

**EXHIBIT A**

**Proposed Allocation of Trustee-Controlled Property (\$25,666<sup>5</sup>)**

<b><u>Allocation Item</u></b>	<b><u>Customer</u></b>	<b><u>Remaining</u></b>
Barclays Appeal Reserve — \$5,462 <sup>6</sup>		\$20,204
Reserve for Third Party Contingent Liability — \$777 <sup>7</sup>		\$20,204
Post-Petition Dividends & Interest — \$1,727 <sup>8</sup>		\$18,477
<b>Customer Items</b>		
Core Customer		
Securities	\$10,396	
Cash	\$1,691	
OCC Securities	\$467	
Compliance Issues		
Uncured Shortfalls from First Allocation Motion	\$63 <sup>9</sup>	
Suspense Account Debits	\$1,811	
Unprotected Customer Property	\$383	
Shortfall Securities	\$193	
Money Market Fund Reversal	\$180	
<b>Totals</b>	<b>\$15,185</b>	<b>\$3,292</b>

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5. In millions, as of March 30, 2012. (See Seventh Interim Report.)
  6. Held in reserve pending outcome of Trustee's appeal from Judgment on Appeal from Bankruptcy Court Decision, filed July 16, 2012, Barclays Capital Inc. v. Giddens (In re Lehman Brothers Inc.), Nos. 11-CV-6052 (KBF) & 11-CV-6053 (KBF) (S.D.N.Y.). In accordance with ORDERED paragraph 11 of the Order (see Order at 7-9), \$777 million set aside for the Dedicated Reserve (see infra at n.3) counts toward the \$5,462 million Barclays Appeal Reserve.
  7. In accordance with and subject to approval of paragraph four of the Proposed Order Approving Settlement Agreement Between The Trustee, Lehman Brothers International (Europe (In Administration)) ("LBIE") And The LBIE Administrators, this amount will be set aside for the Dedicated Reserve (as that term is defined in the settlement agreement (the "Settlement Agreement") made and entered into as of February 21, 2013 by and among the Trustee, LBIE, and the LBIE administrators), solely for payment to LBIE and/or Barclays (as that term is defined in the Settlement Agreement), in accordance with and subject to the terms of the Settlement Agreement. The Dedicated Reserve shall be reduced and/or eliminated solely in accordance with and subject to the terms of the Settlement Agreement.
  8. This amount excludes dividends and interest received in connection with the Trustee's investments.
  9. This amount takes into account the reserve requirement as originally calculated together with Court-approved compliance issues identified in the First Allocation Motion as well as recoveries and corrections related to those compliance issues. (See Second Allocation Motion ¶¶ 23, 67, 70, 107.)