

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS**

<u>In re</u>	)	<b>Chapter 11</b>
	)	
Energy & Exploration Partners, Inc., et al	)	<b>Case No 15-44931</b>
	)	
Debtors.	)	<b>(Jointly Administered)</b>
	)	

**SCHEDULES OF ASSETS AND LIABILITIES FOR**

**Energy & Exploration Partners, Inc.**

**Case No: 15-44931**

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS**

**Energy & Exploration Partners, Inc.**

**Case Number: 15-44931**

---

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS**

**General**

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by Energy and Exploration Partners Inc. ("ENXP") and its affiliated debtors and debtors in possession (collectively, the "Debtors") in these jointly administered chapter 11 cases (the "Chapter 11 Cases") pending in the United States Bankruptcy Court for the District of Northern Texas (the "Bankruptcy Court") were prepared, pursuant to section 521 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), by management of the Debtors, with the assistance of the Debtors' court-appointed advisors, and are unaudited. While the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available to it at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. As the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete. The Debtors reserve all rights to amend the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these Chapter 11 Cases, including, but not limited to, issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

The Schedules and Statements have been signed by John R. Castellano, Interim Chief Financial Officer of ENXP, and its affiliated Debtors. Accordingly, in reviewing and signing the Schedules and Statements, Mr. Castellano necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and professionals. Mr. Castellano has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses. The Debtors' production, finance, and accounting systems were primarily designed and used to manage and track oil and gas production with a secondary focus on the creation of consolidated and consolidating financial statements. As such, certain assets, liabilities, or cash payments may have been reported on one legal entity in these Schedules and Statements, while the beneficiary of the transaction may have been another Debtor.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

**Description of the Cases**

On December 7, 2015 (the "Petition Date"), the Debtors filed voluntary petitions for relief under the Bankruptcy Code in the Bankruptcy Court. The Chapter 11 Cases have been consolidated for the purpose of joint administration under Case No. 15-44931. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Each Debtor's fiscal year ends on December 31. All asset information, except where otherwise noted, is as of November 30, 2015. The liability information, except where otherwise noted, is as of the close of business on December 6, 2015. All bank cash balances are as of the Petition Date. All YTD 2015 revenue is reflected as of December 6, 2015.

**Basis of Presentation**

For financial reporting purposes, prior to the Petition Date, the Debtors prepared consolidated financial statements that were audited annually. Combining the assets and liabilities set forth in the Schedules and Statements of the Debtors would result in amounts that could be substantially different from financial information regarding ENXP and its subsidiaries that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements. ENXP accounts for its oil and gas interests under the full cost method. As such, ENXP has presented its oil and gas interests as real property, net of dispositions, depletion and ceiling test impairments. The fair market value of real and personal property may vary materially from the net book value presented herein.

**Current Market Value and Net Book Value**

In many instances, current market valuations are neither maintained by nor readily ascertainable by the Debtors. It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtors' property interests that are not maintained or readily ascertainable. Accordingly, unless otherwise indicated, the Schedules and Statements reflect the net book values as of November 30, 2015, rather than current market values, of the Debtors' assets as of November 30, 2015 and may not reflect the net realizable value. For this reason, amounts ultimately realized will vary, potentially materially, from net book value. Additionally, the amount of certain assets and liabilities may be "undetermined," and, thus, ultimate assets and liabilities may differ materially from those stated in the Schedules and Statements.

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS**

**Energy & Exploration Partners, Inc.**

**Case Number: 15-44931**

---

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING  
DEBTOR'S SCHEDULES AND STATEMENTS**

**Joint Interest Billings**

The Debtors hold non-operating working interests in wells under various joint operating agreements, and the Debtors reimburse the operator for their share of the relevant costs, including, but not limited to, production expenses and taxes. The Debtors were authorized to make all payments on account of the foregoing under applicable first-day and second-day orders issued by the Bankruptcy Court (collectively, the "First Day Orders"), and such accrued and payable amounts are not reflected on the Schedules and Statements.

**Amendment**

Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.

**Confidential or Sensitive Information**

There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. Any alterations will be limited to only what is necessary to protect the Debtor or third party and will provide interested parties with sufficient information to discern the nature of the listing.

**Causes of Action**

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

**Recharacterization**

The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors' business, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate as additional information becomes available.

**Claim Description**

Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

**Unliquidated Claim Amounts**

Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."

**Zero Dollar Amounts**

Amounts listed as zero are either \$0, unliquidated or undetermined.

**Undetermined Amounts**

The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

**Bankruptcy Court Orders**

Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' Chapter 11 Cases, the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, taxing authorities, royalty interest owners, and certain other prepetition creditors. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore generally are not listed in the Schedules and Statements.

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS**

**Energy & Exploration Partners, Inc.**

**Case Number: 15-44931**

---

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS**

**Valuation**

It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values as of November 30, 2015 are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balances as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined" and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

With respect to certain oil and gas properties for which value is undetermined on Schedule A/B, such properties are tested for impairment based on a ceiling test analysis. The net book value reported for such assets was last tested for potential ceiling test impairment as of September 30, 2015.

**Dates**

The information provided herein, except as otherwise noted, represents the asset data of the Debtors as of November 30, 2015 and the liability data of the Debtors as of the close of business on December 6, 2015, except as otherwise noted.

**Specific Notes**

These Global Notes are in addition to the specific notes set forth in the Schedules and Statements of the individual Debtor entities. The fact that the Debtors have prepared a Global Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any or all of the Debtors' remaining Schedules or Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

**Liabilities**

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

**Excluded Assets and Liabilities**

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including employee benefit accruals, accrued accounts payable, and deferred gains. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims may exist. In addition, certain immaterial assets and liabilities may have been excluded. Pursuant to certain Bankruptcy Court orders, the Debtors have been granted authority to pay certain prepetition obligations to, among others, employees, royalty interest owners, and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore may not be listed in the Schedules and Statements.

**Leases**

The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases.

**Contingent Assets**

The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliated entities for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guaranties, (v) indemnities, and (vi) warranties. Additionally, prior to the relevant Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Each Debtor's Schedule A/B, Question 74 contains a listing of these actions.

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS**

**Energy & Exploration Partners, Inc.**

**Case Number: 15-44931**

---

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING  
DEBTOR'S SCHEDULES AND STATEMENTS**

**Guaranties and Other Secondary Liability Claims**

The Debtors have made reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, "Guaranties") in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. The Debtors have placed the Guaranties on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guaranties were additionally placed on Schedule D or E/F for each guarantor, except to the extent they are associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent additional Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim, whether by amending the Schedules and SOFAs or in another appropriate filing. Additionally, failure to list any Guaranties in the Schedules and SOFAs, including in any future amendments to the Schedules and SOFAs, shall not affect the enforceability of any Guaranties not listed.

**Intellectual Property Rights**

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

**Estimates**

To prepare and file the Schedules on or around the Petition Date, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities.

**Fiscal Year**

Each Debtor's fiscal year ends on December 31.

**Currency**

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

**Property and Equipment**

Unless otherwise indicated, owned property and equipment are stated at net book value as of November 30, 2015. The Debtors account for their exploration and production expense using the full cost method of accounting. This method requires a periodic comparison of the cost ceiling to the net capitalized costs of the oil and gas properties. If the capitalized costs exceed the ceiling, a non-cash charge is taken. Net book value for oil and gas properties includes full cost ceiling test impairments of approximately \$724.3 million in addition to accumulated depletion.

The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

**Claims of Third-Party Related Entities**

While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to same.

**Interest in Subsidiaries and Affiliates**

ENXP directly or indirectly owns all or part of the subsidiaries and affiliates that are also Debtors. Interests in subsidiaries arise from stock ownership. Each Debtor's Schedule A/B, Question 15 contains a listing of ENXP and its affiliates and includes ownership interests in the related affiliates and partnerships of each corporate affiliate.

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS**

**Energy & Exploration Partners, Inc.**

**Case Number: 15-44931**

---

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING  
DEBTOR'S SCHEDULES AND STATEMENTS**

**Umbrella Or Master Service Agreements**

Contracts listed in the Schedules and Statements may be umbrella or master service agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement. These master service agreements have been listed in Schedule G, but do not reflect any decision by the Debtor as to whether or not such agreements are executory in nature.

**Insiders**

The Debtors have attempted to include all payments made over the 12 months preceding the Petition Date to any creditor deemed an "insider." For these purposes, "insider" is defined as (a) directors, (b) senior level officers, (c) equity holders holding in excess of 5% of the voting securities of ENXP, Inc., (d) Debtor affiliates, and (e) relatives of any of the foregoing (to the extent known by the Debtors). The listing of a creditor as an "insider," however, is not intended to be nor should be construed as a legal characterization of such creditor as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

**Payments**

The financial affairs and business of the Debtors are complex. Prior to the Petition Date, the Debtors participated in a consolidated cash management system through which certain payments were made by one entity on behalf of another. Certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity. The Debtors' intercompany accounts reflect the net position of both the receipts and disbursements received or made on behalf of other Debtors.

**Intercompany Claims and Transfers**

Receivables and payables among the Debtors in these cases (each an "Intercompany Receivable" or "Intercompany Payable") are reported in the Schedules. To the extent that a Debtor owes an Intercompany Payable, it is reported on Schedule E/F as a liability of such Debtor. To the extent a Debtor has an Intercompany Receivable, it is reported on Schedule A/B, Question 11 as an asset of such Debtor. While the Debtors have used reasonable efforts to ensure that the proper intercompany balances are attributed to each legal entity, all rights to amend these items on the Schedules and Statements are reserved.

Intercompany transfers can be characterized in many ways. The Debtors reserve all of their rights with respect to the intercompany balances listed in the analysis, including, but not limited to, the appropriate characterization of such intercompany balances and the amounts of such balances, which are still being identified by the Debtors. The Debtors have not made any attempt to analyze the nature, or composition, of these intercompany balances.

The Debtors have listed all Intercompany Payables as unsecured nonpriority claims on Schedule E/F for each applicable Debtor, but reserve their rights, except as otherwise may be agreed to pursuant to a stipulation filed with the Bankruptcy Court, to later change the characterization, classification, categorization, or designation of such claims, including by designating all or any portion of the amounts listed as secured.

**Totals**

All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements.

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS**

**Energy & Exploration Partners, Inc.**

**Case Number: 15-44931**

---

**SPECIFIC NOTES REGARDING SCHEDULE AB**

**Real Property**

The Debtors are party to agreements regarding interests in oil and gas leases in Texas and Wyoming. Such interests are listed on Schedule A/B to the extent that they may be treated as freehold property interests under the laws of the state in which the property is located. Alternatively, to the extent such interests may be treated as leasehold interests under the laws of the state in which the relevant property is located, the agreements governing the conveyance of such interests are listed on Schedule G. The listing of such agreements on either Schedule A/B or Schedule G does not constitute an admission by the Debtors that such agreements are leases, contracts, property interests, or leasehold interests.

The Debtors have made reasonable efforts to identify all counterparties in respect of their oil and gas interests. Where, among other circumstances, the Debtors have been unable to identify subsequent transferees of counterparties' interests in property, the Debtors have listed the last known counterparty for a given oil and gas interest, as well as other identifying information.

The Debtors are continuing their review of all relevant documents and reserve the right to amend all Schedules at a later time as necessary, or otherwise recharacterize their interests in such real property at a later date. Further, due to the volume of the Debtors' real and personal property holdings, the Debtors may have listed certain assets as real property when such holdings are, in fact, in the nature of personal property holdings or executory contract, or the Debtors may have listed certain assets as personal property assets when such holdings are, in fact, real property holdings. The Debtors reserve all of their rights, but shall not be required, to recategorize and/or recharacterize such asset holdings at a later time to the extent that the Debtors determine that such holdings were improperly listed.

The Debtors' failure to list any rights in real property on Schedule A/B should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

**Personal Property**

Personal property owned by any of the Debtors is listed in the Schedule A/B for that individual Debtor. To the extent that the Debtors have not been able to identify the actual physical location of certain personal property, the Debtors have reported the address of that individual Debtor's principal place of business.

Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

**Note Regarding Value of Oil and Gas Interests**

The fair market value of the Debtors' oil and gas interests can vary materially from the net book value recorded herein. The Debtor utilizes the full-cost method of accounting for its investments in oil and natural gas properties. Under this method, the Debtor is required to periodically perform a ceiling test which compares the net book value of its oil and gas properties to, among other things, the net present value of estimated future net reserves from proved reserves discounted at 10%. This ceiling test determines a limit on the book value of its oil and gas properties. The Debtor last performed this test as of September 30, 2015.

**Schedule A/B, Part 3, Question 11**

The balance disclosed in question 11 includes intercompany receivables owed to the Debtor as of November 30, 2015.

**Schedule A/B, Part 11, Question 72**

The NOL reflects the carryforward as of December 31, 2014 and has not been adjusted for the effects of the Debtors restructuring.

Energy &amp; Exploration Partners, Inc.

Case Number:

15-44931

**Schedule A/B: Assets — Real and Personal Property****Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below.

General description	Type of account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
<b>2. Cash on hand</b>			
2.1 NONE			\$0
<b>3. Checking, savings, money market, or financial brokerage accounts (Identify all)</b>			
3.1 COMPASS BANK	MONEY MARKET	4401	\$4,149
<b>4. Other cash equivalents (Identify all)</b>			
4.1 NONE			\$0

**5. Total of Part 1.**

Add lines 2 through 4. Copy the total to line 80.

**\$4,149**



Energy &amp; Exploration Partners, Inc.

Case Number:

15-44931

**Schedule A/B: Assets — Real and Personal Property****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**☐ No. Go to Part 3.☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
<b>7. Deposits, including security deposits and utility deposits</b> Description, including name of holder of deposit	
7.1 NONE	\$0
<b>8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent</b> Description, including name of holder of prepayment	
8.1 COMMUNICATION SERVICES RETAINER - ENERCOM	\$47,000
8.2 PREPAID DIRECTORS & OFFICERS INSURANCE - PREMIUM ASSIGNMENT CORPORATION	\$103,303
8.3 PREPAID RETAINERS - AP SERVICES, LLC	\$66,000
8.4 PREPAID RETAINERS - HEIN & ASSOCIATES LLP	\$35,000
<b>9. Total of Part 2</b> Add lines 7 through 8. Copy the total to line 81.	<b>\$251,303</b>

Energy &amp; Exploration Partners, Inc.

Case Number: 15-44931

**Schedule A/B: Assets — Real and Personal Property****Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.☒ Yes. Fill in the information below.

General description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
11. Accounts receivable			
11a. 90 days old or less:	\$0	-	\$0
11b. Over 90 days old:	\$13,707,376	-	\$0
11c. All accounts receivable:		-	
12. <b>Total of Part 3</b>			<b>\$13,707,376</b>

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**Accounts Receivable Detail**  
**Intercompany Transactions**


---

Energy & Exploration Partners, Inc., et al.

Intercompany Balances as of November 30, 2015

**Intercompany Balances**  
**as of November 30, 2015**

---

**Energy & Exploration Partners, LLC**

Intercompany payable to Energy & Exploration Partners Operating, LP	\$ (32,729,171)
Intercompany payable to Energy & Exploration Partners, Inc.	\$ (13,707,376)

**Energy & Exploration Partners Operating, LP**

Intercompany receivable from Energy & Exploration Partners, LLC	\$ 32,729,171
---	---------------

**Energy & Exploration Partners, Inc.**

Intercompany receivable from Energy & Exploration Partners, LLC	\$ 13,707,376
---	---------------

Energy &amp; Exploration Partners, Inc.

Case Number:

15-44931

**Schedule A/B: Assets — Real and Personal Property****Part 4: Investments****13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

General description	Valuation method used for current value	Current value of debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 NONE \$0

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

15.1 INVESTMENT IN ENERGY & EXPLORATION PARTNERS, LLC (OWNERSHIP: 100.0%) \$0

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 NONE \$0

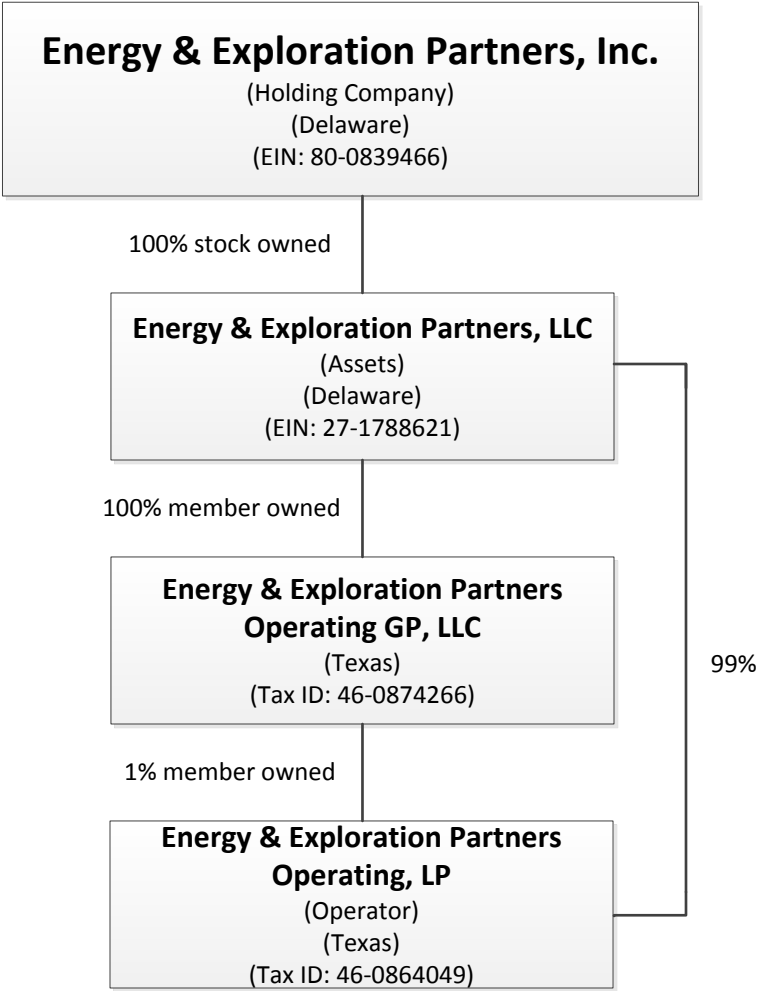
**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$0
-----

# Energy & Exploration Partners

Entity Organizational Chart



Energy &amp; Exploration Partners, Inc.

Case Number:

15-44931

**Schedule A/B: Assets — Real and Personal Property****Part 5: Inventory, excluding agriculture assets - detail**

18. Does the debtor own any inventory (excluding agriculture assets)?

☒ No. Go to Part 6.☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. <b>Raw materials</b>				
19.1 NONE				\$0
20. <b>Work in progress</b>				
20.1 NONE				\$0
21. <b>Finished goods, including goods held for resale</b>				
21.1 NONE				\$0
22. <b>Other Inventory or supplies</b>				
22.1 NONE				\$0
23. <b>Total of Part 5</b>				<b>\$0</b>
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

☒ No☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No☐ Yes. Book Value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No☐ Yes

Energy &amp; Exploration Partners, Inc.

Case Number:

15-44931

**Schedule A/B: Assets — Real and Personal Property****Part 6: Farming and fishing-related assets (other than titled motor vehicles and land) - detail**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. <b>Crops—either planted or harvested</b>			
28.1 NONE			\$0
29. <b>Farm animals</b> Examples: Livestock, poultry, farm-raised fish			
29.1 NONE			\$0
30. <b>Farm machinery and equipment</b> (Other than titled motor vehicles)			
30.1 NONE			\$0
31. <b>Farm and fishing supplies, chemicals, and feed</b>			
31.1 NONE			\$0
32. <b>Other farming and fishing-related property not already listed in Part 6</b>			
32.1 NONE			\$0
33. <b>Total of Part 6</b>			<b>\$0</b>

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☒ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes. Book Value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Energy &amp; Exploration Partners, Inc.

Case Number:

15-44931

**Schedule A/B: Assets — Real and Personal Property****Part 7: Office furniture, fixtures, and equipment; and collectibles - detail**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☒ No. Go to Part 8.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

39. Office furniture

39.1	NONE		\$0
------	------	--	-----

40. Office fixtures

40.1	NONE		\$0
------	------	--	-----

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1	NONE		\$0
------	------	--	-----

42. Collectibles

42.1	NONE		\$0
------	------	--	-----

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$0
-----

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No☐ Yes



Energy &amp; Exploration Partners, Inc.

Case Number:

15-44931

**Schedule A/B: Assets — Real and Personal Property****Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 NONE \$0

48. Watercraft, trailers, motors, and related accessories

Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 NONE \$0

49. Aircraft and accessories

49.1 NONE \$0

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1 NONE \$0

51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

\$0

52. Is a depreciation schedule available for any of the property listed in Part 8?

☒ No☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No☐ Yes

Energy &amp; Exploration Partners, Inc.

Case Number:

15-44931

**Schedule A/B: Assets — Real and Personal Property****Part 9: Real property - detail**

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	---	------------------------------------

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1 NONE \$0

56. Total of Part 9

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

\$0

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Energy &amp; Exploration Partners, Inc.

Case Number:

15-44931

**Schedule A/B: Assets — Real and Personal Property****Part 10: Intangibles and intellectual property - detail**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. <b>Patents, copyrights, trademarks, and trade secrets</b>			
60.1 NONE			\$0
61. <b>Internet domain names and websites</b>			
61.1 NONE			\$0
62. <b>Licenses, franchises, and royalties</b>			
62.1 NONE			\$0
63. <b>Customer lists, mailing lists, or other compilations</b>			
63.1 NONE			\$0
64. <b>Other intangibles, or intellectual property</b>			
64.1 NONE			\$0
65. <b>Goodwill</b>			
65.1 NONE			\$0
66. <b>Total of Part 10</b>			<b>\$0</b>
Add lines 60 through 65. Copy the total to line 89.			

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Energy &amp; Exploration Partners, Inc.

Case Number: 15-44931

**Schedule A/B: Assets — Real and Personal Property****Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
<b>71. Notes receivable</b>	
Description (include name of obligor)	
71.1 NONE	\$0
<b>72. Tax refunds and unused net operating losses (NOLs)</b>	
Description (for example, federal, state, local)	
72.1 12/31/14 FEDERAL NOL CARRY FWD	\$208,699,881
72.2 12/31/14 TEXAS MARGIN TAX REFUND	\$76,080
<b>73. Interests in insurance policies or annuities</b>	
73.1 NONE	\$0
<b>74. Causes of action against third parties (whether or not a lawsuit has been filed)</b>	
74.1 NONE	\$0
Nature of claim: Not Available	
Amount requested: Undetermined	
<b>75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims</b>	
75.1 NONE	\$0
Nature of claim: Not Available	
Amount requested: Undetermined	
<b>76. Trusts, equitable or future interests in property</b>	
76.1 NONE	\$0

Energy &amp; Exploration Partners, Inc.

Case Number: 15-44931

**Schedule A/B: Assets — Real and Personal Property****Part 11: All other assets**

General description

Current value of  
debtor's interest**77. Other property of any kind not already listed Examples: Season tickets, country club membership**

Examples: Season tickets, country club membership

77.1 NONE

\$0

**78. Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

**\$208,775,961****79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes

Energy &amp; Exploration Partners, Inc.

Case Number:

15-44931

**Schedule A/B: Assets — Real and Personal Property****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$4,149		
81. Deposits and prepayments. Copy line 9, Part 2.	\$251,303		
82. Accounts receivable. Copy line 12, Part 3.	\$13,707,376		
83. Investments. Copy line 17, Part 4.	\$0		
84. Inventory. Copy line 23, Part 5.	\$0		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0		
88. Real property. Copy line 56, Part 9.		\$0	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0		
90. All other assets. Copy line 78, Part 11.	\$208,775,961		
91. Total. Add lines 80 through 90 for each column.	a. \$222,738,788	b. \$0	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			\$222,738,788

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS**

**Energy & Exploration Partners, Inc.**

**Case Number: 15-44931**

---

**SPECIFIC NOTES REGARDING SCHEDULE D**

**Creditors Holding Secured Claims**

Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the extent, validity, priority, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercreditor or intercompany agreement) related to such creditor's claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. If a Debtor is a guarantor with respect to a scheduled claim of another Debtor, the claim will be labeled "Contingent." The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Certain of the Debtors' agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financing agreements. No attempt has been made to identify such agreements for purposes of Schedule D. However, the Debtors reserve all of their rights to amend Schedule D in the future to the extent the Debtors determine that any claims associated with such agreements are properly reported on Schedule D. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed in Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction, document, or instrument related to a creditor's claim, including to argue that an agreement listed in Schedule G may be treated as a secured financing agreement, rather than an executory contract or unexpired lease. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.

Some of the Debtors' creditors may have filed mechanic or materialman's liens following the commencement of the Debtors' Chapter 11 Cases. Some liens may, by virtue of section 546(b) of the Bankruptcy Code and applicable law, relate back to the period prior to the Petition Date. Any such liens that have been filed after the petition date may not be listed on Schedule D.

To the extent that any landlords, real property and personal property lessors, utility companies, or other creditors hold a security deposit from any of the Debtors and to the extent that such deposits constitute secured claims, such deposits are not listed on Schedule D, except as specifically stated herein.

The Debtors' Schedule D reflects an amount arising under the Senior Secured Term Loan Agreement (the "Prepetition First Lien Facility"). As of the Petition Date, the aggregate principal amount due under the Prepetition First Lien Facility was not less than \$765,312,500, plus accrued and unpaid interest and fees and expenses incurred in connection therewith.

Energy &amp; Exploration Partners, Inc.

Case Number:

15-44931

**Schedule D: Creditors Who Have Claims Secured by Property****1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
---	-------------	---------	-----------	--	-------	-----------------	---------------------

**Secured Debt**

2.1 CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH AS ADMINISTRATIVE AGENT ELEVEN MADISON AVENUE NEW YORK, NY 10010 AGENCY.LOANOPS@CREDIT-SUISSE.COM	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 7/22/2014  PROPERTY DESCRIPTION: \$775 MILLION TERM LOAN CREDIT AGREEMENT	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$776,515,825	
--	--------------------------	--------------------------	-------------------------------------	--	---	---------------	--

**Secured Debt Total:****\$776,515,825**



Energy & Exploration Partners, Inc.

Case Number: 15-44931

Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
---	-------------	---------	-----------	--	-------	-----------------	---------------------

UCC Liens

2.2	JET SPECIALTY, INC. 211 MARKET AVENUE BOERNE, TX 78006 CHAD.DARTER@JETSPECIALTY.COM	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: UNDETERMINED LIEN DESCRIPTION: MINERAL	<input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/>		
-----	--	--------------------------	--------------------------	--------------------------	---	---	--	--

UCC Liens Total: \_\_\_\_\_

Energy & Exploration Partners, Inc.

Case Number: 15-44931

Schedule D: Creditors Who Have Claims Secured by Property

Amount of Claim

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$776,515,825

Energy &amp; Exploration Partners, Inc.

Case Number: 15-44931

**Schedule D: Creditors Who Have Claims Secured by Property****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
CRAVATH, SWAINE & MOORE, LLP ATTN: PAUL ZUMBRO AND WILLIAM WHELAN 825 EIGHTH AVENUE NEW YORK, NY 10019	LINE: 2.1	Not Available
HAYNES AND BOONE, LLP ATTN: CHARLES A. BECKHAM, JR., HENRY FLORES & KELLI M. STEPHENSON 1221 MCKINNEY, SUITE 2100 HOUSTON, TX 77010	LINE: 2.1	Not Available
HAYNES AND BOONE, LLP ATTN: STEPHEN M. PEZANOSKY 301 COMMERCE STREET SUITE 2600 FORT WORTH, TX 76102	LINE: 2.1	Not Available
WEIL, GOTSHAL & MANGES LLP ATTN: ALFREDO R. PÉREZ 700 LOUISIANA STREET SUITE 1700 HOUSTON, TX 77002	LINE: 2.1	Not Available
WEIL, GOTSHAL & MANGES LLP ATTN: MATT BARR AND JOSEPH SMOLINSKY 767 FIFTH AVENUE NEW YORK, NY 10153	LINE: 2.1	Not Available
WEIL, GOTSHAL & MANGES LLP ATTN: STEPHEN A. YOUNGMAN 200 CRESCENT COURT SUITE 300 DALLAS, TX 75201	LINE: 2.1	Not Available

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS**

**Energy & Exploration Partners, Inc.**

**Case Number: 15-44931**

---

**SPECIFIC NOTES REGARDING SCHEDULE EF**

**Creditors Holding Unsecured Priority Claims**

The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any claim on any basis at any time.

As noted in the Global Notes, the Bankruptcy Court entered a first day order granting authority to the Debtors to pay certain prepetition employee wage and other obligations in the ordinary course (the "Employee Wage Order"). Pursuant to the Employee Wage Order, the Debtors believe that any priority claims of current employees for prepetition amounts have been or will be satisfied, and such satisfied amounts are therefore not listed on Schedule E/F. Only employee claims against the Debtors for prepetition amounts that have not been paid as of the time that the Schedules and Statements were prepared were included; such amounts are listed on Schedule E/F.

**Creditors Holding Unsecured Nonpriority Claims**

The Debtors have used reasonable best efforts to list all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records.

Schedule E/F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Schedule E/F does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors' books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Although commercially reasonable efforts have been made to identify the date of incurrence of each claim, determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

Schedule E/F contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Except in certain limited circumstances, the Debtor has not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule E/F. Such guaranties are, instead, listed on Schedule G.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed may be exclusive of contingent or unliquidated amounts.

Unless the Debtor were required to pay ancillary costs, such as freight, miscellaneous fees and taxes, such costs are not included in the liabilities scheduled, as such amounts do not represent actual liabilities of the Debtor.

**Schedule E/F, Part 2, Question 3**

The Debtors have used their reasonable best efforts to identify the legal entity associated with each unsecured trade payable vendor by reviewing the applicable contracts, invoices and other documentation. To the extent the Debtors discover any error in identifying the legal entity associated with any unsecured trade payable vendor, the Debtors reserve the right to amend the Schedules and Statements as necessary.

Energy &amp; Exploration Partners, Inc.

Case Number: 15-44931

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
--	---	---	---	---	--------	-------------	-----------------

**Taxes and certain other debts owed to the government 507(a)(8)**

2.1 COLORADO DEPT. OF REVENUE DENVER, CO 80261	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.2 COMPTROLLER OF PUBLIC ACCOUNTS PO BOX 149348 AUSTIN, TX 78714	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.3 DE DIVISION OF CORPORATIONS PO BOX 5509 BINGHAMTON, NY 13902	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.4 INTERNAL REVENUE SERVICE AUSTIN, TX 73301	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.5 INTERNAL REVENUE SERVICE DEPARTMENT OF TREASURY INTERNAL REVENUE SERVICE AUSTIN, TX 73301	11/24/2015 ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.6 INTERNAL REVENUE SERVICE OGDEN SERVICE CENTER PO BOX 409101 OGDEN, UT 84409	11/24/2015 ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED

Taxes and certain other debts owed to the government 507(a)(8)  
Total:

UNDETERMINED UNDETERMINED

Energy & Exploration Partners, Inc.

Case Number: 15-44931

---

**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 1:** List All Creditors with PRIORITY Unsecured Claims

---

Total: All Creditors with PRIORITY Unsecured Claims

---

UNDETERMINED

---

---

UNDETERMINED

---

Energy &amp; Exploration Partners, Inc.

Case Number: 15-44931

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Unsecured Debt</b>							
3.1 CHESAPEAKE EXPLORATION, L.L.C. 6100 NORTH WESTERN AVENUE OKLAHOMA CITY, OK 73118	4/8/2013 ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$18 Million Subordinated Unsecured Note	<input type="checkbox"/>	\$23,357,524
3.2 U.S. BANK NATIONAL ASSOCIATION 13737 NOEL ROAD, SUITE 800 ATTN CORPORATE TRUST SERVICES DALLAS, TX 75240	7/22/2014 ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	8.00% Convertible Subordinated Notes due 2019	<input type="checkbox"/>	\$388,812,500
<b>Unsecured Debt Total:</b>							<b>\$412,170,024</b>

Energy &amp; Exploration Partners, Inc.

Case Number: 15-44931

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Payables</b>							
3.3 AIR CONDITIONING INNOVATIVE SOLUTIONS, INC. 1028 N. MCDONALD MCKINNEY, TX 75069	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Goods/Services	<input type="checkbox"/>	\$808
3.4 CAPITOL CORPORATE SERVICES, INC. P.O. BOX 1831 AUSTIN, TX 78767	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Goods/Services	<input type="checkbox"/>	\$360
3.5 DOWELL PHAM HARRISON, LLP 505 PECAN ST. SUITE 101 FORT WORTH, TX 76102	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Goods/Services	<input type="checkbox"/>	\$1,590
3.6 ENERCOM, INC. 800 18TH STREET SUITE 200 DENVER, CO 80202	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Goods/Services	<input type="checkbox"/>	\$94
3.7 ERNST & YOUNG LLP 200 PLAZA DRIVE SECAUCUS, NJ 7094	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Goods/Services	<input type="checkbox"/>	\$4,000
3.8 FAULK BARCHUS, PLLC ATTN: BRANDON M. BARCHUS 800 BERING DR STE 400 HOUSTON, TX 77057	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Goods/Services	<input type="checkbox"/>	\$12,393
3.9 GRANT THORNTON, LLP 1901 S. MEYERS ROAD SUITE 455 OAKBROOK TERRACE, IL 60181	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Goods/Services	<input type="checkbox"/>	\$59,718
3.10 INTRALINKS, INC PO BOX 392134 PITTSBURGH, PA 15251	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Goods/Services	<input type="checkbox"/>	\$1,421
3.11 PETROBEACON TECHNOLOGY LTD 119-14TH STREET NW, SUITE 400 CALGARY, ALBERTA T2N 1Z6, CA 0	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Goods/Services	<input type="checkbox"/>	\$7,121
3.12 PLATINUM PARKING 2001 BRYAN STREET SUITE 1550 DALLAS, TX 75201	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Goods/Services	<input type="checkbox"/>	\$731



Energy &amp; Exploration Partners, Inc.

Case Number: 15-44931

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Payables</b>							
3.13 RR DONNELLEY P.O. BOX 932721 CLEVELANT, OH 44193	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Goods/Services	<input type="checkbox"/>	\$588,417
3.14 THE WHITNEY SMITH COMPANY, INC. 301 COMMERCE STREET SUITE 1950 FORT WORTH, TX 76102	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Goods/Services	<input type="checkbox"/>	\$760
3.15 WEAVER AND TIDWELL, LLP 2821 WEST 7TH STREET SUITE 700 FORT WORTH, TX 76107	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Goods/Services	<input type="checkbox"/>	\$960
<b>Trade Payables Total:</b>							<b>\$678,373</b>

Energy & Exploration Partners, Inc.

Case Number: 15-44931

---

**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 2:** List All Creditors with NONPRIORITY Unsecured Claims

---

Total: All Creditors with NONPRIORITY Unsecured Claims

---

**\$412,848,397**

---

Energy &amp; Exploration Partners, Inc.

Case Number: 15-44931

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
---	---	---

4.1 NONE

Energy &amp; Exploration Partners, Inc.

Case Number: 15-44931

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1	5a.	\$0
5b. Total claims from Part 2	5b. +	\$412,848,397
5c. Total of Parts 1 and 2	5c.	\$412,848,397
Lines 5a + 5b = 5c.		

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS**

**Energy & Exploration Partners, Inc.**

**Case Number: 15-44931**

---

**SPECIFIC NOTES REGARDING SCHEDULE G**

**Executory Contracts**

The Debtors' business is complex. While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or overinclusion may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, product, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule E/F.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, right of way, subordination, nondisturbance, and atonement agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents may not be set forth in Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend the schedule as necessary.

Energy &amp; Exploration Partners, Inc.

Case Number:

15-44931

**Schedule G: Executory Contracts and Unexpired Leases****1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

**2. List all contracts and unexpired leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
---------------------------------	-----------------	-------------	-----------	------	---------

**Oil & Gas Leases and Contracts**

2. 1	CONTRACT LEGAL/LAND SERVICE CONTRACT	AT WILL	FAU00001	<input type="checkbox"/>	FAULK BARCHUS, PLLC	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 2	PURCHASE AND SALE AGREEMENT	NONE	00668	<input type="checkbox"/>	EXTRACTION OIL & GAS, LLC	1888 SHERMAN STREET, SUITE 500 DENVER, CO

Energy &amp; Exploration Partners, Inc.

Case Number:

15-44931

**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
---------------------------------	-----------------	-------------	-----------	------	---------

**Engagement Letters**

2. 3	AUDIT ENGAGEMENT LETTER	AT WILL	00629	<input type="checkbox"/>	HEIN & ASSOCIATES LLP	14755 PRESTON ROAD, SUITE 320 DALLAS, TX
2. 4	AUDIT ENGAGEMENT LETTER	AT WILL	00632	<input type="checkbox"/>	HEIN & ASSOCIATES LLP	14755 PRESTON ROAD, SUITE 320 DALLAS, TX
2. 5	AUDIT ENGAGEMENT LETTER	AT WILL	00631	<input type="checkbox"/>	HEIN & ASSOCIATES LLP	14755 PRESTON ROAD, SUITE 320 DALLAS, TX
2. 6	AUDIT ENGAGEMENT LETTER	AT WILL	00628	<input type="checkbox"/>	HEIN & ASSOCIATES LLP	14755 PRESTON ROAD, SUITE 320 DALLAS, TX
2. 7	ENGAGEMENT LETTER	AT WILL	00582	<input type="checkbox"/>	AKIN GUMP STRAUSS HAUER & FELD LLP	IRA S. DIZENGOFF ONE BRYANT PARK NEW YORK, NY 10036-6745
2. 8	ENGAGEMENT LETTER	AT WILL	01482	<input type="checkbox"/>	AP SERVICES, LLC	ATTENTION: GENERAL COUNSEL 2000 TOWN CENTER SUITE 2400 SOUTHFIELD, MI 48075
2. 9	ENGAGEMENT LETTER	AT WILL		<input type="checkbox"/>	BRACEWELL & GIULIANI LLP	711 LOUISIANA STREET SUITE 2300 HOUSTON, TX 77002
2. 10	ENGAGEMENT LETTER	AT WILL	00600	<input type="checkbox"/>	CITIGROUP GLOBAL MARKETS INC.	STEPHEN TRAUBER 390 GREENWICH STREET NEW YORK, NY 10013
2. 11	ENGAGEMENT LETTER	AT WILL	00599	<input type="checkbox"/>	CITIGROUP GLOBAL MARKETS INC.	390 GREENWICH STREET NEW YORK, NY 10013
2. 12	ENGAGEMENT LETTER	AT WILL	00601	<input type="checkbox"/>	CITIGROUP GLOBAL MARKETS INC.	THOMAS COLE 390 GREENWICH STREET NEW YORK, NY 10013

Energy &amp; Exploration Partners, Inc.

Case Number:

15-44931

**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 13 ENGAGEMENT LETTER	07/22/2014	00593	<input type="checkbox"/>	CITIGROUP GLOBAL MARKETS INC.	CLAUDIO SAUER 390 GREENWICH STREET NEW YORK, NY 10013-2375
2. 14 ENGAGEMENT LETTER	AT WILL	00594	<input type="checkbox"/>	CONDON THORNTON SLADEK HARRELL PLLC	MARK B. KNOWLES 8080 PARK LANE, SUITE 700 DALLAS, TX 75231
2. 15 ENGAGEMENT LETTER	AT WILL	00598	<input type="checkbox"/>	CREDIT SUISSE SECURITIES (USA) LLC	CITIGROUP GLOBAL MARKETS INC. 390 GREENWICH STREET NEW YORK, NY 10013
2. 16 ENGAGEMENT LETTER	AT WILL	00597	<input type="checkbox"/>	CREDIT SUISSE SECURITIES (USA) LLC	ROBERT ELLENBOGEN ELEVEN MADISON AVENUE NEW YORK, NY 10010
2. 17 ENGAGEMENT LETTER	AT WILL	00596	<input type="checkbox"/>	CREDIT SUISSE SECURITIES (USA) LLC	ELEVEN MADISON AVENUE NEW YORK, NY
2. 18 ENGAGEMENT LETTER	AT WILL	00595	<input type="checkbox"/>	CREDIT SUISSE SECURITIES (USA) LLC	DANA KLEIN ELEVEN MADISON AVENUE NEW YORK, NY 10010
2. 19 ENGAGEMENT LETTER	AT WILL	00611	<input type="checkbox"/>	EVERCORE GROUP L.L.C.	LLOYD SPRUNG, SR. MANAGING DIRECTOR 55 EAST 52ND STREET #23 NEW YORK, NY 10055
2. 20 ENGAGEMENT LETTER	AT WILL	00612	<input type="checkbox"/>	EVERCORE GROUP L.L.C.	LLOYD SPRUNG, SR. MANAGING DIRECTOR 55 EAST 52ND STREET #23 NEW YORK, NY 10055
2. 21 ENGAGEMENT LETTER	AT WILL	00613	<input type="checkbox"/>	FAULK BARCHUS, P.L.L.C.	800 BERING DRIVE, SUITE 400 HOUSTON, TX
2. 22 ENGAGEMENT LETTER	AT WILL	00636	<input type="checkbox"/>	KKR CAPITAL MARKETS LLC	GEORGE MUELLER 9 WEST 57TH STREET, SUITE 4160 NEW YORK, NY 10019



Energy &amp; Exploration Partners, Inc.

Case Number:

15-44931

**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 23 ENGAGEMENT LETTER	30 DAYS NOTICE	00641	<input type="checkbox"/>	KPMG LLP	DAVID H. SCOTT 900 WELLS FARGO TOWER 201 MAIN STREET FORT WORTH, TX 76102-3105
2. 24 ENGAGEMENT LETTER	AT WILL	00653	<input type="checkbox"/>	WEAVER AND TIDWELL L.L.P.	JOSEPH "JODY" R. ALLRED, RISK ADVISORY PARTNERS 2821 W SEVENTH STREET, SUITE 700 FORT WORTH, TX 76107
2. 25 ENGAGEMENT LETTER	5 DAYS NOTICE	00654	<input type="checkbox"/>	WEIL GOTSHAL & MANGES LLP	MATTHEW S. BARR 767 FIFTH AVENUE NEW YORK, NY 10153-0119

Energy &amp; Exploration Partners, Inc.

Case Number:

15-44931

**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
---------------------------------	-----------------	-------------	-----------	------	---------

**Marketing Agreements**

2. 26	AMENDMENT TO GAS PURCHASE AND PROCESSING CONTRACT	07/31/2020	00674	<input type="checkbox"/>	ETC TEXAS PIPELINE, LTD.	800 EAST SONTERRA BLVD SUITE 400 SAN ANTONIO, TX 78258
2. 27	GAS GATHERING	09/20/2029	01424	<input type="checkbox"/>	DOCVUE LLC	CONTRACT ADMINISTRATION 6100 N. WESTERN AVENUE OKLAHOMA CITY, OK 73118

Energy &amp; Exploration Partners, Inc.

Case Number:

15-44931

**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<b><u>Confidentiality Agreements</u></b>					
2. 28	CONFIDENTIALITY AGREEMENT	04/22/2016	00039	<input type="checkbox"/> AVISTA CAPITAL HOLDINGS LP	BEN SILBERT 65 EAST 55TH STREET, 18TH FLOOR NEW YORK, NY 10022
2. 29	CONFIDENTIALITY AGREEMENT	06/02/2018	00142	<input type="checkbox"/> DELOITTE TAX LLP	SCOTT MAGZEN, TAX PARTNER 1111 BAGBY ST. SUITE 4500 HOUSTON, TX 77002
2. 30	CONFIDENTIALITY AGREEMENT	05/20/2021	00161	<input type="checkbox"/> ENRISK SERVICES, INC. A TEXAS CORPORATION	BRIAN S. HUDLER, VP 6100 WESTERN PLACE, SUITE 100 FORT WORTH, TX 76107
2. 31	CONFIDENTIALITY AGREEMENT	05/14/2016	00231	<input type="checkbox"/> KELOS & COMPANY	320 PARK AVENUE, 24TH FLOOR NEW YORK, NY
2. 32	CONFIDENTIALITY AGREEMENT	05/05/2016	00243	<input type="checkbox"/> LIME ROCK PARTNERS VI, L.P./C/O LIME ROCK MANAGEMENT	J. MCLANE 1111 BAGBY STREET, SUITE 4600 HOUSTON, TX 77007
2. 33	CONFIDENTIALITY AGREEMENT	03/16/2017	00244	<input type="checkbox"/> LINDSAY GOLDBERG LLC	ANDREW DAVIS 630 FIFTH AVENUE, 30TH FLOOR NEW YORK, NY 10111
2. 34	CONFIDENTIALITY AGREEMENT	04/23/2016	00265	<input type="checkbox"/> METALMARK CAPITAL HOLDINGS, LLC	1177 AVENUE OF THE AMERICAS, 40TH FLOOR NEW YORK, NY 10036-2714
2. 35	CONFIDENTIALITY AGREEMENT	03/11/2015	00326	<input type="checkbox"/> RIVERSTONE INVESTMENT GROUP LLC	712 FIFTH AVENUE, 36TH FLOOR NEW YORK, NY
2. 36	CONFIDENTIALITY AGREEMENT	02/20/2017	00402	<input type="checkbox"/> W. MAC JENSON	NOT AVAILABLE
2. 37	CONFIDENTIALITY AGREEMENT	05/01/2016	00408	<input type="checkbox"/> WHITE DEER MANAGEMENT LLC	NOT AVAILABLE

Energy &amp; Exploration Partners, Inc.

Case Number:

15-44931

**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
---------------------------------	-----------------	-------------	-----------	------	---------

**IT Agreements**

2. 38	DELL LEASE AGREEMENT	11/19/2016	01446	<input type="checkbox"/>	DELL FINANCIAL SERVICES L.L.C.	GREGORY DEKOCK, DIR OPERATIONS 99355 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693
2. 39	DELL LEASE AGREEMENT	04/22/2016	01452	<input type="checkbox"/>	DELL FINANCIAL SERVICES L.L.C.	99355 COLLECTIONS CENTER DRIVE CHICAGO, IL
2. 40	DELL LEASE AGREEMENT	07/03/2016	01448	<input type="checkbox"/>	DELL FINANCIAL SERVICES L.L.C.	GREGORY DEKOCK, DIR OPERATIONS 99355 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693
2. 41	DELL LEASE AGREEMENT	04/22/2016	01453	<input type="checkbox"/>	DELL FINANCIAL SERVICES L.L.C.	99355 COLLECTIONS CENTER DRIVE CHICAGO, IL

Energy &amp; Exploration Partners, Inc.

Case Number:

15-44931

**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
---------------------------------	-----------------	-------------	-----------	------	---------

**Debt Agreements**

2. 42	CONVERTIBLE SUBORDINATED NOTES	07/01/2019		<input type="checkbox"/>	U.S. BANK NATIONAL ASSOCIATION	13737 NOEL ROAD, SUITE 800 DALLAS, TX 75240
2. 43	CREDIT AGREEMENT	01/22/2019	01479	<input type="checkbox"/>	CREDIT SUISSE AG, CAYMAN ISLAND BRANCH	CREDIT SUISSE, AGENCY MANAGER, ELEVEN MADISON AVE NEW YORK, NY 10010
2. 44	PROMISSORY NOTE	12/25/2015	00777	<input type="checkbox"/>	WEATHERFORD INTERNATIONAL, LLC	2000 ST. JAMES PLACE HOUSTON, TX 77056
2. 45	SUBORDINATED NOTES	10/08/2018	01480	<input type="checkbox"/>	CHESAPEAKE EXPLORATION, L.L.C.	ATTN: MR. DOUGLAS J. JACOBSON 6100 NORTH WESTERN AVENUE OKLAHOMA CITY, OK 73118

Energy & Exploration Partners, Inc.

Case Number:

15-44931

---

**Schedule G: Executory Contracts and Unexpired Leases**

---

**TOTAL NUMBER OF CONTRACTS: 45**

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS**

**Energy & Exploration Partners, Inc.**

**Case Number: 15-44931**

---

**SPECIFIC NOTES REGARDING SCHEDULE H**

**Codebtors**

Although the Debtors have made every effort to ensure the accuracy of Schedule H, inadvertent errors, omissions, or inclusions may have occurred. The Debtors hereby reserve all rights to dispute the validity, status, and enforceability of any obligations set forth on Schedule H and to further amend or supplement such Schedule as necessary.

The Debtors further reserve all rights, claims, and causes of action with respect to the obligations listed on Schedule H, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim. The listing of a contract, guarantee, or other obligation on Schedule H shall not be deemed an admission that such obligation is binding, valid, or enforceable.

In the ordinary course of their business, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their business. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Because such claims are listed elsewhere in the Statements and Schedules, they have not been set forth individually on Schedule H.

Schedule H also reflects guarantees by various Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Further, the Debtors believe that certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their right, but shall not be required, to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or are unenforceable.

Energy &amp; Exploration Partners, Inc.

Case Number: 15-44931

**Schedule H: Codebtors****1. Does the debtor have any codebtors?**

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.**

Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1		Column 2	Applicable Schedule		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2.1	ENERGY & EXPLORATION PARTNERS OPERATING GP, LLC 420 THROCKMORTON ST. SUITE 1200 FORT WORTH, TX 76102	CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.2	ENERGY & EXPLORATION PARTNERS OPERATING, LP 420 THROCKMORTON ST. SUITE 1200 FORT WORTH, TX 76102	CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.3	ENERGY & EXPLORATION PARTNERS, LLC 420 THROCKMORTON ST. SUITE 1200 FORT WORTH, TX 76102	CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Total Number of Co-Debtor / Creditor rows: 3



**Fill in this information to identify the case:**

Debtor Name: Energy &amp; Exploration Partners, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case Number (if known): 15-44931

☐

Check if this is an amended filing

**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B .....

\$0

**1b. Total personal property:**

Copy line 91A from Schedule A/B .....

\$222,738,788

+

**1c. Total of all property:**

Copy line 92 from Schedule A/B .....

\$222,738,788

**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D .....

\$776,515,825

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of Schedule E/F .....

\$0

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F .....

\$412,848,397

+

**4. Total liabilities**

Lines 2 + 3a + 3b .....

\$1,189,364,222

**Fill in this information to identify the case and this filing:**Debtor Name: Energy & Exploration Partners, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase Number (if known): 15-44931**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and Signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form (206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: February 3, 2016

Signature: 

John R. Castellano, Interim Chief Financial Officer

Name and Title