B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy CourtSouthern District of Texas

In re	ASR 2401 Fountainview, LP		Case No.	14-35322
		Debtor		
			Chapter	11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	18,500,000.00		
B - Personal Property	Yes	4	848,658.27		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		17,037,578.32	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	13		3,677,646.77	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	22			
	To	otal Assets	19,348,658.27		
			Total Liabilities	20,715,225.09	

B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy Court Southern District of Texas

ASR 2401 Fountainview, LP		Case No.	14-35322
	Debtor	G!	
		Chapter	11
STATISTICAL SUMMARY OF CERTAIN L	IABILITIES AN	D RELATED I	DATA (28 U.S.C. § 1
f you are an individual debtor whose debts are primarily consumer a case under chapter 7, 11 or 13, you must report all information req	debts, as defined in § 1 uested below.	01(8) of the Bankrupt	tcy Code (11 U.S.C.§ 101(8
☐ Check this box if you are an individual debtor whose debts ar report any information here.	e NOT primarily consu	mer debts. You are n	ot required to
	0.1-0		
Fhis information is for statistical purposes only under 28 U.S.C. Summarize the following types of liabilities, as reported in the So	-	m	
summarize the following types of habilities, as reported in the St	incuties, and total the		
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 12)			
Average Expenses (from Schedule J, Line 22)			
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
State the following:		<u></u>	
Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

101(8)), filing

Case 14-35323 Document 22 Filed in TXSB on 11/12/14 Page 3 of 25

B6A (Official Form 6A) (12/07)

In re	ASR 2401 Fountainview, LP		Case No	14-35322	
_		Debtor			

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
2401 Fountain View, Houston, Texas 77057	100% ownership of 10 story office building	-	18,500,000.00	17,037,578.32

Sub-Total > **18,500,000.00** (Total of this page)

Total > 18,500,000.00

10tal > 10,500,000.00

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re	ASR 2401 Fountainview, LP		Case No	14-35322	
_		Debtor			

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	x		
2.	Checking, savings or other financial accounts, certificates of deposit, or	Icon Bank Operating Account	-	6,573.21
	shares in banks, savings and loan, thrift, building and loan, and	Key Bank Lockbox Account	-	0.00
	homestead associations, or credit unions, brokerage houses, or	Key Bank Disbursement Account	-	8,764.45
	cooperatives.	Escrow account for mortgage	-	Unknown
3.	Security deposits with public utilities, telephone companies, landlords, and others.	x		
4.	Household goods and furnishings, including audio, video, and computer equipment.	x		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	x		
6.	Wearing apparel.	x		
7.	Furs and jewelry.	x		
8.	Firearms and sports, photographic, and other hobby equipment.	x		

Sub-Total >	15,337.66
(Total of this page)	

³ continuation sheets attached to the Schedule of Personal Property

In re	ASR 2401	Fountainview.	. I F
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Case	No.	14-3532

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

		N (Continuation Sneet)	Husband,	Current Value of
	Type of Property	O N Description and Location of Property E	Wife, Joint, or Community	Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	The Debtor is party to the following corporate insurance policies: AMRISC, property, \$3,418192 Evanston Insurance Company, general liability, \$2,000,000 ACE, umbrella, \$25,000,000 Fireman's Fund, excess, \$5,000,000 Illinois Union Insurance, wind ded buydown, n/a Lloyds of London, Directors and Officers policy Executive Risk Indemnity, Real Estate errors and ommissions policy	-	Unknown
10.	Annuities. Itemize and name each issuer.	X		
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14.	Interests in partnerships or joint ventures. Itemize.	x		
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X		
16.	Accounts receivable.	Rents due from tenants, net of credits and prepayments	-	82,078.18
		Credits with utility providers	-	971.18
		ASRM intercompany receivables, contingent, unliquidated, subject to setoff	-	43,707.26
		ASR Corporate intercompany receivables, contingent, unliquidated, subject to setoff	-	699,863.99

(Total of this page)

Sub-Total >

826,620.61

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

In re	ASR 2401	Fountainview.	. I F
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Case No. **14-35322**

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	х			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.				
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Recourse carve out guarantees signed by principals of American Spectrum Realty, Inc.	-	Unknown
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.		Permits to operate exterior signage, elevators, fire alarm and security alarm	-	Unknown
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.		Golf cart used by security service	-	2,500.00
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
			(Total	Sub-Tota of this page)	al > 2,500.00

to the Schedule of Personal Property

In re ASR 2401 Fountainview	, LF
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Case No.	14-35322

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
28. Office equipment, furnishings, a supplies.	nd Lobby furniture	-	2,000.00
29. Machinery, fixtures, equipment, supplies used in business.	and X		
30. Inventory.	Maintenance materials, refrigerant	-	2,200.00
31. Animals.	x		
32. Crops - growing or harvested. G particulars.	ive X		
33. Farming equipment and implements.	x		
34. Farm supplies, chemicals, and for	eed. X		
35. Other personal property of any k not already listed. Itemize.	xind X		

Sub-Total > (Total of this page)

Total > **848,658.27**

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

4,200.00

B6D (Official Form 6D) (12/07)

In re	ASR 2401 Fountainview, LP	Case No. 14-35322

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	I N	ORLIGOLDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			5/1/2014	╗┑	T E			
Dansk ASR Investment, LLC 515 S. Figueroa, 7th Floor Los Angeles, CA 90071		-	2401 Fountain View, Houston, Texas 77057		ט	x		
Account No.	+	+	Value \$ 18,500,000.00 2/2/2006	+		Н	4,159,544.99	0.00
JPMCC 2006-LDP7 Office 2401, LLC c/o Winstead 1100 JPMorganCahse Tower 600 Travis Street Houston, TX 77002		-	mortgage on property 2401 Fountain View, Houston, Texas 77057					
		╙	Value \$ 18,500,000.00			Ц	11,100,000.00	0.00
Account No. Petrochem Development I, LLC 6591 Collins Dr. Moorpark, CA 93021		-	5/1/2014 2401 Fountain View, Houston, Texas 77057 Value \$ 18,500,000.00	-		x	1,778,033.33	0.00
Account No.			Value \$					
o continuation sheets attached		<u> </u>		Subto this p		- 1	17,037,578.32	0.00
	Total (Report on Summary of Schedules)						17,037,578.32	0.00

B6E (Official Form 6E) (4/13)

In re	ASR 2401 Fountainview, LP		Case No.	14-35322
	·	Debtor		

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

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Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
Domestic support obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible related of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sa representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of busin whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
☐ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Feder Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

0 continuation sheets attached

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6F (Official Form 6F) (12/07)

In re	ASR 2401 Fountainview, LP	Case No	14-35322	_	
•		Debtor			

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	Ç	Ų	ا اِ	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	ONTINGE			S P U T E D	AMOUNT OF CLAIM
Account No.			trade vendor	Ī	T			
A/W Mechanical Services, L.P. P. O. Box 1421 Houston, TX 77008		-						5,523.89
Account No.	_		property management	+	ł	+		3,323.03
American Spectrum Management Group Inc. 2401 Fountain View Suite 750 Houston, TX 77057		-						67,865.98
Account No.			utility provider		t	\dagger	1	
AP Gas & Electric Energy Solutions PO Box 660038 Houston, TX 75266-0038		-						
								81,796.51
Account No. ASR Corporate - 50195/2401 Fountainview 2401 Fountainview Suite 750 Houston, TX 77057		-	Subject to setoff.	×	()	x	x	2,918,767.40
		<u> </u>	<u> </u>	Sub	tot	 tal	+	
continuation sheets attached (Total of this page						ıge)	3,073,953.78

In re	ASR 2401 Fountainview, LP		Case No.	14-35322	
_		Debtor			

CREDITORIC NAME	С	Н	usband, Wife, Joint, or Community	С	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	CODEBTOR	C J H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM	O N T I N G E N T	NLIQUIDATED	D I S P U T E D	AMOUNT OF CLAIM
ASR Corporate - 50221/6430 Richmond 2401 Fountainview Suite 750 Houston, TX 77057		-		×	x	x	1,200.96
Account No. ASRM LLLC 2401 Fountainview Houston, TX 77057		-	Subject to setoff.	×	x	x	400,789.37
Account No. AT&T P.O. Box 5001 Carol Stream, IL 60197		-	utility provider				Unknown
Account No. Barry H. Ballard, Ballard Realty 2628 Quenby Street Houston, TX 77005		-	trade vendor				5,862.00
Account No. Benchmark Engineering 2401 Fountainview Houston, TX 77057		-	lease deposit	×			8,492.92
Sheet no. <u>1</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total o	Sub f this			416,345.25

In re	ASR 2401 Fountainview, LP		Case No.	14-35322	
_		Debtor			

		Д.,	sband, Wife, Joint, or Community		111	ь	_
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATE	D _ S P U F E D	AMOUNT OF CLAIM
Account No.			trade vendor	Т	Ė		
Chem-Aqua, Inc. P.O. Box 971269 Dallas, TX 75397-1269		-			D		685.56
Account No.	\dagger		fire alarm				
City of Houston Fire Department PO Box 3625 Houston, TX 77253		-					500.98
Account No.	╁	H	elevator permit		\vdash		
City of Houston Building Inspections Mechanical Section (Elevator Group) PO Box 2688 Houston, TX 77252-2688		-					343.52
Account No.			sign permit				
City of Houston Code Enforcement - Permit Office P O Box 61167 Houston, TX 77208		-					225.00
Account No.	\dagger	H	lease deposit	\dagger		\vdash	
Consulate of Bolivia 2401 Fountainview Suite 110 Houston, TX 77057		-		x			
							4,407.33
Sheet no. 2 of 12 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	•		(Total of	Subt			6,162.39

In re	ASR 2401 Fountainview, LP		Case No.	14-35322	
_		Debtor			

CDEDITORIO MANTE	С	Нι	isband, Wife, Joint, or Community	C	U	D	<u> </u>
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	CODEBTOR	C J H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	ONTINGENT	Î	D I S P U T E D	AMOUNT OF CLAIM
Consulate of Greece 2401 Fountainview Suite 850 Houston, TX 77057		-		x	D		5,943.29
Account No.			lease deposit	T	T		
Cynosure Technologie 2401 Fountainview Houston, TX 77057		-		x			1,713.00
Account No.		H	trade vendor		T	t	
Design Brokers Inc. 2055 Silber Road Suite 110 Houston, TX 77055		-					4,293.06
Account No.			trade vendor	+	+	t	,
Directory Solutions, Inc. TouchSource 609 South Taylor Suite E Louisville, CO 80027		-					1,657.00
Account No.			lease deposit		T		
DNM Contracting, Inc. 2401 Fountainview Houston, TX 77057		-		x			1,350.00
Sheet no. 3 of 12 sheets attached to Schedule of				Sub	tot:	<u> </u> al	
Creditors Holding Unsecured Nonpriority Claims			(Total of				14,956.35

In re	ASR 2401 Fountainview, LP		Case No.	14-35322	
_		Debtor			

_	l c	ш.	sband, Wife, Joint, or Community	1	11	ь	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		OZL-QU-DAFED		AMOUNT OF CLAIM
Account No.			trade vendor		E		
Elevator Technical Services Inc. P.O Box 7429 Houston, TX 77248-7429		-			D		1,020.00
Account No.			lease deposit	\dagger			
Emergency Hospitals 2401 Fountainview Suite 808 Houston, TX 77057		-		x			0.004.00
Account No.	4		Anada yandari	$oldsymbol{\perp}$			2,394.00
Fine Line Design Of Houston 3336 RICHMOND AVE STE 304 Houston, TX 77098		-	trade vendor				232.45
Account No.			lease deposit	\dagger			
Flotel Services, SA 2401 Fountianview Houston, TX 77057		-		x			
Account No.	+		trade vendor	+			1,750.00
Fresh Air Air Conditioning & Heating 5702 Power Line Road Richmond, TX 77469		-					2,162.00
Shoot no. 4 of 42 shoots attached to Saladala	of	<u> </u>		Subt	ota	L	2,102.00
Sheet no. <u>4</u> of <u>12</u> sheets attached to Schedule Creditors Holding Unsecured Nonpriority Claims	O1		(Total of				7,558.45

In re	ASR 2401 Fountainview, LP		Case No.	14-35322	
_		Debtor			

	C	ш	sband, Wife, Joint, or Community	- C	111	ь	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTLNGENT	UNLIQUIDATED	SPUTED	AMOUNT OF CLAIM
Account No.			trade vendor	T	E		
FRITSCHE ANDERSON REALTY 3411 RICHMOND AVENUE Houston, TX 77046		-				х	2,769.04
Account No.			trade vendor				·
Halo Branded Solutions, Inc. 3182 Momentum Place Chicago, IL 60689-5331		-					
							34.03
Account No. Har-Con Mechanical Contractors, LLC 9009 West Little York Houston, TX 77040		-	trade vendor				9,335.89
Account No.		T	lease deposit			Г	
Haseeb Khan Insurance 2401 Fountainview Suite 830 Houston, TX 77057		-		x			1,166.66
Account No.	f		trade vendor				.,
HD Supply Facilities Maintenance, LTD. P.O. Box 509058 San Diego, CA 92150-9058		-					2,110.70
Sheet no. 5 of 12 sheets attached to Schedule of		_	1	Sub	tota	1	45.440.00
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	e)	15,416.32

In re	ASR 2401 Fountainview, LP		Case No.	14-35322	
_		Debtor			

ODEDVIODIG VANG	С	Ηι	usband, Wife, Joint, or Community	С	Ιυ	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	ONTINGEN	N L I Q U I D A	DISPUTED	AMOUNT OF CLAIM
Account No.	_		trade vendor	Т	E		
Home Depot 999 North Loop West Houston, TX 77008		-					118.62
Account No.	#	\vdash	lease deposit	+	H	\vdash	
Houston City Personnnel 2401 Fountainview Suite 610 Houston, TX 77057		-		x			
	4						6,526.32
ioMosaic Corporation 2401 Fountainview Houston, TX 77057		-	lease deposit	x			9,360.00
Account No.	#	T	lease deposit	$^{+}$	t	H	
IWS Inc 2401 Fountainview Houston, TX 77057		-		x			
Account No.	+	<u> </u>	lease deposit	+	\vdash		3,650.04
J. Brantley Durrett 2401 Fountainview Houston, TX 77057		-		x			4 747 50
						L	1,747.50
Sheet no. <u>6</u> of <u>12</u> sheets attached to Schedule Creditors Holding Unsecured Nonpriority Claims	of		(Total of	Sub this			21,402.48

In re	ASR 2401 Fountainview, LP		Case No.	14-35322	
_		Debtor			

	Ic	н	usband, Wife, Joint, or Community	۲	111	Ъ	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE B T O R	H W J	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	ONTINGENT	ON L I QU I DATED	DISPUTED	AMOUNT OF CLAIM
Account No.	4		lease deposit	l'	Ė		
James M. Fitzpatrick 2401 Fountainview Houston, TX 77057		-		x	T		1,957.08
Account No.			trade vendor		T		
Jason's Deli Deli Management Inc Dept. #271 P.O. Box 4869 Houston, TX 77210-4869		-					55.92
Account No.	╅	t	lease deposit		+	H	
John M. Childs 2401 Fountainview Houston, TX 77057		-		x			547.75
Account No.	+	+	lease deposit		\perp	\vdash	
Kashif & Sehr Inc. 2401 Fountainview Houston, TX 77057		-		x			
Account No.	+	+	lease deposit		_	\vdash	2,601.00
La Esparanza O&G/RM 2401 Fountainview Suite 818 Houston, TX 77057		-		x			2 507 50
							2,507.50
Sheet no. 7 of 12 sheets attached to Schedule Creditors Holding Unsecured Nonpriority Claims	of		(Total of	Sub this			7,669.25

In re	ASR 2401 Fountainview, LP		Case No	14-35322	
_		Debtor			

	10	11	sband, Wife, Joint, or Community		1	ь	_
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	SPUTED	AMOUNT OF CLAIM
Account No.			lease deposit	'	E		
Leonardo Martinez 2401 Fountainview Houston, TX 77057		-		X	Ť	-	
							1,992.00
Account No.			trade vendor				
New Age Recycling, Inc. P.O. Box 841557 Houston, TX 77284-1557		-					
							253.00
Account No.	1	T	lease deposit	Ť	T	T	
NRJ TV Houston OpCo 2401 Fountianview Houston, TX 77057		-		x			
Account No.			utility			L	4,981.00
O.P. Enterprise Waste Services DBA Omar Patricia Enterprise Inc PO Box 218684 Houston, TX 77218		-					759.12
Account No.	╁	\vdash	trade vendor	+	+	t	
Rainier Property Tax Group, LP 13760 Noel Rd Suite 800 Dallas, TX 75240		-					9,319.14
Sheet no. 8 of 12 sheets attached to Schedule of				Sub	tots	<u>L</u>	
Creditors Holding Unsecured Nonpriority Claims			(Total of				17,304.26

In re	ASR 2401 Fountainview, LP		Case No.	14-35322	
_		Debtor			

CDEDITORIC NAME	С	Hu	sband, Wife, Joint, or Community	С	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	J M H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGEN	N L I Q U I D A	DISPUTED	AMOUNT OF CLAIM
Account No.			trade vendor	Т	1 =		
REDNews, Inc. 5909 W. Loop South #135 Bellaire, TX 77401		-			D		1,958.34
Account No.	t		lease deposit		t		
Rollins Resources 2401 Fountainview Suite 802 Houston, TX 77057		-		x	(
Account No.	L				_		1,750.00
S.M. Goodluck Inc. 2401 Fountainview Houston, TX 77057	-	-	lease deposit	x	(1,473.00
Account No.	╁		lease deposit	+	+	\dagger	
Scanlan Foundation 2401 Fountainview Sutie 1007 Houston, TX 77057		-		x	(819.58
Account No.	╁		lease deposit		+	t	
SIG, LLC 2401 Fountainview Houston, TX 77057		-		x	(
							5,548.00
Sheet no. 9 of 12 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	-		(Total o	Sub f this			11,548.92

In re	ASR 2401 Fountainview, LP		Case No.	14-35322	
_		Debtor			

	16	1	1 1 1 1 2 2	10	1	15	-
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.	4		trade vendor	ľ	Ę		
Signmart, LTD. DBA Fastsigns 6115 Westheimer Houston, TX 77057		-					547.21
Account No.			trade vendor				
Starlight Cleaning Service of Houston P.O. Box 678080 Dallas, TX 75267		-					6,157.66
Account No.	╀	-	lease deposit	-			0,137.00
Streit, Peterson, Hall and Keeney, LLP 2401 Fountainview Suite 320 Houston, TX 77057		-	icuse deposit	x			5,677.50
Account No.	\dagger	┢	lease deposit	+	\vdash	\vdash	
T. Wade Welch Inc. 2401 Fountainview Houston, TX 77057		-		x			12,247.08
Account No.	╁	\vdash	trade vendor		H	H	,
Tailored Door & Glass, Inc. 2124 N. Sacramento Pearland, TX 77581		-					11,912.92
Sheet no. 10 of 12 sheets attached to Schedule or	f	_		Subt	tota	.1	20 - 10 -
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	36,542.37

In re	ASR 2401 Fountainview, LP		Case No.	14-35322	
_		Debtor			

	-	1	I I I Wife I i i i i i i i i i i i i i i i i i i	-		-	<u> </u>
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	DZLLQDLDAHUD	D I S P U T E D	AMOUNT OF CLAIM
Account No.			lease deposit	T	E		
The Blackstone Construction, Inc. 2401 Fountainview Suite 827 Houston, TX 77057		-		x			420.75
Account No.			lease deposit				
The Consulate Generalof Venezuela 2401 Fountainview Houston, TX 77057		-		x			
							9,351.83
Account No. Thyssenkrupp Corporation P.O. Box 933004 Atlanta, GA 31193-3004		-	trade vendor				10,691.10
Account No.	T	t	trade vendor	T		r	-
ThyssenKrupp Elevator Corporation P O Box 933013 Atlanta, GA 31193-3013		-					25,202.85
Account No.	╁	\vdash	lease deposit	\vdash		_	
Triade Industrie Direction Generale 2401 Fountainview Suite 520 Houston, TX 77057		-		x			1,974.00
Sheet no. 11 of 12 sheets attached to Schedule of	_	_		Subt	ota	1	47.040.50
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	e)	47,640.53

In re	ASR 2401 Fountainview, LP		Case No	14-35322	
_		Debtor			

	C	ш.,	sband, Wife, Joint, or Community		111	Г	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C H H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	ONTLNGENT	D L L Q U L D A F	D I S P U T E D	AMOUNT OF CLAIM
Account No.			lease deposit	'	E		
Uptown Exotic Car Rental 2401 Fountainview Houston, TX 77057		-		X			679.00
Account No.			trade vendor	+	+	<u> </u>	073.00
Worldwide Security & Investigations 8502 Easton Commons Dr. #704 Houston, TX 77095		-					
nousion, 1x 11033							467.42
Account No.							
Account No.							
Account No.							
Sheet no. 12 of 12 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total o	Sub			1,146.42
			(Report on Summary of	,	Tot	al	3,677,646.77

B6G (Official Form 6G) (12/07)

In re	ASR 2401 Fountainview, LP		Case No	14-35322	
	<u> </u>	Debtor			

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

American Spectrum Management Group, Inc. 2401 Fountain View Dr Suite 750 Houston, TX 77057 Property leasing and mangement contract

Case 14-35323 Document 22 Filed in TXSB on 11/12/14 Page 24 of 25

B6H (Official Form 6H) (12/07)

In re	ASR 2401 Fountainview, LP		Case No	14-35322	_
	<u> </u>	Debtor			

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

ASR 2401 Fountainview, LLC 2401 Fountainview Suite 750 Houston, TX 77057 JPMCC 2006-LDP7 Office 2401, LLC c/o Winstead 1100 JPMorganCahse Tower 600 Travis Street Houston, TX 77002

Case 14-35323 Document 22 Filed in TXSB on 11/12/14 Page 25 of 25

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Southern District of Texas

In re	ASR 2401 Fountainview, LP	Case No.	14-35322	
		Debtor(s)	Chapter	11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

Date	November 12, 2014	Signature	/s/ James L. Hurn	
			James L. Hurn	
			General Counsel and Vice President of the General	
			Partner	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.