

United States Bankruptcy Court
Central District of California

In re **State Fish Co., Inc.**

Debtor

Case No. **2:15-bk-11084-SK**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	8,800,000.00		
B - Personal Property	Yes	16	26,068,772.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		5,768,112.57	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		4,409.86	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	24		4,312,148.91	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		49			
Total Assets			34,868,772.00		
Total Liabilities				10,084,671.34	

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Quay Lot 1: 400 E C St Lot 1 BLK 16 Wilmington, CA (Assessor ID #7424 001 028)	Fee simple	-	3,000,000.00	0.00
Quay Lot 5W: 412 E C St 5 BLK 16 Wilmington, CA (Assessor ID #7424 001 030)				
Quay Lot 5E: 412 E C St 1/2 Lot 5 BLK 16 Wilmington, CA (Assessor ID #7424 001 049)				
Quay Lot 3: 400 E C St Lot 3 BLK 16 Wilmington, CA (Assessor ID #7424 001 029)				
Quay Lot 7: Quay Ave Lot 7 Wilmington, CA (Assessor ID #7424 001 053)				
Quay Lot 9: Quay Ave Lot 9 Wilmington, CA (Assessor ID #7424 001 050)				
Quay Lot 11N: Quay Ave Lot 11 Wilmington, CA (Assessor ID #7424 001 051)				
Quay Lot 11S: Quay Ave Lot 11 Wilmington, CA (Assessor ID #7424 001 052)				
1130 W C St Wilmington, CA 90744 (Assessor ID #7417 008 038)	Fee simple	-	5,800,000.00	0.00
233 King Ave Lots 26 and 27 Wilmington, CA 90744 (Assessor ID #7417 008 042)				
233 King Ave Lots 24 and 25 Wilmington, CA 90744 (Assessor ID #7417 008 043)				

Sub-Total > **8,800,000.00** (Total of this page)

Total > **8,800,000.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **State Fish Co., Inc.**Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Location: 2194 Signal Place, San Pedro CA 90731 and 1130 West C St., Wilmington, CA 90744 (\$1,000 avg monthly amount on hand)	-	1,000.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking Acct xxx4964, Wells Fargo Bank	-	253,621.00
		Payroll Acct xxx0527, Farmers & Merchants Bank	-	157,864.00
		Checking Acct xxx6939, Wells Fargo Bank (State Fish/HPP)	-	164,492.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **576,977.00**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		100% Owner of Calpack Foods, LLC	-	Unknown
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Trade A/R as of 12/31/14	-	5,031,616.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Calpack Foods, LLC as of 12/31/14	-	2,400,000.00
		Employee Receivables as of 12/31/14	-	55,953.00
		Legal malpractice claims against M. Leight and law offices of M. Leight (Case No. BC516682) as of 12/31/14	-	155,000.00
		San Francisco Seafood as of 12/31/14 (property deed on file as collateral)	-	229,000.00
		Atlantis Seafood sale (as of 12/31/14)	-	3,915,000.00
		A & M Express Trans. Inc.	-	25,000.00
		Peter Wadsworth (import vendor)	-	65,000.00
		U.S. Department of Commerce (cashier's check)	-	41,000.00
		Sea Catch	-	38,415.00
Sub-Total >				11,955,984.00
(Total of this page)				

Sheet **1** of **3** continuation sheets attached
to the Schedule of Personal Property

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		Various registered trademarks for portions of company logo and names of "Fiesta Del Mar," "Atlantis Seafood," "Calamari of California," "Fiesta," "First Nations Sustainable Native Fisheries," "Nautilus," "Rancho Pacific Foods," "Hi Nu Shin," "First Nations Sustainable Native Fisheries," "Sea Catch Market Fresh Advantage," registered in one or more of these countries: Australia, Canada, China, Croatia, CTM, Hong Kong, Japan, Mexico, New Zealand, Philippines, USA	-	Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.		Food processing permit, non-transferable	-	2,000.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2006 Lexus 1949 Antique Truck (ownership in question) See also "Auto Equip" on attached property list	-	Unknown
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See attached list of fixed assets	-	Unknown

Sub-Total > **2,000.00**
(Total of this page)

Sheet **2** of **3** continuation sheets attached
to the Schedule of Personal Property

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.		See attached list of fixed assets	-	Unknown
30. Inventory.		Book value, as of 12/31/14	-	13,533,811.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sheet **3** of **3** continuation sheets attached
to the Schedule of Personal Property

Sub-Total > **13,533,811.00**
(Total of this page)
Total > **26,068,772.00**

(Report also on Summary of Schedules)

Fixed Assets

I. State Fish Company, Inc.

Type of Property	Description of Property	Location of Property	Net Book Value
BUILDING	ADDITIONS	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
BUILDING	WIRING	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
BUILDING	INSULATION	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
BUILDING	WIRING	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
BUILDING	INSULATION	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
BUILDING	BLAST FREEZER	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
BUILDING	INSULATION	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
BUILDING	PLUMBING & EQUIP	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
BUILDING	SPRINKLERS	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
BUILDING	AIR CONDITIONING	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
BUILDING	BUILDING & STRUCTURE	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
BUILDING	HOLDING ROOM	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	0.00
BUILDING	EARTHQUAKE	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	24,082.45
BUILDING	ASPHALT	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	71,182.92
BUILDING	ROOF REPAIR	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	62,065.26
BUILDING	ARCHITECT FEE	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	1,862.50
BUILDING	ARCHITECT FEE	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	1,862.50
BUILDING	ARCHITECT FEE	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	1,623.36
BUILDING	INFILTRATION CALCULATUONS	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	379.17
BUILDING	ALTA SURVEY	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	3,425.00
BUILDING	INFILTRATION CALCULATUONS	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	380.56
BUILDING	TITLE REPORT	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	570.83
BUILDING	ALTA SURVEY	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	996.67
BUILDING	SPS Inc. - 40475-2/4 RP 4BM/8COLMN	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	25,378.33
BUILDING	PROCESS ROOM	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	36,366.33
BUILDING	CA CASE PLANT	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	6,936.11
BUILDING	TRI	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	5,333.33
BUILDING	DOWN ON NEW ROOF	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	23,606.28
BUILDING	ROOF BALANCE	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	34,893.50
BUILDING	HPP REMODEL	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	2,002,100.64
BUILDING	DRE CONTROL PANEL	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	38,354.60
BUILDING	ENGINE RM IMPROVEMENTS	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	12,436.97
BUILDING	ENGINE RM IMPROVEMENTS	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	6,261.37
BUILDING	DRE CONTROL PANEL	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	17,241.99
BUILDING	DRE CONTROL PANEL	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	34,720.18
BUILDING	ENGINE RM IMPROVEMENTS	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	6,304.25
BUILDING	P1 Project Plan - CAD	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	4,048.00
BUILDING	New Chilled Glycol Sys	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	119,057.43
BUILDING	HPP II Construction	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	254,819.27

Type of Property	Description of Property	Location of Property	Net Book Value
BUILDING	FIRE BELL	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	2,000.00
BUILDING	IRON FENCE	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	5,229.34
BUILDING	DRAIN LINE	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	8,755.56
BUILDING	Lumber	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	2,645.33
BUILDING	STEEL CABINET	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	1,558.75
BUILDING	ELECTRIC VFD CABINET	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	3,404.16
BUILDING	CONSTRUCTION DOCS	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	5,791.50
BUILDING	CARPET	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	3,797.10
BUILDING	FIRE SPRINKLERS (Down)	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	9,030.95
BUILDING	ELECTRICAL PANEL	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	11,001.67
BUILDING	GLYCOL SYSTEM	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	5,293.07
BUILDING	Revised Contract	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	23,602.96
BUILDING	Final HPP Room	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	9,862.74
BUILDING	Fire Sprinkler System	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	22,466.90
MARKET EQUIPMENT	MARKET EQUIPMENT	Market, 2194 Signal Pl., San Pedro, CA 90731	-
MARKET EQUIPMENT	MARKET EQUIPMENT	Market, 2194 Signal Pl., San Pedro, CA 90731	-
MARKET EQUIPMENT	MARKET EQUIPMENT	Market, 2194 Signal Pl., San Pedro, CA 90731	-
MARKET EQUIPMENT	MARKET EQUIPMENT	Market, 2194 Signal Pl., San Pedro, CA 90731	-
MARKET EQUIPMENT	MARKET EQUIPMENT	Market, 2194 Signal Pl., San Pedro, CA 90731	-
MARKET EQUIPMENT	MARKET EQUIPMENT	Market, 2194 Signal Pl., San Pedro, CA 90731	-
MARKET EQUIPMENT	MARKET EQUIPMENT	Market, 2194 Signal Pl., San Pedro, CA 90731	-
MARKET EQUIPMENT	WET FISH PUMP	Market, 2194 Signal Pl., San Pedro, CA 90731	-
MARKET EQUIPMENT	NO STAR ICE MACHINE	Market, 2194 Signal Pl., San Pedro, CA 90731	-
MARKET EQUIPMENT	PRESSURE WASHER	Market, 2194 Signal Pl., San Pedro, CA 90731	-
MARKET EQUIPMENT		Market, 2194 Signal Pl., San Pedro, CA 90731	-
MARKET EQUIPMENT	FORKLIFT EQUIPMENT	Market, 2194 Signal Pl., San Pedro, CA 90731	-
MARKET EQUIPMENT	AT&T EQUIPMENT	Market, 2194 Signal Pl., San Pedro, CA 90731	-
MARKET EQUIPMENT	KLAUS' DESK	Market, 2194 Signal Pl., San Pedro, CA 90731	-
MARKET EQUIPMENT	BLOWER	Market, 2194 Signal Pl., San Pedro, CA 90731	-
MARKET EQUIPMENT	IHF CHARGERS	Market, 2194 Signal Pl., San Pedro, CA 90731	1,205.43
MARKET EQUIPMENT	FISH SCALE	Market, 2194 Signal Pl., San Pedro, CA 90731	29,221.25
MARKET EQUIPMENT	PLATFORM FISH SCALE	Market, 2194 Signal Pl., San Pedro, CA 90731	10,542.12
MARKET EQUIPMENT	AWNING	Market, 2194 Signal Pl., San Pedro, CA 90731	1,665.00
MARKET EQUIPMENT	Electrical Control System	Market, 2194 Signal Pl., San Pedro, CA 90731	5,622.69
MARKET EQUIPMENT	ELECTROLIFT HOIST	Market, 2194 Signal Pl., San Pedro, CA 90731	12,121.43
MARKET EQUIPMENT	ICE MACHINE	Market, 2194 Signal Pl., San Pedro, CA 90731	28,815.47
MARKET EQUIPMENT	COVENANT FORKLIFT	Market, 2194 Signal Pl., San Pedro, CA 90731	6,878.44
MARKET EQUIPMENT	24 VOLT BATTERY	Market, 2194 Signal Pl., San Pedro, CA 90731	0.00
MARKET EQUIPMENT	COVENANT FORKLIFT (Ventura)	Market, 2194 Signal Pl., San Pedro, CA 90731	7,297.50
MARKET EQUIPMENT	INSTALL ICE MACHINE	Market, 2194 Signal Pl., San Pedro, CA 90731	17,034.46
MARKET EQUIPMENT	STAINLESS STEEL SHEETS	Market, 2194 Signal Pl., San Pedro, CA 90731	5,326.49
MARKET EQUIPMENT	FISH PUMP PARTS	Market, 2194 Signal Pl., San Pedro, CA 90731	10,433.35

Type of Property	Description of Property	Location of Property	Net Book Value
MARKET EQUIPMENT	Motor Fish Pump	Market, 2194 Signal Pl., San Pedro, CA 90731	3,713.35
MARKET EQUIPMENT	Vacuum Pump	Market, 2194 Signal Pl., San Pedro, CA 90731	7,844.03
MARKET EQUIPMENT	ICE MACHINE	Market, 2194 Signal Pl., San Pedro, CA 90731	33,114.40
MARKET EQUIPMENT	Vacuum Pump	Market, 2194 Signal Pl., San Pedro, CA 90731	2,686.42
MARKET EQUIPMENT	ICE MACHINE	Market, 2194 Signal Pl., San Pedro, CA 90731	12,739.07
EQUIPMENT P1		Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1		Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	METAL DETECTOR	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	LABELER	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	METAL DETECTOR	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	CASE SEALER	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	SIGNATURE PACKAGING	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	CARNITECH US	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	SIGNATURE PACKAGING	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	SIGNATURE PACKAGING	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	AMMONIA PUMP	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	PAC WEST CASE TAPER (40%)	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	PAC WEST CASE TAPER (60%)	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	387.67
EQUIPMENT P1	RICOH AFICIO PRINTER	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	EBS-6200 CIJ Printer	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	FLYNN SCALE	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	FLYNN SCALE	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	NIKON CAMERA	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	TABLE SEALER	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	3 FORKLIFT 24VOLT BATTERY	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	PALLET JACK	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	CHARGERS	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	4 FORKLIFT 24VOLT BATTERY	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	PALLET JACK	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	AIR COMPRESSOR	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	DRIVE MOTOR x 2	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	48 VOLT BATTERY	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	WORKBENCH	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	PROVAC 800 MACHINE	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	4,458.41
EQUIPMENT P1	TOUCH SCREEN SCALE	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	3,723.46
EQUIPMENT P1	2 ZIP BATTERY CHARGERS	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	Rack & PDU	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	424.88
EQUIPMENT P1	NEW PHONE SYSTEM	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	1,386.21
EQUIPMENT P1	CHARGERS	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	CHARGERS	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	HVAC UNIT FOR OFFICE	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	3,552.60
EQUIPMENT P1	BAND SAWS	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-

Type of Property	Description of Property	Location of Property	Net Book Value
EQUIPMENT P1	HIGH SPEED LABELER	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	2,586.00
EQUIPMENT P1	LOCKERS	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	1,239.69
EQUIPMENT P1	METAL DETECTOR	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	3,390.36
EQUIPMENT P1	BAND SAWS	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	GEMINI PRINTER	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	811.50
EQUIPMENT P1	BAND SAWS	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	TAPER MACHINE	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	2,012.80
EQUIPMENT P1	7 PALLET JACKS	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT P1	Walkie Lift Truck	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	1,835.10
EQUIPMENT P1	Document Scanner	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	48.89
EQUIPMENT P1	Steel Storage Container	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	1,438.22
EQUIPMENT 505	POWER PAC	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT 505	VAC PAC MACHINE	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT 505	POWER PAC 420 PYMT 1 OF 3	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT 505	LABEL MACHINE	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT 505	K4925 AMMONIA PUMP	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT 505	VAC PAK MACHINE	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT 505	SK 15 AIR COMPRESSOR W/DRYER	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT 505	A&D SALERS EN-1900582 & EN-1900576	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT 505	ROMP 4 STRAPPING MACHINES	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT 505	ROMP 4 STRAPPING MACHINES	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT 505	VAC PAK MACHINE	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT 505	4277-1 COMPRESSOR P1	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	482.60
EQUIPMENT 505	Amonia Pump	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
EQUIPMENT 505	SARDINE BINS (CONCESIONARIOS	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	9,350.00
EQUIPMENT 505	SARDINE BINS (CONCESIONARIOS	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	15,525.00
EQUIPMENT 505	DIVIDER SET	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	3,451.67
EQUIPMENT 505	PICNIC TABLES x 6	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	3,200.02
EQUIPMENT 505	VIDEOJET PRINTER	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	2,795.80
EQUIPMENT 505	VIDEOJET PRINTER	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	2,766.34
EQUIPMENT 505	48 VOLT BATTERY	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	4,461.51
EQUIPMENT 505	SECURITY SYSTEM	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	2,278.09
EQUIPMENT 505	Pipe Threader Cutter Tool	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	1,555.94
EQUIPMENT 505	BOTTLER MACHINE	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	19,718.27
EQUIPMENT 505	BUSCH PUMP	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	4,450.84
EQUIPMENT 505	11 Pallet Jacks	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	18,344.70
EQUIPMENT 505	2 - 24 volt batteries	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	3,059.98
EQUIPMENT 505	Scanner	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	999.16
EQUIPMENT HPP	HPP MACHINE (AVURE)	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	1,245,680.78
EQUIPMENT HPP	AIR DRYER CONVEYOR	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	43,480.20
EQUIPMENT HPP	CONTROL SYSTEM	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	22,342.76
EQUIPMENT HPP	AVURE PLATES	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	5,439.81

Type of Property	Description of Property	Location of Property	Net Book Value
EQUIPMENT HPP	HPP MACHINE (AVURE)	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	125,095.51
EQUIPMENT HPP	HPP MACHINE (AVURE) Final #1 Machine	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	151,678.31
EQUIPMENT HPP	HPP MACHINE (AVURE) #2 Down	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	504,400.00
EQUIPMENT HPP	HPP MACHINE (AVURE) #2 Final	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	1,029,600.00
EQUIPMENT HPP	AVURE Rear Guid Rail	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	5,961.77
EQUIPMENT HPP	AVURE FRONT GUIDE RAIL	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	6,380.80
EQUIPMENT HPP	AVURE BOOSTER PUMP	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	5,832.74
EQUIPMENT HPP	TOUCH SCREEN PANEL	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	470.40
EQUIPMENT HPP	FIRE SPRINKLER DOCK	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	3,530.00
EQUIPMENT HPP	HPP MACHINE FREIGHT	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	40,210.31
EQUIPMENT HPP	HPP INTENSIFIER	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	16,822.59
EQUIPMENT HPP	HPP MACHINE (AVURE) #2 Final	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	180,266.67
EQUIPMENT HPP	HPP DRYING MACHINE	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	8,985.11
EQUIPMENT HPP	Steel Table and Conveyor	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	12,070.88
EQUIPMENT HPP	FINAL FINAL HPP1	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	156,325.00
EQUIPMENT HPP	HPP MACHINE #2 PAY Sales Tax	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	88,333.34
EQUIPMENT HPP	HPP MACHINE #2 PAY Sales Tax	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	77,753.33
EQUIPMENT HPP	Steel Turntable for bottles	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	4,974.17
EQUIPMENT HPP	Label Printer	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	9,490.78
EQUIPMENT HPP	Label Printer	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	9,068.98
EQUIPMENT HPP	Upgrade Water Chiller	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	3,140.02
EQUIPMENT HPP	Tool - Beader	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	1,962.07
OFFICE EQUIPMENT	SEASOFT SOFTWARE	2194 Signal Pl., San Pedro, CA 90731	
OFFICE EQUIPMENT	PRINTER -TY	2194 Signal Pl., San Pedro, CA 90731	
OFFICE EQUIPMENT	VIDEO CAMERA	2194 Signal Pl., San Pedro, CA 90731	
OFFICE EQUIPMENT	LAPTOP - JOHN MA	2194 Signal Pl., San Pedro, CA 90731	
OFFICE EQUIPMENT	SURVEILLANCE EQUIPMENT	2194 Signal Pl., San Pedro, CA 90731	
OFFICE EQUIPMENT	LAPTOP	2194 Signal Pl., San Pedro, CA 90731	
OFFICE EQUIPMENT	LAPTOP	2194 Signal Pl., San Pedro, CA 90731	
OFFICE EQUIPMENT	LAPTOP	2194 Signal Pl., San Pedro, CA 90731	
OFFICE EQUIPMENT	DIGITAL CAMERAS	2194 Signal Pl., San Pedro, CA 90731	
OFFICE EQUIPMENT	SOFTWARE	2194 Signal Pl., San Pedro, CA 90731	
OFFICE EQUIPMENT	COPIER	2194 Signal Pl., San Pedro, CA 90731	
OFFICE EQUIPMENT	FAX MACHINE - SUSAN	2194 Signal Pl., San Pedro, CA 90731	-
OFFICE EQUIPMENT	COLOR PRINTER - SUSAN	2194 Signal Pl., San Pedro, CA 90731	-
OFFICE EQUIPMENT	BLUE TOOTH - PC EQUIPMENT	2194 Signal Pl., San Pedro, CA 90731	-
OFFICE EQUIPMENT	MONITOR	2194 Signal Pl., San Pedro, CA 90731	-
OFFICE EQUIPMENT	DELL OFFICE COMPUTERS	2194 Signal Pl., San Pedro, CA 90731	-
OFFICE EQUIPMENT	DELL OFFICE COMPUTERS	2194 Signal Pl., San Pedro, CA 90731	-
OFFICE EQUIPMENT	LAPTOP	2194 Signal Pl., San Pedro, CA 90731	-
OFFICE EQUIPMENT	DELL OFFICE COMPUTERS	2194 Signal Pl., San Pedro, CA 90731	-
OFFICE EQUIPMENT	Dell XPS	2194 Signal Pl., San Pedro, CA 90731	-

Type of Property	Description of Property	Location of Property	Net Book Value
OFFICE EQUIPMENT	Dell XPS	2194 Signal Pl., San Pedro, CA 90731	-
OFFICE EQUIPMENT	Dell XPS	2194 Signal Pl., San Pedro, CA 90731	-
OFFICE EQUIPMENT	Dell XPS	2194 Signal Pl., San Pedro, CA 90731	-
OFFICE EQUIPMENT	Dell XPS	2194 Signal Pl., San Pedro, CA 90731	-
OFFICE EQUIPMENT	Dell Compter - Addie	2194 Signal Pl., San Pedro, CA 90731	-
OFFICE EQUIPMENT	Ipads and accessories	2194 Signal Pl., San Pedro, CA 90731	-
OFFICE EQUIPMENT	Dell Laptop - Klaus	2194 Signal Pl., San Pedro, CA 90731	-
OFFICE EQUIPMENT	Dell Computer - Patrick	2194 Signal Pl., San Pedro, CA 90731	-
OFFICE EQUIPMENT	Sony Vaio Notebook	2194 Signal Pl., San Pedro, CA 90731	0.00
OFFICE EQUIPMENT	ViewSonic Monitor - Klaus	2194 Signal Pl., San Pedro, CA 90731	0.00
OFFICE EQUIPMENT	Business Card Scanner	2194 Signal Pl., San Pedro, CA 90731	0.00
OFFICE EQUIPMENT	Lexmark Printer - P1	2194 Signal Pl., San Pedro, CA 90731	0.00
OFFICE EQUIPMENT	Dell Computer - Klaus Home	2194 Signal Pl., San Pedro, CA 90731	(0.00)
OFFICE EQUIPMENT	P2 Scanner	2194 Signal Pl., San Pedro, CA 90731	-
OFFICE EQUIPMENT	Samsung Printer - Klaus Home	2194 Signal Pl., San Pedro, CA 90731	-
OFFICE EQUIPMENT	Optoma Projector	2194 Signal Pl., San Pedro, CA 90731	-
OFFICE EQUIPMENT	Steelcase chair - Addie	2194 Signal Pl., San Pedro, CA 90731	-
OFFICE EQUIPMENT	25 Phone/Computer Lines P2	2194 Signal Pl., San Pedro, CA 90731	2,846.62
OFFICE EQUIPMENT	Dell Laptops(Rhoda,Jennifer,Janet)	2194 Signal Pl., San Pedro, CA 90731	
OFFICE EQUIPMENT	Ipad	2194 Signal Pl., San Pedro, CA 90731	
OFFICE EQUIPMENT	Market Laptop - Spare	2194 Signal Pl., San Pedro, CA 90731	
OFFICE EQUIPMENT	Toshiba Copier	2194 Signal Pl., San Pedro, CA 90731	
OFFICE EQUIPMENT	Ipad & HP Slate	2194 Signal Pl., San Pedro, CA 90731	
OFFICE EQUIPMENT	Alarm/Camera Security(IVA Solutions	2194 Signal Pl., San Pedro, CA 90731	
OFFICE EQUIPMENT	HP Printer / Dell Desktop	2194 Signal Pl., San Pedro, CA 90731	
OFFICE EQUIPMENT	IVA Security	2194 Signal Pl., San Pedro, CA 90731	0.00
OFFICE EQUIPMENT	Samsung Slate & Accessories	2194 Signal Pl., San Pedro, CA 90731	165.06
OFFICE EQUIPMENT	HP Switch	2194 Signal Pl., San Pedro, CA 90731	210.85
OFFICE EQUIPMENT	Sonic Wall APC Network	2194 Signal Pl., San Pedro, CA 90731	353.50
OFFICE EQUIPMENT	Dell Laptop	2194 Signal Pl., San Pedro, CA 90731	121.50
OFFICE EQUIPMENT	HP VMHost Server	2194 Signal Pl., San Pedro, CA 90731	3,297.57
OFFICE EQUIPMENT	Backup Equip	2194 Signal Pl., San Pedro, CA 90731	1,059.59
OFFICE EQUIPMENT	Dell Desktop Plant 1	2194 Signal Pl., San Pedro, CA 90731	705.71
OFFICE EQUIPMENT	APC Rack Battery Backup P3	2194 Signal Pl., San Pedro, CA 90731	939.76
OFFICE EQUIPMENT	Fujitsu Scanner	2194 Signal Pl., San Pedro, CA 90731	499.99
OFFICE EQUIPMENT	4 HD IP Security Cameras	2194 Signal Pl., San Pedro, CA 90731	1,635.48
OFFICE EQUIPMENT	Maint Connection Software	2194 Signal Pl., San Pedro, CA 90731	4,269.26
OFFICE EQUIPMENT	Surface Tablet	2194 Signal Pl., San Pedro, CA 90731	568.12
OFFICE EQUIPMENT	Tablet - Susan	2194 Signal Pl., San Pedro, CA 90731	543.41
OFFICE EQUIPMENT	Dell Notebook (Patrick/Mesa)	2194 Signal Pl., San Pedro, CA 90731	718.60
OFFICE EQUIPMENT	Dell Desktop Market	2194 Signal Pl., San Pedro, CA 90731	789.62
OFFICE EQUIPMENT	Dell Desktop Market	2194 Signal Pl., San Pedro, CA 90731	1,240.25

Type of Property	Description of Property	Location of Property	Net Book Value
OFFICE EQUIPMENT	Dell Laptops	2194 Signal Pl., San Pedro, CA 90731	2,849.59
OFFICE EQUIPMENT	Acrobat Software	2194 Signal Pl., San Pedro, CA 90731	5,606.25
OFFICE EQUIPMENT	Maint Connection Software	2194 Signal Pl., San Pedro, CA 90731	3,222.22
OFFICE EQUIPMENT	Software Modifications	2194 Signal Pl., San Pedro, CA 90731	3,688.89
OFFICE EQUIPMENT	Dell Desktop Computer	2194 Signal Pl., San Pedro, CA 90731	876.09
OFFICE EQUIPMENT	HP Printer	2194 Signal Pl., San Pedro, CA 90731	2,744.05
OFFICE EQUIPMENT	Software Modifications	2194 Signal Pl., San Pedro, CA 90731	3,895.83
PLANT/STORAGE EQUIPMENT	EQUIPMENT HOBART	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	
PLANT/STORAGE EQUIPMENT	POWER LIFT (FORKLIFT)	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	
PLANT/STORAGE EQUIPMENT	4 FORKLIFTS	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	
PLANT/STORAGE EQUIPMENT	BOOM	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	
PLANT/STORAGE EQUIPMENT	154 6' FREEZER RACK	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	
PLANT/STORAGE EQUIPMENT	KOMATSU FORKLIFT	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	
STORAGE EQUIPMENT P2	WIRE DISPLAY RACK	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	
EQUIPMENT 505	PLATE MAGNET	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	
EQUIPMENT 505	RACKS	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	FORKLIFT	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	85 ELEVATOR RACKS	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	FORKLIFT 566703AE	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	FORKLIFT 566761A	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	FORKLIFT E50XM	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	FORKLIFT FB20M-3	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	2024-SB CARTON SEALING MACHINE	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	ROMP 4 STRAPPING MACHINES	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	ROMP 4 STRAPPING MACHINES	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	
EQUIPMENT 505	FORKLIFT	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	
EQUIPMENT 505	CHARGER	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	
EQUIPMENT 505	FISH DUMP BOX	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	FISH DUMP BLOCKS	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	TRASH SORTER / SHAFT	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	FG25ST-12 Ventura	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	FG25ST-14 Ventura	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	FG25ST-12 Ventura	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	(0.00)
EQUIPMENT 505	INDUSTRIAL FORKLIFT BATTERIES	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	VACUUM PUMP	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	0.00
EQUIPMENT 505	BLOWER, DEKKER	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	INDUSTRIAL FORKLIFT BATTERIES	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	82.48
EQUIPMENT 505	HYSRER LIFT TRUCK	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	51.19
EQUIPMENT 505	INDUSTRIAL FORKLIFT BATTERIES	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	351.81
EQUIPMENT 505	Pressure Washer	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	2005 Hyster Forklift	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	1,409.18
EQUIPMENT 505	5 Forklift Batteries	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-

Type of Property	Description of Property	Location of Property	Net Book Value
EQUIPMENT 505	One Stop Forklift	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	Flynn Scale	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	Forklift Battery	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	SK20-KWPZ Scale	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	MONSTER BINS	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	MONSTER BINS	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	FUJITSU SCANNER	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	OLYMPUS CAMERA	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	Sander/Grinder	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	Flynn Scale	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	18V Drill	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	INDUSTRIAL FORKLIFT BATTERIES	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	INDUSTRIAL FORKLIFT BATTERIES	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	BELT SERIES 200	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	JANTEK CLOCKS	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	834.85
EQUIPMENT 505	Toshiba Copier	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	0.00
EQUIPMENT 505	FREEZER RACKS	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	5,833.34
EQUIPMENT 505	MAGNET PLATE	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	MODULAR CABINET	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	486.05
EQUIPMENT 505	HYD POWER UNIT	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	ZEBRA PRINTER	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	IHF CHARGERS	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	730.57
EQUIPMENT 505	FURNITURE	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	972.24
EQUIPMENT 505	FORKLIFT CARRIAGE	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	392.36
EQUIPMENT 505	2 INFINITY CHARGERS	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	TOP SHELF FIXTURES	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	17,079.54
EQUIPMENT 505	FISH BUCKETS	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	52,436.96
EQUIPMENT 505	SORTING TABLE	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	28,916.67
EQUIPMENT 505	FURNITURE	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	216.70
EQUIPMENT 505	RACKS	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	1,165.72
EQUIPMENT 505	SCISSOR LIFT	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	1,172.36
EQUIPMENT 505	SORTING TABLE	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	31,395.24
EQUIPMENT 505	2 Forklift Batteries	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	HYD POWER UNIT	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	PRAXAIR	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	MONSTER BINS	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	HOPPERS	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	TOP SHELF FIXTURES	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	71,428.58
EQUIPMENT 505	DUMPER	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT 505	TOP SHELF FIXTURES	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	107,689.38
EQUIPMENT 505	Rare Earth Magnet	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	5,075.96
EQUIPMENT 505	DACO BINS	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	32,709.90

Type of Property	Description of Property	Location of Property	Net Book Value
EQUIPMENT 505	HYSTER FORKLIFT	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	16,653.02
EQUIPMENT 505	COVENANT FORKLIFT	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	10,648.44
EQUIPMENT 505	Spy Guys Cameras	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	401.50
EQUIPMENT 505	3 Walkie Lift Truck	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	7,282.44
EQUIPMENT 505	RARE EARTH MAGNET	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	2,488.64
EQUIPMENT MESA	TAPING MACHINE	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	6,056.98
EQUIPMENT MESA	3 FORKLIFTS	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	49,502.57
EQUIPMENT MESA	CABINET	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT MESA	BATTERY CHARGERS	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT MESA	PICNIC TABLE	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT MESA	FISH GRADER	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	-
EQUIPMENT MESA	VENDING MACHINE	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	953.33
EQUIPMENT MESA	HP Laserjet Enterprise Flow	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	714.10
EQUIPMENT MESA	HP Laserjet Printer	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	957.30
EQUIPMENT MESA	24 Volt battery	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	963.33
EQUIPMENT MESA	48 Volt Battery	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	1,907.50
EQUIPMENT MESA	Evaporative COOLER	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	2,110.48
EQUIPMENT MESA	36 Volt Charger	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	577.91
EQUIPMENT MESA	10HP Motor	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	922.22
EQUIPMENT MESA	Busch Vacuum Pump	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	4,657.42
EQUIPMENT MESA	Rare Earth Magnet	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	8,891.52
EQUIPMENT MESA	48 Volt Battery	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	2,935.57
EQUIPMENT MESA	48 Volt Battery	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	10,167.14
AUTO EQUIP	PALLET TRUCKS		-
AUTO EQUIP	PALLET TRUCKS		-
AUTO EQUIP	PALLET FORKLIFTS		-
AUTO EQUIP	PALLET FORKLIFTS		-
AUTO EQUIP	REFRIGERATED TRUCK		-
AUTO EQUIP	FORKLIFT		-
AUTO EQUIP	PALLET TRUCKS		-
AUTO EQUIP	TRUCK		-
AUTO EQUIP	TRUCK METRO		-
AUTO EQUIP	TRUCK 88 FORD		-
AUTO EQUIP	TRUCK BODY		-
AUTO EQUIP	DODGE TRUCK		-
AUTO EQUIP	DODGE TRUCK		-
AUTO EQUIP	1990 FORD TRUCK		-
AUTO EQUIP	1987 TOYOTA TRUCK		-
AUTO EQUIP	92 FORD E350 TRUCK		-
AUTO EQUIP	91 FORD F800 TRUCK		-
AUTO EQUIP	VOLVO WAGON		-
AUTO EQUIP	92 GMC TANDEM CAB		-

Type of Property	Description of Property	Location of Property	Net Book Value
AUTO EQUIP	91 GMC TANDEM CAB		-
AUTO EQUIP	92 GMC-REGRIG EQUIP		-
AUTO EQUIP	91 GMC-REFRIG EQUIP		-
AUTO EQUIP	GOOD BUICK (TRUCK)		-
AUTO EQUIP	POWER LIFT (FORKLIFT)		-
AUTO EQUIP	'95 CAD #7736		-
AUTO EQUIP	'95 CAD #3128		-
AUTO EQUIP	'95 GMC TOP KICK		-
AUTO EQUIP	BODY & TAERO KING		-
AUTO EQUIP	'92 Chevy PU		-
AUTO EQUIP	'91 TRACTOR TRAILER REEFER		-
AUTO EQUIP	1999 GMC C45C75 VIN#XJJ04844		-
AUTO EQUIP	1999 GMC C45C78 VIN #XJ5034987		-
AUTO EQUIP	2001 FORD F350		-
AUTO EQUIP	2001 CHEVY PICK-UP		-
AUTO EQUIP	2 BATTERY CHARGERS		-
AUTO EQUIP	50 FISH TANKS		-
AUTO EQUIP	2 USED FORKLIFTS		-
AUTO EQUIP	2 '96 UTILITY TRAILERS (21B)		-
AUTO EQUIP	USED TRACTOR		-
AUTO EQUIP	'89 TOYOTA TACOMA		-
AUTO EQUIP	KELLY DOCK LEVELER		-
AUTO EQUIP	USED TRAILER		-
AUTO EQUIP	2003 DEVILLE CADILLAC		(0.00)
AUTO EQUIP	2 USED TRAILER MOBILES (23B)		(0.00)
AUTO EQUIP	2005 8600 SBA 6x4		-
AUTO EQUIP	2000 GRT. DANE TRAILER (802)		-
AUTO EQUIP	2005 TOYOTA		-
AUTO EQUIP	1994 UTILITY VAN		-
AUTO EQUIP	2000 GRT. DANE TRAILER (802)		-
AUTO EQUIP	2001 MERCEDES		-
AUTO EQUIP	TRAILER		-
AUTO EQUIP	DOWN PAY 28Ft TRUCK		4,000.00
AUTO EQUIP	1 USED FORKLIFT		2,592.18
AUTO EQUIP	28 Ft Truck		42,730.55
AUTO EQUIP	40 Passenger Bus		5,343.08
AUTO EQUIP	2013 JAGUAR		38,909.88
REFRIGERATION EQUIPMENT	REFRIGERATION P1	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
REFRIGERATION EQUIPMENT	PIPING P1	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	
REFRIGERATION EQUIPMENT	FAN P1	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	
REFRIGERATION EQUIPMENT	BLAST FREEZER P1	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	
REFRIGERATION EQUIPMENT	EQUIPMENT P1	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	

Type of Property	Description of Property	Location of Property	Net Book Value
REFRIGERATION EQUIPMENT	EQUIPMENT P1	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	
REFRIGERATION EQUIPMENT	EQUIPMENT	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	
REFRIGERATION EQUIPMENT	COMPRESSOR P1	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	
REFRIGERATION EQUIPMENT	COMPRESSOR P1	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	
REFRIGERATION EQUIPMENT	EQUIPMENT	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	
REFRIGERATION EQUIPMENT	HP BUSCH VACUUM P1	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	3,286.91
REFRIGERATION EQUIPMENT	7 EVAPORATORS P1	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	20,251.55
REFRIGERATION EQUIPMENT	2 Ammonia Pumps P1	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	6,765.72
REFRIGERATION EQUIPMENT	COMPRESSOR P1	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	27,023.92
REFRIGERATION EQUIPMENT	MOTOR P1	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	2,274.53
REFRIGERATION EQUIPMENT	VIKING PUMP	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	5,155.23
REFRIGERATION EQUIPMENT	REFRIG PUMPS	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	27,652.68
REFRIGERATION EQUIPMENT	REFRIG PUMPS	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	53,923.86
REFRIGERATION EQUIPMENT	FREEZER SPRINKLERS	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	17,425.99
REFRIGERATION EQUIPMENT	Hermetic liq pumps	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	20,303.73
PAVING	PAVING	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
PAVING	PAVING	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	2,160.00
PAVING	PAVING	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	9,491.66
PAVING	PAVING	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	14,611.84
PAVING	PAVING	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	17,102.84
PAVING	QUAY LOT PAVING	Quay lots, Wilmington, CA 90744	37,358.39
PAVING	QUAY LOT PAVING	Quay lots, Wilmington, CA 90744	5,221.47
LEASEHOLD IMPROVE MESA	Basket Strainer Traps	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	1,355.34
LEASEHOLD IMPROVE MESA	Floor Plan/Drain layout	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	1,039.67
LEASEHOLD IMPROVE MESA	Floor Plan/Drain layout	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	633.34
LEASEHOLD IMPROVE MESA	Wall Enclosures/Doors	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	38,200.33
LEASEHOLD IMPROVE MESA	Electrical Feed 500HP	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	19,795.33
LEASEHOLD IMPROVE MESA	500 HP Compressor	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	30,273.33
LEASEHOLD IMPROVE MESA	Condenser Tower	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	12,536.17
LEASEHOLD IMPROVE MESA	Forklifts	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	5,256.25
LEASEHOLD IMPROVE MESA	Racking Move	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	2,407.65
LEASEHOLD IMPROVE MESA	Electrical Updgrade	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	16,813.00
LEASEHOLD IMPROVE MESA	Install Dock Levelers	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	12,643.48
LEASEHOLD IMPROVE MESA	Electrical Upgrades	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	1,649.02
LEASEHOLD IMPROVE MESA	Waterproofing Floor	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	4,862.50
LEASEHOLD IMPROVE MESA	C&L Blast Freezer	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	90,538.69
LEASEHOLD IMPROVE MESA	Constr Vestibile & Freezer	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	20,352.37
LEASEHOLD IMPROVE MESA	Warehouse Door	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	1,012.74
LEASEHOLD IMPROVE MESA	Power & Wiring Blast	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	9,722.63
LEASEHOLD IMPROVE MESA	Vestibule	Mesa, 700 S Raymond Ave., Fullerton, CA 92831	1,978.58
STORAGE EQUIPMENT	STORAGE EQUIPMENT	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	
STORAGE EQUIPMENT	STORAGE EQUIPMENT	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-

Type of Property	Description of Property	Location of Property	Net Book Value
STORAGE EQUIPMENT	STRAPPING MACHINE	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
STORAGE EQUIPMENT	FORKLIFTS	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
STORAGE EQUIPMENT	EQUIPMENT	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
STORAGE EQUIPMENT	FREEZER RACKS SHEL	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
STORAGE EQUIPMENT	FREEZER RACKS	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
STORAGE EQUIPMENT	COMPRESSOR	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
STORAGE EQUIPMENT	AUTOVAC TRIOMAT	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
STORAGE EQUIPMENT	NISSAN FORKLIFT	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
STORAGE EQUIPMENT	3 USED FORKLIFTS & BATTERIES	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
STORAGE EQUIPMENT	HYSTER FORKLIFT E45XM	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
STORAGE EQUIPMENT	TOP SHELF FISH RACKS	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
STORAGE EQUIPMENT	P1 2 PLT JK	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	-
STORAGE EQUIPMENT	40' Storage Container	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	1,469.16
STORAGE EQUIPMENT	40' Storage Container	Building Plant 1, 1130 West C. St., Wilmington, CA 90744	1,571.66
			8,155,790.28

In re **State Fish Co., Inc.**Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
Account No.			Real Estate Taxes due 3/31/2015					
County of Los Angeles Property Tax Collector 5050 Commerce Drive, Room 117 Baldwin Park, CA 91706-1423		-	See lots listed on Schedule A claim listed for notice purposes	X	X		44,974.20	Unknown
Value \$			Unknown					
Account No.			UCC Filing, Lease					
NMHG Financial Services Inc 201 Merritt 7 Norwalk, CT 06851		-					1,888.48	Unknown
Value \$			Unknown					
Account No.			Additional Notice Party: NMHG Financial Services Inc				Notice Only	
MNHG Financial Services Inc PO Box 35701 Billings, MT 59107								
Value \$								
Account No.			Credit Agreement dated May 15, 2014 (amount due as of 12/31/14)					
Roseann DeLuca Rev. Trust 10/6/2011 2601 Via Segunda Rancho Palos Verdes, CA 90274	X	-					5,672,186.00	Unknown
Value \$			Unknown					
Subtotal (Total of this page)							5,719,048.68	0.00

1 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.								
Pan Pac LLC 6272 Via Canada Rancho Palos Verdes, CA 90274			Additional Notice Party: Roseann DeLuca Rev. Trust 10/6/2011				Notice Only	
			Value \$					
Account No.			Loan for Freightliner					
Wells Fargo Equipment Finance 733 Marquette Ave Ste 700 Minneapolis, MN 55402		-		X				
			Value \$ Unknown				49,063.89	Unknown
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							49,063.89	0.00
Total (Report on Summary of Schedules)							5,768,112.57	0.00

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
James Slevin 6272 Via Canada Rancho Palos Verdes, CA 90274		-					1,426.67	0.00
								1,426.67
Account No.								
Jennifer Barrett 511 Meyer Lane #10 Redondo Beach, CA 90278		-					1,973.00	0.00
								1,973.00
Account No.			Schedule E excludes employee wage and benefit claims that will be paid pursuant to Court Order in Case No. 15-bk-11084-SK entered 1/30/15 at Docket #66					
Various		-					0.00	0.00
Account No.								
Account No.								
Subtotal							3,399.67	0.00
(Total of this page)							3,399.67	3,399.67

Sheet **1** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.									
CA State Board of Equalization Account Reference Group MIC 29 PO Box 942879 Sacramento, CA 94279-0029		-			X	X	X	1,010.19	0.00
								1,010.19	1,010.19
Account No.									
Account No.									
Account No.									
Account No.									
Account No.									
Subtotal								1,010.19	0.00
(Total of this page)								1,010.19	1,010.19
Total								4,409.86	0.00
(Report on Summary of Schedules)								4,409.86	4,409.86

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **State Fish Co., Inc.**Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No. A & M Express Trans. Inc. 2556 Chestnut Ave. Long Beach, CA 90806	-				X	X	4,725.00
Account No. A.C. Campbells Transport 3000 Crystal Ridge Lane Colton, CA 92324	-						912.68
Account No. Alber Seafood, Inc. 45 Pier, Ste B4 San Francisco, CA 94133	-						7,780.50
Account No. Allied Refrigeration Inc PO Box 2411 Long Beach, CA 90801	-						1,883.55
Subtotal (Total of this page)							15,301.73

23 continuation sheets attached

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade Debt				
Alternative Hose 1251 Sunshine Way Anaheim, CA 92806	-					464.57
Account No.		Trade Debt				
Ameripride Services, Inc. 5950 Alcoa Ave Vernon, CA 90058	-					1,604.91
Account No.		Trade Debt				
Aramark Uniform Service PO Box 1799 Paramount, CA 90723	-					61.76
Account No.		Trade Debt				
Arctic Services 17223 Lakewood Blvd Bellflower, CA 90706	-					187.92
Account No.		Trade Debt				
Automation Direct Com, Inc. PO Box 402417 Atlanta, GA 30384-2417	-					161.00
Sheet no. <u>1</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						2,480.16

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade Debt				
Avure Technologies Inc. 1830 Airport Exchange Rd #160 Erlanger, KY 41018	-					10,387.88
Account No.		Trade Debt				
Barton International PO Box 62516 Baltimore, MD 21264-2516	-					1,364.86
Account No.		Trade Debt				
Bayside Seafood Inc 1197 Randall Ave Bronx, NY 10474	-					10,230.00
Account No.		Trade Debt				
Bestway Refrigerated Service PO Box 908 Plymouth, FL 32768-0908	-					999.20
Account No.		Trade Debt				
Blue Air Commerical Refrigeration 223 W. Rosecrans Ave Gardena, CA 90248	-					0.00
Sheet no. 2 of 23 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						22,981.94

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.		-	Trade Debt				67,347.00
Bornstein Seafoods Inc 1001 Hilton Avenue Bellingham, WA 98225							
Account No.			Additional Notice Party: Bornstein Seafoods Inc				Notice Only
Bornstein Seafoods Inc PO Box 94487 Seattle, WA 98124-6787							
Account No.		-	Trade Debt				200.00
Bozzuto's, Inc. 275 Schoolhouse Road Cheshire, CT 06410-0340							
Account No.		-	Trade Debt				4,200.00
C.H. Robinson Company PO Box 9121 Minneapolis, MN 55480-9121							
Account No.		-	Trade Debt				18,711.00
Caito Fisheries, Inc. 1 Johnson Pier El Granada, CA 94108							
Sheet no. <u>3</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							90,458.00

B6F (Official Form 6F) (12/07) - Cont.

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Caito Fisheries, Inc. PO Box 1370 Fort Bragg, CA 95437			Additional Notice Party: Caito Fisheries, Inc.			Notice Only
Account No.			Trade Debt			
Cara Van 160 Essex St East Avenel, NJ 07001		-				745.64
Account No.			Lease			
Cedar Cold Services 9602 W Buckeye Rd Tolleson, AZ 85353		-				85,025.85
Account No.			Additional Notice Party: Cedar Cold Services			Notice Only
Cedar Cold Services 146 S. Country Club Drive Mesa, AZ 85210						
Account No.			Trade Debt			
CenSea Inc 650 Dundee Rd Ste 180 Northbrook, IL 60062		-				2,575.00
Sheet no. 4 of 23 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						88,346.49

B6F (Official Form 6F) (12/07) - Cont.

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade Debt				
Central Drug Systems Inc 16560 Harbor Blvd. #A Fountain Valley, CA 92708	-					175.00
Account No.		Trade Debt				
Chem Pro Laboratory, Inc. 941 W 190th Street Gardena, CA 90248	-					469.00
Account No.		Trade Debt				
Choice Canning Company, Inc 15 Exchange Place Suite 520 Jersey City, NJ 07302	-					5,000.00
Account No.		Trade Debt				
Chromate Industrial Corp. PO Box 714905 Columbus, OH 43271-4905	-					0.00
Account No.		Trade Debt				
Citi Aadvantage World MC Processing Center Des Moines, IA 50363-0005	-					3,879.26
Sheet no. 5 of 23 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						9,523.26

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade Debt				
CMA/CGM (America) Inc Attn Freight Cashier 5701 Lake Wright Drive Norfolk, VA 23502-1868	-					15,870.00
Account No.		Additional Notice Party: CMA/CGM (America) Inc				Notice Only
CMA/CGM Inc 4, quai d'Arenc 13235 Marseille cedex 02 FRANCE						
Account No.						
Dept of Commerce / NOAA U.S. Department of Commerce 14th and Constitution Ave NW Washington, DC 20230	-					16,184.00
Account No.		Trade Debt				
Domino Amjet Inc. 1290 Lakeside Dr Gurnee, IL 60031	-					1,667.15
Account No.						
Don Battaglia 1223 Highland Dr. Novato, CA 94949	-					4,166.67
Sheet no. 6 of 23 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						37,887.82

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.		-	Trade Debt				6,535.00
Don Stockley Trucking PO Box 447 Etiwanda, CA 91739-0447							
Account No.		-	Trade Debt				835.20
E-Labels, Inc (Montebello) 1125 S. Maple Ave - Unit J Montebello, CA 90640							
Account No.		-	Trade Debt				1,270.01
Extreme Safety, LLC 20850 Leapwood Avenue Suite B Carson, CA 90746							
Account No.		-	Letter of Credit #1970 - \$1M Letter of Credit #1971 - \$600,000	X	X		1,600,000.00
Farmers & Merchants Bank of Long Beach 302 Pine Avenue Long Beach, CA 90802							
Account No. xxx4046		-	Trade Debt				93.12
Federal Express PO Box 7221 Pasadena, CA 91109-7321							
Sheet no. 7 of 23 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							1,608,733.33

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No.		-	Trade Debt				2,759.48	
Flegenheimer International Inc 227 W Grand Ave El Segundo, CA 90245								
Account No.		-	Trade Debt				450.00	
Flynn Scale Co 16404 Hawthorne Blvd Lawndale, CA 90260								
Account No.		-	Trade Debt				9,750.00	
Fortuna Sea Products, Inc. 625 W. Anaheim St. Long Beach, CA 90813								
Account No.		-	Trade Debt				854.00	
Global Nature Foods, Inc. 7410 Scout Ave Bell Gardens, CA 90201								
Account No.		-	Trade Debt				561.14	
Globe Gas Corporation 5843 Paramount Blvd. Long Beach, CA 90805								
Sheet no. <u>8</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	14,374.62

B6F (Official Form 6F) (12/07) - Cont.

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade Debt				
Grainger, W.W. Inc. Dept. 811969708 100 Grainger Pkwy Lake Forest, IL 60045	-					3,756.78
Account No.		Trade Debt				
Granite Distribution Solutions 3943 Irvine Blvd. # 507 Irvine, CA 92602	-					485.97
Account No.		Trade Debt				
GS1 US, Inc. 7887 Washington Village Dr Ste 300 Dayton, OH 45459-8605	-					158.00
Account No.		Trade Debt				
GSA Supply Inc 1541 W. Pac. Cst. Hwy. Long Beach, CA 90810	-					183.97
Account No.		Trade Debt				
Heitz Trucking Inc. 4919 Tidewater Ave Oakland, CA 94601	-					193.85
Sheet no. 9 of 23 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						4,778.57

B6F (Official Form 6F) (12/07) - Cont.

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Professional Services				
Holthouse Carlin & Van Trigt 100 Oceangate Ste 800 Long Beach, CA 90802	-					1,456.00
Account No.		Trade Debt				
Instant A & A Fire 7811 Alabama Ave #6 Canoga Park, CA 91304	-					1,575.00
Account No.		Trade Debt				
Instant Print King Corp. 537 West Seventh Street San Pedro, CA 90731	-					973.52
Account No.		Pending litigation				
J. DeLuca Fish Company Inc. 2204 Signal PI San Pedro, CA 90731	-		X	X	X	Unknown
Account No.		Trade Debt				
Javier Mendez 4067 Harewick St. #346 Lakewood, CA 90712	-					375.52
Sheet no. 10 of 23 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 4,380.04

B6F (Official Form 6F) (12/07) - Cont.

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade Debt				
JC Murray & Co. Inc. 200 Route 22 East Hillside, NJ 07205	-					1,889.71
Account No.		Trade Debt				
JD & LA Trucking, Inc. PO Box 1602 Wilmington, CA 90748-1602	-					4,907.25
Account No.		Pending litigation				
John DeLuca 976 Via Rincon Palos Verdes, CA 90274	-		X	X	X	Unknown
Account No.		Trade Debt				
Johnson Lift/Hyster PO Box 60007 City of Industry, CA 91716-9600	-					327.50
Account No.		Trade Debt				
Kaeser Compressors, Inc. 5542 Research Dr Huntington Beach, CA 92649	-					253.35
Sheet no. <u>11</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						7,377.81

B6F (Official Form 6F) (12/07) - Cont.

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Utility				
L.A. Dept of Water & Power PO Box 30808 Los Angeles, CA 90030-0808	-						
							3,686.68
Account No.			Trade Debt				
Marel Seattle, Inc. 2001 West Garfield Terminal 91, Bldg A-1 Seattle, WA 98119	-						
							1,742.48
Account No.			Trade Debt				
Maritime Products International 11825 Rock Landing Rd Ste Y-1A Newport News, VA 23602	-						
							414,800.00
Account No.			Trade Debt				
McMaster-Carr Supply Co. PO Box 7690 Chicago, IL 60680-7690	-						
							238.78
Account No.			Trade Debt				
Michelson Labs, Inc. 6280 Chalet Drive Commerce, CA 90040	-						
							128.14
Sheet no. 12 of 23 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							420,596.08

B6F (Official Form 6F) (12/07) - Cont.

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade Debt				
Minuteman Transport, Inc. 14840 E Proctor Ave City of Industry, CA 91746	-					129.30
Account No.		Trade Debt				
Monarch Trading, LLC 5608 S. Soto Street Ste 200 Huntington Park, CA 90255	-					14,032.50
Account No.		Trade Debt				
More Power Ind. Svc. PO Box 5203 Bellflower, CA 90707	-					523.20
Account No.		Trade Debt				
Motion Industries, Inc File 749376 Los Angeles, CA 90074-9376	-					0.00
Account No.		Trade Debt				
Neway Packaging Corporation 1973 E. Via Arado Rancho Dominguez, CA 90220	-					6,606.58
Sheet no. 13 of 23 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						21,291.58

B6F (Official Form 6F) (12/07) - Cont.

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade Debt				
Ocean Beauty Seafoods, LLC 1100 W Ewing St Seattle, WA 98119	-					263.00
Account No.		Trade Debt				
One Network Enterprises Inc. 4055 Valley View Lane Suite 1000 Dallas, TX 75244-5069	-					50.00
Account No.		Trade Debt				
Optima Industrial Medical 20401 S Avalon Blvd Suite C Carson, CA 90746	-					90.00
Account No.		Trade Debt				
Peter Pan Seafoods Inc Attn Accts Receivable 2200 6th Ave. Suite #1000 Seattle, WA 98121	-					0.20
Account No.		Trade Debt				
Phillips Steel Company 1368 W Anaheim Long Beach, CA 90813	-					362.07
Sheet no. 14 of 23 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						765.27

B6F (Official Form 6F) (12/07) - Cont.

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade Debt				
Pitney Bowes PO Box 856042 Louisville, KY 40285-6042	-					57.69
Account No.		Trade Debt				
Praxair Distribution Inc Headquarters 39 Old Ridgebury Rd Danbury, CT 06810	-					924.40
Account No.		Trade Debt				
Pref Freezer SVC - Perth Amboy 536 Fayette Street Perth Amboy, NJ 08861	-					100.88
Account No.		Trade Debt				
Pref Freezer Svc of Newark LLC 360 Avenue P Newark, NJ 07105	-					808.50
Account No.		Trade Debt				
Preferred Freezer Svc 150 Bayway Elizabeth, NJ 07202	-					357.54
Sheet no. 15 of 23 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						2,249.01

B6F (Official Form 6F) (12/07) - Cont.

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade Debt				
Prosperity Funding Inc 308-D W Millbrook Rd Ste 200 Raleigh, NC 27609	-					29,411.04
Account No.		Trade Debt				
Queen City Seafood 10101 Chatham Woods Drive Loveland, OH 45140	-					31,150.00
Account No.		Trade Debt				
Raymond Handling Solutions Inc PO Box 3683 Santa Fe Springs, CA 90670-1683	-					0.00
Account No.		Claims related to F&M Bank Letters of Credit Nos. 1970 and 1971	X	X		
Roseann DeLuca 2601 Via Segunda Rancho Palos Verdes, CA 90274	-					Unknown
Account No.		Trade Debt				
Russell Sigler, Inc. DBA Sigler Wholesale Dist PO Box 749472 Los Angeles, CA 90074-9472	-					0.00
Sheet no. 16 of 23 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 60,561.04

B6F (Official Form 6F) (12/07) - Cont.

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Trade Debt				
Safety-Kleen PO Box 7170 Pasadena, CA 91109-7170	-						1.08
Account No.			Trade Debt				
San Francisco Seafood Express 1401 Davison Avenue San Francisco, CA 94124	-						8,954.55
Account No.			Trade Debt				
SC Fuels 1800 W. Katella Ave Ste 400 Orange, CA 92867	-						3,107.50
Account No.			Trade Debt				
Sea Catch, Inc 710 Epperson Drive City of Industry, CA 91748	-				X	X	33,035.00
Account No.			Trade Debt				
Sea Port Products Corp Dept #44202 PO Box 44000 San Francisco, CA 94144-4202	-						5,940.00
Sheet no. 17 of 23 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							51,038.13

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade Debt				
Seattle Shrimp & Seafood LLC 801 S Fidalgo St Ste 100 Seattle, WA 98108	-					4,350.00
Account No.		Trade Debt				
Smith's Lock & Safe 1734 W Pacific Coast Hwy. Lomita, CA 90717	-					500.04
Account No.		Utility				
Southern California Edison Attn Accounts Receivable 2244 Walnut Grove Ave Rosemead, CA 91770	-					32,036.44
Account No.		Additional Notice Party: Southern California Edison				Notice Only
Southern California Edison PO Box 300 Rosemead, CA 91772						
Account No.		Trade Debt				
SPFM Enterprises 124 West G St Wilmington, CA 90744	-					21,840.00
Sheet no. 18 of 23 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 58,726.48

B6F (Official Form 6F) (12/07) - Cont.

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade Debt				
Staples Contract & Commercial 500 Staples Dr Framingham, MA 01702	-					2,113.43
Account No.		Trade Debt				
Star Box, Inc 1770 Creston Street Signal Hill, CA 90755	-			X		23,975.88
Account No.		Additional Notice Party: Star Box, Inc				Notice Only
Star Box, Inc PO Box 2787 Newport Beach, CA 92659						
Account No.		Trade Debt				
Sunrise Packaging Films 17121 South Central Carson, CA 90746	-					22,488.30
Account No.		Trade Debt				
Tai Foong USA Inc. 2450 Sixth Ave S, Ste 300 Seattle, WA 98134	-					36,210.00
Sheet no. 19 of 23 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 84,787.61

B6F (Official Form 6F) (12/07) - Cont.

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade Debt				
TCI Business Capital, Inc. 5648 Hwy 412 Colcord, OK 74338	-					2,368.12
Account No.		Utility				
The Gas Company PO Box C Monterey Park, CA 91756	-					34.88
Account No.		Trade Debt				
Thompson Industrial Supply 10222 Sixth St PO Box 1029 Rancho Cucamonga, CA 91729-1299	-					230.31
Account No.		Trade Debt				
TM Sales Company 924 19th St. Lynden, WA 98264	-					59,039.00
Account No.		Trade Debt				
Tri-Tek Burglar Alarm Co. 10431 Los Alamitos Blvd Los Alamitos, CA 90720-2111	-					228.00
Sheet no. 20 of 23 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						61,900.31

B6F (Official Form 6F) (12/07) - Cont.

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Trade Debt				6,854.48
Unifirst Corporation 16434 Pioneer Blvd Norwalk, CA 90650	-						
Account No.			Trade Debt				129.90
Walters Wholesale Electric Co. 2825 Temple Ave Signal Hill, CA 90755	-						
Account No.			F&M Bank Letter of Credit No. 1970				1,000,000.00
Washington Internat'l Insurance Co. 475 N. Martingale Rd. Ste 850 Schaumburg, IL 60173	-			X	X		
Account No.			Credit Card				5,340.72
Wells Fargo Bank (MC) Payment Center PO Box 54349 Los Angeles, CA 90054	-						
Account No.			Trade Debt				107.03
Western Refridg. Freight Sys, Inc PO Box 40 Tolleson, AZ 85353	-						
Subtotal (Total of this page)							1,012,432.13

Sheet no. 21 of 23 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.		-	Trade Debt				5,544.00
Western Shield Label Co 2146 E Gladwick St Rancho Domingo, CA 90220							
Account No.		-	F&M Bank Letter of Credit No. 1971 beneficiary	X	X		600,000.00
Western Surety Company 6 Mill Ridge Lane Chester, NJ 07930							
Account No.		-	Trade Debt				468.50
Wilmington Instrument Co.,Inc. 332 N. Fries Ave. Wilmington, CA 90744-5691							
Account No.		-	Trade Debt				207.40
Win Distribution 8665 W. Flamingo Suite 131-372 Las Vegas, NV 89147							
Account No.		-	Trade Debt				3,303.00
Winpak Inc 100 Saulteaux Crescent Winnipeg MB R3J 3T3 CANADA							
Sheet no. 22 of 23 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							609,522.90

B6F (Official Form 6F) (12/07) - Cont.

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Trade Debt				904.60
World Manufacturing Inc. 350-B Fischer Ave. Costa Mesa, CA 92626	-					
Account No.		Trade Debt				20,750.00
ZF America 481 North Service Rd Unit 41A Oakville ON L6M 2V6 CANADA	-					
Account No.						
Account No.						
Account No.						
Sheet no. <u>23</u> of <u>23</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						21,654.60
						Total (Report on Summary of Schedules)
						4,312,148.91

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
A & M Express Trans. Inc. 2556 Chestnut Ave. Long Beach, CA 90806	Lot Lease (non-residential property) Quay St., Lots 1 & 5, Wilmington, CA 90744
AT&T c/o Bankruptcy 1801 Valley View Ln Dallas, TX 75234	Telecom services various locations
CAI Software, LLC 36 Thurber Blvd. Smithfield, RI 02917	Annual service support plan for ERP system (optional service contract renewable annually) various locations
California Seal Control 2190 Signal Place San Pedro, CA 90731	Verbal contract for storage space
Cedar Cold Services 9602 W Buckeye Rd Tolleson, AZ 85353	Building/Industrial Leases for food processing/cold storage (blastfreezer/freezer area and processing area) - (non-residential real property) at 700 S. Raymond Ave, Fullerton, CA (former lessor for one of the leases was Ironwood KB SPE, LLC)
City of Los Angeles Harbor Dept. Port of Los Angeles, Attn Dir. RE P.O. Box 151 San Pedro, CA 90733-0151	Building Lease for head office/market/fish off-loading site (non-residential real property) 2194 Signal Place, San Pedro, CA 90731
DeLuca Administrative Trust 624 W. 9th St., Suite 100 San Pedro, CA 90731	Equipment Storage 531-531 1/2 Marine Ave., Wilmington, CA 90744
JD & LA Trucking, Inc. P.O. Box 1602 Wilmington, CA 90748-1602	Lot Lease (non-residential property) Quay St., Lots 3, 7, 9, 11, Wilmington, CA 90744
Lazar Josic, c/o So Cal United Food & Comm. Workers PO Box 849711 Los Angeles, CA 90084-9711	Collective Bargaining Agreement
Maintenance Connection 1477 Drew Ave, Suite 103 Davis, CA 95618	Annual technical support plan (optional service contract renewable annually) various locations

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
NMHG Financial Services, Inc. 10 Riverview Dr. Danbury, CT 06810	Equipment Lease: Forklifts various locations
Office of City Atty - Harbor Dept. Attn General Counsel 425 S. Palos Verdes St. San Pedro, CA 90731	Additional notice party for building lease
Pitney Bowes PO Box 856460 Louisville, KY 40285-6460	Equipment Lease: Digital Mailing System 2194 Signal Place, San Pedro, CA 90731
Vanessa DeLuca 6272 Via Canada Rancho Palos Verdes, CA 90274	Storage 1085 & 1255 W. 7th St., San Pedro, CA 90731
Ventura Port District dba Ventura Harbor Village 1603 Anchors Way Dr. Ventura, CA 93001	Commercial Lease for fish off-loading site (non-residential real property) 1449 Spinnaker Dr., #D, Ventura, CA 93001
Waste Management LA District PO Box 78251 Phoenix, AZ 85062-8251	Waste collection and disposal services various locations

In re **State Fish Co., Inc.**

Case No. **2:15-bk-11084-SK**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Roseann DeLuca 2601 Via Segunda Rancho Palos Verdes, CA 90274	Roseann DeLuca Rev. Trust 10/6/2011 2601 Via Segunda Rancho Palos Verdes, CA 90274

**United States Bankruptcy Court
Central District of California**In re **State Fish Co., Inc.**

Debtor(s)

Case No. **2:15-bk-11084-SK**Chapter **11****DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Authorized Representative of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **49** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **February 9, 2015**Signature **/s/ George P. Blanco****George P. Blanco****Authorized Representative**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.