

B6 Summary (Official Form 6 - Summary) (12/14)

**United States Bankruptcy Court**  
**District of Colorado**

In re **American Eagle Energy Corporation**

Debtor

Case No. **15-15073**Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	21,980,687.29		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	5		181,517,589.33	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	26		12,086,524.22	
G - Executory Contracts and Unexpired Leases	Yes	7			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		48			
Total Assets			21,980,687.29		
Total Liabilities				193,604,113.55	

B 6 Summary (Official Form 6 - Summary) (12/14)

**United States Bankruptcy Court**  
**District of Colorado**

In re **American Eagle Energy Corporation**

Debtor

Case No. **15-15073**Chapter **11**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re American Eagle Energy CorporationCase No. 15-15073

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
See attachments		-	Unknown	Unknown

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re American Eagle Energy CorporationCase No. 15-15073

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Key Bank CD for Bond Security Account xxxxxxxx-2366 (in the name of American Eagle Energy Inc.)	-	1,003.34
		Key Bank Business Checking Account # xxxxxxxx2958	-	100,273.74
		Key Bank Business Checking Account # xxxxxxxx3428	-	813.17
		Key Bank Money Market Savings Account # xxxxxxxx4095	-	0.00
		Bank of North Dakota CD Account # 6623	-	100,000.00
		Key Bank Business Checking Account # xxxxxxxx2552 (in the name of American Eagle Energy Inc.)	-	0.00
		Wells Fargo Bank Brokerage Account Account #xxx-9831	-	518.33
		U.S. Bank National Association Checking Account #xxxxxxx7365	-	8,835,787.99
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security Deposit Office Lease	-	19,494.46

Sub-Total > **9,057,891.03**  
(Total of this page)

B6B (Official Form 6B) (12/07) - Cont.

In re American Eagle Energy CorporationCase No. 15-15073

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		33,333 shares in Passport Energy, Ltd.	-	10,885.61
		32,235.067 shares in Crescent Point Energy Corp.	-	806,891.75
		100% ownership interest in AMZG, Inc.	-	Unknown
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable	-	8,261,577.00

Sub-Total > **9,079,354.36**  
(Total of this page)

Sheet 1 of 3 continuation sheets attached  
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<b>Contract Claim Against Mountain Divide, LLC CBM Building Box 220 33 First Ave. SW Cut Bank, MT 59427</b>	-	<b>644,355.65</b>
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			

Sub-Total > **644,355.65**  
(Total of this page)

Sheet 2 of 3 continuation sheets attached  
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re American Eagle Energy CorporationCase No. 15-15073

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
28. Office equipment, furnishings, and supplies.		<b>Office Equipment and Leashold Improvements</b>	-	<b>85,986.25</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>225 Steel Tanks 118 Fiberglass Tanks 53 Pumping Units 56 Transfer Pumps 53 Gas Motors 56 Seperators 56 Recylce Pumps 1 1000 Bbl Fiberglass Tank 1 inj. Pump Building &amp; Skid Unit</b>	-	<b>3,113,100.00</b>
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		<b>Operator's Plugging Performance Bond State of North Dakota Oil and Gas Division 600 E. Boulevard Dept. 405 Bismarck, ND 58505-0840</b>	-	<b>Unknown</b>

Sub-Total > **3,199,086.25**  
(Total of this page)  
Total > **21,980,687.29**

Sheet 3 of 3 continuation sheets attached  
to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
		H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.	-	4/8/2015	Oil and Gas Lien  LaPlata State 2-16-163-101				387,443.92	Unknown	
Calfrac Well Services Corp. 717-17 Street Suite 1445 Denver, CO 80202		Value \$							Unknown
Account No.		4/8/2015							
Calfrac Well Services Corp. 717-17 Street Suite 1445 Denver, CO 80202	-	Gas and Oil Lien  Shelly 3-2N-163-102				446,199.68	Unknown		
Account No.	4/27/2015								
CMG Oil & Gas, Inc. PO Box 829 Stanley, ND 58784	-	Construction Lien  all operated wells							
Account No.	-	4/20/2015	Gas and Oil Lien  Skjermo 2-14, Shelly Lynn 4-4, Huffman 15-34S				532,322.70	Unknown	
Drill Tech Subsidiary of BJ's DST f/k/a Drill Tech, LLC PO Box 519 Mohall, ND 58761		Value \$							Unknown
Account No.		4/20/2015							
Drill Tech Subsidiary of BJ's DST f/k/a Drill Tech, LLC PO Box 519 Mohall, ND 58761	-	Gas and Oil Lien  Skjermo 2-14, Shelly Lynn 4-4, Huffman 15-34S				532,322.70	Unknown		
Account No.	4/20/2015								
Drill Tech Subsidiary of BJ's DST f/k/a Drill Tech, LLC PO Box 519 Mohall, ND 58761	-	Gas and Oil Lien  Skjermo 2-14, Shelly Lynn 4-4, Huffman 15-34S							
Account No.	-	4/20/2015	Gas and Oil Lien  Skjermo 2-14, Shelly Lynn 4-4, Huffman 15-34S				532,322.70	Unknown	
Drill Tech Subsidiary of BJ's DST f/k/a Drill Tech, LLC PO Box 519 Mohall, ND 58761		Value \$							Unknown
Account No.		4/20/2015							
Drill Tech Subsidiary of BJ's DST f/k/a Drill Tech, LLC PO Box 519 Mohall, ND 58761	-	Gas and Oil Lien  Skjermo 2-14, Shelly Lynn 4-4, Huffman 15-34S				532,322.70	Unknown		
Account No.	4/20/2015								
Drill Tech Subsidiary of BJ's DST f/k/a Drill Tech, LLC PO Box 519 Mohall, ND 58761	-	Gas and Oil Lien  Skjermo 2-14, Shelly Lynn 4-4, Huffman 15-34S							
Subtotal (Total of this page)							1,546,473.03	0.00	

4

continuation sheets attached

4 continuation sheets attached



B6D (Official Form 6D) (12/07) - Cont.

In re American Eagle Energy CorporationCase No. 15-15073

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			4/6/2015					
G-Style Transport, LLC N51012 Hutchins Lane Eleva, WI 54738	-		Construction Lien  all well sites				767,154.76	Unknown
Value \$			Unknown					
Account No.			4/15/2015					
Hamm & Phillips Service Company, Inc. PO Box 201653 Dallas, TX 75320-1653	-		Oil and Gas Lien  Huffman 15-34S-164-102, La Plata State 2-16, Shelley Lynn 4-4N, Shelly 3-2N				141,916.00	Unknown
Value \$			Unknown					
Account No.			3/11/2015					
M-I, LLC d/b/a MI-SWACO PO Box 732135 Dallas, TX 75373-2135	X	-	Oil and Gas Lien  BJNJ 30-31-1H				14,238.70	Unknown
Value \$			Unknown					
Account No.			3/11/2015					
M-I, LLC d/b/a MI-SWACO PO Box 732135 Dallas, TX 75373-2135	X	-	Oil and Gas Lien  BJNJ 19-18N-1H				23,222.39	Unknown
Value \$			Unknown					
Account No.			on or before 3/27/2015					
Miller Oil Company, Inc. Box 4708 Culbertson, MT 59218	-		Oil and Gas Lien  Byron 4-4; Elizabeth 3-4N; La Plata State 2-16; Shelley 3-2N; Shelley Lynn 4-4N				76,376.43	Unknown
Value \$			Unknown					
Subtotal							1,022,908.28	0.00
(Total of this page)								

Sheet 1 of 4 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re American Eagle Energy CorporationCase No. 15-15073

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			4/20/2015					
Nabors Drilling USA, LP PO Box 973527 Dallas, TX 75397-3527		-	Oil and Gas Lien Huffman 15-34S				500,912.94	Unknown
Value \$			Unknown					
Account No.			2/20/2015					
Sanjel (USA), Inc. 511 16th Street Suite 300 Denver, CO 80202	X	-	Oil and Gas Lien BJNJ 30-31-1H				1,861,779.53	Unknown
Value \$			Unknown					
Account No.			2/19/2015					
Sanjel (USA), Inc. 511 16th Street Suite 300 Denver, CO 80202	X	-	Oil and Gas Lien BJNJ 19-18N-1H				731,354.86	Unknown
Value \$			Unknown					
Account No.			2/27/2015					
Schlumberger Technology Corp. PO Box 732149 Dallas, TX 75373-2149	X	-	Oil and Gas Lien BJNJ 30-31-1H				172,089.59	Unknown
Value \$			Unknown					
Account No.			operator's plugging performance bond					
State of North Dakota Oil and Gas Division 600 E. Boulevard Dept. 405 Bismarck, ND 58505-0840		-		X			Unknown	Unknown
Value \$			Unknown					
Subtotal							3,266,136.92	0.00
(Total of this page)								

Sheet 2 of 4 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re American Eagle Energy CorporationCase No. 15-15073

Debtor

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.			8/27/2014					
SunTrust Bank SunTrust Robinson Humphrey, Inc. ATTN: Yann Pirlo 3333 Peachtree Street NE Atlanta, GA 30326		-	1st Mortgage, Credit Facility Documents, Intercreditor Agreement					
			Value \$ 0.00				Unknown	Unknown
Account No.			4/22/2015					
Thru Tubing Solutions, Inc. PO Box 203379 Dallas, TX 75320-3379		-	Oil and Gas Lien  Shelly 3-2N-163-102					
			Value \$ Unknown				38,804.38	Unknown
Account No.			4/22/2015					
Thru Tubing Solutions, Inc. PO Box 203379 Dallas, TX 75320-3379		-	Oil and Gas Lien  LaPlata State 2-16-163-101					
			Value \$ Unknown				43,433.50	Unknown
Account No.			Oil and Gas Lien					
Triple S Enterprises, Inc. PO Box 477 Crosby, ND 58730-0477		-	leaseholds in Divide County, ND					
			Value \$ Unknown				339,359.98	Unknown
Account No.			8/27/2014					
U.S. Bank National Association Trustee, Collateral Agent, Control Agent - 11th Floor 5555 San Felipe Street Houston, TX 77056		-	2nd Mortgage, Indenture					
			Value \$ Unknown				175,000,000.00	Unknown
Subtotal (Total of this page)							175,421,597.86	0.00

Sheet 3 of 4 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re American Eagle Energy CorporationCase No. 15-15073

Debtor

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			<b>2/28/2015</b>					
<b>USG Midstream Bakken 1, LLC</b> <b>700 Universe Blvd.</b> <b>Juno Beach, FL 33408</b>		-	<b>Oil and Gas Lien</b>					
			Value \$ <b>Unknown</b>				<b>170,240.00</b>	<b>Unknown</b>
Account No.			<b>4/1/2015</b>					
<b>WISCO, Inc.</b> <b>PO Box 732328</b> <b>Dallas, TX 75373-2328</b>		-	<b>Oil and Gas Lien</b>  <b>Ella-4-15; Skjermo 2-14; James 15-20;</b> <b>Haugen 15-12</b>					
			Value \$ <b>Unknown</b>				<b>90,233.24</b>	<b>Unknown</b>
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal							<b>260,473.24</b>	<b>0.00</b>
(Total of this page)								
Total							<b>181,517,589.33</b>	<b>0.00</b>
(Report on Summary of Schedules)								

Sheet 4 of 4 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

Total  
(Report on Summary of Schedules)

B6E (Official Form 6E) (4/13)

In re American Eagle Energy CorporationCase No. 15-15073Debtor**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re American Eagle Energy CorporationCase No. 15-15073

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			for notice purposes					
Arapahoe County Treasurer 5334 S. Prince Street Littleton, CO 80120	-						Unknown	Unknown
Account No.			for notice purposes					
Colorado Dept. of Revenue Taxation Division PO Box 17087 Denver, CO 80217-0087	-						Unknown	Unknown
Account No.			for notices purposes					
Divide County Treasurer 200 North Main Street PO Box 29 Crosby, ND 58730-0029	-						Unknown	Unknown
Account No.			for notice purposes					
Internal Revenue Service Centralized Insolvency Ops PO Box 7346 Philadelphia, PA 19101-7346	-						Unknown	Unknown
Account No.			for notice purposes					
Montana Dept. of Revenue PO Box 5805 Helena, MT 59604	-						Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)							0.00	0.00

Sheet 1 of 2 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re American Eagle Energy CorporationCase No. 15-15073

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.				for notice purposes					
North Dakota Office of the Tax Commissioner 600 E. Boulevard Avenue Bismarck, ND 58505-0599	-							Unknown	Unknown
Account No.				for notice purposes					
Richland County Treasurer 201 W. Main Sidney, MT 59270	-							Unknown	Unknown
Account No.				for notice purposes					
Roosevelt County Treasurer 400 2nd Avenue South Wolf Point, MT 59201	-							Unknown	Unknown
Account No.				for notice purposes					
Sheridan County Treasurer 100 W. Laurel Avenue Plentywood, MT 59254-1699	-							Unknown	Unknown
Account No.				for notice purposes					
Williams County Treasurer PO Box 2407 Williston, ND 58802-2047	-							Unknown	Unknown
Subtotal								0.00	0.00
(Total of this page)								0.00	0.00
Total								0.00	0.00
(Report on Summary of Schedules)								0.00	0.00

Sheet 2 of 2 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims



B6F (Official Form 6F) (12/07)

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D  W I F E  J O I N T  C O M M U N I T Y	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			11/13/2014 - 12/22/2014 frac fluid heating				333,080.00
640 Energy, LLC 1400 16th Street Suite 400 Denver, CO 80202		-					
Account No.			11/25/2014 - 1/26/2015 equipment rental and service				83,595.78
Accelerated Artificial Lift System 4441 E. 146th St. N Skiatook, OK 74070		-					
Account No.			2/27/2015 teleconferencing services				756.83
Adigo Department 2219 Denver, CO 80291-2219		-					
Account No.			11/13/2014 frac fluid heating				3,015.30
Adler Hot Oil Service, LLC 3495 Momentum Place Chicago, IL 60689-5334		-					
Subtotal (Total of this page)							420,447.91

25

continuation sheets attached

25 continuation sheets attached



B6F (Official Form 6F) (12/07) - Cont.

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			10/17/2014 - 2/27/2015 drilling fluid				2,702.33
AES Drilling Fluids, LLC 11767 Katy Freeway Suite 230 Houston, TX 77079	-						
Account No.			trade debt				53,571.68
AES2 Operations 4050 Garden View Drive Suite 200 Grand Forks, ND 58201	-						
Account No.			11/25/2014 - 1/7/2015 well fluid testing				320,691.65
Arctic Energy Services, LLC PO Box 1321 Glenrock, WY 82637	-						
Account No.			10/22/2014 - 12/19/2014 tubular products supplier				160,893.48
Atlas Tubular, LP PO Box 431 Robstown, TX 78380	-						
Account No.			11/13/2014 field delivery services				6,481.25
Badlands Oilfield Services, Inc. PO Box 6004 Williston, ND 58802	-						
Subtotal (Total of this page)							544,340.39

Sheet no. 1 of 25 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re American Eagle Energy CorporationCase No. 15-15073

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			9/11/2014 - 12/4/2014 generator rental				19,053.56
Badlands Power Fuels, LLC d/b/a Nuverra Environmental Solutions PO Box 912620 Denver, CO 80291-2620		-					
Account No.			11/4/2014 - 1/27/2015 electric pump supplier				90,562.89
Baker Hughes Oilfield Operations PO Box 301057 Dallas, TX 75303-1057		-					
Account No.			12/10/2014 - 1/15/2015 trucking and crane services				41,451.39
Basin Concrete PO Box 4264 Williston, ND 58802		-					
Account No.			11/30/2014 - 2/28/2015 well operator				1.75
Baytex Energy LTD 520 - 3rd Ave SW Suite 2500 Calgary, AB T2P 0R3 CANADA		-					
Account No.			10/24/2014 - 10/27/2014 drilling rig mobilization				7,162.50
Borsheim Crane Service PO Box 1344 Williston, ND 58802		-					
Subtotal (Total of this page)							158,232.09

Sheet no. 2 of 25 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			10/30/2014				510.00
Bulldog Trucking 1265 East 530 North American Fork, UT 84003		-	field delivery services				
Account No.			10/31/2014 - 11/15/2014				23,625.00
Canrig Drilling Technology, Ltd. PO Box 973608 Dallas, TX 75397-3608		-	driller rental				
Account No.			11/14/2014				1,176.00
Cascade Integrated Services, LLC PO Box 912604 Denver, CO 80291-2604		-	water hauling				
Account No.			trade debt				937.50
Charles B. Wiley, P.E. 8405 Becket Circle Plano, TX 75025-4344		-					
Account No.			11/12/2014				5,811.75
Cheetah Services, Inc. PO Box 1077 Watford City, ND 58854		-	field delivery services				
Subtotal (Total of this page)							32,060.25

Sheet no. 3 of 25 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Sheet no. 3 of 25 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			<b>H2S mitigation</b>				
<b>Clean Chemistry, Inc. Accounts Receivable 5541 Central Ave. Suite 110 Boulder, CO 80301</b>		-					<b>8,040.00</b>
Account No.			<b>2/28/2015 executive compensation review</b>				
<b>Compensation &amp; Benefit Solutions, LLC 6161 S Syracuse Way Suite 240 Greenwood Village, CO 80111</b>		-					<b>16,999.00</b>
Account No.			<b>3/12/2015 office equipment services</b>				
<b>Complete Business Systems 5195 Marshall Street Arvada, CO 80002</b>		-					<b>741.06</b>
Account No.			<b>12/31/2014 - 2/28/2015 well operator</b>				
<b>Continental Resources PO Box 952724 St Louis, MO 63195-2724</b>		-					<b>1,465.37</b>
Account No.			<b>11/11/2014 - 1/16/2015 blowout preventer testing</b>				
<b>Cougar Drilling Solutions USA, Inc. 9505 West Reno Avenue Oklahoma City, OK 73127</b>		-					<b>28,391.21</b>
Sheet no. <b>4</b> of <b>25</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) <b>55,636.64</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			equipment repairing				14,300.00
CP Machine, Inc. 3534 20th Avenue W Williston, ND 58801							
Account No.			11/30/2014 - 2/28/2015 well operator				11,404.48
Crescent Point Energy 555 17th Street Suite 1800 Denver, CO 80202							
Account No.			7/21/2014 - 11/15/2014 drilling rig mobilization				521,732.21
Cruz Energy Services, LLC 7000 E. Palmer-Wasilla Hwy Palmer, AK 99645							
Account No.			11/10/2014 - 1/24/2015 rig mobilization/trucking				32,185.00
D & J Transport, Inc. P. O. Box 2626 Williston, ND 58802							
Account No.			11/13/2014 wellsite welding services				1,231.21
Darby's Welding & Machine, Inc 78 - 48th Avenue SW Dickinson, ND 58601							
Subtotal (Total of this page)							580,852.90

Sheet no. 5 of 25 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			2/26/2015 office water				
Deep Rock Water PO Box 660579 Dallas, TX 75266-0579		-					324.55
Account No.			11/12/2014 rig mobilization/trucking				
Derrick Corporation PO Box 301191 Dallas, TX 75303-1191		-					4,005.96
Account No.			11/24/2014 - 1/3/2015 water hauling and other trucking services				
Diamond B Oilfield Trucking PO Box 567 Plentywood, MT 59254		-					56,500.00
Account No.			television services				
DirecTV PO Box 60036 Los Angeles, CA 90060-0036		-					322.29
Account No.			10/7/2014 - 12/7/2014 water disposal				
Dishon Disposal, Inc. 5613 DTC Parkway Suite 800 Greenwood Village, CO 80111		-					196,280.40

Sheet no. 6 of 25 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

**257,433.20**

B6F (Official Form 6F) (12/07) - Cont.

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			<b>3/15/2014 - 2/17/2015 equipment supplier</b>				<b>276,169.49</b>
<b>DNOW L.P. NOV Wilson, LP. PO Box 200822 Dallas, TX 75320-0822</b>		-					
Account No.			<b>12/18/2014 - 2/19/2015 fluid level measuring</b>				<b>42,413.07</b>
<b>Double EE Service, Inc. PO Box 2417 2210 4th Avenue West Williston, ND 58802-2417</b>		-					
Account No.			<b>trade debt</b>				<b>275.00</b>
<b>DTG Associates, LLC 923 S. Milwaukee Way Denver, CO 80209</b>		-					
Account No.			<b>lawsuit</b>			<b>X</b>	<b>Unknown</b>
<b>Dylan Devore c/o Pagel Weikum, PLLP 1715 Burnt Boat Drive Madison Suite Bismarck, ND 58503</b>		-					
Account No.			<b>11/7/2014 drilling tools supplier</b>				<b>15,908.50</b>
<b>Dynomax Drilling Tools USA, Inc. 14223 Interdrive East Houston, TX 77032</b>		-					
Sheet no. <b>7</b> of <b>25</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>334,766.06</b>
Subtotal (Total of this page)							

B6F (Official Form 6F) (12/07) - Cont.

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			<b>12/12/2014 equipment rental</b>				<b>43,296.24</b>
<b>Extreme Energy Services, LLC PO Box 1468 Broussard, LA 70518-1468</b>		-					
Account No.			<b>3/12/2015 mailing services</b>				<b>277.81</b>
<b>FedEx PO Box 94515 Palatine, IL 60094-4515</b>		-					
Account No.			<b>water disposal</b>				<b>5,600.00</b>
<b>Flatland Resources, LLC 235 Lake Street E Wayzata, MN 55391</b>		-					
Account No.			<b>trade debt</b>				<b>609,789.87</b>
<b>Frontier Fiscal Services f/k/a 4G PO Box 717 Crosby, ND 58730</b>		-					
Account No.			<b>6/12/2014 - 1/29/2015 equipment provider</b>				<b>227,917.35</b>
<b>GE Oil &amp; Gas Pressure Control LP PO Box 911776 Dallas, TX 75391-1776</b>		-					
Sheet no. <b>8</b> of <b>25</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) <b>886,881.27</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			11/22/2014 - 11/24/2014 blowout preventer testing				8,113.94
Greene's Energy Group PO Box 676263 Dallas, TX 75267-6263		-					
Account No.			11/14/2014 - 12/6/2014 equipment rental				6,640.00
H & L Rentals & Well Service PO Box 31618 Edmond, OK 73003		-					
Account No.			11/14/2014 - 12/23/2014 location electrical work				86,771.48
H&H Electric, Inc. PO Box 2167 Williston, ND 58801		-					
Account No.			12/31/2014 - 2/28/2015 salt water disposal				11,444.86
H2E, Incorporated 2316 Bluebell Loop Spearfish, ND 57783		-					
Account No.			9/22/2014 - 2/27/2015 high pressure pumping services				3,451,391.74
Halliburton Energy Services, Inc. PO Box 301341 Dallas, TX 75303-1341		-					
Sheet no. <u>9</u> of <u>25</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>3,564,362.02</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			11/7/2014 - 11/8/2014 downhole casing installation				25,763.80
Heller Casing Service, Inc. PO Box 1452 Williston, ND 58802		-					
Account No.			12/11/2014 equipment repair				1,414.25
HMG Automation, Inc. PO Box 1625 Williston, ND 58802		-					
Account No.			10/31/2014 - 2/28/2015 well operator				337.92
Hunt Oil Company PO Box 840729 Dallas, TX 75284-0729		-					
Account No.			9/16/2014 - 1/1/2015 field delivery services				99,736.45
Hurley Enterprises, Inc. PO Box 385 Fairview, MT 59221		-					
Account No.			8/31/2014 - 12/31/2014 tubular testing and inspection				341,817.80
Hydratek, Inc. 12069 Highway 16 Sidney, MT 59270		-					
Subtotal (Total of this page)							469,070.22

Sheet no. 10 of 25 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.			trade debt				43,492.39	
Hydrus Energy Solutions USA, Inc. 109 6th Ave SE Suite 400, #4178 Watford City, ND 58854		-						
Account No.			trade debt				2,408.21	
Industrial Equipment Sales & Services PO Box 11445 Williston, ND 58803		-						
Account No.			1/18/2014 - 1/11/2015 location surveying services				33,827.28	
Interstate Engineering PO Box 2035 Jamestown, ND 58402-2035		-						
Account No.			12/31/2014 - 3/10/2015 stock transfer agent				345.00	
Interwest Transfer Co., Inc. PO Box 17136 Salt Lake City, UT 84117		-						
Account No.			data room				14,069.60	
Intralinks, Inc. PO Box 392134 Pittsburgh, PA 15251-9134		-						
Sheet no. 11 of 25 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	94,142.48

B6F (Official Form 6F) (12/07) - Cont.

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			<b>11/10/2014 - 2/8/2015</b>				
<b>Irongate Rental Services, LLC</b> <b>PO Box 204427</b> <b>Dallas, TX 75320-4427</b>		-	<b>pipe rental</b>				<b>31,006.54</b>
Account No.			<b>12/19/2014</b>				
<b>J&amp;K Hotshot, Inc.</b> <b>PO Box 1454</b> <b>Williston, ND 58802-1454</b>		-	<b>field delivery services</b>				<b>690.00</b>
Account No.			<b>11/30/2014 - 2/28/2015</b>				
<b>Jacam Chemicals 2013, LLC</b> <b>PO Box 96</b> <b>205 South Broadway</b> <b>Sterling, KS 67579</b>		-	<b>chemicals provider</b>				<b>183,810.60</b>
Account No.			<b>3/1/2015</b>				
<b>Jive Communications, Inc.</b> <b>Dept. CH 19606</b> <b>Palatine, IL 60055-9606</b>		-	<b>telephone services</b>				<b>1,579.00</b>
Account No.			<b>1/26/2015 - 1/28/2015</b>				
<b>JMAC Resources, Inc.</b> <b>121 48th Ave SW</b> <b>Williston, ND 58801</b>		-	<b>field delivery services</b>				<b>5,710.00</b>
Sheet no. <b>12</b> of <b>25</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) <b>222,796.14</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			<b>11/17/2014 - 1/28/2015</b>				
<b>Justice Oilfield Water Service</b> <b>PO Box 44</b> <b>Dagmar, MT 59219</b>		-	<b>water hauling and disposal</b>				<b>4,635.00</b>
Account No.			<b>11/20/2014 - 12/21/2014</b>				
<b>Justice SWD, LLC</b> <b>PO Box 44</b> <b>Dagmar, MT 59219</b>		-	<b>salt water flowback and disposal</b>				<b>855.00</b>
Account No.							
<b>Kevin Imsland</b> <b>13018 46th Street</b> <b>Suite 100</b> <b>Williston, ND 58801</b>		-					<b>909.50</b>
Account No.			<b>10/31/2014 - 1/31/2015</b>				
<b>KLX Energy Services, LLC</b> <b>28099 Expedite Way</b> <b>Chicago, IL 60695-0001</b>		-	<b>equipment rental</b>				<b>206,578.93</b>
Account No.			<b>11/24/2014</b>				
<b>Liberty Oilfield Services, LLC</b> <b>950 17th Street</b> <b>Suite 2000</b> <b>Denver, CO 80202</b>		-	<b>frac services</b>				<b>497,460.90</b>
Sheet no. <b>13</b> of <b>25</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>710,439.33</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			<b>11/11/2014</b>				
<b>Mathena, Inc. 3900 S. Highway 81 Service Road El Reno, OK 73036</b>		-	<b>miscellaneous services provider</b>				<b>8,977.50</b>
Account No.			<b>12/16/2014 - 2/28/2015</b>				
<b>Mi4 Corporation 5850 San Felipe St. Suite 118 Houston, TX 77057-3012</b>		-	<b>mapping services</b>				<b>6,495.00</b>
Account No.			<b>11/12/2014</b>				
<b>Midwest Rentals, Inc. 3032 North Shore Loop Mandan, ND 58554</b>		-	<b>equipment rental</b>				<b>18,900.00</b>
Account No.			<b>11/20/2014 - 2/10/2015</b>				
<b>MLB Consulting, LLC PO Box 2407 Elk City, OK 73648</b>		-	<b>on-site well supervision</b>				<b>127,962.20</b>
Account No.			<b>11/19/2014</b>				
<b>Modern Machine Works, Inc. PO Box 877 Williston, ND 58802-0877</b>		-	<b>equipment repair</b>				<b>4,150.00</b>
Sheet no. <b>14</b> of <b>25</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>Subtotal (Total of this page)</b>
							<b>166,484.70</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			<b>11/30/2014 - 2/28/2015</b>				
<b>Murex Petroleum Corporation</b> <b>PO Box 7</b> <b>Humble, TX 77347</b>		-	<b>well operator</b>				
							<b>52,463.31</b>
Account No.			<b>11/8/2014</b>				
<b>Nabors Completion &amp; Prod Svcs</b> <b>PO Box 975682</b> <b>Dallas, TX 75397-5682</b>		-	<b>equipment supplier</b>				
							<b>31,042.45</b>
Account No.			<b>11/1/2014 - 11/7/2014</b>				
<b>National Oilwell Varco</b> <b>Wells Fargo Bank</b> <b>PO Box 201224</b> <b>Dallas, TX 75320-1224</b>		-	<b>equipment provider</b>				
							<b>111,169.86</b>
Account No.			<b>11/8/2014 - 11/21/2014</b>				
<b>Northern States Completions</b> <b>PO Box 1267</b> <b>Williston, ND 58802</b>		-	<b>equipment provider</b>				
							<b>294,444.77</b>
Account No.			<b>3/1/2015</b>				
<b>NRAI, Inc.</b> <b>PO Box 4349</b> <b>Carol Stream, IL 60197-4349</b>		-	<b>resident agent services</b>				
							<b>264.00</b>
Sheet no. <b>15</b> of <b>25</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>489,384.39</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			12/31/2014 NYSE listing fee				35,000.00
NYSE Market, Inc. Box 223695 Pittsburgh, PA 15251-2695		-					
Account No.			9/6/2014 - 11/15/2014 equipment supplier				14,175.00
Oil Patch Rental Service, Inc. PO Box 204667 Dallas, TX 75320-4667		-					
Account No.			12/31/2014 financial services/modeling				23,414.01
Opportune 711 Louisiana Suite 1700 Houston, TX 77002		-					
Account No.			11/11/2014 tubular testing and inspection				17,385.00
Panther Inspection & Hardbanding 14055 Country Lane Williston, ND 58801		-					
Account No.			11/26/2014 blowout prevention testing				8,500.00
Panther Pumping Services, LLC PO Box 1109 212 6th Ave SE Watford City, ND 58854		-					
Sheet no. <b>16</b> of <b>25</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>98,474.01</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			<b>12/23/2014 - 2/20/2015</b>				
<b>Paragon Audit &amp; Consulting Inc.</b> <b>50 South Steele</b> <b>Suite 325</b> <b>Denver, CO 80209</b>		-	<b>accounting/auditing services</b>				<b>11,097.50</b>
Account No.			<b>11/9/2014 - 11/12/2014</b>				
<b>Pason Systems USA Corp.</b> <b>16035 Table Mountain Parkway</b> <b>Suite 100</b> <b>Golden, CO 80403</b>		-	<b>equipment rental</b>				<b>13,970.73</b>
Account No.			<b>3/13/2015</b>				
<b>Pitney Bowes Global Financing</b> <b>PO Box 371887</b> <b>Pittsburgh, PA 15250-7887</b>		-	<b>copier services</b>				<b>50.86</b>
Account No.			<b>trade debt</b>				
<b>Power Crude Transport, Inc.</b> <b>1927 Lohmans Crossings Road</b> <b>#103</b> <b>Austin, TX 78734</b>		-					<b>59,126.74</b>
Account No.			<b>11/6/2014</b>				
<b>Prairie Fuels</b> <b>PO Box 1272</b> <b>Baker, MT 59313-1272</b>		-	<b>diesel fuel provider</b>				<b>20,340.00</b>
Sheet no. <b>17</b> of <b>25</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>Subtotal</b> (Total of this page) <b>104,585.83</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			<b>11/7/2014</b>				
<b>Prairie Petro-Chem of America</b> <b>PO Drawer 1568</b> <b>Williston, ND 58802-1568</b>		-	<b>fluids testing and treatment</b>				<b>79,885.58</b>
Account No.			<b>6/3/2014 - 2/21/2015</b>				
<b>Precision Completion &amp; Production</b> <b>Svcs.</b> <b>PO Box 204789</b> <b>Dallas, TX 75320-4789</b>		-	<b>equipment provider</b>				<b>731,583.36</b>
Account No.			<b>12/6/2014</b>				
<b>Precision Energy Services, Inc</b> <b>PO Box 301003</b> <b>Dallas, TX 75303-1003</b>		-	<b>equipment provider</b>				<b>34,381.28</b>
Account No.			<b>8/17/2014 - 12/23/2014</b>				
<b>Purity Oilfield Services, LLC</b> <b>PO Box 732729</b> <b>Dallas, TX 75373-2729</b>		-	<b>fluids disposal services</b>				<b>66,674.50</b>
Account No.			<b>11/7/2014 - 12/24/2014</b>				
<b>Quinn Pumps Inc.</b> <b>PO Box 677396</b> <b>Dallas, TX 75267-7396</b>		-	<b>pump provider and maintenance</b>				<b>26,004.13</b>
Subtotal (Total of this page)							<b>938,528.85</b>

Sheet no. **18** of **25** sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			<b>11/12/2014 - 11/25/2014</b>				
<b>R360 Williston Basin LLC Prairie Disposal Inc PO Box 670207 Dallas, TX 75267-0207</b>		-	<b>fluids disposal services</b>				
							<b>26,400.00</b>
Account No.			<b>equipment rental</b>				
<b>Rain for Rent, North Dakota File 52541 Los Angeles, CA 90074-2541</b>		-					
							<b>50,643.30</b>
Account No.			<b>10/8/2014 - 10/29/2014</b>				
<b>Recievables Control Corp. FBO: Creditors of Portal Service 7373 Kirkwood Court Minneapolis, MN 55369</b>		-	<b>pumping unit provider</b>				
							<b>147,730.85</b>
Account No.			<b>12/11/2014</b>				
<b>Red River Supply, Inc. 1202 East Broadway PO Box 1146 Williston, ND 58802</b>		-	<b>equipment provider</b>				
							<b>6,300.00</b>
Account No.			<b>11/12/2014 - 11/18/2014</b>				
<b>Richardson Trucking Inc. PO Box 1690 Mills, WY 82644</b>		-	<b>field delivery services</b>				
							<b>6,929.00</b>
Sheet no. <b>19</b> of <b>25</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) <b>238,003.15</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			11/11/2014 - 1/21/2015 tank battery hardware supplier				129,167.09
Richland Pump & Supply, Inc. 1511 South Central Avenue Sidney, MT 59270		-					
Account No.			1/31/2015 reserve report auditing				7,322.25
Ryder Scott Company, L.P. 1100 Louisiana Suite 4600 Houston, TX 77002		-					
Account No.			11/30/2014 - 2/28/2015 well operator Subject to setoff.	X		X	352,884.25
Samson Resources Company PO Box 972282 Dallas, TX 75397-2282		-					
Account No.			1/6/2015 - 1/14/2015 pumping unit provider				209,246.00
Schlumberger Lift Solutions Canada Ltd. Lockbox C05618U PO Box 45 STN M Calgary, AB T2P 2G9 CANADA		-					
Account No.			corporate filings and annual report fees				201.00
Secretary of State State of North Dakota 600 E. Boulevard Ave. Dept 108 Bismarck, ND 58505-0500		-					
Subtotal (Total of this page)							<b>698,820.59</b>

Sheet no. 20 of 25 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			9/21/2014 - 1/30/2015 H2S gas monitoring/safety equipment				90,746.33
Secure 555 17th Street Suite 900 Denver, CO 80202		-					
Account No.			1/5/2015 - 2/28/2015 H2S gas monitoring/safety equipment				8,220.01
Secure On-Site Services USA 555 17th Street Suite 900 Denver, CO 80202		-					
Account No.			electricity services				6,678.32
Sheridan Electric Cooperative, Inc. PO Box 227 6408 Hwy 16 South Medicine Lake, MT 59247-0227		-					
Account No.			12/19/2014 - 1/22/2015 supplier and servicer of heat treaters				14,239.19
Sivalls, Inc. PO Box 2792 Odessa, TX 79760		-					
Account No.			2/1/2015 corporate credit rating services				4,115.00
Standard & Poor's 2542 Collection Center Drive Chicago, IL 60693		-					
<div>Sheet no. <u>21</u> of <u>25</u> sheets attached to Schedule of</div> <div>Creditors Holding Unsecured Nonpriority Claims</div>							<div>Subtotal</div> <div>(Total of this page)</div>
							<b>123,998.85</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			<b>9/23/2014</b>				
<b>Stim-Lab, Inc</b> <b>A Core Laboratories Company</b> <b>PO Box 841787</b> <b>Dallas, TX 75284-1787</b>		-	<b>miscellaneous services provider</b>				<b>275.00</b>
Account No.			<b>11/29/2014</b>				
<b>Super Heaters, North Dakota, LLC</b> <b>PO Box 421328</b> <b>Houston, TX 77242-1328</b>		-	<b>frac fluid heating services</b>				<b>321,317.68</b>
Account No.			<b>11/9/2014 - 12/24/2014</b>				
<b>TCI Business Capital, Inc.</b> <b>9185 Paysphere Circle</b> <b>Chicago, IL 60674</b>		-	<b>trucking services</b>				<b>34,902.50</b>
Account No.			<b>11/24/2014 - 11/29/2014</b>				
<b>Tervita LLC</b> <b>PO Box 840730</b> <b>Dallas, TX 75284-0730</b>		-	<b>drill cuttings disposal</b>				<b>12,222.20</b>
Account No.			<b>10/4/2014 - 12/8/2014</b>				
<b>The Cavins Corporation</b> <b>1800 Bering Drive</b> <b>Suite 825</b> <b>Houston, TX 77057</b>		-	<b>sand screen supplier</b>				<b>8,753.50</b>
Subtotal (Total of this page)							<b>377,470.88</b>

Sheet no. 22 of 25 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			<b>11/19/2014 - 12/4/2014</b>				
<b>TNT Well Servicing, Inc.</b> <b>3 Gage Road</b> <b>Roundup, MT 59072</b>		-	<b>equipment repair services</b>				<b>1,662.25</b>
Account No.			<b>6/25/2014 - 2/5/2015</b>				
<b>Total Safety U.S., Inc.</b> <b>PO Box 974686</b> <b>Dallas, TX 75397-4686</b>		-	<b>H2S gas monitoring/safety equipment</b>				<b>25,244.96</b>
Account No.			<b>10/15/2014 - 1/23/2015</b>				
<b>Transfac Capital</b> <b>FBO: Wind River Trucking, LLC</b> <b>PO Box 3238</b> <b>Salt Lake City, UT 84110-3238</b>		-	<b>water transfer services</b>				<b>95,763.77</b>
Account No.			<b>on site services</b>				
<b>Vac-U-Jet Portables</b> <b>PO Box 16748</b> <b>Missoula, MT 59808</b>		-					<b>4,150.00</b>
Account No.			<b>Salt water and flowback water disposal</b>				
<b>Wayne and Gail Christianson</b> <b>PO Box 97</b> <b>Fortuna, ND 58844</b>		-					<b>7,733.97</b>
Sheet no. <b>23</b> of <b>25</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>134,554.95</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			11/5/2014 drilling tool supplier				7,450.22
Weatherford Artificial Lift Systems LLC P O Box 301003 JP Morgan Chase Bank (TX) Dallas, TX 75303-1003	-						
Account No.			11/2/2014 - 12/21/2014 tank rental				228,674.26
Well Water Solutions and Rentals, Inc. PO Box 2105 Casper, WY 82602	-						
Account No.			trade debt				7,275.00
WellEZ Information Management 11931 Wickchester Suite 360 Houston, TX 77043	-						
Account No.			11/15/2014 diesel fuel provider				1,247.36
Western Petroleum, LLC PO Box 677732 Dallas, TX 75267-7732	-						
Account No.			12/31/2014 - 2/28/2015 well operator				825.86
Whiting Oil & Gas Corporation PO Box 973539 Dallas, TX 75397-3539	-						
Subtotal (Total of this page)							<b>245,472.70</b>

Sheet no. 24 of 25 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims



B6F (Official Form 6F) (12/07) - Cont.

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			10/8/2014 - 1/30/2015 tank rental				73,228.55
Williston Tank Rental Inc. PO Box 2626 Williston, ND 58802		-					
Account No.			11/1/2014 - 3/2/2015 miscellaneous filing fees (SCADA)				3,956.92
Windcreek Services, Inc. 310 Limestone Ave. PO Box 2410 Gillette, WY 82717		-					
Account No.			11/8/2014 tank cleaning				18,029.50
Wise Services, Inc. PO Box 427 Lyman, WY 82937		-					
Account No.			3/16/2015 workers compensation insurance				364.45
WSI 1600 East Century Avenue Suite 1 PO Box 5585 Bismarck, ND 58506-5585		-					
Account No.			11/4/2014 - 11/6/2014 downhole casing installation				43,705.00
Wyoming Casing Service, Inc. PO Box 1153 Dickinson, ND 58602		-					

Sheet no. 25 of 25 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

139,284.42

Total  
(Report on Summary of Schedules)

12,086,524.22

B6G (Official Form 6G) (12/07)

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>American Standard Energy Corp.</b> <b>4800 Scottsdale Road</b> <b>Suite 1400</b> <b>Scottsdale, AZ 85251</b>	<b>Joint Operating Agreement, dated 1/1/2012</b> <b>(Christianson 15-12</b> <b>Megan 14-12</b> <b>Myrtle 2-1</b> <b>Harvard State 16-36S</b> <b>Richard 2-13N)</b>
<b>AMZG, Inc.</b> <b>2549 W. Main Street</b> <b>Suite 202</b> <b>Littleton, CO 80120</b>	<b>Carry Agreement, dated 8/12/2013, as amended by</b> <b>First Amendment to Carry Agreement, dated</b> <b>4/9/2014</b> <b>(see USG Properties Bakken I, LLC below)</b>
<b>AMZG, Inc.</b> <b>2549 W. Main Street</b> <b>Suite 202</b> <b>Littleton, CO 80120</b>	<b>Farm-Out Agreement, dated 8/12/2013, as</b> <b>amended by First Amendment to Farm-Out</b> <b>Agreement, dated 4/9/2014</b> <b>(see USG Properties Bakken I, LLC below)</b>
<b>ASEN 2 Corporation</b> <b>4800 Scottsdale Road</b> <b>Suite 1400</b> <b>Scottsdale, AZ 85251</b>	<b>Joint Operating Agreement, dated 3/1/2012</b> <b>(Cody 15-11</b> <b>Haagenson 3-2S</b> <b>Frances 2-2</b> <b>Warren 4-2S)</b>
<b>Bind, LLC</b> <b>PO Box 184</b> <b>Robinson, IL 62454</b>	<b>Joint Operating Agreement, dated 6/1/2012</b> <b>(Elizabeth 3-4N</b> <b>Christianson Brothers 15-33N</b> <b>Lester 16-33N</b> <b>Shelley Lynn 4-4N)</b>
<b>Bind, LLC</b> <b>PO Box 184</b> <b>Robinson, IL 62454</b>	<b>Joint Operating Agreement, dated 10/1/2013</b> <b>(Lynda 15-32</b> <b>Annie 15-32)</b>
<b>Black Stone Minerals Company</b> <b>1001 Fannin</b> <b>Suite 2020</b> <b>Houston, TX 77002</b>	<b>Joint Operating Agreement, dated 5/1/2014</b> <b>(James 15-20)</b>
<b>Black Stone Minerals Company</b> <b>1001 Fannin</b> <b>Suite 2020</b> <b>Houston, TX 77002</b>	<b>Joint Operating Agreement, dated 8/1/2014</b> <b>(Skjermo 2-14)</b>
<b>Bradley M. Colby</b> <b>5722 S. Benton Way</b> <b>Littleton, CO 80123</b>	<b>Employment Agreement (expires 4/30/2016)</b>

In re American Eagle Energy CorporationCase No. 15-15073

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Brennand Energy, Ltd 1330 Post Oak Blvd. Suite 2540 Houston, TX 77056	Joint Operating Agreement, dated 6/1/2012 (Elizabeth 3-4N Christianson Brothers 15-33N Lester 16-33N Shelley Lynn 4-4N)
Cody Exploration, LLC PO Box 597 Bismarck, ND 58502	Joint Operating Agreement, dated 5/1/2014 (James 15-20)
Cody Oil & Gas Corporation PO Box 597 Bismarck, ND 58502	Joint Operating Agreement, dated 1/1/2012 (Christianson 15-12 Megan 14-12 Myrtle 2-1 Harvard State 16-36S Richard 2-13N)
Cody Oil & Gas Corporation PO Box 597 Bismarck, ND 58502	Joint Operating Agreement, dated 3/1/2012 (Cody 15-11 Haagenson 3-2S Frances 2-2 Warren 4-2S)
Collins & Jones Investments, LLC 508 W. Wall Street Suite 1200 Midland, TX 79701	Joint Operating Agreement, dated 5/1/2014 (James 15-20)
Continental Resources PO Box 269091 Oklahoma City, OK 73126	Joint Operating Agreement, dated 12/1/2010 (Nielsen 1-12H)
Continental Resources PO Box 269091 Oklahoma City, OK 73126	Joint Operating Agreement, dated 1/1/2011 (Gerhardsen 1-10H)
Crescent Point Energy 555 17th Street Suite 750 Denver, CO 80202	Joint Operating Agreement, dated 10/26/2006 (Jurasin 32-29-163N-100W Lancaster 2-11-162N-102W Ridgeway 25-36-163N-101W)
David Y. Rogers PO Box 50368 Midland, TX 79702	Joint Operating Agreement, dated 5/1/2014 (James 15-20)
Davis Partners, Ltd. PO Box 271 Midland, TX 79702	Joint Operating Agreement, dated 5/1/2014 (James 15-20)
George G. Vaught, Jr. PO Box 13557 Denver, CO 80201	Joint Operating Agreement, dated 12/1/2013 (Haugen 15-12)

In re American Eagle Energy CorporationCase No. 15-15073

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
LMC Energy, LLC 550 W. Texas Suite 945 Midland, TX 79701	Joint Operating Agreement, dated 5/1/2014 (James 15-20)
Main Street Partners I, LLC c/o Highline Realty Partners, Inc. ATTN: Rees F. Davis, Jr. 3695 East Long Road Greenwood Village, CO 80120	Lease Addendum, dated 11/1/2013 (see Oakley Ventures, LLC below)
Martin J. Beskow 7268 Weston Lane North Maple Grove, MN 55311	Employment Agreement (expires 10/31/2015)
MBI Oil & Gas, LLC PO Box 597 Bismarck, ND 58502	Joint Operating Agreement, dated 1/1/2012 (Christianson 15-12 Megan 14-12 Myrtle 2-1 Harvard State 16-36S Richard 2-13N)
MBI Oil & Gas, LLC PO Box 597 Bismarck, ND 58502	Joint Operating Agreement, dated 3/1/2012 (Cody 15-11 Haagenson 3-2S Frances 2-2 Warren 4-2S)
Mendell Family Partnership PO Box 1429 Burnet, TX 78611	Joint Operating Agreement, dated 8/1/2014 (Donald 15-33S)
Mendell Family Partnership PO Box 1429 Burnet, TX 78611	Joint Operating Agreement, dated 8/1/2014 (Skjermo 2-14)
Michelene G. Toomey 1511 North Blvd. Houston, TX 77006	Joint Operating Agreement, dated 8/1/2012 (Silas 3-2N Karen 3-2N Axel 2-2N Braelynn 2-2N Blackwatch 2-2N)
Michelene G. Toomey 1511 North Blvd. Houston, TX 77006	Joint Operating Agreement, dated 11/1/2012 (Terri Lynn 3-3N Mona Johnson 1-3N Lauren 2-3N Kent 1-3N)

In re American Eagle Energy CorporationCase No. 15-15073

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Missouri River Royalty Corp. 919 S. 7th Suite 405 Bismarck, ND 58504	Joint Operating Agreement, dated 3/1/2012 (Cody 15-11 Haagenson 3-2S Frances 2-2 Warren 4-2S)
Molly & Joseph F. Vochko 5213 Bartlett Blvd. Mound, MN 55364	Joint Operating Agreement, dated 5/1/2014 (James 15-20)
Mosbacher USA, Inc. 712 Main Street Suite 2200 Houston, TX 77002-3290	Joint Operating Agreement, dated 8/1/2014 (Donald 15-33S)
Mosbacher USA, Inc. 712 Main Street Suite 2200 Houston, TX 77002-3290	Joint Operating Agreement, dated 8/1/2014 (Skjermo 2-14)
Mountain Divide, LLC CBM Building Box 220 33 First Ave. SW Cut Bank, MT 59427	Joint Operating Agreement, dated 12/1/2013 (Haugen 15-12)
Mountain Divide, LLC CBM Building Box 220 33 First Ave. SW Cut Bank, MT 59427	Joint Operating Agreement, dated 8/1/2014 (Skjermo 2-14)
Oakley Ventures, LLC c/o Highline Realty Partners, Inc. ATTN: Rees F. Davis, Jr. 3695 East Long Road Greenwood Village, CO 80120	Lease Addendum, dated 11/1/2013 (see Main Street Partners I, LLC above)
Omimex Petroleum, Inc. 7950 John T. White Road Fort Worth, TX 76120	Joint Operating Agreement, dated 9/1/2013 (Bryce 3-2)
Oneok Rockies Midstream, LLC 2700 Lincoln Ave., SE Sidney, MT 59270	Gas Purchase Agreement, dated 5/1/2012
Power Energy Partners, LP 1927 Lohmans Corssing Suite 103 Austin, TX 78734	Lease Crude Oil Purchase Agreement, dated 7/1/2013

In re American Eagle Energy CorporationCase No. 15-15073Debtor**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Pruet Oil Company, LLC 217 W. Capitol Street Suite 201 Jackson, MS 39201	Joint Operating Agreement, dated 8/1/2014 (Donald 15-33S)
Pruet Oil Company, LLC 217 W. Capitol Street Suite 201 Jackson, MS 39201	Joint Operating Agreement, dated 8/1/2014 (Skjermo 2-14)
Puckett Investment Co. 5460 S. Quebec Street Greenwood Village, CO 80111	Joint Operating Agreement, dated 3/1/2014 (Shelly 3-2N)
Puckett Investment Co. 5460 S. Quebec Street Greenwood Village, CO 80111	Joint Operating Agreement, dated 5/1/2014 (Crestone State 3-1N Massive State 3-1N)
Reb Clark PO Box 1441 Midland, TX 79702	Joint Operating Agreement, dated 5/1/2014 (James 15-20)
Richard Pershall 1391 South Winston Drive Golden, CO 80401	Employment Agreement (expires 4/30/2016)
Roy G. & Opal Barton Revocable Trust PO Box 978 Hobbs, NM 88241	Joint Operating Agreement, dated 1/1/2012 (Christianson 15-12 Megan 14-12 Myrtle 2-1 Harvard State 16-36S Richard 2-13N)
Roy G. & Opal Barton Revocable Trust PO Box 978 Hobbs, NM 88241	Joint Operating Agreement, dated 5/1/2012 (Anton 3-4 Muzzy 15-33S Albert 16-33S Byron 4-4)
Roy G. & Opal Barton Revocable Trust PO Box 978 Hobbs, NM 88241	Joint Operating Agreement, dated 6/1/2012 (Elizabeth 3-4N Christianson Brothers 15-33N Lester 16-33N Shelley Lynn 4-4N)
Roy G. & Opal Barton Revocable Trust PO Box 978 Hobbs, NM 88241	Joint Operating Agreement, dated 11/1/2012 (Terri Lynn 3-3N Mona Johnson 1-3N Lauren 2-3N Kent 1-3N)

In re American Eagle Energy CorporationCase No. 15-15073

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
SM Energy Company PO Box 910384 Denver, CO 80291-0384	Gas Purchase Agreement, dated 5/1/2012
Spanish Properties, LLC PO Box 1026 Dickinson, ND 58602-1026	Joint Operating Agreement, dated 4/1/2012 (Coplan 1-3 Roberta 1-3 Janice 2-3 Violet 3-3)
Spanish Properties, LLC PO Box 1026 Dickinson, ND 58602-1026	Joint Operating Agreement, dated 8/1/2014 (Skjermo 2-14)
Stewart Geological, Inc. 2650 Overland Avenue Billings, MT 59102	Joint Operating Agreement, dated 1/1/2012 (Christianson 15-12 Megan 14-12 Myrtle 2-1 Harvard State 16-36S Richard 2-13N)
Stewart Geological, Inc. 2650 Overland Avenue Billings, MT 59102	Joint Operating Agreement, dated 3/1/2012 (Cody 15-11 Haagenson 3-2S Frances 2-2 Warren 4-2S)
Sundheim Oil Corporation PO Box 230 Crosby, ND 58730	Joint Operating Agreement, dated 5/1/2014 (Crestone State 3-1N Massive State 3-1N)
Ted Collins, Jr. 508 W. Main Street Suite 1200 Midland, TX 79702	Joint Operating Agreement, dated 5/1/2014 (James 15-20)
Thomas G. Lantz 5615 West Ida Drive Littleton, CO 80123	Employment Agreement (expires 4/30/2016)
USG Midstream Bakken 1, LLC 700 Universe Blvd. Juno Beach, FL 33408	Gas Gathering, Processing and Purchase Agreement, dated 5/16/21013
USG Properties Bakken I, LLC ATTN: Michael Jessop 601 Travis Street Suite 1900 Houston, TX 77022	Carry Agreement, dated 8/12/2013, as amended by First Amendment to Carry Agreement, dated 4/9/2014 (see AMZG, Inc. above)

In re American Eagle Energy CorporationCase No. 15-15073

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
USG Properties Bakken I, LLC ATTN: Michael Jessop 601 Travis Street Suite 1900 Houston, TX 77022	Farm-Out Agreement, dated 8/12/2013, as amended by First Amendment to Farm-Out Agreement, dated 4/9/2014 (see AMZG, Inc. above)
USG Properties Bakken I, LLC ATTN: Michael Jessep 601 Travis Street Suite 1900 Houston, TX 77002	Area of Mutual Interest and Joint Unit Operating Agreement, dated 4/1/2014
USG Properties Bakken I, LLC ATTN: Michael Jessep 601 Travis Street Suite 1900 Houston, TX 77002	Joint Operating Agreement, dated 9/1/2013 (Bryce 3-2)
Wayne R. and Gail R. Christianson PO Box 97 Fortuna, ND 58844	Surface and Salt Water Disposal Lease, dated 1/11/2013
Whiting Petroleum Corporation 1700 Broadway Street #2300 Denver, CO 80290	Joint Operating Agreement, dated 7/14/2010 (Aarestad 4-34H)



B6H (Official Form 6H) (12/07)

In re **American Eagle Energy Corporation**Case No. **15-15073**

Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>AMZG, Inc.</b> 2549 W. Main Street Suite 202 Littleton, CO 80120	<b>U.S. Bank National Association</b> ATTN: Corporate Trust Services 5555 San Felipe Street 11th Floor Houston, TX 77056
<b>Brian Barony</b> c/o Pippin Law Firm H. Malcolm Pippin PO Box 1525 Williston, ND 58802-1525	<b>Dylan Devore</b> c/o Pagel Weikum, PLLP 1715 Burnt Boat Drive Madison Suite Bismarck, ND 58503
<b>Brian Barony</b> c/o Davis Graham & Stubbs, LLP Sybil R. Kiskien 1550 17th Street, Suite 500 Denver, CO 80202	<b>Dylan Devore</b> c/o Pagel Weikum, PLLP 1715 Burnt Boat Drive Madison Suite Bismarck, ND 58503
<b>Integrated Petroleum Technologies, Inc.</b> c/o Pippin Law Firm H. Malcolm Pippin PO Box 1525 Williston, ND 58802-1525	<b>Dylan Devore</b> c/o Pagel Weikum, PLLP 1715 Burnt Boat Drive Madison Suite Bismarck, ND 58503
<b>Integrated Petroleum Technologies, Inc.</b> c/o Davis Graham & Stubbs, LLP Sybil R. Kiskien 1550 17th Street, Suite 500 Denver, CO 80202	<b>Dylan Devore</b> c/o Pagel Weikum, PLLP 1715 Burnt Boat Drive Madison Suite Bismarck, ND 58503
<b>Mountain Divide, LLC</b> 33 First Ave. SW Cut Bank, MT 59427	<b>Sanjel (USA), Inc.</b> 511 16th Street Suite 300 Denver, CO 80202 BJNJ 19-18N-1H
<b>Mountain Divide, LLC</b> 33 First Ave. SW Cut Bank, MT 59427	<b>Sanjel (USA), Inc.</b> 511 16th Street Suite 300 Denver, CO 80202 BJNJ 30-31-1H
<b>Mountain Divide, LLC</b> 33 First Ave. SW Cut Bank, MT 59427	<b>Schlumberger Technology Corp.</b> PO Box 732149 Dallas, TX 75373-2149

In re American Eagle Energy Corporation

Case No. 15-15073

Debtor

**SCHEDULE H - CODEBTORS**

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Mountain Divide, LLC 33 First Ave. SW Cut Bank, MT 59427	M-I, LLC d/b/a MI-SWACO PO Box 732135 Dallas, TX 75373-2135 BJNJ 19-18N-1H
Mountain Divide, LLC 33 First Ave. SW Cut Bank, MT 59427	M-I, LLC d/b/a MI-SWACO PO Box 732135 Dallas, TX 75373-2135 BJNJ 30-31-1H

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
District of Colorado**

In re **American Eagle Energy Corporation**

Debtor(s)

Case No. **15-15073**

Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President, Chief Executive Officer and Director of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **51** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **May 22, 2015**

Signature **/s/ Bradley M. Colby**

**Bradley M. Colby**

**President, Chief Executive Officer and Director**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.