

UNITED STATES BANKRUPTCY COURT  
District of New Jersey

MEE APPAREL LLC,  
  
Debtor(s).

Case No.: 14-16484 (CMG)  
  
Chapter: 11  
  
Judge: Christine M. Gravelle

**AMENDMENT TO SCHEDULES B, D, E, F, G  
or LIST OF CREDITORS**

Please specify the List or Schedule(s) to be amended:

- ☒ Schedule B – Personal Property  
☒ Schedule D – Creditors holding secured claims \*  
☒ Schedule E – Creditors holding unsecured priority claims \*  
☒ Schedule F – Creditors holding unsecured claims \*  
☒ Schedule G – Executory Contracts and Unexpired Leases  
☐ Schedule H - Codebtors  
☒ List of Creditors (Matrix) \*

\* Schedules D, E, F and the List of Creditors may be amended  
simultaneously, thereby incurring only one \$30.00 fee

The list or schedule(s) indicated above, having been previously filed, is amended as follows:  
(List name and address of creditors being added, deleted or modified and indicate same; use  
separate sheet if necessary)

**SCHEDULE B:**

| <u>TYPE OF PROPERTY</u>                                                                                                                                                                                                     | <u>DESCRIPTION AND<br/>LOCATION OF<br/>PROPERTY</u> | <u>CURRENT MARKET<br/>VALUE OF DEBTOR'S<br/>INTEREST, WITHOUT<br/>DEDUCTING ANY<br/>SECURED CLAIM OR<br/>EXEMPTIONS</u> |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives | See attached revised schedule                       | \$429,571.00                                                                                                            |

|                                                                                                                                                                             |                                           |                 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|-----------------|
| 16. Accounts Receivable                                                                                                                                                     | See attached revised schedule             | \$394,207.00    |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each | Intercompany debt due from MEE Direct LLC | \$70,555,908.40 |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each | Intercompany debt due from Ecko Holding   | \$546,647.94    |
| 28. Office equipment, furnishings, and supplies                                                                                                                             | See attached schedule                     | See #29         |
| 29. Machinery, fixtures, equipment, and supplies used in business                                                                                                           | See attached revised schedule             | \$364,965.00    |

**SCHEDULE D:**

| <u>CREDITOR</u>                                                                      | <u>ADDED,<br/>CHANGED OR<br/>DELETED</u> | <u>SCHEDULED<br/>AMOUNT</u> | <u>AMENDED<br/>SCHEDULED<br/>AMOUNT</u> |
|--------------------------------------------------------------------------------------|------------------------------------------|-----------------------------|-----------------------------------------|
| IP Holdings Unltd. LLC<br>1450 Broadway, 4 <sup>th</sup> Floor<br>New York, NY 10018 | Delete                                   | \$0.00                      | \$0.00                                  |
| Suchman, LLC<br>501 10 <sup>th</sup> Avenue, Floor 7<br>New York, NY 10018           | Change Amount<br>Listed                  | \$20,378,603.00             | \$12,247,465.00                         |

**SCHEDULE E:**

| <u>CREDITOR</u>                                                                                                                      | <u>ADDED,<br/>CHANGED OR<br/>DELETED</u>      | <u>SCHEDULED<br/>AMOUNT</u> | <u>AMENDED<br/>SCHEDULED<br/>AMOUNT</u> |
|--------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------|-----------------------------|-----------------------------------------|
| U.S. Customs and Border Protection<br>Revenue Division<br>Attn: Cashier<br>6650 Telecom Drive<br>Suite 100<br>Indianapolis, IN 46278 | Change to remove<br>Continent and<br>Disputed | \$105,968.49                | \$105,968.49                            |

**SCHEDULE F:**

| <u>CREDITOR</u>                                                                                                                  | <u>ADDED,<br/>CHANGED OR<br/>DELETED</u>         | <u>SCHEDULED<br/>AMOUNT</u> | <u>AMENDED<br/>SCHEDULED<br/>AMOUNT</u> |
|----------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|-----------------------------|-----------------------------------------|
| Rose Gerszberg<br>19 East 88 <sup>th</sup> Street, Apt. 2E,<br>New York, NY 10128                                                | Change Amount<br>Listed                          | \$1,500,000.00              | \$1,353,750.00                          |
| 3TAC, LLC<br>501 Tenth Avenue, Floor 7<br>New York, NY 10018                                                                     | Change Amount<br>Listed<br>Intercompany<br>Debt  | Unknown                     | \$12,303,479.00                         |
| Ecko Asia Trading, Ltd.<br>Suite 1-3, 19B, Tower 3, China<br>Hong Kong city, 22 Canton Rd.<br>Tsim Sha Tsu, Kowloon<br>Hong Kong | Add additional<br>amount<br>Intercompany<br>Debt |                             | \$504.00                                |
| JW Michaels & Co.<br>335 Madison Avenue<br>Suite 800<br>New York, NY 10017                                                       | Delete                                           | \$82,340.00                 | \$0.00                                  |
| MEE Direct LLC<br>501 Tenth Avenue, Floor 7<br>New York, NY 10018                                                                | Intercompany<br>Debt                             | \$0.00                      | \$7,769,992.47                          |
| Suchman, LLC<br>501 Tenth Avenue, Floor 7<br>New York, NY 10018                                                                  | Change Amount<br>Listed                          | \$27,275,125.00             | \$31,908,033.00                         |
| Yakira, LLC<br>1 Martin Avenue<br>South River, NJ 08882                                                                          | Add<br>Intercompany<br>Debt                      |                             | \$253,828.09                            |

**SCHEDULE G:**

| <u>NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT</u>  | <u>ADDED, CHANGED OR DELETED</u>  | <u>DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT</u> |
|---------------------------------------------------------------------------------------------|-----------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Broadway Storage, LLC<br>c/o TVG Partners<br>594 Broadway, Suite 1106<br>New York, NY 10012 | Change in Description of Property | Sub Sub-Lease for offices at 503-519 Tenth Avenue, New York, NY 10018                                                                                                              |
| Yakira, LLC<br>1 Martin Avenue<br>South River, NJ 08882                                     | Add                               | Intellectual Property Rights Agreement                                                                                                                                             |

**STATEMENT OF FINANCIAL AFFAIRS:**

**QUESTION 3 – PAYMENTS TO CREDITORS**

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| <u>NAME AND ADDRESS OF CREDITOR<br/>AND RELATIONSHIP TO DEBTOR</u> | <u>DATE OF<br/>PAYMENT</u> | <u>AMOUNT<br/>PAID</u> | <u>AMOUNT<br/>STILL<br/>OWNING</u> |
|--------------------------------------------------------------------|----------------------------|------------------------|------------------------------------|
| See attached revised schedule                                      |                            |                        |                                    |

I hereby certify that the above information is true and correct to the best of my knowledge, information and belief.

Dated: May 23, 2014

By: \_\_\_\_\_  
Jeffrey L. Gregg, Chief Restructuring Officer

**Important – In order to receive official notices, parties added to Schedule G or H and not previously included in Schedules D, E, F or the List of Creditors, must be added to the List of Creditors.**



**MME Apparel LLC**  
**Case No. 14-16484**  
**Deposit and Checking Accounts**  
**Schedule B 2**  
**as of 4/2/14**

|             |                            |         |
|-------------|----------------------------|---------|
| 1000-000-00 | Petty Cash                 | -       |
| 1010-000-00 | PNC Appcon Cash            | -       |
| 1010-000-01 | PNC Appcon Cash-MEC        | -       |
| 1017-000-00 | Chase Bank-71W 23rd St. NY | -       |
| 1020-000-00 | Chase-United Healthc       | 847     |
| 1022-000-00 | W/F- Main Operating        | 427,541 |
| 1023-000-00 | W/F - Money Market         | 1,183   |
| 1024-000-00 | Wells Fargo - Disbursement | -       |
| 1025-000-00 | W/F Restricted Acct        | -       |
|             | Total                      | 429,571 |

**MEE Apparel LLC**  
**Case No. 14-16484**  
**Accounts Receivable**  
**Schedule B 16**  
**as of 4/2/14**

|                                      |                                   |              |                             |              |
|--------------------------------------|-----------------------------------|--------------|-----------------------------|--------------|
|                                      |                                   |              | <b>Due from Factor, Net</b> | 3,092,249.62 |
| Sum of Net AR Booked                 |                                   |              |                             |              |
| <b>Name</b>                          | <b>City</b>                       | <b>State</b> | <b>Total</b>                |              |
| MODECRAFT FASHIONS                   | EDGEWATER                         | NJ           | 233,332.16                  |              |
|                                      | EDGEWATER Total                   |              | 233,332.16                  |              |
| MODECRAFT FASHIONS Total             |                                   |              | 233,332.16                  |              |
| CACCIA FASHIONS                      | ST. LAURENT, QUEBEC H4N-1R9       | **           | 96,688.55                   |              |
|                                      | ST. LAURENT, QUEBEC H4N-1R9 Total |              | 96,688.55                   |              |
| CACCIA FASHIONS Total                |                                   |              | 96,688.55                   |              |
| MACY'S MERCHANDISING CORP            | CINCINNATI                        | OH           | 75,282.49                   |              |
|                                      | CINCINNATI Total                  |              | 75,282.49                   |              |
| MACY'S MERCHANDISING CORP Total      |                                   |              | 75,282.49                   |              |
| STAGE STORES, INC.                   | HOUSTON                           | TX           | 61,904.66                   |              |
|                                      | HOUSTON Total                     |              | 61,904.66                   |              |
| STAGE STORES, INC. Total             |                                   |              | 61,904.66                   |              |
| THE SMOKERS CLUB                     | NEW YORK                          | NY           | 47,788.84                   |              |
|                                      | NEW YORK Total                    |              | 47,788.84                   |              |
| THE SMOKERS CLUB Total               |                                   |              | 47,788.84                   |              |
| VIBES INTL. INC. SAL OFF SHORE       | AL RAWCHE SHOURAN                 | **           | 46,203.80                   |              |
|                                      | AL RAWCHE SHOURAN Total           |              | 46,203.80                   |              |
| VIBES INTL. INC. SAL OFF SHORE Total |                                   |              | 46,203.80                   |              |
| BEALL'S DEPARTMENT STORE, INC.       | BRADENTON                         | FL           | 35,884.10                   |              |
|                                      | BRADENTON Total                   |              | 35,884.10                   |              |
| BEALL'S DEPARTMENT STORE, INC. Total |                                   |              | 35,884.10                   |              |
| LORD & TAYLOR LLC                    | WILKES-BARRE                      | PA           | 28,514.86                   |              |
|                                      | WILKES-BARRE Total                |              | 28,514.86                   |              |
| LORD & TAYLOR LLC Total              |                                   |              | 28,514.86                   |              |
| FEET FIRST, INC.                     | FARMINGDALE                       | NJ           | 27,928.32                   |              |
|                                      | FARMINGDALE Total                 |              | 27,928.32                   |              |
| FEET FIRST, INC. Total               |                                   |              | 27,928.32                   |              |
| JEANS.COM                            | VEGA ALTA                         | PR           | 25,839.00                   |              |
|                                      | VEGA ALTA Total                   |              | 25,839.00                   |              |
| JEANS.COM Total                      |                                   |              | 25,839.00                   |              |
| SAM'S CLUB                           | BENTONVILLE                       | AR           | 18,854.26                   |              |
|                                      | BENTONVILLE Total                 |              | 18,854.26                   |              |
| SAM'S CLUB Total                     |                                   |              | 18,854.26                   |              |
| DIRTY JERZ ATLANTIQUE                | PARIS                             | **           | 18,182.23                   |              |
|                                      | PARIS Total                       |              | 18,182.23                   |              |
| DIRTY JERZ ATLANTIQUE Total          |                                   |              | 18,182.23                   |              |
| AMAZON.COM                           | SEATTLE                           | WA           | 13,628.32                   |              |
|                                      | SEATTLE Total                     |              | 13,628.32                   |              |
| AMAZON.COM Total                     |                                   |              | 13,628.32                   |              |
| DRJAYS.COM                           | NEW YORK                          | NY           | 9,916.80                    |              |
|                                      | NEW YORK Total                    |              | 9,916.80                    |              |
| DRJAYS.COM Total                     |                                   |              | 9,916.80                    |              |
| CENTURY 21 DEPARTMENT STORES         | NEW YORK                          | NY           | 9,715.40                    |              |
|                                      | NEW YORK Total                    |              | 9,715.40                    |              |
| CENTURY 21 DEPARTMENT STORES Total   |                                   |              | 9,715.40                    |              |
| JC MANUFACTURING, INC.               | COTO LAUREL                       | PR           | 8,590.20                    |              |
|                                      | COTO LAUREL Total                 |              | 8,590.20                    |              |
| JC MANUFACTURING, INC. Total         |                                   |              | 8,590.20                    |              |
| ACE SPORTSWEAR                       | DENVER                            | CO           | 6,920.80                    |              |
|                                      | DENVER Total                      |              | 6,920.80                    |              |

|                                 |                                  |    |          |
|---------------------------------|----------------------------------|----|----------|
| ACE SPORTSWEAR Total            |                                  |    | 6,920.80 |
| MACYS.COM                       | CHESHIRE                         | CT | 6,807.52 |
|                                 | CHESHIRE Total                   |    | 6,807.52 |
| MACYS.COM Total                 |                                  |    | 6,807.52 |
| CITI TRENDS,INC.                | SAVANNAH                         | GA | 6,788.65 |
|                                 | SAVANNAH Total                   |    | 6,788.65 |
| CITI TRENDS,INC. Total          |                                  |    | 6,788.65 |
| DIRTY JERZ GMBH                 | 80807 MUNCHEN                    | ** | 5,516.00 |
|                                 | 80807 MUNCHEN Total              |    | 5,516.00 |
| DIRTY JERZ GMBH Total           |                                  |    | 5,516.00 |
| GEOFFREY ALLEN                  | SECAUCUS                         | NJ | 4,890.88 |
|                                 | SECAUCUS Total                   |    | 4,890.88 |
| GEOFFREY ALLEN Total            |                                  |    | 4,890.88 |
| MACY'S NORTHWEST                | CINCINNATI                       | OH | 4,137.40 |
|                                 | CINCINNATI Total                 |    | 4,137.40 |
| MACY'S NORTHWEST Total          |                                  |    | 4,137.40 |
| ROSS STORES INC.                | HOT SPRINGS                      | AR | 3,589.20 |
|                                 | HOT SPRINGS Total                |    | 3,589.20 |
| ROSS STORES INC. Total          |                                  |    | 3,589.20 |
| SPIKE APPAREL                   | SPRINGFIELD PARK, DURBAN         | ** | 3,494.20 |
|                                 | SPRINGFIELD PARK, DURBAN Total   |    | 3,494.20 |
| SPIKE APPAREL Total             |                                  |    | 3,494.20 |
| CITY JEANS, INC.                | REGO PARK                        | NY | 3,279.00 |
|                                 | REGO PARK Total                  |    | 3,279.00 |
| CITY JEANS, INC. Total          |                                  |    | 3,279.00 |
| GORDMANS, INC.                  | OMAHA                            | NE | 3,149.50 |
|                                 | OMAHA Total                      |    | 3,149.50 |
| GORDMANS, INC. Total            |                                  |    | 3,149.50 |
| NATIONAL STORES, INC.           | GARDENA                          | CA | 2,826.35 |
|                                 | GARDENA Total                    |    | 2,826.35 |
| NATIONAL STORES, INC. Total     |                                  |    | 2,826.35 |
| TFNJ LLC / URBAN BOUTIQUE       | HOLMDEL                          | NJ | 2,462.52 |
|                                 | HOLMDEL Total                    |    | 2,462.52 |
| TFNJ LLC / URBAN BOUTIQUE Total |                                  |    | 2,462.52 |
| HIBBETT SPORTING GOODS          | BIRMINGHAM                       | AL | 2,371.32 |
|                                 | BIRMINGHAM Total                 |    | 2,371.32 |
| HIBBETT SPORTING GOODS Total    |                                  |    | 2,371.32 |
| THE MEN'S WAREHOUSE, INC.       | HOUSTON                          | TX | 2,116.00 |
|                                 | HOUSTON Total                    |    | 2,116.00 |
| THE MEN'S WAREHOUSE, INC. Total |                                  |    | 2,116.00 |
| SALEH SPORTSWEAR                | SOUTH GATE                       | CA | 2,014.57 |
|                                 | SOUTH GATE Total                 |    | 2,014.57 |
| SALEH SPORTSWEAR Total          |                                  |    | 2,014.57 |
| FOCUS INTERNATIONAL LTD         | ENGLAND HD34EY                   | ** | 1,997.97 |
|                                 | ENGLAND HD34EY Total             |    | 1,997.97 |
| FOCUS INTERNATIONAL LTD Total   |                                  |    | 1,997.97 |
| WAKO EXIM, INC.                 | ORLANDO                          | FL | 1,940.00 |
|                                 | ORLANDO Total                    |    | 1,940.00 |
| WAKO EXIM, INC. Total           |                                  |    | 1,940.00 |
| KSBJ FASHIONS                   | BELMOPAN, BELIZE                 | XX | 1,879.34 |
|                                 | BELMOPAN, BELIZE Total           |    | 1,879.34 |
| KSBJ FASHIONS Total             |                                  |    | 1,879.34 |
| TCC (A/ASIS) PTY. LTD           | BRUNSWICK EAST. 3057. VIC.       | ** | 1,551.24 |
|                                 | BRUNSWICK EAST. 3057. VIC. Total |    | 1,551.24 |
| TCC (A/ASIS) PTY. LTD Total     |                                  |    | 1,551.24 |
| EASTWEST CLOTHING LTD.          | RONKONKOMO                       | NY | 1,465.49 |
|                                 | RONKONKOMO Total                 |    | 1,465.49 |
| EASTWEST CLOTHING LTD. Total    |                                  |    | 1,465.49 |
| NEW LOOK                        | REEDLEY                          | CA | 1,419.47 |
|                                 | REEDLEY Total                    |    | 1,419.47 |
| NEW LOOK Total                  |                                  |    | 1,419.47 |

|                                      |                                 |    |          |
|--------------------------------------|---------------------------------|----|----------|
| ACE MENS                             | PLAINFIELD                      | NJ | 1,324.00 |
|                                      | PLAINFIELD Total                |    | 1,324.00 |
| ACE MENS Total                       |                                 |    | 1,324.00 |
| FINGERHUT COMPANIES, INC             | MINNEAPOLIS                     | MN | 1,321.00 |
|                                      | MINNEAPOLIS Total               |    | 1,321.00 |
| FINGERHUT COMPANIES, INC Total       |                                 |    | 1,321.00 |
| LEADERS FASHION                      | SAN FERNANDO                    | CA | 1,312.08 |
|                                      | SAN FERNANDO Total              |    | 1,312.08 |
| LEADERS FASHION Total                |                                 |    | 1,312.08 |
| STEP N' STYLE                        | TUPELO                          | MS | 1,259.38 |
|                                      | TUPELO Total                    |    | 1,259.38 |
| STEP N' STYLE Total                  |                                 |    | 1,259.38 |
| ODD COMPANY LTD.                     | NEO HERAKLLO, GREEC 14122       | ** | 1,230.94 |
|                                      | NEO HERAKLLO, GREEC 14122 Total |    | 1,230.94 |
| ODD COMPANY LTD. Total               |                                 |    | 1,230.94 |
| MEYER FRED STORES INC                | PORTLAND                        | OR | 1,219.51 |
|                                      | PORTLAND Total                  |    | 1,219.51 |
| MEYER FRED STORES INC Total          |                                 |    | 1,219.51 |
| JEANS PLUS                           | SAN JOSE                        | CA | 1,076.35 |
|                                      | SAN JOSE Total                  |    | 1,076.35 |
| JEANS PLUS Total                     |                                 |    | 1,076.35 |
| YO-YO, INC.                          | PASSAIC                         | NJ | 1,057.84 |
|                                      | PASSAIC Total                   |    | 1,057.84 |
| YO-YO, INC. Total                    |                                 |    | 1,057.84 |
| GO GO SHACK                          | DES MOINES                      | WA | 1,025.72 |
|                                      | DES MOINES Total                |    | 1,025.72 |
| GO GO SHACK Total                    |                                 |    | 1,025.72 |
| TOM DICK & HARRY                     | BROOKLYN                        | NY | 880.00   |
|                                      | BROOKLYN Total                  |    | 880.00   |
| TOM DICK & HARRY Total               |                                 |    | 880.00   |
| KOMODIDAD DISTRIBUTORS, INC.         | CAGUAS                          | PR | 805.50   |
|                                      | CAGUAS Total                    |    | 805.50   |
| KOMODIDAD DISTRIBUTORS, INC. Total   |                                 |    | 805.50   |
| PEEBLES DEPT STORES                  | SOUTH HILL                      | VA | 750.00   |
|                                      | SOUTH HILL Total                |    | 750.00   |
| PEEBLES DEPT STORES Total            |                                 |    | 750.00   |
| DALLAS D & K CORP.                   | DALLAS                          | TX | 673.96   |
|                                      | DALLAS Total                    |    | 673.96   |
| DALLAS D & K CORP. Total             |                                 |    | 673.96   |
| INTER-JEANS                          | HULON 58810                     | ** | 671.60   |
|                                      | HULON 58810 Total               |    | 671.60   |
| INTER-JEANS Total                    |                                 |    | 671.60   |
| 6PM.COM, LLC                         | HENDERSON                       | NV | 654.00   |
|                                      | HENDERSON Total                 |    | 654.00   |
| 6PM.COM, LLC Total                   |                                 |    | 654.00   |
| SHOE ZONE                            | SAN JOSE                        | CA | 651.63   |
|                                      | SAN JOSE Total                  |    | 651.63   |
| SHOE ZONE Total                      |                                 |    | 651.63   |
| FREESTYLE CLOTHING                   | SAN ANTONIA                     | TX | 636.88   |
|                                      | SAN ANTONIA Total               |    | 636.88   |
| FREESTYLE CLOTHING Total             |                                 |    | 636.88   |
| ILOOK, INC.                          | PUEBLO                          | CO | 566.74   |
|                                      | PUEBLO Total                    |    | 566.74   |
| ILOOK, INC. Total                    |                                 |    | 566.74   |
| ARMY AIR FORCE EXCHANGE-ACCTG.       | DALLAS                          | TX | 496.30   |
|                                      | DALLAS Total                    |    | 496.30   |
| ARMY AIR FORCE EXCHANGE-ACCTG. Total |                                 |    | 496.30   |
| OXFORD STREET                        | SAN FRANCISCO                   | CA | 494.00   |
|                                      | SAN FRANCISCO Total             |    | 494.00   |
| OXFORD STREET Total                  |                                 |    | 494.00   |
| IN STYLE INC.                        | KILLEEN                         | TX | 452.50   |

|                                      |                             |    |        |
|--------------------------------------|-----------------------------|----|--------|
|                                      | KILLEEN Total               |    | 452.50 |
| IN STYLE INC. Total                  |                             |    | 452.50 |
| NEW YORK LIFESTYLE                   | JEDDAH, WESTREN 21443       | ** | 434.87 |
|                                      | JEDDAH, WESTREN 21443 Total |    | 434.87 |
| NEW YORK LIFESTYLE Total             |                             |    | 434.87 |
| K.K. FASHIONS                        | BROOKLYN                    | NY | 427.00 |
|                                      | BROOKLYN Total              |    | 427.00 |
| K.K. FASHIONS Total                  |                             |    | 427.00 |
| MID ISLAND MENS WEAR                 | CHRISTIANSTED               | VI | 401.30 |
|                                      | CHRISTIANSTED Total         |    | 401.30 |
| MID ISLAND MENS WEAR Total           |                             |    | 401.30 |
| SNEAKER BISTRO BOUTIQUE              | PATCHOGUE                   | NY | 348.58 |
|                                      | PATCHOGUE Total             |    | 348.58 |
| SNEAKER BISTRO BOUTIQUE Total        |                             |    | 348.58 |
| SENRI BOEKI COMPANY                  | OSAKA                       | ** | 340.00 |
|                                      | OSAKA Total                 |    | 340.00 |
| SENRI BOEKI COMPANY Total            |                             |    | 340.00 |
| NEW YORK FASHION                     | LAKE WALES                  | FL | 338.76 |
|                                      | LAKE WALES Total            |    | 338.76 |
| NEW YORK FASHION Total               |                             |    | 338.76 |
| TRUE COUTURE                         | GLENDALE                    | CA | 294.64 |
|                                      | GLENDALE Total              |    | 294.64 |
| TRUE COUTURE Total                   |                             |    | 294.64 |
| JAM APPAREL LLC                      | HAZLET                      | NJ | 286.00 |
|                                      | HAZLET Total                |    | 286.00 |
| JAM APPAREL LLC Total                |                             |    | 286.00 |
| TRENDZ 360                           | SINGAPORE                   | ** | 264.99 |
|                                      | SINGAPORE Total             |    | 264.99 |
| TRENDZ 360 Total                     |                             |    | 264.99 |
| THE NEW YORKER SPORT LOOK, INC       | JACKSON HEIGHTS             | NY | 256.00 |
|                                      | JACKSON HEIGHTS Total       |    | 256.00 |
| THE NEW YORKER SPORT LOOK, INC Total |                             |    | 256.00 |
| WOW FASHION                          | PHOENIX                     | AZ | 238.13 |
|                                      | PHOENIX Total               |    | 238.13 |
| WOW FASHION Total                    |                             |    | 238.13 |
| DIRTY JERZ NORDIC                    | SWEDEN                      | ** | 231.14 |
|                                      | SWEDEN Total                |    | 231.14 |
| DIRTY JERZ NORDIC Total              |                             |    | 231.14 |
| WISH ATLANTA, LLC                    | ATLANTA                     | GA | 230.00 |
|                                      | ATLANTA Total               |    | 230.00 |
| WISH ATLANTA, LLC Total              |                             |    | 230.00 |
| S.L. CREATION                        | ANTIOCH                     | CA | 227.00 |
|                                      | ANTIOCH Total               |    | 227.00 |
| S.L. CREATION Total                  |                             |    | 227.00 |
| HIP HOP ZONE (A & S Fashion)         | LYNWOOD                     | CA | 213.87 |
|                                      | LYNWOOD Total               |    | 213.87 |
| HIP HOP ZONE (A & S Fashion) Total   |                             |    | 213.87 |
| NAVY EXCHANGE SERVICE COMM           | NORFOLK                     | VA | 209.30 |
|                                      | NORFOLK Total               |    | 209.30 |
| NAVY EXCHANGE SERVICE COMM Total     |                             |    | 209.30 |
| FASHION MART                         | RACINE                      | WI | 203.70 |
|                                      | RACINE Total                |    | 203.70 |
| FASHION MART Total                   |                             |    | 203.70 |
| KARMALoop, INC.                      | BOSTON                      | MA | 200.00 |
|                                      | BOSTON Total                |    | 200.00 |
| KARMALoop, INC. Total                |                             |    | 200.00 |
| HABERDASHERS INC                     | ST.CROIX                    | VI | 190.95 |
|                                      | ST.CROIX Total              |    | 190.95 |
| HABERDASHERS INC Total               |                             |    | 190.95 |
| BOSCOV'S DEPT STORE, LLC             | READING                     | PA | 182.79 |
|                                      | READING Total               |    | 182.79 |

|                                      |                                 |    |         |
|--------------------------------------|---------------------------------|----|---------|
| BOSCOV'S DEPT STORE, LLC Total       |                                 |    | 182.79  |
| FASHION TIMES                        | SACRAMENTO                      | CA | 174.03  |
|                                      | SACRAMENTO Total                |    | 174.03  |
| FASHION TIMES Total                  |                                 |    | 174.03  |
| GIBBY'S CONFECTIONARY & CLOTHI       | NASSAU, BAHAMAS, SB 52682       | ** | 131.15  |
|                                      | NASSAU, BAHAMAS, SB 52682 Total |    | 131.15  |
| GIBBY'S CONFECTIONARY & CLOTHI Total |                                 |    | 131.15  |
| STEVEN SHOES                         | PHOENIX                         | AZ | 120.00  |
|                                      | PHOENIX Total                   |    | 120.00  |
| STEVEN SHOES Total                   |                                 |    | 120.00  |
| NEW CLASSIC MENS WEAR                | GUAYANIA                        | PR | 101.43  |
|                                      | GUAYANIA Total                  |    | 101.43  |
| NEW CLASSIC MENS WEAR Total          |                                 |    | 101.43  |
| MMA WAREHOUSE, LLC                   | BENSENVILLE                     | IL | 88.70   |
|                                      | BENSENVILLE Total               |    | 88.70   |
| MMA WAREHOUSE, LLC Total             |                                 |    | 88.70   |
| GIBBONS COMPANY LTD                  | ELIZABETH                       | NJ | 73.44   |
|                                      | ELIZABETH Total                 |    | 73.44   |
| GIBBONS COMPANY LTD Total            |                                 |    | 73.44   |
| YOU BEAUTY, INC.                     | PHOENIX                         | AZ | 58.70   |
|                                      | PHOENIX Total                   |    | 58.70   |
| YOU BEAUTY, INC. Total               |                                 |    | 58.70   |
| BEALLS OUTLET STORES, INC.           | BRADENTON                       | FL | 21.00   |
|                                      | BRADENTON Total                 |    | 21.00   |
| BEALLS OUTLET STORES, INC. Total     |                                 |    | 21.00   |
| SEVEN SEAS JOBBERS, INC.             | LOS ANGELES                     | CA | 13.50   |
|                                      | LOS ANGELES Total               |    | 13.50   |
| SEVEN SEAS JOBBERS, INC. Total       |                                 |    | 13.50   |
| SHARKSTORES, LLC                     | LONG ISLAND CITY                | NY | 12.78   |
|                                      | LONG ISLAND CITY Total          |    | 12.78   |
| SHARKSTORES, LLC Total               |                                 |    | 12.78   |
| SNEAKER JUNKIES                      | PROVIDENCE                      | RI | 12.74   |
|                                      | PROVIDENCE Total                |    | 12.74   |
| SNEAKER JUNKIES Total                |                                 |    | 12.74   |
| ZAPPOS MERCHANDISING, INC            | LAS VEGAS                       | NV | -       |
|                                      | LAS VEGAS Total                 |    | -       |
| ZAPPOS MERCHANDISING, INC Total      |                                 |    | -       |
| TONGASS TRADING CO., INC.            | KETCHIKAN                       | AK | -       |
|                                      | KETCHIKAN Total                 |    | -       |
| TONGASS TRADING CO., INC. Total      |                                 |    | -       |
| LA GRAN VIA #4                       | CAROLINA                        | PR | (1.27)  |
|                                      | CAROLINA Total                  |    | (1.27)  |
| LA GRAN VIA #4 Total                 |                                 |    | (1.27)  |
| THE IMAGE ONE, LLC                   | LANCASTER                       | PA | (6.70)  |
|                                      | LANCASTER Total                 |    | (6.70)  |
| THE IMAGE ONE, LLC Total             |                                 |    | (6.70)  |
| VIBES INTERNATIONAL, INC.            | MONTREAL, QUEBEC                | ** | (7.60)  |
|                                      | MONTREAL, QUEBEC Total          |    | (7.60)  |
| VIBES INTERNATIONAL, INC. Total      |                                 |    | (7.60)  |
| FASHION CENTRAL                      | PHOENIX                         | AZ | (13.05) |
|                                      | PHOENIX Total                   |    | (13.05) |
| FASHION CENTRAL Total                |                                 |    | (13.05) |
| SAWLANI ENT. N.V.                    | PHILIPSBURG, ST. MAARTEN        | ** | (15.94) |
|                                      | PHILIPSBURG, ST. MAARTEN Total  |    | (15.94) |
| SAWLANI ENT. N.V. Total              |                                 |    | (15.94) |
| TOPS & BOTTOMS                       | WITCHITA                        | KS | (16.25) |
|                                      | WITCHITA Total                  |    | (16.25) |
| TOPS & BOTTOMS Total                 |                                 |    | (16.25) |
| ANDERSON'S INC.                      | CHAMBERLAIN                     | SD | (16.34) |
|                                      | CHAMBERLAIN Total               |    | (16.34) |
| ANDERSON'S INC. Total                |                                 |    | (16.34) |

|                                      |                          |    |          |
|--------------------------------------|--------------------------|----|----------|
| SAL HOLLAND, INC.                    | EL PASO                  | TX | (17.78)  |
|                                      | EL PASO Total            |    | (17.78)  |
| SAL HOLLAND, INC. Total              |                          |    | (17.78)  |
| BADA TOTAL, INC.                     | TUCSON                   | AZ | (21.75)  |
|                                      | TUCSON Total             |    | (21.75)  |
| BADA TOTAL, INC. Total               |                          |    | (21.75)  |
| LAMPRO PARTNERSHIP                   | DALLAS                   | TX | (26.55)  |
|                                      | DALLAS Total             |    | (26.55)  |
| LAMPRO PARTNERSHIP Total             |                          |    | (26.55)  |
| D-DATE FASHIONS                      | SAN DIEGO                | CA | (35.61)  |
|                                      | SAN DIEGO Total          |    | (35.61)  |
| D-DATE FASHIONS Total                |                          |    | (35.61)  |
| FALABELLE                            | SANTIAGO                 | ** | (39.40)  |
|                                      | SANTIAGO Total           |    | (39.40)  |
| FALABELLE Total                      |                          |    | (39.40)  |
| DRC ENTERPRISES LLC                  | MARSHFIELD               | MA | (41.05)  |
|                                      | MARSHFIELD Total         |    | (41.05)  |
| DRC ENTERPRISES LLC Total            |                          |    | (41.05)  |
| BBB FASHION I, INC.                  | PHOENIX                  | AZ | (41.57)  |
|                                      | PHOENIX Total            |    | (41.57)  |
| BBB FASHION I, INC. Total            |                          |    | (41.57)  |
| COSMO FASHION                        | CHICAGO                  | IL | (44.44)  |
|                                      | CHICAGO Total            |    | (44.44)  |
| COSMO FASHION Total                  |                          |    | (44.44)  |
| BLUESTEM BRANDS, INC.                | EDEN PRAIRIE             | MN | (48.00)  |
|                                      | EDEN PRAIRIE Total       |    | (48.00)  |
| BLUESTEM BRANDS, INC. Total          |                          |    | (48.00)  |
| REAL DEAL SALES                      | NORTH SALT LAKE          | UT | (59.04)  |
|                                      | NORTH SALT LAKE Total    |    | (59.04)  |
| REAL DEAL SALES Total                |                          |    | (59.04)  |
| SWISS SPORT CORP                     | REPUBLIC OF PANAMA       | ** | (63.40)  |
|                                      | REPUBLIC OF PANAMA Total |    | (63.40)  |
| SWISS SPORT CORP Total               |                          |    | (63.40)  |
| DIB CLOTHING, LLC                    | DALLAS                   | TX | (89.00)  |
|                                      | DALLAS Total             |    | (89.00)  |
| DIB CLOTHING, LLC Total              |                          |    | (89.00)  |
| STREET MODA, LLC                     | LOUISVILLE               | KY | (94.39)  |
|                                      | LOUISVILLE Total         |    | (94.39)  |
| STREET MODA, LLC Total               |                          |    | (94.39)  |
| BOSS WEAR                            | BELLINGHAM               | WA | (95.37)  |
|                                      | BELLINGHAM Total         |    | (95.37)  |
| BOSS WEAR Total                      |                          |    | (95.37)  |
| VISALIA'S MIXED MARTIAL ARTS G       | VISALIA                  | CA | (106.80) |
|                                      | VISALIA Total            |    | (106.80) |
| VISALIA'S MIXED MARTIAL ARTS G Total |                          |    | (106.80) |
| YESS TEE SHIRT                       | FAJARDO                  | PR | (131.29) |
|                                      | FAJARDO Total            |    | (131.29) |
| YESS TEE SHIRT Total                 |                          |    | (131.29) |
| TIENDAS LA GRAN VIA                  | ARECIBO                  | PR | (147.00) |
|                                      | ARECIBO Total            |    | (147.00) |
| TIENDAS LA GRAN VIA Total            |                          |    | (147.00) |
| BLUE JEANS                           | LARES                    | PR | (180.48) |
|                                      | LARES Total              |    | (180.48) |
| BLUE JEANS Total                     |                          |    | (180.48) |
| X-TREEM VIBE, INC.                   | NEW YORK                 | NY | (186.58) |
|                                      | NEW YORK Total           |    | (186.58) |
| X-TREEM VIBE, INC. Total             |                          |    | (186.58) |
| NEW YORK URBAN, INC.                 | ALLENTOWN                | PA | (188.10) |
|                                      | ALLENTOWN Total          |    | (188.10) |
| NEW YORK URBAN, INC. Total           |                          |    | (188.10) |
| ECCENTRICS, INC.                     | GARDENA                  | CA | (196.54) |

|                                 |                             |    |            |
|---------------------------------|-----------------------------|----|------------|
|                                 | GARDENA Total               |    | (196.54)   |
| ECCENTRICS, INC. Total          |                             |    | (196.54)   |
| SOLO CHIC, INC.                 | FORT COLLINS                | CO | (244.43)   |
|                                 | FORT COLLINS Total          |    | (244.43)   |
| SOLO CHIC, INC. Total           |                             |    | (244.43)   |
| GREAT LAKES INTER-TRIBAL        | LAC DU FLAMBEAU             | WI | (317.75)   |
|                                 | LAC DU FLAMBEAU Total       |    | (317.75)   |
| GREAT LAKES INTER-TRIBAL Total  |                             |    | (317.75)   |
| CHANGE VIVE, INC.               | CAROLINA                    | PR | (333.80)   |
|                                 | CAROLINA Total              |    | (333.80)   |
| CHANGE VIVE, INC. Total         |                             |    | (333.80)   |
| TEX'S STYLE                     | PAPEETE                     | ** | (336.51)   |
|                                 | PAPEETE Total               |    | (336.51)   |
| TEX'S STYLE Total               |                             |    | (336.51)   |
| CERMAK FASHION INC              | CHICAGO                     | IL | (455.45)   |
|                                 | CHICAGO Total               |    | (455.45)   |
| CERMAK FASHION INC Total        |                             |    | (455.45)   |
| JAI SAI INC                     | HOUSTON                     | TX | (745.00)   |
|                                 | HOUSTON Total               |    | (745.00)   |
| JAI SAI INC Total               |                             |    | (745.00)   |
| EUROPA FASHION                  | MIAMI                       | FL | (776.65)   |
|                                 | MIAMI Total                 |    | (776.65)   |
| EUROPA FASHION Total            |                             |    | (776.65)   |
| CHELLEZ LLC                     | PEARL CITY                  | HI | (867.80)   |
|                                 | PEARL CITY Total            |    | (867.80)   |
| CHELLEZ LLC Total               |                             |    | (867.80)   |
| BAZILLION DREAMS, INC.          | PROVO                       | UT | (910.50)   |
|                                 | PROVO Total                 |    | (910.50)   |
| BAZILLION DREAMS, INC. Total    |                             |    | (910.50)   |
| CALIFORNIA CASUAL               | HAWTHORNE                   | CA | (1,060.06) |
|                                 | HAWTHORNE Total             |    | (1,060.06) |
| CALIFORNIA CASUAL Total         |                             |    | (1,060.06) |
| SILVA CO.                       | VEGA ALTA                   | PR | (1,132.63) |
|                                 | VEGA ALTA Total             |    | (1,132.63) |
| SILVA CO. Total                 |                             |    | (1,132.63) |
| INVERSIONES LAN LEE S.A.        | SAN JOSE, COSTA RICA,       | ** | (1,167.85) |
|                                 | SAN JOSE, COSTA RICA, Total |    | (1,167.85) |
| INVERSIONES LAN LEE S.A. Total  |                             |    | (1,167.85) |
| THE WAREHOUSE STREET WEAR       | GALLUP                      | NM | (1,181.68) |
|                                 | GALLUP Total                |    | (1,181.68) |
| THE WAREHOUSE STREET WEAR Total |                             |    | (1,181.68) |
| CASUAL TEXTILE INC.             | INGLEWOOD                   | CA | (1,235.49) |
|                                 | INGLEWOOD Total             |    | (1,235.49) |
| CASUAL TEXTILE INC. Total       |                             |    | (1,235.49) |
| NEW COLORS FASHION              | SAN FRANCISCO               | CA | (1,344.35) |
|                                 | SAN FRANCISCO Total         |    | (1,344.35) |
| NEW COLORS FASHION Total        |                             |    | (1,344.35) |
| CHANDLER MART                   | CHANDLER                    | AZ | (1,798.62) |
|                                 | CHANDLER Total              |    | (1,798.62) |
| CHANDLER MART Total             |                             |    | (1,798.62) |
| THE CLOTHING DEPOT              | PHOENIX                     | AZ | (1,938.49) |
|                                 | PHOENIX Total               |    | (1,938.49) |
| THE CLOTHING DEPOT Total        |                             |    | (1,938.49) |
| ACTIVE ATHLETE                  | HOUSTON                     | TX | (4,216.67) |
|                                 | HOUSTON Total               |    | (4,216.67) |
| ACTIVE ATHLETE Total            |                             |    | (4,216.67) |
| SFS SPORT FASHION STREET        | HVIDOVRE 2650               | ** | (5,222.92) |
|                                 | HVIDOVRE 2650 Total         |    | (5,222.92) |
| SFS SPORT FASHION STREET Total  |                             |    | (5,222.92) |
| NATIONAL STORES                 | GARDENA                     | CA | (6,986.43) |
|                                 | GARDENA Total               |    | (6,986.43) |



|                              |                                |    |                   |
|------------------------------|--------------------------------|----|-------------------|
| NATIONAL STORES Total        |                                |    | (6,986.43)        |
| K-MOMO, Inc.                 | PHOENIX                        | AZ | (20,037.37)       |
|                              | PHOENIX Total                  |    | (20,037.37)       |
| K-MOMO, Inc. Total           |                                |    | (20,037.37)       |
| DILLARDS                     | LITTLE ROCK                    | AR | (85,309.09)       |
|                              | LITTLE ROCK Total              |    | (85,309.09)       |
| DILLARDS Total               |                                |    | (85,309.09)       |
| <b>Total Non Factored AR</b> |                                |    | <b>714,207.00</b> |
|                              | Less Reserve                   |    | 320,000.00        |
|                              | <b>Amount Due as of 4/2/14</b> |    | <b>394,207.00</b> |

MEE Apparel, LLC  
Fixed Assets  
April 2, 2014

| Category               | Net Asset  |
|------------------------|------------|
| Computer Hardware      | 143,574.79 |
| Computer Software      | 8,626.41   |
| Furniture & Fixtures   | 108,394.51 |
| Leasehold Improvements | 73,154.04  |
| Macinery & Equipment   | 31,214.92  |
| Grand Total            | 364,964.67 |

MEE Apparel, LLC  
Fixed Assets  
April 2, 2014

| System No | Class             | Description                                  | Acquisition Date | Acquisition Value | Current Accum Dep | Net       |
|-----------|-------------------|----------------------------------------------|------------------|-------------------|-------------------|-----------|
| 1545      | Computer Hardware | CIT LL-003                                   | 10/1/2003        | 433,576.22        | 432,187.00        | 1,389.22  |
| 1782      | Computer Hardware | Tekser #1-105-7                              | 3/31/2006        | 20,873.03         | 18,769.30         | 2,103.73  |
| 1549      | Computer Hardware | Amex 8/28/08                                 | 9/4/2008         | 2,459.00          | 2,356.94          | 102.06    |
| 1806      | Computer Hardware | Ronald Vargo 4/                              | 9/24/2008        | 8,800.00          | 8,433.67          | 366.33    |
| 1419      | Computer Hardware | Pro-Motion Tech                              | 9/24/2008        | 1,530.00          | 1,466.75          | 63.25     |
| 1150      | Computer Hardware | Pro-Motion Tech                              | 9/24/2008        | 380.00            | 363.82            | 16.18     |
| 1109      | Computer Hardware | Pro-Motion Tech                              | 9/24/2008        | 285.00            | 273.37            | 11.63     |
| 1566      | Computer Hardware | TEKSERVE                                     | 5/12/2009        | 2,292.13          | 2,253.89          | 38.24     |
| 1595      | Computer Hardware | TEKSEVE                                      | 6/29/2009        | 2,483.96          | 2,401.56          | 82.40     |
| 1544      | Computer Hardware | Tekserve                                     | 9/3/2009         | 1,892.25          | 1,734.96          | 157.29    |
| 1531      | Computer Hardware | Tekserve                                     | 10/1/2009        | 1,750.71          | 1,575.95          | 174.76    |
| 1589      | Computer Hardware | Dell Marketing                               | 12/1/2009        | 2,106.71          | 1,825.35          | 281.36    |
| 1916      | Computer Hardware | Image Server                                 | 7/1/2011         | 25,123.39         | 13,817.87         | 11,305.52 |
| 1917      | Computer Hardware | Server for Images                            | 7/1/2011         | 11,773.21         | 6,475.26          | 5,297.95  |
| 1915      | Computer Hardware | File Server for Images                       | 7/1/2011         | 6,367.25          | 3,501.99          | 2,865.26  |
| 1919      | Computer Hardware | Apple computer                               | 7/1/2011         | 6,041.21          | 3,322.66          | 2,718.55  |
| 1920      | Computer Hardware | lap top (3 units)                            | 7/1/2011         | 3,953.30          | 2,174.31          | 1,778.99  |
| 1921      | Computer Hardware | Mac Laptops (2)                              | 7/1/2011         | 3,902.28          | 2,146.26          | 1,756.02  |
| 1922      | Computer Hardware | WINDOWS 7 computers (2 units)                | 7/1/2011         | 1,638.13          | 900.97            | 737.16    |
| 1927      | Computer Hardware | Windows7 - laptop                            | 7/1/2011         | 1,432.15          | 787.68            | 644.47    |
| 1930      | Computer Hardware | Computer - Thinkpad - Lenovo 250GB           | 8/1/2011         | 1,793.34          | 986.33            | 807.01    |
| 1932      | Computer Hardware | Lenovo lap top                               | 9/1/2011         | 5,545.49          | 2,865.17          | 2,680.32  |
| 1939      | Computer Hardware | INSIGHT APPL MAC PRO XEON                    | 11/1/2011        | 7,214.62          | 3,968.03          | 3,246.59  |
| 1936      | Computer Hardware | CDW Appl MP 2.8                              | 11/1/2011        | 3,063.42          | 1,684.87          | 1,378.55  |
| 1940      | Computer Hardware | CDW APPLE MBP 15IN                           | 11/1/2011        | 2,459.42          | 1,188.71          | 1,270.71  |
| 1938      | Computer Hardware | CDW TS TPX120E 320GB                         | 11/1/2011        | 2,396.31          | 1,158.21          | 1,238.10  |
| 1935      | Computer Hardware | CDW Apple MBP 15.4                           | 11/1/2011        | 2,147.17          | 1,180.93          | 966.24    |
| 1937      | Computer Hardware | CDW LVO TS TP 320 GB                         | 11/1/2011        | 1,337.78          | 646.60            | 691.18    |
| 1942      | Computer Hardware | Zebra ZM Thermal Printer                     | 12/1/2011        | 19,203.44         | 8,961.61          | 10,241.83 |
| 1945      | Computer Hardware | Apple Laptops (2 items)                      | 12/1/2011        | 3,741.65          | 1,746.10          | 1,995.55  |
| 1946      | Computer Hardware | Lenovo Lap Top 320GB                         | 1/1/2012         | 2,675.71          | 1,204.06          | 1,471.65  |
| 1950      | Computer Hardware | I Dot 4100 Printer                           | 2/1/2012         | 23,307.60         | 10,099.96         | 13,207.64 |
| 1947      | Computer Hardware | Apple Mac Pro & Lacie 324' 24inch monitor    | 2/1/2012         | 4,685.00          | 2,030.17          | 2,654.83  |
| 1948      | Computer Hardware | Apple MP 2.8 QC 1TB 3 GB ATI & LVO TS 320 GB | 2/1/2012         | 4,143.87          | 1,795.67          | 2,348.20  |
| 1949      | Computer Hardware | Apple MBP 13.3 IN                            | 2/1/2012         | 1,629.69          | 706.20            | 923.49    |
| 1952      | Computer Hardware | Lenovo TS TP Laptop                          | 3/1/2012         | 1,199.33          | 499.72            | 699.61    |
| 1953      | Computer Hardware | APPLE 13.3in 750GB Laptop                    | 5/1/2012         | 3,393.77          | 1,300.93          | 2,092.84  |

|      |                   |                        |            |           |           |          |
|------|-------------------|------------------------|------------|-----------|-----------|----------|
| 1979 | Computer Hardware | CDW Direct, LLC        | 6/20/2012  | 8,571.00  | 2,999.85  | 5,571.15 |
| 1976 | Computer Hardware | CDW Direct, LLC        | 6/20/2012  | 6,322.00  | 2,212.70  | 4,109.30 |
| 1975 | Computer Hardware | CDW Direct, LLC        | 6/20/2012  | 1,481.00  | 518.35    | 962.65   |
| 1981 | Computer Hardware | CDW Direct, LLC        | 6/20/2012  | 1,112.00  | 389.20    | 722.80   |
| 1980 | Computer Hardware | CDW Direct, LLC        | 6/20/2012  | 648.00    | 226.80    | 421.20   |
| 1984 | Computer Hardware | CDW Direct, LLC        | 6/22/2012  | 1,135.00  | 397.25    | 737.75   |
| 1985 | Computer Hardware | CDW Direct, LLC        | 6/22/2012  | 896.00    | 313.60    | 582.40   |
| 1978 | Computer Hardware | CDW Direct, LLC        | 6/29/2012  | 2,320.00  | 812.00    | 1,508.00 |
| 1982 | Computer Hardware | CDW Direct, LLC        | 6/29/2012  | 1,068.00  | 373.80    | 694.20   |
| 1983 | Computer Hardware | CDW Direct, LLC        | 6/29/2012  | 992.00    | 347.20    | 644.80   |
| 1986 | Computer Hardware | CDW Direct, LLC        | 7/23/2012  | 2,572.00  | 857.33    | 1,714.67 |
| 1988 | Computer Hardware | CDW Direct, LLC        | 7/23/2012  | 2,215.00  | 738.33    | 1,476.67 |
| 1987 | Computer Hardware | CDW Direct, LLC        | 7/23/2012  | 1,620.00  | 540.00    | 1,080.00 |
| 1977 | Computer Hardware | CDW Direct, LLC        | 8/7/2012   | 3,085.00  | 1,028.33  | 2,056.67 |
| 1989 | Computer Hardware | CDW Direct, LLC        | 8/29/2012  | 3,308.00  | 1,047.53  | 2,260.47 |
| 1991 | Computer Hardware | CDW Direct, LLC        | 8/29/2012  | 2,277.00  | 721.05    | 1,555.95 |
| 1992 | Computer Hardware | CDW Direct, LLC        | 8/29/2012  | 1,955.00  | 619.08    | 1,335.92 |
| 1993 | Computer Hardware | CDW Direct, LLC        | 8/29/2012  | 816.00    | 258.40    | 557.60   |
| 1974 | Computer Hardware | American Express       | 9/10/2012  | 4,639.00  | 1,469.02  | 3,169.98 |
| 1961 | Computer Hardware | Insight Direct USA Inc | 9/26/2012  | 1,303.00  | 390.90    | 912.10   |
| 1990 | Computer Hardware | CDW Direct, LLC        | 10/23/2012 | 5,529.00  | 1,566.55  | 3,962.45 |
| 1965 | Computer Hardware | Insight Direct USA Inc | 11/14/2012 | 2,111.00  | 598.12    | 1,512.88 |
| 1969 | Computer Hardware | Insight Direct USA Inc | 11/29/2012 | 4,660.00  | 1,242.67  | 3,417.33 |
| 1962 | Computer Hardware | Insight Direct USA Inc | 11/29/2012 | 3,742.00  | 997.87    | 2,744.13 |
| 1994 | Computer Hardware | CDW Direct, LLC        | 11/29/2012 | 2,270.00  | 605.33    | 1,664.67 |
| 1970 | Computer Hardware | Insight Direct USA Inc | 11/29/2012 | 1,738.00  | 463.47    | 1,274.53 |
| 1995 | Computer Hardware | CDW Direct, LLC        | 11/29/2012 | 1,716.00  | 457.60    | 1,258.40 |
| 1967 | Computer Hardware | Insight Direct USA Inc | 11/29/2012 | 1,386.00  | 369.60    | 1,016.40 |
| 1996 | Computer Hardware | CDW Direct, LLC        | 11/29/2012 | 1,357.00  | 361.87    | 995.13   |
| 1964 | Computer Hardware | Insight Direct USA Inc | 11/29/2012 | 1,309.00  | 349.07    | 959.93   |
| 1963 | Computer Hardware | Insight Direct USA Inc | 11/29/2012 | 1,254.00  | 334.40    | 919.60   |
| 1966 | Computer Hardware | Insight Direct USA Inc | 11/29/2012 | 1,238.00  | 330.13    | 907.87   |
| 1960 | Computer Hardware | TEKSERVE               | 11/30/2012 | 1,833.00  | 488.80    | 1,344.20 |
| 1972 | Computer Hardware | Insight Direct USA Inc | 12/18/2012 | 8,168.00  | 2,042.00  | 6,126.00 |
| 1968 | Computer Hardware | Insight Direct USA Inc | 12/18/2012 | 2,212.00  | 553.00    | 1,659.00 |
| 1973 | Computer Hardware | Insight Direct USA Inc | 12/18/2012 | 1,534.00  | 383.50    | 1,150.50 |
| 1971 | Computer Hardware | Insight Direct USA Inc | 12/18/2012 | 1,348.00  | 337.00    | 1,011.00 |
| 1735 | Computer Software | CDW Direct JNX8        | 3/31/2008  | 5,064.91  | 2,708.15  | 2,356.76 |
| 1944 | Computer Software | Microsoft License      | 12/1/2011  | 43,816.25 | 40,164.90 | 3,651.35 |
| 1943 | Computer Software | Adobe License          | 12/1/2011  | 31,116.64 | 28,523.58 | 2,593.06 |
| 1888 | Furn & Fixtures   | Scott McGraw           | 11/30/2004 | 28,414.22 | 19,322.55 | 9,091.67 |
| 1165 | Furn & Fixtures   | Alaura Wildermo        | 1/17/2007  | 474.68    | 457.38    | 17.30    |
| 1457 | Furn & Fixtures   | Office Furn 360        | 1/23/2007  | 2,059.13  | 1,986.02  | 73.11    |

|      |                 |                 |           |           |           |        |
|------|-----------------|-----------------|-----------|-----------|-----------|--------|
| 1238 | Furn & Fixtures | Office Furnt 36 | 1/23/2007 | 758.63    | 731.23    | 27.40  |
| 1246 | Furn & Fixtures | New Pig 3620095 | 1/30/2007 | 809.80    | 780.99    | 28.81  |
| 1089 | Furn & Fixtures | Orion Retail Se | 1/30/2007 | 225.00    | 216.45    | 8.55   |
| 1715 | Furn & Fixtures | Amex Marco 1-18 | 1/31/2007 | 5,913.20  | 5,702.40  | 210.80 |
| 1640 | Furn & Fixtures | CNL Inter ECK02 | 2/13/2007 | 4,104.50  | 3,957.67  | 146.83 |
| 1624 | Furn & Fixtures | Pro-Motion 6026 | 2/13/2007 | 3,866.35  | 3,728.10  | 138.25 |
| 1596 | Furn & Fixtures | Reeve PR262881  | 2/13/2007 | 3,436.85  | 3,313.68  | 123.17 |
| 1498 | Furn & Fixtures | C2 Media 438562 | 2/13/2007 | 2,375.07  | 2,290.72  | 84.35  |
| 1200 | Furn & Fixtures | Chippenhook 900 | 2/13/2007 | 591.00    | 570.39    | 20.61  |
| 1096 | Furn & Fixtures | Interstate Sign | 2/13/2007 | 270.00    | 260.35    | 9.65   |
| 1297 | Furn & Fixtures | Adrine Molina   | 2/28/2007 | 1,124.66  | 1,084.17  | 40.49  |
| 1694 | Furn & Fixtures | Office Furn Ser | 3/14/2007 | 5,472.94  | 5,277.01  | 195.93 |
| 1431 | Furn & Fixtures | American expres | 3/16/2007 | 1,865.47  | 1,799.12  | 66.35  |
| 1701 | Furn & Fixtures | Office Furnt Se | 3/20/2007 | 5,662.59  | 5,460.05  | 202.54 |
| 1308 | Furn & Fixtures | Office Furn Ser | 3/20/2007 | 1,192.13  | 1,149.50  | 42.63  |
| 1054 | Furn & Fixtures | New Pig 3685086 | 3/20/2007 | 73.18     | 70.99     | 2.19   |
| 1052 | Furn & Fixtures | Pro Motion 7002 | 3/20/2007 | 52.33     | 50.31     | 2.02   |
| 1258 | Furn & Fixtures | Ariadne Molina  | 3/27/2007 | 886.25    | 854.48    | 31.77  |
| 1477 | Furn & Fixtures | Office Funritur | 4/18/2007 | 2,194.59  | 2,115.90  | 78.69  |
| 1345 | Furn & Fixtures | Amex 3/15       | 4/23/2007 | 1,349.17  | 1,301.40  | 47.77  |
| 1830 | Furn & Fixtures | Casco 1482      | 4/27/2007 | 12,860.00 | 12,400.70 | 459.30 |
| 1473 | Furn & Fixtures | Office Furnitur | 4/27/2007 | 2,167.50  | 2,090.33  | 77.17  |
| 1771 | Furn & Fixtures | Lane            | 4/30/2007 | 7,913.74  | 7,631.25  | 282.49 |
| 1528 | Furn & Fixtures | Fitzsimons Desi | 4/30/2007 | 2,601.00  | 2,508.60  | 92.40  |
| 1274 | Furn & Fixtures | Office furn 410 | 4/30/2007 | 975.38    | 940.85    | 34.53  |
| 1393 | Furn & Fixtures | Casco 1485      | 5/14/2007 | 1,600.00  | 1,542.85  | 57.15  |
| 1216 | Furn & Fixtures | Miilken 424177  | 5/15/2007 | 648.00    | 624.85    | 23.15  |
| 1404 | Furn & Fixtures | Casco 1497      | 5/18/2007 | 1,675.00  | 1,615.69  | 59.31  |
| 1348 | Furn & Fixtures | Office Furn ser | 6/4/2007  | 1,354.69  | 1,305.97  | 48.72  |
| 1189 | Furn & Fixtures | office furn ser | 6/4/2007  | 552.71    | 532.62    | 20.09  |
| 1842 | Furn & Fixtures | img 2842        | 6/5/2007  | 14,135.00 | 13,630.69 | 504.31 |
| 1716 | Furn & Fixtures | one source 1892 | 6/25/2007 | 5,944.37  | 5,731.90  | 212.47 |
| 1298 | Furn & Fixtures | office furnitur | 6/25/2007 | 1,137.94  | 1,097.32  | 40.62  |
| 1585 | Furn & Fixtures | Office Furnt 43 | 6/30/2007 | 3,251.25  | 3,135.52  | 115.73 |
| 1396 | Furn & Fixtures | Cheryl Lomaglio | 6/30/2007 | 1,612.15  | 1,554.50  | 57.65  |
| 1619 | Furn & Fixtures | Office Furnitur | 7/9/2007  | 3,771.45  | 3,637.03  | 134.42 |
| 1128 | Furn & Fixtures | Casco 1512      | 7/11/2007 | 395.00    | 381.39    | 13.61  |
| 1539 | Furn & Fixtures | casco 1513      | 7/24/2007 | 2,735.00  | 2,636.84  | 98.16  |
| 1432 | Furn & Fixtures | casco 1514      | 7/24/2007 | 1,870.00  | 1,803.20  | 66.80  |
| 1426 | Furn & Fixtures | Office Furn Ser | 8/23/2007 | 1,842.38  | 1,776.40  | 65.98  |
| 1241 | Furn & Fixtures | Office Furnt Se | 8/23/2007 | 774.88    | 746.77    | 28.11  |
| 1325 | Furn & Fixtures | office furn ser | 9/7/2007  | 1,246.31  | 1,201.66  | 44.65  |
| 1146 | Furn & Fixtures | Office Furn 447 | 9/10/2007 | 433.50    | 418.27    | 15.23  |

|      |                        |                          |            |           |           |           |
|------|------------------------|--------------------------|------------|-----------|-----------|-----------|
| 1537 | Furn & Fixtures        | office furnitur          | 10/2/2007  | 2,709.38  | 2,612.94  | 96.44     |
| 1397 | Furn & Fixtures        | Office Furnitur          | 10/15/2007 | 1,625.63  | 1,567.74  | 57.89     |
| 1726 | Furn & Fixtures        | office furn 477          | 10/16/2007 | 6,144.86  | 5,924.98  | 219.88    |
| 1279 | Furn & Fixtures        | Matt Holland             | 10/16/2007 | 1,006.59  | 970.35    | 36.24     |
| 1168 | Furn & Fixtures        | Matt Holland             | 10/26/2007 | 487.99    | 470.55    | 17.44     |
| 1349 | Furn & Fixtures        | Office Furnitur          | 10/31/2007 | 1,354.69  | 1,305.97  | 48.72     |
| 1167 | Furn & Fixtures        | Bil Office Furn          | 11/12/2007 | 487.69    | 470.42    | 17.27     |
| 1795 | Furn & Fixtures        | Office Furnitur          | 1/1/2008   | 7,423.69  | 6,097.72  | 1,325.97  |
| 1403 | Furn & Fixtures        | Office Furntiur          | 1/1/2008   | 1,300.50  | 1,067.81  | 232.69    |
| 1370 | Furn & Fixtures        | Office Furnitur          | 1/1/2008   | 1,137.94  | 934.32    | 203.62    |
| 1840 | Furn & Fixtures        | Amex STEF1231            | 2/14/2008  | 10,975.00 | 9,015.54  | 1,959.46  |
| 1748 | Furn & Fixtures        | American Expres          | 3/31/2008  | 5,268.61  | 4,328.14  | 940.47    |
| 1617 | Furn & Fixtures        | Ruth Wood 03/20          | 3/31/2008  | 2,901.00  | 2,382.89  | 518.11    |
| 1318 | Furn & Fixtures        | Ruth Wood 02/07          | 3/31/2008  | 950.19    | 780.15    | 170.04    |
| 1613 | Furn & Fixtures        | American Expres          | 4/11/2008  | 2,874.18  | 2,361.45  | 512.73    |
| 1269 | Furn & Fixtures        | Andre Page               | 5/5/2008   | 740.18    | 607.65    | 132.53    |
| 1895 | Furn & Fixtures        | Amex Seth0420            | 5/13/2008  | 21,163.17 | 17,383.75 | 3,779.42  |
| 1557 | Furn & Fixtures        | Amex Louis0515           | 5/21/2008  | 2,282.01  | 1,874.50  | 407.51    |
| 1319 | Furn & Fixtures        | Michelle Moniga          | 6/24/2008  | 953.70    | 783.78    | 169.92    |
| 1140 | Furn & Fixtures        | Michelle Moniga          | 6/24/2008  | 329.27    | 270.88    | 58.39     |
| 1137 | Furn & Fixtures        | Michelle Moniga          | 6/24/2008  | 320.14    | 262.65    | 57.49     |
| 1381 | Furn & Fixtures        | MIchelle Moniga          | 9/30/2008  | 1,191.54  | 979.21    | 212.33    |
| 1475 | Furn & Fixtures        | An Trucking Inv          | 10/7/2008  | 1,700.00  | 1,396.29  | 303.71    |
| 1466 | Furn & Fixtures        | An Trucking inv          | 10/7/2008  | 1,650.00  | 1,355.09  | 294.91    |
| 1456 | Furn & Fixtures        | Dunham Piping &          | 10/14/2008 | 1,600.00  | 1,313.85  | 286.15    |
| 1877 | Furn & Fixtures        | Eden Gallery Lt          | 10/1/2009  | 12,345.00 | 11,110.25 | 1,234.75  |
| 1251 | Furn & Fixtures        | New Line Printi          | 12/1/2009  | 535.00    | 463.75    | 71.25     |
| 1914 | Furn & Fixtures        | Retail Visual Fixtures   | 7/1/2011   | 40,626.81 | 15,960.53 | 24,666.28 |
| 1913 | Furn & Fixtures        | Retail visual fixtures   | 7/1/2011   | 19,650.00 | 7,719.63  | 11,930.37 |
| 1912 | Furn & Fixtures        | Showroom decor furniture | 7/1/2011   | 3,254.16  | 1,278.42  | 1,975.74  |
| 1928 | Furn & Fixtures        | Showroom Decor Furniture | 8/1/2011   | 4,679.06  | 1,838.21  | 2,840.85  |
| 1929 | Furn & Fixtures        | Showroom Furniture       | 8/1/2011   | 1,952.84  | 767.19    | 1,185.65  |
| 1931 | Furn & Fixtures        | Macy's Store Fixture     | 9/1/2011   | 9,634.36  | 3,555.54  | 6,078.82  |
| 1933 | Furn & Fixtures        | Showroom Furniture       | 10/3/2011  | 18,011.58 | 6,432.70  | 11,578.88 |
| 1934 | Furn & Fixtures        | Showroom Furniture       | 11/1/2011  | 3,186.88  | 1,251.99  | 1,934.89  |
| 1941 | Computer Hardware      | Related to Asset No 1934 | 11/1/2011  | (585.22)  | (282.85)  | (302.37)  |
| 1959 | Furn & Fixtures        | American Express         | 9/14/2012  | 5,820.00  | 1,316.42  | 4,503.58  |
| 1955 | Furn & Fixtures        | American Express         | 9/30/2012  | 8,418.00  | 1,803.85  | 6,614.15  |
| 1954 | Furn & Fixtures        | American Express         | 10/8/2012  | 1,950.00  | 417.85    | 1,532.15  |
| 1956 | Furn & Fixtures        | American Express         | 10/19/2012 | 2,341.00  | 473.77    | 1,867.23  |
| 1957 | Furn & Fixtures        | American Express         | 11/30/2012 | 4,723.00  | 899.63    | 3,823.37  |
| 1958 | Furn & Fixtures        | American Express         | 12/31/2012 | 1,501.00  | 268.03    | 1,232.97  |
| 1899 | Leasehold Improvements | labor cost for           | 3/20/2001  | 3,130.00  | 1,022.84  | 2,107.16  |

|      |                        |                             |            |           |           |           |
|------|------------------------|-----------------------------|------------|-----------|-----------|-----------|
| 1898 | Leasehold Improvements | david Rojas-con             | 11/27/2002 | 3,000.00  | 903.99    | 2,096.01  |
| 1894 | Leasehold Improvements | Richard Reitano             | 12/1/2002  | 4,167.00  | 1,255.26  | 2,911.74  |
| 1897 | Leasehold Improvements | Richard Reitano             | 12/1/2002  | 4,167.00  | 1,255.26  | 2,911.74  |
| 1893 | Leasehold Improvements | Buzz's Carpet I             | 12/1/2002  | 3,943.00  | 1,187.57  | 2,755.43  |
| 1889 | Leasehold Improvements | David Rojas-cos             | 12/1/2002  | 2,000.00  | 602.66    | 1,397.34  |
| 1890 | Leasehold Improvements | David Rojas-con             | 12/1/2002  | 2,000.00  | 602.66    | 1,397.34  |
| 1891 | Leasehold Improvements | David Rojas-con             | 12/1/2002  | 2,000.00  | 602.66    | 1,397.34  |
| 1887 | Leasehold Improvements | Z&Z building ma             | 12/1/2002  | 1,500.00  | 451.99    | 1,048.01  |
| 1885 | Leasehold Improvements | David Rojas-sup             | 12/1/2002  | 1,009.00  | 304.07    | 704.93    |
| 1884 | Leasehold Improvements | David Rojas-con             | 12/24/2002 | 2,000.00  | 602.66    | 1,397.34  |
| 1883 | Leasehold Improvements | David Rojas-Jan             | 1/31/2003  | 9,000.00  | 2,481.00  | 6,519.00  |
| 1880 | Leasehold Improvements | Buzzy's Carpet-             | 2/19/2003  | 977.00    | 269.41    | 707.59    |
| 1879 | Leasehold Improvements | David Rojas-Feb             | 2/28/2003  | 11,800.00 | 8,629.35  | 3,170.65  |
| 1923 | Leasehold Improvements | NY Off Plans & Construction | 7/1/2011   | 12,500.00 | 11,111.11 | 1,388.89  |
| 1925 | Leasehold Improvements | NY Office Rewiring          | 7/1/2011   | 11,699.71 | 10,399.73 | 1,299.98  |
| 1924 | Leasehold Improvements | NY Office Rewiring          | 7/1/2011   | 4,870.41  | 4,329.25  | 541.16    |
| 1926 | Leasehold Improvements | NY Office Construction      | 7/1/2011   | 1,400.00  | 1,283.33  | 116.67    |
| 1997 | Leasehold Improvements | Casco                       | 12/28/2012 | 50,000.00 | 10,714.28 | 39,285.72 |
| 1902 | Mach & Equipment       | FM Allen Machin             | 12/31/2007 | 49,187.50 | 44,269.25 | 4,918.25  |
| 1908 | Mach & Equipment       | Hawthorne Chevr             | 4/30/2008  | 75,898.06 | 56,225.03 | 19,673.03 |
| 1904 | Mach & Equipment       | Mobile Werks In             | 12/16/2009 | 27,000.00 | 23,400.00 | 3,600.00  |
| 1731 | Mach & Equipment       | B&H Photo-Video             | 12/16/2009 | 4,006.12  | 3,471.96  | 534.16    |
| 1951 | Mach & Equipment       | T-Shirt Printing Press      | 3/1/2012   | 4,259.95  | 1,774.97  | 2,484.98  |
| 1187 | Furn & Fixtures        | Scott McGraw                | 12/3/2004  | 3,823.60  | 3,823.10  | 0.50      |
| 1328 | Computer Hardware      | TEKSERVE Apple              | 10/23/2007 | 2,103.56  | 2,103.06  | 0.50      |
| 1420 | Computer Hardware      | CDW Inv:ZF57983             | 6/13/2006  | 9,020.54  | 9,020.05  | 0.49      |
| 1067 | Computer Hardware      | INV Mark #26048             | 3/21/2006  | 761.66    | 761.17    | 0.49      |
| 1294 | Computer Hardware      | cdw fpb5143                 | 6/12/2007  | 1,847.83  | 1,847.34  | 0.49      |
| 1048 | Computer Hardware      | essex computers             | 7/1/2000   | 2,251.49  | 2,251.00  | 0.49      |
| 1049 | Computer Hardware      | TCP-43776                   | 12/16/2003 | 4,187.49  | 4,187.00  | 0.49      |
| 1135 | Computer Hardware      | CDW #BTS1387                | 10/20/2006 | 2,051.66  | 2,051.17  | 0.49      |
| 1428 | Computer Hardware      | CDW INV BDT6458             | 8/8/2006   | 9,272.77  | 9,272.28  | 0.49      |
| 1046 | Furn & Fixtures        | johnson, ocerhe             | 4/20/2001  | 3,075.48  | 3,075.00  | 0.48      |
| 1047 | Computer Software      | CDW Ado Master              | 10/31/2007 | 2,513.48  | 2,513.00  | 0.48      |
| 1116 | Furn & Fixtures        | Bestek-balance              | 2/3/2004   | 2,444.06  | 2,443.58  | 0.48      |
| 1188 | Computer Hardware      | Tekserve Inv1-1             | 8/22/2006  | 2,751.64  | 2,751.16  | 0.48      |
| 1045 | Computer Hardware      | CDW-use tax                 | 9/24/2002  | 45.48     | 45.00     | 0.48      |
| 1041 | Computer Software      | amex pc softwar             | 7/1/2000   | 7,369.48  | 7,369.00  | 0.48      |
| 1042 | Computer Hardware      | Admiral integra             | 6/1/2002   | 4,422.48  | 4,422.00  | 0.48      |
| 1043 | Computer Hardware      | CDW-Computer su             | 4/18/2003  | 9,398.48  | 9,398.00  | 0.48      |
| 1044 | Computer Hardware      | Calence                     | 3/31/2005  | 7,271.48  | 7,271.00  | 0.48      |
| 1484 | Computer Hardware      | CDW #BVG2679                | 10/10/2006 | 11,281.64 | 11,281.16 | 0.48      |
| 1039 | Computer Hardware      | Calence                     | 11/17/2004 | 26,525.47 | 26,525.00 | 0.47      |

|      |                   |                 |            |           |           |      |
|------|-------------------|-----------------|------------|-----------|-----------|------|
| 1040 | Computer Hardware | Calence #33762  | 12/7/2005  | 21,842.47 | 21,842.00 | 0.47 |
| 1332 | Computer Hardware | CDW Apple MB Pr | 9/21/2007  | 2,143.53  | 2,143.06  | 0.47 |
| 1369 | Furn & Fixtures   | Jacque Nation E | 8/31/2005  | 3,365.69  | 3,365.22  | 0.47 |
| 1037 | Computer Software | CDW CFT6483     | 12/19/2006 | 1,979.47  | 1,979.00  | 0.47 |
| 1038 | Computer Hardware | CDW Direct,LLC  | 3/10/2005  | 1,846.47  | 1,846.00  | 0.47 |
| 1035 | Furn & Fixtures   | Johnson -acoust | 12/1/2001  | 3,021.47  | 3,021.00  | 0.47 |
| 1036 | Computer Hardware | Lap top Art Kru | 1/8/2001   | 2,909.47  | 2,909.00  | 0.47 |
| 1329 | Furn & Fixtures   | Lane Office     | 1/11/2005  | 2,957.12  | 2,956.65  | 0.47 |
| 1390 | Computer Hardware | CDW Inv ZT41850 | 7/17/2006  | 7,923.86  | 7,923.39  | 0.47 |
| 1205 | Furn & Fixtures   | Matt Holland 08 | 8/22/2006  | 856.26    | 855.80    | 0.46 |
| 1324 | Computer Hardware | CDW FXT1002     | 7/24/2007  | 2,073.51  | 2,073.05  | 0.46 |
| 1376 | Computer Hardware | Tekserve 132044 | 4/3/2007   | 2,507.80  | 2,507.34  | 0.46 |
| 1407 | Computer Hardware | TEKSERVE 1-625- | 7/18/2008  | 1,706.91  | 1,706.45  | 0.46 |
| 1864 | Computer Hardware | cdw dzm8533     | 5/22/2007  | 28,597.78 | 28,597.32 | 0.46 |
| 1881 | Computer Hardware | cdw ghc4948     | 9/13/2007  | 32,222.09 | 32,221.63 | 0.46 |
| 1034 | Computer Hardware | CDW-printers/co | 4/14/2003  | 23,192.45 | 23,192.00 | 0.45 |
| 1026 | Furn & Fixtures   | johnson station | 7/1/2003   | 1,677.45  | 1,677.00  | 0.45 |
| 1027 | Computer Software | MBL Office 2000 | 6/1/2001   | 1,017.45  | 1,017.00  | 0.45 |
| 1028 | Computer Software | CDW Direct CKN6 | 11/20/2006 | 1,303.45  | 1,303.00  | 0.45 |
| 1029 | Computer Software | CDW DTT4255     | 4/3/2007   | 1,303.45  | 1,303.00  | 0.45 |
| 1030 | Computer Software | cdw fdt2551     | 5/14/2007  | 1,303.45  | 1,303.00  | 0.45 |
| 1031 | Computer Software | cdw gbh0483     | 7/24/2007  | 1,303.45  | 1,303.00  | 0.45 |
| 1032 | Computer Software | CDW GTF5990     | 9/30/2007  | 1,303.45  | 1,303.00  | 0.45 |
| 1033 | Computer Software | CDW Blackberry  | 11/2/2007  | 1,303.45  | 1,303.00  | 0.45 |
| 1084 | Computer Hardware | CDW CJC4759     | 11/20/2006 | 1,094.95  | 1,094.50  | 0.45 |
| 1024 | Computer Software | CDW-Olympus C-7 | 4/20/2004  | 2,767.45  | 2,767.00  | 0.45 |
| 1025 | Computer Hardware | CDW-Apple PB G4 | 2/2/2004   | 2,938.45  | 2,938.00  | 0.45 |
| 1392 | Computer Hardware | dell            | 7/24/2007  | 2,657.79  | 2,657.34  | 0.45 |
| 1488 | Computer Hardware | Dell Fina 80009 | 9/30/2007  | 3,823.48  | 3,823.03  | 0.45 |
| 1558 | Computer Hardware | Calence 5922    | 2/28/2007  | 4,937.79  | 4,937.34  | 0.45 |
| 1021 | Computer Software | CDW CXL6501     | 12/31/2006 | 9,247.44  | 9,247.00  | 0.44 |
| 1022 | Computer Software | cdw fbs2397     | 5/18/2007  | 9,247.44  | 9,247.00  | 0.44 |
| 1023 | Computer Hardware | CDW Direct #VL6 | 12/19/2005 | 8,447.44  | 8,447.00  | 0.44 |
| 1016 | Computer Software | Blackberry-soft | 10/1/2002  | 3,359.44  | 3,359.00  | 0.44 |
| 1017 | Computer Software | CDW INV:XT59537 | 5/15/2006  | 1,441.44  | 1,441.00  | 0.44 |
| 1018 | Computer Software | CDW:ZK84625     | 6/13/2006  | 2,438.44  | 2,438.00  | 0.44 |
| 1019 | Computer Hardware | TCP-Cables&Jack | 3/12/2004  | 1,032.44  | 1,032.00  | 0.44 |
| 1020 | Computer Hardware | CDW Direct#VA63 | 12/13/2005 | 606.44    | 606.00    | 0.44 |
| 1202 | Furn & Fixtures   | Nowa Era 1108   | 12/12/2006 | 850.00    | 849.56    | 0.44 |
| 1256 | Furn & Fixtures   | Casco #1393     | 10/17/2006 | 1,200.00  | 1,199.56  | 0.44 |
| 1491 | Computer Hardware | CDW LLZ4823     | 9/16/2008  | 2,314.89  | 2,314.45  | 0.44 |
| 1015 | Computer Software | CDW GST 8584    | 9/30/2007  | 61.44     | 61.00     | 0.44 |
| 1012 | Mach & Equipment  | TCP Business Sy | 4/13/2001  | 4,954.44  | 4,954.00  | 0.44 |



|      |                   |                  |            |            |            |      |
|------|-------------------|------------------|------------|------------|------------|------|
| 1013 | Computer Hardware | CDW-Apple PM DP  | 2/2/2004   | 7,086.44   | 7,086.00   | 0.44 |
| 1014 | Computer Hardware | CDW Direct SH35  | 5/31/2005  | 5,389.44   | 5,389.00   | 0.44 |
| 1546 | Computer Hardware | Tekserve 131156  | 3/20/2007  | 4,640.62   | 4,640.18   | 0.44 |
| 1011 | Computer Software | CDW:ZK19658      | 6/13/2006  | 16,922.44  | 16,922.00  | 0.44 |
| 1737 | Computer Hardware | CDW Apple MBP 2  | 10/2/2007  | 10,732.06  | 10,731.62  | 0.44 |
| 1009 | Computer Software | CDW gcd5292      | 9/13/2007  | 20,342.43  | 20,342.00  | 0.43 |
| 1010 | Computer Hardware | CDW-KX12570      | 12/11/2003 | 7,769.43   | 7,769.00   | 0.43 |
| 1245 | Furn & Fixtures   | I Deal           | 8/25/2004  | 5,580.00   | 5,579.57   | 0.43 |
| 1818 | Computer Hardware | CDW HP SB DC570  | 10/15/2007 | 19,716.33  | 19,715.90  | 0.43 |
| 1868 | Computer Hardware | CDW DRW3198      | 4/9/2007   | 28,892.04  | 28,891.61  | 0.43 |
| 1076 | Furn & Fixtures   | Ray-Chairs/Sofa  | 1/28/2004  | 1,308.93   | 1,308.50   | 0.43 |
| 1240 | Furn & Fixtures   | Ariadne Molina   | 12/28/2005 | 1,806.55   | 1,806.12   | 0.43 |
| 1063 | Computer Hardware | CDW:Inv ZL18242  | 6/13/2006  | 679.37     | 678.94     | 0.43 |
| 1008 | Computer Hardware | Sayers capital   | 4/17/2003  | 205,599.43 | 205,599.00 | 0.43 |
| 1004 | Computer Hardware | Apple G4/500DP   | 11/2/2000  | 3,825.42   | 3,825.00   | 0.42 |
| 1005 | Computer Hardware | IPAQ CComputer E | 3/13/2001  | 4,097.42   | 4,097.00   | 0.42 |
| 1006 | Computer Hardware | smartnet packag  | 8/22/2001  | 1,944.42   | 1,944.00   | 0.42 |
| 1007 | Computer Hardware | TCP Business Sy  | 9/24/2003  | 1,597.42   | 1,597.00   | 0.42 |
| 1288 | Furn & Fixtures   | Lane Office      | 5/26/2005  | 2,445.42   | 2,445.00   | 0.42 |
| 1293 | Computer Hardware | Micro Strategie  | 12/19/2006 | 5,527.13   | 5,526.71   | 0.42 |
| 1314 | Furn & Fixtures   | Laura Wildermut  | 5/8/2006   | 1,697.77   | 1,697.35   | 0.42 |
| 1547 | Computer Hardware | Calence 0005267  | 2/13/2007  | 4,643.46   | 4,643.04   | 0.42 |
| 1000 | Computer Software | CDW Direct       | 5/11/2005  | 738.42     | 738.00     | 0.42 |
| 1001 | Computer Software | CDW BMN6830      | 8/29/2006  | 980.42     | 980.00     | 0.42 |
| 1002 | Computer Hardware | amex-digital ca  | 9/24/2002  | 648.42     | 648.00     | 0.42 |
| 1003 | Computer Hardware | Amex-digital ca  | 9/24/2002  | 648.42     | 648.00     | 0.42 |
| 1171 | Furn & Fixtures   | Ray Hess-Chairs  | 4/7/2004   | 3,434.72   | 3,434.30   | 0.42 |
| 998  | Computer Software | CDW Inv BFC7902  | 8/14/2006  | 16,922.42  | 16,922.00  | 0.42 |
| 999  | Computer Software | CDW FZL2893      | 8/7/2007   | 20,342.42  | 20,342.00  | 0.42 |
| 1822 | Computer Hardware | CDW FVW3108      | 8/7/2007   | 20,727.73  | 20,727.31  | 0.42 |
| 997  | Computer Software | CDW #UR59847     | 11/16/2005 | 79,303.41  | 79,303.00  | 0.41 |
| 996  | Computer Software | cdw fqg0621      | 6/12/2007  | 1,974.41   | 1,974.00   | 0.41 |
| 995  | Furn & Fixtures   | amex-framed pos  | 6/14/2002  | 438.41     | 438.00     | 0.41 |
| 1053 | Furn & Fixtures   | Laura Wildermut  | 10/17/2006 | 90.82      | 90.41      | 0.41 |
| 993  | Computer Software | CDW-IBM port re  | 3/23/2004  | 3,901.41   | 3,901.00   | 0.41 |
| 994  | Computer Hardware | Starr Tech serv  | 9/22/2004  | 6,577.41   | 6,577.00   | 0.41 |
| 1367 | Computer Hardware | CDW HP Scanjet   | 11/7/2007  | 2,384.87   | 2,384.46   | 0.41 |
| 1541 | Computer Hardware | CDW DWN0469      | 4/18/2007  | 4,572.01   | 4,571.60   | 0.41 |
| 1584 | Computer Hardware | Tekserve:Inv1-1  | 6/13/2006  | 16,221.57  | 16,221.16  | 0.41 |
| 1819 | Computer Hardware | ims 2703504      | 6/5/2007   | 19,902.00  | 19,901.60  | 0.40 |
| 987  | Mach & Equipment  | tcp-upgraded vo  | 6/13/2002  | 3,377.40   | 3,377.00   | 0.40 |
| 988  | Computer Software | CDW-WASP CCD LR  | 4/6/2004   | 1,503.40   | 1,503.00   | 0.40 |
| 989  | Computer Software | CDW-MS MBL MAC   | 6/7/2004   | 3,699.40   | 3,699.00   | 0.40 |

|      |                   |                   |            |               |               |      |
|------|-------------------|-------------------|------------|---------------|---------------|------|
| 990  | Computer Software | AppSolute Consu   | 11/10/2004 | 1,266.40      | 1,266.00      | 0.40 |
| 991  | Computer Software | AppSolute Consu   | 1/26/2005  | 1,116.40      | 1,116.00      | 0.40 |
| 992  | Computer Hardware | Adm.Integr-2-de   | 2/13/2003  | 1,314.40      | 1,314.00      | 0.40 |
| 1078 | Computer Hardware | CDW Inv:ZL85146   | 6/13/2006  | 970.44        | 970.04        | 0.40 |
| 1228 | Computer Hardware | CDW CWS5182       | 12/31/2006 | 3,571.56      | 3,571.16      | 0.40 |
| 1352 | Computer Hardware | cdw frh 2358      | 6/12/2007  | 2,283.44      | 2,283.04      | 0.40 |
| 1355 | Computer Hardware | Tekserve Macboo   | 10/23/2007 | 2,310.56      | 2,310.16      | 0.40 |
| 1538 | Computer Hardware | CDW Direct JTD1   | 3/31/2008  | 2,716.80      | 2,716.40      | 0.40 |
| 986  | Mach & Equipment  | Absolute comfor   | 4/1/2002   | 116.40        | 116.00        | 0.40 |
| 985  | Computer Hardware | CDW-              | 10/17/2002 | 271.40        | 271.00        | 0.40 |
| 978  | Mach & Equipment  | Star-Cutter/Sta   | 6/28/2004  | 12,391.40     | 12,391.00     | 0.40 |
| 979  | Mach & Equipment  | Telephones for    | 2/12/2001  | 5,978.40      | 5,978.00      | 0.40 |
| 980  | Computer Software | metacreations     | 3/21/2001  | 5,199.40      | 5,199.00      | 0.40 |
| 981  | Computer Software | Innovativemarke   | 7/31/2002  | 5,077.40      | 5,077.00      | 0.40 |
| 982  | Computer Software | AppSolute Consu   | 10/20/2004 | 4,865.40      | 4,865.00      | 0.40 |
| 983  | Computer Hardware | TCP-43840         | 12/16/2003 | 7,727.40      | 7,727.00      | 0.40 |
| 984  | Computer Hardware | CDW-Viewsonic V   | 2/26/2004  | 8,772.40      | 8,772.00      | 0.40 |
| 1239 | Computer Hardware | IMS 2605355       | 12/19/2006 | 3,850.45      | 3,850.05      | 0.40 |
| 976  | Furn & Fixtures   | In Store Fixtures | 12/31/2004 | 24,440,986.40 | 24,440,986.00 | 0.40 |
| 1805 | Computer Hardware | cdw ggc8803       | 9/13/2007  | 17,060.56     | 17,060.17     | 0.39 |
| 975  | Computer Hardware | CDW Direct,LLC    | 3/10/2005  | 1,133.39      | 1,133.00      | 0.39 |
| 973  | Computer Hardware | laserjet for cu   | 2/9/2001   | 2,399.39      | 2,399.00      | 0.39 |
| 974  | Computer Hardware | CDW #:TN01589     | 10/31/2005 | 3,314.39      | 3,314.00      | 0.39 |
| 1615 | Computer Hardware | Innovative Mark   | 3/31/2008  | 3,708.79      | 3,708.40      | 0.39 |
| 970  | Computer Software | CDW IN#WW81304    | 4/25/2006  | 35,949.39     | 35,949.00     | 0.39 |
| 971  | Computer Software | TCP systems       | 8/1/2003   | 14,173.39     | 14,173.00     | 0.39 |
| 972  | Computer Hardware | CDW Direct, LLC   | 10/26/2004 | 18,701.39     | 18,701.00     | 0.39 |
| 969  | Computer Software | CDW fmw4818       | 8/7/2007   | 23,116.38     | 23,116.00     | 0.38 |
| 963  | Furn & Fixtures   | johnson Custome   | 4/20/2001  | 6,243.38      | 6,243.00      | 0.38 |
| 964  | Computer Hardware | Computer for Br   | 8/22/2000  | 2,368.38      | 2,368.00      | 0.38 |
| 965  | Computer Hardware | CDW Apple PC      | 3/15/2001  | 3,315.38      | 3,315.00      | 0.38 |
| 966  | Computer Hardware | Calence           | 8/25/2004  | 1,799.38      | 1,799.00      | 0.38 |
| 967  | Computer Hardware | Calence           | 11/17/2004 | 2,798.38      | 2,798.00      | 0.38 |
| 968  | Computer Hardware | CDW Direct LLC    | 11/30/2004 | 1,449.38      | 1,449.00      | 0.38 |
| 1117 | Computer Hardware | CDW BZZ2316       | 11/20/2006 | 1,788.18      | 1,787.80      | 0.38 |
| 1166 | Computer Hardware | CDW#CFM4712       | 10/25/2006 | 2,391.53      | 2,391.15      | 0.38 |
| 1482 | Computer Hardware | CDW fdz4733       | 7/11/2007  | 3,744.82      | 3,744.44      | 0.38 |
| 961  | Computer Software | CDW Direct LLC    | 1/19/2005  | 602.38        | 602.00        | 0.38 |
| 962  | Computer Hardware | Extended RAM fo   | 3/22/2001  | 864.38        | 864.00        | 0.38 |
| 1230 | Furn & Fixtures   | Ariande Molina    | 1/24/2006  | 1,005.45      | 1,005.07      | 0.38 |
| 1231 | Furn & Fixtures   | Adr Mol #EX 02/   | 3/7/2006   | 1,005.45      | 1,005.07      | 0.38 |
| 959  | Computer Software | CDW CMJ7441       | 12/19/2006 | 12,246.38     | 12,246.00     | 0.38 |
| 960  | Computer Software | CDW CXD2427       | 12/31/2006 | 12,246.38     | 12,246.00     | 0.38 |

|      |                   |                 |            |            |            |      |
|------|-------------------|-----------------|------------|------------|------------|------|
| 1157 | Computer Hardware | Innovate Mark#2 | 10/23/2006 | 2,284.86   | 2,284.49   | 0.37 |
| 952  | Furn & Fixtures   | Design within r | 6/14/2002  | 1,221.37   | 1,221.00   | 0.37 |
| 953  | Furn & Fixtures   | Johnson station | 10/1/2002  | 4,062.37   | 4,062.00   | 0.37 |
| 954  | Computer Software | CDW#CDN6946     | 10/25/2006 | 3,417.37   | 3,417.00   | 0.37 |
| 955  | Computer Hardware | ge corp mac     | 7/1/2000   | 1,292.37   | 1,292.00   | 0.37 |
| 956  | Computer Hardware | mac mall        | 7/1/2000   | 1,157.37   | 1,157.00   | 0.37 |
| 957  | Computer Hardware | CDW-Olympus C-7 | 11/12/2003 | 3,527.37   | 3,527.00   | 0.37 |
| 958  | Computer Hardware | CDW IN: UA04162 | 10/5/2005  | 2,723.37   | 2,723.00   | 0.37 |
| 1655 | Computer Hardware | cdwfpq2323      | 6/18/2007  | 7,586.25   | 7,585.88   | 0.37 |
| 1862 | Computer Hardware | cdw fgh3533     | 5/22/2007  | 28,136.23  | 28,135.86  | 0.37 |
| 1688 | Computer Hardware | CDW Direct CGB0 | 11/28/2006 | 26,262.62  | 26,262.26  | 0.36 |
| 946  | Computer Software | Gerber Technolo | 8/1/2003   | 29,375.36  | 29,375.00  | 0.36 |
| 947  | Computer Hardware | ADmiral integra | 9/1/2002   | 13,839.36  | 13,839.00  | 0.36 |
| 948  | Computer Hardware | Tolt-Hoffman Ne | 3/31/2004  | 28,675.36  | 28,675.00  | 0.36 |
| 949  | Computer Hardware | CDW-Viewsonice  | 4/26/2004  | 10,978.36  | 10,978.00  | 0.36 |
| 950  | Computer Hardware | CDW-IBM TP T40  | 5/21/2004  | 38,810.36  | 38,810.00  | 0.36 |
| 951  | Computer Hardware | CDW Direct LLC  | 11/30/2004 | 14,515.36  | 14,515.00  | 0.36 |
| 1846 | Furn & Fixtures   | Lane Office     | 12/21/2004 | 101,370.04 | 101,369.68 | 0.36 |
| 1875 | Mach & Equipment  | Digital Trans 0 | 3/14/2007  | 29,793.37  | 29,793.01  | 0.36 |
| 945  | Computer Software | CDW AEC Fasttra | 5/11/2001  | 2,666.36   | 2,666.00   | 0.36 |
| 1130 | Computer Software | CDW Direct KQF4 | 6/17/2008  | 1,188.43   | 1,188.07   | 0.36 |
| 1439 | Computer Hardware | calence 12653   | 6/5/2007   | 3,254.80   | 3,254.44   | 0.36 |
| 1440 | Computer Hardware | Calence 17471   | 7/31/2007  | 3,254.80   | 3,254.44   | 0.36 |
| 1441 | Computer Hardware | Calence Cisco I | 10/8/2007  | 3,254.80   | 3,254.44   | 0.36 |
| 1504 | Furn & Fixtures   | Office Furnitur | 9/20/2006  | 3,416.53   | 3,416.17   | 0.36 |
| 944  | Computer Hardware | CDW-use tax     | 9/24/2002  | 866.36     | 866.00     | 0.36 |
| 943  | Furn & Fixtures   | Carpeting Glued | 12/1/2000  | 1,967.36   | 1,967.00   | 0.36 |
| 1665 | Computer Hardware | CDW GGC7988     | 8/31/2007  | 7,846.23   | 7,845.87   | 0.36 |
| 942  | Computer Software | CDW Direct #VM8 | 12/21/2005 | 73,899.35  | 73,899.00  | 0.35 |
| 940  | Mach & Equipment  | B& h, Photo Stu | 1/16/2001  | 6,444.35   | 6,444.00   | 0.35 |
| 941  | Computer Hardware | CDW Direct,LLC  | 3/10/2005  | 6,122.35   | 6,122.00   | 0.35 |
| 1797 | Furn & Fixtures   | Office Funit Se | 7/25/2006  | 13,666.08  | 13,665.73  | 0.35 |
| 939  | Furn & Fixtures   | 3 Fabric office | 8/15/2000  | 613.35     | 613.00     | 0.35 |
| 1070 | Mach & Equipment  | Laura Wildermou | 12/19/2006 | 800.39     | 800.04     | 0.35 |
| 1270 | Computer Hardware | CDW Direct JQM2 | 3/31/2008  | 952.70     | 952.35     | 0.35 |
| 934  | Furn & Fixtures   | Design within r | 5/1/2002   | 2,782.35   | 2,782.00   | 0.35 |
| 935  | Computer Hardware | CPQ IPAQ for Ki | 1/12/2001  | 2,149.35   | 2,149.00   | 0.35 |
| 936  | Computer Hardware | amex pc zone ma | 7/1/2000   | 2,036.35   | 2,036.00   | 0.35 |
| 937  | Computer Hardware | CDW-laser jet p | 7/1/2002   | 2,499.35   | 2,499.00   | 0.35 |
| 938  | Computer Hardware | CDW #UT91523    | 11/22/2005 | 2,513.35   | 2,513.00   | 0.35 |
| 932  | Furn & Fixtures   | Gilbert LTD-cos | 7/2/2003   | 21,490.35  | 21,490.00  | 0.35 |
| 933  | Computer Hardware | CDW Direct #VE9 | 12/1/2005  | 30,294.35  | 30,294.00  | 0.35 |
| 1630 | Computer Hardware | CDW DXM9359     | 4/18/2007  | 6,617.63   | 6,617.29   | 0.34 |

|      |                   |                   |            |              |              |      |
|------|-------------------|-------------------|------------|--------------|--------------|------|
| 1668 | Computer Hardware | CDW DRW0656       | 4/3/2007   | 7,926.20     | 7,925.86     | 0.34 |
| 930  | Computer Software | CDW Inv ZB45641   | 6/13/2006  | 649.34       | 649.00       | 0.34 |
| 931  | Computer Hardware | CDW IN: UK45779   | 10/26/2005 | 916.34       | 916.00       | 0.34 |
| 929  | Computer Software | corel clip art    | 3/14/2001  | 470.34       | 470.00       | 0.34 |
| 927  | Computer Hardware | Sony CPD-G500     | 1/15/2001  | 1,858.34     | 1,858.00     | 0.34 |
| 928  | Computer Hardware | CDW Direct LLC    | 11/30/2004 | 1,352.34     | 1,352.00     | 0.34 |
| 1101 | Computer Hardware | CDW #BVL5902      | 10/10/2006 | 1,442.60     | 1,442.26     | 0.34 |
| 926  | Computer Hardware | NuVision-System   | 4/12/2004  | 23,458.33    | 23,458.00    | 0.33 |
| 918  | Furn & Fixtures   | Jeff Strummerie   | 9/6/2001   | 2,644.33     | 2,644.00     | 0.33 |
| 919  | Computer Software | photoshop 6.0 m   | 1/15/2001  | 4,096.33     | 4,096.00     | 0.33 |
| 920  | Computer Hardware | Apple PB G3/400   | 1/17/2001  | 1,995.33     | 1,995.00     | 0.33 |
| 921  | Computer Hardware | printer w/cutte   | 2/28/2001  | 6,850.33     | 6,850.00     | 0.33 |
| 922  | Computer Hardware | CDW-Adobe illus   | 5/20/2003  | 1,274.33     | 1,274.00     | 0.33 |
| 923  | Computer Hardware | TCP-43767         | 12/16/2003 | 2,039.33     | 2,039.00     | 0.33 |
| 924  | Computer Hardware | Tekserve-Power    | 4/21/2004  | 13,530.33    | 13,530.00    | 0.33 |
| 925  | Computer Hardware | CDW-Simple 512M   | 4/26/2004  | 2,849.33     | 2,849.00     | 0.33 |
| 1697 | Computer Hardware | Microstrategies   | 8/30/2007  | 9,211.88     | 9,211.55     | 0.33 |
| 1848 | Furn & Fixtures   | Lane Office       | 10/15/2004 | 102,744.19   | 102,743.87   | 0.32 |
| 1755 | Computer Hardware | TEKSERVE Macboo   | 10/1/2007  | 11,789.03    | 11,788.71    | 0.32 |
| 916  | Computer Hardware | CDW-4-Quark Xpr   | 1/21/2003  | 3,078.32     | 3,078.00     | 0.32 |
| 917  | Computer Hardware | CDW-apple power   | 6/17/2003  | 2,699.32     | 2,699.00     | 0.32 |
| 912  | Furn & Fixtures   | Johnson station   | 11/26/2002 | 8,262.32     | 8,262.00     | 0.32 |
| 913  | Computer Hardware | 2 laptops         | 12/7/2000  | 4,941.32     | 4,941.00     | 0.32 |
| 914  | Computer Hardware | CDW-LC89717       | 12/31/2003 | 4,722.32     | 4,722.00     | 0.32 |
| 915  | Computer Hardware | CDW Direct LLC    | 7/7/2004   | 11,170.32    | 11,170.00    | 0.32 |
| 1548 | Computer Hardware | Tekserve 1-88-9   | 9/12/2006  | 14,289.24    | 14,288.92    | 0.32 |
| 908  | Mach & Equipment  | Thermal Dynamic   | 7/2/2001   | 1,819.31     | 1,819.00     | 0.31 |
| 909  | Computer Software | CDW-Aladdin 10p   | 3/23/2004  | 1,326.31     | 1,326.00     | 0.31 |
| 910  | Computer Hardware | CDW-HP LJ2300DT   | 6/7/2004   | 2,666.31     | 2,666.00     | 0.31 |
| 911  | Computer Hardware | CDW Direct,LLC    | 3/10/2005  | 877.31       | 877.00       | 0.31 |
| 1634 | Computer Hardware | CDW HTD8571       | 1/1/2008   | 4,062.61     | 4,062.30     | 0.31 |
| 1250 | Computer Hardware | CDW #CDN8165      | 10/25/2006 | 4,169.23     | 4,168.92     | 0.31 |
| 907  | Furn & Fixtures   | In Store Fixtures | 12/31/2004 | 4,538,262.31 | 4,538,262.00 | 0.31 |
| 1724 | Computer Hardware | CDW Sony Vaio L   | 10/11/2007 | 10,190.43    | 10,190.13    | 0.30 |
| 904  | Mach & Equipment  | B&H photo-macro   | 9/11/2002  | 3,294.30     | 3,294.00     | 0.30 |
| 905  | Furn & Fixtures   | Ray hessbusines   | 11/4/2002  | 4,499.30     | 4,499.00     | 0.30 |
| 906  | Computer Hardware | CDW Direct,LLC    | 3/10/2005  | 5,252.30     | 5,252.00     | 0.30 |
| 1273 | Computer Hardware | Innovative Mark   | 12/12/2006 | 4,851.45     | 4,851.15     | 0.30 |
| 1373 | Computer Hardware | CDW #WV64134      | 3/31/2006  | 7,469.22     | 7,468.92     | 0.30 |
| 1424 | Furn & Fixtures   | The Ring Lord I   | 8/14/2006  | 2,550.00     | 2,549.70     | 0.30 |
| 900  | Furn & Fixtures   | Installation fe   | 4/11/2001  | 1,830.30     | 1,830.00     | 0.30 |
| 901  | Computer Software | Webex Communica   | 11/5/2003  | 1,000.30     | 1,000.00     | 0.30 |
| 902  | Computer Software | SPSS-7140680      | 12/8/2003  | 711.30       | 711.00       | 0.30 |

|      |                   |                 |            |            |            |      |
|------|-------------------|-----------------|------------|------------|------------|------|
| 903  | Computer Software | SPSS-7140681    | 12/8/2003  | 848.30     | 848.00     | 0.30 |
| 1229 | Furn & Fixtures   | Lane Office     | 5/26/2005  | 1,672.74   | 1,672.44   | 0.30 |
| 1247 | Furn & Fixtures   | Orion Retail Se | 8/22/2006  | 1,150.00   | 1,149.70   | 0.30 |
| 899  | Computer Software | cdw frs4193     | 8/7/2007   | 26,742.30  | 26,742.00  | 0.30 |
| 898  | Computer Hardware | CDW Direct,LLC  | 3/10/2005  | 19,641.29  | 19,641.00  | 0.29 |
| 1761 | Computer Hardware | Innovative mark | 4/24/2007  | 12,446.12  | 12,445.83  | 0.29 |
| 1896 | Mach & Equipment  | Digital Trans 0 | 3/14/2007  | 46,437.55  | 46,437.26  | 0.29 |
| 897  | Furn & Fixtures   | GL lites -lamps | 4/14/2002  | 2,926.29   | 2,926.00   | 0.29 |
| 1158 | Computer Hardware | IMS 2605381     | 12/31/2006 | 2,292.55   | 2,292.26   | 0.29 |
| 1354 | Computer Hardware | CDW CVX7772     | 12/31/2006 | 6,878.08   | 6,877.79   | 0.29 |
| 1394 | Computer Hardware | CDW IN#XF39649  | 4/25/2006  | 8,028.10   | 8,027.81   | 0.29 |
| 1763 | Computer Hardware | CDW direct GCC0 | 9/6/2007   | 12,600.41  | 12,600.12  | 0.29 |
| 1794 | Computer Hardware | CDW GRR1296     | 10/9/2007  | 15,878.99  | 15,878.70  | 0.29 |
| 896  | Computer Hardware | essex art dept  | 7/1/2000   | 9,461.28   | 9,461.00   | 0.28 |
| 895  | Computer Hardware | Calence         | 11/17/2004 | 2,865.28   | 2,865.00   | 0.28 |
| 894  | Computer Hardware | CDW Direct      | 4/11/2005  | 203.28     | 203.00     | 0.28 |
| 892  | Furn & Fixtures   | 11 file cabinet | 7/11/2000  | 4,757.28   | 4,757.00   | 0.28 |
| 893  | Computer Hardware | CDW-Cisco Pix 5 | 2/3/2004   | 5,506.28   | 5,506.00   | 0.28 |
| 891  | Computer Hardware | Tolt-PDT6846    | 2/3/2004   | 23,869.28  | 23,869.00  | 0.28 |
| 1691 | Computer Hardware | CDW DHW7886     | 4/3/2007   | 8,900.40   | 8,900.12   | 0.28 |
| 890  | Computer Hardware | CDW Computer pc | 7/1/2000   | 108,192.27 | 108,192.00 | 0.27 |
| 888  | Furn & Fixtures   | American Office | 4/22/2003  | 27,534.27  | 27,534.00  | 0.27 |
| 889  | Computer Hardware | capitalize the  | 4/17/2003  | 8,136.27   | 8,136.00   | 0.27 |
| 1679 | Computer Hardware | cdw ftm6544     | 7/30/2007  | 8,377.53   | 8,377.26   | 0.27 |
| 886  | Computer Hardware | Computers for t | 9/8/2000   | 2,627.27   | 2,627.00   | 0.27 |
| 887  | Computer Hardware | CDW Laser Print | 3/19/2003  | 2,059.27   | 2,059.00   | 0.27 |
| 1389 | Furn & Fixtures   | Laura Wildermou | 11/15/2006 | 2,213.97   | 2,213.70   | 0.27 |
| 885  | Computer Hardware | CDW-Lexmark T63 | 4/6/2004   | 49,568.27  | 49,568.00  | 0.27 |
| 879  | Furn & Fixtures   | Johnson Station | 7/28/2003  | 4,369.26   | 4,369.00   | 0.26 |
| 880  | Computer Software | Dell Marketing  | 8/15/2003  | 2,230.26   | 2,230.00   | 0.26 |
| 881  | Computer Hardware | Powerman G4 466 | 1/15/2001  | 9,325.26   | 9,325.00   | 0.26 |
| 882  | Computer Hardware | CDW Computer Ce | 10/22/2003 | 6,463.26   | 6,463.00   | 0.26 |
| 883  | Computer Hardware | CDW-IBM X235 X3 | 6/7/2004   | 2,137.26   | 2,137.00   | 0.26 |
| 884  | Computer Hardware | CDW Direct #TC3 | 7/29/2005  | 3,200.26   | 3,200.00   | 0.26 |
| 876  | Computer Software | Postini Corp    | 2/3/2005   | 1,789.26   | 1,789.00   | 0.26 |
| 877  | Computer Hardware | CDW-Jet direct  | 5/20/2003  | 1,122.26   | 1,122.00   | 0.26 |
| 878  | Computer Hardware | CDW Direct,LLC  | 3/10/2005  | 1,924.26   | 1,924.00   | 0.26 |
| 1326 | Furn & Fixtures   | Ariande Morina  | 1/18/2006  | 1,751.96   | 1,751.70   | 0.26 |
| 1698 | Computer Hardware | CDW Direct KQP8 | 6/17/2008  | 5,574.53   | 5,574.27   | 0.26 |
| 872  | Computer Hardware |                 | 12/1/2001  | 4,656.25   | 4,656.00   | 0.25 |
| 873  | Computer Hardware | TCP Business Sy | 1/3/2002   | 4,140.25   | 4,140.00   | 0.25 |
| 874  | Computer Hardware | CDW-Belkin Cat5 | 2/26/2004  | 40,258.25  | 40,258.00  | 0.25 |
| 875  | Computer Hardware | CDW-Cisco Catal | 4/6/2004   | 10,282.25  | 10,282.00  | 0.25 |

|      |                   |                 |            |            |            |      |
|------|-------------------|-----------------|------------|------------|------------|------|
| 1337 | Computer Hardware | CDW fgp9531     | 5/14/2007  | 2,167.50   | 2,167.25   | 0.25 |
| 1447 | Computer Hardware | Dependable Reso | 8/4/2008   | 2,006.50   | 2,006.25   | 0.25 |
| 1470 | Computer Hardware | tekserve 134430 | 5/14/2007  | 3,581.79   | 3,581.54   | 0.25 |
| 1736 | Computer Hardware | microstrategies | 8/14/2007  | 10,680.36  | 10,680.11  | 0.25 |
| 871  | Computer Hardware | CDW-HP LJ 2300D | 4/26/2004  | 24,646.24  | 24,646.00  | 0.24 |
| 870  | Computer Hardware | CDW-olympus dig | 8/1/2002   | 569.24     | 569.00     | 0.24 |
| 1060 | Furn & Fixtures   | Pro Motion 6029 | 11/14/2006 | 145.00     | 144.76     | 0.24 |
| 869  | Computer Software | Geber technolog | 12/1/2002  | 4,518.24   | 4,518.00   | 0.24 |
| 1306 | Computer Hardware | CDW CLD5021     | 11/20/2006 | 5,802.49   | 5,802.25   | 0.24 |
| 1604 | Furn & Fixtures   | Infinite sign 2 | 12/1/2006  | 5,012.34   | 5,012.11   | 0.23 |
| 867  | Computer Hardware | CDW-LB36896     | 12/23/2003 | 4,802.23   | 4,802.00   | 0.23 |
| 868  | Computer Hardware | CDW-LC59766     | 12/30/2003 | 20,520.23  | 20,520.00  | 0.23 |
| 1781 | Furn & Fixtures   | CLS Custom Upho | 1/7/2005   | 19,506.11  | 19,505.88  | 0.23 |
| 864  | Mach & Equipment  | telephone syste | 12/1/2000  | 18,589.22  | 18,589.00  | 0.22 |
| 865  | Computer Software | CDW:Inv ZL80340 | 6/13/2006  | 35,929.22  | 35,929.00  | 0.22 |
| 866  | Computer Hardware | Dell Marketing  | 8/14/2003  | 33,200.22  | 33,200.00  | 0.22 |
| 1750 | Computer Hardware | CDW FMW4818     | 8/7/2007   | 11,356.02  | 11,355.80  | 0.22 |
| 863  | Computer Software | p.c. software a | 1/25/2001  | 5,474.22   | 5,474.00   | 0.22 |
| 859  | Furn & Fixtures   | Sconces for Eck | 6/30/2001  | 767.22     | 767.00     | 0.22 |
| 860  | Computer Software | CDW fbj7942     | 5/14/2007  | 338.22     | 338.00     | 0.22 |
| 861  | Computer Software | CDW FWG2584     | 7/24/2007  | 891.22     | 891.00     | 0.22 |
| 862  | Computer Hardware | Tolt-Hoffman Ne | 3/31/2004  | 1,542.22   | 1,542.00   | 0.22 |
| 1062 | Furn & Fixtures   | Laura Wilder 9/ | 9/26/2006  | 183.90     | 183.68     | 0.22 |
| 858  | Furn & Fixtures   | Desks - Mikes L | 3/27/2001  | 3,006.22   | 3,006.00   | 0.22 |
| 1164 | Computer Hardware | Calence Inv:947 | 6/27/2006  | 2,360.25   | 2,360.03   | 0.22 |
| 1330 | Computer Hardware | tekserve 135090 | 5/14/2007  | 2,131.74   | 2,131.52   | 0.22 |
| 1606 | Computer Hardware | CDW #BVT4498    | 10/10/2006 | 17,946.90  | 17,946.69  | 0.21 |
| 854  | Furn & Fixtures   | Johnson Storage | 5/15/2001  | 3,975.21   | 3,975.00   | 0.21 |
| 855  | Computer Software | Appcon-W\E 11/2 | 12/1/2002  | 2,581.21   | 2,581.00   | 0.21 |
| 856  | Computer Software | Appcon-programm | 12/16/2002 | 2,470.21   | 2,470.00   | 0.21 |
| 857  | Computer Software | CDW-Eltron 284Z | 4/6/2004   | 5,576.21   | 5,576.00   | 0.21 |
| 1090 | Furn & Fixtures   | Ray-Sofa/Chairs | 1/22/2004  | 1,803.00   | 1,802.79   | 0.21 |
| 1641 | Computer Hardware | CDW inv#LWD0646 | 10/31/2008 | 4,132.41   | 4,132.20   | 0.21 |
| 1649 | Computer Hardware | calence pi 0803 | 8/30/2007  | 7,257.45   | 7,257.24   | 0.21 |
| 853  | Computer Software | CDW CXF8700     | 1/24/2007  | 16,267.21  | 16,267.00  | 0.21 |
| 852  | Computer Software | SPSS            | 3/19/2003  | 155,205.20 | 155,205.00 | 0.20 |
| 850  | Furn & Fixtures   | Furniture for N | 1/1/2001   | 27,737.20  | 27,737.00  | 0.20 |
| 851  | Computer Software | anitvirus, phot | 3/16/2001  | 8,997.20   | 8,997.00   | 0.20 |
| 1223 | Computer Hardware | Calence Inv:948 | 6/13/2006  | 3,349.11   | 3,348.91   | 0.20 |
| 1436 | Furn & Fixtures   | Corporate Expre | 5/5/2006   | 2,691.40   | 2,691.20   | 0.20 |
| 849  | Computer Software | Appsolute Consu | 12/14/2004 | 1,158.20   | 1,158.00   | 0.20 |
| 845  | Computer Software | MS MBL OFFICE 2 | 6/1/2001   | 2,625.20   | 2,625.00   | 0.20 |
| 846  | Computer Hardware | Admiral-Dell Op | 4/24/2003  | 6,911.20   | 6,911.00   | 0.20 |

|      |                   |                 |            |           |           |      |
|------|-------------------|-----------------|------------|-----------|-----------|------|
| 847  | Computer Hardware | CDW-APC Netshel | 8/18/2003  | 4,552.20  | 4,552.00  | 0.20 |
| 848  | Computer Hardware | TCP Business Sy | 9/22/2004  | 7,647.20  | 7,647.00  | 0.20 |
| 1353 | Computer Hardware | CDW ffb3106     | 5/14/2007  | 2,286.00  | 2,285.80  | 0.20 |
| 843  | Computer Hardware | CDW Direct LLC  | 7/7/2004   | 99,541.20 | 99,541.00 | 0.20 |
| 844  | Computer Hardware | Calance         | 8/24/2004  | 57,920.20 | 57,920.00 | 0.20 |
| 1675 | Computer Hardware | CDW FGM6319     | 5/18/2007  | 8,221.70  | 8,221.51  | 0.19 |
| 1746 | Computer Hardware | tekserve 129090 | 6/12/2007  | 11,143.12 | 11,142.93 | 0.19 |
| 842  | Computer Hardware | CDW-Apple Mac O | 8/23/2003  | 1,007.19  | 1,007.00  | 0.19 |
| 1402 | Furn & Fixtures   | Laura Wilder #0 | 3/14/2006  | 2,330.50  | 2,330.31  | 0.19 |
| 1496 | Computer Hardware | cdw frj0191     | 6/12/2007  | 3,923.13  | 3,922.94  | 0.19 |
| 1857 | Computer Hardware | Micro Strategy# | 10/31/2006 | 78,153.54 | 78,153.35 | 0.19 |
| 839  | Computer Hardware | CDW Computer Ce | 8/13/2003  | 14,880.18 | 14,880.00 | 0.18 |
| 840  | Computer Hardware | Calence         | 12/31/2004 | 12,156.18 | 12,156.00 | 0.18 |
| 841  | Computer Hardware | Calence IN: 326 | 10/18/2005 | 6,274.18  | 6,274.00  | 0.18 |
| 1081 | Furn & Fixtures   | Concepts-Desk s | 6/22/2004  | 1,474.50  | 1,474.32  | 0.18 |
| 1094 | Furn & Fixtures   | Camelot Art Gal | 3/31/2004  | 1,860.00  | 1,859.82  | 0.18 |
| 838  | Computer Hardware | CDW-use tax     | 10/14/2002 | 300.18    | 300.00    | 0.18 |
| 837  | Computer Hardware | APC Smart UPS   | 8/11/2000  | 676.18    | 676.00    | 0.18 |
| 836  | Furn & Fixtures   | Effies Office f | 3/27/2001  | 2,540.18  | 2,540.00  | 0.18 |
| 1590 | Furn & Fixtures   | Chippenhook Cor | 10/20/2004 | 23,244.49 | 23,244.32 | 0.17 |
| 832  | Mach & Equipment  | Washer, dryer,  | 7/29/2000  | 1,354.17  | 1,354.00  | 0.17 |
| 833  | Computer Hardware | CDW-HP CLR LJ55 | 6/22/2004  | 11,218.17 | 11,218.00 | 0.17 |
| 834  | Computer Hardware | CDW-HP CPQ D530 | 6/30/2004  | 11,037.17 | 11,037.00 | 0.17 |
| 835  | Computer Hardware | CDW #UC15649    | 11/30/2005 | 1,949.17  | 1,949.00  | 0.17 |
| 1155 | Furn & Fixtures   | Scott McGraw    | 6/28/2005  | 1,050.22  | 1,050.05  | 0.17 |
| 1410 | Computer Hardware | Tek Serve 12637 | 12/31/2006 | 8,794.63  | 8,794.46  | 0.17 |
| 1757 | Computer Hardware | CDW Direct JNP6 | 3/31/2008  | 7,108.34  | 7,108.17  | 0.17 |
| 830  | Computer Hardware | amex-digital ca | 10/14/2002 | 540.17    | 540.00    | 0.17 |
| 831  | Computer Hardware | CDW Direct,LLC  | 3/10/2005  | 803.17    | 803.00    | 0.17 |
| 827  | Computer Software | Calence 21310   | 10/4/2007  | 1,490.16  | 1,490.00  | 0.16 |
| 828  | Computer Hardware | dell            | 7/1/2000   | 1,597.16  | 1,597.00  | 0.16 |
| 829  | Computer Hardware | CDW Direct #TC2 | 7/29/2005  | 1,920.16  | 1,920.00  | 0.16 |
| 826  | Computer Hardware | CDW-Cisco 2PT R | 4/6/2004   | 5,622.16  | 5,622.00  | 0.16 |
| 1272 | Computer Hardware | CDW#CDP662      | 10/25/2006 | 4,811.29  | 4,811.13  | 0.16 |
| 1362 | Computer Hardware | cdw ggc7988     | 8/31/2007  | 2,377.37  | 2,377.21  | 0.16 |
| 1796 | Furn & Fixtures   | Lane Office CK# | 10/20/2006 | 13,639.34 | 13,639.18 | 0.16 |
| 1282 | Furn & Fixtures   | Casco Inv 1395  | 8/22/2006  | 1,450.00  | 1,449.85  | 0.15 |
| 1283 | Furn & Fixtures   | Casco #1387     | 10/17/2006 | 1,450.00  | 1,449.85  | 0.15 |
| 1487 | Furn & Fixtures   | Ariadne Molina  | 12/12/2006 | 3,200.00  | 3,199.85  | 0.15 |
| 1184 | Furn & Fixtures   | Casco Inv 1397  | 8/22/2006  | 750.00    | 749.85    | 0.15 |
| 824  | Computer Hardware | Exps paid by sc | 2/28/2001  | 5,434.15  | 5,434.00  | 0.15 |
| 825  | Computer Hardware | CDW-IBM X345 7/ | 11/11/2003 | 5,773.15  | 5,773.00  | 0.15 |
| 822  | Computer Hardware | New Lap Top Com | 11/2/2000  | 1,859.14  | 1,859.00  | 0.14 |

|      |                   |                 |            |           |                   |      |
|------|-------------------|-----------------|------------|-----------|-------------------|------|
| 823  | Computer Hardware | TCP-Cable       | 3/31/2004  | 1,292.14  | 1,292.00          | 0.14 |
| 1249 | Computer Hardware | CDW Planar PL19 | 10/26/2007 | 1,390.20  | 1,390.06          | 0.14 |
| 1172 | Computer Hardware | Calence 16523   | 10/15/2007 | 818.77    | 818.63            | 0.14 |
| 821  | Computer Hardware | CDW Computer Ce | 10/27/2003 | 9,285.14  | 9,285.00          | 0.14 |
| 1827 | Computer Hardware | CDW LVOTSTP T61 | 10/26/2007 | 21,228.77 | 21,228.63         | 0.14 |
| 820  | Computer Hardware | Aero - Tech Cor | 11/29/2004 | 17,923.13 | 17,923.00         | 0.13 |
| 817  | Computer Hardware | ibm think pad   | 5/21/2001  | 4,491.13  | 4,491.00          | 0.13 |
| 818  | Computer Hardware | CDW-HP LJ 2300D | 6/23/2004  | 1,386.13  | 1,386.00          | 0.13 |
| 819  | Computer Hardware | TCP Business Sy | 9/22/2004  | 2,281.13  | 2,281.00          | 0.13 |
| 816  | Computer Hardware | CDW Direct,LLC  | 3/10/2005  | 423.13    | 423.00            | 0.13 |
| 1740 | Computer Hardware | Tekserve 128134 | 3/26/2007  | 10,945.88 | 10,945.75         | 0.13 |
| 815  | Computer Software | CSW BZK8892     | 12/31/2006 | 36,739.13 | 36,739.00         | 0.13 |
| 811  | Computer Software | Appcon-consulti | 7/31/2002  | 4,234.12  | 4,234.00          | 0.12 |
| 812  | Computer Software | CDW-Epson Perfe | 4/20/2004  | 2,429.12  | 2,429.00          | 0.12 |
| 813  | Computer Hardware | DELL-Inspiratio | 9/1/2003   | 2,184.12  | 2,184.00          | 0.12 |
| 814  | Computer Hardware | CDW Direct,LLC  | 3/10/2005  | 2,288.12  | 2,288.00          | 0.12 |
| 809  | Computer Software | Amex pc zone ar | 7/1/2000   | 19,283.12 | 19,283.00         | 0.12 |
| 810  | Computer Hardware | CDW-Netgear 10/ | 5/10/2004  | 25,416.12 | 25,416.00         | 0.12 |
| 807  | Computer Software | CDW Direct#TV08 | 9/14/2005  | 9,713.11  | 9,713.00          | 0.11 |
| 808  | Computer Hardware | CDW Direct,LLC  | 3/10/2005  | 11,788.11 | 11,788.00         | 0.11 |
| 805  | Mach & Equipment  | J2000/99 7/1 FM | 7/1/2000   | 3,115.11  | 3,115.00          | 0.11 |
| 806  | Computer Software | Targus, Adobe N | 10/3/2000  | 3,290.11  | 3,290.00          | 0.11 |
| 1264 | Computer Software | CDW LMM3944     | 9/16/2008  | 2,769.73  | 2,769.62          | 0.11 |
| 1474 | Computer Hardware | CDW inv#LXF7226 | 10/31/2008 | 2,184.23  | 2,184.12          | 0.11 |
| 803  | Furn & Fixtures   | Johnson desks F | 1/4/2001   | 2,016.11  | 2,016.00          | 0.11 |
| 804  | Computer Software | IMS-60-White Di | 1/9/2003   | 1,297.11  | 1,297.00          | 0.11 |
| 802  | Computer Hardware | CDW Direct      | 4/11/2005  | 4,832.11  | 4,832.00          | 0.11 |
|      |                   |                 |            |           | <u>364,964.67</u> |      |



**MEE Apparel LLC**  
**Case No. 14-16484**  
**M&E, Fixtures and Supplies**  
**Schedule B 29**  
**as of 4/2/14**

Net

|             |                          |            |
|-------------|--------------------------|------------|
| 1600-000-00 | Furniture & Fixtures     | 108,394.51 |
| 1605-000-00 | Trade Show Booths        | -          |
| 1615-000-00 | Machinery & Equipment    | 31,214.92  |
| 1620-000-00 | Computer Hardware        | 143,575.19 |
| 1625-000-00 | Computer Software        | 8,626.41   |
| 1635-000-00 | Leasehold Improvements   | 73,154.04  |
| 1640-000-00 | Capital Leased Equipment | -          |
|             |                          | 364,965    |

**MEE APPAREL LLC**

**Case No. 14-16484**

**Payments to Insiders**

**Revised Schedule 3(c)**

| <b>Check<br/>Number</b> | <b>Date</b> | <b>Name</b>    | <b>Relationship<br/>to the Debtor</b> | <b>Amount</b> | <b>Description of<br/>the Payment</b> | <b>Within the<br/>Last Year</b> |
|-------------------------|-------------|----------------|---------------------------------------|---------------|---------------------------------------|---------------------------------|
| 73799                   | 4/1/2014    | Seth Gerszberg | CEO/Owner                             | \$ 62,500.00  | Members Distribution                  | Yes                             |
| 73780                   | 3/3/2014    | Seth Gerszberg | CEO/Owner                             | \$ 62,500.00  | Members Distribution                  | Yes                             |
| 73705                   | 2/2/4014    | Seth Gerszberg | CEO/Owner                             | \$ 62,500.00  | Members Distribution                  | Yes                             |
| 73593                   | 1/2/2014    | Seth Gerszberg | CEO/Owner                             | \$ 62,500.00  | Members Distribution                  | Yes                             |
| 73411                   | 12/2/2013   | Seth Gerszberg | CEO/Owner                             | \$ 62,500.00  | Members Distribution                  | Yes                             |
| 73298                   | 11/1/2013   | Seth Gerszberg | CEO/Owner                             | \$ 62,500.00  | Members Distribution                  | Yes                             |
| 73115                   | 10/1/2013   | Seth Gerszberg | CEO/Owner                             | \$ 62,500.00  | Members Distribution                  | Yes                             |
| 72982                   | 9/3/2013    | Seth Gerszberg | CEO/Owner                             | \$ 62,500.00  | Members Distribution                  | Yes                             |
| 72831                   | 8/2/2013    | Seth Gerszberg | CEO/Owner                             | \$ 62,500.00  | Members Distribution                  | Yes                             |
| 72687                   | 7/1/2013    | Seth Gerszberg | CEO/Owner                             | \$ 62,500.00  | Members Distribution                  | Yes                             |
| 72542                   | 6/3/2013    | Seth Gerszberg | CEO/Owner                             | \$ 62,500.00  | Members Distribution                  | Yes                             |
| 72368                   | 5/1/2013    | Seth Gerszberg | CEO/Owner                             | \$ 62,500.00  | Members Distribution                  | Yes                             |

**United States Bankruptcy Court**  
**District of New Jersey**

In re **MEE Apparel LLC**,  
Debtor

Case No. **14-16484**

Chapter **11**

**SUMMARY OF SCHEDULES - AMENDED**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE                                                                   | ATTACHED<br>(YES/NO) | NO. OF<br>SHEETS | ASSETS               | LIABILITIES          | OTHER      |
|------------------------------------------------------------------------------------|----------------------|------------------|----------------------|----------------------|------------|
| A - Real Property                                                                  | <b>Yes</b>           | <b>1</b>         | <b>0.00</b>          |                      |            |
| B - Personal Property                                                              | <b>Yes</b>           | <b>4</b>         | <b>73,137,069.34</b> |                      |            |
| C - Property Claimed as Exempt                                                     | <b>No</b>            | <b>0</b>         |                      |                      |            |
| D - Creditors Holding Secured Claims                                               | <b>Yes</b>           | <b>2</b>         |                      | <b>18,231,468.17</b> |            |
| E - Creditors Holding Unsecured<br>Priority Claims (Total of Claims on Schedule E) | <b>Yes</b>           | <b>18</b>        |                      | <b>843,555.03</b>    |            |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                              | <b>Yes</b>           | <b>43</b>        |                      | <b>72,559,796.18</b> |            |
| G - Executory Contracts and<br>Unexpired Leases                                    | <b>Yes</b>           | <b>4</b>         |                      |                      |            |
| H - Codebtors                                                                      | <b>Yes</b>           | <b>1</b>         |                      |                      |            |
| I - Current Income of Individual<br>Debtor(s)                                      | <b>No</b>            | <b>0</b>         |                      |                      | <b>N/A</b> |
| J - Current Expenditures of Individual<br>Debtor(s)                                | <b>No</b>            | <b>0</b>         |                      |                      | <b>N/A</b> |
| Total Number of Sheets of ALL Schedules                                            |                      | <b>73</b>        |                      |                      |            |
| Total Assets                                                                       |                      |                  | <b>73,137,069.34</b> |                      |            |
| Total Liabilities                                                                  |                      |                  |                      | <b>91,634,819.38</b> |            |

**United States Bankruptcy Court  
District of New Jersey**

In re **MEE Apparel LLC**

Debtor(s)

Case No. **14-16484 (CMG)**

Chapter **11**

**VERIFICATION OF AMENDED CREDITOR MATRIX**

I, Jeffrey L. Gregg, the Chief Restructuring Officer of the corporation named as the debtor in this case, hereby verify that the attached list of amended creditors is true and correct to the best of my knowledge.

Date: May 23, 2014

  
\_\_\_\_\_  
**Jeffrey L. Gregg/Chief Restructuring Officer**  
Signer/Title

YAKIRA, LLC  
1 MARTIN AVENUE  
SOUTH RIVER, NJ 08882

ZY HOLDINGS, LLC  
C/O MARC ECKO ENTERPRISES  
501 TENTH AVENUE  
FLOOR 7  
NEW YORK, NY 10018