

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re	)	Chapter 11
	)	
PRIMORSK INTERNATIONAL SHIPPING	)	Case No. 16-10073 (MG)
LIMITED, ET AL.,	)	
	)	Jointly Administered
Debtors.	)	

**SCHEDULES OF ASSETS AND LIABILITIES FOR**

**Primorsk International Shipping Limited**

**Case No: 16-10073 (MG)**



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UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

Primorsk International Shipping Limited, et al

Case Number: 16-10073 (MG)

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER  
REGARDING

DEBTORS' SCHEDULES AND STATEMENTS

The Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements") and together with the Schedules, the "Schedules and Statements") filed by Primorsk International Shipping Limited ("Primorsk") and its affiliated debtors in these jointly administered chapter 11 cases (together with Primorsk, the "Debtors") pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") were prepared pursuant to section 521 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") and rule 1007 of the Federal Rules of Bankruptcy Procedure by the Debtors' court-appointed advisors and Prisco (Singapore) Pte Ltd ("Prisco Singapore"), a non-Debtor affiliate who provides management services, and are unaudited. While the Debtors have made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, the assumption or rejection of any contract, substantive consolidation of the Debtors, equitable subordination of any claim, and any of the Debtors' causes of action and/or related defenses.

The Schedules and Statements have been signed by Holly Felder Etlin, the Chief Restructuring Officer of Primorsk. Ms. Etlin assumed the role of Chief Restructuring Officer in January 2016. Accordingly, in reviewing and signing the Schedules and Statements, Ms. Etlin necessarily relied upon the efforts, statements, and representations of the Debtors' professionals and Prisco Singapore. Ms. Etlin has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements. In the event of any inconsistency between the Global Notes and the Schedules and Statements, the Global Notes shall control and govern.

Description of the Cases

On January 15, 2016 (the "Petition Date"), Primorsk and nine subsidiaries filed voluntary petitions for chapter 11 with the Bankruptcy Court. The cases have been consolidated for the purpose of joint administration under case number 16-10073 (MG). The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

Basis of Presentation

The Debtors prepare consolidated financial statements in order to provide financial information to the shareholders of the Company and to its lenders. The consolidated financial statements are audited annually.

Because not all of the subsidiaries of Primorsk are Debtors in these chapter 11 cases, combining the assets and liabilities set forth in the Schedules and Statements of the Debtors would result in amounts that would be different from the financial information of Primorsk and its subsidiaries that would be prepared on a consolidated basis under International Financial Reporting Standards ("IFRS"). Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with IFRS nor are they intended to fully reconcile with financial statements previously prepared by the Debtors. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

Due to the complexity and size of the Debtors' business, these financial books, records, and statements, and therefore these Schedules and Statements, could contain inadvertent inaccuracies, as well as classifications and characterizations which could result in the inclusion of an item on the Schedules and Statements of one Debtor that might be more appropriately reflected on the Schedules and Statements of another Debtor. The Debtors have made reasonable efforts to correctly quantify, characterize, classify, categorize, and designate the claims, assets, executory contracts, and other items reported in the Schedules and Statements. However, the Debtors may have inadvertently improperly quantified, characterized, classified, categorized, or designated certain items. In addition, certain items reported in the Schedules and Statements could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item. Moreover, the categories are included for ease of reference and are not controlling.

#### Amendment

Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as may be necessary and appropriate.

#### Confidential or Sensitive Information

There may be instances in which certain information in the Schedules and Statements has been intentionally redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The redactions will be limited to only what is necessary to protect the Debtor or third party and will provide parties in interest who have a reasonable basis for review of such information with sufficient information to discern the nature of the listing.

#### Causes of Action

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claim, causes of action, or avoidance action they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed to be a waiver of any such claim, causes of action, or avoidance action or in any way prejudice or impair the assertion of such claim, cause of action, or avoidance action.

#### Claim Description

Any failure to designate a claim in the Schedules and Statements as contingent, unliquidated or disputed does not constitute an admission by the Debtors that such claim or amount is not contingent, unliquidated, or disputed. The Debtors reserve all of their rights to dispute, or to assert a right of setoff or any other defense to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as contingent, unliquidated, or disputed.

#### Unliquidated and Undetermined Claim Amounts

Claim amounts that could not be readily quantified by the Debtors are scheduled as unliquidated or undetermined. Such descriptions are not intended to reflect the materiality of such amounts.

#### Effect of Payments Made Pursuant to "First Day" Orders

Pursuant to certain orders entered by the Bankruptcy Court in the Debtors' chapter 11 cases, the Debtors were authorized, but not directed, to pay, among other things, certain prepetition claims of employees, taxing authorities and critical vendors. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore generally are not listed in the Schedules and Statements.

#### Dates

The information provided herein, except as otherwise noted, represents assets of the Debtors as of December 31, 2015 and the liabilities of the Debtors as of the close of business on January 14, 2016. December 31, 2015 was selected as the date chosen for asset data because it is the accounting closing date nearest to the Petition Date, and the net book values should not have changed materially between December 31, 2015 and January 14, 2016.

Bank account balances are as of the Petition Date.

#### Valuation

The Debtors' principal assets are their vessels. The vessels are shown at fair market value as of 12/31/2015, based on the average of two independent valuations. Amounts ultimately realized may vary from these values and such variance may be material. The valuations provided herein are not to be used and not intended to be used for any purpose other than for these Schedules and Statements. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein for purposes of these Schedules and Statements.

Although liabilities are shown as of the Petition Date, the amounts shown exclude items identified as unknown or undetermined and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

#### Specific Notes

These Global Notes are in addition to the specific notes set forth in the Schedules and Statements. The fact that the Debtors have prepared a specific note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such specific note to any or all of the Debtors' remaining Schedules or Statements, as appropriate. Disclosure of information in a Schedule, a Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

#### Liabilities

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

#### Excluded Assets and Liabilities

The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements, including certain assets with a net book value of zero, general accrued liabilities, deferred revenue and accrued accounts payables. Other immaterial assets and liabilities may also have been excluded.

#### Interest in Subsidiaries and Affiliates

Primorsk owns directly all of the equity interests in the nine Debtor subsidiaries. In addition, Primorsk owns directly or indirectly all or part of certain other non-Debtor subsidiaries. The responses to Primorsk's Schedule A/B Question 15 and Statement Question 25 show its ownership interests, if any, in subsidiaries and affiliates and include ownership interests in partnerships and joint ventures. Assets such as investments in subsidiaries are listed as undetermined amounts as of the Petition Date because the book values may materially differ from fair market values.

#### Guaranties and Other Secondary Liability Claims

The Debtors have used reasonable efforts to identify guaranties and other secondary liability claims (collectively, "Guaranties") in each of their secured financings, debt instruments, and other such agreements. Guaranties related to debt instruments have been shown as liabilities for each Debtor and have been included in such Debtor's Schedule H. The Debtors reserve all of their rights to amend the Schedules to the extent that Guaranties have not been properly identified.

#### Co-Obligors

In the event that two or more Debtors are co-obligors with respect to a scheduled debt or guaranty, such debt or guaranty is listed in the Schedules and Statements of each such Debtor at the full amount of such potential claim, and such claim is marked "contingent" and "unliquidated." No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors.

#### Fiscal Year

Each Debtor's fiscal year ends on December 31.

#### Currency

All amounts are reflected in U.S. dollars.

#### Master Agreements

A number of contracts listed in the Schedules and Statements are master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only on the Debtor(s) that executed the original or master agreement. In some instance the agreement may have been entered into by Prisco Singapore on behalf of one or more Debtor. Such agreements are listed on Primorsk's Schedules and Statements.

#### Insiders

The Debtors have attempted to include all payments made over the 12 months preceding the Petition Date to any individual or entity deemed an "insider". For these purposes, "insider" is defined to include (i) officers, directors, and anyone in control of a corporate the debtor and their relatives; (ii) general partners of a partnership debtor and their relatives; (iii) affiliates of the debtor and insiders of such affiliates; and (iv) any managing agent of the debtor. The listing of a party as an "insider", however, is not intended to be, nor shall be, construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

The Debtors' management services are provided by Prisco Singapore. The fees the Debtors owe to Prisco Singapore for such services were paid either directly by the Debtors to Prisco Singapore or by the Debtors to a third party as directed by Prisco Singapore. Question 4 of Part 2 of the Statements sets forth the various payments made by the Debtors to Prisco Singapore for such management services, including those payments made by the Debtors to a third party as agent for Prisco Singapore.

#### Payments

The Debtors participate in a substantially consolidated cash management system through which certain payments were made by Primorsk on behalf of another Debtor. As a result, certain payments listed in the Schedules and Statements may have been made prepetition by Primorsk on behalf of another Debtor through the operation of the consolidated cash management system.

#### Intercompany Transactions

The Debtors record intercompany receivables and payables generally related to charter income received and related expenses paid by Primorsk on behalf of the Debtor subsidiaries. Since all of the Debtors are obligated under the debt facilities, the respective Debtors intercompany accounts payable and receivable as of the Petition Date are not listed in the Schedules and Statements. However, intercompany accounts between Debtors and non-Debtor affiliates are reflected in either Schedule A/B or Schedule F.

#### Totals

All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Schedules and Statements. The description of an amount as "unknown" or "undetermined" is not intended to reflect the materiality of such amount.

#### Schedule D

Secured Facility Loan Agreement means the loan agreement, dated as of January 2, 2008, among Primorsk, certain of Primorsk's subsidiaries, Nordea Bank Norge ASA, as agent and security trustee and the banks, financial institutions and other lenders party thereto, as such agreement may be amended from time to time. Swap Facility Loan Agreement means the secured loan agreement, dated as of June 7, 2011, among Primorsk, BNP Paribas, as facility agent, and the banks, financial institutions and other lenders party thereto, as such agreement may be amended from time to time.

The debt arising under or in connection with the senior term loan facility pursuant to the Secured Facility Loan Agreement ("Senior Secured Debt"), the junior revolving credit facility pursuant to the Senior Facility Loan Agreement ("Junior Secured Debt") and the Swap Facility Loan Agreement ("Swap Loan") are included in Schedule D.

Except as otherwise agreed to pursuant to a stipulation or an agreed order or pursuant to any other order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim except as otherwise agreed to pursuant to a stipulation or an agreed order or pursuant to the any other order entered by the Bankruptcy Court. In certain instances, a Debtor may be a co-obligor or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

The Debtors reserve all of their rights to amend Schedule D to the extent that the Debtors determine that any claims associated with such agreements should be reported on Schedule D. Nothing herein shall be construed as an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.

#### Schedule E/F

The Debtors are not aware of any outstanding priority claim amounts.

The Debtors have used their reasonable best efforts to list all nonpriority or general unsecured claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records. Schedule E/ F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, in certain cases the Debtors do not list a date for each claim listed on Schedule E/F.

The Bankruptcy Court has authorized, but not directed, the Debtors to pay in the ordinary course of business and subject to specific terms and conditions certain outstanding prepetition claims. To the extent an unsecured claim has been paid or may be paid pursuant to these orders, such claim is not included on Schedule E/F. The Debtors reserve all of their rights to amend Schedules E/F.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims, if any, of the counterparties to the executory contracts that may be rejected.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed may also be exclusive of contingent or unliquidated amounts.

#### Schedule G

While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts of each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or over-inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein.

The inclusion of a contract on Schedule G does not constitute an admission that such contract is an executory contract or unexpired lease. The Debtors reserve all of their rights with respect to the contracts listed on Schedule G, including the rights to dispute or challenge the characterization or the structure of any transaction document or instrument. Certain executory contracts may not have been memorialized and could be subject to dispute. Generally, executory contracts that are oral in nature have not been included on Schedule G.

The Debtors generally have not included on Schedule G any insurance policies, the premiums for which have been prepaid. In addition, the Debtors have entered into confidentiality agreements which, to the extent that such agreements constitute executory contracts, are not listed individually on Schedule G.

Primorsk International Shipping Limited

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## Schedule A/B: Assets — Real and Personal Property

### Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

General description	Type of account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
<b>2. Cash on hand</b>			
2.1 CASH ON HAND			\$2,153
<b>3. Checking, savings, money market, or financial brokerage accounts (Identify all)</b>			
3.1 THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED SINGAPORE	OPERATING ACCOUNT	4178	\$831
3.2 THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED SINGAPORE	OPERATING ACCOUNT (AMOUNTS CONVERTED FROM SINGAPORE DOLLARS TO US DOLLARS)	3001	\$33,365
3.3 NORDEA BANK NORGE ASA	RETENTION ACCOUNT (NORWEGIAN BONDS)	2318	\$108,018
3.4 NORDEA BANK NORGE ASA	RETENTION ACCOUNT	4346	\$42
3.5 NORDEA BANK NORGE ASA	FORBEARANCE ACCOUNT	3339	\$1,500,000
3.6 NORDEA BANK FINLAND PLC, SINGAPORE BRANCH	OPERATING ACCOUNT	1902	\$525
3.7 NORDEA BANK AB LONDON BRANCH	EARNINGS ACCOUNT	7110	\$2,700,000
3.8 CITIBANK N.A.	OPERATING ACCOUNT	8968	\$78,041
<b>4. Other cash equivalents (Identify all)</b>			
4.1 NONE			\$0

5. Total of Part 1.

Add lines 2 through 4. Copy the total to line 80.

**\$4,422,975**



Primorsk International Shipping Limited

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## Schedule A/B: Assets — Real and Personal Property

### Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

General description	Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1	ACCOMMODATION FOR SHORE BASED STAFF (CREW TRAINERS), AGREEMENT WITH WILBY ESTATE INTERNATIONAL	\$6,520
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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1	BOND FEE PREPAYMENT TO NORDIC TRUSTEE ASA	\$6,508
8.2	CREW MEDICAL EXPENSE PREPAYMENT TO PRISCO MED	\$3,826
8.3	RETAINER TO ALIXPARTNERS LLP	\$75,000

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$91,855

Primorsk International Shipping Limited

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## Schedule A/B: Assets — Real and Personal Property

### Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.  
☒ Yes. Fill in the information below.

General description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
11. Accounts receivable			
11c. All accounts receivable:	\$5,270	- \$1,225	= \$4,045
12. Total of Part 3			\$4,045

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Primorsk International Shipping Limited

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## Schedule A/B: Assets — Real and Personal Property

### Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.  
☐ Yes. Fill in the information below.

General description	Valuation method used for current value	Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 NONE \$0

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15. SEE NEXT PAGE UNDETERMINED

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 NONE \$0

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0

Part 4: Investments

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before this case.

Count	Debtor	Legal entity name	Original Nature of Business	Parent	Ownership Percentage	Date Acquired/Formed	Date Dissolved/Sold	Country of Inc.
25.1	X	PRIMORSK INTERNATIONAL SHIPPING LIMITED	HOLDING COMPANY					CYPRUS
25.2	X	BOUSSOL SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	8/21/2007		CYPRUS
25.3	X	MALTHUS NAVIGATION LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	9/30/2004		CYPRUS
25.4	X	JIXANDRA SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/13/2007		CYPRUS
25.5	X	LEVASER NAVIGATION LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/13/2007		CYPRUS
25.6	X	HERMINE SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/13/2007		CYPRUS
25.7	X	LAPEROUSE SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/13/2007		CYPRUS
25.8	X	PRYLOTINA SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/13/2007		CYPRUS
25.9	X	BAIKAL SHIPPING LTD	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	11/21/2008		LIBERIA
25.10	X	VOSTOK NAVIGATION LTD	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	11/21/2008		LIBERIA
25.11		DECOM SHIPPING LIMITED	SHIP OWNING AND CHARTERING/NOW DORMANT	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	9/30/2004		CYPRUS
25.12		ISARDIA HOLDINGS LIMITED	INVESTMENT HOLDING COMPANY	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	8/21/2007		CYPRUS
25.13		PRIMORSK SHIPPING CORPORATION	CREWING AND CONSULTING SERVICES	ISARDIA HOLDINGS LIMITED	19.13%	9/12/2007		RUSSIA
25.14		WALMER SHIPPING CO LIMITED	INVESTMENT HOLDING COMPANY	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	3/27/2006		CYPRUS
25.15		POLAR PEVEK LIMITED	SHIP OWNING AND CHARTERING	WALMER SHIPPING CO LIMITED	50.00%	5/11/2006	2/26/2015	CYPRUS
25.16		SHIPWORTH SHIPPING COMPANY LIMITED	SHIP OWNING AND CHARTERING	WALMER SHIPPING CO LIMITED	50.00%	2/22/2008		CYPRUS
25.17		CT NAVIGATION LIMITED	INVESTMENT HOLDING COMPANY	WALMER SHIPPING CO LIMITED	100.00%	1/1/2008		CYPRUS
25.18		OOO DE-KASTRI TUGS	SHIP OWNING AND CHARTERING	CT NAVIGATION LIMITED	50.00%	6/26/2006	2/26/2015	RUSSIA
25.19		ILT NAVIGATION LTD	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	1/11/2016	CYPRUS
25.20		VDK MARINE LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	1/11/2016	CYPRUS
25.21		VDA MARINE LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	1/11/2016	CYPRUS
25.22		AZ NAVIGATION LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	1/11/2016	CYPRUS
25.23		VUK MARINE LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	1/11/2016	CYPRUS
25.24		JAKASA INVESTMENTS LIMITED	INVESTMENT HOLDING COMPANY	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	1/1/2008	5/9/2014	CYPRUS
25.25		MARODA HOLDINGS LIMITED	INVESTMENT HOLDING COMPANY	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	7/4/2008	10/21/2015	CYPRUS
25.26		SAKHFIELD SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	9/30/2004	5/9/2014	CYPRUS
25.27		SAKHOIL SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	9/30/2004	5/9/2014	CYPRUS
25.28		MOSKALVO SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	5/25/2005	12/17/2014	CYPRUS
25.29		HEDLEY SHIPPING CO.	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	8/22/2007	9/9/2014	LIBERIA
25.30		PRIMORSK SAKHALIN SHUTTLE TANKERS LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/31/2004	5/9/2014	CYPRUS
25.31		RASILL SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	4/18/2007	12/17/2014	CYPRUS
25.32		NOUARMO SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	4/18/2007	5/9/2014	CYPRUS
25.33		MONBARS MARINE LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/13/2007	3/12/2014	CYPRUS
25.34		JUMINTA SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/13/2007	3/12/2014	CYPRUS
25.35		PRISCOBULK SHIPPING CO LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	9/20/2008	12/17/2014	CYPRUS
25.36		PRISCOMAX SHIPPING CO. LTD	VESSEL UNDER CONSTRUCTION	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	7/8/2008	8/4/2011	LIBERIA
25.37		FARPOST CREWING COMPANY LIMITED	CREW MANAGEMENT SERVICES	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	3/27/2006	12/17/2014	CYPRUS
25.38		PM SHIPPING CO LIMITED	INVESTMENT HOLDING COMPANY	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/30/2008	12/17/2014	CYPRUS
25.39		ICE GAS LNG SHIPPING COMPANY LIMITED	SHIP OWNING AND CHARTERING	PM SHIPPING CO LIMITED	25.00%	11/3/2004	1/21/2014	CYPRUS
25.40		VVO MARINE LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	10/3/2013	CYPRUS
25.41		VNO MARINE LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	10/3/2013	CYPRUS
25.42		ALT NAVIGATION LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	10/3/2013	CYPRUS
25.43		KKT NAVIGATION LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	7/24/2013	CYPRUS
25.44		AST NAVIGATION LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	7/24/2013	CYPRUS
25.45		NT NAVIGATION LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	7/24/2013	CYPRUS
25.46		VKT NAVIGATION LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	10/3/2013	CYPRUS
25.47		IGT NAVIGATION LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	7/24/2013	CYPRUS
25.48		ZT NAVIGATION LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	10/3/2013	CYPRUS
25.49		USK MARITIME LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	10/3/2013	CYPRUS
25.50		APT NAVIGATION LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	5/9/2014	CYPRUS
25.51		PRISCO (SINGAPORE) PTE LTD	PROVISION OF SHIP MANAGEMENT SERVICES	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	10/1/2009	8/31/2013	SINGAPORE
25.52		GAPPIA MARITIME CO LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	9/30/2004	9/27/2013	CYPRUS
25.53		MARCHEKAN SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/31/2006	11/27/2013	CYPRUS
25.54		MONNERON SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/31/2006	11/27/2013	CYPRUS
25.55		LABUSE MARINE LIMITED	DORMANT	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/13/2007	4/25/2012	CYPRUS
25.56		PUNTA SHIPPING LIMITED	DORMANT	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/13/2007	2/6/2013	CYPRUS
25.57		MATHERINA SHIPPING & TRADING INC.	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	1/29/2010	11/4/2010	LIBERIA

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

## Schedule A/B: Assets — Real and Personal Property

### Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.  
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 NONE				\$0
20. Work in progress				
20.1 NONE				\$0
21. Finished goods, including goods held for resale				
21.1 NONE				\$0
22. Other Inventory or supplies				
22.1 NONE				\$0
23. Total of Part 5.				\$0

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☒ No  
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No  
☐ Yes. Book Value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

## Schedule A/B: Assets — Real and Personal Property

### Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. <b>Crops—either planted or harvested</b>			
28.1 NONE			\$0
29. <b>Farm animals</b> Examples: Livestock, poultry, farm-raised fish			
29.1 NONE			\$0
30. <b>Farm machinery and equipment</b> (Other than titled motor vehicles)			
30.1 NONE			\$0
31. <b>Farm and fishing supplies, chemicals, and feed</b>			
31.1 NONE			\$0
32. <b>Other farming and fishing-related property not already listed in Part 6</b>			
32.1 NONE			\$0

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$0

34. **Is the debtor a member of an agricultural cooperative?**

- ☒ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☒ No  
☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No  
☐ Yes. Book Value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☒ No  
☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

## Schedule A/B: Assets — Real and Personal Property

### Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 NONE			\$0
40. Office fixtures			
40.1 NONE			\$0
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1 NONE			\$0
42. Collectibles			
42.1 NONE			\$0
43. Total of Part 7			\$0

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

## Schedule A/B: Assets — Real and Personal Property

### Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 NONE \$0

48. Watercraft, trailers, motors, and related accessories

Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 NONE \$0

49. Aircraft and accessories

49.1 NONE \$0

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1 NONE \$0

51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

\$0

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No  
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No  
☐ Yes



Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

## Schedule A/B: Assets — Real and Personal Property

### Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.  
☐ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1 NONE \$0

56. Total of Part 9

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

\$0

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No  
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

## Schedule A/B: Assets — Real and Personal Property

### Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
60.1 NONE			\$0
<b>61. Internet domain names and websites</b>			
61.1 NONE			\$0
<b>62. Licenses, franchises, and royalties</b>			
62.1 NONE			\$0
<b>63. Customer lists, mailing lists, or other compilations</b>			
63.1 NONE			\$0
<b>64. Other intangibles, or intellectual property</b>			
64.1 NONE			\$0
<b>65. Goodwill</b>			
65.1 NONE			\$0
<b>66. Total of Part 10</b>			<b>\$0</b>
Add lines 60 through 65. Copy the total to line 89.			

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

## Schedule A/B: Assets — Real and Personal Property

### Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
<b>71. Notes receivable</b> Description (include name of obligor)	
71.1 Note Receivable from Apington Investments Limited	\$1,499,945
<b>72. Tax refunds and unused net operating losses (NOLs)</b> Description (for example, federal, state, local)	
72.1 None	\$0
<b>73. Interests in insurance policies or annuities</b>	
73.1 None	\$0
<b>74. Causes of action against third parties (whether or not a lawsuit has been filed)</b>	
74.1 None	\$0
<i>Nature of claim: Not Available</i>	
<i>Amount requested: Not Available</i>	
<b>75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims</b>	
75.1 None	\$0
<i>Nature of claim: Not Available</i>	
<i>Amount requested: Not Available</i>	
<b>76. Trusts, equitable or future interests in property</b>	
76.1 None	\$0
<b>77. Other property of any kind not already listed Examples: Season tickets, country club membership</b> Examples: Season tickets, country club membership	
77.1 None	\$0

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

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## Schedule A/B: Assets — Real and Personal Property

### Part 11: All other assets

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**78. Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

<b>\$1,499,945</b>
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**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

## Schedule A/B: Assets — Real and Personal Property

### Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$4,422,975		
81. Deposits and prepayments. Copy line 9, Part 2.	\$91,855		
82. Accounts receivable. Copy line 12, Part 3.	\$4,045		
83. Investments. Copy line 17, Part 4.	\$0		
84. Inventory. Copy line 23, Part 5.	\$0		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0		
88. Real property. Copy line 56, Part 9.		\$0	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0		
90. All other assets. Copy line 78, Part 11.	\$1,499,945		
91. Total. Add lines 80 through 90 for each column.	a. \$6,018,821	b. \$0	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			\$6,018,821

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

## Schedule D: Creditors Who Have Claims Secured by Property

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

### Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
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#### Secured Debt

2.1	BNP PARIBAS AS AGENT FOR SWAP LOAN 37 PLACE DU MARCHE SAINT HONORE PARIS 75031 FRANCE  EMAIL: PARIS.CIB.BOCI.CFI.2@BNPPARIBAS.COM	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 1/2/2008  PROPERTY DESCRIPTION: SWAP LOAN LIEN DESCRIPTION: VESSELS AND OTHER ASSETS  PROPERTY CO-INTEREST PRIMARY: LINE 2.3 - NORDEA BANK NORGE ASA AS AGENT FOR SENIOR SECURED DEBT	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	\$16,434,449	Undetermined
2.2	NORDEA BANK NORGE ASA AS AGENT FOR JUNIOR SECURED DEBT MIDDELTHUNSGATE 17 PO BOX 1166 SENTRUM OSLO NO-0107 NORWAY  EMAIL: PEDER.BOGEN@NORDEA.COM	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 1/2/2008  PROPERTY DESCRIPTION: JUNIOR SECURED DEBT GUARANTOR LIEN DESCRIPTION: VESSELS AND OTHER ASSETS  PROPERTY CO-INTEREST PRIMARY: LINE 2.3 - NORDEA BANK NORGE ASA AS AGENT FOR SENIOR SECURED DEBT	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$51,730,915	Undetermined

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

## Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co- Interest	Insider	Co- Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
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### Secured Debt

2.3	NORDEA BANK NORGE ASA AS AGENT FOR SENIOR SECURED DEBT MIDDELTHUNSGATE 17 PO BOX 1166 SENTRUM OSLO NO-0107 NORWAY	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 1/2/2008  PROPERTY DESCRIPTION: SENIOR SECURED DEBT GUARANTOR LIEN DESCRIPTION: VESSELS AND OTHER ASSETS	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$194,554,938	Undetermined
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EMAIL: PEDER.BOGEN@NORDEA.COM

<u>PROPERTY CO-INTEREST CREDITOR NAME</u>	<u>RELATIVE PRIORITY</u>	<u>CO-INTEREST CREDITOR LINE NUM</u>	<u>DESCRIPTION OF RELATIVE PRIORITY OF CREDITORS WITH SHARED INTEREST IN PROPERTY</u>
NORDEA BANK NORGE ASA AS AGENT FOR SENIOR SECURED DEBT	1	2.3	FIRST PRIORITY
NORDEA BANK NORGE ASA AS AGENT FOR JUNIOR SECURED DEBT	2	2.2	SECOND PRIORITY
BNP PARIBAS AS AGENT FOR SWAP LOAN	3	2.1	THIRD PRIORITY

Secured Debt Total: **\$262,720,302**

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

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**Schedule D: Creditors Who Have Claims Secured by Property**

**Amount of Claim**

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

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**\$262,720,302**

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Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

## Schedule D: Creditors Who Have Claims Secured by Property

### Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
LUSKIN, STERN & EISLER LLP RICHARD STERN ELEVEN TIMES SQUARE NEW YORK, NY 10036	LINE: 2.1	Not Available
WHITE & CASE LLP SCOTT GREISSMAN 1155 AVENUE OF THE AMERICAS NEW YORK, NY 10036-2787	LINE: 2.2	Not Available
WHITE & CASE LLP DAVID MASON 5 OLD BROAD STREET LONDON EC 2N	LINE: 2.2	Not Available
WHITE & CASE LLP SCOTT GREISSMAN 1155 AVENUE OF THE AMERICAS NEW YORK, NY 10036-2787	LINE: 2.3	Not Available
WHITE & CASE LLP DAVID MASON 5 OLD BROAD STREET LONDON EC 2N	LINE: 2.3	Not Available

Primorsk International Shipping Limited

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## Schedule E/F: Creditors Who Have Unsecured Claims

### Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
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2.

☐ ☐ ☐ ☐

Total: #####

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

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**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 1:** List All Creditors with PRIORITY Unsecured Claims

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Total: All Creditors with PRIORITY Unsecured Claims

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Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

## Schedule E/F: Creditors Who Have Unsecured Claims

### Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred	C	U	D	Basis For Claim	Offset	Amount of Claim
3.1 ARAB PETROLEUM PIPELINE COMPANY (SUMED) 431 EL GEISH ROAD LORAN ALEXANDRIA EGYPT	2/3/2007	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Alleged Damage to SBM	<input type="checkbox"/>	\$0
3.2 COSTAS INDIANOS & CO. 4 DIAGORAS STREET, KERNIA HOUSE, OFFICE 601 NICOSIA 1510 CYPRUS	1/14/2016	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Professional Services	<input type="checkbox"/>	\$16,679
3.3 NORDIC TRUSTEE ASA AS LOAN TRUSTEE UNDER THE BOND AGREEMENT POSTBOKS 1470 VIKA OSLO 0116 NORWAY	2/28/2007	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Norwegian Bonds	<input type="checkbox"/>	\$80,868,077
3.4 PRISCO (SINGAPORE) PTE. LTD. NO.8 TEMASEK BOULEVARD #24- 02 SUNTEC TOWER 3 SINGAPORE 038988 SINGAPORE	1/14/2016	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Management Services	<input type="checkbox"/>	\$67,500
3.5 SIMONSEN VOGT WIIG AS 1 NORTH BRIDGE ROAD #06-26 HIGH STREET CENTRE 179094 SINGAPORE	12/21/2015	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Legal Fees	<input type="checkbox"/>	\$952
3.6 WALMER SHIPPING 4 DIAGORAS STREET, KERNIA HOUSE, OFFICE 601 NICOSIA 1510 CYPRUS	Various	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Intercompany Payable	<input checked="" type="checkbox"/>	\$7,652,927
3.7 WATSON, FARLEY & WILLIAMS LLP 15 APPOLD STREET LONDON EC2A 2HB	1/14/2016	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Legal Fees	<input type="checkbox"/>	\$25,638
Trade Payables Total:							<b>\$88,631,774</b>

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

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**Schedule E/F: Creditors Who Have Unsecured Claims**

**Part 2:** List All Creditors with NONPRIORITY Unsecured Claims

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Total: All Creditors with NONPRIORITY Unsecured Claims

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**\$88,631,774**

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Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

## Schedule E/F: Creditors Who Have Unsecured Claims

### Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
4.1 DOUGLAS P. BARTNER SHEARMAN & STERLING LLP 599 LEXINGTON AVENUE NEW YORK, NY 10022	LINE: 3.3	2318

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

## Schedule E/F: Creditors Who Have Unsecured Claims

### Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1	5a.	\$0
5b. Total claims from Part 2	5b. +	\$88,631,774
5c. Total of Parts 1 and 2	5c.	\$88,631,774

Lines 5a + 5b = 5c.

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

## Schedule G: Executory Contracts and Unexpired Leases

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

Nature of the Debtor's Interest		Expiration Date	Contract ID	Co-Debtor	Name	Address
<b>Service Agreements</b>						
2. 1	CONTRACT NO. 1413LM2003	3/4/2016	G-1-306	<input type="checkbox"/>	"SOGAZ" (AO "SOGAZ")	10 PROSPEKT AKADEMIKA SAKHAROVA MOSCOW 107078 RUSSIAN FEDERATION
2. 2	IRIDIUM MONTHLY AIRTIME AGREEMENT - FOR OPEN PORT SERVICES		G-1-27	<input type="checkbox"/>	AST CONNECTIONS LTD	SATELLITE HOUSE BESSEMER WAY HARFREYS INDUSTRIAL ESTATE GREAT YARMOUTH, NORFOLK NR31 0LX
2. 3	CONTRACT FOR PROVISION OF SERVICES	12/31/2016	G-1-52	<input type="checkbox"/>	BASCOME LIMITED	SPYROU KYPRIANOU 4 LIMASSOL 3070 CYPRUS
2. 4	SERVICES AND MAINTENANCE CONTRACT	Evergreen	G-1-30	<input type="checkbox"/>	DANAOS MANAGEMENT CONSULTANTS, LTD.	14, AKTI KONDYLI STR. PIRAEUS 18545 GREECE
2. 5	SERVICES CONTRACT	12/31/2016	G-1-316	<input type="checkbox"/>	DANAOS PERIPHERALS LTD.	14, AKTI KONDYLI STR. PIRAEUS 18545 GREECE
2. 6	AUDIT CERTIFICATION SERVICES AGREEMENT	6/25/2020	G-1-40	<input type="checkbox"/>	DET NORSKE VERITAS PTE. LTD	DNV GL TECHNOLOGY CENTRE 16 SCIENCE PARK DRIVE SINGAPORE 118227 SINGAPORE
2. 7	DNV NAVIGATOR SERVICES AGREEMENT	Evergreen	G-1-51	<input type="checkbox"/>	DET NORSKE VERITAS PTE. LTD	DNV GL TECHNOLOGY CENTRE 16 SCIENCE PARK DRIVE SINGAPORE 118227 SINGAPORE



Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

## Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest		Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 8	PROFESSIONAL SERVICES AGREEMENT	Evergreen	G-1-50	<input type="checkbox"/>	ECM MARITIME SERVICES LLC	ATTN: MICHAEL F. MINOGUE 1 SELLECK STREET NORWALK, CT 06855
2. 9	FLAME DIAGNOSTIC SERVICE CONTRACT	Evergreen	G-1-31	<input type="checkbox"/>	FLAME MARINE LIMITED	THE OLD FIRE STATION 1 ABBEY ROAD BARROW, FURNESS LA14 1XH
2. 10	TRAVELING SERVICES AGREEMENT	1/31/2017	G-1-64	<input type="checkbox"/>	GLOBAL MARINE AND OFFSHORE TRAVEL LTD AND ATP I LTD.	6 SOLNECHNAYA ST. OFFICE 21 MOSCOW 115116 RUSSIAN FEDERATION
2. 11	GENERAL AGREEMENT TO PURCHASE MARINE LUBRICANTS AND PRODUCTS	Evergreen	G-1-26	<input type="checkbox"/>	GULF OIL MARINE LTD.	3 LOCKHART ROAD - 25TH FLOOR WAN CHAI, HONG KONG CHINA
2. 12	MILBROS SOFTWARE AGREEMENT		G-1-34	<input type="checkbox"/>	HEIDENREICH INNOVATIONS, LLC	1010 WASHINGTON BLVD 9TH FLOOR STAMFORD, CT 06901
2. 13	RENEWAL OF CRISIS COMMUNICATIONS AND PUBLIC AFFAIRS SUPPORT AGREEMENT	9/30/2016	G-1-49	<input type="checkbox"/>	HELIX MEDIA PTE LTD	20 MAXWELL ROAD #08-15/16 MAXWELL HOUSE SINGAPORE 069113 SINGAPORE
2. 14	INMARSAT SATELLITE SERVICE AGREEMENT	Evergreen	G-1-39	<input type="checkbox"/>	INMARSAT SOLUTIONS B.V.	34 HARVEY RD. P.O. BOX 5754 ST. JOHN'S, NL A1C 5X3 CANADA
2. 15	IMPA CODE LICENSE AGREEMENT	Evergreen	G-1-35	<input type="checkbox"/>	INTERNATIONAL MARINE PURCHASING ASSOCIATION	EAST BRIDGE HOUSE EAST STREET COLCHESTER, ESSEX CO1 2TX
2. 16	MARITIME LABOR INSPECTION AGREEMENT	10/6/2017	G-1-41	<input type="checkbox"/>	LISCR, LLC, AS AGENT OF THE COMMISSIONER OF MARITIME AFFAIRS OF THE REPUBLIC OF LIBERIA	8619 WESTWOOD CENTER DRIVE VIENNA, VA 22182

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## Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 17 SURVEYS AND SERVICES	12/31/2018	G-1-315	<input type="checkbox"/>	LLOYD'S REGISTER ASIA	1 FUSIONOPOLIS PLACE #09-11, GALAXIS 138522 SINGAPORE
2. 18 MARITEC FUEL TESTING PROGRAMME AGREEMENT	Evergreen	G-1-37	<input type="checkbox"/>	MARITEC PTE LTD	192 PANDAN LOOP #05-26/27/28 PANTECH BUSINESS HUB SINGAPORE 128381 SINGAPORE
2. 19 SHARE PURCHASE AGREEMENT		G-1-400	<input type="checkbox"/>	MCO 5 A.S.	AS PROCURATOR HIERONYMUS HEYERDAHLST. 1 POSTBOX 1656 VIKA OSLO N-0120 NORWAY
2. 20 CONTRACT NO. 381/2014	12/31/2018	G-1-305	<input type="checkbox"/>	MEDICAL CENTRE PRISCO	4 PEREULOK SHKOLNY NAKHODKA, PRIMORSKIY KRAY 692904 RUSSIAN FEDERATION
2. 21 TELECOMMUNICATIONS AND ACCOUNTING SERVICES CONTRACT		G-1-38	<input type="checkbox"/>	MORSVIAZSPUTNIK	PO BOX 28 BLDG 2, 2, KRASNOBOGATYRSKAYA STR MOSCOW 107564 RUSSIAN FEDERATION
2. 22 OPA 90 OSRO SERVICES AGREEMENT	12/31/2016	G-1-48	<input type="checkbox"/>	NATIONAL RESPONSE CORPORATION	3500 SUNRISE HIGHWAY SUITE T103 GREAT RIVER, NY 11739
2. 23 CONTRACT NO. 15/2014 FOR PROVISION OF SERVICES - CONSULTING SERVICES	Evergreen	G-1-66	<input type="checkbox"/>	PRIMORSK SHIPPING CORPORATION	1, ADMINISTRATIVNY GORODOK NAKHODKA, PRIMORSKIY KRAY 692904 RUSSIAN FEDERATION
2. 24 MANNING CONTRACT FOR CREWING SERVICES	12/31/2016	G-1-65	<input type="checkbox"/>	PRIMORSK SHIPPING CORPORATION	1, ADMINISTRATIVNY GORODOK NAKHODKA, PRIMORSKIY KRAY 692904 RUSSIAN FEDERATION

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## Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 25 STANDARD SHIP MANAGEMENT AGREEMENT - VESSEL "PRISCO ALEXANDRA"	Evergreen	G-4-9	<input checked="" type="checkbox"/>	PRISCO (SINGAPORE) PTE LTD	NO.8 TEMASEK BOULEVARD #24-02 SUNTEC TOWER 3 SINGAPORE 038988 SINGAPORE
2. 26 STANDARD SHIP MANAGEMENT AGREEMENT - VESSEL "PRISCO EKATERINA"	Evergreen	G-5-6	<input checked="" type="checkbox"/>	PRISCO (SINGAPORE) PTE LTD	NO.8 TEMASEK BOULEVARD #24-02 SUNTEC TOWER 3 SINGAPORE 038988 SINGAPORE
2. 27 STANDARD SHIP MANAGEMENT AGREEMENT - VESSEL "PRISCO ELENA"	Evergreen	G-8-7	<input checked="" type="checkbox"/>	PRISCO (SINGAPORE) PTE LTD	NO.8 TEMASEK BOULEVARD #24-02 SUNTEC TOWER 3 SINGAPORE 038988 SINGAPORE
2. 28 STANDARD SHIP MANAGEMENT AGREEMENT - VESSEL "PRISCO ELIZAVETA"	Evergreen	G-7-8	<input checked="" type="checkbox"/>	PRISCO (SINGAPORE) PTE LTD	NO.8 TEMASEK BOULEVARD #24-02 SUNTEC TOWER 3 SINGAPORE 038988 SINGAPORE
2. 29 STANDARD SHIP MANAGEMENT AGREEMENT - VESSEL "PRISCO IRINA"	Evergreen	G-6-5	<input checked="" type="checkbox"/>	PRISCO (SINGAPORE) PTE LTD	NO.8 TEMASEK BOULEVARD #24-02 SUNTEC TOWER 3 SINGAPORE 038988 SINGAPORE
2. 30 STANDARD SHIP MANAGEMENT AGREEMENT - VESSEL "ZALIV AMERIKA"	Evergreen	G-2-4	<input checked="" type="checkbox"/>	PRISCO (SINGAPORE) PTE LTD	NO.8 TEMASEK BOULEVARD #24-02 SUNTEC TOWER 3 SINGAPORE 038988 SINGAPORE
2. 31 STANDARD SHIP MANAGEMENT AGREEMENT - VESSEL "ZALIV AMURSKIY"	Evergreen	G-3-3	<input checked="" type="checkbox"/>	PRISCO (SINGAPORE) PTE LTD	NO.8 TEMASEK BOULEVARD #24-02 SUNTEC TOWER 3 SINGAPORE 038988 SINGAPORE
2. 32 STANDARD SHIP MANAGEMENT AGREEMENT - VESSEL "ZALIV BAIKAL"	Evergreen	G-9-2	<input checked="" type="checkbox"/>	PRISCO (SINGAPORE) PTE LTD	NO.8 TEMASEK BOULEVARD #24-02 SUNTEC TOWER 3 SINGAPORE 038988 SINGAPORE

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## Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 33 STANDARD SHIP MANAGEMENT AGREEMENT - VESSEL "ZALIV VOSTOK"	Evergreen	G-10-1	<input checked="" type="checkbox"/>	PRISCO (SINGAPORE) PTE LTD	NO.8 TEMASEK BOULEVARD #24-02 SUNTEC TOWER 3 SINGAPORE 038988 SINGAPORE
2. 34 RENDERING BANKING SERVICES FOR WAGE PAYMENT	12/31/2017	G-1-59	<input type="checkbox"/>	PRISCO CAPITAL BANK	KRASNOARMEYSKAYA STREET 2 NAKHODKA 692922 RUSSIAN FEDERATION
2. 35 TRAINING CONTRACT NO. 2016.01	12/31/2016	G-1-304	<input type="checkbox"/>	PRISCO TRAINING CENTRE	2, ADMINISTRATIVE GORODOK NAKHODKA, PRIMORSKIY KRAY 692904 RUSSIAN FEDERATION
2. 36 ANNUAL SUBSCRIPTION - CYPRUS, LIBERIA, MARSHALL ISLANDS, PROFESSIONAL MULTI-USER (2-5) SUBSCRIPTIONS	12/31/2016	G-1-47	<input type="checkbox"/>	REGS4SHIPS LIMITED	DIGITAL HOUSE KEMPS QUAY QUAYSIDE ROAD SOUTHAMPTON SO18 1AD
2. 37 OPA 90 VESSEL RESPONSE PLAN CITATION & SALVAGE AND MARINE FIREFIGHTING FUNDING AGREEMENT	Evergreen	G-1-46	<input type="checkbox"/>	RESOLVE SALVAGE & FIRE (AMERICAS), INC.	1510 SE 17TH STREET SUITE 400 FORT LAUDERDALE, FL 33316
2. 38 SERVICE AGREEMENT	Evergreen	G-1-32	<input type="checkbox"/>	SHIPSERV, LTD	NUMBER 3, CHISWICK PARK 566 CHISWICK HIGH ROAD LONDON W4 5YA
2. 39 CONSOLIDATED SERVICES AGREEMENT FOR THE PROVISION OF DISBURSEMENT ACCOUNT PROCESSING AND PORT PAYABLE SERVICES	Evergreen	G-1-53	<input type="checkbox"/>	THE MARCURA GROUP	DUBAI AIRPORT FREE ZONE EAST WING 6 #726 PO BOX 371364 DUBAI UNITED ARAB EMIRATES
2. 40 VIDEOTEL FULL-NETWORKED VIDEOTEL ON DEMAND AGREEMENT	8/5/2020	G-1-29	<input type="checkbox"/>	VIDEOTEL MARINE ASIA LIMITED	ROOM 401, YU SUNG BOON BUILDING 107-111 DES VOEUX ROAD CENTRAL HONG KONG CHINA

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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest		Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 41	VIDEOTEL FULL-VIDEOTEL ON DEMAND AGREEMENT	8/5/2020	G-1-28	<input type="checkbox"/>	VIDEOTEL MARINE ASIA LIMITED	ROOM 401, YU SUNG BOON BUILDING 107-111 DES VOEUX ROAD CENTRAL HONG KONG CHINA
2. 42	EXCHANGE AND SERVICE AGREEMENT FOR VIKING LIFE RAFTS	10/12/2016	G-1-36	<input type="checkbox"/>	VIKING LIFE-SAVING EQUIPMENT A/S	SAEDDING RINGVEJ 13 6710 ESBJERG V DENMARK
2. 43	PRODUCT SUPPLY AGREEMENT	9/30/2016	G-1-33	<input type="checkbox"/>	WILHELMSSEN SHIPS SERVICE AS	STRANDVEIEN 20 LYSAKER 1366 NORWAY

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## Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<b><u>Employment Agreements</u></b>					
2. 44 LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	12/20/2016	G-1-300	<input type="checkbox"/>	ALEKSANDR KUBASEVICH	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 45 LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	11/21/2017	G-1-292	<input type="checkbox"/>	ALEKSEI PETROV	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 46 LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	2/10/2018	G-1-273	<input type="checkbox"/>	ALEXANDER DEKHNIKH	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 47 LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	3/31/2016	G-1-302	<input type="checkbox"/>	ALEXANDER KOSTILETSKIY	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 48 LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	4/23/2018	G-1-301	<input type="checkbox"/>	ALEXANDER KOVALEV	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 49 LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	4/21/2016	G-1-277	<input type="checkbox"/>	ALEXANDER YEFREMOV	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 50 LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	4/24/2018	G-1-297	<input type="checkbox"/>	ALEXEY MAKSIMOVSKIY	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 51 LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	2/9/2018	G-1-269	<input type="checkbox"/>	ANDREY GOGOSOSHVILI	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 52 LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	6/17/2017	G-1-295	<input type="checkbox"/>	ANDREY MAZUR	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 53 LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	10/14/2017	G-1-286	<input type="checkbox"/>	ANDREY RUDENKO	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 54 LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	11/15/2016	G-1-291	<input type="checkbox"/>	ANTON PLOTNIKOV	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 55 LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	3/4/2018	G-1-294	<input type="checkbox"/>	BORIS NABOKIN	CONFIDENTIAL - AVAILABLE UPON REQUEST

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## Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest		Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 56	LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	12/9/2017	G-1-266	<input type="checkbox"/>	DMITRY IVANOV	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 57	LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	2/3/2018	G-1-279	<input type="checkbox"/>	DMITRY UMRALINOV	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 58	LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	11/14/2016	G-1-264	<input type="checkbox"/>	EVGENY KAZANKOV	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 59	LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	1/10/2017	G-1-284	<input type="checkbox"/>	EVGENY SHARAPOV	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 60	LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	12/13/2016	G-1-272	<input type="checkbox"/>	GRIGORIY DEMENT'YEV	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 61	LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	6/24/2016	G-1-267	<input type="checkbox"/>	KONSTANTIN GONCHAR	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 62	LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	3/14/2016	G-1-281	<input type="checkbox"/>	KONSTANTIN SORYKH	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 63	LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	5/15/2018	G-1-315	<input type="checkbox"/>	KORF STEPAN	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 64	LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	4/27/2018	G-1-298	<input type="checkbox"/>	MARK LYUDNIK	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 65	LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	1/20/2017	G-1-285	<input type="checkbox"/>	MAXIM SERIKOV	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 66	LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	5/20/2018	G-1-280	<input type="checkbox"/>	MAXIM STEPANOV	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 67	LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	12/16/2016	G-1-282	<input type="checkbox"/>	MIKHAIL SNYTKO	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 68	LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	3/29/2018	G-1-303	<input type="checkbox"/>	NIKOLAI KORZHAVIN	CONFIDENTIAL - AVAILABLE UPON REQUEST

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## Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 69 LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	8/8/2017	G-1-299	<input type="checkbox"/>	NIKOLAY KUZNETSOV	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 70 LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	2/25/2018	G-1-268	<input type="checkbox"/>	OLEG GOLUB	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 71 LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	5/15/2018	G-1-276	<input type="checkbox"/>	PAVEL BYCHKOV	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 72 LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	6/7/2016	G-1-275	<input type="checkbox"/>	PAVEL CHERNYSHEV	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 73 LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	2/4/2018	G-1-265	<input type="checkbox"/>	PAVEL KASATKIN	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 74 LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	2/10/2018	G-1-296	<input type="checkbox"/>	PAVEL MARGOLIN	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 75 LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	5/22/2017	G-1-283	<input type="checkbox"/>	PAVEL SHESTAKOV	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 76 LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	6/25/2016	G-1-287	<input type="checkbox"/>	ROMAN ROMANOV	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 77 LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	2/21/2016	G-1-274	<input type="checkbox"/>	SERGEY CHERNYY	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 78 LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	2/20/2017	G-1-293	<input type="checkbox"/>	SERGEY PANKOVSKIY	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 79 LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	3/31/2016	G-1-278	<input type="checkbox"/>	SERGEY VECHTOMOV	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 80 LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	4/24/2018	G-1-288	<input type="checkbox"/>	VADIM PUKALOV	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 81 LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	3/23/2018	G-1-290	<input type="checkbox"/>	VITALIY PONOMAREV	CONFIDENTIAL - AVAILABLE UPON REQUEST



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**Schedule G: Executory Contracts and Unexpired Leases**

Nature of the Debtor's Interest		Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 82	LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	11/17/2017	G-1-270	<input type="checkbox"/>	VLADIMIR EYSMONT	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 83	LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	4/23/2018	G-1-289	<input type="checkbox"/>	VLADIMIR POPOV	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 84	LONG TERM INDIVIDUAL AGREEMENT OF EMPLOYMENT	12/27/2016	G-1-271	<input type="checkbox"/>	YURY DOLGOPOLOV	CONFIDENTIAL - AVAILABLE UPON REQUEST

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**Schedule G: Executory Contracts and Unexpired Leases**

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**TOTAL NUMBER OF CONTRACTS: 84**

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## Schedule H: Codebtors

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.

Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1		Column 2	Applicable Schedule		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 1	BAIKAL SHIPPING LTD KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	BNP PARIBAS AS AGENT FOR SWAP LOAN	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 2	BOUSSOL SHIPPING LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	BNP PARIBAS AS AGENT FOR SWAP LOAN	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 3	HERMINE SHIPPING LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	BNP PARIBAS AS AGENT FOR SWAP LOAN	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 4	JIXANDRA SHIPPING LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	BNP PARIBAS AS AGENT FOR SWAP LOAN	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 5	LAPEROUSE SHIPPING LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	BNP PARIBAS AS AGENT FOR SWAP LOAN	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 6	LEVASER NAVIGATION LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	BNP PARIBAS AS AGENT FOR SWAP LOAN	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 7	MALTHUS NAVIGATION LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	BNP PARIBAS AS AGENT FOR SWAP LOAN	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Primorsk International Shipping Limited

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## Schedule H: Codebtors

Column 1		Column 2	Applicable Schedule		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2.8	PRYLOTINA SHIPPING LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	BNP PARIBAS AS AGENT FOR SWAP LOAN	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.9	VOSTOK NAVIGATION LTD KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	BNP PARIBAS AS AGENT FOR SWAP LOAN	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.10	BAIKAL SHIPPING LTD KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDEA BANK NORGE ASA AS AGENT FOR JUNIOR SECURED DEBT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.11	BOUSSOL SHIPPING LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDEA BANK NORGE ASA AS AGENT FOR JUNIOR SECURED DEBT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.12	HERMINE SHIPPING LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDEA BANK NORGE ASA AS AGENT FOR JUNIOR SECURED DEBT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.13	JIXANDRA SHIPPING LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDEA BANK NORGE ASA AS AGENT FOR JUNIOR SECURED DEBT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.14	LAPEROUSE SHIPPING LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDEA BANK NORGE ASA AS AGENT FOR JUNIOR SECURED DEBT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.15	LEVASER NAVIGATION LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDEA BANK NORGE ASA AS AGENT FOR JUNIOR SECURED DEBT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.16	MALTHUS NAVIGATION LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDEA BANK NORGE ASA AS AGENT FOR JUNIOR SECURED DEBT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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## Schedule H: Codebtors

Column 1		Column 2	Applicable Schedule		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 17	PRYLOTINA SHIPPING LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDEA BANK NORGE ASA AS AGENT FOR JUNIOR SECURED DEBT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 18	VOSTOK NAVIGATION LTD KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDEA BANK NORGE ASA AS AGENT FOR JUNIOR SECURED DEBT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 19	BAIKAL SHIPPING LTD KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDEA BANK NORGE ASA AS AGENT FOR SENIOR SECURED DEBT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 20	BOUSSOL SHIPPING LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDEA BANK NORGE ASA AS AGENT FOR SENIOR SECURED DEBT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 21	HERMINE SHIPPING LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDEA BANK NORGE ASA AS AGENT FOR SENIOR SECURED DEBT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 22	JIXANDRA SHIPPING LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDEA BANK NORGE ASA AS AGENT FOR SENIOR SECURED DEBT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 23	LAPEROUSE SHIPPING LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDEA BANK NORGE ASA AS AGENT FOR SENIOR SECURED DEBT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 24	LEVASER NAVIGATION LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDEA BANK NORGE ASA AS AGENT FOR SENIOR SECURED DEBT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 25	MALTHUS NAVIGATION LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDEA BANK NORGE ASA AS AGENT FOR SENIOR SECURED DEBT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

## Schedule H: Codebtors

Column 1		Column 2	Applicable Schedule		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 26	PRYLOTINA SHIPPING LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDEA BANK NORGE ASA AS AGENT FOR SENIOR SECURED DEBT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 27	VOSTOK NAVIGATION LTD KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDEA BANK NORGE ASA AS AGENT FOR SENIOR SECURED DEBT	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 28	BAIKAL SHIPPING LTD KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDIC TRUSTEE ASA AS LOAN TRUSTEE UNDER THE BOND AGREEMENT	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 29	BOUSSOL SHIPPING LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDIC TRUSTEE ASA AS LOAN TRUSTEE UNDER THE BOND AGREEMENT	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 30	HERMINE SHIPPING LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDIC TRUSTEE ASA AS LOAN TRUSTEE UNDER THE BOND AGREEMENT	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 31	JIXANDRA SHIPPING LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDIC TRUSTEE ASA AS LOAN TRUSTEE UNDER THE BOND AGREEMENT	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 32	LAPEROUSE SHIPPING LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDIC TRUSTEE ASA AS LOAN TRUSTEE UNDER THE BOND AGREEMENT	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 33	LEVASER NAVIGATION LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDIC TRUSTEE ASA AS LOAN TRUSTEE UNDER THE BOND AGREEMENT	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 34	MALTHUS NAVIGATION LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDIC TRUSTEE ASA AS LOAN TRUSTEE UNDER THE BOND AGREEMENT	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

## Schedule H: Codebtors

Column 1		Column 2	Applicable Schedule		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 35	PRYLOTINA SHIPPING LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDIC TRUSTEE ASA AS LOAN TRUSTEE UNDER THE BOND AGREEMENT	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 36	VOSTOK NAVIGATION LTD KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	NORDIC TRUSTEE ASA AS LOAN TRUSTEE UNDER THE BOND AGREEMENT	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. 37	BAIKAL SHIPPING LTD KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	PRISCO (SINGAPORE) PTE LTD	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 38	BOUSSOL SHIPPING LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	PRISCO (SINGAPORE) PTE LTD	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 39	HERMINE SHIPPING LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	PRISCO (SINGAPORE) PTE LTD	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 40	JIXANDRA SHIPPING LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	PRISCO (SINGAPORE) PTE LTD	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 41	LAPEROUSE SHIPPING LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	PRISCO (SINGAPORE) PTE LTD	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 42	LEVASER NAVIGATION LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	PRISCO (SINGAPORE) PTE LTD	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 43	MALTHUS NAVIGATION LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	PRISCO (SINGAPORE) PTE LTD	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

## Schedule H: Codebtors

Column 1

Column 2

Applicable Schedule

Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 44	PRYLOTINA SHIPPING LIMITED KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	PRISCO (SINGAPORE) PTE LTD	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. 45	VOSTOK NAVIGATION LTD KERMIA HOUSE 4 DIAGOROU STREET 6TH FLOOR OFFICE 601 NICOSIA P.C. 1097	PRISCO (SINGAPORE) PTE LTD	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Total Number of Co-Debtor / Creditor rows: 45



**Fill in this information to identify the case and this filing:**

Debtor Name: Primorsk International Shipping Limited

United States Bankruptcy Court for the: Southern District of New York

Case Number (if known): 16-10073 (MG)

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

### Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form 206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

**Executed on:** February 29, 2016

**Signature:** /s/ Holly Felder Etlin

Holly Felder Etlin, Chief Restructuring Officer

**Name and Title**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re	)	Chapter 11
	)	
PRIMORSK INTERNATIONAL SHIPPING	)	Case No. 16-10073 (MG)
LIMITED, ET AL.,	)	
	)	Jointly Administered
Debtors.	)	

STATEMENT OF FINANCIAL AFFAIRS FOR

Primorsk International Shipping Limited

Case No: 16-10073 (MG)

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 1:**

**Income**

**1. Gross Revenue from business**

☒ None

Identify the Beginning and Ending Dates of the Debtor's Fiscal Year,  
which may be a Calendar Year

Sources of Revenue  
(Check all that apply)

Gross Revenue  
(Before Deductions and  
Exclusions)

From \_\_\_\_\_ to \_\_\_\_\_  
MM/DD/YYYY MM/DD/YYYY

☐ Operating a business

☐ Other \_\_\_\_\_

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 1:**

**Income**

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

				Description of Sources of Revenue	Gross Revenue (Before Deductions and Exclusions)	
From the beginning of the fiscal year to filing date:	From	1/1/2016 MM/DD/YYYY	to	Filing date MM/DD/YYYY	Other Revenue	\$71,214
For prior year:	From	1/1/2015 MM/DD/YYYY	to	12/31/2015 MM/DD/YYYY	Other Revenue	\$13,035,842
For the year before that:	From	1/1/2014 MM/DD/YYYY	to	12/31/2014 MM/DD/YYYY	Other Revenue	\$27,146,288

**Specific Notes**

Other revenue is primarily foreign exchange gain, fair value gain on derivatives and intercompany non-debtor income.

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 2:**

**List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.1 ADVOKATFIRMAET SIMONSEN VOGT WIIG	1/12/2016 12/7/2015 11/16/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL ADVOKATFIRMAET SIMONSEN VOGT WIIG</b>		<b>\$12,295</b>	
3.2 ALCAP SHIP SUPPLIES	12/15/2015 12/15/2015 11/17/2015 11/17/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL ALCAP SHIP SUPPLIES</b>		<b>\$6,557</b>	
3.3 ALEXEY SYTO	12/24/2015 11/18/2015 10/23/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL ALEXEY SYTO</b>		<b>\$22,462</b>	
3.4 ALIXPARTNERS LLP	1/8/2016 12/1/2015 11/4/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL ALIXPARTNERS LLP</b>		<b>\$232,218</b>	
3.5 ALIXPARTNERS UK, LLP	1/15/2016		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Restructuring Advisor
<b>TOTAL ALIXPARTNERS UK, LLP</b>		<b>\$155,590</b>	

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 2:**

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☐ None

Creditor's Name	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.6 ALLIANZ LIFE INSURANCE COMPANY	12/15/2015 11/16/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL ALLIANZ LIFE INSURANCE COMPANY</b>		<b>\$11,737</b>	
3.7 ALPHARD MARITIME PTE LTD	11/12/2015 11/6/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL ALPHARD MARITIME PTE LTD</b>		<b>\$32,324</b>	
3.8 AMBREY RISK LIMITED	1/13/2016 1/4/2016		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL AMBREY RISK LIMITED</b>		<b>\$34,173</b>	
3.9 AP SERVICES LLC	1/15/2016 1/8/2016		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Restructuring Advisor
<b>TOTAL AP SERVICES LLC</b>		<b>\$708,945</b>	
3.10 ASSET MARITIME SECURITY SVCS	1/12/2016 12/14/2015 10/26/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL ASSET MARITIME SECURITY SVCS</b>		<b>\$42,636</b>	
3.11 ASSURANCEFORENINGEN SKULD	11/16/2015 10/20/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL ASSURANCEFORENINGEN SKULD</b>		<b>\$10,474</b>	

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 2:**

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☐ None

Creditor's Name	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.12 ASSURANCEFORENINGEN SKULD SINGAPORE	11/23/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Insurance
<b>TOTAL ASSURANCEFORENINGEN SKULD SINGAPORE</b>		<b>\$159,320</b>	
3.13 BEEFY BINGHAM PTE LTD	1/5/2016 11/23/2015 10/29/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Broker Commission
<b>TOTAL BEEFY BINGHAM PTE LTD</b>		<b>\$18,091</b>	
3.14 BESTORES B.V.B.A.	11/12/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL BESTORES B.V.B.A.</b>		<b>\$6,473</b>	
3.15 BLUE WHALE MARINE SHIPCHANDLER	1/8/2016		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL BLUE WHALE MARINE SHIPCHANDLER</b>		<b>\$15,929</b>	
3.16 BNP PARIBAS PARIS	1/6/2016 11/30/2015 10/30/2015		<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL BNP PARIBAS PARIS</b>		<b>\$196,102</b>	
3.17 BP SHIPPING LIMITED	11/6/2015 10/16/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL BP SHIPPING LIMITED</b>		<b>\$9,257</b>	

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 2:**

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List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's Name	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.18 CHUBB FIRE AND SECURITY B.V.	10/20/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL CHUBB FIRE AND SECURITY B.V.</b>		<b>\$8,619</b>	
3.19 CLARKSONS PLATOU ASIA PTE LTD	1/12/2016 11/4/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Broker Commission
<b>TOTAL CLARKSONS PLATOU ASIA PTE LTD</b>		<b>\$121,622</b>	
3.20 DAE HWA ENGINEERING SERVICE CO	11/16/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL DAE HWA ENGINEERING SERVICE CO</b>		<b>\$6,841</b>	
3.21 DET NORSKE VERTIAS PTE LTD	1/14/2016		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Advisor
<b>TOTAL DET NORSKE VERTIAS PTE LTD</b>		<b>\$17,016</b>	
3.22 DH MARINE TURBO SERVICE CO LTD	12/14/2015 11/19/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL DH MARINE TURBO SERVICE CO LTD</b>		<b>\$9,357</b>	
3.23 DINTEC SINGAPORE PTE LTD	11/16/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL DINTEC SINGAPORE PTE LTD</b>		<b>\$7,120</b>	
3.24 DNV GL AS	11/19/2015 10/28/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL DNV GL AS</b>		<b>\$34,710</b>	



Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 2:**

**List Certain Transfers Made Before Filing for Bankruptcy**

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☐ None

Creditor's Name	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.25 DONGHWA PNEUTEC CO., LTD	12/3/2015 10/28/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL DONGHWA PNEUTEC CO., LTD</b>		<b>\$10,281</b>	
3.26 DPM	12/7/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL DPM</b>		<b>\$9,236</b>	
3.27 EAST COAST SHIP SUPPLY LLC	1/8/2016		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL EAST COAST SHIP SUPPLY LLC</b>		<b>\$27,507</b>	
3.28 EXWAY GLS	12/14/2015 11/4/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL EXWAY GLS</b>		<b>\$9,112</b>	
3.29 FIRE PROTECTION SERVICE, INC.	12/14/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL FIRE PROTECTION SERVICE, INC.</b>		<b>\$9,897</b>	
3.30 FUJI TRADING	1/14/2016 12/15/2015 11/17/2015 10/21/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL FUJI TRADING</b>		<b>\$24,048</b>	

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 2:**

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☐ None

Creditor's Name	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.31 GLOBAL MARINE SAFETY SINGAPORE	1/15/2016 1/14/2016		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL GLOBAL MARINE SAFETY SINGAPORE</b>		<b>\$54,535</b>	
3.32 GLOBAL TRAVEL MANAGEMENT LTD	12/14/2015 11/16/2015 10/28/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL GLOBAL TRAVEL MANAGEMENT LTD</b>		<b>\$32,321</b>	
3.33 GULF MARINE AND INDUSTRIAL SUPPLY	12/14/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL GULF MARINE AND INDUSTRIAL SUPPLY</b>		<b>\$12,694</b>	
3.34 GULF OIL MARINE LIMITED	12/14/2015 11/16/2015 11/4/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL GULF OIL MARINE LIMITED</b>		<b>\$215,445</b>	
3.35 HONEYWELL MARINE	11/12/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL HONEYWELL MARINE</b>		<b>\$12,711</b>	
3.36 IND.PREDPR.KUZMICH NADEZHDA K.	12/3/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL IND.PREDPR.KUZMICH NADEZHDA K.</b>		<b>\$6,306</b>	

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☐ None

Creditor's Name	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.37 INDEPENDENT SHIP AGENTS S.A.	11/27/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL INDEPENDENT SHIP AGENTS S.A.</b>		<b>\$24,012</b>	
3.38 INMARSAT SOLUTIONS B.V.	12/14/2015 11/16/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL INMARSAT SOLUTIONS B.V.</b>		<b>\$41,269</b>	
3.39 INTERNATIONAL TRANSPORT WORKER	11/6/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Trade Union Fees
<b>TOTAL INTERNATIONAL TRANSPORT WORKER</b>		<b>\$47,368</b>	
3.40 INTERPIPE GROUP LIMITED	12/3/2015 11/16/2015 10/20/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL INTERPIPE GROUP LIMITED</b>		<b>\$45,482</b>	
3.41 INTERTRUST	1/14/2016		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL INTERTRUST</b>		<b>\$6,686</b>	
3.42 JAMES WALKER, ASIA PACIFIC PTE LTD	1/14/2016 12/7/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL JAMES WALKER, ASIA PACIFIC PTE LTD</b>		<b>\$9,523</b>	
3.43 JB MARITIME CO. LTD.	12/3/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL JB MARITIME CO. LTD.</b>		<b>\$15,892</b>	

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☐ None

Creditor's Name	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.44 JINSAN MARINE MANAGEMENT CO.,	1/8/2016 12/14/2015 11/16/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL JINSAN MARINE MANAGEMENT CO.,</b>		<b>\$22,020</b>	
3.45 JISIN SHIPPING AND TRADING CO.	12/14/2015 11/12/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL JISIN SHIPPING AND TRADING CO.</b>		<b>\$9,795</b>	
3.46 JUPITER MARITIME SERVICES LTD	1/14/2016		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL JUPITER MARITIME SERVICES LTD</b>		<b>\$12,094</b>	
3.47 KCC (S) PTE LTD	12/14/2015 12/3/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL KCC (S) PTE LTD</b>		<b>\$6,301</b>	
3.48 KOREA MARINE SERVICE	1/8/2016 12/3/2015 10/21/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL KOREA MARINE SERVICE</b>		<b>\$11,459</b>	
3.49 KURTZMAN CARSON CONSULTANTS LLC	1/15/2016		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Restructuring Advisor
<b>TOTAL KURTZMAN CARSON CONSULTANTS LLC</b>		<b>\$15,011</b>	

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☐ None

Creditor's Name	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.50 LANKHORST TOUWFABRIEKEN B.V.	12/15/2015 11/19/2015 11/12/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL LANKHORST TOUWFABRIEKEN B.V.</b>		<b>\$32,952</b>	
3.51 LEGERO INTERNATIONAL	12/15/2015 12/7/2015 11/19/2015 11/12/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL LEGERO INTERNATIONAL</b>		<b>\$27,257</b>	
3.52 LISCR, LLC	12/14/2015 10/30/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Ship Registry
<b>TOTAL LISCR, LLC</b>		<b>\$26,620</b>	
3.53 LLOYDS REGISTER	1/14/2016 12/14/2015 11/16/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL LLOYDS REGISTER</b>		<b>\$47,644</b>	
3.54 MAKSIM DROKIN	12/24/2015 11/24/2015 10/23/2015 10/22/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL MAKSIM DROKIN</b>		<b>\$21,659</b>	

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☐ None

Creditor's Name	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.55 MAN DIESEL AND TURBO	12/16/2015 12/3/2015 11/16/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL MAN DIESEL AND TURBO</b>		<b>\$41,865</b>	
3.56 MARINE PRESS ASIA PACIFIC PTE	12/21/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL MARINE PRESS ASIA PACIFIC PTE</b>		<b>\$11,075</b>	
3.57 MARITEC PTE LTD	1/8/2016 12/3/2015 11/4/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL MARITEC PTE LTD</b>		<b>\$9,098</b>	
3.58 MARITIME INSURANCE SOLUTIONS LTD	1/15/2016		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Insurance
<b>TOTAL MARITIME INSURANCE SOLUTIONS LTD</b>		<b>\$10,905</b>	
3.59 MASTO WIRE SERVICE A/S	12/7/2015 10/30/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL MASTO WIRE SERVICE A/S</b>		<b>\$7,196</b>	
3.60 MEDPOOL LTD	11/16/2015 10/20/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL MEDPOOL LTD</b>		<b>\$151,834</b>	

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☐ None

Creditor's Name	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.61 MOORE STEPHENS	1/14/2016		<input type="checkbox"/> Secured debt
	12/15/2015		<input type="checkbox"/> Unsecured loan repayment
	11/12/2015		<input type="checkbox"/> Suppliers or vendors
	10/28/2015		<input checked="" type="checkbox"/> Services
	10/21/2015		<input type="checkbox"/> Other _____
	10/20/2015		
<b>TOTAL MOORE STEPHENS</b>		<b>\$101,932</b>	
3.62 MOORE STEPHENS AUDIT S.A.R.L.	1/14/2016		<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
<b>TOTAL MOORE STEPHENS AUDIT S.A.R.L.</b>		<b>\$42,042</b>	<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other Tax Advisor
3.63 MORAN TRANSPORTATION INDUSTRIES	11/5/2015		<input type="checkbox"/> Secured debt
	10/23/2015		<input type="checkbox"/> Unsecured loan repayment
	10/21/2015		<input type="checkbox"/> Suppliers or vendors
<b>TOTAL MORAN TRANSPORTATION INDUSTRIES</b>		<b>\$24,686</b>	<input checked="" type="checkbox"/> Services
			<input type="checkbox"/> Other _____
3.64 MWU ZASHCHITA	10/20/2015		<input type="checkbox"/> Secured debt
			<input type="checkbox"/> Unsecured loan repayment
<b>TOTAL MWU ZASHCHITA</b>		<b>\$107,291</b>	<input type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other Trade Union Fees
3.65 NACOMAR SERVICES LTD	1/8/2016		<input type="checkbox"/> Secured debt
	12/14/2015		<input type="checkbox"/> Unsecured loan repayment
	11/16/2015		<input type="checkbox"/> Suppliers or vendors
	11/4/2015		<input checked="" type="checkbox"/> Services
	10/23/2015		<input type="checkbox"/> Other _____
<b>TOTAL NACOMAR SERVICES LTD</b>		<b>\$110,061</b>	

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☐ None

Creditor's Name	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.66 NEKO SHIP SUPPLY BV	12/15/2015 11/19/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL NEKO SHIP SUPPLY BV</b>		<b>\$8,759</b>	
3.67 NORDEA BANK NORGE ASA	1/12/2016 12/31/2015 12/31/2015 12/7/2015 11/30/2015 11/30/2015 11/18/2015 10/30/2015 10/30/2015 10/28/2015 10/27/2015 10/22/2015		<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL NORDEA BANK NORGE ASA</b>		<b>\$12,121,485</b>	
3.68 NORDIC TRUSTEE ASA	12/7/2015 10/22/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Unsecured Debt
<b>TOTAL NORDIC TRUSTEE ASA</b>		<b>\$16,375</b>	
3.69 PRINS SUPPLY BV	12/3/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL PRINS SUPPLY BV</b>		<b>\$25,265</b>	



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☐ None

Creditor's Name	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.70 QUEBEC INC.	1/8/2016		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL QUEBEC INC.</b>		<b>\$17,655</b>	
3.71 REGS4SHIPS LTD	1/13/2016		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL REGS4SHIPS LTD</b>		<b>\$17,102</b>	
3.72 RUSH ENTERPRISE FOR MARINE SVC	10/20/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL RUSH ENTERPRISE FOR MARINE SVC</b>		<b>\$13,157</b>	
3.73 SCANDIA GEAR EUROPE B.V.	12/15/2015 11/12/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL SCANDIA GEAR EUROPE B.V.</b>		<b>\$11,160</b>	
3.74 SCHULTZ SHIPPING A/S	10/20/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL SCHULTZ SHIPPING A/S</b>		<b>\$15,737</b>	
3.75 SEASCOPE INSURANCE SERVICES LT	12/21/2015 11/6/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL SEASCOPE INSURANCE SERVICES LT</b>		<b>\$210,587</b>	
3.76 SEASCOPE INSURANCE SERVICES LTD	1/15/2016 1/14/2016		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Insurance
<b>TOTAL SEASCOPE INSURANCE SERVICES LTD</b>		<b>\$318,104</b>	

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☐ None

Creditor's Name	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.77 SERIKOV VALENTIN PETROVICH	12/24/2015 11/24/2015 10/23/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL SERIKOV VALENTIN PETROVICH</b>		<b>\$12,036</b>	
3.78 SHELL TRADING AND SHIPPING COMPANY	1/12/2016 10/26/2015 10/20/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL SHELL TRADING AND SHIPPING COMPANY</b>		<b>\$14,381</b>	
3.79 STASCO	1/4/2016		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL STASCO</b>		<b>\$6,261</b>	
3.80 SULLIVAN AND CROMWELL	1/14/2016 1/8/2016		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Counsel _____
<b>TOTAL SULLIVAN AND CROMWELL</b>		<b>\$834,096</b>	
3.81 THE WEST OF ENGLAND SHIP OWNER	12/18/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL THE WEST OF ENGLAND SHIP OWNER</b>		<b>\$96,478</b>	
3.82 UNDERWATER CONTRACTORS SPAIN	10/20/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL UNDERWATER CONTRACTORS SPAIN</b>		<b>\$11,428</b>	

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☐ None

Creditor's Name	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.83 VALLS SHIP AGENCIES, LP	11/18/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL VALLS SHIP AGENCIES, LP</b>		<b>\$15,612</b>	
3.84 VELUMAR SHIP SUPPLIERS	10/27/2015 10/20/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL VELUMAR SHIP SUPPLIERS</b>		<b>\$12,834</b>	
3.85 VIDEOTEL MARINE ASIA LIMITED	12/7/2015 10/22/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Rental Fee For Training
<b>TOTAL VIDEOTEL MARINE ASIA LIMITED</b>		<b>\$8,648</b>	
3.86 VIKING LIFE SAVING EQUIPMENT	12/3/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL VIKING LIFE SAVING EQUIPMENT</b>		<b>\$16,499</b>	
3.87 WARTSILA SAM ELECTRONICS GMBH	1/8/2016 11/12/2015 10/20/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL WARTSILA SAM ELECTRONICS GMBH</b>		<b>\$23,713</b>	
3.88 WATSON FARLEY AND WILLIAMS LLP	1/14/2016		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Counsel
<b>TOTAL WATSON FARLEY AND WILLIAMS LLP</b>		<b>\$40,063</b>	
3.89 WATSON, FARLEY AND WILLIAMS LLP	11/18/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
<b>TOTAL WATSON, FARLEY AND WILLIAMS LLP</b>		<b>\$20,323</b>	

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☐ None

Creditor's Name	Dates	Total Amount or Value	Reasons for Payment or Transfer
3.90 WILBY ESTATE INTERNATIONAL PTE LTD	12/22/2015 12/1/2015 11/17/2015 10/29/2015 1/6/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL WILBY ESTATE INTERNATIONAL PTE LTD</b>		<b>\$16,168</b>	
3.91 WILHELMSSEN SHIPS SERVICES AS	12/21/2015 11/12/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL WILHELMSSEN SHIPS SERVICES AS</b>		<b>\$30,648</b>	
3.92 WRIST	12/15/2015 11/17/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL WRIST</b>		<b>\$26,484</b>	
3.93 WRIST USA	12/3/2015		<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayment <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<b>TOTAL WRIST USA</b>		<b>\$14,243</b>	
<b>TOTAL</b>		<b><u>\$17,320,287</u></b>	

**Specific Notes**

On line 3.80, \$75,000 was intended to be held by Sullivan & Cromwell LLP for Shearman & Sterling LLP, and on 1/21/2016, Sullivan & Cromwell LLP transferred the \$75,000 to Shearman & Sterling LLP.

Bank charges assessed on payments have been included in the total paid to each vendor, so amounts may vary slightly from vendor's records.

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 2:**

**List Certain Transfers Made Before Filing for Bankruptcy**

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
4.1	APINGTON INVESTMENTS LIMITED EQUITY HOLDER OF PRIMORSK P.O. BOX 3321 ROAD TOWN, TORTOLA VIRGIN ISLANDS, BRITISH	12/9/2015  3/3/2015  1/29/2015		Bonus related to ship management agreement and establishment of note receivable
	<b>TOTAL APINGTON INVESTMENTS LIMITED</b>		<b>\$2,744,945</b>	
4.2	ISARDIA HOLDINGS LIMITED SUBSIDIARY 1 4 DIAGORAS STREET, KERNIA HOUSE, OFFICE 601 NICOSIA 1510 CYPRUS	9/21/2015  8/11/2015  7/8/2015  6/8/2015  2/23/2015		Payment of affiliate obligations
	<b>TOTAL ISARDIA HOLDINGS LIMITED</b>		<b>\$5,881</b>	
4.3	MPT FIDUCIARY ASSETS, S.R.L. FORMER EQUITY HOLDER OF PRIMORSK 6, RUE EUGENE RUPPERT LUXEMBOURG L-2453 LUXEMBOURG	1/14/2016  12/15/2015  11/12/2015  10/20/2015  10/20/2015  8/17/2015  7/14/2015  6/29/2015  6/8/2015  5/13/2015		Payment of annual fees and professional invoices
	<b>TOTAL MPT FIDUCIARY ASSETS, S.R.L.</b>		<b>\$151,843</b>	

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 2:**

**List Certain Transfers Made Before Filing for Bankruptcy**

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor		Dates	Amount	Reason for Payment
4.4	PRIMORSK SHIPPING CORPORATION AFFILIATE 2 1, ADMINISTRATIVNY GORODOK NAKHODKA, PRIMORSKIY KRAY 692904 RUSSIAN FEDERATION	12/15/2015		Manning fees and crew related expenses
		11/16/2015		
		10/20/2015		
		9/30/2015		
		8/24/2015		
		7/28/2015		
		6/29/2015		
		5/27/2015		
		4/27/2015		
		4/1/2015		
		3/2/2015		
		2/12/2015		
		1/20/2015		
TOTAL PRIMORSK SHIPPING CORPORATION			\$456,796	

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 2:**

**List Certain Transfers Made Before Filing for Bankruptcy**

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
4.5 PRISCO (SINGAPORE) PTE LTD AFFILIATE 3 8 TEMASEK BOULEVARD # 24-02 SUNTEC TOWER THREE 038988 SINGAPORE	1/12/2016		Prisco (Singapore) Pte Ltd. provided management services to the Debtor. A total of \$6,215,217 was paid directly to Prisco (Singapore) Pte Ltd and a total of \$1,183,500 was paid for the benefit, at the direction and for the account of Prisco (Singapore) Pte Ltd. to the management and non-management employees of Prisco (Singapore) Pte Ltd.
	12/24/2015		
	12/1/2015		
	11/24/2015		
	11/4/2015		
	10/23/2015		
	10/2/2015		
	9/25/2015		
	9/2/2015		
	8/28/2015		
	8/25/2015		
	8/5/2015		
	7/24/2015		
	7/8/2015		
	6/25/2015		
	6/4/2015		
	5/26/2015		
	4/24/2015		
	4/13/2015		
	3/25/2015		
	3/3/2015		
	2/25/2015		
	2/10/2015		
	1/23/2015		
<b>TOTAL PRISCO (SINGAPORE) PTE LTD</b>		<b>\$7,398,717</b>	

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 2:**

**List Certain Transfers Made Before Filing for Bankruptcy**

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
4.6	PRISCO MEDICAL CENTRE AFFILIATE 1 4 PEREULOK SHKOLNY NAKHODKA, PRIMORSKIY KRAY 692904 RUSSIAN FEDERATION	12/15/2015  11/16/2015 10/20/2015 9/28/2015 8/24/2015 7/28/2015 6/22/2015 5/27/2015 4/13/2015 3/26/2015 2/12/2015 1/20/2015		Health screening and medical support for the crew
	<b>TOTAL PRISCO MEDICAL CENTRE</b>		<b>\$69,589</b>	
4.7	PRISCO TRAINING CENTRE AFFILIATE 4 2, ADMINISTRATIVE GORODOK NAKHODKA, PRIMORSKIY KRAY 692904 RUSSIAN FEDERATION	12/15/2015  11/16/2015 10/20/2015 9/28/2015 8/24/2015 7/14/2015 6/22/2015 5/27/2015 4/16/2015 4/13/2015 2/12/2015		Crew training expenses
	<b>TOTAL PRISCO TRAINING CENTRE</b>		<b>\$112,622</b>	



Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 2:**

**List Certain Transfers Made Before Filing for Bankruptcy**

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's Name and Address and Relationship to Debtor	Dates	Amount	Reason for Payment
4.8	WALMER CO LIMITED SUBSIDIARY 2 4 DIAGORAS STREET, KERNIA HOUSE, OFFICE 601 NICOSIA 1510 CYPRUS	9/21/2015 8/11/2015 7/8/2015 6/8/2015 5/7/2015 4/15/2015 4/1/2015 2/23/2015 2/13/2015		Payment of affiliate obligations
	<b>TOTAL WALMER CO LIMITED</b>		<b>\$454,368</b>	
		<b>TOTAL</b>	<b>\$11,394,760</b>	

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 2:**

**List Certain Transfers Made Before Filing for Bankruptcy**

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's Name and Address	Description of the Property	Date Action was Taken	Value of Property
5.1 NONE			\$0
TOTAL			<u>\$0</u>

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 2:**

**List Certain Transfers Made Before Filing for Bankruptcy**

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's Name and Address	Description of Action Creditor Took	Date Action Taken	Account Number	Amount
6.1 NORDEA BANK NORGE ASA AS AGENT FOR SENIOR SECURED DEBT MIDDELTHUNSGATE 17, PO BOX 11666, SENTRUM, OSLO NO-0107, NORWAY	SWEPT CASH TO PAY DOWN SECURED DEBT.	1/12/2016	4346	\$7,284,253
TOTAL				<u><u>\$7,284,253</u></u>

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 3:**

**Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity - within 1 year before filing this case.

☒ None

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Address	Status of Case
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7.1 NONE

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 3:**

**Legal Actions or Assignments**

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's Name and Address	Court Name and Address	Case Title and Number	Date	Description of Property	Value
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8.1 NONE

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 4:**

**Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

	Recipient's Name and Address	Recipient's Relationship to Debtor	Description of the Gifts or Contributions	Dates Given	Value
9.1	THE PARISH OF DORMITION OF THEOTOKOS 110 HIGHLAND ROAD 549190 SINGAPORE	CHURCH	DONATION	1/15/2014 - 12/9/2014	\$18,950

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 5:**

**Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of Property	How Loss Occurred	Amount of Payments Received	Date of Loss	Property Value
If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).				
10.1	NONE			\$0
TOTAL				<u>\$0</u>

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 6:** Certain Payments or Transfers

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor?	If not Money, Describe any Property Transferred	Dates	Total Amount or Value
11.1	ALIXPARTNERS LLP 2000 TOWN CENTER # 2400 SOUTHFIELD, MI 48075	WWW.ALIXPARTNERS.COM			1/14/2016	\$208,923
11.2	ALIXPARTNERS LLP 2000 TOWN CENTER # 2400 SOUTHFIELD, MI 48075	WWW.ALIXPARTNERS.COM			1/13/2016	\$75,000
11.3	ALIXPARTNERS LLP 2000 TOWN CENTER # 2400 SOUTHFIELD, MI 48075	WWW.ALIXPARTNERS.COM			1/12/2016	\$80,579
11.4	ALIXPARTNERS LLP 2000 TOWN CENTER # 2400 SOUTHFIELD, MI 48075	WWW.ALIXPARTNERS.COM			1/8/2016	\$500,000
11.5	ALIXPARTNERS LLP 2000 TOWN CENTER # 2400 SOUTHFIELD, MI 48075	WWW.ALIXPARTNERS.COM			12/7/2015	\$77,599
11.6	ALIXPARTNERS LLP 2000 TOWN CENTER # 2400 SOUTHFIELD, MI 48075	WWW.ALIXPARTNERS.COM			11/6/2015	\$79,234



Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 6:** Certain Payments or Transfers

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor?	If not Money, Describe any Property Transferred	Dates	Total Amount or Value
11.7 ALIXPARTNERS LLP 2000 TOWN CENTER # 2400 SOUTHFIELD, MI 48075	WWW.ALIXPARTNERS.COM			10/7/2015	\$75,349
11.8 ALIXPARTNERS LLP 2000 TOWN CENTER # 2400 SOUTHFIELD, MI 48075	WWW.ALIXPARTNERS.COM			9/8/2015	\$77,129
11.9 ALIXPARTNERS LLP 2000 TOWN CENTER # 2400 SOUTHFIELD, MI 48075	WWW.ALIXPARTNERS.COM			8/7/2015	\$76,232
11.10 ALIXPARTNERS LLP 2000 TOWN CENTER # 2400 SOUTHFIELD, MI 48075	WWW.ALIXPARTNERS.COM			7/8/2015	\$75,033
11.11 ALIXPARTNERS LLP 2000 TOWN CENTER # 2400 SOUTHFIELD, MI 48075	WWW.ALIXPARTNERS.COM			6/5/2015	\$75,083
11.12 ALIXPARTNERS LLP 2000 TOWN CENTER # 2400 SOUTHFIELD, MI 48075	WWW.ALIXPARTNERS.COM			5/7/2015	\$75,527

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 6:** Certain Payments or Transfers

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor?	If not Money, Describe any Property Transferred	Dates	Total Amount or Value
11.13 ALIXPARTNERS LLP 2000 TOWN CENTER # 2400 SOUTHFIELD, MI 48075	WWW.ALIXPARTNERS.COM			4/7/2015	\$75,022
11.14 ALIXPARTNERS LLP 2000 TOWN CENTER # 2400 SOUTHFIELD, MI 48075	WWW.ALIXPARTNERS.COM			3/9/2015	\$84,879
11.15 ALIXPARTNERS LLP 2000 TOWN CENTER # 2400 SOUTHFIELD, MI 48075	WWW.ALIXPARTNERS.COM			2/9/2015	\$77,340
11.16 KURTZMAN CARSON CONSULTANTS LLC 2335 ALASKA AVENUE EL SEGUNDO, CA 90245	WWW.KCCLLC.COM			1/14/2016	\$15,000
11.17 SULLIVAN & CROMWELL LLP 125 BROAD ST NEW YORK, NY 10041	WWW.SULLCROM.COM			1/14/2016	\$425,000
11.18 SULLIVAN & CROMWELL LLP 125 BROAD ST NEW YORK, NY 10041	WWW.SULLCROM.COM			1/8/2016	\$159,064

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 6:** Certain Payments or Transfers

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was Paid or Who Received the Transfer? Address	Email / Website	Who Made the Payment, if not Debtor?	If not Money, Describe any Property Transferred	Dates	Total Amount or Value
11.19 SULLIVAN & CROMWELL LLP 125 BROAD ST NEW YORK, NY 10041	WWW.SULLCROM.COM			1/8/2016	\$250,000
11.20 SULLIVAN & CROMWELL LLP 125 BROAD ST NEW YORK, NY 10041	WWW.SULLCROM.COM			6/9/2015	\$151,763

**Specific Notes**

On line 11.34, \$75,000 was intended to be held by Sullivan & Cromwell LLP for Shearman & Sterling LLP, and on 1/21/2016, Sullivan & Cromwell LLP transferred the \$75,000 to Shearman & Sterling LLP.

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 6:** Certain Payments or Transfers

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of Trust or Device	Trustee	Describe any Property Transferred	Dates Transfers were Made	Total Amount / Value
12.1 NONE				\$0

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 6: Certain Payments or Transfers**

**13. Transfers not already listed on this statement**

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

Name and Address of Transferee, Relationship to Debtor	Description of Property	Date Transfer was Made	Total Amount or Value
13. 1 NONE	To comply with requirements of senior secured lending agreements, Primorsk, through its wholly owned subsidiary, PM Shipping Co Limited, sold its 25% participation interest in Ice Gas Joint Venture to the project's consortium partners. Net sale proceeds of \$7.6 million were used to rebuild Primorsk's free cash.	1/21/2014	\$7,560,512
13. 2 NONE	To comply with requirements of senior secured lending agreements, through its wholly owned subsidiary, Walmer Shipping Co Limited, Primorsk sold its 50% interest in Polar Pevek Limited and its 50% interest in OOO De-Kastri Tugs to Maas Capital. Net sale proceeds of \$15.1 million were used to rebuild Primorsk's free cash.	2/26/2015	\$15,076,452
13. 3 NORDEA BANK AS AGENT FOR SENIOR SECURED DEBT MIDDELTHUNSGATE 17 PO BOX 1166 SENTRUM OSLO NO-0107 NORWAY	To comply with requirements of senior secured lending agreements, Primorsk, through a wholly owned subsidiary, completed the sale of m.v. "Prisco Mizar" to Ridgebury Tango LLC. Net sale proceeds of \$39.0 million were applied toward entire prepayment of \$375 million Senior Secured Loan and the remainder was directed to prepay partially the Swap (originally \$7.5 million) loan and Swap liabilities.	4/8/2014	\$39,000,000
13. 4 NORDEA BANK AS AGENT FOR SENIOR SECURED DEBT MIDDELTHUNSGATE 17 PO BOX 1166 SENTRUM OSLO NO-0107 NORWAY	To comply with requirements of senior secured lending agreements, Primorsk, through a wholly owned subsidiary, completed the sale of m.v. "Prisco Alcor" to Bumi Armada Offshore Holdings Limited. Net sale proceeds of \$40.2 million were applied toward prepayment of \$375M Senior Secured Loan Facility.	3/19/2014	\$40,200,000
<b>TOTAL</b>			<b><u>\$101,836,964</u></b>

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 7:**

**Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

**Address**

**Dates of Occupancy**

14.1 NONE

From: \_\_\_\_\_ To: \_\_\_\_\_

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 8:**

**Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility Name and Address	Nature of the Business Operation, Including Type of Services the Debtor Provides	Location Where Patient Records are Maintained (if Different from Facility Address). If Electronic, Identify any Service Provider.	If Debtor Provides Meals and Housing, Number of Patients in Debtor's Care	How are Records Kept?
15.1 NONE				<input type="checkbox"/> Electronic <input type="checkbox"/> Paper

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

☒ No.

☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

☒ No

☐ Yes



Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 9:** Personally Identifiable Information

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

☒ No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Describe: \_\_\_\_\_

EIN: \_\_\_\_\_

Has the plan been terminated?

☐ No

☐ Yes

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 10:**

**Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution Name and Address	Last 4 Digits of Acct Number	Type of Account	Date of Closing	Last Balance
18.1 NORDEA BANK FINLAND PLC, SINGAPORE BRANCH	1904	DRY DOCK ACCOUNT	1/23/2015	

**Specific Notes**

Primorsk has 5 dormant accounts.

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 10:** Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository Institution Name and Address	Names of Anyone with Access to it and Address	Description of the Contents	Does Debtor still have it?
19.1 NONE			<input type="checkbox"/> No <input type="checkbox"/> Yes

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 10:**

**Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility Name and Address	Names of Anyone with Access to it	Address	Description of the Contents	Does Debtor still have it?

20. 1 NONE

☐ No  
☐ Yes

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 11:** Property the Debtor Holds or Controls That the Debtor Does Not Own

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's Name and Address	Location of the Property	Description of the Property	Value
21.1 NONE			\$0.00

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 12:**

**Details About Environmental Information**

For the purpose of Part 12, the followig definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything than an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similiary harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No  
☐ Yes. Provide details below.

Case Title and Case Number	Court or Agency Name and Address	Nature of Proceeding	Status
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22. 1 NONE

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the followig definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything than an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similary harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable under or in violation of an environmental law?**

- ☒ No  
☐ Yes. Provide details below.

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice
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23.1 NONE

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 12:** Details About Environmental Information

For the purpose of Part 12, the followig definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything than an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similary harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No
- ☐ Yes. Provide details below.

Site Name and Address	Governmental Unit Name and Address	Environmental Law, if Known	Date of Notice
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24.1 NONE



Part 13:

Details About the Debtor's Business or Connections to Any Business

**25. Other Businesses in which the Debtor's Business or Connections to Any Business**  
List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before this case.  
Include this information even if already listed in the Schedules.

Count	Debtor	Legal entity name	Original Nature of Business	Parent	Ownership Percentage	Date Acquired/Formatted	Date Dissolved/Sold	Country of Inc.
25.1	X	PRIMORSK INTERNATIONAL SHIPPING LIMITED	HOLDING COMPANY					CYPRUS
25.2	X	BOUSSOL SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	8/21/2007		CYPRUS
25.3	X	MALTHUS NAVIGATION LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	9/30/2004		CYPRUS
25.4	X	JIXANDRA SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/13/2007		CYPRUS
25.5	X	LEVASER NAVIGATION LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/13/2007		CYPRUS
25.6	X	HERMINE SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/13/2007		CYPRUS
25.7	X	LAPEROUSE SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/13/2007		CYPRUS
25.8	X	PRYLOTINA SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/13/2007		CYPRUS
25.9	X	BAIKAL SHIPPING LTD	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	11/21/2008		LIBERIA
25.10	X	VOSTOK NAVIGATION LTD	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	11/21/2008		LIBERIA
25.11		DECOM SHIPPING LIMITED	SHIP OWNING AND CHARTERING/NOW DORMANT	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	9/30/2004		CYPRUS
25.12		ISARDIA HOLDINGS LIMITED	INVESTMENT HOLDING COMPANY	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	8/21/2007		CYPRUS
25.13		PRIMORSK SHIPPING CORPORATION	CREWING AND CONSULTING SERVICES	ISARDIA HOLDINGS LIMITED	19.13%	9/12/2007		RUSSIA
25.14		WALMER SHIPPING CO LIMITED	INVESTMENT HOLDING COMPANY	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	3/27/2006		CYPRUS
25.15		POLAR PEVEK LIMITED	SHIP OWNING AND CHARTERING	WALMER SHIPPING CO LIMITED	50.00%	5/11/2006	2/26/2015	CYPRUS
25.16		SHIPWORTH SHIPPING COMPANY LIMITED	SHIP OWNING AND CHARTERING	WALMER SHIPPING CO LIMITED	50.00%	2/22/2008		CYPRUS
25.17		CT NAVIGATION LIMITED	INVESTMENT HOLDING COMPANY	WALMER SHIPPING CO LIMITED	100.00%	1/1/2008		CYPRUS
25.18		OOO DE-KASTRI TUGS	SHIP OWNING AND CHARTERING	CT NAVIGATION LIMITED	50.00%	6/26/2006	2/26/2015	RUSSIA
25.19		ILT NAVIGATION LTD	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	1/11/2016	CYPRUS
25.20		VDK MARINE LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	1/11/2016	CYPRUS
25.21		VDA MARINE LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	1/11/2016	CYPRUS
25.22		AZ NAVIGATION LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	1/11/2016	CYPRUS
25.23		VUK MARINE LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	1/11/2016	CYPRUS
25.24		JAKASA INVESTMENTS LIMITED	INVESTMENT HOLDING COMPANY	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	1/1/2008	5/9/2014	CYPRUS
25.25		MARODA HOLDINGS LIMITED	INVESTMENT HOLDING COMPANY	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	7/4/2008	10/21/2015	CYPRUS
25.26		SAKHFIELD SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	9/30/2004	5/9/2014	CYPRUS
25.27		SAKHIL SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	9/30/2004	5/9/2014	CYPRUS
25.28		MOSKALVO SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	5/25/2005	12/17/2014	CYPRUS
25.29		HEDLEY SHIPPING CO.	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	8/22/2007	9/9/2014	LIBERIA
25.30		PRIMORSK SAKHALIN SHUTTLE TANKERS LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/31/2004	5/9/2014	CYPRUS
25.31		RASILL SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	4/18/2007	12/17/2014	CYPRUS
25.32		NOUARMO SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	4/18/2007	5/9/2014	CYPRUS
25.33		MONBARS MARINE LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/13/2007	3/12/2014	CYPRUS
25.34		JUMINTA SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/13/2007	3/12/2014	CYPRUS
25.35		PRISCOBULK SHIPPING CO LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	9/20/2008	12/17/2014	CYPRUS
25.36		PRISCOMAX SHIPPING CO. LTD	VESSEL UNDER CONSTRUCTION	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	7/8/2008	8/4/2011	LIBERIA
25.37		FARPOST CREWING COMPANY LIMITED	CREW MANAGEMENT SERVICES	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	3/27/2006	12/17/2014	CYPRUS
25.38		PM SHIPPING CO LIMITED	INVESTMENT HOLDING COMPANY	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/30/2008	12/17/2014	CYPRUS
25.39		ICE GAS LNG SHIPPING COMPANY LIMITED	SHIP OWNING AND CHARTERING	PM SHIPPING CO LIMITED	25.00%	11/3/2004	1/21/2014	CYPRUS
25.40		VVO MARINE LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	10/3/2013	CYPRUS
25.41		VNO MARINE LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	10/3/2013	CYPRUS
25.42		ALT NAVIGATION LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	10/3/2013	CYPRUS
25.43		KKT NAVIGATION LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	7/24/2013	CYPRUS
25.44		AST NAVIGATION LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	7/24/2013	CYPRUS
25.45		NT NAVIGATION LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	7/24/2013	CYPRUS
25.46		VKT NAVIGATION LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	10/3/2013	CYPRUS
25.47		IGT NAVIGATION LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	7/24/2013	CYPRUS
25.48		ZT NAVIGATION LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	10/3/2013	CYPRUS
25.49		USK MARITIME LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	10/3/2013	CYPRUS
25.50		APT NAVIGATION LIMITED	DORMANT	PM SHIPPING CO LIMITED	100.00%	9/30/2004	5/9/2014	CYPRUS
25.51		PRISCO (SINGAPORE) PTE LTD	PROVISION OF SHIP MANAGEMENT SERVICES	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	10/1/2009	8/31/2013	SINGAPORE
25.52		GAPPIA MARITIME CO LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	9/30/2004	9/27/2013	CYPRUS
25.53		MARCHEKAN SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/31/2006	11/27/2013	CYPRUS
25.54		MONNERON SHIPPING LIMITED	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/31/2006	11/27/2013	CYPRUS
25.55		LABUSE MARINE LIMITED	DORMANT	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/13/2007	4/25/2012	CYPRUS
25.56		PUNTA SHIPPING LIMITED	DORMANT	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	12/13/2007	2/6/2013	CYPRUS
25.57		MATHERINA SHIPPING & TRADING INC.	SHIP OWNING AND CHARTERING	PRIMORSK INTERNATIONAL SHIPPING LIMITED	100.00%	1/29/2010	11/4/2010	LIBERIA

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 13:**

**Details About the Debtor's Business or Connections to Any Business**

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

**Name and Address**

**Dates of Service**

26a.1 PRISCO (SINGAPORE) PTE LTD  
8 TEMASEK BOULEVARD, SUNTEC TOWER 3, #24-02 038988  
SINGAPORE

From: 1/15/2014 To: Present

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 13:** Details About the Debtor's Business or Connections to Any Business

**26. Books, records, and financial statements**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and Address		Dates of Service	
26b. 1	MOORE STEPHENS (LIMASSOL) LIMITED 196 ARCH. MAKARIOS AVE. ARIEL CORNER, 1ST FLOOR OFFICE 102 LIMASSOL 3030 CYPRUS	From: 1/1/2014	To: To Present
26b. 2	MOORE STEPHENS LLP 10 ANSON ROAD #29-15 INTERNATIONAL PLAZA SINGAPORE 079903 SINGAPORE	From: 1/1/2014	To: To Present

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 13:**

**Details About the Debtor's Business or Connections to Any Business**

**26. Books, records, and financial statements**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and Address	If any Books of Account and Records are Unavailable, Explain Why
26c.1 PRISCO (SINGAPORE) PTE LTD 8 TEMASEK BOULEVARD, SUNTEC TOWER 3, #24-02 038988 SINGAPORE	

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 13:**

**Details About the Debtor's Business or Connections to Any Business**

**26. Books, records, and financial statements**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

**Name and Address**

26d. 1 THE DEBTORS PROVIDE FINANCIAL STATEMENTS TO CERTAIN PARTIES, SUCH AS BANKS, AUDITORS, POTENTIAL INVESTORS AND FINANCIAL ADVISORS. THE DEBTORS DO NOT MAINTAIN COMPLETE LISTS TO TRACK SUCH DISCLOSURES.  
NOT AVAILABLE

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 13:**

**Details About the Debtor's Business or Connections to Any Business**

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the Person who Supervised the Taking of the Inventory	Name and Address of the Person who has Possession of Inventory Records	Date of Inventory	Dollar Amount	Basis
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27.1 NONE

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 13:**

**Details About the Debtor's Business or Connections to Any Business**

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

	Name and Address	Position and Nature of any Interest	Percent of Interest, if any
28. 1	ALEXANDER KIRILICHEV AVAILABLE ON REQUEST	55% SHAREHOLDER OF APINGTON INVESTMENTS LIMITED	
28. 2	ALEXANDER MIGUNOV AVAILABLE ON REQUEST	MANAGING DIRECTOR, PRISCO (SINGAPORE) PTE LTD	
28. 3	ANASTASIA STAVROU AVAILABLE ON REQUEST	DIRECTOR	
28. 4	ANTONIS INDIANOS (ALSO KNOWN AS ANTHONY INDIANOS) AVAILABLE ON REQUEST	DIRECTOR	
28. 5	APINGTON INVESTMENTS LIMITED DRAKE CHAMBERS P.O. BOX 3321 ROAD TOWN, TORTOLA VIRGIN ISLANDS, BRITISH	EQUITY OWNER	100.00%
28. 6	DMITRY GOLOMOVZY AVAILABLE ON REQUEST	FINANCE DIRECTOR, PRISCO (SINGAPORE) PTE LTD AND 25% SHAREHOLDER OF APINGTON INVESTMENTS LIMITED	
28. 7	DMITRY KIRILICHEV AVAILABLE ON REQUEST	EXECUTIVE DIRECTOR/PROJECT DIRECTOR, PRISCO (SINGAPORE) PTE LTD	
28. 8	HOLLY FELDER ETLIN 909 THIRD AVENUE 30TH FLOOR NEW YORK , NY 10022	CHIEF RESTRUCTURING OFFICER	
28. 9	ORTHODOXIA PERICLEOUS AVAILABLE ON REQUEST	DIRECTOR	
28. 10	REBECCA DAVID (ALSO KNOWN AS RENA DAVID) AVAILABLE ON REQUEST	DIRECTOR	

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 13:**

**Details About the Debtor's Business or Connections to Any Business**

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- ☐ No
- ☒ Yes. Identify below.

Name and Address	Position and Nature of Interest	Period During Which Position Was Held
29. 1 MPT FIDUCIARY ASSETS S.A R.L. 6, RUE EUGENE RUPPERT L-2453 LUXEMBOURG R.C.S. B 114110 LUXEMBOURG	SHAREHOLDER	From: <u>2/24/2006</u> To: <u>10/30/2015</u>

**Specific Notes**

MPT Fiduciary Assets S.a.r.l.(MPT) formerly owned 100% of Primorsk. Apington Investments Limited (Apington) owns 100% of MPT. On October 30, 2015, MPT's shares in Primorsk were transferred to Apington and MPT was liquidated as of 2/23/2016.



Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 13:**

**Details About the Debtor's Business or Connections to Any Business**

**30. Payments, Distributions, or Withdrawals Credited or Given to Insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes

**Specific Notes**

See response to question 4.

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 13:**

**Details About the Debtor's Business or Connections to Any Business**

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

☒ No

☐ Yes. Identify below.

**Name of Parent Corporation**

**Employer Identification Number of the Parent Corporation**

31.1 NONE

EIN:

Primorsk International Shipping Limited

Case Number: 16-10073 (MG)

**Part 13:**

**Details About the Debtor's Business or Connections to Any Business**

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No  
☐ Yes. Identify below.

**Name of Pension Fund**

**Employer Identification Number of the Pension Fund**

32. 1 NONE

EIN:

**Primorsk International Shipping Limited**

**Case Number: 16-10073 (MG)**

**Part 14:**

**Signature and Declaration**

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

**Executed on:** February 29, 2016

**Signature:** /s/ Holly Felder Etlin

Holly Felder Etlin, Chief Restructuring Officer

**Name and Title**

Are additional pages to the Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

☒ No

Yes