

EXHIBIT A

Proposed Allocation of Trustee-Controlled Property (\$25,666¹)

<u>Allocation Item</u>	<u>Customer</u>	<u>Remaining</u>
Barclays Appeal Reserve — \$4,600 ²		\$21,066
Post-Petition Dividends & Interest — \$1,727 ³		\$19,339
Customer Items		
Core Customer		
Securities	\$10,396	
Cash	\$1,691	
OCC Securities	\$467 ⁴	
Compliance Issues		
Uncured Shortfalls from First Allocation Motion	\$63 ⁵	
Suspense Account Debits	\$1,811	
Unprotected Customer Property	\$383	
Shortfall Securities	\$193	
Money Market Fund Reversal	\$180	
Totals	\$15,185	\$4,154

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1. In millions. (See Seventh Interim Report.)
 2. Held in reserve pending outcome of Trustee's appeal from Judgment on Appeal from Bankruptcy Court Decision, filed July 16, 2012, Barclays Capital Inc. v. Giddens (In re Lehman Brothers Inc.), Nos. 11-CV-6052 (KBF) & 11-CV-6053 (KBF) (S.D.N.Y.).
 3. This amount excludes dividends and interest received in connection with the Trustee's investments.
 4. Estimated value as of March 30, 2012.
 5. This amount takes into account the reserve requirement as originally calculated together with Court-approved compliance issues identified in the First Allocation Motion as well as recoveries and corrections related to those compliance issues. (See Second Allocation Motion ¶¶ 23, 67, 70, 107.)