B4 (Official Form 4) (12/07)

Domon Catholia Diahan at Halana Manta

## United States Bankruptcy Court District of Montana

_	Roman Catholic dishop of nelena, Wontana, a Wontana Religious				
In re	Corporation Sole (Diocese of Helena)		Case No.	14-60074	
		Debtor(s)	Chapter	11	

#### **AMENDED**

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
95 Abuse Claimants	c/o Bryan Smith and Vito de la Cruz Tamaki Law Offices 1340 N. 16th Avenue, Suite C Yakima, WA 98902 (509)248-8338	Abuse Claims against the Debtor. Claimants names and addresses to be filed under seal, after appropriate Motion, notice and hearing allowing sealing and confidentiality of identities of claimants.	Unliquidated, pending settlement subject to Bankruptcy Court approval.	Unknown
268 Abuse Claimants	c/o Milt Datsopoulos and Molly Howard Datsopoulos, MacDonald and Lind 201 W. Main Street, Suite 201 Missoula, MT 59802, (406)728-0810 c/o Timothy Kosnoff and Daniel Fasy Kosnoff Fasy, PLLC 520 Pike Street, Suite 1010 Seattle, WA 98101, (206)257-3590 c/o Joseph Blumel Law Offices of Joseph A. Blumel III 4407 N. Division Street, Suite 900 Spokane, WA 99207, (509)487-1651 c/o Lee James and Craig Vernon James, Vernon and Weeks 1626 Lincoln Way Coeur d'Alene, ID 83814,(206)667-0683	Abuse Claims against the Debtor. Claimants names and addresses to be filed under seal, after appropriate Motion, notice and hearing allowing sealing and confidentiality of identities of claimants.	Unliquidated, pending settlement subject to Bankruptcy Court approval.	Unknown

B4 (Official Form 4) (12/07) - Cont.
Roman Catholic Bishop of Helena, Montana, a Montana Religious Corporation Sole (Diocese of Helena)

Case No.		

Debtor(s)

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

	7	· · · · · · · · · · · · · · · · · · ·		
(1)	(2)	(3)	(4)	(5)
mailing address including zip mailing address, including zip code, of employee, agent, or department of creditor		Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Community 217 W. Pennsylvania Naconda, MT 59711		D&L deposit w/interest through 11/30/13. Accounts 204 (\$227,780.99) and 204ST (\$34,385.51)		262,166.50
Annuity Fund 515 N. Ewing Street P.O. Box 1729 Helena, MT 59601	Annuity Fund 515 N. Ewing Street P.O. Box 1729 Helena, MT 59601	D&L deposit w/interest through 1/31/14.		527,622.90
Butte Catholic Community N. 102 South Washington Street Butte, MT 59701  Butte Catholic Community N. 102 South Washington Street Butte, MT 59701		D&L deposit w/interest through 11/30/13. Accounts 211 (\$295,904.50) and 211ST (\$25,084.49)		320,988.99
Current Fund 515 N. Ewing Street P.O. Box 1729 Helena, MT 59601	Current Fund 515 N. Ewing Street P.O. Box 1729 Helena, MT 59601	D&L deposit w/interest through 11/30/13. Accounts 1000 (\$1,538,464.05) and 1000ST (\$667.41)		1,539,131.46
Custodian Funds 515 N. Ewing Street P.O. Box 1729 Helena, MT 59601	Custodian Funds 515 N. Ewing Street P.O. Box 1729 Helena, MT 59601	D&L deposit w/interest through 11/30/13.		276,282.78
Little Flower Parish 204 1st Street, N.W. Browning, MT 59417	Little Flower Parish 204 1st Street, N.W. Browning, MT 59417	D&L deposit w/interest through 11/30/13. Accounts 310 (\$390,674.90) and 310ST (\$215,979.76)		606,654.60
Mountain West Bank 1225 Cedar Street P.O. Box 6013 Helena, MT 59604	Mountain West Bank 1225 Cedar Street P.O. Box 6013 Helena, MT 59604	Commercial Loan		362,511.20

B4 (Official Form 4) (12/07) - Cont.

Roman Catholic Bishop of Helena, Montana, a Montana Religious Corporation Sole (Diocese of Helena)

Case No.	

Debtor(s)

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Mountain West Bank 1225 Cedar Street P.O. Box 6013 Helena, MT 59604	Mountain West Bank 1225 Cedar Street P.O. Box 6013 Helena, MT 59604	Commercial Loan		362,511.20
Our Lady of Mercy Parish 500 Dewey Avenue P.O. Box 626 Eureka, MT 59917	Our Lady of Mercy Parish 500 Dewey Avenue P.O. Box 626 Eureka, MT 59917	D&L deposit w/interest through 11/30/13. Accounts 528 (\$248,157.30) and 528ST (\$4119.85)		252,277.15
Our Lady of the Valley 1502 Shirley Road Helena, MT 59602	Our Lady of the Valley 1502 Shirley Road Helena, MT 59602	D&L deposit w/interest through 11/30/13. Accounts 460 (\$598,538.30) and 460ST (\$11,996.55)		710,534.85
Pope John Paul II Parish 195 Cloverdell Road P.O. Box 277 Bigfork, MT 59911	Pope John Paul II Parish 195 Cloverdell Road P.O. Box 277 Bigfork, MT 59911	D&L deposit w/interest through 11/30/13. Accounts 506 (\$422,081.36) and 506ST (\$43,530.71)		465,612.07
Resurrection Parish 1725 S. 11th Avenue Bozeman, MT 59715	Resurrection Parish 1725 S. 11th Avenue Bozeman, MT 59715	D&L deposit w/interest through 11/30/13.		750,494.59
St. Ann Parish 2100 Farragut Avenue Butte, MT 59701	St. Ann Parish 2100 Farragut Avenue Butte, MT 59701	D&L deposit w/interest through 11/30/13. Accounts 213 (\$448,421.42) and 213ST (\$117,099.55)		565,520.97
St. Francis Xavier Parish 420 W. Pine Street Missoula, MT 59802	St. Francis Xavier Parish 420 W. Pine Street Missoula, MT 59802	D&L deposit w/interest through 11/30/13.		1,018,951.58
St. Helena Cathedral Parish 530 N. Ewing Street Helena, MT 59601	St. Helena Cathedral Parish 530 N. Ewing Street Helena, MT 59601	D&L deposit w/interest through 11/30/13. Accounts 401 (\$90,021.62) and 401ST (\$243,287.31)		333,308.93

B4 (Offi	icial Form 4) (12/07) - Cont.		
Y	Roman Catholic Bishop of Helena, Montana, a Montana Religious Corporation Sole (Diocese of Helena)	Case No.	
	Debtor(s)		

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
St. Matthew Parish 602 S. Main Street Kalispell, MT 59901	St. Matthew Parish 602 S. Main Street Kalispell, MT 59901	D&L deposit w/interest through 11/30/13. Accounts 535 (\$1,933,707.50) and 535ST (\$909.46)		1,934,616.90
St. Phillip Neri Parish 12 Broad Street P.O. Box 329 Drummond, MT 59832	St. Phillip Neri Parish 12 Broad Street P.O. Box 329 Drummond, MT 59832	D&L deposit w/interest through 11/30/13. Accounts 241 (\$328,900.10) and 241ST (\$30,147.58		359,047.68
The Foundation for the Diocese of Helena Jeanne Saarinen P.O. Box 1729 Helena, MT 59601	The Foundation for the Diocese of Helena Jeanne Saarinen P.O. Box 1729 Helena, MT 59601	The Foundation for the Diocese of Helena is obligated on expected termination liabilities of certain annuities held for the benefit of various parishes		1,665,293.23

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Bishop of Diocese of Helena of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	Falsey 7, 2014	Signature	-1261
			Most Reverend George Leo Thomas
			History of Diggs of Holens

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C. §§ 152 and 3571.