

B 6 Summary (Official Form 6 - Summary) (12/13)

# UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re **ALLONHILL, LLC,**  
*Debtor*

Case No. **14-10663**Chapter **11**

## SECOND AMENDED SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0		
Amended B - Personal Property	Yes	4	\$17,573,393.26		
C - Property Claimed as Exempt	No	0			
Amended D - Creditors Holding Secured Claims	Yes	1		\$4,281.14	
Amended E - Creditors Holding Unsecured Priority Claims	Yes	3		\$105,980.94	
Second Amended F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		\$34,553,051.16	
Second Amended G - Executory Contracts and Unexpired Leases	Yes	5			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtors(s)	No	0			N/A
<b>TOTAL</b>		18	\$17,573,393.26	\$34,663,313.24	

B 6B (Official Form 6B) (12/07)

In re ALLONHILL, LLC,  
DebtorCase No. 14-10663  
(If known)**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		<b>1. Operating Account #6479559442</b> <b>2. Savings Account #6403666156</b> <b>3. Escrow Account/Allonhill, LLC and Stewart Lender Services, Inc./Acct. #46609500</b>		<b>\$12,036.23</b> <b>\$6,680,322.07</b> <b>\$2,000,554.11</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		<b>1. Professional Liability – XL Specialty Insurance Company – Aurora Claim</b> <b>2. Professional Liability – XL Specialty Insurance Company – 3 Year Tail</b> <b>3. Cyber Liability – Lloyds of London – 3 Year Tail</b>		<b>\$6,869,530.03</b> <b>\$1,000,000.00</b> <b>\$1,000,000.00</b>
10. Annuities. Itemize and name each issuer.	X			

B 6B (Official Form 6B) (12/07)

In re ALLONHILL, LLC,  
DebtorCase No. 14-10663  
(If known)**SCHEDULE B – PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	<b>X</b>			
16. Accounts receivable.	<b>X</b>			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A — Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			

Sheet no. 1 of 2 continuation sheets  
attached to Schedule of Personal Property.

B 6B (Official Form 6B) (12/07)

In re ALLONHILL, LLC,  
DebtorCase No. 14-10663  
(If known)**SCHEDULE B – PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Please refer to attached Schedule of Personal Property		\$10,940.82
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize	X			
<b>Total→</b>				<b>\$17,573,393.26</b>
Sheet no. 2 of 2 continuation sheets attached to Schedule of Personal Property.				(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

<b>Asset Description</b>	<b>Location</b>	<b>Value</b>
Computer – Dell Latitude E6420, S/N: 6Q6V5R1	1200 17 <sup>th</sup> Street, Suite 880 Denver, CO 80202	\$323.00
Computer – Dell Latitude E6420, S/N: 4J6V5R1	1200 17 <sup>th</sup> Street, Suite 880 Denver, CO 80202	\$323.00
Computer – Dell Latitude E6420, S/N: 501Z4R1	1200 17 <sup>th</sup> Street, Suite 880 Denver, CO 80202	\$323.00
5 Drawer Filing Cabinet	1200 17 <sup>th</sup> Street, Suite 880 Denver, CO 80202	\$200.00
5 Drawer Filing Cabinet	1200 17 <sup>th</sup> Street, Suite 880 Denver, CO 80202	\$200.00
1 Server, S/N: 3TDW1V1	1200 17 <sup>th</sup> Street, Suite 880 Denver, CO 80202	\$4,200.00
1 Server, S/N: 5TDW1V1	1200 17 <sup>th</sup> Street, Suite 880 Denver, CO 80202	\$3,325.00
Computer – Dell Latitude 3330	1200 17 <sup>th</sup> Street, Suite 880 Denver, CO 80202	\$1,296.82
Printer – HP Officejet Pro X451dn Color	171 S. Glencoe St. Denver, CO 80246	\$400.00
Printer – HP Officejet Pro X451dn Color	1200 17 <sup>th</sup> Street, Suite 880 Denver, CO 80202	\$350.00

B 6D (Official Form 6D) (12/07)

In re **ALLONHILL, LLC,**Case No. **14-10663****Debtor****(If known)****SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. <b>500-0306469-000</b> US Bank NA dba US Bank Equipment Finance 1310 Madrid Street Marshall, MN56258			Security Interest in Toshiba e-Studio 6550ct, S/N: sclh110562  VALUE \$ 21,411.00				\$3,099.48	
ACCOUNT NO. <b>003-0737411-000</b> GreatAmerica Financial Services Corporation P.O. Box 609 Cedar Rapids, IA 52406-0609			Security Interest in Toshiba e-Studio 6550ct.  VALUE \$21,411.00				\$1,181.66	
ACCOUNT NO. <b>012-0737756-000</b> GreatAmerica Financial Services Corporation P.O. Box 609 Cedar Rapids, IA 52406-0609			Security Interest in Toshiba e-Studio 6550ct, S/N: CLC110030  VALUE \$21,411.00				\$0	
1 continuation sheet attached							\$4,281.14	\$0
Subtotal→ (Total of this page) Total→ (Use only on last page)							\$	\$

(Report also on  
Summary of Schedules.)(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and  
Related Data.)

B6E (Official Form 6E) (04/13)

In re ALLONHILL, LLC,  
DebtorCase No. 14-10663  
(if known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (04/13)

In re ALLONHILL, LLC,  
*Debtor*

Case No. 14-10663  
*(if known)*

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

*\* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

1 continuation sheet attached



B6E (Official Form 6E) (04/13) – Cont.

In re ALLONHILL, LLC,  
DebtorCase No. 14-10663  
(if known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. 425061000 Denver County Manager of Finance P.O. Box 17420 Denver, CO 80217			2013 Personal Property Taxes				\$103,904.65	\$103,904.65	
Account No. 718995-00-1-000 Colorado State Treasurer (CDLE UI) P.O. Box 956 Denver, CO 80201			Unemployment Insurance Interest Payment				\$26.39	\$26.39	
Account No. 99100324300000000 Dallas County Tax Office 500 Elm Street Dallas, TX 75202-3304			2013 Personal Property Taxes				\$2,033.12	\$2,033.12	
Account No. 4669200-7 Illinois Dept. of Employment Security Employer File Maintenance 33 S. State, 10 <sup>th</sup> Floor Chicago, IL 60603-2802			Q1 2013 Unemployment Insurance Taxes				\$4.78	\$4.78	
Account No. 275066-030051 City and County of Denver Dept. of Finance, Treasury Division P.O. Box 660859 Dallas, TX 75266-0859			Jan, Feb, Mar Occupational Privilege Tax				\$12.00	\$12.00	
Totals➤ (Totals of this page)							\$105,980.94	\$105,980.94	
Totals➤ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$105,980.94		
Totals➤ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$105,980.94	\$0

Sheet no. 1 of 1 continuation sheet attached to Schedule of  
Creditors Holding Priority Claims

B 6F (Official Form 6F) (12/07)

In re Allonhill, LLC,  
DebtorCase No. 14-10663  
(If known)**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Aurora Bank, FSB 10350 Park Meadows Drive Littleton, CO 80124			3.5.2014, Judgment Allonhill, LLC v. Aurora Bank, FSB, 2012CV6381, Denver District Court, Colorado			X	\$30,150,228.07
ACCOUNT NO. Client No. 45693 Client No. 46027 Williams & Connolly, LLP 725 Twelfth St., N.W. Washington, D.C. 20005			1.8.2014, 2.6.2014, Law firm, legal services				\$984,682.41
ACCOUNT NO. Stewart Lender Services, Inc. Jason Nadeau, President 9700 Bissonet, Suite 1500 Houston, TX 77036			Misdirected deposits			X	\$0.00
ACCOUNT NO. DC201420000018 DC201420000019 Complete Discovery Source, Inc. 345 Park Avenue New York, NY 10154			2.28.2014, 3.31.2014, e-discovery service provider				\$44,703.91
Subtotal→							\$31,179,614.39
Total→ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data.)							\$

2 continuation sheets attached

B 6F (Official Form 6F) (12/07) - Cont.

In re Allonhill, LLC,  
DebtorCase No. 14-10663  
(If known)**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. CNT Group, Inc. 6750 E. Exposition Ave. Denver, CO 80224			2.28.2014, IT support services				\$4,323.21
ACCOUNT NO. <b>5004-00</b> Ehrhardt, Keefe, Steiner & Hottman, P.C. 7979 E. Tufts Ave. Suite 400 Denver, CO 80237			2.22.2014, Compliance audit and financial accounting services				\$3,000.00
ACCOUNT NO. <b>461635</b> ADP, Inc. One ADP Boulevard Roseland, NJ 07068			2.21.2014, 3.14.2014, Payroll and benefits management system provider				\$1,100.00
ACCOUNT NO. <b>3791-107718-21006</b> American Express Company Corporate Services Operations AESC-OP 20022 North 31 <sup>st</sup> Ave. Mail Code AZ-08-03-11 Phoenix, AZ 85027			2.28.2014, 3.14.2014, Corporate credit card provider				\$2,561.52
ACCOUNT NO. <b>19074-000M</b> Davis & Ceriani, P.C. 1350 17 <sup>th</sup> Street Suite 400 Denver, CO 80202			2.28.2014, 3.31.2014, Law firm, legal services				\$3,219.80
ACCOUNT NO. <b>4444-4898-9</b> FedEx P.O. Box 94515 Palatine, IL 60094			3.6.2014, 3.20.2014, 4.3.2014, Express shipping services				\$102.06
ACCOUNT NO. <b>ELU 124726-12</b> XL Specialty Insurance Company 100 Constitution Plaza, 14 <sup>th</sup> Floor Hartford, CT 06103			Professional liability insurer, payment of defense costs in litigation	X		X	\$3,130,469.97
ACCOUNT NO. <b>170941000</b> Microsoft Licensing, GP 995 Dalton Avenue Cincinnati, OH 45203			Licensing agreement for Microsoft Software				\$226,971.60
Sheet no. 1 of 2 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal→
							\$3,371,748.16
							Total→
							\$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data.)							

B 6F (Official Form 6F) (12/07) - Cont.

In re Allonhill, LLC,  
DebtorCase No. 14-10663  
(If known)**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>7676191</b> Corporation Service Company 2711 Centerville Rd. #400 Wilmington, DE 19808			4.8.2014, Registered agent and corporate legal services				\$428.25
ACCOUNT NO. <b>85242096</b> CenturyLink P.O. Box 29040 Phoenix, AZ 85038-9040			9.19.2013, telecommunication services				\$1,260.36
Subtotal→							\$1,688.61
Total→ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data.)							\$34,553,051.16

Sheet no. 2 of 2 continuation sheets  
attached to Schedule of Creditors  
Holding Unsecured Nonpriority Claims

B 6G (Official Form 6G) (12/07)

In re ALLONHILL, LLC,Case No. 14-10663

Debtor

(If known)

**AMENDED****SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
BankUnited Attn: Contract Management MC: CORPRO-535 7815 NW 148th St. Miami Lakes, FL 33016	Client contract for mortgage loan due diligence services.
Barclays Bank PLC Attn: Whole Loan Trading 745 Seventh Avenue 4th Floor New York, NY 10019	Client contract for mortgage loan due diligence services.
Braddock Financial Corporation Attn: Tom Plisko, CFO 1200 17th Street Suite 880 Denver, CO 80202	Office space and administrative services provider.
CenturyLink P.O. Box 29040 Phoenix, AZ 85038-9040	Telecommunications services.
ClearCapital.com, Inc. Attn: Duane Andrews and Kevin Marshall 10875 Pioneer Trail Truckee, CA 96161	Property valuation services provider.

B 6G (Official Form 6G) (12/07) – Cont.

In re ALLONHILL, LLC,

Debtor

Case No. 14-10663

(If known)

**AMENDED**  
**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
CNT Group, Inc. 6750 E. Exposition Ave. Denver, CO 80224	Information technology support services provider.
Complete Discovery Source, Inc. Attn: Krista Connelly Mayer 1050 Connecticut Avenue, NW Washington, DC 80036	e-Discovery service provider for litigation.
Corporation Service Company 2711 Centerville Road, Suite 400 Wilmington, DE 19808	Corporate legal service provider and registered agent.
Davis and Ceriani, P.C. 1350 Seventeenth Street Market Center, Suite 400 Denver, CO 80202	Law firm, engaged as local counsel for litigation.
DLJ Mortgage Capital, Inc. Attn: RMBS Structuring Group Eleven Madison Avenue 4th Floor New York, NY 10010	Client contract for mortgage loan due diligence services.
Ehrhardt, Keefe, Steiner & Hottman, P.C. 7979 E. Tufts Ave. Suite 400 Denver, CO 80237	Financial and accounting firm for taxes and compliance audits.

B 6G (Official Form 6G) (12/07) – Cont.

In re ALLONHILL, LLC,

Debtor

Case No. 14-10663

(If known)

**AMENDED****SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
eMASON, Inc. 11339 16th Ct. N. #100 St. Petersburg, FL 33716	Software service provider required to provide services to Fannie Mae.
Equifax Information Services LLC Attn: General Counsel 1550 Peachtree Street, NW Atlanta, GA 30309	Credit information service provider required to provide services to Fannie Mae.
Execution Specialists Group, LLC Attn: Contracts 1490 Lafayette Street Suite 201 Denver, CO 80218	Customization consultation for salesforce.com.
First Advantage Credco, LLC d/b/a First American Credco and CredStar Corporate Headquarters 1 Concourse Parkway NE Suite 200 Atlanta, GA 33716	Credit report information service provider.
First American CoreLogic, Inc. Attn: Richard Lombardi, VP 4 First American Way Santa Ana, CA 92707	Property valuation services provider.
First American Subordinate Lein Outsourcing Services, a division of First American Default Information Services, LLC 1 First American Way Westlake, TX 75262	Lien monitoring and reporting and related services.

B 6G (Official Form 6G) (12/07) – Cont.

In re ALLONHILL, LLC,

Debtor

Case No. 14-10663

(If known)

**AMENDED**  
**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
GreatAmerica Financial Services Corporation P.O. Box 609 Cedar Rapids, IA 52406-0609	Reseller of commercial scanner/copier/printer equipment.
Husch Blackwell LLP Wells Fargo Center 1700 Lincoln Street Suite 4700 Denver, CO 80203	Law firm, engaged for litigation and corporate matters.
LogicEase Solutions, Inc. One Bay Plaza, Suite LL33 1350 Bayshore Highway Burlingame, CA 94010-1823	Specialized mortgage loan compliance analysis service.
Marathon Structured Assets Solutions Trust Attn: General Counsel 461 Fifth Avenue 10th Floor New York, NY 10017	Client contract for mortgage loan due diligence services.
Microsoft Licensing, GP 995 Dalton Avenue Cincinnati, OH 45203	Microsoft software leasing group.
NeoPost Nationwide Customer Service Center Attn: Customer Assistance 1335 Valwood Pkwy, Suite 111 Carrollton, TX 75006	Postage meter and postage account service.



B 6G (Official Form 6G) (12/07) – Cont.

In re ALLONHILL, LLC,

Debtor

Case No. 14-10663

(If known)

**AMENDED****SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ProTeck Services Ltd. Attn: Thomas O'Grady 307 Waverley Oaks Road Suite 305 Waltham, MA 02452	Property valuation services.
salesforce.com, inc. VP, Worldwide Sales Operations The Landmark at One Market Suite 300 San Francisco, CA 94105	Web-based customer records management system.
Stewart Lender Services, Inc. Attn: Jim Pyle 9700 Bissonet Street Suite 1500 Houston, TX 77036	Sold substantially all assets pursuant to an asset purchase agreement.  *Provisions subject to confidentiality obligations.
Tenrox, Inc. Attn: Ara Israilian, COO 600 Armand-Frappier Laval, QC H7V4B4 CANADA	Time keeping, records management system.
Toshiba Financial Services PO Box 660831 Dallas, TX 75266-0831	Lessor of Toshiba commercial scanner/copier/printer equipment.
Williams & Connolly, LLP 725 Twelfth St. N.W. Washington, DC 20005	Law firm, engaged for litigation matters.

In re ALLONHILL, LLC  
Debtor

Case No. 14-10663  
(if known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date \_\_\_\_\_ Signature: \_\_\_\_\_ Debtor

Date \_\_\_\_\_ Signature: \_\_\_\_\_  
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

### DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,  
of Bankruptcy Petition Preparer

Social Security No.  
(Required by 11 U.S.C. § 110.)

*If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.*

SS

X  
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

*If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.*

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **Manager** of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing **Second Amended Summary of Schedules, Amended Schedule B, Amended Schedule D, Amended Schedule E, Second Amended Schedule F and Second Amended Schedule G**, consisting of **17 sheets** (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: January 14, 2015

Signature:  
M. Sue Allon, Manager

[Print or type name of individual signing on behalf of debtor.]

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*