

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: Endeavour Operating Corporation, et al.¹

Case No. 14-12308

Reporting Period: 11/1/15 – 11/30/15

**MONTHLY OPERATING REPORT FILE WITH COURT AND SUBMIT COPY TO UNITED
STATES TRUSTEE WITHIN 20 DAYS AFTER END OF MONTH**

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/ Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	YES	NO	NO
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	NO	YES	YES
Schedule of Professional Fees Paid	MOR-1b	YES	NO	NO
Copies of bank statements				
Cash disbursements journals				
Statement of Operations	MOR-2	YES	NO	NO
Balance Sheet	MOR-3	YES	NO	NO
Status of Post-petition Taxes	MOR-4	YES	NO	NO
Copies of IRS Form 6123 or payment receipt				
Copies of tax returns filed during reporting period				
Summary of Unpaid Post-petition Debts	MOR-4	YES	NO	NO
Listing of aged accounts payable	MOR-4	YES	NO	NO
Accounts Receivable Reconciliation and Aging	MOR-5	YES	NO	NO
Debtor Questionnaire	MOR-5	YES	NO	NO

Certain balances for the November 2015 period reflect estimates of amounts through November 30, 2015

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor_____
Date_____
Signature of Joint Debtor_____
Date

11/23/2015

Signature of Authorized Individual*_____
Date

Catherine L Stubbs

Chief Financial Officer

Printed Name of Authorized Individual_____
Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Endeavour Operating Corporation (6552); Endeavour International Corporation (8389); Endeavour Colorado Corporation (0067); END Management Company (7578); Endeavour Energy New Ventures Inc. (7563); Endeavour Energy Luxembourg S.à r.l. (2113). The Debtors' principal offices are located at 811 Main Street, Suite 2100, Houston, Texas 77002.



In re Endeavour Operating Corporation, et al.
Debtors

Case No. 14-12308
Reporting Period: 11/1/15 – 11/30/15

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH							SEE EXHIBIT A	
RECEIPTS								
CASH SALES								
ACCOUNTS RECEIVABLE								
LOANS AND ADVANCES								
SALE OF ASSETS								
OTHER (ATTACH LIST)								
TRANSFERS (FROM DIP ACCTS)								
TOTAL RECEIPTS								
DISBURSEMENTS								
NET PAYROLL								
PAYROLL TAXES								
SALES, USE & OTHER TAXES								
INVENTORY PURCHASES								
SECURED RENTAL/LEASES								
INSURANCE								
ADMINISTRATIVE								
SELLING								
OTHER (ATTACH LIST)								
OWNER DRAW*								
TRANSFERS (TO DIP ACCTS)								
PROFESSIONAL FEES								
U.S. TRUSTEE QUARTERLY FEES								
COURT COSTS								
TOTAL DISBURSEMENTS								
NET CASH FLOW								
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH								

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$

EXHIBIT A

Schedule of Cash Receipts and Disbursements

<i>(In Millions)</i>	October 10, 2014 - October 31, 2014	November 1, 2014 - November 30, 2014	December 1, 2014 - December 31, 2014	December 1, 2014 - December 31, 2014	January 1, 2015 - January 31, 2015	February 1, 2015 - February 28, 2015	March 1, 2015 - March 31, 2015	April 1, 2015 - April 30, 2015
Cash, Beginning of Period	\$ 37.0	\$ 37.3	\$ 35.1	\$ 35.1	\$ 32.0	\$ 29.2	\$ 24.2	\$ 17.3
Inflows:								
US Revenue	\$ 0.3	\$ 0.5	\$ 1.0	\$ 1.0	\$ 0.7	\$ 1.0	\$ 0.2	\$ 0.4
Misc Revenue	-	0.6	-	-	-	-	-	-
JIB Receipts	0.6	-	-	-	-	-	-	-
Total Inflows	\$ 0.9	\$ 1.1	\$ 1.0	\$ 1.0	\$ 0.7	\$ 1.0	\$ 0.2	\$ 0.4
Outflows:								
Capital Projects	\$ (0.1)	\$ (0.7)	\$ (1.9)	\$ (1.9)	\$ (1.4)	\$ (1.0)	\$ (1.3)	\$ (0.6)
Operating Costs	-	(0.1)	-	-	(0.2)	(0.2)	(0.1)	(0.3)
G&A/Other	(0.4)	(2.5)	(1.5)	(1.5)	(1.0)	(1.9)	(1.0)	(1.1)
Professionals	(0.1)	-	(4.1)	(4.1)	(0.9)	(2.9)	(4.7)	(1.6)
Total Outflows	\$ (0.6)	\$ (3.3)	\$ (7.5)	\$ (7.5)	\$ (3.5)	\$ (6.0)	\$ (7.1)	\$ (3.6)
IC Transfers:								
Restructuring Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
US G&A	-	-	3.3	3.3	-	-	-	-
US Capex	-	-	-	-	-	-	-	-
Net Cash Flow	\$ 0.3	\$ (2.2)	\$ (3.1)	\$ (3.1)	\$ (2.8)	\$ (5.0)	\$ (6.9)	\$ (3.2)
Cash, End of Period	\$ 37.3	\$ 35.1	\$ 32.0	\$ 32.0	\$ 29.2	\$ 24.2	\$ 17.3	\$ 14.1

Note 1: All Cash Receipts and Disbursements are through Endeavour Operating Corp.

Note 2: An adjustment has been made to April to fix a cut-off error. Various payments incorrectly shown in April per the April MOR filing have been moved to the month of May when they were paid.

Schedule of Cash Receipts and Disbursements *(continued)**(In Millions)*

	May 1, 2015, - May 31, 2015	June 1, 2015 - June 30, 2015	July 1, 2015 - July 31, 2015	August 1, 2015 - August 31, 2015	September 1, 2015 - September 30, 2015	October 1, 2015 - October 31, 2015	November 1, 2015 - November 30, 2015	Cumulative
Cash, Beginning of Period	\$ 14.1	\$ 19.0	\$ 17.9	\$ 16.1	\$ 14.7	\$ 22.2	\$ 10.8	\$ 37.0
Inflows:								
US Revenue	\$ 0.7	\$ 0.8	\$ 0.4	\$ 0.6	\$ 0.5	\$ -	\$ -	\$ 7.1
Misc Revenue	-	0.1	-	-	7.1	1.3	-	9.1
JIB Receipts	-	-	-	-	-	-	-	0.6
Total Inflows	\$ 0.7	\$ 0.9	\$ 0.4	\$ 0.6	\$ 7.6	\$ 1.3	\$ -	\$ 16.8
Outflows:								
Capital Projects	\$ -	\$ (0.1)	\$ 0.6	\$ -	\$ 0.1	\$ (0.2)	\$ (0.6)	\$ (7.2)
Operating Costs	(0.4)	(0.5)	(0.2)	(0.1)	(0.1)	-	-	(2.2)
G&A/Other	(1.8)	(1.3)	(1.1)	(1.6)	(1.1)	(5.0)	(0.9)	(22.1)
Professionals	(0.6)	(1.6)	(2.5)	(1.4)	(0.7)	(8.8)	(3.7)	(33.6)
Total Outflows	\$ (2.8)	\$ (3.5)	\$ (3.2)	\$ (3.1)	\$ (1.8)	\$ (14.0)	\$ (5.2)	\$ (65.0)
IC Transfers:								
Restructuring Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
US G&A	7.0	1.5	1.0	1.1	1.7	1.2	0.4	17.2
US Capex	-	-	-	-	-	-	-	-
Net Cash Flow	\$ 4.9	\$ (1.1)	\$ (1.8)	\$ (1.4)	\$ 7.5	\$ (11.5)	\$ (4.8)	\$ (31.0)
Cash, End of Period	\$ 19.0	\$ 17.9	\$ 16.1	\$ 14.7	\$ 22.2	\$ 10.8	\$ 6.0	\$ 6.0

Note 1: All Cash Receipts and Disbursements are through Endeavour Operating Corp.

Note 2: An adjustment has been made to April to fix a cut-off error. Various payments incorrectly shown in April per the April MOR filing have been moved to the month of May when they were paid.

Cash Disbursements

(amounts in millions)

Case Number	Entity	October 10, 2014 - October 31, 2014	November 1, 2014 - November 30, 2014	December 1, 2014 - December 31, 2014	January 1, 2015 - January 31, 2015	February 1, 2015 - February 28, 2015	March 1, 2015 - March 31, 2015	April 1, 2015 - April 30, 2015
14-12308	Endeavour Operating Corporation	0.4	2.6	5.6	1.9	4.8	5.8	3
14-12310	Endeavour Colorado Corporation	0.2	0.7	1.9	1.6	1.2	1.3	1
14-12312	Endeavour Management Company	0	0	0	0	0	0	0
14-12311	Endeavour Energy New Ventures Inc.	0	0	0	0	0	0	0
14-12309	Endeavour International Corporation	0	0	0	0	0	0	0
14-12313	Endeavour Energy Luxembourg S.a.r.l.	0	0	0	0	0	0	0
Total		0.6	3.3	7.5	3.5	6	7.1	4

(CONTINUED)

(amounts in millions)

Case Number	Entity	May 1, 2015 - May 30, 2015	June 1, 2015 - June 30, 2015	July 1, 2015 - July 31, 2015	August 1, 2015 - August 31, 2015	September 1, 2015 - September 30, 2015	October 1, 2015 - October 31, 2015	Estimated November 1, 2015 - November 30, 2015
14-12308	Endeavour Operating Corporation	2.1	2.9	3.6	3.1	1.8	15.0	4.6
14-12310	Endeavour Colorado Corporation	0.3	0.6	-0.4	0	0	0.2	0.6
14-12312	Endeavour Management Company	0	0	0	0	0	0	0
14-12311	Endeavour Energy New Ventures Inc.	0	0	0	0	0	0	0
14-12309	Endeavour International Corporation	0	0	0	0	0	0	0
14-12313	Endeavour Energy Luxembourg S.a.r.l.	0	0	0	0	0	0	0
		2.4	3.5	3.2	3.1	1.8	15.2	5.2

In re Endeavour Operating Corporation, et al.,

Debtor¹

Case No.: 14-12308

MOR-1a

Reporting Period: 11/1/2015 – 11/30/2015

For the Period November 1, 2015 to November 23, 2015

Declaration Regarding the Reconciliation of the Debtor's Bank Accounts as of November 23, 2015. Please note that certain balances for the November 2015 period reflect estimates of amounts through November 30, 2015

Catherine L. Stubbs hereby declares under penalty of perjury:

1. I am the Chief Financial Officer for Endeavour International Corporation, the above-captioned debtors and debtors in possession (collectively, the "Debtors"). I am familiar with the Debtors' day-to-day operations, business, affairs and books and records.
2. All statements in this Declaration are based on my personal knowledge, my review of the relevant documents, my discussions with other employees of the Debtors, or my opinion based upon my experience and knowledge of the Debtors' operations and financial condition. If I were called upon to testify, I could and would testify to each of the facts set forth herein based on such personal knowledge, review of documents or opinion. I am authorized to submit this Declaration on behalf of the Debtors.
3. To the best of my knowledge, the Debtors' bank balances as of November 23, 2015 have been reconciled in an accurate and timely manner. Copies of the bank reconciliations are available for inspection upon request by the Office of the United States Trustee.

Dated: November 23, 2015

Respectfully submitted,



By: Catherine L. Stubbs
Senior Vice President & CFO

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Endeavour Operating Corporation (6552); Endeavour International Corporation (8389); Endeavour Colorado Corporation (0067); END Management Company (7578); Endeavour Energy New Ventures Inc. (7563); Endeavour Energy Luxembourg S.à r.l. (2113). The Debtors' principal offices are located at 811 Main Street, Suite 2100, Houston, Texas 77002.



**BGL
BNP PARIBAS**

STATEMENT OF ACCOUNT

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■ **Your information**

ENDEAVOUR ENERGY LUXBG

307132

ENDEAVOU ENERGY LUXBG
S.A R.L.

40 AVENUE MONTEREY

L-2163 LUXEMBOURG

Statement 6
from 01/08/2015
to 30/09/2015

■ **ACCOUNT OPTIFLEX IBAN LU79 0030 3071 3264 0000 (EUR)**

Date	Details	Amount	Value date
	Debit balance on 31/07/2015	165,82-	
09/09/2015	PAYMENT/WITHDRAWAL TRANSACTION Communication LC FINCO TAX STATEMENTS Our reference ENDEAVOUR ENERGY UK LIMITED Ordering customer L70193 ENDEAVOUR ENERGY UK LIMITED 114 ST MARTINS LANE LONDON GB With JPMORGAN CHASE BANK NA DORSET, BH7 7DA	40.000,00+	09/09/2015
11/09/2015	PAYMENT/WITHDRAWAL TRANSACTION Communication MATRICULE 2007 2466 234-AVANCE IMPO T SUR LE REVENU 2014+AVANCE IMPOT S UR LA FORTUNE 2014 1 HARD-COPY TFR IN EU / 1 FREE ADMINISTRATION DES CONTRIBUTIONS D LN1051	407,50-	11/09/2015
14/09/2015	PAYMENT/WITHDRAWAL TRANSACTION Communication MATRICULE 2007 2466 234-IMPOT SUR L E REVENU 2012/2013-IMPOT COMMERCIAL COMMUNAL 2012/2013 2 HARD-COPY TFR IN EU / 1 FREE ADMINISTRATION DES CONTRIBUTIONS D L82033	39.004,84-	14/09/2015
30/09/2015	HARD C. TFR EU Communication 1 X HARD COPY TRANSF. IN THE EU Our reference J5F782	3,50-	30/09/2015
30/09/2015	ACC. BALANCING Our reference 6BJ046	4,00-	30/09/2015
	Credit balance on 30/09/2015	414,34+	

cube

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600120

Bank Account Summary

Bank	Account # Last 4	Holder	Book balance at October 31, 2014	Book balance at November 30, 2014	Book balance at December 31, 2014	Book balance at January 31, 2015	Book balance at February 28, 2015	Book balance at March 31, 2015	Book Balance at April 30, 2015
JP Morgan Chase	1267	Endeavour Energy Luxembourg	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00
BGL BNP Paribas	0713	Endeavour Energy Luxembourg	€ 16,280.66	€ 20,272.68	€ 1,077.18	€ 1,075.98	€ 1,075.98	€ 326.80	€ 201.64
JP Morgan Chase	5082	Endeavour Operating Corporation	\$ 959,503.06	\$ 968,088.38	\$ 273,820.04	\$ 73,818.69	\$ 454,057.30	\$ 5,529.95	\$ 139,583.27
JP Morgan Chase	6265	Endeavour Operating Corporation	\$ 36,340,127.43	\$ 34,253,943.49	\$ 31,764,424.96	\$ 28,911,743.14	\$ 23,684,408.62	\$ 17,492,250.28	\$ 14,111,671.13
JP Morgan Chase	0539	Endeavour Operating Corporation	\$ 17,000.00	\$ 17,000.00	\$ 17,000.00	\$ 17,000.00	\$ 17,000.00	\$ 17,000.00	\$ 17,000.00
JP Morgan Chase	6550	Endeavour Operating Corporation ¹	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

(CONTINUED)

Bank	Account # Last 4	Holder	Book Balance at May 31, 2015	Book Balance at June 30, 2015	Book Balance at July 31, 2015	Book Balance at August 31, 2015	Book Balance at September 30, 2015	Book Balance at October 31, 2015	Book Balance at November 30, 2015
JP Morgan Chase	1267	Endeavour Energy Luxembourg	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ -
BGL BNP Paribas	0713	Endeavour Energy Luxembourg	€ 1,077.18	€ 185.38	€ (182.13)	€ 39,834.18	€ 44,522.66	€ 454.69	€ 454.69
JP Morgan Chase	5082	Endeavour Operating Corporation	\$ 75,841.15	\$ 776,208.57	\$ 1,257,383.00	\$ 602,928.56	\$ 848,360.65	\$ 544,492.73	\$ 544,492.73
JP Morgan Chase	6265	Endeavour Operating Corporation	\$ 18,842,944.47	\$ 17,693,777.68	\$ 14,915,865.00	\$ 13,169,183.71	\$ 14,683.16	\$ 7,535,194.24	\$ 9,213,833.57
JP Morgan Chase	0539	Endeavour Operating Corporation	\$ 17,000.00	\$ 17,000.00	\$ 17,000.00	\$ 17,000.00	\$ 17,000.00	\$ 17,000.00	\$ -
JP Morgan Chase	6550	Endeavour Operating Corporation ¹	\$ -	\$ -	\$ -	\$ 2,065,000.00	\$ 7,598,327.07	\$ 2,703,611.33	\$ -

¹ This account was opened in August 2015 to hold the cash related to the US asset sale. The balance at 8/31/15 represents the deposits associated with the auction.

In re Endeavour Operating Corporation, et al.,
Debtors

Case No. 14-12308
Reporting Period: 10/10/2014 – 11/30/2015

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Covered	Payor	Check/Wire		Amount Paid		Since Inception	
				Number	Date	Fees	Expenses	Fees	Expenses
Kurtzman Carson Consultants	11/1/2014 - 11/30/2014	\$13,968.00	Endeavour Operating Corporation	CHIP REF: 484138**4	11/10//2014	NONE	\$13,968.00		
Kurtzman Carson Consultants	10/10/2014 - 10/31/2014	\$85,067.04	Endeavour Operating Corporation	CHIP REF: 047***39	2/27/2015	\$28,883.00	\$56,127.81		
Kurtzman Carson Consultants	11/1/2014 - 11/30/2014	\$95,163.60	Endeavour Operating Corporation	CHIP REF: 047***39	2/27/2015	\$28,176.00	\$66,580.51		
Kurtzman Carson Consultants	12/1/2014 – 12/31/2014	\$196,667.26	Endeavour Operating Corporation	CHIP REF: 047***39	2/27/2015	\$81,763.50	\$114,451.51		
Kurtzman Carson Consultants	1/1/2015 – 1/31/2015	\$71,377.56	Endeavour Operating Corporation	CHIP REF: 047***39	2/27/2015	\$34,429.50	\$36,787.66		
Kurtzman Carson Consultants	2/1/2015 – 2/28/2015	\$38,404.28	Endeavour Operating Corporation	CHIP REF: 033***38	7/10/2015	\$17,532.50	\$20,767.69		
Kurtzman Carson Consultants	3/1/2015 – 3/31/2015	\$35,677.57	Endeavour Operating Corporation	CHIP REF: 033***38	7/10/2015	\$9,974.50	\$25,677.57		
Kurtzman Carson Consultants	4/1/2015 – 4/30/2015	\$32,470.46	Endeavour Operating Corporation	CHIP REF: 033***38	7/10/2015	\$17,737.50	\$14,416.55		
Kurtzman Carson Consultants	5/1/2015 – 5/31/2015	\$35,086.91	Endeavour Operating Corporation	CHIP REF: 082***94	8/28/2015	\$17,764.50	\$17,075.61		
Kurtzman Carson Consultants	6/1/2015 – 6/30/2015	\$7,202.41	Endeavour Operating Corporation	CHIP REF: 103***41	10/30/2015	\$9,300.00	(\$2,126.52)	\$245,561.00	\$363,726.39

In re Endeavour Operating Corporation, et al.,
Debtors

Case No. 14-12308
Reporting Period: 10/10/2014 – 11/30/2015

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID (*continued*)

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Covered	Payor	Check/Wire		Amount Paid		Since Inception	
				Number	Date	Fees	Expenses	Fees	Expenses
Weil, Gotshal & Manges LLP	10/10/2014 - 10/31/2014	\$659,215.10	Endeavour Operating Corporation	JPM REF: 13957**5JO	12/31/2014	\$646,025.40	\$13,189.76		
Weil, Gotshal & Manges LLP	10/10/2014 - 10/31/2014	\$161,506.35 (Holdback)	Endeavour Operating Corporation	JPM REF: 43748**1JO	7/10/2015	\$161,506.35 (Holdback)	NONE		
Weil, Gotshal & Manges LLP	11/1/2014 - 11/30/2014	\$661,521.78	Endeavour Operating Corporation	JPM REF: 59745**1JO	3/2/2015	\$653,882.00	\$7,639.78		
Weil, Gotshal & Manges LLP	11/1/2014 - 11/30/2014	\$163,470.50 (Holdback)	Endeavour Operating Corporation	JPM REF: 43748**1JO	7/10/2015	\$163,470.50 (Holdback)	NONE		
Weil, Gotshal & Manges LLP	12/1/2014 – 12/31/2014	\$722,206.18	Endeavour Operating Corporation	JPM REF: 59745**1JO	3/2/2015	\$708,302.60	\$13,903.58		
Weil, Gotshal & Manges LLP	12/1/2014 – 12/31/2014	\$177,075.65 (Holdback)	Endeavour Operating Corporation	JPM REF: 43748**1JO	7/10/2015	\$177,075.65 (Holdback)	NONE		
Weil, Gotshal & Manges LLP	1/1/2015 – 1/31/2015	\$557,137.68	Endeavour Operating Corporation	JPM REF: 48385**6JO	3/27/2015	\$544,840.40	\$12,296.78		
Weil, Gotshal & Manges LLP	2/1/2015 – 2/28/2015	\$276,126.26	Endeavour Operating Corporation	JPM REF: 1953**44JO	4/24/2015	\$273,012.00	\$3,114.26		
Weil, Gotshal & Manges LLP	3/1/2015 – 3/31/2015	\$270,256.67	Endeavour Operating Corporation	BOOK TFR: 60***49	6/5/2015	\$265,152.80	\$5,103.87		
Weil, Gotshal & Manges LLP	4/1/2015 – 4/30/2015	\$579,423.27	Endeavour Operating Corporation	JPM REF: 1719**91JO	7/10/2015	\$572,266.40	\$7,156.87		

In re Endeavour Operating Corporation, et al.,
Debtors

Case No. 14-12308
Reporting Period: 10/10/2014 – 11/30/2015

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID (*continued*)

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Covered	Payor	Check/Wire		Amount Paid		Since Inception	
				Number	Date	Fees	Expenses	Fees	Expenses
Weil, Gotshal & Manges LLP	5/1/2015 – 5/31/2015	\$408,695.42	Endeavour Operating Corporation	JPM REF: 4120**18JO	8/7/2015	\$400,420.00	\$8,275.42		
Weil, Gotshal & Manges LLP	1/1/2015 – 3/31/2015	\$269,634.60 (Holdback)	Endeavour Operating Corporation	JPM REF: 6591**JO	9/21/2015	\$269,634.60	NONE		
Weil, Gotshal & Manges LLP	6/1/2015 – 6/30/2015	\$254,408.40	Endeavour Operating Corporation	JPM REF: 1794**JO	10/30/2015	\$252,626.00	\$1,782.40		
Weil, Gotshal & Manges LLP	7/1/2015 – 7/31/2015	\$380,281.07	Endeavour Operating Corporation	JPM REF: 5850**JO	11/20/2015	\$379,085.20	\$1,195.87	\$5,647,299.90	\$73,658.59
Blackstone Advisory Partners LP	10/10/2014 - 10/31/2014	\$95,414.73	Endeavour Operating Corporation	JPM REF: 13958**5JO	12/31/2014	\$94,838.71	\$576.02		
Blackstone Advisory Partners LP	10/10/2014 - 10/31/2014	\$23,709.68 (Holdback)	Endeavour Operating Corporation	JPM REF: 43750***1JO	7/10/2015	\$23,709.68 (Holdback)	NONE		
Blackstone Advisory Partners LP	11/1/2014 - 11/30/2014	\$162,471.26	Endeavour Operating Corporation	JPM REF: 24873**4JO	2/13/2015	\$140,000.00	\$22,471.26		
Blackstone Advisory Partners LP	11/1/2014 - 11/30/2014	\$35,000.00 (Holdback)	Endeavour Operating Corporation	JPM REF: 43750***1JO	7/10/2015	\$35,000.00 (Holdback)	NONE		
Blackstone Advisory Partners LP	12/1/2014 – 12/31/2014	\$141,648.13	Endeavour Operating Corporation	JPM REF: 3230***8JO	2/27/2015	\$140,000.00	\$1,648.13		
Blackstone Advisory Partners LP	12/1/2014 – 12/31/2014	\$35,000.00 (Holdback)	Endeavour Operating Corporation	JPM REF: 43750***1JO	7/10/2015	\$35,000.00 (Holdback)	NONE		

In re Endeavour Operating Corporation, et al.,
Debtors

Case No. 14-12308
Reporting Period: 10/10/2014 – 11/30/2015

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID (*continued*)

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Covered	Payor	Check/Wire		Amount Paid		Since Inception	
				Number	Date	Fees	Expenses	Fees	Expenses
Blackstone Advisory Partners LP	2/1/2015 – 2/28/2015	\$132,321.43	Endeavour Operating Corporation	JPM REF: 195***4JO	4/24/2015	\$140,000.00	(\$7,678.57)		
Blackstone Advisory Partners LP	1/1/2015 – 1/31/2015	\$141,180.51	Endeavour Operating Corporation	JPM REF: 4831**6JO	3/27/2015	\$140,000.00	\$1,180.51		
Blackstone Advisory Partners LP	3/1/2015 – 3/31/2015	\$145,430.61	Endeavour Operating Corporation	BOOK TFR: 60***16	6/5/2015	\$140,000.00	\$5,430.61		
Blackstone Advisory Partners LP	4/1/2015 – 4/30/2015	\$142,206.60	Endeavour Operating Corporation	JPM REF: 1719**91JO	7/10/2015	\$140,000.00	\$2,206.60		
Blackstone Advisory Partners LP	5/1/2015 – 5/31/2015	\$163,589.85	Endeavour Operating Corporation	JPM REF: 1719**91JO	8/7/2015	\$140,000.00	\$23,589.85		
Blackstone Advisory Partners LP	1/1/2015 – 3/31/2015	\$103,911.95 (Holdback)	Endeavour Operating Corporation	JPM REF: 6592***4JO	9/21/2015	\$103,911.95	NONE		
Blackstone Advisory Partners LP	6/1/2015 – 6/30/2015	\$145,985.05	Endeavour Operating Corporation	JPM REF: 1794***3JO	10/30/2015	\$140,000.00	\$5,985.05		
Blackstone Advisory Partners LP	7/1/2015 – 7/31/2015	\$144,259.48	Endeavour Operating Corporation	JPM REF: 1794***3JO	10/30/2015	\$140,000.00	\$4,259.48		
Blackstone Advisory Partners LP	8/1/2015 – 8/31/2015	\$146,708.23	Endeavour Operating Corporation	JPM REF: 585***3JO	11/20/2015	\$140,000.00	\$6,708.23	\$1,692,460.34	\$66,377.17
Opportune LLP	10/10/2014-10/31/2014	\$287,770.31	Endeavour Operating Corporation	FED WIRE: 0109***833	1/9/2015	\$271,729.50	\$16,040.81		

In re Endeavour Operating Corporation, et al.,
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Reporting Period: 10/10/2014 – 11/30/2015

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID (*continued*)

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Covered	Payor	Check/Wire		Amount Paid		Since Inception	
				Number	Date	Fees	Expenses	Fees	Expenses
Opportune LLP	11/1/2014 - 11/30/2014	\$398,161.05	Endeavour Operating Corporation	FED WIRE: 0213B***352	2/13/2015	\$388,168.50	\$9,992.55		
Opportune LLP	12/1/2014 – 12/31/2014	\$230,667.21	Endeavour Operating Corporation	FED WIRE: 0227***873	2/27/2015	\$210,542.60	\$20,124.61		
Opportune LLP	1/1/2015 – 1/31/2015	\$275,707.49	Endeavour Operating Corporation	FED WIRE: 0331***547	3/31/2015	\$267,790.00	\$7,917.49		
Opportune LLP	2/1/2015 – 2/28/2015	\$272,666.37	Endeavour Operating Corporation	FED WIRE: 0508***118	5/8/2015	\$266,660.00	\$6,006.37		
Opportune LLP	3/1/2015 – 3/31/2015	\$273,321.66	Endeavour Operating Corporation	FED WIRE: 0522***496	5/22/2015	\$267,665.00	\$5,656.66		
Opportune LLP	4/1/2015 – 4/30/2015	\$178,128.53	Endeavour Operating Corporation	FED WIRE: 0807***023	8/7/2015	\$177,110.00	\$1,018.53		
Opportune LLP	5/1/2015 – 5/31/2015	\$178,911.39	Endeavour Operating Corporation	FED WIRE: 0807***023	8/7/2015	\$168,107.50	\$10,803.89		
Opportune LLP	6/1/2016 – 6/30/2015	\$146,716.77	Endeavour Operating Corporation	FED WIRE: 1030***649	10/30/2015	\$145,987.50	\$729.27		
Opportune LLP	7/1/2015 – 7/31/2015	\$124,465.76	Endeavour Operating Corporation	FED WIRE: 1030***649	10/30/2015	\$123,197.50	\$1,268.26		
Opportune LLP	8/1/2015 – 8/31/2015	\$141,168.68	Endeavour Operating Corporation	FED WIRE: 1120***884	11/20/2015	\$139,652.50	\$1,516.18	\$2,426,610.60	\$81,074.62

In re Endeavour Operating Corporation, et al.,
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Case No. 14-12308
Reporting Period: 10/10/2014 – 11/30/2015

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID (*continued*)

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Covered	Payor	Check/Wire		Amount Paid		Since Inception	
				Number	Date	Fees	Expenses	Fees	Expenses
Ernst and Young LLP	10/10/2014-10/31/2014	\$53,984.22	Endeavour Operating Corporation	ACH: 1905***673	2/13/2015	\$53,984.22	NONE		
Ernst and Young LLP	10/10/2014-10/31/2014	\$10,796.84 (Holdback)	Endeavour Operating Corporation	ACH: 2719***678	7/10/2015	\$10,796.84 (Holdback)	NONE		
Ernst and Young LLP	11/1/2014 - 11/30/2014	\$171,792.94	Endeavour Operating Corporation	ACH: 1905***673	2/13/2015	\$171,792.94	NONE		
Ernst and Young LLP	11/1/2014 - 11/30/2014	\$34,358.59 (Holdback)	Endeavour Operating Corporation	ACH: 2719***678	7/10/2015	\$34,358.59 (Holdback)	NONE		
Ernst and Young LLP	12/1/2014 – 12/31/2014	\$118,083.51	Endeavour Operating Corporation	FED WIRE: 0227***076	2/27/2015	\$118,083.51	NONE		
Ernst and Young LLP	12/1/2014 – 12/31/2014	\$40,809.73 (Holdback)	Endeavour Operating Corporation	ACH: 2719***678	7/10/2015	\$40,809.73 (Holdback)	NONE		
Ernst and Young LLP	1/1/2015 – 1/31/2015	\$157,265.25	Endeavour Operating Corporation	FED WIRE: 0327***930	3/27/2015	\$157,265.25	NONE		
Ernst and Young LLP	2/1/2015 – 2/28/2015	\$164,407.26	Endeavour Operating Corporation	FED WIRE: 2284***264	4/24/2015	\$164,407.26	NONE		
Ernst and Young LLP	3/1/2015 – 3/31/2015	\$332,400.79	Endeavour Operating Corporation	FED WIRE: 0605***235	6/5/2015	\$332,400.79	NONE		
Ernst and Young LLP	4/1/2015 – 4/30/2015	\$59,067.52	Endeavour Operating Corporation	ACH: 2719***314	7/10/2015	\$59,067.52	NONE		

In re Endeavour Operating Corporation, et al.,
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Case No. 14-12308
Reporting Period: 10/10/2014 – 11/30/2015

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID (*continued*)

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Covered	Payor	Check/Wire		Amount Paid		Since Inception	
				Number	Date	Fees	Expenses	Fees	Expenses
Ernst and Young LLP	5/1/2015 – 5/31/2015	\$120,286.17	Endeavour Operating Corporation	ACH: 2945***862	8/21/2015	\$120,286.17	NONE		
Ernst and Young LLP	1/1/2015 – 3/31/2015	\$160,064.88 (Holdback)	Endeavour Operating Corporation	ACH: 3117***428	9/21/2015	\$160,064.88	NONE		
Ernst and Young LLP	6/1/2015 – 6/30/2015	\$42,130.27	Endeavour Operating Corporation	ACH: 1030***643	10/30/2015	\$42,130.27	NONE		
Ernst and Young LLP	8/1/2015 – 8/31/2015	\$113,624.51	Endeavour Operating Corporation	ACH: 328***402	10/23/2015	\$113,624.51	NONE	\$1,579,072.48	NONE
Richards, Layton & Finger	10/10/2014-10/31/2014	\$62,830.65	Endeavour Operating Corporation	FED WIRE: 0302***594	3/2/2015	\$57,014.40	\$5,816.25		
Richards, Layton & Finger	10/10/2014-10/31/2014	\$14,253.60 (Holdback)	Endeavour Operating Corporation	FED WIRE: 0710***645	7/10/2015	\$14,253.60 (Holdback)	NONE		
Richards, Layton & Finger	11/1/2014 - 11/30/2014	\$59,150.56	Endeavour Operating Corporation	FED WIRE: 0302***594	3/2/2015	\$56,347.60	\$2,802.96		
Richards, Layton & Finger	11/1/2014 - 11/30/2014	\$14,086.90 (Holdback)	Endeavour Operating Corporation	FED WIRE: 0710***645	7/10/2015	\$14,086.90 (Holdback)	NONE		
Richards, Layton & Finger	12/1/2014 – 12/31/2014	\$67,654.81	Endeavour Operating Corporation	FED WIRE: 0302***594	3/2/2015	\$61,251.20	\$6,403.61		
Richards, Layton & Finger	12/1/2014 – 12/31/2014	\$15,312.80 (Holdback)	Endeavour Operating Corporation	FED WIRE: 0710***645	7/10/2015	\$15,312.80 (Holdback)	NONE		

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Case No. 14-12308
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SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID (*continued*)

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Covered	Payor	Check/Wire		Amount Paid		Since Inception	
				Number	Date	Fees	Expenses	Fees	Expenses
Richards, Layton & Finger	1/1/2015 – 1/31/2015	\$40,284.95	Endeavour Operating Corporation	FED WIRE: 0327***770	3/27/2015	\$38,810.00	\$1,474.95		
Richards, Layton & Finger	2/1/2015 – 2/28/2015	\$24,639.71	Endeavour Operating Corporation	FED WIRE: 0424***993	4/24/2015	\$24,159.60	\$480.11		
Richards, Layton & Finger	3/1/2015 – 3/31/2015	\$24,218.69	Endeavour Operating Corporation	FED WIRE: 0605***510	6/5/2015	\$22,886.80	\$1,331.89		
Richards, Layton & Finger	4/1/2015 – 4/30/2015	\$34,274.09	Endeavour Operating Corporation	FED WIRE: 0710***315	7/10/2015	\$32,586.00	\$1,688.09		
Richards, Layton & Finger	5/1/2015 – 5/31/2015	\$31,373.23	Endeavour Operating Corporation	FED WIRE: 0807***023	8/7/2015	\$29,122.00	\$2,251.23		
Richards, Layton & Finger	1/1/2015 – 3/31/2015	\$21,464.10 (Holdback)	Endeavour Operating Corporation	FED WIRE: 0921***732	9/21/2015	\$21,464.10	NONE		
Richards, Layton & Finger	6/1/2015 – 6/30/2015	\$14,360.39	Endeavour Operating Corporation	FED WIRE: 1030B***641	10/30/2015	\$133,362.40	\$997.99		
Richards, Layton & Finger	7/1/2015 – 7/31/2015	\$25,957.12	Endeavour Operating Corporation	FED WIRE: 1120***871	11/20/2015	\$25,508.80	\$448.32		
Richards, Layton & Finger	8/1/2015 – 8/31/2015	\$35,233.41	Endeavour Operating Corporation	FED WIRE: 1120***871	11/20/2015	\$29,928.40	\$5,305.01	\$576,094.60	\$29,000.41
Alvarez & Marsal	12/1/2014 – 1/31/2015	\$119,265.75	Endeavour Operating Corporation	JPM REF: 563***6JO	3/27/2015	\$119,212.00	\$53.75		

In re Endeavour Operating Corporation, et al.,
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Case No. 14-12308
Reporting Period: 10/10/2014 – 11/30/2015

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID (*continued*)

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Covered	Payor	Check/Wire		Amount Paid		Since Inception	
				Number	Date	Fees	Expenses	Fees	Expenses
Alvarez & Marsal	2/1/2015 – 3/31/2015	\$59,812.57	Endeavour Operating Corporation	BOOK TFR: 605***7	6/5/2015	\$57,882.00	\$1,930.57		
Alvarez & Marsal	4/1/2015 – 4/30/2015	\$42,911.01	Endeavour Operating Corporation	JPM REF: 171***1JO	7/10/2015	\$42,862.00	\$49.01		
Alvarez & Marsal	5/1/2015 – 6/30/2015	\$29,492.25	Endeavour Operating Corporation	JPM REF: 499***0JO	8/28/2015	\$29,364.00	\$128.25		
Alvarez & Marsal	7/1/2015 – 7/31/2015	\$8,547.31	Endeavour Operating Corporation	JPM REF: 585***3JO	11/20/2015	\$8,538.00	\$9.31		
Alvarez & Marsal	8/1/2015 – 8/31/2015	\$6,807.50	Endeavour Operating Corporation	JPM REF: 585***3JO	11/20/2015	\$6,806.00	\$1.50	\$264,664.00	\$2,172.39
Bayard, P.A.	12/1/2014 – 12/31/2014	\$123,099.45	Endeavour Operating Corporation	FED WIRE: 032***737	3/27/2015	\$120,191.20	\$2,908.25		
Bayard, P.A.	1/1/2015 – 1/31/2015	\$54,297.93	Endeavour Operating Corporation	FED WIRE: 032***737	3/27/2015	\$53,502.00	\$795.93		
Bayard, P.A.	2/1/2015 – 2/28/2015	\$38,267.08	Endeavour Operating Corporation	FED WIRE: 042***995	4/24/2015	\$37,536.80	\$730.28		
Bayard, P.A.	3/1/2015 – 3/31/2015	\$59,320.70	Endeavour Operating Corporation	FED WIRE: 042***610	6/5/2015	\$58,352.00	\$968.70		
Bayard, P.A.	4/1/2015 – 4/30/2015	\$68,904.29	Endeavour Operating Corporation	FED WIRE: 071***286	7/10/2015	\$64,940.40	\$3,963.89		

In re Endeavour Operating Corporation, et al.,
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Case No. 14-12308
Reporting Period: 10/10/2014 – 11/30/2015

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID (*continued*)

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Covered	Payor	Check/Wire		Amount Paid		Since Inception	
				Number	Date	Fees	Expenses	Fees	Expenses
Bayard, P.A.	5/1/2015 – 5/31/2015	\$26,708.42	Endeavour Operating Corporation	FED WIRE: 082***300	8/28/2015	\$24,973.20	\$1,735.22		
Bayard, P.A.	1/1/2015 – 3/31/2015	\$35,962.70 (Holdback)	Endeavour Operating Corporation	FED WIRE: 092***735	9/21/2015	\$35,962.70	NONE		
Bayard, P.A.	6/1/2015 – 6/30/2015	\$14,583.93	Endeavour Operating Corporation	FED WIRE: 1030***032	10/30/2015	\$14,237.60	\$346.33		
Bayard, P.A.	7/1/2015 – 7/31/2015	\$13,288.86	Endeavour Operating Corporation	FED WIRE: 1030***032	10/30/2015	\$12,483.20	\$805.66		
Bayard, P.A.	8/1/2015 – 8/31/2015	\$40,095.10	Endeavour Operating Corporation	FED WIRE: 1120***018	11/20/2015	\$37,086.40	\$3,008.70	\$422,179.10	\$15,262.96
Thompson & Knight	12/1/2014 – 12/31/2014	\$224,454.15	Endeavour Operating Corporation	FED WIRE: 032***728	3/27/2015	\$222,398.80	\$2,055.35		
Thompson & Knight	1/1/2015 – 1/31/2015	\$237,282.25	Endeavour Operating Corporation	FED WIRE: 032***728	3/27/2015	\$189,825.80	\$1,920.65		
Thompson & Knight	2/1/2015 – 2/28/2015	\$102,492.40	Endeavour Operating Corporation	FED WIRE: 042***989	4/24/2015	\$102,492.40	NONE		
Thompson & Knight	3/1/2015 – 3/31/2015	\$233,324.13	Endeavour Operating Corporation	FED WIRE: 0605***506	6/5/2015	\$230,917.40	\$2,406.73		
Thompson & Knight	4/1/2015 – 4/30/2015	\$251,358.97	Endeavour Operating Corporation	FED WIRE: 0710***776	7/10/2015	\$249,658.80	\$1,700.17		

In re Endeavour Operating Corporation, et al.,
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Case No. 14-12308
Reporting Period: 10/10/2014 – 11/30/2015

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID (*continued*)

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Covered	Payor	Check/Wire		Amount Paid		Since Inception	
				Number	Date	Fees	Expenses	Fees	Expenses
Thompson & Knight	5/1/2015 – 5/31/2015	\$92,039.69	Endeavour Operating Corporation	FED WIRE: 0828***299	8/28/2015	\$89,187.00	\$2,852.69		
Thompson & Knight	1/1/2015 – 3/31/2015	\$130,286.00 (Holdback)	Endeavour Operating Corporation	FED WIRE: 0921***735	9/21/2015	\$130,286.00	NONE		
Thompson & Knight	6/1/2015 – 6/30/2015	\$41,583.30	Endeavour Operating Corporation	FED WIRE: 1030***032	10/30/2015	\$41,560.80	\$22.50		
Thompson & Knight	7/1/2015 – 7/31/2015	\$25,838.40	Endeavour Operating Corporation	FED WIRE: 1030***032	10/30/2015	\$25,778.00	\$60.40		
Thompson & Knight	8/1/2015 – 8/31/2015	\$102,977.75	Endeavour Operating Corporation	FED WIRE: 112***073	11/20/2015	\$102,258.40	\$719.35	\$1,384,363.40	\$11,737.84
UpShot Services LLC	1/1/2015 – 1/31/2015	\$3,284.50	Endeavour Operating Corporation	FED WIRE: 050***077	5/8/2015	\$3,284.50	NONE	\$3,284.50	NONE

In re Endeavour Operating Corporation, et al.
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Case No. 14-12308
Reporting Period: 11/1/2015 – 11/30/2015

STATEMENT OF OPERATIONS

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	SEE ATTACHED EXHIBIT B	
Less: Returns and Allowances		
Net Revenue	\$	\$
COST OF GOODS SOLD		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor		
Add: Other Costs (attach schedule)		
Less: Ending Inventory		
Cost of Goods Sold		
Gross Profit		
OPERATING EXPENSES		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs		
Insider Compensation*		
Insurance		
Management Fees/Bonuses		
Office Expense		
Pension & Profit-Sharing Plans		
Repairs and Maintenance		
Rent and Lease Expense		
Salaries/Commissions/Fees		
Supplies		
Taxes - Payroll		
Taxes - Real Estate		
Taxes - Other		
Travel and Entertainment		
Utilities		
Other (attach schedule)		
Total Operating Expenses Before Depreciation		
Depreciation/Depletion/Amortization		
Net Profit (Loss) Before Reorganization Items		
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)		
Interest Expense		
Other Expense (attach schedule)		
Net Profit (Loss) Before Reorganization Items		
REORGANIZATION ITEMS		
Professional Fees		
U.S. Trustee Quarterly Fees		
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (attach schedule)		
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)	\$	\$

* "Insider" is defined in 11 U.S.C. Section 101(31).

EXHIBIT B

Endeavour International Corporation Statement of Operations

	October 11, 2014 - October 31, 2014	November 1 2014 - November 30, 2014	December 1, 2014 - December 31, 2014	January 1, 2015 - January 31, 2015	February 1, 2015 - February 28, 2015	March 1, 2015 - March 31, 2015	April 1, 2015 - April 30, 2015
Oil Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Gas Revenues	-	-	-	-	-	-	-
Liquids Revenues	-	-	-	-	-	-	-
Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total DD&A Expense	-	-	-	-	-	-	-
Impairment of Oil & Gas Properties	-	-	-	-	-	-	-
Goodwill Impairment Loss	-	-	-	-	-	-	-
General & Administrative Expense	1,430	87,282	7,564	(2,013)	21,767	18,059	3,005
Total Expenses	\$ 1,430	\$ 87,282	\$ 7,564	\$ (2,013)	\$ 21,767	\$ 18,059	\$ 3,005
Operating Profit (Loss)	\$ (1,430)	\$ (87,282)	\$ (7,564)	\$ 2,013	\$ (21,767)	\$ (18,059)	\$ (3,005)
Gain/Loss on Derivative Instruments	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Interest Expense	-	-	-	-	-	-	-
Interest Income	(3,752,903)	(5,540,000)	(5,540,000)	(5,540,000)	(5,540,000)	(5,540,000)	(5,540,000)
Transaction Costs	-	-	-	-	-	-	-
Total Letter of Credit Fees	-	-	-	-	-	-	-
Foreign Currency Exchange (Gain) Loss	-	-	-	-	-	-	-
Noncash reorganization costs	-	-	-	-	-	-	-
Gain/Loss on Sale of Assets	-	-	-	-	-	-	-
Gain/Loss on Sale of Oil & Gas Property	-	-	-	-	-	-	-
Net Other (Income) Expense	-	-	-	-	-	-	-
Other Income (Expense)	\$ (3,752,903)	\$ (5,540,000)	\$ (5,540,000)	\$ (5,540,000)	\$ (5,540,000)	\$ (5,540,000)	\$ (5,540,000)
Income (Loss) Before Tax & Preferred Dividends	\$ 3,751,473	\$ 5,452,718	\$ 5,532,436	\$ 5,542,013	\$ 5,518,233	\$ 5,521,941	\$ 5,536,995
Income Tax Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Income (Loss) Before Preferred Dividends	\$ 3,751,473	\$ 5,452,718	\$ 5,532,436	\$ 5,542,013	\$ 5,518,233	\$ 5,521,941	\$ 5,536,995
Preferred Stock Dividends	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Income (Loss)	\$ 3,751,473	\$ 5,452,718	\$ 5,532,436	\$ 5,542,013	\$ 5,518,233	\$ 5,521,941	\$ 5,536,995

Note: The financial statements for December and January have been restated to reflect adjustments associated with year-end audit and year-end closing procedures.

Endeavour International Corporation Statement of Operations (continued)

	May 1, 2015 - May 31, 2015	June 1, 2015 - June 30, 2015	July 1, 2015 - July 31, 2015	August 1, 2015 - August 31, 2015	September 1, 2015 - September 30, 2015	October 1, 2015 - October 31, 2015	November 1, 2015 - November 30, 2015	Cumulative
Oil Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Gas Revenues	-	-	-	-	-	-	-	-
Liquids Revenues	-	-	-	-	-	-	-	-
Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total DD&A Expense	-	-	-	-	-	-	-	-
Impairment of Oil & Gas Properties	-	-	-	-	-	-	-	-
Goodwill Impairment Loss	-	-	-	-	-	-	-	-
General & Administrative Expense	5,483	957	578	15,057	18,262	16,286	16,119	209,837
Total Expenses	\$ 5,483	\$ 957	\$ 578	\$ 15,057	\$ 18,262	\$ 16,286	\$ 16,119	\$ 209,837
Operating Profit (Loss)	\$ (5,483)	\$ (957)	\$ (578)	\$ (15,057)	\$ (18,262)	\$ (16,286)	\$ (16,119)	\$ (209,837)
Gain/Loss on Derivative Instruments	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Interest Expense	-	-	-	-	-	-	-	-
Interest Income	(5,540,000)	(5,540,000)	(5,540,000)	(5,540,000)	(5,540,000)	(3,878,000)	-	(68,570,903)
Transaction Costs	-	-	-	-	-	-	-	-
Total Letter of Credit Fees	-	-	-	-	-	-	-	-
Foreign Currency Exchange (Gain) Loss	-	-	-	-	-	-	-	-
Noncash reorganization costs	-	-	-	-	-	314,873,529	-	314,873,529
Gain/Loss on Sale of Assets	-	-	-	-	-	-	-	-
Gain/Loss on Sale of Oil & Gas Property	-	-	-	-	-	-	-	-
Net Other (Income) Expense	-	-	-	-	-	-	-	-
Other Income (Expense)	\$ (5,540,000)	\$ (5,540,000)	\$ (5,540,000)	\$ (5,540,000)	\$ (5,540,000)	\$ 310,995,529	\$ -	\$ 246,302,625
Income (Loss) Before Tax & Preferred Dividends	\$ 5,534,517	\$ 5,539,043	\$ 5,539,422	\$ 5,524,943	\$ 5,521,738	\$ (311,011,815)	\$ (16,119)	\$ (246,512,463)
Income Tax Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Income (Loss) Before Preferred Dividends	\$ 5,534,517	\$ 5,539,043	\$ 5,539,422	\$ 5,524,943	\$ 5,521,738	\$ (311,011,815)	\$ (16,119)	\$ (246,512,463)
Preferred Stock Dividends	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Income (Loss)	\$ 5,534,517	\$ 5,539,043	\$ 5,539,422	\$ 5,524,943	\$ 5,521,738	\$ (311,011,815)	\$ (16,119)	\$ (246,512,463)

Note: The financial statements for December and January have been restated to reflect adjustments associated with year-end audit and year-end closing procedures.

Endeavour Energy Luxembourg Sarl Statement of Operations

	October 11, 2014 - October 31, 2014	November 1 2014 - November 30, 2014	December 1, 2014 - December 31, 2014	January 1, 2015 - January 31, 2015	February 1, 2015 - February 28, 2015	March 1, 2015 - March 31, 2015	April 1, 2015 - April 30, 2015
Oil Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Gas Revenues	-	-	-	-	-	-	-
Liquids Revenues	-	-	-	-	-	-	-
Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Expenses	\$ -	\$ -	\$ -	-	-	-	-
Total DD&A Expense	-	-	-	-	-	-	-
Impairment of Oil & Gas Properties	-	-	-	-	-	-	-
Goodwill Impairment Loss	-	-	-	-	-	-	-
General & Administrative Expense	50,924	-	491	1	1,213	1,725	3
Total Expenses	\$ 50,924	\$ -	\$ 491	\$ 1	\$ 1,213	\$ 1,725	\$ 3
Operating Profit (Loss)	\$ (50,924)	\$ -	\$ (491)	\$ (1)	\$ (1,213)	\$ (1,725)	\$ (3)
Gain/Loss on Derivative Instruments	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Interest Expense	-	-	(5,454,339)	-	-	-	-
Interest Income	-	-	-	-	-	-	-
Transaction Costs	-	-	-	-	13,493	-	2,204
Total Letter of Credit Fees	-	-	-	-	-	-	-
Foreign Currency Exchange (Gain) Loss	(110)	(202)	(1,544)	-	-	-	-
Noncash reorganization costs	-	-	-	-	-	-	-
Gain/Loss on Sale of Assets	-	-	-	-	-	-	-
Gain/Loss on Sale of Oil & Gas Property	-	-	-	-	-	-	-
Net Other (Income) Expense	-	-	4,001,679	-	-	-	-
Other Income (Expense)	\$ (110)	\$ (202)	\$ (1,454,204)	\$ -	\$ 13,493	\$ -	\$ 2,204
Income (Loss) Before Tax & Preferred Dividends	\$ (50,814)	\$ 202	\$ 1,453,713	\$ (1)	\$ (14,707)	\$ (1,725)	\$ (2,208)
Income Tax Expense	\$ -	\$ -	21,267	-	-	-	-
Income (Loss) Before Preferred Dividends	\$ (50,814)	\$ 202	\$ 1,432,446	\$ (1)	\$ (14,707)	\$ (1,725)	\$ (2,208)
Preferred Stock Dividends	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Income (Loss)	\$ (50,814)	\$ 202	\$ 1,432,446	\$ (1)	\$ (14,707)	\$ (1,725)	\$ (2,208)

Note: The financial statements for December and January have been restated to reflect adjustments associated with year-end audit and year-end closing procedures.

Endeavour Energy Luxembourg Sarl Statement of Operations *(continued)*

	May 1, 2015 - May 31, 2015	June 1, 2015 - June 30, 2015	July 1, 2015 - July 31, 2015	August 1, 2015 - August 31, 2015	September 1, 2015 - September 30, 2015	October 1, 2015 - October 31, 2015	November 1, 2015 - November 30, 2015	Cumulative
Oil Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Gas Revenues	-	-	-	-	-	-	-	-
Liquids Revenues	-	-	-	-	-	-	-	-
Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Expenses	-	-	-	-	-	-	-	\$ -
Total DD&A Expense	-	-	-	-	-	-	-	-
Impairment of Oil & Gas Properties	-	-	-	-	-	-	-	-
Goodwill Impairment Loss	-	-	-	-	-	-	-	-
General & Administrative Expense	3	-	386	-	-	43,060	-	97,806
Total Expenses	\$ 3	\$ -	\$ 386	\$ -	\$ -	\$ 43,060	\$ -	\$ 97,806
Operating Profit (Loss)	\$ (3)	\$ -	\$ (386)	\$ -	\$ -	\$ (43,060)	\$ -	\$ (97,806)
Gain/Loss on Derivative Instruments	\$ -	\$ -	\$ -	\$ -	-	-	-	\$ -
Total Interest Expense	-	-	-	-	-	-	-	(5,454,339)
Interest Income	-	-	-	-	-	-	-	-
Transaction Costs	-	2,328	265	-	-	-	-	18,291
Total Letter of Credit Fees	-	-	-	-	-	-	-	-
Noncash reorganization costs	-	-	-	-	-	(3,442,469)	-	(3,444,325)
Gain/Loss on Sale of Assets	-	-	-	-	-	-	-	-
Foreign Currency Exchange (Gain) Loss	(1,459)	987	(999)	3,054	2,221	69	-	3,872
Gain/Loss on Sale of Oil & Gas Property	-	-	-	-	-	-	-	-
Net Other (Income) Expense	-	-	-	-	-	-	-	4,001,679
Other Income (Expense)	\$ (1,459)	\$ 3,315	\$ (735)	\$ 3,054	\$ 2,221	\$ (3,442,401)	\$ -	\$ (4,874,821)
Income (Loss) Before Tax & Preferred Dividends	\$ 1,456	\$ (3,315)	\$ 349	\$ (3,054)	\$ (2,221)	\$ 3,399,341	\$ -	\$ 4,777,016
Income Tax Expense	-	-	(7,187)	-	-	-	-	\$ 14,080
Income (Loss) Before Preferred Dividends	\$ 1,456	\$ (3,315)	\$ 7,536	\$ (3,054)	\$ (2,221)	\$ 3,399,341	\$ -	\$ 4,762,935
Preferred Stock Dividends	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Income (Loss)	\$ 1,456	\$ (3,315)	\$ 7,536	\$ (3,054)	\$ (2,221)	\$ 3,399,341	\$ -	\$ 4,762,935

Note: The financial statements for December and January have been restated to reflect adjustments associated with year-end audit and year-end closing procedures.

Endeavour New Ventures, Inc. Statement of Operations

	October 11, 2014 - October 31, 2014	November 1 2014 - November 30, 2014	December 1, 2014 - December 31, 2014	January 1, 2015 - January 31, 2015	February 1, 2015 - February 28, 2015	March 1, 2015 - March 31, 2015	April 1, 2015 - April 30, 2015
Oil Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Gas Revenues	-	-	-	-	-	-	-
Liquids Revenues	-	-	-	-	-	-	-
Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total DD&A Expense	-	-	-	-	-	-	-
Impairment of Oil & Gas Properties	-	-	-	-	-	-	-
Goodwill Impairment Loss	-	-	-	-	-	-	-
General & Administrative Expense	-	-	-	-	225	-	-
Total Expenses	\$ -	\$ -	\$ -	\$ -	\$ 225	\$ -	\$ -
Operating Profit (Loss)	\$ -	\$ -	\$ -	\$ -	\$ (225)	\$ -	\$ -
Gain/Loss on Derivative Instruments	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Interest Expense	-	-	-	-	-	-	-
Interest Income	-	-	-	-	-	-	-
Transaction Costs	-	-	-	-	-	-	-
Total Letter of Credit Fees	-	-	-	-	-	-	-
Foreign Currency Exchange (Gain) Loss	-	-	-	-	-	-	-
Noncash reorganization costs	-	-	-	-	-	-	-
Gain/Loss on Sale of Assets	-	-	-	-	-	-	-
Gain/Loss on Sale of Oil & Gas Property	-	-	-	-	-	-	-
Net Other (Income) Expense	-	-	-	-	-	-	-
Other Income (Expense)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Income (Loss) Before Tax & Preferred Dividends	\$ -	\$ -	\$ -	\$ -	\$ (225)	\$ -	\$ -
Income Tax Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Income (Loss) Before Preferred Dividends	\$ -	\$ -	\$ -	\$ -	\$ (225)	\$ -	\$ -
Preferred Stock Dividends	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Income (Loss)	\$ -	\$ -	\$ -	\$ -	\$ (225)	\$ -	\$ -

Note: The financial statements for December and January have been restated to reflect adjustments associated with year-end audit and year-end closing procedures.

Endeavour New Ventures, Inc. Statement of Operations (continued)

	May 1, 2015 - May 31, 2015	June 1, 2015 - June 30, 2015	July 1, 2015 - July 31, 2015	August 1, 2015 - August 31, 2015	September 1, 2015 - September 30, 2015	October 1, 2015 - October 31, 2015	November 1, 2015 - November 30, 2015
Oil Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Gas Revenues	-	-	-	-	-	-	-
Liquids Revenues	-	-	-	-	-	-	-
Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total DD&A Expense	-	-	-	-	-	-	-
Impairment of Oil & Gas Properties	-	-	-	-	-	-	-
Goodwill Impairment Loss	-	-	-	-	-	-	-
General & Administrative Expense	-	-	-	-	-	-	-
Total Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Profit (Loss)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Gain/Loss on Derivative Instruments	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Interest Expense	-	-	-	-	-	-	-
Interest Income	-	-	-	-	-	-	-
Transaction Costs	-	-	-	-	-	-	-
Total Letter of Credit Fees	-	-	-	-	-	-	-
Foreign Currency Exchange (Gain) Loss	-	-	-	-	-	-	-
Noncash reorganization costs	-	-	-	-	-	279,928	-
Gain/Loss on Sale of Assets	-	-	-	-	-	-	-
Gain/Loss on Sale of Oil & Gas Property	-	-	-	-	-	-	-
Net Other (Income) Expense	-	-	-	-	-	-	-
Other Income (Expense)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 279,928	\$ -
Income (Loss) Before Tax & Preferred Dividends	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (279,928)	\$ -
Income Tax Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Income (Loss) Before Preferred Dividends	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (279,928)	\$ -
Preferred Stock Dividends	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Income (Loss)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (279,928)	\$ -

Note: The financial statements for December and January have been restated to reflect adjustments associated with year-end audit and year-end closing procedures.

Endeavour Management Company Statement of Operations

	October 11, 2014 - October 31, 2014	November 1 2014 - November 30, 2014	December 1, 2014 - December 31, 2014	January 1, 2015 - January 31, 2015	February 1, 2015 - February 28, 2015	March 1, 2015 - March 31, 2015	April 1, 2015 - April 30, 2015
Oil Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Gas Revenues	-	-	-	-	-	-	-
Liquids Revenues	-	-	-	-	-	-	-
Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total DD&A Expense	-	-	-	-	-	-	-
Impairment of Oil & Gas Properties	-	-	-	-	-	-	-
Goodwill Impairment Loss	-	-	-	-	-	-	-
General & Administrative Expense	-	-	-	-	225	-	-
Total Expenses	\$ -	\$ -	\$ -	\$ -	\$ 225	\$ -	\$ -
Operating Profit (Loss)	\$ -	\$ -	\$ -	\$ -	\$ (225)	\$ -	\$ -
Gain/Loss on Derivative Instruments	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Interest Expense	-	-	-	-	-	-	-
Interest Income	-	-	-	-	-	-	-
Transaction Costs	-	-	-	-	-	-	-
Total Letter of Credit Fees	-	-	-	-	-	-	-
Foreign Currency Exchange (Gain) Loss	-	-	-	-	-	-	-
Noncash reorganization costs	-	-	-	-	-	-	-
Gain/Loss on Sale of Assets	-	-	-	-	-	-	-
Gain/Loss on Sale of Oil & Gas Property	-	-	-	-	-	-	-
Net Other (Income) Expense	-	-	-	-	-	-	-
Other Income (Expense)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Income (Loss) Before Tax & Preferred Dividends	\$ -	\$ -	\$ -	\$ -	\$ (225)	\$ -	\$ -
Income Tax Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Income (Loss) Before Preferred Dividends	\$ -	\$ -	\$ -	\$ -	\$ (225)	\$ -	\$ -
Preferred Stock Dividends	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Income (Loss)	\$ -	\$ -	\$ -	\$ -	\$ (225)	\$ -	\$ -

Note: The financial statements for December and January have been restated to reflect adjustments associated with year-end audit and year-end closing procedures.

Endeavour Management Company Statement of Operations *(continued)*

	May 1, 2015 - May 31, 2015	June 1, 2015 - June 30, 2015	July 1, 2015 - July 31, 2015	August 1, 2015 - August 31, 2015	September 1, 2015 - September 30, 2015	October 1, 2015 - October 31, 2015	November 1, 2015 - November 30, 2015	Cumulative
Oil Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Gas Revenues	-	-	-	-	-	-	-	-
Liquids Revenues	-	-	-	-	-	-	-	-
Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Operating Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	-	-	\$ -
Total DD&A Expense	-	-	-	-	-	-	-	-
Impairment of Oil & Gas Properties	-	-	-	-	-	-	-	-
Goodwill Impairment Loss	-	-	-	-	-	-	-	-
General & Administrative Expense	-	(392)	-	-	-	-	-	(167)
Total Expenses	\$ -	\$ (392)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (167)
Operating Profit (Loss)	\$ -	\$ 392	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 167
Gain/Loss on Derivative Instruments	\$ -	\$ -	\$ -	\$ -	\$ -	-	-	\$ -
Total Interest Expense	-	-	-	-	-	-	-	-
Interest Income	-	-	-	-	-	-	-	-
Transaction Costs	-	-	-	-	-	-	-	-
Total Letter of Credit Fees	-	-	-	-	-	-	-	-
Foreign Currency Exchange (Gain) Loss	-	-	-	-	-	-	-	-
Noncash reorganization costs	-	-	-	-	-	(13,832,132)	-	(13,832,132)
Gain/Loss on Sale of Assets	-	-	-	-	-	-	-	-
Gain/Loss on Sale of Oil & Gas Property	-	-	-	-	-	-	-	-
Net Other (Income) Expense	-	-	-	-	-	-	-	-
Other Income (Expense)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (13,832,132)	\$ -	\$ (13,832,132)
Income (Loss) Before Tax & Preferred Dividends	\$ -	\$ 392	\$ -	\$ -	\$ -	\$ 13,832,132	\$ -	\$ 13,832,299
Income Tax Expense	\$ -	\$ -	\$ -	\$ -	\$ -	-	-	\$ -
Income (Loss) Before Preferred Dividends	\$ -	\$ 392	\$ -	\$ -	\$ -	\$ 13,832,132	\$ -	\$ 13,832,299
Preferred Stock Dividends	\$ -	\$ -	\$ -	\$ -	\$ -	-	-	\$ -
Net Income (Loss)	\$ -	\$ 392	\$ -	\$ -	\$ -	\$ 13,832,132	\$ -	\$ 13,832,299

Note: The financial statements for December and January have been restated to reflect adjustments associated with year-end audit and year-end closing procedures.

Endeavour Colorado Corporation Statement of Operations

	October 11, 2014 - October 31, 2014	November 1 2014 - November 30, 2014	December 1, 2014 - December 31, 2014	January 1, 2015 - January 31, 2015	February 1, 2015 - February 28, 2015	March 1, 2015 - March 31, 2015	April 1, 2015 - April 30, 2015
Oil Revenue	\$ -	\$ -	\$ 496,214	\$ 919	\$ 3,897	\$ 32,638	\$ 422,207
Gas Revenues	-	-	-	-	-	-	46,136
Liquids Revenues	-	-	-	-	-	-	-
Revenue	\$ -	\$ -	\$ 496,214	\$ 919	\$ 3,897	\$ 32,638	\$ 468,342
Operating Expenses	\$ 17	\$ -	\$ 21,189	\$ 5,741	\$ 12,651	\$ 71,837	\$ 360,648
Total DD&A Expense	232	345	42,492	2,528	928	10,062	18
Impairment of Oil & Gas Properties	-	-	-	-	-	-	-
Goodwill Impairment Loss	-	-	-	-	-	-	-
General & Administrative Expense	-	-	-	29,325	225	-	-
Total Expenses	\$ 249	\$ 345	\$ 63,680	\$ 37,594	\$ 13,803	\$ 81,899	\$ 360,666
Operating Profit (Loss)	\$ (249)	\$ (345)	\$ 432,534	\$ (36,675)	\$ (9,906)	\$ (49,261)	\$ 107,677
Gain/Loss on Derivative Instruments	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Interest Expense	-	(20,906)	(10,453)	(11,048)	-	-	-
Interest Income	-	-	-	-	-	-	-
Transaction Costs	-	-	-	-	-	-	-
Total Letter of Credit Fees	-	-	-	-	-	-	-
Noncash reorganization costs	-	-	-	-	-	-	-
Gain/Loss on Sale of Assets	-	-	-	-	-	-	-
Gain/Loss on Sale of Oil & Gas Property	-	-	-	-	-	-	-
Litigation Settlements	-	-	-	-	-	-	-
Net Other (Income) Expense	-	-	-	-	-	-	-
Other Income (Expense)	\$ -	\$ (20,906)	\$ (10,453)	\$ (11,048)	\$ -	\$ -	\$ -
Income (Loss) Before Tax & Preferred Dividends	\$ (249)	\$ 20,561	\$ 442,987	\$ (25,627)	\$ (9,906)	\$ (49,261)	\$ 107,677
Income Tax Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Income (Loss) Before Preferred Dividends	\$ (249)	\$ 20,561	\$ 442,987	\$ (25,627)	\$ (9,906)	\$ (49,261)	\$ 107,677
Preferred Stock Dividends	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Income (Loss)	\$ (249)	\$ 20,561	\$ 442,987	\$ (25,627)	\$ (9,906)	\$ (49,261)	\$ 107,677

Note: The financial statements for December and January have been restated to reflect adjustments associated with year-end audit and year-end closing procedures.

Endeavour Colorado Corporation Statement of Operations *(continued)*

	May 1, 2015 - May 31, 2015	June 1, 2015 - June 30, 2015	July 1, 2015 - July 31, 2015	August 1, 2015 - August 31, 2015	September 1, 2015 - September 30, 2015	October 1, 2015 - October 31, 2015	November 1, 2015 - November 30, 2015	Cumulative
Oil Revenue	\$ 260,963	\$ 466,666	\$ 46,485	\$ 190,588	\$ 47,605	-	-	\$ 1,968,183
Gas Revenues	42,494.15	57,319.99	17,151.98	25,304.20	(13,068.04)	-	-	175,337.84
Liquids Revenues	-	-	-	-	-	-	-	-
Revenue	\$ 303,457.26	\$ 523,986.00	\$ 63,637.47	\$ 215,892.16	\$ 34,536.67	\$ -	\$ -	\$ 2,143,520.80
Operating Expenses	\$ 77,547	\$ 438,650	\$ 90,017	\$ 29,327	\$ 44,053	-	-	\$ 1,151,676
Total DD&A Expense	18.05	283,939.16	10,233.89	64,273.79	11,868.13	-	-	426,937.17
Impairment of Oil & Gas Properties	-	8,964,000.00	-	-	-	-	-	8,964,000.00
Goodwill Impairment Loss	-	-	-	-	-	-	-	-
General & Administrative Expense	-	-	-	-	-	-	-	29,550
Total Expenses	\$ 77,565	\$ 9,686,589	\$ 100,251	\$ 93,601	\$ 55,921	\$ -	\$ -	\$ 10,572,164
Operating Profit (Loss)	\$ 225,893	\$ (9,162,603)	\$ (36,614)	\$ 122,292	\$ (21,385)	\$ -	\$ -	\$ (8,428,643)
Gain/Loss on Derivative Instruments	\$ -	\$ -	\$ -	\$ -	\$ -	-	-	\$ -
Total Interest Expense	-	-	-	-	-	-	-	(42,407)
Interest Income	-	-	-	-	-	-	-	-
Transaction Costs	-	-	-	-	-	-	-	-
Total Letter of Credit Fees	-	-	-	-	-	-	-	-
Noncash reorganization costs	-	-	-	-	-	(5,090,154)	-	(5,090,154)
Gain/Loss on Sale of Assets	-	-	-	-	-	-	-	-
Gain/Loss on Sale of Oil & Gas Property	-	-	-	-	(2,576,688)	-	-	(2,576,688)
Litigation Settlements	-	-	-	-	-	-	-	-
Net Other (Income) Expense	-	-	-	-	-	-	-	-
Other Income (Expense)	\$ -	\$ -	\$ 0	\$ -	\$ (2,576,688)	\$ (5,090,154)	\$ -	\$ (7,709,249)
Income (Loss) Before Tax & Preferred Dividends	\$ 225,893	\$ (9,162,603)	\$ (36,614)	\$ 122,292	\$ 2,555,304	\$ 5,090,154	\$ -	\$ (719,393)
Income Tax Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Income (Loss) Before Preferred Dividends	\$ 225,893	\$ (9,162,603)	\$ (36,614)	\$ 122,292	\$ 2,555,304	\$ 5,090,154	\$ -	\$ (719,393)
Preferred Stock Dividends	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Income (Loss)	\$ 225,893	\$ (9,162,603)	\$ (36,614)	\$ 122,292	\$ 2,555,304	\$ 5,090,154	\$ -	\$ (719,393)

Note: The financial statements for December and January have been restated to reflect adjustments associated with year-end audit and year-end closing procedures.

Endeavour Operating Corporation Statement of Operations

	October 11, 2014 - October 31, 2014	November 1 2014 - November 30, 2014	December 1, 2014 - December 31, 2014	January 1, 2015 - January 31, 2015	February 1, 2015 - February 28, 2015	March 1, 2015 - March 31, 2015	April 1, 2015 - April 30, 2015
Oil Revenue	\$ (308)	\$ 481,252	\$ (489,963)	\$ (216)	\$ 2,024	\$ 701	\$ (127)
Gas Revenues	267,948	438,012	349,368	256,188	374,934	410,838	214,353
Liquids Revenues	-	-	-	802	-	-	-
Revenue	\$ 267,640	\$ 919,264	\$ (140,595)	\$ 256,774	\$ 376,958	\$ 411,539	\$ 214,226
Operating Expenses	\$ 281,826	\$ 471,302	\$ 432,921	\$ 623,127	\$ 294,828	\$ 281,137	\$ 370,448
Total DD&A Expense	76,954	148,293	63,284	97,125	145,069	581,347	4,099
Impairment of Oil & Gas Properties	-	-	68,573,000	-	-	-	-
Goodwill Impairment Loss	-	-	-	-	-	-	-
General & Administrative Expense	12,943	45,837	1,680,677	(8,390)	75,025	(40,320)	21,036
Total Expenses	\$ 371,723	\$ 665,433	\$ 70,749,882	\$ 711,862	\$ 514,922	\$ 822,163	\$ 395,582
Operating Profit (Loss)	\$ (104,083)	\$ 253,831	\$ (70,890,477)	\$ (455,088)	\$ (137,965)	\$ (410,625)	\$ (181,356)
Gain/Loss on Derivative Instruments	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Interest Expense	3,753,039	5,182,950	5,361,244	5,354,472	5,540,000	5,540,000	5,540,000
Interest Income	(3,387,097)	(5,000,000)	(5,000,000)	(5,000,000)	(5,000,000)	(5,000,000)	(5,000,000)
Transaction Costs	2,326,801	13,968	(694,630)	37,676	252	6,716	-
Total Letter of Credit Fees	-	-	-	-	-	-	-
Noncash reorganization costs	-	-	-	-	-	-	-
Gain/Loss on Sale of Assets	-	-	-	-	-	-	-
Gain/Loss on Sale of Oil & Gas Property	152	360	70	(0)	-	-	-
Litigation Settlements	-	-	-	-	-	-	-
Net Other (Income) Expense	(127,363)	-	9,075,275	884,239	1,962,366	5,238,862	300,634
Other Income (Expense)	\$ 2,565,532	\$ 197,278	\$ 8,741,959	\$ 1,276,387	\$ 2,502,618	\$ 5,785,578	\$ 840,634
Income (Loss) Before Tax & Preferred Dividends	\$ (2,669,615)	\$ 56,553	\$ (79,632,436)	\$ (1,731,475)	\$ (2,640,583)	\$ (6,196,202)	\$ (1,021,991)
Income Tax Expense	\$ -	\$ 50	\$ (50)	\$ -	\$ -	\$ -	\$ -
Income (Loss) Before Preferred Dividends	\$ (2,669,615)	\$ 56,503	\$ (79,632,386)	\$ (1,731,475)	\$ (2,640,583)	\$ (6,196,202)	\$ (1,021,991)
Preferred Stock Dividends	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Income (Loss)	\$ (2,669,615)	\$ 56,503	\$ (79,632,386)	\$ (1,731,475)	\$ (2,640,583)	\$ (6,196,202)	\$ (1,021,991)

Note: The financial statements for December and January have been restated to reflect adjustments associated with year-end audit and year-end closing procedures.

Endeavour Operating Corporation Statement of Operations *(continued)*

	May 1, 2015 - May 31, 2015	June 1, 2015 - June 30, 2015	July 1, 2015 - July 31, 2015	August 1, 2015 - August 31, 2015	September 1, 2015 - September 30, 2015	October 1, 2015 - October 31, 2015	November 1, 2015 - November 30, 2015	Cumulative
Oil Revenue	\$ (418)	\$ 6,759	\$ 4,865	\$ (139)	\$ (1,366)	\$ (514)	\$ -	\$ 2,551
Gas Revenues	453,435	343,295	183,599	176,569	195,725	4,096	-	3,668,360
Liquids Revenues	-	-	-	-	-	-	-	802
Revenue	\$ 453,017	\$ 350,054	\$ 188,465	\$ 176,430	\$ 194,360	\$ 3,583	\$ -	\$ 3,671,713.48
Operating Expenses	\$ 225,885	\$ 315,850	\$ 258,582	\$ 308,857	\$ (161,738)	\$ (108,302)	\$ -	\$ 3,594,720
Total DD&A Expense	4,149	783,663	135,304	115,801	120,523	(113,363)	-	2,162,249
Impairment of Oil & Gas Properties	-	8,964,000	-	-	2,501,000	-	-	80,038,000
Goodwill Impairment Loss	-	-	-	-	-	-	-	-
General & Administrative Expense	14,273	2,076	2,413	58,166	13,179	2,870	226,651	2,106,438
Total Expenses	\$ 244,306	\$ 10,065,590	\$ 396,299	\$ 482,824	\$ 2,472,964	\$ (218,796)	\$ 226,651	\$ 87,901,407
Operating Profit (Loss)	\$ 208,711	\$ (9,715,536)	\$ (207,835)	\$ (306,395)	\$ (2,278,605)	\$ 222,378	\$ (226,651)	\$ (84,229,694)
Gain/Loss on Derivative Instruments	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Interest Expense	5,540,001	5,540,000	5,540,000	5,540,026	5,540,000	3,878,000	-	67,849,733
Interest Income	(5,000,000)	(4,999,929)	(5,000,000)	(5,000,000)	(5,000,000)	(3,500,000)	(56)	(61,887,081)
Transaction Costs	53,773	(75,000)	-	-	-	-	-	1,669,556
Total Letter of Credit Fees	-	-	-	-	-	-	-	-
Noncash reorganization costs	-	-	-	-	-	(662,208,074)	-	(662,208,074)
Gain/Loss on Sale of Assets	-	-	-	-	-	413,558,165	-	413,558,165
Gain/Loss on Sale of Oil & Gas Property	62	-	-	-	-	6,147,540	-	6,148,183
Litigation Settlements	-	-	-	-	172	-	-	172
Net Other (Income) Expense	335,903	3,415,265	(421,343)	1,563,814	1,112,423	3,549,924	1,197,982	28,087,982
Other Income (Expense)	\$ 929,739	\$ 3,880,337	\$ 118,657	\$ 2,103,840	\$ 1,652,596	\$ (238,574,446)	\$ 1,197,927	\$ (206,781,364)
Income (Loss) Before Tax & Preferred Dividends	\$ (721,028)	\$ (13,595,872)	\$ (326,492)	\$ (2,410,235)	\$ (3,931,200)	\$ 238,796,824	\$ (1,424,578)	\$ 122,551,670
Income Tax Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Income (Loss) Before Preferred Dividends	\$ (721,028)	\$ (13,595,872)	\$ (326,492)	\$ (2,410,235)	\$ (3,931,200)	\$ 238,796,824	\$ (1,424,578)	\$ 122,551,670
Preferred Stock Dividends	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Income (Loss)	\$ (721,028)	\$ (13,595,872)	\$ (326,492)	\$ (2,410,235)	\$ (3,931,200)	\$ 238,796,824	\$ (1,424,578)	\$ 122,551,670

Note: The financial statements for December and January have been restated to reflect adjustments associated with year-end audit and year-end closing procedures.

In re: Endeavour Operating Corporation, et. al
Debtors

Case No. 14-12308
Reporting Period: 11/1/2015 – 11/30/2015

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	SEE ATTACHED EXHIBIT C	
Restricted Cash and Cash Equivalents (see continuation sheet)		
Accounts Receivable (Net)		
Notes Receivable		
Inventories		
Prepaid Expenses		
Professional Retainers		
Other Current Assets (attach schedule)		
TOTAL CURRENT ASSETS	\$	\$
PROPERTY AND EQUIPMENT		
Real Property and Improvements		
Machinery and Equipment		
Furniture, Fixtures and Office Equipment		
Leasehold Improvements		
Vehicles		
Less Accumulated Depreciation		
TOTAL PROPERTY & EQUIPMENT	\$	\$
OTHER ASSETS		
Loans to Insiders*		
Other Assets (attach schedule)		
TOTAL OTHER ASSETS	\$	\$
TOTAL ASSETS	\$	\$

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE		
Accounts Payable		
Taxes Payable (refer to FORM MOR-4)		
Wages Payable		
Notes Payable		
Rent/Leases - Building/Equipment		
Secured Debt/Adequate Protection Payments		
Professional Fees		
Amounts Due to Insiders*		
Other Postpetition Liabilities (attach schedule)		
TOTAL POSTPETITION LIABILITIES	\$	\$
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt		
Priority Debt		
Unsecured Debt		
TOTAL PRE-PETITION LIABILITIES		
TOTAL LIABILITIES	\$	\$
OWNER EQUITY		
Capital Stock		
Additional Paid-In Capital		
Partners' Capital Account		
Owner's Equity Account		
Retained Earnings - Pre-Petition		
Retained Earnings - Postpetition		
Adjustments to Owner Equity (attach schedule)		
Postpetition Contributions (Distributions)(Draws)(attach schedule)		
NET OWNER EQUITY	\$	\$
TOTAL LIABILITIES AND OWNERS' EQUITY	\$	\$

EXHIBIT C

Endeavour International Corporation Balance Sheet

	Petition Date							
	October 11, 2014	October 31, 2014	November 30, 2014	December 31, 2014	January 31, 2015	February 28, 2015	March 31, 2015	April 30, 2015
Cash & Cash Equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted Cash - Current	-	-	-	-	-	-	-	-
Accounts Receivables	-	-	-	-	-	-	-	-
Intercompany Receivables	463,221,370	469,404,392	475,419,391	477,350,624	483,038,721	488,997,400	494,130,065	500,025,854
Total Other Current Assets	16,871,752	16,719,198	16,717,707	-	-	-	-	-
Current Assets	\$ 480,093,122	\$ 486,123,590	\$ 492,137,098	\$ 477,350,624	\$ 483,038,721	\$ 488,997,400	\$ 494,130,065	\$ 500,025,854
Property, Plant & Equipment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Investments	57,661,973	57,661,973	57,661,973	57,661,973	57,661,973	57,661,973	57,661,973	57,661,973
Goodwill	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-
Other Assets	-	-	-	-	-	-	-	-
Long-Term Intercompany	554,000,000	554,000,000	554,000,000	554,000,000	554,000,000	554,000,000	554,000,000	554,000,000
Long Term Assets	\$ 611,661,973	\$ 611,661,973	\$ 611,661,973	\$ 611,661,973	\$ 611,661,973	\$ 611,661,973	\$ 611,661,973	\$ 611,661,973
Total Assets	\$ 1,091,755,095	\$ 1,097,785,563	\$ 1,103,799,071	\$ 1,089,012,597	\$ 1,094,700,694	\$ 1,100,659,372	\$ 1,105,792,038	\$ 1,111,687,826
Total Accounts Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Accrued Expenses	42,710,167	44,782,107	44,950,450	43,188,655	43,176,804	43,369,928	43,424,804	43,626,804
Current Maturities Of Debt	693,488,257	693,598,349	693,598,349	706,500,000	-	-	-	-
Current Portion - Production Payment	-	-	-	-	-	-	-	-
Debtor in Possession	-	-	-	1,915,460	-	-	-	-
Liabilities Subject to Compromise	-	-	-	-	708,415,460	708,415,460	708,415,460	708,415,460
Taxes Payable	-	-	-	-	-	-	-	-
Intercompany Payable	709,209	669,430	648,349	648,349	648,349	648,349	648,349	648,349
Total Other Current Liabilities	-	-	-	-	-	-	-	-
Current Liabilities	\$ 736,907,633	\$ 739,049,885	\$ 739,197,148	\$ 752,252,465	\$ 752,240,614	\$ 752,433,738	\$ 752,488,614	\$ 752,690,614
Long-Term Debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Deferred Tax Liability	-	-	-	-	-	-	-	-
ARO Liability	-	-	-	-	-	-	-	-
Long Term - Production Payment	-	-	-	-	-	-	-	-
Long Term Intercompany	-	-	-	-	-	-	-	-
Other Long Term Liabilities	-	-	-	-	-	-	-	-
Total Liabilities	\$ 736,907,633	\$ 739,049,885	\$ 739,197,148	\$ 752,252,465	\$ 752,240,614	\$ 752,433,738	\$ 752,488,614	\$ 752,690,614
Redeemable Preferred Stock	\$ 17,481,175	\$ 17,481,175	\$ 17,481,175	\$ 17,481,175	\$ 17,481,175	\$ 17,481,175	\$ 17,481,175	\$ 17,481,175
Preferred Stock	\$ 20	\$ 20	\$ 20	\$ 20	\$ 20	\$ 20	\$ 20	\$ 20
Common Stock	53,016	53,013	53,013	52,895	52,895	52,895	52,895	52,895
APIC	560,004,803	560,004,806	560,883,928	557,110,678	557,268,612	557,515,934	557,071,783	557,224,192
Treasury Stock	(586,841)	(586,841)	(586,841)	(586,841)	(586,841)	(586,841)	(586,841)	(586,841)
Accumulated Earnings (Deficit)	(222,104,712)	(218,216,496)	(213,229,373)	(237,297,795)	(231,755,782)	(226,237,548)	(220,715,608)	(215,174,228)
Stockholders' Equity	\$ 337,366,286	\$ 341,254,503	\$ 347,120,748	\$ 319,278,957	\$ 324,978,905	\$ 330,744,460	\$ 335,822,249	\$ 341,516,038
Total Liabilities & Stockholders' Equity	\$ 1,091,755,093	\$ 1,097,785,563	\$ 1,103,799,071	\$ 1,089,012,597	\$ 1,094,700,694	\$ 1,100,659,372	\$ 1,105,792,038	\$ 1,111,687,826

Notes:

- The financial statements for December and January have been restated to reflect adjustments associated with year-end audit and year-end closing procedures.
- The balance found in the account titled "Current Maturities of Debt" was moved to the more appropriately named "Liabilities Subject to Compromise" account for presentation purposes beginning January 2015.

Endeavour International Corporation Balance Sheet *(continued)*

	May 31, 2015	June 30, 2015	July 31, 2015	August 31, 2015	September 30, 2015	October 31, 2015	November 30, 2015
Cash & Cash Equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted Cash - Current	-	-	-	-	-	-	-
Accounts Receivables	-	-	-	-	-	-	-
Intercompany Receivables	505,924,786	510,591,095	516,901,475	522,773,009	527,895,877	18,512,790	18,512,790
Total Other Current Assets	-	-	-	-	-	-	-
Current Assets	\$ 505,924,786	\$ 510,591,095	\$ 516,901,475	\$ 522,773,009	\$ 527,895,877	\$ 18,512,790	\$ 18,512,790
Property, Plant & Equipment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Investments	57,661,973	57,661,973	57,661,973	57,661,973	57,661,973	57,661,973	57,661,973
Goodwill	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-
Other Assets	-	-	-	-	-	-	-
Long-Term Intercompany	554,000,000	554,000,000	554,000,000	554,000,000	554,000,000	-	-
Long Term Assets	\$ 611,661,973	\$ 611,661,973	\$ 611,661,973	\$ 611,661,973	\$ 611,661,973	\$ 57,661,973	\$ 57,661,973
Total Assets	\$ 1,117,586,759	\$ 1,122,253,068	\$ 1,128,563,448	\$ 1,134,434,982	\$ 1,139,557,850	\$ 76,174,762	\$ 76,174,762
Total Accounts Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Accrued Expenses	43,828,804	42,806,629	43,431,171	43,633,171	44,020,169	9,232	9,351
Current Maturities Of Debt	-	-	-	-	-	-	-
Current Portion - Production Payment	-	-	-	-	-	-	-
Debtor in Possession	-	-	-	-	-	-	-
Liabilities Subject to Compromise	708,415,460	708,415,460	708,415,460	708,415,460	708,415,460	-	-
Taxes Payable	-	-	-	-	-	-	-
Intercompany Payable	648,349	648,349	648,349	648,349	648,349	648,349	648,349
Total Other Current Liabilities	-	-	-	-	-	-	-
Current Liabilities	\$ 752,892,614	\$ 751,870,439	\$ 752,494,981	\$ 752,696,981	\$ 753,083,979	\$ 657,581	\$ 657,700
Long-Term Debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Deferred Tax Liability	-	-	-	-	-	-	-
ARO Liability	-	-	-	-	-	-	-
Long Term - Production Payment	-	-	-	-	-	-	-
Long Term Intercompany	-	-	-	-	-	-	-
Other Long Term Liabilities	-	-	-	-	-	-	-
Total Liabilities	\$ 752,892,614	\$ 751,870,439	\$ 752,494,981	\$ 752,696,981	\$ 753,083,979	\$ 657,581	\$ 657,700
Redeemable Preferred Stock	\$ 17,481,175	\$ 17,481,175	\$ 17,481,175	\$ 17,481,175	\$ 17,481,175	\$ 17,481,175	\$ 17,481,175
Preferred Stock	\$ 20	\$ 20	\$ 20	\$ 20	\$ 20	\$ 20	\$ 20
Common Stock	52,842	52,837	52,837	52,837	52,710	52,692	52,692
APIC	557,386,660	557,536,106	557,682,522	557,827,114	557,041,372	557,096,516	557,096,516
Treasury Stock	(586,841)	(586,841)	(586,841)	(586,841)	(586,841)	(586,841)	(586,841)
Accumulated Earnings (Deficit)	(209,639,711)	(204,100,668)	(198,561,246)	(193,036,303)	(187,514,566)	(498,526,381)	(498,526,500)
Stockholders' Equity	\$ 347,212,970	\$ 352,901,454	\$ 358,587,292	\$ 364,256,826	\$ 368,992,697	\$ 58,036,006	\$ 58,035,887
Total Liabilities & Stockholders' Equity	\$ 1,117,586,759	\$ 1,122,253,068	\$ 1,128,563,448	\$ 1,134,434,982	\$ 1,139,557,850	\$ 76,174,762	\$ 76,174,762

Notes:

- The financial statements for December and January have been restated to reflect adjustments associated with year-end audit and year-end closing procedures.
- The balance found in the account titled "Current Maturities of Debt" was moved to the more appropriately named "Liabilities Subject to Compromise" account for presentation purposes beginning January 2015.

Endeavour Energy Luxembourg Sarl Balance Sheet

	Petition Date							
	October 11, 2014	October 31, 2014	November 30, 2014	December 31, 2014	January 31, 2015	February 28, 2015	March 31, 2015	April 30, 2015
Cash & Cash Equivalents	\$ 46,203	\$ 45,899	\$ 30,273	\$ 11,303	\$ 11,302	\$ 11,302	\$ 9,490	\$ 10,202
Restricted Cash - Current	-	-	-	-	-	-	-	-
Accounts Receivables	-	-	-	-	-	-	-	-
Intercompany Receivables	-	-	-	-	-	-	-	-
Total Other Current Assets	233,073	228,730	228,730	-	-	-	-	-
Current Assets	\$ 279,276	\$ 274,629	\$ 259,003	\$ 11,303	\$ 11,302	\$ 11,302	\$ 9,490	\$ 10,202
Property, Plant & Equipment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Investments	-	-	-	-	-	-	-	-
Goodwill	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-
Other Assets	2,657,667	2,708,461	2,708,461	-	-	-	-	-
Long-Term Intercompany	78,245,339	78,245,339	78,245,339	83,801,266	83,801,266	83,801,266	83,801,266	83,801,266
Long Term Assets	\$ 80,903,006	\$ 80,953,800	\$ 80,953,800	\$ 83,801,266	\$ 83,801,266	\$ 83,801,266	\$ 83,801,266	\$ 83,801,266
Total Assets	\$ 81,182,282	\$ 81,228,430	\$ 81,212,803	\$ 83,812,569	\$ 83,812,568	\$ 83,812,568	\$ 83,810,756	\$ 83,811,468
Total Accounts Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Accrued Expenses	-	174,471	174,471	174,471	174,471	174,471	174,471	174,471
Current Maturities Of Debt	82,662,396	82,682,642	82,682,642	83,746,069	-	-	-	-
Current Portion - Production Payment	-	-	-	-	-	-	-	-
Debtor in Possession	-	-	-	-	-	-	-	-
Liabilities Subject to Compromise	-	-	-	-	83,746,069	83,746,069	83,746,069	83,746,069
Taxes Payable	55,473	55,007	54,687	74,399	74,399	74,399	69,436	65,992
Intercompany Payable	3,094,582	3,169,755	3,169,755	3,253,935	3,253,935	3,268,642	3,268,642	3,271,683
Total Other Current Liabilities	-	-	-	-	-	-	-	-
Current Liabilities	\$ 85,812,451	\$ 86,081,875	\$ 86,081,554	\$ 87,248,874	\$ 87,248,874	\$ 87,263,581	\$ 87,258,618	\$ 87,258,215
Long-Term Debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Deferred Tax Liability	-	-	-	-	-	-	-	-
ARO Liability	-	-	-	-	-	-	-	-
Long Term - Production Payment	-	-	-	-	-	-	-	-
Long Term Intercompany	-	-	-	-	-	-	-	-
Other Long Term Liabilities	-	-	-	-	-	-	-	-
Total Liabilities	\$ 85,812,451	\$ 86,081,875	\$ 86,081,554	\$ 87,248,874	\$ 87,248,874	\$ 87,263,581	\$ 87,258,618	\$ 87,258,215
Redeemable Preferred Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Preferred Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Common Stock	-	-	-	-	-	-	-	-
APIC	37,485	37,485	37,485	37,485	37,485	37,485	37,485	37,485
Treasury Stock	-	-	-	-	-	-	-	-
Accumulated Earnings (Deficit)	(4,667,654)	(4,890,930)	(4,906,236)	(3,473,790)	(3,473,791)	(3,488,498)	(3,485,347)	(3,484,233)
Stockholders' Equity	\$ (4,630,169)	\$ (4,853,445)	\$ (4,868,751)	\$ (3,436,305)	\$ (3,436,306)	\$ (3,451,013)	\$ (3,447,862)	\$ (3,446,748)
Total Liabilities & Stockholders' Equity	\$ 81,182,282	\$ 81,228,430	\$ 81,212,803	\$ 83,812,569	\$ 83,812,568	\$ 83,812,568	\$ 83,810,756	\$ 83,811,468

Notes:

- The financial statements for December and January have been restated to reflect adjustments associated with year-end audit and year-end closing procedures.
- The balance found in the account titled "Current Maturities of Debt" was moved to the more appropriately named "Liabilities Subject to Compromise" account for presentation purposes beginning January 2015.

Endeavour Energy Luxembourg Sarl Balance Sheet *(continued)*

	May 31, 2015	June 30, 2015	July 31, 2015	August 31, 2015	September 30, 2015	October 31, 2015	November 30, 2015
Cash & Cash Equivalents	\$ 10,204	\$ 10,207	\$ 9,818	\$ 54,658	\$ 54,523	\$ 10,455	\$ 10,455
Restricted Cash - Current	-	-	-	-	-	-	-
Accounts Receivables	-	-	-	-	-	-	-
Intercompany Receivables	-	-	-	-	-	-	0
Total Other Current Assets	-	-	-	-	-	-	-
Current Assets	\$ 10,204	\$ 10,207	\$ 9,818	\$ 54,658	\$ 54,523	\$ 10,455	\$ 10,455
Property, Plant & Equipment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Investments	-	-	-	-	-	-	-
Goodwill	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-
Other Assets	-	-	-	-	-	-	-
Long-Term Intercompany	83,801,266	83,801,266	83,801,266	83,801,266	83,801,266	-	-
Long Term Assets	\$ 83,801,266	\$ 83,801,266	\$ 83,801,266	\$ 83,801,266	\$ 83,801,266	\$ -	\$ -
Total Assets	\$ 83,811,470	\$ 83,811,473	\$ 83,811,084	\$ 83,855,924	\$ 83,855,789	\$ 10,455	\$ 10,455
Total Accounts Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Accrued Expenses	174,471	174,471	174,471	174,471	174,471	-	-
Current Maturities Of Debt	-	-	-	-	-	-	-
Current Portion - Production Payment	-	-	-	-	-	-	-
Debtor in Possession	-	-	-	-	-	-	-
Liabilities Subject to Compromise	83,746,069	83,746,069	83,746,069	83,746,069	83,746,069	-	-
Taxes Payable	67,560	68,551	60,361	61,609	61,422	60,482	60,482
Intercompany Payable	3,271,683	3,274,011	3,274,276	3,320,923	3,323,196	-	-
Total Other Current Liabilities	-	-	-	-	-	-	-
Current Liabilities	\$ 87,259,783	\$ 87,263,102	\$ 87,255,177	\$ 87,303,072	\$ 87,305,157	\$ 60,482	\$ 60,482
Long-Term Debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Deferred Tax Liability	-	-	-	-	-	-	-
ARO Liability	-	-	-	-	-	-	-
Long Term - Production Payment	-	-	-	-	-	-	-
Long Term Intercompany	-	-	-	-	-	-	-
Other Long Term Liabilities	-	-	-	-	-	-	-
Total Liabilities	\$ 87,259,783	\$ 87,263,102	\$ 87,255,177	\$ 87,303,072	\$ 87,305,157	\$ 60,482	\$ 60,482
Redeemable Preferred Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Preferred Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Common Stock	-	-	-	-	-	-	-
APIC	37,485	37,485	37,485	37,485	37,485	37,485	37,485
Treasury Stock	-	-	-	-	-	-	-
Accumulated Earnings (Deficit)	(3,485,799)	(3,489,114)	(3,481,579)	(3,484,633)	(3,486,854)	(87,512)	(87,512)
Stockholders' Equity	\$ (3,448,314)	\$ (3,441,629)	\$ (3,444,094)	\$ (3,447,148)	\$ (3,449,369)	\$ (60,027)	\$ (60,027)
Total Liabilities & Stockholders' Equity	\$ 83,811,470	\$ 83,811,473	\$ 83,811,084	\$ 83,855,924	\$ 83,855,789	\$ 10,455	\$ 10,455

Notes:

- The financial statements for December and January have been restated to reflect adjustments associated with year-end audit and year-end closing procedures.
- The balance found in the account titled "Current Maturities of Debt" was moved to the more appropriately named "Liabilities Subject to Compromise" account for presentation purposes beginning January 2015.

Endeavour New Ventures, Inc. Balance Sheet

	Petition Date							
	October 11, 2014	October 31, 2014	November 30, 2014	December 31, 2014	January 31, 2015	January 31, 2015	March 31, 2015	April 30, 2015
Cash & Cash Equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted Cash - Current	-	-	-	-	-	-	-	-
Accounts Receivables	-	-	-	-	-	-	-	-
Intercompany Receivables	280,153	280,153	280,153	280,153	280,153	279,928	279,928	279,928
Total Other Current Assets	-	-	-	-	-	-	-	-
Current Assets	\$ 280,153	\$ 280,153	\$ 280,153	\$ 280,153	\$ 280,153	\$ 279,928	\$ 279,928	\$ 279,928
Property, Plant & Equipment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Investments	-	-	-	-	-	-	-	-
Goodwill	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-
Other Assets	-	-	-	-	-	-	-	-
Long-Term Intercompany	-	-	-	-	-	-	-	-
Long Term Assets	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Assets	\$ 280,153	\$ 280,153	\$ 280,153	\$ 280,153	\$ 280,153	\$ 279,928	\$ 279,928	\$ 279,928
Total Accounts Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Accrued Expenses	-	-	-	-	-	-	-	-
Current Maturities Of Debt	-	-	-	-	-	-	-	-
Current Portion - Production Payment	-	-	-	-	-	-	-	-
Debtor in Possession	-	-	-	-	0	-	-	-
Liabilities Subject to Compromise	-	-	-	-	-	-	-	-
Taxes Payable	-	-	-	-	-	-	-	-
Intercompany Payable	-	-	-	-	-	-	-	-
Total Other Current Liabilities	-	-	-	-	-	-	-	-
Current Liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Long-Term Debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Deferred Tax Liability	-	-	-	-	-	-	-	-
ARO Liability	-	-	-	-	-	-	-	-
Long Term - Production Payment	-	-	-	-	-	-	-	-
Long Term Intercompany	-	-	-	-	-	-	-	-
Other Long Term Liabilities	-	-	-	-	-	-	-	-
Total Liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Redeemable Preferred Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Preferred Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Common Stock	1	1	1	1	1	1	1	1
APIC	3,478,898	3,478,898	3,478,898	3,478,898	3,478,898	3,478,898	3,478,898	3,478,898
Treasury Stock	-	-	-	-	-	-	-	-
Accumulated Earnings (Deficit)	(3,198,746)	(3,198,746)	(3,198,746)	(3,198,746)	(3,198,746)	(3,198,971)	(3,198,971)	(3,198,971)
Stockholders' Equity	\$ 280,153	\$ 280,153	\$ 280,153	\$ 280,153	\$ 280,153	\$ 279,928	\$ 279,928	\$ 279,928
Total Liabilities & Stockholders' Equity	\$ 280,153	\$ 280,153	\$ 280,153	\$ 280,153	\$ 280,153	\$ 279,928	\$ 279,928	\$ 279,928

Notes:

- The financial statements for December and January have been restated to reflect adjustments associated with year-end audit and year-end closing procedures.
- The balance found in the account titled "Current Maturities of Debt" was moved to the more appropriately named "Liabilities Subject to Compromise" account for presentation purposes beginning January 2015.

Endeavour New Ventures, Inc. Balance Sheet (continued)

	May 31, 2015	June 30, 2015	July 31, 2015	August 31, 2015	September 30, 2015	October 31, 2015	November 30, 2015
Cash & Cash Equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted Cash - Current	-	-	-	-	-	-	-
Accounts Receivables	-	-	-	-	-	-	-
Intercompany Receivables	279,928	279,928	279,928	279,928	279,928	-	0
Total Other Current Assets	-	-	-	-	-	-	-
Current Assets	\$ 279,928	\$ 279,928	\$ 279,928	\$ 279,928	\$ 279,928	\$ -	\$ 0
Property, Plant & Equipment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Investments	-	-	-	-	-	-	-
Goodwill	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-
Other Assets	-	-	-	-	-	-	-
Long-Term Intercompany	-	-	-	-	-	-	-
Long Term Assets	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Assets	\$ 279,928	\$ 279,928	\$ 279,928	\$ 279,928	\$ 279,928	\$ -	\$ 0
Total Accounts Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Accrued Expenses	-	-	-	-	-	-	-
Current Maturities Of Debt	-	-	-	-	-	-	-
Current Portion - Production Payment	-	-	-	-	-	-	-
Debtor in Possession	-	-	-	-	-	-	-
Liabilities Subject to Compromise	-	-	-	-	-	-	-
Taxes Payable	-	-	-	-	-	-	-
Intercompany Payable	-	-	-	-	-	0	0
Total Other Current Liabilities	-	-	-	-	-	-	-
Current Liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0	\$ 0
Long-Term Debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Deferred Tax Liability	-	-	-	-	-	-	-
ARO Liability	-	-	-	-	-	-	-
Long Term - Production Payment	-	-	-	-	-	-	-
Long Term Intercompany	-	-	-	-	-	-	-
Other Long Term Liabilities	-	-	-	-	-	-	-
Total Liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0	\$ 0
Redeemable Preferred Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Preferred Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Common Stock	1	1	1	1	1	1	1
APIC	3,478,898	3,478,898	3,478,898	3,478,898	3,478,898	3,478,898	3,478,898
Treasury Stock	-	-	-	-	-	-	-
Accumulated Earnings (Deficit)	(3,198,971)	(3,198,971)	(3,198,971)	(3,198,971)	(3,198,971)	(3,478,899)	(3,478,899)
Stockholders' Equity	\$ 279,928	\$ 279,928	\$ 279,928	\$ 279,928	\$ 279,928	\$ -	\$ -
Total Liabilities & Stockholders' Equity	\$ 279,928	\$ 279,928	\$ 279,928	\$ 279,928	\$ 279,928	\$ 0	\$ 0

Notes:

- The financial statements for December and January have been restated to reflect adjustments associated with year-end audit and year-end closing procedures.
- The balance found in the account titled "Current Maturities of Debt" was moved to the more appropriately named "Liabilities Subject to Compromise" account for presentation purposes beginning January 2015.

Endeavour Management Company Balance Sheet

	Petition Date							
	October 11, 2014	October 31, 2014	November 30, 2014	December 31, 2014	January 31, 2015	February 28, 2015	March 31, 2015	April 30, 2015
Cash & Cash Equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted Cash - Current	-	-	-	-	-	-	-	-
Accounts Receivables	-	-	-	-	-	-	-	-
Intercompany Receivables	648,349	648,349	648,349	648,349	648,349	648,349	522,231	648,349
Total Other Current Assets	-	-	-	-	-	-	-	-
Current Assets	\$ 648,349	\$ 648,349	\$ 648,349	\$ 648,349	\$ 648,349	\$ 648,349	\$ 522,231	\$ 648,349
Property, Plant & Equipment	\$ 2,862,882	\$ 2,862,882	\$ 2,862,882	\$ 2,862,882	\$ 2,862,882	\$ 2,862,882	\$ -	\$ -
Investments	-	-	-	-	-	-	-	-
Goodwill	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-
Other Assets	-	-	-	-	-	-	-	-
Long-Term Intercompany	-	-	-	-	-	-	-	-
Long Term Assets	\$ 2,862,882	\$ 2,862,882	\$ 2,862,882	\$ 2,862,882	\$ 2,862,882	\$ 2,862,882	\$ -	\$ -
Total Assets	\$ 3,511,231	\$ 3,511,231	\$ 3,511,231	\$ 3,511,231	\$ 3,511,231	\$ 3,511,231	\$ 522,231	\$ 648,349
Total Accounts Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Accrued Expenses	-	-	-	-	-	-	-	-
Current Maturities Of Debt	-	-	-	-	-	-	-	-
Current Portion - Production Payment	-	-	-	-	-	-	-	-
Debtor in Possession	-	-	-	-	-	-	-	-
Liabilities Subject to Compromise	-	-	-	-	-	-	-	-
Taxes Payable	-	-	-	-	-	-	-	-
Intercompany Payable	14,354,530	14,354,530	14,354,530	14,354,530	14,354,530	14,354,755	14,354,755	14,480,873
Total Other Current Liabilities	-	-	-	-	-	-	-	-
Current Liabilities	\$ 14,354,530	\$ 14,354,530	\$ 14,354,530	\$ 14,354,530	\$ 14,354,530	\$ 14,354,755	\$ 14,354,755	\$ 14,480,873
Long-Term Debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Deferred Tax Liability	-	-	-	-	-	-	-	-
ARO Liability	-	-	-	-	-	-	-	-
Long Term - Production Payment	-	-	-	-	-	-	-	-
Long Term Intercompany	-	-	-	-	-	-	-	-
Other Long Term Liabilities	-	-	-	-	-	-	-	-
Total Liabilities	\$ 14,354,530	\$ 14,354,530	\$ 14,354,530	\$ 14,354,530	\$ 14,354,530	\$ 14,354,755	\$ 14,354,755	\$ 14,480,873
Redeemable Preferred Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Preferred Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Common Stock	10	10	10	10	10	10	10	10
APIC	15,597,652	15,597,652	15,597,652	15,597,652	15,597,652	15,597,652	15,597,652	15,597,652
Treasury Stock	-	-	-	-	-	-	-	-
Accumulated Earnings (Deficit)	(26,440,961)	(26,440,961)	(26,440,961)	(26,440,961)	(26,440,961)	(26,441,186)	(29,430,186)	(29,430,186)
Stockholders' Equity	\$ (10,843,299)	\$ (10,843,299)	\$ (10,843,299)	\$ (10,843,299)	\$ (10,843,299)	\$ (10,843,524)	\$ (13,832,524)	\$ (13,832,524)
Total Liabilities & Stockholders' Equity	\$ 3,511,231	\$ 3,511,231	\$ 3,511,231	\$ 3,511,231	\$ 3,511,231	\$ 3,511,231	\$ 522,231	\$ 648,349

Notes:

- The financial statements for December and January have been restated to reflect adjustments associated with year-end audit and year-end closing procedures.
- The balance found in the account titled "Current Maturities of Debt" was moved to the more appropriately named "Liabilities Subject to Compromise" account for presentation purposes beginning January 2015.

Endeavour Management Company Balance Sheet *(continued)*

	May 31, 2015	June 30, 2015	July 31, 2015	August 31, 2015	September 30, 2015	October 31, 2015	November 30, 2015
Cash & Cash Equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted Cash - Current	-	-	-	-	-	-	-
Accounts Receivables	-	-	-	-	(0)	(0)	(0)
Intercompany Receivables	648,349	648,349	648,349	648,349	648,349	0	0
Total Other Current Assets	-	-	-	-	-	-	-
Current Assets	\$ 648,349	\$ 648,349	\$ 648,349	\$ 648,349	\$ 648,349	\$ 0	\$ 0
Property, Plant & Equipment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Investments	-	-	-	-	-	-	-
Goodwill	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-
Other Assets	-	-	-	-	-	-	-
Long-Term Intercompany	-	-	-	-	-	-	-
Long Term Assets	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Assets	\$ 648,349	\$ 648,349	\$ 648,349	\$ 648,349	\$ 648,349	\$ 0	\$ 0
Total Accounts Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Accrued Expenses	-	-	-	-	-	-	-
Current Maturities Of Debt	-	-	-	-	-	-	-
Current Portion - Production Payment	-	-	-	-	-	-	-
Debtor in Possession	-	-	-	-	-	-	-
Liabilities Subject to Compromise	-	-	-	-	-	-	-
Taxes Payable	-	-	-	-	-	-	-
Intercompany Payable	14,480,873	14,480,481	14,480,481	14,480,481	14,480,481	0	0
Total Other Current Liabilities	-	-	-	-	-	-	-
Current Liabilities	\$ 14,480,873	\$ 14,480,481	\$ 14,480,481	\$ 14,480,481	\$ 14,480,481	\$ 0	\$ 0
Long-Term Debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Deferred Tax Liability	-	-	-	-	-	-	-
ARO Liability	-	-	-	-	-	-	-
Long Term - Production Payment	-	-	-	-	-	-	-
Long Term Intercompany	-	-	-	-	-	-	-
Other Long Term Liabilities	-	-	-	-	-	-	-
Total Liabilities	\$ 14,480,873	\$ 14,480,481	\$ 14,480,481	\$ 14,480,481	\$ 14,480,481	\$ 0	\$ 0
Redeemable Preferred Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Preferred Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Common Stock	10	10	10	10	10	10	10
APIC	15,597,652	15,597,652	15,597,652	15,597,652	15,597,652	15,597,652	15,597,652
Treasury Stock	-	-	-	-	-	-	-
Accumulated Earnings (Deficit)	(29,430,186)	(29,429,794)	(29,429,794)	(29,429,794)	(29,429,794)	(15,597,662)	(15,597,662)
Stockholders' Equity	\$ (13,832,524)	\$ (13,832,132)	\$ (13,832,132)	\$ (13,832,132)	\$ (13,832,132)	\$ -	\$ -
Total Liabilities & Stockholders' Equity	\$ 648,349	\$ 648,349	\$ 648,349	\$ 648,349	\$ 648,349	\$ 0	\$ 0

Notes:

- The financial statements for December and January have been restated to reflect adjustments associated with year-end audit and year-end closing procedures.
- The balance found in the account titled "Current Maturities of Debt" was moved to the more appropriately named "Liabilities Subject to Compromise" account for presentation purposes beginning January 2015.

Endeavour Colorado Company Balance Sheet

	Petition Date							
	October 11, 2014	October 31, 2014	November 30, 2014	December 31, 2014	January 31, 2015	February 28, 2015	March 31, 2015	April 30, 2015
Cash & Cash Equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted Cash - Current	-	-	-	-	-	-	-	-
Accounts Receivables	860,242	982,702	815,021	526,899	-	-	-	-
Intercompany Receivables	-	-	-	-	-	-	-	-
Total Other Current Assets	-	-	-	626,712	-	-	-	-
Current Assets	\$ 860,242	\$ 982,702	\$ 815,021	\$ 1,153,611	\$ -	\$ -	\$ -	\$ -
Property, Plant & Equipment	\$ 10,523,683	\$ 11,307,054	\$ 11,447,515	\$ 16,017,972	\$ 16,265,645	\$ 16,404,021	\$ 18,086,588	\$ 18,018,449
Investments	-	-	-	-	-	-	-	-
Goodwill	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-
Other Assets	-	-	-	-	-	-	-	-
Long-Term Intercompany	-	-	-	-	-	-	-	-
Long Term Assets	\$ 10,523,683	\$ 11,307,054	\$ 11,447,515	\$ 16,017,972	\$ 16,265,645	\$ 16,404,021	\$ 18,086,588	\$ 18,018,449
Total Assets	\$ 11,383,925	\$ 12,289,756	\$ 12,262,535	\$ 17,171,583	\$ 16,265,645	\$ 16,404,021	\$ 18,086,588	\$ 18,018,449
Total Accounts Payable	\$ 1,011,349	\$ 1,011,349	\$ 934,482	\$ 1,186,181	\$ 364,456	\$ 366,657	\$ 574,629	\$ 678,648
Total Accrued Expenses	-	839,206	-	-	-	-	-	-
Current Maturities Of Debt	-	-	-	-	-	-	-	-
Current Portion - Production Payment	-	-	-	-	-	-	-	-
Debtor in Possession	-	-	-	-	-	-	-	-
Liabilities Subject to Compromise	-	-	-	-	-	-	-	-
Taxes Payable	-	-	-	-	-	-	-	-
Intercompany Payable	10,281,092	10,347,742	11,215,688	15,464,045	15,405,109	15,550,834	17,075,344	16,806,539
Total Other Current Liabilities	-	-	-	-	-	-	-	-
Current Liabilities	\$ 11,292,441	\$ 12,198,298	\$ 12,150,170	\$ 16,650,226	\$ 15,769,565	\$ 15,917,492	\$ 17,649,973	\$ 17,485,187
Long-Term Debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Deferred Tax Liability	-	-	-	-	-	-	-	-
ARO Liability	34,898	35,241	35,587	1,591	1,940	2,297	1,644	1,661
Long Term - Production Payment	-	-	-	-	-	-	-	-
Long Term Intercompany	-	-	-	-	-	-	-	-
Other Long Term Liabilities	-	-	-	-	-	-	-	-
Total Liabilities	\$ 11,327,340	\$ 12,233,538	\$ 12,185,757	\$ 16,651,817	\$ 15,771,506	\$ 15,919,788	\$ 17,651,616	\$ 17,486,848
Redeemable Preferred Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Preferred Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Common Stock	-	-	-	-	-	-	-	-
APIC	-	-	-	-	-	-	-	-
Treasury Stock	-	-	-	-	-	-	-	-
Accumulated Earnings (Deficit)	56,585	56,218	76,779	519,766	494,139	484,233	434,972	531,601
Stockholders' Equity	\$ 56,585	\$ 56,218	\$ 76,779	\$ 519,766	\$ 494,139	\$ 484,233	\$ 434,972	\$ 531,601
Total Liabilities & Stockholders' Equity	\$ 11,383,925	\$ 12,289,756	\$ 12,262,535	\$ 17,171,583	\$ 16,265,645	\$ 16,404,021	\$ 18,086,588	\$ 18,018,449

Notes:

- The financial statements for December and January have been restated to reflect adjustments associated with year-end audit and year-end closing procedures.
- The balance found in the account titled "Current Maturities of Debt" was moved to the more appropriately named "Liabilities Subject to Compromise" account for presentation purposes beginning January 2015.

Endeavour Colorado Company Balance Sheet (continued)

	May 31, 2015	June 30, 2015	July 31, 2015	August 31, 2015	September 30, 2015	October 31, 2015	November 30, 2015
Cash & Cash Equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted Cash - Current	-	-	-	-	-	-	-
Accounts Receivables	-	-	-	-	-	-	-
Intercompany Receivables	-	-	-	-	6,308,190	791,795	791,795
Total Other Current Assets	-	-	-	-	-	0	0
Current Assets	\$ -	\$ -	\$ 0	\$ 0	\$ 6,308,190	\$ 791,795	\$ 791,795
Property, Plant & Equipment	\$ 17,887,101	\$ 8,896,860	\$ 8,957,867	\$ 8,946,460	\$ -	\$ -	\$ 0
Investments	-	-	-	-	-	-	-
Goodwill	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-
Other Assets	-	-	-	-	-	-	-
Long-Term Intercompany	-	-	-	-	-	-	-
Long Term Assets	\$ 17,887,101	\$ 8,896,860	\$ 8,957,867	\$ 8,946,460	\$ -	\$ -	\$ 0
Total Assets	\$ 17,887,101	\$ 8,896,860	\$ 8,957,867	\$ 8,946,460	\$ 6,308,190	\$ 791,795	\$ 791,795
Total Accounts Payable	\$ 997,621	\$ 1,172,253	\$ 1,235,865	\$ 1,307,981	\$ 1,260,726	\$ 986,812	\$ 986,812
Total Accrued Expenses	-	-	-	-	-	-	-
Current Maturities Of Debt	-	-	-	-	-	-	-
Current Portion - Production Payment	-	-	-	-	-	-	-
Debtor in Possession	-	-	-	-	-	-	-
Liabilities Subject to Compromise	-	-	-	-	-	-	-
Taxes Payable	-	-	-	18,401	18,847	18,847	18,847
Intercompany Payable	16,130,308	16,128,019	16,162,010	15,937,775	10,792,747	-	-
Total Other Current Liabilities	-	-	-	-	-	-	-
Current Liabilities	\$ 17,127,928	\$ 17,300,272	\$ 17,397,875	\$ 17,264,158	\$ 12,072,319	\$ 1,005,659	\$ 1,005,659
Long-Term Debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Deferred Tax Liability	-	-	-	-	-	-	-
ARO Liability	1,679	1,698	1,716	1,735	-	0	0
Long Term - Production Payment	-	-	-	-	-	-	-
Long Term Intercompany	-	-	-	-	-	-	-
Other Long Term Liabilities	-	-	-	-	-	-	-
Total Liabilities	\$ 17,129,608	\$ 17,301,970	\$ 17,399,591	\$ 17,265,892	\$ 12,072,319	\$ 1,005,659	\$ 1,005,659
Redeemable Preferred Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Preferred Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Common Stock	-	-	-	-	-	-	-
APIC	-	-	-	-	-	-	-
Treasury Stock	-	-	-	-	-	-	-
Accumulated Earnings (Deficit)	757,493	(8,405,110)	(8,441,724)	(8,319,432)	(5,764,129)	(213,864)	(213,864)
Stockholders' Equity	\$ 757,493	\$ (8,405,110)	\$ (8,441,724)	\$ (8,319,432)	\$ (5,764,129)	\$ (213,864)	\$ (213,864)
Total Liabilities & Stockholders' Equity	\$ 17,887,101	\$ 8,896,860	\$ 8,957,867	\$ 8,946,460	\$ 6,308,190	\$ 791,795	\$ 791,795

Notes:

- The financial statements for December and January have been restated to reflect adjustments associated with year-end audit and year-end closing procedures.
- The balance found in the account titled "Current Maturities of Debt" was moved to the more appropriately named "Liabilities Subject to Compromise" account for presentation purposes beginning January 2015.

Endeavour Operating Corporation Balance Sheet

	Petition Date							
	October 11, 2014	October 31, 2014	November 30, 2014	December 31, 2014	January 31, 2015	February 28, 2015	March 31, 2015	April 30, 2015
Cash & Cash Equivalents	\$ 41,410,539	\$ 37,316,408	\$ 35,239,032	\$ 32,055,245	\$ 29,002,562	\$ 24,155,340	\$ 17,514,655	\$ 14,268,254
Restricted Cash - Current	50,176	50,176	50,176	50,176	50,176	50,176	50,176	50,176
Accounts Receivables	2,126,960	2,101,571	2,611,990	1,900,515	2,337,829	1,742,118	2,187,275	2,843,066
Intercompany Receivables	61,615,971	66,690,504	72,558,450	82,537,725	88,130,037	92,709,693	99,457,172	105,098,398
Total Other Current Assets	10,369,454	13,345,465	13,448,658	6,673,012	6,726,111	6,582,546	5,830,349	6,525,917
Current Assets	\$ 115,573,099	\$ 119,504,123	\$ 123,908,305	\$ 123,216,672	\$ 126,246,715	\$ 125,239,872	\$ 125,039,626	\$ 128,785,810
Property, Plant & Equipment	\$ 84,304,737	\$ 84,751,882	\$ 85,492,092	\$ 19,637,713	\$ 32,701,525	\$ 31,452,274	\$ 22,115,474	\$ 11,689,684
Investments	238,153,544	238,153,544	238,153,544	238,153,544	238,153,544	238,153,544	238,153,544	238,153,544
Goodwill	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-
Other Assets	12,350	10,050	10,050	10,050	10,050	10,050	10,050	10,050
Long-Term Intercompany	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000
Long Term Assets	\$ 822,470,631	\$ 822,915,476	\$ 823,655,686	\$ 757,801,306	\$ 770,865,118	\$ 769,615,868	\$ 760,279,067	\$ 749,853,278
Total Assets	\$ 938,043,730	\$ 942,419,599	\$ 947,563,991	\$ 881,017,979	\$ 897,111,833	\$ 894,855,740	\$ 885,318,693	\$ 878,639,088
Total Accounts Payable	\$ 575,367	\$ 1,346,554	\$ 1,520,837	\$ 878,456	\$ 4,777,443	\$ 794,277	\$ 2,258,610	\$ 2,815,320
Total Accrued Expenses	1,504,800	1,633,618	1,762,435	5,870,394	5,679,718	5,556,293	5,961,693	2,763,849
Current Maturities Of Debt	-	-	-	-	-	-	-	-
Current Portion - Production Payment	-	-	-	-	-	-	-	-
Debtor in Possession	-	-	194,814	5,893,145	-	-	-	-
Liabilities Subject to Compromise	-	-	-	-	5,925,519	5,926,239	5,935,117	5,957,946
Taxes Payable	8,824	9,053	16,651	(18,501)	8,401	15,007	6,287	6,169
Intercompany Payable	561,781,032	568,388,412	572,929,474	581,884,847	586,047,741	590,526,527	595,208,315	600,210,972
Total Other Current Liabilities	1,100,256	1,100,256	1,100,256	41,415	41,415	41,415	41,415	41,415
Current Liabilities	\$ 564,970,279	\$ 572,477,892	\$ 577,524,467	\$ 594,549,755	\$ 602,480,237	\$ 602,859,758	\$ 609,411,437	\$ 611,795,671
Long-Term Debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Deferred Tax Liability	-	-	-	-	-	-	-	-
ARO Liability	426,278	428,707	434,060	295,290	301,521	307,874	307,267	311,366
Long Term - Production Payment	-	-	-	-	-	-	-	-
Long Term Intercompany	554,000,000	554,000,000	554,000,000	554,000,000	554,000,000	554,000,000	554,000,000	554,000,000
Other Long Term Liabilities	3,866,507	3,902,468	3,938,429	138,285	136,901	135,517	134,133	132,749
Total Liabilities	\$ 1,123,263,064	\$ 1,130,809,067	\$ 1,135,896,956	\$ 1,148,983,330	\$ 1,156,918,659	\$ 1,157,303,149	\$ 1,163,852,837	\$ 1,166,239,786
Redeemable Preferred Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Preferred Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Common Stock	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
APIC	57,660,973	57,660,973	57,660,973	57,660,973	57,660,973	57,660,973	57,660,973	57,660,973
Treasury Stock	-	-	-	-	-	-	-	-
Accumulated Earnings (Deficit)	(242,881,307)	(246,051,441)	(245,994,938)	(325,627,324)	(317,468,799)	(320,109,382)	(336,196,116)	(345,262,671)
Stockholders' Equity	\$ (185,219,334)	\$ (188,389,468)	\$ (188,332,965)	\$ (267,965,351)	\$ (259,806,826)	\$ (262,447,409)	\$ (278,534,143)	\$ (287,600,698)
Total Liabilities & Stockholders' Equity	\$ 938,043,730	\$ 942,419,599	\$ 947,563,991	\$ 881,017,979	\$ 897,111,833	\$ 894,855,740	\$ 885,318,693	\$ 878,639,088

Notes:

- The financial statements for December and January have been restated to reflect adjustments associated with year-end audit and year-end closing procedures.
- The balance found in the account titled "Current Maturities of Debt" was moved to the more appropriately named "Liabilities Subject to Compromise" account for presentation purposes beginning January 2015.

Endeavour Operating Corporation Balance Sheet *(continued)*

	May 31, 2015	June 30, 2015	July 31, 2015	August 31, 2015	September 30, 2015	October 31, 2015	November 30, 2015
Cash & Cash Equivalents	\$ 18,935,786	\$ 18,411,816	\$ 16,190,248	\$ 15,854,112	\$ 23,147,504	\$ 10,800,298	\$ 9,718,326
Restricted Cash - Current	50,176	50,176	50,176	50,176	50,176	50,176	-
Accounts Receivables	3,712,639	3,487,337	2,774,895	2,332,299	2,049,363	842,330	842,330
Intercompany Receivables	110,573,546	115,392,766	119,153,169	123,833,998	123,442,012	0	0
Total Other Current Assets	5,971,795	5,682,603	3,866,032	1,313,291	2,209,868	1,836,061	1,715,189
Current Assets	\$ 139,243,941	\$ 143,024,697	\$ 142,034,520	\$ 143,383,876	\$ 150,898,922	\$ 13,528,865	\$ 12,275,845
Property, Plant & Equipment	\$ 12,447,217	\$ 4,372,325	\$ 4,679,296	\$ 5,699,541	\$ 7,163,592	\$ 2,533,765	\$ 2,533,765
Investments	238,153,544	238,153,544	238,153,544	238,153,544	238,153,544	19,095,379	19,095,379
Goodwill	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-
Other Assets	10,050	10,050	10,050	10,050	0	0	0
Long-Term Intercompany	500,000,000	500,000,000	500,000,000	500,000,000	500,000,000	-	-
Long Term Assets	\$ 750,610,810	\$ 742,535,918	\$ 742,842,890	\$ 743,863,135	\$ 745,317,136	\$ 21,629,144	\$ 21,629,144
Total Assets	\$ 889,854,751	\$ 885,560,616	\$ 884,877,410	\$ 887,247,011	\$ 896,216,058	\$ 35,158,008	\$ 33,904,989
Total Accounts Payable	\$ 1,650,494	\$ 3,325,367	\$ 3,824,704	\$ 5,297,311	\$ 3,128,252	\$ 2,815,338	\$ 2,961,198
Total Accrued Expenses	2,637,822	4,866,085	4,396,205	4,606,679	4,535,904	(0)	49,834
Current Maturities Of Debt	-	-	-	-	-	-	-
Current Portion - Production Payment	-	-	-	-	-	-	-
Debtor in Possession	-	-	-	-	-	-	-
Liabilities Subject to Compromise	5,960,344	5,999,989	6,027,384	6,027,384	6,026,716	-	-
Taxes Payable	5,760	13,636	6,759	5,568	5,898	1,164	1,164
Intercompany Payable	612,572,102	617,920,368	621,557,440	624,657,557	639,804,454	107,627,720	107,626,060
Total Other Current Liabilities	41,415	41,415	41,415	41,415	41,415	-	-
Current Liabilities	\$ 622,867,939	\$ 632,166,860	\$ 635,853,906	\$ 640,635,915	\$ 653,542,639	\$ 110,444,222	\$ 110,638,257
Long-Term Debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Deferred Tax Liability	-	-	-	-	-	-	-
ARO Liability	315,515	319,714	323,966	328,269	328,269	154,208	154,208
Long Term - Production Payment	-	-	-	-	-	-	-
Long Term Intercompany	554,000,000	554,000,000	554,000,000	554,000,000	554,000,000	-	-
Other Long Term Liabilities	131,365	129,981	123,505	117,028	110,552	104,075	97,599
Total Liabilities	\$ 1,177,314,818	\$ 1,186,616,555	\$ 1,190,301,376	\$ 1,195,081,212	\$ 1,207,981,460	\$ 110,702,505	\$ 110,890,064
Redeemable Preferred Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Preferred Stock	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Common Stock	1,000	1,000	1,000	1,000	1,000	1,000	1,000
APIC	57,660,973	57,660,973	57,660,973	57,660,973	57,660,973	57,660,973	57,660,973
Treasury Stock	-	-	-	-	-	-	-
Accumulated Earnings (Deficit)	(345,122,040)	(358,717,912)	(363,085,939)	(365,496,174)	(369,427,374)	(133,206,470)	(134,647,048)
Stockholders' Equity	\$ (287,460,067)	\$ (301,055,940)	\$ (305,423,966)	\$ (307,834,201)	\$ (311,765,401)	\$ (75,544,497)	\$ (76,985,075)
Total Liabilities & Stockholders' Equity	\$ 889,854,751	\$ 885,560,616	\$ 884,877,410	\$ 887,247,011	\$ 896,216,058	\$ 35,158,008	\$ 33,904,989

Notes:

- The financial statements for December and January have been restated to reflect adjustments associated with year-end audit and year-end closing procedures.
- The balance found in the account titled "Current Maturities of Debt" was moved to the more appropriately named "Liabilities Subject to Compromise" account for presentation purposes beginning January 2015.

In re: Endeavour Operating Corporation, et al.
Debtors

Case No. 14-12308
Reporting Period: 11/1/15 – 11/30/15

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero. Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes. Attach photocopies of any tax returns filed during the reporting period.

Federal	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Withholding	\$0	\$0	\$0			\$0
FICA-Employee	\$0	\$0	\$0			\$0
FICA-Employer	\$0	\$0	\$0			\$0
Unemployment	\$0	\$0	\$0			\$0
Income	\$0	\$0	\$0			\$0
Other:	\$0	\$0	\$0			\$0
Total Federal Taxes	\$0	\$0	\$0			\$0
State and Local						
Withholding	\$0	\$0	\$0			\$0
Sales	\$0	\$0	\$0			\$0
Excise	\$0	\$0	\$0			\$0
Unemployment	\$0	\$0	\$0			\$0
Real Property	\$0	\$0	\$0			\$0
Personal Property	\$0	\$0	\$0			\$0
Other: Severance Tax	\$20,011.02	\$0	\$185	11/24/2015	172***805	\$19,826
Total State and Local	\$0	\$0	\$0			\$0
Total Taxes	\$20,011.02	\$0	\$185			\$19,826

NOTE: The Company accrues for severance taxes on a quarterly basis. The average severance taxes incurred based on production is \$7,000/month.

In re Endeavour Operating Corporation, et al.
Debtors

Case No. 14-12308
Reporting Period: 11/1/2015 – 11/30/2015

SUMMARY OF UNPAID POSTPETITION DEBTS

See attached aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	\$ 550.39	\$ 0	\$ 0	\$ 0	\$ 0	\$ 550.39
Wages Payable						
Taxes Payable						
Rent/Leases-Building						
Rent/Leases-Equipment						
Secured Debt/Adequate Protection Payments						
Professional Fees	\$ 182,302.80	\$ 66,497.10	\$ 163,661.97	\$ 586,794.14	\$ 461,474.37	\$ 1,049,604.43
Amounts Due to Insiders*						
Other: _____						
Other: _____						
Total Postpetition Debts	\$ 182,853.19	\$ 66,497.10	\$ 163,661.97	\$ 586,794.14	\$ 461,474.37	\$ 1,050,154.82

* "Insider" is defined in 11 U.S.C. Section 101(31).

Endeavour Operating Corp
Payables Aging Report

Accounts Payable: Vendor	Days Past Due					
	Balance at November 30, 2015	Current	0-30	31-60	61-90	90+
Alonti	\$ 216.47	\$ 216.47	-	-	-	-
Premiere Global Services, Inc	201.99	201.99	-	-	-	-
ProStar Services	131.93	131.93	-	-	-	-
Total Accounts Payable	\$ 550.39	\$ 550.39	\$ -	\$ -	\$ -	\$ -

Professional Fees Payable: Vendor	Days Past Due					
	Balance at November 30, 2015	Current	0-30	31-60	61-90	90+
Alvarez & Marsal North America ²	\$ 36,234.75	\$ 3,836.00	\$ -	\$ 7,212.75	\$ 25,186.00	\$ -
ARENT FOX LLP ³	153,093.15	-	-	-	-	153,093.15
Bayard, P.A. ²	37,241.70	9,271.60	-	6,680.20	21,289.90	-
Blackstone Advisory Partners LP ²	113,239.59	35,000.00	-	-	78,239.59	153,093.15
Brown Rudnick LLC	30,071.10	-	-	-	30,071.10	-
Ernst & Young (USD) ²	58,824.44	-	-	10,532.57	-	48,291.87
FTI Consulting ³	85,052.51	-	-	-	-	85,052.51
Polsinelli PC ³	3,327.85	-	-	-	-	3,327.85
Richards, Layton & Finger, P.A.	32,626.90	13,859.30	3,340.60	-	15,427.00	-
Thompson & Knight LLP ²	80,177.20	25,564.60	-	39,131.45	15,481.15	-
Weil, Gotshal & Manges LLP ²	402,216.10	94,771.30	63,156.50	100,105.00	401,099.40	1,116.70
Wilmington Trust, National Association ³	17,499.14	-	-	-	-	17,499.14
Total Professional Fees Payable	\$ 1,049,604.43	\$ 182,302.80	\$ 66,497.10	\$ 163,661.97	\$ 586,794.14	\$ 461,474.37

Grand Total	\$ 1,050,154.82	\$ 182,853.19	\$ 66,497.10	\$ 163,661.97	\$ 586,794.14	\$ 461,474.37
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¹ This "past due" balance is offset against a large pre-payment with Samson.

² The "past due" balances outstanding with these respective professionals are the 20% hold amounts related to the various retention orders entered into by the bankruptcy professionals. Once the hold period passes, the invoices will be paid in the ordinary course of business.

³ The "past due" balances outstanding reflect amounts invoiced by these professionals that exceed the \$75,000/month adequate protection payment limit applicable to certain fees, costs and expenses incurred in connection with the Debtors' chapter 11 cases under the Stipulated Order Granting (I) Adequate Protection to Prepetition Noteholders and (II) Related Relief Pursuant to Sections 105(a), 361, 362, 363(e) and 507(b) of the Bankruptcy Code found at Docket Index Number 166. The Debtors reserve all rights with respect to the outstanding balances.

In re: Endeavour Operating Corporation, et al
Debtors

Case No. 14-12308
Reporting Period: 11/1/2015 – 11/30/2015

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount	
Total Accounts Receivable at the beginning of the reporting period		\$842,330.20
+ Amounts billed during the period	\$228,708.11	
- Amounts collected during the period	\$237,814.74	
Total Accounts Receivable at the end of the reporting period		\$833,223.57
Accounts Receivable Aging		
0 - 30 days old		\$712,790.59
31 - 60 days old		\$0
61 - 90 days old		\$345.00
91+ days old		\$120,087.98
Total Accounts Receivable		
Amount considered uncollectible (Bad Debt)		\$0
Accounts Receivable (Net)		\$833,223.57

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X