

**Fill in this information to identify the case:**

Debtor name Cincinnati Terrace Plaza Retail, LLC

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) 16-13384

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 24, 2016

**X /s/ Lionel Nazario**

Signature of individual signing on behalf of debtor

**Lionel Nazario**

Printed name

**Member**

Position or relationship to debtor

Fill in this information to identify the case:

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United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) **16-13384**

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**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <b>4,000,000.00</b>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <b>32,902.31</b>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <b>4,032,902.31</b>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <b>5,863,589.63</b>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i> .....	\$ <b>12,134.79</b>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i> .....	+\$ <b>2,064,078.78</b>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <b>7,939,803.20</b>

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## Official Form 206A/B

### Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- ☒ No. Go to Part 2.  
☐ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.  
☐ Yes Fill in the information below.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.  
☐ Yes Fill in the information below.

**Part 4: Investments**

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.

Debtor Cincinnati Terrace Plaza Retail, LLC  
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☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.  
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures Office Equipment and Furnishings	\$0.00	Liquidation	\$5,000.00

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$5,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.  
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Kitchen Furnishings and Equipment	\$0.00	Liquidation	\$5,000.00

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51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$5,000.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No  
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.  
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

**Description and location of property**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

**Nature and extent of debtor's interest in property**

**Net book value of debtor's interest**  
(Where available)

**Valuation method used for current value**

**Current value of debtor's interest**

55.1. **15 W. 6th St.,  
Cincinnati, OH 45202  
(Lower Level/1st  
Floor - Retail Space:  
Parcel ID  
077-0002-0250)**

**Fee simple**

**\$0.00**

**Sales Comparison**

**\$4,000,000.00**

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$4,000,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No  
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☐ No  
☒ Yes

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.  
☐ Yes Fill in the information below.

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes Fill in the information below.

Debtor **Cincinnati Terrace Plaza Retail, LLC**  
Name

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Current value of  
debtor's interest

71. **Notes receivable**  
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**  
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*  
**Interests in Funds held by Receiver - Prodiy Properties, LLC**

**\$22,902.31**

78. **Total of Part 11.**  
Add lines 71 through 77. Copy the total to line 90.

**\$22,902.31**

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**  
☒ No  
☐ Yes

Debtor Cincinnati Terrace Plaza Retail, LLC  
Name

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**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$0.00</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$5,000.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$5,000.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$4,000,000.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<u>\$22,902.31</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$32,902.31</u>	<u>\$4,000,000.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$4,032,902.31</u>

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**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	<div>Cincinnati Temp Labor Inc.</div> <div>Creditor's Name</div> <div>1109 Vine St Cincinnati, OH 45202</div> <div>Creditor's mailing address</div> <div>Creditor's email address, if known</div> <div>Date debt was incurred Aug. 2014</div> <div>Last 4 digits of account number</div> <div>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. Hamilton County Ohio Treasurer's Office 2. Madison Realty Investments, Inc. 3. Cincinnati Temp Labor Inc. 4. Jeff Miller 5. State of Ohio Dept. of Job &amp; Family Serv 6. Ohio Bureau of Worker's Compensation</div>	<div>Describe debtor's property that is subject to a lien 15 W. 6th St., Cincinnati, OH 45202 (Lower Level/1st Floor - Retail Space: Parcel ID 077-0002-0250) * Combined "As Is" value of real property owned by Cincinnati Terrace Plaza Retail, Cincinnati 926 Office, and Cincinnati 926 Hotel is \$19,</div> <div>Describe the lien Mechanic's Lien</div> <div>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div> <div>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</div> <div>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div>	\$14,408.00	\$4,000,000.00
2.2	<div>Hamilton County Ohio Treasurer's Office</div>	Describe debtor's property that is subject to a lien	\$444,338.00	\$4,000,000.00



<b>Debtor</b> <b>Cincinnati Terrace Plaza Retail, LLC</b>	Case number (if know) <b>16-13384</b>	
<hr/>		
Creditor's Name	<b>15 W. 6th St., Cincinnati, OH 45202 (Lower Level/1st Floor - Retail Space: Parcel ID 077-0002-0250)</b> <b>* Combined "As Is" value of real property owned by Cincinnati Terrace Plaza Retail, Cincinnati 926 Office, and Cincinnati 926 Hotel is \$19,</b>	
<b>County Administration Building</b> <b>138 E. Court St. - Room 402</b> <b>Cincinnati, OH 45202</b>		
Creditor's mailing address		
Creditor's email address, if known		
<b>Date debt was incurred</b>	<b>Describe the lien</b> <b>Property taxes</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
<b>Last 4 digits of account number</b>		
<b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <b>Specified on line 2.1</b>		
<b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

<b>2.3</b> <b>Jeff Miller</b>	<b>Describe debtor's property that is subject to a lien</b> <b>15 W. 6th St., Cincinnati, OH 45202 (Lower Level/1st Floor - Retail Space: Parcel ID 077-0002-0250)</b> <b>* Combined "As Is" value of real property owned by Cincinnati Terrace Plaza Retail, Cincinnati 926 Office, and Cincinnati 926 Hotel is \$19,</b>	<u><b>\$24,000.00</b></u>	<u><b>\$4,000,000.00</b></u>
<hr/>			
Creditor's Name	<b>Describe the lien</b> <b>Mechanic's Lien</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
<b>15 W. 6th St.</b> <b>Cincinnati, OH 45206</b>			
Creditor's mailing address			
Creditor's email address, if known			
<b>Date debt was incurred</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<b>Last 4 digits of account number</b>			
<b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <b>Specified on line 2.1</b>			

<b>2.4</b> <b>Madison Realty Investments, Inc.</b>	<b>Describe debtor's property that is subject to a lien</b>	<u><b>\$5,375,915.00</b></u>	<u><b>\$4,000,000.00</b></u>
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Debtor	<b>Cincinnati Terrace Plaza Retail, LLC</b>	Case number (if known)	<b>16-13384</b>
Name			
Creditor's Name	<b>15 W. 6th St., Cincinnati, OH 45202 (Lower Level/1st Floor - Retail Space: Parcel ID 077-0002-0250)</b> <b>* Combined "As Is" value of real property owned by Cincinnati Terrace Plaza Retail, Cincinnati 926 Office, and Cincinnati 926 Hotel is \$19,</b>		
3rd Fl., J&C Bldg. PO Box 362 Tortola, BVI VG1110			
Creditor's mailing address	<b>Describe the lien</b> <b>Mortgage</b> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Creditor's email address, if known			
Date debt was incurred			
Last 4 digits of account number			
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <b>Specified on line 2.1</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		

2.5	<b>Ohio Bureau of Worker's Compensation</b>	Describe debtor's property that is subject to a lien	<b>\$4,928.63</b>	<b>\$4,000,000.00</b>
Creditor's Name		<b>15 W. 6th St., Cincinnati, OH 45202 (Lower Level/1st Floor - Retail Space: Parcel ID 077-0002-0250)</b> <b>* Combined "As Is" value of real property owned by Cincinnati Terrace Plaza Retail, Cincinnati 926 Office, and Cincinnati 926 Hotel is \$19,</b>		
PO Box 89492 Cleveland, OH 44101				
Creditor's mailing address		<b>Describe the lien</b> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Creditor's email address, if known				
Date debt was incurred				
Last 4 digits of account number				
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <b>Specified on line 2.1</b>		<b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		

2.6	<b>State of Ohio Dept. of Job &amp; Family Serv</b>	Describe debtor's property that is subject to a lien	<b>Unknown</b>	<b>\$4,000,000.00</b>
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Debtor **Cincinnati Terrace Plaza Retail, LLC**

Case number (if know) **16-13384**

Creditor's Name

**15 W. 6th St., Cincinnati, OH 45202 (Lower Level/1st Floor - Retail Space: Parcel ID 077-0002-0250)  
\* Combined "As Is" value of real property owned by Cincinnati Terrace Plaza Retail, Cincinnati 926 Office, and Cincinnati 926 Hotel is \$19,**

**c/o Ohio Attorney General  
30 E. Broad St. 17th Fl.  
Columbus, OH 43215**

Creditor's mailing address

**Describe the lien**

**Is the creditor an insider or related party?**

☒ No

☐ Yes

**Is anyone else liable on this claim?**

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

**Specified on line 2.1**

**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$5,863,589.6**  
**3**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**Lawrence C. Baron, Esq.  
230 E. 9th St., Ste. 4000  
Cincinnati, OH 45202**

Line 2.2

**Madison Realty Investments, Inc  
c/o Michael A. Garlasco, Esq.  
7 West 7th St., Ste 1400  
Cincinnati, OH 45202**

Line 2.4

**Madison Realty Investments, Inc.  
c/o W. Peter Ragan  
3100 Route 138 West  
Brinley Plaza, Bldg. One  
Wall, NJ 07719**

Line 2.4

**Stephen E. Imm, Esq.  
Katz, Greenberger & Norton, LLP  
105 E. 4th St., Ste. 400  
Cincinnati, OH 45202**

Line 2.1

Fill in this information to identify the case:

Debtor name **Cincinnati Terrace Plaza Retail, LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) **16-13384**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

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Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>State of Ohio Department of Taxation PO Box 530 Columbus, OH 43216</b>  Date or dates debt was incurred _____  Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>15 W. 6th St., Cincinnati, OH 45202 (Lower Level - Retail Space)</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$12,134.79</b> <b>\$0.00</b>

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address <b>A1 Sprinkler &amp; Systems Integration 2383 Northpointe Dr. Miamisburg, OH 45342</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Trade debt</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$6,515.00</b>
3.2	Nonpriority creditor's name and mailing address <b>Ameet Patil 1900 Surrey Place Gates Mills, OH 44040</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Trade debt</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$18,000.00</b>

Debtor **Cincinnati Terrace Plaza Retail, LLC**  
Name

Case number (if known) **16-13384**

3.3	Nonpriority creditor's name and mailing address <b>American Scaffold</b> <b>PO Box 58145</b> <b>Cincinnati, OH 45258</b> Date or dates debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$19,548.00</b>
3.4	Nonpriority creditor's name and mailing address <b>AmQuip Crane Retail, LLC</b> <b>PO Box 782945</b> <b>Philadelphia, PA 19178</b> Date or dates debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$960.75</b>
3.5	Nonpriority creditor's name and mailing address <b>Brian Friedberg</b> <b>11400 N. Mt. Vernon Dr.</b> <b>Fort Lauderdale, FL 33325</b> Date or dates debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$55,125.00</b>
3.6	Nonpriority creditor's name and mailing address <b>Chemtreat, Inc.</b> <b>5640 Cox Road</b> <b>Glen Allen, VA 23060</b> Date or dates debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,403.82</b>
3.7	Nonpriority creditor's name and mailing address <b>Cincinnati Bell</b> <b>c/o Cinti Preservation Assn</b> <b>15 W. 6th Floor 1</b> <b>Cincinnati, OH 45202</b> Date or dates debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$914.52</b>
3.8	Nonpriority creditor's name and mailing address <b>CoolCo</b> <b>105 E. 4th St., Ste. G200</b> <b>Cincinnati, OH 45202</b> Date or dates debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,011,146.51</b>
3.9	Nonpriority creditor's name and mailing address <b>Credit Mediators, Inc.</b> <b>PO Box 456</b> <b>Upper Darby, PA 19082</b> Date or dates debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,236.62</b>

Debtor **Cincinnati Terrace Plaza Retail, LLC**  
Name

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3.10	<b>Nonpriority creditor's name and mailing address</b> <b>David Teska</b> <b>6548 Mallard Lake</b> <b>Mason, OH 45040</b>  Date or dates debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,470.00</b>
3.11	<b>Nonpriority creditor's name and mailing address</b> <b>Duke Energy</b> <b>526 S. Church St.</b> <b>Charlotte, NC 28202</b>  Date or dates debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$19,377.88</b>
3.12	<b>Nonpriority creditor's name and mailing address</b> <b>Greater Cincinnati Waterworks</b> <b>4747 Spring Grove Ave.</b> <b>Cincinnati, OH 45232</b>  Date or dates debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,473.25</b>
3.13	<b>Nonpriority creditor's name and mailing address</b> <b>Hartke &amp; Associates, Inc.</b> <b>dba Servpro of Northwest Cincinnati</b> <b>2115 Schappelle Lane</b> <b>Cincinnati, OH 45240</b>  Date or dates debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$200,164.83</b>
3.14	<b>Nonpriority creditor's name and mailing address</b> <b>Hopson &amp; Associates, PC</b> <b>452 Rockford Pass S</b> <b>Marietta, GA 30064</b>  Date or dates debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$42,110.00</b>
3.15	<b>Nonpriority creditor's name and mailing address</b> <b>M&amp;L Mechanical 23, Inc.</b> <b>2892 Jackson Pike</b> <b>Batavia, OH 45103</b>  Date or dates debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$303.50</b>
3.16	<b>Nonpriority creditor's name and mailing address</b> <b>Otis Elevator</b> <b>One Farm Springs</b> <b>Farmington, CT 06032</b>  Date or dates debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$9,369.00</b>

Debtor	<b>Cincinnati Terrace Plaza Retail, LLC</b> Name	Case number (if known)	<b>16-13384</b>
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3.17	<b>Nonpriority creditor's name and mailing address</b> <b>PDT Architects, LLC</b> <b>c/o Tom Fernandez</b> <b>120 W. 2nd St. - Ste. 1800</b> <b>Dayton, OH 45402</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$26,961.50</b>
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3.18	<b>Nonpriority creditor's name and mailing address</b> <b>Riverside Interiors Construction Corp.</b> <b>38 Frasier Ave.</b> <b>Monticello, NY 12701</b>  Date or dates debt was incurred <u>June 2013 - Dec. 2014</u> Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$483,238.00</b>
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3.19	<b>Nonpriority creditor's name and mailing address</b> <b>Road to Safety</b> <b>701 US 50 - Ste. D</b> <b>Milford, OH 45150</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,400.00</b>
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3.20	<b>Nonpriority creditor's name and mailing address</b> <b>Rumpke Debris Containers</b> <b>10795 Hughes Road</b> <b>Attn: Bankruptcy</b> <b>Cincinnati, OH 45251</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$14,557.00</b>
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3.21	<b>Nonpriority creditor's name and mailing address</b> <b>Schaefer</b> <b>10411 Medallion Drive - Ste. 121</b> <b>Cincinnati, OH 45241</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,372.00</b>
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3.22	<b>Nonpriority creditor's name and mailing address</b> <b>Trainon, LLC</b> <b>Attn. President, CEO, Reg. Agent</b> <b>600 Vine St., Ste. 400</b> <b>Cincinnati, OH 45202</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
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3.23	<b>Nonpriority creditor's name and mailing address</b> <b>Ullmer Bernie-Corp Lawyers</b> <b>600 Vine St., Ste. 2800</b> <b>Cincinnati, OH 45202</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$128,382.60</b>
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Debtor	<b>Cincinnati Terrace Plaza Retail, LLC</b>	Case number (if known)	<b>16-13384</b>
Name			

  

3.24	<b>Nonpriority creditor's name and mailing address</b> <b>Ulmer Berne LLP</b> <b>600 Vine St., Ste. 2800</b> <b>Cincinnati, OH 45202</b>  Date or dates debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$14,049.00</b>
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**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Schuh &amp; Goldberg, LLP</b> <b>2662 Madison Rd.</b> <b>Cincinnati, OH 45208</b>	Line <u>3.13</u>  <input type="checkbox"/> Not listed. Explain ____	____
4.2	<b>Trainon, LLC</b> <b>c/o Allen I. Gorski</b> <b>Gorski &amp; Knowlton PC</b> <b>311 Whitehorse Ave. - Ste. A</b> <b>Hamilton, NJ 08610</b>	Line <u>3.22</u>  <input type="checkbox"/> Not listed. Explain ____	____

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	<b>Total of claim amounts</b>
5a. Total claims from Part 1	5a. \$ <u>12,134.79</u>
5b. Total claims from Part 2	5b. + \$ <u>2,064,078.78</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>2,076,213.57</u>



**Fill in this information to identify the case:**

Debtor name **Cincinnati Terrace Plaza Retail, LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) **16-13384**

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

☒ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

\* Tenants rent retail space on a month to month basis. Therefore, there are no current leases in place.

☐ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Debtor 1 **Cincinnati Terrace Plaza Retail, LLC**

First Name

Middle Name

Last Name

Case number (if known) **16-13384**

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

**Fill in this information to identify the case:**

Debtor name **Cincinnati Terrace Plaza Retail, LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) **16-13384**

☐ Check if this is an amended filing

**Official Form 206H**

**Schedule H: Your Codebtors**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor*

*Column 2: Creditor*

**Name**

**Mailing Address**

**Name**

*Check all schedules that apply:*

2.1 **Bedrock Hospitality, Inc** **600 Vine St., Ste. 2800 Cincinnati, OH 45202**

**Madison Realty Investments, Inc.**

☒ D **2.4**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.2 **Bedrock Hospitality, Inc** **600 Vine St., Ste. 2800 Cincinnati, OH 45202**

**Otis Elevator**

☐ D \_\_\_\_\_  
☒ E/F **3.16**  
☐ G \_\_\_\_\_

2.3 **Bedrock Hospitality, Inc** **600 Vine St., Ste. 2800 Cincinnati, OH 45202**

**Road to Safety**

☐ D \_\_\_\_\_  
☒ E/F **3.19**  
☐ G \_\_\_\_\_

2.4 **Bedrock Hospitality, Inc** **600 Vine St., Ste. 2800 Cincinnati, OH 45202**

**AmQuip Crane Retail, LLC**

☐ D \_\_\_\_\_  
☒ E/F **3.4**  
☐ G \_\_\_\_\_

2.5 **Bedrock Hospitality, Inc** **600 Vine St., Ste. 2800 Cincinnati, OH 45202**

**Credit Mediators, Inc.**

☐ D \_\_\_\_\_  
☒ E/F **3.9**  
☐ G \_\_\_\_\_

Debtor Cincinnati Terrace Plaza Retail, LLC

Case number (if known) 16-13384

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	<b>Bedrock Hospitality, Inc</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>M&amp;L Mechanical 23, Inc.</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.15</u> <input type="checkbox"/> G _____
2.7	<b>Bedrock Hospitality, Inc</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Cincinnati Bell</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.7</u> <input type="checkbox"/> G _____
2.8	<b>Bedrock Hospitality, Inc</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Duke Energy</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
2.9	<b>Bedrock Hospitality, Inc</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Cincinnati Temp Labor Inc.</b>	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.10	<b>Bedrock Hospitality, Inc</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Hamilton County Ohio Treasurer's Office</b>	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.11	<b>Bedrock Hospitality, Inc</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Jeff Miller</b>	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.12	<b>Bedrock Hospitality, Inc</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Ohio Bureau of Worker's Compensation</b>	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.13	<b>Bedrock Hospitality, Inc</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Riverside Interiors Construction Corp.</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.18</u> <input type="checkbox"/> G _____

Debtor Cincinnati Terrace Plaza Retail, LLC

Case number (if known) 16-13384

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	<b>Bedrock Hospitality, Inc</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>State of Ohio</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.1</u> <input type="checkbox"/> G _____
2.15	<b>Bedrock Hospitality, Inc</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>State of Ohio Dept. of Job &amp; Family Serv</b>	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.16	<b>Bedrock Hospitality, Inc</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>PDT Architects, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.17</u> <input type="checkbox"/> G _____
2.17	<b>Bedrock Hospitality, Inc</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Hartke &amp; Associates, Inc.</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.13</u> <input type="checkbox"/> G _____
2.18	<b>Bedrock Hospitality, Inc</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>David Teska</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.10</u> <input type="checkbox"/> G _____
2.19	<b>Bedrock Hospitality, Inc</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>A1 Sprinkler &amp; Systems Integration</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____
2.20	<b>Bedrock Hospitality, Inc</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Ameet Patil</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
2.21	<b>Bedrock Hospitality, Inc</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>American Scaffold</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____

Debtor **Cincinnati Terrace Plaza Retail, LLC**

Case number (if known) **16-13384**

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.22	<b>Bedrock Hospitality, Inc</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Brian Friedberg</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
2.23	<b>Bedrock Hospitality, Inc</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>CoolCo</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.8</u> <input type="checkbox"/> G _____
2.24	<b>Bedrock Hospitality, Inc</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Greater Cincinnati Waterworks</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.12</u> <input type="checkbox"/> G _____
2.25	<b>Bedrock Hospitality, Inc</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Hopson &amp; Associates, PC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.14</u> <input type="checkbox"/> G _____
2.26	<b>Bedrock Hospitality, Inc</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Rumpke Debris Containers</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.20</u> <input type="checkbox"/> G _____
2.27	<b>Bedrock Hospitality, Inc</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Schaefer</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.21</u> <input type="checkbox"/> G _____
2.28	<b>Bedrock Hospitality, Inc</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Trainon, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.22</u> <input type="checkbox"/> G _____
2.29	<b>Bedrock Hospitality, Inc</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Ullmer Bernie-Corp Lawyers</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.23</u> <input type="checkbox"/> G _____

Debtor **Cincinnati Terrace Plaza Retail, LLC**

Case number (if known) **16-13384**

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.30	<b>Bedrock Hospitality, Inc</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Ulmer Berne LLP</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <b>3.24</b> <input type="checkbox"/> G _____
2.31	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Madison Realty Investments, Inc.</b>	<input checked="" type="checkbox"/> D <b>2.4</b> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.32	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Hamilton County Ohio Treasurer's Office</b>	<input checked="" type="checkbox"/> D <b>2.2</b> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.33	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Jeff Miller</b>	<input checked="" type="checkbox"/> D <b>2.3</b> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.34	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Riverside Interiors Construction Corp.</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <b>3.18</b> <input type="checkbox"/> G _____
2.35	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>American Scaffold</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <b>3.3</b> <input type="checkbox"/> G _____
2.36	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>A1 Sprinkler &amp; Systems Integration</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <b>3.1</b> <input type="checkbox"/> G _____
2.37	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Ameet Patil</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <b>3.2</b> <input type="checkbox"/> G _____

Debtor Cincinnati Terrace Plaza Retail, LLC

Case number (if known) 16-13384

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2.38	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Otis Elevator</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.16</u> <input type="checkbox"/> G _____
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2.39	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Road to Safety</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.19</u> <input type="checkbox"/> G _____
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2.40	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Rumpke Debris Containers</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.20</u> <input type="checkbox"/> G _____
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2.41	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Chemtreat, Inc.</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.6</u> <input type="checkbox"/> G _____
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2.42	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Ullmer Bernie-Corp Lawyers</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.23</u> <input type="checkbox"/> G _____
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2.43	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Brian Friedberg</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
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2.44	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>AmQuip Crane Retail, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____
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2.45	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Credit Mediators, Inc.</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.9</u> <input type="checkbox"/> G _____
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Debtor **Cincinnati Terrace Plaza Retail, LLC**

Case number (if known) **16-13384**

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2.46	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>M&amp;L Mechanical 23, Inc.</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.15</u> <input type="checkbox"/> G _____
2.47	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Cincinnati Bell</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.7</u> <input type="checkbox"/> G _____
2.48	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Duke Energy</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
2.49	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>CoolCo</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.8</u> <input type="checkbox"/> G _____
2.50	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Cincinnati Temp Labor Inc.</b>	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.51	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Ohio Bureau of Worker's Compensation</b>	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.52	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>State of Ohio</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.1</u> <input type="checkbox"/> G _____
2.53	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>State of Ohio Dept. of Job &amp; Family Serv</b>	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor **Cincinnati Terrace Plaza Retail, LLC**

Case number (if known) **16-13384**

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2.54	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>PDT Architects, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.17</u> <input type="checkbox"/> G _____
2.55	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Hartke &amp; Associates, Inc.</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.13</u> <input type="checkbox"/> G _____
2.56	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>David Teska</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.10</u> <input type="checkbox"/> G _____
2.57	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Greater Cincinnati Waterworks</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.12</u> <input type="checkbox"/> G _____
2.58	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Hopson &amp; Associates, PC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.14</u> <input type="checkbox"/> G _____
2.59	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Schaefer</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.21</u> <input type="checkbox"/> G _____
2.60	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Trainon, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.22</u> <input type="checkbox"/> G _____
2.61	<b>Cincinnati 926 Hotel, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Ulmer Berne LLP</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.24</u> <input type="checkbox"/> G _____

Debtor **Cincinnati Terrace Plaza Retail, LLC**

Case number (if known) **16-13384**

**Additional Page to List More Codebtors**

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2.62 **Cincinnati 926  
Office, LLC** **600 Vine St., Ste. 2800  
Cincinnati, OH 45202**

**Madison Realty  
Investments, Inc.**

☒ D 2.4  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.63 **Cincinnati 926  
Office, LLC** **600 Vine St., Ste. 2800  
Cincinnati, OH 45202**

**Hamilton County  
Ohio Treasurer's  
Office**

☒ D 2.2  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.64 **Cincinnati 926  
Office, LLC** **600 Vine St., Ste. 2800  
Cincinnati, OH 45202**

**Jeff Miller**

☒ D 2.3  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.65 **Cincinnati 926  
Office, LLC** **600 Vine St., Ste. 2800  
Cincinnati, OH 45202**

**Riverside Interiors  
Construction Corp.**

☐ D \_\_\_\_\_  
☒ E/F 3.18  
☐ G \_\_\_\_\_

2.66 **Cincinnati 926  
Office, LLC** **600 Vine St., Ste. 2800  
Cincinnati, OH 45202**

**American Scaffold**

☐ D \_\_\_\_\_  
☒ E/F 3.3  
☐ G \_\_\_\_\_

2.67 **Cincinnati 926  
Office, LLC** **600 Vine St., Ste. 2800  
Cincinnati, OH 45202**

**A1 Sprinkler &  
Systems Integration**

☐ D \_\_\_\_\_  
☒ E/F 3.1  
☐ G \_\_\_\_\_

2.68 **Cincinnati 926  
Office, LLC** **600 Vine St., Ste. 2800  
Cincinnati, OH 45202**

**Ameet Patil**

☐ D \_\_\_\_\_  
☒ E/F 3.2  
☐ G \_\_\_\_\_

2.69 **Cincinnati 926  
Office, LLC** **600 Vine St., Ste. 2800  
Cincinnati, OH 45202**

**Otis Elevator**

☐ D \_\_\_\_\_  
☒ E/F 3.16  
☐ G \_\_\_\_\_

Debtor **Cincinnati Terrace Plaza Retail, LLC**

Case number (if known) **16-13384**

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2.70	<b>Cincinnati 926 Office, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Road to Safety</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.19</u> <input type="checkbox"/> G _____
2.71	<b>Cincinnati 926 Office, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Rumpke Debris Containers</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.20</u> <input type="checkbox"/> G _____
2.72	<b>Cincinnati 926 Office, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Chemtreat, Inc.</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.6</u> <input type="checkbox"/> G _____
2.73	<b>Cincinnati 926 Office, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Ullmer Bernie-Corp Lawyers</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.23</u> <input type="checkbox"/> G _____
2.74	<b>Cincinnati 926 Office, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Brian Friedberg</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
2.75	<b>Cincinnati 926 Office, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>AmQuip Crane Retail, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____
2.76	<b>Cincinnati 926 Office, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Credit Mediators, Inc.</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.9</u> <input type="checkbox"/> G _____
2.77	<b>Cincinnati 926 Office, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>M&amp;L Mechanical 23, Inc.</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.15</u> <input type="checkbox"/> G _____

Debtor **Cincinnati Terrace Plaza Retail, LLC**

Case number (if known) **16-13384**

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2.78	<b>Cincinnati 926 Office, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Cincinnati Bell</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.7</u> <input type="checkbox"/> G _____
2.79	<b>Cincinnati 926 Office, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Duke Energy</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.11</u> <input type="checkbox"/> G _____
2.80	<b>Cincinnati 926 Office, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>CoolCo</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.8</u> <input type="checkbox"/> G _____
2.81	<b>Cincinnati 926 Office, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Cincinnati Temp Labor Inc.</b>	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.82	<b>Cincinnati 926 Office, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Ohio Bureau of Worker's Compensation</b>	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.83	<b>Cincinnati 926 Office, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>State of Ohio</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.1</u> <input type="checkbox"/> G _____
2.84	<b>Cincinnati 926 Office, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>State of Ohio Dept. of Job &amp; Family Serv</b>	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.85	<b>Cincinnati 926 Office, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>PDT Architects, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.17</u> <input type="checkbox"/> G _____

Debtor Cincinnati Terrace Plaza Retail, LLC

Case number (if known) 16-13384

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2.86	<b>Cincinnati 926 Office, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Hartke &amp; Associates, Inc.</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.13</u> <input type="checkbox"/> G _____
2.87	<b>Cincinnati 926 Office, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>David Teska</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.10</u> <input type="checkbox"/> G _____
2.88	<b>Cincinnati 926 Office, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Greater Cincinnati Waterworks</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.12</u> <input type="checkbox"/> G _____
2.89	<b>Cincinnati 926 Office, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Hopson &amp; Associates, PC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.14</u> <input type="checkbox"/> G _____
2.90	<b>Cincinnati 926 Office, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Schaefer</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.21</u> <input type="checkbox"/> G _____
2.91	<b>Cincinnati 926 Office, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Trainon, LLC</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.22</u> <input type="checkbox"/> G _____
2.92	<b>Cincinnati 926 Office, LLC</b>	<b>600 Vine St., Ste. 2800 Cincinnati, OH 45202</b>	<b>Ulmer Berne LLP</b>	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.24</u> <input type="checkbox"/> G _____

**Fill in this information to identify the case:**

Debtor name **Cincinnati Terrace Plaza Retail, LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) **16-13384**

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

January 1, 2016 - Present

January 1, 2015 through December 31, 2015

January 1, 2014 through December 31, 2014

**Sources of revenue**  
Check all that apply

Rental Income

Rental Income

Rental Income

**Gross revenue**  
(before deductions and exclusions)  
**\$40,804.98 (Estimated)**  
**\$163,219.92 (Estimated)**  
**\$182,107.92**

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.

**Creditor's Name and Address**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**  
*Check all that apply*

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

**Insider's name and address**  
**Relationship to debtor**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**

**5. Repossessions, foreclosures, and returns**

Debtor **Cincinnati Terrace Plaza Retail, LLC**Case number (if known) **16-13384**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	-----------------------------------------	-----------------------	--------

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. <b>Madison Realty Investments, Inc. v. Cincinnati 926 Hotel, LLC et al.</b> <b>A1407369</b>	<b>Foreclosure</b>	<b>Hamilton County, Ohio Court of Common Please Hamilton County Courthouse 1000 Main St. Cincinnati, OH 45202</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. <b>Madison Realty Investments, Inc. v. Cincinnati Terrac Plaza Retail, LLC et al</b> <b>A1407238</b>	<b>Complaint on Cognovit Instruments</b>	<b>Court of Common Pleas Hamilton County, Ohio Hamilton County Courthouse 1000 Main St. Cincinnati, OH 45202</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.3. <b>In re: Cincinnati Terrace Plaza Retail, LLC</b> <b>15-13526</b>	<b>Chapter 11 Bankruptcy</b>	<b>United States Bankruptcy Court Southern District of Ohio 221 E. Fourth St. Ste. 800 Cincinnati, OH 45202</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded



Debtor **Cincinnati Terrace Plaza Retail, LLC**Case number (if known) **16-13384****8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Custodian's name and Address	Describe the property	Value
Prodigy Properties, LLC c/o Jeff Lane 5254 Ridge Ave., Ste. 1 Cincinnati, OH 45213	15 W. 6th St., Cincinnati, OH 45202 (Lower Level/1st Floor - Retail Space: Parcel ID 077-0002-0250)	\$4,000,000.00
	<b>Case title</b> Madison Realty Investments Inc. v. Cincinnati 926 Hotel, LLC et al. Case No. A1407369 <b>Date of order or assignment</b> 12/19/2014	<b>Court name and address</b> Court of Common Pleas - Hamilton County, Ohio 100 Main St. Cincinnati, OH 45202
Prodigy Properties, LLC c/o Jeff Lane 5254 Ridge Ave., Ste. 1 Cincinnati, OH 45213	<b>Interest in Funds held by Receiver</b> <b>Case title</b> Madison Realty Investments Inc. v. Cincinnati 926 Hotel, LLC et al. <b>Case number</b> Case No. A1407369 <b>Date of order or assignment</b> 12/19/2014	<b>Court name and address</b> Court of Common Pleas - Hamilton County, Ohio 100 Main St. Cincinnati, OH 45202

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**
☒ None.

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor **Cincinnati Terrace Plaza Retail, LLC**Case number (if known) **16-13384**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<b>Scura, Wigfield, Heyer &amp; Stevens, LLP</b> <b>1599 Hamburg Turnpike</b> <b>Wayne, NJ 07470</b>		<b>2/29/16</b>	<b>\$13,000.00</b>
	Email or website address			
	Who made the payment, if not debtor? <b>Lionel Nazario</b> <b>Shelly M. Marshall</b> <b>Renovate Create S&amp;P Corp.</b>		<b>2/25/2016</b> <b>2/25/2016</b> <b>2/25/2016</b>	<b>\$3,500</b> <b>\$2,500</b> <b>\$7,000</b>

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

Debtor **Cincinnati Terrace Plaza Retail, LLC**Case number (if known) **16-13384**

- ☒ No.  
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.  
☐ Yes. Does the debtor serve as plan administrator?

#### Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

##### 18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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##### 19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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##### 20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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#### Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

##### 21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

#### Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Debtor **Cincinnati Terrace Plaza Retail, LLC**Case number (if known) **16-13384****Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☐ No.  
☒ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☐ No.  
☒ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.  Dates business existed
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**26. Books, records, and financial statements****26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.**

- ☐ None

Name and address	Date of service From-To
David Teska - 6548 Mallard Lake, Mason, OH 45040	June 2013 - Dec. 2014
Prodigy Properties, LLC c/o Jeff Lane - 5254 Ridge Rd., Cincinnati, OH 45213	Dec. 2014 - Present

**26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.**

- ☐ None

Name and address	Date of service From-To
David Teska - 6548 Mallard Lake, Mason, OH 45040	June 2013 - Dec. 2014
Prodigy Properties, LLC c/o Jeff Lane - 5254 Ridge Rd., Cincinnati, OH 45213	Dec. 2014 - Present

Debtor **Cincinnati Terrace Plaza Retail, LLC**Case number (if known) **16-13384**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

**Name and address**

**Prodigy Properties, LLC c/o Jeff Lane, 5254 Ridge Ave., Ste. 1  
Cincinnati, OH 45213**

**If any books of account and records are unavailable, explain why Prodigy Properties was granted relief from Automatic Stay on 3/23/2016 and remains in control of Debtor's property.**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Lionel Nazario	4315 18th Ave. - 2nd Fl. Brooklyn, NY 11218	membership interest	33.3%
Name	Address	Position and nature of any interest	% of interest, if any
Alan Friedberg	80 Audrey Zapp Drive Jersey City, NJ 07305	membership interest	33.3%
Name	Address	Position and nature of any interest	% of interest, if any
Angelo Slabakis	59 East 79th Street New York, NY 10075	membership interest	33.3%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

**Name and address of recipient**

**Amount of money or description and value of property**

**Dates**

**Reason for providing the value**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Debtor Cincinnati Terrace Plaza Retail, LLCCase number (if known) 16-13384

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?



No



Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 23, 2016/s/ Lionel Nazario

Signature of individual signing on behalf of the debtor

Lionel Nazario

Printed name

Position or relationship to debtor MemberAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No



Yes

**United States Bankruptcy Court**  
**District of New Jersey**

In re **Cincinnati Terrace Plaza Retail, LLC**

Debtor(s)

Case No. **16-13384**

Chapter **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<b>13,000.00</b>
Prior to the filing of this statement I have received .....	\$	<b>13,000.00</b>
Balance Due .....	\$	<b>0.00</b>

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): **Lionel Nazario (\$3,000); Shelly Marshall (\$2,500); and Renovate Create S&P Corp. (\$7,000)**

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.**

**\* Proposed counsel for Debtor is retained on an hourly basis. Payment to be made after application to retain proposed counsel has been authorized by the Bankruptcy Court.**

**- Partners: \$425 per hour**  
**- Associates: \$350 per hour**  
**-Paralegals: \$150 per hour**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**March 23, 2016**

*Date*

**/s/ David L. Stevens**

**David L. Stevens**

*Signature of Attorney*

**Scura, Wigfield, Heyer & Stevens, LLP**

**1599 Hamburg Turnpike**

**Wayne, NJ 07470**

**973-696-8391**

*Name of law firm*

**United States Bankruptcy Court  
District of New Jersey**

In re **Cincinnati Terrace Plaza Retail, LLC**

Debtor(s)

Case No. **16-13384**

Chapter **11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 24, 2016**

**/s/ Lionel Nazario**

**Lionel Nazario/Member**

Signer/Title