

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	Case No. 13-13098 (REG)
SOUNDVIEW ELITE LTD., <i>et al.</i> ,	:	
	:	(Jointly Administered)
Debtors.	:	
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**SCHEDULES OF ASSETS AND LIABILITIES**

**FOR SOUNDVIEW ELITE LTD.**

**Case no. 13-13098 (REG)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11  
: Case No. 13-13098 (REG)  
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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND  
DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On February 3, 2014, this Court approved (Docket No. 164) the U.S. Trustee's appointment of Corinne Ball as trustee (the "**Chapter 11 Trustee**") for the above-captioned debtors (the "**Debtors**"). The Chapter 11 Trustee has collected books and records of the Debtors, none of which were available at the time of her appointment, and has conducted an investigation.

With the assistance of her counsel and advisors, the Chapter 11 Trustee has prepared the Debtors' schedules of assets and liabilities (the "**Schedules**") and statements of financial affairs (the "**Statements**") pursuant to sections 521 and 1106(a)(2) of title 11 of the United States Code (the "**Bankruptcy Code**") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**").

The Schedules and Statements are unaudited. While the Chapter 11 Trustee has made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based on information that was known and available to her at the time of preparation, inadvertent errors or omissions may exist and/or the subsequent information or discovery may result in material changes to these Schedules and Statements. Furthermore, the financial and other information underlying the Schedules and Statements and the prepetition transactions in which the Debtors were engaged are subject to ongoing review, investigation and analysis by the Chapter 11 Trustee, the results of which may necessitate adjustments that may have a material impact on the Schedules and Statements taken as a whole. There can be no assurance that these Schedules and Statements are wholly accurate and complete. Nothing contained in the Schedules and Statements shall constitute a waiver of any right of the Chapter 11 Trustee and the Debtors' estates, including the Chapter 11 Trustee's right to amend these Schedules and Statements and any right relating to reclassification or recharacterization of claims or equity interests, equitable subordination, defenses and/or causes of action arising under the Bankruptcy Code and other applicable law.

These Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "**Global Notes**") are incorporated by reference in, and comprise an integral part

of, the Schedules and Statements of each of the Debtors, and should be referred to and reviewed in connection with any review of the Schedules and Statements.

In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

### **General Notes**

1. **Amendments.** The Chapter 11 Trustee reserves her right to amend and/or supplement the Schedules and Statements in all respects at any time as may be necessary or appropriate, including, without limitation, the right to dispute or to assert offsets or defenses to any claim reflected on the Schedules and Statements as to amount, to liability, or to classification, or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.”
2. **Dates.** Unless otherwise indicated, the information provided is as of close of business on September 24, 2013. i.e. the date on which the Debtors commenced their chapter 11 cases (the “**Petition Date**”). The claims listed in the Schedules arose or were incurred on various dates prior to the Petition Date. The Schedules do not list a specific date of occurrence for each and every claim.
3. **Excluded Assets and Liabilities.** Certain immaterial assets and liabilities may have been excluded from the Schedules and Statements.
4. **Insiders.** For purposes of completing the Schedules and Statements, the Chapter 11 Trustee has identified an “Insider” as, among others, (a) an officer or director of a Debtor, (b) a person in control of a Debtor, (c) a partnership in which a Debtor is a general partner, (d) a general partner of a Debtor, (e) a relative of a general partner, director, officer, or person in control of a Debtor, (f) an affiliate, or insider of an affiliate as if such affiliate were a Debtor, or (g) managing agent of a Debtor. Individuals or entities listed as “Insiders” have been included for informational purposes only. The Chapter 11 Trustee does not take any position with respect to (i) such person or entity’s influence over the control of the Debtors or a Debtor, (ii) the management responsibilities or functions of such individual or entity, (iii) the decision-making or corporate authority of such individual or entity or (iv) whether such individual or entity is legally an “Insider” under applicable bankruptcy or non-bankruptcy law.
5. **Summary of Significant Accounting and Reporting Policies.** The following is a summary of certain significant accounting and reporting policies of the Debtors that have been employed in the preparation of the Schedules and Statements.
  - (a) **Basis of Presentation.** The Schedules and Statements reflect information pertaining to the financial position and results of operations of the Debtors only.
  - (b) **Use of Estimates.** The preparation of the Schedules and Statements required the Chapter 11 Trustee to make estimates that affect the reported amounts of assets and liabilities and the disclosures of contingent assets and liabilities.

- (c) Investment Valuation. The Debtors each maintain an investment portfolio that consists of various affiliated and unaffiliated private investment funds. These investments are estimated at a value based on a schedule dated July 31, 2013 provided by the Debtors' former management. That value remains subject to investigation and review by the Chapter 11 Trustee, and might be materially different at this time.
  - (d) Causes of Action. The Chapter 11 Trustee believes that the Debtors may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of the Bankruptcy Code and other applicable non-bankruptcy laws. The Chapter 11 Trustee has not set forth all causes of action against third parties as assets of the Debtors in the Schedules and Statements. The Chapter 11 Trustee reserves all rights with respect to any claims, causes of action or avoidance actions that the Debtors may have, and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions or causes of action or in any way prejudice or impair the assertion of such claims.
6. Classifications. Listing (a) a claim on (i) Schedule D as "secured, (ii) Schedule E as "priority" or (iii) Schedule F as "unsecured non-priority" or (b) listing a contract or lease on Schedule G as "executory" or "unexpired," respectively, does not constitute an admission by the Chapter 11 Trustee of the legal rights of the claimant or a waiver of the Chapter 11 Trustee's right to re-characterize or reclassify such claim, contract or lease. The Chapter 11 Trustee reserves the right to amend the Schedules and Statements to re-characterize or reclassify any claim, contract or lease.
7. Disputed, Contingent and/or Unliquidated Claims. Schedules D, E and F permit the Chapter 11 Trustee to designate a claim as "disputed," "contingent" and/or "unliquidated." Any failure to designate a claim as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Chapter 11 Trustee that such amount is not "disputed," "contingent" or "unliquidated" or that such claim is not subject to objection. The Chapter 11 Trustee reserves the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules as to amount, liability or classification or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated." Listing a claim does not constitute an admission of liability by the Chapter 11 Trustee.

### Schedules

8. Schedule A - Real Property. The Debtors do not own any real property.
9. Schedule B - Personal Property. Personal property owned by the Debtors is listed in Schedule B. Except as otherwise noted, personal property is scheduled at the value that the Debtors carried on their books as of the Petition Date.
- (a) Schedule B-2 - Checking, Savings or Other Financial Accounts. The cash amounts presented in Schedule B-2 reflect the balances held at the Debtors'

respective custody accounts on the Petition Date. The Chapter 11 Trustee has not been able to obtain information concerning certain Debtors' account balances at HSBC Private Bank (Monaco) S.A ("**HSBC Monaco**") after September 2013.

- (b) Schedule B-13 - Stock and Interests in Incorporated and Unincorporated Businesses. Schedule B-13 reflects the Debtors' inventory of investments in private investment funds. Except as otherwise set forth herein, the scheduled amount of these investments represents the estimated value of each investment as of the Petition Date based on a schedule dated July 31, 2013 provided by the Debtors' former management.

Debtor Soundview Elite Ltd. ("**Soundview Elite**") owns 100% of the participating shares in nondebtor Soundview Composite Ltd. ("**Composite**"). The Chapter 11 Trustee has sought through an adversary proceeding the turnover of at least \$3.875 million from Composite together with an accounting and other information. Upon information and belief, Composite's known cash assets at this time amount to approximately \$3.7 million. This amount does not reflect any value of Composite's non-cash assets, including the value of any claims Composite may have against other parties.

- (c) Schedule B-21 - Other Contingent and Unliquidated Claims of Every Nature, including Tax Refunds, Counterclaims of the Debtors, and Rights to Setoff Claims.

On the Petition Date, the Debtors were plaintiffs in *Richcourt Allweather Fund Inc., et al. v. Midanek* (Case No. 13-04810, D.N.J.), an action for breach of contract, breach of duty of good faith and fair dealing, and conversion.

On the Petition Date, Debtor Soundview Elite Ltd. was a plaintiff in *Soundview Elite Ltd., et al. v. Muho, et al.* (Case No. 13-06895, S.D.N.Y.), an action for conversion and unjust enrichment.

10. Schedule D - Creditors Holding Secured Claims. At this time, the Chapter 11 Trustee is not aware of any creditor that has asserted a secured claim against assets of any of the Debtors.

11. Schedule E - Creditors Holding Unsecured Priority Claims. Based on the Debtors' books and records, the Debtors had no employees prior to the Petition Date. At this time, the Chapter 11 Trustee is not aware of any creditor that has asserted an unsecured priority claim against a Debtor.

12. Schedule F - Creditors Holding Unsecured non-Priority Claims. Schedule F lists the unsecured non-priority claims as represented in the Debtors' books and records.

To the extent claims listed in Schedule F represent amounts payable to service providers, it is unclear in many instances whether the related services were actually performed on behalf of one or more of the Debtors or, alternatively, were for the benefit of nondebtor affiliates of the Debtors or other unaffiliated entities. As such, the Chapter 11 Trustee has scheduled these

claims as disputed. The Chapter 11 Trustee is continuing to investigate the nature of the services and to whom they were provided.

Certain other claims listed on Schedule F relate to intercompany obligations that may be subject to reclassification, recharacterization or other modification. Accordingly, the Chapter 11 Trustee has scheduled these claims as “disputed.”

13. Schedule G - Unexpired Leases and Executory Contracts.

The Chapter 11 Trustee reserves all rights to dispute or challenge the characterization of the structure of any transaction or any document or instrument (including without limitation, any intercompany agreement) related to a creditor’s claim. The Chapter 11 Trustee further reserves all of her rights to dispute the validity, status or enforceability of any contract or lease set forth on Schedule G that may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed on Schedule G.

Certain of the contracts and leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, including supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may also not be set forth on Schedule G. Certain executory agreements may not have been memorialized in writing and/or could be subject to dispute. In the ordinary course of business, the Debtors may also have entered into agreements, written or oral, for the provision of certain services on a month-to-month or at-will basis. Such contracts may not be included on Schedule G. However, the Chapter 11 Trustee reserves the right to assert that such agreements constitute executory contracts.

Statements

14. Statement Question 1 - Income from Employment or Operation of Business. For the two years immediately preceding the Petition Date, no financial statements are available for the Debtors. The most recent audited financial statements for Debtors Soundview Elite Soundview Premium, Ltd. and Soundview Star Ltd. (together, the “**Limited Debtors**”) were issued by KPMG Cayman for the fiscal year ended December 31, 2008. The most recent audited financial statements for the Debtors Elite Designated, Premium Designated and Star Designated (together, the “**Designated Debtors**”) were issued by KPMG Accountants N.V. for the fiscal year ended December 31, 2009.

15. Statement Question 3 - Payments to Creditors.

- (a) Statement Question 3(b). The Chapter 11 Trustee’s response to this question pertains only to payments to creditors not identified as Insiders during the 90 days immediately preceding the Petition Date and is based on the review of the cash activity in the Debtors’ prepetition operating accounts with HSBC Monaco, Citco Banking Corporation N.V. (“**Citco**”), M&T Bank (“**M&T**”) and Wilmington Trust, N.A. (“**Wilmington Trust**”). The non-Insider parties listed include,

without limitation, the Debtors' professional service providers, consultants and other third party vendors.

- (b) Statement Question 3(c). The Chapter 11 Trustee's response to this question reflects all payments to parties identified as Insiders that occurred within one year of the Petition Date, but excluding any payments in respect of redemptions, distributions, subscriptions, investments and/or transfers in-kind. Those excluded items are set forth in the Chapter 11 Trustee's response to Statement Question 10(a).

16. Statement Question 9 - Payments to Professionals for Bankruptcy Advice. The following retainers were paid in connection with professional advice to the Debtors related to potential chapter 11 proceedings:

Payee	Date	Payor	Amount Paid
Kirkland & Ellis LLP ( <b>"Kirkland"</b> ) 601 Lexington Avenue New York NY 10022	1/24/2013	Debtor Soundview Elite Ltd.	\$1,000,000  <u>Note:</u> Kirkland returned \$500,000 in June 2013.
Porzio, Bromberg & Newman, P.C. 100 Southgate Parkway Morristown NJ 07962	9/24/2013	Fletcher Asset Management on behalf of the Debtors	\$25,000
Weil, Gotshal & Manges LLP 767 Fifth Avenue New York NY 10153	3/28/2013	Debtor Soundview Elite Ltd.	\$275,000

17. Statement Question 10(a) - Other Transfers. In response to this question, the Chapter 11 Trustee has reported payments to (a) affiliates of the Debtors and (b) an entity controlled by a former director of the Debtors. All parties listed in response to this questionnaire treated as Insiders as stated in General Note 4 above. The Chapter 11 Trustee's response to this question should be read in conjunction with her response to Statement Question 3(c).

From September 25, 2011 through the Petition Date, approximately \$6.07 million in cash was transferred from Debtor Soundview Elite as follows:

- (a) Transfer to Fletcher International, Inc. ("FII").

On June 29, 2012, Fletcher International, Ltd. (**"FILB"**) filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in this Court. On September 28, 2012, this Court approved (FILB Docket No. 115) the appointment of Richard J. Davis as chapter 11 trustee in the FILB case (the **"FILB Trustee"**). The FILB Trustee identified, among other transactions that occurred on April 22, 2012 (the **"April 22 Transactions"**), a \$2.2 million transfer from FILB's bank accounts to FII's bank accounts. See [FILB] Trustee Report and Disclosure Statement, In re Fletcher Int'l, Ltd.,

Case No. 12-12796 (REG) (Bankr. S.D.N.Y. Jan. 24, 2014) (FILB Docket No. 393) (the “**FILB Trustee Report**”), at 108-09.

The FILB Trustee insisted that the April 22 Transactions (including the transfer of the \$2.2 million transfer from FILB to FII) be unwound, and entered into negotiations with Mr. Fletcher, Fletcher Asset Management, FII and others in connection therewith. Id., at 122-23. Ultimately, an agreement was reached between the FILB Trustee and FII pursuant to which “FII shall pay to FILB by wire transfer in immediately available funds \$2,200,000 ...” See [FILB] Trustee’s Motion for Entry of an Order Pursuant to Bankruptcy Rule 9019(a) Approving the Term Sheet Agreement between the Trustee and Fletcher International, Inc., In re Fletcher Int’l Ltd., Case No. 12-12796 (REG) (Bankr. S.D.N.Y. Feb. 11, 2013) (FILB Docket No. 188) (the “**Settlement Motion**”), Exhibit B. The Settlement Motion was approved on February 20, 2013 (FILB Docket No. 190).

As the FILB Trustee had already determined, FII was used by Mr. Fletcher and Fletcher Asset Management “since at least as early as January 1, 2009, through June 29, 2012 . . . essentially . . . as a piggy bank”. See FILB Trustee Report, at 136. On March 8, 2013, however, FII had a zero balance in its account, as shown by the books and records in the Trustee’s possession.

On March 8, 2013, FII received \$4.0 million from Soundview Elite, of which Mr. Fletcher was a director. On that same day, FII transferred \$2.2 million of the \$4.0 million received from Soundview Elite to FILB. The remainder of the \$4.0 million was disbursed from FII’s account to various service providers.

(b) Transfer to Leveraged Hawk.

In August 2013, Gerti Muho, a former director of the Debtors, improperly and without authority from Debtor Soundview Elite appropriated \$2.07 million of Soundview Elite’s cash, by transferring these funds to Leveraged Hawk Inc (“**Leveraged Hawk**”), which was an entity affiliated with Muho. Soundview Elite, among others, filed an action for conversion and unjust enrichment against Muho and Leveraged Hawk before the District Court for the Southern District of New York (the “**District Court**”). On April 4, 2014, the District Court ordered that the plaintiffs, including Soundview Elite, “have judgment against . . . Muho and Leveraged Hawk . . . in the liquidated amount [of] \$2,194,185.89.” The Chapter 11 Trustee so far has recovered \$440,173.03 on behalf of Soundview Elite.

In addition to the transfers set forth above, on March 29, 2010 Debtor Soundview Elite invested \$2,742,000 (the “**Subscription**”) in Fletcher Income Arbitrage Fund Ltd. (“**Arbitrage**”) The cash used for this Subscription was impressed with an equitable proprietary constructive trust in favor of Soundview Elite upon investment in Arbitrage. Soundview Elite therefore has a proprietary claim to it and has a continuing beneficial interest in its traceable proceeds, which are now located in the hands of FILB. Specifically, the cash used for the Subscription can be traced into the purchase price of FILB’s and FII’s April 1, 2010 transaction with United Community Banks, Inc. (“**UCBI**”) and, subsequently, into the proceeds of FILB’s settlement with UCBI. See Order Approving the Settlement



Agreement Between Fletcher International, Ltd. and United Community Banks, Inc. (FILB Docket No. 465).

18. Statement Question 11 - Closed Financial Accounts. Debtors Soundview Premium, Ltd., Soundview Star Ltd., Premium Designated and Star Designated maintained bank accounts at M&T which were closed prior to the Petition Date. Debtors Soundview Elite and Elite Designated currently maintain accounts at M&T.

19. Statement Question 12 - Safe Deposit Boxes. Certain of the Debtors' assets are securities that are maintained in custodial accounts. The Chapter 11 Trustee has identified the following two custodial accounts: (a) custodial account with HSBC Monaco ("**HSBC Custody Account**"); and (b) a custodial account with Citco Global Custody (NA) N.V. ("**Citco Custody Account**"). The assets on both custodial accounts that are listed in response to this question are as reflected on the statements applicable on the Petition Date. The Chapter 11 Trustee reserves all rights with respect to the ownership of these assets.

The response to this question is also incorporated into Schedule B. Any omission of the Debtors' property included in the response to this question 12 from Schedule B is inadvertent and shall not be deemed a waiver of any interest of the Debtors in such property.

20. Statement Question 13 - Setoffs. The Chapter 11 Trustee is not aware of any setoff made by a creditor against a debt or deposit of the Debtors within 90 days preceding the Petition Date.

21. Statement Question 15 – Prior Address of Debtor. Until July 16, 2013, the Debtors maintained their respective registered offices at:

DMS Corporate Services Ltd.  
PO Box 1344, DMS House  
20 Genesis Close, George Town  
Grand Cayman KY1-1108, Cayman Islands

22. Statement Question 18(a) - Business in Which a Debtor is a Partner or Owns More Than 5%.

As of the Petition Date, Debtor Soundview Elite owned (a) 100% of the participating shares of Composite (which it has owned since February 2008), (b) 61.12% of the participating shares of New Wave SPC (which it has owned since March 2009) and (c ) 100% of the management shares of Elite Designated (which it has owned since March 2009).

As of the Petition Date, Debtor Soundview Premium, Ltd. owned (a) 45.36% of the participating shares of Soundview Elite (which it has owned since February 2008) and (b) 100% of the management shares of Premium Designated (which it has owned since March 2009).

As of the Petition Date, Debtor Soundview Star Ltd. owned (a) 11.46% of the participating shares of Soundview Elite (which it has owned since February 2008) and (b) 100% of the management shares of Star Designated (which it has owned since March 2009).

As of the Petition Date, Debtor Elite Designated owned 7.21% of the participating shares of Debtor Premium Designated (which it has owned since June 2009).

23. Statement Question 19 - Books, Records and Financial Statements.

- (a) Statement Question 19(a) - Listing of Bookkeepers and Accountants Who Have Supervised the Keeping of Books of Account and Records of the Debtors. In the two years immediately preceding the Petition Date, the Debtors used the services of RF Services LLC (“**RF Services**”) to supervise the keeping of books of account and records of the Debtor. Upon the Chapter 11 Trustee’s information and belief, RF Services has employees that serve or have served as officers, directors and/or consultants of the Debtors and their nondebtor affiliates. RF Services maintains its principal address at:

48 Wall Street, 4<sup>th</sup> Floor  
New York NY 10005

Pinnacle Fund Administration, LLC (“**Pinnacle**”) was appointed as administrator of the Debtors as of January 1, 2013. Pinnacle did not provide services to the Debtors after the Petition Date. Pinnacle maintains its principal address at:

15728 Brixham Hill Avenue, Suite 206  
Charlotte, NC 28277

- (b) Statement Question 19(b) - Listing of All Firms or Individuals who Have Audited the Books of Account and Records, or Prepared a Financial Statement of the Debtors.

Prior to the Petition Date, the auditor for the Limited Debtors was KPMG Cayman. The most recent audited financial statements of the Limited Debtors were issued by KPMG for the year ended December 31, 2008.

Prior to the Petition Date, the auditor for the Designated Debtors was KPMG Accountants N.V. The most recent audited financial statements of the Designated Debtors were issued by KPMG Accountants N.V. for the year ended December 31, 2009.

Upon information and belief, while Pinnacle prepared a financial statement of the Debtors, it has not provided finalized financial statements for the Debtors since its appointment.

- (c) Statement Question 19(c) - Listing of All Firms or Individuals Who Were in Possession of Books of Account and Records of the Debtors as of the Petition Date. The Chapter 11 Trustee has recovered books and records of the Debtors from the following parties:

- Citco Banking Corporation N.V.
- Citco Fund Services (Cayman Islands) Ltd.

- CohnReznick LLP
- Dakota Inc., The
- FILB Trustee
- HSBC Bank USA, N.A.
- HSBC Bank (Cayman) Limited
- Kirkland
- Ladner, George
- Leveraged and Arbitrage JOLs
- M&T Bank
- MacGregor, Stuart
- Morrison & Foerster LLP
- Muho, Gerti
- Patterson Belknap Webb & Tyler LLP
- Pinnacle
- Porzio Bromberg & Newman, P.C.
- Solon Group Inc. (Deborah Hicks Midanek)
- Turner, Stewart
- Weil, Gotshal & Manges LLP
- Wilmington Trust, N.A.

The Chapter 11 Trustee also recovered books and records of the Debtors at 48 Wall Street, New York, NY.

Finally, the Chapter 11 Trustee has issued subpoenas to multiple other parties pursuant to the Order Authorizing Rule 2004 Discovery by the Trustee (Docket No. 200). She also has sought to obtain copies of information and documents relating to the Soundview Debtors via informal requests for voluntary production of information and documents either acting alone or in conjunction with the joint official liquidators of the Limited Debtors in the Cayman Islands. Multiple parties have not responded and/or not produced documents in response thereto.

24. Statement Question 20 - Inventories. As of the Petition Date, the Debtors' investment inventory consisted primarily of various interests in private investment vehicles. The securities and underlying investment agreements have historically been held in custody by third party custodians. The Debtors received statements from these institutions on a monthly basis and had access to online reporting to track their investments and any trading activity that might impact the Debtors' inventory.

25. Statement Question 23 - Withdrawals from a partnership or distributions from a corporation. To avoid duplication, the Debtors' responses to Statement Questions 3(c) and 10(a) are incorporated herein by reference.

## UNITED STATES BANKRUPTCY COURT

In re Soundview Elite Ltd.  
*Debtor*Case No. 13-13098 (REG)Chapter 11**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	NO	N/A			
B - Personal Property	YES	4	\$20,703,641.15		
C - Property Claimed as Exempt	NO	N/A			
D - Creditors Holding Secured Claims	NO N/A			N/A	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	NO N/A			N/A	
F - Creditors Holding Unsecured Nonpriority Claims	YES 4			\$ 16,402,671.11	
G - Executory Contracts and Unexpired Leases	YES	2			
H - Codebtors	NO	N/A			
I - Current Income of Individual Debtor(s)	NO	N/A			N/A
J - Current Expenditures of Individual Debtors(s)	NO	N/A			N/A
<b>TOTAL</b>		10	\$20,703,641.15	\$ 16,402,671.11*	

\* Claims of investors have been listed as contingent, unliquidated and disputed claims in an unknown amount. Therefor, such claims have not been taken into account in the total amount of liabilities.

In re Soundview Elite Ltd.  
Debtor

Case No. 13-13098 (REG)  
(If known)

## SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead brokerage houses, or cooperatives, associations, or credit unions,		<p>Wilmington Trust, N.A. 1100 North Market Street Wilmington, DE 19890-0001 Account No: XXXX3000</p> <p>Citco Banking Corporation N.V. De Ruyterkade 62. P. O. Box 707 Willemstad, Curaçao Account No: XXXXXXX3200</p> <p>Citco Banking Corporation N.V. De Ruyterkade 62. P. O. Box 707 Willemstad, Curaçao Account No: XXXXXXX3201</p> <p>HSBC Private Bank (Monaco) SA 17 Avenue d'Ostende MC 98000 Monaco Account No: X3996</p> <p>M&amp;T Bank 1007 North Market Street, Suite 12, Wilmington, DE 19801 Account No: XXXXXXX0843</p>		<p>\$ 5,416,023.88</p> <p>\$ 214,229.25</p> <p>\$ (446.17)</p> <p>\$ (825.00)</p> <p>\$ 1,000.56</p>
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			

In re Soundview Elite Ltd.,  
Debtor

Case No. 13-13098 (REG)  
(If known)

**SCHEDULE B - PERSONAL  
PROPERTY**  
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
8. Firearms and sports, photo-graphic and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		DBGM Offshore Ltd (34.606769 shares – Class USD) Tao L Holdings Ltd (3.681846 shares) Caxton Global Investments Limited Class SI (15,460 shares) Tudor BVI Global Fund LTD Legacy Class Illiquid (43.8493 shares) S.A.C. Capital INTL Series E Class 13-01KW (15,192.57535 shares) S.A.C. Capital INTL Series E Class E11-12 (41,772.79706 shares) S.A.C. Capital INTL CL. –E- SIES 13-01KW-20 (1.74854 shares)		\$ 65,658.69 \$ 34,245.98 \$ 457,643.00 \$ 64,282.20 \$ 15,625.44 \$ 60,443.00 \$ 191.34

In re Soundview Elite Ltd.

Case No. 13-13098 (REG)

Debtor

(If known)

**SCHEDULE B - PERSONAL  
PROPERTY**  
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		S.A.C. Capital INTL Series D Class 13-01FF (69,184.52153 shares) S.A.C. Capital INTL Series E Class E11-12 (19,575.12324 shares) S.A.C. Capital INTL Series D Class 13-01FF (420.5035 shares) DE Shaw Composite Fund Ordinary Series and Reserve DE Shaw Composite Fund Side Pocket Soundview Composite Ltd. New Wave Fund SPC		\$ 69,505.89 \$ 14,464.00 \$ 46,250.09 \$ 99,885.00 \$ 73,325.00 \$ 3,700,000.00 \$ 1,283,102.00
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		Master Recovery Cooperation and Financing Agreement RPGP Limited		\$ 1,842,068.00 \$ 382,573.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Fletcher International, Inc. 48 Wall Street, 4th Fl. New York, NY 10005 (Note receivable)  Fletcher Income Arbitrage Fund Ltd. c/o Robin McMahon, Ernst & Young Ltd. 62 Forum Lane, Camana Bay, PO Box 510 Grand Cayman KY1-1106, Cayman Islands (Redemption receivable)  Fletcher International, Ltd. c/o Richard J. Davis, Chapter 11 Trustee 415 Madison Ave, 11 <sup>th</sup> Floor New York, NY 10017 (UCBI claim)		\$ 4,000,000.00 \$ 122,396.00 \$ 2,742,000.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		See Global Notes		Unknown

In re Soundview Elite Ltd.  
Debtor

Case No. 13-13098 (REG)  
(If known)

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed	X			
35. Other personal property of any kind not already listed. Itemize.	X			
Total				\$ 20,703,641.15



SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
See Attachment F							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
Subtotal▶							\$
Total▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							\$ 16,402,671.11

In re: Soundview Elite Ltd.  
Case No. 13-13098 (REG)  
Attachment F

Creditor Name	Address	Date claim was incurred and consideration for claim	Subject to setoff	Contingent	Unliquidated	Disputed	Total amount of claim
AAI	48 Wall Street New York, NY 10005	Various Accounts Payable		X		X	0.00
ABN AMRO Custodial Services	Third Floor, Europe House Harcourt Street, Dublin 2 Ireland	Various Accounts Payable		X		X	0.00
American Alt. Investments Ltd.	ICS (BVI) Ltd. - 171 Main St. POB 4041 Road Town - Tortola British Virgin Islands VG 1110	Various Accounts Payable		X		X	0.00
Banca Commerciale Lugano	Viale Carlo Cattaneo, 9 Lugano 6900, Switzerland	Various Accounts Payable		X		X	0.00
Banca Euromobiliare	9, Via Turanti Filipo 20121 Milano (MI) Italy	Various Accounts Payable		X		X	0.00
Bank Morgan Stanley AG Zurich	City 8001 Zurich, Switzerland	Various Accounts Payable		X		X	0.00
Bank Sal. Oppenheim JR. & Cie	c/o Deutsche Bank (Switzerland) Ltd. Prime Tower Hardstrasse 201 8005 Zurich, Switzerland	Various Accounts Payable		X		X	0.00
Banque Martin Maurel	Vella Du Pont 3 - Bld. Princess 90003 Monaco Cedex	Various Accounts Payable		X		X	0.00
Banque Pasche S.A.	Hollane 1204 Geneva, Switzerland	Various Accounts Payable		X		X	0.00
BNP Paribas Arbitrage SNC	160 / 162 Boulevard / McDonald Paris 75019 France	Various Accounts Payable		X		X	0.00
CA Titres	4, Avenue D'Alsace BP 12, Mer 41500, France	Various Accounts Payable		X		X	0.00
CACEIS BL S.A.	5 Allee Scheffer L-2520 Luxembourg	Various Accounts Payable		X		X	0.00
Charles Adams Ritchie & Duckworth	Zephyr House, 122 Mary Street PO Box 709, Grand Cayman KY1-1107 Cayman Islands	Various Accounts Payable		X		X	0.00
Citco Global Custody N.V.	Naritaweg 165 Amsterdam 1043, Netherlands	Various Accounts Payable		X		X	0.00
Credit Agricole (Suisse) S.A.	Quai du General-Guisan 4 1204 Geneva Switzerland	Various Accounts Payable		X		X	0.00
Credit Suisse IC Services Prod	SZMA 118 / Via Canova 15 6901 Lugano Switzerland	Various Accounts Payable		X		X	0.00
Credit Suisse International	One Cabot Square London E14 4QJ United Kingdom	Various Accounts Payable		X		X	0.00
Credito Privato Commerciale S.A.	6900 Lugano, Switzerland	Various Accounts Payable		X		X	0.00
Deutsche Bank (Suisse) S.A.	Prime Tower Hardstrasse 201 8005 Zurich, Switzerland	Various Accounts Payable		X		X	0.00
DMS Corporate Services Ltd.	PO Box 1344, DMS House 20 Genesis Close, George Town Grand Cayman KY1-1108 Cayman Islands	Various Accounts Payable		X		X	0.00
Fletcher, Alphonse Jr.	188 Minna, Apartment 34C San Francisco, CA 94105	Director Fees				X	2,402.78
FS Morval	Euroclear Bank S.A./N.V. Fundsettle Team, 2nd Floor 1 Boulevard Du Roi Albert II B-1210, Belgium	Various Accounts Payable		X		X	0.00
HSBC Private Bank (Suisse) S.A.	Quai General Guisan 2 PO Box 3850 CH-1211 Geneva 3, Switzerland	Various Accounts Payable		X		X	0.00
HSBC Trustee (Cayman) Limited	PO Box 484, 68 West Bay Road Grand Cayman KY1-1106, Cayman Islands	Various Accounts Payable		X		X	0.00
KBL European Private Bankers S.A.	43, Boulevard Royal L-2955 Luxembourg	Various Accounts Payable		X		X	0.00
Kiely, Denis	17 Turkey Lane Cold Spring Harbor, NY 11724	Various Accounts Payable		X		X	0.00
Kirkland & Ellis LLP	601 Lexington Ave New York, NY 10022	Professional Fees		X	X	X	0.00
KPMG (Cayman)	PO Box 493, Century Yard, Cricket Square Grand Cayman KY1-1106, Cayman Islands	Professional Fees		X	X	X	0.00
KPMG Accountants N.V.	Laan van Langerhuize 1 1186 DS Amstelveen The Netherlands	Various Accounts Payable		X		X	0.00
Ladner, George	19509 River Falls Dr. Davidson, NC 28036	Director Fees				X	2,402.78

In re: Soundview Elite Ltd.  
Case No. 13-13098 (REG)  
Attachment F

Creditor Name	Address	Date claim was incurred and consideration for claim	Subject to setoff	Contingent	Unliquidated	Disputed	Total amount of claim
Lamport	7777 Glades Road Boca Raton, FL 33434	Various Accounts Payable		X	X		0.00
Mechanema Investments Limited	c/o Nerine Trust Co. (BVI) Ltd. Road Town, Tortola British Virgin Islands	Various Accounts Payable		X	X		0.00
Mizuho Bank	1251 Avenue of the Americas New York, NY 10020	Various Accounts Payable		X	X		0.00
Nautical Nominees Limited	330 Madison Avenue New York, NY 10017	Various Accounts Payable		X	X		0.00
Nautical Nominees Ltd IFO Soundview Premium Ltd	330 Madison Avenue New York, NY 10017	Redemption Payable			X		7,816,169.48
Nautical Nominees Ltd IFO Soundview Star Ltd	330 Madison Avenue New York, NY 10017	Redemption Payable			X		1,974,218.41
Optima Absolute Return Fund	ICS (BVI) Ltd. - 171 Main St. POB 4041 Road Town - Tortola British Virgin Islands VG 1110	Various Accounts Payable		X	X		0.00
Paribas (Suisse) S.A.	Selnaustrasse 16 8001 Zurich, Switzerland	Various Accounts Payable		X	X		0.00
Party 17	Redacted	Redemption Payable			X		1,071,031.97
Party 19	Redacted	Redemption Payable			X		39,089.25
Party 21	Redacted	Investor		X	X	X	Unknown
Party 22	Redacted	Investor		X	X	X	Unknown
Party 22	Redacted	Redemption Payable			X		24,716.48
Party 35	Redacted	Redemption Payable			X		48,231.57
Party 37	Redacted	Investor		X	X	X	Unknown
Party 40	Redacted	Redemption Payable			X		109,138.74
Party 41	Redacted	Redemption Payable			X		113,444.71
Party 42	Redacted	Investor		X	X	X	Unknown
Party 42	Redacted	Redemption Payable			X		1,441,746.10
Party 47	Redacted	Various Accounts Payable		X	X		0.00
Party 47	Redacted	Investor		X	X	X	Unknown
Party 51	Redacted	Redemption Payable			X		9,699.29
Party 54	Redacted	Redemption Payable			X		134,614.72
Party 57	Redacted	Redemption Payable			X		37,756.00
Party 61	Redacted	Investor		X	X	X	Unknown
Party 64	Redacted	Redemption Payable			X		1,634,743.31
Party 70	Redacted	Redemption Payable			X		858,157.63
Party 76	Redacted	Redemption Payable			X		573,532.77
Pictet & Cie	Route des Acacias 60 CH-1211 Geneva 73, Switzerland	Various Accounts Payable		X	X		0.00
Pinnacle Fund Administration LLC	15728 Brixham Hill Ave, Suite 206 Charlotte, NC 28277	Professional Fees			X		3,000.00
RAF	48 Wall Street New York, NY 10005	Various Accounts Payable		X	X		0.00
Rahn & Bodmer	Talstrasse 15 CH 8001 Switzerland	Various Accounts Payable		X	X		0.00
Reichmuth & Co.	Rutligasse 1 6003 Lucerne Switzerland	Various Accounts Payable		X	X		0.00
RF Services, LLC	48 Wall Street, 4th Floor New York, NY 10005	Consulting Fees			X		65,896.09
Richards Layton & Finger	One Rodney Square 920 North King Street Wilmington, DE 19801	Various Accounts Payable		X	X		0.00
Richcourt Allweather Fund	48 Wall Street New York, NY 10005	Various Accounts Payable		X	X		0.00
Richcourt Capital Management	48 Wall Street New York, NY 10005	Various Accounts Payable		X	X		0.00
Richcourt Capital Mgmt., Inc.	Walkers Corp. Services (BVI) Ltd. 171 Main St. POB 92 Road Town British Virgin Islands	Various Accounts Payable		X	X		0.00
Ritch & Conolly	Queensgate House, 113 South Church Street PO Box 1994, George Town Grand Cayman KY1-1104 Cayman Islands	Various Accounts Payable		X	X		0.00
Saunders, Floyd	401 West 25th Street, Apt. 18C New York, NY 10001	Director Fees			X		2,402.78
SG Private Banking (Suisse)	Rue de la Corrairie 6 Case Postale 5022 CH-1211 Geneva 11, Switzerland	Various Accounts Payable		X	X		0.00
Societe Generale	16 Boulevard Royal L-2449 Luxembourg	Various Accounts Payable		X	X		0.00
Solon Group Inc.	81 S. Church Street Grenada, MS 38901	Various Accounts Payable		X	X		0.00

[illegible]

B 6G (Official Form 6G) (12/07)

In re Soundview Elite Ltd.,  
**Debtor**

Case No. 13-13098 (REG)  
**(if known)**

## **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

<b>NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.</b>	<b>DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.</b>
See Attachment G	

In re: Soundview Elite Ltd.  
Case No. 13-13098 (REG)  
Attachment G

Name of other parties to lease or contract	Address	Description of contract or lease and nature of Debtor's interest
Citco Banking Corporation N.V.	De Ruyterkade 62, PO Box 707 Willemstad, Curacao	Banking service provider to Debtor
Citco Global Custody (N.A.) N.V.	De Ruyterkade 62, PO Box 707 Willemstad, Curacao	Custody service provider to Debtor
HSBC Private Bank (Monaco) S.A.	17 Avenue d'Ostende MC 98000 Monaco	Banking and custody service provider to Debtor
KPMG (Cayman)	PO Box 493, Century Yard, Cricket Square Grand Cayman KY1-1106, Cayman Islands	Professional service provider to Debtor
M&T Bank	1007 North Market Street, Suite 12 Wilmington DE 19801	Banking service provider to Debtor
Pinnacle Fund Administration LLC	15728 Brixham Hill Ave, Suite 206 Charlotte NC 28277	Professional service provider to Debtor
RF Services, LLC	48 Wall Street, 4th Floor New York NY 10005	Consulting service provider to Debtor
Soundview Capital Management Limited	c/o Lennox Paton PO Box N-4875, Ft. Nassau Center Marlboroughs, Bahamas	Investment Manager to Debtor
Stuarts Corporate Services Ltd.	1 Cayman Financial Centre 36A Dr. Roy's Drive, PO Box 2510 Grand Cayman KY1-1104, Cayman Islands	Professional service provider to Debtor
Stuarts Walker Hersant	1 Cayman Financial Centre 36A Dr. Roy's Drive, PO Box 2510 Grand Cayman KY1-1104, Cayman Islands	Professional service provider to Debtor
Wilmington Trust, N.A.	Rodney Square North 1100 North Market Street Wilmington DE 19890-0001	Banking service provider to Debtor

In re: Soundview Elite Ltd.  
Debtor

'Ecug'No. 13-13098 (REG)

DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Corinne Ball, in my capacity as Chapter 11 Trustee of Soundview Elite Ltd., declare under penalty of perjury that I have read the foregoing summary and schedules consisting of 11 sheets, and that they are true and correct to the best of my information and belief.

Date September 23, 2014

Signature / s / Corinne Ball

Corinne Ball  
Chapter 11 Trustee of Soundview Elite Ltd.