

**United States Bankruptcy Court
Eastern District of California**

In re West Coast Growers, Inc. a California corporation
Debtor(s)

Case No. 15-11079
Chapter 11

AMENDMENT COVER SHEET

Amendment(s) to the following petition, list(s), schedule(s) or statement(s) are transmitted herewith:

Summary of Schedules – Amended
Schedule B (Personal Property) – Amended
Schedule D (Creditors Holding Secured Claims) – Amended

NOTICE OF AMENDMENT(S) TO AFFECTED PARTIES

Pursuant to Federal Rule of Bankruptcy Procedure 1009(a), I certify that notice of the filing of the amendment(s) listed above has been given this date to any and all entities affected by the amendment as follows:

Date:

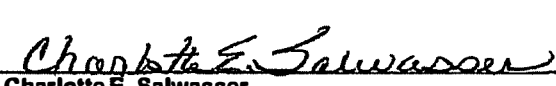
4/23/15



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Date:

4-23-15



Charlotte E. Salwasser
President

United States Bankruptcy Court
Eastern District of California

In re **West Coast Growers, Inc. a California corporation**

Debtor

Case No. **15-11079**Chapter **11**

SUMMARY OF SCHEDULES - AMENDED

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	12,091,374.49		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	14		49,176,863.19	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		406,756.12	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	5		10,032,980.16	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	5			
I - Current Income of Individual Debtor(s)	Yes	2			0.00
J - Current Expenditures of Individual Debtor(s)	Yes	2			0.00
Total Number of Sheets of ALL Schedules		39			
Total Assets			12,091,374.49		
Total Liabilities				59,616,599.47	

United States Bankruptcy Court
Eastern District of California

In re **West Coast Growers, Inc. a California corporation**

Debtor

Case No. **15-11079**Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **West Coast Growers, Inc. a California corporation**Case No. **15-11079**

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Business Checking Account No. xxx6088 Central Valley Community Bank River Park Branch 7100 N. Financial Drive, Suite 101 Fresno, CA 93720	-	0.00
		Business Checking Account No. xxx5812 Central Valley Community Bank River Park Branch 7100 N. Financial Drive, Suite 101 Fresno, CA 93720	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **0.00**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re **West Coast Growers, Inc. a California corporation**Case No. **15-11079**

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Trade Receivables	-	955,126.49
		RAC Credit for 2013 & 2014 Year	-	27,351.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Note Receivables, Salwasser, Inc.	-	578,333.00
		Gulzar Sran (Rental and replacement value of 787 bins)	-	57,267.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **1,618,077.49**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

In re **West Coast Growers, Inc. a California corporation**Case No. **15-11079**

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	**ADDED**	Claim against George Salwasser for misappropriation of corporate assets.	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		AT&T Park Clubseat Early Option Agreement (Four SF Giants Seats for 7 years)	-	160,000.00
		FDA Facility Registration 11473858606	-	0.00
		CA Food & Ag Processor's License 22004	-	0.00
		CA Department of Public Health Processed Food Registration #16758	-	0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Peterbilt Tractor Dry Van Location: 4087 N. Howard, Kerman CA 93630	-	20,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office Equipment and Furniture Location: 4087 N. Howard, Kerman CA 93630	-	3,982.00
		Ingredients and Packing Materials Location: 4087 N. Howard, Kerman CA 93630	-	90,432.00
29. Machinery, fixtures, equipment, and supplies used in business.		Leasehold Improvements	-	17,000.00
		Machinery and Equipment Location: 4087 N. Howard, Kerman CA 93630	-	2,164,234.00
30. Inventory.		Raisin Inventory (at Retail) Location: 4087 N. Howard, Kerman CA 93630	-	6,905,552.00

Sub-Total > **9,361,200.00**
(Total of this page)

Sheet **2** of **3** continuation sheets attached
to the Schedule of Personal Property

In re **West Coast Growers, Inc. a California corporation**Case No. **15-11079**

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDED

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Raisin Inventory Unshipped at Port	-	722,232.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.		Bins and Boxes, 5,000 Location: 4087 N. Howard, Kerman CA 93630	-	389,865.00
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	1,112,097.00
(Total of this page)	
Total >	12,091,374.49

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached
to the Schedule of Personal Property

In re **West Coast Growers, Inc. a California corporation**Case No. **15-11079**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.		Producers Lien					
5T FARMS PO Box 116 Caruthers, CA 93609	-	Grower Payable 2014					
		Value \$ 121,493.70				121,493.70	0.00
Account No.		Producers Lien					
ALBERTA OTTO 6265 N. Hanover Fresno, CA 93722	-	Grower Payable 2014					
		Value \$ 19,046.70				19,046.70	0.00
Account No.		Producers Lien					
ALEX KOBETS PO Box 492 Kerman, CA 93630	-	Grower Payable 2014					
		Value \$ 206,105.47				206,055.47	0.00
Account No.		Producers Lien					
ALFRED DURAN 4454 W. Nebraska Caruthers, CA 93609	-	Grower Payable 2014					
		Value \$ 13,678.32				13,678.32	0.00
Subtotal (Total of this page)						360,274.19	0.00

13 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re **West Coast Growers, Inc. a California corporation**Case No. **15-11079**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.			Producers Lien					
AMARJIT SODI 4205 N. Dickenson Fresno, CA 93723		-	Grower Payable 2014					
			Value \$ 12,051.15				12,051.15	0.00
Account No.			Producers Lien					
ANNE CAPRIOGLIO 16352 W. Gettysburg Kerman, CA 93630		-	Grower Payable 2014: \$33,043.79 Grower Payable 2012 & 2013: \$17,815.17					
			Value \$ 15,228.62				33,043.79	17,815.17
Account No.			Producers Lien					
ANTHONY & JOANN AYERZA 13736 W. Kearney Blvd. Kerman, CA 93630		-	Grower Payable 2014					
			Value \$ 24,075.78				24,075.78	0.00
Account No.			Producers Lien					
ARA KARKAZIAN 1776 W. Bullard Fresno, CA 93711		-	Grower Payable 2014					
			Value \$ 21,006.48				21,006.48	0.00
Account No.			Producers Lien					
ASSEMI & SONS, INC. 1398 W. Herndon, Suite 101 Fresno, CA 93711	X	-	Grower Payable 2014					
			Value \$ 513,908.82				513,908.82	0.00
Subtotal (Total of this page)							604,086.02	17,815.17

Sheet **1** of **13** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **West Coast Growers, Inc. a California corporation**Case No. **15-11079**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.			Producers Lien					
BRIAN NEUWIRTH 4255 N. Goldenrod Kerman, CA 93630		-	Grower Payable 2014					
			Value \$ 57,614.48				57,614.48	0.00
Account No.			Producers Lien					
BRYAN AMBROSINI 2717 S. Howard Kerman, CA 93630		-	Grower Payable 2014					
			Value \$ 64,510.15				64,510.15	0.00
Account No.			Producers Lien					
CAMERON WULF 3819 E. Kerckhoff Fresno, CA 93702		-	Grower Payable 2014					
			Value \$ 22,058.49				22,058.49	0.00
Account No. xxxxx0026			Blanket UCC Lien					
CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X	-	Blanket UCC Lien on all Assets to Secure Loan					
			Value \$ 0.00				21,730,358.26	21,730,358.26
Account No. xxxxx0774			Blanket UCC Lien					
CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X	-	Blanket UCC Lien on all Assets to Secure Loan					
			Value \$ 0.00				855,442.02	855,442.02
Subtotal							22,729,983.40	22,585,800.28
(Total of this page)								

Sheet **2** of **13** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **West Coast Growers, Inc. a California corporation**Case No. **15-11079**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. xxxxx0711			Blanket UCC Lien					
CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X	-	Blanket UCC Lien on all Assets to Secure Guaranty of Loan to George & Charlotte Salwasser					
			Value \$ 0.00				2,930,370.61	2,930,370.61
Account No. xxxxx0236			Blanket UCC Lien					
CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X	-	Blanket UCC Lien on all Assets to Secure Guaranty of Loan to George & Charlotte Salwasser					
			Value \$ 0.00				245,443.02	245,443.02
Account No. xxxxx0352			Blanket UCC Lien					
CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X	-	Blanket UCC Lien on all Assets to Secure Guaranty of Loan to George & Charlotte Salwasser					
			Value \$ 0.00				134,136.28	134,136.28
Account No. xxxxxxx6166			Blanket UCC Lien					
CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X	-	Blanket UCC Lien on all Assets to Secure Guaranty of Loan to George & Charlotte Salwasser					
			Value \$ 0.00				407,683.51	407,683.51
Account No. xxxx9289			Blanket UCC Lien					
CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X	-	Blanket UCC Lien on all Assets to Secure Guaranty of Loan to Salwasser, Inc.					
			Value \$ 0.00				1,974,310.62	1,974,310.62
Subtotal							5,691,944.04	5,691,944.04
(Total of this page)								

Sheet **3** of **13** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re **West Coast Growers, Inc. a California corporation**Case No. **15-11079**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B R O W N E R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxxx9854			Blanket UCC Lien					
CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X	-	Blanket UCC Lien on all Assets to Secure Guaranty of Loan to Salwasser, Inc.				771,675.07	771,675.07
			Value \$ 0.00					
Account No. xxxx812			Blanket UCC Lien					
CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X	-	Overdraft Account Blanket UCC-1 on all Assets				451,155.59	451,155.59
			Value \$ 0.00					
Account No. xxxx088			Blanket UCC Lien					
CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X	-	Overdraft Account Blanket UCC-1 on all Assets				1,681,699.36	1,681,699.36
			Value \$ 0.00					
Account No. xxxxx1297			Blanket UCC Lien					
CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X	-	Blanket UCC Lien on all Assets to Secure Loan				1,940,628.16	1,940,628.16
			Value \$ 0.00					
Account No. xxxx9855			Blanket UCC Lien					
CENTRAL VALLEY COMMUNITY BANK c/o Wanger Jones Helsley PC 265 E. River Park Circle, Suite 310 Fresno, CA 93720	X	-	Blanket UCC Lien on all Assets to Secure Guaranty of Loan to George & Charlotte Salwasser				2,683,238.02	2,683,238.02
			Value \$ 0.00					
Subtotal							7,528,396.20	7,528,396.20
(Total of this page)								

Sheet **4** of **13** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **West Coast Growers, Inc. a California corporation**Case No. **15-11079**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.			Producers Lien					
CHRISTIE V. WILLET 5612 Road 25 Madera, CA 93637		-	Grower Payable 2014					
			Value \$ 71,765.39				71,765.39	0.00
Account No.			Producers Lien					
CHRISTIE VALOROSI TRUSTEE OF THE VALOROSI TRUST 5612 Road 25 Madera, CA 93637		-	Grower Payable 2014: \$43,660.71 Grower Payable 2012 & 2013: \$122,725.99					
			Value \$ 43,660.71				166,386.70	122,725.99
Account No.			Producers Lien					
DANIEL CUNNINGHAM PO Box 27105 Fresno, CA 93726		-	Grower Payable 2014: \$425,000 Grower Payable 2012 & 2013: \$42,545.31					
			Value \$ 425,000.00				467,545.31	42,545.31
Account No.			Producers Lien					
DENNIS & EVA CAPRIOGLIO 18006 W. Shaw Kerman, CA 93630		-	Grower Payable 2014					
			Value \$ 29,767.02				29,767.02	0.00
Account No.			Producers Lien					
DON & SUSAN HORNOR, AS TENANTS IN COMMON 320 Michelle Avenue Kerman, CA 93630		-	Grower Payable 2014					
			Value \$ 2,189,184.20				2,189,184.20	0.00
Subtotal							2,924,648.62	165,271.30
(Total of this page)								

Sheet **5** of **13** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re **West Coast Growers, Inc. a California corporation**Case No. **15-11079**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Producers Lien					
EDDIE & TAMMY KERBER 3753 N. Biola Avenue Kerman, CA 93630		-	Grower Payable 2014					
			Value \$ 41,564.71				41,564.71	0.00
Account No.			Producers Lien					
FOUR BAR C FARMS 10825 W. Shaw Avenue Fresno, CA 93706		-	Grower Payable 2014					
			Value \$ 400,080.13				400,080.13	0.00
Account No.			Producers Lien					
GEORGE & TANYA GOOSEV 517 N. Shasta Kerman, CA 93630		-	Grower Payable 2014					
			Value \$ 7,890.07				7,890.07	0.00
Account No.			Producers Lien					
GERALD & THERESA NEUWIRTH 3400 N. Goldenrod Kerman, CA 93630		-	Grower Payable 2014					
			Value \$ 357,311.64				357,311.64	0.00
Account No.			Producers Lien					
GOOD EARTH, INC. 14332 S. Chestnut Fresno, CA 93725	X	-	Grower Payable 2014					
			Value \$ 59,912.76				59,912.76	0.00
Subtotal (Total of this page)							866,759.31	0.00

Sheet **6** of **13** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re **West Coast Growers, Inc. a California corporation**Case No. **15-11079**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Producers Lien					
HAGOPIAN ENTERPRISES, INC. 14332 S. Chestnut Fresno, CA 93725	X	-	Grower Payable 2014					
			Value \$ 461,323.96				461,323.96	0.00
Account No.			Producers Lien					
HARRIET VAWTER 3178 Wrenwood Clovis, CA 93619	-	-	Grower Payable 2014					
			Value \$ 203,346.11				203,346.11	0.00
Account No.			Producers Lien					
JARED VAWTER 3673 N. Rolinda Fresno, CA 93723	-	-	Grower Payable 2014					
			Value \$ 79,574.54				79,574.54	0.00
Account No.			Producers Lien					
JEFF REINHARDT 5940 N. Floyd Fresno, CA 93723	-	-	Grower Payable 2014					
			Value \$ 65,726.54				65,726.54	0.00
Account No.			Producers Lien					
JEREMY NOVIELLI 5970 W. Via Manzi Drive Fresno, CA 93727	-	-	Grower Payable 2014					
			Value \$ 3,732.08				3,732.08	0.00
Subtotal							813,703.23	0.00
(Total of this page)								

Sheet **7** of **13** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re **West Coast Growers, Inc. a California corporation**Case No. **15-11079**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.			Producers Lien					
JIM TOUSINIS 17217 W. Dakota Kerman, CA 93630		-	Grower Payable 2014					
			Value \$ 21,914.90				21,914.90	0.00
Account No.			Producers Lien					
JM LASGOITY 2310 Camden Way Madera, CA 93637		-	Grower Payable 2014					
			Value \$ 110,681.76				110,681.76	0.00
Account No.			Producers Lien					
K&G ENTERPRISES PO Box 296 Biola, CA 93606		-	Grower Payable 2014: \$45,409.57 Grower Payable 2012 & 2013: \$417,211.99					
			Value \$ 45,409.57				462,621.56	417,211.99
Account No.			Producers Lien					
KENNESON FARMS 2544 N. Lake Avenue Kerman, CA 93630		-	Grower Payable 2014					
			Value \$ 1,715,262.10				1,715,262.10	0.00
Account No.			Producers Lien					
KENNETH ABRAHAMIAN 655 S. Monroe Fresno, CA 93706		-	Grower Payable 2012 & 2013					
			Value \$ 0.00				48,518.51	48,518.51
Subtotal (Total of this page)							2,358,998.83	465,730.50

Sheet **8** of **13** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re **West Coast Growers, Inc. a California corporation**Case No. **15-11079**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Producers Lien					
LAUB RANCHES, INC. 6051 S. Fruit Fresno, CA 93706		-	Grower Payable 2014: \$658,963.70 Grower Payable 2013: \$190,809.96					
			Value \$ 658,963.70				849,773.66	190,809.96
Account No.			Producers Lien					
LINCOLN GRANTOR FARMS 4721 W. Jennifer, Suite 5 Fresno, CA 93722	X	-	Grower Payable 2014					
			Value \$ 157,678.87				157,678.87	0.00
Account No.			Producers Lien					
MANNING AVENUE PISTACHIOS 4721 W. Jennifer, Suite 5 Fresno, CA 93722	X	-	Grower Payable 2014					
			Value \$ 673,549.01				673,549.01	0.00
Account No.			Producers Lien					
MANYA LATIMER 551 Kileen Court Kerman, CA 93630		-	Grower Payable 2014					
			Value \$ 15,736.29				15,736.29	0.00
Account No.			Producers Lien					
MARK HAGOPIAN 14332 S. Chestnut Fresno, CA 93725	X	-	Grower Payable 2014					
			Value \$ 40,557.64				40,557.64	0.00
Subtotal							1,737,295.47	190,809.96
(Total of this page)								

Sheet **9** of **13** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re **West Coast Growers, Inc. a California corporation**Case No. **15-11079**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Producers Lien					
MICHAEL LOGOLUSO, JR. 528 E. Braddock Fresno, CA 93720		-	Grower Payable 2014					
			Value \$ 48,955.12				48,955.12	0.00
Account No.			Producers Lien					
PAO LEE 456 S. Lind Fresno, CA 93727		-	Grower Payable 2014					
			Value \$ 8,797.84				8,797.84	0.00
Account No.			Producers Lien					
PAT CONNOLLY 245 Goldmine Drive San Francisco, CA 94131		-	Grower Payable 2014					
			Value \$ 281,725.80				281,725.80	0.00
Account No.			Producers Lien					
RICHARD H. & DOROTHY GERINGER 3262 N. Dickenson Fresno, CA 93722		-	Grower Payable 2014: \$424,986.66 Grower Payable 2012 & 2013: \$136,409.48					
			Value \$ 424,986.66				561,396.14	136,409.48
Account No.			Producers Lien					
RICHARD ROBERTS PO Box 5 Biola, CA 93606		-	Grower Payable 2014					
			Value \$ 17,232.17				17,232.17	0.00
Subtotal (Total of this page)							918,107.07	136,409.48

Sheet **10** of **13** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re **West Coast Growers, Inc. a California corporation**Case No. **15-11079**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Producers Lien					
ROBERT & JOYCE SCHNEIDER 1336 N. Biola Avenue Kerman, CA 93630		-	Grower Payable 2014					
			Value \$ 188,234.28				188,234.28	0.00
Account No.			Producers Lien					
SALWASSER FARMS 4087 N. Howard Kerman, CA 93630		-	Grower Payable 2014					
			Value \$ 1,703,275.52				1,703,275.52	0.00
Account No.			Producers Lien					
SARBJIT & JASWINDER SRAN 3588 N. Goldenrod Kerman, CA 93630		-	Grower Payable 2014					
			Value \$ 134,331.46				134,331.46	0.00
Account No.			Producers Lien					
SCHAFER & SCHAFER 25175 Avenue 5 1/2 Madera, CA 93637		-	Grower Payable 2014: \$62,628.55 Grower Payable 2012 & 2013: \$80,332.01					
			Value \$ 62,628.55				142,960.56	80,332.01
Account No.			Producers Lien					
STEVE REINHARDT 11320 W. McKinley Fresno, CA 93723		-	Grower Payable 2014					
			Value \$ 12,752.57				12,752.57	0.00
Subtotal (Total of this page)							2,181,554.39	80,332.01

Sheet **11** of **13** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **West Coast Growers, Inc. a California corporation**Case No. **15-11079**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
Account No.			Producers Lien					
SUMIO KUBO 15274 W. Ashlan Kerman, CA 93630		-	Grower Payable 2014					
			Value \$ 12,516.32				12,516.32	0.00
Account No.			Producers Lien					
SUNBEAM RAISIN COMPANY 27421 Avenue 12 Madera, CA 93637		-	**AMENDED** Grower Payable 2014					
			Value \$ 124,033.60				124,033.60	0.00
Account No.			Producers Lien					
THELMA FOGGIO 9715 W. California Fresno, CA 93706		-	Grower Payable 2012 & 2013					
			Value \$ 0.00				20,578.77	20,578.77
Account No.			Producers Lien					
TY BELLACH 17358 W. Shaw Kerman, CA 93630		-	Grower Payable 2014: \$105,880.63 Grower Payable 2012 & 2013: \$46,953.04					
			Value \$ 105,880.63				152,833.67	46,953.04
Account No.			Producers Lien					
VICTORIA GARZA 9765 W. Belmont Fresno, CA 93723		-	Grower Payable 2014					
			Value \$ 12,260.41				12,260.41	0.00
Subtotal							322,222.77	67,531.81
(Total of this page)								

Sheet **12** of **13** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **West Coast Growers, Inc. a California corporation**Case No. **15-11079**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Producers Lien					
WESPAK, INC. 4572 Avenue 400 Dinuba, CA 93618		-	Grower Payable 2014					
			Value \$ 131,000.00				131,000.00	0.00
Account No.			Producers Lien					
WILLIAM HAUPT 413 S. Fourth Street Kerman, CA 93630		-	Grower Payable 2014					
			Value \$ 7,889.65				7,889.65	0.00
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							138,889.65	0.00
Total (Report on Summary of Schedules)							49,176,863.19	36,930,040.75

Sheet **13** of **13** continuation sheets attached to
Schedule of Creditors Holding Secured Claims