

United States Bankruptcy Court
Western District of Louisiana

In re **Matagorda Island Gas Operations, LLC**

Debtor(s)

Case No. **14-51099**Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Action Welding & Fabricating P.O. Box 100 Port O Connor, TX 77982	Action Welding & Fabricating P.O. Box 100 Port O Connor, TX 77982			72,000.00
Aggreko LLC 4610 W Admiral Doyle Dr. New Iberia, LA 70560	Aggreko LLC 4610 W Admiral Doyle Dr. New Iberia, LA 70560			179,319.00
Anglo-Suisse Investments, LLC 1800 West Loop S., Suite 1690 Houston, TX 77027	Anglo-Suisse Investments, LLC 1800 West Loop S., Suite 1690 Houston, TX 77027			122,000.00
Arthur J. Gallagher Gallagher Energy 1900 West Loop South, Suite 1600 Houston, TX 77027	Arthur J. Gallagher Gallagher Energy 1900 West Loop South, Suite 1600 Houston, TX 77027			325,000.00
Briggs and Veselka Co. Nine Greenway Plaza, Suite 1700 Houston, TX 77046	Briggs and Veselka Co. Nine Greenway Plaza, Suite 1700 Houston, TX 77046			57,000.00
Cetco Energy Services Company LLC 1001 Ochsner Blvd. Suite 425 Covington, LA 70433	Cetco Energy Services Company LLC 1001 Ochsner Blvd. Suite 425 Covington, LA 70433			55,000.00
Cudd Pressure Control 8032 Main Street Houma, LA 70360	Cudd Pressure Control 8032 Main Street Houma, LA 70360			48,000.00
Department of the Interior 1849 C Street NW Washington, DC 20240-0002	Department of the Interior 1849 C Street NW Washington, DC 20240-0002	Future P&A obligations for wells and facilities on OCS-G 3091, OCS-G 3096, and OCS-G 4139	Contingent	9,000,000.00

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(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Ernst & Young 200 Plaza Drive Secaucus, NJ 07094	Ernst & Young 200 Plaza Drive Secaucus, NJ 07094			44,000.00
Expert E & P Consultants 101 Ashland Way Madisonville, LA 70447	Expert E & P Consultants 101 Ashland Way Madisonville, LA 70447			79,000.00
Exterran Partners 16666 Northchase Dr. Houston, TX 77060	Exterran Partners 16666 Northchase Dr. Houston, TX 77060			375,000.00
G & J Land and Marine Food Distributors P.O. Box 649 Morgan City, LA 70381	G & J Land and Marine Food Distributors P.O. Box 649 Morgan City, LA 70381			66,000.00
Hustler Marine Services P.O. Box 181 Port O Connor, TX 77982	Hustler Marine Services P.O. Box 181 Port O Connor, TX 77982			162,000.00
Martin Energy Services, LLC Three Riverway, Suite 400 Houston, TX 77056	Martin Energy Services, LLC Three Riverway, Suite 400 Houston, TX 77056			95,000.00
New Century Fabricators, Inc. P.O. Box 9488 New Iberia, LA 70562	New Century Fabricators, Inc. P.O. Box 9488 New Iberia, LA 70562			117,000.00
Robert J. Martin 1725 Lakeshore Drive Mandeville, LA 70448	Robert J. Martin 1725 Lakeshore Drive Mandeville, LA 70448			108,000.00
Shamrock Management, LLC 4800 Hwy 311 Houma, LA 70360	Shamrock Management, LLC 4800 Hwy 311 Houma, LA 70360		Contingent Unliquidated Disputed	3,000,000.00
STL Pipeline, LLC c/o Thompson & Knight 333 Clay St., Ste. 3300 Houston, TX 77002	STL Pipeline, LLC c/o Thompson & Knight 333 Clay St., Ste. 3300 Houston, TX 77002		Contingent Disputed Subject to Setoff	250,000.00
TETRA Applied Technologies LLC 24955 Interstate 45 North Spring, TX 77380	TETRA Applied Technologies LLC 24955 Interstate 45 North Spring, TX 77380			52,000.00
Thompson & Knight 333 Clay Street, Ste. 3300 Houston, TX 77002	Thompson & Knight 333 Clay Street, Ste. 3300 Houston, TX 77002			510,000.00

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(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CEO of Managing Member of Sole Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 1, 2014

Signature /s/ Richard P. Watson
Richard P. Watson
CEO of Managing Member of Sole Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.