

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<hr/>	)	
<b>In re</b>	)	<b>Chapter 11</b>
	)	
<b>ALTEGRITY, INC., et al.,</b>	)	<b>Case No. 15-10226 (LSS)</b>
	)	
<b>Debtors.</b>	)	<b>Jointly Administered</b>
<hr/>	)	

**SCHEDULES OF ASSETS AND LIABILITIES FOR**

**ALTEGRITY, INC.**

**Case No: 15-10226 (LSS)**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: ALTEGRITY, INC.Case No. 15-10226 (LSS)Chapter 11

**SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES:**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

**AMOUNTS SCHEDULED**

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	YES	1	\$0		
B - PERSONAL PROPERTY	YES	17	\$46,363,188		
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	7			\$1,753,990,824
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	15			
F - CREDITORS HOLDING UNSECURED NON- PRIORITY CLAIMS	YES	10			\$152,673,994
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	14			
H - CODEBTORS	YES	1			
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
<b>Total number of sheets of all Schedules</b>		65			
			<b>Total Assets &gt;</b>	\$46,363,188	
			<b>Total Liabilities &gt;</b>	\$1,906,664,818	

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Altegrity, Inc. ("**Altegrity**") and its debtor affiliates, as debtors and debtors in possession in the above-captioned jointly administered chapter 11 cases (collectively, the "**Debtors**"), have filed their respective Schedules of Assets and Liabilities (collectively, the "**Schedules**") and Statements of Financial Affairs (collectively, the "**Statements**," and together with the Schedules, the "**Schedules and Statements**") pursuant to section 521 of title 11 of the United States Code, §§ 101-1532 (the "**Bankruptcy Code**"), and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**").

These Global Notes, Methodology and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "**Global Notes**") pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Debtors' management prepared the Schedules and Statements with the assistance of their advisors. The Debtors and their agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtors or their agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential or special damages (including damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys and financial advisors are advised of the possibility of such damages.

The Schedules and Statements have been signed by authorized officers of the Debtors. In reviewing and signing the Schedules and Statements, the authorized officers necessarily relied upon the efforts, statements and representations of the Debtors' personnel and professionals. Each authorized officer has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classification of such amounts and creditors' addresses.

**Global Notes and Overview of Methodology**

**1. Basis of Presentation.** Before the commencement of these chapter 11 cases, the Debtors, along with their non-Debtor affiliates and subsidiaries (collectively, the "**Company**"), prepared consolidated financial statements which are subject to an external audit on an annual basis. The last audit opinion issued covered the fiscal year ended September 30, 2013 financial statements. The audit of fiscal year ended September 30, 2014 is in process. Because not all of the subsidiaries and affiliates of Altegrity are debtors in these chapter 11 cases, the combined assets and liabilities of the Debtors in the Schedules and Statements result in amounts substantially different from the Debtors' financial information that is prepared on a consolidated basis under Generally Accepted Accounting Principles in the United States ("**US GAAP**"). In addition, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect

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the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. The Schedules and Statements do not purport to represent financial statements prepared in accordance with US GAAP and do not reflect the amounts that would be set forth in a financial statement prepared in accordance with US GAAP. For these and other reasons, the Schedules and Statements will not reconcile to the Debtors' books and records recorded in accordance with US GAAP.

**2. "As of" Information Date.** The information provided in the Debtors' Schedules and Statements, except as noted below, represents the asset data of the Debtors as of December 31, 2014 and the bank cash and liability data of the Debtors as of the close of business on February 8, 2015 (the "**Commencement Date**"). December 31, 2014 was chosen as the date for asset data as it is the quarter ended accounting close date nearest to the Commencement Date, and the net book values would not be expected to change materially between December 31, 2014 and the Commencement Date. However, the asset amounts for Debtors Kroll Factual Data, Inc. and USIS International, Inc. are reported as of January 31, 2015 due to the two sale transactions discussed further below in the Note to Statements Question 10.

In certain instances, the date on which a claim arose is an open issue of fact. Although reasonable efforts have been made to identify the date of incurrence of each claim, determining the date upon which each claim was incurred would be unduly burdensome and cost prohibitive, and therefore, the Debtors do not list a date for each claim listed.

**3. Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of December 31, 2014. Exceptions to this rule include operating cash, which is presented at bank balances as of the Commencement Date. Additionally, the book values of certain assets such as investments in subsidiaries and intangible assets may materially differ from their fair market values, and they are listed as undetermined amounts as of the Commencement Date. Furthermore, assets that have been fully depreciated or were expensed for accounting purposes do not appear in these Schedules and Statements as they have zero net book value.

**4. Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

**5. Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, accrual, tax-related items and liabilities from the Schedules and Statements, including goodwill, accrued salaries, employee benefit accruals, tax accruals, accounts payable accruals and assets with a net book value of zero. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist. Certain immaterial assets and liabilities may also have been excluded. The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases.

Furthermore, the Court has entered orders authorizing (but not directing) the Debtors to make payments in respect of certain prepetition claims and obligations, including certain wages and employee benefits claims, workers' compensation claims, tax claims, vendor claims, customer claims and intercompany claims. [Docket

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Nos. 46, 47, 48, 53, 55, 184, 185, 198, 199]. Liabilities with respect to claims that have been approved for payment by the Court and have been paid by the Debtors as of the date the Schedules are filed may not be listed on the Schedules. The Debtors reserve the right to update the Schedules to reflect payments made pursuant to the above-referenced orders or other orders of the Court.

To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule F of the Schedules.

**6. Insiders.** For purposes of the Schedules and Statements, the Debtors defined "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of the Debtors' directors, officers or persons in control of the Debtors; or (e) affiliates. Persons or entities listed as "insiders" have been included for informational purposes only, and including them in the Schedules does not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Further, the Debtors do not take any position with respect to (a) such person's influence over the control of the Debtors, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

**7. Intellectual Property Rights.** Exclusion of certain intellectual property from the Schedules and Statements shall not be construed as an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property.

**8. Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have set forth in the Schedules and Statements all of their filed or potential claims and causes of actions against, and potential recoveries from, third parties or affiliated entities (both Debtor and non-Debtor), or the values of any such claims. The Debtors reserve all rights to assert any and all such claims and causes of action, whether or not listed in the Schedules and Statements, and nothing contained in these Global Notes or the Schedules and Statements shall constitute a waiver of any such claims or causes of action or in any way prejudice or impair the assertion of such claims or causes of action.

**9. Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars. To the extent data was provided in foreign currencies, exchange rates as of the respective balance sheet date were used to convert amounts to U.S. dollars.

**10. Intercompany Transactions.** Before the Commencement Date, the Debtors routinely engaged in intercompany transactions resulting in intercompany accounts payable and receivable. Historically, these intercompany accounts payable and receivable have been settled through a series of netting transactions and cash payments. Pursuant to the cash management order [Docket No. 50], the Debtors received the authority to continue to honor certain intercompany claims and transactions as set forth in such order. As such, certain intercompany accounts as of the Commencement Date between the Debtors are not listed in the Schedules and

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Statements. In addition, any accounts payable, receivable and intercompany loans between Debtors are not included in the Schedules and Statements. However, net intercompany accounts payable and receivable and intercompany loans between Debtors and non-Debtor entities are reflected in Schedule B-18 (as of December 31, 2014) or Schedule F (as of January 31, 2015) and Statements Question 3(c).

**11. Setoffs.** The Debtors periodically incur certain setoffs in the ordinary course of business. Setoffs can result from various items, including intercompany transactions, pricing discrepancies, returns, refunds, debt memos, credits and disputes between the Debtors and their customers or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtors' industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Schedules and Statements.

**12. Confidential Information.** There may be instances in which certain information has been redacted from the Schedules and Statements due to the nature of an agreement between the Debtors and a third party or concerns about the confidentiality or commercially sensitive nature of certain information. In this regard, the names, addresses and/or other identifying information of employees, independent contractors and subcontractors have been redacted from the Schedules and Statements due to the Debtors' concerns for the privacy of individuals and because of the commercially sensitive nature of such information. Additionally, contracts with such employees, independent contractors and subcontractors have been redacted and are not included on Schedule G. The Debtors have retained, and can make available, such information in appropriate circumstances and to appropriate parties subject to the assurance of confidentiality.

Additionally, the Debtors have redacted and not included on Schedule G certain customer contracts due to the highly confidential nature of such information. Given the nature of Kroll Inc.'s and its subsidiaries' (collectively, "**Kroll**") services, clients want and bargain for confidentiality. Accordingly, Kroll's client/customer agreements contain highly confidential and sensitive commercial information, not only with respect to Kroll's work product, but also regarding the mere fact of Kroll's engagement and the subject matter of its services. Certain customer agreements may prohibit disclosure of the existence of the customer relationship. In addition, Kroll has been engaged by (or has performed services at the direction of) counsel, and the existence of that attorney-client relationship is often confidential and privileged. The existence of Kroll's client-customer relationships is also sensitive commercial information. The omission of such information should not be deemed a conclusion that such information has no value.

Likewise, HireRight, Inc.'s and its subsidiaries' (collectively, "**HireRight**") business operates in an extremely competitive environment. Certain customer agreements may prohibit disclosure of the existence of the customer relationship. HireRight's customer lists are commercially sensitive information and, as a result, the Debtors have redacted and not included HireRight customer contracts on Schedule G as well.

Lastly, for confidentiality reasons, the Debtors have not listed individual customer accounts receivable balance information.

**13. Reservation of Rights.** Nothing contained in the Schedules and Statements or the Global Notes shall constitute a waiver of rights with respect to these chapter 11 cases, including issues involving substantive consolidation, equitable subordination, characterization or re-characterization of contracts, assumption or

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rejection of executory contracts under the provisions of chapter 3 of the Bankruptcy Code and causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any applicable non-bankruptcy laws to recover assets or avoid transfers.

(a) Any failure to designate a claim on the Schedules as "disputed," "contingent" and/or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent" and/or "unliquidated." The Debtors reserve all rights to (i) dispute, or assert offsets or defenses to, any claim reflected on the Schedules on any grounds, including amount, liability, priority, status, description or classification or (ii) amend the Schedules to designate any claim as "disputed," "contingent" and/or "unliquidated." Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated." The description of a claim amount as "unknown" is not intended to reflect upon the materiality of such amount.

(b) Listing a claim on the Debtors' Schedules as "secured" does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' right to reclassify such claim. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken. The Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor's claim, and to seek to avoid any liens of a secured creditor.

(c) Listing a claim on the Debtors' Schedules as "unsecured priority" does not constitute an admission by the Debtors of the legal rights of the claimant. The Debtors reserve the right to assert that any claim listed as unsecured priority does not constitute an unsecured priority claim under section 507 of the Bankruptcy Code and thus constitutes an unsecured nonpriority claim.

(d) The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate claims, assets, liabilities, executory contracts, unexpired leases and other items reported in the Schedules and Statements. However, inadvertent errors or omissions may have resulted in improperly characterized, classified, categorized or designated items. The Debtors reserve all rights to recharacterize, reclassify, recategorize or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate as additional information becomes available.

(e) The Debtors further reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on the Schedules, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument related to a creditor's claim.

(f) The placing of a contract or lease onto the Schedules shall not be deemed an admission that such contract or lease is an executory contract or unexpired lease, or that it is necessarily a binding, valid and enforceable contract. The Debtors reserve the right to assert that any contract listed on the Debtors' Schedules does not constitute an executory contract within the meaning of section 365 of the Bankruptcy Code.

**Specific Notes to Schedules**

**Schedule A - Real Property**

Property values have been listed at net book value as of December 31, 2014. In cases where a property was

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sold or transferred prior to filing, the property was excluded from the Schedules.

**Schedule B - Personal Property**

**Schedules B13 and B14.** Ownership interests in subsidiaries, partnerships and joint ventures have been listed in Schedules B13 and B14 as an undetermined amount on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

**Schedule B16.** In the ordinary course of business, the Debtors provide trade credit to various entities resulting in accounts receivable balances on their books and records. Additionally, tax returns are filed in various jurisdictions resulting in potential refunds from time to time that are reflected as tax receivables in books and records. The Debtors make no representation as to the collectability of any receivables listed in the Schedules.

**Schedule B21.** In the ordinary course of their business, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, cross-claims, setoffs, refunds with their customers and suppliers or potential warranty claims against their suppliers. Additionally, certain of the Debtors may be a party to pending litigation in which the Debtors have asserted, or may assert, claims as a plaintiff or counterclaims and/or cross-claims as a defendant. Because such claims are unknown to the Debtors and are not quantifiable as of the Commencement Date, they are not listed on Schedule B21.

**Schedule B35.** In the ordinary course of their business, the Debtors regularly pre-pay for certain services and products and enter into various agreements that result in asset balances on their books and records. These balances are generally amortized over time and may or may not have any value outside the terms of the agreement within which the asset originated. Additionally, as a result of the acquisition of certain business units, indemnity claims against third parties for certain tax and non-tax items arise. These indemnification receivables are contingent upon the existence of an offsetting liability. The Debtors make no representation as to the collectability of any receivables listed in the Schedules.

**Schedule D - Secured Claims**

Amounts listed in Schedule D are as of the Commencement Date.

Except as otherwise agreed pursuant to a stipulation, agreed order or general order entered by the Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtors. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization or structure of any such transaction, or any document or instrument (including any intercompany agreement) related to such creditor's claim. The descriptions provided in Schedule D are intended only to be a summary; they do not constitute an admission and are not dispositive for any purpose. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any lien. Nothing in the Global Notes or the Schedules and Statements shall be deemed to be an admission, modification or interpretation of or relating to such agreements.



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Certain of the Debtors' agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financing agreements. No attempt has been made to identify such agreements for purposes of Schedule D. However, the Debtors reserve all of their rights to amend Schedule D in the future to the extent the Debtors determine that any claims associated with such agreements are properly reported on Schedule D.

To the extent that any landlords, real property and personal property lessors, utility companies, or other creditors hold a security deposit from any of the Debtors and to the extent that such deposits constitute secured claims, such deposits are not listed on Schedule D.

Although there are multiple parties that hold a portion of the funded debt listed on Schedule D, only the administrative agent or indenture trustee has been listed for purposes of Schedule D.

**Schedule E - Unsecured Priority Claims**

Amounts listed in Schedule E are as of the Commencement Date.

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any claim on any basis at any time.

As noted in the Global Notes, the Court entered first day orders granting authority to the Debtors to pay in the ordinary course certain prepetition employee wage and other obligations and certain prepetition tax claims [Docket Nos. 46 and 55]. To the extent such claims have been paid, they may not be included on Schedule E.

Certain tax claims may be subject to ongoing audits or the Debtors are otherwise unable to determine with certainty the amount of such claims. Therefore, the Debtors have listed such claims as undetermined in amount, pending final resolution of ongoing audits or outstanding issues.

**Schedule F - Unsecured Claims**

Amounts listed in Schedule F are as of the Commencement Date.

The Debtors have used commercially reasonable efforts to list all general unsecured claims against the Debtors on Schedule F based upon the Debtors' existing books and records.

Schedule F does not include certain deferred credits, deferred charges, deferred liabilities, accruals or general reserves for potential unliquidated contingencies. Such amounts are estimates of liabilities and do not represent specific claims as of the Commencement Date; however, such amounts are reflected on the Debtors' books and records as required in accordance with US GAAP.

The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Although commercially reasonable efforts have been made to identify the date of incurrence of each claim, determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F.

Schedule F contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. To the extent that

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litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor. Any information contained in Schedule F with respect to potential litigation shall not be a binding representation of the Debtors' liabilities with respect to any potential suit or proceeding.

Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease.

Except in certain limited circumstances, the Debtors have not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule F.

The claims of individual creditors for, among other things, goods, services or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors.

The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed may be exclusive of contingent or unliquidated amounts.

**Schedule G - Executory Contracts and Unexpired Leases**

The Debtors' businesses are complex. While the Debtors' existing books, records and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions or over inclusion may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors reserve all of their rights to dispute the validity, status or enforceability of any contract, agreement or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements or other agreements made directly or indirectly by any agreement, instrument or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument or other document is listed thereon.

As discussed earlier in the Global Notes, contracts with certain employees, independent contractors, subcontractors and customers have been redacted and excluded from Schedule G for confidentiality reasons.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, products and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in

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more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain renewal options, guarantees of payment, options to purchase, rights of first refusal, a right to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as indemnity agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents also are not set forth in Schedule G.

The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including that any agreement is not executory, has expired pursuant to its terms or was terminated prepetition.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, or any document or instrument (including any intercreditor or intercompany agreement) related to a creditor's claim. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory could not be specifically ascertained in every circumstance. In such cases, the Debtors used commercially reasonable efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

To comply with legal requirements in certain foreign jurisdictions, the Debtors over the years have entered into a number of trademark licenses with various of their foreign affiliates for those affiliates to demonstrate a right to act on behalf of the Debtors. Because such intercompany licenses are procedural and ordinary course in nature, they are not listed on Schedule G.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements, both written and oral, regarding the provision of certain services on a month-to-month basis. To the extent such contracts or agreements constitute executory contracts, these contracts and agreements are not listed individually on Schedule G.

Certain of the executory contracts may not have been memorialized and could be subject to dispute; executory agreements that are oral in nature have not been included in Schedule G. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**ALTEGRITY, INC.**

**Case Number: 15-10226 (LSS)**

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING  
DEBTOR'S SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Certain of the executory contracts and unexpired leases listed in Schedule G were assigned to, assumed by, or otherwise transferred to certain of the Debtors in connection with, among other things, acquisitions by the Debtors. In those instances, the entity listed as the party to the executory contract or unexpired lease is the current party to same.

A number of contracts listed in Schedule G are umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed only in the Schedules of the Debtor(s) that signed the original umbrella or master agreement.

The Debtors may have entered into settlement agreements related to pending litigation, which settlements were not fully consummated before the commencement of the Debtors' chapter 11 cases. Those agreements may not be set forth on the Debtors' Schedule G. The absence of those agreements shall not be deemed an admission that such contracts are not executory contracts. The Debtors reserve the right to assert any position with respect to the executory nature, validity and enforceability of any such settlement agreement.

**Schedule H - Co-Debtors**

In the ordinary course of business, the Debtors pay certain expenses on behalf of their subsidiaries. In addition, in the ordinary course of business, certain of the Debtors have guaranteed certain obligations and liabilities. However, the transactions and guarantees between the Debtors and their subsidiaries are too voluminous to list separately but, in some instances, are reflected elsewhere in the Schedules and Statements.

In the ordinary course of business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary course of business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Due to the volume of such claims and because all such claims are contingent, disputed, and/or unliquidated, such claims have not been set forth individually on Schedule H. However, some such claims may be listed elsewhere in the Schedules and Statements.

For purposes of Schedule H, only the agent and indenture trustees for the prepetition funded debt of the Debtors are listed.

**Specific Notes to Statements**

**Statements - Question 3b (i) and (ii) - 90 Day Payments / Question 3c - One Year Payments**

The dates set forth in the "Date of Payment" column relate to one of the following: (a) the date of a wire transfer; (b) the date of an "ACH" payment; or (c) for checks, the clear date if available or otherwise the payment date. In addition to the payments disclosed in response to this Question, the Debtors engaged in intercompany payment that the Debtors may not have included in response to this question.

With respect to Question 3c, the Debtors have excluded payments to persons who were previously insiders but were not insiders within the one-year period before the Commencement Date.

**Statements - Question 4 - Lawsuits**

If a Debtor does not appear as a named party in a particular line item on this Statement it is because that Debtor is named under the full case name rather than the abbreviated case caption set forth on this Schedule.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**ALTEGRITY, INC.**

**Case Number: 15-10226 (LSS)**

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING  
DEBTOR'S SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

If multiple Debtors are parties in a given proceeding, that proceeding will be listed on Attachment 4a of the Statement for each Debtor named. Attachment 4a lists those suits where the Debtor is a plaintiff and those suits where the Debtor is a defendant. On occasion one Debtor entity may be named as a defendant in an action or proceeding although another affiliate is the proper defendant. The Debtors reserve the right to assert that any Debtor or non-Debtor party is not an appropriate party to such actions or proceedings.

The Debtors routinely receive consumer complaints provided through the Consumer Financial Protection Bureau (CFPB). The Debtors respond to every complaint and to the best of the Debtors' knowledge, in every case filed prior to February 2015 the CFPB has closed the matter. The Debtors are aware of one complaint filed in February 2015 that has not yet been closed. In addition, from time to time the Debtors receive consumer complaints provided through various state offices with responsibility for consumer privacy/rights matters. The Debtors have responded to each of these complaints and there has been no further activity. No formal investigation or proceedings have been initiated so these matters are not included in Attachment 4a.

In the ordinary course of business, the Debtors may be obligated to withhold amounts from the paychecks of various employees in connection with garnishment orders or other state law withholding orders. The Debtors believe that these amounts do not constitute property of the estate and, accordingly, are not responsive to this question. Moreover, out of concerns for the confidentiality of the Debtors' employees, the Debtors have not listed any such garnishment in response to this question.

**Statements - Question 7 - Gifts**

While commercially reasonable efforts have been made to ensure that the gifts listed in response to Question 7 include all gifts made, given the magnitude of the Debtors' operations, certain gifts inadvertently may have been omitted from the Schedules and Statements.

**Statements - Question 8 - Losses**

The losses listed exclude those incurred in the ordinary course of business or those where the amount of such losses is *de minimis*.

**Statements - Question 9 - Payments related to debt counseling or bankruptcy**

Unless otherwise disclosed, all professional fees related to restructuring or bankruptcy counseling were paid by Altegrity, Inc. on behalf of all of the Debtors.

**Statements - Question 10 - Other Transfers**

The transfers of property listed here include all transfers of property out of the Debtor entities that occurred outside the ordinary course of business. In addition to the transfers listed here, there may be various assets of *de minimis* value that were transferred or disposed of in connection with the sale or wind-down or closing of certain businesses and/or locations. Those *de minimis* assets are also not contained in this report.

Prior to the Commencement Date, the Debtors consummated the sales of two business units for a total net cash proceeds of approximately \$150 million. First, on January 15, 2015, PAE Shield Acquisition Company, Inc. purchased Labat-Anderson Incorporated and US Investigations Services, Professional Services Division, Inc., two subsidiaries of Debtor US Investigations Services, LLC ("USIS"), and certain of USIS's assets, which

**IN THE UNITED STATES BANKRUPTCY COURT  
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**ALTEGRITY, INC.**

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING  
DEBTOR'S SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

together comprised substantially all of the Global Security & Solutions Division of USIS, for a purchase price of \$60 million (subject to customary closing adjustments). Assets of USIS which were purchased are not included in the Schedules. Second, on January 20, 2015, an affiliate of CBC Companies, Inc. purchased substantially all of the assets of Debtor Kroll Factual Data, Inc. for \$106 million (subject to a \$10 million escrow for certain indemnification obligations and customary closing adjustments).

**Statements - Question 19 - Financial Statements**

The Debtors issue certain financial statements to lenders, and provide certain financial statements to customers, vendors, lessors and other parties in the ordinary course of business. The Debtors have also shared financial information with various parties involved in the process of debt negotiation and restructuring.

In re: ALTEGRITY, INC.Case No. 15-10226 (LSS)

**UNITED STATES BANKRUPTCY COURT**  
**District of Delaware**

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

☒ Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

In re: ALTEGRITY, INC.Case No. 15-10226 (LSS)

**UNITED STATES BANKRUPTCY COURT**  
**District of Delaware**

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".  
 If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Attached Schedule B-2	\$25,879,975
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.		See Attached Schedule B-4	\$774,427
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.		See Attached Schedule B-9	Undetermined
10. Annuities. Itemize and name each issuer.	X		



In re: **ALTEGRITY, INC.**Case No. **15-10226 (LSS)**

**UNITED STATES BANKRUPTCY COURT**  
**District of Delaware**

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Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".  
 If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Attached Schedule B-13 / B-14	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Attached Schedule B-13 / B-14	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.		See Attached Schedule B-18	\$8,864
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

In re: ALTEGRITY, INC.Case No. 15-10226 (LSS)

**UNITED STATES BANKRUPTCY COURT**  
**District of Delaware**

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".  
 If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.		See Attached Schedule B-22	Undetermined
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

In re: **ALTEGRITY, INC.**Case No. **15-10226 (LSS)**

**UNITED STATES BANKRUPTCY COURT**  
**District of Delaware**

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats and motors.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		See Attached Schedule B-28	\$154,907
29. Machinery, fixtures, equipments, and supplies used in business.		See Attached Schedule B-29	\$7,049
30. Inventory	X		
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.		See Attached Schedule B-35	\$19,537,966

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit B-2****Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives**

<b><u>Bank Name</u></b>	<b><u>Account No. (last 4)</u></b>	<b><u>Account Description</u></b>	<b><u>Address</u></b>	<b><u>Balance</u></b>
BANK OF AMERICA	4444	SAP PAYROLL ACCOUNT	BANK OF AMERICA, N.A. PO BOX 105713 ATLANTA , GA 30348	\$0
BANK OF AMERICA	5052	ADP PAYROLL ACCOUNT(HIRERIGHT & KROLL)	BANK OF AMERICA, N.A. PO BOX 105713 ATLANTA , GA 30348	\$0
BANK OF AMERICA	4436	DISBURSEMENT ACCOUNT	BANK OF AMERICA, N.A. PO BOX 105713 ATLANTA , GA 30348	\$0
BANK OF AMERICA	9859	RESTRICTED COLLATERAL	CUSTOMER CONNECTION BANK OF AMERICA, N.A. DALLAS, TX 75283	\$1,300,000
BANK OF AMERICA	9854	MASTER CONCENTRATION AND DEBT PAYMENTS	CUSTOMER CONNECTION BANK OF AMERICA, N.A. DALLAS, TX 75283	\$24,579,975
				<b><u>\$25,879,975</u></b>

**ALTEGRITY, INC.**

**Case Number: 15-10226 (LSS)**

**Exhibit B-4**

**Household goods and furnishings, including audio, video, and computer equipment**

<b><u>Asset Description</u></b>	<b><u>Net Book Value</u></b>
COMPUTER INFRASTRUCTURE	\$774,427
	<u><b>\$774,427</b></u>

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit B-9****Interests in insurance policies**

<b><u>Insurance Carrier</u></b>	<b><u>Policy Number</u></b>	<b><u>Policy Description</u></b>
ACE AMERICAN INSURANCE COMPANY	G24685974 005	Storage Tank Liability
AFFILIATED FM INSURANCE COMPANY	WB787	Property (excludes locally issued policies)
AMERICAN GUARANTEE & LIABILITY INS. CO	AEC926606204	Excess Liability (1st Excess)
ARCH INSURANCE COMPANY	PCX9300225-00	Directors & Officers Liability (3rd Excess)
AXIS REINSURANCE COMPANY (AXIS)	MNN750447/01/2014	Professional Liability - (2nd Excess)
BEAZLEY INSURANCE COMPANY	VA15A54140101	Professional Liability - (1st Excess)
BEAZLEY INSURANCE COMPANY, INC.	V16BF5140101	Directors & Officers Liability (Side A Excess)
CONTINENTAL CASUALTY CO (C N A)	425222912	Directors & Officers Liability (2nd Excess)
CONTINENTAL CASUALTY COMPANY (C N A)	425453177	Employment Practices Liability
DARWIN SELECT INS. CO (AWAC)	0307-4296	Professional Liability - (6th Excess)
FEDERAL INSURANCE COMPANY (CHUBB)	8208-9489	Directors & Officers Liability (1st Excess)
FEDERAL INSURANCE COMPANY (CHUBB)	6804-0554	Fiduciary Liability & Crime
GREENWICH INSURANCE CO (XL)	MTE 0041176	Professional Liability - (4th Excess)
IRONSHORE SPECIALTY	1318602	Professional Liability - (3rd Excess)
LIBERTY INSURANCE CORPORATION	TH7631509907014	Umbrella Liability (Lead)
LIBERTY MUTUAL INSURANCE COMPANY	NYOMC10079905	Ocean Cargo
NATIONAL UNION FIRE INSURANCE CO. OF PA	01-212-62-39	Professional Liability - Primary
NATIONAL UNION FIRE INSURANCE CO. OF PA	01-592-18-84	Directors & Officers Liability (Primary)
NATIONAL UNION FIRE INSURANCE CO. OF PA	01-600-68-79	Employment Practices Liability
NATIONAL UNION FIRE INSURANCE CO. OF PA	16196254	Employment Practices Liability (Puni Wrap)
NAVIGATORS INSURANCE COMPANY	NY14FXR710726IV	Excess Liability (2nd Excess)
NORTH ROCK INSURANCE CO. LTD. (C N A)	425305210	Employment Practices Liability (Puni Wrap)
PRAETORIAN INSURANCE COMPANY	CWC3971229 (GA)	Workers Comp and Employers Liability
QBE INSURANCE CORPORATION	CGA3971232	General Liability
QBE INSURANCE CORPORATION	CBA3971233 (AOS)	Automobile Liability
QBE INSURANCE CORPORATION	QPL0019763	Professional Liability - (7th Excess)
SCOTTSDALE INDEMNITY COMPANY	XMI1401030	Professional Liability - (5th Excess)
STONINGTON INSURANCE COMPANY	CWC3971230 (WI)	Workers Comp and Employers Liability

**ALTEGRITY, INC.**

**Case Number: 15-10226 (LSS)**

**Exhibit B-9**

**Interests in insurance policies**

<b><u>Insurance Carrier</u></b>	<b><u>Policy Number</u></b>	<b><u>Policy Description</u></b>
STONINGTON INSURANCE COMPANY	CWC3971231 (AOS)	Workers Comp and Employers Liability
U.S. SPECIALTY INS. CO (HCC)	14-MGU-14-A32985	Directors & Officers Liability (Side A)
US SPECIALTY INSURANCE COMPANY	U713-85215	Specialty Crime
ZURICH AMERICAN INSURANCE COMPANY	ZE9245280 02	Foreign Liability (Stateside only)

Count	Debtor	Legal Entity Name	Incorporation Location	Date of Termination	Owner Name	Ownership Percentage	Value	Nature of Business
1	X	Altegrity Holding Corp. (fka USIS Holding Corp.)	Delaware	N/A			Undetermined	Non-Operating
2	X	Altegrity Acquisition Corp. (fka USIS Acquisition Corp.)	Delaware	N/A	Altegrity Holding Corp.	100.00%	Undetermined	Holding
3	X	Altegrity, Inc. (fka US Investigations Services, Inc.)	Delaware	N/A	Altegrity Acquisition Corp.	100.00%	Undetermined	Holding
4	X	US Investigations Services, LLC	Delaware	N/A	Altegrity, Inc.	100.00%	Undetermined	Operating
5	X	Altegrity Risk International LLC (fka Altegrity Risk and Consulting Solutions, Inc; Altegrity Risk International, Inc)	Delaware	N/A	Altegrity, Inc.	100.00%	Undetermined	Dormant
6	X	Altegrity Security Consulting, Inc.	Delaware	N/A	Altegrity, Inc.	100.00%	Undetermined	Non-Operating
7	X	Kroll Inc.	Delaware	N/A	Altegrity, Inc.	100.00%	Undetermined	Holding
8	X	USIS International, Inc. (fka The Smith Corporation)	Virginia	N/A	US Investigations Services, LLC	100.00%	Undetermined	Operating
9	X	USIS Worldwide, Inc.	Delaware	N/A	US Investigations Services, LLC	100.00%	Undetermined	Operating
10	X	John D. Cohen, Inc.	Maryland	N/A	US Investigations Services, LLC	100.00%	Undetermined	Operating
11	X	KCMS, Inc.	Delaware	N/A	Kroll Inc.	100.00%	Undetermined	Non-Operating
12	X	Kroll Recovery LLC	Pennsylvania	N/A	Kroll Inc.	100.00%	Undetermined	Operating
13	X	KIA Holding, LLC (fka KIA Holding, Inc.)	Delaware	N/A	Kroll Inc.	100.00%	Undetermined	Holding
14	X	Kroll Crisis Management Group, Inc.	Virginia	N/A	Kroll Inc.	100.00%	Undetermined	Non-Operating
15	X	Kroll Factual Data, Inc. (fka Factual Data Corporation)	Colorado	N/A	Kroll Inc.	100.00%	Undetermined	Non-Operating
16		Kroll Holdings Limited	United Kingdom	N/A	Kroll Inc.	99.00%	Undetermined	Foreign Subsidiary
17	X	Kroll Holdings, Inc. ("KHI")	Delaware	N/A	Kroll Inc.	98.97%	Undetermined	Holding
18	X	Kroll Information Services, Inc.	Delaware	N/A	Kroll Inc.	100.00%	Undetermined	Non-Operating
19	X	HireRight Technologies Group, Inc.	Delaware	N/A	Kroll Inc.	100.00%	Undetermined	Non-Operating
20	X	Kroll Security Group, Inc.	Texas	N/A	Kroll Inc.	100.00%	Undetermined	Operating
21	X	Kroll Ontrack Inc.	Minnesota	N/A	Kroll Inc.	100.00%	Undetermined	Operating
22		Risk Co. B (Philippines)	Philippines	N/A	Kroll Inc.	100.00%	Undetermined	Foreign Subsidiary
23		L.A.M.B. Acquisition, Inc. ("LAMB I")	Ohio	N/A	Kroll Inc.	100.00%	Undetermined	Holding
24		L.A.M.B. Acquisition II, Inc. ("LAMB II")	Ohio	N/A	Kroll Inc.	100.00%	Undetermined	Holding
25	X	Kroll Information Assurance, Inc.	Delaware	N/A	KIA Holding, LLC	100.00%	Undetermined	Operating
26	X	Kroll Holdings, Inc. ("KHI")	Delaware	N/A	Kroll Holdings Ltd.	1.03%	Undetermined	Holding
27	X	D, D&C, Inc.	North Carolina	N/A	Kroll Factual Data, Inc.	100.00%	Undetermined	Non-Operating
28	X	FDC Acquisition, Inc.	Texas	N/A	Kroll Factual Data, Inc.	100.00%	Undetermined	Non-Operating
29		Kroll Consulting Canada Co. (fka Kroll Lindquist Avey Co.)	Canada	N/A	LAMB Acquisition, Inc.	99.00%	Undetermined	Foreign Subsidiary
30		Kroll Consulting Canada Co. (fka Kroll Lindquist Avey Co.)	Canada	N/A	LAMB Acquisition II, Inc.	1.00%	Undetermined	Foreign Subsidiary



Count	Debtor	Legal Entity Name	Incorporation Location	Date of Termination	Owner Name	Ownership Percentage	Value	Nature of Business
31		964886 Ontario Inc.	Canada	N/A	Kroll Consulting Canada Co.	100.00%	Undetermined	Foreign Subsidiary
32		IFR Investigative Research, Inc.	Canada	N/A	Kroll Consulting Canada Co.	100.00%	Undetermined	Foreign Subsidiary
33		Kroll Background America Corporation (Canada)	Canada	N/A	Kroll Consulting Canada Co.	100.00%	Undetermined	Foreign Subsidiary
34		Kroll Forensic Accounting Ltd.	United Kingdom	N/A	Kroll Consulting Canada Co.	50.00%	Undetermined	Foreign Subsidiary
35	X	Kroll Background America, Inc. ("KBA")	Tennessee	N/A	HireRight Technologies Group, Inc.	100.00%	Undetermined	Operating
36	X	The Official Information Company (fka T/SF Communications Corporation)	Delaware	N/A	HireRight Technologies Group, Inc.	100.00%	Undetermined	Non-Operating
37	X	HireRight, Inc.	Delaware	N/A	HireRight Technologies Group, Inc.	100.00%	Undetermined	Operating
38	X	HireRight Solutions, Inc. (fka USIS Commercial Services, Inc.; Total Information Services, Inc.)	Oklahoma	N/A	The Official Information Company	100.00%	Undetermined	Operating
39	X	HireRight Records Services, Inc. (fka USIS Records Services, Inc. and Due Diligence, Inc.)	Montana	N/A	HireRight Solutions, Inc.	100.00%	Undetermined	Operating
40		HireRight Estonia	Estonia	N/A	HireRight, Inc.	100.00%	Undetermined	Foreign Subsidiary
41	X	National Diagnostics, Inc.	North Carolina	N/A	HireRight, Inc.	100.00%	Undetermined	Operating
42		HireRight SP Limited Liability Co	Russia	N/A	HireRight, Inc.	100.00%	Undetermined	Foreign Subsidiary
43		HireRight UK Holding Limited	England	N/A	HireRight, Inc.	100.00%	Undetermined	Foreign Subsidiary
44		HireRight Powerchex Limited	England	N/A	HireRight UK Holding Limited	100.00%	Undetermined	Foreign Subsidiary
45	X	Personnel Records International, LLC	North Carolina	N/A	National Diagnostics, Inc.	100.00%	Undetermined	Dormant
46		HireRight Ltd. (fka Kroll Background Worldwide)	United Kingdom	N/A	Kroll Holdings Ltd.	100.00%	Undetermined	Foreign Subsidiary
47		Kroll Emerging Markets LLC	UAE	N/A	Kroll Holdings Ltd.	100.00%	Undetermined	Foreign Subsidiary
48		Kroll Associates Srl	Italy	N/A	Kroll Holdings Ltd.	5.00%	Undetermined	Foreign Subsidiary
49		Personnel Risk Management Limited	United Kingdom	N/A	Kroll Holdings Ltd.	100.00%	Undetermined	Foreign Subsidiary
50		FPR Limited	United Kingdom	N/A	HireRight Limited	100.00%	Undetermined	Foreign Subsidiary
51		HireRight Poland Sp.zo.o., ul.	Poland	N/A	HireRight Limited	100.00%	Undetermined	Foreign Subsidiary
52	X	Kroll Associates, Inc. ("KAI")	Delaware	N/A	Kroll Holdings, Inc.	100.00%	Undetermined	Operating
53		Kroll Associates (Asia) Ltd.	Hong Kong	N/A	Kroll Holdings, Inc.	50.00%	Undetermined	Foreign Subsidiary
54		Kroll Associates UK Limited	United Kingdom	N/A	Kroll Holdings, Inc.	100.00%	Undetermined	Foreign Subsidiary
55		Kroll Associates International Holdings Inc.	Delaware	N/A	Kroll Holdings, Inc.	100.00%	Undetermined	Holding
56	X	Kroll International, Inc.	Delaware	N/A	Kroll Holdings, Inc.	100.00%	Undetermined	Operating
57		Kroll Associates SA	Belgium	N/A	Kroll Holdings, Inc.	0.04%	Undetermined	Foreign Subsidiary
58		Kroll Germany GmbH	Germany	N/A	Kroll Holdings, Inc.	10.00%	Undetermined	Foreign Subsidiary
59		Kroll Holdings Limited	United Kingdom	N/A	Kroll Holdings, Inc.	1.00%	Undetermined	Foreign Subsidiary
60		KA de Mexico S. de R.L. de C.V.	Mexico	N/A	Kroll Holdings, Inc.	0.10%	Undetermined	Foreign Subsidiary
61		KA Services de Mexico S. de R.L. de C.V. (fka O'GARA De Mexico)	Mexico	N/A	Kroll Holdings, Inc.	0.03%	Undetermined	Foreign Subsidiary
62		Kroll Associates S.A. (Argentina)	Argentina	N/A	Kroll Holdings, Inc.	0.41%	Undetermined	Foreign Subsidiary
63		Kroll Associates Brasil Ltda	Brazil	N/A	Kroll Holdings, Inc.	0.10%	Undetermined	Foreign Subsidiary

Count	Debtor	Legal Entity Name	Incorporation Location	Date of Termination	Owner Name	Ownership Percentage	Value	Nature of Business
64		Kroll Associates Chile S.A	Chile	N/A	Kroll Holdings, Inc.	0.40%	Undetermined	Foreign Subsidiary
65		Kroll Associates (Colombia) S.A.	Colombia	N/A	Kroll Holdings, Inc.	4.80%	Undetermined	Foreign Subsidiary
66		Kroll Associates (Colombia) S.A.	Colombia	N/A	Kroll Associates, Inc.	94.90%	Undetermined	Foreign Subsidiary
67		KA de Mexico S. de R.L. de C.V.	Mexico	N/A	Kroll Associates, Inc.	99.90%	Undetermined	Foreign Subsidiary
68		KA Services de Mexico S. de R.L. de C.V. (fka O'GARA De Mexico)	Mexico	N/A	Kroll Associates, Inc.	99.97%	Undetermined	Foreign Subsidiary
69	X	CVM Solutions, LLC (dba Kroll Vendor Management LLC)	Illinois	N/A	Kroll Associates, Inc.	100.00%	Undetermined	Operating
70		CVM Solutions Private Limited	India	N/A	CVM Solutions, LLC	98.00%	Undetermined	Foreign Subsidiary
71		Kroll Associates Brasil Ltda	Brazil	N/A	Kroll Associates, Inc.	99.90%	Undetermined	Foreign Subsidiary
72		Kroll Associates Chile S.A	Chile	N/A	Kroll Associates, Inc.	99.60%	Undetermined	Foreign Subsidiary
73		Kroll Associates (Asia) Ltd.	Hong Kong	N/A	Kroll Associates, Inc.	50.00%	Undetermined	Foreign Subsidiary
74		Kroll Associates S.A. (Argentina)	Argentina	N/A	Kroll Associates, Inc.	99.59%	Undetermined	Foreign Subsidiary
75	X	Albatross Holding Co, LLC	Delaware	N/A	Kroll Associates, Inc.	100.00%	Undetermined	Holding
76	X	Albatross Marketing and Trading, LLC	Delaware	N/A	Albatross Holding Co, LLC	100.00%	Undetermined	Operating
77		Kroll (Beijing) Business Risk Management Consulting Co., Ltd.	Beijing	N/A	Kroll Associates (Asia) Ltd.	100.00%	Undetermined	Foreign Subsidiary
78		Kroll Associates (India) Private Ltd.	India	N/A	Kroll Associates (Asia) Ltd.	99.99%	Undetermined	Foreign Subsidiary
79		CVM Solutions Private Limited	India	N/A	Kroll Associates, (India) Private Limited	2.00%	Undetermined	Foreign Subsidiary
80		Kroll Associates Philippines, Inc.	Philippines	N/A	Kroll Associates (Asia) Ltd.	39.68%	Undetermined	Foreign Subsidiary
81		Kroll Consulting GmbH	Switzerland	N/A	Kroll Associates UK Limited	100.00%	Undetermined	Foreign Subsidiary
82		Kroll Advisory LLC ( Russia)	Russia	N/A	Kroll Associates UK Limited	100.00%	Undetermined	Foreign Subsidiary
83		Kroll Associates Iberia S.L.	Spain	N/A	Kroll Associates UK Limited	100.00%	Undetermined	Foreign Subsidiary
84		Kroll Associates Srl	Italy	N/A	Kroll Associates UK Limited	95.00%	Undetermined	Foreign Subsidiary
85		Kroll Consultoria de Seguridad y Control de Crisis Iberia S.L	Spain	N/A	Kroll Associates Iberia SL	100.00%	Undetermined	Foreign Subsidiary
86		Kroll Associates SA	Belgium	N/A	Kroll Associates International Holdings, Inc	99.96%	Undetermined	Foreign Subsidiary
87		Kroll Associates (S) Pte Ltd.	Singapore	N/A	Kroll Associates International Holdings, Inc	100.00%	Undetermined	Foreign Subsidiary
88		Kroll Associates (Australia) Pty Ltd.	Melbourne	N/A	Kroll Associates (S) Pte Ltd.	100.00%	Undetermined	Foreign Subsidiary
89		Kroll Germany GmbH	Germany	N/A	Kroll Associates International Holdings, Inc	90.00%	Undetermined	Foreign Subsidiary
90		Kroll France SAS (CARG company)	France	N/A	Kroll Associates SA	100.00%	Undetermined	Foreign Subsidiary
91	X	Engenium Corporation	Texas	N/A	Kroll Ontrack Inc.	100.00%	Undetermined	Dormant
92		Kroll Ontrack (HK) Limited	Hong Kong	N/A	Kroll Ontrack Inc.	100.00%	Undetermined	Foreign Subsidiary
93		Kroll Ontrack AS	Norway	N/A	Kroll Ontrack Inc.	100.00%	Undetermined	Foreign Subsidiary
94		Kroll Ontrack Canada Co.	Canada	N/A	Kroll Ontrack Inc.	100.00%	Undetermined	Foreign Subsidiary
95		Kroll Ontrack Iberia, S.L.	Spain	N/A	Kroll Ontrack Inc.	100.00%	Undetermined	Foreign Subsidiary
96		Kroll Ontrack Pty Ltd	Australia	N/A	Kroll Ontrack Inc.	100.00%	Undetermined	Foreign Subsidiary
97		Kroll Ontrack sarl	France	N/A	Kroll Ontrack Inc.	99.00%	Undetermined	Foreign Subsidiary
98	X	Ontrack Data Recovery, Inc.	Minnesota	N/A	Kroll Ontrack Inc.	100.00%	Undetermined	Operating
99		Kroll Ontrack Sagl.	Switzerland	N/A	Kroll Ontrack Inc.	99.00%	Undetermined	Foreign Subsidiary
100		Quorum Acquisition Corporation	Delaware	N/A	Kroll Ontrack Inc.	100.00%	Undetermined	Holding
101		Kroll Ontrack S.r.l.	Italy	N/A	Kroll Ontrack Inc.	99.00%	Undetermined	Foreign Subsidiary
102		Kroll Cyber Security, Inc	Delaware	N/A	Kroll Ontrack Inc.	100.00%	Undetermined	Operating

Count	Debtor	Legal Entity Name	Incorporation Location	Date of Termination	Owner Name	Ownership Percentage	Value	Nature of Business
103		IBAS Holding AS	Norway	N/A	Kroll Ontrack AS Norway	100.00%	Undetermined	Foreign Subsidiary
104		IBAS AS	Norway	N/A	IBAS Holding AS	100.00%	Undetermined	Foreign Subsidiary
105		IBAS Denmark ApS	Denmark	N/A	IBAS AS	100.00%	Undetermined	Foreign Subsidiary
106		IBAS Laboratories AB	Sweden	N/A	IBAS AS	100.00%	Undetermined	Foreign Subsidiary
107		Kroll Ontrack Singapore Pte Ltd.	Singapore	N/A	IBAS AS	100.00%	Undetermined	Foreign Subsidiary
108		Norman IBAS Oy	Finland	N/A	IBAS AS	100.00%	Undetermined	Foreign Subsidiary
109		Kroll Ontrack BV	Netherlands	N/A	IBAS AS	100.00%	Undetermined	Foreign Subsidiary
110		Kroll Ontrack GmbH	Germany	N/A	Ontrack Data Recovery, Inc.	100.00%	Undetermined	Foreign Subsidiary
111		Kroll Ontrack Limited	United Kingdom	N/A	Ontrack Data Recovery, Inc.	100.00%	Undetermined	Foreign Subsidiary
112		Kroll Ontrack Sagl.	Switzerland	N/A	Ontrack Data Recovery, Inc.	1.00%	Undetermined	Foreign Subsidiary
113		Kroll Ontrack S.r.l.	Italy	N/A	Ontrack Data Recovery, Inc.	1.00%	Undetermined	Foreign Subsidiary
114		Kroll Ontrack sarl	France	N/A	Ontrack Data Recovery, Inc.	1.00%	Undetermined	Foreign Subsidiary
115		Kroll Ontrack Sp. z.o.o.	Poland	N/A	Kroll Ontrack GmbH	100.00%	Undetermined	Foreign Subsidiary
116		Kroll Ontrack Legal Technologies Ltd.	United Kingdom	N/A	Kroll Ontrack Ltd.	100.00%	Undetermined	Foreign Subsidiary
117		Quorum Litigation Services, LLC	Minnesota	N/A	Quorum Acquisition, Inc.	100.00%	Undetermined	Dormant
118		DCC Ventures, Inc.	Delaware	N/A	Quorum Litigation Services, LLC	100.00%	Undetermined	Holding
119		Quorum Lanier Philippines, Inc.	Philippines	N/A	Kroll Ontrack Inc.	0.01%	Undetermined	Foreign Subsidiary
120		Quorum Lanier Philippines, Inc.	Philippines	N/A	Quorum Litigation Services, LLC	99.99%	Undetermined	Foreign Subsidiary
121		DCC Ventures Pte Ltd. (Singapore)	Singapore	N/A	DCC Ventures, Inc.	100.00%	Undetermined	Foreign Subsidiary

**ALTEGRITY, INC.**

**Case Number: 15-10226 (LSS)**

**Exhibit B-18**

**Other liquidated debts owed to debtor including tax refunds**

<b><u>Description</u></b>	<b><u>Net Book Value</u></b>
Intercompany Receivables	\$8,864
	<u><u>\$8,864</u></u>

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit B-22****Patents, copyrights, and other intellectual property**

<b><u>Type</u></b>	<b><u>Patent/Trademark Name or Title</u></b>	<b><u>Application/Registration/Serial Number</u></b>	<b><u>Status</u></b>
AUSTRALIA TRADEMARK REGISTRATION	ALTEGRITY	1288042	REGISTERED
CANADA TRADEMARK REGISTRATION	ALTEGRITY	TMA818591	REGISTERED
ESTONIA TRADEMARK REGISTRATION	ALTEGRITY	48912	REGISTERED
EUROPEAN COMMUNITY TRADEMARK REGISTRATION	ALTEGRITY	8138166	REGISTERED
INDIA TRADEMARK REGISTRATION	ALTEGRITY	1793795	REGISTERED
UNITED KINGDOM TRADEMARK REGISTRATION	ALTEGRITY	2510378	REGISTERED
UNITED STATES DOMAIN NAME	ALTEGRITY.COM		REGISTERED
UNITED STATES DOMAIN NAME	ALTEGRITYRISK.COM		REGISTERED
UNITED STATES DOMAIN NAME	IDMONITORINGSERVICE.COM		REGISTERED
UNITED STATES TRADEMARK REGISTRATION	ALTEGRITY	3926202	REGISTERED
UNITED STATES TRADEMARK REGISTRATION	DESIGN ONLY (THREE FLOATING BLUE PANELS)	3902599	REGISTERED
UNITED STATES TRADEMARK REGISTRATION	MAKE DECISIONS SMARTER	3902581	REGISTERED

**ALTEGRITY, INC.**

**Case Number: 15-10226 (LSS)**

**Exhibit B-28**

**Office equipment, furnishings, and supplies**

<b><u>Asset Description</u></b>	<b><u>Net Book Value</u></b>
FURNITURE AND FIXTURES	\$154,907
	<b>\$154,907</b>

**ALTEGRITY, INC.**

**Case Number: 15-10226 (LSS)**

**Exhibit B-29**

**Machinery, fixtures, equipment, and supplies used in business**

<b><u>Asset Description</u></b>	<b><u>Net Book Value</u></b>
MACHINERY AND EQUIPMENT	\$7,049
	<u>\$7,049</u>

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit B-35****Other personal property of any kind not already listed**

<b><u>Description</u></b>	<b><u>Net Book Value</u></b>
PREPAID SOFTWARE/HARDWARE MAINTENANCE	\$12,539
PREPAID RENT	\$329,587
PREPAID OTHER	\$171,159
PREPAID INSURANCE	\$2,243,790
OTHER RECEIVABLE - TAX	\$10,316,120
OTHER RECEIVABLES	\$3,425,889
OTHER LONG TERM ASSETS	\$1,875,728
LEASEHOLD IMPROVEMENTS	\$172,374
COMPUTER SOFTWARE	\$885,685
CAPITALIZED SOFTWARE SAP	\$105,096
	<b>\$19,537,966</b>



In re: ALTEGRITY, INC.Case No. 15-10226 (LSS)**UNITED STATES BANKRUPTCY COURT****District of Delaware****SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	NOTES
See Attached Schedule D-1		Letters of Credit	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$20,588,221	Undetermined	
See Attached Schedule D-2		UCC Liens	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>			
See Attached Schedule D-3		Secured Notes	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		Undetermined	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			

6

continuation sheets attached

**Total****\$1,753,990,824****\$0**

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit D-1****Letters of Credit**

<b><u>Creditor's Name and Mailing Address Including Zip Code And An Account Number</u></b>	<b><u>Codebtor</u></b>	<b><u>Date Claim Was Incurred, Description And Value of Property Subject To Lien</u></b>	<b><u>C</u></b>	<b><u>U</u></b>	<b><u>D</u></b>	<b><u>Amount of Claim Without Deducting Value Of Collateral</u></b>	<b><u>Unsecured Portion, If Any</u></b>
DEUTSCHE BANK MEXICO, S.A. AND TORRE MAYOR, S.A. DE C.V AV PASEO DE LA REFORMA NO 505 9TH FLOOR, COLONIA CUAUHTEMOC MEXICO CITY, D.F. 06500	<input type="checkbox"/>	DATE: 11/10/2014  LETTER OF CREDIT NO. TS-07007537  VALUE: UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$200,000	UNKNOWN
GELCO CORPORATION D/B/A GE FLEET SERVICES ATTN: GEFS CREDIT MANAGER 3 CAPITAL DRIVE EDEN PRAIRIE, MN 55344	<input type="checkbox"/>	DATE: 7/17/2014  LETTER OF CREDIT NO. 10000139  VALUE: UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$800,000	UNKNOWN
LBA-IV-PPI, LLC C/O LBA REALTY GENERAL MANAGER - PARK PLACE 3333 MICHAELSON DRIVE SUITE 350 IRVINE , CA 92612	<input type="checkbox"/>	DATE: 10/30/2014  LETTER OF CREDIT NO. 10000153  VALUE: UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$1,650,000	UNKNOWN
LIBERTY MUTUAL INSURANCE COMPANY S.J. WHALEN - MANAGER, FINANCIAL ANALYSIS H.O. FINANCIAL CREDIT 175 BERKELEY STREET BOSTON, MA 02117	<input type="checkbox"/>	DATE: 9/8/2014  LETTER OF CREDIT NO. TS-07007502  VALUE: UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$6,895,000	UNKNOWN
LIBERTY PROPERTY LIMITED PARTNERSHIP ATTN: VICE-PRESIDENT/CITY MANAGER 10400 VIKING DRIVE SUITE 130 EDEN PRARIE, MN 55344	<input type="checkbox"/>	DATE: 9/9/2014  LETTER OF CREDIT NO. 10000151  VALUE: UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$2,400,000	UNKNOWN
LONG RIDGE OFFICE PORTFOLIO LP C/O GENERAL ELECTRIC CAPITAL CORPORATION LETTER OF CREDIT DEPARTMENT 14951 DALLAS PARKWAY SUITE 600 DALLAS, TX 75254	<input type="checkbox"/>	DATE: 7/17/2014  LETTER OF CREDIT NO. 10000140  VALUE: UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$200,000	UNKNOWN

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit D-1****Letters of Credit**

<b><u>Creditor's Name and Mailing Address Including Zip Code And An Account Number</u></b>	<b><u>Codebtor</u></b>	<b><u>Date Claim Was Incurred, Description And Value of Property Subject To Lien</u></b>	<b><u>C</u></b>	<b><u>U</u></b>	<b><u>D</u></b>	<b><u>Amount of Claim Without Deducting Value Of Collateral</u></b>	<b><u>Unsecured Portion, If Any</u></b>
MARY 1827 WESTCHESTER, LLC C/O FINE FARE ATTN: RODOLFO FUERTES 1221 FTELEY AVENUE BRONX, NY 10472	<input type="checkbox"/>	DATE: 11/4/2014  LETTER OF CREDIT NO. 10000155  VALUE: UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$350,000	UNKNOWN
QBE INSURANCE COMPANY ATTN: TARA DONOVAN WALL STREET PLAZA 88 PINE STREET, 9TH FLOOR NEW YORK, NY 10005	<input type="checkbox"/>	DATE: 9/22/2014  LETTER OF CREDIT NO. TS-07007509  VALUE: UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$5,087,817	UNKNOWN
STATE OF LOUISIANA DEPARTMENT OF PUBLIC SAFETY AND CORRECTIONS ATTN: JILL BOUDREAUX 7979 INDEPENDENCE BLVD., SUITE 300 BATON ROUGE, LA 70806	<input type="checkbox"/>	DATE: 7/17/2014  LETTER OF CREDIT NO. 10000141  VALUE: UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$160,000	UNKNOWN
THE TRAVELERS INDEMNITY COMPANY CREDIT RISK MANAGEMENT ATTN: R. THOMAS COFFEY ONE TOWN SQUARE - 8MN HARTFORD, CT 06183	<input type="checkbox"/>	DATE: 10/2/2014  LETTER OF CREDIT NO. TS-07007516  VALUE: UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$975,000	UNKNOWN
THIRD AVENUE TOWER OWNER LLC C/O L&L HOLDING COMPANY, LLC SR. VP OF ASSET MANAGEMENT 142 W. 57TH STREET NEW YORK, NY 10019	<input type="checkbox"/>	DATE: 8/25/2014  LETTER OF CREDIT NO. 10000150  VALUE: UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$1,870,404	UNKNOWN
						<b>\$20,588,221</b>	<b>UNKNOWN</b>

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit D-2****UCC Liens**

<b><u>Creditor's Name and Mailing Address Including Zip Code And An Account Number</u></b>	<b><u>Codebtor</u></b>	<b><u>Date Claim Was Incurred, Description And Value of Property Subject To Lien</u></b>	<b><u>C</u></b>	<b><u>U</u></b>	<b><u>D</u></b>	<b><u>Amount of Claim Without Deducting Value Of Collateral</u></b>	<b><u>Unsecured Portion, If Any</u></b>
DE LAGE LANDEN FINANCIAL SERVICES, INC. VENDOR FINANCE SERVICES 1111 OLD EAGLE SCHOOL ROAD WAYNE, PN 19087-1453	<input type="checkbox"/>	DATE: 3/9/2010  UCC FILE NO. 2010 0794937  VALUE: UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNKNOWN	UNKNOWN
GOLDMAN SACHS BANK, USA 200 WEST STREET NEW YORK, NY 10282-2198	<input type="checkbox"/>	DATE: 7/3/2014  UCC FILE NO. 201442653004  VALUE: UNKNOWN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNKNOWN	UNKNOWN
NETAPP, INC. D/B/A NETAPP FINANCIAL SOLUTIONS 495 E JAVA DRIVE SUNNYVALE, CA 94089	<input type="checkbox"/>	DATE: 3/12/2010  UCC FILE NO. 2010 0854053  VALUE: UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	UNKNOWN	UNKNOWN
WILMINGTON TRUST, NATIONAL ASSOCIATION 50 SOUTH SIXTH STREET, SUITE 1290 MINNEAPOLIS, MN 55402	<input type="checkbox"/>	DATE: 7/3/2014  UCC FILE NO. 201442653087  VALUE: UNKNOWN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNKNOWN	UNKNOWN
WILMINGTON TRUST, NATIONAL ASSOCIATION 50 SOUTH SIXTH STREET, SUITE 1290 MINNEAPOLIS, MN 55402	<input type="checkbox"/>	DATE: 7/3/2014  UCC FILE NO. 201442653079  VALUE: UNKNOWN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNKNOWN	UNKNOWN
WILMINGTON TRUST, NATIONAL ASSOCIATION 50 SOUTH SIXTH STREET, SUITE 1290 MINNEAPOLIS, MN 55402	<input type="checkbox"/>	DATE: 7/3/2014  UCC FILE NO. 201442653053  VALUE: UNKNOWN	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNKNOWN	UNKNOWN

**ALTEGRITY, INC.**

Case Number: 15-10226 (LSS)

Exhibit D-2

UCC Liens

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<u>Creditor's Name and Mailing Address</u> <u>Including Zip Code And An Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred, Description</u> <u>And Value of Property Subject To Lien</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of Claim</u> <u>Without Deducting</u> <u>Value Of Collateral</u>	<u>Unsecured</u> <u>Portion, If Any</u>
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**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit D-3****Secured Notes**

<b><u>Creditor's Name and Mailing Address Including Zip Code And An Account Number</u></b>	<b><u>Codebtor</u></b>	<b><u>Date Claim Was Incurred, Description And Value of Property Subject To Lien</u></b>	<b><u>C U D</u></b>	<b><u>Amount of Claim Without Deducting Value Of Collateral</u></b>	<b><u>Unsecured Portion, If Any</u></b>
GOLDMAN SACHS BANK, USA C/O GOLDMAN, SACHS & CO. ATTN: ADMINISTRATIVE AGENT 30 HUDSON STREET, 5TH FLOOR JERSEY CITY, NJ 07302	<input checked="" type="checkbox"/>	DATE: 7/3/2014  REVOLVING CREDIT FACILITY DUE APRIL 1, 2019  VALUE: UNKNOWN	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$214,878	UNKNOWN
GOLDMAN SACHS BANK, USA C/O GOLDMAN, SACHS & CO. ATTN: ADMINISTRATIVE AGENT 30 HUDSON STREET, 5TH FLOOR JERSEY CITY, NJ 07302	<input checked="" type="checkbox"/>	DATE: 7/3/2014  SENIOR TERM LOAN DUE JULY 5, 2018  VALUE: UNKNOWN	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$275,593,580	UNKNOWN
U.S. BANK, NATIONAL ASSOCIATION CORPORATE TRUST OFFICE 60 LIVINGSTON AVE. ST. PAUL, MN 55107	<input checked="" type="checkbox"/>	DATE: 7/3/2014  SERIES 2 SENIOR SECOND LIEN SECURED 10.5% CASH PAY AND 2.5% PAY-IN-KIND NOTES DUE JULY 1, 2020  VALUE: UNKNOWN	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$302,327,377	UNKNOWN
U.S. BANK, NATIONAL ASSOCIATION CORPORATE TRUST OFFICE 60 LIVINGSTON AVE. ST. PAUL, MN 55107	<input checked="" type="checkbox"/>	DATE: 7/3/2014  SERIES 1 SENIOR SECOND LIEN SECURED 12.00% CASH PAY AND 2.00% PIK NOTES DUE JULY 1, 2020  VALUE: UNKNOWN	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$216,937,635	UNKNOWN
WILMINGTON TRUST, NATIONAL ASSOCIATION GLOBAL CAPITAL MARKETS ATTN: ALTEGRITY INC, ADMINISTRATOR 50 SOUTH SIXTH STREET, SUITE 1290 MINNEAPOLIS, MN 55402	<input checked="" type="checkbox"/>	DATE: 7/3/2014  SENIOR THIRD LIEN SECURED 15.00% PAY- IN-KIND NOTES DUE JULY 1, 2021  VALUE: UNKNOWN	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$66,304,133	UNKNOWN

**ALTEGRITY, INC.**

Case Number: 15-10226 (LSS)

Exhibit D-3

Secured Notes

<u>Creditor's Name and Mailing Address Including Zip Code And An Account Number</u>	<u>Codebtor</u>	<u>Date Claim Was Incurred, Description And Value of Property Subject To Lien</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of Claim Without Deducting Value Of Collateral</u>	<u>Unsecured Portion, If Any</u>
WILMINGTON TRUST, NATIONAL ASSOCIATION GLOBAL CAPITAL MARKETS ATTN: ALTEGRITY INC, ADMINISTRATOR 50 SOUTH SIXTH STREET, SUITE 1290 MINNEAPOLIS, MN 55402	<input checked="" type="checkbox"/>	DATE: 7/3/2014  9.5% SENIOR FIRST LIEN SECURED NOTES DUE JULY 1, 2019  VALUE: UNKNOWN	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$872,025,000	UNKNOWN
				<u>\$1,733,402,603</u>	<u>UNKNOWN</u>

In re: ALTEGRITY, INC.Case No. 15-10226 (LSS)

**UNITED STATES BANKRUPTCY COURT**  
**District of Delaware**

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)**

☐ Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

☐ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475 per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

☐ Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

☐ Certain farmers and fisherman

Claims of certain farmers and fishermen, up to \$6,150 per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

☐ Deposits by individuals

Claims of individuals up to \$2,775 for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

☐ Alimony, Maintenance, or Support

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. Section 507(a)(7).

☒ Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

☐ Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

☐ Administrative Expense Claims

Claims for the value of any goods received by the debtor within 20 days before the Petition Date in which the goods have been sold to the debtor in the ordinary course of such debtor's business.



In re: **ALTEGRITY, INC.**Case No. **15-10226 (LSS)**

**UNITED STATES BANKRUPTCY COURT**  
**District of Delaware**

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured priority claims against the debtor or the property of the debtor, as of the filing of the petition. Do not include claims listed in Schedule D. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Code debtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Code debtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no unsecured nonpriority claims to report on this Schedule E

<b>CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE</b>	<b>CODEBTOR</b>	<b>CONSIDERATION FOR CLAIM</b>	<b>C U D</b>	<b>TOTAL AMOUNT OF CLAIMS</b>
See Attached Schedule E-1		Sales and Use Tax Liabilities	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	Undetermined
See Attached Schedule E-2		Other Taxes Payables	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	Undetermined
See Attached Schedule E-3		Income/Franchise/Other Tax/Business License Fee	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	Undetermined
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	

15 total continuation sheets attached

**Total**

**Undetermined**

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit E-1****Sales and Use Tax Liabilities**

<b><u>ID</u></b>	<b><u>Creditor's Name, Mailing Address</u> <u>Including Zip Code and Account Number</u></b>	<b><u>C</u></b>	<b><u>U</u></b>	<b><u>D</u></b>	<b><u>Amount</u> <u>Of</u> <u>Claim</u></b>	<b><u>Amount</u> <u>Entitled To</u> <u>Priority</u></b>	<b><u>Amount</u> <u>Not Entitled</u> <u>To Priority</u></b>
3-E-01-96889	CALIFORNIA STATE BOARD OF EQUALIZATION P. O. BOX 942879 SACRAMENTO, CA 94279	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-01-96890	CITY AND COUNTY OF DENVER - TREASURY DIVISION WELLINGTON WEBB BLDG., DEPT. 1009 201 W. COLFAX AVE. DENVER, CO 80202	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-01-96891	CITY OF LAKEWOOD, COLORADO ATTN: SALES TAX 480 S. ALLISON PKWY. LAKEWOOD, CO 80226-3127	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-01-96892	CITY OF TUCSON, ARIZONA COLLECTIONS P.O. BOX 27320 TUCSON, AZ 85726	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-01-96893	COLORADO DIVISION OF TAXATION P. O. BOX 17087 DENVER, CO 80217-0087	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-01-96900	COMPTROLLER OF MARYLAND TAXPAYER SERVICE SECTION 110 CARROLL STREET ANNAPOLIS, MD 21411-0001	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-01-96894	CONNECTICUT DEPARTMENT OF REVENUE SERVICES 25 SIGOURNEY STREET HARTFORD, CT 6106	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-01-96895	DC OFFICE OF TAX AND REVENUE 1101 4TH STREET, SW, STE. 270 WEST WASHINGTON, DC 20024	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-01-96896	FLORIDA DEPARTMENT OF REVENUE 5050 W. TENNESSEE STREET TALLAHASSEE, FL 32399-0135	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-01-96897	GEORGIA DEPARTMENT OF REVENUE 1800 CENTURY BLVD., NE DIRECTOR OF TAXATION ATLANTA, GA 30345	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-01-96898	HAWAII DEPARTMENT OF TAXATION 830 PUNCHBOWL STREET ROOM 221 HONOLULU, HI 96813	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-01-96899	ILLINOIS DEPARTMENT OF REVENUE P. O BOX 19013 ATTN: ADJ & CORRESPONDENCE SPRINGFIELD, IL 62794	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit E-1****Sales and Use Tax Liabilities**

<b><u>ID</u></b>	<b><u>Creditor's Name, Mailing Address Including Zip Code and Account Number</u></b>	<b><u>C</u></b>	<b><u>U</u></b>	<b><u>D</u></b>	<b><u>Amount Of Claim</u></b>	<b><u>Amount Entitled To Priority</u></b>	<b><u>Amount Not Entitled To Priority</u></b>
3-E-01-96901	MASSACHUSETTS DEPARTMENT OF REVENUE ATTN: SALES & USE P. O. BOX 7010 BOSTON, MA 2204	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-01-96902	MINNESOTA DEPARTMENT OF REVENUE 600 NORTH ROBERT STREET ST. PAUL, MN 55101	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-01-96903	NEBRASKA DEPARTMENT OF REVENUE NEBRASKA STATE OFFICE BUILDING 301 CENTENNIAL MALL SOUTH LINCOLN, NE 68508	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-01-96904	NEVADA DEPARTMENT OF REVENUE 1550 COLLEGE PARKWAY #115 CARSON CITY, NV 89706	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-01-96905	NEW MEXICO TAXATION & REVENUE DEPARTMENT TAX COMPLIANCE BUREAU P. O. BOX 8575 ALBUQUERQUE, NM 87198	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-01-96906	OHIO DEPARTMENT OF TAXATION BANKRUPTCY DIVISION 30 E. BROAD STREET, 23RD FL. COLUMBUS, OH 43215	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-01-96907	OKLAHOMA TAX COMMISSION P. O. BOX 26850 OKLAHOMA CITY, OK 73126	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-01-96908	PENNSYLVANIA DEPARTMENT OF REVENUE BUREAU OF BUSINESS TRUST FUND TAXES P. O. BOX 280905 HARRISBURG, PA 17128-0905	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-01-96909	SOUTH CAROLINA DEPARTMENT OF REVENUE ATTENTION: SALES TAX P.O. BOX 125 COLUMBIA, SC 29214-0111	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-01-96910	TENNESSEE DEPARTMENT OF REVENUE ANDREW JACKSON STATE OFFICE BUILDING 500 DEADERICK STREET NASHVILLE, TN 37242	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-01-96911	UTAH DEPARTMENT OF REVENUE 210 N. 1950 WEST. SALT LAKE CITY, UT 84134	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-01-96912	VERMONT DEPARTMENT OF TAXES P. O. BOX 547 MONTPELIER, VT 05601-0547	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

**ALTEGRITY, INC.**

Case Number: 15-10226 (LSS)

## Exhibit E-1

## Sales and Use Tax Liabilities

<u>ID</u>	<u>Creditor's Name, Mailing Address</u> <u>Including Zip Code and Account Number</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount</u> <u>Of</u> <u>Claim</u>	<u>Amount</u> <u>Entitled To</u> <u>Priority</u>	<u>Amount</u> <u>Not Entitled</u> <u>To Priority</u>
3-E-01-96913	VIRGINIA DEPARTMENT OF REVENUE ATTN: SALES TAX 1957 WESTMORELAND STREET RICHMOND, VA 23230	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit E-2****Other Taxes Payables**

<b><u>ID</u></b>	<b><u>Creditor's Name, Mailing Address Including Zip Code and Account Number</u></b>	<b><u>C</u></b>	<b><u>U</u></b>	<b><u>D</u></b>	<b><u>Amount Of Claim</u></b>	<b><u>Amount Entitled To Priority</u></b>	<b><u>Amount Not Entitled To Priority</u></b>
3-E-02-96914	ADAMS COUNTY, COLORADO 4430 SOUTH ADAMS COUNTY PARKWAY #C2436 BRIGHTON, CO 80601	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-02-96915	BALTIMORE CITY HENRY RAYMOND, DIRECTOR OF FINANCE 469 CITY HALL, 100 N. HOLLIDAY STREET BALTIMORE, MD 21202	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-02-96916	BERNALILLO COUNTY TREASURER 1 CIVIC PLAZA NORTHWEST B-2115 ALBUQUERQUE, NM 87102	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-02-96917	BEXAR COUNTY TAX ASSESSOR-COLLECTOR VISTA VERDE PLAZA BUILDING 233 N. PECOS LA TRINIDAD SAN ANTONIO, TX 78207	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-02-96918	COUNTY OF FAIRFAX DEPARTMENT OF TAX ADMINISTRATION P.O. BOX 10201 FAIRFAX, VA 22035	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-02-96919	FORT BEND COUNTY TAX OFFICE 1317 EUGENE HEIMANN CIRCLE RICHMOND, TX 77469	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-02-96920	HARRIS COUNTY ASSESSOR-COLLECTOR MIKE SULLIVAN 1001 PRESTON ST. HOUSTON, TX 77002	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-02-96921	HILALGO COUNTY ASSESSOR-COLLECTOR 2804 U.S. 281 EDINBURG, TX 78539	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-02-96922	IMPERIAL COUNTY TREASURER'S OFFICE 940 WEST MAIN STREET SUITE 105 EL CENTRO, CA 92243	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-02-96923	JOHN AMES CTA, TAX ASSESSOR/COLLECTOR P.O. BOX 139066 DALLAS, TX 75313	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-02-96924	LUBBOCK COUNTY, TEXAS ASSESSOR-COLLECTOR 916 MAIN STREET #102 LUBBOCK, TX 79401	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-02-96925	MESA COUNTY TREASURER P.O. BOX 20000, DEPT 5027 544 ROOD AVENUE, ROOM 100 GRAND JUNCTION, CO 81502	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

**ALTEGRITY, INC.**

Case Number: 15-10226 (LSS)

**Exhibit E-2****Other Taxes Payables**

<u>ID</u>	<u>Creditor's Name, Mailing Address</u> <u>Including Zip Code and Account Number</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount</u> <u>Of</u> <u>Claim</u>	<u>Amount</u> <u>Entitled To</u> <u>Priority</u>	<u>Amount</u> <u>Not Entitled</u> <u>To Priority</u>
3-E-02-96926	TARRANT COUNTY: TAX ASSESSOR/COLLECTOR 700 EAST ABRAM STREET ARLINGTON, TX 76010	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-02-96927	TAX COLLECTOR 716 RICHARD ARRINGTON JR. BLVD. N COURTHOUSE, ROOM 160 BIRMINGHAM, AL 35203	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-02-96928	VICTOR A. FLORES, R.T.C. EL PASO COUNTY ASSESSOR/COLLECTOR 500 E. OVERLAND AVE. SUITE 101 ELPASO, TX 79901	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-02-96929	WEBB COUNTY, TEXAS ASSESSOR-COLLECTOR 1110 VICTORIA STREET #107 LAREDO, TX 78040	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-02-96930	WILLIAMSON COUNTY TAX ASSESSOR 350 DISCOVERY BOULEVARD CEDAR PARK, TX 78613	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-02-96931	YUMA COUNTY TREASURER 410 MAIDEN LANE YUMA, AZ 85364	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit E-3****Income/Franchise/Other Tax/Business License Fee**

<b><u>ID</u></b>	<b><u>Creditor's Name, Mailing Address</u> <u>Including Zip Code and Account Number</u></b>	<b><u>C</u></b>	<b><u>U</u></b>	<b><u>D</u></b>	<b><u>Amount</u> <u>Of</u> <u>Claim</u></b>	<b><u>Amount</u> <u>Entitled To</u> <u>Priority</u></b>	<b><u>Amount</u> <u>Not Entitled</u> <u>To Priority</u></b>
3-E-03-96158	ALABAMA DEPARTMENT OF REVENUE CORPORATE TAX SECTION P.O. BOX 327435 MONTGOMERY, AL 36132-7435	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-95329	ALASKA DEPARTMENT OF REVENUE TAX DIVISION P.O. BOX 110420 JUNEAU, AK 99811-0420	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-95330	ARIZONA DEPARTMENT OF REVENUE P.O. BOX 29085 PHOENIX, AZ 85038-9085	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96164	BUREAU OF CORPORATION TAXES P.O. BOX 280422 HARRISBURG, PA 17128-0422	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96932	BUSINESS AND OCCUPATION TAX CITY OF CHAR;ESTON WV P.O. BOX 7786 CHARLESTON, WV 25356	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96933	C EVANS POSTON JR. COMMISSIONER OF REVENUE P.O. BOX 2260 NORFOLK, VA 23501	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96174	CITY HALL 414 E. 12TH ST. 2ND FLOOR, ROOM 201W KANSAS CITY, MO 64106	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96934	CITY OD GREER, SOUTH CAROLINA 301 E. POINSETT ST GREER, SC 29651	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96935	CITY OF AURORA, COLORADO LICENSING SECTION SUITE 1100 15151 E. ALAMEDA PKWY AURORA, CO 80012	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96936	CITY OF BUENA PARK FINANCE DEPT 6650 BEACH BLVD BUENA PARK, CA 90620	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96937	CITY OF CHARLESTON, SOUTH CAROLINA P.O. BOX 22009 CHARLESTON, SC 29413	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96938	CITY OF CHULA VISTA FINANCE DEPTARTMENT- BUSINESS LICENSE UNIT 276 FOURTH AVENUE CHULA VISTA, CA 91910	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit E-3****Income/Franchise/Other Tax/Business License Fee**

<b><u>ID</u></b>	<b><u>Creditor's Name, Mailing Address</u> <u>Including Zip Code and Account Number</u></b>	<b><u>C</u></b>	<b><u>U</u></b>	<b><u>D</u></b>	<b><u>Amount</u> <u>Of</u> <u>Claim</u></b>	<b><u>Amount</u> <u>Entitled To</u> <u>Priority</u></b>	<b><u>Amount</u> <u>Not Entitled</u> <u>To Priority</u></b>
3-E-03-96175	CITY OF COLUMBUS INCOME TAX DIVISION PO BOX 183190 COLUMBUS, OH 43218-3190	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96939	CITY OF DURHAM, NORTH CAROLINA P.O. BOX 600009 RALEIGH, NC 27675	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96940	CITY OF FORT MYERS, FLORIDA COMMUNITY DEVELOPMENT DEPT 1825 HENDRY STRETT, #101 FORT MYERS, FL 33901	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96941	CITY OF FRESNO, CALIFORNIA BUSINESS TAX DIVISION P.O. BOX 45017 FRESNO, CA 93718	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96942	CITY OF IMPERIAL, CALIFORNIA 420 SOUTH IMPERIAL AVE IMPERIAL, CA 92251	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96943	CITY OF JACKSON, MISSISSIPPI 200 SOUTH PRESIDENT ST P.O. BOX 22708 JACKSON, MS 39225	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96944	CITY OF KANSAS CITY, MISSOURI REVENUE DIVISION P.O. BOX 843956 KANSAS CITY, MO 64184	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96945	CITY OF KENTWOOD, MICHIGAN P.O. BOX 8848 KENTWOOD, MI 49518	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96946	CITY OF LOS ANGELES OFFICE OF FINANCE P.O. BOX 53233 LOS ANGELES, CA 90053	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96947	CITY OF MIAMI AND DADE COUNTY LOCAL BUSINESS TAX SECTION P.O. BOX 13701 MIAMI, FL 33101	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96948	CITY OF MODESTO P.O. BOX 3442 MODESTO, CA 95353	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96949	CITY OF OAKLAND BUSINESS TAX RENEWAL 250 FRANK H. OGAWA PLAZA OAKLAND, CA 94612	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96950	CITY OF OAKLAND PARK, FLORIDA 5399 N DIXIE HIGHWAY #3 OAKLAND PARK, FL 33334	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED



**ALTEGRITY, INC.**

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3-E-03-96951	CITY OF ORLANDO FLORIDA CITY HALL 400 SOUTH ORANGE AVE, 1ST FLOOR ORLANDO, FL 32802	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96952	CITY OF OXNARD, CALIFORNIA 241 SOUTH C STREET OXNARD, CA 93030	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96953	CITY OF PHILADELPHIA DEPT OF LICENSES AND INSPECTIONS P.O. BOX 53310 PHILADELPHIA, PA 19105	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96954	CITY OF PITTSBURGH DEPARTMENT OF FINANCE CITY COUNTY BUILDING 414 GRANT STREET PHILADELPHIA, PA 15219	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96955	CITY OF POMONA, CALIFORNIA FINANCE DEPT REVENUE MANAGEMENT DIVISION P.O. BOX 660 POMONA BUS LIC POMONA, CA 91769	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96956	CITY OF RENO BUSINESS LICENSE 1 W. 1ST ST. 2ND FLOOR P.O. BOX 1900 RENO, NV 89505	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96957	CITY OF RIVERSIDE, CALIFORNIA FINANCE DEPT 3900 MAIN STREET 6TH FLOOR RIVERSIDE, CA 92522	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96958	CITY OF SALINAS, CALIFORNIA FINANCE DEPT P.O. BOX 1996 SALINAS, CA 93902	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96959	CITY OF SAN ANA, CALIFORNIA TREASURY DIVISION BUSINESS LICENSING 20 CIVIC CENTER PLAZA SANTA ANA, CA 92702	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96960	CITY OF SAN JOSE, CALIFORNIA - FINANCE REVENUE MANAGEMENT 200 E. SANTA CLARA ST 13TH FL. TOWER SAN JOSE, CA 95113	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96961	CITY OF SAN MARCOS, CALIFORNIA 1 CIVIC CENTER DR ATTN: LICENSING DIVISION SAN MARCOS, CA 92069	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

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3-E-03-96962	CITY OF SANTA ROSA C/O MUNI SERVICES, LLC 1007B WEST COLLEGE AVE. 305 SANTA ROSA, CA 95401	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96963	CITY OF SEATTLE, WASHINGTON P.O. BOX 34904 SEATTLE, WA 98124	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96964	CITY OF TUCSON P.O. BOX 27320 TUCSON, AZ 85726	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96965	CITY OF WAUKEGAN 100 N MARTIN LUTHER KING JR. AVE. WAUKEGAN, IL 60085	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96966	CITY OF YAKIMA WASHINGTON CODE ADMINISTRATION DIVISION 129 N 2ND ST, 2ND FLOOR YAKIMA, WA 98901	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96967	CITY OF YUMA ARIZONA BUSINESS LICENSE APPLICATION P.O. BOX 13012, 1 CITY PLAZA YUMA, AZ 85366	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96968	CITY-COUNTY TAX COLLECTOR P.O. BOX 1400 CHARLOTTE, NC 28201	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96969	CLARK COUNTY, NEVADA BUSINESS LICENSE 500 S GRAND CENTRAL PKWY 3RD FLOOR BOSX 551810 LAS VEGAS, NV 89155	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-95331	CORPORATE ESTIMATED TAX KANSAS DEPARTMENT OF REVENUE 915 SW HARRISON STREET TOPEKA, KS 66625-2000	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96179	CORPORATION ESTIMATE PROCESSING IOWA DEPARTMENT OF REVENUE P.O. BOX 10466 DES MOINES, IA 50306-0466	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96970	DAVIDSON COUNTY CLERKS OFFICE 700 SECOND AVENUE SOUTH, STE 101 P.O. BOX 196333 NASHVILLE, TN 37219	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96184	DELAWARE DIVISION OF REVENUE P.O. BOX 8751 WILMINGTON, DE 19899-8751	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

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3-E-03-96186	DEPARTMENT OF FINANCE AND ADMINISTRATION CORPORATION INCOME TAX SECTION P.O. BOX 919 LITTLE ROCK, AR 72203-0919	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96188	DEPARTMENT OF REVENUE P.O. BOX 23075 JACKSON, MS 39225-3075	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96971	DEPARTMENT OF REVENUE AND TAXATION SAIPAN APPLICATION SUPPORT CENTER P.O. BOX 502829 SAIPAN, MP 96950	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96191	DEPARTMENT OF REVENUE SERVICES P.O. BOX 2965 HARTFORD, CT 06104-2965	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96972	DEPARTMENT OF TAX ADMINISTRATION SUITE 223 12000 GOVERNMENT CENTER PKWY FARIFAX, VA 22035	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96199	DIVISION OF REVENUE AND TAXATION 101 W. THIRD ST. DAYTON, OH 45402	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96200	FLORIDA DEPARTMENT OF REVENUE 5050 W. TENNESSEE STREET TALLAHASSEE, FL 32399-0135	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-95332	FRANCHISE TAX BOARD P.O. BOX 942857 SACRAMENTO, CA 94257-0531	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96210	GEORGIA DEPARTMENT OF REVENUE PROCESSING CENTER P.O. BOX 105136 ATLANTA, GA 30348-5136	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-95333	HAWAII DEPARTMENT OF TAXATION P.O. BOX 1530 HONOLULU, HI 96806-1530	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96973	HILLSBOROUGH COUNTY REG RENEWAL DOUG BELDEN, TAX COLLECTOR P.O. BOX 30012 TAMPA, FL 33630	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-95334	IDAHO STATE TAX COMMISSION P.O. BOX 83784 BOISE, ID 83707-3784	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96219	INDIANA DEPARTMENT OF REVENUE TAX ADMINISTRATION P.O. BOX 7228 INDIANAPOLIS, IN 46207	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

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3-E-03-122120	IRS CENTRALIZED INSOLVENCY OPERATION PO BOX 7346 PHILADELPHIA, PA 19101-7346	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96222	KENTUCKY DEPARTMENT OF REVENUE FRANKFORT, KY 40619-0007	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96224	LOUISIANA DEPARTMENT OF REVENUE P.O. BOX 91011 BATON ROUGE, LA 70821-9011	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96974	LOUISVILLE METRO REVENUE COMMISSION P.O. BOX 35410 LOUISVILLE, KY 40232	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-95335	MAINE REVENUE SERVICES EXTENSION PAYMENTS P.O. BOX 9101 AUGUSTA, ME 04332-9101	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-95336	MASSACHUSETTS DEPARTMENT OF REVENUE P.O. BOX 7046 BOSTON, MA 02204	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96975	MICHEAL CORRIGAN, TAX COLLECTOR 231 E FORSYTH ST, SUITE 130 JACKSONVILLE, FL 32202	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-95337	MICHIGAN DEPARTMENT OF TREASURY PO BOX 30774 LANSING, MI 48909-8274	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-95338	MINNESOTA REVENUE MAIL STATION 1260 ST. PAUL, MN 55145-1260	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96226	MISSOURI DEPARTMENT OF REVENUE P.O. BOX 3020 JEFFERSON CITY, MO 65105-3020	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-95339	MONTANA DEPARTMENT OF REVENUE P.O. BOX 8021 HELENA, MT 59604-8021	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-95340	NH DEPARTMENT OF REVENUE ADMINISTRATION P.O. BOX 1265 CONCORD, NH 03302-1265	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96231	NORTH CAROLINA DEPARTMENT OF REVENUE P.O. BOX 25000 RALEIGH, NC 27640-0650 RALEIGH, NC 27640-0650	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

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3-E-03-95341	NYC DEPT. OF FINANCE GENERAL CORPORATION TAX BOX 5070 KINGSTON, NY 12402-5070	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-95342	NYS ESTIMATED CORPORATION TAX PROCESSING UNIT P.O. BOX 4136 BINGHAMTON, NY 13902-4136	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96976	OFFICE OF LICENSE COLLECTOR CITY OF ST. LOUIS ROOM 102, CITY HALL ST LOUIS MO 63103 ST. LOUIS, MO 63103	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-95343	OFFICE OF STATE TAX COMMISSIONER 600 EAST BLVD. AVENUE DEPARTMENT 127 BISMARCK, ND 58505-0599	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-95344	OFFICE OF TAX & REVENUE P.O. BOX 96019 WASHINGTON, DC 20090-6019	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96977	OFFICE OF THE CITY CLERK ROOM 601 BOSTON CITY HALL BOSTON, MA 2201	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96257	OKLAHOMA TAX COMMISSION P.O. BOX 269027 OKLAHOMA CITY, OK 73126-9027	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-95345	OREGON DEPARTMENT OF REVENUE P.O. BOX 14780 SALEM, OR 97309-0469	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96264	PA-PHILADELPHIA PHILADELPHIA DEPT. OF REVENUE PO BOX 1393 PHILADELPHIA, PA 19105-1393	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96978	SAN FRANCISCO TAX COLLECTOR P.O. BOX 7425 SAN FRANCISCO, CA 94120	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96265	SOUTH CAROLINA DEPARTMENT OF REVENUE CORPORATION ESTIMATE COLUMBIA, SC 29214-0006	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96979	STATE OF ALASKA-DEPARTMENT OF COMMERCE & ECONOMIC DEVELOPMENT BUSINESS LICENSING SECTION P.O. BOX 110806 JUNEAU, AK 99811	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

**ALTEGRITY, INC.**

Case Number: 15-10226 (LSS)

**Exhibit E-3****Income/Franchise/Other Tax/Business License Fee**

<b><u>ID</u></b>	<b><u>Creditor's Name, Mailing Address Including Zip Code and Account Number</u></b>	<b><u>C</u></b>	<b><u>U</u></b>	<b><u>D</u></b>	<b><u>Amount Of Claim</u></b>	<b><u>Amount Entitled To Priority</u></b>	<b><u>Amount Not Entitled To Priority</u></b>
3-E-03-96273	STATE OF NEW JERSEY DIVISION OF TAXATION - REVENUE PROCESSING CENTER P.O. BOX 193 TRENTON, NJ 08646-0193	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96980	STATE OF WASHINGTON DEPARTMENT OF REVENUE BUSINESS LICENSING SERVICES P.O. BOX 34456 SEATTLE, WA 98124	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96286	TAXATION AND REVENUE DEPARTMENT P.O. BOX 25127 SANTA FE, NM 87504-5127	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96288	TENNESSEE DEPARTMENT OF REVENUE ANDREW JACKSON STATE OFFICE BLDG. 500 DEADERICK STREET NASHVILLE, TN 37242	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96981	TENNESSEE DEPARTMENT OF REVENUE ANDREW JACKSON ST OFFICE BLDG 500 DEADERICK ST. NASHVILLE, TN 37242	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-95346	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS P.O. BOX 149348 AUSTIN, TX 78714-9348	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-96982	TREASURY DIVISION-CITY OF BAKERSFIELD, CA P.O. BOX 2057 BAKERSFIELD, CA 93303	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-95347	UTAH STATE TAX COMMISSION CORPORATION FRANCHISE TAX PAYMENT 210 NORTH 1950 W SALT LAKE CITY, UT 84134-0180	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-95348	VERMONT DEPARTMENT OF TAXES 133 STATE STREET MONTPELIER, VT 05633-1401	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-95349	VIRGINIA DEPARTMENT OF TAXATION P.O. BOX 1500 RICHMOND, VA 23218-1500	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-95350	WEST VIRGINIA STATE TAX DEPARTMENT INTERNAL AUDITING DIVISION P.O. BOX 11514 CHARLESTON, WV 25339-1514	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED
3-E-03-95351	WISCONSIN DEPARTMENT OF REVENUE BOX 930208 MILWAUKEE, WI 53293-0208	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED	UNDETERMINED

In re: ALTEGRITY, INC.Case No. 15-10226 (LSS)**UNITED STATES BANKRUPTCY COURT****District of Delaware****SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

<b>CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE</b>	<b>CODEBTOR</b>	<b>CONSIDERATION FOR CLAIM</b>	<b>C U D</b>	<b>TOTAL AMOUNT OF CLAIMS</b>
See Attached Schedule F-1		Unsecured Notes Payable	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$54,982,099
See Attached Schedule F-2		Subordinated Notes Payable	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$86,969,472
See Attached Schedule F-3		Accounts Payable	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$467,067
See Attached Schedule F-4		Litigation and Other	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	Undetermined
See Attached Schedule F-5		Accounts Payable - Intercompany	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$255,356
See Attached Schedule F-6		Notes Payable - Intercompany	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$10,000,000
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	

9 total continuation sheets attached

**Total****\$152,673,994**

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit F-1****Unsecured Notes Payable**

<u>ID</u>	<u>Creditor's Name, Mailing Address</u> <u>Including Zip Code And Account Number</u>	<u>Date Claim Was Incurred.</u> <u>If Claim Is Subject To</u> <u>Setoff, So State</u>			<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
3-F-01-32738	BOKF, N.A. ATTN: CORPORATE TRUST OFFICE ONE WILLIAMS CENTER, 10SW TULSA, OK 74103  11.75% SENIOR SUBORDINATED NOTES DUE MAY 1, 2016	10/24/2007	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$30,171,146
3-F-01-32737	DELAWARE TRUST COMPANY ATTN: CORPORATE TRUST OFFICE 2711 CENTERVILLE ROAD WILMINGTON, DE 19808  12% SENIOR NOTES DUE NOVEMBER 1, 2015	8/3/2010	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$11,617,500
3-F-01-32736	DELAWARE TRUST COMPANY ATTN: CORPORATE TRUST OFFICE 2711 CENTERVILLE ROAD WILMINGTON, DE 19808  10.5% SENIOR NOTES DUE NOVEMBER 1, 2015	10/24/2007	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$11,211,558
3-F-01-32739	HEWLETT-PACKARD FINANCIAL SERVICES 200 CONNELL DRIVE, 5TH FLOOR BERKELEY HEIGHTS, NJ 07922  PROMISSORY NOTE DUE 2016	12/21/2012	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$573,871
3-F-01-32740	MICROSOFT CORPORATION ONE MICROSOFT WAY REDMOND, WA 95052  PROMISSORY NOTE DUE 2015	10/1/2013	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,408,024
						\$54,982,099



**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit F-2****Subordinated Notes Payable**

<u>ID</u>	<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Date Claim Was Incurred.</u>				<u>Amount of Claim</u>
		<u>If Claim Is Subject To Setoff, So State</u>	<u>C</u>	<u>U</u>	<u>D</u>	
3-F-02-32741	PROVIDENCE EQUITY PARTNERS VI L.P.C/O PROVIDENCE EQUITY PARTNERS - JOHN J. WOODS, CPA 50 KENNEDY PLAZA, 18TH FLOOR PROVIDENCE, RI 02903  ZERO COUPON JUNIOR SUBORDINATED NOTES DUE JANUARY 4, 2022	8/3/2010	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$58,754,216
3-F-02-32742	PROVIDENCE EQUITY PARTNERS VI-A L.P.C/O PROVIDENCE EQUITY PARTNERS - JOHN J. WOODS, CPA 50 KENNEDY PLAZA, 18TH FLOOR PROVIDENCE, RI 02903  ZERO COUPON JUNIOR SUBORDINATED NOTES DUE JANUARY 4, 2022	8/3/2010	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$20,212,153
3-F-02-32744	CFIG OCEAN CO-INVEST SPV, LLC 11 MADISON AVENUE, 28TH FLOOR NEW YORK, NY 10010  ZERO COUPON JUNIOR SUBORDINATED NOTES DUE JANUARY 4, 2022	8/3/2010	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$4,180,269
3-F-02-32743	TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMERICA 8500 ANDREW CARNEGIE BLVD. 1 C3-04 CHARLOTTE, NC 28262  ZERO COUPON JUNIOR SUBORDINATED NOTES DUE JANUARY 4, 2022	8/3/2010	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,822,834
						<u>\$86,969,472</u>

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit F-3****Accounts Payable**

<u>ID</u>	<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Date Claim Was Incurred. If Claim Is Subject To Setoff, So State</u>			<u>Amount of Claim</u>
		<u>C</u>	<u>U</u>	<u>D</u>	
3-F-03-105244	ARMSTRONG CABLE PO BOX 37749 PHILADELPHIA, PA 19101-5049 ACCOUNT NO.: 733160_3000	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$2,001
3-F-03-105245	ASSOCIATED PUBLISHERS NETWORK 850 S BOULDER HWY STE 355 HENDERSON, NV 89015-7564 ACCOUNT NO.: 732872_3000	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$400
3-F-03-105246	CINTAS CORP PO BOX 740855 CINCINNATI, OH 45274-0855 ACCOUNT NO.: IP-1950_3000	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$82
3-F-03-105247	CYBERSOURCE CORP P O BOX 742842 LOS ANGELES, CA 90074-2842 ACCOUNT NO.: IP-1937_3000	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$1,360
3-F-03-105248	ERNST & YOUNG PO BOX 640382 PITTSBURGH, PA 15264-0382 ACCOUNT NO.: IP-1761_3000	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$48,000
3-F-03-105249	FEDERAL EXPRESS CORPORATION PO BOX 371461 PITTSBURGH, PA 15250-7461 ACCOUNT NO.: IP-1159_3000	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$67
3-F-03-105250	HRA-NCA HUMAN RESOURCE ASSOC OF NOT AVAILABLE ACCOUNT NO.: IP-2354_3000	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$660
3-F-03-105251	KIM DAVIS-TUBBS AVAILABLE UPON REQUEST ACCOUNT NO.: 732312_3000	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$3
3-F-03-105252	KING & SPAULDING 125 OLD BROAD ST LONDON, CH EC2N1AR ACCOUNT NO.: IP-1923_3000	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$23,231
3-F-03-105253	KRT MARKETING INC 3685 MT DIABLO BLVD, STE 255 LAFAYETTE, CA 94549 ACCOUNT NO.: 730613_3000	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$24,879

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit F-3****Accounts Payable**

<u>ID</u>	<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Date Claim Was Incurred. If Claim Is Subject To Setoff, So State</u>			<u>Amount of Claim</u>
		<u>C</u>	<u>U</u>	<u>D</u>	
3-F-03-105254	MARSH USA INC PO BOX 846015 DALLAS, TX 75284-0015 ACCOUNT NO.: IP-2216_3000	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$20,005
3-F-03-105255	OLIVER WYMAN ACTUARIAL CONSULT PO BOX 5160 GPO NEW YORK, NY 10087 ACCOUNT NO.: 731317_3000	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$4,500
3-F-03-105256	PITNEY BOWES GLOBAL FINANCIAL SERVI PO BOX 371887 PITTSBURGH, PA 15250-7887 ACCOUNT NO.: IP-1734_3000	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$82
3-F-03-105257	RR DONNELLEY PO BOX 538602 ATLANTA, GA 30353-8602 ACCOUNT NO.: IP-2381_3000	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$6,065
3-F-03-105258	SIRVA RELOCATION LLC 4370 SOLUTIONS CENTER CHICAGO, IL 60677-4003 ACCOUNT NO.: IP-1777_3000	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$15,799
3-F-03-105259	STEPHEN HESTER B TRUST AVAILABLE UPON REQUEST ACCOUNT NO.: 733713_3000	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$1,353
3-F-03-105260	TALX UC EXPRESS 4076 PAYSHERE CIR CHICAGO, IL 60674-0040 ACCOUNT NO.: 733070_3000	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$799
3-F-03-105261	THIRD AVENUE TOWER OWNER LLC PO BOX 9019 HICKSVILLE, NY 11802-9019 ACCOUNT NO.: IP-2090_3000	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$59,639
3-F-03-105262	THOMSON REUTERS (TAX & ACCOUNTING) PO BOX 6016 CAROL STREAM, IL 60197-6016 ACCOUNT NO.: IP-1722_3000	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$226,367
3-F-03-105264	VERIZON PO BOX 15124 ALBANY, NY 12212-5124 ACCOUNT NO.: 733123_3000	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$21

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit F-3****Accounts Payable**

<u>Creditor's Name, Mailing Address</u> <u>Including Zip Code And Account Number</u>		<u>Date Claim Was Incurred.</u> <u>If Claim Is Subject To</u> <u>Setoff, So State</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Amount of</u> <u>Claim</u>
<u>ID</u>						
3-F-03-105263	VERIZON PO BOX 660794 DALLAS, TX 75266-0794  ACCOUNT NO.: IP-2147_3000	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$31,754
						\$467,067

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit F-4****Litigation and Other**

<u>ID</u>	<u>Creditor's Name, Mailing Address</u> <u>Including Zip Code And Account Number</u>	<u>Date Claim Was Incurred.</u>				<u>Amount of</u> <u>Claim</u>
		<u>If Claim Is Subject To</u> <u>Setoff, So State</u>	<u>C</u>	<u>U</u>	<u>D</u>	
3-F-04-92369	ALMONT AMBULATORY SURGERY CENTER, LLC HOOPER, LUNDY & BOOKMAN, PC DARON L. TOOCH 1875 CENTURY PARK EAST, SUITE 1600 LOS ANGELES, CA 90067	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0
3-F-04-122124	BANK ALKHAIR BSC FAO KAMBIZ LARIZADEH AND NICOLA LEWIS ADDLESHAW GODDARD LLP MILTON GATE, 60 CHISWELL STREET LONDON EC1Y 4AG	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
3-F-04-92285	CARRIE E. WIRT, ON BEHALF OF HERSELF AND OTHERS SIMILARLY SITUATED LEGAL ACTION CENTER SALLY FRIEDMAN 225 VARICK STREET, SUITE 402 NEW YORK, NY 10014	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
3-F-04-122121	DAR AL ARKAN REAL ESTATE DEVELOPMENT COMPANY FAO KAMBIZ LARIZADEH AND NICOLA LEWIS ADDLESHAW GODDARD LLP MILTON GATE, 60 CHISWELL STREET LONDON EC1Y 4AG	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
3-F-04-92287	EDMUND KOHLBERG CHAPLIN & GONET 5211 WEST BROAD ST STE 100 RICHARD, VA 23230	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
3-F-04-122119	IRS CENTRALIZED INSOLVENCY OPERATION PO BOX 7346 PHILADELPHIA, PA 19101-7346	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
3-F-04-92286	LILIANA GALVAN LAW OFFICES OF PATRICK J. MCDONOUGH JIN BAEK, ESQ. 3633 E. INLAND EMPIRE BLVD., SUITE 450 ONTARIO, CA 91764	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
3-F-04-92212	MARC KITCHENS RYAN ALLEN HANCOCK WILLIG, WILLIAMS & DAVIDSON 1845 WALNUT STREET PHILADELPHIA, PA 19103	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit F-4****Litigation and Other**

<u>ID</u>	<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Date Claim Was Incurred.</u>				<u>Amount of Claim</u>
		<u>If Claim Is Subject To Setoff, So State</u>	<u>C</u>	<u>U</u>	<u>D</u>	
3-F-04-92288	MARJORIE SUE KOHLBERG CHAPLIN & GONET 5211 WEST BROAD ST STE 100 RICHARD, VA 23230	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
3-F-04-122118	ROBIN BELL JESSE SNIDER LAW OFFICE OF EDWARD L. MARTINDALE 174 WEST UNIVERSITY PARKWAY JACKSON, TN 38305	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
3-F-04-92378	SHERRY CASE MAAREN L. JOHNSON BACHUS & SCHANKER, LLC 1899 WYNKOOP ST., STE. 700 DENVER, CO 80202	UNKNOWN	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	
						\$0

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit F-5****Accounts Payable - Intercompany**

<u>ID</u>	<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Date Claim Was Incurred.</u>				<u>Amount of Claim</u>
		<u>If Claim Is Subject To Setoff, So State</u>	<u>C</u>	<u>U</u>	<u>D</u>	
3-F-05-94950	KROLL CONSULTING CANADA CO.	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$7,810
3-F-05-94951	KROLL HOLDINGS LTD.	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$13,102
3-F-05-94952	KROLL UK LONDON	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$234,444
						<u>\$255,356</u>

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit F-6****Notes Payable - Intercompany**

<u>ID</u>	<u>Creditor's Name, Mailing Address Including Zip Code And Account Number</u>	<u>Date Claim Was Incurred. If Claim Is Subject To Setoff, So State</u>			<u>Amount of Claim</u>
		<u>C</u>	<u>U</u>	<u>D</u>	
3-F-06-30105	KROLL ONTRACK GMBH	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$3,000,000
3-F-06-30106	KROLL ONTRACK LIMITED	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$6,000,000
3-F-06-30104	KROLL ONTRACK SARL	UNKNOWN	<input type="checkbox"/>	<input type="checkbox"/>	\$1,000,000
					<u>\$10,000,000</u>





**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit G-1****Vendor Agreements**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
AETNA	STOP LOSS INSURANCE POLICY AGREEMENT	NICH-1-82	ATTN: SUSAN LACKENBACH 151 FARMINGTON AVE., RE2R HARTFORD, CT 06156
AETNA LIFE INSURANCE CO.	MASTER SERVICES AGREEMENT	NICH-1-250	MARK T. BERTOLINI
AMERICAN AIRLINES, INC.	PRICING AGREEMENT	NICH-1-86	ANILA JIVANJI CORPORATE TRAVEL PROGRAMS (CTP) 4255 AMON CARTER BLVD. MD 4108 FT. WORTH, TX 76155
ARMSTRONG	VENDOR AGREEMENT	NICH-1-1232	437 NORTH MAIN STREET BUTLER, PA 16001
CARLSON WAGON LIT TRAVEL, INC.	CORPORATE TRAVEL AGREEMENT	NICH-1-89	SARA LISSICK, CFO 701 CARLSON PARKWAY MINNETONKA, MN 55305
COMPSYCH CORPORATION	SERVICE AGREEMENT	NICH-1-487	ATTN: DR. RICHARD A. CHAIFETZ
CORETRUST PURCHASING GROUP ("CPG"), A DIVISION OF HEALTHTRUST PURCHASING GROUP, LP ("HPG"),	PARTICIPATION AGREEMENT	NICH-1-88	DOUG SWANSON, VP 155 FRANKLIN ROAD SUITE 400 BRENTWOOD, TN 37027
CULPEPPER AND ASSOCIATES, INC.	COMPENSATION SURVEY SUBSCRIPTION LICENSE AGREEMENT	NICH-1-27	3600 MANSELL ROAD, SUITE 310 ALPHARETTA, GA 30022
DELTA AIRLINE	VENDOR AGREEMENT	NICH-1-90	BOB SOMERS (DELTA, KLM, AIR FRANCE & ALITALIA). CHRISOPHER ROSSI (VIRGIN ATLANTIC AIRWAYS LIMITED). JUDITH CROMPTON (VIRGIN AUSTRALIA AIRLINES). 1030 DELTA BLVD ATLANTA, GA 30320
DELTA DENTAL OF VIRGINIA	DENTAL PLAN AGREEMENT	NICH-1-482	4818 STARKEY ROAD ROANOKE, VA 24018-8542

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit G-1****Vendor Agreements**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
ECONOMIC RESEARCH INSTITUTE	VENDOR AGREEMENT	NICH-1-28	8575 164TH AVENUE NE, SUITE 100 REDMOND, WA 98052
ENTERPRISE HOLDINGS, INC.	VENDOR AGREEMENT	NICH-1-92	600 CORPORATE PARK DRIVE ST. LOUIS, MO
FIA CARD SERVICES, N.A, A BANK OF AMERICA COMPANY	VENDOR AGREEMENT	NICH-1-87	BELINDA A. BONE
FIDELITY INVESTMENTS	RETIREMENT PLAN SERVICES AGREEMENT	NICH-1-258	ATTN: DIANE HOLZEL 82 DEVONSHIRE STREET BOSTON, MA
FIDELITY MANAGEMENT TRUST COMPANY	VOLUME SUBMITTER SERVICE AGREEMENT	NICH-1-254	82 DEVONSHIRE STREET BOSTON, MA
FIDELITY MANAGEMENT TRUST COMPANY	RETIREMENT PLAN SERVICES AGREEMENT	NICH-1-255	82 DEVONSHIRE STREET BOSTON, MA
FIDELITY MANAGEMENT TRUST COMPANY	RETIREMENT PLAN SERVICES AGREEMENT	NICH-1-252	ATTN: LINDA A. SCHERER
FIDELITY MANAGEMENT TRUST COMPNAY	RETIREMENT PLAN SERVICES AGREEMENT	NICH-1-260	82 DEVONSHIRE STREET BOSTON, MA
GWP TECHNOLOGY CONSULTING LLC	CONSULTING AGREEMENT	NICH-1-1371	ATTN: GLENN PINNEL 25 E. LINDEN AVENUE ENGLEWOOD, NJ 07631
HEWITT ASSOCIATES LLC	ADMINISTRATIVE SERVICES AGREEMENT	NICH-1-493	ATTN: GENERAL COUNSEL 100 HALF DAY ROAD LINCOLNSHIRE, IL 60069
JONES LANG LASALLE AMERICA, INC.	REAL ESTATE SERVICES AGREEMENT	NICH-1-120	ATTN: RANDY FINK 4201 CONGRESS STREET SUITE 300 CHARLOTTE, NC
MARSH & MCLENNAN COMPANIES	VENDOR AGREEMENT	NICH-1-1273	ATTN: THOMAS F. RYAN 445 SOUTH STREET, SUITE 210 MORRISTOWN, NJ 07962

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit G-1****Vendor Agreements**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
MERCER (US) INC.	MIT 2013-2015 AGREEMENT	NICH-1-26	PETER BOK, PRINCIPAL 3560 LENOX ROAD SUITE 2400 ATLANTA, GA 30326
METROPOLITAN LIFE INSURANCE COMPANY	LIFE INSURANCE AGREEMENT	NICH-1-499	200 PARK AVENUE NEW YORK, , NY 10116-0188
MICROSOFT CORPORATION	SUPPORT SERVICES AGREEMENT	NICH-1-1231	ATTN: JEFF A. LALANDE 12012 SUNSET HILLS ROAD RESTON, VA 20190
MOODY'S INVESTORS SERVICES	INVESTOR SERVICES AGREEMENT	NICH-1-774	7 WTC AT 250 GREENWICH STREET NEW YORK, NY 10007
NORTH AMERICAN COMMUNICATIONS RESOURCE, INC.	MASTER SALES AGREEMENT	NICH-1-1239	ATTN: JOHN BEHNKEN 3344 HWY 149 EAGAN, MN 55121
PRICEWATERHOUSECOOPERS LLP	INTERNATIONAL ASSIGNMENT SERVICES AGREEMENT	NICH-1-1224	ATTN: ALFRED GIARDINA, PARTNER 300 ATLANTIC STREET STAMFORD, CT 06901
QWEST COMMUNICATIONS COMPANY, LLC D/B/A CENTURYLINK QCC SERVICES	OPTION Z ANNUAL ASSESSMENT AGREEMENT	NICH-1-1092	ATTN.: LEGAL DEPT 1801 CALIFORNIA ST. #900 DENVER, CO 80202
RIGHT MANAGEMENT INC.	VENDOR AGREEMENT	NICH-1-500	24677 NETWORK PL CHICAGO, IL
SKILLSURVEY, INC.	ENTERPRISE ORDER FORM RENEWAL AGREEMENT	NICH-1-73	WINSTEAD
THE PRUDENTIAL INSURANCE COMPANY OF AMERICA	GROUP INSURANCE AGREEMENT	NICH-1-496	751 BROAD STREET NEWARK, NJ 07102
THE PRUDENTIAL INSURANCE COMPANY OF AMERICA	BUSINESS TRAVEL ACCIDENT COVERAGE AGREEMENT	NICH-1-479	751 BROAD STREET NEWARK, NJ 07102
THE PRUDENTIAL INSURANCE COMPANY OF AMERICA	LIFE INSURANCE AGREEMENT	NICH-1-478	751 BROAD STREET NEWARK, NJ 07102

**ALTEGRITY, INC.**

**Case Number: 15-10226 (LSS)**

**Exhibit G-1**

**Vendor Agreements**

<u>Name</u>	<u>Description</u>	<u>Contract ID</u>	<u>Address</u>
VERIZON BUSINESS NETWORK SERVICES INC.	BUSINESS SERVICES AGREEMENT	NICH-1-1107	22001 LOUDON CTY PKWY ASHBURN, VA

**TOTAL NUMBER OF CONTRACTS: 35**

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit G-2****Real Property Leases**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
475 SANSOME, LLC	LEASE	NICH-1-748	ATTN: BUILDING MANAGER 475 SANSOME STREET SAN FRANCISCO, CA 94111
THIRD AVENUE TOWER OWNER LLC	LEASE	NICH-1-731	C/O L&L HOLDING COMPANY, LLC 1432 WEST 57TH STREET NEW YORK, NY 10019

**TOTAL NUMBER OF CONTRACTS: 2**

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit G-3****Sale and Purchase Agreements**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
CLAIMS SERVICES GROUP (SOLERA HOLDINGS, INC.)	PURCHASE AGREEMENT	NICH-1-1305	ATTN: JASON M. BRADY, SECRETARY 7 VILLAGE CIRCLE, SUITE 350 WESTLAKE, TX 76262
FD HOLDINGS LLC	TRANSITION SERVICES AGREEMENT	NICH-1-1288	CBC COMPANIES, INC. ATTENTION: AMY HULTHEN 250 EAST BROAD STREET COLUMBUS, OH 43215
FD HOLDINGS, LLC	ASSET PURCHASE AGREEMENT	NICH-1-1289	CBC COMPANIES, INC. ATTENTION: AMY HULTHEN, GENERAL COUNSEL 250 EAST BROAD STREET COLUMBUS, OH 43215
MARSH & MCLENNAN COMPANIES, INC.	STOCK PURCHASE AGREEMENT	NICH-1-1309	ATTN: GENERAL COUNSEL 1166 AVENUE OF THE AMERICAS NEW YORK, NY 10036
SOLERA HOLDINGS, INC.	PURCHASE AGREEMENT	NICH-1-1270	7 VILLAGE CIRCLE WESTLAKE, TX
SOLERA HOLDINGS, INC.	PURCHASE AGREEMENT	NICH-1-1270	7 VILLAGE CIRCLE WESTLAKE, TX 76262

**TOTAL NUMBER OF CONTRACTS: 6**

**ALTEGRITY, INC.**

**Case Number: 15-10226 (LSS)**

**Exhibit G-4**

**Consulting Agreements**

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<u>Name</u>	<u>Description</u>	<u>Contract ID</u>	<u>Address</u>
AON CONSULTING, INC.	INVESTMENT CONSULTING AGREEMENT	NICH-1-262	ATTN: BRAD SALATA 100 HALF DAY ROAD LINCOLNSHIRE, IL

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**TOTAL NUMBER OF CONTRACTS: 1**



**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit G-5****License Agreements**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
INFOR GLOBAL SOLUTIONS (MICHIGAN)	SUBSCRIPTION LICENSE AND SERVICES AGREEMENT	NICH-1-91	PO BOX 1450 MINNEAPOLIS, MN
NYSE GOVERNANCE SERVICES, INC.	SOFTWARE LICENSE AGREEMENT	NICH-1-55	2355 E. CAMELBACK RD. SUITE 700 PHOENIX, AZ 85016-3458
VMWARE, INC.	LICENSE AGREEMENT	NICH-1-740	3401 HILLVIEW AVENUE PALO ALTO, CA 94304

**TOTAL NUMBER OF CONTRACTS: 3**

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit G-6****Restructuring Support Agreement**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
AMERICAN FUNDS GLOBAL HIGH-INCOME OPPORTUNITIES FUND	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 134	630 FIFTH AVENUE 36TH FLOOR NEW YORK, NY 10111
AMERICAN FUNDS INSURANCE SERIES - ASSET ALLOCATION FUND	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 136	630 FIFTH AVENUE 36TH FLOOR NEW YORK, NY 10111
AMERICAN FUNDS INSURANCE SERIES - BOND FUND	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 137	630 FIFTH AVENUE 36TH FLOOR NEW YORK, NY 10111
AMERICAN FUNDS INSURANCE SERIES - GLOBAL BOND FUND	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 138	630 FIFTH AVENUE 36TH FLOOR NEW YORK, NY 10111
AMERICAN FUNDS INSURANCE SERIES - HIGH-INCOME BOND FUND	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 139	630 FIFTH AVENUE 36TH FLOOR NEW YORK, NY 10111
AMERICAN HIGH INCOME TRUST	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 129	630 FIFTH AVENUE 36TH FLOOR NEW YORK, NY 10111
BEACH POINT CAPITAL MANAGEMENT LP	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 105	1620 26TH STREET STE. 6000N SANTA MONICA, CA 90404
CAPITAL GROUP GLOBAL HIGH-INCOME OPPORTUNITIES TRUST (US)	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 127	630 FIFTH AVENUE 36TH FLOOR NEW YORK, NY 10111
CAPITAL GROUP STRATEGIC OPPORTUNITIES FUND	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 132	630 FIFTH AVENUE 36TH FLOOR NEW YORK, NY 10111
CAPITAL GROUP US HIGH-YIELD FIXED-INCOME TRUST (US)	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 128	630 FIFTH AVENUE 36TH FLOOR NEW YORK, NY 10111

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit G-6****Restructuring Support Agreement**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
CAPITAL INCOME BUILDER	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 131	630 FIFTH AVENUE 36TH FLOOR NEW YORK, NY 10111
CAPITAL INTERNATIONAL GLOBAL HIGH INCOME OPPORTUNITIES	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 126	630 FIFTH AVENUE 36TH FLOOR NEW YORK, NY 10111
CAPITAL WORLD BOND FUND	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 135	630 FIFTH AVENUE 36TH FLOOR NEW YORK, NY 10111
CASPIAN CAPITAL LP	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 106	767 FIFTH AVENUE STE. 4502 NEW YORK, NY 10153
CORBIN OPPORTUNITY FUND, LP	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 120	910 SYLVAN AVENUE ENGLEWOOD CLIFFS, NY 7632
CREDIT SUISSE LOAN FUND LLC	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 146	11 MADISON AVENUE NEW YORK, NY 10010
J.P. MORGAN WHITEFRIARS INC.	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 147	383 MADISON AVENUE 37TH FLOOR NEW YORK, NY 10179
KNIGHTHEAD (NY) FUND, LP	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 140	1140 AVENUE OF THE AMERICAS 12TH FLOOR NEW YORK, NY 10036
KNIGHTHEAD ANNUITY & LIFE ASSURANCE COMPANY	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 142	1140 AVENUE OF THE AMERICAS 12TH FLOOR NEW YORK, NY 10036
KNIGHTHEAD MASTER FUND, LP	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 143	1140 AVENUE OF THE AMERICAS 12TH FLOOR NEW YORK, NY 10036
LITESPEED MASTER FUND LTD.	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 125	623 FIFTH AVENUE 26TH FLOOR NEW YORK, NY 10022

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit G-6****Restructuring Support Agreement**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
LMA SPC	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 141	1140 AVENUE OF THE AMERICAS 12TH FLOOR NEW YORK, NY 10036
MUDRICK CAPITAL MANAGEMENT LP	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 124	477 MADISON AVENUE 12TH FLOOR NEW YORK, NY 10022
OCP CLO 2012-1, LTD.	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 107	910 SYLVAN AVENUE ENGLEWOOD CLIFFS, NJ 7632
OCP CLO 2012-2, LTD.	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 108	911 SYLVAN AVENUE ENGLEWOOD CLIFFS, NJ 7632
OCP CLO 2013-3, LTD.	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 109	912 SYLVAN AVENUE ENGLEWOOD CLIFFS, NJ 7632
OCP CLO 2013-4, LTD.	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 110	913 SYLVAN AVENUE ENGLEWOOD CLIFFS, NJ 7632
OCP CLO 2014-5, LTD.	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 111	914 SYLVAN AVENUE ENGLEWOOD CLIFFS, NJ 7632
OCP CLO 2014-6, LTD.	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 112	915 SYLVAN AVENUE ENGLEWOOD CLIFFS, NJ 7632
OCP CLO 2014-7, LTD.	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 113	916 SYLVAN AVENUE ENGLEWOOD CLIFFS, NJ 7632
OCP PARTNERS, LP	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 114	917 SYLVAN AVENUE ENGLEWOOD CLIFFS, NJ 7632
ONEX SENIOR CREDIT II, LP	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 115	918 SYLVAN AVENUE ENGLEWOOD CLIFFS, NJ 7632
ONEX SENIOR FLOATING INCOME FUND, LP	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 116	919 SYLVAN AVENUE ENGLEWOOD CLIFFS, NJ 7632
P. SHOENFELD ASSET MANAGEMENT LP	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 117	1350 AVENUE OF THE AMERICAS 21ST FLOOR NEW YORK, NY 10019

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit G-6****Restructuring Support Agreement**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
PONTUS HODINGS LTD.	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 121	910 SYLVAN AVENUE ENGLEWOOD CLIFFS, NY 7632
PROVIDENCE EQUITY PARTNERS VI LP	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 144	767 FIFTH AVENUE NEW YORK, NY 10153
PROVIDENCE EQUITY PARTNERS VI-A LP	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 145	767 FIFTH AVENUE NEW YORK, NY 10153
REDWOOD MASTER FUND	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 118	910 SYLVAN AVENUE ENGLEWOOD CLIFFS, NY 7632
REDWOOD OPPORTUNITY MASTER FUND, LTD.	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 119	910 SYLVAN AVENUE ENGLEWOOD CLIFFS, NY 7632
ROYSTONE CAPITAL MANAGEMENT LP	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 122	767 THIRD AVENUE 6TH FLOOR NEW YORK, NY 10017
SECOND STREET HOLDINGS 1, LP	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 148	333 S. GRAND AVENUE 28TH FLOOR LOS ANGELES, CA 90071
SECOND STREET HOLDINGS 2, LP	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 149	333 S. GRAND AVENUE 28TH FLOOR LOS ANGELES, CA 90071
SECOND STREET HOLDINGS 3, LP	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 150	333 S. GRAND AVENUE 28TH FLOOR LOS ANGELES, CA 90071
SECOND STREET HOLDINGS 4, LP	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 151	333 S. GRAND AVENUE 28TH FLOOR LOS ANGELES, CA 90071
SECOND STREET HOLDINGS 5, LP	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 152	333 S. GRAND AVENUE 28TH FLOOR LOS ANGELES, CA 90071

**ALTEGRITY, INC.****Case Number: 15-10226 (LSS)****Exhibit G-6****Restructuring Support Agreement**

<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Contract ID</u></b>	<b><u>Address</u></b>
SECOND STREET HOLDINGS 6, LP	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 153	333 S. GRAND AVENUE 28TH FLOOR LOS ANGELES, CA 90071
SECOND STREET HOLDINGS 7, LP	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 154	333 S. GRAND AVENUE 28TH FLOOR LOS ANGELES, CA 90071
SECOND STREET HOLDINGS 8, LP	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 155	333 S. GRAND AVENUE 28TH FLOOR LOS ANGELES, CA 90071
SECOND STREET HOLDINGS 9, LP	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 156	333 S. GRAND AVENUE 28TH FLOOR LOS ANGELES, CA 90071
THE BOND FUND OF AMERICA	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 130	630 FIFTH AVENUE 36TH FLOOR NEW YORK, NY 10111
THE INCOME FUND OF AMERICA	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 133	630 FIFTH AVENUE 36TH FLOOR NEW YORK, NY 10111
THIRD AVENUE TRUST	RESTRUCTURING SUPPORT AGREEMENT	RSA - 3 - 123	622 THIRD AVENUE 32ND FLOOR NEW YORK, NY 10017

**TOTAL NUMBER OF CONTRACTS: 52**

In re Altegrity, Inc., et al.

Case No. 15-10226 (LSS)

## UNITED STATES BANKRUPTCY COURT

District of Delaware

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers.

With the exception of Altegrity Holding Corp. (Case No. 15-10227), each of the Debtors in these chapter 11 cases is a guarantor of the funded debt obligations listed below (and as set forth on either Schedule D or Schedule F), in which, as applicable, Debtors Altegrity, Inc. and Altegrity Acquisition Corp. are borrowers, or Debtor Altegrity, Inc. is the issuer.

## SCHEDULE H CODEBTORS

Goldman Sachs Bank, USA C/O Goldman, Sachs & Co. Attn: Administrative Agent 30 Hudson Street, 5 <sup>th</sup> Floor Jersey City, NJ 07302	Revolving Credit Facility due April 1, 2019
Goldman Sachs Bank, USA C/O Goldman, Sachs & Co. Attn: Administrative Agent 30 Hudson Street, 5 <sup>th</sup> Floor Jersey City, NJ 07302	Senior Term Loan due July 5, 2018
Wilmington Trust, National Association Global Capital Markets Attn: Altegrity Inc., Administrator 50 South Sixth Street, Ste. 1290 Minneapolis, MN 55402	9.5% Senior First Lien Secured Notes due July 1, 2019
U.S. Bank, National Association Corporate Trust Office 60 Livingston Ave. St. Paul, MN 55107	Series 1 Senior Second Lien Secured 12.00% Cash Pay and 2.00% PIK Notes due July 1, 2020
U.S. Bank, National Association Corporate Trust Office 60 Livingston Ave. St. Paul, MN 55107	Series 2 Senior Second Lien Secured 10.5% Cash Pay and 2.5% PIK Notes due July 1, 2020
Wilmington Trust, National Association Global Capital Markets Attn: Altegrity Inc., Administrator 50 South Sixth Street, Ste. 1290 Minneapolis, MN 55402	Senior Third Lien Secured 15.00% PIK Notes due July 1, 2021
Delaware Trust Company Attn: Corporate Trust Office 2711 Centerville Road Wilmington, DE 19808	12.00% Unsecured Senior Notes due 2015
Delaware Trust Company Attn: Corporate Trust Office 2711 Centerville Road Wilmington, DE 19808	10.50% Unsecured Senior Notes due 2015
BOK Financial, N.A. Attn: Corporate Trust Office One Williams Center, 10SW Tulsa, OK 74103	11.75% Unsecured Senior Subordinated Notes due 2016

ALTEGRITY, INC.

Case Number: 15-10226 (LSS)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Authorized Signatory of ALTEGRITY, INC., declare under penalty of perjury that I have read the foregoing summary and schedules, and that they are true and correct to the best of my knowledge, information and belief.

**Date:** March 19, 2015

**Signature:** 

JEFFREY S. CAMPBELL, President and Chief Financial Officer  
**Name and Title**

*Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.*