

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

IN RE:

**Sundevil Power Holdings, LLC,, *et al.*,¹
Debtors.**

Chapter 11

Case No. 16-10369 (KJC)

Jointly Administered

**GLOBAL NOTES AND STATEMENT OF
LIMITATIONS, METHODOLOGY, AND DISCLAIMER
REGARDING THE DEBTORS' SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Sundevil Power Holdings, LLC and its affiliate, as debtors and debtors in possession (collectively, the "**Debtors**"), have filed their respective Schedules of Assets and Liabilities (the "**Schedules**") and Statements of Financial Affairs (the "**SOFAs**", and collectively with the "**Schedules**," the "**Schedules and Statements**") in the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**"). The Debtors prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code (the "**Bankruptcy Code**") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**").

Kelly M. Aubrey, Authorized Signatory of the Debtors, has signed the Schedules and Statements. In reviewing and signing the Schedules and Statements, Ms. Aubrey has necessarily relied upon the efforts, statements, and representations of various personnel of the Debtors. Ms. Aubrey has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Schedules and Statements (the "**Global Notes**") pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statements.² In the event that the Schedules and Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

¹ The Debtors in these chapter 11 cases, and their respective federal tax identification numbers, are Sundevil Power Holdings, LLC (2308) and SPH Holdco LLC (7777). The Debtors' service address is: 701 East Lake Street, Suite 300, Wayzata, Minnesota 55391.

² These Global Notes are in addition to the specific notes contained in each Debtor's Schedules and Statements. The fact that the Debtors have prepared a "Specific Note" with respect only to specific Schedules and Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such Specific Note to any of the Debtors' remaining Schedules and Statements, as appropriate.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("**GAAP**"), nor are they intended to be fully reconciled to the Debtors' financial statements (whether publicly filed or otherwise). The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. The Debtors have made reasonable and good faith efforts to ensure the accuracy and completeness of such financial information, but further research or discovery may identify subsequent information that may necessitate material amendments to the Schedules and Statements. As a result, the Debtors are unable to warrant or represent that the Schedules and Statements are without inadvertent errors, omissions, or inaccuracies. The Debtors reserve all rights to amend or supplement the Schedules and Statements as is necessary and appropriate.

Nothing contained in the Schedules and Statements shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases, including, without limitation, any issues involving substantive consolidation, equitable subordination, offsets or defenses, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant applicable laws to recover assets or avoid transfers.

1. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- a) **Accruals/Unvouchered Payables.** The Debtors have made every reasonable attempt to list all accruals and unvouchered payables on their liabilities schedules.
- b) **Amendments and Supplements.** While the Debtors made reasonable and good faith efforts to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements as is necessary and appropriate.
- c) **Bankruptcy Court Orders.** Pursuant to various orders entered or to be entered by the Bankruptcy Court (collectively, the "***Pre-petition Payment Orders***"), the Debtors were or will be authorized to pay certain outstanding pre-petition claims, including, without limitation, certain tax claims, and certain claims of counterparties to key contracts. The claims listed in the Schedules and Statements reflect such claims as of February 11, 2016 (the "***Petition Date***"), and do not reflect amounts paid or to be paid pursuant to any Pre-petition Payment Orders. To the extent such claims are listed on the Schedules and Statements, inadvertently or otherwise, the Debtors do not waive any right to amend the Schedules and Statements and/or subsequently object to such claims on any basis, including that such claims have already been satisfied.
- d) **Claims Description.** Any failure to designate a claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated." The Debtors reserve all rights to dispute any claim, whether reflected on their respective Schedules and Statements or asserted

pursuant to a filed proof of claim, on any grounds, including, without limitation, amount, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent," or "unliquidated."

- e) Classifications. Listing a claim or contract (1) on Schedule D as "secured," (2) on Schedule F as "unsecured," or (3) on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract.
- f) Causes of Action. Despite reasonable and good faith efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements. The Debtors reserve all rights with respect to any causes of action and nothing in the Global Notes or the Schedules and Statements shall be deemed a waiver of any such causes of action. Similarly, in instances where the Debtors are defendants in pending causes of action, nothing in the Global Notes or the Schedules and Statements shall be deemed as an admission or determination with respect to, or a waiver of any defense or objection to, such causes of action, and all of the Debtors' defenses, objection and other rights with respect to such causes of action are hereby preserved.
- g) Schedules and Statement Reflect Assets at Net Book Value. In certain instances, market valuations are neither maintained by, nor readily available to the Debtors. In other instances, market valuations are available but they are out-of-date. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect the Debtors' assets at net book values. Market values of these assets may vary, at some times materially, from the net book value of such assets. As applicable, assets that have been fully depreciated or were expensed for accounting purposes have no net book value.
- h) Executory Contracts and Unexpired Leases. The Debtors have not necessarily set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts may have some value to the Debtors' estates. The Debtors' executory contracts and unexpired leases have been set forth in Schedule G. The Debtors' rejection of executory contracts and unexpired leases will result in the assertion of rejection damages claims; as no such contracts and leases had been rejected by Court order on the Petition Date, and no rejection damages claims had been filed as of such date, the Schedules and Statements do not reflect any claims for rejection damages claims. The Debtors reserve the right to make any arguments and objections with respect to the assertion of any such claims.

- i) Foreign Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars, and translated from other currencies as of the Petition Date where applicable.
- j) GAAP. Given the difference between the information requested in the Schedules and Statements, and the financial information utilized under GAAP, the aggregate asset values and claim amounts set forth in the Schedules and Statements do not necessarily reflect the amounts that would be set forth in a balance sheet prepared in accordance with GAAP.
- k) Intercompany Claims. The Debtors do not believe, based on information currently available, that the applicable Debtor has any intercompany receivables or intercompany payables. This manner of reporting follows the Debtors' customary practice of reporting such claims.
- l) Liabilities. The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. The Debtors reserve all rights to modify, amend, and supplement the Schedules and Statements as is necessary and appropriate.
- m) Materialman's/Mechanics' Liens. The inventories, property, and equipment listed in the Schedules and Statements are presented without consideration of any materialman's or mechanics' liens.
- n) Recharacterization. Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. Thus, the Debtors reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate as additional information becomes available.
- o) Petition Date. Financial information for the Debtors is, unless otherwise noted herein or in the Schedules and Statements, provided as of the Petition Date of February 11, 2016.
- p) Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Debtors' books and records as of the Petition Date. To the extent there are undetermined amounts, the actual total may be different than the listed total.
- q) Property and Equipment - Owned. Sundevil owns a 50% undivided tenant-in-common interest in some of the personal assets with the owners of the other two power blocks.

Unless otherwise noted, owned property and equipment are stated at net book value. Depreciation and amortization are provided principally on the straight-line method over a period of 5 (five), 7 (seven), to 15 (fifteen) years for vehicles, furniture, fixtures, computer equipment and certain machinery; 20 (twenty) to 39 (thirty nine) years for production machinery, equipment and real estate assets. Leasehold improvements are depreciated over the lesser of the life of the asset or the real estate lease term. Although accelerated depreciation methods are used for tax reporting purposes, the Schedules reflect straight-line methods.

- r) Excluded Assets and Liabilities. Liabilities resulting from accruals and/or estimates of long-term liabilities either are not payable at this time or have not yet been reported and, therefore, do not represent specific claims as of the Petition Date and are not otherwise set forth in the Statements and Schedules. Additionally, certain deferred charges, accounts, or reserves recorded for GAAP reporting purposes only are not included in the Debtors' Schedules.
2. **Specific Schedules and Statements Disclosures**

- a) Schedule A/B: Part 9. Real property. Sundevil owns a 50% undivided tenant-in-common interest in the common facilities of the Gila River Power Station (the "**GRPS**"), located in Gila Bend, Arizona, with the owners of the other two power blocks. The common facilities include three evaporation ponds, three transmission lines feeding off of a substation transmission yard, a natural gas pipeline lateral for fuel supply, seven on-site groundwater wells for the supply of cooling water, and other facilities such as the control room, warehouse, and office space. Sundevil also owns an undivided 50% tenant-in-common interest in approximately 1,100 acres surrounding the power generation facilities.

Sundevil is party to the Second Amended and Restated Ownership Agreement, dated as of December 10, 2014 (the "**Ownership Agreement**"), with Entegra, Tucson Electric Power Company ("**TEP**"), and UNS Electric, Inc. ("**UNS**") (the owners of the remaining power blocks of the GRPS). The Ownership Agreement sets forth certain rights of each of the power block owners with respect to common facilities and shared real property and creates a committee pursuant to which decisions regarding common facilities, budgeting, and other common ownership decisions are made. The Ownership Agreement has been recorded in the local deed records as a covenant that runs with the land pursuant to that certain Memorandum of the Second Amended and Restated Ownership Agreement. As part of the Ownership Agreement, Sundevil and other power block owners have also executed a reciprocal easement agreement to facilitate common ownership and use of the facilities.

The Debtors have listed the value of their real estate assets at the net book value assigned to such real estate in the Debtors' books. This amount may be materially different from the fair market value of such real estate.

- b) Schedule A/B: Part 1. Cash and cash equivalents. As part of Debtors' business operations, in the ordinary course of business, the Debtors use a cash management system ("**Cash Management System**") to transfer funds between and among the Debtors in order to manage their respective operations and cash needs. All cash accounts are reported as a book balance as of the Petition Date.
- c) Schedule A/B: Part 4 – Investments. Equity interests in subsidiaries and affiliates primarily arise from ownership interests. For purposes of these Statements and Schedules, the Debtors have listed the value of such ownership interests as undetermined because the fair market value of such interests is dependent on numerous variables and factors and may differ significantly from the net book value.
- d) Schedule D - Creditors Who Have Claims Secured by Property. Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the extent, validity, priority, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to or by a secured creditor listed on Schedule D. Moreover, although the Debtors have scheduled claims as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided in Schedule D are intended to be a summary only. In certain instances a Debtor may be a co-obligor, or a pledgor with respect to scheduled claims of other Debtors. No claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.

By listing a party on Schedule D based on a UCC filing, the Debtors are not conceding that such party actually holds a perfected, non-avoidable security interest in the asset that is the subject of such filing, and reserve their rights to further amend the Schedules.

- e) Schedule E/F – Part 1. Creditors with Priority Unsecured Claims. The listing of any claim on Schedule E/F, Part 1 does not constitute an admission by the Debtors that such claim is entitled to priority treatment under 11 u.s.c. § 507. The Debtors reserve the right to take the position that the claim(s) listed herein are Secured claims, unsecured or subordinated claims.
- f) Schedule E/F – Part 2. Creditors with Non-Priority Unsecured Claims. Schedule F reflects, among other things, the prepetition amounts owed to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. Schedule F does not include additional rejection damages claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected as of or after the Petition Date.

- g) Schedule G - Executory Contracts and Unexpired Leases. While every reasonable and good faith effort has been made to ensure the accuracy and completeness of Schedule G, inadvertent errors or omissions may have occurred. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized in writing and could be subject to dispute. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as supplemental agreements, amendments, letter agreements, title agreements and confidentiality agreements, which may not be set forth on Schedule G. The Debtors reserve all of their rights to dispute or to challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor's claim. In the ordinary course of business, the Debtors may have entered into agreements, written or oral, for the provision of certain services on a month-to-month or at-will basis. Such contracts may not be included on Schedule G. However, the Debtors reserve the right to assert that such agreements constitute executory contracts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The omission of a contract or agreement on Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease, nor that such omitted contract or agreement was not in effect on the Petition Date or invalid or unenforceable. The Debtors reserve all rights to amend Schedule G to add executory contracts or unexpired leases or to challenge the legal status of any contract or lease, including the characterization of any lease as an unexpired non-residential real property lease, or whether any listed contract, lease, or other agreement constitutes an executory contract or unexpired lease. Any and all of the Debtors' rights, claims, and causes of action regarding the contracts and agreements listed on Schedule G are hereby reserved and preserved.
- h) Schedule H - Codebtors. Schedule H reflects co-obligations by the Debtors. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements, if any. The Debtors reserve their right to amend the Schedules to the extent that additional co-obligations are identified or co-obligations are discovered to have expired or otherwise unenforceable.
- i) SOFA Part 2, Question 3 – Certain payments or transfers of to creditors within 90 days before filing this case. Payments are listed on the SOFA for the Debtor making the payment, even if the payment was made for the benefit of another Debtor. To ascertain information relating to all payments that were made to insiders, all of the Debtors' SOFAs should be consulted.
- j) SOFA Part 3, Question 7 – Legal Actions. The Debtors have made reasonable and good faith efforts to include in their responses to SOFA Part 3 a complete list

of all lawsuits and litigation proceedings to which the Debtors were a party within the one (1) year period immediately preceding the Petition Date. To the extent the Debtors become aware that they have omitted any such lawsuits or proceedings, they will amend their SOFAs.

- k) SOFA Part 5 – Certain Losses. The Debtors did not include the losses incurred in the ordinary course of business or those where the amount is *de minimis*.
- l) SOFA Part 6, Question 11 – Payments related to bankruptcy. Due to the centralized cash management system, Debtor Sundevil Power Holdings, LLC made payments to various professionals for restructuring services on behalf of all of the Debtors.
- m) SOFA Part 12 – Details About Environmental Information. Permits are held in the name of Gila Bend Operation Co., LLC. There have been a few permit violations on the Debtors' power blocks and a minor oil spill on common facility property that is jointly owned by the Debtors and the other owners at the site.
- n) SOFA Part 13, Question 30 – Payments, distributions, or withdrawals credited or given to insiders. Both Questions 4 and 30 in the SOFA request information regarding payments to insiders. The Debtors have listed in response to question 30, expense reimbursements to their insiders.

Fill in this information to identify the case and this filing:

Debtor name Sundevil Power Holdings, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 16-10369 (KJC)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/10/2016
MM / DD / YYYY

X/s/ Kelly M. Aubrey

Signature of individual signing on behalf of debtor

Kelly M. Aubrey
Printed name

Authorized Signatory
Position or relationship to debtor

Fill in this information to identify the case:Debtor name Sundevil Power Holdings, LLCUnited States Bankruptcy Court for the: District of DelawareCase number (if known): 16-10369 (KJC)☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**

\$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. Bank of America	Deposit	9983	\$ 328,685.59
3.2. Bank of America	Trust Depositary	3543	\$ 32,049.18

4. Other cash equivalents (Identify all)

4.1. _____ \$ _____
 4.2. _____ \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 360,734.77

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name or holder of deposit

7.1. See Attachment Part 2.7 \$ 1,726,000.00
 7.2. _____ \$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. See Attachment Part 2.8 \$ 518,907.00

8.2. \$

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 2,244,907.00

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**11. Accounts receivable**

11a. 90 days old or less: \$ 75,170.13 - \$ 15,000.00 = → \$ 60,170.13
face amount doubtful or uncollectible account

11b. Over 90 days old: \$ 40,000.00 - \$ 40,000.00 = → \$ 0.00
face amount doubtful or uncollectible account

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 60,170.13

Part 4: Investments**13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used for current value**Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. \$

14.2. \$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. Gila Bend Operation Co., LLC - Membership Interest 50 % \$ Undetermined

15.2. % \$

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. \$

16.2. \$

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
See Attachment Part 5.22	MM / DD / YYYY	\$ _____	_____	\$ 6,533,529.00
23. Total of Part 5				\$ 6,533,529.00

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☒ Yes. Book value \$ 78,524.57 Valuation method Lower of cost or market Current value \$ 78,524.57

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
See Attachment Part 7.39-42	\$ _____	_____	\$ _____ 0.00
40. Office fixtures			
_____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
_____	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ _____ 0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**☒ No☐ Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 See Attachment Part 8.47-50	\$		\$ 36,070.00
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	\$		\$
48.2	\$		\$
49. Aircraft and accessories			
49.1	\$		\$
49.2	\$		\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	\$		\$
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 36,070.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 See Attachment Part 9.55		\$		\$ 239,556,039.00
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 239,556,039.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$		\$
61. Internet domain names and websites	\$		\$
62. Licenses, franchises, and royalties	\$		\$
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill	\$		\$

65. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____ \$ _____ - \$ _____ = → \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Tucson Electric Power Company and UNS Electric, Inc.

Nature of claim Reimbursement of the Gridforce Services

Amount requested \$ 55,000.00

\$ 55,000.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Maricopa County Treasurer's Office

Nature of claim Tax Litigation Matter

Amount requested \$ _____

\$ Undetermined

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 55,000.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 360,734.77	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 2,244,907.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 60,170.13	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 6,533,529.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 36,070.00	
88. Real property. <i>Copy line 56, Part 9.</i>	→	\$ 239,556,039.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 55,000.00	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 9,290,410.90	+ 91b. \$ 239,556,039.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		\$ 248,846,449.90

Debtor: **Sundevil Power Holdings, LLC**

Case number: **16-10369 (KJC)**

Schedule B: Part 2 - Deposits and Prepayments

Part 2.7

Attachment 2.7 - Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	Current value of debtor's interest
APS - Cash Deposit	\$26,000.00
El Paso Natural Gas Company LLC - Letter of Credit	\$500,000.00
Transwestern Pipeline Company - Cash Deposit	\$1,200,000.00
Total	\$1,726,000.00

Debtor: **Sundevil Power Holdings, LLC**Case number: **16-10369 (KJC)****Schedule B: Part 2 - Deposits and prepayments****Part 2.8****Attachment 2.8 - Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment	Current value of debtor's interest
Prepaid Broker Fees - Aon Risk Services	\$49,264.00
Prepaid Expenses - Ethos Energy Monthly O&M	\$392,012.00
Prepaid Insurance - ACE GL Umbrella	\$4,708.00
Prepaid Insurance - ACE Pollution	\$21,947.00
Prepaid Insurance - FM Global	\$41,522.00
Prepaid Trust Fees - Bank of America	\$9,454.00
Total	\$518,907.00

Debtor: **Sundevil Power Holdings, LLC**

Case number: **16-10369 (KJC)**

Schedule B: Part 5 - Inventory

Part 5.22

Attachment Part 5.22 - Inventory, excluding agriculture assets

Inventory description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Sundevil Inventory	12/07/15 - 12/09/15	\$1,754,726.00	Lower of cost or market	\$1,754,726.00
Common Inventory - 50% Undivided Tenant-in-Common	12/07/15 - 12/09/15	\$4,778,803.00	Lower of cost or market	\$4,778,803.00
Total		\$6,533,529.00	Total	\$6,533,529.00

Debtor: **Sundevil Power Holdings, LLC**Case number: **16-10369 (KJC)****Schedule B: Part 7 - Office furniture, fixtures, and equipment; and collectibles****Part 7.39-42****Attachment Part 7.39-42**

General description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
100% Owned Assets			
Small Conference Table & 8 Chairs	\$0.00	Net Book Value	\$0.00
3 Desks	\$0.00	Net Book Value	\$0.00
7 File Cabinets	\$0.00	Net Book Value	\$0.00
4 Book Shelves	\$0.00	Net Book Value	\$0.00
Microwave & Stand	\$0.00	Net Book Value	\$0.00
Keurig Coffee Maker	\$0.00	Net Book Value	\$0.00
2 Computer Monitors	\$0.00	Net Book Value	\$0.00
Paper Shredder	\$0.00	Net Book Value	\$0.00
Printer & Table	\$0.00	Net Book Value	\$0.00
3 Dry-Erase Boards	\$0.00	Net Book Value	\$0.00
Total	\$0.00	Total	\$0.00
50% Undivided Tenant-in-Common			
3 Side Chairs without Wheels	\$0.00	Net Book Value	\$0.00
1 Desk Chair	\$0.00	Net Book Value	\$0.00
1 Laptop Computer	\$0.00	Net Book Value	\$0.00
1 Desktop Computer	\$0.00	Net Book Value	\$0.00
2 Phones	\$0.00	Net Book Value	\$0.00
WiFi Equipment and Associated Wiring	\$0.00	Net Book Value	\$0.00
Total	\$0.00	Total	\$0.00

Debtor: **Sundevil Power Holdings, LLC**Case number: **16-10369 (KJC)****Schedule B: Part 8 - Machinery, equipment, and vehicles****Part 8.47-50****Attachment Part 8.47-50 - Vehicles and Machinery**

General description include year, make, model, and identification numbers (i.e., vin, hin, or n-number)	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
50% Undivided Tenant-in-Common			
Gator	\$5,441.00	Net Book Value	\$5,441.00
Forklift	\$30,629.00	Net Book Value	\$30,629.00
2002 Chevy Suburban CD-02913 1GNFK16T72J193036	Undetermined		Undetermined
2006 Ford F150 Van CE-17892 1FMRE11W76HA36159	Undetermined		Undetermined
2008 GMC Sierra 1500 Crew Cab 494-ZLX 2GTEC13C981157101	Undetermined		Undetermined
2008 Chevrolet Express Pass Van CF-33787 1GAHG39K781108652	Undetermined		Undetermined
2008 Chevrolet Express Pass Van CF-27645 1GNFG154081119266	Undetermined		Undetermined
2003 Flat-Bed Truck CC14163 1GDC4E1103F506477	Undetermined		Undetermined
2011 GMC Yukon CG-52838 1GKS1AE03BR100567	Undetermined		Undetermined
1992 Int'l Truck - Trailer Hauler CD-02914 1HSHBA5N6NH441686	Undetermined		Undetermined
2011 GMC Sierra 1500 Crew Cab CG-52837 3GTU1VE26BG104674	Undetermined		Undetermined
2008 Chevrolet Uplander Van ASM1626 1GNDU231X8D151476	Undetermined		Undetermined
Total	\$36,070.00	Total	\$36,070.00

Debtor: **Sundevil Power Holdings, LLC**Case number: **16-10369 (KJC)****Schedule A: Part 9 - Real Property****Part 9.55****Attachment Part 9.55 - Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Land - Parcels 665-22-453 2, 973-08-446, 402-05-028E, 402-04-018C, 402-04-023A, 402-05-008B, 402-39-002C and 402-39-003B located at 1250 E. Watermelon Road Gila Bend, AZ 85337, and all improvements to said real property	Fee and/or Tenant in Common Ownership		Tax Proceeding Valuation ¹	\$239,556,039.00

¹ Pursuant to the Second Amended Judgment dated April 14, 2014 in Sundevil Power Holdings, LLC v Arizona Dept. of Revenue *et al.*, in the Superior Court of the State of Arizona, Arizona Tax Court, No TX2013-000006 (Consolidated), the full cash value of the Debtor's property and improvements was \$239,556,039 for 2015, subject to reservations of rights as set forth in such order.

Fill in this information to identify the case:

Debtor name **Sundevil Power Holdings, LLC**
 United States Bankruptcy Court for the: **District of Delaware**
 Case number (If known): **16-10369 (KJC)**

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

BEAL BANK USA

Describe debtor's property that is subject to a lien

Substantially all of the debtor's assets.

\$ 233,771,278.68

\$ Undetermined

Creditor's mailing address

6000 LEGACY DRIVE
PLANO, TX 75024

Describe the lien

Security interests and liens in substantially all of the debtor's assets.

Creditor's email address, if known

sharvey@csginvestments.com

Is the creditor an insider or related party?

- ☒ No
☐ Yes.

Date debt was incurred 06/23/12

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

2.2 Creditor's name

CLMG CORP

Describe debtor's property that is subject to a lien

Administrative Agent and Collateral Agent for the Secured Debt to Beal Bank USA above

\$ See Above

\$ See Above

Creditor's mailing address

AS COLLATERAL AGENT
7195 DALLAS PARKWAY
PLANO, TX 75024

Describe the lien

Security interests and liens in substantially all of the debtor's assets.

Creditor's email address, if known

Is the creditor an insider or related party?

- ☒ No
☐ Yes.

Date debt was incurred 02/10/16

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

- ☐ Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 233,771,278.68

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
FOX ROTHSCHILD LLP ATTN JEFFREY M SCHLERF ESQ CITIZENS BANK CENTER 919 N MARKET ST, STE 300 WILMINGTON, DE 19801	Line 2. <u>1</u>	__ __ __ __
FOX ROTHSCHILD LLP ATTN L JOHN BIRD ESQ CITIZENS BANK CENTER 919 N MARKET ST, STE 300 WILMINGTON, DE 19801	Line 2. <u>1</u>	__ __ __ __
WHITE & CASE LLP ATTN SCOTT GREISSMAN 1155 AVE OF THE AMERICAS NEW YORK, NY 10036-2787	Line 2. <u>1</u>	__ __ __ __
WHITE & CASE LLP ATTN ANDREW ZATZ 1155 AVE OF THE AMERICAS NEW YORK, NY 10036-2787	Line 2. <u>1</u>	__ __ __ __
FOX ROTHSCHILD LLP ATTN JEFFREY M SCHLERF ESQ CITIZENS BANK CENTER 919 N MARKET ST, STE 300 WILMINGTON, DE 19801	Line 2. <u>2</u>	__ __ __ __
FOX ROTHSCHILD LLP ATTN L JOHN BIRD ESQ CITIZENS BANK CENTER 919 N MARKET ST, STE 300 WILMINGTON, DE 19801	Line 2. <u>2</u>	__ __ __ __
WHITE & CASE LLP ATTN SCOTT GREISSMAN 1155 AVE OF THE AMERICAS NEW YORK, NY 10036-2787	Line 2. <u>2</u>	__ __ __ __
WHITE & CASE LLP ATTN ANDREW ZATZ 1155 AVE OF THE AMERICAS NEW YORK, NY 10036-2787	Line 2. <u>2</u>	__ __ __ __

Fill in this information to identify the case:

Debtor Sundevil Power Holdings, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known) 16-10369 (KJC)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

MARICOPA COUNTY TREASURERS OFFICE
C/O CHARLES HOSKINS, TREASURER
301 WEST JEFFERSON, SUITE 100
PHOENIX, AZ 85003

Date or dates debt was incurred

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$ _____

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☒ Disputed

Basis for the claim:

Taxes - Property

Is the claim subject to offset?

- ☐ No
- ☒ Yes

Total claim

Priority amount

\$ 2,741,061.57

\$ 2,741,061.57

2.2 Priority creditor's name and mailing address

STATE OF ARIZONA DEPARTMENT OF REVENUE
ATTN PRESIDENT, MANAGING OR GENERAL AGENT
1600 W MONROE
PHOENIX, AZ 85007-2650

Date or dates debt was incurred

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$ _____

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Taxes - Sales/Use

Is the claim subject to offset?

- ☒ No
- ☐ Yes

\$ 15,000.00

\$ 15,000.00

2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Date or dates debt was incurred

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)

Basis for the claim:

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

ARIZONA PUBLIC SERVICE ELECTRIC COMPANY
ATTN STEVEN PETERS
400 NORTH 5TH ST
STATION 9905
PHOENIX, AZ 85004-3902

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 9,703.83

Basis for the claim:

General Trade Payable

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.2 Nonpriority creditor's name and mailing address

BANK OF AMERICA NA
ATTN SARAH DORGAN, VP
300 CONVERT ST, 6TH FL
SAN ANTONIO, TX 78205

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 4,375.92

Basis for the claim:

General Trade Payable

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.3 Nonpriority creditor's name and mailing address

EDF TRADING NORTH AMERICA, LLC
ATTN MICHAEL LEE
4700 W SAM HOUSTON PARKWAY N
HOUSTON, TX 77041

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 266,000.00

Basis for the claim:

General Trade Payable

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.4 Nonpriority creditor's name and mailing address

EL PASO NATURAL GAS COMPANY LLC
ACCOUNT SERVICES
PO BOX 1087
COLORADO SPRINGS, CO 80994

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 321,199.69

Basis for the claim:

General Trade Payable

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.5 Nonpriority creditor's name and mailing address

ETHOS ENERGY POWER PLANT SERVICES LLC
ATTN NOREEN HILL, AR ACCOUNTANT
12600 DEERFIELD PARKWAY, SUITE 315
ALPHARETTA, GA 30004

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 429,749.66

Basis for the claim:

General Trade Payable

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

3.6 Nonpriority creditor's name and mailing address

GILA BEND OPERATIONS CO., LLC
ATTN MARY ANNE BROWNE
C/O ENTEGRA POWER GROUP LLC
100 S ASHLEY DR STE 1400
TAMPA, FL 33602

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 865,806.72

Basis for the claim:

General Trade Payable

Date or dates debt was incurred _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7 Nonpriority creditor's name and mailing address

GILA RIVER POWER
ATTN VERONIC MUDIE
ENTEGRA POWER GROUP LLC
100 S ASHLEY DR STE 1400
TAMPA, FL 33602

As of the petition filing date, the claim is:*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

General Trade Payable

\$ 58,791.26

Date or dates debt was incurred _____

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

3.8 Nonpriority creditor's name and mailing address

PARADIGM TAX GROUP
ATTN DALE ARMSTRONG
SENIOR MANAGING CONSULTANT/PRINCIPAL
3030 N. CENTRAL AVENUE
SUITE 1001
PHOENIX, AZ 85012

As of the petition filing date, the claim is:*Check all that apply.*

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim:

General Trade Payable

\$ Undetermined

Date or dates debt was incurred _____

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

3.9 Nonpriority creditor's name and mailing address

PRAXAIR DISTRIBUTION INC
ATTN PRESIDENT, MANAGING OR GENERAL AGENT
3918 W LINCOLN ST
PHOENIX, AZ 85009

As of the petition filing date, the claim is:*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

General Trade Payable

\$ 10,000.00

Date or dates debt was incurred _____

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

3.10 Nonpriority creditor's name and mailing address

SQUIRE PATTON BOGGS (US) LLP
ATTN SARA K REGAN
1 E. WASHINGTON ST.
SUITE 2700
PHOENIX, AZ 85004

As of the petition filing date, the claim is:*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

General Trade Payable

\$ 50,373.20

Date or dates debt was incurred _____

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

3.11 Nonpriority creditor's name and mailing address

STINSON LEONARD STREET LLP
ATTN VOLHA (OLGA) A ANDREYEVA, ATTORNEY
150 SOUTH FIFTH STREET, SUITE 2300
MINNEAPOLIS, MN 55402

As of the petition filing date, the claim is:*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

General Trade Payable

\$ 813.50

Date or dates debt was incurred _____

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

3.12 Nonpriority creditor's name and mailing address

TRANSWESTERN PIPELINE COMPANY
ATTN TONY L PERRY
SR CUSTOMER SERVICE REP
1300 MAIN
HOUSTON, TX 77002

As of the petition filing date, the claim is:*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

General Trade Payable

\$ 790,600.00

Date or dates debt was incurred _____

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 3:**List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1.	DEPUTY COUNTY ATTORNEY ATTN LORI A LEWIS ESQ MARICOPA COUNTY ATTORNEY'S OFFICE CIVIL SERVICES DIVISION PHOENIX, AZ 85004-2206	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.2.	LAW OFFICE OF PATRICIA WILLIAMS PREWITT ATTN PATRICIA WILLIAMS PREWITT ESQ 10953 VISTA LAKE COURT NAVASOTA, TX 77868	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.3.	PORTER HEDGES LLP ATTN JOHN F HIGGINS ESQ 100 MAIN STREET 36TH FLOOR HOUSTON, TX 77002	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.4.	RICHARDS LAYTON & FINGER PA ATTN JASON M MADRON ESQ ONE RODNEY SQUARE 920 NORTH KING STREET WILMINGTON, DE 19801	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	____ _
4.5.	RICHARDS, LAYTON & FINGER PA ATTN MARK D COLLINS ONE RODNEY SQUARE 920 NORTH KING STREET WILMINGTON, DE 19801	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	____ _

Part 4:**Total Amounts of the Priority and Nonpriority unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. **Total claims from Part 1**

5a. \$ 2,756,061.57

5b. **Total claims from Part 2**

5b. + \$ 2,807,413.78

5c. **Total of Parts 1 and 2**

Lines 5a + 5b = 5c

5c. \$ 5,563,475.35

Fill in this information to identify the case:Debtor name Sundevil Power Holdings, LLCUnited States Bankruptcy Court for the: District of DelawareCase number (if known): 16-10369 (KJC)Chapter 11☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases.****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest	Automotive Liability Policy, Policy #PMU H0845887A 001 (A0019) Nature of Debtor's Interest: Insured	ACE American ATTN Mike Flowers, Executive Underwriter 33 Arch Street, Suite 2900 Boston, MA 02110
	State the term remaining List the contract number of any government contract	Expires 03/01/2016	
2.2	State what the contract or lease is for and the nature of the debtor's interest	Umbrella Liability Policy, #XOOG27372533 (A0012) Nature of Debtor's Interest: Insured	ACE Property & Casualty ATTN Thomas McManus, Assistant Vice President ACE New York Regional Office 1133 Avenue Of The Americas, 41st Fl New York, NY 10036
	State the term remaining List the contract number of any government contract	Expires 03/01/2016	
2.3	State what the contract or lease is for and the nature of the debtor's interest	General Liability Policy, Policy #G27563144001 (A0011) Nature of Debtor's Interest: Insured	ACE Westchester ATTN Mike Flowers, Executive Underwriter 33 Arch Street, Suite 2900 Boston, MA 02110
	State the term remaining List the contract number of any government contract	Expires 03/01/2016	
2.4	State what the contract or lease is for and the nature of the debtor's interest	Broker Agreement Regarding Insurance (A0009) Nature of Debtor's Interest: Insured	Aon Risk Solutions c/o Aon Risk Services Central, Inc ATTN Sandy L. Johannes, Executive Vice President 5600 West 83rd Street 8200 Tower, Suite 1100 Minneapolis, MN 55437
	State the term remaining List the contract number of any government contract	Expires 12/16/2016	
2.5	State what the contract or lease is for and the nature of the debtor's interest	Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant	Arizona Public Service ATTN President, Managing or General Agent PO Box 53933, Sta 3200 Phoenix, AZ 85072-3933
	State the term remaining List the contract number of any government contract	Expires 12/31/2021	

Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases.

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SRSG Participation Agreement (A0008) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 01/01/2017</p> <p>List the contract number of any government contract</p>	<p>Arizona Public Service Company ATTN Secretary of the Company PO Box 53999 Phoenix, AZ 85072-3999</p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Interconnection Agreement (A0006) Nature of Debtor's Interest: Purchaser</p> <p>State the term remaining</p> <p>Expires 05/31/2052</p> <p>List the contract number of any government contract</p>	<p>Arizona Public Service Company ATTN Robert Bean, Section Leader PO Box 53999 MS 2260 Phoenix, AZ 85072-3999</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Service Agreement for Transmission Service (00078) Nature of Debtor's Interest: Assignee</p> <p>State the term remaining</p> <p>Expires 05/31/2052</p> <p>List the contract number of any government contract</p>	<p>Arizona Public Service Company ATTN President, Managing or General Agent 502 S 2nd Ave Station 2260 Phoenix, AZ 85003</p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>Arlington Valley ATTN President, Managing or General Agent PO Box 26 Arlington, AZ 85322</p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SRSG Participation Agreement (A0008) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 01/01/2017</p> <p>List the contract number of any government contract</p>	<p>Arlington Valley LLC c/o Star West Generation LLC ATTN President, Managing or General Agent 2929 Allen Pkwy Suite 2280 Houston, TX 77019</p>
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>Avista Corporation ATTN President, Managing or General Agent 1411 East Mission Avenue PO Box 3727 Spokane, WA 99220-3727</p>
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>Balancing Authority of Northern California ATTN President, Managing or General Agent PO Box 15830, MS D109 Sacramento, CA 95852-1830</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases.

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.13	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>Black Hills Corporation ATTN President, Managing or General Agent 625 Ninth Street Rapid City, SD 57701</p>
2.14	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>Bonneville Power Administration ATTN President, Managing or General Agent PO Box 3621 Portland, OR 97208-3621</p>
2.15	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>California ISO ATTN President, Managing or General Agent PO Box 639014 Folsom, CA 95763-9014</p>
2.16	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SRSG Participation Agreement (A0008) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 01/01/2017</p> <p>List the contract number of any government contract</p>	<p>City of Farmington ATTN Electric Utility Director 800 Municipal Drive Farmington, NM 87401</p>
2.17	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>Colorado Springs Utilities ATTN President, Managing or General Agent PO Box 1103 Colorado Springs, CO 80947-0010</p>
2.18	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Energy Management Agreement (A0003) Nature of Debtor's Interest: Purchaser</p> <p>State the term remaining</p> <p>Expires 04/30/2017</p> <p>List the contract number of any government contract</p>	<p>EDF Trading North America LLC ATTN Contract Administration 4700 W Sam Houston Parkway N, Suite 250 Houston, TX 77041</p>
2.19	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>ISDA 1992 Master Agreement, as Amended (00065) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>No expiration date</p> <p>List the contract number of any government contract</p>	<p>EDF Trading North America LLC ATTN President, Managing or General Agent 4700 W Sam Houston Pkwy N, Suite 250 Houston, TX 77041</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases.

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.20	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Fuel Supply and Capacity Management Agreement, as Amended (00037) Nature of Debtor's Interest: Purchaser</p> <p>State the term remaining</p> <p>Expires 03/31/2017</p> <p>List the contract number of any government contract</p>	<p>EDF Trading North America LLC ATTN President, Managing or General Agent 4700 W Sam Houston Pkwy N, Suite 250 Houston, TX 77041</p>
2.21	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>El Paso Electric ATTN President, Managing or General Agent PO Box 982 El Paso, TX 79960</p>
2.22	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SRSG Participation Agreement (A0008) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 01/01/2017</p> <p>List the contract number of any government contract</p>	<p>El Paso Electric Company ATTN Secretary PO Box 982 El Paso, TX 79960</p>
2.23	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Firm Transportation Service Agreement (00064) Nature of Debtor's Interest: Shipper</p> <p>State the term remaining</p> <p>Expires 03/31/2017</p> <p>List the contract number of any government contract</p>	<p>El Paso Natural Gas Company LLC ATTN President, Managing or General Agent PO Box 1087 Colorado Springs, CO 80994</p>
2.24	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Services Agreement (A0004) Nature of Debtor's Interest: Purchaser</p> <p>State the term remaining</p> <p>No term expiration</p> <p>List the contract number of any government contract</p>	<p>Entegra Power Services LLC ATTN Jerry F Coffey, General Counsel 100 S Ashley Drive, Suite 1400 Tampa, FL 33602</p>
2.25	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Operation & Maintenance Agreement, Addendum (A0025) Nature of Debtor's Interest: Purchaser</p> <p>State the term remaining</p> <p>Expires 04/30/2016</p> <p>List the contract number of any government contract</p>	<p>EthosEnergy Power Plant Services, LLC ATTN President, Managing or General Agent 12600 Deerfield Pkwy Suite 315 Alpharetta, GA 30004</p>
2.26	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>Eugene Water and Electric Board ATTN President, Managing or General Agent Po Box 10148 Eugene, OR 97440-2148</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases.

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.27	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>Farmington Electric Utility System ATTN President, Managing or General Agent 800 Municipal Drive Farmington, NM 87401</p>
2.28	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Property Liability Policy, Policy #FS398 (A0010) Nature of Debtor's Interest: Insured</p> <p>State the term remaining</p> <p>Expires 03/01/2016</p> <p>List the contract number of any government contract</p>	<p>FM Global ATTN Keith Erickson, Account Manager 505 Highway 169 N, Suite 375 Plymouth, MN 55441</p>
2.29	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Power Project Service Agreement (A0005) Nature of Debtor's Interest: Purchaser</p> <p>State the term remaining</p> <p>No term expiration</p> <p>List the contract number of any government contract</p>	<p>Freestate Management LLC DBA Kelson Energy, Inc ATTN Neal Cody and Jesse Gardner 6700 Alexander Bell Drive, Suite 360 Columbia, MD 21046</p>
2.30	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Operation and Maintenance Agreement (A0001) Nature of Debtor's Interest: Purchaser</p> <p>State the term remaining</p> <p>Expires 04/30/2016</p> <p>List the contract number of any government contract</p>	<p>Gila Bend Operations Co. c/o Entegra Power Group LLC ATTN Jerry F Coffey 1250 East Watermelon Road Gila Bend, AZ 85337</p>
2.31	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Operation & Maintenance Agreement, Addendum (A0025) Nature of Debtor's Interest: Purchaser</p> <p>State the term remaining</p> <p>Expires 04/30/2016</p> <p>List the contract number of any government contract</p>	<p>Gila Bend Operations Co., LLC ATTN President, Managing or General Agent 1250 E Watermelon Road Gila Bend, AZ 85337</p>
2.32	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Ownership Agreement (A0002) Nature of Debtor's Interest: Purchaser</p> <p>State the term remaining</p> <p>No term expiration</p> <p>List the contract number of any government contract</p>	<p>Gila River Power LLC c/o Entegra Power Group ATTN President, Managing or General Agent 100 S Ashley Drive Suite 1400 Tampa, FL 33602</p>
2.33	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Spare Parts Agreement (00041) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>No term expiration</p> <p>List the contract number of any government contract</p>	<p>Gila River Power LLC ATTN Jerry F. Coffey, General Counsel 100 S Ashley Dr, Suite 1400 Tampa, FL 33602</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases.

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.34	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Interconnection Agreement (A0006) Nature of Debtor's Interest: Purchaser</p> <p>State the term remaining</p> <p>Expires 05/31/2052</p> <p>List the contract number of any government contract</p>	<p>Gila River Power LLC c/o Entegra Power Group ATTN President, Managing or General Agent 100 S Ashley Drive Suite 1400 Tampa, FL 33602</p>
2.35	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Side Letter Agreement (A0020) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 01/01/2017</p> <p>List the contract number of any government contract</p>	<p>Gila River Power LLC c/o Entegra Power Group ATTN President, Managing or General Agent 100 S Ashley Drive, Suite 1400 Tampa, FL 33602</p>
2.36	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Limited License Agreement (A0023) Nature of Debtor's Interest: Licensee</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Gila River Power LP C/O Entegra Power Group LLC ATTN Contracts Administration 100 S Ashley Drive, Suite 1400 Tampa, FL 33602</p>
2.37	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Control Area Service Agreement (A0007) Nature of Debtor's Interest: Purchaser</p> <p>State the term remaining</p> <p>Expires 07/02/2016</p> <p>List the contract number of any government contract</p>	<p>Gridforce Energy Management LLC ATTN JT Thompson 1331 Lamar, Suite 560 Houston, TX 77010</p>
2.38	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>Griffith Energy ATTN President, Managing or General Agent 3375 W Navajo Drive Golden Valley, AZ 86413</p>
2.39	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SRSG Participation Agreement (A0008) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 01/01/2017</p> <p>List the contract number of any government contract</p>	<p>Griffith Energy LLC c/o Star West Generation LLC ATTN President, Managing or General Agent 2929 Allen Pkwy Suite 2280 Houston, TX 77019</p>
2.40	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Premises Pollution Liability Policy, Policy #PPL G27379448 001 (A0013) Nature of Debtor's Interest: Insured</p> <p>State the term remaining</p> <p>Expires 07/19/2017</p> <p>List the contract number of any government contract</p>	<p>Illinois Union (ACE) c/o ACE INA Excess and Srpls Ins Srvc Inc ACE Environmental Risk ATTN Amanda Braz or Gerald J Rojewski 436 Walnut Street Philadelphia, PA 19106</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases.

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.41	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SRSB Participation Agreement (A0008) Nature of Debtor's Interest: Participant</p>	<p>Imperial Irrigation District ATTN Javier Esparza 333 East Barioni Boulevard Imperial, CA 92251</p>
	<p>State the term remaining</p> <p>Expires 01/01/2017</p> <p>List the contract number of any government contract</p>	
2.42	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SRSB Participation Agreement (A0008) Nature of Debtor's Interest: Participant</p>	<p>Incorporated County of Los Alamos ATTN Manager, Department of Public Utilities PO Drawer 1030 Los Alamos, NM 87544</p>
	<p>State the term remaining</p> <p>Expires 01/01/2017</p> <p>List the contract number of any government contract</p>	
2.43	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p>	<p>Intermountain Rural Electric Association ATTN President, Managing or General Agent 5496 North US Hwy 85 PO Drawer A Sedalia, CO 80135</p>
	<p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	
2.44	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Credit Support Annex to ISDA 2002 Master Agreement (A0027) Nature of Debtor's Interest: Participant</p>	<p>J. Aron & Company ATTN President, Managing or General Agent 200 West Street New York, NY 10282</p>
	<p>State the term remaining</p> <p>No term expiration</p> <p>List the contract number of any government contract</p>	
2.45	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Schedule to ISDA 2002 Master Agreement (A0026) Nature of Debtor's Interest: Participant</p>	<p>J. Aron & Company ATTN President, Managing or General Agent 200 West Street New York, NY 10282</p>
	<p>State the term remaining</p> <p>No term expiration</p> <p>List the contract number of any government contract</p>	
2.46	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>ISDA 2002 Master Agreement (00066) Nature of Debtor's Interest: Participant</p>	<p>J. Aron & Company ATTN President, Managing or General Agent 200 West Street New York, NY 10282</p>
	<p>State the term remaining</p> <p>No term expiration</p> <p>List the contract number of any government contract</p>	
2.47	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p>	<p>Los Angeles Department of Water and Power ATTN President, Managing or General Agent PO Box 51111 Los Angeles, CA 90051-0100</p>
	<p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases.

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.48	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>MATL ATTN President, Managing or General Agent 1040 7th Avenue SW, Suite 400B Calgary, Alberta T2P 3G9 Canada</p>
2.49	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SRSG Participation Agreement (A0008) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 01/01/2017</p> <p>List the contract number of any government contract</p>	<p>Mesquite Power LLC c/o CAMS ATTN President, Managing or General Agent 919 Milam Street Suite 2300 Houston, TX 77002</p>
2.50	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>Modesto Irrigation District ATTN President, Managing or General Agent PO Box 4060 Modesto, CA 95352-4060</p>
2.51	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>NaturEner USA ATTN President, Managing or General Agent 435 Pacific Avenue Suite 400 San Francisco, CA 94133</p>
2.52	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>New Harquahala Generating Company ATTN President, Managing or General Agent 2530 N 491st Avenue Tonopah, AZ 85354</p>
2.53	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SRSG Participation Agreement (A0008) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 01/01/2017</p> <p>List the contract number of any government contract</p>	<p>New Harquahala Generating Company ATTN Plant Manager PO Box 727 Tonopah, AZ 85354</p>
2.54	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>NNSA Los Alamos Field Office ATTN President, Managing or General Agent 3747 West Jemez Road Los Alamos, NM 87544</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases.

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.55	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>NorthWestern Energy ATTN President, Managing or General Agent 3010 West 69th Street Sioux Falls, SD 57108</p>
2.56	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>PacifiCorp ATTN President, Managing or General Agent 825 NE Multnomah Street Portland, OR 97232</p>
2.57	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>Peak Reliability Inc ATTN President, Managing or General Agent 7600 NE 41st Street Suite 201 Vancouver, WA 98662</p>
2.58	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>Pend Oreille County Public Utility District No. 1 ATTN President, Managing or General Agent PO Box 190 Newport, WA 99156</p>
2.59	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>Platte River Power Authority ATTN President, Managing or General Agent 2000 East Horsetooth Road Fort Collins, CO 80525</p>
2.60	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>Public Service Company of New Mexico ATTN President, Managing or General Agent 414 Silver Avenue SW Albuquerque, NM 87102</p>
2.61	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SRSG Participation Agreement (A0008) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 01/01/2017</p> <p>List the contract number of any government contract</p>	<p>Public Service Company of New Mexico ATTN Secretary Alvarado Square Albuquerque, NM 87158</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases.

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.62	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>Public Utility District No. 1 of Chelan County, WA ATTN President, Managing or General Agent PO Box 1231 Wenatchee, WA 98807-1231</p>
2.63	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>Sacramento Municipal Utility District ATTN President, Managing or General Agent PO Box 15830 Sacramento, CA 95852-0830</p>
2.64	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>Salt River Project ATTN President, Managing or General Agent Po Box 52025 Pheonix, AZ 85072-2025</p>
2.65	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SRSG Participation Agreement (A0008) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 01/01/2017</p> <p>List the contract number of any government contract</p>	<p>Salt River Project Agricultural Improvement and Power District ATTN Secretary P. O. Box 52025 Phoenix, AZ 85072-2025</p>
2.66	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SRSG Participation Agreement (A0008) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 01/01/2017</p> <p>List the contract number of any government contract</p>	<p>Southwest Transmission Cooperative ATTN Executive Vice President and General Manager PO Box 2195 Benson, AZ 85602</p>
2.67	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>Southwest Transmission Cooperative ATTN President, Managing or General Agent 1000 Hwy 80 Benson, AZ 85602</p>
2.68	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Agreement for Legal Consulting (A0017) Nature of Debtor's Interest: Purchaser</p> <p>State the term remaining</p> <p>No term expiration</p> <p>List the contract number of any government contract</p>	<p>Squire Patton Boggs (US) LLP ATTN Sara K Regan 1 E Washington St, Suite 2700 Phoenix, AZ 85004</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases.

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.69	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SRSG Participation Agreement (A0008) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 01/01/2017</p> <p>List the contract number of any government contract</p>	<p>SRSG Administrator ATTN SRSG Administrator - MS: POB013 PO Box 52025 Phoenix, AZ 85072-2025</p>
2.70	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Agreement for Legal Consulting (A0018) Nature of Debtor's Interest: Purchaser</p> <p>State the term remaining</p> <p>No term expiration</p> <p>List the contract number of any government contract</p>	<p>Stinson Leonard Street LLP ATTN Volha (Olga) A. Andreyeva, Attorney 150 South Fifth Street, Suite 2300 Minneapolis, MN 55402</p>
2.71	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Limited License Agreement (A0023) Nature of Debtor's Interest: Licensee</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Successful Impressions LLC ATTN President, Managing or General Agent 3808 N 54th Place Pheonix, AZ 85018</p>
2.72	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Annexation and Development Agreement (A0022) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Town of Gila Bend ATTN Town Clerk 644 W Pima Street PO Box A Gila Bend, AZ 85337</p>
2.73	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Transportation Agreement (00068) Nature of Debtor's Interest: Shipper</p> <p>State the term remaining</p> <p>Expires 10/31/2020</p> <p>List the contract number of any government contract</p>	<p>Transwestern Pipeline Company LLC ATTN Commercial Group 1300 Main Street Houston, TX 77002</p>
2.74	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SRSG Participation Agreement (A0008) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 01/01/2017</p> <p>List the contract number of any government contract</p>	<p>Tri-State Generation and Transmission Assoc ATTN Executive Vice President and General Manager PO Box 33695 Denver, CO 80233-0695</p>
2.75	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Ownership Agreement (A0002) Nature of Debtor's Interest: Purchaser</p> <p>State the term remaining</p> <p>No term expiration</p> <p>List the contract number of any government contract</p>	<p>Tucson Electric Power Company ATTN Todd Hixon, General Counsel 88 E Broadway Boulevard Tuscon, AZ 85711</p>

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases.

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.76	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>Tucson Electric Power Company ATTN President, Managing or General Agent PO Box 711 Tucson, AZ 85702-0711</p>
2.77	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Interconnection Agreement (A0006) Nature of Debtor's Interest: Purchaser</p> <p>State the term remaining</p> <p>Expires 05/31/2052</p> <p>List the contract number of any government contract</p>	<p>Tucson Electric Power Company ATTN President, Managing or General Agent 3950 E Irvington Rd Tucson, AZ 85714</p>
2.78	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Reliability Coordinator Funding Agreement (A0024) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 12/31/2021</p> <p>List the contract number of any government contract</p>	<p>Turlock Irrigation District ATTN President, Managing or General Agent 333 East Canal Drive PO Box 949 Turlock, CA 95381-0949</p>
2.79	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Asset Management Agreement (00039) Nature of Debtor's Interest: Purchaser</p> <p>State the term remaining</p> <p>Expires 03/31/2017</p> <p>List the contract number of any government contract</p>	<p>Twin Eagle Resource Management LLC ATTN President, Managing or General Agent 8847 W Sam Houston Pkwy N Houston, TX 77040</p>
2.80	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Ownership Agreement (A0002) Nature of Debtor's Interest: Purchaser</p> <p>State the term remaining</p> <p>No term expiration</p> <p>List the contract number of any government contract</p>	<p>UNS Electric Inc ATTN President, Managing or General Agent 88 E Broadway Blvd Tucson, AZ 85711</p>
2.81	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Interconnection Agreement (A0006) Nature of Debtor's Interest: Purchaser</p> <p>State the term remaining</p> <p>Expires 05/31/2052</p> <p>List the contract number of any government contract</p>	<p>UNS Electric Inc ATTN President, Managing or General Agent 3950 E Irvington Rd Tucson, AZ 85714</p>
2.82	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SRSG Participation Agreement (A0008) Nature of Debtor's Interest: Participant</p> <p>State the term remaining</p> <p>Expires 01/01/2017</p> <p>List the contract number of any government contract</p>	<p>Western Area Power Administration ATTN Regional Manager Desert Southwest Region P. O. Box 6457 Phoenix, AZ 85005-6457</p>

Fill in this information to identify the case:Debtor name: **Sundevil Power Holdings, LLC**United States Bankruptcy Court for the **District of Delaware**Case number (If known): **16-10369 (KJC)**☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 SPH Holdco LLC	701 East Lake Street, Suite 300 Wayzata, MN 55391	Beal Bank USA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:Debtor name Sundevil Power Holdings, LLCUnited States Bankruptcy Court for the: District of DelawareCase number (if known): 16-10369 (KJC)☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)1a. **Real property**Copy line 88 from *Schedule A/B*

\$ 239,556,039.00

1b. **Total personal property:**Copy line 91A from *Schedule A/B*

\$ 9,290,410.90

1c. **Total of all property:**Copy line 92 from *Schedule A/B*

\$ 248,846,449.90

Part 2: Summary of Liabilities2. **Schedule D: Creditors Who Hold Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, at the bottom of page 1 of *Schedule D*

\$ 233,771,278.68

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 2,756,061.57

3b. **Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 2,807,413.78

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 239,334,754.03