

United States Bankruptcy Court
Southern District of New York

In re **Pretty Girl, Inc.**
Debtor

Case No. **14-11979**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	4,112,972.95		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		2,800,638.73	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	33		11,352,942.96	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	3			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		43			
Total Assets			4,112,972.95		
Total Liabilities				14,153,581.69	

United States Bankruptcy Court
Southern District of New York

In re **Pretty Girl, Inc.**,
Debtor

Case No. **14-11979**

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		JPMorgan Chase Bank, NA 4 Chase Metrotech Center Brooklyn, NY 11245 Acct. No. 86067838065	-	679.32
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **679.32**
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable	-	3,322,417.63
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **3,322,417.63**
(Total of this page)

Sheet **1** of **2** continuation sheets attached
to the Schedule of Personal Property

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.		"Pretty Girl" Service Mark No. 3,930,608	-	Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2014 Ford Econoline (cost basis)	-	35,880.35
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office Equipment, Furnishings, and Supplies (net book value)	-	165,346.65
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.		Inventory (cost basis)	-	588,649.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **789,876.00**
(Total of this page)

Total > **4,112,972.95**

(Report also on Summary of Schedules)

Sheet **2** of **2** continuation sheets attached
to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Insurance premium financing agreement					
First Insurance Funding 450 Skokie Blvd. Suite 1000 Northbrook, IL 60062		-						
			Value \$ 15,473.75				15,473.75	0.00
Account No.			Term loan and revolving line of credit					
JPMorgan Chase Bank, NA Platzer Swergold LLP 475 Park Avenue South New York, NY 10016		-						
			Value \$ 2,750,480.98				2,750,480.98	0.00
Account No.			2014 Ford Econoline					
Lincoln Automotive Fin. Servs. P.O. Box 542000 Omaha, NE 68154-8000		-						
			Value \$ 34,684.00				34,684.00	0.00
Account No.								
			Value \$					
Subtotal (Total of this page)							2,800,638.73	0.00
Total (Report on Summary of Schedules)							2,800,638.73	0.00

0 continuation sheets attached

In re **Pretty Girl, Inc.**Case No. **14-11979**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6F (Official Form 6F) (12/07)

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 1BestDeal4Less 122 E. 14th Street Los Angeles, CA 90015		-	Trade debt				6,819.00
Account No. 5th Avenue Intimate, Inc. 1020 E 48th Street Brooklyn, NY 11203		-	Trade debt				3,282.48
Account No. A Plus Fabrics Inc. 1120 E 14th Place Los Angeles, CA 90021		-	Trade debt				5,906.79
Account No. Accessory Leaders 10 W 33rd Street Ste. 416 New York, NY 10001		-	Trade debt				1,902.80
Subtotal (Total of this page)							17,911.07

32 continuation sheets attached

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Adams. Beamer & Cross Legal Forwarding Dept. 629 Franklin Ave. Franklin Square, NY 11010	-					530.00
Account No.		Trade debt				
Addicted 2 U, Inc. 2422 Tottingham Rd Henderson, NV 89074	-					73,434.05
Account No.		Trade debt				
Again Trading Corp. 1239 Broadway 12th Floor New York, NY 10001	-					37,436.50
Account No.		Trade debt				
AJC Textile Inc. 110 E 9th Street Ste. A-743 Los Angeles, CA 90079	-					5,351.00
Account No.		Loan				
Albert Nigri Pretty Girl, Inc. 1407 Broadway, Suite 3505 New York, NY 10016	-					1,788,652.83
Sheet no. <u>1</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						1,905,404.38

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Alliance Textiles, Inc. 1420 S Paloma Street Los Angeles, CA 90021	-					3,179.40
Account No.		Trade debt				
Almost Nothing, Inc. 1620 S. Los Angeles St. Unit # C Los Angeles, CA 90015	-					7,210.40
Account No.		Trade debt				
Amby International Inc. 1460 East 12th Street Brooklyn, NY 11230	-					106,100.67
Account No.		Trade debt				
American Attitude 1410 Broadway Ste. 2400 New York, NY 10018	-					279.36
Account No.		Trade debt				
American Fusion, Inc. 796 E 14th Place Los Angeles, CA 90021	-					8,162.00
Sheet no. 2 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						124,931.83

B6F (Official Form 6F) (12/07) - Cont.

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Bamboo Jeans Corp. 28 W 36th Street New York, NY 10018	-					10,458.54
Account No.		Trade debt				
Basic Textile Inc 1518 Palomo Street #102 Los Angeles, CA 90021	-					2,002.26
Account No.		Trade debt				
Bederson LLP Sean Raquet, CPA, CFE 374 Mt. Pleasant Avenue West Orange, NJ 07052	-					20,000.00
Account No.		Trade debt				
BJ Jewels, LLC 1222 46th Street Brooklyn, NY 11219	-					3,447.00
Account No.		Trade debt				
Blitz Transportation Services 1154 60TH Street Brooklyn, NY 11219	-					38,633.71
Sheet no. 3 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						74,541.51

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Blue Galaxy 2369 E 51st Street Vernon, CA 90058	-					1,885.68
Account No.		Trade debt				
Bonage 770 E 12th Street Los Angeles, CA 90021	-					26,054.00
Account No.		Trade debt				
Bonded Apparel, Inc. 800 McGarry Street 5th Floor Los Angeles, CA 90021	-					4,574.03
Account No.		Trade debt				
Boulevard 2707 S. Alameda Street Los Angeles, CA 90058	-					50,639.10
Account No.		Trade debt				
Brooklyn Textile Inc. 108 W3 MLK Jr. Blvd. Los Angeles, CA 90007	-					40,801.90
Sheet no. 4 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						123,954.71

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Buzz Jeans 1407 Broadway Suite #1901 NY, NY 10018	-					3,247.56
Account No.		Trade debt				
Bwacy Trading Inc. 945 Flushing Ave. Brooklyn, NY 11206	-					7,204.50
Account No.		Trade debt				
Calvalini Inc. d/b/a Ci Sono 1536 South Alameda St. Los Angeles, CA 90021	-					4,752.00
Account No.		State Court Negligence Action				
Carmen Gonzalez c/o Greenstein & Milbauer, LLP 1825 Park Avenue, 9th Floor New York, NY 10035	-			X		Unknown
Account No.		Trade debt				
Celebrity Pink c/o Thompson Coburn LLP 2029 Century Pk East, Ste 1900 Los Angeles, CA 90067	-			X		109,443.30
Sheet no. 5 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						124,647.36

B6F (Official Form 6F) (12/07) - Cont.

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Central Denim LLC 1410 Broadway, # 2901 New York, NY 10018	-					46,187.52
Account No.		State Court Negligence Action				
Chastity A. Brun c/o Rubenstein & Rynecki, Esqs 16 Court St., Ste 1717 Brooklyn, NY 11241	-					Unknown
Account No.		Trade debt				
Cherry Stix LTD. 1407 Broadway Suite 1202 New York, NY 10018	-					18,180.71
Account No.		ECB Violations				
City of New York Affirmative Litigation Division 100 Church Street New York, NY 10007	-					24,337.54
Account No.		Trade debt				
Cleo Apparel 1100 S San Pedro Street E10-E11 Los Angeles, CA 90015	-					10,853.00
Sheet no. 6 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						99,558.77

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Connection 18 By Sicura Inc. 1407 Broadway Suite 2201 New York, NY 10018	-					82,840.00
Account No.		Trade debt				
Daily Wear Sportswear Corp. 2314 McDonald Ave. Brooklyn, NY 11223	-					7,975.50
Account No.		Trade debt				
David's Place 1155 South Boyle Ave. Los Angeles, CA 90023	-					111,528.30
Account No.		Trade debt				
Deals 4 All Seasons Inc 1620 E. 22nd Street Los Angeles, CA 90011	-					119,704.98
Account No.		Trade debt				
Deals Wholesale Corp. 1 Passaic Street Unit 76S Wood Ridge, NJ 07075	-					96,220.20
Sheet no. <u>7</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						418,268.98

B6F (Official Form 6F) (12/07) - Cont.

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Dell Business Credit Payment Processing Center P.O. Box 5275 Carol Stream, IL 60197-5275	-					49,661.43
Account No.		Trade debt				
Don Textile Inc. 3310 S. Grand Avenue Los Angeles, CA 90007	-					6,298.10
Account No.		Trade debt				
Dosis Frangrance 2 Skillman St., Suite 304 Brooklyn, NY 10018	-					3,799.50
Account No.		Trade debt				
Dynasty Fashions, Inc. 1706 S. Maple Avenue Los Angeles, CA 90015	-					93,043.10
Account No.		Trade debt				
Ego Textile & Design 600 E Washington Blvd. #C3 Los Angeles, CA 90015	-					9,524.27
Sheet no. <u>8</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						162,326.40

B6F (Official Form 6F) (12/07) - Cont.

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Eien 735 E 12th Street #113 Los Angeles, CA 90021	-					1,650.00
Account No.		Trade debt				
Electronic Concept 2082 Newbridge Road Bellmore, NY 11710	-					4,652.39
Account No.		Trade debt				
Elegant Textiles 1721 Trinity Street Los Angeles, CA 90015	-					10,638.36
Account No.		Trade debt				
Elite Electric 32 Spencer Place Garfield, NJ 07026	-					6,100.00
Account No.		State Court Negligence Action				
Elizabeth Cuthbertson c/o Leav & Steinberg LLP 140 Broadway, Suite 3601 New York, NY 10005	-			X		Unknown
Sheet no. 9 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 23,040.75

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Emby Hosiery Corp. 3905 Second Ave. Brooklyn, NY 11232	-					25,852.44
Account No.		Trade debt				
Encore Designs 1518 Paloma Street #101 Los Angeles, CA 90021	-					60,154.41
Account No.		State Court Negligence Action				
Erik Martinez c/o Mallilo & Grossman, Esqs. 163-09 Northern Blvd Flushing, NY 11358	-			X		Unknown
Account No.		Trade debt				
Excell Brands LLC 3 Independence Way Princeton, NJ 08540	-					3,928.50
Account No.		Judgment				
Exist, Inc. (Sports Line) c/o Todd I. Stone, Esq. 101 NE Third Ave., Suite 1270 Fort Lauderdale, FL 33301	-					21,500.00
Sheet no. 10 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						111,435.35

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Extra Touch 1407 Broadway Suite 1202 New York, NY 10018	-					13,709.98
Account No.		Trade debt				
Fabric Selection Inc. 800 East 14th Street Los Angeles, CA 90021	-					35,744.02
Account No.		Trade debt				
Fashion Interaction, LLC 2100 East 25th Street Los Angeles, CA 90058	-					35,152.80
Account No.		Insurance				
First Insurance Funding Corp. P.O. Box 66468 Chicago, IL 60666	-					3,264.49
Account No.		Trade debt				
G & S Off Price, Inc. 2120 E. 52nd Street Vernon, CA 90058	-					140,636.68
Sheet no. 11 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						228,507.97

B6F (Official Form 6F) (12/07) - Cont.

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Global Accessories Plus Corp 220 36th Street Ste. B 438 Brooklyn, NY 11232	-					20,155.82
Account No.		Trade debt				
Grand Tex Inc. c/o Whitebeck, Kooshki, et al. 21515 Hawthorne Blvd, Ste 1065 Torrance, CA 90503	-					17,857.50
Account No.		Trade debt				
Grip Collections, Inc. 1407 Broadway Suite 2507 New York, NY 10018	-					140,300.65
Account No.		Trade debt				
Haddad International LLC 330 Hurst Street Linden, NJ 07036	-					3,996.00
Account No.		Trade debt				
Highway Jeans 1407 Broadway Suite 1405 New York, NY 10018	-					25,660.77
Sheet no. 12 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						207,970.74

B6F (Official Form 6F) (12/07) - Cont.

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		-	State Court Negligence Action		X	Unknown
Ida Tourayv Metrovest Equities c/o Scott J. Zlotolow, Esq. 270 West Main Street Sayville, NY 11782						
Account No.		-	Trade debt			21,711.85
In & Out Fashion 1413 Los Angeles St. Los Angeles, CA 90015						
Account No.		-	Trade debt			2,252.34
Intimates Express USA Inc 45 Oswego Street Staten Island, NY 10301						
Account No.		-	Trade debt			432.00
It's In The Bag, LLC 231-46th Street Brooklyn, NY 11220						
Account No.		-	Trade debt			14,083.09
Italian Fabrics, Inc. c/o Nico N. Tabibi, Esq. 9454 Wilshire Blvd. Beverly Hills, CA 90212-2929						
Sheet no. <u>13</u> of <u>32</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						38,479.28

B6F (Official Form 6F) (12/07) - Cont.

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Jaxi's II Inc. 1407 Broadway Suite 2300 New York, NY 10018	-					86,581.00
Account No.		Trade debt				
Jaylyn Sales Inc. 99 Park Avenue New York, NY 10016	-					6,461.36
Account No.		Trade debt				
JBC Industries 1571-81 Albany Ave. Brooklyn, NY 11210	-					4,048.54
Account No.		Trade debt				
Jostel & Co., Inc. 1231 Broadway Ste 503 New York, NY 10001	-					3,574.80
Account No.		Credit card purchases				
JPMorgan Chase Bank, NA P.O. Box 15918 Mail Suite DE1-1404 Wilmington, DE 19850	-					8,342.85
Sheet no. 14 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						109,008.55

B6F (Official Form 6F) (12/07) - Cont.

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Julius Young Hosiery, Inc. Rosenthal & Rosenthal P.O. Box 88926 Chicago, IL 60695-1826	-					5,265.94
Account No.		Trade debt				
Kay Fashion 2416 E 16th Street Los Angeles, CA 90021	-					69,847.50
Account No.		Trade debt				
Knitwork Productions Corp. 1407 Broadway Ste. 2400 New York, NY 10018	-					397.70
Account No.		Trade debt				
L.A. Printex Industries c/o Steger Krane LLP 1601 Broadway, 12th Floor New York, NY 10019	-				X	92,000.00
Account No.		Trade debt				
LA Gab Tex, Inc. 1101 E. 16th Street A-2 Los Angeles, CA 90021	-					13,951.61
Sheet no. 15 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						181,462.75

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Liverpool 1708 Gage Rd Montebello, CA 90640	-					60,659.55
Account No.		Trade debt				
Louise Paris Ltd. 1407 Broadway Suite 1405 New York, NY 10018	-					199,842.89
Account No.		Trade debt				
Luxury Designs 240 Broadway Brooklyn, NY 11211	-					481.23
Account No.		Trade debt				
Luxury Lighting 240 Broadway Brooklyn, NY 11211	-					2,645.66
Account No.		Trade debt				
M & A Imports Ltd. 7050 New Horizons Blvd. North Amityville, NY 11701	-					22,628.16
Sheet no. 16 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						286,257.49

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
M&R Supplies 1407 Broadway Ste # 2321 New York, NY 10018	-					12,768.00
Account No.		Trade debt				
M. Fried Store Fixture 176 Flushing Ave. Brooklyn, NY 11205	-					2,718.20
Account No.		Trade debt				
Matrix 1363 South Bonnie Beach Pl. Los Angeles, CA 90023	-					1,842.80
Account No.		Trade debt				
Maverick Apparel L.L.C. 112 W 34th St., Suite 830 New York, NY 10120	-					24,444.00
Account No.		Trade debt				
Max Imports, Inc. 1407 Broadway Ste. 1903 New York, NY 10018	-					20,480.58
Sheet no. 17 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						62,253.58

B6F (Official Form 6F) (12/07) - Cont.

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Mega Group 10 West 33rd Street Room 220 New York, NY 10001	-					1,873.20
Account No.		Trade debt				
Mega Trading Co. 55 Onderdonk Ave. Ridgewood, NY 11385	-					55,842.67
Account No.		Trade debt				
Mega Wear 1407 Broadway Suite 2310 New York, NY 10018	-					1,375,403.05
Account No.		Trade debt				
Midthrust 830 E. 14th Pl. Los Angeles, CA 90021	-					5,217.25
Account No.		Trade debt				
MIKA Trading Inc. 5171 Lindley Avenue Tarzana, CA 91356	-					3,242.90
Sheet no. 18 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						1,441,579.07

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Moes Wear Apparel, Inc. 1020 E 48th Street Brooklyn, NY 11203	-					13,007.08
Account No.		Trade debt				
Mystique Apparel Group Inc. PO Box 742 Midtown Station New York, NY 10018	-					14,689.68
Account No.		Trade debt				
Nationwide Wholesale 3151 E. 12th Street Los Angeles, CA 90023	-					2,116.80
Account No.		Trade debt				
Neeso Jeans 1407 Broadway Ste. 1207 New York, NY 10018	-					55,324.92
Account No.		Trade debt				
Neman Brothers 1525 S. Broadway St. Los Angeles, CA 90015	-					5,907.40
Sheet no. 19 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						91,045.88

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
New Style Collection 1458 S. San Pedro St. #303 Los Angeles, CA 90015	-					19,573.80
Account No.		Trade debt				
Nines Enterprises LLC 52-07 Flushing Ave. Ground Floor Maspeth, NY 11378	-					132,062.97
Account No.						
NYC Dept of Finance PO Box 5130 Kingston, NY 12402-5130	-					1,050.00
Account No.		Trade debt				
Oceanic Trading Company 1006 11th Avenue Neptune, NJ 07753	-					10,798.43
Account No.		Trade debt				
Odin Fashion Corp. 1239 Broadway, Room 600 New York, NY 10001	-					34,993.49
Sheet no. 20 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						198,478.69

B6F (Official Form 6F) (12/07) - Cont.

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
One Step Up A/R Dept. 1412 Broadway New York, NY 10018	-					311,899.90
Account No.		Judgment				
Osama Hazza Saleh c/oFrederick K Brewington, Esq 556 Peninsula Blvd. Hempstead, NY 11550	-					3,365,000.00
Account No.		Trade debt				
Oxford International Inc. 825 E 14th Pl. Los Angeles, CA 90021	-					11,027.70
Account No.		Trade debt				
Oxford Textiles 834 S. San Julian St. Los Angeles, CA 90014	-					792.48
Account No.		Trade debt				
Pacific Eurotex, Corp. 1433 S. Friffith Ave. Los Angeles, CA 90021	-					32,974.65
Sheet no. 21 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						3,721,694.73

B6F (Official Form 6F) (12/07) - Cont.

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Panties Plus Inc. 320 Fifth Avenue 2nd Floor New York, NY 10001	-					10,342.20
Account No.		Trade debt				
Paramount Textiles 935 E. 12th Street Los Angeles, CA 90021	-					33,587.27
Account No.		Trade debt				
Perfect Image, LLC 10 West 33rd Street Room 1117 New York, NY 10001	-					6,884.57
Account No.		Trade debt				
Prince Lumber Co. Inc. 404 W 15th Street New York, NY 10011	-					5,954.10
Account No.		Trade debt				
Princess of NY, Inc. 1407 Broadway Ste. 2319 New York, NY 10018	-					66,280.16
Sheet no. 22 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						123,048.30

B6F (Official Form 6F) (12/07) - Cont.

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Printing House Press 10 East 39th St. 7th Floor New York, NY 10016	-					7,763.12
Account No.		Trade debt				
Pro Off Price 1527 S. Los Angeles St. # A Los Angeles, CA 90015	-					49,691.30
Account No.		Trade debt				
Puzzles Enterprises, Inc. 3022 S. Grand Ave. Los Angeles, CA 90007	-					47,341.99
Account No.		Trade debt				
R.E.L. International Inc 37 West 47th Street # 301 New York, NY 10036	-					303.06
Account No.		10/16/2013				
Rebeca Aldana c/o Guerrero & Rosengarten 363 Seventh Ave., 7th Fl. New York, NY 10001	-			X		Unknown
Sheet no. 23 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 105,099.47

B6F (Official Form 6F) (12/07) - Cont.

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
REEBEE Swimwear 782 E.12th St. Los Angeles, CA 90015	-					44,715.00
Account No.		Trade debt				
Regency Fabric 1016 E. 14th Place Los Angeles, CA 90021	-					18,712.77
Account No.		Trade debt				
Revise Clothing Inc 20 Henry Street Teteboro, NJ 07608	-					6,085.00
Account No.		Trade debt				
Ronit Textile 812 E 9th Street Los Angeles, CA 90021	-					3,732.90
Account No.		Trade debt				
Roommates c/o Jonathan Gould, Esq. 603 West 115th St., #198 New York, NY 10025	-				X	14,454.00
Sheet no. 24 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						87,699.67

B6F (Official Form 6F) (12/07) - Cont.

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
San Julian 770 E.12th Street # 3 Los Angeles, CA 90021	-					77,072.50
Account No.		Trade debt				
Satguru Enterprises Inc. 225 Highland Cross Rutherford, NJ 07070	-					22,127.64
Account No.		Trade debt				
Say What 1410 Broadway Ste. 2400 New York, NY 10018	-					63,764.25
Account No.		Trade debt				
SGR Apparel Corp. 225 W 35th Street New York, NY 10001	-					7,871.74
Account No.		Trade debt				
Shilat Clothing LLC 2821 S. Olive Street Los Angeles, CA 09007	-					38,764.25
Sheet no. 25 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						209,600.38

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Silver Office Supplies 24 Lynch Street Ste. 6R Brooklyn, NY 11206	-					770.02
Account No.		Trade debt				
Simex Trading Co. 1407 Broadway Suite 2507 New York, NY 10018	-					964.80
Account No.		Trade debt				
SKU Trading, Inc. 2600 S. Santa Fe Avenue Vernon, CA 90058	-					15,543.70
Account No.		Trade debt				
Smiles Fashion Corp. 1407 Broadway Ste. 703 New York, NY 10018	-					2,648.59
Account No.		Trade debt				
Spring New York Inc. 89-14 Liberty Ave. Ozone Park, NY 11417	-					35,748.72
Sheet no. 26 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						55,675.83

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
SSK Textile 2003 E. 14th Street Los Angeles, CA 90021	-					24,131.20
Account No.		Trade debt				
Standard Fabrics Int'l. 935 E. 12th Street #B Los Angeles, CA 90021	-					35,823.75
Account No.		Trade debt				
Star Risk Consultants Inc 160 MacIntyre Lane Allendale, NJ 07401	-					1,200.00
Account No.		State Court Negligence Action				
Tanya Williams c/o Patterson & Sciarrino, LLP 42-40 Bell Blvd., Suite 606 Bayside, NY 11361	-			X		Unknown
Account No.		Trade debt				
Tess Sportswear Ltd. 9500 Meilleur Suite 400 Montreal, QC H2N 2B7	-					42,337.10
Sheet no. 27 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						103,492.05

B6F (Official Form 6F) (12/07) - Cont.

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Trade debt				
Texco 1710 S. Hooper Avenue Los Angeles, CA 90021		-					51,240.10
Account No.			Trade debt				
Textillary 1710 S. Hooper Avenue Los Angeles, CA 90021		-					36,202.53
Account No.			Trade debt				
The Beauty Group 10 W 33rd Street Ste. 612 New York, NY 10001		-					500.00
Account No.			Trade debt				
Thinkpackage 20 West 22nd Street Suite # 511 New York, NY 10010		-					1,350.00
Account No.			Trade debt				
Tinseltown Denim Couture 3840 Watseka Avenue Culver City, CA 90232		-					43,583.10
Sheet no. 28 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							132,875.73

B6F (Official Form 6F) (12/07) - Cont.

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Insurance				
Travelers C&L Speciality Remittance Ctr. Hartford, CT 06183-1008	-					12,446.12
Account No.		Trade debt				
Ultimate Offprice 1615 E 15th Street Los Angeles, CA 90021	-					119,333.75
Account No.		Trade debt				
Unique Off Price 1418 S. Main Street Los Angeles, CA 90015	-					41,148.00
Account No.		Trade debt				
United Fabrics Int'l. Inc. 1723 South Central Ave. Los Angeles, CA 90021	-					20,847.10
Account No.		Trade debt				
US Russia Outlet, Inc. 1508 S. Main Street Los Angeles, CA 90015	-					7,801.75
Sheet no. 29 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						201,576.72

B6F (Official Form 6F) (12/07) - Cont.

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Vega Textile Inc. 3151 Fruitland Ave. Vernon, CA 90058	-					13,365.96
Account No.		State Court Negligence Action				
Victoria & Remijo Gonzaga c/o Rimland & Associates 225 Broadway, Suite 1606 New York, NY 10007	-				X	Unknown
Account No.		Trade debt				
W.B. Mason 59 Centre Street Brockton, MA 02301	-					498.73
Account No.		Trade debt				
Watch L.A. Jeans 1138 S. Wall St. Los Angeles, CA 90015	-					90,389.50
Account No.		Trade debt				
West Coast Jobbers, Inc 1508 S. Main Street Los Angeles, CA 90015	-					16,208.00
Sheet no. 30 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						120,462.19

B6F (Official Form 6F) (12/07) - Cont.

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Westwood Footwear Corp. 18955 E Railroad St. City of Industry, CA 91748	-				X	42,484.50
Account No.		Trade debt				
Wow Couture 1012 Crocker Street Los Angeles, CA 90021	-					31,526.00
Account No.		Trade debt				
Wrag Time Air Freight 400 White Horse Pike Hadon Pikes, NJ 08035	-					99,987.78
Account No.		Trade debt				
XL Fabrics 2200 E. 11th Street Los Angeles, CA 90021	-					49,006.20
Account No.		Trade debt				
YMI Jeans, Inc. RV Distribution, LLC 1015 S. Wall St., Suite 115 Los Angeles, CA 90015	-					113,116.50
Sheet no. 31 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						336,120.98

B6F (Official Form 6F) (12/07) - Cont.

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Trade debt				122,262.00
YMI Jeanswear Inc. 1155 S. Boyle Avenue Los Angeles, CA 90023		-					
Account No.			Trade debt				1,876.95
Yoki Fashion Int'l. LLC 1410 Broadway Ste. 1005 New York, NY 10018		-					
Account No.			Trade debt				392.85
You and Me Legwear, LLC 10 West 33rd Street Ste. 300 New York, NY 10001		-					
Account No.							
Account No.							
Sheet no. 32 of 32 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							124,531.80
(Report on Summary of Schedules)							Total 11,352,942.96

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
1407 Broadway Real Estate, LLC 1407 Broadway Suite 2310 New York, NY 10018	Commercial lease for premises located at 1407 Broadway, Suite 2310, New York, NY 10018
Ally Financial P.O. Box 380902 Minneapolis, MN 55438-0902	Automobile lease for 2012 Cadillac Escalade
Ally Financial P.O. Box 380902 Minneapolis, MN 55438-0902	Automobile lease for 2011 Chevrolet Tahoe
BMW Financial Services NA LLC P.O. Box 3608 Dublin, OH 43016-0306	Automobile lease for 2013 BMW 528
Ford Motor Credit P.O. Box 542000 Omaha, NE 68154-8000	Automobile lease for 2012 Lincoln Navigator
Hann Auto Trust One Centre Drive Monroe Township, NJ 08831	Automobile lease for 2012 Chrysler Town & Country
Hitachi America Capital Corp. 800 Connecticut Avenue Norwalk, CT 06854	Truck lease for 2012 Hino 268 (3)
Konica Minolta Premier Finance 21146 Network Place Chicago, IL 60673-1211	Equipment lease for BIZHUB C 284 (2)

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
1168 Liberty Corp. 1168 Liberty Avenue Brooklyn, NY 11208	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016
1556 Flatbush Ave Corp. 1556 Flatbush Avenue Brooklyn, NY 11210	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016
1592 Pitkin Ave. Corp. 1592 Pitkin Avenue Brooklyn, NY 11212	JPMorgan Chase Bank, NA Platzer, Swergold LLP 450 Park Avenue South New York, NY 10016
165-24 Jamaica Ave Corp. 165-24 Jamaica Avenue Jamaica, NY 11432	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016
241 Utica Ave Corp. 241-243 Utica Avenue Brooklyn, NY 11213	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016
2891 3rd Ave Corp. 28-91 3rd Avenue Bronx, NY 10455	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016
35-53 Junction Blvd Corp. 3553 Junction Blvd. Corona, NY 11368	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016
72 Fashion Corp. 72 E. 170th Street Bronx, NY 10452	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016
947 S. Corp. 947 Southern Blvd. Bronx, NY 10459	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Albert Nigri 1950 E. 19th Street Brooklyn, NY 11229	JPMorgan Chase Bank, NA Platzer Swergold 475 Park Avenue South New York, NY 10016
PG of 2174 WPR, Corp. 2174 White Plains Road Bronx, NY 10462	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016
PG of 27 Graham Ave Corp. 27 Graham Avenue Brooklyn, NY 11206	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016
PG of 3810 Bergenline Corp. 3810 Bergenline Avenue Union City, NJ 07087	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016
PG of 412 Broadway Inc. 412 Broadway New York, NY 10013	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016
PG of 444-446 86th Street Inc. 444-446 86th Street Brooklyn, NY 11209	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016
PG of 514-516 Fulton St. Corp. 514-516 Fulton Street Brooklyn, NY 11201	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016
PG of 730 Flatbush Ave Corp. 983 Flatbush Avenue Brooklyn, NY 11226	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016
PG of 75 Broad Street Inc. 75 Broad Street Elizabeth, NJ 07201	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016
PG of Jersey City Corp. 912 Bergen Avenue Jersey City, NJ 07306	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016

In re **Pretty Girl, Inc.**

Case No. **14-11979**

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Pretty Girl of 116 Corp. 2136 3rd Avenue New York, NY 10035	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016
Pretty Girl of Fordham Road Co 203 E. Fordham Road Bronx, NY 10458	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016
Pretty Girl of Jerome Corp. 3460 Jerome Avenue Bronx, NY 10467	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016
Pretty Girl of Mount Vernon 30 S. 4th Street Mount Vernon, NY 10550	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016
Pretty Girl of Newark Ltd. 141 Market St. Newark, NJ 07102	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016
Pretty Girl of Perth Amboy Ltd 107 Smith Street Perth Amboy, NJ 08861	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016
Pretty Girl of West 125 Street 272 W. 125th Street New York, NY 10027	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016
Pretty Girl of Woodbridge Inc. 265 Main Street Orange, NJ 07050	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016
Roosevelt Fashion Corp. 136-21 Roosevelt Avenue Flushing, NY 11354	JPMorgan Chase Bank, NA Platzer, Swergold LLP 475 Park Avenue South New York, NY 10016

United States Bankruptcy Court
Southern District of New YorkIn re **Pretty Girl, Inc.**

Debtor(s)

Case No. **14-11979**Chapter **11****DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **45** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **August 15, 2014**Signature **/s/ Albert Nigri****Albert Nigri**
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.