

B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy Court
SOUTHERN DISTRICT OF TEXAS VICTORIA DIVISION

In re **Buccaneer Resources, LLC**

Debtor

Case No. **14-60041**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	2	0.00		
B - Personal Property	Yes	4	47,263,322.93		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		61,226,264.71	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	6		10,091.42	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		81,492,877.22	
G - Executory Contracts and Unexpired Leases	Yes	6			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		22			
Total Assets			47,263,322.93		
Total Liabilities				142,729,233.35	

B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy Court
SOUTHERN DISTRICT OF TEXAS VICTORIA DIVISION

In re **Buccaneer Resources, LLC**

Debtor

Case No. **14-60041**Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re **Buccaneer Resources, LLC**Case No. **14-60041**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Name: Robert E. Burnett, Estate Location: Lee County, Texas Unit: Alexander	Fee Oil, Gas and Mineral Lease Held by Production	-	Unknown	Unknown
Name: Alan Richardson Location: Lee County, Texas Unit: Alexander	Fee Oil, Gas and Mineral Lease Held by Production	-	Unknown	Unknown
Name: William I. Richardson Location: Lee County, Texas Unit: Alexander	Fee Oil, Gas and Mineral Lease Held by Production	-	Unknown	Unknown
Name: Phillip Richardson Location: Lee County, Texas Unit: Alexander	Fee Oil, Gas and Mineral Lease Held by Production	-	Unknown	Unknown
Name: William James Lytle, III Location: Lee County, Texas Unit: Alexander	Fee Oil, Gas and Mineral Lease Held by Production	-	Unknown	Unknown
Name: Edward Richard Lytle Location: Lee County, Texas Unit: Alexander	Fee Oil, Gas and Mineral Lease Held by Production	-	Unknown	Unknown
Name: Theresa Lynn Hayes Location: Lee County, Texas Unit: Alexander	Fee Oil, Gas and Mineral Lease Held by Production	-	Unknown	Unknown
Name: Daniel Hayes Location: Lee County, Texas Unit: Alexander	Fee Oil, Gas and Mineral Lease Held by Production	-	Unknown	Unknown
Name: Harold W. Ray Location: Lee County, Texas Unit: Alexander	Fee Oil, Gas and Mineral Lease Held by Production	-	Unknown	Unknown
Name: John L. Alexander Location: Lee County, Texas Unit: Alexander	Fee Oil, Gas and Mineral Lease Held by Production	-	Unknown	Unknown
Sub-Total >			0.00	(Total of this page)

1 continuation sheets attached to the Schedule of Real Property

B6A (Official Form 6A) (12/07) - Cont.

In re **Buccaneer Resources, LLC**Case No. **14-60041**

Debtor

SCHEDULE A - REAL PROPERTY

(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Name: Vivian Ann Rowlett Location: Lee County, Texas Unit: Alexander	Fee Oil, Gas and Mineral Lease Held by Production	-	Unknown	Unknown
Well Name: Alexander #1 Location: Lee County, Texas API No: 42-287-32579	Fee - Oil & Gas Well, Producing	-	Unknown	Unknown
Well Name: Vick #1 Location: Lee County, Texas API No: 42-287-32559	Fee - Oil & Gas Well, Non-Producing	-	Unknown	Unknown
Well Name: Vick #2 Location: Lee County, Texas API No: 42-287-32560	Fee - Oil & Gas Well, Non-Producing	-	Unknown	Unknown
Well Name: SL 103229 #1U & #1L dual completion Location: Lee County, Texas API No: [XX-XXX-XXXXX]	Fee - Oil & Gas Well, Non-Producing, Shut-In	-	Unknown	Unknown
Well Name: SL 103230 #1U & #1L dual completion Location: Lee County, Texas API No: [XX-XXX-XXXXX]	Fee - Oil & Gas Well, Non-Producing, Shut-In	-	Unknown	Unknown

Sub-Total > **0.00** (Total of this page)Total > **0.00**

(Report also on Summary of Schedules)

Sheet 1 of 1 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **Buccaneer Resources, LLC**Case No. **14-60041**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Wells Fargo Checking Account No. xxxxxx8312	-	5,693.79
		Wells Fargo Checking Account No. xxxxxx4177	-	-12,194.48
		Macquarie Bank Cash Cover L/C Account No. xxxx3425 (Restricted Account)	-	1,500,000.00
		Wells Fargo Investment Account No. xxxx-3002 (Closure Pending)	-	689.15
		Various surety bond collateral accounts	-	282,330.61
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		G/L, Property, Energy, Excess, D&O, Business Auto, WC, EPL, Non-Owned Aviation	-	Unknown
		G/L, Property, Energy, Excess, D&O, Business Auto, WC, EPL, Non-Owned Aviation	-	Unknown
Sub-Total > (Total of this page)				1,776,519.07

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Buccaneer Resources, LLC**Case No. **14-60041**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Various Accounts Receivable	-	451,918.90
		Accounts Receivable - Intercompany	-	35,087,493.67
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Alaskas Clear and Equitable Share (ACES) tax credits receivable	-	9,844,652.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **45,384,064.57**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Buccaneer Resources, LLC**Case No. **14-60041**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Counter claim causes of action (Archer Drilling, Berstien, Fay/Odin Advisors)	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.		Various software licenses and data related geologic formations	-	Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.		Various 3D seismic linceses and data	-	Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See Exhibit B-28	-	19,721.29
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.		Pipe Inventory (net book value)	-	83,018.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Other Miscellaneous Equipment	-	Unknown

Sub-Total > **102,739.29**
(Total of this page)

Total > **47,263,322.93**

(Report also on Summary of Schedules)

Sheet **2** of **2** continuation sheets attached
to the Schedule of Personal Property

Exhibit B-28
Buccaneer Resources
Fixed Asset Schedule

		Asset Value 6/30/2014
Computers and Telephone (1705 & 8820)		
02/04/10	WolfePak (AnaTexas)	1,910.59
06/10/10	WolfePak	1,020.15
12/31/10	WolfePak - PO System Module	796.29
04/04/11	Office Depot - computer	-
06/15/11	Dell - powerconnect	-
07/08/11	Wolfepak - license upgrade	1,149.22
07/19/11	Dell - computer	-
08/09/11	Accel - Polycom camera	58.48
08/26/11	Wolfepak - fincl consolidation	451.20
09/28/11	Dell -- PV MD1200	691.79
11/16/11	Dell - Power Edge	259.28
04/18/12	Accel - Exchange Server	892.97
10/01/12	Dell -Desktops for Dallas Office	779.57
10/09/12	Dallas Office - Monitors & Keyboards	1,087.27
10/26/12	Dell - Laptop for Dallas Office	471.47
		<hr/> 9,568.28
Furniture and Fixtures (1700)		
04/14/10	Lindseys's Office Furniture	885.49
04/19/10	Stonegate - from office lessor	2,137.03
04/21/10	Lindseys Office Furn (Linnette)	568.07
11/24/10	Lindsey's Furniture	3,496.26
07/01/11	Lindsey's Furniture	1,013.49
		<hr/> 8,100.34
Total		15,651.16

B6D (Official Form 6D) (12/07)

In re **Buccaneer Resources, LLC**Case No. **14-60041**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.								
Creditor #: 1 AIX Energy, Inc. 2441 High Timbers Suite 1200 The Woodlands, TX 77380	X		Various Revolver and term note facilities subject to the Amended and Restated Financing secured by all oil and gas properties, products, proceeds, equipment, inventory, and associated contract rights				58,226,264.71	Unknown
Value \$			Unknown					
Account No. xxxxx4832, xxxx3425			Various					
Creditor #: 2 Macquarie Bank Limited 1 Martin Place GPO Box 4294 Sydney AUSTRALIA	-		Macquarie Bank Cash Cover LC Account No. xxxxx3425	X	X		1,500,000.00	0.00
Value \$			1,652,066.77					
Account No. xxxxx4832			Various					
Creditor #: 3 Petroquest Energy LLC 400 E. Kaliste Saloom Rd, #6000 Lafayette, LA 70508	-		BNY Mellon Standby Letter of Credit no. S00294832				1,500,000.00	1,005,000.00
Value \$			495,000.00					
Account No. xxxxx4832			Various					
Creditor #: 4 The Bank of New York Mellon 525 William Penn Place Two BNY Mellon Center Suite 1930 Pittsburgh, PA 01525-9001	-		Documentary letter of credit	X	X		Unknown	0.00
Value \$			Unknown					
Subtotal (Total of this page)							61,226,264.71	1,005,000.00
Total (Report on Summary of Schedules)							61,226,264.71	1,005,000.00

0 continuation sheets attached

B6E (Official Form 6E) (4/13)

In re **Buccaneer Resources, LLC**Case No. **14-60041**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re **Buccaneer Resources, LLC**Case No. **14-60041**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Various					
Creditor #: 1 Bridges, Jennifer L. 1109 Creekfield Drive Plano, TX 75075		-						0.00
							1,378.75	1,378.75
Account No.			Various					
Creditor #: 2 Doherty, David J. 4505 Waycross Street Houston, TX 77035		-						0.00
							99.51	99.51
Account No.			Various					
Creditor #: 3 Fike, Linnette D. 12302 Lancelot Drive Houston, TX 77031		-						0.00
							1,363.69	1,363.69
Account No.			Various					
Creditor #: 4 FitzGerald, Michael J. 4006 Beltline Road, Suite 270 Addison, TX 75001		-						0.00
							2,898.25	2,898.25
Account No.			Various					
Creditor #: 5 Harris, Matthew S. 25603 Kincaid Falls Court Richmond, TX 77406		-						0.00
							1,058.11	1,058.11
Subtotal								0.00
(Total of this page)							6,798.31	6,798.31

Sheet **1** of **5** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re **Buccaneer Resources, LLC**Case No. **14-60041**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Various					
Creditor #: 6 Loomis, Richard R. 18719 Ember Trails Drive Houston, TX 77094		-						
							1,875.78	1,875.78
Account No.			Various					
Creditor #: 7 Rinehart, Gary P. 2818 Red Maple Dr. Katy, TX 77494		-						
							1,417.33	1,417.33
Account No.								
Account No.								
Account No.								
Subtotal								0.00
(Total of this page)							3,293.11	3,293.11

Sheet **2** of **5** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re **Buccaneer Resources, LLC**Case No. **14-60041**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Various	X	X		Unknown	
Creditor #: 8 Comptroller of Public Accounts P.O. Box 149348 Austin, TX 78714-9348	-							
Account No.			Various		X		Unknown	
Creditor #: 9 Harris County Tax Assessor-Collector P.O. Box 4622 Houston, TX 77210-4622	-							
Account No.			Various		X		Unknown	
Creditor #: 10 Harris County Tax Assessor-Collector P.O. Box 4622 Houston, TX 77210-4622	-							
Account No.			Various	X	X		Unknown	
Creditor #: 11 Internal Revenue Service Department of the Treasury Austin, TX 73301-0099	-							
Account No.			Various	X	X		Unknown	
Creditor #: 12 Internal Revenue Service Department of the Treasury Austin, TX 73301-0099	-							
Subtotal								0.00
(Total of this page)							0.00	0.00

Sheet **3** of **5** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re **Buccaneer Resources, LLC**Case No. **14-60041**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Creditor #: 13 Lee County Appraisal District Attn: Suzanne Kessler, Tax A/C 898 E. Richmond, Suite 103 Giddings, TX 78942	-	Various		X	X		Unknown	Unknown
Account No. Creditor #: 14 Lee County District Clerk 898 E. Richmond, Suite 103 Giddings, TX 78942	-	Various		X	X		Unknown	Unknown
Account No. Creditor #: 15 Louisiana Secretary of State 8585 Archives Ave. Baton Rouge, LA 70809	-	Various		X	X	X	Unknown	Unknown
Account No. Creditor #: 16 Spring Branch I.S.D. Tax Assessor - Collector P.O. Box 19037 Houston, TX 77224-9037	-	Various					Unknown	Unknown
Account No. Creditor #: 17 State of Alaska Child Support Enforcement Agency 550 W. 7th Ave Suite 310 Anchorage, AK 99501	-	Various					Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)							0.00	0.00

Sheet **4** of **5** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re **Buccaneer Resources, LLC**Case No. **14-60041**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No. Creditor #: 1 AFLAC Attn: Remittance Processing Services 1932 Wynnnton Road Columbus, GA 31993-0797		-	Various				1,644.02
Account No. Creditor #: 2 AnaTexas Offshore Inc 15425 North Freeway, Suite 180 Houston, TX 77090-6014		-	Various	X	X		Unknown
Account No. Creditor #: 3 Archer Drilling LLC 10613 W. Sam Houston Parkway N. Suite 600 Houston, TX 77064	X	-	Various	X	X	X	6,000,000.00
Account No. Creditor #: 4 Bernstein, Scott P. 3333 Allen Parkway, Apt 1109 Houston, TX 77019		-	Various	X	X	X	Unknown
Subtotal (Total of this page)							6,001,644.02

1 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Buccaneer Resources, LLC**Case No. **14-60041**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Various				75,491,233.20
Creditor #: 5 Buccaneer Energy Limited Suite 9.02, Level 9 25 Bligh Street Sydney NSW 2000 AUSTRALIA	-					
Account No.		Various				Unknown
Creditor #: 6 Chrystal Capital Partners LLP New Broad Street House 35 New Broad Street London EC2M 1NH UNITED KINGDOM	-		X	X	X	
Account No.		Various				Unknown
Creditor #: 7 Rig Inspection Services (US) LLC 10613 W. Sam Houston Parkway N. Suite 600 Houston, TX 77064	-					
Account No.						
Account No.						
Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						75,491,233.20
						Total (Report on Summary of Schedules)
						81,492,877.22

B6G (Official Form 6G) (12/07)

In re **Buccaneer Resources, LLC**Case No. **14-60041**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
AIX Energy, LLC 2441 High Timbers Suite 1200 The Woodlands, TX 77380	Assignment and Assumption of Deposit Account Control Agreement (Access Restricted After Notice)
Alexander, John L. 1535 CR 414 Lexington, TX 78947	Fee Oil, Gas and Mineral Lease Held by Production
Alexander, Pearl B. 1535 CR 414 Lexington, TX 78947	Surface Use and Damage Waiver Agreement - Via Assignment from Central Plains Oil and Gas Corporation (Alexander Unit)
AnaTexas Offshore Inc 15425 North Freeway, Suite 180 Houston, TX 77090-6014	Offshore Operating Agreement
AnaTexas Offshore Inc 15425 North Freeway, Suite 180 Houston, TX 77090-6014	Model Form Operating Agreement
Azura Energy Inc. 5502 Peace Court Houston, TX 77041	Preferred Service Provider Agreement
Baron Petroleum Company 15425 North Freeway Suite 180 Houston, TX 77090-6014	Offshore Operating Agreement
Blake Offshore Two Lakeway Plaza 3850 North Causway Blvd, Suite 1160 Metairie, LA 70002	Preferred Service Provider Agreement
Buccaneer Cosmopolitan, LLC 1320 South University Drive Suite 825 Fort Worth, TX 76107	ACES Credit Assignment Agreement
Central Plains Oil and Gas Corporation 200 South Main Suite 202 Bryan, TX 77803	Assignment of Easements and Surface Use Agreements

In re **Buccaneer Resources, LLC**Case No. **14-60041**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Cottesloe Oil & Gas, LLC Level 10 77 St. George's Terrace Perth, Western Australia 6000 AUSTRALIA	Offshore Operating Agreement
Craig A. Crim and wife, Karen D. Crim 308 Sun Valley Drive Victoria, TX 77904	Extension to Oil, Gas and Mineral Lease
Daniel Hayes 7911 Bova Road Houston, TX 77064-8001	Fee Oil, Gas and Mineral Lease Held by Production
Deepwater Development Concepts 5502 Peace Court Houston, TX 77041	Preferred Service Provider Agreement
Edward Richard Lytle 13616 Lytle Lane Helotes, TX 78023-2825	Fee Oil, Gas and Mineral Lease Held by Production
Fulton, David W. 6310 Glenhill Spring, TX 77389	Employment Agreement dated June 1, 2013
Gracely Family Limited Partnership 230 Westcott, Suite 220 Houston, TX 77007	Surface Use and Damage Waiver Agreement (Vick Unit) - Via Assignment from Central Plains Oil and Gas Corporation
Harold W. Ray 6110 Peveto Lane Orange, TX 77632-4016	Fee Oil, Gas and Mineral Lease Held by Production
Hartman Income REIT Property Holdings, L 2909 Hilcroft Street, Suite 420 Houston, TX 77042	Office Lease - 11200 Westheimer, Suite 900, Houston, TX
Henry, Neville 11935 Cobblestone Drive Houston, TX 77024	Preferred Service Provider Agreement dated 5/1/2007
Hercules Offshore 9 Greenway Plaza Suite 2200 Houston, TX 77046	Preferred Service Provider Agreement dated 8/27/07
Huff, Ronald E. 2005 S. Mason Rd, Apt. 1311 Katy, TX 77450	Employment Agreement dated May 1, 2013

In re **Buccaneer Resources, LLC**Case No. **14-60041**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Hydrogen Group LLC Trolley Square, Suite 20C Wilmington, DE 19806	Terms of Business Related to the Introduction of Permanent or Fixed Term Employees dated 8/21/13
Idstein, Hugh 9203 Timberside Dr. Houston, TX 77025	Preferred Service Provider Agreement dated 5/1/2007
IHS Global Inc. 321 Inverness Drive South Englewood, CO 80112	Seismic Micro-Technology, Inc., Network and/or Standalone License Agreement dated 11/11/2008
IHS Global Inc. 321 Inverness Drive South Englewood, CO 80112	KINGDOM Data Management, EarthPAK, VuPAK, SynPAK, 2d/3dPAK Perpetual License #11896 and Maintenance Agreement
IHS Global Inc. 321 Inverness Drive South Englewood, CO 80112	EarthPAK, VuPAK, SynPAK, 2d/3dPAK Perpetual License #902308 and Maintenance Agreement
IHS Global Inc. 321 Inverness Drive South Englewood, CO 80112	EarthPAK, VuPAK, SynPAK, 2d/3dPAK Perpetual License #902309 and Maintenance Agreement
IHS Global Inc. 321 Inverness Drive South Englewood, CO 80112	EarthPAK, VuPAK, SynPAK, 2d/3dPAK Perpetual License #902474 and Maintenance Agreement
IHS Global Inc. 321 Inverness Drive South Englewood, CO 80112	SMT-EarthPAK Perpetual License #902473/NT902473 and Maintenance Agreement
IHS Global Inc. 321 Inverness Drive South Englewood, CO 80112	KDM - dataloader suite #902475
IHS Global Inc. 321 Inverness Drive South Englewood, CO 80112	PETRA Software License #231478
IHS Global Inc. 321 Inverness Drive South Englewood, CO 80112	SMT Petra Network License #NW901984
IHS Global Inc. 321 Inverness Drive South Englewood, CO 80112	IHS Powertools License Agreement #[xxxxx]
IHS Global Inc. 321 Inverness Drive South Englewood, CO 80112	License Addendum Transferring Modules Between License Sentinels dated 9/27/13, 2d/3dPAK and SynPAK license agreement #7098

In re **Buccaneer Resources, LLC**Case No. **14-60041**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Interactive Exploration Solutions Inc Two Post Oak Central 1980 Post Oak Blvd, Suite 2050 Houston, TX 77056	Preferred Service Provider Agreement dated 12/18/2007
IT Protects LLC 133 N Friendswood Suite 134 Friendswood, TX 77546	Network Installation and Maintenance Agreement
Konica Minolta Premier Finance P.O. Box 740423 Atlanta, GA 30374-0423	Premier Lease Agreement 7781937 covering (2) Bizhub C224E copiers dated October 2, 2013
Konica Minolta Premier Finance P.O. Box 740423 Atlanta, GA 30374-0423	Premier Lease Agreement 7757006-1 covering (1) Bizhub C454 copier, unknown lease date
La Mesa Geophysical Inc. 5644 Westheimer #236 Houston, TX 77056	Preferred Supplier Agreement dated 8/21/2007
Loomis Publishing Services, Inc. 18719 Ember Trails Drive Houston, TX 77094	Preferred Supplier Agreement dated 10/13/06
Lytle, William James III 11510 Inwood Drive Houston, TX 77077	Fee Oil, Gas and Mineral Lease Held by Production
Marlin Business Bank P.O. Box 13604 Philadelphia, PA 19101-3604	Lease Agreement nos. 401-1315145-001 and 401-1315145-002
Megashine International, Ltd. Attn: Robert Hodby Unit B2, 431 Roberts Road SUBIACO WA 6008 AUSTRALIA	Model Form Operating Agreement
Millennium Explorer LLC	Preferred Service Provider Agreement dated 12/18/2007
NuTech Energy Alliance 7702 FM 1960 East, Suite 300 Humble, TX 77346	Preferred Service Provider Agreement dated 7/17/2007
Prospectpr Holdings LLC 5502 Peace Court Houston, TX 77041	Preferred Service Provider Agreement

In re **Buccaneer Resources, LLC**Case No. **14-60041**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Ramirez, Edward 3113 Woody Trail Plano, TX 75093	Employment Agreement dated June 1, 2013
Richardson, Alan 1038 CR 4111 Lexington, TX 78947	Fee Oil, Gas and Mineral Lease Held by Production
Richardson, Phillip 1914 PR 4111 Lexington, TX 78947	Fee Oil, Gas and Mineral Lease Held by Production
Richardson, William I. 1060 PR 4111 Lexington, TX 78947	Fee Oil, Gas and Mineral Lease Held by Production
Rike, Emanuel A., Jr. 2523 Rosebluff Court Katy, TX 77494	Employment Agreement dated May 1, 2013
Rimkus Consulting Group 2680 Misty Meadow Prosper, TX 75078	Preferred Service Provider Agreement dated 9/5/2007
Robert E. Burnett, Estate P.O. Box 634 Lexington, TX 78947	Fee Oil, Gas and Mineral Lease Held by Production
Roger A. Soapa Inc 450 Gears Rd, Suite 780 Houston, TX 77067-4513	Contract for Energy Land Services dated 10/10/2007
Rowlett, Vivian Ann 104 CR 743 Teague, TX 75860	Fee Oil, Gas and Mineral Lease Held by Production
Sandstone Energy, LLC 2951 Marina Bay Drive Suite 130-369 League City, TX 77573	Participation Agreement
Sandstone Energy, LLC 2951 Marina Bay Drive Suite 130-369 League City, TX 77573	Model Form Operating Agreement
ScoNet Int. 5090 Richmond Ave Suite 111 Houston, TX 77056	Service Agreement dated 3/21/14

In re **Buccaneer Resources, LLC**Case No. **14-60041**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Seismic Exchange, Inc. 11050 Capital Park Dr Houston, TX 77041	Master Geophysical Data-Use License dated 8/6/07
Streamline Exploration, Inc. 157 Fantango Road Durango, CO 80310	Offshore Operating Agreement
Theresa Lynn Hayes 40 FM 1960W #40 Houston, TX 77090	Fee Oil, Gas and Mineral Lease Held by Production
Wainwright, Glenn C., Jr. 7011 Wheaton Crest Ln Spring, TX 77379	Employment Agreement dated May 1, 2013
Wells Fargo Bank, NA Mail Address Code: D1129-072 301 South Tryon Street Floor M7 Charlotte, NC 28282-1915	Assignment and Assumption of Deposit Account Control Agreement (Access Restricted After Notice)
WolfePak Software 2901 South 1st Street Abilene, TX 79605	Software license agreement (10 users), maintinence and support agreement

B6H (Official Form 6H) (12/07)

In re **Buccaneer Resources, LLC**Case No. **14-60041**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Buccaneer Alaska Drilling, LLC 11200 Westheimer, Suite 900 Houston, TX 77042	Archer Drilling LLC 10613 W. Sam Houston Parkway N. Suite 600 Houston, TX 77064
Buccaneer Alaska Drilling, LLC 11200 Westheimer, Suite 900 Houston, TX 77042	AIX Energy, Inc. 2441 High Timbers Suite 1200 The Woodlands, TX 77380
Buccaneer Alaska Operations, LLC 11200 Westheimer, Suite 900 Houston, TX 77042	AIX Energy, Inc. 2441 High Timbers Suite 1200 The Woodlands, TX 77380
Buccaneer Alaska, LLC 11200 Westheimer, Suite 900 Houston, TX 77042	AIX Energy, Inc. 2441 High Timbers Suite 1200 The Woodlands, TX 77380
Buccaneer Energy Holdings, Inc. Houston, TX 77042	AIX Energy, Inc. 2441 High Timbers Suite 1200 The Woodlands, TX 77380
Buccaneer Energy, Ltd. 11200 Westheimer, Suite 900 Houston, TX 77042	Archer Drilling LLC 10613 W. Sam Houston Parkway N. Suite 600 Houston, TX 77064
Kenai Drilling, LLC 11200 Westheimer, Suite 900	Archer Drilling LLC 10613 W. Sam Houston Parkway N. Suite 600 Houston, TX 77064
Kenai Drilling, LLC 11200 Westheimer, Suite 900	AIX Energy, Inc. 2441 High Timbers Suite 1200 The Woodlands, TX 77380
Kenai Land Ventures, LLC 11200 Westheimer, Suite 900 Houston, TX 77042	AIX Energy, Inc. 2441 High Timbers Suite 1200 The Woodlands, TX 77380

0

continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court
SOUTHERN DISTRICT OF TEXAS VICTORIA DIVISION

In re **Buccaneer Resources, LLC**

Debtor(s)

Case No. **14-60041**Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Restructuring Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **24** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **June 20, 2014**Signature **/s/ John T. Young, Jr.****John T. Young, Jr.****Chief Restructuring Officer**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.