

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re

KIOR, INC.,<sup>1</sup>

Debtor.

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Chapter 11

Case No. 14-12514 (CSS)

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**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC  
DISCLOSURES REGARDING THE DEBTOR’S SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

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**Introduction**

KIOR, Inc., as debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor”), with the assistance of its advisors, has filed its Schedules of Assets and Liabilities (the “Schedules”) and Statement of Financial Affairs (the “Statements,” and together with the Schedules the “Schedules and Statements”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 1007-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”).

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtor’s Schedules and Statements (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of the Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtor’s reasonable best efforts to report the assets and liabilities on an unconsolidated basis except as otherwise noted.

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<sup>1</sup> The Debtor in this Chapter 11 case, along with the last four digits of the Debtor’s federal tax identification number, is KIOR, Inc. (2233). The above-captioned Debtor’s mailing address is 13011 Bay Park Road, Pasadena, Texas 77507.

The Debtor and its agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. Except as otherwise required by Local Rule 1009-2 or other applicable law, the Debtor and its agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtor or its agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtor or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtor or its agents, attorneys and financial advisors are advised of the possibility of such damages.

Mr. Christopher A. Artzer, the Debtor's President, General Counsel and Interim Chief Financial Officer, has signed each of the Schedules and Statements. Mr. Artzer is an authorized signatory for the Debtor. In reviewing and signing the Schedules and Statements, Mr. Artzer necessarily has relied upon the efforts, statements, and representations of various personnel employed by the Debtor and its advisors. Mr. Artzer has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

### **Global Notes and Overview of Methodology**

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtor reserves all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim ("Claim") description, designation, or Debtor or non-Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor or against any non-Debtor entity. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtor's chapter 11 case, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the

Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtor shall not be required to update the Schedules and Statements.

2. **Description of Case and “As of” Information Date.** On November 9, 2014 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtor is operating its business and managing its property as a Debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

The liability information provided herein represents liability data of the Debtor as of the close of business on November 9, 2014, except as otherwise noted.

3. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtor to obtain current market valuations for all of its assets. Accordingly, unless otherwise indicated, the Debtor’s Schedules and Statements reflect net book values as of September 30, 2014. Additionally, because the net book values of assets such as intellectual property may materially differ from their fair market values, they are listed as undetermined amounts as of the Petition Date. Furthermore, assets that have been fully depreciated or were expensed for accounting purposes do not appear in these Schedules and Statements as they have no net book value. Given, among other things, the current market valuation of certain assets and the valuation and nature of certain liabilities, nothing in the Debtor’s Schedules and Statements shall be, or shall be deemed to be, an admission that the Debtor was solvent or insolvent as of the Petition Date.
4. **Recharacterization.** Notwithstanding the Debtor’s commercially reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtor may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtor’s business. Accordingly, the Debtor reserves all of its rights to re-characterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired post-petition.
5. **Liabilities.** The Debtor has sought to allocate liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change. Accordingly, the Debtor reserves all of its rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtor reserves all of its rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

6. **Excluded Assets and Liabilities.** The Debtor has excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, employee benefit accruals and accrued accounts payable. The Debtor also has excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage Claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized the Debtor to pay, in its discretion, certain outstanding Claims on a post-petition basis. Prepetition liabilities which have been paid post-petition or those which the Debtor plans to pay pursuant to this authorization may have been excluded from the Schedules and Statements.

7. **Insiders.** For purposes of the Schedules and Statements, the Debtor defined "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtor; and (d) relatives of the Debtor's directors, officers or persons in control of the Debtor. Persons listed as "insiders" have been included for informational purposes only and by including them in the Schedules, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtor does not take any position with respect to: (a) any insider's influence over the control of the Debtor; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtor or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose.
8. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by its terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.
9. **Executory Contracts.** Although the Debtor made diligent attempts to identify all executory contracts, the Debtor may have inadvertently failed to do so due to the complexity and size of the Debtor's business. Accordingly, the Debtor reserves all of its rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.
10. **Classifications.** Listing (a) a Claim on Schedule D as "secured," (b) a Claim on Schedule E as "priority," (c) a Claim on Schedule F as "unsecured," or (d) a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor's rights to re-characterize or reclassify such Claims or contracts or to setoff of such Claims.

**11. Claims Description.** Schedules D, E, and F permit the Debtor to designate a Claim as “disputed,” “contingent,” and/or “unliquidated.” Any failure to designate a Claim on the Debtor’s Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by Debtor that such amount is not “disputed,” “contingent,” or “unliquidated,” or that such Claim is not subject to objection or setoff. The Debtor reserves all of its rights to dispute, or assert offsets or defenses to, any Claim reflected on its Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtor expressly reserves all of its rights to subsequently designate such Claims as “disputed,” “contingent” or “unliquidated.” Moreover, listing a Claim does not constitute an admission of liability by the Debtor.

**12. Causes of Action.** Despite its commercially reasonable efforts to identify all known assets, the Debtor may not have listed all of its causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtor reserves all of its rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) it may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

**13. Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- Undetermined Amounts. The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- Paid Claims. The Debtor was authorized (but not directed) to pay certain outstanding prepetition Claims pursuant to various orders entered by the Bankruptcy Court. Accordingly, certain outstanding liabilities may have been reduced by post-petition payments made on account of prepetition liabilities. To the

extent the Debtor has paid any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtor reserves all of its rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid over-payment of or duplicate payments for any such liabilities.

- Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

**14. Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

**15. Intercompany.** Intercompany payables and receivables between the Debtor and non-Debtor subsidiary KiOR Columbus, LLC (“KiOR Columbus”) are set forth on Schedule F or Schedule B.16 as applicable. Intercompany transfers between Debtor and KiOR Columbus are set forth on Statement 3c. Due to the uncertainty of the actual value of the intercompany receivable listed on Schedule B.16, the net book value of the intercompany receivable is listed at an undetermined amount.

**16. Setoffs.** The Debtor incurs certain setoffs from customers and suppliers from time to time in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, warranties, refunds, and other disputes between the Debtor and its customers and/or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtor’s industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtor to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtor’s Schedules and Statements.

**17. Employee Addresses.** Employee addresses have been removed from entries listed on Schedules E, F and G and the Statements, where applicable.

**18. Global Notes Control.** In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

### **Specific Disclosures with Respect to the Debtor’s Schedules**

**Schedule B2.** Details with respect to the Debtor’s cash management system and bank accounts are provided in the Debtor’s *Motion to Maintain Bank Accounts (Debtor’s Motion for Order Authorizing Continued Use of Prepetition Bank Accounts, Cash Management System, Forms, Books and Records, and Investment Accounts and Procedures)* Filed By KiOR, Inc. [Docket No.

4] (the “Cash Management Motion”). Bank account balances are listed as of November 9, 2014 in Schedule B2.

**Schedule B3.** The Bankruptcy Court, pursuant to the Debtor’s *Motion Prohibiting Utilities from Discontinuing Service (Debtor’s Motion for an Order (A) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service to the Debtor; (B) Approving Deposit as Adequate Assurance of Payment; and (C) Establishing Procedures for Utilities To Request Additional Adequate Assurance, and to Resolve Related Disputes) Filed By KiOR, Inc.* [Docket No. 5], has authorized the Debtor to provide adequate assurance of payment for future utility services, including an initial deposit in the amount of \$14,250. Such deposits are not listed on Schedule B3, which was prepared as of the Petition Date.

**Schedule B9.** Additional information regarding the insurance policies listed on Schedule B9 is available in the Debtor’s *Motion to Approve (Debtors Motion to Continue Pre-Petition Insurance and Workers Compensation Programs and to Pay Pre-Petition Premiums, Related Obligations, and Premium Financing Payments) Filed by KiOR, Inc.* [Docket No. 59].

**Schedule B13.** The ownership interest in Debtor’s subsidiary, KiOR Columbus, has been listed in Schedule B13 at an undetermined amount on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from its net book value.

**Schedule B16.** The intercompany receivable from KiOR Columbus has been listed in Schedule B16 at an undetermined amount on account of the uncertainty of the actual value of the intercompany receivable and may differ significantly from the net book value.

**Schedule B21.** In the ordinary course of business, the Debtor may have accrued, or may subsequently accrue, certain rights to counter claims, cross-claims, setoffs, or refunds with its customers and suppliers or potential warranty claims against its suppliers. Additionally, the Debtor may be a party to pending litigation in which the Debtor has asserted, or may assert, counter claims and/or cross-claims as a defendant. Because such claims are unknown to the Debtor and not quantifiable as of the Petition Date, they are not listed on Schedule B21.

**Schedule D.** The Claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each Claim. All Claims listed on Schedule D, however, appear to have arisen or been incurred before the Petition Date.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtor reserves its rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset of a secured creditor listed on Schedule D. Moreover, although the Debtor has scheduled Claims of various creditors as secured Claims, the Debtor reserves all of its rights to dispute or challenge the secured nature of any such creditor’s Claim or the characterization of the structure of any such

transaction or any document or instrument related to such creditor's Claim. The descriptions provided in Schedule D are solely intended to be a summary and not an admission of liability.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtor reserves all of its rights to amend Schedule D to the extent that the Debtor determines that any Claims associated with such agreements should be reported on Schedule D. Nothing herein shall be construed as an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor's rights to re-characterize or reclassify such Claim or contract.

Moreover, the Debtor has not included on Schedule D parties that may believe its Claims are secured through setoff rights or inchoate statutory lien rights. In certain cases, there are multiple parties that hold a portion of the debt under the loan agreements listed on Schedule D. In these instances, only the administrative agent has been listed for purposes of Schedule D. The amounts listed on Schedule D reflect the principal and interest amounts outstanding as of the Petition Date.

**Schedule E.** The Bankruptcy Court has authorized the Debtor, in its discretion, to pay certain liabilities that may be entitled to priority under the applicable provisions of the Bankruptcy Code. For example, on November 13, 2014, the Bankruptcy Court entered the *Order (WITH REVISION) Authorizing Payment of Pre-Petition Wages, Payroll Taxes, Certain Employee Benefits, and Related Expenses, and Directing Banks to Honor Related Pre-Petition Transfers* [Docket No. 52] authorizing the Debtor to pay or honor certain prepetition obligations with respect to employee wages, salaries and other compensation, reimbursable employee expenses and similar benefits. To the extent such claims have been paid or may be paid pursuant to further Bankruptcy Court order, they may not be included on Schedule E. Additionally, to the extent individual employees have used or will use prepetition Paid Time Off ("PTO") in the post-petition period, the Debtor reserves all of its rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid over-payment of or duplicate payments for any PTO liabilities.

**Schedule F.** The Debtor has used commercially reasonable efforts to report all general unsecured Claims against the Debtor on Schedule F based upon the Debtor's existing books and records as of the Petition Date. The Claims of individual creditors for, among other things, products, goods, or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtor's books and records and may not reflect credits or allowances due from such creditors to Debtor. The Debtor reserves all of its rights with respect to any such credits and allowances including the right to assert objections and/or setoffs with respect to same. Schedule F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtor's books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtor has made every effort

to include as contingent, unliquidated, or disputed the Claim of any vendor not included on the Debtor's open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

The Claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a Claim arose is an open issue of fact. Determining the date upon which each Claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtor does not list a date for each Claim listed on Schedule F. Furthermore, claims listed on Schedule F have been aggregated by creditor and may include several dates of incurrence for the aggregate balance listed.

Schedule F contains information regarding pending litigation involving the Debtor. The dollar amount of potential Claims associated with any such pending litigation is listed as "undetermined" and marked as contingent, unliquidated, and disputed in the Schedules and Statements. Certain of the litigation claims listed on Schedule F may be subject to subordination pursuant to section 510 of the Bankruptcy Code.

Schedule F also includes potential or threatened legal disputes that are not formally recognized by an administrative, judicial, or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy. Any information contained in Schedule F with respect to such potential litigation shall not be a binding representation of the Debtor's liabilities with respect to any of the potential suits and proceedings included therein.

Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. Additionally, Schedule F does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

**Schedule G.** Although the Debtor's existing books, records, and financial systems have been relied upon to identify and schedule executory contracts and diligent efforts have been made to ensure the accuracy of Debtor's Schedule G, inadvertent errors, omissions, or over-inclusions may have occurred. Certain information, such as the contact information of the counterparty, may not be included where such information could not be obtained using the Debtor's reasonable efforts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtor hereby reserves all of its rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth on Schedule G and to amend or supplement Schedule G as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

In the ordinary course of business, Debtor has entered into certain Proprietary Information and Inventions Agreements ("PIIA"). Debtor has examined the PIIA agreements and does not

consider them to be executory in nature. As such, Debtor has not listed the PIIA agreements on Schedule G. The Debtor has taken the necessary steps to identify these agreements to the extent possible and can provide detail as to these agreements should circumstances require them to do so. The Debtor reserves all of its rights with respect to such agreements.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. The Debtor expressly reserves its rights to challenge whether such related materials constitute an executory contract, a single contract or agreement or, multiple, severable, or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtor's use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed therein shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed therein. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between Debtor and such supplier or provider.

The Debtor reserves all of its rights, claims, and Causes of Action with respect to the contracts on Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's Claim.

In addition, the Debtor may have entered into various other types of agreements in the ordinary course of its business, such as subordination, nondisturbance, and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements and title agreements. Such documents may not be set forth on Schedule G. Further, the Debtor reserves all of its rights to alter or amend these Schedules to the extent that additional information regarding the Debtor obligor to such executory contracts becomes available. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on Schedule G.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

In the normal course of business, the Debtor utilizes purchase orders in order to obtain goods from various vendors. Due to the brief time periods involved with purchase orders and the volume and frequency of these transactions, individual purchase orders that were active as of the

Petition Date are not set forth on Schedule G. The Debtor reserves all rights as to active purchase orders as of the Petition Date.

The listing of any contract on Schedule G does not constitute an admission by the Debtor as to the validity of any such contract or that such contract is an executory contract or unexpired lease. The Debtor reserves all of its rights to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract. In particular, Schedule G lists contracts with Matheson Tri-Gas, but the Debtor does not believe that such contracts are executory contracts of the Debtor. While the Debtor is nominally a party to a contract with Matheson, the Debtor received no benefit from such contract and performance under that contract was rendered by KiOR Columbus, a non-Debtor entity.

**Schedule H.** In instances where there are multiple lenders under the prepetition loan agreements, only the administrative agent has been listed for purposes of Schedule H.

The Debtor may not have listed certain guarantees associated with the Debtor's executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtor reserves all of its rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

In the ordinary course of its business, the Debtor may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because all such Claims are contingent, disputed, or unliquidated, such Claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule F and Statement Question 4a, as applicable.

### **Specific Disclosures with Respect to the Debtor's Statements**

**Statement Question 3b.** Statement 3b includes any disbursement or other transfer made by the Debtor except for those made to insiders, employees, and bankruptcy professionals. The amounts listed in Statement Question 3b reflect the Debtor's disbursements netted against any wire level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement Question 3b. All disbursements listed on Statement Question 3b are made through the Debtor's cash management system. No consolidation was performed as to vendor accounts. Individual vendors with multiple accounts may be listed multiple times within Statement Question 3b.

**Statement Question 3c.** Payables and receivables to KiOR Columbus on account of Intercompany Claims are reflective of the difference between the opening balance and ending balance between September 30, 2013 and September 30, 2014. With respect to Intercompany Claims between Debtor and KiOR Columbus, Statement Question 3c reflects the net book value adjustment of such transfers rather than an actual transfer of funds from one entity to another. With respect to individuals, the amounts listed reflect the universe of payments and transfers to such individuals including salary, vacation payout, 401k contributions, medical and dental contributions, insurance contributions, restricted stock unit compensation, cellular phone

allowances, director fees, expense reimbursements and/or other employee benefits between November 9, 2013 and November 9, 2014. To the extent Restricted Stock Unit (“RSU”) awards vested during this time period, both the RSU taxable income and the RSU tax have been included in the response to Statement Question 3c. A sale of RSU shares to cover the tax liability related to the RSU taxable income (for all employees, not solely for insiders) automatically occurs with each RSU sales transaction. Debtor pays the RSU tax via the payroll system on behalf of the employee as a pass-through transaction from the broker to the taxing authority. Conversely, to the extent employee equity awards have not vested during this same time period, these awards have been excluded from Statement Question 3c.

**Statement Question 4a.** Information provided in Statement Question 4a includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial or other adjudicative forum except as otherwise noted. In the Debtor’s attempt to provide full disclosure, to the extent a legal dispute or administrative proceeding is not formally recognized by an administrative, judicial, or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy, the Debtor has identified such matters on Schedule F. Additionally, any information contained in Statement Question 4a shall not be a binding representation of the Debtor’s liabilities with respect to any of the suits and proceedings identified therein.

Debtor has included a subpoena issued pursuant to a formal order of investigation by the United States Securities and Exchange Commission, dated January 28, 2014 on Statement Question 4a out of an abundance of caution. Inclusion of this entry on Statement Question 4a in no way constitutes an admission by Debtor that the investigation is or will rise to the level of a legal dispute or administrative proceeding. Debtor reserves all rights as to the subpoena and formal order of investigation.

**Statement Question 7.** Debtor has listed those gifts that are maintained and recognized for tax-reporting purposes. Certain de minimis gifts that are not reported or tracked centrally may have been excluded.

**Statement Question 9.** Retainer payments to professionals are reflected as of the date the payment was made. Invoices paid via subsequent draws on the retainer are not reflected in the response to Statement Question 9.

**Statement Question 13.** The Debtor incurs certain setoffs from customers and suppliers from time to time in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, warranties, refunds, and other disputes between the Debtor and its customers and/or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtor’s industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtor to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for and, as such and unless otherwise noted, are not itemized in the response to Statement Question 13.

**Statement Question 19a-c.** The Debtor has listed those individuals and/or firms that have been identified as having or have had the primary responsibility to maintain or supervise the keeping of the Debtor's books and records. Notwithstanding this listing, additional parties not listed may have had access to the Debtor's books and records including individuals listed in response to Statement Questions 21 and 22.

**Statement Question 19d.** The Debtor is a public company registered with the SEC and, as such, financial statements are filed as public documents as required. As such, Debtor has no control or knowledge of who may have downloaded or viewed the financial statements.

**Statement Question 21b.** Holders of Class A common stock are entitled to one vote per share, and holders of Class B common stock are entitled to 10 votes per share. % of Total Voting Power, as listed on Statement Question 21b, represents the calculated combination of Class A and Class B voting power as of 9/30/2014.

**Statement Question 23.** Debtor has included a comprehensive response to Statement Question 23 in Statement Question 3c.

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END OF GLOBAL NOTES

*[Remainder of page intentionally left blank]*

B6 Summary (Official Form 6 - Summary) (12/14)

# United States Bankruptcy Court

District Of Delaware

In re KiOR, Inc.,  
DebtorCase No. 14-12514 (CSS)Chapter 11

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	31	\$ 31,228,986.08 + undetermined amounts		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	3		\$ 237,373,500.00 + undetermined amounts	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	19		\$ 746,297.28	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	28		\$ 4,270,665.82 + undetermined amounts	
G - Executory Contracts and Unexpired Leases	Yes	97			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No				\$ N/A
J - Current Expenditures of Individual Debtors(s)	No				\$ N/A
<b>TOTAL</b>		181	\$ 31,228,986.08 + undetermined amounts	\$ 242,390,463.10 + undetermined amounts	

B6A (Official Form 6A) (12/07)

In re KiOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(If known)**SCHEDULE A – REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

Total ►

\$ 0.00

(Report also on Summary of Schedules.)

In re KiOR, Inc.,

Debtor

Case No. 14-12514 (CSS)

(If known)

SCHEDULE B – PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an “x” in the appropriate position in the column labeled “None.” If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an “H,” “W,” “J,” or “C” in the column labeled “Husband, Wife, Joint, or Community.” If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person’s name and address under “Description and Location of Property.” If the property is being held for a minor child, simply state the child’s initials and the name and address of the child’s parent or guardian, such as “A.B., a minor child, by John Doe, guardian,” Do not disclose the child’s name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR’S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		Petty Cash		\$5.60
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See attached rider		\$370,906.23
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		See attached rider		Undetermined
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			

In re KiOR, Inc.,  
Debtor

Case No. 14-12514 (CSS)  
(If known)

**SCHEDULE B – PERSONAL PROPERTY**  
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		100% Ownership in KiOR Columbus, LLC		Undetermined
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		See attached rider		\$37,006.74 + Undetermined amounts
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		See attached rider		Undetermined
23. Licenses, franchises, and other general intangibles. Give particulars.	X			

In re KIOR, Inc.,  
Debtor

Case No. 14-12514 (CSS)  
(If known)

## SCHEDULE B – PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See attached rider		\$500,226.77
29. Machinery, fixtures, equipment, and supplies used in business.		See attached rider		\$25,428,657.50
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		See attached rider		\$4,892,183.24 + Undetermined amounts
<div style="text-align: right;"> <u>2</u> continuation sheets attached    Total ► </div>				\$ 31,228,986.08 + undetermined amounts

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re: KiOR, Inc.

Case No. 14-12514 (CSS)

**SCHEDULE B PERSONAL PROPERTY****Rider B.2 - Checking, Savings Or Other Financial Accounts, Cds, Or Shares In Banks Or Similar**

<b>Description</b>	<b>Book Value</b>
Silicon Valley Bank ESPP Contributions Account Number: XXXXX0787	\$17,522.66
Silicon Valley Bank FSA Account Number: XXXXX6904	\$53,961.24
Silicon Valley Bank Operating Account Number: XXXXX9708	\$299,422.33
<b>TOTAL</b>	<b><u>\$370,906.23</u></b>

In re: KiOR, Inc.

Case No. 14-12514 (CSS)

**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.9 - Interests In Insurance Policies**

<b>Insurance Company</b>	<b>Type of Policy</b>	<b>Policy Number</b>	<b>Surrender or Refund Value</b>
ACE AMERICAN INSURANCE COMPANY	Fiduciary Liability	DONG25592797003	Undetermined
ACE AMERICAN INSURANCE COMPANY	Directors & Officers Liability	DONG2559261A003	Undetermined
ALTERRA EXCESS & SURPLUS INS CO	Commercial Property Program	MKLS12XP00435	Undetermined
ASPEN SPECIALTY INS CO	Commercial Property Program	PRAAMUX14	Undetermined
AXIS INSURANCE COMPANY	1st Excess Directors & Officers Liability	MHN761121012013	Undetermined
AXIS INSURANCE COMPANY	Excess Liability - Layer #2	EAU762973012014	Undetermined
BERKLEY INSURANCE COMPANY (BERKLEY U.S.)	4th Excess Directors & Officers Liability	18007935	Undetermined
CERTAIN UNDERWRITERS AT LLOYDS	Terrorism	B0621M81817014	Undetermined
CERTAIN UNDERWRITERS AT LLOYDS	Commercial Property Program	B0621EBMKI0114	Undetermined
FEDERAL INSURANCE COMPANY (CHUBB)	Independent Directors Liability ("IDL") Excess Side A and Difference In Conditions	82239760	Undetermined
FIRST MERCURY INS CO	Excess Liability - Layer #1	TXEX000001794302	Undetermined
GENERAL SEC & INDEMNITY	Commercial Property Program	20140F1524811	Undetermined
HANOVER INS CO	Equipment Policy	IHD928185703	Undetermined
ILLINOIS NATIONAL INSURANCE COMPANY (AIG)	2nd Excess Directors & Officers Liability	39107453	Undetermined
INDIAN HARBOR INS CO	Excess Liability - Layer #3	SXS003876801	Undetermined
LIBERTY MUTUAL INS CO	Commercial Property Program	3DAARYKP002	Undetermined
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURG, PA (AIG)	Employment Practices Liability	13090052	Undetermined
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURG, PA (AIG)	Commercial Crime	13091077	Undetermined
SAMSUNG FIRE & MARINE INS CO	Commercial Property Program	33431090281913500000	Undetermined
STEADFAST INSURANCE COMPANY	Pollution Liability	EPC583356800	Undetermined
U.S. SPECIALTY INSURANCE COMPANY (HCC)	Excess Side A Excess and Difference In Conditions Directros & Officers Liability	34MGU13A29583	Undetermined
WESTPORT INS CO	Commercial Property Program	31376870	Undetermined
XL SPECIALTY INSURANCE COMPANY (XL GROUP)	Cornerstone A-Side Management Liability	ELU13030613	Undetermined
ZURICH AMERICAN INSURANCE COMPANY	3rd Excess Directors & Officers Liability	DOC948786702	Undetermined
ZURICH AMERICAN INSURANCE COMPANY	Workers' Compensation	WC9318664	Undetermined
ZURICH AMERICAN INSURANCE COMPANY	Hired & Nonowned Auto	BAP9318665	Undetermined
ZURICH AMERICAN INSURANCE COMPANY	General Liability	GLO931866602	Undetermined
ZURICH AMERICAN INSURANCE COMPANY	Commercial Property Program	OGR931866801	Undetermined

TOTAL Undetermined

In re: KiOR, Inc.

Case No. 14-12514 (CSS)

**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.16 - Accounts Receivable**

<b>Description</b>	<b>Book Value</b>
Intercompany Receivable from KiOR Columbus, LLC totaling \$273,808,629.97 (Net Book Value)	Undetermined
Other Receivables	\$37,006.74

TOTAL                      \$37,006.74 +  
   undetermined amounts

In re: KiOR, Inc.

Case No. 14-12514 (CSS)

**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.22 - Patents, Copyrights, And Other Intellectual Property**

Description	Book Value
Domain Name - kior.cc Expiration Date - 9/10/2015	Undetermined
Domain Name - kior.co Expiration Date - 9/9/2015	Undetermined
Domain Name - kior.co.uk Expiration Date - 9/4/2015	Undetermined
Domain Name - kior.com Expiration Date - 12/31/2014	Undetermined
Domain Name - kior.com.mx Expiration Date - 9/3/2015	Undetermined
Domain Name - kior.com.tw Expiration Date - 9/4/2015	Undetermined
Domain Name - kior.net.cn Expiration Date - 9/4/2015	Undetermined
Domain Name - kior.net.in Expiration Date - 9/4/2015	Undetermined
Domain Name - kior.org.cn Expiration Date - 9/4/2015	Undetermined
Domain Name - kior.org.in Expiration Date - 9/4/2015	Undetermined
Domain Name - kior.org.uk Expiration Date - 9/4/2015	Undetermined
Domain Name - kior.tw Expiration Date - 9/4/2015	Undetermined
Domain Name - kior.us Expiration Date - 9/3/2015	Undetermined
Domain Name - kiorinc.biz Expiration Date - 9/3/2015	Undetermined
Domain Name - kiorinc.cn Expiration Date - 9/4/2015	Undetermined
Domain Name - kiorinc.co.in Expiration Date - 9/4/2015	Undetermined
Domain Name - kiorinc.co.uk Expiration Date - 9/4/2015	Undetermined
Domain Name - kiorinc.com Expiration Date - 9/4/2015	Undetermined
Domain Name - kiorinc.com.mx Expiration Date - 9/3/2015	Undetermined
Domain Name - kiorinc.in Expiration Date - 9/4/2015	Undetermined
Domain Name - kiorinc.info Expiration Date - 9/4/2015	Undetermined
Domain Name - kiorinc.net Expiration Date - 9/4/2015	Undetermined
Domain Name - kiorinc.net.in Expiration Date - 9/4/2015	Undetermined
Domain Name - kiorinc.org Expiration Date - 9/4/2015	Undetermined

In re: KiOR, Inc.

Case No. 14-12514 (CSS)

**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.22 - Patents, Copyrights, And Other Intellectual Property**  
**Description Book Value**

Domain Name - kiorinc.tw Expiration Date - 9/4/2015	Undetermined
Domain Name - kiorinc.us Expiration Date - 9/3/2015	Undetermined
Issued Patent - Bio-Oil Production With Optimal Byproduct Processing Application/Registration Number - 8772556	Undetermined
Issued Patent - Biomass Catalytic Conversion Process And Apparatus For Use Therein Application/Registration Number - 8524959	Undetermined
Issued Patent - Biomass Conversion Process Application/Registration Number - 8003835	Undetermined
Issued Patent - Biomass Conversion Process Application/Registration Number - 8137632	Undetermined
Issued Patent - Biomass Pretreatment For Fast Pyrolysis To Liquids Application/Registration Number - 8236173	Undetermined
Issued Patent - Biomass Pretreatment For Fast Pyrolysis To Liquids Application/Registration Number - 8425766	Undetermined
Issued Patent - Biomass Pretreatment Process Application/Registration Number - 8168840	Undetermined
Issued Patent - Biomass Pyrolysis Conversion Process With High Olefin Production And Upgrade Application/Registration Number - 8604260	Undetermined
Issued Patent - Catalytic Hydropyrolysis Of Organophilic Biomass Application/Registration Number - 8063258	Undetermined
Issued Patent - Catalytic Pyrolysis Of Fine Particulate Biomass, And Method For Reducing The Particle Size Of Solid Biomass Particles Application/Registration Number - 2428453 Country - Russian Federation	Undetermined
Issued Patent - Co-Processing Solid Biomass In A Conventional Petroleum Refining Process Unit Application/Registration Number - 8288599	Undetermined
Issued Patent - Comminution And Densification Of Biomass Particles Application/Registration Number - 2009319719 Country - Australia	Undetermined
Issued Patent - Comminution And Densification Of Biomass Particles Application/Registration Number - 2352877 Country - Denmark	Undetermined
Issued Patent - Comminution And Densification Of Biomass Particles Application/Registration Number - 2352877 Country - Europe	Undetermined
Issued Patent - Comminution And Densification Of Biomass Particles Application/Registration Number - 2352877 Country - Finland	Undetermined
Issued Patent - Comminution And Densification Of Biomass Particles Application/Registration Number - 2352877 Country - Sweden	Undetermined
Issued Patent - Comminution And Densification Of Biomass Particles Application/Registration Number - 60 2009 023 754.3 Country - Germany	Undetermined

In re: KiOR, Inc.

Case No. 14-12514 (CSS)

**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.22 - Patents, Copyrights, And Other Intellectual Property**  
**Description Book Value**

Issued Patent - Comminution And Densification Of Biomass Particles Application/Registration Number - 8465627	Undetermined
Issued Patent - Comminution And Densification Of Biomass Particles Application/Registration Number - NOT YET AVAILABLE Country - Norway	Undetermined
Issued Patent - Electro-Magnetic Treatment Of Modified Biomass Application/Registration Number - 8323458	Undetermined
Issued Patent - Fluid Catalytic Cracking Of Oxygenated Compounds Application/Registration Number - 8207385	Undetermined
Issued Patent - Fluid Catalytic Cracking Of Oxygenated Compounds Application/Registration Number - 8524960	Undetermined
Issued Patent - Growing Aquatic Biomass, And Producing Biomass Feedstock And Biocrude Therefrom Application/Registration Number - 8623634	Undetermined
Issued Patent - Improved Biomass Feed System/Process Application/Registration Number - 8523496	Undetermined
Issued Patent - Improved Catalyst/Biomass Mixing in Transport Reactor Application/Registration Number - ZL201080020325.6 Country - China	Undetermined
Issued Patent - Improved Process For Converting Carbon-Based Energy Carrier Material Application/Registration Number - 2437917 Country - Russian Federation	Undetermined
Issued Patent - Improved Process For Converting Carbon-Based Energy Carrier Material Application/Registration Number - 292460 Country - Mexico	Undetermined
Issued Patent - Improved Process For Converting Carbon-Based Energy Carrier Material Application/Registration Number - 7901568	Undetermined
Issued Patent - Improved Process For Converting Carbon-Based Energy Carrier Material Application/Registration Number - ZL200780020324.X Country - China	Undetermined
Issued Patent - Liquid Fuel From Aquatic Biomass Application/Registration Number - 8617261	Undetermined
Issued Patent - Method And Apparatus For Pyrolysis Of A Biomass Application/Registration Number - 8057641	Undetermined
Issued Patent - Method And Apparatus For Pyrolysis Of A Biomass Application/Registration Number - 8557193	Undetermined
Issued Patent - Methods For Co-Processing Of Biomass And Petroleum Feed Application/Registration Number - 8288600	Undetermined
Issued Patent - Modification Of Biomass For Efficient Conversion To Fuels Application/Registration Number - 8500910	Undetermined
Issued Patent - Modular Biomass Treatment Unit Application/Registration Number - 8558043	Undetermined
Issued Patent - Polymeric Material Of Photosynthetic Origin Comprising Particulate Inorganic Material Application/Registration Number - 8648138	Undetermined

In re: KiOR, Inc.

Case No. 14-12514 (CSS)

**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.22 - Patents, Copyrights, And Other Intellectual Property**  
**Description Book Value**

Issued Patent - Polymeric Material Of Photosynthetic Origin Comprising Particulate Inorganic Material Application/Registration Number - 8657946	Undetermined
Issued Patent - Pretreatment Of Biomass With Carbonaceous Material Application/Registration Number - 8552233	Undetermined
Issued Patent - Process For Converting Carbon-Based Energy Carrier Material Application/Registration Number - 8460541	Undetermined
Issued Patent - Process For Converting Carbon-Based Energy Carrier Material Application/Registration Number - 8709239	Undetermined
Issued Patent - Process For Dissolving Cellulose-Containing Biomass Material In An Ionic Liquid Medium Application/Registration Number - 8652261	Undetermined
Issued Patent - Process For Improving The Separation Of Oil/ Water Mixtures Application/Registration Number - 8636888	Undetermined
Issued Patent - Process For Making Bio-Oils And Fresh Water From Aquatic Biomass Application/Registration Number - 8465557	Undetermined
Issued Patent - Process For Reducing The Oxygen Content Of High-Oxygen Feedstocks Application/Registration Number - 8598393	Undetermined
Issued Patent - Process For The Conversion Of Biomass To Liquid Fuels And Specialty Chemicals Application/Registration Number - 2427607 Country - Russian Federation	Undetermined
Issued Patent - Process For The Conversion Of Biomass To Liquid Fuels And Specialty Chemicals Application/Registration Number - 319945 Country - Mexico	Undetermined
Issued Patent - Process For The Conversion Of Biomass To Liquid Fuels And Specialty Chemicals Application/Registration Number - 8022260	Undetermined
Issued Patent - Process For The Conversion Of Biomass To Liquid Fuels And Specialty Chemicals Application/Registration Number - ZL 200780020346.6 Country - China	Undetermined
Issued Patent - Process For The Conversion Of Solid Particulated Biomass Materials Application/Registration Number - 8344194	Undetermined
Issued Patent - Processing Of Biomass-Derived Oxygenates With Particles Comprising A Coke Deposit Application/Registration Number - 8501043	Undetermined
Issued Patent - Processing Of Biomass-Derived Oxygenates With Particles Comprising A Coke Deposit Application/Registration Number - 8574460	Undetermined
Issued Patent - Production Of Renewable Bio-Distillate Application/Registration Number - 8377152	Undetermined
Issued Patent - Production Of Renewable Bio-Distillate Application/Registration Number - 8454712	Undetermined
Issued Patent - Production Of Renewable Bio-Distillate Application/Registration Number - 8506658	Undetermined
Issued Patent - Production Of Renewable Biofuels Application/Registration Number - 8647398	Undetermined

In re: KiOR, Inc.

Case No. 14-12514 (CSS)

**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.22 - Patents, Copyrights, And Other Intellectual Property**  
**Description Book Value**

Issued Patent - Production Of Renewable Biofuels Application/Registration Number - 8853484	Undetermined
Issued Patent - Removal Of Bound Water From Bio-Oil Application/Registration Number - 8323456	Undetermined
Issued Patent - Removal Of Water From Bio-Oil Application/Registration Number - 8083900	Undetermined
Issued Patent - Renewable Heating Oil Application/Registration Number - 8628589	Undetermined
Issued Patent - Stable Suspension Of Biomass Comprising Inorganic Particulates Application/Registration Number - 8808408	Undetermined
Issued Patent - Stable Bio-Oil Application/Registration Number - 8669405	Undetermined
Issued Patent - Stable Suspensions Of Biomass Comprising Inorganic Particulates Application/Registration Number - 8715377	Undetermined
Pending Published Patent Application - Asphalt Binder Modifier Composition Serial Number - 13/526,124	Undetermined
Pending Published Patent Application - Bio-Oil Fractionation Serial Number - 13/459,887	Undetermined
Pending Published Patent Application - Bio-Oil Having Reduced Mineral Content, And Process For Making Serial Number - 13/139,954	Undetermined
Pending Published Patent Application - Biomass Feed System Including Gas Assist Serial Number - 13/568,994	Undetermined
Pending Published Patent Application - Biomass Pretreatment Process Serial Number - 13/458,285	Undetermined
Pending Published Patent Application - Catalyst Composition With Increased Bulk Active Site Accessibility For The Catalytic Thermoconversion Of Biomass To Liquid Fuels And Chemicals And For Upgrading Bio-Oils Serial Number - 14/378,767	Undetermined
Pending Published Patent Application - Catalyst Compositions Comprising In Situ Grown Zeolites On Clay Matrixes Exhibiting Hierarchical Pore Structures Serial Number - 14/378,749	Undetermined
Pending Published Patent Application - Catalyst Compositions For Use In A Two-Stage Reactor Assembly Unit For The Thermolysis And Catalytic Conversion Of Biomass Serial Number - 13/788,312	Undetermined
Pending Published Patent Application - Catalyst For Thermocatalytic Conversion Of Biomass To Liquid Fuels And Chemicals Serial Number - 13/446,926	Undetermined
Pending Published Patent Application - Catalysts For Thermo-Catalytic Conversion Of Biomass, And Methods Of Making And Using Serial Number - 13/838,706	Undetermined
Pending Published Patent Application - Co-Processing Of Biomass And Synthetic Polymer Based Materials In A Pyrolysis Conversion Process Serial Number - 13/578,790	Undetermined
Pending Published Patent Application - Co-Processing Solid Biomass In A Conventional Petroleum Refining Process Unit Serial Number - 13/617,289	Undetermined
Pending Published Patent Application - Coating Composition Serial Number - 13/624,379	Undetermined

In re: KiOR, Inc.

Case No. 14-12514 (CSS)

**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.22 - Patents, Copyrights, And Other Intellectual Property**  
**Description Book Value**

Pending Published Patent Application - Composition For Reducing A Low Temperature Property Of A Distillate, And Process Of Using Serial Number - 13/527,274	Undetermined
Pending Published Patent Application - Composition For Reducing Polynuclear Aromatic Hydrocarbon Emissions Serial Number - 13/750,747	Undetermined
Pending Published Patent Application - Controlled Activity Pyrolysis Catalysts Serial Number - 13/262,910	Undetermined
Pending Published Patent Application - Counter-Current Process For Biomass Conversion Serial Number - 13/131,825	Undetermined
Pending Published Patent Application - Fungible Bio-Oil Serial Number - 13/472,595	Undetermined
Pending Published Patent Application - Hybrid Silica And Alumina As Catalyst Matrix And/Or Binder In Biomass Conversion Catalysts And Bio-Oil Upgrading Serial Number - 13/933,985	Undetermined
Pending Published Patent Application - Improved Catalyst/Biomass Mixing In Transport Reactor Serial Number - 13/264,925	Undetermined
Pending Published Patent Application - Liquid Bio-Fuels Serial Number - 14/153,830	Undetermined
Pending Published Patent Application - Mesoporous Zeolite-Containing Catalysts For The Thermoconversion Of Biomass And For Upgrading Bio-Oils Serial Number - 14/378,779	Undetermined
Pending Published Patent Application - Multi-Functional Catalyst Composition For The Conversion Of Biomass Serial Number - 13/130,092	Undetermined
Pending Published Patent Application - Multi-Stage Biomass Conversion Serial Number - 13/807,208	Undetermined
Pending Published Patent Application - Naphtha Composition With Enhanced Reformability Serial Number - 13/659,867	Undetermined
Pending Published Patent Application - Organics Recovery From The Aqueous Phase Of Biomass Catalytic Pyrolysis Serial Number - 13/762,104	Undetermined
Pending Published Patent Application - Organics Recovery From The Aqueous Phase Of Biomass Catalytic Pyrolysis And Upgrading Thereof Serial Number - 14/090,801	Undetermined
Pending Published Patent Application - Phosphorous Promotion Of Zeolite-Containing Catalysts Serial Number - 14/211,776	Undetermined
Pending Published Patent Application - Phyllosilicate-Based Compositions And Methods Of Making The Same For Catalytic Pyrolysis Of Biomass Serial Number - 13/414,000	Undetermined
Pending Published Patent Application - Pretreatment Of Biomass With Carbonaceous Material Serial Number - 14/019,956	Undetermined
Pending Published Patent Application - Pretreatment Of Solid Biomass Material Comprising Cellulose With Ionic Liquid Medium Serial Number - 13/391,760	Undetermined
Pending Published Patent Application - Process Control By Blending Biomass Feedstocks Serial Number - 13/284,321	Undetermined

In re: KiOR, Inc.

Case No. 14-12514 (CSS)

**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.22 - Patents, Copyrights, And Other Intellectual Property**  
**Description Book Value**

Pending Published Patent Application - Process For Converting Cellulose And/Or Hemicellulose In A Liquid Fuel Comprising Dissolution In Ionic Liquid Serial Number - 13/391,766	Undetermined
Pending Published Patent Application - Process For Preparing A Fluidizable Biomass-Catalyst Composite Material Serial Number - 13/133,828	Undetermined
Pending Published Patent Application - Process For Producing Biofuel Using A Pre-Treated Deoxygenated Stream Serial Number - 13/553,742	Undetermined
Pending Published Patent Application - Process For Producing High Quality Bio-Oil In High Yield Serial Number - 13/259,233	Undetermined
Pending Published Patent Application - Process For Recovering Organics From Wastewater Serial Number - 13/975,092	Undetermined
Pending Published Patent Application - Process For The Conversion Of Biomass To Liquid Fuels And Specialty Chemicals Serial Number - 13/195,493	Undetermined
Pending Published Patent Application - Process For The Selective De-Oxygenation Of Biomass Serial Number - 12/746,134	Undetermined
Pending Published Patent Application - Process For Upgrading Biomass Derived Products Serial Number - 13/212,861	Undetermined
Pending Published Patent Application - Process For Upgrading Biomass Derived Products Using Liquid-Liquid Extraction Serial Number - 13/889,105	Undetermined
Pending Published Patent Application - Process Of Generating A Renewable Biofuel From A Hydrotreated Stream Of Condensed Oxygenates Serial Number - 13/681,145	Undetermined
Pending Published Patent Application - Process Of Generating A Renewable Biofuel From A Hydrotreated Stream Of Condensed Oxygenates Serial Number - 13/843,406	Undetermined
Pending Published Patent Application - Processing Biomass With A Hydrogen Source Serial Number - 13/321,702	Undetermined
Pending Published Patent Application - Producing Fuel And Specialty Chemicals From Glyceride Containing Biomass Serial Number - 12/997,284	Undetermined
Pending Published Patent Application - Production Of Renewable Bio-Distillate Serial Number - 13/964,873	Undetermined
Pending Published Patent Application - Production Of Renewable Bio-Gasoline Serial Number - 12/915,732	Undetermined
Pending Published Patent Application - Production Of Renewable Biofuels Serial Number - 13/339,811	Undetermined
Pending Published Patent Application - Production Of Renewable Biofuels Serial Number - 14/142,420	Undetermined
Pending Published Patent Application - Refractory Mixed-Metal Oxides And Spinel Compositions For Thermo-Catalytic Conversion Of Biomass Serial Number - 13/045,191	Undetermined
Pending Published Patent Application - Renewable Fuel Composition And Method Of Using The Same Serial Number - 13/841,208	Undetermined

In re: KiOR, Inc.

Case No. 14-12514 (CSS)

**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.22 - Patents, Copyrights, And Other Intellectual Property**  
**Description Book Value**

Pending Published Patent Application - Renewable Heating Fuel Oil Serial Number - 14/153,927	Undetermined
Pending Published Patent Application - Simultaneous Catalytic Conversion Of Cellulose And Lignin To A Liquid Fuel In An Ionic Liquid Medium Serial Number - 13/391,773	Undetermined
Pending Published Patent Application - Solids Removal From Bio-Oil Using Biomass Filter Aid Serial Number - 12/835,499	Undetermined
Pending Published Patent Application - Tan Upgrading Of Bio-Oil Serial Number - 13/443,566	Undetermined
Pending Published Patent Application - Temperature-Optimized Conversion Of Lignocellulosic Biomass Serial Number - 13/391,720	Undetermined
Pending Published Patent Application - Two Stage Process For Producing Renewable Biofuels Serial Number - 13/829,473	Undetermined
Pending Published Patent Application - Two-Stage Reactor And Process For Conversion Of Solid Biomass Material Serial Number - 12/947,449	Undetermined
Pending Published Patent Application - Two-Stage Reactor And Process For Conversion Of Solid Biomass Material Serial Number - 13/734,627	Undetermined
Pending Published Patent Application - Use Of Nir Spectra For Property Prediction Of Bio-Oils And Fractions Thereof Serial Number - 13/623,726	Undetermined
Pending Published Patent Application - Asphalt Binder Modifier Composition Serial Number - 2842163 Country - Canada	Undetermined
Pending Published Patent Application - Bio-Oil Fractionation Serial Number - PCT/US13/35276 Country - Patent Corporation Treaty	Undetermined
Pending Published Patent Application - Bio-Oil Having Reduced Mineral Content, And Process For Making Serial Number - 09.835786.6 Country - European Patent Office	Undetermined
Pending Published Patent Application - Bio-Oil Having Reduced Mineral Content, And Process For Making Serial Number - 200980152957.5 Country - China	Undetermined
Pending Published Patent Application - Bio-Oil Having Reduced Mineral Content, And Process For Making Serial Number - 2747512 Country - Canada	Undetermined
Pending Published Patent Application - Bio-Oil Having Reduced Mineral Content, And Process For Making Serial Number - 5265/CHENP/2011 Country - India	Undetermined
Pending Published Patent Application - Bio-Oil Having Reduced Mineral Content, And Process For Making Serial Number - PI0922426-2 Country - Brazil	Undetermined

In re: KiOR, Inc.

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**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.22 - Patents, Copyrights, And Other Intellectual Property**  
**Description Book Value**

Pending Published Patent Application - Biomass Conversion Process Serial Number - 09.829596.7 Country - European Patent Office	Undetermined
Pending Published Patent Application - Biomass Conversion Process Serial Number - 200980141546.6 Country - China	Undetermined
Pending Published Patent Application - Biomass Conversion Process Serial Number - 200980143930.X Country - China	Undetermined
Pending Published Patent Application - Biomass Conversion Process Serial Number - 2733095 Country - Canada	Undetermined
Pending Published Patent Application - Biomass Conversion Process Serial Number - 2733097 Country - Canada	Undetermined
Pending Published Patent Application - Biomass Conversion Process Serial Number - 2842/CHENP/2011 Country - India	Undetermined
Pending Published Patent Application - Biomass Conversion Process Serial Number - 2982/CHENP/2011 Country - India	Undetermined
Pending Published Patent Application - Biomass Conversion Process Serial Number - 9825358.6 Country - European Patent Office	Undetermined
Pending Published Patent Application - Biomass Conversion Process Serial Number - PI0917976-3 Country - Brazil	Undetermined
Pending Published Patent Application - Biomass Conversion Process Serial Number - PI0917998-4 Country - Brazil	Undetermined
Pending Published Patent Application - Biomass Pretreatment For Fast Pyrolysis To Liquids Serial Number - 1120130219904 Country - Brazil	Undetermined
Pending Published Patent Application - Biomass Pretreatment For Fast Pyrolysis To Liquids Serial Number - 12754769.3 Country - European Patent Office	Undetermined
Pending Published Patent Application - Biomass Pretreatment For Fast Pyrolysis To Liquids Serial Number - 201280012399.4 Country - China	Undetermined
Pending Published Patent Application - Biomass Pretreatment For Fast Pyrolysis To Liquids Serial Number - 2599/KOLNP/2013 Country - India	Undetermined
Pending Published Patent Application - Biomass Pretreatment For Fast Pyrolysis To Liquids Serial Number - 2829205 Country - Canada	Undetermined

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**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.22 - Patents, Copyrights, And Other Intellectual Property**  
**Description Book Value**

Pending Published Patent Application - Biomass Pretreatment Process Serial Number - 9769312.1 Country - European Patent Office	Undetermined
Pending Published Patent Application - Biomass Pretreatment Process Serial Number - PI0911952-3 Country - Brazil	Undetermined
Pending Published Patent Application - Catalysts For Thermo-Catalytic Conversion Of Biomass, And Methods Of Making And Using Serial Number - PCT/US13/51374 Country - Patent Corporation Treaty	Undetermined
Pending Published Patent Application - Catalytic Hydropyrolysis Of Organophilic Biomass Serial Number - 11838414.8 Country - European Patent Office	Undetermined
Pending Published Patent Application - Catalytic Hydropyrolysis Of Organophilic Biomass Serial Number - 1441/KOLNP/2013 Country - India	Undetermined
Pending Published Patent Application - Catalytic Hydropyrolysis Of Organophilic Biomass Serial Number - 201180063757.X Country - China	Undetermined
Pending Published Patent Application - Catalytic Hydropyrolysis Of Organophilic Biomass Serial Number - 2816692 Country - Canada	Undetermined
Pending Published Patent Application - Catalytic Hydropyrolysis Of Organophilic Biomass Serial Number - BR112013010873-8 Country - Brazil	Undetermined
Pending Published Patent Application - Co-Processing Of Biomass And Synthetic Polymer Based Materials In A Pyrolysis Conversion Process Serial Number - 11745068.4 Country - European Patent Office	Undetermined
Pending Published Patent Application - Co-Processing Of Biomass And Synthetic Polymer Based Materials In A Pyrolysis Conversion Process Serial Number - 201180009980.6 Country - China	Undetermined
Pending Published Patent Application - Co-Processing Of Biomass And Synthetic Polymer Based Materials In A Pyrolysis Conversion Process Serial Number - 2789599 Country - Canada	Undetermined
Pending Published Patent Application - Co-Processing Of Biomass And Synthetic Polymer Based Materials In A Pyrolysis Conversion Process Serial Number - 7121DELNP/2012 Country - India	Undetermined
Pending Published Patent Application - Co-Processing Of Biomass And Synthetic Polymer Based Materials In A Pyrolysis Conversion Process Serial Number - BR1120120204750 Country - Brazil	Undetermined

In re: KiOR, Inc.

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**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.22 - Patents, Copyrights, And Other Intellectual Property**  
**Description Book Value**

Pending Published Patent Application - Coating Composition Serial Number - PCT/US13/58024 Country - Patent Corporation Treaty	Undetermined
Pending Published Patent Application - Comminution And Densification Of Biomass Particles Serial Number - 1702/CHENP/2011 Country - India	Undetermined
Pending Published Patent Application - Comminution And Densification Of Biomass Particles Serial Number - 200980147964.6 Country - China	Undetermined
Pending Published Patent Application - Comminution And Densification Of Biomass Particles Serial Number - 2011116563 Country - Russian Federation	Undetermined
Pending Published Patent Application - Comminution And Densification Of Biomass Particles Serial Number - 2737784 Country - Canada	Undetermined
Pending Published Patent Application - Comminution And Densification Of Biomass Particles Serial Number - MX/a/2011/003483 Country - Mexico	Undetermined
Pending Published Patent Application - Comminution And Densification Of Biomass Particles Serial Number - PI0921332-5 Country - Brazil	Undetermined
Pending Published Patent Application - Composition For Reducing A Low Temperature Property Of A Distillate, And Process Of Using Serial Number - PCT/US13/44955 Country - Patent Corporation Treaty	Undetermined
Pending Published Patent Application - Controlled Activity Pyrolysis Catalysts Serial Number - 10767753.6 Country - European Patent Office	Undetermined
Pending Published Patent Application - Controlled Activity Pyrolysis Catalysts Serial Number - 201080018336 Country - China	Undetermined
Pending Published Patent Application - Controlled Activity Pyrolysis Catalysts Serial Number - 2754172 Country - Canada	Undetermined
Pending Published Patent Application - Controlled Activity Pyrolysis Catalysts Serial Number - 6813/CHENP/2011 Country - India	Undetermined
Pending Published Patent Application - Controlled Activity Pyrolysis Catalysts Serial Number - PI1014826-4 Country - Brazil	Undetermined
Pending Published Patent Application - Counter-Current Process For Biomass Conversion Serial Number - 09.832571.5 Country - European Patent Office	Undetermined

In re: KiOR, Inc.

Case No. 14-12514 (CSS)

**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.22 - Patents, Copyrights, And Other Intellectual Property**  
**Description Book Value**

Pending Published Patent Application - Counter-Current Process For Biomass Conversion Serial Number - 200980150028 Country - China	Undetermined
Pending Published Patent Application - Counter-Current Process For Biomass Conversion Serial Number - 2744742 Country - Canada	Undetermined
Pending Published Patent Application - Counter-Current Process For Biomass Conversion Serial Number - 4734/CHENP/2011 Country - India	Undetermined
Pending Published Patent Application - Counter-Current Process For Biomass Conversion Serial Number - PI0922854-3 Country - Brazil	Undetermined
Pending Published Patent Application - Electro-Magnetic Treatment Of Modified Biomass Serial Number - PI 0714322-2 Country - Brazil	Undetermined
Pending Published Patent Application - Fluid Catalytic Cracking Of Oxygenated Compounds Serial Number - 2660755 Country - Canada	Undetermined
Pending Published Patent Application - Improved Biomass Feed System Including Gas Assist Serial Number - PCT/US13/49335 Country - Patent Corporation Treaty	Undetermined
Pending Published Patent Application - Improved Biomass Feed System/Process Serial Number - 11.742668.4 Country - European Patent Office	Undetermined
Pending Published Patent Application - Improved Biomass Feed System/Process Serial Number - 201180008861.9 Country - China	Undetermined
Pending Published Patent Application - Improved Biomass Feed System/Process Serial Number - 2786161 Country - Canada	Undetermined
Pending Published Patent Application - Improved Biomass Feed System/Process Serial Number - 5797/CHENP/2012 Country - India	Undetermined
Pending Published Patent Application - Improved Biomass Feed System/Process Serial Number - BR112012019915-3 Country - Brazil	Undetermined
Pending Published Patent Application - Improved Catalyst For Thermocatalytic Conversion Of Biomass To Liquid Fuels And Chemicals Serial Number - 1120130261668 Country - Brazil	Undetermined

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**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.22 - Patents, Copyrights, And Other Intellectual Property**  
**Description Book Value**

Pending Published Patent Application - Improved Catalyst For Thermocatalytic Conversion Of Biomass To Liquid Fuels And Chemicals Serial Number - 12771088.7 Country - European Patent Office	Undetermined
Pending Published Patent Application - Improved Catalyst For Thermocatalytic Conversion Of Biomass To Liquid Fuels And Chemicals Serial Number - 2012242581 Country - Australia	Undetermined
Pending Published Patent Application - Improved Catalyst For Thermocatalytic Conversion Of Biomass To Liquid Fuels And Chemicals Serial Number - 201280017951.9 Country - China	Undetermined
Pending Published Patent Application - Improved Catalyst For Thermocatalytic Conversion Of Biomass To Liquid Fuels And Chemicals Serial Number - 2013150347 Country - Russian Federation	Undetermined
Pending Published Patent Application - Improved Catalyst For Thermocatalytic Conversion Of Biomass To Liquid Fuels And Chemicals Serial Number - 2014-505365 Country - Japan	Undetermined
Pending Published Patent Application - Improved Catalyst For Thermocatalytic Conversion Of Biomass To Liquid Fuels And Chemicals Serial Number - 2832332 Country - Canada	Undetermined
Pending Published Patent Application - Improved Catalyst For Thermocatalytic Conversion Of Biomass To Liquid Fuels And Chemicals Serial Number - 7864/CHENP/2013 Country - India	Undetermined
Pending Published Patent Application - Improved Catalyst For Thermocatalytic Conversion Of Biomass To Liquid Fuels And Chemicals Serial Number - MX/a/2013/011886 Country - Mexico	Undetermined
Pending Published Patent Application - Improved Catalyst For Thermocatalytic Conversion Of Biomass To Liquid Fuels And Chemicals Serial Number - PI 2013003667 Country - Malaysia	Undetermined
Pending Published Patent Application - Improved Catalyst For Thermocatalytic Conversion Of Biomass To Liquid Fuels And Chemicals Serial Number - W00201304723 Country - Indonesia	Undetermined
Pending Published Patent Application - Improved Catalyst/Biomass Mixing In Transport Reactor Serial Number - 10772755.4 Country - European Patent Office	Undetermined
Pending Published Patent Application - Improved Catalyst/Biomass Mixing In Transport Reactor Serial Number - 201080020325.6 Country - China	Undetermined
Pending Published Patent Application - Improved Catalyst/Biomass Mixing In Transport Reactor Serial Number - 2757778 Country - Canada	Undetermined

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**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.22 - Patents, Copyrights, And Other Intellectual Property**  
**Description Book Value**

Pending Published Patent Application - Improved Catalyst/Biomass Mixing In Transport Reactor Serial Number - 8826/CHENP/2011 Country - India	Undetermined
Pending Published Patent Application - Improved Catalyst/Biomass Mixing In Transport Reactor Serial Number - PI1009906-9 Country - Brazil	Undetermined
Pending Published Patent Application - Improved Process For Converting Carbon-Based Energy Carrier Material Serial Number - 2651463 Country - Canada	Undetermined
Pending Published Patent Application - Improved Process For Converting Carbon-Based Energy Carrier Material Serial Number - 6662/CHENP/2008 Country - India	Undetermined
Pending Published Patent Application - Improved Process For Converting Carbon-Based Energy Carrier Material Serial Number - 7728828 Country - European Patent Office	Undetermined
Pending Published Patent Application - Improved Process For Converting Carbon-Based Energy Carrier Material Serial Number - PI0711564.4 Country - Brazil	Undetermined
Pending Published Patent Application - Improved Process For Dissolving Cellulose-Containing Biomass Material In An Ionic Liquid Medium Serial Number - 10776140.5 Country - European Patent Office	Undetermined
Pending Published Patent Application - Method And Apparatus For Pyrolysis Of A Biomass Serial Number - 11810141.9 Country - European Patent Office	Undetermined
Pending Published Patent Application - Method And Apparatus For Pyrolysis Of A Biomass Serial Number - 201180034392.8 Country - China	Undetermined
Pending Published Patent Application - Method And Apparatus For Pyrolysis Of A Biomass Serial Number - 2804266 Country - Canada	Undetermined
Pending Published Patent Application - Method And Apparatus For Pyrolysis Of A Biomass Serial Number - 378/DELNP/2013 Country - India	Undetermined
Pending Published Patent Application - Method And Apparatus For Pyrolysis Of A Biomass Serial Number - BR112013001061 Country - Brazil	Undetermined
Pending Published Patent Application - Method And Apparatus For Pyrolysis Of A Biomass Serial Number - PI2013000152 Country - Malaysia	Undetermined

In re: KiOR, Inc.

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**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.22 - Patents, Copyrights, And Other Intellectual Property**  
**Description Book Value**

Pending Published Patent Application - Modification Of Biomass For Efficient Conversion To Fuels Serial Number - 200980152928.9 Country - China	Undetermined
Pending Published Patent Application - Modification Of Biomass For Efficient Conversion To Fuels Serial Number - 2744747 Country - Canada	Undetermined
Pending Published Patent Application - Modification Of Biomass For Efficient Conversion To Fuels Serial Number - 5237/CHENP/2011 Country - India	Undetermined
Pending Published Patent Application - Modification Of Biomass For Efficient Conversion To Fuels Serial Number - 9835769.2 Country - European Patent Office	Undetermined
Pending Published Patent Application - Modification Of Biomass For Efficient Conversion To Fuels Serial Number - PI0922925-6 Country - Brazil	Undetermined
Pending Published Patent Application - Multi-Stage Biomass Conversion Serial Number - 11810438.9 Country - European Patent Office	Undetermined
Pending Published Patent Application - Multi-Stage Biomass Conversion Serial Number - 201180035451.3 Country - China	Undetermined
Pending Published Patent Application - Multi-Stage Biomass Conversion Serial Number - 2804315 Country - Canada	Undetermined
Pending Published Patent Application - Multi-Stage Biomass Conversion Serial Number - 429/DELNP/2013 Country - India	Undetermined
Pending Published Patent Application - Multi-Stage Biomass Conversion Serial Number - BR112013001636-1 Country - Brazil	Undetermined
Pending Published Patent Application - Multi-Stage Biomass Conversion Serial Number - PI 2013000154 Country - Malaysia	Undetermined
Pending Published Patent Application - Phyllosilicate-Based Compositions And Methods Of Making The Same For Catalytic Pyrolysis Of Biomass Serial Number - 1120130219912 Country - Brazil	Undetermined
Pending Published Patent Application - Phyllosilicate-Based Compositions And Methods Of Making The Same For Catalytic Pyrolysis Of Biomass Serial Number - 12754339.5 Country - European Patent Office	Undetermined
Pending Published Patent Application - Phyllosilicate-Based Compositions And Methods Of Making The Same For Catalytic Pyrolysis Of Biomass Serial Number - 201280012385.2 Country - China	Undetermined

In re: KiOR, Inc.

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**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.22 - Patents, Copyrights, And Other Intellectual Property**  
**Description Book Value**

Pending Published Patent Application - Phyllosilicate-Based Compositions And Methods Of Making The Same For Catalytic Pyrolysis Of Biomass Serial Number - 2013-557822 Country - Japan	Undetermined
Pending Published Patent Application - Phyllosilicate-Based Compositions And Methods Of Making The Same For Catalytic Pyrolysis Of Biomass Serial Number - 2598/KOLNP/2013 Country - India	Undetermined
Pending Published Patent Application - Phyllosilicate-Based Compositions And Methods Of Making The Same For Catalytic Pyrolysis Of Biomass Serial Number - 2829211 Country - Canada	Undetermined
Pending Published Patent Application - Pretreatment Of Solid Biomass Material Comprising Cellulose With Ionic Liquid Medium Serial Number - 10773971.6 Country - European Patent Office	Undetermined
Pending Published Patent Application - Process For Improving The Separation Of Oil/Water Mixtures Serial Number - 12823459.8 Country - European Patent Office	Undetermined
Pending Published Patent Application - Process For Improving The Separation Of Oil/Water Mixtures Serial Number - 2842194 Country - Canada	Undetermined
Pending Published Patent Application - Process For Improving The Separation Of Oil/Water Mixtures Serial Number - BR112014003280-7 Country - Brazil	Undetermined
Pending Published Patent Application - Process For Producing High Quality Bio-Oil In High Yield Serial Number - 10756797.6 Country - European Patent Office	Undetermined
Pending Published Patent Application - Process For Producing High Quality Bio-Oil In High Yield Serial Number - 201080014046.9 Country - China	Undetermined
Pending Published Patent Application - Process For Producing High Quality Bio-Oil In High Yield Serial Number - 2754165 Country - Canada	Undetermined
Pending Published Patent Application - Process For Producing High Quality Bio-Oil In High Yield Serial Number - 6638/CHENP/2011 Country - India	Undetermined
Pending Published Patent Application - Process For Producing High Quality Bio-Oil In High Yield Serial Number - PI1013885-4 Country - Brazil	Undetermined
Pending Published Patent Application - Process For Reducing The Oxygen Content Of High-Oxygen Feedstocks Serial Number - 2104/CHENP/2010 Country - India	Undetermined

In re: KiOR, Inc.

Case No. 14-12514 (CSS)

**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.22 - Patents, Copyrights, And Other Intellectual Property**  
**Description Book Value**

Pending Published Patent Application - Process For Reducing The Oxygen Content Of High-Oxygen Feedstocks Serial Number - 2699326 Country - Canada	Undetermined
Pending Published Patent Application - Process For Reducing The Oxygen Content Of High-Oxygen Feedstocks Serial Number - 8839814.4 Country - European Patent Office	Undetermined
Pending Published Patent Application - Process For Reducing The Oxygen Content Of High-Oxygen Feedstocks Serial Number - PI0817648-5 Country - Brazil	Undetermined
Pending Published Patent Application - Process For The Conversion Of Biomass To Liquid Fuels And Specialty Chemicals Serial Number - 2651475 Country - Canada	Undetermined
Pending Published Patent Application - Process For The Conversion Of Biomass To Liquid Fuels And Specialty Chemicals Serial Number - 6661/CHENP/2008 Country - India	Undetermined
Pending Published Patent Application - Process For The Conversion Of Biomass To Liquid Fuels And Specialty Chemicals Serial Number - 7728831.4 Country - European Patent Office	Undetermined
Pending Published Patent Application - Process For The Conversion Of Biomass To Liquid Fuels And Specialty Chemicals Serial Number - PI0711563-6 Country - Brazil	Undetermined
Pending Published Patent Application - Process For Upgrading Biomass Derived Products Serial Number - 12824005.8 Country - European Patent Office	Undetermined
Pending Published Patent Application - Process For Upgrading Biomass Derived Products Serial Number - 201280040356.7 Country - China	Undetermined
Pending Published Patent Application - Process For Upgrading Biomass Derived Products Serial Number - 2843971 Country - Canada	Undetermined
Pending Published Patent Application - Process For Upgrading Biomass Derived Products Serial Number - BR112014003493.1 Country - Brazil	Undetermined
Pending Published Patent Application - Process For Upgrading Biomass Derived Products Serial Number - PCT/US12/50561 Country - India	Undetermined
Pending Published Patent Application - Processing Biomass With A Hydrogen Source Serial Number - 10778520.6 Country - European Patent Office	Undetermined

In re: KiOR, Inc.

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**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.22 - Patents, Copyrights, And Other Intellectual Property**  
**Description Book Value**

Pending Published Patent Application - Processing Biomass With A Hydrogen Source Serial Number - 201080023590.X Country - China	Undetermined
Pending Published Patent Application - Processing Biomass With A Hydrogen Source Serial Number - 2759954 Country - Canada	Undetermined
Pending Published Patent Application - Processing Biomass With A Hydrogen Source Serial Number - 8592/CHENP/2011 Country - India	Undetermined
Pending Published Patent Application - Processing Biomass With A Hydrogen Source Serial Number - PI1012114-5 Country - Brazil	Undetermined
Pending Published Patent Application - Processing Of Biomass-Derived Oxygenates With Particles Comprising A Coke Deposit Serial Number - 200780033654.2 Country - China	Undetermined
Pending Published Patent Application - Processing Of Biomass-Derived Oxygenates With Particles Comprising A Coke Deposit Serial Number - PI0714366-4 Country - Brazil	Undetermined
Pending Published Patent Application - Production Of Renewable Bio-Distillate Serial Number - 11836833.1 Country - European Patent Office	Undetermined
Pending Published Patent Application - Production Of Renewable Bio-Distillate Serial Number - 201180052116.4 Country - China	Undetermined
Pending Published Patent Application - Production Of Renewable Bio-Distillate Serial Number - 2811646 Country - Canada	Undetermined
Pending Published Patent Application - Production Of Renewable Bio-Distillate Serial Number - 3176/CHENP/2013 Country - India	Undetermined
Pending Published Patent Application - Production Of Renewable Bio-Distillate Serial Number - BR112013009843.0 Country - Brazil	Undetermined
Pending Published Patent Application - Production Of Renewable Bio-Distillate Serial Number - W-00201301616 Country - Indonesia	Undetermined
Pending Published Patent Application - Production Of Renewable Bio-Gasoline Serial Number - 11836831.5 Country - European Patent Office	Undetermined
Pending Published Patent Application - Production Of Renewable Bio-Gasoline Serial Number - 201180052881.6 Country - China	Undetermined
Pending Published Patent Application - Production Of Renewable Bio-Gasoline Serial Number - 2814997 Country - Canada	Undetermined

In re: KiOR, Inc.

Case No. 14-12514 (CSS)

**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.22 - Patents, Copyrights, And Other Intellectual Property**  
**Description Book Value**

Pending Published Patent Application - Production Of Renewable Bio-Gasoline Serial Number - 3549/DELNP/2013 Country - India	Undetermined
Pending Published Patent Application - Production Of Renewable Bio-Gasoline Serial Number - BR112013010317-5 Country - Brazil	Undetermined
Pending Published Patent Application - Production Of Renewable Biofuels Serial Number - 11820525.1 Country - European Patent Office	Undetermined
Pending Published Patent Application - Production Of Renewable Biofuels Serial Number - 11852243.2 Country - European Patent Office	Undetermined
Pending Published Patent Application - Production Of Renewable Biofuels Serial Number - 2011352020 Country - Australia	Undetermined
Pending Published Patent Application - Production Of Renewable Biofuels Serial Number - 201180034377.3 Country - China	Undetermined
Pending Published Patent Application - Production Of Renewable Biofuels Serial Number - 201180061583.3 Country - China	Undetermined
Pending Published Patent Application - Production Of Renewable Biofuels Serial Number - 2013135471 Country - Russian Federation	Undetermined
Pending Published Patent Application - Production Of Renewable Biofuels Serial Number - 2804325 Country - Canada	Undetermined
Pending Published Patent Application - Production Of Renewable Biofuels Serial Number - 2819903 Country - Canada	Undetermined
Pending Published Patent Application - Production Of Renewable Biofuels Serial Number - 426/DELNP/2013 Country - India	Undetermined
Pending Published Patent Application - Production Of Renewable Biofuels Serial Number - 5470/DELNP/2013 Country - India	Undetermined
Pending Published Patent Application - Production Of Renewable Biofuels Serial Number - BR112013001560-8 Country - Brazil	Undetermined
Pending Published Patent Application - Production Of Renewable Biofuels Serial Number - BR112013016843-9 Country - Brazil	Undetermined
Pending Published Patent Application - Production Of Renewable Biofuels Serial Number - MX/a/2013/007131 Country - Mexico	Undetermined
Pending Published Patent Application - Production Of Renewable Biofuels Serial Number - PI 2013000153 Country - Malaysia	Undetermined

In re: KiOR, Inc.

Case No. 14-12514 (CSS)

**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.22 - Patents, Copyrights, And Other Intellectual Property**  
**Description Book Value**

Pending Published Patent Application - Production Of Renewable Biofuels Serial Number - PI 2013002510 Country - Malaysia	Undetermined
Pending Published Patent Application - Pyrolytic Conversion Of Cellulose And/Or Hemicellulose Dissolved In An Ionic Liquid Serial Number - 10763255.6 Country - European Patent Office	Undetermined
Pending Published Patent Application - Refractory Mixed-Metal Oxide And Spinel Compositions For The Thermo-Catalytic Conversion Of Biomass Serial Number - 1120130219939 Country - Brazil	Undetermined
Pending Published Patent Application - Refractory Mixed-Metal Oxide And Spinel Compositions For The Thermo-Catalytic Conversion Of Biomass Serial Number - 12755445.9 Country - European Patent Office	Undetermined
Pending Published Patent Application - Refractory Mixed-Metal Oxide And Spinel Compositions For The Thermo-Catalytic Conversion Of Biomass Serial Number - 201280012419.8 Country - China	Undetermined
Pending Published Patent Application - Refractory Mixed-Metal Oxide And Spinel Compositions For The Thermo-Catalytic Conversion Of Biomass Serial Number - 2013-557762 Country - Japan	Undetermined
Pending Published Patent Application - Refractory Mixed-Metal Oxide And Spinel Compositions For The Thermo-Catalytic Conversion Of Biomass Serial Number - 2829319 Country - Canada	Undetermined
Pending Published Patent Application - Refractory Mixed-Metal Oxide And Spinel Compositions For The Thermo-Catalytic Conversion Of Biomass Serial Number - 6869/CHENP/2013 Country - India	Undetermined
Pending Published Patent Application - Renewable Heating Oil Serial Number - 12745278.7. Country - European Patent Office	Undetermined
Pending Published Patent Application - Renewable Heating Oil Serial Number - 2012214811 Country - Australia	Undetermined
Pending Published Patent Application - Renewable Heating Oil Serial Number - 201280008458 Country - China	Undetermined
Pending Published Patent Application - Renewable Heating Oil Serial Number - 2013/05721 Country - South Africa	Undetermined
Pending Published Patent Application - Renewable Heating Oil Serial Number - 2013141531 Country - Russian Federation	Undetermined
Pending Published Patent Application - Renewable Heating Oil Serial Number - 2825939 Country - Canada	Undetermined

In re: KiOR, Inc.

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**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.22 - Patents, Copyrights, And Other Intellectual Property**  
**Description Book Value**

Pending Published Patent Application - Renewable Heating Oil Serial Number - 613678 Country - New Zealand	Undetermined
Pending Published Patent Application - Renewable Heating Oil Serial Number - 7018/DELNP/2013 Country - India	Undetermined
Pending Published Patent Application - Renewable Heating Oil Serial Number - BR112013020022-7 Country - Brazil	Undetermined
Pending Published Patent Application - Renewable Heating Oil Serial Number - MX/a/2013/009117 Country - Mexico	Undetermined
Pending Published Patent Application - Renewable Heating Oil Serial Number - PI2013002953 Country - Malaysia	Undetermined
Pending Published Patent Application - Simultaneous Catalytic Conversion Of Cellulose And Lignin To A Liquid Fuel In An Ionic Liquid Medium Serial Number - 10766380.9 Country - European Patent Office	Undetermined
Pending Published Patent Application - Stable Bio-Oil Serial Number - 12744689.6. Country - European Patent Office	Undetermined
Pending Published Patent Application - Stable Bio-Oil Serial Number - 2012214812 Country - Australia	Undetermined
Pending Published Patent Application - Stable Bio-Oil Serial Number - 201280008632.1 Country - China	Undetermined
Pending Published Patent Application - Stable Bio-Oil Serial Number - 2013/05720 Country - South Africa	Undetermined
Pending Published Patent Application - Stable Bio-Oil Serial Number - 2013141532 Country - Russian Federation	Undetermined
Pending Published Patent Application - Stable Bio-Oil Serial Number - 2825940 Country - Canada	Undetermined
Pending Published Patent Application - Stable Bio-Oil Serial Number - 613686 Country - New Zealand	Undetermined
Pending Published Patent Application - Stable Bio-Oil Serial Number - 7017/DELNP/201 Country - India	Undetermined
Pending Published Patent Application - Stable Bio-Oil Serial Number - BR112013019995-4 Country - Brazil	Undetermined
Pending Published Patent Application - Stable Bio-Oil Serial Number - MX/a/2013/009118 Country - Mexico	Undetermined

In re: KiOR, Inc.

Case No. 14-12514 (CSS)

**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.22 - Patents, Copyrights, And Other Intellectual Property**  
**Description Book Value**

Pending Published Patent Application - Stable Bio-Oil Serial Number - PI2013002955 Country - Malaysia	Undetermined
Pending Published Patent Application - Tan Upgrading Of Bio-Oil Serial Number - PCT/US13/35978 Country - Patent Corporation Treaty	Undetermined
Pending Published Patent Application - Temperature-Optimized Conversion Of Lignocellulosic Biomass Serial Number - 10766381.7 Country - European Patent Office	Undetermined
Pending Published Patent Application - Two-Stage Reactor And Process For Conversion Of Solid Biomass Material Serial Number - 11841531.4 Country - European Patent Office	Undetermined
Pending Published Patent Application - Two-Stage Reactor And Process For Conversion Of Solid Biomass Material Serial Number - 1439/KOLNP/2013 Country - India	Undetermined
Pending Published Patent Application - Two-Stage Reactor And Process For Conversion Of Solid Biomass Material Serial Number - 201180065074.8 Country - China	Undetermined
Pending Published Patent Application - Two-Stage Reactor And Process For Conversion Of Solid Biomass Material Serial Number - 2818304 Country - Canada	Undetermined
Pending Published Patent Application - Two-Stage Reactor And Process For Conversion Of Solid Biomass Material Serial Number - BR1120130120711 Country - Brazil	Undetermined
Pending Published Patent Application - Two-Stage Reactor And Process For Conversion Of Solid Biomass Material Serial Number - MX/a/2014/008176 Country - Mexico	Undetermined
Pending Published Patent Application - Two-Stage Reactor And Process For Conversion Of Solid Biomass Material Serial Number - Recent Filings/ Not Yet Available Country - Malaysia	Undetermined
Pending Published Patent Application - Use Of Nir Spectra For Property Prediction Of Bio-Oils And Fractions Thereof Serial Number - PCT/US13/58047 Country - Patent Corporation Treaty	Undetermined

TOTAL Undetermined



In re: KiOR, Inc.

Case No. 14-12514 (CSS)

**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.29 - Machinery, Fixtures, Equipment, And Supplies Used In Business**

Description	Book Value
Lab/Testing Equipment	\$805,880.82
Machinery/Equipment	\$24,622,776.68
TOTAL	<u>\$25,428,657.50</u>

In re: KiOR, Inc.

Case No. 14-12514 (CSS)

**SCHEDULE B PERSONAL PROPERTY**  
**Rider B.35 - Other Personal Property Of Any Kind Not Already Listed**

<b>Description</b>	<b>Book Value</b>
Assets Under Construction	\$122,392.45
Collateral Account - SVB Credit Card	\$100,000.00
Leasehold Improvements	\$3,052,873.73
Prepaid - Insurance	\$1,342,374.31
Prepaid - Miscellaneous	\$274,542.75
Tax Deduction for a Net Operating Loss (NOL)	Undetermined
TOTAL	\$4,892,183.24 + <u>undetermined amounts</u>

In re KiOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 1538731 ALBERTA LTD., AS AGENT AND AS A LENDER C/O ALBERTA INVESTMENT MANAGEMENT CORPORATION ATTN CHIEF LEGAL COUNSEL & CORPORATE SECRETARY 1100-10830 JASPER AVENUE EDMONTON, AB T5J 2B3 CANADA	X		Third Lien Prepetition Debt - \$115,000,000 Principal Plus Accrued Interest and associated Delaware and Lowndes County Chancery Clerk, Mississippi UCC Lien Filings VALUE \$ Undetermined				\$115,000,000.00	Undetermined
ACCOUNT NO. DE LAGE LANDEN 1111 OLD EAGLE SCHOOL RD. WAYNE, PA 19087			Delaware UCC Financing Statement number 2009 3035521 dated 09/23/2009 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Subtotal ► (Total of this page)							\$ 115,000,000.00	\$0.00
Total ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re KiOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Delaware UCC Financing Statement number 2011 2904228 dated 07/27/2011	X	X	X	Undetermined	Undetermined
DELL FINANCIAL SERVICES 12234 N. IH-35 BLDG. B AUSTIN, TX 78753			VALUE \$ Undetermined					
ACCOUNT NO.			Delaware UCC Financing Statement number 2011 4981414 dated 12/28/2011	X	X	X	Undetermined	Undetermined
GREAT AMERICAN LEASING CORPORATION PO BOX 660831 DALLAS, TX 75266-0831			VALUE \$ Undetermined					
ACCOUNT NO.			First Lien Prepetition Secured Debt - \$16,273,500 Principal Plus Accrued Interest				\$16,273,500.00	Undetermined
KFT TRUST, VINOD KHOSLA, TRUSTEE, AS 2014 FIRST-LIEN AGENT AND CONTROL AGENT C/O KHOSLA VENTURES ATTN VINOD KHOSLA 3000 SAND HILL RD, BLDG 3, STE 190 MENLO PARK, CA 94025	X		VALUE \$ Undetermined					
ACCOUNT NO.			2014 Second Lien Prepetition Secured Debt - \$10,400,000 Principal Plus Accrued Interest and associated Delaware UCC Lien Filing				\$10,400,000.00	Undetermined
KFT TRUST, VINOD KHOSLA, TRUSTEE, AS ADMINISTRATIVE AGENT C/O KHOSLA VENTURES ATTN VINOD KHOSLA 3000 SAND HILL RD, BLDG 3, STE 190 MENLO PARK, CA 94025	X		VALUE \$ Undetermined					
Sheet no. <u>1</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims  Subtotal (s) ► (Total(s) of this page)  Total(s) ► (Use only on last page)							\$ 26,673,500.00	\$0.00
							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re KiOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			2013 Second Lien				\$95,700,000.00	Undetermined
KHOSLA VENTURES III, LP AS 2013 FIRST-LIEN AGENT AND CONTROL AGENT 2128 SAND HILL ROAD MENLO PARK, CA 94025	X		Prepetition Secured Debt - \$95,700,000 Principal Plus Accrued Interest and associated Delaware UCC Lien Filing					
			VALUE \$ Undetermined					
ACCOUNT NO.			Deposits, credits, collateral and property in possession, custody, safekeeping or control of Silicon Valley Bank (including a subsidiary of Bank) or in transit to any of them	X	X		Undetermined	Undetermined
SILICON VALLEY BANK 7000 NORTH MOPAC, SUITE 360 AUSTIN, TX 78731	X							
			VALUE \$ Undetermined					
ACCOUNT NO.			Delaware UCC Financing Statement number 2010 2593535 dated 07/26/2010	X	X	X	Undetermined	Undetermined
WELLS FARGO CAPITAL FINANCE 420 MONTGOMERY STREET SAN FRANCISCO, CA 94104								
			VALUE \$ Undetermined					
ACCOUNT NO.			Delaware UCC Financing Statement number 2010 2594798 dated 07/27/2010	X	X	X	Undetermined	Undetermined
WELLS FARGO CAPITAL FINANCE 420 MONTGOMERY STREET SAN FRANCISCO, CA 94104								
			VALUE \$ Undetermined					
ACCOUNT NO.								
			VALUE \$					
Sheet no. <u>2</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ 95,700,000.00	\$0.00
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$ 237,373,500.00 + undetermined amounts	\$0.00 + undetermined amounts

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (04/13)

In re KiOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

B6E (Official Form 6E) (04/13) – Cont.

In re KiOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

17 continuation sheets attached

B6E (Official Form 6E) (04/10) – Cont.

In re KiOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Paid Time Off (PTO) Claim				\$8,261.64	\$3,395.40	\$4,866.24
ABLES, GREGORY ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$8,330.48	\$6,640.74	\$1,689.74
ADKINS, BRUCE ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$58,801.56	\$12,475.00	\$46,326.56
ARTZER, CHRISTOPHER ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$2,381.88	\$1,293.85	\$1,088.03
ATEN, AMANDA ADDRESS ON FILE									
Sheet no. <u>1</u> of <u>17</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ 77,775.56	\$ 23,804.99	\$ 53,970.57
Subtotals ► (Totals of this page)									
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$

B6E (Official Form 6E) (04/13) – Cont.

In re KiOR, Inc.,Case No. 14-12514 (CSS)

Debtor

(if known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Paid Time Off (PTO) Claim				\$998.51	\$998.51	\$0.00
BANDA, ROCIO ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$19,280.40	\$5,724.97	\$13,555.43
BAUER, LORENZ ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$4,353.25	\$2,692.13	\$1,661.12
BEAUDOIN, PATRICIA ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$2,402.44	\$1,825.31	\$577.12
BELL, YULIA ADDRESS ON FILE									
Sheet no. <u>2</u> of <u>17</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ 27,034.60	\$ 11,240.92	\$ 15,793.67
Subtotals ► (Totals of this page)									
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$

In re KiOR, Inc.,

**Debtor**

**Case No. 14-12514 (CSS)**

**(if known)**

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

### Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.			Paid Time Off (PTO) Claim				\$1,076.80	\$1,076.80	\$0.00	
BETANCOURT, BRENDA ADDRESS ON FILE										
Account No.			Paid Time Off (PTO) Claim				\$7,491.77	\$2,788.56	\$4,703.21	
BOEKE, CONNIE ADDRESS ON FILE										
Account No.			Paid Time Off (PTO) Claim				\$51.60	\$51.60	\$0.00	
BOULTER, KATRINA ADDRESS ON FILE										
Account No.			Paid Time Off (PTO) Claim				\$1,110.26	\$1,084.44	\$25.82	
BROOKOVER, STEVEN ADDRESS ON FILE										
Sheet no. <u>3</u> of <u>17</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals ► (Totals of this page)	\$ 9,730.43	\$ 5,001.40	\$ 4,729.03
							Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		\$	\$

B6E (Official Form 6E) (04/13) – Cont.

In re KiOR, Inc.,

Debtor

Case No. 14-12514 (CSS)

(if known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Paid Time Off (PTO) Claim				\$355.41	\$355.41	\$0.00
BUJNOCH, JAMES ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$240,023.44	\$12,475.00	\$227,548.44
CANNON, FRED ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$990.23	\$990.23	\$0.00
CIPRIANO, REY ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$959.92	\$959.92	\$0.00
COOK, GARY ADDRESS ON FILE									
Sheet no. <u>4</u> of <u>17</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ 242,329.00	\$ 14,780.56	\$ 227,548.44
Subtotals ► (Totals of this page)									
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$

B6E (Official Form 6E) (04/13) – Cont.

In re KiOR, Inc.,Case No. 14-12514 (CSS)

Debtor

(if known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Paid Time Off (PTO) Claim				\$154.40	\$154.40	\$0.00
COOPER JR, GARY ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$9,478.66	\$7,483.20	\$1,995.46
CORDLE, RONALD ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$205.86	\$205.86	\$0.00
COX, RUSSELL ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$4,711.54	\$2,019.00	\$2,692.54
CRAIG, HOLLIE ADDRESS ON FILE									
Sheet no. <u>5</u> of <u>17</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ 14,550.46	\$ 9,862.46	\$ 4,688.00
Subtotals ► (Totals of this page)									
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$

In re KiOR, Inc.,

**Debtor**

**Case No. 14-12514 (CSS)**

**(if known)**

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODETER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.			Paid Time Off (PTO) Claim				\$1,671.59	\$1,346.67	\$324.91	
DARWIN, NIKKI ADDRESS ON FILE										
Account No.			Paid Time Off (PTO) Claim				\$42,387.37	\$6,515.30	\$35,872.07	
DELGADO JR, JOAQUIN ADDRESS ON FILE										
Account No.			Paid Time Off (PTO) Claim				\$1,024.18	\$1,024.18	\$0.00	
DUDLEY, TRAVIS ADDRESS ON FILE										
Account No.			Paid Time Off (PTO) Claim				\$3,202.93	\$3,202.93	\$0.00	
DWYER, JAMES ADDRESS ON FILE										
Sheet no. <u>6</u> of <u>17</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals ► (Totals of this page)	\$ 48,286.07	\$ 12,089.08	\$ 36,196.98
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$			
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$	

**In re KiOR, Inc.**

**Debtor**

**Case No. 14-12514 (CSS)**

(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEETER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.			Paid Time Off (PTO) Claim				\$3,720.94	\$3,720.94	\$0.00	
ENGELMAN, RICHARD ADDRESS ON FILE										
Account No.			Paid Time Off (PTO) Claim				\$175.42	\$175.42	\$0.00	
GARDNER, JEFFREY ADDRESS ON FILE										
Account No.			Paid Time Off (PTO) Claim				\$14,359.26	\$8,414.68	\$5,944.58	
GONZALEZ, JORGE ADDRESS ON FILE										
Account No.			Paid Time Off (PTO) Claim				\$3,516.98	\$2,740.20	\$776.78	
GOODMAN, DANA ADDRESS ON FILE										
Sheet no. <u>7</u> of <u>17</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals ▶ (Totals of this page)	\$ 21,772.60	\$ 15,051.24	\$ 6,721.36
Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$			
Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$	

B6E (Official Form 6E) (04/13) – Cont.

In re KiOR, Inc.,

Debtor

Case No. 14-12514 (CSS)

(if known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Paid Time Off (PTO) Claim				\$6,756.83	\$6,756.83	\$0.00
HAWKES, STEVE ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$862.29	\$862.29	\$0.00
HENRY, CHRISTINE ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$3,087.90	\$1,441.02	\$1,646.88
HOLMES, LARRY ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$1,063.61	\$1,063.61	\$0.00
HOWELL JR., MARLIN ADDRESS ON FILE									
Sheet no. <u>8</u> of <u>17</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ 11,770.63	\$ 10,123.75	\$ 1,646.88
Subtotals ► (Totals of this page)									
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$

**In re KiOR, Inc.**

**Debtor**

**Case No. 14-12514 (CSS)**

(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODE/ETER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.			Paid Time Off (PTO) Claim				\$230.15	\$230.15	\$0.00	
HUYNH, DUC ADDRESS ON FILE										
Account No.			Paid Time Off (PTO) Claim				\$3,474.64	\$2,826.49	\$648.15	
JOHNSON, WILLIAM ADDRESS ON FILE										
Account No.			Paid Time Off (PTO) Claim				\$3,561.69	\$1,846.92	\$1,714.77	
JONES, DEAN ADDRESS ON FILE										
Account No.			Paid Time Off (PTO) Claim				\$2,073.16	\$2,073.16	\$0.00	
KAPUR, NEETI ADDRESS ON FILE										
Sheet no. <u>9</u> of <u>17</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals ▶ (Totals of this page)	\$ 9,339.64	\$ 6,976.72	\$ 2,362.92
Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$			
Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$	

B6E (Official Form 6E) (04/13) – Cont.

In re KiOR, Inc.,

Debtor

Case No. 14-12514 (CSS)

(if known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Paid Time Off (PTO) Claim				\$48,911.93	\$11,684.34	\$37,227.59
KASBAUM, JOHN ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$2,757.30	\$2,757.30	\$0.00
KERLEGON, STEPHEN ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$34,905.12	\$6,346.20	\$28,558.92
KIRICK, MARGARET ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$23,608.30	\$8,208.64	\$15,399.66
KORENEK, ARNOLD ADDRESS ON FILE									
Sheet no. <u>10</u> of <u>17</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ 110,182.65	\$ 28,996.48	\$ 81,186.17
Subtotals ► (Totals of this page)									
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$

**In re KiOR, Inc.**

**Debtor**

**Case No. 14-12514 (CSS)**

(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEETER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.			Paid Time Off (PTO) Claim				\$447.12	\$447.12	\$0.00	
LEUNG, VINCENT ADDRESS ON FILE										
Account No.			Paid Time Off (PTO) Claim				\$5,743.53	\$5,382.65	\$360.88	
LEWIS, JAMES ADDRESS ON FILE										
Account No.			Paid Time Off (PTO) Claim				\$21,718.39	\$8,458.68	\$13,259.70	
LOESCHER, MITCHELL ADDRESS ON FILE										
Account No.			Paid Time Off (PTO) Claim				\$2,782.16	\$1,346.67	\$1,435.49	
LYONS, JONATHAN ADDRESS ON FILE										
Sheet no. <u>11</u> of <u>17</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals ► (Totals of this page)	\$ 30,691.20	\$ 15,635.12	\$ 15,056.07
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$			
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$	

B6E (Official Form 6E) (04/13) – Cont.

In re KiOR, Inc.,Case No. 14-12514 (CSS)

Debtor

(if known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Paid Time Off (PTO) Claim				\$1,330.14	\$1,330.14	\$0.00
MACH, SANDRA ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$306.85	\$306.85	\$0.00
MAGADAN, RANDY ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$2,035.84	\$2,035.84	\$0.00
MAROUL, JOHN ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$215.65	\$215.65	\$0.00
MOORE, BRENT ADDRESS ON FILE									
Sheet no. <u>12</u> of <u>17</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ 3,888.48	\$ 3,888.48	\$ 0.00
Subtotals ► (Totals of this page)									
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$

B6E (Official Form 6E) (04/13) – Cont.

In re KiOR, Inc.,Case No. 14-12514 (CSS)

Debtor

(if known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Paid Time Off (PTO) Claim				\$616.17	\$616.17	\$0.00
ORDUNO, HUMBERTO ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$1,873.72	\$1,347.07	\$526.65
OUK, TOLA ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$12,028.05	\$9,136.83	\$2,891.23
PARKER, WILLIAM ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$1,845.87	\$1,845.87	\$0.00
PEARSON, GREGORY ADDRESS ON FILE									
Sheet no. <u>13</u> of <u>17</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ 16,363.81	\$ 12,945.94	\$ 3,417.88
Subtotals ► (Totals of this page)									
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$

In re KiOR, Inc.,

**Debtor**

**Case No. 14-12514 (CSS)**

**(if known)**

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEETER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Paid Time Off (PTO) Claim				\$9,507.92	\$7,114.42	\$2,393.49
RAMIREZ-CORREDORES, MARIA ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$2,333.08	\$2,333.08	\$0.00
RAMOS, MAURO ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$6,950.05	\$6,950.05	\$0.00
ROMERO, ALFREDO ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$3,775.96	\$2,574.00	\$1,201.96
RUBACH, HENRY ADDRESS ON FILE									
Sheet no. <u>14</u> of <u>17</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ 22,567.01	\$ 18,971.55	\$ 3,595.45
Subtotals ► (Totals of this page)									
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$

In re KiOR, Inc.,

**Debtor**

**Case No. 14-12514 (CSS)**

**(if known)**

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEETER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.			Paid Time Off (PTO) Claim				\$514.65	\$514.65	\$0.00	
RUSSELL, LUCAS ADDRESS ON FILE										
Account No.			Paid Time Off (PTO) Claim				\$12,762.64	\$5,756.16	\$7,006.48	
SANCHEZ, VICENTE ADDRESS ON FILE										
Account No.			Paid Time Off (PTO) Claim				\$127.24	\$127.24	\$0.00	
SMITH, DANIEL ADDRESS ON FILE										
Account No.			Paid Time Off (PTO) Claim				\$69,639.06	\$12,475.00	\$57,164.06	
SMITH, EDWARD ADDRESS ON FILE										
Sheet no. <u>15</u> of <u>17</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals ► (Totals of this page)	\$ 83,043.59	\$ 18,873.05	\$ 64,170.54
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$			
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$	

**In re KiOR, Inc.**

**Debtor**

**Case No. 14-12514 (CSS)**

(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEETER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Paid Time Off (PTO) Claim				\$328.49	\$328.49	\$0.00
SORIA, JUAN ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$8,956.73	\$2,595.60	\$6,361.13
STROBEL, DAVID ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$548.96	\$548.96	\$0.00
TATUM, CHARLES ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$832.92	\$832.92	\$0.00
TRAN, ANTHONY ADDRESS ON FILE									
Sheet no. <u>16</u> of <u>17</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ 10,667.10	\$ 4,305.97	\$ 6,361.13
Subtotals ► (Totals of this page)									
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$

B6E (Official Form 6E) (04/13) – Cont.

In re KiOR, Inc.,

Debtor

Case No. 14-12514 (CSS)

(if known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTER	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Paid Time Off (PTO) Claim				\$670.80	\$670.80	\$0.00
ULLOA-RODRIGUEZ, JUAN ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$2,229.39	\$2,229.39	\$0.00
WIGGINS, CHARLES ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$1,923.32	\$1,923.32	\$0.00
WINTERS JR, KENNETH ADDRESS ON FILE									
Account No.			Paid Time Off (PTO) Claim				\$1,480.94	\$1,480.94	\$0.00
WOLF, SABRA ADDRESS ON FILE									
Sheet no. <u>17</u> of <u>17</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							\$ 6,304.45	\$ 6,304.45	\$ 0.00
Subtotals ► (Totals of this page)									
Total ► (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$ 746,297.28		
Totals ► (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$ 218,852.16	\$ 527,445.09

In re KiOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. A & L IND SVC INCORPORATED 1728 HIGHWAY 146 N LA PORTE, TX 77571			Trade Payable				\$33,567.17
ACCOUNT NO. A&B ENVIRONMENTAL SERVICES, INC. 10100 EAST FREEWAY HOUSTON, TX 77029			Trade Payable				\$100.00
ACCOUNT NO. ACCU-TECH PLUS PO BOX 1030 LEAGUE CITY, TX 77565			Trade Payable				\$308.55
ACCOUNT NO. ADAMS AND REESE LLP PO BOX 2153 BIRMINGHAM, AL 35287			Trade Payable				\$1,887.33
Subtotal ►							\$ 35,863.05
Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							\$

27 continuation sheets attached

**Case No. 14-12514 (CSS)**  
**(if known)**

## (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Trade Payable				\$1,876.81
ADT SECURITY SERVICES, INC. AKA TYCO INTEGRATED SECURITY 9310 KIRBY DRIVE - SUITE 900 HOUSTON, TX 77054							
ACCOUNT NO.			Trade Payable				\$731.01
AGILENT TECHNOLOGIES, INC. 4187 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693							
ACCOUNT NO.			Trade Payable				\$1,239.88
AIR LIQUIDE AMERICA PO BOX 301046 DALLAS, TX 75303-1046							
ACCOUNT NO.			Trade Payable				\$8,645.39
AIR PRODUCTS & CHEMICALS INC PO BOX 935430 ATLANTA, GA 31193							
ACCOUNT NO.			Trade Payable				\$2,000.00
ALCORN STATE UNIVERSITY 1000 ASU DRIVE ALCORN STATE, MS 39096-7500							
Sheet no. <u>1</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 14,493.09
Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							\$

Debtor

(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$573.70	
ARCHON INDUSTRIES, INC. 357 SPOOK ROCK ROAD SUFFERN, NY 10901								
ACCOUNT NO.			Trade Payable				\$4,427.76	
AWC INCORPORATED 4747 SOUTH PINEMONT HOUSTON, TX 77041								
ACCOUNT NO.			Trade Payable				\$15,429.99	
BAKER BOTTS LLP PO BOX 201626 HOUSTON, TX 77216-1626								
ACCOUNT NO.			Trade Payable				\$779.58	
BAKER CORP 101 OLD UNDERWOOD RD. BLDG B LA PORTE, TX 77571								
ACCOUNT NO.			Trade Payable				\$44.82	
BARRETT VENDING 11305 TODD STREET HOUSTON, TX 77055								
ACCOUNT NO.			Trade Payable				\$628.23	
BAY INSULATION OF TEXAS INC. 4411B DARIEN ST. HOUSTON, TX 77028								
Sheet no. <u>2</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►  Total ►	\$ 21,884.08  \$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

**Case No. 14-12514 (CSS)**  
(if known)

## (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$3,193.46	
BAYTOWN VALVE & FITTING CO. PO BOX 4346 BAYTOWN, TX 77521								
ACCOUNT NO.			Trade Payable				\$1,890.00	
BEAED LP PO BOX 1760 ALVIN, TX 77512								
ACCOUNT NO.			Trade Payable				\$531.00	
BOWEN, MICLETTE & BRITT INURANCE AGENCY, LLC 1111 NORTH LOOP WEST, STE 400 HOUSTON, TX 77008								
ACCOUNT NO.			Trade Payable				\$12,857.43	
BROADRIDGE ICS PO BOX 416423 BOSTON, MA 02241								
ACCOUNT NO.			Trade Payable				\$2,885.94	
BVA SCIENTIFIC, INC. 231 E. NAKOMA DR, #300 SAN ANTONIO, TX 78216								
ACCOUNT NO.			Trade Payable				\$21,800.00	
CARDNO ENTRIX PO BOX 712103 CINCINNATI, OH 45241								
Sheet no. <u>3</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 43,157.83
							Total ►	\$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

**Case No. 14-12514 (CSS)**  
**(if known)**

## (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$1,067.62	
CARIBOU INTERNATIONAL INCORPORATED 22820 INTERSTATE 45 NORTH, STE 3-K SPRING, TX 77373								
ACCOUNT NO.			Litigation Claim - Civil Action Number 13-cv-02443	X	X	X	Undetermined	
CARLTON, DAVE C/O PAYNE MITCHELL LAW GROUP, ATTN RONALD DEAN GRESHAM 2911 TURTLE CREEK BLVD, STE 1400 DALLAS, TX 75219								
ACCOUNT NO.			Trade Payable				\$1,647.30	
CE ELANTECH, INC. 170 OBERLIN AVENUE NORTH LAKEWOOD, NJ 08701								
ACCOUNT NO.			Trade Payable				\$9,425.00	
CHARLES SCHWAB & CO., INC. STOCK PLAN SERVICES 9601 PANORAMA CIRCLE ENGLEWOOD, CO 80112								
ACCOUNT NO.			Trade Payable				\$3,688.19	
CINTAS CORPORATION PO BOX 15126 HOUSTON, TX 77020								
Sheet no. <u>4</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 15,828.11
							Total ►	\$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re **KiOR, Inc.**,  
Debtor

Case No. **14-12514 (CSS)**  
(if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. CISCO SYSTEMS CAPITAL CORPORATION 1111 OLD EAGLE SCHOOL RD WAYNE, PA 19087			Trade Payable				\$4,034.16
ACCOUNT NO. CISCO WEBEX LLC 3979 FREEDOM CIRCLE SANTA CLARA., CA 95054			Trade Payable				\$150.00
ACCOUNT NO. CITI BANK 111 WALL STEET NEW YORK, NY 10005			Trade Payable				\$240.00
ACCOUNT NO. CLEAN HARBORS 42 LONGWATER DRIVE NORWELL, MA 02061			Trade Payable				\$19,395.97
ACCOUNT NO. COMPUTERSHARE INC. 19228 DEPT CH PALATINE, IL 60055-9228			Trade Payable				\$4,301.47
ACCOUNT NO. CONAX TECHNOLOGIES 2300 WALDEN AVENUE BUFFALO, NY 14225			Trade Payable				\$1,454.52
Sheet no. <u>5</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 29,576.12
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$

**Debtor**

**(if known)**

## (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$300.84	
CORPORATE BUSINESS CARDS 9611 FRANKLIN AVENUE FRANKLIN PARK, IL 60131								
ACCOUNT NO.			Trade Payable				\$875.67	
CT CORPORATION SYSTEM PO BOX 4349 CAROL STREAM, IL 60197-4349								
ACCOUNT NO.			Trade Payable				\$12,403.29	
CURTISS-WRIGHT FLOW CONTROL COMPANY 16315 MARKET STREET CHANNELVIEW, TX 77530								
ACCOUNT NO.			Trade Payable				\$144.86	
DCG PARTNERSHIP 1, LTD. PO BOX 2028 HOUSTON, TX 77252								
ACCOUNT NO.			Trade Payable				\$1,935.15	
DEBUSK SERVICES GROUP, LLC 10901 SPENCER HIGHWAY LAPORTE, TX 77571								
ACCOUNT NO.			Trade Payable				\$36,000.00	
DELAWARE SECRETARY OF STATE PO BOX 11728 NEWARK, NJ 07101								
Sheet no. <u>6</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►  Total ►	\$ 51,659.81  \$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

Debtor

(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$2,236.72	
DELL MARKETING L.P. PO BOX 676021 ROUND ROCK, TX 78682								
ACCOUNT NO.			Trade Payable				\$4,645.44	
DUNLAP CODDING, P.C. 1601 N.W. EXPRESSWAY #1000 OKLAHOMA CITY, OK 73118								
ACCOUNT NO.			Trade Payable				\$951.54	
DXP ENTERPRISE INC. 1024 DELESANDRI DRIVE KEMAH, TX 77565								
ACCOUNT NO.			Trade Payable				\$5,500.00	
ERNST & YOUNG PO BOX 848107 DALLAS, TX 75284-8107								
ACCOUNT NO.			Trade Payable				\$15,000.00	
FEDERAL SOLUTIONS LLC 828 W BRIAR LAKE DR STARKVILLE, MS 39759								
ACCOUNT NO.			Trade Payable				\$10,715.75	
FINNEGAN 1300 I STREET NW, 300W WASHINGTON, DC 20005								
Sheet no. <u>7</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►  Total ►	\$ 39,049.45  \$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

In re **KIOR, Inc.**,  
Debtor

Case No. **14-12514 (CSS)**  
(if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. FISHER SCIENTIFIC 9999 VETERANS MEMORIAL DRIVE HOUSTON, TX 77038			Trade Payable				\$435.60
ACCOUNT NO. GARY GEDIG, DERIVATIVELY ON BEHALF OF KIOR, INC. C/O LYNN TILLOTSON PINKER & COX, LLP, ATTN EDWARD JASON DENNIS, SAMUEL B. HARDY, IV 2100 ROSS AVENUE SUITE 2700 DALLAS, TX 75201			Litigation Claim - Civil Action Number 13-cv-03773	X	X	X	Undetermined
ACCOUNT NO. GATES VENTURES, LLC ATTN: GENERAL COUNSEL 2365 CARILLON POINT KIRKLAND, WA 98033			Potential Claim	X	X	X	Undetermined
ACCOUNT NO. GCA SERVICES GROUP 16111 BROADWATER DRIVE CROSBY, TX 77532			Trade Payable				\$3,847.24
ACCOUNT NO. GENERAL LABORATORY SUPPLY PO BOX 7120 PASADENA, TX 77503			Trade Payable				\$2,286.57
Sheet no. <u>8</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 6,569.41
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$

**Case No. 14-12514 (CSS)**  
**(if known)**

## (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$417.83	
GLEN MILLS, INC. 220 DELAWANNA AVE. CLIFTON, NJ 07014								
ACCOUNT NO.			Trade Payable				\$5,491.44	
GRAINGER PO BOX 419267 KANSAS CITY, MO 64116								
ACCOUNT NO.			Trade Payable				\$25,805.40	
GREENBERG TRAURIG, LLP ONE INTERNATIONAL PLACE, FL 20 BOSTON, MA 02110								
ACCOUNT NO.			Trade Payable				\$4,627.68	
HAGEMEYER NORTH AMERICA HOLDINGS, INC. 11680 GREAT OAKS WAY ALPHARETTA, GA 30022								
ACCOUNT NO.			Trade Payable				\$1,513.75	
HALDOR TOPSOE INC 17629 EL CAMINO REAL, SUITE 300 HOUSTON, TX 77058								
ACCOUNT NO.			Trade Payable				\$150.59	
HIRERIGHT, INC. 24521 NETWORK PL CHICAGO, IL 60673								
Sheet no. <u>9</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 38,006.69
							Total ►	\$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

Debtor

(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$1,100.00	
HODGE ENGINEERING, LLC 104 SHAFFER COURT MADISON, MS 39110-7526								
ACCOUNT NO.			Trade Payable				\$20,142.39	
HOVEY WILLIAMS LLP 10801 MASTIN BLVD, STE. 1000 OVERLAND PARK, KS 66210								
ACCOUNT NO.			Trade Payable				\$5,587.90	
HUDSON MECHANICAL, INC. PO BOX 2366 CROSBY, TX 77532								
ACCOUNT NO.			Trade Payable				\$151.74	
HUFCO 2880 BELTWAY 8 EAST PASDENA, TX 77503								
ACCOUNT NO.			Trade Payable				\$58.29	
ICE SYSTEMS INC 100 PATCO CT, STE 9 ISLANDIA, NY 11749								
ACCOUNT NO.			Trade Payable				\$1,639.40	
INDUSTRIAL CONTAINER SERVICES, LLC. PO BOX 278 GALENA PARK, TX 77547								
Sheet no. <u>10</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 28,679.72
							Total ►	\$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

**Case No. 14-12514 (CSS)**  
**(if known)**

## (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$1,575.00	
INK PUBLIC RELATIONS 202 S. LOWELL LANE AUSTIN, TX 78733								
ACCOUNT NO.			Trade Payable				\$361,389.71	
INTRALINKS PO BOX 10259 NEW YORK, NY 10259								
ACCOUNT NO.			Trade Payable				\$116.40	
INVESHARE 3060 ROYAL BLVD., SOUTH ALPHARETTA, GA 30022								
ACCOUNT NO.			Trade Payable				\$212.68	
IRON MOUNTAIN PO BOX 27128 ROYERSFORD, PA 19468								
ACCOUNT NO.			Trade Payable				\$8,320.00	
ITELLIGENCE, INC. 10856Q REED HARTMAN HIGHWAY CINCINNATI, OH 45242								
ACCOUNT NO.			Trade Payable				\$9,073.82	
IWS GAS AND SUPPLY OF TEXAS, LTD. 125 THRUWAY PARK BROUSSARD, LA 70518								
Sheet no. <u>11</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 380,687.61
							Total ►	\$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

**Case No. 14-12514 (CSS)**  
**(if known)**

## (Continuation Sheet)

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**Case No. 14-12514 (CSS)**  
**(if known)**

## (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Litigation Claim - Civil Action Number 13-cv-02443				Undetermined
KEGERREIS, SHARON C/O GASCOYNE & BULLION PC, ATTN JAMES L GASCOYNE 77 SUGAR CREEK CENTER BLVD, STE 280 SUGAR LAND, TX 77478				X	X	X	
ACCOUNT NO.			Trade Payable				\$3,848.01
KELLY SERVICES INC. PO BOX 530437 ATLANTA, GA 30353-0437							
ACCOUNT NO.			Trade Payable				\$24,707.60
KING CAT CONSULTANCY STIJN STREUVELSHOF 12 ALMERE FLEVOLAND, 1321AA NETHERLANDS							
ACCOUNT NO.			Codebtor Claim				Undetermined
KIOR COLUMBUS, LLC 13001 BAY PARK ROAD PASADENA, TX 77507	X			X	X	X	
ACCOUNT NO.			Trade Payable				\$26,863.04
LAB SUPPORT 10777 WESTHEIMER RD HOUSTON, TX 77042							
Sheet no. <u>13</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►  Total ►
							\$ 55,418.65 \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

**Case No. 14-12514 (CSS)**  
**(if known)**

## (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$3,492.99	
LECO CORPORATION 3000 LAKEVIEW AVE ST. JOSEPH, MI 49085								
ACCOUNT NO.			Trade Payable				\$121,892.60	
LEIDOS ENGINEERING, LLC PO BOX 223058 PITTSBURGH, PA 15251								
ACCOUNT NO.			Trade Payable				\$12,500.00	
LELAND, D. MARK ADDRESS ON FILE								
ACCOUNT NO.			Trade Payable			X	\$67,548.95	
LOCKE LORD LLP 2200 ROSS AVENUE, SUITE 2200 DALLAS, TX 75201								
ACCOUNT NO.			Trade Payable				\$1,629.92	
MASTER PUMPS AND POWER 41286 PARK 290 DRIVE US 290 WALLER, TX 77484								
ACCOUNT NO.	X		Trade Payable	X		X	\$1,085,423.84	
MATHESON TRI GAS - DALLAS PO BOX 845502 DALLAS, TX 75284-5502								
Sheet no. <u>14</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 1,292,488.30
							Total ►	\$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

In re **KiOR, Inc.**,  
Debtor

Case No. **14-12514 (CSS)**  
(if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. MEADOR STAFFING SERVICES PO BOX 2001 PASADENA, TX 77501-2001			Trade Payable				\$19,294.30
ACCOUNT NO. MECHANICAL REPAIR & ENGINEERING, LP 202 N. 18TH STREET LA PORTE, TX 77571			Trade Payable				\$625.00
ACCOUNT NO. MEDIANT COMMUNICATIONS LLC PO BOX 29976 NEW YORK, NY 10087			Trade Payable				\$462.13
ACCOUNT NO. MEDSAFE 4101 W. PINECREST DRIVE MARSHALL, TX 75670			Trade Payable				\$913.21
ACCOUNT NO. MERIPLEX COMMUNICATIONS 500 10111 RICHMOND AVENUE HOUSTON, TX 77042			Trade Payable				\$6,374.13
Sheet no. <u>15</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 27,668.77
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$

**Case No. 14-12514 (CSS)**  
**(if known)**

## (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Litigation Claim - Civil Action Number 13-cv-02443				Undetermined
MICHAEL BERRY, INDIVIDUALLY AND ON BEHALF OF ALL OTHERS SIMILARLY SITUATED C/O LEVI & KORSINSKY LLP, ATTN ADAM M APTON, NICHOLAS PORRITT 1101 30TH ST, STE 115 WASHINGTON, DC 20007				X	X	X	
ACCOUNT NO.			Trade Payable				\$1,392.51
MICROMERITICS INSTRUMENT CORP PO BOX 116873 NORCROSS, GA 30368-6873							
ACCOUNT NO.			Loan Guaranty				Undetermined
MISSISSIPPI DEVELOPMENT AUTHORITY ATTN KATHY GELSTON, CFO 501 NORTH WEST STREET PO BOX 849 JACKSON, MS 39201				X	X		
ACCOUNT NO.			Trade Payable				\$2,000.00
MISSISSIPPI STATE FOUNDATION 100 HUNTER HENRY BLVD MISSISSIPPI STATE, MS 39762							
ACCOUNT NO.			Trade Payable				\$26,222.55
MOBILE MODULAR PO BOX 45043 SAN FRANCISCO, CA 94145-0043							
Sheet no. <u>16</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►  Total ►
							\$ 29,615.06
							\$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

Debtor

(if known)

## (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$106,546.20	
NASDAQ 401 MARKET STREET PHILADELPHIA, PA 19106								
ACCOUNT NO.			Trade Payable				\$268.31	
NATIONAL CAR RENTAL 600 CORPORATE PARK DRIVE ST. LOUIS, MO 63105								
ACCOUNT NO.			Trade Payable				\$2,935.19	
NESTLE WATERS NORTH AMERICA PO BOX 856680 LOUISVILLE, KY 40285-6680								
ACCOUNT NO.			Trade Payable				\$242.20	
NOAH TECHNOLOGIES CORPORATION 1 NOAH PARK SAN ANTONIO, TX 78249								
ACCOUNT NO.			Trade Payable				\$9,279.90	
NORMAN SMITH EQUIPMENT CO. PO BOX 1297 HOUSTON, TX 77015								
ACCOUNT NO.			Trade Payable				\$6,200.88	
NORTH AMERICAN PROCUREMENT CO. PO BOX 2279 WOODVILLE, TX 75979								
Sheet no. <u>17</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 125,472.68
							Total ►	\$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

**Case No. 14-12514 (CSS)**  
(if known)

## (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$392.30	
NOV WILSON 359-A OLD UNDERWOOD ROAD LA PORTE, TX 77571								
ACCOUNT NO.			Workers' Compensation - Claim Number 2840169691	X	X	X	Undetermined	
O'KEEFE, VALERIE ADDRESS ON FILE								
ACCOUNT NO.			Trade Payable				\$495.00	
OCCUPATIONAL MEDICAL CARE PO BOX 5665 PASADENA, TX 77505								
ACCOUNT NO.			Trade Payable				\$500.00	
PETROTECH CONSULTANTS, LLC 3 BEDFORD TERRACE MANTUA, NJ 08051								
ACCOUNT NO.			Trade Payable				\$147,900.89	
PRICEWATERHOUSECOOPERS LLP 1201 LOUISIANA HOUSTON, TX 77002-5678								
ACCOUNT NO.			Trade Payable				\$6,679.46	
PRIMARY CHEMICALS 14906 FM 529, SUITE 202 HOUSTON, TX 77095								
Sheet no. <u>18</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 155,967.65
							Total ►	\$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

**Case No. 14-12514 (CSS)**  
**(if known)**

## (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$2,211.00	
PUBLIC COMPANY ACCT OVERSIGHT BD PO BOX 418272 BOSTON, MA 02101								
ACCOUNT NO.			Trade Payable				\$1,121.93	
QUINCY COMPRESSOR 701 NORTH DOBSON AVE BAY MINETTE, AL 36507								
ACCOUNT NO.			Trade Payable				\$167.74	
RED'S SAFE AND LOCK SERVICE 220 PASADENA BLVD PASADENA, TX 77506								
ACCOUNT NO.			Trade Payable				\$3,998.00	
RESEARCH DATA GROUP AKA RDG FILINGS PO BOX 883213 SAN FRANCISCO, CA 94188-3213								
ACCOUNT NO.			Trade Payable				\$891.09	
RESTEK CORPORATION 110 BENNER CIRCLE BELLEFONTE, PA 16823								
ACCOUNT NO.			Trade Payable				\$17,899.10	
ROACH, WILLIAM ADDRESS ON FILE								
Sheet no. <u>19</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 26,288.86
							Total ►	\$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

**Case No. 14-12514 (CSS)**

(if known)

## (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$29,627.85	
ROBERT HALF PO BOX 743295 SAN RAMON, CA 94583								
ACCOUNT NO.			Litigation Claim - Case Numbers 2014SOX0045 and 6-3280-14-056	X	X	X	Undetermined	
ROSS, MARK ADDRESS ON FILE								
ACCOUNT NO.			Trade Payable				\$25,819.65	
RR DONNELLEY FINANCIAL PO BOX 951060 DALLAS, TX 75395-1060								
ACCOUNT NO.			Trade Payable				\$50.00	
SAFESITE INC. 9505 JOHNNY MORRIS ROAD AUSTIN, TX 78724								
ACCOUNT NO.			Trade Payable				\$90.00	
SAFETY RX SERVICES 2835 E SAM HOUSTON PARKWAY, SOUTH PASADENA, TX 77503								
ACCOUNT NO.			Trade Payable				\$2,096.95	
SAGE ENVIRONMENTAL CONSULTING PO BOX 671545 HOUSTON, TX 77034								
Sheet no. <u>20</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 57,684.45
							Total ►	\$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

**Case No. 14-12514 (CSS)**  
**(if known)**

## (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$338.28	
SAIFEE CORP DBA AAA PALLET CO 1220 SHOTWELL STREET HOUSTON, TX 77020								
ACCOUNT NO.			Automobile Insurance Claim	X			\$268.31	
SALAS, ISIDRO ADDRESS ON FILE								
ACCOUNT NO.			Potential Claim	X	X	X	Undetermined	
SECURITIES AND EXCHANGE COMMISSION PO BOX 979081 ST. LOUIS, MO 63197								
ACCOUNT NO.			Trade Payable				\$911.49	
SEPARATION SYSTEMS, INC. 100 NIGHTINGALE LANE GULF BREEZE, FL 32561								
ACCOUNT NO.			Trade Payable				\$4,330.00	
SETPOINT INTEGRATED SOLUTIONS 19151 HIGHLAND ROAD BATON ROUGE, LA 70809								
ACCOUNT NO.			Trade Payable				\$5,128.69	
SHI INTERNATIONAL CORP 290 DAVIDSON AVE SOMERSET, NJ 08873								
Sheet no. <u>21</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 10,976.77
							Total ►	\$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

In re **KiOR, Inc.**,  
Debtor

Case No. **14-12514 (CSS)**  
(if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. SIGMA-ALDRICH INC. PO BOX 535182 ATLANTA, GA 30353-5182			Trade Payable				\$1,515.70
ACCOUNT NO. SMITH, EDWARD C/O MOORE & ASSOCIATED, ATTN MELISSA MOORE LYRIC CENTRE 440 LOUISIANA, STE 675 HOUSTON, TX 77002			Litigation Claim EEOC Charge Number 460-2014-04031	X	X	X	Undetermined
ACCOUNT NO. SOLUTIONS STORES 2709 BAYPORT BLVD. SEABROOK, TX 77586			Trade Payable				\$552.08
ACCOUNT NO. SOUTH COAST FIRE & SAFETY 6230 BROOKHILL HOUSTON, TX 77087			Trade Payable				\$2,010.58
ACCOUNT NO. SOUTHERN IONICS PO BOX 934557 ATLANTA, GA 31193-4557			Trade Payable				\$142,921.23
Sheet no. <u>22</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 146,999.59
							Total ► \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

**Case No. 14-12514 (CSS)**  
**(if known)**

## (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Trade Payable				\$114,028.20
STRADLING YOCCA CARLSON & RAUTH 660 NEWPORT CENTER DRIVE, SUITE 1600 NEWPORT BEACH, CA 92660							
ACCOUNT NO.			Trade Payable				\$224.00
SUNTRAC SERVICES, INC. 1818 E. MAIN ST. LEAGUE CITY, TX 77573							
ACCOUNT NO.			Trade Payable				\$1,853.40
SWECO, A BUSINESS OF M-I, LLC PO BOX 1509 FLORENCE, KY 41022-1509							
ACCOUNT NO.			Trade Payable				\$95,226.38
T.B. JONES LLC PO BOX 239 CHANNELVIEW, TX 77530							
ACCOUNT NO.			Trade Payable				\$16,470.30
TECH 2000 SERVICES & STAFFING INC. 240 WEST END AVE. STE 3B NEW YORK, NY 10023							
Sheet no. <u>23</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 227,802.28
							Total ► \$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

**Debtor**

**(if known)**

## (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$2,290.87	
TECH-QUIP, INC. PO BOX 890649 HOUSTON, TX 77289								
ACCOUNT NO.			Trade Payable				\$318.32	
TEXAS COMMISSION ON ENVIRONMENTAL QUALITY PO BOX 13089 AUSTIN, TX 78711-3089								
ACCOUNT NO.			Trade Payable				\$2,453.76	
TFI SERVICES 1616 S. VOSS , STE 700 HOUSTON, TX 77057								
ACCOUNT NO.			Trade Payable				\$4,253.77	
THE TALANCE GROUP, LP 808 TRAVIS, SUITE 1550 HOUSTON, TX 77002								
ACCOUNT NO.			Trade Payable				\$880.87	
ULINE, INC. 2950 JURUPA STREET ONTARIO, CA 91761								
ACCOUNT NO.			Trade Payable				\$392.00	
ULTRA SCIENTIFIC 250 SMITH STREET NORTH KINGSTON, RI 02852								
Sheet no. <u>24</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►  Total ►	\$ 10,589.59  \$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

Debtor

(if known)

## (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$253.43	
UPS 191 PEACHTREE STREET ATLANTA, GA 30303								
ACCOUNT NO.			Litigation Claim - Case Number 2014SOX0045	X	X	X	Undetermined	
US DEPARTMENT OF LABOR, OSHA ON BEHALF OF MARK ROSS LAW OFFICES OF DAVID C. HOLMES, ATTN DAVID C. HOLMES 13201 NORTHWEST FWY SUITE 800 HOUSTON, TX 77040								
ACCOUNT NO.			Trade Payable				\$6,467.07	
US PREMIUM FINANCE PO BOX 922022 HOUSTON, TX 77292-2022								
ACCOUNT NO.			Trade Payable				\$72.87	
VALCO INSTRUMENTS CO, INC. PO BOX 55603 HOUSTON, TX 77255								
ACCOUNT NO.			Trade Payable				\$784.16	
VAN LONDON – PHOENIX CO 6103 GLENMOUNT HOUSTON, TX 77081								
Sheet no. <u>25</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 7,577.53
							Total ►	\$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

Debtor

(if known)

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.			Trade Payable				\$1,811.04	
VESCO BUSINESS PRODUCTS PO BOX 1852 LAPORTE, TX 77572-1852								
ACCOUNT NO.			Trade Payable				\$1,061.00	
VHG LABS, INC. 276 ABBY ROAD MANCHESTER, NH 03103								
ACCOUNT NO.			Trade Payable				\$5,361.08	
WASTE MANAGEMENT PO BOX 660345 DALLAS, TX 75266								
ACCOUNT NO.			Trade Payable				\$334.00	
WEAVER AND TIDWELL, LLC 24 GREENWAY PLAZA, SUITE 1800 HOUSTON, TX 77046-2404								
ACCOUNT NO.			Trade Payable				\$25,000.00	
WHITLOCK, GARY ADDRESS ON FILE								
ACCOUNT NO.			Trade Payable				\$1,184,696.20	
WILMERHALE 1875 PENNSYLVANIA AVE NW WASHINGTON, DC 20004								
Sheet no. <u>26</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ►	\$ 1,218,263.32
							Total ►	\$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)								

In re KiOR, Inc.,  
Debtor

Case No. 14-12514 (CSS)  
(if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Trade Payable				\$13,203.79
ZETON INC. 740 OVAL COURT BURLINGTON, ON L7L 6A9 CANADA							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
Sheet no. <u>27</u> of <u>27</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 13,203.79
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$ 4,270,665.82 + undetermined amounts

B6G (Official Form 6G) (12/07)

In re KiOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
1538716 ALBERTA LTD. C/O ALBERTA MANAGEMENT CORPORATION C/O ALBERTA INVESTMENT MANAGEMENT CORPORATION ATTN CHIEF LEGAL COUNSEL & CORPORATE SECRETARY 1100-10830 JASPER AVENUE EDMONTON, AB T5J 2B3 CANADA	Letter Agreement Dated 2/1/2012
1538731 ALBERTA LTD. C/O ALBERTA MANAGEMENT CORPORATION C/O ALBERTA INVESTMENT MANAGEMENT CORPORATION ATTN CHIEF LEGAL COUNSEL & CORPORATE SECRETARY 1100-10830 JASPER AVENUE EDMONTON, AB T5J 2B3 CANADA	Letter Agreement Dated 2/1/2012
1538731 ALBERTA LTD., IN ITS CAPACITY AS SECOND-LIEN AGENT AND CONTROL AGENT C/O ALBERTA INVESTMENT MANAGEMENT CORPORATION ATTN CHIEF LEGAL COUNSEL & CORPORATE SECRETARY 1100-10830 JASPER AVENUE EDMONTON, AB T5J 2B3 CANADA	Non-Disclosure Agreement - Addendum Dated 2/8/2013
1538731 ALBERTA LTD., IN ITS CAPACITY AS SECOND-LIEN AGENT AND CONTROL AGENT C/O ALBERTA INVESTMENT MANAGEMENT CORPORATION ATTN CHIEF LEGAL COUNSEL & CORPORATE SECRETARY 1100-10830 JASPER AVENUE EDMONTON, AB T5J 2B3 CANADA	Non-Disclosure Agreement Dated 3/10/2010

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ABS MATERIALS 1909 OLD MANSFIELD ROAD WOOSTER, OH 44691	Material Evaluation Agreement Dated 3/8/2012
ABS MATERIALS, INC. 770 SPRUCE ST WOOSTER, OH 44691	Mutual Non-Disclosure Agreement Dated 11/11/2011
ACCOLO INC. 900 LARKSPUR LANDING CIRCLE LARKSPUR, CA 94939	Accolo Master Service Agreement Dated 8/24/2010
ACCOLO INC. 900 LARKSPUR LANDING CIRCLE LARKSPUR, CA 94939	Non-Disclosure Agreement Dated 9/3/2010
ACCRON L.P. 506 HONEA EGYPT RD. MAGNOLIA, TX 77354	Non-Disclosure Agreement Dated 7/20/2012
ACCU-TECH PLUS 312 POPPY ST. LEAGUE CITY, TX 77573	Copier Lease Agreement No. 881134 Dated 6/17/2013
ACCUDATA SYSTEMS INC 7906 N SAM HOUSTON PKWY WEST SUITE 300 HOUSTON, TX 77064	Non-Disclosure Agreement Dated 11/22/2010

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ACCUTEST LABORATORIES GULF COAST, INC. 8880 INTERCHANGE DR. HOUSTON, TX 77054	Mutual Non-Disclosure Agreement Dated 4/25/2011
ACE AMERICAN INSURANCE COMPANY 1601 CHESTNUT ST. PHILADELPHIA, PA 19192	Insurance Policy - Directors & Officers Liability
ACE AMERICAN INSURANCE COMPANY 1601 CHESTNUT ST. PHILADELPHIA, PA 19192	Insurance Policy - Fiduciary Liability
ACRISON INC 20 EMPIRE BLVD. MOONACHIE, NJ 07074	Mutual Non-Disclosure Agreement Dated 2/27/2009
ACUREN 5611 SHIRLEY PARK DRIVE BESSEMER, AL 35022	Modified Terms & Conditions Agreement Dated 4/16/2012
ADAMS COUNTY BOARD OF SUPERVISORS PO BOX 1008 NATCHEZ, MS 39121	Option Agreement to Lease Dated 2/19/2014
ADAMS COUNTY BOARD OF SUPERVISORS PO BOX 1008 NATCHEZ, MS 39121	Option Agreement Dated 2/19/2014

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ADAMS COUNTY BOARD OF SUPERVISORS PO BOX 1008 NATCHEZ, MS 39121	Option Agreement to Lease Dated 3/9/2012
ADCO COMPANIES, LTD. 3657 PINE LANE BESSEMER, AL 35022	Lease/Rental Agreement - 50 HP Boiler Dated 4/4/2014
ADI ANALYTICS LLC 4215 HAZEPOINT DR. KATY, TX 77494	Mutual Non-Disclosure Agreement Dated 11/20/2013
ADLER TANK RENTALS 2751 AARON STREET DEER PARK, TX 77536	Tank Rental Agreement Dated 10/5/2012
ADT SECURITY SERVICES, INC. AKA TYCO INTEGRATED SECURITY 9310 KIRBY DRIVE - SUITE 900 HOUSTON, TX 77054	Badge Purchase Agreement Dated 4/1/2013
ADVANCED ASPHALT TECHNOLOGIES LLC 108 POWERS COURT SUITE 100 STERLING, VA 20166	Work Order No. 02 Agreement Dated 2/5/2011
ADVANCED ASPHALT TECHNOLOGIES LLC 108 POWERS COURT SUITE 100 STERLING, VA 20166	Work Order No. 01 Agreement Dated 11/10/2010

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
AEOLUS TECHNOLOGIES, INC. 18 CECIL DRIVE DUNBAR, PA 15431	Non-Disclosure Agreement Dated 10/14/2009
AFTON CHEMICAL CORPORATION ATTN: KEN CUNDY 500 SPRING STREET RICHMOND, VA 23219	Mutual Non-Disclosure Agreement Dated 12/1/2012
AGAR CORPORATION, INC 5150 TACOMA DRIVE HOUSTON, TX 77041	Non-Disclosure Agreement Dated 7/19/2011
AIR FORCE RESEARCH LABORATORY ATTN: TIM EDWARDS AFRL/RZPF BLDG 490 1790 LOOP RD N WPAFB DAYTON, OH 45433	Material Transfer Agreement Dated 7/16/2013
AIR FORCE RESEARCH LABORATORY ATTN: TIM EDWARDS AFRL/RZPF BLDG 490 1790 LOOP RD N WPAFB DAYTON, OH 45433	Material Transfer Agreement Dated 6/15/2011
AIR LIQUIDE LARGE INDUSTRIES 2700 POST OAK BOULEVARD SUITE 1800 HOUSTON, TX 77056	Confidentiality and Restricted Use Agreement Dated 8/23/2011
ALBEMARLE CORPORATION 451 FLORIDA ST BATON ROUGE, LA 70801	Standard Confidentiality and Non-Analysis Agreement Dated 4/30/2014

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ALCORN STATE UNIVERSITY 1000 ASU DRIVE ALCORN STATE, MS 39096-7500	Grant Agreement Dated 6/30/2014
ALCORN STATE UNIVERSITY 1000 ASU DRIVE ALCORN STATE, MS 39096-7500	Mutual Memorandum of Understanding Agreement Dated 4/1/2011
ALEXANDER, RALPH 1000 LOUISIANA SUITE 1450 HOUSTON, TX 77002	Indemnification Agreement
ALEXANDRIA REAL ESTATE EQUITIES INC ATTN: CORPORATE SECRETARY 385 EAST COLORADO BLVD SUITE #299 PASADENA, CA 91101	Mutual Confidential Information and Non-Disclosure Agreement Dated 8/26/2011
ALLIANCE SOURCE TESTING 214 CENTRAL CIRCLE SW DECATUR, AL 35603	Service Agreement Dated 5/7/2012
ALOTERRA ENERGY LLC 365 MIDDLE RD CONNEAUT, OH 44030	Confidentiality and Non-Disclosure Agreement Dated 1/7/2013
ALS ENVIRONMENTAL 10450 STANCLIFF ROAD SUITE 210 HOUSTON, TX 77099	Testing Services Agreement Dated 11/1/2011

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ALTERRA EXCESS & SURPLUS INS CO 4521 HIGHWOODS PARKWAY GLEN ALLEN, VA 23060	Insurance Policy - Commercial Property Program
AMERICAN BIOMASS AND TRADING CO ATTN: R. EDWARD HART 40 RANCH ROAD THONOTOSASSA, FL 33592	Mutual Non-Disclosure Agreement Dated 9/28/2011
AMERICAN PETROLEUM INSTITUTE 1220 L STREET, NW WASHINGTON, DC 20005-4070	Testing Services Agreement Dated 3/26/2012
AMERICAN REMEDIATION AND ENVIRONMENTAL, INC. 12631 CELESTE ROAD CHUNCHULA, AL 36521	Service Agreement Dated 4/4/2014
ANALYTICS 10329 STONE RUN LANE ASHLAND, VA 23005	No-Charge Loaner Pump Agreement Dated 1/31/2012
ARBORGEN 180 WESTVACO ROAD SUMMERVILLE, SC 29483	Material Transfer Agreement Dated 5/24/2011
ARBORGEN INC 211 BROADBANK COURT RIDGEVILLE, SC 29472-9006	Confidentiality Agreement Dated 7/15/2013

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ARGOS GROUP WALLHAVEN ZZ 11 3089 JH ROTTERDAM, NETHERLANDS	Mutual Non-Disclosure Agreement Dated 3/7/2013
ARGUS MEDIA, INC 3040 POST OAK BLVD, SUITE 550 HOUSTON, TX 77056	Subscription Order Form Agreement Dated 7/29/2011
ARGUS MEDIA, INC 3040 POST OAK BLVD, SUITE 550 HOUSTON, TX 77056	Terms & Conditions Agreement Dated 6/30/2011
ARKANSAS ECONOMIC DEV COMMISSION ATTN: MARIA HALEY 900 WEST CAPITAL AVE SUITE 400 LITTLE ROCK, AR 72201	Confidentiality Agreement Dated 7/6/2010
ARKANSAS ECONOMIC DEV COMMISSION ATTN: MARIA HALEY 900 WEST CAPITAL AVE SUITE 400 LITTLE ROCK, AR 72201	Non-Disclosure Agreement Dated 4/29/2010
ARTIS CAPITAL MANAGEMENT L.P. 1 MARKET ST SAN FRANCISCO, CA 94105	Non-Disclosure Agreement Dated 3/22/2010
ARTZER, CHRISTOPHER ADDRESS ON FILE	Indemnification Agreement

B6G (Official Form 6G) (12/07) – Cont.

In re KiOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ASPEN SPECIALTY INS CO 175 CAPITAL BLVD SUITE 300 ROCKY HILL, CT 06067	Insurance Policy - Commercial Property Program
ASPEN TECHNOLOGY 200 WHEELER ROAD BURLINGTON, MA 01803	AspenTech Software Maintenance and Support (SMS) Renewal Agreement Dated 7/1/2011
ASPEN TECHNOLOGY 200 WHEELER ROAD BURLINGTON, MA 01803	Software License Agreement Dated 7/12/2012
ASPEN TECHNOLOGY 200 WHEELER ROAD BURLINGTON, MA 01803	Non-Disclosure Agreement Dated 6/16/2009
ASPEN TECHNOLOGY 200 WHEELER ROAD BURLINGTON, MA 01803	Licensed Software and Fee Agreement Dated 6/30/2009
AUBURN UNIVERSITY 570 DEVAL DRIVE SUITE 102 AUBURN, AL 36832-6946	Non-Disclosure Agreement Dated 8/20/2013
AUSTGEN, DAVID M. 4011 OAK GROVE COURT SUGAR LAND, TX 77479	Non-Disclosure Agreement Dated 3/26/2010

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
AUSTIN GROUP RESOURCES, LP 15810 PARK TEN PLACE STE 255 HOUSTON, TX 77084	Fee Agreement Dated 11/29/2011
AUSTIN MAINTENANCE & CONSTRUCTION 2801 EAST 13TH STREET LA PORTE, TX 77571	Non-Disclosure Agreement Dated 1/5/2012
AVIS RENTAL CARS 6 SYLVAN WAY PARIPPANY, NJ 07054	Avis Express Billing Terms of Agreement Dated 2/5/2013
AXIS INSURANCE COMPANY 11680 GREAT OAKS WAY STE 500 ALPHARETTA, GA 30022	Insurance Policy - 1st Excess Directors & Officers Liability
AXIS INSURANCE COMPANY 11680 GREAT OAKS WAY STE 500 ALPHARETTA, GA 30022	Insurance Policy - Excess Liability - Layer #2
B AND P ENTERPRISES 6230 STATELINE RD. WALLS, MS 38680	Non-Disclosure Agreement Dated 10/31/2013
BAKER-HUGHES 2929 ALLEN PARKWAY SUITE 2100 HOUSTON, TX 77019-2118	Non-Disclosure Agreement Dated 5/18/2011

B6G (Official Form 6G) (12/07) – Cont.

In re KiOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
BAKER-HUGHES PO BOX 200415 HOUSTON, TX 77216-0415	Non-Analysis Agreement Dated 5/18/2011
BARCLAYS CAPITAL INC ATTN: STEVE BERKENFELD 745 SEVENTH AVENUE NEW YORK, NY 10019	Confidentiality Agreement Dated 6/1/2012
BARNETT TRANSPORTATION, INC 1547 51ST AVE TUSCALOOSA, AL 35401	Addendum 1 to Master Lease Agreement Dated 3/13/2013
BASF CORPORATION 25 MIDDLESEX/ESSEX TURNPIKE ISELIN, NJ 8820	Non-Disclosure Agreement Dated 9/18/2013
BASF CORPORATION 25 MIDDLESEX/ESSEX TURNPIKE ISELIN, NJ 8820	Secrecy/Non-Analysis Agreement Dated 7/28/2010
BASTIAN JR, ERNEST J 3305 APPLGROVE COURT HERNDON, VA 20171-3941	Consulting Agreement Dated 7/1/2011
BATTELLE MEMORIAL INSTITUTE ATTN: CANDY S. WILLIAMSON 505 KING AVENUE COLUMBUS, OH 43201	Non-Disclosure Agreement Dated 7/16/2014

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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BAYPORT OCCUPATIONAL MEDICAL CENTER 1309 WEST FAIRMONT PARKWAY LAPORTE, TX 77571	HIPAA Agreement Dated 6/16/2009
BEHELPER, GARY 5138 KINGFISHER DR. HOUSTON, TX 77035	Consulting Agreement Dated 8/30/2010
BELL EVALUATION LABORATOORY ATTN: E. LYNN SHIREY, CHEMIST 17300 MERCURY HOUSTON, TX 77058	Mutual Non-Disclosure Agreement Dated 5/18/2011
BENEFLEX, INC 77 BRANT AVENUE, SUITE 206 CLARK, NJ 07066	BeneFlex Business Association Agreement Dated 1/1/2014
BENEFLEX, INC 77 BRANT AVENUE, SUITE 206 CLARK, NJ 07066	BeneFlex COBRA Administration Agreement Dated 1/1/2014
BENEFLEX, INC 77 BRANT AVENUE, SUITE 206 CLARK, NJ 07066	BeneFlex Service Agreement Dated 1/1/2014
BERKLEY INSURANCE COMPANY (BERKLEY U.S.) 475 STEAMBOAT ROAD GREENWICH, CT 06830	Insurance Policy - 4th Excess Directors & Officers Liability

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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BETA ANALYTIC INC 4985 S.W. 74TH COURT MIAMI, FL 33155	Non-Disclosure Agreement Dated 3/7/2012
BIOCONDOR ATTN: WILLIAM MEAUX SEROE JANCHI 14B ORNJESTAD, ARUBA	Confidentiality and Stand-Still Agreement Dated 5/5/2014
BIOECON KM HOEVELAKEN 3871 HOEVELAKEN, NETHERLANDS	IP Review Agreement Dated 11/1/2007
BIOECON KM HOEVELAKEN 3871 HOEVELAKEN, NETHERLANDS	Mutual Release Agreement Dated 11/30/2010
BIOECON KM HOEVELAKEN 3871 HOEVELAKEN, NETHERLANDS	Settlement Agreement Dated 11/30/2010
BIOECON KM HOEVELAKEN 3871 HOEVELAKEN, NETHERLANDS	Support Agreement Dated 11/1/2007
BIOECON KM HOEVELAKEN 3871 HOEVELAKEN, NETHERLANDS	Consulting Agreement Dated 11/1/2007

B6G (Official Form 6G) (12/07) – Cont.

In re KiOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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BONK, JAMES M. 10394 DEMOCRACY LANE FAIRFAX, VA 22030	Non-Disclosure Agreement Dated 7/1/2012
BOTTO, ROBERT I. PHD 3505 DEL SUR ST. BAYTOWN, TX 77521	First Amendment to KiOR Consulting Agreement Dated 1/1/2014
BOWEN, MICLETTE & BRITT INURANCE AGENCY, LLC 1111 NORTH LOOP WEST, STE 400 HOUSTON, TX 77008	Insurance Renewal Agreement Dated 1/14/2014
BOWEN, MICLETTE & BRITT INURANCE AGENCY, LLC 1111 NORTH LOOP WEST, STE 400 HOUSTON, TX 77008	Consulting Agreement Dated 4/16/2012
BOWEN, MICLETTE & BRITT INURANCE AGENCY, LLC 1111 NORTH LOOP WEST, STE 400 HOUSTON, TX 77008	Premium Finance Agreement Dated 9/30/2011
BP PRODUCTS NORTH AMERICA 150 W. WARRENVILLE ROAD NAPERVILLE, IL 60563	3rd-Party Testing Agreement Dated 4/26/2012
BP PRODUCTS NORTH AMERICA 150 W. WARRENVILLE ROAD NAPERVILLE, IL 60563	Proprietary Agreement Dated 6/1/2010

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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BP PRODUCTS NORTH AMERICA INC 30 SOUTH WACKER DRIVE CHICAGO, IL 60606	Non-Disclosure Agreement Dated 8/1/2012
BRADY, MICHAEL 4248 RHODES AVE STUDIO CITY, CA 91604	Consulting Agreement Dated 6/1/2010
BRADY, MICHAEL 4248 RHODES AVE STUDIO CITY, CA 91604	Consulting Agreement Dated 11/1/2007
BRANSBY, DAVID 2668 WIRE ROAD AUBURN, AL 36832	Consulting Agreement Dated 1/1/2008
BROOKHAVEN MATERIAL 2 CENTER ST UPTON, NY 11973	Material Transfer Agreement Dated 8/12/2014
BROOKHAVEN SCIENCE ASSOCIATES, LLC OFFICE OF BROOKHAVEN AFFAIRS STONY BROOK UNIVERSITY ADMINISTRATION BUILDING ROOM 407B STONY BROOK, NY 11794	Non-Disclosure Agreement Dated 5/7/2013
BULLARD, BOB	Non-Disclosure Agreement Dated 1/19/2011

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
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C AND ETHANOL 8011 34TH AVENUE SOUTH SUITE 350 BLOOMINGTON, MN 55425	Non-Disclosure Agreement Dated 5/7/2013
C SPIRE WIRELESS 1018 HIGHLAND COLONY PARKWAY SUITE 300 RIDGELAND, MS 39157	Wireless Service Agreement Dated 12/12/2012
C.O. BAUER CONSULTING, INC. 2533 BONNIE DELL DR. SOUTH PARK, PA 15129	Non-Disclosure Agreement Dated 7/6/2010
CADENCE ONE CADENCE ENVIRONMENTAL ENERGY MICHIGAN CITY, IN 46360	Non-Disclosure Agreement Dated 11/13/2013
CAJUN INDUSTRIES ATTN: MIKE BARBER 15635 AIRLINE HWY BATON ROUGE, LA 70817	Non-Disclosure Agreement Dated 1/31/2012
CALFIRST 18201 VON KARMAN AVENUE IRVINE, CA 92612	Non-Disclosure Agreement Dated 1/7/2009
CALIFORNIA FIRST LEASING 18201 VON KARMAN AVENUE SUITE 800 IRVINE, CA 92612	Lease Agreement Dated 1/13/2009

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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CALLIDUS TECHNOLOGIES 7130 S LEWIS SUITE 335 TULSA, OK 74136-5488	Terms and Conditions Agreement Dated 1/31/2012
CAMBELL GROUP, LLC ONE SW COLUMBIA SUITE 1700 PORTLAND, OR 97258	Mutual Non-Disclosure Agreement Dated 3/4/2013
CAMBRIDGESOFT CORPORATION 100 CAMBRIDGE PARK DRIVE CAMBRIDGE, MA 02140	Mutual Non-Disclosure Agreement Dated 3/1/2011
CAMERON SOLUTIONS INC. 11210 EQUITY DRIVE, SUITE 100 HOUSTON, TX 77041	Non-Disclosure Agreement Dated 3/2/2011
CANADIAN FOREST PRODUCTS 5162 NORTHWOOD PULPMILL ROAD PRINCE GEORGE, BC V6P 6G2 CANADA	Non-Disclosure Agreement Dated 4/23/2012
CANNON, FRED ADDRESS ON FILE	Indemnification Agreement
CARDNO ENTRIX 9821 KATY FREEWAY SUITE 600 HOUSTON, TX 77024	Mutual Non-Disclosure Agreement Dated 3/1/2011

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
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CASHIOLA CPA, MARK 4511 WARWICK DR SUGAR LAND, TX 77479	Consulting Agreement Dated 7/14/2010
CAT-SPEC LTD 225 S. 16TH ST LA PORTE, TX 77571	Non-Disclosure Agreement Dated 5/24/2012
CATALYTIC INSIGHTS 714 BURNLEY ROAD WILMINGTON, DE 19803	Consulting Agreement Dated 1/1/2008
CATCHLIGHT ENERGY 33663 WEYERHAEUSER WAY S FEDERAL WAY, WA 98003	Testing and Optimization Agreement Dated 4/12/2011
CATCHLIGHT ENERGY, LLC 33663 WEYERHAEUSER WAY S FEDERAL WAY, WA 98003	Extension of Deadline for Re-Crude Testing Agreement Dated 3/29/2012
CATCHLIGHT ENERGY, LLC 6001 BOLLINGER CANYON ROAD, ROOM K1113 SAN RAMON, CA 94583	Intellectual Property and Process Review Agreement Dated 10/13/2010
CATCHLIGHT ENERGY, LLC 33663 WEYERHAEUSER WAY S FEDERAL WAY, WA 98003	Extension of Re-Crude Testing Agreement Dated 5/31/2012

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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CATCHLIGHT ENERGY, LLC 33663 WEYERHAEUSER WAY S FEDERAL WAY, WA 98003	Extension of Re-Crude Testing Agreement Dated 5/21/2012
CATCHLIGHT ENERGY, LLC 33663 WEYERHAEUSER WAY S FEDERAL WAY, WA 98003	FCU Offtake Agreement Dated 4/12/2011
CATCHLIGHT ENERGY, LLC 33663 WEYERHAEUSER WAY S FEDERAL WAY, WA 98003	Feedstock Supply Agreement Dated 10/31/2011
CATCHLIGHT ENERGY, LLC 33663 WEYERHAEUSER WAY S FEDERAL WAY, WA 98003	Letter Agreement Dated 4/12/2011
CATCHLIGHT ENERGY, LLC 33663 WEYERHAEUSER WAY S FEDERAL WAY, WA 98003	Letter Agreement Dated 7/25/2011
CATCHLIGHT ENERGY, LLC 33663 WEYERHAEUSER WAY S FEDERAL WAY, WA 98003	Letter Agreement Dated 10/5/2009
CATCHLIGHT ENERGY, LLC 33663 WEYERHAEUSER WAY S FEDERAL WAY, WA 98003	Letter of Intent Agreement Dated 7/13/2010

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
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CATERPILLAR 100 N.E. ADAMS STREET PEORIA, IL 61629-9600	Evaluation Agreement Dated 1/17/2012
CENTERPOINT ENERGY 1111 LOUISIANA ST HOUSTON, TX 77002	Energy Management Agreement Dated 1/31/2012
CERES INC 1535 RANCHO CONEJO BLVD THOUNITED STATESND OAKS, CA 91320	Biomass Sale Agreement Dated 1/7/2011
CERES INC 1535 RANCHO CONEJO BLVD THOUNITED STATESND OAKS, CA 91320	Evaluation Agreement for Biomass Dated 11/15/2010
CERES INC 1535 RANCHO CONEJO BLVD THOUNITED STATESND OAKS, CA 91320	Non-Disclosure Agreement Dated 10/31/2011
CERTAIN UNDERWRITERS AT LLOYDS LLOYDS SYNDICATE 1200 C/O ARGO MANAGING AGY LTD EXCHEQUER COURT 33 ST MARY AXE LONDON, EC3A 8AA UNITED KINGDOM	Insurance Policy - Commercial Property Program
CERTAIN UNDERWRITERS AT LLOYDS LLOYDS SUND 1414 C/O ASCOTT U/W LTD PLANTATION PLACE 30 FRENCHURCH ST LONDON, EC3A 3BD UNITED KINGDOM	Insurance Policy - Terrorism

B6G (Official Form 6G) (12/07) – Cont.

In re KiOR, Inc.,  
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CERTH - HELLAS 6TH KLM. CHARILAOU - THERMI ROAD GR-57001 THESSALONIKI, GREECE	Cooperative Research Agreement Dated 2/1/2008
CERTH - HELLAS 6TH KLM. CHARILAOU - THERMI ROAD GR-57001 THESSALONIKI, GREECE	Testing Services Agreement Dated 7/15/2010
CERUS ATTN: D. STAMIREs P.O. BOX 56850 3310 LIMASSOL, CYPRUS	Consulting Agreement Dated 8/1/2009
CHAMPION TECHNOLOGIES 3200 SOUTHWEST FWY SUITE 2700 HOUSTON, TX 77027	Non-Disclosure Agreement Dated 4/7/2011
CHARLES DONALD TIMBER CO ATTN: CHARLES DONALD JR. PO DRAWER 820185 VICKSBURG, MS 39182	Letter of Intent Agreement Dated 4/7/2011
CHARLES DONALD TIMBER CO CHARLES DONALD TIMBER CO ATTN: CHARLES DONALD JR. 3110 HALLS FERRY ROAD VICKSBURG, MS 39180	Non-Disclosure Agreement Dated 2/22/2011
CHEMICAL ABSTRACTS SERVICE 2540 OLENTANGY RIVER ROAD COLUMBUS, OH 43202	Non-Disclosure Agreement Dated 3/1/2011

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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CHEMTECH, INC. ATTN: EUGENIO DE VIA, PE PRESIDENT 755 MAIN STREET BLDG #6 MONROE, CT 06468	Engineering Contract Service Agreement Dated 8/14/2009
CHEVRON TECHNOLOGY VENTURES A DIVISION OF CHEVRON USA INC. 6001 BOLLINGER CANYON ROAD, ROOM K1008 SAN RAMON, CA 94583	Intellectual Property and Process Review Agreement Dated 10/13/2010
CHEVRON TECHNOLOGY VENTURES A DIVISION OF CHEVRON USA INC. 6001 BOLLINGER CANYON ROAD, ROOM K1008 SAN RAMON, CA 94583	Non-Disclosure Agreement Dated 10/13/2010
CHEVRON USA ATTN: KENDRA CLEMONS 3901 BRIARPARK DRIVE HOUSTON, TX 77042	Confidentiality Agreement Dated 7/21/2009
CHOATE HALL & STEWART 2 INTERNATIONAL PLACE BOSTON, MA 02110-4104	Legal Representation Agreement Dated 4/7/2010
CHRYSALIS ENERGY PARTNERS, LLC 10 G STREET NE WASHINGTON, DC 20002	Mutual Non-Disclosure Agreement Dated 6/4/2009
CISCO SYSTEMS CAPITAL CORPORATION 1111 OLD EAGLE SCHOOL RD WAYNE, PA 19087	Equipment Lease Agreement Dated 11/1/2011

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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CISCO SYSTEMS CAPITAL CORPORATION 1111 OLD EAGLE SCHOOL RD WAYNE, PA 19087	Equipment Lease Agreement Dated 3/7/2014
CISCO SYSTEMS CAPITAL CORPORATION 1111 OLD EAGLE SCHOOL RD WAYNE, PA 19087	Equipment Lease Agreement- Addendum Dated 4/2/2013
CISCO SYSTEMS CAPITAL CORPORATION 1111 OLD EAGLE SCHOOL RD WAYNE, PA 19087	Storage Lease Agreement Dated 5/23/2013
CISCO WEBEX 3979 FREEDOM CIRCLE SANTA CLARA, CA 95054	WebEx - Audio Conferencing Services Agreement Dated 4/12/2011
CITGO PETROLEUM CORPORATION 1293 ELDRIDGE PARKWAY HOUSTON, TX 77077	Mutual Non-Disclosure Agreement Dated 9/1/2010
CITI RESEARCH ATTN: JONATHAN ROSENZWEIG 701 E. 60TH ST. N. P.O. BOX 6034 MC 1251 SIOUX FALLS, SD 57117-6034	Non-Disclosure Agreement Dated 7/17/2012
CITY OF COLUMBUS MAYOR AND CITY COUNCIL ATTN: MAYOR P.O. BOX 1408 COLUMBUS, MS 39703	PILOT Agreement - Ad Valorem Taxes Dated 9/16/2010

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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CITY OF COLUMBUS MAYOR AND CITY COUNCIL ATTN: MAYOR P.O. BOX 1408 COLUMBUS, MS 39703	City of Columbus - Memorandum of Understanding Agreement Dated 1/31/2011
CITY OF GRENADA ATTN: BILLY F. COLLINS P.O. BOX 310 GRENADA, MS 38902	City of Grenada - Memorandum of Understanding Agreement Dated 3/14/2011
CITY OF LA PORTE ATTN: CITY MANAGER 604 WEST FAIRMONT PARKWAY LA PORTE, TX 77571	Industrial District Agreement - Taxes Dated 1/1/2009
CLARIANT 1600 WEST HILL STREET LOUISVILLE, KY 40210	Non-Disclosure Agreement Dated 4/1/2013
CLEAN HARBORS 42 LONGWATER DRIVE NORWELL, MA 02061	Non-Disclosure Agreement Dated 11/8/2013
COATES, WILLIAM ADDRESS ON FILE	Indemnification Agreement
COLUMBUS LIGHT & WATER DEPARTMENT ATTN: MANAGER P.O. BOX 949 COLUMBUS, MS 39703-0949	City of Columbus - Memorandum of Understanding Agreement Dated 1/31/2011

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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COMPUTERSHARE INC. 19228 DEPT CH PALATINE, IL 60055-9228	Stock Exchange Agent Agreement Dated 6/15/2011
COMPUTERSHARE INC. 19228 DEPT CH PALATINE, IL 60055-9228	Notice and Access Proxy Services and Fees Agreement Dated 4/3/2013
COMPUTERSHARE TRUST COMPANY, N.A. 19228 DEPT CH PALATINE, IL 60055-9228	Stock Exchange Agent Agreement Dated 6/15/2011
CONCURRENT TECHNOLOGIES 100 CTC DRIVE JOHNSTOWN, PA 15904-1935	Confidentiality Agreement Dated 4/30/2009
CONSARUS LLC DBA CONSARUS BUSINESS SOLUTIONS 1518 RICHELIEU LANE HOUSTON, TX 77018	Master Consulting Services Agreement Dated 11/19/2012
CONTINENTAL TECHNOLOGIES, LLC 4635 NAUTILUS COURT SOUTH BOULDER, CO 80301-3241	Mutual Non-Disclosure Agreement Dated 7/21/2009
CORMA, DR AVELINO DANIEL BALACLART STREET, NO 6 VALENCIA, 46020 SPAIN	Consulting Agreement Dated 12/18/2007

B6G (Official Form 6G) (12/07) – Cont.

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COSAN S.A. INDUSTRIA E COMMERIO ATTN: RICARDO LEVIN AVE PRESIDENTE JUSCELINO KUBITSCHKE, 1327 4TH FLOOR INTERNATIONAL PLAZA II SAO PAULO, BRAZIL	Non-Disclosure Agreement Dated 10/12/2012
COWEN AND COMPANY LLC. 599 LEXINGTON AVENUE NEW YORK, NY 10022	Non-Disclosure Agreement Dated 1/24/2013
CPM LABFAB, INC. PO BOX 90649 TUCSON, AZ 85752	Equipment Lease Agreement Dated 6/1/2010
CPM LABFAB, INC. PO BOX 90649 TUCSON, AZ 85752	Equipment Lease Agreement Dated 11/1/2008
CRI CATALYST 18825 NORTHCHASE DR TWO GREENSPOINT PLAZA SUITE 1020 HOUSTON, TX 77060	Confidential Disclosure Agreement Dated 1/5/2011
CRODA INC. 300-A COLUMBUS CIRCLE EDISON, NJ 08837	Mutual Non-Disclosure Agreement Dated 10/4/2010
CUMMINS MID-SOUTH, LLC 325 NEW HIGHWAY 49 SOUTH JACKSON, MS 39218	Non-Disclosure Agreement Dated 12/21/2011

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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DAAMEN, MR. SJOERD CALLE GRANADOE 9-2-3 BARCELONA, SPAIN	Consulting Agreement Dated 11/1/2007
DAHILL 16005 SPACE CENTER BLVD SUITE 200 HOUSTON, TX 77062	Copier Usage Agreement - Xerox 7120 Dated 7/19/2012
DAHILL 16005 SPACE CENTER BLVD SUITE 200 HOUSTON, TX 77062	Copier Usage Agreement - Xerox 9303 Dated 4/24/2012
DAISHOWA-MARUBENI INTERNATIONAL 4400 PULP MILL SITE PEACE RIVER, AB T8S 1V7 CANADA	Mutual Non-Disclosure Agreement Dated 8/12/2011
DAVID H. MURDOCK RESEARCH INSTITUTE 150 RESEARCH CAMPUS DRIVE KANNAPOLIS, NC 28081	Testing Services Agreement Dated 7/1/2010
DELAGE LANDEN FINANCIAL 1111 OLD EAGLE SCHOOL ROAD WAYNE, PA 19087	Equipment Lease Agreement Dated 5/7/2009
DELL FINANCIAL SERVICES ATTN: LEGAL DEPARTMENT ONE DELL WAY ROUND ROCK, TX 78682	Master Lease Agreement Dated 6/9/2011

B6G (Official Form 6G) (12/07) – Cont.

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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
DENICOLA, T. KEVIN 811 CEDARWOOD DR FRIENDSWOOD, TX 77546	Non-Disclosure Agreement Dated 7/19/2009
DIG COMMUNICATIONS 420 NORTH 5TH STREET SUITE 1000 MINNEAPOLIS, MN 55401	Scope of Work Budget Approval Agreement Dated 3/23/2013
DIG COMMUNICATIONS 420 NORTH 5TH STREET SUITE 1000 MINNEAPOLIS, MN 55401	Scope of Work Budget Approval Agreement Dated 1/1/2011
DIG COMMUNICATIONS 420 NORTH 5TH STREET SUITE 1000 MINNEAPOLIS, MN 55401	Scope of Work Budget Approval Agreement Dated 5/19/2011
DIG COMMUNICATIONS 420 NORTH 5TH STREET SUITE 1000 MINNEAPOLIS, MN 55401	Scope of Work Budget Approval Agreement Dated 5/23/2011
DIG COMMUNICATIONS 420 NORTH 5TH STREET SUITE 1000 MINNEAPOLIS, MN 55401	Scope of Work Budget Approval Agreement Dated 8/17/2010
DIG COMMUNICATIONS 420 NORTH 5TH STREET SUITE 1000 MINNEAPOLIS, MN 55401	Scope of Work and Budget Approval Agreement Dated 8/13/2010

B6G (Official Form 6G) (12/07) – Cont.

In re KiOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
DIG COMMUNICATIONS 420 NORTH 5TH STREET SUITE 1000 MINNEAPOLIS, MN 55401	Scope of Work and Budget Approval Agreement Dated 5/19/2011
DOLPHIN SERVIVES & CHEMICAL ATTN: MIKE WINDSOR 309 SOUTHPARK DRIVE LUFKIN, TX 75904	Non-Disclosure Agreement Dated 11/15/2013
DOMES HYDROCARBONS 6655 WEST BAY ROAD BAYTOWN, TX 77523	Non-Disclosure Agreement Dated 1/20/2011
DORF KETAL CHEMICALS ATTN: JOH SIGMON, DIRECTOR 3727 GREENBRIAR DRIVE SUITE 114 STAFFORD, TX 77477	Non-Disclosure Agreement Dated 2/16/2011
DYNALINE 5250 WEST COPLAY ROAD WHITEHALL, PA 18052	Non-Analysis and Confidential Disclosure Agreement Dated 12/3/2009
EDGEWAVE 15333 AVENUE OF SCIENCE SAND DIEGO, CA 92128	Purchase Order & Quote Agreement Dated 6/30/2011
EKA CHEMICALS ATTN: LEGAL DEPARTMENT 1850 PARKWAY PLACE SUITE 1200 MARIETTA, GA 30067	Non-Disclosure Agreement Dated 10/17/2012

B6G (Official Form 6G) (12/07) – Cont.

In re KiOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ELVIN, FRANK J.	Mutual Non-Disclosure Agreement Dated 3/10/2009
EMERSON PROCESS MANAGEMENT 12001 TECHNOLOGY DRIVE EDEN PRAIRIE, MN 55344	Non-Disclosure Agreement Dated 3/9/2011
ENERGY & POWER TECHNOLOGY LIMITED 40 LEAVYGREAVE ROAD SHEFFIELD, S3 7RD UNITED KINGDOM	Non-Disclosure Agreement Dated 6/14/2012
ENERGY & POWER TECHNOLOGY LIMITED 40 LEAVYGREAVE ROAD SHEFFIELD, S3 7RD UNITED KINGDOM	Proposed testing of KiOR product blended with Jet A Agreement Dated 6/20/2012
ENERGY INFRASTRUCTURE ADVOCATES, LLC 92 MERRIVALE ROAD GREAT NECK, NY 11020	Confidentiality Agreement Dated 1/3/2013
ENGINEERS & CONSTRUCTORS INTERNATIONAL PO BOX 86030 BATON ROUGE LA, LA 70879	Engineering Services Agreement Dated 2/20/2014
ENTEC SERVICES, INC. 30 MONROE DRIVE PELHAM, AL 35124	Service Agreement Dated 3/27/2012

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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ENTRIX, INC DBA CARDNO ENTRIX 5252 WESTCHESTER HOUSTON, TX 77005	Mutual Non-Disclosure Agreement Dated 5/21/2009
ENVIROLAT, LLC ATTN: RAFAEL A. GARCIA 7941 KATY FREEWAY -209 HOUSTON, TX 77024	Non-Disclosure Agreement Dated 7/14/2011
ESI 4976 PROVIDENT DR. CINCINNATI, OH 45246	Non-Disclosure Agreement Dated 3/29/2011
ETH BIO ENERGIA SA AV. NACOES UNIADAS 8.501 SAO PAULO, BRAZIL	Mutual Non-Disclosure Agreement Dated 4/26/2011
EVANS ANALYTICAL GROUP 810 KIFER ROAD SUNNYVALE, CA 94086	Testing Services Agreement Dated 8/24/2012
EVODOS BV ATTN: MARCO BROCKEN WEEGBREE 21 4941 VT RAAMSDONKSVEER, NETHERLANDS	Non-Disclosure Agreement Dated 1/3/2011
EXPERIEN HEALTH SCIENCES, INC. 6322 WATER POINT COURT KINGWOOD, TX 77346	Non-Disclosure Agreement Dated 5/26/2011

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
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EXPERTECH CONSULTING INC. 12 LYRA IRVINE, CA 92603-5712	Non-Disclosure Agreement Dated 8/1/2008
EXPRESS PRO 9701 BOARDWALK BOULEVARD OKLAHOMA CITY, OK 73162	Contract Position - Warehouse Agreement Dated 5/21/2012
EXXON MOBIL RESEARCH ATTN: PAUL E. PURWIN 1545 ROUTE 22 EAST ANNANDALE, NJ 08801-0900	Letter Agreement for Sample Testing Dated 9/20/2011
EXXON MOBIL RESEARCH 1545 ROUTE 22 EAST ANNANDALE, NJ 8801	Confidentiality Agreement Dated 6/19/2008
FEDERAL INSURANCE COMPANY (CHUBB) 15 MOUNTAIN VIEW ROAD WARREN, NJ 07059	Insurance Policy - Independent Directors Liability ("IDL") Excess Side A and Difference In Conditions
FEDERAL SOLUTIONS LLC 828 W BRIAR LAKE DR STARKVILLE, MS 39759	Service Agreement Dated 6/1/2012
FEDERAL SOLUTIONS LLC 828 W BRIAR LAKE DR STARKVILLE, MS 39759	Non-Disclosure Agreement Dated 12/6/2010

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

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FEDEX PO BOX 660481 DALLAS, TX 75266-0481	Master Ground Fuel Supply Agreement Dated 3/4/2011
FIBER OPTIC ONE TEK PARK SUITE 220 9999 HAMILTON BLVD BREINIGSVILLE, PA 18031	Equipment Rental Agreement Dated 2/2/2012
FIBRIA ALAMEDA SANTOS 1357 6TH FLOOR SAO PAULO, BRAZIL	Non-Disclosure Agreement Dated 8/2/2011
FIRST MERCURY INS CO 26600 TELEGRAPH ROAD SOUTHFIELD, MI 48033	Insurance Policy - Excess Liability - Layer #1
FLATIRON CAPITAL 1700 LINCOLN STREET, 12TH FLOOR DENVER, CO 80203	Premium Finance Agreement Dated 9/30/2011
FLSMIDTH SALT LAKE CITY, INC. ATTN: GENERAL COUNSEL LEGAL DEPARTMENT 2040 AVENUE C BETHLEHEM, PA 18017	Non-Disclosure Agreement Dated 11/11/2013
FLUID ENERGY PROCESSING & EQUIPMENT ATTN: SIMON HOWARD 4300 BETHLEHEM PIKE TELFORD, PA 18969	Non-Disclosure Agreement Dated 11/1/2011

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
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FLUID ENERGY PROCESSING & EQUIPMENT ATTN: SIMON HOWARD 4300 BETHLEHEM PIKE TELFORD, PA 18969	Engineering Service Agreement Dated 2/13/2011
FLUID ENERGY PROCESSING & EQUIPMENT ATTN: SIMON HOWARD 4300 BETHLEHEM PIKE TELFORD, PA 18969	Mutual Non-Disclosure Agreement Dated 2/6/2009
FLUOR ENTERPRISES ATTN: BUDDY HEMANN ONE FLUOR DANIEL DRIVE SUGLAR LAND, TX 77478-3838	Engineering Service Agreement Dated 2/23/2011
FLUOR ENTERPRISES ATTN: BUDDY HEMANN ONE FLUOR DANIEL DRIVE SUGLAR LAND, TX 77478-3838	Non-Disclosure Agreement Dated 8/11/2010
FORD, BACON & DAVIS, LLC PO BOX 203430 HOUSTON, TX 77087	Process Definition Package Agreement Dated 3/3/2009
FOREST CONCEPTS, LLC 3320 WEST VALLEY HWY SUITE 110 AUBURN, WA 99001	Non-Disclosure Agreement Dated 8/15/2013
FOREST2MARKET 14045 BALLANTYNE CORPORATE PLACE CHARLOTTE, NC 28277	Pulpwood Pricing Index to Support Feedstock Supply Agreement Dated 12/1/2013

B6G (Official Form 6G) (12/07) – Cont.

In re KiOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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FORISK CONSULTING, LLC 3651 MARS HILL RD WATKINSVILLE, GA 306777	Non-Disclosure Agreement Dated 7/15/2013
FOSTER, C. DARWIN PHD 400 CARD DRIVE LUFKIN, TX 75901	Mutual Non-Disclosure Agreement Dated 2/12/2009
FOULING AND COKING TECHNOLOGY INC 1911 PLEASANT CREEK DR KINGWOOD, TX 77345	Testing Services Agreement Dated 11/1/2010
FOULING AND COKING TECHNOLOGY INC NORTHPARK BUSINESS CENTER UNIT #30 1701 NORTHPARK DRIVE KINGWOOD, TX 07733	Non-Disclosure Agreement Dated 10/28/2010
FROSCH ONE GREENWAY PLAZA SUITE 800 HOUSTON, TX 77046	Travel Agreement Dated 5/16/2013
FRUITFUL INNOVATIONS HOGEBRINKERWEG 15E 3871 KM HOEVELAKEN, NETHERLANDS	Consulting Agreement Dated 11/1/2007
FRUITFUL INNOVATIONS BV HOGEBRINKERWEG 15E HOVELAKEN, 3871 NETHERLANDS	Consulting Agreement Dated 11/1/2007

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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FUELSOURCE LLC 4020 SWEETBERRY DRIVE CANE RIDGE, TN 37013	Consulting Agreement Dated 5/26/2009
FUELSOURCE LLC 4020 SWEETBERRY DRIVE CANE RIDGE, TN 37013	Non-Disclosure Agreement Dated 5/26/2009
FUELSOURCE LLC 4020 SWEETBERRY DRIVE NASHVILLE, TN 37211	Mutual Non-Disclosure Agreement Dated 5/26/2009
FUSIONX 1818 LIBRARY STREET SUITE 500 RESTON, VA 20190	Statement of Work for Professional Services Agreement Dated 1/5/2011
FUSIONX 1818 LIBRARY STREET SUITE 500 RESTON, VA 20190	Statement of Work for Professional Services Agreement Dated 1/10/2011
G2 RECRUITMENT GLOBAL ENERGY 4TH FLOOR BROAD QUAY HOUSE PRINCE ST BRISTOL, BS1 4DJ UNITED KINGDOM	Client Terms of Business for the Introduction of Permanent Staff Agreement Dated 3/27/2014
GARY HANNING EQUIPMENT AND CONSTRUCTION INC. 9612 SARACENNIA RD MOSS POINT, MS 39562	Non-Disclosure Agreement Dated 1/31/2012

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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(Continuation Sheet)

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GATES VENTURES, LLC ATTN: GENERAL COUNSEL 2365 CARILLON POINT KIRKLAND, WA 98033	Non-Disclosure Agreement Dated 6/14/2012
GATES VENTURES, LLC ATTN: GENERAL COUNSEL 2365 CARILLON POINT KIRKLAND, WA 98033	Non-Disclosure Agreement Dated 3/28/2011
GATES VENTURES, LLC ATTN: GENERAL COUNSEL 2365 CARILLON POINT KIRKLAND, WA 98033	Non-Disclosure Agreement - Addendum Dated 2/8/2013
GCA 1075 RICHMOND AVENUE SUITE 300 HOUSTON, TX 77042	Service Agreement Dated 4/1/2010
GE BETZ INC ATTN: CHRISTINE M. FURSTOSS 4636 SOMERTON ROAD TREVOSE, PA 19053	Mutual Non-Disclosure Agreement Dated 9/10/2009
GE GLOBAL RESEARCH ONE RESEARCH CIRCLE NISKAYUNA, NY 12309	Non-Disclosure Agreement Dated 12/15/2012
GENERA ENERGY INC 167 TELLICO PORT ROAD VONORE, TN 37885	Mutual Non-Disclosure Agreement Dated 5/30/2013

B6G (Official Form 6G) (12/07) – Cont.

In re KiOR, Inc.,  
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GENERAL SEC & INDEMNITY 199 WATER ST STE 2100 NEW YORK, NY 10038-3526	Insurance Policy - Commercial Property Program
GEOCYCLE, LLC PO BOX 185 ARTESIA, MS 39736	Material Management Agreement Dated 10/1/2012
GEOCYCLE, LLC PO BOX 185 ARTESIA, MS 39736	Pricing Agreement Dated 9/6/2012
GEOCYCLE, LLC PO BOX 185 ARTESIA, MS 39736	Pricing Agreement Dated 11/19/2013
GEOKLOCK AV. DAS NAÇÕES UNIDAS, 13.797 SAO PAULO, 04794-000 BRAZIL	Non-Disclosure Agreement Dated 3/14/2011
GEORGIA PACIFIC, LLC 133 PEACH STREET NE ATLANTA, GA 30303	Confidentiality Agreement Dated 6/6/2014
GIANT RESOURCE RECOVERY 1229 VALLEY DRIVE ATTALLA, AL 35954	Non-Disclosure Agreement Dated 11/25/2013

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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GIANT RESOURCE RECOVERY-ATTALLA INC. PO BOX 8500 ATTALLA, AL 19178-2797	Commercial Credit Application Agreement Dated 1/8/2014
GLENN MACHINE WORKS 735 HIGHWAY 45 SOUTH COLUMBUS, MS 39701	Non-Disclosure Agreement Dated 2/22/2012
GLOBAL LOCATION STRATEGIES 100 FLOUR DANIEL DRIVE GREENVILLE, SC 29609	Non-Disclosure Agreement Dated 10/6/2011
GM GLOBAL PURCHASING AND SUPPLY CHAIN 300 RENAISSANCE CENTER DETROIT, MI 48265	Evaluation of a Renewable Gasoline and Diesel Fuel Sample Agreement Dated 8/8/2012
GODADDY 14455 NORTH HAYDEN RD. SUITE 219 SCOTTSDALE, AZ 85260	Domain Name Change of Registrant Agreement Dated 4/18/2011
GODADDY 14455 NORTH HAYDEN RD. SUITE 219 SCOTTSDALE, AZ 85260	Domain Name Registration Agreement Dated 4/8/2011
GODADDY 14455 NORTH HAYDEN RD. SUITE 219 SCOTTSDALE, AZ 85260	Terms of Service Agreement Dated 4/1/2011

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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GOJOHNSON 606 ROLLINGBROOK DRIVE SUITE 2B BAYTOWN, TX 77521	Vendor Agreement Dated 2/3/2009
GOOGLE ATTN: LEGAL - M&A 1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW, CA 94043	Non-Disclosure Agreement Dated 1/30/2013
GRAAL INVESTIMENTOS S.A. ATTN: GENERAL COUNSEL AV. BRIGADEIRO FARIA LIMA 2277 SUITE 1501 SAO PAULO, BRAZIL	Confidentiality Agreement Dated 10/5/2012
GRAINGER 100 GRAINGER PARKWAY LAKE FOREST, IL 60045	Dispensing/Storage Unit Service Agreement Dated 8/1/2013
GRAY CONTROL AUTOMATION INC 515 TWIN PINES DR FRIENDSWOOD, TX 77546	Mutual Non-Disclosure Agreement Dated 2/10/2010
GREATAMERICA FINANCIAL SERVICES CORPORATION 625 FIRST STREET SE CEDAR RAPIDS, IA 52401	Copier Lease Agreement No. 881134 Dated 6/17/2013
GREEN STAR GROUPE 5800 SHELLMOUND WAY, 224 EMERYVILLE, CA 94608	Terms of Agreement Dated 6/24/2014

B6G (Official Form 6G) (12/07) – Cont.

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GRENADA COUNTY BOARD OF SUPERVISORS ATTN: CHAD GRAY, PRESIDENT P.O. BOX 1208 GRENADA, MS 38902	City of Grenada - Memorandum of Understanding Agreement Dated 3/14/2011
GRENADA EDD BOARD OF DIRECTORS ATTN: COLEY L. BAILEY, CHAIRMAN 81 SOUTH CHURCH STREET GRENADA, MS 38901	City of Grenada - Memorandum of Understanding Agreement Dated 3/14/2011
GUIDRY, STEVEN ATTN: LIBYA POCKET MAIL P.O. BOX 1228 HOUSTON, TX 77251	Non-Disclosure Agreement Dated 10/18/2010
GULFSTREAM ATTN: CHARLES ETTER 500 GULFSTREAM ROAD SAVANNAH, GA 31408	Non-Disclosure Agreement Dated 8/19/2013
H&M MECHANICAL CONSTRUCTORS, INC. 5802 CENTER STREET PASADENA, TX 77505	Mutual Non-Disclosure Agreement Dated 5/19/2009
HALDOR TOPSOE INC 17629 EL CAMINO REAL, SUITE 300 HOUSTON, TX 77058	Letter Agreement to Perform Engineering Study and Pilot Plant Testing Dated 10/12/2012
HALDOR TOPSOE INC NYMOLLEVEJ 55 2800 KGS. LYNGBY DENMARK	Catalyst Testing Agreement Dated 11/11/2013

B6G (Official Form 6G) (12/07) – Cont.

In re KiOR, Inc.,  
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HALDOR TOPSOE INC NYMOLLEVEJ 55 2800 KGS. LYNGBY DENMARK	Catalyst Testing Agreement HT Dated 9/20/2012
HALDOR TOPSOE INC NYMOLLEVEJ 55 2800 KGS. LYNGBY DENMARK	Catalyst Testing Agreement TK Dated 9/20/2012
HALDOR TOPSOE INC NYMOLLEVEJ 55 2800 KGS. LYNGBY DENMARK	Non-Disclosure Agreement Dated 11/17/2010
HALDOR TOPSOE INC NYMOLLEVEJ 55 2800 KGS. LYNGBY DENMARK	Catalyst Testing Agreement Dated 10/3/2013
HALDOR TOPSOE INC NYMOLLEVEJ 55 2800 KGS. LYNGBY DENMARK	Mutual Non-Disclosure Agreement Dated 11/17/2010
HALL, ROBERT 75 ELLIS PETERS DRIVE SHROPSHIRE SHROPSHIRE TELFORD, TF3 1AW UNITED KINGDOM	Non-Disclosure Agreement Dated 4/23/2011
HANOVER INS CO 440 LINCOLN ST WORCESTER, MA 01653-6040	Insurance Policy - Equipment Policy

B6G (Official Form 6G) (12/07) – Cont.

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HAWAII BIO ENERGY LLC 1100 ALAKEA STREET 30TH FLOOR ALAKEA CORPORATE TOWER HONOLULU, HI 96813	Confidentiality Agreement Dated 11/9/2011
HAY GROUP INC PO BOX 828352 PHILADELPHIA, PA 19107	Letter Agreement Dated 4/25/2011
HAY GROUP INC PO BOX 828352 PHILADELPHIA, PA 19107	Letter Agreement Dated 4/9/2014
HEINKEL FILTERING SYSTEMS, INC. 520 SHARPTOWN ROAD SWEDESBORO, NJ 08085	Non-Disclosure Agreement Dated 5/24/2012
HFBE, INC. 815 WALKER, SUITE 1140 HOUSTON, TX 77002	Letter Agreement Dated 3/24/2011
HFBE, INC. 815 WALKER, SUITE 1140 HOUSTON, TX 77002	Valuation Services Letter Agreement Dated 7/29/2011
HIRERIGHT, INC. 5151 CALIFORNIA AVENUE IRVINE, CA 92617-3059	Service Agreement - Addendum Dated 11/21/2011

B6G (Official Form 6G) (12/07) – Cont.

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HOBBS & TOWNE, INC. PO BOX 987 VALLEY FORGE, PA 19482	Terms of Agreement Dated 11/5/2009
HOBBS & TOWNE, INC. ATTN: ANDY TOWNE ATTN: RACHEL TAYLOR 330 TOWNSEND STREET SUITE 104 SAN FRANCISCO, CA 94107	Non-Disclosure Agreement Dated 11/5/2009
HODGE ENGINEERING, LLC 104 SHAFFER COURT MADISON, MS 39110-7526	Letter Agreement Dated 2/17/2014
HONEYWELL ATTN: RANDY WILLIAMS 111 S. 34TH STREET PHOENIX, AZ 85034	Non-Disclosure Agreement Dated 7/15/2013
HOWARD HUGHES MEDICAL INSTITUTE ATTN: INVESTMENTS DEPARTMENT 4000 JONES BRIDGE ROAD CHEVY CHASE, MD 20815	Non-Disclosure Agreement Dated 1/20/2011
HR TRANSFORM, INC 2402 ROYAL PALM, SUITE 200 LEAGUE CITY, TX 77573	Customer Service Direct Hire Agreement Dated 10/1/2010
HUNT REFINING COMPANY 2200 JACK WARNER PARKWAY, SUITE 400 TUSCALOOSA, AL 35401	Blendstock Supply Agreement Dated 2/18/2011

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HUNT REFINING COMPANY 2200 JACK WARNER PARKWAY, SUITE 400 TUSCALOOSA, AL 35401	Mutual Confidentiality Agreement Dated 6/28/2010
HYDROVAC INDUSTRIAL SERVICES, INC 66 NEW HOPE ROAD COLUMBUS, MS 39702	Non-Disclosure Agreement Dated 1/10/2012
IAN MURRAY & COMPANY ATTN: IAN MURRAY, PRESIDENT 1400. 10025 - 106 ST. EDMONTON, AB T5J 1G4 CANADA	Non-Disclosure Agreement Dated 9/28/2011
IHSA CERA 55 CAMBRIDGE PARKWAYS CAMBRIDGE, MA 02142	Mutual Non-Disclosure Agreement Dated 8/28/2012
ILLINOIS NATIONAL INSURANCE COMPANY (AIG) 175 WATER STREET NEW YORK, NY 10038-4969	Insurance Policy - 2nd Excess Directors & Officers Liability
INDIAN HARBOR INS CO SEAVIEW HOUSE 70 SEAVIEW AVE STAMFORD, CT 06902-6040	Insurance Policy - Excess Liability - Layer #3
INDUSTRIAL EMERGENCY SERVICES, LLC 6210 HOLLYFIELD DRIVE BATON ROUGE, LA 70809	Non-Disclosure Agreement Dated 12/9/2013

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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
INDUSTRIAL EMERGENCY SERVICES, LLC 6210 HOLLYFIELD DRIVE BATON ROUGE, LA 70809	Service Agreement Dated 11/13/2013
INDUSTRIAL PERFORMANCE SERVICES 1238 CENTER STREET DEER PARK, TX 77536	Letter Agreement Dated 4/6/2009
INDUSTRIAL PERFORMANCE SERVICES 1238 CENTER ST DEER PARK, TX 77536	Non-Disclosure Agreement Dated 4/6/2009
INDUSTRIAL SONOMECHANICS 479 WEST 146TH STREET GROUND FLOOR NEW YORK, NY 10031	Non-Disclosure Agreement Dated 1/20/2014
INDUSTRIAL SYSTEMS AND PROCESS CO ATTN: KISWARDY 1058 LARCHDALE DRIVE PITTSBURGH, PA 15243	Non-Disclosure Agreement Dated 12/7/2012
INK PUBLIC RELATIONS 202 S. LOWELL LANE AUSTIN, TX 78733	Public Relations Agreement Dated 1/29/2013
INLAND INDUSTRIAL SERVICES GROUP 1102 HOWARD DRIVE DEER PARK, TX 77571	Non-Disclosure Agreement Dated 11/26/2012

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
INNOSPEC FUEL SPECIALTIES 8310 SOUTH VALLEY HIGHWAY SUITE 350 ENGLEWOOD, CO 80112	Non-Disclosure Agreement Dated 7/15/2013
INSPECTORATE AMERICA CORPORATION 12000 AEROSPACE #200 HOUSTON, TX 77034	Mutual Non-Disclosure Agreement Dated 5/13/2011
INTERCAT SAVANNAH INC. 25195 NETWORK PLACE CHICAGO, IL 60673-1251	Non-Disclosure Agreement Dated 6/3/2011
INTERLINK CAPITAL STRATEGIES 1600 WILSON BLVD SUITE 1210 ARLINGTON, VA 22209	Confidentiality Agreement Dated 7/19/2011
INTERNATIONAL PAPER ATTN: ANDREW JONES 6285 TRI-RIDGE BLVD LOVELAND, OH 45140	Non-Disclosure Agreement Dated 1/27/2014
INTERTEK UNITED STATES, INC. D/B/A INTERTEK PARC 100 WILLIAM PITT WAY PITTSBURGH, PA 15238-1327	Cost Estimate Agreement Dated 6/21/2013
INTERTEK UNITED STATES, INC. D/B/A INTERTEK PARC 100 WILLIAM PITT WAY PITTSBURGH, PA 15238-1327	Mutual Non-Disclosure Agreement and all supporting Amendments, Project Scope and Cost Estimates, Exhibits and related Documents Dated 2/9/2009.

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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INTERTEK UNITED STATES, INC. D/B/A INTERTEK PARC 100 WILLIAM PITT WAY PITTSBURGH, PA 15238-1327	Confidential Discount Agreement and Dated 4/24/2012 including 3/25/2014 Renewal
INTERTEK UNITED STATES, INC. D/B/A INTERTEK PARC 3933 US ROUTE 11 CORTLAND, NY 13045	Non-Disclosure Agreement Dated 7/30/2012
INVENSYS SYSTEMS, INC. 26561 RANCHO PARKWAY SOUTH LAKE FOREST, CA 92630	Invensys License Agreement Dated 6/24/2013
IOWA STATE UNIVERSITY 310 LAB OF MECHANICS AMES, IA 50011-2131	Mutual Non-Disclosure Agreement Dated 10/1/2013
ITELLIGENCE, INC. 10856Q REED HARTMAN HIGHWAY CINCINNATI, OH 45242	Licensing Agreement - Appendix 1 Dated 5/23/2011
ITELLIGENCE, INC. 10856Q REED HARTMAN HIGHWAY CINCINNATI, OH 45242	Licensing Agreement - Appendix 2 Dated 11/27/2012
ITELLIGENCE, INC. 10856Q REED HARTMAN HIGHWAY CINCINNATI, OH 45242	Managed Hosting Services Statement of Work Agreement Dated 5/10/2011

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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ITELLIGENCE, INC. 7870 EAST KEMPER ROAD SUITE 300 CINCINNATI, OH 45249	Master Service Agreement Dated 5/24/2011
ITELLIGENCE, INC. 7870 EAST KEMPER ROAD SUITE 300 CINCINNATI, OH 45249	Statement of Work Agreement for Consulting Services Dated 5/31/2011
ITELLIGENCE, INC. 10856Q REED HARTMAN HIGHWAY CINCINNATI, OH 45242	Statement of Work Agreement for Time and Material Dated 3/28/2014
IVANHOE ENERGY 1111 BAGBY STREET SUITE 2000 HOUSTON, TX 77002	Mutual Non-Disclosure Agreement Dated 2/13/2009
IWS GAS AND SUPPLY OF TEXAS, LTD. 125 THRUWAY PARK BROUSSARD, LA 70518	Cylinder Service Agreement Dated 9/7/2012
J.B. METALLOGRAPHY ATTN: JOHN W. BARR, PRESIDENT 10227 OLYMPIA DRIVE HOUSTON, TX 77042	Non-Disclosure Agreement Dated 8/18/2011
J.P. MORGAN SECURITIES LLC ATTN: ROBERT G. JEFFRIES, MANAGING DIRECTOR 383 MADISON AVENUE 30TH FLOOR NEW YORK, NY 10179	Non-Disclosure Agreement Dated 1/19/2011

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
J.P. MORGAN VENTURES ENERGY ATTN: MICHAEL BERTUCCIO 1111 FANNIN STREET 11TH FLOOR HOUSTON, TX 77002	Non-Disclosure Agreement Dated 11/2/2012
J.P. MORGAN VENTURES ENERGY ATTN: MICHAEL BERTUCCIO 700 LOUISIANA ST 10TH FLOOR HOUSTON, TX 77002	Non-Disclosure Agreement Dated 6/30/2011
JENIKE & JOHANSON, INC. 400 BUSINESS PARK DR. TYNGSBORO, MA 01879	Feed System Quote Agreement Dated 6/27/2012
JENIKE & JOHANSON, INC. 400 BUSINESS PARK DR. TYNGSBORO, MA 01879	Testing Services Agreement Dated 12/18/2008
JENIKE & JOHANSON, INC. 400 BUSINESS PARK DR. TYNGSBORO, MA 01879	Mutual Non-Disclosure Agreement Dated 2/16/2009
JOHNSON MATTHEY 25 FARRINGDON STREET 5TH FLOOR LONDON, EC4A 4AB UNITED KINGDOM	Non-Disclosure Agreement Dated 10/3/2013
JOHNSON MATTHEY INC., DBA TRACERCO 4106 NEW WEST RD PASADENA, TX 77507	Secrecy Agreement Dated 11/13/2013

B6G (Official Form 6G) (12/07) – Cont.

In re KiOR, Inc.,  
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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
K & H SERVICES, INC. 142 OAKLAND ST BAYTOWN, TX 77520	Non-Disclosure Agreement Dated 1/8/2013
KARNES, JOHN ADDRESS ON FILE	Indemnification Agreement
KASBAUM, JOHN ADDRESS ON FILE	Indemnification Agreement
KAUL, SAMIR C/O KHOSLA VENTURES 3000 SAND HILL RD MENLO PARK, CA 94025	Indemnification Agreement
KAVLICO CORPORATION 14401 PRINCETON AVE MOORPARK, CA 93021	Statement of Assurance Agreement Dated 2/12/2013
KELLOGG BROWN & ROOT, LLC 601 JEFFERSON HOUSTON, TX 77002	Loan Agreement Dated 1/17/2011
KELLOGG BROWN & ROOT, LLC 601 JEFFERSON HOUSTON, TX 77002	Non-Disclosure Agreement Dated 9/5/2008

B6G (Official Form 6G) (12/07) – Cont.

In re KiOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
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KELLOGG BROWN & ROOT, LLC 601 JEFFERSON HOUSTON, TX 77002	Engineering Service Agreement Dated 9/10/2010
KELLOGG BROWN & ROOT, LLC 601 JEFFERSON HOUSTON, TX 77002	Natchez Engineering Services Agreement Dated 9/6/2012
KELLOGG BROWN & ROOT, LLC ATTN: JEREMY FORD CITIBANK N.A. NEW YORK, NY 10043	Non-Disclosure Agreement Dated 10/3/2013
KELLOGG BROWN & ROOT, LLC ATTN: JEREMY FORD CITIBANK N.A. NEW YORK, NY 10043	Secrecy Agreement Dated 11/13/2013
KELLY SERVICES INC. 999 WEST BIG BEAVER ROAD TROY, MI 48084	Contract Employee Service Agreement Dated 4/4/2012
KEYSTONE ENGINEERING, INC. 1267 WEST CAUSEWAY APPROACH MANDEVILLE, LA 70471	Consulting Agreement Dated 4/17/2012
KFT TRUST, VINOD KHOSLA, TRUSTEE C/O KHOSLA VENTURES, ATTN VINOD KHOSLA 3000 SAND HILL RD, BLDG 3, STE 190 MENLO PARK, CA 94025	Letter Agreement Dated 2/1/2012

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
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KHOSLA VENTURES 3000 SAND HILL RD, BLDG 3, SUITE 190 MENLO PARK, CA 94025	Mutual Release Agreement Dated 12/31/2010
KIMBERLY CLARK 351 PHELPS DR IRVING, TX 75038	Non-Disclosure Agreement Dated 2/4/2014
KOCH EQUITY DEVELOPMENT LLC ATTN: SCOTT CRANE, MANAGING DIRECTOR 4111 EAST 37TH STREET NORTH WICHITA, KS 67220	Non-Disclosure Agreement Dated 3/9/2010
KURZ, KARL F. 19631 DESERT IVY HOUSTON, TX 77094	Non-Disclosure Agreement Dated 10/10/2010
L-CON CONSTRUCTORS COMPANY PO BOX 192865 LITTLE ROCK, AR 72219-2865	Master Service Agreement Dated 12/8/2009
L.T. HAWTHORNE ATTN: TOM HAWTHORNE 2496 CO RD 413 KIRBYVILLE, TX 75956	Letter of Intent Agreement Dated 11/5/2010
LANZATECH 385 WEST ARMY TRAIL ROAD #140388 BLOOMINGDALE, IL 60108	Non-Disclosure Agreement Dated 10/14/2010

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
LANZATECH ATTN: WILL BARKER 725-C E. IRVING PARK ROAD ROSELLE, IL 60172	Mutual Non-Disclosure Agreement Dated 8/18/2011
LARSON & MCGOWIN PO BOX 2143 MOBILE, AL 36607	Landsat Data for Natchez Agreement Dated 11/14/2012
LARSON & MCGOWIN 10 N FLORIDA ST. MOBILE, AL 36607	Confidentiality Agreement Dated 11/16/2012
LECO CORPORATION 3000 LAKEVIEW AVE ST. JOSEPH, MI 49085	Non-Disclosure Agreement Dated 11/26/2012
LEGGETT TECHNICAL CONSULTING 8235 SUNNYSEA DRIVE PLAYA DEL REY, CA 90293	Consulting Agreement Dated 10/23/2013
LELAND, D. MARK ADDRESS ON FILE	Indemnification Agreement
LIBERTY MUTUAL INS CO 1818 MARKET STE STE 1730 PHILADELPHIA, PA 19103	Insurance Policy - Commercial Property Program

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
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LIFE CYCLE ASSOCIATES, LLC 985 PORTOLA ROAD PORTOLA VALLEY, CA 94028	Mutual Non-Disclosure Agreement Dated 6/2/2009
LIGHTHOUSE CAPITAL PARTNERS 3555 ALAMEDA DE LAS PULGAS MENLO PARK, CA 94025	Non-Disclosure Agreement Dated 10/22/2009
LOSS CONTROL SERVICES ATTN: JORGE L. LOPEZ-PARES 541 PLAIN STREET MARSHFIELD, MA 2050	Non-Disclosure Agreement Dated 5/25/2010
LOWNDES COUNTY BOARD OF SUPERVISORS ATTN: PRESIDENT P.O. BOX 1384 COLUMBUS, MS 39703-1384	City of Columbus - Memorandum of Understanding Agreement Dated 1/31/2011
LOWNDES COUNTY BOARD OF SUPERVISORS ATTN: PRESIDENT P.O. BOX 1384 COLUMBUS, MS 39703-1384	PILOT Agreement - Ad Valorem Taxes Dated 9/16/2010
LOWNDES COUNTY PORT AUTHORITY 1102 MAIN STREET COLUMBUS, MS 39701	City of Columbus - Memorandum of Understanding Agreement Dated 1/31/2011
LOWNDES COUNTY PORT AUTHORITY PO BOX 1406 COLUMBUS, MS 39703	Memorandum of Understanding Agreement Dated 4/14/2011

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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LOWNDES COUNTY PORT AUTHORITY PO BOX 1406 COLUMBUS, MS 39703	Lease Agreement Dated 3/11/2011
LOWNDES COUNTY PORT AUTHORITY PO BOX 1406 COLUMBUS, MS 39703	Special Warranty Deed Agreement Dated 12/8/2011
LOWNDES COUNTY PORT AUTHORITY PO BOX 1406 COLUMBUS, MS 39703	Temporary Construction Easement Agreement Dated 1/31/2011
LOWNDES COUNTY TAX ASSESSOR P.O. BOX 1077 COLUMBUS, MS 39703	PILOT Agreement - Ad Valorem Taxes Dated 9/16/2010
LYLE, WALLACE ADDRESS ON FILE	Indemnification Agreement
MALCERA, LLC 4804 AVRON BLVD. METAIRIE, LA 70006	Non-Disclosure Agreement Dated 9/28/2011
MALVERN INSTRUMENTS, INC. 21543 NETWORK PLACE CHICAGO, IL 60673-1215	Non-Disclosure Agreement Dated 8/12/2013

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In re KiOR, Inc.,  
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MANSFIELD OIL ATTN: LYNN FINK, LEGAL 1025 AIRPORT PARKWAY GAINESVILLE, GA 30501	Non-Disclosure Agreement Dated 6/8/2012
MATHESON TRI GAS - DALLAS PO BOX 845502 DALLAS, TX 75284-5502	Hydrogen On-Site Supply Agreement for Columbus Dated 12/10/2010
MATHESON TRI GAS - DALLAS PO BOX 845502 DALLAS, TX 75284-5502	Nitrogen Product Supply Agreement Dated 5/24/2010
MATHESON TRI GAS - DALLAS PO BOX 845502 DALLAS, TX 75284-5502	Bulk Nitrogen Supply Agreement for Pasadena Dated 11/14/2008
MAY, LESLIE J ADDRESS ON FILE	Consulting Agreement Dated 5/8/2014
MCDONOUGH ELEVATORS 8411 VILLA DRIVE HOUSTON, TX 77061	Elevator Maintenance Quote Agreement Dated 3/15/2014
MCGRIFF, SEIBELS & WILLIAMS INC ATTN: BAIN HEAD 318 TOWN COUNTRY BLVD STE 500 HOUSTON, TX 77024	Non-Disclosure Agreement Dated 3/31/2011

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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MCMILLAN, MICHAEL ADDRESS ON FILE	Consulting Agreement Dated 1/17/2011
MCSWEENEY'S INC. 3840 SOUTH COUNTY ROAD 15 SOUTH POINT, OH 45680	Non-Disclosure Agreement Dated 2/25/2010
MECS, INC. 14522 SOUTH OUTER 40 CHESTERFIELD, MO 63017	Engineering and License Agreement Dated 1/21/2011
MELO, JOHN ADDRESS ON FILE	Indemnification Agreement
MENDEL BIOTECHNOLOGY, INC. 3935 POINT EDEN WAY HAYWARD, CA 94545	Non-Disclosure Agreement Dated 10/6/2011
MERIPLEX COMMUNICATIONS 500 10111 RICHMOND AVENUE HOUSTON, TX 77042	Sales Order Agreement Dated 8/21/2012
MERRICK INDUSTRIES, INC. 10 ARTHUR DRIVE LYNN HAVEN, FL 32444	Non-Disclosure Agreement Dated 8/22/2012

B6G (Official Form 6G) (12/07) – Cont.

In re KiOR, Inc.,  
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MEYER HOSKING HIGHVIEW HOUSE TATTENHAM CRESCENT EPSOM DOWNS SURREY, KT18 5QJ UNITED KINGDOM	General Terms of Business Agreement Dated 3/23/2009
MICROFLUIDICS 90 GLACIER DR SUITE 1000 WESTWOOD, MA 2090	Mutual Non-Disclosure Agreement Dated 3/1/2014
MICROMERITICS INSTRUMENT CORP 4536 COMMUNICATIONS DR NORCROSS, GA 30093	Non-Disclosure Agreement Dated 3/22/2011
MICROSOFT LICENSING, GP 1950 N. STEMMONS FWY, STE 5010 DALLAS, TX 75207	Licensing Sales Tax Terms & Agreement Dated 12/3/2012
MICROSOFT LICENSING, GP 1950 N. STEMMONS FWY, STE 5010 DALLAS, TX 75207	Program Signature Form Agreement Dated 12/3/2012
MICROSOFT LICENSING, GP 1950 N. STEMMONS FWY, STE 5010 DALLAS, TX 75207	Software Finance Agreement Dated 11/29/2012
MICROTRAC ATTN: TONI WEIGEL 12501-A 62ND STREET NORTH LARGO, FL 33773	Mutual Non-Disclosure Agreement Dated 4/29/2010

B6G (Official Form 6G) (12/07) – Cont.

In re KiOR, Inc.,  
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MISSISSIPPI DEVELOPMENT AUTHORITY 501 NORTH WEST STREET JACKSON, MS 39201	Grant Agreement - Characterization of KiOR Recued Dated 7/1/2011
MISSISSIPPI DEVELOPMENT AUTHORITY 501 NORTH WEST STREET JACKSON, MS 39201	Memorandum of Understanding Agreement Dated 11/10/2010
MISSISSIPPI DEVELOPMENT AUTHORITY 501 NORTH WEST STREET JACKSON, MS 39201	Grant Agreement - Alcorn State University Dated 10/13/2011
MISSISSIPPI DEVELOPMENT AUTHORITY 501 NORTH WEST STREET JACKSON, MS 39201	Grant Agreement - Mississippi State University Dated 10/13/2011
MISSISSIPPI DEVELOPMENT AUTHORITY 501 NORTH WEST STREET JACKSON, MS 39201	PILOT Agreement - Ad Valorem Taxes Dated 9/16/2010
MISSISSIPPI STATE UNIVERSITY PO BOX 5247 MISSISSIPPI STATE, MS 39762	Mississippi State University - Mutual Memorandum of Understanding Agreement Dated 3/9/2011
MISSISSIPPI STATE UNIVERSITY 175 PRESIDENT CIRCLE MISSISSIPPI STATE, MS 39762	Non-Disclosure Agreement Dated 2/3/2011

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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MISSISSIPPI STATE UNIVERSITY CHEMISTRY LAB 1145 HAND LAB 310 PRESIDENT'S CR MISSISSIPPI STATE, MS 39762-5622	Non-Disclosure Agreement Dated 3/13/2012
MISTRAS GROUP 195 CLARKSVILLE ROAD PRINCETON, NJ 08550	Service Agreement Dated 3/12/2013
MOBILE MODULAR 4445 EAST SAM HOUSTON PKWY SO. PASADENA, TX 77505-3912	Equipment Lease Agreement Dated 5/7/2009
MOBILE MODULAR 4445 EAST SAM HOUSTON PKWY SO. PASADENA, TX 77505-3912	Equipment Lease Agreement Dated 12/1/2009
MOBILE MODULAR 4445 EAST SAM HOUSTON PKWY SO. PASADENA, TX 77505-3912	Equipment Lease Agreement Dated 12/7/2008
MOBILE MODULAR 4445 EAST SAM HOUSTON PKWY SO. PASADENA, TX 77505-3912	Lease Agreement Dated 2/14/2011
MOBILE MODULAR 4445 EAST SAM HOUSTON PKWY SO. PASADENA, TX 77505-3912	Lease Agreement Dated 8/30/2010

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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MOBILE MODULAR 4445 EAST SAM HOUSTON PKWY SO. PASADENA, TX 77505-3912	Lease Agreement Dated 8/22/2011
MOBILE MODULAR 4445 EAST SAM HOUSTON PKWY SO. PASADENA, TX 77505-3912	Lease Agreement Dated 3/14/2013
MOBIUS RISK GROUP, LLC ATTN: CASEY RAGSDALE 3 RIVERYWAY SUITE 1700 HOUSTON, TX 77056	Mutual Non-Disclosure Agreement Dated 6/7/2012
MODULAR SPACE CORPORATION 1200 SWEDESFORD ROAD BERWYN, PA 19312	Vendor Terms and Conditions Agreement Dated 1/5/2012
MOELIS 399 PARK AVENUE 5TH FLOOR NEW YORK, NY 10022	Non-Disclosure Agreement Dated 4/30/2014
MOORE ANALYTICAL 17300 MERCURY DRIVE SUITE 200 HOUSTON, TX 77058	Non-Disclosure Agreement Dated 5/22/2014
MORGAN MATERIALS ATTN: DONALD SADKIN 380 VULCAN STREET BUFFALO, NY 14207	Non-Disclosure Agreement Dated 8/27/2012

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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MOSES, CLIFFORD 211 HIDDEN POINTE NEW BRAUNFELS, TX 78132	Non-Disclosure Agreement Dated 6/30/2011
MOSTRA ENERGY DEVELOPMENT ATTN: JONATHAN L. PHILLIPS 1415 LOUISIANA ST HOUSTON, TX 77002	Non-Disclosure Agreement Dated 1/11/2011
MOTT CORPORATION 84 SPRING LANE FARMINGTON, CT 06032	Mutual Non-Disclosure Agreement Dated 10/29/2010
MTEC PHOTOACOUSTICS, INC 3507 OAKLAND AMES, IA 50014	Mutual Non-Disclosure Agreement Dated 10/1/2013
MUSE, STANCIL & CO. 15455 DALLAS PARKWAY ADDISON, TX 75001-4690	Consulting Agreement Dated 8/20/2010
NALCO COMPANY 1601 W. DIEHL ROAD NAPERVILLE, IL 60563	Non-Disclosure Agreement Dated 2/24/2011
NALCO COMPANY 1601 W. DIEHL ROAD NAPERVILLE, IL 60563	Mutual Non-Disclosure Agreement Dated 10/5/2012

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In re KIOR, Inc.,  
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NASDAQ 401 MARKET STREET PHILADELPHIA, PA 19106	Service Order Agreement Dated 6/24/2014
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURG, PA (AIG) 175 WATER STREET NEW YORK, NY 10038-4969	Insurance Policy - Commercial Crime
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURG, PA (AIG) 175 WATER STREET NEW YORK, NY 10038-4969	Insurance Policy - Employment Practices Liability
NESCOM INC. 11 WASHINGTON STREET HAWTHORNE, NJ 07506	Consulting Agreement Dated 11/12/2012
NESCOM INC. 11 WASHINGTON STREET HAWTHORNE, NJ 07506	Purchase Order & Terms Agreement Dated 11/12/2012
NESTLE WATERS NORTH AMERICA PO BOX 856680 LOUISVILLE, KY 40285-6680	Service Agreement Dated 1/26/2012
NESTLE WATERS NORTH AMERICA PO BOX 856680 LOUISVILLE, KY 40285-6680	Service Agreement Dated 3/13/2014

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
NESTLE WATERS NORTH AMERICA PO BOX 856680 LOUISVILLE, KY 40285-6680	Service Agreement Dated 1/7/2013
NIMBLE STORAGE 211 RIVER OAKS PARKWAY SAN JOSE, CA 95134	Product Trial Agreement Dated 4/19/2013
NORFOLK SOUTHERN RAILWAY 3 COMMERCIAL PL #100 NORFOLK, VA 23510	Non-Disclosure Agreement Dated 5/24/2013
NORTH AMERICAN PROCUREMENT CO. 2301 US HIGHWAY 69 SOUTH WOODVILLE, TX 75979	Feedstock Supply Agreement Dated 9/28/2012
NORTH CAROLINA STATE UNIVERSITY ATTN: COMPLIANCE OFFICER OFFICE OF TECHNOLOGY TRANSFER CAMPUS BOX 8210 NORTH CAROLINA STATE UNIVERSITY RALEIGH, NC 27695-8210	Non-Disclosure Agreement Dated 8/22/2013
NOVA MOLECULAR TECHNOLOGIES 10200 BAY AREA BLVD PASADENA, TX 77507	Non-Disclosure Agreement Dated 10/30/2013
O'CONNOR, PAUL ADDRESS ON FILE	Consulting Agreement Dated 11/1/2007

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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O'CONNOR, PAUL ADDRESS ON FILE	Indemnification Agreement
ODL ATTN: MARGARET WOOD 17000 KATY FREEWAY SUITE 150 HOUSTON, TX 77094	Mutual Non-Disclosure Agreement Dated 2/3/2014
OIL PRICE INFORMATION SERVICE LLC 9737 WASHINGTON BLVD., SUITE 200 GAITHERSBURG, MD 20878	Oil Price Information Service Agreement Dated 10/18/2012
ON ASSIGNMENT LAB SUPPORT 26651 WEST AGOURA ROAD CALABASAS, CA 91302	Lab Support Staffing Agreement Dated 5/18/2010
OSO NEGRO, LLC 727 BUNKER HILL ROAD / SUITE NO.41 HOUSTON, TX 77024	Consulting Agreement Dated 9/12/2011
PACIFIC INDUSTRIAL DEVELOPMENT ATTN: DR. JOHN W. NOVAK JR 4788 RUNWAY BLVD ANN ARBOR, MI 48108	Non-Disclosure Agreement Dated 6/6/2013
PALMETTO WATER SOLUTIONS 175-B RICH LEX DRIVE LEXINGTON, SC 29072	Non-Disclosure Agreement Dated 10/27/2013

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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PARKWOOD INTERNATIONAL 3550 PARKWOOD SUITE 500 FRISCO, TX 75034	Service Fee Letter Agreement Dated 11/9/2011
PARTICULATE SOLID RESEARCH, INC. 4201 W. 36TH STREET CHICAGO, IL 60632	Non-Disclosure Agreement Dated 7/17/2008
PASSMORE GROUP ATTN: JEFF PASSMORE, CEO 7064 SHADOW RIDGE DR OTTAWA, ON K4P 1B8 CANADA	Non-Disclosure Agreement Dated 6/1/2012
PATERSON, DAVID J. C/O VERSO PAPER CORP. 6775 LENOX CENTER COURT SUITE 400 MEMPHIS, TN 38115	Indemnification Agreement
PAYCHEX - WC AUDIT PREM PO BOX 911931 DALLAS, TX 75391-1931	Client Service Agreement Dated 1/1/2009
PAYLOCITY 3850 N WILKE ROAD ARLINGTON HEIGHTS, IL 60004	Texas Workforce Commission Representation Agreement Dated 2/14/2014
PEARCE, JOHN	Consulting Agreement Dated 5/22/2008

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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PEARSON, GREGORY ADDRESS ON FILE	Consulting Agreement Dated 5/1/2014
PECCATIELLO ENGINEERING, CATALYTIC CRACKING SOLUTIONS, LLC 1410 LOWE AVE. BELLINGHAM, WA 98229	Non-Disclosure Agreement Dated 10/13/2010
PERMANENTE ATTN: MARC A. SEIDNER, PRESIDENT 10250 CONSTELLATION BLVD SUITE 2810 LOS ANGELES, CA 90067	Non-Disclosure Agreement Dated 3/8/2014
PETROLAB COMPANY, LLC 2001 N. INDIANWOOD AVENUE BROKEN ARROW, OK 74012	Non-Disclosure Agreement Dated 3/15/2013
PETROTECH CONSULTANTS, LLC 3 BEDFORD TERRACE MANTUA, NJ 08051	Consulting Agreement Dated 8/10/2009
PETROTECH CONSULTANTS, LLC 3 BEDFORD TERRACE MANTUA, NJ 08051	Mutual Non-Disclosure Agreement Dated 11/17/2010
PIPER JAFFRAY COMPANIES ATTN: J. THOMAS HALVERSON 800 NICOLLET MALL J10N01 MINNEAPOLIS, MN 55402	Non-Disclosure Agreement Dated 1/3/2011

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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PLATTS PO BOX 848093 DALLAS, TX 75284-8093	Order Form Agreement Dated 6/30/2011
POLICY NAVIGATION GROUP 8603 VIRGINIA AVENUE ANNADALE, VA 22003	Service Agreement Dated 6/1/2012
POPE SCIENTIFIC 351 NORTH DEKORA WOODS BLVD SAUKVILLE, WI 53080	Non-Disclosure Agreement Dated 3/12/2011
PORT ROYAL RESEARCH, LLC 61 S. PORT ROYAL DRIVE HILTON HEAD ISLAND, SC 29928	Non-Disclosure Agreement Dated 3/12/2013
PORTELA, MR. MARIO 15 ENGLISH HEATHER PLACE THE WOODLANDS, TX 77382	Non-Disclosure Agreement Dated 4/26/2012
POWDER PROCESSING AND TECHNOLOGY ATTN: ALAN SUKOVICH 5103 EVANS AVE VALPARAISO, IN 46383	Non-Disclosure Agreement Dated 5/21/2013
PREEM AB ATTN: PETER ABRAHAMSSON WARFVINGES VAG 45 STOCKHOLM, 112 51 SWEDEN	Non-Disclosure Agreement Dated 9/21/2012

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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PREMIER LABORATORY 1238 E. BEAMER ST. STE. A WOODLAND, CA 95776	Non-Disclosure Agreement Dated 3/26/2011
PRESIDO INX, LLC, A PRESIDIO COMPANY 1157 KATY FREEWAY SUITE 1150 HOUSTON, TX 77079	Data Domain Service Agreement Dated 8/29/2012
PRICEWATERHOUSECOOPERS LLP 1201 LOUISIANA HOUSTON, TX 77002-5678	Statement of Work Agreement Dated 2/1/2014
PRICEWATERHOUSECOOPERS LLP 1201 LOUISIANA HOUSTON, TX 77002-5678	Non-Disclosure Agreement - Berg, Charles - Dated 9/21/2009
PRICEWATERHOUSECOOPERS LLP 1201 LOUISIANA HOUSTON, TX 77002-5678	Non-Disclosure Agreement - Baumgartner, Tiffany - Dated 9/21/2009
PRICEWATERHOUSECOOPERS LLP 1201 LOUISIANA HOUSTON, TX 77002-5678	Non-Disclosure Agreement Dated 7/16/2009
PRIORITY POWER MANAGEMENT, LLC ATTN: PADRAIG ENNIS 310 W. WALL ST SUITE 500 MIDLAND, TX 79701	Non-Disclosure Agreement Dated 5/9/2013

B6G (Official Form 6G) (12/07) – Cont.

In re KiOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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PRIORITY POWER MANAGEMENT, LLC ATTN: PADRAIG ENNIS 310 W. WALL ST SUITE 500 MIDLAND, TX 79701	Consulting Agreement Dated 5/7/2009
PROCESS AND POWER, INC. 3869 NEW GETWELL MEMPHIS, TN 38118	Credit Terms & Conditions Agreement Dated 3/6/2012
PROCESS NMR ASSOCIATES ATTN: JOHN EDWARDS 87A SAND PIT RD DANBURY, CT 06810	Non-Disclosure Agreement Dated 1/17/2013
PSC INDUSTRIAL OUTSOURCING 5151 SAN FELIPE HOUSTON, TX 77056	Mutual Non-Disclosure Agreement Dated 11/8/2013
PT PLATINUM CONSULTING LLC 2300 VALLEY VIEW LN #635 IRVING, TX 75062	Consulting Agreement Dated 2/24/2011
QUANTACHROME CORP DBA LABQMC 1900 CORPORATE DRIVE BOYTON BEACH, FL 33426	Non-Disclosure Agreement Dated 4/14/2011
RANGE FUELS, INC. 6529 WASHINGTON ST DENVER, CO 80229	Non-Disclosure Agreement Dated 11/2/2009

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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RANGE FUELS, INC. 6529 WASHINGTON ST DENVER, CO 80229	Mutual Non-Disclosure Agreement Dated 3/31/2010
RAYONIER FOREST RESOURCES 1901 ISLAND WALKWAY FERNANDINA BEACH, FL 32034	Non-Disclosure Agreement Dated 11/7/2012
REFINERY TECHNOLOGY INC 14550 TORREY CHASE BLVD. SUITE 650 HOUSTON, TX 77014	Non-Disclosure Agreement Dated 4/8/2013
REFINING SCIENCES, LLC 14037 S. KINGSTON AVE BIXBY, OK 74008	Consulting Agreement Dated 10/22/2012
REGIONS INSURANCE, INC. DEPT. 1964, PO BOX 2153 BIRMINGHAM, AL 35287-1964	Non-Disclosure Agreement Dated 1/17/2011
RENEWABLE ENERGY SOLUTIONS ATTN: WILLEM MALHERBE 22 PLATAAN CRESCENT VREDEKLOOF CAPE TOWN, 7560 SOUTH AFRICA	Non-Disclosure Agreement Dated 6/30/2011
RESCENTRIS 4100 REGENT ST SUITE M1 COLUMBUS, OH 43219	Non-Disclosure Agreement Dated 2/15/2011

B6G (Official Form 6G) (12/07) – Cont.

In re KiOR, Inc.,  
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RESCENTRIS 4100 REGENT ST SUITE M1 COLUMBUS, OH 43219	Rescentris Software License Agreement Dated 3/24/2011
RESEARCH DATA GROUP AKA RDG FILINGS 3450 3RD ST. #3-F SAN FRANCISCO, CA 94124	XBRL Tagging and Service Agreement Dated 4/29/2013
RESEARCH DATA GROUP AKA RDG FILINGS 3450 3RD ST. #3-F SAN FRANCISCO, CA 94124	XBRL Tagging and Service Agreement Dated 5/19/2014
RICE UNIVERSITY/SEA (BRC) ROOM 210C 6500 MAIN STREET HOUSTON, TX 77005	Shared Equipment Use Agreement Dated 1/7/2013
RICE, CONDOLEEZZA C/O STANFORD UNIVERSITY 434 GALVEZ MALL STANFORD, CA 94305-6010	Indemnification Agreement
RICHTON TIE AND TIMBER, LLC PO BOX 606 PETAL, MS 39465	Letter of Intent - Research Agreement Dated 3/9/2011
RIVE TECHNOLOGIES ATTN: THOMAS R THOMAS 1 DEER PARK DRIVE STE A MONMOUTH JUNCTION, NJ 8852	Mutual Non-Disclosure Agreement Dated 1/18/2011

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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ROACH, WILLIAM ADDRESS ON FILE	Indemnification Agreement
ROBERT HALF PO BOX 743295 SAN RAMON, CA 94583	Master Service Agreement - E-Discovery Dated 1/8/2014
ROBERT HALF PO BOX 743295 SAN RAMON, CA 94583	Statement of Work - E-Discovery Agreement Dated 1/8/2014
RUDOLPH RESEARCH ANALYTICAL CORP. 55 NEWBURGH ROAD HACKETTSTOWN, NJ 07840	Commercial Credit Application Agreement Dated 11/7/2012
S & B ENGINEERS ATTN: J.D. SLAUGHTER 7825 PARK PLACE BLVD HOUSTON, TX 77087	Mutual Non-Disclosure Agreement Dated 2/11/2009
S.G. FRANTZ COMPANY ATTN: JENS DAHL, PRESIDENT 1507 BRANAGAN DRIVE TULLYTOWN, PA 19007	Non-Disclosure Agreement Dated 8/5/2011
SAFESITE INC. 9505 JOHNNY MORRIS ROAD AUSTIN, TX 78724	Safekeeping Agreement Dated 8/16/2013

B6G (Official Form 6G) (12/07) – Cont.

In re KiOR, Inc.,  
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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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SAFWAY SERVICES, LLC 655 HURON AVE. MEMPHIS, TN 38107	Non-Disclosure Agreement Dated 5/29/2013
SAMSUNG FIRE & MARINE INS CO EULJIRO 1-GA JUNG-GU SEOUL, KOREA, DEMOCRATIC PEOPLE'S REPUBLIC OF	Insurance Policy - Commercial Property Program
SCA FOREST PRODUCTS AB ATTN: ANDERS HULTGREN, SCA ENERGY SKEPPARPLATSEN 1 SUNDSVALL, SE-851 88 SWEDEN	Mutual Non-Disclosure Agreement Dated 9/18/2012
SHARP, ROBERT ADDRESS ON FILE	Consulting Agreement Dated 7/15/2014
SHAW ENERGY & CHEMICALS 4171 ESSEN LANE BATON ROUGE, LA 70809	Non-Disclosure Agreement Dated 9/10/2009
SHAW ENERGY & CHEMICALS 4171 ESSEN LANE BATON ROUGE, LA 70809	Non-Disclosure Agreement Dated 7/20/2010
SILVER LAKE KRAFTWERK 2020 PIONEER COURT SAN MATEO, CA 94403	Non-Disclosure Agreement Dated 3/20/2013

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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SILVERSON MACHINES INC. 355 CHESTNUT STREET EAST LONGMEADOW, MA 01028	Equipment Lease Trial Agreement Dated 10/10/2011
SMD PRODUCTS 8515 HERRINGTON CT PEVELY, MO 63070	Non-Disclosure Agreement Dated 11/8/2013
SMITH ENGINEERING SERVICES 9207 STINGRAY COURT TEXAS CITY, TX 77591	Non-Disclosure Agreement Dated 6/8/2009
SMITH, DONALD 907 NEWBERRY SHORES DRIVE PROSPERITY, SC 29127	Consulting Agreement Dated 2/13/2012
SOFTCHOICE 55 WAUGH, STE 220 HOUSTON, TX 77007	Assessment Services Agreement Dated 11/15/2012
SOFTCHOICE ATTN: SOFTCHOICE CORPORATION 1175 NORTH SERVICE ROAD, WEST SUITE 105 OAKVILLE, ON L6M 2W1 CANADA	Statement of Work Agreement Dated 10/3/2013
SOFTCHOICE ATTN: SOFTCHOICE CORPORATION 1175 NORTH SERVICE ROAD, WEST SUITE 105 OAKVILLE, ON L6M 2W1 CANADA	Cisco UCS Data Deployment Agreement Dated 5/24/2013

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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SOLVAY UNITED STATES INC. 8 CEDARBROOK DR. CRANBURY, NJ 08512	Master Service Agreement Dated 11/20/2013
SOLVAY UNITED STATES INC. 8 CEDARBROOK DR. CRANBURY, NJ 08512	Non-Disclosure Agreement Dated 11/18/2013
SOLVEX PROCESSING ATTN: G. JASON HENSLEY, VICE PRESIDENT 731 FM 1127 ROAD SHEPHERD, TX 77371	Non-Disclosure Agreement Dated 8/1/2012
SOUTH MISSISSIPPI ELECTRIC ATTN: ROGER SMITH P.O. BOX 15849 HATTIESBURG, MS 39404-5849	Letter of Intent Agreement Dated 5/31/2011
SOUTHERN IONICS 201 COMMERCE ST WEST POINT, MS 39773	Lease Agreement Dated 8/22/2014
SOUTHERN IONICS 12901 BAY PARK ROAD PASADENA, TX 77507	Non-Disclosure Agreement Dated 9/7/2010
SOUTHWEST RESEARCH INSTITUTE 6220 CULEBRA ROAD P.O. DRAWER 28510 SAN ANTONIO, TX 78228-0510	Light-Duty Fuel Registration Testing Agreement Dated 5/7/2010

B6G (Official Form 6G) (12/07) – Cont.

In re KiOR, Inc.,  
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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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SOUTHWEST RESEARCH INSTITUTE 6220 CULEBRA ROAD P.O. DRAWER 28510 SAN ANTONIO, TX 78228-0510	Fuel Screening Agreement Dated 10/29/2010
SOUTHWEST RESEARCH INSTITUTE 6220 CULEBRA ROAD P.O. DRAWER 28510 SAN ANTONIO, TX 78228-0510	Light-Duty Fuel Registration Testing Agreement Dated 12/9/2010
SOUTHWEST RESEARCH INSTITUTE 6220 CULEBRA ROAD P.O. DRAWER 28510 SAN ANTONIO, TX 78228-0510	Fuel Screening Agreement Dated 2/1/2011
SOUTHWEST RESEARCH INSTITUTE 6220 CULEBRA ROAD P.O. DRAWER 28510 SAN ANTONIO, TX 78228-0510	Light-Duty Fuel Registration Testing Agreement Dated 3/31/2014
SOUTHWEST RESEARCH INSTITUTE 6220 CULEBRA ROAD P.O. DRAWER 28510 SAN ANTONIO, TX 78228-0510	Fuel Registration Testing Agreement for KiOR Inc. Dated 10/29/2010
SOUTHWEST RESEARCH INSTITUTE 6220 CULEBRA ROAD P.O. DRAWER 28510 SAN ANTONIO, TX 78228-0510	Testing Services Agreement Dated 8/1/2011
SOUTHWEST RESEARCH INSTITUTE 6220 CULEBRA ROAD P.O. DRAWER 28510 SAN ANTONIO, TX 78228-0510	Work Order Agreement Dated 12/1/2011

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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SOUTHWEST RESEARCH INSTITUTE 6220 CULEBRA ROAD P.O. DRAWER 28510 SAN ANTONIO, TX 78228-0510	Work Order Agreement Dated 12/21/2010
SOUTHWEST RESEARCH INSTITUTE 6220 CULEBRA ROAD P.O. DRAWER 28510 SAN ANTONIO, TX 78228-0510	Work Order Agreement Dated 8/1/2011
SOUTHWEST RESEARCH INSTITUTE 6220 CULEBRA ROAD P.O. DRAWER 28510 SAN ANTONIO, TX 78228-0510	Project Variation Request Form Agreement Dated 11/5/2012
SOUTHWEST RESEARCH INSTITUTE 6220 CULEBRA ROAD P.O. DRAWER 28510 SAN ANTONIO, TX 78228-0510	Project Variation Request Form Agreement Dated 7/2/2012
SPL 8820 INTERCHANGE HOUSTON, TX 77054	Mutual Non-Disclosure Agreement Dated 4/25/2011
SPX FLOW TECHNOLOGY - LIGHTNIN C/O HASTIK-BAYMONT, INC. 2525 WEST BELLFORT,STE. 200 HOUSTON, TX 77207-6657	Non-Disclosure Agreement Dated 8/13/2013
ST1 REFINERY AB ATTN: BO-ERIK SVENSSON, MANAGING DIRECTOR BENSINVAGEN 10 418 34 GOTEBORG, SE-402 72 SWEDEN	Non-Disclosure Agreement Dated 4/9/2013

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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STAMIRE, DENNIS PO BOX 8309 NEWPORT BEACH, CA 92658	Consulting Agreement Dated 11/1/2007
STANDARD & POORS 2542 COLLECTION CENTER DRIVE CHICAGO, IL 60693	Analytical Services Agreement Dated 6/1/2010
STANFORD BUSINESS SCHOOL 655 KNIGHT WAY STANFORD, CA 94305	Company Case Study Release Agreement Dated 8/16/2013
STARBASE AVIATION 11210 BLUME AVE HOUSTON, TX 77034	Starbase Jet Open Charter Service Agreement Dated 2/24/2012
STARCON INTERNATIONAL ATTN: DANIELLE BORTKA CONTRACTS ADMINISTRATOR 10610 FAIRMONT PARKWAY LA PORTE, TX 77571	Non-Disclosure Agreement Dated 2/22/2012
STATKRAFT LILLEAKERVEIEN 6 OSLO, 0216 NORWAY	Non-Disclosure Agreement Dated 6/2/2014
STEADFAST INSURANCE COMPANY 1400 AMERICAN LANE SCHAUMBURG, IL 60196-1056	Insurance Policy - Pollution Liability

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
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STERI TECHNOLOGIES, INC. 857 LINCOLN AVENUE BOHEMIA, NY 11716	Non-Disclosure Agreement Dated 6/10/2014
STILLMEADOW, INC. 12852 PARK ONE DRIVE SUGAR LAND, TX 77478	Testing Services Agreement Dated 8/27/2011
STRATEGIC SOLUTIONS TECHNOLOGY DEVELOPMENT ATTN: SUBBARAMAN VISWANTHAN, PH.D. 5610 BALLINA CANYON LN. HOUSTON, TX 77041	Consulting Agreement Dated 4/15/2012
STRESS ENGINEERING SERVICES INC 13800 WESTFAIR EAST DR HOUSTON, TX 77041-1101	Confidentiality Agreement Dated 2/1/2014
STRONGHOLD 225 SOUTH 16TH STREET LAPORTE, TX 77571	Non-Disclosure Agreement Dated 1/31/2012
SVEASKOG FORVALTNINGS AB ATTN: ANN-BRITT EDFAST, VICE PRESIDENT R&D TORSGATAN 4 STOCKHOLM, 105 22 SWEDEN	Non-Disclosure Agreement Dated 9/12/2012
SYNTROLEUM 5416 SOUTH YALE SUITE 400 TULSA, OK 74135	Mutual Non-Disclosure Agreement Dated 6/18/2009

B6G (Official Form 6G) (12/07) – Cont.

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(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
SYSTECH ENVIRONMENTAL ATTN: THOMAS E. MOORE 3085 WOODMAN DRIVE SUITE 300 DAYTON, OH 45420	Non-Disclosure Agreement Dated 8/1/2012
T.B. JONES LLC 1025 ASHLAND BLVD CHANNELVIEW, TX 77530	Non-Disclosure Agreement Dated 1/24/2013
TECH-QUIP, INC. 11711 PLAYA COURT HOUSTON, TX 77034	Non-Disclosure Agreement Dated 2/6/2012
TECHNIP ATTN: TY WEBB, COMMERCIAL DIRECTOR 11700 KATY FREEWAY HOUSTON, TX 77079	Non-Disclosure Agreement Dated 4/23/2012
TECHNIQUE RECRUITING 8060 ORCHARD COMMONS LONG GROVE, IL 60047	Recruiting Agreement Dated 4/15/2010
TEMBEC ATTN: DENNIS ROUNSVILLE 800 BOUL RENE-LEVESQUE QUEST BUREAU 1050 MONTREAL, QC H3B 1X9 CANADA	Non-Disclosure Agreement Dated 9/6/2011
TETRA TECH 3475 EAST FOOTHILL BOULEVARD PASADENA, CA 91107-6024	Contract Assignment Agreement Dated 4/1/2013

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
TEXAS A&M ENGINEERING 200 TECHNOLOGY WAY COLLEGE STATION, TX 77845-3424	Letter of Agreement Dated 2/5/2014
TEXAS A&M ENGINEERING 200 TECHNOLOGY WAY COLLEGE STATION, TX 77845-3424	Letter of Intent Agreement Dated 2/20/2013
TEXAS A&M UNIVERSITY 6000 TAMU MS COLLEGE STATION, TX 77843	Letter of Intent Agreement Dated 10/28/2009
THE ALTSCHULER COMPANY ATTN: HARRY ALTSCHULER P.O. BOX 75304 LOS ANGELES, CA 90075	Engineering Search Consultants Agreement Dated 3/25/2009
THE PRICE COMPANIES 218 MIDWAY RT. MONTICELLO, AR 71655	Mutual Non-Disclosure Agreement Dated 12/15/2009
THOMAS & MULLER SYSTEMS LTD 80 GRAVEL PIKE RED HILL, PA 18076	Non-Disclosure Agreement Dated 8/25/2008
TIAX LLC 35 HARTWELL AVE LEXINGTON, MA 02421-3102	Contract Assignment Agreement Dated 4/1/2013

B6G (Official Form 6G) (12/07) – Cont.

In re KiOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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TICKFORD POWERTRAIN TEST LTD 8 TANNERS DRIVE MILTON KEYNES, 14 5BN UNITED KINGDOM	Work Order Agreement Dated 3/28/2012
TM CHEMICALS ATTN: CASEY BOROWSKI, PRESIDENT 2525 INDEPENDENCE PARKWAY SOUTH DEER PARK, TX 77536	Mutual Non-Disclosure Agreement Dated 6/15/2011
TPG GLOBAL ATTN: GENERAL COUNSEL 301 COMMERCE STREET SUITE 3300 FORT WORTH, TX 76102	Non-Disclosure Agreement Dated 10/5/2012
TRANS IONICS CORPORATION ATTN: DR ROBERT C. SCHUCKER 2408 TIMBERLOCH PL STE D-5 THE WOODLANDS, TX 77380-1020	Mutual Non-Disclosure Agreement Dated 1/17/2013
TRANSAMERICA RELIANCE TRUST 1150 SOUTH OLIVE STREET LOS ANGELES, CA 90015	401K Custodial Agreement Dated 2/13/2014
TRANSAMERICA RELIANCE TRUST 1150 SOUTH OLIVE STREET LOS ANGELES, CA 90015	Terms & Conditions Agreement Dated 8/22/2014
TRANSMONTAIGNE 1670 BROADWAY SUITE 3100 DENVER, CO 80202	Terms & Conditions Agreement Dated 10/1/2015

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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TRANSMONTAIGNE PRODUCT SERVICES ATTN: RICK EATON 1670 BROADWAY SUITE 3100 DENVER, CO 80202	Mutual Non-Disclosure Agreement Dated 8/30/2012
TRIPLEPOINT CAPITAL ATTN: LEGAL DEPARTMENT 2755 SAND HILL RD MENLO PARK, CA 94025	Non-Disclosure Agreement Dated 10/17/2011
TYCO GLOBAL FINANCIAL SOLUTIONS 40950 WOODWARD AVENUE, SUITE 201 BLOOMFIELD HILLS, MI 48304-5127	Equipment Lease Agreement Dated 12/29/2011
TYCO INTEGRATED SECURITY ATTN: CHRISTOPHER HART 9310 KIRBY DR HOUSTON, TX 77054-2515	Commercial Sales Agreement Dated 9/11/2012
TYCO INTEGRATED SECURITY ATTN: CHRISTOPHER HART 9310 KIRBY DR HOUSTON, TX 77054-2515	Additional Equipment and/or Services Agreement Dated 10/24/2012
TYCO INTEGRATED SECURITY ATTN: CHRISTOPHER HART 9310 KIRBY DR HOUSTON, TX 77054-2515	Badge Access Control Agreement Dated 4/9/2013
U.S. SPECIALTY INSURANCE COMPANY (HCC) 13403 NORTHWEST FREEWAY HOUSTON, TX 77040	Insurance Policy - Excess Side A Excess and Difference In Conditions Directros & Officers Liability

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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UNIV. OF DAYTON RESEARCH INSTITUTE 300 COLLEGE PARK DAYTON, OH 45469	Testing Services Agreement Dated 11/21/2011
UNIVERSITY OF NEVADA TESTING 1664 N. VIRGINIA STREET BOR, NSHE OBO UNIVERSITY OF NEVADA, RENO SPONSORED PROJECTS/MS 0325 RENO, NV 89557	Testing Services Agreement Dated 6/12/2012
UNIVERSITY OF OKLAHOMA THE OFFICE OF TECHNOLOGY DEVELOPMENT THREE PARTNERS PLACE SUITE 120 201 DAVID L. BOREN BOULEVARD NORMAN, OK 73019	Non-Disclosure Agreement Dated 7/2/2010
UNIVERSITY OF TENNESSEE 719 ANDY HOLT TOWER KNOXVILLE, TN 37996-0170	Non-Disclosure Agreement Dated 6/19/2014
UT-BATTELLE ONE BETHEL VALLEY ROAD OAK RIDGE, TN 37830	Non-Disclosure Agreement Dated 11/5/2013
UTILITY MANAGEMENT CORPORATION 2508 LAKELAND DRIVE, SUITE 100 FLOWOOD, MS 39232	Non-Disclosure Agreement Dated 4/13/2012
VAINIERI CONSULTING 4097 FOUNDERS CLUB DRIVE SARASOTA, FL 34240	Non-Disclosure Agreement Dated 1/28/2011

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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VALE S.A. AVENIDA GRACA ARANHA N. 26 RIO DE JANEIRO, BRAZIL	Non-Disclosure Agreement Dated 3/27/2013
VALICOR ENVIRONMENTAL SERVICES 107 VON BRAUN DR NW HUNTSVILLE, AL 35806	Non-Disclosure Agreement Dated 12/23/2013
VASALOS, IACOVOS DIMOKRATIAS 87 PANORAMA, GREECE	Collaboration Agreement Dated 2/1/2010
VELIDI, RAM	Non-Disclosure Agreement Dated 3/19/2010
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Service Agreement Dated 1/31/2011
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Service Agreement Dated 12/31/2009
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement Dated 1/27/2009

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
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VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - Abbott, Justin - Dated 4/1/2010
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - Badgett, Amanda - Dated 4/1/2010
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - Bright, Les - Dated 4/1/2010
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - Brower, Marquita - Dated 4/1/2010
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - Carrion, Joseph - Dated 4/1/2010
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - Chiu, Alfred - Dated 12/8/2009
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - Durant, Sybrina - Dated 4/1/2010

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
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VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - Farber, Joel - Dated 4/1/2010
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - Gibson, Neil - Dated 4/1/2010
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - Griggs, George - Dated 4/1/2010
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - Higoas, Hanna Lissa - Dated 12/8/2009
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - Hill, Kasey - Dated 4/1/2010
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - House, Tim - Dated 4/1/2010
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - Jones, Keith - Dated 4/1/2010

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
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VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - Kwan, Stanley - Dated 12/8/2009
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - Lobrid, Maria - Dated 4/1/2010
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - May, S R - Dated 12/8/2009
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - Mussbach, Andres - Dated 4/1/2010
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - Nainan, George - Dated 4/1/2010
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - Nall, Robert - Dated 12/8/2009
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement Pitchford, A J - Dated 12/8/2009

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - Rogard, Debbie - Dated 4/1/2010
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - Schultz, James W - Dated 4/1/2010
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - Spain, Lonnie - Dated 4/1/2010
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - Stanley, Scott - Dated 4/1/2010
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - Stauter, Matthew - Dated 4/1/2010
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - Taylor, Brian Hank - Dated 4/1/2010
VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement - Vaughn, Brad - Dated 4/1/2010

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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VENTECH ENGINEERS, INC. 1149 ELLSWORTH PASADENA, TX 77506	Non-Disclosure Agreement Dated 12/17/2009
VEOLIA ES TECHNICAL SOLUTIONS ATTN: GENERAL COUNSEL OR CONTRACT NEGOTIATOR 700 EAST BUTTERFIELD ROAD LOMBARD, IL 60148	Non-Disclosure Agreement Dated 11/8/2013
VEOLIA WATER SOLUTIONS & TECHNOLOGIES ATTN: LEGAL DEPARTMENT 250 AIRSIDE DRIVE MOON TOWNSHIP, PA 15108	Non-Disclosure Agreement Dated 2/12/2013
VESTA PARTNERS, LLC 300 FIRST STAMFORD PLACE STAMFORD, CT 06902	Consulting Agreement Dated 3/15/2013
VP RACING FUELS ATTN: ALAN B. CERWICK, PRESIDENT 7124 RICHTER ROAD ELMENDORF, TX 78112	Non-Disclosure Agreement Dated 7/24/2013
W. R. GRACE & CO.-CONN. 7500 GRACE DRIVE COLUMBIA, MD 21044	License Agreement Dated 8/18/2008
W. R. GRACE & CO.-CONN. 7500 GRACE DRIVE COLUMBIA, MD 21044	Non-Disclosure Agreement Dated 7/23/2012

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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W.G. YATES & SONS 115 MAIN STREET BILOXI, MS 39530	Non-Disclosure Agreement Dated 11/6/2012
WARBURG PINCUS 450 LEXINGTON AVE NEW YORK, NY 10017	Non-Disclosure Agreement Dated 3/5/2010
WARREN RECRUITING PO BOX 66388 HOUSTON, TX 77266	Placement Services Agreement Dated 1/18/2011
WASTE PRO OF MS 1600 12TH AVENUE SOUTH COLUMBUS, MS 39701	Service Agreement Dated 5/10/2012
WEST FRASER MILLS ATTN: ROD, ALBERS 1250 BROWNMILLER ROAD QUESNEL, BC V2J 6P5 CANADA	Mutual Non-Disclosure Agreement Dated 5/8/2012
WEST SALEM MACHINERY 655 MURLARK AVE NW SALEM, OR 97304	Non-Disclosure Agreement Dated 5/10/2013
WESTAR TRADE RESOURCES 301 S. SHERMAN ST. RICHARDSON, TX 75081	USDA 9003 Guaranteed Loan Application Agreement Dated 6/1/2010

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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WESTERN RESEARCH INSTITUTE ATTN: DONALD W. COLLINS, CEO 365 NORTH 9TH STREET LARAMIE, WY 82072	Non-Disclosure Agreement Dated 7/6/2011
WESTNEY CONSULTING GROUP, INC. 220 WEST LOOP SOUTH SUITE 500 HOUSTON, TX 77027	Consulting Agreement Dated 1/12/2011
WESTNEY CONSULTING GROUP, INC. 220 WEST LOOP SOUTH SUITE 500 HOUSTON, TX 77027	Mutual Non-Disclosure Agreement Dated 2/2/2009
WESTNEY CONSULTING GROUP, INC. 220 WEST LOOP SOUTH SUITE 500 HOUSTON, TX 77027	Consulting Agreement Dated 6/14/2013
WESTPORT INS CO PO BOX 2991 OVERLAND PARK, KS 66201-1391	Insurance Policy - Commercial Property Program
WEYERHAEUSER NR COMPANY 33663 WEYERHAEUSER WAY SOUTH FEDERAL WAY, WA 98003	Non-Disclosure Agreement Dated 12/14/2009
WHITLOCK, GARY ADDRESS ON FILE	Indemnification Agreement

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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WILCOX, JACK R. 1900 CALLE ALEGRIA FULLERTON, CA 92833	Consulting Agreement Dated 2/12/2014
WILCOX, JACK R. 1900 CALLE ALEGRIA FULLERTON, CA 92833	Non-Disclosure Agreement Dated 2/5/2014
WILLIAMS, REBECCA 403 BELLVIEW DRIVE ABERDEEN, MS 39703	Non-Disclosure Agreement Dated 2/20/2013
WILMERHALE 1875 PENNSYLVANIA AVE NW WASHINGTON, DC 20004	Statement of Work - E-Discovery Agreement Dated 1/8/2014
WILMERHALE 1875 PENNSYLVANIA AVE NW WASHINGTON, DC 20004	Master Service Agreement - E-Discovery Dated 1/8/2014
WILMERHALE 1875 PENNSYLVANIA AVE NW WASHINGTON, DC 20004	Power-of-Attorney Agreement Dated 6/21/2010
WINTHROP 11100 WAYZATA BOULEVARD SUITE 800 MINNETONKA, MN 55305	Non-Disclosure Agreement Dated 4/5/2011

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
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WOOD GROUP MUSTANG, INC 16001 PARK TEN PLACE HOUSTON, TX 77084	Non-Disclosure Agreement Dated 1/27/2014
WOOD WASTE RECOVERY ATTN: DEAN JENSON 8957 CO. RD. P 35 BLAIR, NE 68008	Feedstock Supply Agreement Dated 12/11/2012
XL SPECIALTY INSURANCE COMPANY (XL GROUP) 14643 DALLAS PARKWAY, STE 770 DALLAS, TX 75254	Insurance Policy - Cornerstone A-Side Management Liability
YUNG, K.Y. STIJN STREUVELSHOF 12 1321 AA ALMERE, NETHERLANDS	Non-Disclosure Agreement Dated 4/14/2014
Z ENERGY ATTN: DANUSIA WYPYCH 3 QUEENS WHARF WELLINGTON, 6011 NEW ZEALAND	Confidentiality Agreement Dated 4/25/2013
ZURICH AMERICAN INSURANCE COMPANY 1400 AMERICAN LANE SCHAUMBURG, IL 60196-1056	Insurance Policy - Workers' Compensation
ZURICH AMERICAN INSURANCE COMPANY 1400 AMERICAN LANE SCHAUMBURG, IL 60196-1056	Insurance Policy - General Liability

B6G (Official Form 6G) (12/07) – Cont.

In re KIOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
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ZURICH AMERICAN INSURANCE COMPANY 1400 AMERICAN LANE SCHAUMBURG, IL 60196-1056	Insurance Policy - Hired & Nonowned Auto
ZURICH AMERICAN INSURANCE COMPANY 1400 AMERICAN LANE SCHAUMBURG, IL 60196-1056	Insurance Policy - Commercial Property Program
ZURICH AMERICAN INSURANCE COMPANY 1400 AMERICAN LANE SCHAUMBURG, IL 60196-1056	Insurance Policy - 3rd Excess Directors & Officers Liability
ZURICH ENGINEERING 1400 AMERICAN LANE SCHAUMBURG, IL 60196-1056	Service Agreement Dated 4/15/2013

B6H (Official Form 6H) (12/07)

In re KiOR, Inc.,  
DebtorCase No. 14-12514 (CSS)  
(if known)**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
See attached rider	

In re: KiOR, Inc.

Case No. 14-12514 (CSS)

**Schedule H - Codebtors**

<b>Name and Address of Codebtor</b>	<b>Name and Address of Creditor</b>
KiOR Columbus, LLC 13001 Bay Park Road Pasadena, TX 77507	1538731 Alberta Ltd., as Agent and as a Lender c/o Alberta Investment Management Corporation 1100-10830 Jasper Avenue Edmonton, AB T5J 2B3, Canada
KiOR Columbus, LLC 13001 Bay Park Road Pasadena, TX 77507	KFT Trust, Vinod Khosla, Trustee, as 2014 First-Lien Agent and Control Agent c/o Khosla Ventures 3000 Sand Hill Rd, Bldg 3, Ste 190 Menlo Park, CA 94025
KiOR Columbus, LLC 13001 Bay Park Road Pasadena, TX 77507	KFT Trust, Vinod Khosla, Trustee, as Administrative Agent c/o Khosla Ventures 3000 Sand Hill Rd, Bldg 3, Ste 190 Menlo Park, CA 94025
KiOR Columbus, LLC 13001 Bay Park Road Pasadena, TX 77507	Khosla Ventures III, LP as 2013 First-Lien Agent and Control Agent 2128 Sand Hill Road Menlo Park, CA 94025
KiOR Columbus, LLC 13001 Bay Park Road Pasadena, TX 77507	Matheson Tri Gas - Dallas 2040 California Crossing Road Dallas, TX 75220
KiOR Columbus, LLC 13001 Bay Park Road Pasadena, TX 77507	Mississippi Development Authority 501 North West Street PO Box 849 Jackson, MS 39201
KiOR Columbus, LLC 13001 Bay Park Road Pasadena, TX 77507	Silicon Valley Bank 7000 N Mopac, Ste 360 Austin, TX 78731

In Re : KiOR, Inc.

Case No. 14-12514 (CSS)

**DECLARATION CONCERNING DEBTOR'S SCHEDULES****DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date \_\_\_\_\_

Signature: \_\_\_\_\_  
Debtor

Date \_\_\_\_\_

Signature: \_\_\_\_\_  
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

**DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

\_\_\_\_\_  
Printed or Typed Name and Title, if any,  
of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social Security No.  
( Required by 11 U.S.C. § 110.)

*If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.*

Address \_\_\_\_\_

X \_\_\_\_\_  
Signature of Bankruptcy Petition Preparer

\_\_\_\_\_  
Date

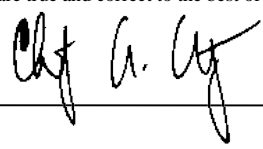
Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

*If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.*

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President, General Counsel and Interim Chief Financial Officer [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the Corporation [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 182 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date 12/2/2014Signature :  \_\_\_\_\_Christopher A. Artzer

[Print or type name of individual signing on behalf of debtor.]

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*