    | \$ 70,900    |
| Cash Collateral Beginning Cash Balance       | \$ 3,085,918 | \$ 3,502,950 | \$ 3,473,764 | \$ 3,516,446 |
| Cash Collateral Ending Cash Balance          | \$ 3,502,950 | \$ 3,473,764 | \$ 3,516,446 | \$ 3,472,721 |
| Unencumbered Proceeds Beginning Cash Balance | \$ 371,410   | \$ 371,410   | \$ 288,210   | \$ 288,210   |
| Disbursements                                | \$ -         | \$ 83,200    | \$ -         | \$ -         |
| Unencumbered Proceeds Ending Cash Balance    | \$ 371,410   | \$ 288,210   | \$ 288,210   | \$ 288,210   |
| Total Ending Cash Balance                    | \$ 3,874,360 | \$ 3,761,974 | \$ 3,804,656 | \$ 3,760,931 |

Note: Disbursements of Unencumbered Proceeds are not governed by the Cash Collateral Order; for cash flow informational purposes only.