

## Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

|                                                                                                                                                                                                                       |  |                                                                                                                                                         |  |                                                                                                                               |  |                                                                                                        |  |                                                     |  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|---------------------------------------------------------------------------------------------------------------------------------------------------------|--|-------------------------------------------------------------------------------------------------------------------------------|--|--------------------------------------------------------------------------------------------------------|--|-----------------------------------------------------|--|
| Date of Appointment, Election or Nomination (Month, Day, Year)<br>01/20/2009                                                                                                                                          |  | Reporting Status (Check appropriate boxes)<br><input type="checkbox"/> Incumbent <input checked="" type="checkbox"/> New Entrant, Nominee, or Candidate |  | Calendar Year Covered by Report<br>2008                                                                                       |  | Termination (Check appropriate boxes)<br><input type="checkbox"/> Filer <input type="checkbox"/> Other |  | Termination Date (If Applicable) (Month, Day, Year) |  |
| Reporting Individual's Name<br>CARNEY                                                                                                                                                                                 |  | First Name and Middle Initial<br>JAMES F.                                                                                                               |  |                                                                                                                               |  |                                                                                                        |  |                                                     |  |
| Position for Which Filing<br>VP BIDEN - DIRECTOR OF COMMUNICATIONS                                                                                                                                                    |  | Department or Agency (If Applicable)<br>OVP, EOP                                                                                                        |  |                                                                                                                               |  |                                                                                                        |  |                                                     |  |
| Location of Present Office (or forwarding address)<br>4828 W Street, NW, Washington, DC 20007                                                                                                                         |  | Address (Number, Street, City, State, and ZIP Code)                                                                                                     |  | Telephone No. (Include Area Code)<br>202-333-5288                                                                             |  |                                                                                                        |  |                                                     |  |
| Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)<br>NONE                                                                                                            |  | Title of Position(s) and Date(s) Held                                                                                                                   |  |                                                                                                                               |  |                                                                                                        |  |                                                     |  |
| Presidential Nominees Subject to Senate Confirmation                                                                                                                                                                  |  | Name of Congressional Committee Considering Nomination                                                                                                  |  | Do You Intend to Create a Qualified Diversified Trust?<br><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |  |                                                                                                        |  |                                                     |  |
| Certification<br>I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.                                                        |  | Signature of Reporting Individual<br>A-7.C                                                                                                              |  | Date (Month, Day, Year)<br>2/23/2009                                                                                          |  |                                                                                                        |  |                                                     |  |
| Other Review (If desired by agency)                                                                                                                                                                                   |  | Signature of Other Reviewer<br>B. Nelson                                                                                                                |  | Date (Month, Day, Year)<br>3/20/09                                                                                            |  |                                                                                                        |  |                                                     |  |
| Agency Ethics Official's Opinion<br>On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below). |  | Signature of Designated Agency Ethics Official/Reviewing Official<br>G. Nelson                                                                          |  | Date (Month, Day, Year)                                                                                                       |  |                                                                                                        |  |                                                     |  |
| Office of Government Ethics Use Only                                                                                                                                                                                  |  | Signature                                                                                                                                               |  | Date (Month, Day, Year)                                                                                                       |  |                                                                                                        |  |                                                     |  |
| Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)                                                                                                                 |  |                                                                                                                                                         |  |                                                                                                                               |  |                                                                                                        |  |                                                     |  |
| (Check box if filing extension granted & indicate number of days _____) <input type="checkbox"/>                                                                                                                      |  |                                                                                                                                                         |  |                                                                                                                               |  |                                                                                                        |  |                                                     |  |
| (Check box if comments are continued on the reverse side) <input type="checkbox"/>                                                                                                                                    |  |                                                                                                                                                         |  |                                                                                                                               |  |                                                                                                        |  |                                                     |  |

**Fee for Late Filing**  
Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period shall be subject to a \$200 fee.

**Reporting Periods**  
**Incumbents:** The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

**Termination Filers:** The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

**Nominees, New Entrants and Candidates for President and Vice President:**

**Schedule A--**The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

**Schedule B--**Not applicable.

**Schedule C, Part I (Liabilities)--**The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

**Schedule C, Part II (Arrangements or Arrangements)--**Show any agreements or arrangements as of the date of filing.

**Schedule D--**The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only

OGE Use Only



# SCHEDULE A continued

(Use only if needed)

| BLOCK A<br>Assets and Income                                                                 |                             | BLOCK B<br>Valuation of Assets<br>at close of<br>reporting period |                     |                      |                       |                       |                         |                    |                           |                            |                   | BLOCK C<br>Income: type and amount. If "None (or less than \$201)" is checked, no<br>other entry is needed in Block C for that item. |               |          |                    |                                                         |  |  |  |  |  | Date<br>(Mo., Day,<br>Yr.)<br>Only if<br>Honoraria |  |
|----------------------------------------------------------------------------------------------|-----------------------------|-------------------------------------------------------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|--------------------|---------------------------|----------------------------|-------------------|--------------------------------------------------------------------------------------------------------------------------------------|---------------|----------|--------------------|---------------------------------------------------------|--|--|--|--|--|----------------------------------------------------|--|
|                                                                                              | None (or less than \$1,001) | BLOCK B                                                           |                     |                      |                       |                       |                         |                    |                           |                            |                   | Dividends                                                                                                                            | Capital Gains | Interest | Rent and Royalties | Other Income<br>(Specify<br>Type &<br>Actual<br>Amount) |  |  |  |  |  |                                                    |  |
|                                                                                              |                             | \$1,001 - \$15,000                                                | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000 * | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | Over \$25,000,000 |                                                                                                                                      |               |          |                    |                                                         |  |  |  |  |  |                                                    |  |
| 1 Bank of America Checking                                                                   | X                           |                                                                   |                     |                      |                       |                       |                         |                    |                           |                            |                   |                                                                                                                                      |               |          |                    |                                                         |  |  |  |  |  |                                                    |  |
| 2 Bank of America (Business - no interest)                                                   |                             |                                                                   |                     |                      |                       |                       |                         |                    |                           |                            |                   |                                                                                                                                      |               |          |                    |                                                         |  |  |  |  |  |                                                    |  |
| 3 Vanguard SEP-IRA, Vanguard 500 Index Fund                                                  |                             |                                                                   |                     |                      |                       |                       |                         |                    |                           |                            |                   |                                                                                                                                      |               |          |                    |                                                         |  |  |  |  |  |                                                    |  |
| 4 Wachovia Securities, IRA acct, Bank Sweep Fund                                             |                             |                                                                   |                     |                      |                       |                       |                         |                    |                           |                            |                   |                                                                                                                                      |               |          |                    |                                                         |  |  |  |  |  |                                                    |  |
| 5 Charles Schwab UGMA acct for Hugo J. Carney-Harbor International Inv                       |                             |                                                                   |                     |                      |                       |                       |                         |                    |                           |                            |                   |                                                                                                                                      |               |          |                    |                                                         |  |  |  |  |  |                                                    |  |
| 6 Charles Schwab UGMA acct for Hugo J. Carney-Jensen Portfolio Class J                       |                             |                                                                   |                     |                      |                       |                       |                         |                    |                           |                            |                   |                                                                                                                                      |               |          |                    |                                                         |  |  |  |  |  |                                                    |  |
| 7 Charles Schwab UGMA acct for Hugo J. Carney - Muhlenkamp Fund                              |                             |                                                                   |                     |                      |                       |                       |                         |                    |                           |                            |                   |                                                                                                                                      |               |          |                    |                                                         |  |  |  |  |  |                                                    |  |
| 8 Charles Schwab UGMA acct for Hugo J. Carney - Royce Pennsylvania Mutual FD - Investment CL |                             |                                                                   |                     |                      |                       |                       |                         |                    |                           |                            |                   |                                                                                                                                      |               |          |                    |                                                         |  |  |  |  |  |                                                    |  |
| 9 Charles Schwab UGMA acct for Hugo J. Carney - Dodge & Cox Income Fund                      |                             |                                                                   |                     |                      |                       |                       |                         |                    |                           |                            |                   |                                                                                                                                      |               |          |                    |                                                         |  |  |  |  |  |                                                    |  |

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# SCHEDULE A continued

(Use only if needed)

Page Number

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James F. Carney

## Assets and Income

### Valuation of Assets at close of reporting period

BLOCK A

BLOCK B

BLOCK C

Income: type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item.

|                                                                                                          | Type                        | Amount                    |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  | Other<br>Income<br>(Specify<br>Type &<br>Actual<br>Amount) | Date<br>(Mo., Day,<br>Yr.)<br>Only if<br>Honoraria |
|----------------------------------------------------------------------------------------------------------|-----------------------------|---------------------------|-----------------|-------------------|-------------------|--------------------|---------------------|----------------------|-------------------------|-------------------|---------------------------|------------------|------------------------------------------------------------|----------------------------------------------------|
|                                                                                                          |                             | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | Over \$5,000,000 |                                                            |                                                    |
| 1 Charles Schwab after-tax brokerage<br>acct - Proctor & Gamble (PG)                                     | Dividends                   | X                         |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
| 2 Charles Schwab after-tax brokerage<br>acct - Six Flags Inc (SIX)                                       | Dividends                   |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
| 3 Charles Schwab after-tax brokerage<br>acct - Templeton Russia Fund (TRF)                               | Dividends                   |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
| 4 Charles Schwab after-tax brokerage<br>acct - Dodge & Cox Stock Fund<br>(DODGX)                         | Dividends                   |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
| 5 Charles Schwab after-tax brokerage<br>acct - Harbor Intl Fund INV CL<br>(HINX)                         | Dividends                   |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
| 6 Charles Schwab after-tax brokerage<br>acct - ING Corporate Leaders Trust<br>Fund (LEXCX)               | Dividends                   |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
| 7 Charles Schwab after-tax brokerage<br>acct - Janus Twenty Fund (JAVLX)                                 | Dividends                   |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
| 8 Charles Schwab after-tax brokerage<br>acct - Schwab 1000 Index Fund,<br>Investor Shares (SNXFX)        | Dividends                   |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
| 9 Charles Schwab after-tax brokerage<br>acct - Vanguard High Yield Tax Exempt<br>FD Investor SHR (VWAHX) | Dividends                   |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
|                                                                                                          | Capital Gains               |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
|                                                                                                          | Interest                    |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
|                                                                                                          | Rent and Royalties          |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
|                                                                                                          | Qualified Trust             |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
|                                                                                                          | Excepted Trust              |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
|                                                                                                          | Excepted Investment Fund    |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
|                                                                                                          | Over \$50,000,000           |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
|                                                                                                          | \$25,000,001 - \$50,000,000 |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
|                                                                                                          | \$5,000,001 - \$25,000,000  |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
|                                                                                                          | \$1,000,001 - \$5,000,000   |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
|                                                                                                          | Over \$1,000,000 +          |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
|                                                                                                          | \$500,001 - \$1,000,000     |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
|                                                                                                          | \$250,001 - \$500,000       |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
|                                                                                                          | \$100,001 - \$250,000       |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
|                                                                                                          | \$50,001 - \$100,000        |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
|                                                                                                          | \$15,001 - \$50,000         |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
|                                                                                                          | \$1,001 - \$15,000          |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |
|                                                                                                          | None (or less than \$1,001) |                           |                 |                   |                   |                    |                     |                      |                         |                   |                           |                  |                                                            |                                                    |

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Prior Editions Cannot be Used.

# SCHEDULE A continued

(Use only if needed)

Page Number

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Reporting Individual's Name  
 James F. Carney

| BLOCK A<br>Assets and Income |                             | BLOCK B<br>Valuation of Assets<br>at close of<br>reporting period |                               |                      |                       |                       |                         |                    |                           |                            |                             | BLOCK C<br>Income: type and amount. If "None (or less than \$201)" is checked, no<br>other entry is needed in Block C for that item. |           |                    |          |               |                           |                 |                   |                   |                    | Date<br>(Mo., Day,<br>Yr.)<br>Only if<br>Honoraria |                     |                      |                         |                   |                           |                  |                                                            |  |  |  |
|------------------------------|-----------------------------|-------------------------------------------------------------------|-------------------------------|----------------------|-----------------------|-----------------------|-------------------------|--------------------|---------------------------|----------------------------|-----------------------------|--------------------------------------------------------------------------------------------------------------------------------------|-----------|--------------------|----------|---------------|---------------------------|-----------------|-------------------|-------------------|--------------------|----------------------------------------------------|---------------------|----------------------|-------------------------|-------------------|---------------------------|------------------|------------------------------------------------------------|--|--|--|
|                              | None (or less than \$1,001) | \$1,001 - \$15,000                                                | \$15,001 - \$50,000           | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000 * | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000                                                                                                                    | Dividends | Rent and Royalties | Interest | Capital Gains | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 |                                                    | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | Over \$5,000,000 | Other<br>Income<br>(Specify<br>Type &<br>Actual<br>Amount) |  |  |  |
|                              |                             | 1                                                                 | <input type="checkbox"/> None |                      |                       |                       |                         |                    |                           |                            |                             |                                                                                                                                      |           |                    |          |               |                           |                 |                   |                   |                    |                                                    |                     |                      |                         |                   |                           |                  |                                                            |  |  |  |
| 2                            |                             |                                                                   |                               |                      |                       |                       |                         |                    |                           |                            |                             |                                                                                                                                      |           |                    |          |               |                           |                 |                   |                   |                    |                                                    |                     |                      |                         |                   |                           |                  |                                                            |  |  |  |
| 3                            |                             |                                                                   |                               |                      |                       |                       |                         |                    |                           |                            |                             |                                                                                                                                      |           |                    |          |               |                           |                 |                   |                   |                    |                                                    |                     |                      |                         |                   |                           |                  |                                                            |  |  |  |
| 4                            |                             |                                                                   |                               |                      |                       |                       |                         |                    |                           |                            |                             |                                                                                                                                      |           |                    |          |               |                           |                 |                   |                   |                    |                                                    |                     |                      |                         |                   |                           |                  |                                                            |  |  |  |
| 5                            |                             |                                                                   |                               |                      |                       |                       |                         |                    |                           |                            |                             |                                                                                                                                      |           |                    |          |               |                           |                 |                   |                   |                    |                                                    |                     |                      |                         |                   |                           |                  |                                                            |  |  |  |
| 6                            |                             |                                                                   |                               |                      |                       |                       |                         |                    |                           |                            |                             |                                                                                                                                      |           |                    |          |               |                           |                 |                   |                   |                    |                                                    |                     |                      |                         |                   |                           |                  |                                                            |  |  |  |
| 7                            |                             |                                                                   |                               |                      |                       |                       |                         |                    |                           |                            |                             |                                                                                                                                      |           |                    |          |               |                           |                 |                   |                   |                    |                                                    |                     |                      |                         |                   |                           |                  |                                                            |  |  |  |
| 8                            |                             |                                                                   |                               |                      |                       |                       |                         |                    |                           |                            |                             |                                                                                                                                      |           |                    |          |               |                           |                 |                   |                   |                    |                                                    |                     |                      |                         |                   |                           |                  |                                                            |  |  |  |
| 9                            |                             |                                                                   |                               |                      |                       |                       |                         |                    |                           |                            |                             |                                                                                                                                      |           |                    |          |               |                           |                 |                   |                   |                    |                                                    |                     |                      |                         |                   |                           |                  |                                                            |  |  |  |

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**SCHEDULE A continued**

(Use only if needed)

Page Number

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| <b>BLOCK A</b><br>Assets and Income |                                                                                             |                             |                    |                     |                      | <b>BLOCK B</b><br>Valuation of Assets<br>at close of reporting period |                       |                         |                    |                           |                            |                   |                          |                | <b>BLOCK C</b><br><div style="text-align: right;">Income:</div> type and amount. If "None (or less than \$201)" is checked, no other entry is needed in Block C for that item. |           |                    |          |               |                           |                 |                   | Date (Mo., Day, Yr.)<br>Only if Honoraria |                                             |                     |                      |                         |                   |                           |                  |  |  |  |  |  |
|-------------------------------------|---------------------------------------------------------------------------------------------|-----------------------------|--------------------|---------------------|----------------------|-----------------------------------------------------------------------|-----------------------|-------------------------|--------------------|---------------------------|----------------------------|-------------------|--------------------------|----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|--------------------|----------|---------------|---------------------------|-----------------|-------------------|-------------------------------------------|---------------------------------------------|---------------------|----------------------|-------------------------|-------------------|---------------------------|------------------|--|--|--|--|--|
|                                     |                                                                                             | None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000                                                 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000 * | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | Over \$25,000,000 | Excepted Investment Fund | Excepted Trust | Qualified Trust                                                                                                                                                                | Type      | Amount             |          |               |                           |                 |                   |                                           | Other Income (Specify Type & Actual Amount) |                     |                      |                         |                   |                           |                  |  |  |  |  |  |
|                                     |                                                                                             |                             |                    |                     |                      |                                                                       |                       |                         |                    |                           |                            |                   |                          |                |                                                                                                                                                                                | Dividends | Rent and Royalties | Interest | Capital Gains | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000                         | \$5,001 - \$15,000                          | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000* | \$1,000,001 - \$5,000,000 | Over \$5,000,000 |  |  |  |  |  |
| 1                                   | TW 401K by Fidelity - Time Warner stock (TWX)                                               | X                           |                    |                     |                      |                                                                       |                       |                         |                    |                           |                            |                   |                          |                |                                                                                                                                                                                |           |                    |          |               |                           |                 |                   |                                           |                                             |                     |                      |                         |                   |                           |                  |  |  |  |  |  |
| 2                                   | Time Warner Restricted Stock Units - 1665 shares - all unvested and there fore worth \$0.00 |                             |                    |                     |                      |                                                                       |                       |                         |                    |                           |                            |                   |                          |                |                                                                                                                                                                                |           |                    |          |               |                           |                 |                   |                                           |                                             |                     |                      |                         |                   |                           |                  |  |  |  |  |  |
| 3                                   |                                                                                             |                             |                    |                     |                      |                                                                       |                       |                         |                    |                           |                            |                   |                          |                |                                                                                                                                                                                |           |                    |          |               |                           |                 |                   |                                           |                                             |                     |                      |                         |                   |                           |                  |  |  |  |  |  |
| 4                                   | SEI IRA Account (Spouse) - Large Cap Growth Fund                                            |                             |                    |                     |                      |                                                                       |                       |                         |                    |                           |                            |                   |                          |                |                                                                                                                                                                                |           |                    |          |               |                           |                 |                   |                                           |                                             |                     |                      |                         |                   |                           |                  |  |  |  |  |  |
| 5                                   | SEI IRA (spouse) - Large Cap Value Fund                                                     |                             |                    |                     |                      |                                                                       |                       |                         |                    |                           |                            |                   |                          |                |                                                                                                                                                                                |           |                    |          |               |                           |                 |                   |                                           |                                             |                     |                      |                         |                   |                           |                  |  |  |  |  |  |
| 6                                   | SEI IRA (spouse) - Small Cap Value Fund                                                     |                             |                    |                     |                      |                                                                       |                       |                         |                    |                           |                            |                   |                          |                |                                                                                                                                                                                |           |                    |          |               |                           |                 |                   |                                           |                                             |                     |                      |                         |                   |                           |                  |  |  |  |  |  |
| 7                                   | SEI IRA (spouse) - Small Cap Growth Fund                                                    |                             |                    |                     |                      |                                                                       |                       |                         |                    |                           |                            |                   |                          |                |                                                                                                                                                                                |           |                    |          |               |                           |                 |                   |                                           |                                             |                     |                      |                         |                   |                           |                  |  |  |  |  |  |
| 8                                   | SEI IRA (spouse) - International Equity Fund                                                |                             |                    |                     |                      |                                                                       |                       |                         |                    |                           |                            |                   |                          |                |                                                                                                                                                                                |           |                    |          |               |                           |                 |                   |                                           |                                             |                     |                      |                         |                   |                           |                  |  |  |  |  |  |
| 9                                   | SEI IRA (spouse) - Prime Obligation Fund (cash)                                             |                             |                    |                     |                      |                                                                       |                       |                         |                    |                           |                            |                   |                          |                |                                                                                                                                                                                |           |                    |          |               |                           |                 |                   |                                           |                                             |                     |                      |                         |                   |                           |                  |  |  |  |  |  |

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**SCHEDULE A continued**

(Use only if needed)

| Assets and Income<br>BLOCK A |                                                                      | Valuation of Assets<br>at close of<br>reporting period<br>BLOCK B |                    |                     |                      |                       |                       |                         |                    |                   |                          |                |                 | Income: type and amount. If "None (or less than \$201)" is checked, no<br>other entry is needed in Block C for that item.<br>BLOCK C |                    |          |               |                           |                 |                   |                   |                    |                     |                      |                         | Date<br>(Mo., Day,<br>Yr.)<br>Only if<br>Honoraria         |                           |                  |  |  |  |  |
|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------|--------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|--------------------|-------------------|--------------------------|----------------|-----------------|--------------------------------------------------------------------------------------------------------------------------------------|--------------------|----------|---------------|---------------------------|-----------------|-------------------|-------------------|--------------------|---------------------|----------------------|-------------------------|------------------------------------------------------------|---------------------------|------------------|--|--|--|--|
|                              |                                                                      | Type                                                              |                    |                     |                      |                       |                       |                         |                    |                   |                          |                |                 | Amount                                                                                                                               |                    |          |               |                           |                 |                   |                   |                    |                     |                      |                         | Other<br>Income<br>(Specify<br>Type &<br>Actual<br>Amount) |                           |                  |  |  |  |  |
|                              |                                                                      | None (or less than \$1,001)                                       | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000 * | Over \$50,000,000 | Excepted Investment Fund | Excepted Trust | Qualified Trust | Dividends                                                                                                                            | Rent and Royalties | Interest | Capital Gains | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000 *                                         | \$1,000,001 - \$5,000,000 | Over \$5,000,000 |  |  |  |  |
| 1                            | Disney/ABC 401K, by Fidelity (spouse)<br>Citadel Stock               | X                                                                 |                    |                     |                      |                       |                       |                         |                    |                   |                          |                |                 |                                                                                                                                      |                    |          |               |                           |                 |                   |                   |                    |                     |                      |                         |                                                            |                           |                  |  |  |  |  |
| 2                            | Disney/ABC 401K, by Fidelity (spouse)<br>Disney Stock Fund           |                                                                   | X                  |                     |                      |                       |                       |                         |                    |                   |                          |                |                 | X                                                                                                                                    |                    |          |               |                           | X               |                   |                   |                    |                     |                      |                         |                                                            |                           |                  |  |  |  |  |
| 3                            | Disney/ABC 401K, by Fidelity (spouse)<br>Fidelity Asset Mgr 50% Fund |                                                                   |                    |                     |                      | X                     |                       |                         |                    |                   |                          |                |                 | X                                                                                                                                    |                    |          |               |                           |                 |                   |                   |                    |                     |                      |                         |                                                            |                           |                  |  |  |  |  |
| 4                            |                                                                      |                                                                   |                    |                     |                      |                       |                       |                         |                    |                   |                          |                |                 |                                                                                                                                      |                    |          |               |                           |                 |                   |                   |                    |                     |                      |                         |                                                            |                           |                  |  |  |  |  |
| 5                            |                                                                      |                                                                   |                    |                     |                      |                       |                       |                         |                    |                   |                          |                |                 |                                                                                                                                      |                    |          |               |                           |                 |                   |                   |                    |                     |                      |                         |                                                            |                           |                  |  |  |  |  |
| 6                            |                                                                      |                                                                   |                    |                     |                      |                       |                       |                         |                    |                   |                          |                |                 |                                                                                                                                      |                    |          |               |                           |                 |                   |                   |                    |                     |                      |                         |                                                            |                           |                  |  |  |  |  |
| 7                            |                                                                      |                                                                   |                    |                     |                      |                       |                       |                         |                    |                   |                          |                |                 |                                                                                                                                      |                    |          |               |                           |                 |                   |                   |                    |                     |                      |                         |                                                            |                           |                  |  |  |  |  |
| 8                            |                                                                      |                                                                   |                    |                     |                      |                       |                       |                         |                    |                   |                          |                |                 |                                                                                                                                      |                    |          |               |                           |                 |                   |                   |                    |                     |                      |                         |                                                            |                           |                  |  |  |  |  |
| 9                            |                                                                      |                                                                   |                    |                     |                      |                       |                       |                         |                    |                   |                          |                |                 |                                                                                                                                      |                    |          |               |                           |                 |                   |                   |                    |                     |                      |                         |                                                            |                           |                  |  |  |  |  |

\* This category applies only if the asset/income is solely that of the filer's spouse or dependent children. If the asset/income is either that of the filer or jointly held by the filer with the spouse or dependent children, mark the other higher categories of value, as appropriate.

Prior Editions Cannot be Used.

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**Prior Editions Cannot be Used.**

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|                                                |  |                  |  |
|------------------------------------------------|--|------------------|--|
| Reporting Individual's Name<br>James F. Carney |  | Page Number<br>1 |  |
|------------------------------------------------|--|------------------|--|

## SCHEDULE C

### Part I: Liabilities

Report liabilities over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

| Creditors (Name and Address) |                                       | Type of Liability                     | Date Incurred | Interest Rate | Term if applicable | Category of Amount or Value (x) |                         |   |  |  |  |  |  |  |  |
|------------------------------|---------------------------------------|---------------------------------------|---------------|---------------|--------------------|---------------------------------|-------------------------|---|--|--|--|--|--|--|--|
| Examples:                    | First District Bank, Washington, DC   | Mortgage on rental property, Delaware | 1991          | 8%            | 25 yrs.            |                                 | \$10,001 - \$15,000     |   |  |  |  |  |  |  |  |
|                              | John Jones, 123 J St., Washington, DC | Promissory note                       | 1999          | 10%           | on demand          |                                 | \$15,001 - \$50,000     | x |  |  |  |  |  |  |  |
| 1                            | None - All loans are to be excluded   |                                       |               |               |                    |                                 | \$50,001 - \$100,000    |   |  |  |  |  |  |  |  |
| 2                            |                                       |                                       |               |               |                    |                                 | \$100,001 - \$250,000   |   |  |  |  |  |  |  |  |
| 3                            |                                       |                                       |               |               |                    |                                 | \$250,001 - \$500,000   |   |  |  |  |  |  |  |  |
| 4                            |                                       |                                       |               |               |                    |                                 | \$500,001 - \$1,000,000 |   |  |  |  |  |  |  |  |
| 5                            |                                       |                                       |               |               |                    |                                 | Over \$1,000,000        |   |  |  |  |  |  |  |  |

\* This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

### Part II: Agreements or Arrangements

Report your agreements or arrangements for: continuing participation in an employee benefit plan (e.g. 401k, deferred compensation); (2) continuation payment by a former employer (including severance payments); (3) leaves

of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits

| Status and Terms of any Agreement or Arrangement |                                                                                                                                                       | None <input checked="" type="checkbox"/> |      |
|--------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|------|
| Example:                                         | Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00. | Parties                                  | Date |
| 1                                                | None                                                                                                                                                  | Doe Jones & Smith, Hometown, State       | 7/85 |
| 2                                                |                                                                                                                                                       |                                          |      |
| 3                                                |                                                                                                                                                       |                                          |      |
| 4                                                |                                                                                                                                                       |                                          |      |
| 5                                                |                                                                                                                                                       |                                          |      |
| 6                                                |                                                                                                                                                       |                                          |      |

## Reporting Individual's Name

James F. Carney

Page Number

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## SCHEDULE D

## Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

| Organization (Name and Address)                                                        |                                | Type of Organization             | Position Held                              | From (Mo., Yr.) | To (Mo., Yr.)   |
|----------------------------------------------------------------------------------------|--------------------------------|----------------------------------|--------------------------------------------|-----------------|-----------------|
| Examples: Nat'l Assn. of Rock Collectors, NY, NY<br>Doe Jones & Smith, Hometown, State |                                | Non-profit education<br>Law firm | President<br>Partner                       | 6/92<br>7/85    | Present<br>1/00 |
| 1                                                                                      | CJ, Inc                        | Corporation, 100% owned          | Officer and director                       | 06/1998         | present         |
| 2                                                                                      | Time, Inc                      | Corporation                      | employee                                   | 12/88           | 12/98           |
| 3                                                                                      | OBAMA-BIDEN TRANSITION PROJECT | Non-profit (501(c)(4))           | COMMUNICATIONS DIRECTOR<br>TO THE VP ELECT | 1/09            | 1/09            |
| 4                                                                                      |                                |                                  |                                            |                 |                 |
| 5                                                                                      |                                |                                  |                                            |                 |                 |
| 6                                                                                      |                                |                                  |                                            |                 |                 |

## Part II: Compensation In Excess Of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate

| Source (Name and Address)                                                                                       |                                                                                                                           | Brief Description of Duties                                                 |
|-----------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|
| Examples: Doe Jones & Smith, Hometown, State<br>Metro University (client of Doe Jones & Smith), Hometown, State |                                                                                                                           | Legal services<br>Legal services in connection with university construction |
| 1                                                                                                               | See attached - all compensation from outside sources is paid to CJ, Inc., 100% wholly owned corporation. See attachment A |                                                                             |
| 2                                                                                                               |                                                                                                                           |                                                                             |
| 3                                                                                                               |                                                                                                                           |                                                                             |
| 4                                                                                                               |                                                                                                                           |                                                                             |
| 5                                                                                                               |                                                                                                                           |                                                                             |
| 6                                                                                                               |                                                                                                                           |                                                                             |

**JAMES F CARNEY****ATTACHMENT "A"**

| <u>Check Date</u> | <u>Check No</u> | <u>Sponsor</u>                  | <u>Fee</u>  |
|-------------------|-----------------|---------------------------------|-------------|
| 01/28/2008        | 28865           | Denver Town Hall Lecture Series | \$6,000.00  |
| 02/25/2008        | 29072           | Assoc of Government Accountants | \$4,000.00  |
| 03/18/2008        | 29239           | Nat Ocean Industries            | \$5,000.00  |
| 06/17/2008        | 29927           | Am Society of Safety Engineers  | \$7,500.00  |
| 10/06/2008        | 30526           | NW Missouri State University    | \$5,000.00  |
| <hr/> Total       |                 |                                 | \$27,500.00 |