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**COUNSEL FOR THE AD HOC COMMITTEE  
OF DIRECT FRACTIONAL INTEREST OWNERS  
OF LIFE SETTLEMENT POLICIES**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

<b>IN RE:</b>	§	
	§	
<b>LIFE PARTNERS HOLDINGS, INC.,</b>	§	<b>CASE NO. 15-40289-RFN-11</b>
<b>ET AL.</b>	§	
	§	<b>CHAPTER 11</b>
<b>DEBTORS.</b>	§	

**THE AD HOC COMMITTEE OF DIRECT FRACTIONAL INTEREST OWNERS OF  
LIFE SETTLEMENT POLICIES SECOND AMENDED VERIFIED STATEMENT  
UNDER FEDERAL RULE OF BANKRUPTCY PROCEDURE 2019 ADDING  
ADDITIONAL MEMBERS**

The Ad Hoc Committee of Direct Fractional Interest Owners of Life Settlement Policies files this Second Amended Verified Statement under Federal Rule of Bankruptcy Procedure 2019 adding additional members, and in support thereof shows as follows:

1. Kennedy Law, P.C., as counsel to the persons designated herein in the above-styled bankruptcy case (the "Bankruptcy Case") submits the following Statement (the "Statement") pursuant to Federal Rule of Bankruptcy Procedure 2019 ("Rule 2019").

2. This Statement may be amended, supplemented or otherwise modified as necessary. Kennedy Law has been employed to represent the Clients listed below in this matter.

3. Information is restricted because of the availability of information on the Internet. Information on the addresses of the investors on this list is available to LPI and is, upon information and belief, set forth on LPI's schedules. Kennedy Law, P.C. has obtained signed fee agreements, and has previously provided same to the Official Committee of Unsecured Creditors as redacted to preserve attorney-client communications.

<u>CLIENT NAME</u>	<u>LOCATION</u>
Bill Pfluger	San Angelo, TX
Cosmo Palmiere for Alison Gray Trust	Austin, TX
Danny Carr	Frisco, TX
David Norcom	Bryan TX
Dennis McCuistion	Pottsboro, TX
Don Dodson	Fort Worth, TX
Drew Castleberry	Sherman, TX
George Lingerfelder	Katy, TX
Hartley Mannion	NYC,NY
Helen Browne	Brookelyne, CT
Jason Guy	Frisco TX
John P. Brown	Riverside, IL
John Kidd	Fort Lauderdale, FL
John Mints	Mansfield, TX
Joseph Donnolo	Las Vegas, NV
Ken Kollmeyer	Irving TX
Les Skinner	Houston, TX

<u>CLIENT NAME</u>	<u>LOCATION</u>
Marc Keralla	Plano, TX
Marie Armitage	Mill Creek, WA
Mark Nichols	Naples, FL
Monica Chauviere	Rockwall, TX
Phyllis Skinner	Houston, TX
Robert Boon	Austin, TX
Scott Booth for Service Lloyds	Austin, TX
Thomas Mills	Dallas TX

4. I, David D. Ritter, by executing this statement below, based upon the information provided to me after inquiry, believe that the foregoing is true and correct, to the best of my knowledge, information, and belief.

Dated: July 13, 2015

Respectfully submitted,

**KENNEDY LAW, P.C.**

By: /s/David D. Ritter  
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OWNERS OF LIFE SETTLEMENT POLICIES**

**CERTIFICATE OF SERVICE**

The undersigned does hereby certify that I caused true and correct copies of the foregoing document to be served via the Court's ECF system by filing with the Court's ECF system at the date and time filed.

/s/David D. Ritter

David D. Ritter