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UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS

In re:

Dune Energy, Inc.

Debtor.

Chapter 11

Case No. 15-10336

SCHEDULES

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE:	§	(CHAPTER 11)
	§	
DUNE ENERGY, INC.;	§	CASE NUMBER 15-10336
DUNE OPERATING COMPANY;	§	CASE NUMBER 15-10337
DUNE PROPERTIES, INC.	§	CASE NUMBER 15-10338
	§	
.	§	(JOINTLY ADMINISTERED UNDER
	§	CASE NUMBER 15-10336)

**GENERAL NOTES, STATEMENT OF LIMITATIONS AND DISCLAIMER
PERTAINING TO SCHEDULES AND SOFAs**

On March 8, 2015 (the “*Petition Date*”), Dune Energy, Inc., Dune Properties, Inc. and Dune Operating Company, as debtors and debtors in possession (collectively, the “*Debtors*”), filed voluntary petitions for relief under chapter 11 of the title 11 of the United States Code (the “*Bankruptcy Code*”) in the United States Bankruptcy Court for the Western District of Texas (the “*Bankruptcy Court*”), Case Nos. 15-10336, 15-10337 and 15-10338. With the assistance of their Bankruptcy Court-appointed advisors, the Debtors’ management prepared the Schedules of Assets and Liabilities (collectively, the “*Schedules*”) and the Statements of Financial Affairs (the “*SOFAs*” and together with the Schedules, the “*Schedules and SOFAs*”) pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

Although the Debtors’ management has made every reasonable effort to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may have occurred. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and SOFAs. Accordingly, the Schedules and SOFAs remain subject to further review and verification by the Debtors. The Debtors reserve their right to amend the Schedules and SOFAs from time-to-time as may be necessary or appropriate.

These General Notes, Statement of Limitations and Disclaimer Regarding Debtors’ Schedules and Statements (the “*General Notes*”) are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements. Nothing contained in the Schedules and SOFAs shall constitute a waiver of any rights or claims of the Debtors against any third party, or in or with respect to any aspect of these chapter 11 cases.

1. **Basis of Presentation.** For financial reporting purposes, the Debtors prepare consolidated financial statements that are filed with the Securities and Exchange

Commission (the “**SEC**”). Unlike the consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor in its individual capacity. These Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”) nor are they intended to fully reconcile to the financial statements filed by the Debtors with the SEC.

1. **Accuracy.** While efforts have been made to ensure the accuracy of these Schedules and Statements, given the substantial undertaking in gathering the data contained in the Schedules and Statements, inadvertent errors or omissions may have occurred. The Debtors do not make any representations or warranties as to the completeness or accuracy of the information set forth herein.
2. **Debtors’ Rights.** With respect to any claim or obligation of the Debtors described in the Statements and Schedules, the Debtors may have rights to offset, rights to a refund, counterclaims, defenses or other rights, which have not been specifically described herein. These rights, by their nature, are generally unquantifiable and the Debtors have not attempted to describe or quantify these rights. The failure to delineate such rights should in no way be construed as a waiver of such rights by the Debtors.
3. **Amendments.** While every effort has been made to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. Subsequent information may result in material changes in financial and other data contained in the Schedules and Statements. The Debtors reserve all rights to amend and/or supplement their Schedules and Statements as is necessary and appropriate.
4. **Summary of Significant Reporting Policies.** The Schedules and Statements were prepared by the Debtors pursuant to certain standard reporting policies as follows:
 - a. **Asset Presentation.** It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of its assets. Accordingly, unless otherwise indicated, net book values are reflected on the Debtors’ Schedules and Statements. For this reason, amounts ultimately realized will vary from net book value and such variance may be material. Each asset of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors’ books and records, as of February 28, 2015. The Debtors reserve their right to amend or adjust the value of each asset set forth herein.
 - b. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information and research that was conducted in connection with the preparation of the

Schedules and SOFAs. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and post-petition periods may change. In addition, the amounts shown for liabilities exclude items identified as “Unknown” or “Undetermined” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.

- a. **Intercompany Balances.** Intercompany balances and interests in the Debtors are reported in the Schedules and Statements based upon information available to the Debtors as of February 28, 2015. Intercompany payables and receivables between Debtors have not been offset and are reflected separately in the Schedules and Statements.
- b. **Estimates.** To close the books and records of the Debtors as of the Petition Date, management may have been required, in certain circumstances, to make estimates and assumptions that affect the reported amounts of assets and liabilities. The Schedules and Statements indicate when such estimates and assumptions have been made.
- c. **Property and Equipment.** Owned property and equipment are listed at net book value. Additionally, all information set forth on the Schedules and SOFAs regarding owned equipment, merchandise and other physical assets of the Debtors is based upon the information set forth in the Debtors’ books and records. The Debtors have not completed a physical inventory of any of their owned equipment, merchandise or other physical assets and any information set forth in the Schedules and SOFAs may be over or understated. Additionally, all property and equipment are presented without consideration of any mechanics’ or materialmen’s liens. Further, nothing in the Schedules or SOFAs (including, without limitation, the failure to list leased property or equipment as owned property or equipment) is or shall be construed as an admission as to the determination of legal status of any lease (including whether any lease is a true lease, a real property interest or financing arrangement), and the Debtors reserve all their rights with respect to such issues.
- d. **Leases.** The Debtors have not included in the Schedules and Statements any claim based on future obligations arising under any operating lease. To the extent that there is an amount past due under an operating lease as of the Petition Date, such claim has been included in the Schedules and Statements
- e. **Claims Description.** Any failure to designate a claim on the Debtors’ Schedules or SOFAs as “disputed,” “contingent” or “unliquidated” does not constitute an admission by the Debtors that such claim is not “disputed,” “contingent” or “unliquidated.” The Debtors reserve the right to dispute, or to assert offsets or defenses to, any claim reflected on its

Schedules and SOFAs as to amount, liability, priority, secured or unsecured status, or classification, or to otherwise designate any claim as “disputed,” “contingent” or “unliquidated” by filing and serving an appropriate amendment. The Debtors reserve the right to amend their Schedules or SOFAs as necessary or appropriate.

- f. **Causes of Action.** Despite reasonable efforts, the Debtors might not have identified or set forth all of their causes of action against third parties as assets in their Schedules and SOFAs. The Debtors reserve any and all of their rights with respect to any causes of action they may have, and neither these General Notes nor the Schedules and SOFAs shall be deemed a waiver of any such causes of action.
 - g. **Payment of Claims.** The Bankruptcy Court has entered certain orders authorizing the Debtors to pay certain pre-petition claims, including, but not limited to, certain claims held by employees, insurance, severance taxes, and royalty interest owners. Consequently, although such obligations were outstanding as of the Petition Date, a number of such obligations may have been paid as of the date of the filing of these Schedules and Statements, and therefore, may not be included.
 - h. **Totals.** All totals that are included in the Schedules represent totals of the liquidated amounts for the individual schedule for which they are listed.
 - i. **Unliquidated Claim Amounts.** Claim amounts that could not be fairly quantified by the Debtors are scheduled as “unliquidated” or “unknown.”
5. **Insiders.** In the circumstances where the Bankruptcy Schedules require information regarding insiders or officers and directors, included herein are each Debtors’ (a) directors (or persons in similar positions) and (b) authorized officers. The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense and all such rights, claims and defenses are hereby expressly reserved. Further, employees have been included in this disclosure for informational purposes only and should not be deemed to be “insiders” in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.
6. **Litigation.** Some or all of the litigation claims included in the Schedules and Statements may be subject to subordination under Section 510 of the Bankruptcy Code.
7. **Schedule D—Creditors Holding Secured Claims.** Except as specifically stated herein, real property lessors, utility companies and other parties which may hold

security deposits have not been listed on Schedule D. The Debtors have not included on Schedule D all parties that may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtors, or inchoate statutory lien rights. While reasonable efforts have been made, determination of the date upon which each claim in Schedule D was incurred or arose would be unduly and cost prohibitive, and therefore, the Debtors may not list a date for each claim listed on Schedule D.

8. **Schedule E—Creditors Holding Unsecured Priority Claims.** The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority under section 507 of the Bankruptcy Code. The Debtors reserve the right to dispute the priority status of any claim on any basis. While reasonable efforts have been made, determination of the date upon which each claim in Schedule E was incurred or arose would be unduly burdensome and cost prohibitive, and therefore, the Debtors may not list a date for each claim listed on Schedule E.
9. **Schedule F—Creditors Holding Unsecured Nonpriority Claims.** The liabilities identified in Schedule F are derived from the Debtors' books and records, which may or may not, in fact, be completely accurate, but they do represent a reasonable attempt by the Debtors to set forth their unsecured obligations. Accordingly, the actual amount of claims against the Debtors may vary from the represented liabilities. Parties in interest should not accept that the listed liabilities necessarily reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. Similarly, parties in interest should not anticipate that recoveries in these cases will reflect the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules and SOFAs. Parties in interest should consult their own professionals or advisors with respect to pursuing a claim. Although the Debtors and their professionals have generated financials the Debtors believe to be reasonable, actual liabilities (and assets) may deviate from the Schedules and SOFAs due to certain events that occur throughout the duration of these chapter 11 cases.

The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule F were incurred or arose, fixing that date for each claim in Schedule F would be unduly burdensome and cost prohibitive and, therefore, the Debtors may not list a date for each claim listed on Schedule F.

10. **Schedule G—Executory Contracts.** While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity,

status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, right of way, subordination, nondisturbance agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents are also not set forth in Schedule G.

The Debtors reserve all rights to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim. The Debtors may be party to certain agreements that have expired by their terms, but all parties continue to operate under the agreement. Out of an abundance of caution, the Debtors have listed such agreements on Schedule G. The Debtors' inclusion of such contracts or agreements on Schedule G is not an admission that such contract or agreement is an executory contract or unexpired lease.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider. The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract. The Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

11. **Specific Notes.** These General Notes are in addition to the specific notes set forth in the individual Schedules and SOFAs. Disclosure of information in one Schedule, SOFA, exhibit, or continuation sheet even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, SOFA, exhibit or continuation sheet.
12. **General Reservation of Rights.** The Debtors specifically reserve the right to amend, modify, supply, correct, change or alter any part of their Schedules and SOFAs as and to the extent necessary as they deem appropriate.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the Debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities."

Name of Schedule	Attached Y/N	Number of Sheets	Assets	Liabilities	Other
A. Real Property	Y	1	\$-		
B. Personal Property	Y	13	\$263,337,172.78		
C. Property Claimed as Exempt	N				
D. Creditors Holding Secured Claims	Y	3		\$107,981,306.07	
E. Creditors Holding Unsecured Priority Claims	Y	3		\$-	
F. Creditors Holding Unsecured Non-Priority Claims	Y	1		\$-	
G. Executory Contracts and Unexpired Leases	Y	3			
H. Co-Debtors	Y	4			
I. Current Income of Debtor	N				
J. Current Expenditures of Debtor	N				
Total number of sheets, all schedules:		28			
Total Assets:			\$263,337,172.78		
Total Liabilities:				\$107,981,306.07	

UnknownAmount

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the Debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtors have a life estate. Include any property in which the debtor holds rights and powers exercisable for the Debtor's own benefit. If the Debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

LOCATION AND DESCRIPTION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J C	CURRENT COST OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
NONE			UNKNOWN

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the Debtor of whatever kind. If the Debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the Debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the Debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this Schedule, do not include the name or address of a minor child. Simply state "a minor child."

It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtor's personal property interests. Accordingly, the values set forth herein are net book values as of the Petition Date rather than current market values.

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on Hand	X			\$-
2. Checking, savings, or other financial accounts.		SEE EXHIBIT B-2		\$-
3. Security deposits with public utilities, telephone companies, landlords and others.	X			\$-
4. Household goods and furnishings, including audio, video and computer equipment.	X			\$-
5. Books, pictures, and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles	X			\$-
6. Wearing apparel.	X			\$-

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
7. Furs and jewelry.	X			\$-
8. Firearms and sports, photographic, and other hobby equipment.	X			\$-
9. Interest in insurance policies. Name each policy and itemize surrender value of each.		SEE EXHIBIT B-9		\$-
10. Annuities. Itemize and name each issuer.	X			\$-
11. Interests in an education IRA or under a qualified State tuition plan. Give particulars .	X			\$-
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			\$-
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		SEE EXHIBIT B-13		\$-
14. Interests in partnerships or joint ventures. Itemize.	X			\$-
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			\$-
16. Accounts Receivable		SEE EXHIBIT B-16		\$256,960,425.07

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			\$-
18. Other liquidated debts owing debtor including tax refunds. Give particulars.		SEE EXHIBIT B-18		\$10,010.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			\$-
20. Contingent and noncontingent interests in estate of decedent, death benefit plan, life insurance policy, or trust.	X			\$-
21. Other contingent and noncontingent unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			\$-
22. Patents, copyrights, and other intellectual property. Give particulars.	X			\$-
23. Licenses, franchises, and other general intangibles. Give particulars.	X			\$-

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. 101 (41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family or household purposes.	X			\$-
25. Automobiles, trucks, trailers, and other vehicles or accessories.	X			\$-
26. Boats, motors, and accessories.	X			\$-
27. Aircraft and accessories.	X			\$-
28. Office equipment, furnishings and supplies.	X			\$-
29. Machinery, fixtures, equipment and supplies used in business.	X			\$-
30. Inventory.	X			\$-
31. Animals.	X			\$-
32. Crops-growing or harvested. Give particulars.	X			\$-
33. Farming equipment and implements.	X			\$-

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
34. Farm supplies, chemicals, and feed.	X			\$-
35. Other personal property of any kind not already listed. Itemize.		SEE EXHIBIT B-35		\$6,366,737.71
				Total Asset Value: \$263,337,172.78

SCHEDULE B - PERSONAL PROPERTY

EXHIBIT B-2

BANK ACCOUNTS

BANK NAME	ADDRESS	TYPE OF ACCOUNT	ACCOUNT #	BALANCE
BBVA Compass Bank	2200 Post Oak Blvd., 20th Floor Houston, TX 77056	ZBA Checking Account	#629	\$-
			TOTAL:	\$-

Account balances contained in bank accounts are bank balances as of the Petition Date.

SCHEDULE B - PERSONAL PROPERTY

EXHIBIT B-9

INTERESTS IN INSURANCE POLICIES

DESCRIPTION OF POLICY	INTEREST IN POLICY
Commercial General Liability (GL) - 14CGLN9889	Lloyds Syndicate 1036 through Burnett & Co. Inc.
Excess Liability: \$4M XS \$1M Primary (UMBRELLA) - 14XS1N9890	Lloyds Syndicate 1036 through Burnett & Co. Inc.
Excess Liability: \$20M XS \$5M (Bumbershoot) - ML201400000907	Lloyds Syndicate 1110 through ProSight Specialty Insurance
" " - CRG174367B14	Lloyds Syndicate 1183 through Talbot Underwriting Services
\$10M XS \$25M - CRC193798A14	Lloyds Syndicate 1183 through Talbot Underwriting Services
\$10M XS \$25M - ELE200114B14	IR Underwriting Services, Inc. on behalf of Sirius International Insurance Corp.
OPA (Oil Pollution Act of 1990 for vessels & Offshore Facilities - ME1400546	Underwriters at Lloyd's London (thru RK Harrison)
Hull & Machinery - TRM-406134	Lloyd's Syndicate 1882 (Chubb) (Osprey thru Trident?)
Protection & Indemnity Vessels - TRM-406135	Lloyds of London (Osprey Underwriting Agency) Osprey thru Trident
Vessel Pollution - 47-50920	Water Quality Insurance Syndicate (WQIS)
Energy Pkg - OEE Control of Well 70% - ME1522624	Lloyds of London through RK Harrison 70%
Energy Pkg - OEE Control of Well 7.5% - PK15DU96G6X	Ascot Underwriting/Lloyd's Syndicate ASC 1414 7.5%
Energy Pkg - OEE Control of Well 2.5% - DR	New York General & Marine/ProSight Specialty
Energy Pkg - OEE Control of Well 10% - 14PKG9512	QBE/Lloyds Syndicate 1036 10%
Energy Pkg - OEE Control of Well 7.5% - 3HAAX4JP002	Liberty Mutual Insurance Company
Energy Pkg - OEE Control of Well 2.5% - ARE200128B15	IR Underwriting Services/Barbican Syndicae 1955 2.5%
Directors and Officers - DOL 1345818	Great American
Excess Directors and Officers - 18010328	Berkley Ins Co
Excess Directors and Officers -DOHOAAT8ZQ002	Liberty International Underwriters
Side A DIC - QPL0048963	QBE Ins Corporation
Excess Side A DIC - 82407238	Federal Insurance Co (Chubb)
Maritime Employer's Liability	Lloyds of London
Workers Compensation	Manufacturers Alliance Insurance Co.

SCHEDULE B - PERSONAL PROPERTY

EXHIBIT B-9

INTERESTS IN INSURANCE POLICIES

DESCRIPTION OF POLICY	INTEREST IN POLICY
Auto Insurance	Farmers
Personal Property	Hartford
Workers Compensation	American Longshore & Harbor Workers Compensation

SCHEDULE B - PERSONAL PROPERTY

EXHIBIT B-13

STOCKS AND INTEREST IN INCORPORATED AND UN-INCORPORATED BUSINESSES

ENTITY	DESCRIPTION OF PROPERTY	ADDRESS	PERCENT OF OWNERSHIP	AMOUNT
Dune Operating Company	Wholly Owned Subsidiary	811 Lousiana Street Suite 2300 Houston, TX 77002	100.00%	UNKNOWN
Dune Properties, Inc.	Wholly Owned Subsidiary	811 Lousiana Street Suite 2300 Houston, TX 77002	100.00%	UNKNOWN
			TOTAL:	

SCHEDULE B - PERSONAL PROPERTY

EXHIBIT B-16

ACCOUNTS RECEIVABLE

TYPE OF RECEIVABLE	DESCRIPTION OF RECEIVABLE	NET BOOK VALUE
Intercompany Receivable from Dune Operating Company Inc.		\$247,496,286.87
Intercompany Receivable from Dune Properties Inc.		\$9,464,138.20
		TOTAL: \$256,960,425.07

SCHEDULE B - PERSONAL PROPERTY

EXHIBIT B-18

OTHER LIQUIDATED DEBTS OWING DEBTOR INCLUDING TAX REFUNDS

DESCRIPTION OF AMOUNTS OWED	NET BOOK VALUE
Delaware Overpayment Refund	\$10,010.00

SCHEDULE B - PERSONAL PROPERTY

EXHIBIT B-35

OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED - ITEMIZE

DESCRIPTION OF PROPERTY	ADDRESS OF PROPERTY	NET BOOK VALUE
Deferred Financing Costs - Net of Amortization of Restructuring Costs		\$866,737.71
EOS Merger Termination Fee	1999 Ave of the Stars Suite 2520 Los Angeles, CA 90067	\$5,500,000.00
GRAND TOTAL:		\$6,366,737.71

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the Debtor as of the date of filing of the petition. The complete account number of any account the Debtor has with the creditor is useful to the trustee and creditor and maybe provided if the Debtor choses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule D in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

☐ Check this box if Debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W I F E J O I N T	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	D I S P U T E D	U N L I Q U I D A T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT NO. -	x		SECURED DEBT				\$38,187,397.26	UNKNOWN
0000000226-0000014178 BANK OF MONTREAL 1 FIRST CANADIAN PLACE, 23RD FLOOR 100 KING STREET WEST TORONTO, Ontario M5X 1A1Canada			First Lien Credit Agreement					
ACCT NO. -	x		SECURED DEBT				\$2,010,083.34	UNKNOWN
0000000226-0000014181 BANK OF MONTREAL 1 FIRST CANADIAN PLACE, 23RD FLOOR 100 KING STREET WEST TORONTO, Ontario M5X 1A1Canada			Letter of Credit					

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N	D I S P U T E D	U N L I Q U I D A T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT NO. -			SECURED DEBT					
0000004448-0000014184 BRAZORIA COUNTY ENGINEERING DEPARTMENT 451 N VELASCO, SUITE 230 ANGLETON, TX 77515USA			Surety Bond	X			\$-	UNKNOWN
ACCT NO. -			SECURED DEBT					
0000004449-0000014186 CHARLES R GODCHAUX INDIVIDUALLY AND AS TRUSTEE FOR FRANK A GODCHAUX III LIVE OAK PLANTATION TRUST AND 502 FIFTH STREET ABBEVILLE LA 70510 ABBEVILLE, LA 70510USA			Surety Bond	X			\$-	UNKNOWN
ACCT NO. -			SECURED DEBT					
0000004450-0000014189 CHEVRON USA INC. 100 NORTHPARK BLVD. COVINGTON, LA 70433USA			Surety Bond	X			\$-	UNKNOWN
ACCT NO. -			SECURED DEBT					
0000004450-0000014192 CHEVRON USA INC. 100 NORTHPARK BLVD. COVINGTON, LA 70433USA			Surety Bond	X			\$-	UNKNOWN
ACCT NO. -			SECURED DEBT					
0000004451-0000014193 ENERVEST LTD. 1001 FANNIN ST SUITE 800 HOUSTON, TX 77022USA			Surety Bond	X			\$-	UNKNOWN
ACCT NO. -			SECURED DEBT					
0000000125-0000014195 HILCORP ENERGY COMPANY DEPT 681 P O BOX 4346 HOUSTON, TX 77210-4346			Surety Bond	X			\$-	UNKNOWN

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N	D I S P U T E D	U N L I Q U I D A T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT NO. -			SECURED DEBT					
0000001733-0000014185 LOUISIANA OFFICE OF CONSERVATION 825 KALISTE SALOOM BRANDWINE III LAFAYETTE, LA 70508			Surety Bond	X			\$-	UNKNOWN
ACCT NO. -			SECURED DEBT					
0000004452-0000014194 MR. NICK GUILLORY LACASSANE COMPANY 41 PUJO STREET LAKE CHARLES, LA 70601USA			Surety Bond	X			\$-	UNKNOWN
ACCT NO. -			SECURED DEBT					
0000004453-0000014191 RAILROAD COMMISSION OF TEXAS ATTENTION: OIL AND GAS DIVISION P O BOX 12967 AUSTIN, TX 78711USA			Surety Bond	X			\$-	UNKNOWN
ACCT NO. -			SECURED DEBT					
0000004454-0000014187 TEXAS PETROLEUM INVESTMENT COMPANY 5850 SAN FELIPE, SUITE 250 HOUSTON, TX 77057USA			Surety Bond	X			\$-	UNKNOWN
ACCT NO. -			SECURED DEBT					
0000000227-0000014214 U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES 5555 SAN FELIPE STREET STE 1150 HOUSTON, TX 77056USA	X		Second Lien Notes				\$67,783,825.47	UNKNOWN
ACCT NO. -			SECURED DEBT					
0000004455-0000014188 U.S. DEPARTMENT OF LABOR P.O. BOX 530292 ATLANTA, GA 30353-0292USA			Surety Bond	X			\$-	UNKNOWN
Total:							\$107,981,306.07	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the Debtor or the property of the Debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the Debtor has with the creditor is useful to the trustee and the creditor and may be provided if the Debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if the Debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (check the appropriate box(es) below if claims in that category are included on the attached sheets

☐ Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the Debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtors business or official affairs after the commencement of the case but before the earlier appointment of a trustee or the order for relief. 11 U.S.C § 507 (a)(3).

☒ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives, up to \$10,950 per person, earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C § 507 (a)(4).

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

☐ Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507 (a)(5).

☐ Certain farmers and fisherman

Claims of certain farmers or fisherman, up to a maximum of \$5,400 per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507 (a)(6).

☐ Deposits by individuals

Claims of individuals up to a maximum of \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family or household use, that were not delivered or provided. 11 U.S.C. § 507 (a)(7).

☒ Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507 (a)(8).

☐ Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	D I S P U T E D	U N L I Q U I D A T E D	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
0000004456-0000014254 INTERNAL REVENUE SERVICE ACS SUPPORT P O BOX 57 BENSALEM, PA 19020-0057			TAXES AND CERTAIN OTHER DEBTS OWED TO GOVERNMENTAL UNITS				-	UNKNOWN	UNKNOWN
				TOTAL:			UNKNOWN	UNKNOWN	UNKNOWN

SCHEDULE F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the Debtor or the property of the debtor, as of the date of filing of the petition. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule F in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

☐ Check this box if Debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN AND DESCRIPTION OF MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	D I S P U T E D	U N L I Q U I D A T E D	TOTAL AMOUNT OF CLAIM
Acct No. -			PENDING AND POSSIBLE LITIGATION				
0000000431 - 0000015490 DAN S. COLLINS, MARRIAN L. PYLE AND DAN S. COLLINS, CPL & ASSOCIATES, INC.				X	X	X	UNKNOWN
Acct No. -			PENDING AND POSSIBLE LITIGATION				
0000001741 - 0000015497 EJ DANTIN				X	X	X	UNKNOWN
Acct No. -			PENDING AND POSSIBLE LITIGATION				
0000001075 - 0000015471 STATE OF LOUISIANA EX REF ST. MARY PARISH SCHOOL BOARD				X	X	X	UNKNOWN
TOTAL:				\$-			

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

☐ Check this box if Debtor has no Executory Contracts or Unexpired Leases

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
0000001209 - 0000000968 BARRACUDA NETWORKS 3175 WINCHESTER BLVD CAMPBELL, CA 95008 USA	TYPE: SOFTWARE MAINTENANCE & SUPPORT SERVICES DATE: 08/01/2015 NATURE OF INTEREST: DESCRIPTION: Barracuda Spamwall 300 Energize Update/Instant Replacement; spam filter & protection
0000001211 - 0000000935 CDM RESOURCE MANAGEMENT LTD 20405 STATE HWY 249 HOUSTON, TX 77070 USA	TYPE: GAS COMPRESSION AGREEMENT DATE: 03/12/2007 NATURE OF INTEREST: DESCRIPTION: Contract gas compression services for GIB Platform 49 commencing 4/1/2007 (07-581)
0000001211 - 0000000936 CDM RESOURCE MANAGEMENT LTD 20405 STATE HWY 249 HOUSTON, TX 77070 USA	TYPE: GAS COMPRESSION AGREEMENT DATE: 03/12/2007 NATURE OF INTEREST: DESCRIPTION: Contract gas compression services for GIB Platform 49 commencing 4/1/2007 (07-582)
0000001212 - 0000000924 CDM RESOURCE MANAGEMENT LTD. 20405 STATE HWY 249 HOUSTON, TX 77070 USA	TYPE: AMENDED & RESTATED GAS COMPRESSION AGREEMENT DATE: 04/07/2005 NATURE OF INTEREST: DESCRIPTION: Contract gas compression services
0000001213 - 0000000967 CDW PO BOX 75723 CHICAGO, IL 60675 USA	TYPE: SOFTWARE MAINTENANCE & SUPPORT SERVICES DATE: 02/15/2015 NATURE OF INTEREST: DESCRIPTION: Internet security/virus protection 1 year support/maintenance/updates
0000001220 - 0000000965 DELL P O BOX 5292 CAROL STREAM, IL 60197-5292 USA	TYPE: SOFTWARE MAINTENANCE & SUPPORT SERVICES DATE: 02/20/2015 NATURE OF INTEREST: DESCRIPTION: Dell Pro Support for virtual infrastructure hardware (support ESX hosts, MD3220i, 2 switches)
0000001223 - 0000000971 DRILLING INFO 2901 VIA FORTUNA BUILDING 6 SUITE 200 AUSTIN, TX 78746 USA	TYPE: WELL LOG INITIATIVE LICENSE AGREEMENT DATE: 11/15/2004 NATURE OF INTEREST: DESCRIPTION: License to access Texas well logs

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
0000001225 - 0000000938 FAIRFIELD INDUSTRIES 1111 GILLINGHAM LANE SUGAR LAND, TX 77478 USA	TYPE: GEOLOGICAL DATA PROCESSING AGREEMENT DATE: 04/07/2009 NATURE OF INTEREST: DESCRIPTION: Pre Stack Depth Migration processing on GIB 3D Transition zone survey
0000001229 - 0000000934 KONICA MINOLTA P.O. BOX 740423 ATLANTA, GA 30374-0423	TYPE: EQUIPMENT LEASE DATE: 03/26/2013 NATURE OF INTEREST: DESCRIPTION: Bizhub C454 Copier/MFP
0000001232 - 0000000969 LEXISNEXIS 9443 SPRINGBORO PIKE DAYTON, OH 45342 USA	TYPE: SUBSCRIPTION AGREEMENT DATE: 09/01/2010 NATURE OF INTEREST: DESCRIPTION: Access to Public Records searches
0000001237 - 0000000955 P2DS HOLDINGS 1221 LAMAR ST HOUSTON, TX 77010 USA	TYPE: PERPETUAL LICENSE AGREEMENT DATE: 09/30/2014 NATURE OF INTEREST: DESCRIPTION: Financial and Land accounting software license
0000001239 - 0000000933 RELIANT ENERGY RETAIL SERVICES LLC PO BOX 121122 DEPT 1122 DALLAS, TX 75312-1122 USA	TYPE: ELECTRICITY SALES AGREEMENT DATE: 04/18/2012 NATURE OF INTEREST: DESCRIPTION: Supersedes prior agreements; annual renewal
0000001240 - 0000000949 SEISMIC EXCHANGE INC. 11050 CAPITAL PARK DRIVE HOUSTON, TX 77041 USA	TYPE: MINERAL PERMIT TO CONDUCT GEOPHYSICAL OPERATIONS DATE: 05/22/2007 NATURE OF INTEREST: DESCRIPTION: Permission to conduct geophysical operations to acquire a seismic survey "Tigerland 3d" across leases in E Baton Rouge Parish, LA
0000000188 - 0000000925 SETTOON TOWING LLC 1073 HWY 70 P.O. BOX 279 PIERRE PART, LA 70339 USA	TYPE: BAREBOAR/BARGE CHARTER AGREEMENT DATE: 08/01/2011 NATURE OF INTEREST: DESCRIPTION: Charter boat rental/services terminates 8/1/2014; month to month thereafter
0000001244 - 0000000929 VALERUS COMPRESSION SERVICES LP 919 MILAM ST SUITE 1000 HOUSTON, TX 77002 USA	TYPE: COMPRESSOR AGREEMENT DATE: 12/10/2009 NATURE OF INTEREST: DESCRIPTION: Compressor ID V-1400 for Wieting #30 well

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
0000001245 - 0000000964 VMWARE/TRADENTRIX 2 GREENWAY PLAZA, SUITE HOUSTON, TX 77046	TYPE: SOFTWARE MAINTENANCE & SUPPORT SERVICES DATE: 02/20/2015 NATURE OF INTEREST: DESCRIPTION: Support for VM's configuration and maintenance
0000001246 - 0000000966 WEBSense/CDW 10900-A STONELAKE BLVD QUARRY OAKS 1 SUITE 350 AUSTIN, TX 78759 USA	TYPE: SOFTWARE MAINTENANCE & SUPPORT SERVICES DATE: 05/01/2015 NATURE OF INTEREST: DESCRIPTION: Web Content Filtering/Updates/Support

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. In community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

☐ Check this box if Debtor has no codebtors.

NAME AND MAILING ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
0000000103 - 0000000064 DUNE OPERATING COMPANY 811 LOUISIANA ST., SUITE 2300 HOUSTON, TX 77002	0000000226 - 0000014178 BANK OF MONTREAL 1 First Canadian Place, 23rd Floor 100 King Street West TORONTO, Ontario M5X 1A1 Canada
0000000103 - 0000000067 DUNE OPERATING COMPANY 811 LOUISIANA ST., SUITE 2300 HOUSTON, TX 77002	0000000226 - 0000014181 BANK OF MONTREAL 1 First Canadian Place, 23rd Floor 100 King Street West TORONTO, Ontario M5X 1A1 Canada
0000000103 - 0000000070 DUNE OPERATING COMPANY 811 LOUISIANA ST., SUITE 2300 HOUSTON, TX 77002	0000004448 - 0000014184 BRAZORIA COUNTY ENGINEERING DEPARTMENT 451 N Velasco, Suite 230 ANGLETON, TX 77515 USA
0000000103 - 0000000071 DUNE OPERATING COMPANY 811 LOUISIANA ST., SUITE 2300 HOUSTON, TX 77002	0000001733 - 0000014185 LOUISIANA OFFICE OF CONSERVATION 825 KALISTE SALOOM BRANDWINE III LAFAYETTE, LA 70508
0000000103 - 0000000072 DUNE OPERATING COMPANY 811 LOUISIANA ST., SUITE 2300 HOUSTON, TX 77002	0000004449 - 0000014186 CHARLES R GODCHAUX INDIVIDUALLY AND AS TRUSTEE FOR FRANK A GODCHAUX III LIVE OAK PLANTATION TRUST AND 502 Fifth Street Abbeville LA 70510 ABBEVILLE, LA 70510 USA
0000000103 - 0000000073 DUNE OPERATING COMPANY 811 LOUISIANA ST., SUITE 2300 HOUSTON, TX 77002	0000004454 - 0000014187 TEXAS PETROLEUM INVESTMENT COMPANY 5850 San Felipe, Suite 250 HOUSTON, TX 77057 USA
0000000103 - 0000000074 DUNE OPERATING COMPANY 811 LOUISIANA ST., SUITE 2300 HOUSTON, TX 77002	0000004455 - 0000014188 US DEPARTMENT OF LABOR P.O. BOX 530292 ATLANTA, GA 30353-0292 USA

SCHEDULE H - CODEBTORS

NAME AND MAILING ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
0000000103 - 0000000075 DUNE OPERATING COMPANY 811 LOUISIANA ST., SUITE 2300 HOUSTON, TX 77002	0000004450 - 0000014189 CHEVRON USA INC 100 Northpark Blvd. COVINGTON, LA 70433 USA
0000000103 - 0000000077 DUNE OPERATING COMPANY 811 LOUISIANA ST., SUITE 2300 HOUSTON, TX 77002	0000004453 - 0000014191 RAILROAD COMMISSION OF TEXAS ATTENTION: OIL AND GAS DIVISION P O Box 12967 AUSTIN, TX 78711 USA
0000000103 - 0000000078 DUNE OPERATING COMPANY 811 LOUISIANA ST., SUITE 2300 HOUSTON, TX 77002	0000004450 - 0000014192 CHEVRON USA INC 100 Northpark Blvd. COVINGTON, LA 70433 USA
0000000103 - 0000000079 DUNE OPERATING COMPANY 811 LOUISIANA ST., SUITE 2300 HOUSTON, TX 77002	0000004451 - 0000014193 ENERVEST LTD 1001 Fannin St Suite 800 HOUSTON, TX 77022 USA
0000000103 - 0000000080 DUNE OPERATING COMPANY 811 LOUISIANA ST., SUITE 2300 HOUSTON, TX 77002	0000004452 - 0000014194 MR NICK GUILLORY LACASSANE COMPANY 41 Pujo Street LAKE CHARLES, LA 70601 USA
0000000103 - 0000000081 DUNE OPERATING COMPANY 811 LOUISIANA ST., SUITE 2300 HOUSTON, TX 77002	0000000125 - 0000014195 HILCORP ENERGY COMPANY DEPT 681 P O BOX 4346 HOUSTON, TX 77210-4346
0000000103 - 0000000100 DUNE OPERATING COMPANY 811 LOUISIANA ST., SUITE 2300 HOUSTON, TX 77002	0000000227 - 0000014214 US BANK NATIONAL ASSOCIATION Corporate Trust Services 5555 San Felipe Street Ste 1150 HOUSTON, TX 77056 USA
0000001728 - 0000000106 DUNE PROPERTIES INC	0000000226 - 0000014178 BANK OF MONTREAL 1 First Canadian Place, 23rd Floor 100 King Street West TORONTO, Ontario M5X 1A1 Canada
0000001728 - 0000000109 DUNE PROPERTIES INC	0000000226 - 0000014181 BANK OF MONTREAL 1 First Canadian Place, 23rd Floor 100 King Street West TORONTO, Ontario M5X 1A1 Canada

SCHEDULE H - CODEBTORS

NAME AND MAILING ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
0000001728 - 0000000112 DUNE PROPERTIES INC	0000004448 - 0000014184 BRAZORIA COUNTY ENGINEERING DEPARTMENT 451 N Velasco, Suite 230 ANGLETON, TX 77515 USA
0000001728 - 0000000113 DUNE PROPERTIES INC	0000001733 - 0000014185 LOUISIANA OFFICE OF CONSERVATION 825 KALISTE SALOOM BRANDWINE III LAFAYETTE, LA 70508
0000001728 - 0000000114 DUNE PROPERTIES INC	0000004449 - 0000014186 CHARLES R GODCHAUX INDIVIDUALLY AND AS TRUSTEE FOR FRANK A GODCHAUX III LIVE OAK PLANTATION TRUST AND 502 Fifth Street Abbeville LA 70510 ABBEVILLE, LA 70510 USA
0000001728 - 0000000115 DUNE PROPERTIES INC	0000004454 - 0000014187 TEXAS PETROLEUM INVESTMENT COMPANY 5850 San Felipe, Suite 250 HOUSTON, TX 77057 USA
0000001728 - 0000000116 DUNE PROPERTIES INC	0000004455 - 0000014188 US DEPARTMENT OF LABOR P.O. BOX 530292 ATLANTA, GA 30353-0292 USA
0000001728 - 0000000117 DUNE PROPERTIES INC	0000004450 - 0000014189 CHEVRON USA INC 100 Northpark Blvd. COVINGTON, LA 70433 USA
0000001728 - 0000000119 DUNE PROPERTIES INC	0000004453 - 0000014191 RAILROAD COMMISSION OF TEXAS ATTENTION: OIL AND GAS DIVISION P O Box 12967 AUSTIN, TX 78711 USA
0000001728 - 0000000120 DUNE PROPERTIES INC	0000004450 - 0000014192 CHEVRON USA INC 100 Northpark Blvd. COVINGTON, LA 70433 USA
0000001728 - 0000000121 DUNE PROPERTIES INC	0000004451 - 0000014193 ENERVEST LTD 1001 Fannin St Suite 800 HOUSTON, TX 77022 USA

SCHEDULE H - CODEBTORS

NAME AND MAILING ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
0000001728 - 0000000122 DUNE PROPERTIES INC	0000004452 - 0000014194 MR NICK GUILLORY LACASSANE COMPANY 41 Pujo Street LAKE CHARLES, LA 70601 USA
0000001728 - 0000000123 DUNE PROPERTIES INC	0000000125 - 0000014195 HILCORP ENERGY COMPANY DEPT 681 P O BOX 4346 HOUSTON, TX 77210-4346
0000001728 - 0000000142 DUNE PROPERTIES INC	0000000227 - 0000014214 US BANK NATIONAL ASSOCIATION Corporate Trust Services 5555 San Felipe Street Ste 1150 HOUSTON, TX 77056 USA

In Re: Dune Energy, Inc.


Case No. 15-10336

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, Don Martin, Chief Restructuring Officer of Dune Energy, Inc., named as Debtor in this case, declare under penalty that I have read the foregoing summary and schedules, consisting of 23 sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: April 7, 2015

By: _____

Don Martin
Chief Restructuring Officer