

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

IN RE:

PTC SEAMLESS TUBE CORP. f/k/a
PTC ALLIANCE PIPE ACQUISITION LLC,

Debtor.

Chapter 11

Case No. 15-21445-TPA

Document No. ____

**DEBTOR'S AMENDED SCHEDULES OF ASSETS AND LIABILITIES
AND AMENDED STATEMENT OF FINANCIAL AFFAIRS**

On April 26, 2015, PTC Seamless Tube Corp. f/k/a PTC Seamless Pipe Acquisition LLC (the "Debtor") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.*, in the United States Bankruptcy Court for the Western District of Pennsylvania (the "Court"). On the same day, the Debtor filed its Schedules of Assets and Liabilities [Doc. No. 9] (collectively, the "Schedules") and its Statement of Financial Affairs [Doc. No. 8.] (the "Statement"). The Debtor hereby files amendments to the Schedules and the Statement as generally described below and more specifically set forth herein (the "Amendments"). The Amendments comprise an integral part of the Schedules and the Statement and should be referred to and considered in connection with any review of the Schedules and the Statement. The Amendments are incorporated fully into the Schedules and the Statement as if specifically set forth therein.

Amended Schedule B. The Debtor amended Schedule B to (i) include certain accounts receivable that were inadvertently omitted and (ii) amend the values reported for its interests in certain personal property to reflect the correct book values as of April 26, 2015.

Amended Schedule D. The Debtor amended Schedule D to adjust the value of property subject to liens so as to be consistent with the amended personal property values in Amended Schedule B.

Amended Schedule E. The Debtor amended Schedule E to adjust the claims of employees and former employees to account for (i) a mid-month wage advance that was paid to such employees and former employees in mid-April 2015 and (ii) accrued vacation for salaried employees and former employees.

Amended Schedule F. The Debtor amended Schedule F to (i) add existing and potential claims that were inadvertently omitted, (ii) exclude certain claims that were identified incorrectly as liabilities of the Debtor, and (iii) amend the value reported for certain claims to reflect the correct book value as of April 26, 2015.

Amended Schedule G. The Debtor amended Schedule G to include two unexpired leases with Pitney Bowes Inc. that were inadvertently omitted.

Amended Statement Question 3b. The Debtor amended its response to Question 3b to remove one check to Horizon Corporate Housing, LLC, which was never cashed, and to otherwise correct certain typographical errors.

In re PTC SEAMLESS TUBE CORP.

Debtor

Case No. 15-21445-TPA

(If known)

AMENDED SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D W I F E J O I N T O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION*
1. Cash on hand.		500 Frank Yost Lane, Hopkinsville, Kentucky		\$500.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Zero balance disbursement account with Wells Fargo Bank, National Association		\$0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Landlord: Clariant Oil & Mining Services		\$9,876.17
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	X			

*All values contained in this Schedule B are based upon book value.

B6B (Official Form 6B) (12/07) -- Cont.

In re PTC SEAMLESS TUBE CORP.

Case No. 15-21445-TPA

Debtor

(If known)

AMENDED SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION*
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		Accounts receivable for scrap and container sales with Uniti-el, H&H Farms, and City Salvage		\$21,279.60
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Value-added tax refund from government of Croatia		\$120,000.00

* All values contained in this Schedule B are based upon book value.

In re PTC SEAMLESS TUBE CORP.

Debtor

Case No. 15-21445-TPA

(If known)

AMENDED SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION*
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41 A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1984 International F-2275 Utility Flatbed		De minimus
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Furniture, fixtures, IT hardware, and IT software		\$1,411,094.58
		Manufacturing machinery		\$84,820,128.00
29. Machinery, fixtures, equipment, and supplies used in business.				
		Raw materials		\$7,287,249.00
30. Inventory.				
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Containers and other tangible personal property, including signs, security posts, and maintenance set		\$1,477,227.00
<div>0 continuation sheets attached Total ▶</div> <div>(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)</div>				\$ 95,147,354.35

* All values contained in this Schedule B are based upon book value.

In re PTC SEAMLESS TUBE CORP.,

Debtor

Case No. 15-21445-TPA

(If known)

AMENDED SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Black Diamond CLO 2005-1 Ltd., c/o U.S. Bank Corporate Trust Services, Attn: Ryan Davalle, 214 North Tryon St., 26 th Floor, Charlotte, NC 28202	X	Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$100,607,354.35				\$8,743,159.39	Unknown
ACCOUNT NO. Black Diamond CLO 2005-2, Ltd., P.O. Box 1093 GT, Queensgate House, South Church Street, Georgetown, Grand Cayman Cayman Islands	X	Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$100,607,354.35				\$11,719,696.95	Unknown
ACCOUNT NO. Black Diamond CLO 2012-1 Ltd., c/o U.S. Bank Corporate Trust Services, Attn: Grant Portra, 214 North Tryon Street, 26 th Floor, Charlotte, NC 28202	X	Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$100,607,354.35				\$2,393,311.66	Unknown
5 continuation sheets attached						Subtotal ► (Total of this page)	\$ 22,856,168.00
						Total ► (Use only on last page)	\$

(Report also on
Summary of
Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No 15-21445-TPA

(If known)

AMENDED SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Black Diamond CLO 2013-1 Ltd., Attn: Loan Administrator, One Sound Shore Drive, Suite 200, Greenwich, CT 06830	X		Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$100,607,354.35				\$4,813,291.15	Unknown
ACCOUNT NO. Black Diamond CLO 2014-1, Ltd., P.O. Box 1093 George Town, Grand Cayman KY1-1102, Grand Caymans	X		Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$100,607,354.35				\$4,936,708.87	Unknown
ACCOUNT NO. GSC Partners CDO Fund VII, Limited, P.O. Box 1093, George Town, Grand Cayman, Cayman Islands	X		Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$100,607,354.35				\$9,750,000.00	Unknown
ACCOUNT NO. Credit Suisse Loan Funding LLC, 7033 Louis Stephens Drive, P.O. Box 110047, Research Triangle Park, NC 27560 Attn: Jeannette Crespo	X		Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$100,607,354.35				\$1,952,443.61	Unknown
ACCOUNT NO. Waterfront CLO 2007-1, Ltd., P.O. Box 1093 GT Boundary Hall, Cricket Square, George Town, Grand Cayman, Cayman Islands	X		Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$100,607,354.35				\$1,954,899.52	Unknown
Sheet no. 1 of 5 continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal ► (Total of this page)	\$ 23,407,343.15
Total ► (Use only on last page)							\$	\$ 0.00

(Report also on
Summary of Schedules.)

(If applicable,
report also on
Statistical Summary
of Certain
Liabilities and
Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re PTC SEAMLESS TUBE CORP.,
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Case No 15-21445-TPA
(If known)

AMENDED SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Harch CLO III Limited P.O. Box 1093 GT George Town, Grand Cayman, Cayman Islands	X		Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$100,607,354.35				\$2,927,443.57	Unknown
ACCOUNT NO. Corbin Opportunity Fund, LP c/o Redwood Master Fund, Ltd. 910 Sylvan Avenue Englewood Cliffs, NJ 07632 Attn: Jonathan Kolatch	X		Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$100,607,354.35				\$1,469,849.28	Unknown
ACCOUNT NO. Pontus Holdings Ltd. 499 Park Avenue, 24 th Floor New York, NY 10022 Attn: Russell F. Bryant	X		Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$100,607,354.35				\$3,184,673.36	Unknown
ACCOUNT NO. Redwood Opportunity Master Fund, Ltd., 910 Sylvan Avenue, Englewood Cliffs, NJ 07632	X		Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$100,607,354.35				\$8,554,522.64	Unknown
ACCOUNT NO. Wells Fargo Principal Lending LLC, 2450 Colorado Ave., Suite 3000, West Santa Monica, CA 90404	X		Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$100,607,354.35				\$5,850,000.00	Unknown
<div> <div>Sheet no. 2 of 5 continuation sheets attached to Schedule of Creditors Holding Secured Claims</div> <div>Subtotal ► (Total of this page)</div> <div>Total ► (Use only on last page)</div> </div>							\$ 21,986,488.85	\$ 0.00
							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re PTC SEAMLESS TUBE CORP.,
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Case No 15-21445-TPA

(If known)

AMENDED SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. BDC Finance Ltd. One Sound Shore Drive, Suite 200 Greenwich, CT 06830	X		Term Loan B-2 December 19, 2012 Lien on real and personal property VALUE \$100,607,354.35				\$4,875,000.00	Unknown
ACCOUNT NO. Black Diamond CLO 2006-1 (Cayman) Ltd., P.O. Box 1093 GT Boundary Hall, Cricket Square, George Town, Grand Cayman, Cayman Islands	X		Term Loan B-2 December 19, 2012 Lien on real and personal property VALUE \$100,607,354.35				\$11,700,000.00	Unknown
ACCOUNT NO. Black Diamond CLO 2012-1 Ltd. c/o U.S. Bank Corporate Trust Services, Attn: Grant Porta, 214 North Tryon Street, 26 th Floor Charlotte, NC 28202	X		Term Loan B-2 December 19, 2012 Lien on real and personal property VALUE \$100,607,354.35				\$3,412,500.00	Unknown
ACCOUNT NO. GSC Group CDO Fund VIII Limited, P.O. Box 1093, Boundary Hall, Cricket Square, Grand Cayman KY1-1102, Cayman Islands	X		Term Loan B-2 December 19, 2012 Lien on real and personal property VALUE \$100,607,354.35				\$4,875,000.00	Unknown
ACCOUNT NO. Waterfront CLO 2007-1, Ltd. P.O. Box 1093 GT, Boundary Hall, Cricket Square, George Town, Grand Cayman, Cayman Islands	X		Term Loan B-2 December 19, 2012 Lien on real and personal property VALUE \$100,607,354.35				\$975,000.00	Unknown
<div> <div>Sheet no. 3 of 5 continuation sheets attached to Schedule of Creditors Holding Secured Claims</div> <div>Subtotal ► (Total of this page)</div> <div>Total ► (Use only on last page)</div> </div>							\$ 25,837,500.00	\$ 0.00
							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re PTC SEAMLESS TUBE CORP.,
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Case No 15-21445-TPA
(If known)

AMENDED SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Redwood Master Fund Ltd. 910 Sylvan Avenue Englewood Cliffs, NJ 07632	X		Term Loan B-2 December 19, 2012 Lien on real and personal property VALUE \$100,607,354.35				\$17,062,500.00	Unknown
ACCOUNT NO. Redwood Opportunity Master Fund, Ltd., 910 Sylvan Avenue, Englewood Cliffs, NJ 07632	X		Term Loan B-2 December 19, 2012 Lien on real and personal property VALUE \$100,607,354.35				\$1,950,000.00	Unknown
ACCOUNT NO. Wells Fargo Principal Lending, LLC, 2450 Colorado Ave., Suite 3000, West Santa Monica, CA 90404	X		Term Loan B-2 December 19, 2012 Lien on real and personal property VALUE \$100,607,354.35				\$3,900,000.00	Unknown
ACCOUNT NO. Wells Fargo Bank, National Association, as administrative agent, One Boston Place, 18 th Floor, Boston, MA 02108, Attn: Portfolio Manager - PTC	X		Credit Agreement December 12, 2012 Lien on real and personal property VALUE \$100,607,354.35				\$43,800,000.00	Unknown
ACCOUNT NO. Newstar Commercial Lease Funding I, LLC 500 Boylston St., Suite 1250 Boston, MA 02116	X		Lease Schedule No. 3 to Master Agreement dated 5/28/14 Lien on Interpower Induction Boost Heating System VALUE \$1,493,970.00				\$1,091,268.24	\$0.00
Subtotal ► (Total of this page)							\$ 67,803,768.24	\$ 0.00
Total ► (Use only on last page)							\$	\$

Sheet no. 4 of 5 continuation sheets attached to Schedule of Creditors Holding Secured Claims

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re PTC SEAMLESS TUBE CORP.,
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(If known)

AMENDED SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Newstar Commercial Lease Funding I, LLC 500 Boylston St., Suite 1250 Boston, MA 02116	X		Lease Schedule No. 4 to Master Agreement dated 5/28/14 Lien on Pilger Mandrel Lubrication System VALUE \$1,477,626.60				\$1,101,232.48	\$0.00
ACCOUNT NO. Newstar Commercial Lease Funding I, LLC 500 Boylston St., Suite 1250 Boston, MA 02116	X		Lease Schedule No. 5 to Master Agreement dated 5/28/14 Lien on Turrell UV Coating System VALUE \$585,833.00				\$381,052.17	\$0.00
ACCOUNT NO. Newstar Commercial Lease Funding I, LLC 500 Boylston St., Suite 1250 Boston, MA 02116	X		Lease Schedule No. 6 to Master Agreement dated 5/28/14 Lien on Billet Saw, Weigh Measure, and Drift Test VALUE \$1,594,091.00				\$1,235,715.94	\$0.00
ACCOUNT NO. Robinson Mechanical Contractors, Inc. d/b/a Robinson Construction Company 2411 Walters Lane Perryville, MO 63775			Mechanic's Lien filed on 4/3/2015 VALUE \$5,460,000.00			X	\$13,504,556.82	Unknown
ACCOUNT NO.			VALUE \$					
<div> <div>Sheet no. 5 of 5 continuation sheets attached to Schedule of Creditors Holding Secured Claims</div> <div>Subtotal ► (Total of this page)</div> <div>Total ► (Use only on last page)</div> </div>							\$ 16,222,557.41	\$ 0.00
							\$ 178,113,825.65	\$ 0.00

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re PTC SEAMLESS TUBE CORP.
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(if known)

AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☒ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re PTC SEAMLESS TUBE CORP.
Debtor

Case No. 15-21445-TPA
(if known)

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

** Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

B6E (Official Form 6E) (04/13) – Cont.

In re PTC SEAMLESS TUBE CORP.*Debtor*Case No. 15-21445- TPA*(if known)***AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.									
Alan Parrish 25303 Hillside Meadow Drive Spring, TX 77389			Wages, Salaries and Benefits				\$19,110.15	\$12,475.00	\$6,635.15
Account No.									
Alberto Pintabona 51 Player Vista Place The Woodlands, TX 77382			Wages, Salaries and Benefits				\$32,030.31	\$12,475.00	\$19,555.31
Account No.									
Barry Utley 250 John Hall Road Madisonville, KY 42431			Wages, Salaries and Benefits				\$4,266.02	4,266.02	\$0.00
Account No.									
Charity North 410 S. Buntin Lake Road Hopkinsville, KY 42240			Wages, Salaries and Benefits				\$3,529.53	\$3,529.53	\$0.00
Account No.									
Christian County Sheriff 216 West 7th Street Hopkinsville, KY 42240			Real Estate Tax		X		Unknown	Unknown	Unknown
Subtotals ▶ (Totals of this page)							\$ 58,936.01	\$ 32,745.55	\$26,190.46

Sheet no. 1 of 8 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

B6E (Official Form 6E) (04/13) – Cont.

In re PTC SEAMLESS TUBE CORP.*Debtor*Case No. 15-21445-TPA*(if known)***AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.									
City of Hopkinsville P.O. Box 707 Hopkinsville, KY 42241			Real Estate Tax		X		Unknown	Unknown	Unknown
Account No.									
Cody Samford 100851 Montfair Boulevard Apt. 2302 The Woodlands, TX 77382			Wages, Salaries and Benefits				\$10,245.55	10,245.55	\$0.00
Account No.									
Commonwealth of Kentucky Dept. of Revenue Office of Property Valuation 200 Fair Oaks Lane, Station 32 Frankfort, KY 40620			Tangible Personal Property		X	X	Unknown	Unknown	Unknown
Account No.									
Daniel Rublee, Jr. 930 Hugh Hunter Road Oak Grove, KY 42262			Wages, Salaries and Benefits				\$3,237.00	\$3,237.00	\$0.00
Account No.									
David McWaters 357 Wade Road Crofton, KY 42217			Wages, Salaries and Benefits				\$2,680.13	\$2,680.13	\$0.00
Subtotals ▶ (Totals of this page)							\$ 16,162.68	\$ 16,162.68	\$0.00

Sheet no. 2 of 8 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

B6E (Official Form 6E) (04/13) – Cont.

In re PTC SEAMLESS TUBE CORP.*Debtor*Case No. 15-21445-TPA*(if known)***AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.									
David Smith 3240 Tabby Drive Clarksville, TN 37042			Wages, Salaries and Benefits				\$10,655.36	\$10,655.36	\$0.00
Account No.									
Don Waldrop 955 Wing Tip Circle Hopkinsville, KY 42240			Wages, Salaries and Benefits				\$5,097.41	\$5,097.41	\$0.00
Account No.									
Donald Farrington 10090 Dawson Springs Crofton, KY 42217			Wages, Salaries and Benefits				\$11,211.11	\$11,211.11	\$0.00
Account No.									
Henry Jarboe 715 Superior Lane Clarksville, TN 37043			Wages, Salaries and Benefits				\$17,450.49	\$12,475.00	\$4,975.49
Account No.									
James Garrett 4615 Cumbee Road Hopkinsville, KY 42240			Wages, Salaries and Benefits				\$4,972.73	\$4,972.73	\$0.00
Subtotals ▶ (Totals of this page)							\$ 49,387.10	\$ 44,411.61	\$4,975.49

Sheet no. 3 of 8 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

B6E (Official Form 6E) (04/13) – Cont.

In re PTC SEAMLESS TUBE CORP.*Debtor*Case No. 15-21445-TPA*(if known)***AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.			Wages, Salaries and Benefits				\$4,921.78	\$4,921.78	\$0.00	
Jamie Lear 1210 State Rt 949 Dunmor, KY 42339										
Account No.			Wages, Salaries and Benefits				\$4,376.87	\$4,376.87	\$0.00	
Jason Hallum 500 Ridge Road Princeton, KY 42445										
Account No.			Wages, Salaries and Benefits				\$4,412.82	\$4,412.82	\$0.00	
Joseph Scott 3738 Highway 126 Princeton, KY 42445										
Account No.			Annual Report		X		Unknown	Unknown	Unknown	
Kentucky Secretary of State Office of the Secretary of State 700 Capital Avenue P.O. Box 718 Frankfort, KY 40602										
Account No.			Wages, Salaries and Benefits				\$3,320.00	\$3,320.00	\$0.00	
Kevin Birdsong 671 State Rt 778 Eddyville, KY 42038										
Sheet no. <u>4</u> of <u>8</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 17,031.47	\$ 17,031.47	\$0.00

B6E (Official Form 6E) (04/13) – Cont.

In re PTC SEAMLESS TUBE CORP.*Debtor*Case No. 15-21445-TPA*(if known)***AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.									
Kevin Lilly 213 Village Green Place Apt. E8 Hopkinsville, KY 42240			Wages, Salaries and Benefits				\$7,942.95	\$7,942.95	\$0.00
Account No.									
Kimberly Bagby 6815 Antique Cedar Lane Spring, TX 77389			Wages, Salaries and Benefits				\$36,275.93	\$12,475.00	\$23,800.93
Account No.									
Lucas Wolf 300 Early Drive Hopkinsville, KY 42240			Wages, Salaries and Benefits				\$2,501.00	\$2,501.00	\$0.00
Account No.									
Mary Haddad 19807 Geneva Fields Drive Cypress, TX 77429			Wages, Salaries and Benefits				\$7,488.89	\$7,488.89	\$0.00
Account No.									
Melvin Chapman 2489 Hattington Drive Clarksville, TN 37042			Wages, Salaries and Benefits				\$56,973.64	\$12,475.00	\$44,498.64
Subtotals ▶ (Totals of this page)							\$ 111,182.41	\$ 42,882.84	\$68,299.57

Sheet no. 5 of 8 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

B6E (Official Form 6E) (04/13) – Cont.

In re PTC SEAMLESS TUBE CORP.*Debtor*Case No. 15-21445-TPA*(if known)***AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.									
Montgomery Central Appraisal District Office of the Chief Appraiser P.O. Box 2233 Conroe, TX 77305-2233			Business Personal Property Rendition of Taxable		X		Unknown	Unknown	Unknown
Account No.									
Nancy Smith 206 Cayce Avenue Hopkinsville, KY 42240			Wages, Salaries and Benefits				\$2,572.13	\$2,572.13	\$0.00
Account No.									
Nelson Williams 1104 Walnut Court Hopkinsville, KY 42240			Wages, Salaries and Benefits				\$4,188.58	\$4,188.58	\$0.00
Account No.									
Paul Neights 3405 Laurelwood Trail Clarksville, TN 37043			Wages, Salaries and Benefits				\$32,429.56	\$12,475.00	\$19,954.56
Account No.									
Richard Gomes 25406 Lancaster Pine Drive Spring, TX 77389			Wages, Salaries and Benefits				\$10,154.59	\$10,154.59	\$0.00
Subtotals ▶ (Totals of this page)							\$ 49,344.86	\$ 29,390.30	\$19,954.56

Sheet no. 6 of 8 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

B6E (Official Form 6E) (04/13) – Cont.

In re PTC SEAMLESS TUBE CORP.*Debtor*Case No. 15-21445-TPA*(if known)***AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.									
Rickey Rudd 2809 Florence Street Hopkinsville, KY 42240			Wages, Salaries and Benefits				\$4,599.24	\$4,599.24	\$0.00
Account No.									
Sheila Pearson 341 Long Avenue Russellville, KY 42276			Wages, Salaries and Benefits				\$10,288.62	\$10,288.62	\$0.00
Account No.									
Steven Bird 3515 Quisenberry Lane Hopkinsville, KY 42240			Wages, Salaries and Benefits				\$3,840.00	\$3,840.00	\$0.00
Account No.									
Terry Dearing 3885 Longbreak Road Dawson Springs, KY 42408			Wages, Salaries and Benefits				\$4,384.31	\$4,384.31	\$0.00
Account No.									
Texas Comptroller of Public Accounts P.O. Box 149348 Austin, TX 78714-9348			Texas Franchise Tax				\$38,000.00	\$38,000.00	\$0.00
Subtotals ▶ (Totals of this page)							\$ 61,112.17	\$ 61,112.17	\$0.00

Sheet no. 7 of 8 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

B6E (Official Form 6E) (04/13) – Cont.

In re PTC SEAMLESS TUBE CORP.*Debtor*Case No. 15-21445-TPA*(if known)***AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.										
Thomas Wagner 140 Stoney Creek Lane Murray, KY 42071			Wages, Salaries and Benefits				\$12,445.80	\$12,445.80	\$0.00	
Account No.										
Toshinori Yajima 2073 Roxbury Lane Clarksville, TN 37043			Wages, Salaries and Benefits				\$16,434.35	\$12,475.00	\$3,959.35	
Account No.										
William Casto 2022 Miller Valley Road Elkton, KY 42220			Wages, Salaries and Benefits				\$11,030.46	\$11,030.46	\$0.00	
Account No.										
Sheet no. <u>8</u> of <u>8</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 39,910.61	\$ 35,951.26	\$3,959.35
Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$ 403,067.31			
Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$ 279,687.88	\$ 123,379.43	

In re PTC SEAMLESS TUBE CORP.,

Debtor

Case No. 15-21445-TPA

(If known)

AMENDED SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Ace Industries, Inc. 6295 McDonough Dr. Norcross, GA 30093			Accounts Payable				\$11,021.97
ACCOUNT NO. Advanced Machine & Engineering Co. 2500 Latham Street Rockford, IL 61103			Accounts Payable				\$121,475.00
ACCOUNT NO. Aggreko, LLC 6401 E. 30th Street Indianapolis, IN 46219-1006			Accounts Payable				\$11,219.30
ACCOUNT NO. Airgas, LLC P.O. Box 532609 Atlanta, GA 30353-2609			Accounts Payable				\$2,633.50
Subtotal ►							\$ 146,349.77
Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							\$

22 continuation sheets attached

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. 15-21445-TPA
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Airline Hydraulics Corporation 3557 Progress Drive Bensalem, PA 19020-8505			Accounts Payable				\$571,398.68
ACCOUNT NO. Alan Parrish 25303 Hillside Meadow Drive Spring, TX 77389			Non-Priority Wages, Salaries and Benefits				\$6,635.15
ACCOUNT NO. Alberto Pintabona 51 Player Vista Place The Woodlands, TX 77382			Non-Priority Wages, Salaries and Benefits				\$19,555.31
ACCOUNT NO. American Red Cross – Health & Safety Services 25688 Network Place Chicago, IL 60673-1256			Accounts Payable				\$648.00
ACCOUNT NO. American Society For Quality, Inc. 100 Krusteez Way Hopkinsville, KY 42240			Accounts Payable				\$1,030.50
ACCOUNT NO. Aramark Uniform Services 2680 Palumbo DR. Lexington, KY 40509			Accounts Payable				\$19,137.69
Sheet no. <u>1</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 618,405.33
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$

In re PTC SEAMLESS TUBE CORP.,
 Debtor

Case No. 15-21445-TPA
 (If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. AT&T Main Lines P.O. Box 5019 Carol Stream, IL 60179			Accounts Payable				\$798.41
ACCOUNT NO. Atmos Energy (Kentucky/Mid-States Division) 5430 LBJ Freeway, Suite 160 Dallas, TX 75240-2601 ATTN.: Contract Administration			Accounts Payable				\$746.67
ACCOUNT NO. B&M Industrial Supply LLC 26 Corporate Court Bowling Green, KY 42103			Accounts Payable				\$29,667.40
ACCOUNT NO. Bastin Optometric Clinic, LLC 1016 South Main Street Hopkinsville, KY 42240			Accounts Payable				\$641.00
ACCOUNT NO. Black Equipment Co., Inc. P.O. Box 5286 Evansville, IN 47716-5286			Accounts Payable				\$10,097.50
ACCOUNT NO. Buy-Rite 950 Skyline Drive Hopkinsville, KY 42240			Accounts Payable				\$393.22
Sheet no. <u>2</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 42,344.20
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. 15-21445-TPA
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Bypass Warehouse, LLC 300 Charles Garnett Drive Hopkinsville, KY 42240			Accounts Payable				\$3,360.00
ACCOUNT NO. Cayce Mill Supply Co. P.O.Box 689 Hopkinsville, KY 42241-0689			Accounts Payable				\$2,619.41
ACCOUNT NO. Chief Executive Network, LLC One Sound Shore Drive, Suite 100 Greenwich, CT 06830			Accounts Payable				\$2,500.00
ACCOUNT NO. Christian County Chamber of Commerce 2800 Fort Campbell Blvd. Hopkinsville, KY 42240			Accounts Payable				\$145.00
ACCOUNT NO. Cincinnati Precision Instruments, Inc. 253 Circle Fwy Dr. Cincinnati, OH 45246			Accounts Payable				\$124.11
ACCOUNT NO. Cintas #314 P.O. Box 630921 Cincinnati, OH 45263-0921			Accounts Payable				\$1,248.48
Sheet no. <u>3</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 9,997.00
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. 15-21445-TPA
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Accounts Payable				\$102.93	
Cintas First Aid & Safety P.O. Box 631025 Cincinnati, OH 45263-1025								
ACCOUNT NO.			Accounts Payable				\$50.00	
Clarksville Eye Clinic, LLC 1111 A Ft. Campbell Blvd. Clarksville, TN 37042								
ACCOUNT NO.			Contractual Claim			X	\$834,938.98	
CMC GH Sisak D.O.O. c/o Commercial Metals Company 6565 N. Macarthur Blvd. Suite 800 Irving, TX 75039								
ACCOUNT NO.			Accounts Payable				\$496.53	
Comcast Corporation P.O. Box 37601 Philadelphia, PA 19101-0601								
ACCOUNT NO.			Accounts Payable				\$15,723.45	
Cornerstone Information Systems, Inc. 800 South Main Street Hopkinsville, KY 42240								
ACCOUNT NO.			Accounts Payable				\$1,286.14	
Cornettes Plus LLC 2515 Fort Campbell Blvd. Hopkinsville, KY 42240-4670								
Sheet no. <u>4</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 852,598.03
							Total ►	\$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)								

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. 15-21445-TPA
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Covington Electric, Inc. 423 Power Street Bowling Green, KY 42101			Accounts Payable				\$36,097.43
ACCOUNT NO.							
Crown Services, Inc. 1001 Skyline Drive Hopkinsville, KY 42240			Accounts Payable				\$2,536.84
ACCOUNT NO.							
D.S. Design Co., LLC 3216 Rockacres Court Cincinnati, OH 45239-6113			Accounts Payable				\$2,905.00
ACCOUNT NO.							
Eagle Warehouse P.O. Box 1316 Hopkinsville, KY 42241-1316			Accounts Payable				\$3,300.00
ACCOUNT NO.							
Earth Science Engineering, LLC 201 West Dunbar Cave Road Clarksville, TN 37040			Accounts Payable				\$90,900.89
ACCOUNT NO.							
Enterprise Rent-A-Car USA 13425 Eastpoint Centre Drive Suite 124 Louisville, KY 40223-5163			Accounts Payable				\$1,058.74
Sheet no. <u>5</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 136,798.90
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. 15-21445-TPA
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Extreme Machine & Fabricating, Inc. 2340 Quality Lane, Suite 1 West Middlesex, PA 16159			Accounts Payable				\$180,664.08
ACCOUNT NO. Fastenal Company P.O. Box 1286 Winona, MN 55987-1286			Accounts Payable				\$540.00
ACCOUNT NO. FDG Trucking, LLC 2222 John Rives Road Hopkinsville, KY 42240			Accounts Payable				\$2,785.50
ACCOUNT NO. Five Star Food Service Inc. 440 Allied Drive Nashville, TN 37211			Accounts Payable				\$622.23
ACCOUNT NO. Flanders Electric Motor Service, Inc. 8101 Baumgart Road P.O. Box 23130 Evansville, IN 47724			Accounts Payable				\$2,896,778.49
Sheet no. <u>6</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 3,081,390.30
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. 15-21445-TPA
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. G&S Embroidery, Inc. 1120 West 15th Street Hopkinsville, KY 42240			Accounts Payable				\$885.10
ACCOUNT NO. Gateway Rehabilitation Center Moffett Run Road Aliquippa, PA 15001			Accounts Payable				\$2,044.50
ACCOUNT NO. General Steel Contractors, Inc. P.O. Box 1078 Hopkinsville, KY 42241			Accounts Payable				\$5,400.00
ACCOUNT NO. Hancock Machine & Tool, Inc. 4427 Bishop Lane Louisville, KY 40218			Accounts Payable				\$37,556.42
ACCOUNT NO. Hansa Meyer Global Transport USA LLC 712 Main Street Suite 950 Houston, TX 77002			Accounts Payable				\$12,750.00
ACCOUNT NO. Hayes Shoes P.O. Box 1037 Bowling Green, KY 42102			Accounts Payable				\$1,719.43
Sheet no. <u>7</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶ \$ 60,355.45
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ▶ \$

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. 15-21445-TPA
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Henry Jarboe 715 Superior Lane Clarksville, TN 37043			Non-Priority Wages, Salaries and Benefits				\$4,975.49
ACCOUNT NO. Heritage Crystal Clean, Inc. 13621 Collections Center Drive Chicago, IL 60693			Accounts Payable				\$865.92
ACCOUNT NO. Heritage Environmental Svcs. 4925 Heller Street Louisville, KY 40218			Accounts Payable				\$5,301.06
ACCOUNT NO. Hermetik Hydraulic AB Lansenvagen 3 18762 TAEBY, Sweden			Contract Claim	X	X		Undetermined
ACCOUNT NO. Himo Dragaš, VL, Mirko Dragaš 44 250 Petrinja, Vilima Muhe 8			Accounts Payable		X		Undetermined
ACCOUNT NO. Holston Gases, Inc. 1050a Progress Drive Clarksville, TN 37040			Accounts Payable				\$214.10
Sheet no. <u>8</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 11,356.57
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. 15-21445-TPA
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Home Oil & Gas Company, Inc. P.O. Box 397 Henderson, KY 42419			Accounts Payable				\$2,917.33
ACCOUNT NO. Hopkinsville Doors 3380 Madisonville Road Hopkinsville, KY 42240			Accounts Payable				\$450.00
ACCOUNT NO. Hopkinsville Electric Company (Energynet) 1820 East 9th Street Hopkinsville, KY 42240			Accounts Payable				\$1,143.77
ACCOUNT NO. Hopkinsville Solid Waste Authority P.O. Box 569 Hopkinsville, KY 42241			Accounts Payable				\$1,581.30
ACCOUNT NO. Hopkinsville Water Environment Authority 401 East 9th Street, P.O. Box 628 Hopkinsville, KY 42241-0628			Accounts Payable				\$1,852.47
ACCOUNT NO. Horizon Corporate Housing, LLC 2237 Lowes Dr. West, Suite H Clarksville, TN 37040			Accounts Payable				\$10,578.40
Sheet no. <u>9</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 18,523.27
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. 15-21445-TPA
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Hotwork - USA, LLC 223 Gold Rush Rd. Lexington, KY 40503			Accounts Payable				\$47,840.00
ACCOUNT NO. InMotion Controls Inc. 1914 Silver Street Garland, TX 75042			Contract Claim	X	X		Undetermined
ACCOUNT NO. Innovative Building Solutions 218 Gander Drive Wexford, PA 15090			Contract Claim	X	X		Undetermined
ACCOUNT NO. Interpower Induction USA 3578 Van Dyke Almont, MI 48003			Contract Claim	X	X		Undetermined
ACCOUNT NO. Jennie Stuart Medical Center, Inc. P.O. Box 2400 Hopkinsville, KY 42241			Accounts Payable				\$1,129.25
ACCOUNT NO. Justin A. Mason P.O. Box 1144 Hopkinsville, KY 42241			Accounts Payable				\$3,125.00
Sheet no. <u>10</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 52,094.25
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. 15-21445-TPA
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. K. A. Hamilton & Associates, Inc. 159 Perry Highway, Suite 100 Pittsburgh, PA 15229			Accounts Payable				\$29,367.82
ACCOUNT NO. Kanawha Insurance Company 210 S. White Street Lancaster, SC 29720-2560			Accounts Payable				\$886.25
ACCOUNT NO. Kentucky Community and Technical College System Foundation, Inc. 300 North Main Street Versailles, KY 40383			Accounts Payable				\$14,323.00
ACCOUNT NO. Kenway Distributors Inc. 6320 Strawberry Lane Louisville, KY 40214			Accounts Payable				\$517.19
ACCOUNT NO. Kimberly Bagby 6815 Antique Cedar Lane Spring, TX 77389			Non-Priority Wages, Salaries and Benefits				\$23,800.93
Sheet no. <u>11</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 68,895.19
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. 15-21445-TPA
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Konecranes Inc. 1854 Air Lane Drive Nashville, TN 37035			Accounts Payable				\$1,948.28
ACCOUNT NO.							
Legion Safety Products, LLC 608 S. Wheeling Rd Wheeling, IL 60090			Accounts Payable				\$4,911.20
ACCOUNT NO.							
Lowe's Home Centers, Inc. P.O. Box 530954 Atlanta, GA 30353			Accounts Payable				\$(70.26)
ACCOUNT NO.							
Mazzella Lifting Technologies P.O. 637435 Cincinnati, OH 45263-7435			Accounts Payable				\$2,149.01
ACCOUNT NO.							
McGee Pest Control, Inc. 1826 Walnut Street, P.O. Box 674 Hopkinsville, KY 42240			Accounts Payable				\$405.00
ACCOUNT NO.							
McMaster-Carr Supply Company P.O. Box 7690 Chicago, IL 60680-7690			Accounts Payable				\$1,785.53
Sheet no. <u>12</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 11,128.76
Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							\$

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. 15-21445-TPA
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Mechanical Resource Group, LLC 750 Melrose Ave. Nashville, TN 37211			Accounts Payable				\$48,569.50
ACCOUNT NO. Mercer Transportation Co, Inc. P.O. Box 644011 Pittsburgh, PA 15264-4011			Accounts Payable				\$1,955.55
ACCOUNT NO. Melvin Chapman 2489 Hattington Drive Clarksville, TN 37042			Non-Priority Wages, Salaries and Benefits				\$44,498.64
ACCOUNT NO. Metaling doo Bozidara Adzije 2 44000 Sisak, Croatia			Contract Claim	X	X		Undetermined
ACCOUNT NO. Metso Minerals Industries, Inc. P.O. Box 945859 Atlanta, GA 30394-5859			Contract Claim	X	X		Undetermined
ACCOUNT NO. Microsoft Corporation P.O. Box 842103 Dallas, TX 75284-2103			Accounts Payable				(\$392.10)
Sheet no. <u>13</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 94,631.59
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. 15-21445-TPA
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Mize Machine Inc. 1110 West 15th Street Hopkinsville, KY 42240			Accounts Payable				\$254.40
ACCOUNT NO.							
Moore's Office Supplies & Furniture 711 Franklin St. Clarksville, TN 37040			Accounts Payable				\$229.95
ACCOUNT NO.							
Motion Industries Inc. 1605 Alton Road Birmingham, AL 35210			Accounts Payable				\$441.20
ACCOUNT NO.							
MSC Industrial Supply Co. Inc. Dept Ch0075 Palatine, IL 60055-0075			Accounts Payable				\$2,949.19
ACCOUNT NO.							
Myoffice Products, Inc. P.O. Box 306003 Nashville, TN 37230-6003			Accounts Payable				\$662.16
Sheet no. <u>14</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 4,536.90
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. 15-21445-TPA
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
National Pen Company P.O. Box 847203 Dallas, TX 75284-7203			Accounts Payable				\$685.95
ACCOUNT NO.							
Occupational Health Centers of the Southwest, P.A. 5080 Spectrum Drive # 400W Addison, TX 75001			Accounts Payable				\$169.50
ACCOUNT NO.							
Olympus Scientific Solutions Americas Corp. 48 Woerd Ave. Waltham, MA 02453			Accounts Payable				\$3,716.10
ACCOUNT NO.							
P&S Transportation, LLC P.O. Box 8250 Ensley, AL 35218			Accounts Payable				\$1,400.00
ACCOUNT NO.							
Paducah Gear & Machine Co., L.C. 5337 Gilbertsville Highway Calvert City, KY 42029			Accounts Payable				\$127,750.50
ACCOUNT NO.							
Paducah McCracken County Riverport Authority P.O. Box 2302 Paducah, KY 42002			Accounts Payable				\$2,400.00
Sheet no. <u>15</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 136,122.05
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. 15-21445-TPA
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Parkson Corporation 1401 West Cypress Creek Road Fort Lauderdale, FL 33309-1969			Accounts Payable				\$239,048.15
ACCOUNT NO.							
Paul Neights 3405 Laurelwood Trail Clarksville, TN 37043			Non-Priority Wages, Salaries and Benefits				\$19,954.56
ACCOUNT NO.							
Pennyrile Plumbing, Inc. c/o Southern Comfort Portable Toilets 420 Sunnyvale Lane Hopkinsville, KY 42240			Accounts Payable				\$160.08
ACCOUNT NO.							
Pennyrile Rural Electric Cooperative Corporation P.O. Box 2900 2000 Harrison Street Hopkinsville, KY 42241-2900 ATTN.: MANAGER			Accounts Payable				\$135,542.86
ACCOUNT NO.							
Pitney Bowes Inc. P.O. Box 371887 Pittsburgh, PA 15250			Accounts Payable				\$224.96
ACCOUNT NO.							
Powell's Metal Sales, Inc. P.O. Box 572 Hopkinsville, KY 42241			Accounts Payable				\$2,337.23
Sheet no. <u>16</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 397,267.84
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. 15-21445-TPA
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. PTC Group Holdings Corp. 6051 Wallace Rd. Ext., Suite 200 Wexford, PA 15090			Intercompany Payable				\$96,404,099.88
ACCOUNT NO. RAM Corporation, Inc. 2520 Plum Street Nashville, TN 37207			Accounts Payable				\$146,831.74
ACCOUNT NO. Randolph & Hale, Inc. P.O. Box 1011 Hopkinsville, KY 42240			Accounts Payable				\$1,648.70
ACCOUNT NO. Robert Half Management Resources 12400 Collections Center Drive Chicago, IL 60693			Accounts Payable				\$31,224.60
ACCOUNT NO. Robinson Mechanical Contractors, Inc. D/B/A Robinson Construction Company 2411 Walters Lane Perryville, MO 63775			Accounts Payable			X	\$14,298,266.18
ACCOUNT NO. Satellite Shelters, Inc. 2530 Xenium Lane, Suite 150 Minneapolis, MN 55441			Accounts Payable				\$2,586.40
Sheet no. <u>17</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 110,884.657.50
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. 15-21445-TPA
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Seay Oil Company, Inc. 700 W. 15th Street Hopkinsville, KY 42240			Accounts Payable				\$4,521.14
ACCOUNT NO. The Sherwin-Williams Company 535 W. 9th St Hopkinsville, KY 42240			Accounts Payable				\$461.95
ACCOUNT NO. Siemens Industries, Inc. 1000 Deerfield Parkway Buffalo Grove, IL 60089			Contract Claim	X	X		Undetermined
ACCOUNT NO. SMS Meer GmbH Ohlerkirchweg 66 41069 Monchengladbach Germany			Accounts Payable				\$504,358.69
ACCOUNT NO. SMS Meer Service Inc. 210 West Kensinger Drive Suite 300 Cranberry Township, PA 16066- 3435			Accounts Payable				\$94,246.48
Sheet no. <u>18</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶ \$ 603,588.26
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ▶ \$

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. 15-21445-TPA
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. SMS Millcraft LLC 100 Sandusky Street Pittsburgh, PA 15212			Accounts Payable				\$13,855.00
ACCOUNT NO. Southeastern Tank, Inc. 60 Vesta Road Lebannon, TN 37090			Accounts Payable				\$28,011.50
ACCOUNT NO. Southern Mechanical 485 Everett Lane Hopkinsville, KY 42240			Accounts Payable				\$23,186.00
ACCOUNT NO. Sprint Print, Inc. P.O. Box 4120 Hopkinsville, KY 42240			Accounts Payable				\$551.73
ACCOUNT NO. SSOE, Inc. d/b/a SSOE Group 1001 Madison Avenue Toledo, OH 43604			Accounts Payable				\$128,578.25
Sheet no. <u>19</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 194,182.48
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. 15-21445-TPA
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Accounts Payable				\$24,350.48
Sunbelt Rentals, Inc. P.O. Box 409211 Atlanta, GA 30384-9211							
ACCOUNT NO.			Accounts Payable				\$7,600.00
T. J. O'Brien Engineering Company 3951 Senator Street Memphis, TN 38118							
ACCOUNT NO.			Accounts Payable				\$24,000.00
Taylor Machine Works, Inc. 650 North Church St. Louisville, MS 39339-2017							
ACCOUNT NO.			Accounts Payable				\$264,012.06
Tencarva Machinery Company 2929 Kraft Drive Nashville, TN 37204							
ACCOUNT NO.			Accounts Payable				\$679,392.00
Tenova Core Inc. Cherrington Corporate Center 100 Corporate Center Drive Coraopolis, PA 15108							
ACCOUNT NO.			Accounts Payable				\$42,247.20
Terrillium, Inc. 201 East 5th Street Suite 2700 Cincinnati, OH 45202							
Sheet no. <u>20</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 1,041,601.74
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. 15-21445-TPA
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Thomas Wagner 140 Stoney Creek Lane Murray, KY 42071			Non-Priority Wages, Salaries and Benefits				\$508.04
ACCOUNT NO. Toshinori Yajima 2073 Roxbury Lane Clarksville, TN 37043			Non-Priority Wages, Salaries and Benefits				\$3,959.35
ACCOUNT NO. Traughber Mechanical Services, Inc. 818 Blackjack Road Franklin, KY 42134			Accounts Payable				\$95,892.60
ACCOUNT NO. Tri-State Bearing Co., Inc. P.O. Box 4737 Evansville, IN 47724			Accounts Payable				\$530.90
ACCOUNT NO. ULINE, Inc. P.O. Box 88741 Chicago, IL 60680-1741			Accounts Payable				\$88.36
ACCOUNT NO. United Rentals, Inc. P.O. Box 100711 Atlanta, GA 30384-0711			Accounts Payable				\$9,432.23
Sheet no. <u>21</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 110,411.48
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. 15-21445-TPA
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Vast Communications LLC 1100 Manhattan Ave., #203 Manhattan Beach, CA 90266			Accounts Payable				\$33.98
ACCOUNT NO. Visual Workplace, Inc. 7381 Ardith Court Byron Center, MI 49315			Accounts Payable				\$3,441.05
ACCOUNT NO. Waterco of Central States, Inc. d/b/a Culligan Water 328 Commerce Street Cadiz, KY 42211			Accounts Payable				\$66.78
ACCOUNT NO. Western Kentucky Door, Inc. P.O. Box 1686 Cadiz, KY 42211			Accounts Payable				\$145.00
ACCOUNT NO. Windows, Doors & Floors LLC 7228 Canton Rd. Cadiz, KY 42211			Accounts Payable				\$9,496.80
ACCOUNT NO. Xylem, Inc. 26717 Network Place Chicago, IL 60673-1267			Contract Claim	X	X		Undetermined
Sheet no. <u>22</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 13,183.61
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$ 118,590,420.47

In re PTC SEAMLESS TUBE CORP.
 Debtor

Case No. 15-21445-TPA
 (if known)

AMENDED SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Advanced Machine & Engineering Co. 2500 Latham Street Rockford, IL 61103	Contract Type: Equipment and Services Agreement Contract No.: 4058-2001 Contract Date: PSA 03/06/2014 SOW 2 - 10/07/2014
Aggreko, LLC 6401 E. 30th Street Indianapolis, IN 46219-1006	Contract Type: Equipment and Services Agreement Contract No.: 5033-2001 Contract Date: 02/04/2015
Airline Hydraulics Corporation 3557 Progress Drive Bensalem, PA 19020-8505	Contract Type: Equipment and Services Agreement Contract No.: 4132-2001 Contract Date: PSA 05/19/2014 SOW 2 - 01/02/2015 SOW 3 - 12/19/2014
Aramark Uniform Services, a division of Aramark Uniform & Career Apparel, LLC 2680 Palumbo Dr. Lexington, KY 40509	Contract Type: Uniform Rental Agreement Contract Date: 11/03/2014
Bypass Warehouse, LLC 300 Charles Garnett Drive Hopkinsville, KY 42240	Contract Type: Tooling Warehouse Lease Agreement Contract Date: 10/13/2014 Lessee under Non-residential Real Property Lease
Clariant Oil & Mining Services 2750 Technology Forest Drive The Woodlands, TX 77380 Attn.: Thomas Hammer	Contract Type: Office Sublease Agreement Contract Date: 01/16/2014 as amended Lessee under Non-residential Real Property Lease.
CMC GH Sisak D.O.O. c/o Commercial Metals Company 6565 N. MacArthur Blvd., Suite 800 Irving, TX 75039	Contract Type: Agreement regarding VAT Refund Contract Date: 01/17/2013

In re PTC SEAMLESS TUBE CORP.
Debtor

Case No. 15-21445-TPA
(if known)

AMENDED SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Cornerstone Information Systems, Inc. 800 South Main Street Hopkinsville, KY 42240	Contract Type: Network and Technology Consulting Contract Date: 04/25/2014
D.S. Design Co., LLC 3216 Rockacres Court Cincinnati, OH 45239-6113	Contract Type: Engineering Services Contract Date: 08/08/2014 Contract No.: 4208-2001
Eagle Way AG, LLC P.O. Box 1316 Hopkinsville, KY 42241-1316	Contract Type: Storage lease Contract Date: 10/01/2013 Lessee under Non-residential Real Property Lease
Earth Science Engineering, LLC 201 West Dunbar Cave Road Clarksville, TN 37040	Contract Type: Equipment and Services Agreement Contract No.: 4036-2001 Contract Date: 04/11/2014
EnergyNet (Hopkinsville Electric Company) 1820 East 9th Street Hopkinsville, KY 42240	Contract Type: Telecommunications Service Agreement Contract Date: 04/25/2014
Extreme Machine & Fabricating, Inc. 2340 Quality Lane, Suite 1 West Middlesex, PA 16159	Contract Type: Refurbishment Contract No.: 3280-2001 Contract Date: PSA 12/04/2013 SOW 2- 03/27/14; SOW 3-5 – 04/07/14; SOW 6 – 05/16/14; SOW 7 – 08/08/14; SOW 8 – 09/26/14; SOW 9 – 10/24/14; SOW 10 – 12/08/14
Flanders Electric Motor Service, Inc. 8101 Baumgart Road P.O. Box 23130 Evansville, IN 47724	Contract Type: Equipment and Services Agreement Contract No.: 4101-2001 Contract Date: 04/11/2014 SOWs 1-24
Hancock Machine & Tool, Inc. 4427 Bishop Lane Louisville, KY 40218	Contract Type: CAD Services, manufacturing services Contract No.: 4323-2001 Contract Date: 11/19/2014

In re PTC SEAMLESS TUBE CORP.
Debtor

Case No. 15-21445-TPA
(if known)

AMENDED SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Hermetik Hydraulik AB Lansenvagen 3 18762 TAEBY, Sweden	Contract Type: Descaling System Contract No.: 4161-2001 Contract Date: 09/11/2014
Hopkinsville Industrial Foundation, Inc. 2800 Ft. Campbell Blvd. Hopkinsville, KY 42240 Attn.: John B. Crenshaw, President	Contract Type: Option to Purchase Real Property Contract Date: 02/07/2014 as amended
Innovative Building Solutions, LLC 218 Gander Drive Wexford, PA 15090	Contract Type: Construction of Modular Building Contract No.: 4220-2001 Contract Date: 08/21/2014
Inter-Power Corporation 3578 Van Dyke Road Almont, MI 48003	Contract Type: Induction heating supplies Contract No.: 3318-2001 Contract Date: PSA – 11/22/2013; SOW 1 – 04/10/14; SOW 2 – 09/125/14
Kentucky Economic Development Finance Authority Office of the Commissioner Department for Business Development Old Capital Annex, 300 West Broadway Frankfort, KY 40601	Contract Type: Memorandum of Agreement Regarding Tax Incentives (KBIP) Contract Date: 08/29/2013
Kentucky Economic Development Finance Authority Office of the Commissioner Department for Business Development Old Capital Annex, 300 West Broadway Frankfort, KY 40601	Contract Type: Agreement regarding Tax Incentives (KEIA) Contract Date: 08/29/2013
Konecranes, Inc. 1854 Air Lane Drive Nashville, TN 37035	Contract Type: Crane supplier Contract No.: 4105-2001 Contract Date: 04/14/14
Lebanon Power & Apparatus Company, Inc. d/b/a Covington Electric 423 Power Street Bowling Green, KY 42101	Contract Type: Upgrade hot saw motor Contract No.: 4143-2001 Contract Date: PSA – 05/29/2014 SOW 1 – 08/28/2014

In re PTC SEAMLESS TUBE CORP.
Debtor

Case No. 15-21445-TPA
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AMENDED SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Mark D. Thompson 33677 Via San Angelo Avon, OH 44011	Contract Type: Independent Director Letter Agreement Contract Date: 04/24/2015
Mechanical Resource Group, LLC 750 Melrose Ave. Nashville, TN 37211	Contract Type: Agreement to rebuild cooling towers Contract No.: 4336-2001 Contract Date: 12/02/2014
METALING INŽENJERING Ltd Sisak Božidara Adžije 2	Contract Type: Engineering Services Contract Date: 04/22/2014 Amendment 1: 04/22/2014 Amendment 2:
Metso Minerals Industries, Inc. 2715 Pleasant Valley Road York, PA 17402	Contract Type: Dewaterer Equipment and Services Agreement Contract No.: 4225-2001 Contract Date: 09/05/2014
Navitas Lease Corp. 1719 Route 10 East, Suite 306 Parsippany, NJ 07054	Contract Type: Equipment Lease Contract Date: 10/13/2014 Lessee
NewStar Commercial Lease Funding I, LLC Suite 1250 500 Boylston St. Boston, MA 02116	Contract Type: Equipment Lease Schedules Nos. 1 to 6 to Master Lease with RBS Asset Finance, Inc. Contract Date: 1 – 05/28/2014; 2 – 05/28/2014; 3 – 10/31/2014; 4 – 11/21/2014; 5 – 12/11/2014; 6 – 01/21/2015
Paducah Gear & Machine Co., L.C. 5337 Gilbertsville Highway Calvert City, KY 42029	Contract Type: Driven Roll Equipment and Services Agreement Contract No.: 4216-2001 Contract Date: 08/25/2014 as amended
Paducah-McCracken County Riverport Authority P.O. Box 2302 2000 Wayne Sullivan Drive Paducah, KY 42002-2303	Contract Type: Barge Handling and Storage Agreement Contract Date: 10/13/2014

In re PTC SEAMLESS TUBE CORP.
 Debtor

Case No. 15-21445-TPA
 (if known)

AMENDED SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
 (Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Parkson Corporation 1401 West Cypress Creek Road Fort Lauderdale, FL 33309-1969	Contract Type: Services and equipment for Sand Filter Modules Contract No.: 4223-2001 Contract Date: 08/17/14
Pennyrile Rural Electric Cooperative Corporation P.O. Box 2900 2000 Harrison Street Hopkinsville, KY 42241-2900 Attn.: Manager	Contract Type: Industrial Power Contract Contract Date: 09/2014
Pitney Bowes Inc. 1 Elmcroft Road Stamford, CT 06926	Contract Type: Two Personal Property Leases Contract Nos: 22208258867 and 22208266860 Contract Dates: 07/22/14
Ram Corporation, Inc. 2520 Plum Street Nashville, TN 37207	Contract Type: Equipment and Services Agreement Contract No.: 4171-2001 Contract Date: PSA 06/24/2014 SOW 7 - 11/18/2014; SOW 8 - 12/19/2014; SOW 9 - 01/30/2015; SOW 10 - 01/29/2015
Citizens Asset Finance, Inc. d/b/a RBS Asset Finance, Inc. 480 Jefferson Blvd. Warwick, RI 02886	Contract Type: Master Equipment Lease Agreement Contract Date: 05/28/2014 Lessee
Robinson Mechanical Contractors, Inc. d/b/a Robinson Construction Company 2411 Walters Lane Perryville, MO 63775	Contract Type: Equipment and Services Agreement Contract No.: 3121-2001 Contract Date: 05/02/2013 SOW 5 - 8 - 04/01/2014
Siemens Industry, Inc. 501 Technology Drive Canonsburg, PA 15317	Contract Type: Engineering Design Services Contract No.: 4111-2001 Contract Date: 05/15/2014 SOW 1 - 10/13/2014
SMS Meer GmbH Ohlerkirchweg 66 41069 Monchengladbach Germany	Contract Type: Equipment and Services Agreement Contract No.: 4111-2001 Contract Date: 10/03/2013

In re PTC SEAMLESS TUBE CORP.
 Debtor

Case No. 15-21445-TPA
 (if known)

AMENDED SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
 (Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
SMS Meer Service Inc. 210 West Kensinger Drive, Suite 300 Cranberry Township, PA 16066-3435	Contract Type: Advisory Services for Erection of Hot Pilger Plant Contract Date: 03/06/2014
Southern Mechanical 485 Everett Lane Hopkinsville, KY 42240	Contract Type: Fabrication of furnace exhaust duct Contract No.: 4225-2001 Contract Date: PSA – 08/13/14; SOW 1 – 01/21/15; SOW 2 – 01/09/15
Southeastern Tank, Inc. 60 Vesta Road Lebanon, TN 37090	Contract Type: Holding tank and services Contract No.: 4302-2001 Contract Date: 10/29/14
SSOE Group 320 Seven Springs Way, Suite 350 Brentwood, TN 37027	Contract Type: Project Engineering and Design Services Agreement Contract Date: 02/06/2014
SSOE, Inc. d/b/a SSOE Group 1001 Madison Avenue Toledo, OH 43604	Contract Type: Project Engineering and Design Services Agreement Contract Date: 11/16/2014
Taylor Machine Works, Inc. 650 North Church St. Louisville, MS 39339-2017	Contract Type: Forklift lease Contract Date: 04/12/2014 Lessee
Taylor Machine Works, Inc. 650 North Church St. Louisville, MS 39339-2017	Contract Type: Forklift lease Contract Date: 10/14/2014 Lessee
Tencarva Machinery Company 2929 Kraft Drive Nashville, TN 37204	Contract Type: Professional Services Agreement regarding pumps Contract No.: 4274-2001 Contract Date: 10/01/2014

In re PTC SEAMLESS TUBE CORP.
 Debtor

Case No. 15-21445-TPA
 (if known)

AMENDED SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
 (Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Tenova Core Inc. Cherrington Corporate Center 100 Corporate Center Drive Coraopolis, PA 15108	Contract Type: Professional Services Agreement regarding work on rotary hearth furnace Contract No.: 4038-2001 Contract Date: 02/17/2014 SOW 4 - 01/30/2015
Terrell Manufacturing Services, Inc. 7245 Hall Road Muskegon, MI 49442	Contract Type: Design of Reclaim Spray Booth Contract No.: 4077-2001 Contract Date: 04/01/14; amended 06/09/14
Ipsco Tubulars Inc. d/b/a TMK IPSCO 10120 Houston Oaks Drive Houston, TX 77064	Contract Type: Steel Purchase Agreement Contract Date: 04/29/2014
Traughber Mechanical Services, Inc. 818 Blackjack Road Franklin, KY 42134	Contract Type: Professional Services Agreement Contract No.: 4134-2001 Contract Date: 04/14/2014 SOW 12 - 12/10/2014; SOW 15 - 01/19/2015
Tyco Integrated Security LLC 2005 Elm Hill Pike Nashville, TN 37210-3807	Contract Type: Building Security Agreement Contract Date: 10/24/2014
Xylem Water Solutions USA, Inc. 9745 Hedden Road Evansville, IN 47725	Contract Type: Professional Services Agreement regarding pumps Contract No.: 4213-2001 Contract Date: 08/05/2014

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

IN RE:

PTC SEAMLESS TUBE CORP. f/k/a
PTC ALLIANCE PIPE ACQUISITION LLC,

Debtor.

Chapter 11

Case No. 15-21445-TPA

STATEMENT OF FINANCIAL AFFAIRS CONTINUATION SHEETS

3B. Payments to Creditors

Creditor	Check # or Wire	Date	Amount	Totals
Acuren Inspection, Inc. P.O. Box 846313 Dallas, TX 75284-6313	90000787	02/02/2015	17,266.75	
			Total	\$17,266.75
Advanced Machine & Engineering 35109 Eagle Way Chicago, IL 60678-1351	90000802	02/02/2015	23,840.40	
			Total	\$23,840.40
Bailey Port Inc. P.O. Box 1290 Calvert City, KY 42029	90000800	02/02/2015	16,400.00	
			Total	\$16,400.00
ByPass Warehouse, LLC 300 Charles Garnett Drive Hopkinsville, KY 42240	90000883	03/23/2015	10,080.00	
			Total	\$10,080.00
Candlewood Partners, LLC 526 Superior Avenue East Suite 1200 Cleveland, OH 44114	Wire	04/14/2015	50,000.00	
	Wire	04/24/2015	52,800.00	
			Total	\$102,800.00
Clariant Oil & Mining Services 2750 Technology Forest Blvd. The Woodlands, TX 77381	Wire	01/27/2015	12,345.21	
	Wire	03/03/2015	12,345.21	
	Wire	04/02/2015	12,345.21	
			Total	\$37,053.63
Earth Science Engineering 201 West Dunbar Cave Road Clarksville, TN 37040	90000820	02/11/2015	12,579.16	
	90000878	03/16/15	51,848.96	
			Total	\$64,428.12

ePlus Technology Inc. P.O. Box 404398 Atlanta, GA 30384-4398	90000803 90000911	02/02/2015 04/13/2015	2,075.49 18,284.32	Total	\$20,359.81
Extreme Machine & Fabricating 2340 Quality Lane Suite 1 West Middlesex, PA 16159-6310	90000804 90000821	02/02/2015 02/11/2015	127,000.00 19,842.00	Total	\$146,842.00
Flanders Electric Motor P.O. Box 993 Evansville, IN 47706-0993	90000805 90000837	02/02/2015 02/23/2015	65,998.78 518,068.00	Total	\$584,066.78
Hopkinsville Industrial Foundation Inc. 2800 Ft. Campbell Blvd. Hopkinsville, KY 42240	90000813	02/03/2015	15,500.00	Total	\$15,500.00
Horizon Corporate Housing, LLC 2237 Lowes Dr. West Suite H Clarksville TN 37040	90000854 90000899	03/02/2015 04/06/2015	7,427.87 6,412.00	Total	\$13,839.87
Jennie Stuart Medical Center, Inc. P.O. Box 2400 Hopkinsville, KY 42241	90000691 90000816	01/09/2015 02/11/2015	6,535.50	Total	\$6,535.50
John C. Feinauer Welding, Inc. P.O. Box 721685 Newport, KY 41072	90000894	03/31/2015	25,280.00	Total	\$25,280.00
K. A. Hamilton & Associates, Inc. 159 Perry Highway Suite 100 Pittsburgh, PA 15229	90000788 90000827	02/02/2015 02/11/2015	4,746.40 1,676.90	Total	\$6,423.30
Logan and Company, Inc. 546 Valley Road Montclair, NJ 07043	Wire	04/24/2015	3,000.00	Total	\$3,000.00
Magnetic Analysis Co. P.O. Box 95000-5740 Philadelphia, PA 19195-5740	90000806	02/02/2015	33,093.00	Total	\$33,093.00
Metaling doo Bozidara Adzije 2 44000 Sisak Croatia	Wire Wire Wire	01/26/2015 02/09/2015 02/18/2015	1,451.07 3,831.16 36,876.68	Total	\$42,158.91
MSC Industrial Supply Co. Inc. Dept. CH0075 Palatine, IL 60055-0075	90000808	02/02/2015	8,445.32	Total	\$8,445.32

NewStar Equipment Finance
Suite 1250
500 Boylston St.
Boston, MA 02116

Wire	02/02/2015	28,909.20	
Wire	02/02/2015	28,615.03	
Wire	02/02/2015	13,208.04	
Wire	03/02/2015	28,909.20	
Wire	03/03/2015	28,615.03	
Wire	03/04/2015	12,781.97	
Wire	03/05/2015	36,916.00	
Wire	04/01/2015	30,763.33	
Wire	04/01/2015	28,909.20	
Wire	04/01/2015	28,615.03	
Wire	04/01/2015	12,781.97	
	Total		\$279,024.00

Nucor Steel Memphis, Inc.
232339 Momentum Place
Chicago, IL 60689

Wire	01/30/2015	12,249.72	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	4,474.42	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	17,653.07	
Wire	03/23/2015	9,028.83	
	Total		\$290,549.02

Paducah Gear & Machine Co., LC
P.O. Box 548
Ankeny, IA 50021

90000814	02/11/2015	29,095.00	
	Total		\$29,095.00

Paducah McCracken County Riverport Authority
P.O. Box 2302
Paducah, KY 42002

90000817	02/11/2015	31,497.79	
90000844	03/02/2015	2,400.00	
90000884	03/23/2015	4,800.00	
	Total		\$38,697.79

Pennyrile Rural Electric
P.O. Box 2900
Hopkinsville, KY 42241-2900

90000835	02/19/2015	137,302.71	
90000872	03/16/2015	137,825.15	
	Total		\$275,127.86

Ram Corporation, Inc.
2520 Plum Street
Nashville, TN 37207

90000829	02/11/2015	13,742.24	
90000861	03/16/2015	41,909.88	
	Total		\$55,652.12

Reed Smith LLP Reed Smith Centre 225 Fifth Avenue, Suite 1200 Pittsburgh, PA 15222				
	Wire	04/13/2015	39,803.25	
	Wire	04/24/2015	417,745.18	
	Wire	04/24/2015	25,000.00	
			Total	\$482,548.43
Siemens Industries, Inc. 1000 Deerfield Parkway Buffalo Grove, IL 60089				
	90000834	02/14/2015	312,000.00	
			Total	\$312,000.00
SSOE Group 1001 Madison Avenue Toledo, OH 43604-1585				
	90000807	02/02/2015	84,876.92	
			Total	\$84,876.92
Sunbelt Rentals, Inc. P.O. Box 409211 Atlanta, GA 30384-9211				
	90000797	02/02/2015	2,558.12	
			Total	\$2,558.12
Taylor Machine Works, Inc. P.O. Box 906 Louisville, MS 39339-0906				
	90000779	02/02/2015	8,000.00	
	90000890	03/23/2015	16,000.00	
	90000903	04/06/2015	16,000.00	
	90000920	04/13/2015	8,000.00	
			Total	\$48,000.00
Terillium 201 East 5th Street Suite 2700 Cincinnati, OH 45202				
	90000782	02/02/2015	1,917.50	
	90000825	02/11/2015	16.60	
			Total	\$1,934.10
Terrell Manufacturing Services 7245 Hall Road Muskegon, MI 49442				
	90000877	03/16/2015	31,328.64	
			Total	\$31,328.64
Traughber Mechanical Services, Inc. 818 Blackjack Road Franklin, KY 42134				
	90000824	02/11/2015	127,887.90	
	90000838	02/23/2015	145,019.40	
	90000867	03/16/2015	36,541.40	
			Total	\$309,448.70
Universal Am-Can Ltd. P.O. Box 712969 Cincinnati, OH 45271-2969				
	90000790	02/02/2015	15,400.00	
	90000830	02/11/2015	8,781.80	
			Total	\$24,181.80
Xylem, Inc. 26717 Network Place Chicago, IL 60673-1267				
	90000832	02/11/2015	84,260.00	
			Total	\$84,260.00
			Total	\$3,526,695.89

**IN THE UNITED STATES BANKRUPTCY COURT
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IN RE:

PTC SEAMLESS TUBE CORP. f/k/a
PTC ALLIANCE PIPE ACQUISITION LLC,

Debtor.

Chapter 11

Case No. 15-21445-TPA

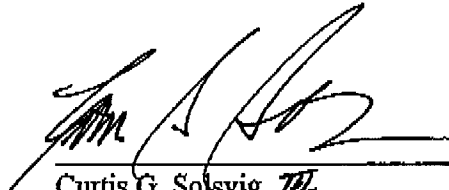
Document No. ____

DECLARATION CONCERNING DEBTOR'S AMENDED SCHEDULES

**DECLARATION UNDER PENALTY OF
PERJURY ON BEHALF OF A CORPORATION**

I, Curtis G. Solsvig, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 53 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Dated: July 7, 2015



Curtis G. Solsvig *TS*
Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.