

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FT. WORTH DIVISION**

**IN RE:
LIFE PARTNERS HOLDINGS, INC. ET
AL,

DEBTORS**

§
§
§
§
§
§
§
§

**CASE NO: 15-40289-RFN-11
JOINTLY ADMINISTRED
(CHAPTER 11)**

**AMICUS CURIAE HOLDERS OF LIFE PARTNERS FRACTIONAL INTEREST IN
LIFE SETTLEMENT POLICIES VERIFIED STATEMENT UNDER FEDERAL RULE
OF BANKRUPTCY PROCEDURE 2019 DISCLOSING MEMBERS**

Amicus Curiae Holders of Life Partners Fractional Interest Owners in Life Settlement Policies file this Verified Statement under Federal Rule of Bankruptcy Procedure 2019 disclosing members, and in support thereof would show the Court as follows:

1. The Wiley Law Group, PLLC as counsel to the persons designated herein in the above-styled bankruptcy case (the "Bankruptcy Case") submits the following Statement (the "Statement") pursuant to Federal Rule of Bankruptcy Procedure 2019 ("Rule 2019").

2. This Statement may be amended, supplemented or otherwise modified as necessary. The Wiley Law Group has been employed to represent the Clients listed below in this matter.

3. Information required under Rule 2019 is shortened due to dispute whether holders of fractional interest are indeed creditors or holders of equity interest. Further information with respect to the value of fractional interest owned by the investors on this list is available to LPI and is, upon information and belief, set forth on LPI's schedules. The Wiley Law Group, PLLC

has obtained signed fee agreements, and will provide same upon request to the Office of the United States Trustee and/or Official Committee of Unsecured Creditors as redacted to preserve attorney-client communications.

<u>CLIENT NAME</u>	<u>LOCATION</u>
Frank A. Acquavella	Napeville, IL
Bob Beckman	Pending
F. Bergman	Pending
Lorraine J. Boreas	Humble, TX
Bryant Brundrett	Roanoke, TX
Rick Carson	Pending
Joseph B. Caruso	Houston, TX
Charles S. Chamberlin, Jr.	Fairview, TX
John Childers	Humble, TX
Jeannine Cole	Spring, TX
Dee Wayne Cullum	Southlake, TX
Godfried or Dora Dekeyser	Houston, TX
David Dowdy	Pending
David & Linda Douglas	Houston, TX
Hugh W. Downe	Ocean Ridge, FL
Robert (Bob) Heckman	Dallas, TX
Tommy & Roberta Holley	Pending
Mark Hood	Pending

Ivan S. Hughes	Dallas, TX
Tom Hunse	Dallas, TX
David Jenkins	Pending
Catherine Kline	Houston, TX
John P. Ley	Camas, WA
Bobbie Moulder	Mesquite, TX
Theunis Myburg	Kingwood, TX
George Polzer	Scottsdale, AZ
Larry Rodammer	Pompano Beach, FL
Dorothy Singhal	Dallas, TX
Carol Anne Sloane	Kingwood, TX
James M. Stanley	Huffman, TX
James & Janet Stroiike	Willis, TX
Daniel and Diane Shimer	Pending
John Thompson	Austin, TX
Charmaine Wages	Scottsdale, AZ
Darlene Weddle	Willis, TX
Lee /Courtney Wendelbo	Bend, OR
Sunny R. Wessel	Willis, TX
Michael Wilk	Pending
John Zaccaria	McQueeney, TX

4. I, Kevin S. Wiley, Sr., by executing this statement below, based upon the information provided to me after inquiry, believe that the foregoing is true and correct, to the best of my knowledge, information, and belief.

Respectfully submitted,

THE WILEY LAW GROUP, PLLC

By: /s/ Kevin S. Wiley, Sr.
Kevin S. Wiley, Sr.
State Bar No. 21470700
Kevin S. Wiley, Jr.
325 N. St. Paul, Suite 2750
Dallas, TX 75201
Fax: (469) 484-5004
Email: kwiley@mahomesbolden.com
**COUNSEL FOR AMICUS
CURIAE HOLDERS OF LIFE
PARTNERS FRACTIONAL
INTEREST**

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of this instrument has been served on all counsel of record in accordance with the Federal Rules of Civil Procedure and applicable Local Rules on July 21, 2015 by electronic filing.

/s/ Kevin S. Wiley, Sr.
Kevin S. Wiley, Sr.