

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF KENTUCKY
ASHLAND, LONDON, AND LEXINGTON DIVISIONS

IN RE:

CHAPTER 7

LICKING RIVER MINING, LLC, *et al.*

CASE NO. 14-10201

DEBTORS

JOINTLY ADMINISTERED

FINAL REPORT AND ACCOUNT OF CHAPTER 11 PROCEEDING

Come Nixon Peabody LLP and DelCotto Law Group PLLC, as prior Chapter 11 Debtors' counsel to Licking River Mining, LLC, Licking River Resources, Inc., S. M. & J., Inc., Fox Knob Coal Co., Inc., J.A.D. Coal Company, Inc., U.S. Coal Corporation, Harlan County Mining, LLC, Oak Hill Coal, Inc., Sandlick Coal Company, LLC, and U.S. Coal Marketing, LLC (collectively, the "Debtors"), and pursuant to the Order Converting Case to Chapter 7 [Doc 1303] and Fed. R. Bankr. P. 1019(5)(A)(ii), respectfully state as follows:

1. The following amounts were incurred by the Debtors for expenses of administration during their Chapter 11 cases. This includes only fees and expenses incurred from commencement of the Debtors' Chapter 11 cases through and including April 24, 2015, the date that those cases were converted to Chapter 7 cases.

Fees of Counsel for Debtors in Possession	\$1,872,349.31
Nixon Peabody LLP: <u>\$1,398,335.81</u>	
DelCotto Law Group PLLC: <u>\$474,013.50</u>	
 Reimbursement of Expenses of Counsel for Debtors in Possession	 \$72,704.18
Nixon Peabody LLP: <u>\$58,785.88</u>	
DelCotto Law Group PLLC: <u>\$13,918.30</u>	
 Fees of Counsel for Official Committee of Unsecured Creditors	 \$1,081,048.30
Foley & Lardner LLP: <u>\$941,073.30</u>	
Barber Law PLLC: <u>\$139,975.00</u>	

Reimbursement of Expenses of Official Committee of Unsecured Creditors	\$88,857.35
Foley & Lardner LLP:	\$87,914.30
Barber Law PLLC:	\$943.05
Other Professionals	
Appraisers	\$0.00
Auctioneers	\$0.00
Accountants	\$0.00
Financial Advisor for Debtors in Possession (GlassRatner Advisory & Capital Group, LLC)	
Fees	\$1,484,553.50
Expenses	\$74,662.90
Financial Advisor for Official Committee of Unsecured Creditors (John T. Boyd Company)	
Fees	\$294,390.00
Expenses	\$4,824.24
Tax Consultant for Debtors in Possession (John J. Brogan, JD, CPA, d/b/a Brogantax)	
Fees	\$5,330.00
Expenses	\$0.00
Other Expenses	
Specify (do not include U.S. Trustee quarterly fees)	\$0.00

2. The following amounts were disbursed by the Debtors in payment of expenses of administration during their Chapter 11 cases. This includes only fees and expenses paid from the Chapter 11 Estates:

Nixon Peabody LLP	\$655,770.67
DelCotto Law Group PLLC	\$158,187.07
GlassRatner Advisory & Capital Group, LLC	\$745,017.14
John J. Brogan, JD, CPA, d/b/a Brogantax	\$4,150.00
Foley & Lardner LLP	\$401,444.57
Barber Law PLLC	\$67,085.94
John T. Boyd Company	\$132,095.17

3. DelCotto Law Group PLLC presently holds the sum of \$2,085,924.25 in its escrow account. This amount is comprised of the following:

Amount in DLG Escrow	Description
\$35,924.25	Prepetition Retainer of DelCotto Law Group PLLC
\$20,000.00	Postpetition payment of budgeted amount for April 2015 on account of fees and expenses of DelCotto Law Group PLLC [See Docs 1160 and 1180]
\$15,000.00	Postpetition payment of budgeted amount for April 2015 on account of fees and expenses of Nixon Peabody LLP [See Docs 1160 and 1180]
\$15,000.00	Postpetition payment of budgeted amount for April 2015 on account of fees and expenses of GlassRatner Advisory & Capital Group, LLC [See Docs 1160 and 1180]
\$2,000,000.00	Funds received from South Carolina Electric & Gas Company pursuant to Order Approving Settlement Agreement Pursuant to Bankruptcy Rule 9019 [Doc 1096]

4. Nixon Peabody LLP presently holds the sum of \$87,306.56 in its escrow account, which is the balance of the retainer that Nixon Peabody received from the Debtors prepetition.

5. GlassRatner Advisory & Capital Group, LLC presently holds the sum of \$38,732.33 in its escrow account, which is the balance of the retainer that GlassRatner received from the Debtors prepetition.

6. Foley & Lardner LLP, Barber Law PLLC, John T. Boyd Company, and John J. Brogan, JD, CPA, d/b/a Brogan Tax do not presently hold any funds relating to the Debtors' bankruptcy cases in their respective escrow accounts.

Dated: May 22, 2015

Respectfully submitted,

DELCOTTO LAW GROUP PLLC

/s/ Amelia Martin Adams, Esq.

KY Bar No. 93038

Laura Day DelCotto, Esq.

KY Bar No. 81763

200 North Upper Street

Lexington, KY 40507

Telephone: (859) 231-5800

Facsimile: (859) 281-1179

aadams@dlgfir.com

ldelcotto@dlgfir.com

NIXON PEABODY LLP

/s/ Dennis J. Drebsky, Esq.

NY Bar No. 1181007

Christopher M. Desiderio, Esq.

NY Bar No. 4350633

437 Madison Avenue

New York, NY 10022-7039

Telephone: (212) 940-3000

Facsimile: (212) 940-3111

ddrebsky@nixonpeabody.com

cdesiderio@nixonpeabody.com

CERTIFICATE OF SERVICE

This document has been electronically filed and served via the Court's ECF System on May 22, 2015, only on those parties in interest receiving ECF notices herein.

/s/ Amelia Martin Adams, Esq.

DELCOTTO LAW GROUP PLLC