

United States Bankruptcy Court
Southern District of New York

In re Excel Maritime Carriers LTD., et al.,
Debtors.

Case No. 13-23060-RDD
Chapter 11
(Jointly Administered)

**GLOBAL NOTES REGARDING
DEBTORS' BANKRUPTCY SCHEDULES AND STATEMENTS**

General Notes

The Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**SOFAs**” and, collectively with the Schedules, the “**Bankruptcy Materials**”) of Excel Maritime Carriers LTD. (“**Excel**”) and its affiliated debtors in the above-captioned, jointly administered chapter 11 cases (collectively, the “**Debtors**”¹) were prepared pursuant to 11 U.S.C. § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Debtors and are unaudited. While Debtors’ management has made reasonable efforts to ensure that the Bankruptcy Materials are accurate and complete, based upon information that was available to them at the time of preparation, subsequent information may result in material changes to the Bankruptcy Materials. Moreover, because the Bankruptcy Materials contain unaudited information which is subject to further review and potential adjustment, there can be no assurance that these Bankruptcy Materials are complete. The Debtors reserve all rights to amend the Bankruptcy Materials from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected on the Bankruptcy Materials as to amount, liability or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.” Furthermore, nothing contained in the Bankruptcy Materials shall constitute a waiver of rights with respect to the above-captioned Chapter

¹ The Debtors and the last four digits of their taxpayer identification numbers are as follows: Excel Maritime Carriers LLC (9430), Excel Maritime Carriers Ltd. (2212), Amanda Enterprises Limited (8034), Barland Holdings Inc. (8057), Candy Enterprises Inc. (8053), Castalia Services Ltd. (8055), Centel Shipping Company Limited (0861), Coal Gypsy Shipco LLC (2212), Coal Hunter Shipco LLC (2212), Coal Pride Shipco LLC (2212), Fianna Navigation S.A. (8041), Fountain Services Limited (8054), Grain Express Shipco LLC (2212), Grain Harvester Shipco LLC (2212), Harvey Development Corp. (8048), Ingram Limited (8039), Iron Anne Shipco LLC (2212), Iron Beauty Shipco LLC (2212), Iron Bill Shipco LLC (2212), Iron Bradyn Shipco LLC (2212), Iron Brooke Shipco LLC (2212), Iron Fuzeyya Shipco LLC (2212), Iron Kalypso Shipco LLC (2212), Iron Knight Shipco LLC (2212), Iron Lindrew Shipco LLC (2212), Iron Manolis Shipco LLC (2212), Iron Miner Shipco LLC (2212), Iron Vassilis Shipco LLC (2212), Kirmar Shipco LLC (2212), Liegh Jane Navigation S.A. (8043), Lowlands Beilun Shipco LLC (2212), Marias Trading Inc. (8036), Ore Hansa Shipco LLC (2212), Pascha Shipco LLC (2212), Point Holdings Ltd. (NA), Sandra Shipco LLC (2212), Santa Barbara Shipco LLC (2212), Snapper Marine Ltd. (8051), Tanaka Services Ltd. (8037), Teagan Shipholding S.A. (8045), Thurman International Ltd. (NA), Whitelaw Enterprises Co. (8050), and Yasmine International Inc. (8046). The address for Excel Maritime Carriers LLC is 777 Westchester Avenue Suite 101 White Plains, New York USA 10604 and the address for all other Debtors is c/o Excel Maritime Carriers Ltd., 17th KM National Road Athens, Lamia & Finikos Street, 145 64 Nea Kifisia, Athens, Greece.

11 cases, including but not limited to any issues involving substantive consolidation, equitable subordination, or causes of action arising under the provisions of Chapter 5 of title 11 of the United States Code (the “**Bankruptcy Code**”) or any other relevant non-bankruptcy laws to recover assets or avoid transfers. These global notes regarding the Debtors’ Bankruptcy Materials (“**Global Notes**”) comprise an integral part of the Bankruptcy Materials and should be referred to and considered in connection with any review of the Bankruptcy Materials.

1. Basis of Presentation. The Bankruptcy Materials reflect the unconsolidated assets and liabilities of each individual Debtor to the extent distinguishable. Similarly, the revenues depicted in these Bankruptcy Materials have been presented on an accrual basis, unconsolidated for each individual Debtor. Accordingly, the totals listed in these Bankruptcy Materials may not be comparable to Excel’s consolidated financial reports prepared for public reporting purposes or otherwise as these reports include Excel and each of its subsidiaries, some of which are not Debtors in these proceedings. The Bankruptcy Materials do not purport to represent financial statements prepared in accordance with U.S. Generally Accepted Accounting Principles (“**GAAP**”) or any other recognized financial reporting framework, nor are they intended to reconcile to any financial statements otherwise prepared or distributed by the Debtors or any of the Debtors’ affiliates.

Moreover, given, among other things, the uncertainty surrounding the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not a conclusion that the Debtor was solvent as of July 1, 2013 (the “**Petition Date**”) or at any time prior to the Petition Date. Similarly, to the extent that a Debtor shows more liabilities than assets, this is not a conclusion that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

The Schedules, SOFAs, and General Notes should not be relied upon by any persons for information relating to current or future financial conditions, events or performance of any of the Debtors or their affiliates.

2. Causes of Action. The Debtors, despite their efforts, may not have listed all of their causes of action against third parties as assets in the Bankruptcy Materials. The Debtors reserve all of their rights with respect to any causes of action they may have, and neither these Global Notes nor the Bankruptcy Materials shall be deemed a waiver of any causes of action.

3. Claims Description. Any failure to designate a claim on the Debtors’ Bankruptcy Materials as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent,” or “unliquidated.” The Debtors reserve the right to dispute any claim reflected on their Bankruptcy Materials on any grounds, including but not limited to, amount, liability or classification, or to otherwise subsequently amend the Bankruptcy Materials or to designate such claims as “disputed,” “contingent,” or “unliquidated.”

4. Claims Paid Pursuant to Court Orders. The United States Bankruptcy Court for the Southern District of New York authorized the Debtors to pay certain prepetition claims, including but not limited to, insurance payments, certain taxes and trade vendor claims. Consequently, certain prepetition fixed, liquidated and undisputed unsecured claims may have been paid following the Petition Date. The claim balances represent the balances as at July 1, 2013 and have not been adjusted for post-petition payments. Additional amounts reflecting accrued, but unbilled, liabilities as at the Petition Date may also not be reflected. Furthermore, the Debtors may make additional payments to prepetition claimants following the filing of the Bankruptcy Materials and as such the Debtors reserve their rights to amend the amount of such claims.

5. Consolidated Accounting and Disbursements System. Certain of the Debtors and/or non-Debtors act on behalf of other Debtors and/or non-Debtors. Moreover, because the Debtors' accounting systems, policies and practices were developed to produce consolidated reporting, rather than entity-by-entity reporting, it is possible that not all assets or liabilities have been attributed to the correct legal entity on the Schedules and SOFAs. Furthermore, payments made are listed by the entity making such payment notwithstanding that many such payments may have been made on behalf of another entity. The Debtors reserve their rights with respect to the proper accounting and treatment of such payments and liabilities. Whether or not a particular payment or obligation was incurred by the entity actually making the payment or incurring the obligation is a complex question of applicable non-bankruptcy law. Accordingly, the Debtors reserve all rights to reclassify any payment or obligation as belonging to another entity.

6. Contingent Assets. Prior to the relevant Petition Date, each Debtor, as a plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of Chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets. Refer to item 4a in each Statement, for lawsuits commenced prior to the Petition Date in which the relevant Debtor was a plaintiff or may have assumed liabilities relating to such lawsuit. The Debtors have not set forth avoidance actions in their SOFAs. The Debtors reserve all of their rights with respect to any claims, causes of action or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions or causes of action or in any way prejudice or impair the assertion of such claims.

7. Current Values. Unless otherwise indicated, the basis for all current values included in these Bankruptcy Materials was the estimated net book value from the Debtors' books and records as of the close of business on July 1, 2013. The estimated net book value as of July 1, 2013 may not reflect the actual current value of the respective asset. Amounts ultimately realized from a potential disposition of the Debtors' assets may vary from net book value, and such variance may be material. The Debtors reserve the right to dispute the true and appropriate value of any and all of their assets. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or

“undetermined,” therefore ultimate liabilities may differ materially from those stated in the Bankruptcy Materials. Unless otherwise indicated, the basis for the current liabilities was the estimated net book value as of July 1, 2013, the amount of the ultimate claim may differ due to claims reconciliation, additional invoices received and the payment of prepetition claims and as such the Debtors reserve their rights to amend the amount of such claims.

The asset amounts listed do not include material write-downs that may be necessary. Operating cash is presented as bank balances as of the Petition Date and does not include cash held by non-Debtor entities. Certain other assets such as investments in subsidiaries are listed as “undetermined.”

8. Dates. Unless otherwise indicated, all asset and liability information is listed as of the Petition Date .

9. Excluded Assets and Liabilities. The Debtors have excluded accrued liabilities including, but not limited to, accrued salaries and employee benefits, and accrued accounts payable. Other immaterial assets and liabilities may also have been excluded.

10. Foreign Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars at an exchange rate as of July 1, 2013.

11. General Reservation of Rights. The Debtors specifically reserve the right to amend, modify, supply, correct, change or alter any part of their Schedules and SOFAs as and to the extent necessary as they deem appropriate.

12. Insiders. In the circumstance where the Bankruptcy Materials require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein each of the Debtors’ (a) directors and (b) employees that may be, or may have been during the relevant period, “officers,” as such term is defined by applicable law. The listing of a party as an insider is not intended to be, nor should it be, construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be “insiders” in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including without limitation, federal securities laws, or with respect to any theories of liability or for any other purpose. For confidentiality, the salaries’ of the officers and directors are not disclosed.

13. Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms or have been assigned or otherwise transferred pursuant to a sale, acquisition or other transaction.

14. Intercompany. Prior to the Petition Date, the Debtors routinely engaged in

intercompany transactions resulting in intercompany account balances. The intercompany accounts balances, if any, that are reflected on the Debtors' books and records are set forth in the respective Debtor's Schedules. The listing of these amounts is not and shall not be construed as an admission of the characterization of such balance as debt, equity, or otherwise. Furthermore, the listing of these amounts is not necessarily indicative of the ultimate recovery, if any, on any intercompany asset account or the impairment or claim status of any intercompany liability account. The Debtors reserve all rights to later change the characterization, classification, categorization or designation of intercompany accounts reported in the Schedules and Statements.

15. Licenses and Taxes. In the ordinary course of the Debtors' businesses, the Debtors acquire certain licenses that may, under certain circumstances, be characterized as taxes. Conversely, in the ordinary course of the Debtors' businesses, the Debtors incur certain tax obligations that may, under certain circumstances, be characterized as licenses. The Debtors' designation of any claim as a tax or a license is not an admission that such claim is a tax or a license. The Debtors reserve the right to dispute or challenge whether any amount listed as a tax or license is properly characterized as a tax or license.

16. Litigation. Certain litigation reflected as claims against one of the Debtors may relate to other Debtors. The Debtors have made reasonable efforts to accurately record these actions in the Bankruptcy Materials of the Debtors that are the parties to the action.

17. Setoffs. The Debtors routinely incur certain setoffs from customers or suppliers in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns of bunkers and other items, warranties, demurrage and disputes between the Debtors and their customers and/or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtors' industries and can be particularly voluminous, making it unduly burdensome, expensive, and an inefficient use of estate resources for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are excluded from the Debtors' Bankruptcy Materials.

18. Specific Notes. These Global Notes are in addition to the specific notes set forth below and in the individual Bankruptcy Materials. Disclosure of information in one Schedule, SOFA, exhibit, or continuation sheet even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, SOFA, exhibit or continuation sheet.

19. Totals. All totals that are included in the Bankruptcy Materials represent totals of all the known amounts included in the Schedules.

20. Trade Accounts Receivable and Accounts Payable. Accounts receivable are presented without consideration for any liabilities related to mutual counterparty accounts payable, open or terminated contract liabilities, liquidated damages, setoff rights or collateral held by the Debtors, unless otherwise stated. Likewise, accounts payable do

not include provisions for open or terminated contracts, liquidated damages, setoff rights or collateral that has been posed on behalf of the counterparty.

21. Undetermined Amounts. The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount.

Notes to the Schedules of Assets and Liabilities

Schedule A: Real Property. The Debtors hold no real property.

Schedule B: Personal Property. The Debtors may not have included certain assets with a net book value of zero within Schedule B.

Schedule B.2: Checking, Savings and Other Financial Accounts. Bank account balances included on B.2 are reflective of the opening book balances as at July 1, 2013, which may differ slightly from the bank balances due to common reconciling items. The bank accounts have been listed on Schedule B.2 of the Debtor whose name is actually listed on the bank account. In some instances, the payments made from, and the book balances related to, a particular bank account are reflected on the books of a Debtor other than the one whose actual name is listed on the bank account.

Schedule B.9: Interests in Insurance Policies. A determination as to the surrender or refund value of each of the insurance policies has not been made and therefore the balance is listed as undetermined.

Schedule D: Creditors Holding Secured Claims. The Debtors reserve the right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtors. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D. Certain of the Debtors' agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financing agreements. No attempt has been made to identify such agreements for purposes of Schedule D. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Schedule E: Creditors Holding Unsecured Priority Claims. While commercially reasonable efforts have been made, determining the date upon which each claim in Schedule E was incurred or arose would be unduly burdensome and cost prohibitive, and therefore, the Debtors do not list a date for each claim listed on Schedule E.

The Debtors reserve the right to assert that any claim listed on Schedule E does not constitute an unsecured priority claim under 11 U.S.C. § 507.

Schedule F: Creditors Holding Unsecured Non-Priority Claims. Schedule F does not include certain deferred charges, deferred liabilities or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, they may be reflected on the Debtors' books and records as required in accordance with GAAP.

The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While reasonable efforts have been made to determine the date upon which each claim in Schedule F was incurred or arose, making all such determinations would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F.

In addition, certain claims listed on Schedule F may be entitled to priority under 11 U.S.C. § 503(b)(9). The Debtors have made their best efforts to include all trade creditors on Schedule F; however, the Debtors believe there are instances where vendors have yet to provide proper invoices for prepetition goods or services.

In certain instances, the Debtor that is the subject of the litigation is unclear or underdetermined. However to the extent that litigation involving a particular Debtor has been identified, such information is contained in the Schedule for the Debtor.

Schedule G: Executory Contracts. While commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or over-inclusions may have occurred. The Debtors reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed therein.

In the ordinary course of business, the Debtors have entered into numerous agreements, both written and oral, regarding the provision of certain services, including bunker fuel, and lubricants. The Debtors generally believe such contracts are not executory contracts and therefore, such agreements are not listed individually on Schedule G. Nevertheless,

the Debtors reserve the right to assert that any such agreement constitutes an executory contract.

In some cases, the same supplier or provider may have multiple agreements listed in Schedule G. These agreements represent distinct agreements between the applicable Debtor and such supplier or provider, and will be listed as multiple contracts under the same counterparty.

Listing a contract or agreement on this schedule does not constitute an admission that such contract or agreement is an executory contract. Any and all of the Debtors' rights, claims, and causes of action with respect to the contracts and agreements listed on this schedule are hereby reserved and preserved. Additionally, certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. Generally, executory agreements that are oral in nature have not been included in the Schedule.

Notes to Statement of Financial Affairs

SOFA 1: Income from Operations of Business. Income represents net revenue presented on an accrual basis, unconsolidated for each individual Debtor. January 1, 2013 through July 1, 2013 represents a preliminary estimate of income.

SOFA 3B: Payments to Creditors. Payments made by the Debtors within 90 days prior to the Petition Date have been classified by the Debtors based on the owner of the various accounts from which disbursements were made and without regard to which affiliated legal entity was obligated to make payment. The Debtors have listed all payments or other transfers made within 90 days immediately preceding the Petition Date. The information provided shall not constitute a waiver of any of the Debtors' rights or an admission that the recipients of such payments or other transfers were "creditors" or that amounts paid or otherwise transferred were due and owing. The payments included in this section may generally be categorized as follows: supplier payments; service fees; agent fees; management fees; insurance payments; taxes and regulatory fees; board member fees, wages and expense reimbursements (for parties also shown on SOFA 3C).

SOFA 3C: Payments to Creditors Who Were Insiders. The information provided shall not constitute a waiver of any of the Debtors' rights or an admission that the recipients of such payments were "creditors" or that amounts paid were due and owing. To the extent payments were made to insiders within 90 days immediately preceding the Petition Date, such payments are duplicated on SOFA 3B.

Non-debtor Maryville Maritime, Inc. (“**Maryville**”), as agent, regularly makes payments on behalf of various Debtors. Accordingly, certain of the payments listed on the SOFAs of the Debtors may have been paid by Maryville as agent.

Payments made to Dean Services, Evangelia Piggou, and Ourania Galanou for real property lease payments and director fees were not made directly by a Debtor in these bankruptcy proceedings but were made by non-Debtor, Maryville, and have been shown here and in SOFA 3B for informational purposes only. The remainder of these Bankruptcy Materials does not include various other payments, financial activity, assets, liabilities or any other information of Maryville.

SOFA 9: Payments Related to Debt Counseling or Bankruptcy. Payments relating to bankruptcy professionals have been made by Excel on behalf of all of the Debtors.

SOFA 18: Nature, location and name of business. The dates listed as beginning and ending dates of the business refer to the formation dates of the entity which may be different than the dates in which the Debtors became owners of the subsidiaries listed therein.

United States Bankruptcy Court

For the Southern District of New York

In re Excel Maritime Carriers Ltd.,
 Debtor

Case No. 13-23060 (RDD)

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0		
B - Personal Property	Yes	10	\$35,642,525 + Undetermined		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		\$800,549,332 + Undetermined	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$0	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		\$233,765,187 + Undetermined	
G - Executory Contracts and Unexpired Leases	Yes	3			
H - Codebtors	Yes	7			
I - Current Income of Individual Debtors(s)	No	0			
J - Current Expenditures of Individual Debtor(s)	No	0			
TOTAL		28	\$35,642,525 + Undetermined	\$1,034,314,519 + Undetermined	

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
Debtor (if known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

☒ Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
		<input type="checkbox"/>		
Total > (Report also on Summary of Schedules.)			\$0	\$0

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
 Debtor (if known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	<input checked="" type="checkbox"/>			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.	<input type="checkbox"/>	See Attached		\$27,885,639
3. Security deposits with public utilities, telephone companies, landlords, and others.	<input checked="" type="checkbox"/>			
4. Household goods and furnishings, including audio, video, and computer equipment.	<input checked="" type="checkbox"/>			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	<input checked="" type="checkbox"/>			

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
Debtor (if known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
6. Wearing apparel.	<input checked="" type="checkbox"/>			
7. Furs and jewelry.	<input checked="" type="checkbox"/>			
8. Firearms and sports, photographic, and other hobby equipment.	<input checked="" type="checkbox"/>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<input type="checkbox"/>	Directors & Officers Insurance provided by Allrisk Insurance Brokers, Policy No: EXM DN DN02-1314		Undetermined
10. Annuities. Itemize and name each issuer.	<input checked="" type="checkbox"/>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<input checked="" type="checkbox"/>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<input checked="" type="checkbox"/>			

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
Debtor (if known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<input type="checkbox"/>	See Attached		Undetermined
14. Interests in partnerships or joint ventures. Itemize.	<input checked="" type="checkbox"/>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<input checked="" type="checkbox"/>			
16. Accounts receivable.	<input type="checkbox"/>	Other Receivables		\$116,410
		Dividend Receivable - Maryville Maritime Inc.		\$5,000,000
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<input checked="" type="checkbox"/>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<input checked="" type="checkbox"/>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	<input checked="" type="checkbox"/>			

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
Debtor (if known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<input checked="" type="checkbox"/>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<input checked="" type="checkbox"/>			
22. Patents, copyrights, and other intellectual property. Give particulars.	<input checked="" type="checkbox"/>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<input checked="" type="checkbox"/>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<input checked="" type="checkbox"/>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<input checked="" type="checkbox"/>			
26. Boats, motors, and accessories.	<input checked="" type="checkbox"/>			

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
 Debtor (if known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
27. Aircraft and accessories.	<input checked="" type="checkbox"/>			
28. Office equipment, furnishings, and supplies.	<input checked="" type="checkbox"/>			
29. Machinery, fixtures, equipment, and supplies used in business.	<input checked="" type="checkbox"/>			
30. Inventory.	<input checked="" type="checkbox"/>			
31. Animals.	<input checked="" type="checkbox"/>			
32. Crops - growing or harvested. Give particulars.	<input checked="" type="checkbox"/>			
33. Farming equipment and implements.	<input checked="" type="checkbox"/>			
34. Farm supplies, chemicals, and feed.	<input checked="" type="checkbox"/>			

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
Debtor (if known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35. Other personal property of any kind not already listed. Itemize.	<input type="checkbox"/>	Prepayments & Other		\$2,640,476
<u>4</u> continuation sheets attached Total (Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)				\$35,642,525 + Undetermined

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
Debtor (if known)

SCHEDULE B - PERSONAL PROPERTY
Rider B.2 - Bank Accounts.

BANK	ADDRESS	ACCOUNT TYPE	ACCOUNT NUMBER	BALANCE
Eurobank	85, Akti Miaouli & Flessa Piraeus	Current Account	XXX9737	\$4,851
Eurobank	85, Akti Miaouli & Flessa Piraeus	Current Account	XXX7913	\$32,128
Eurobank Luxembourg	5 Rue Jean Monnet P.O. Box 897 L-2018	Current Account	XXX1210	\$0
Nordea Bank	8th Floor, City Place House 55 Basinghall Street London EC2V 5NB	Current Account	XXX2123	\$0
Nordea UK	8th Floor, City Place House 55 Basinghall Street London EC2V 5NB	Current Account	XXX2101	\$26,278,160
Nordea UK	8th Floor, City Place House 55 Basinghall Street London EC2V 5NB	Current Account	XXX3102	\$1,519,157
Whitney Bank	4265 San Felipe Suite 100 Houston, TX 77027	Current Account	XXX0934	\$51,344
Total				\$27,885,639

Sheet no. 1 of 1 of Rider B.2

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
Debtor (if known)

SCHEDULE B - PERSONAL PROPERTY

Rider B.13 - Stock and interests in incorporated and unincorporated businesses. Itemize.

DESCRIPTION	NET BOOK VALUE
100% ownership of Amanda Enterprises Limited	Undetermined
100% ownership of Barland Holdings Inc.	Undetermined
100% ownership of Candy Enterprises Inc.	Undetermined
100% ownership of Castalia Services Ltd.	Undetermined
100% ownership of Christine Shipco Holdings Corp.	Undetermined
100% ownership of Coal Gypsy Shipco LLC	Undetermined
100% ownership of Coal Hunter Shipco LLC	Undetermined
100% ownership of Coal Pride Shipco LLC	Undetermined
100% ownership of Excel Maritime Carriers LLC	Undetermined
100% ownership of Fianna Navigation S.A.	Undetermined
100% ownership of Fountain Services Limited	Undetermined
100% ownership of Grain Express Shipco LLC	Undetermined
100% ownership of Grain Harvester Shipco LLC	Undetermined
100% ownership of Harvey Development Corp.	Undetermined
100% ownership of Ingram Limited	Undetermined
100% ownership of Iron Anne Shipco LLC	Undetermined
100% ownership of Iron Beauty Shipco LLC	Undetermined
100% ownership of Iron Bill Shipco LLC	Undetermined
100% ownership of Iron Bradyn Shipco LLC	Undetermined
100% ownership of Iron Brooke Shipco LLC	Undetermined

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
Debtor (if known)

SCHEDULE B - PERSONAL PROPERTY

Rider B.13 - Stock and interests in incorporated and unincorporated businesses. Itemize.

(Continuation Sheet)

DESCRIPTION	NET BOOK VALUE
100% ownership of Iron Fuzeyya Shipco LLC	Undetermined
100% ownership of Iron Kalypso Shipco LLC	Undetermined
100% ownership of Iron Knight Shipco LLC	Undetermined
100% ownership of Iron Lindrew Shipco LLC	Undetermined
100% ownership of Iron Manolis Shipco LLC	Undetermined
100% ownership of Iron Miner Shipco LLC	Undetermined
100% ownership of Iron Vassilis Shipco LLC	Undetermined
100% ownership of Kirmar Shipco LLC	Undetermined
100% ownership of Lowlands Beilun Shipco LLC	Undetermined
100% ownership of Marias Trading Inc.	Undetermined
100% ownership of Maryville Maritime Inc.	Undetermined
100% ownership of Minta Holdings S.A.	Undetermined
100% ownership of Odell International Ltd.	Undetermined
100% ownership of Ore Hansa Shipco LLC	Undetermined
100% ownership of Pascha Shipco LLC	Undetermined
100% ownership of Point Holdings Ltd.	Undetermined
100% ownership of Sandra Shipco LLC	Undetermined
100% ownership of Santa Barbara Shipco LLC	Undetermined
100% ownership of Snapper Marine Ltd.	Undetermined

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
Debtor (if known)

SCHEDULE B - PERSONAL PROPERTY

Rider B.13 - Stock and interests in incorporated and unincorporated businesses. Itemize.

(Continuation Sheet)

DESCRIPTION	NET BOOK VALUE
100% ownership of Tanaka Services Ltd.	Undetermined
100% ownership of Teagan Shipholdings S.A.	Undetermined
100% ownership of Thurman International Ltd.	Undetermined
100% ownership of Whitelaw Enterprises Co.	Undetermined
100% ownership of Yasmine International Inc.	Undetermined
Total	Undetermined

Sheet no. 3 of 3 of Rider B.13

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
Debtor (if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Senior Secured Credit Facility - Revolver (Borrower). Collateral: "Collateral Vessels" and all other property; Value: Unknown.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$400,000,000	Undetermined
ACCOUNT NO. Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Senior Secured Credit Facility - Term Loan (Borrower). Collateral: "Collateral Vessels" and all other property; Value: Unknown.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$371,091,757	Undetermined
ACCOUNT NO. DVB Bank SE Platz der Republik 6 Basel CH 4002 Switzerland	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Secured Loan (Guarantor). Collateral: "Collateral Vessels" and all other property; Value: Unknown	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$29,457,575	Undetermined
0 continuation sheets attached. <div>Total > (Report also on Summary of Schedules.)</div>							\$800,549,332	+ Undetermined

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
Debtor (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
Debtor (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

Case No. 13-23060 (RDD)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODETOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. American Stock Transfer & Trust 59 Maiden Lane New York, NY 10038 USA	<input type="checkbox"/>	<input type="checkbox"/>	Trade Debt	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$5,137
ACCOUNT NO. Bloomberg LP 731 Lexington Avenue New York, NY 10022 USA	<input type="checkbox"/>	<input type="checkbox"/>	Trade Debt	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,345
ACCOUNT NO. Broadridge Investor Communication Solut. P.O. Box 23487 Newark, NJ USA	<input type="checkbox"/>	<input type="checkbox"/>	Trade Debt	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$191
ACCOUNT NO. Capital Link, Inc 230 Park Avenue Suite 1536 New York, NY 10169 USA	<input type="checkbox"/>	<input type="checkbox"/>	Trade Debt	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$28,515
3 continuation sheets attached.						Subtotal >	\$40,188

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
Debtor (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Clarkson Securities Limited 3 Lower Thames Street London, UK	<input type="checkbox"/>	<input type="checkbox"/>	Trade Debt	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$367
ACCOUNT NO. Clyde & Co The St Botolph Building, 138 Houndsditch London, UK	<input type="checkbox"/>	<input type="checkbox"/>	Trade Debt	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,795
ACCOUNT NO. Deutsche Bank Trust Company Americas Corporate Trust & Agency Services P.O. Box 1757 - Church Street Station New York, NY 10008 USA	<input type="checkbox"/>	<input type="checkbox"/>	Convertible Senior Notes with Interest as of 7/1/13 due 2027	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$151,406,250
ACCOUNT NO. Deutsche Bank Trust Company Americas Corporate Trust & Agency Services P.O. Box 1757 - Church Street Station New York, NY 10008 USA	<input type="checkbox"/>	<input type="checkbox"/>	Trade Debt	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$27,951
ACCOUNT NO. Dimos Iliopoulos Pleiadon 34A Kifissia, Greece	<input type="checkbox"/>	<input type="checkbox"/>	Litigation	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
ACCOUNT NO. Eurobank EFG Private Bank 5 Rue Jean Monnet P.O. Box 897 Luxembourg, Luxembourg	<input type="checkbox"/>	<input type="checkbox"/>	Interest Rate Swap	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$2,154,381
ACCOUNT NO. GHS / Global Hunter Securities LLC 400 Poydras Street Ste 3100 New Orleans, LA 70130 USA	<input type="checkbox"/>	<input type="checkbox"/>	Trade Debt	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$220,000
ACCOUNT NO. Holman Fenwick & William Friary Court 65 Crutched Friars London, UK	<input type="checkbox"/>	<input type="checkbox"/>	Trade Debt	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$26,892
Sheet no. 1 of 3 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims. Subtotal >							\$153,842,635 + Undetermined

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Intercompany Payable	<input type="checkbox"/>	<input type="checkbox"/>	Intercompany Payable	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$71,684,565
ACCOUNT NO. Intermodal Shipbrokers Co 80 Broadway Street Monrovia, Liberia	<input type="checkbox"/>	<input type="checkbox"/>	Trade Debt	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$23,500
ACCOUNT NO. Mackenzie Partners, Inc 105 Madison Avenue New York, NY 10016 USA	<input type="checkbox"/>	<input type="checkbox"/>	Trade Debt	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$6,303
ACCOUNT NO. Marfin 154 Limassol Avenue Nicosia, Cyprus	<input type="checkbox"/>	<input type="checkbox"/>	Interest Rate Swap	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,119,507
ACCOUNT NO. Norwegian Claim/Coal Glory AS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Bareboat Owners (Guarantor)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,666,667
ACCOUNT NO. Norwegian Claim/Iron Man AS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Bareboat Owners (Guarantor)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,666,667
ACCOUNT NO. Norwegian Claim/Linda Leah AS	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Bareboat Owners (Guarantor)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,666,667
ACCOUNT NO. Optima Chartering 175 K. Karamanli Av. 1St Floor Voula Athens, 16673 Greece	<input type="checkbox"/>	<input type="checkbox"/>	Trade Debt	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$15,000
Sheet no. 2 of 3 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims.							Subtotal > \$79,848,874

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
Debtor (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Robertson Maritime Investors c/o Hugh M. Ray III 600 Travis, Suite 7000 Houston, Texas 77002 USA	<input type="checkbox"/>	<input type="checkbox"/>	Litigation	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
ACCOUNT NO. San Fernando S.A.	<input type="checkbox"/>	<input type="checkbox"/>	Litigation	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
ACCOUNT NO. Stanton Chase South East Europe-Middle E 11 Bouboulinas Sreet Nicosia, Cyprus	<input type="checkbox"/>	<input type="checkbox"/>	Trade Debt	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$28,205
ACCOUNT NO. Stone Chambers / John Reeder QC 4 Field Court Gray'S Inn London, UK	<input type="checkbox"/>	<input type="checkbox"/>	Trade Debt	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$839
ACCOUNT NO. The Trust Co of The Marshall Island, Inc P.O. Box 2095 Reston, VA 20195 USA	<input type="checkbox"/>	<input type="checkbox"/>	Trade Debt	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$150
ACCOUNT NO. Vasilas & Sinergates OE 49 Megistis Str. Athens, Greece	<input type="checkbox"/>	<input type="checkbox"/>	Trade Debt	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$3,688
ACCOUNT NO. Watson Farley and Williams 1133 Avenue of the Americas New York, NY 10036 USA	<input type="checkbox"/>	<input type="checkbox"/>	Trade Debt	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$608

Sheet no. 3 of 3 continuation sheets attached to Schedule of Creditors
Holding Unsecured Nonpriority Claims.

Subtotal >

\$33,490
+ Undetermined

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules.)

\$233,765,187
+ Undetermined

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
Debtor (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Cambiaso Risso 1 Corso Andrea Podesta Genova, 16128 Italy	Insurance - Hull & Machinery
Excel Management Ltd Finikos & Exinou 27 Street Athens, 14564 Greece	Brokerage Agreement
Foa & Son 60 East 42nd Street New York, NY 10165-0750 USA	Insurance - Hull & Machinery
Guest Krieger Ltd 68, Cornhill London, EC3V 3QX UK	Insurance - Hull & Machinery Insurance - Hull War Risks
H.W. Wood Limited 38 St.Mary Axe The Baltic Exchange London, EC3A 8BH UK	Insurance - Hull & Machinery

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
Debtor (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Hellenic Hull Mutual Association PLC. 8 J. Kennedy Street Iris House Limassol, 3106 Cyprus	Insurance - Hull & Machinery
Hellenic War Risks St. George's Street Samuel Harris House Douglas, IM1 1AJ UK	Insurance - War Risks
Maryville Maritime Inc 80 Broad Street Monrovia, Liberia	Management Agreement
National Insurance Brokers 65 Akti Miaouli Street Piraeus, 18536 Greece	Insurance - Hull & Machinery Increased Value Insurance
North of England The Quayside Newcastle Upon Tyne New Castle, NE1 3DU UK	Protection & Idemnity/Freight, Demurrage and Defence Insurance
Regus Management Group, LLC 777 Westchester Avenue Suite 101 White Plains, NY 10604 USA	Lease and Services Agreement, effective as of June 25, 2013, for office space at 777 Westchester Avenue, Suite 101, White Plains, New York, NY 10604 (Ref. No. 32768327003) regarding non-residential real prperty,

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
Debtor (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
The London P&I Club 50 Leman Street London, E18HQ UK	Protection & Idemnity/Freight, Demurrage and Defence Insurance
UK P&I Club 90 Fenchurch Street London, EC3M 4ST UK	Protection & Idemnity/Freight, Demurrage and Defence Insurance

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
Debtor (if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Amanda Enterprises Limited 80 Broad Street Monrovia, Liberia	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Barland Holdings Inc. 80 Broad Street Monrovia, Liberia	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Candy Enterprises Inc. 80 Broad Street Monrovia, Liberia	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Castalia Services Ltd. 80 Broad Street Monrovia, Liberia	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Centel Shipping Company Limited 1, Costakis Pantelides Avenue Nicosia, 1010 Cyprus	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
Debtor (if known)

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Coal Gypsy Shipco LLC Trust Company Complex, Ajeltake Road Ajeltake Island Majuro, MH96960 Marshall Islands	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Coal Hunter Shipco LLC Trust Company Complex, Ajeltake Road Ajeltake Island Majuro, MH96960 Marshall Islands	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Coal Pride Shipco LLC Trust Company Complex, Ajeltake Road Ajeltake Island Majuro, MH96960 Marshall Islands	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Fianna Navigation S.A. 80 Broad Street Monrovia, Liberia	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Fountain Services Limited 80 Broad Street Monrovia, Liberia	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Grain Express Shipco LLC Trust Company Complex, Ajeltake Road Ajeltake Island Majuro, MH96960 Marshall Islands	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
Debtor (if known)

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Grain Harvester Shipco LLC Trust Company Complex, Ajeltake Road Ajeltake Island Majuro, MH96960 Marshall Islands	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Harvey Development Corp. 80 Broad Street Monrovia, Liberia	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Ingram Limited 80 Broad Street Monrovia, Liberia	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Iron Anne Shipco LLC Trust Company Complex, Ajeltake Road Ajeltake Island Majuro, MH96960 Marshall Islands	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Iron Beauty Shipco LLC Trust Company Complex, Ajeltake Road Ajeltake Island Majuro, MH96960 Marshall Islands	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Iron Bill Shipco LLC Trust Company Complex, Ajeltake Road Ajeltake Island Majuro, MH96960 Marshall Islands	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
Debtor (if known)

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Iron Bradyn Shipco LLC Trust Company Complex, Ajeltake Road Ajeltake Island Majuro, MH96960 Marshall Islands	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Iron Brooke Shipco LLC Trust Company Complex, Ajeltake Road Ajeltake Island Majuro, MH96960 Marshall Islands	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Iron Fuzeyya Shipco LLC Trust Company Complex, Ajeltake Road Ajeltake Island Majuro, MH96960 Marshall Islands	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Iron Kalypso Shipco LLC Trust Company Complex, Ajeltake Road Ajeltake Island Majuro, MH96960 Marshall Islands	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Iron Knight Shipco LLC Trust Company Complex, Ajeltake Road Ajeltake Island Majuro, MH96960 Marshall Islands	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Iron Lindrew Shipco LLC Trust Company Complex, Ajeltake Road Ajeltake Island Majuro, MH96960 Marshall Islands	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
Debtor (if known)

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Iron Manolis Shipco LLC Trust Company Complex, Ajeltake Road Ajeltake Island Majuro, MH96960 Marshall Islands	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Iron Miner Shipco LLC Trust Company Complex, Ajeltake Road Ajeltake Island Majuro, MH96960 Marshall Islands	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Iron Vassilis Shipco LLC Trust Company Complex, Ajeltake Road Ajeltake Island Majuro, MH96960 Marshall Islands	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Kirmar Shipco LLC Trust Company Complex, Ajeltake Road Ajeltake Island Majuro, MH96960 Marshall Islands	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Lowlands Beilun Shipco LLC Trust Company Complex, Ajeltake Road Ajeltake Island Majuro, MH96960 Marshall Islands	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Marias Trading Inc. 80 Broad Street Monrovia, Liberia	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
Debtor (if known)

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Ore Hansa Shipco LLC Trust Company Complex, Ajeltake Road Ajeltake Island Majuro, MH96960 Marshall Islands	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Pascha Shipco LLC Trust Company Complex, Ajeltake Road Ajeltake Island Majuro, MH96960 Marshall Islands	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Santa Barbara Shipco LLC Trust Company Complex, Ajeltake Road Ajeltake Island Majuro, MH96960 Marshall Islands	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Snapper Marine Ltd. 80 Broad Street Monrovia, Liberia	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Tanaka Services Ltd. 80 Broad Street Monrovia, Liberia	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Teagan Shipholdings S.A. 80 Broad Street Monrovia, Liberia	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK

In re Excel Maritime Carriers Ltd., Case No. 13-23060 (RDD)
Debtor (if known)

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Whitelaw Enterprises Co. 80 Broad Street Monrovia, Liberia	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK
Yasmine International Inc. 80 Broad Street Monrovia, Liberia	Wilmington Trust (London) Limited Third Floor 1 King's Arms Yard London, EC2R 7AF UK

Sheet no. 7 of 7 continuation sheets

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Excel Maritime Carriers Ltd.
Debtor

Case No. 13-23060 (RDD)
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 29 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____
Debtor

Date _____

Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy Petition Preparer

Social-Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____

Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

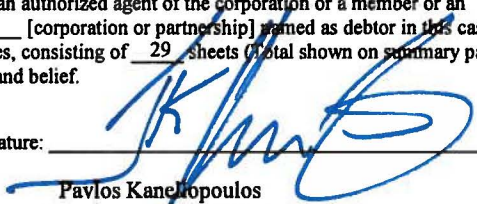
If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I, the Chief Financial Officer [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the Corporation [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 29 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 11/27/2013

Signature: 
Pavlos Kanelopoulos
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.