

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

| | | |
|---|---|--------------------------|
| In re: |) | Chapter 11 |
| |) | |
| KARMALoop, INC., <u>et al.</u> , ¹ |) | Case No. 15- 10635 (MFW) |
| |) | (Jointly Administered) |
| Debtors. |) | |
| |) | |
| |) | |
| |) | |

**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS, METHODOLOGY AND
DISCLAIMER REGARDING DEBTORS' SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and Statements") filed herewith by Karmaloop, Inc., a Delaware corporation, and KarmaloopTV, Inc., a Delaware corporation (each a "Debtor" and, collectively, the "Debtors") were prepared pursuant to 11 U.S.C. § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by agents of the Debtors and are unaudited. While the Debtors' management has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, inadvertent errors or omissions may have occurred. The Schedules and Statements remain subject to further review and verification by the Debtors. Subsequent information may result in material changes in financial and other data contained in the Schedules and Statements. Except as noted in the Schedules and Statements, all asset and liability data contained in the Schedules and Statements are stated in U.S. currency as of the close of business on March 23, 2015. The Debtors have used their best efforts to compile the information set forth in the Schedules and Statements from their books and records maintained in the ordinary course of their businesses. The Debtors reserve their right to amend the Schedules and Statements from time to time as may be necessary or appropriate. These Global Notes and Statements of Limitations, Methodology and Disclaimer Regarding Debtors Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements.

1. Description of the Case. On March 23, 2015, the Debtors filed their voluntary petitions with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") for reorganization under chapter 11 of title 11, United States Code (as amended, the "Bankruptcy Code") under case number 15- 10635 (MFW) and an order for relief

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Karmaloop, Inc. - 3934; KarmaloopTV, Inc. – 8230. The Debtors' address is 334 Boylston Street, Suite 500, Boston, MA 02116.

was entered by the Bankruptcy Court. The Debtors currently are operating their businesses as debtors-in-possession under the Bankruptcy Code.

2. Summary of Significant Reporting Policies. The Schedules and Statements have been signed by Brian L. Davies, Jr., the Chief Restructuring Officer of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Davies has necessarily relied upon the efforts, statements and representations of the Debtors' personnel and consultants. Mr. Davies has not (and could not have) personally verified the accuracy of each such Schedule and/or Statement and representation. In addition, the following conventions were adopted by the Debtors in the preparation of the Schedules and Statements:

(a) Reporting Date. The Debtors' Schedules and Statements were prepared as of the close of business on March 23, 2015, unless otherwise stated. In some instances, the Debtors have used estimates where actual data as of March 23, 2015 was not available.

(b) Causes of Action. The Debtors may not have set forth all causes of action against all third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action that they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

(c) Executory Contracts. The Debtors have not set forth executory contracts as assets in their Schedules and Statements. The Debtors' executory contracts have been set forth in Schedule G.

(e) Schedule G: While every effort has been made to ensure the accuracy of the Schedule of Executory Contracts, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time. The presence of a contract or agreement on this schedule does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on these Schedules.

4. Disputed, Contingent, and/or Unliquidated Claims. Schedules D, E, and F permit the Debtors to designate a claim as disputed, contingent, and/or unliquidated. A failure to designate a claim on any of these schedules as disputed, contingent, and/or unliquidated does not constitute an admission that such claim is not subject to objection. The Debtors reserve the right to dispute, or assert offsets or defenses to any claim reflected on these Schedules as to nature, amount, liability, or status or to otherwise subsequently designate any claim as disputed, contingent, or unliquidated.

8. Global Notes Control. In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

END OF GLOBAL NOTES

SCHEDULES AND STATEMENTS BEGIN ON THE FOLLOWING PAGE

4815-2231-5811.1

United States Bankruptcy Court District Of Delaware

Karmaloop, Inc.

15-10635

11

Debtor

Case No. (If known)

Chapter

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | AMOUNTS SCHEDULED | | OTHER |
|---|----------------------|------------------|-------------------|-----------------|-------|
| | | | ASSETS | LIABILITIES | |
| A - Real Property | YES | 1 | \$0.00 | | |
| B - Personal Property | YES | 6 | \$5,521,055.92 | | |
| C - Property Claimed As Exempt | NO | | | | |
| D - Creditors Holding Secured Claims | YES | 15 | | \$55,338,222.88 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | YES | 15 | | \$486,062.53 | |
| F - Creditors Holding Unsecured Nonpriority Claims | YES | 86 | | \$43,694,625.27 | |
| G - Executory Contracts and Unexpired Leases | YES | 7 | | | |
| H - Codebtors | YES | 2 | | | |
| I - Current Income of Individual Debtor(s) | NO | | | | |
| J - Current Expenditures of Individual Debtor(s) | NO | | | | |
| Total | | 132 | \$5,521,055.92 | \$99,518,910.68 | |

In re

Karmaloop, Inc.

Debtor

Case No.

15-10635

(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If any entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | H W J OR C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--|--|------------------------|--|-------------------------------|
| NONE | | | | |

Total

Subtotal

\$0.00

(Total of this page)

B6B (Official Form 6B) (12/07)

| | |
|-----------------------|--------------------|
| In re Karmaloop, Inc. | Case No.: 15-10635 |
| Debtor. | (If known) |

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C §112 and Fed. R. Bankr. P. 1007(m).

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J OR C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--|------------------------|--|
| 1. CASH ON HAND. | | PETTY CASH | | \$521.00 |
| 2. CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES. | | PEOPLE'S UNITED BANK 850 MAIN STREET BRIDGEPORT, CT 06604 CHECKING ACCOUNT (1883) | | \$41,346.69 |
| 3. SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS. | X | | | |
| 4. HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT. | X | | | |
| 5. BOOKS; PICTURES AND OTHER ART OBJECTS; ANTIQUES; STAMP, COIN, RECORD, TAPE, COMPACT DISC, AND OTHER COLLECTIONS OR COLLECTIBLES. | X | | | |
| 6. WEARING APPAREL. | X | | | |

B6B (Official Form 6B) (12/07)

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| In re Karmaloop, Inc. | Case No.: 15-10635 |
| Debtor. | (If known) |

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J OR C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|----------|--|------------------------|--|
| 7. FURS AND JEWELRY. | x | | | |
| 8. FIREARMS AND SPORTS, PHOTOGRAPHIC, AND OTHER HOBBY EQUIPMENT. | x | | | |
| 9. INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH. | | REFER TO FIRST DAY MOTION, DOCKET 6, EXHIBIT A. | | UNKNOWN |
| 10. ANNUITIES. ITEMIZE AND NAME EACH ISSUER. | x | | | |
| 11. INTERESTS IN AN EDUCATION IRA AS DEFINED IN 26 U.S.C. § 530(B)(1) OR UNDER A QUALIFIED STATE TUITION PLAN AS DEFINED IN 26 U.S.C. § 529(B)(1). GIVE PARTICULARS. (FILE SEPARATELY THE RECORD(S) OF ANY SUCH INTEREST(S). 11 U.S.C. § 521(C).) | x | | | |
| 12. INTERESTS IN IRA, ERISA, KEOGH, OR OTHER PENSION OR PROFIT SHARING PLANS. GIVE PARTICULARS. | x | | | |
| 13. STOCK AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES. ITEMIZE. | | KARMALOOP TV, INC. (DE) 344 BOYLSTON ST., SUITE 500 BOSTON, MA 02116 100% OWNED | | UNKNOWN |
| 13. | | KARMALOOP EUROPE AG BAARERSTRASSE 95 6300 ZUG, SWITZERLAND 100% OWNED | | UNKNOWN |

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| In re Karmaloop, Inc. | Case No.: 15-10635 |
| Debtor. | (If known) |

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J OR C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--|------------------------|--|
| 13. STOCK AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES. ITEMIZE. | | SOCIETY CLOTHING COMPANY, LLC 344 BOYLSTON ST. BOSTON, MA 02116 37.9% OWNED | | UNKNOWN |
| 14. INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE. | x | | | |
| 15. GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NONNEGOTIABLE INSTRUMENTS. | x | | | |
| 16. ACCOUNTS RECEIVABLE. | | CREDIT CARD MERCHANT ACCOUNTS | | \$97,878.63 |
| 16. | | ACCOUNTS RECEIVABLE SEE ATTACHED EXHIBIT B-16 | | \$325,406.00 |
| 17. ALIMONY, MAINTENANCE, SUPPORT, AND PROPERTY SETTLEMENTS TO WHICH THE DEBTOR IS OR MAY BE ENTITLED. GIVE PARTICULARS. | x | | | |
| 18. OTHER LIQUIDATED DEBTS OWED TO DEBTOR INCLUDING TAX REFUNDS. GIVE PARTICULARS. | x | | | |
| 19. EQUITABLE OR FUTURE INTERESTS, LIFE ESTATES, AND RIGHTS OR POWERS EXERCISABLE FOR THE BENEFIT OF THE DEBTOR OTHER THAN THOSE LISTED IN SCHEDULE A – REAL PROPERTY. | x | | | |

B6B (Official Form 6B) (12/07)

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| In re Karmaloop, Inc. | Case No.: 15-10635 |
| Debtor. | (If known) |

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J OR C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|-------------------------------------|--|------------------------|--|
| 20. CONTINGENT AND NONCONTINGENT INTERESTS IN ESTATE OF A DECEDENT, DEATH BENEFIT PLAN, LIFE INSURANCE POLICY, OR TRUST. | <input checked="" type="checkbox"/> | | | |
| 21. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH. | <input checked="" type="checkbox"/> | | | |
| 22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS. | | SEE ATTACHED EXHIBIT B-22 | | UNKNOWN |
| 23. LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS. | | SEE ATTACHED EXHIBIT B-23 | | UNKNOWN |
| 24. CUSTOMER LISTS OR OTHER COMPILATIONS CONTAINING PERSONALLY IDENTIFIABLE INFORMATION (AS DEFINED IN 11 U.S.C. § 101(41A)) PROVIDED TO THE DEBTOR BY INDIVIDUALS IN CONNECTION WITH OBTAINING A PRODUCT OR SERVICE FROM THE DEBTOR PRIMARILY FOR PERSONAL, FAMILY, OR HOUSEHOLD PURPOSES. | | THE CUSTOMER LIST CONTAINS CONFIDENTIAL INFORMATION PURSUANT TO 11 U.S.C. SECTION 107 AND, CONSEQUENTLY, WILL NOT BE INCLUDED IN THE SCHEDULE OF ASSETS AT THIS TIME | | UNKNOWN |
| 25. AUTOMOBILES, TRUCKS, TRAILERS, AND OTHER VEHICLES AND ACCESSORIES. | <input checked="" type="checkbox"/> | | | |
| 26. BOATS, MOTORS, AND ACCESSORIES. | <input checked="" type="checkbox"/> | | | |
| 27. AIRCRAFT AND ACCESSORIES. | <input checked="" type="checkbox"/> | | | |

B6B (Official Form 6B) (12/07)

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| In re Karmaloop, Inc. | Case No.: 15-10635 |
| Debtor. | (If known) |

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J OR C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|--------------------------------------|------------------------|--|
| 28. OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES. | | SEE ATTACHED EXHIBIT B-28 | | \$340,125.08 |
| 29. MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES USED IN BUSINESS. | | OFFICE EQUIPMENT | | \$261,086.90 |
| 29. | | PHOTO EQUIPMENT | | \$73,807.51 |
| 29. | | TRADE SHOW BOOTH | | \$4,634.60 |
| 29. | | LEASEHOLD IMPROVEMENTS | | \$1,118,525.54 |
| 29. | | SOFTWARE | | \$64,005.87 |
| 29. | | WEBSITE DEVELOPMENT | | \$3,193,718.10 |
| 30. INVENTORY. | x | | | |

B6B (Official Form 6B) (12/07)

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| In re Karmaloop, Inc. | Case No.: 15-10635 |
| Debtor. | (If known) |

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | H W J OR C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|-------------------------------------|--------------------------------------|------------------------|--|
| 31. ANIMALS. | <input checked="" type="checkbox"/> | | | |
| 32. CROPS - GROWING OR HARVESTED. GIVE PARTICULARS. | <input checked="" type="checkbox"/> | | | |
| 33. FARMING EQUIPMENT AND IMPLEMENTS. | <input checked="" type="checkbox"/> | | | |
| 34. FARM SUPPLIES, CHEMICALS, AND FEED. | <input checked="" type="checkbox"/> | | | |
| 35. OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE. | <input checked="" type="checkbox"/> | | | |

Total

\$5,521,055.92

SCHEDULES OF ASSETS AND LIABILITIES

EXHIBIT B-16

ACCOUNTS RECEIVABLE

Karmaloop, Inc.**Case No: 15-10635****Schedule B16 - Accounts receivable.**

| Name | Address | Amount |
|----------------------------------|--|---------------------|
| 8&9 | 7814 NE 4th Court, Miami, FL 33138 | \$7,000.00 |
| Akomplce Clothing | P.O. Box 1626, Paoni, CO 81428 | \$5,440.00 |
| Allston Outfitters | 75 Knickerbocker Rd. 2FL, Moonachie, NJ 07074 | \$12,125.00 |
| Altamont - SOLE Technology | 26921 Fuerte Drive, Lake Forest, CA 92630 | \$25,000.00 |
| Anenberg. | 9521 Business Center Dr. #104 ,Rancho Cucamonga, CA 91730 | \$2,000.00 |
| Brixton | 1340 Rocky Point Dr., Oceanside, CA 92056 | \$15,000.00 |
| Civil Clothing | 23510 Telo Ave. Ste #2, Torrance, CA 90505 | \$10,000.00 |
| COLORCAMP | | \$600.00 |
| Crooks and Castle/Twelve Ounce | 107 Louvain W, Montreal, QC H2N 1A3 Canada | \$60,000.00 |
| Dirty Razkal. | 301 Stevens Ave., Jersey City, NJ 07305 | \$1,000.00 |
| Entree Lifestyle | 10 Jay Street Suite 900, Brooklyn, NY 11201 | \$7,500.00 |
| Faze Apparel | 3236 21st Street, San Francisco, CA 94110 | \$1,368.00 |
| Fly Mutant | 6103 Rossevelt Circle, Huntsville, AL 35810 | \$120.00 |
| Gaudium | 660 Washington St. Suite 20F, Boston, MA 02111 | \$2,450.00 |
| Karma Mantra. | 25 S. Main Street, Suite# 2, Edison, NJ 08837 | \$2,100.00 |
| King Ice. | 9040 Telstar Ave. Suite 109, El Monte, CA 91731 | \$2,000.00 |
| LAX-JFK | 1718 Albion St., Los Angeles, CA 90031 | \$2,200.00 |
| Massive LLC | 530 Seventh Ave. Suite 1008, New York, NY 10018 | \$7,000.00 |
| Monsieur | 1435 Huntington Ave. Unit C, San Francisco, CA 94080 | \$1,818.00 |
| Mountain Dew | 700 Anderson Hill Road, Purchase, NY 10577 | \$25,000.00 |
| New Balance | PO Box 415206, Boston, MA 02241 | \$15,000.00 |
| OMD Digital | 195 Broadway, New York, NY 1007 | \$24,640.00 |
| Omnibuzzmedia | | \$70.00 |
| Original Troublemakers. | 9521 Business Center Dr. #104, Ranch Cucamonga, CA 91730 | \$1,000.00 |
| Publik Trust | 3300 Peachtree Street, Atlanta, GA 30305 | \$1,875.00 |
| Quintin | 2632 Humboldt St., Los Angeles, CA 90031 | \$1,200.00 |
| Revolution Riche | 2512 Leslie St., Union, NJ 07083 | \$1,250.00 |
| Rook | 16832 Red Hill Avenue, Irvine, CA 92606 | \$5,000.00 |
| Rose Water | 44288 Fremont Blvd., Fremont, CA 94538 | \$1,200.00 |
| Smokers Only | 19 Avon Dr., Pittsburgh, PA 15202 | \$3,000.00 |
| Society Original Products. | 334 Boylston St., Boston, MA 02116 | \$20,000.00 |
| State Fifty One | 249 Islington St. Apt# 5, Portsmouth, NH 03801 | \$1,250.00 |
| The Problematic | | \$700.00 |
| Timberland. | 32842 Collection Center Dr., Chicago, IL 60693 | \$10,000.00 |
| Visa Inc | 900 Metro Center Boulevard, Foster City, CA 94404 P.O. Box 8999, San Francisco, CA 94128-8999 | \$48,500.00 |
| We Educate | 9521 Business Center Dr. St.104, Rancho Cucamonga, CA 91730 | \$1,000.00 |
| Accounts Receivable Total | | \$325,406.00 |

SCHEDULES OF ASSETS AND LIABILITIES

EXHIBIT B-22

PATENTS, COPYRIGHT AND OTHER INTELLECTUAL PROPERTY

Karmaloop, Inc.**Case No: 15-10635****Schedule B22 - Patents, copyrights, and other intellectual property. Give particulars.**

| Trademark | Status | Country | App. No. | App. Date | Owner |
|-------------------------------------|------------|---|---------------|-----------|-----------------|
| Ages | Registered | United States of America | 85/938,460 | 21-May-13 | Karmaloop, Inc. |
| Boylston Trading Company | Registered | European Community | 10780005 | 2-Apr-12 | Karmaloop, Inc. |
| Boylston Trading Company | Registered | United States of America | 85/213,804 | 10-Jan-11 | Karmaloop, Inc. |
| Brick Harbor | Registered | Australia | 1482208 | 26-Mar-12 | Karmaloop, Inc. |
| Brick Harbor | Registered | Canada | 1566031 | 27-Feb-12 | Karmaloop, Inc. |
| Brick Harbor | Registered | China (People's Republic) | 10725998 | 5-Apr-12 | Karmaloop, Inc. |
| Brick Harbor | Registered | European Community | 10654937 | 17-Feb-12 | Karmaloop, Inc. |
| Brick Harbor | Registered | Korea, Republic of | 4520120001582 | 29-Mar-12 | Karmaloop, Inc. |
| Brick Harbor | Registered | United States of America | 85/437,381 | 3-Oct-11 | Karmaloop, Inc. |
| Brick Harbor (Stylized) | Registered | China (People's Republic) | 10726002 | 5-Apr-12 | Karmaloop, Inc. |
| Brick Harbor (Stylized) | Registered | China (People's Republic) | 10726001 | 5-Apr-12 | Karmaloop, Inc. |
| Brick Harbor (Stylized) | Registered | China (People's Republic) | 10726000 | 5-Apr-12 | Karmaloop, Inc. |
| Brick Harbor (Stylized) | Registered | China (People's Republic) | 10725999 | 5-Apr-12 | Karmaloop, Inc. |
| Globaloop | Registered | United States of America | 85/019,301 | 21-Apr-10 | Karmaloop, Inc. |
| Guru Powered By Karmaloop | Registered | United States of America | 86/010,185 | 15-Jul-13 | Karmaloop, Inc. |
| Junglelife | Registered | United States of America | 77/370,317 | 13-Jan-08 | Karmaloop, Inc. |
| Karmaloop | Registered | Australia | 1243138 | 4-Jan-08 | Karmaloop, Inc. |
| Karmaloop | Registered | Australia | 1543682 | 28-Feb-13 | Karmaloop, Inc. |
| Karmaloop | Registered | Brazil | 830.587.730 | 22-Apr-10 | Karmaloop, Inc. |
| Karmaloop | Registered | Canada | 1378029 | 4-Jan-08 | Karmaloop, Inc. |
| Karmaloop | Registered | China (People's Republic) | 12190511 | 25-Feb-13 | Karmaloop, Inc. |
| Karmaloop | Registered | China (People's Republic) | 7710217 | 21-Sep-09 | Karmaloop, Inc. |
| Karmaloop | Registered | China (People's Republic) | 7710214 | 21-Sep-09 | Karmaloop, Inc. |
| Karmaloop | Registered | China (People's Republic) | 7710216 | 21-Sep-09 | Karmaloop, Inc. |
| Karmaloop | Registered | China (People's Republic) | 7710215 | 21-Sep-09 | Karmaloop, Inc. |
| Karmaloop | Registered | European Community | 11590916 | 20-Feb-13 | Karmaloop, Inc. |
| Karmaloop | Registered | Hong Kong | 302127311 | 30-Dec-11 | Karmaloop, Inc. |
| Karmaloop | Registered | Int'l Registration - Madrid Protocol Only | 961601 | 4-Jan-08 | Karmaloop, Inc. |
| Karmaloop | Registered | Korea, Republic of | 4020130012760 | 28-Feb-13 | Karmaloop, Inc. |
| Karmaloop | Registered | United States of America | 85/716,688 | 30-Aug-12 | Karmaloop, Inc. |
| Karmaloop | Registered | United States of America | 77/243,738 | 31-Jul-07 | Karmaloop, Inc. |
| Karmaloop (Stylized) | Registered | Australia | 1543672 | 28-Feb-13 | Karmaloop, Inc. |
| Karmaloop (Stylized) | Registered | China (People's Republic) | 12190509 | 25-Feb-13 | Karmaloop, Inc. |
| Karmaloop (Stylized) | Registered | China (People's Republic) | 12194711 | 26-Feb-13 | Karmaloop, Inc. |
| Karmaloop (Stylized) | Registered | European Community | 11590874 | 20-Feb-13 | Karmaloop, Inc. |
| Karmaloop (Stylized) | Registered | Korea, Republic of | 4520130001105 | 28-Feb-13 | Karmaloop, Inc. |
| Karmaloop (Stylized) | Registered | United States of America | 85/716,687 | 30-Aug-12 | Karmaloop, Inc. |
| Karmaloop TV | Registered | United States of America | 85/017,905 | 20-Apr-10 | Karmaloop, Inc. |
| Kazbah | Registered | European Community | 10100477 | 6-Jul-11 | Karmaloop, Inc. |
| Kazbah | Registered | United States of America | 85/226,944 | 26-Jan-11 | Karmaloop, Inc. |
| Kloop (Stylized And/Or With Design) | Registered | United States of America | 85/716,687 | 30-Aug-12 | Karmaloop, Inc. |
| Klothing Liberation Project | Registered | United States of America | 77/432,462 | 26-Mar-08 | Karmaloop, Inc. |
| Klp | Registered | United States of America | 77/432,454 | 26-Mar-08 | Karmaloop, Inc. |
| Miss Kl | Registered | Australia | 1488964 | 3-May-12 | Karmaloop, Inc. |
| Miss Kl | Registered | China (People's Republic) | 11051233 | 11-Jun-12 | Karmaloop, Inc. |
| Miss Kl | Registered | China (People's Republic) | 11051232 | 11-Jun-12 | Karmaloop, Inc. |
| Miss Kl | Registered | China (People's Republic) | 11051231 | 11-Jun-12 | Karmaloop, Inc. |
| Miss Kl | Registered | China (People's Republic) | 11051230 | 11-Jun-12 | Karmaloop, Inc. |
| Miss Kl | Registered | China (People's Republic) | 11042053 | 8-Jun-12 | Karmaloop, Inc. |
| Miss Kl | Registered | European Community | 11591013 | 20-Feb-13 | Karmaloop, Inc. |
| Miss Kl | Registered | European Community | 10773679 | 30-Mar-12 | Karmaloop, Inc. |
| Miss Kl | Registered | Korea, Republic of | 4020120029520 | 7-May-12 | Karmaloop, Inc. |
| Miss Kl | Registered | Korea, Republic of | 4120120015604 | 7-May-12 | Karmaloop, Inc. |
| Miss Kl | Registered | Korea, Republic of | 4020130012759 | 28-Feb-13 | Karmaloop, Inc. |

Karmaloop, Inc.**Case No: 15-10635****Schedule B22 - Patents, copyrights, and other intellectual property. Give particulars.**

| Trademark | Status | Country | App. No. | App. Date | Owner |
|---------------------------------|------------|---|---------------|-----------|-----------------|
| Miss KI | Registered | United States of America | 85/715,622 | 29-Aug-12 | Karmaloop, Inc. |
| Monark | Registered | United States of America | 85/498,892 | 19-Dec-11 | Karmaloop, Inc. |
| Monark Karmaloop Elite | Registered | European Community | 10848761 | 30-Apr-12 | Karmaloop, Inc. |
| Monark Karmaloop Elite | Registered | United States of America | 85/498,898 | 19-Dec-11 | Karmaloop, Inc. |
| O (Stylized And/Or With Design) | Registered | United States of America | 78/793,033 | 17-Jan-06 | Karmaloop, Inc. |
| Orisue | Registered | Australia | 1236686 | 12-Mar-08 | Karmaloop, Inc. |
| Orisue | Registered | Canada | 1338217 | 5-Mar-07 | Karmaloop, Inc. |
| Orisue | Registered | Int'l Registration - Madrid Protocol Only | 957977 | 12-Mar-08 | Karmaloop, Inc. |
| Orisue | Registered | United States of America | 78/793,053 | 17-Jan-06 | Karmaloop, Inc. |
| PLNDR | Registered | Australia | 1388724 | 14-Oct-10 | Karmaloop, Inc. |
| PLNDR | Registered | Australia | 1543724 | 28-Feb-13 | Karmaloop, Inc. |
| PLNDR | Registered | Canada | 1497725 | 29-Sep-10 | Karmaloop, Inc. |
| PLNDR | Registered | China (People's Republic) | 12190510 | 25-Feb-13 | Karmaloop, Inc. |
| PLNDR | Registered | China (People's Republic) | 8740586 | 14-Oct-10 | Karmaloop, Inc. |
| PLNDR | Registered | China (People's Republic) | 8740590 | 14-Oct-10 | Karmaloop, Inc. |
| PLNDR | Registered | China (People's Republic) | 8740587 | | Karmaloop, Inc. |
| PLNDR | Registered | European Community | 9400375 | 24-Sep-10 | Karmaloop, Inc. |
| PLNDR | Registered | European Community | 11591054 | 20-Feb-13 | Karmaloop, Inc. |
| PLNDR | Registered | Korea, Republic of | 4020130012758 | 28-Feb-13 | Karmaloop, Inc. |
| PLNDR | Registered | Korea, Republic of | 4520100004283 | 8-Oct-10 | Karmaloop, Inc. |
| PLNDR | Registered | United States of America | 85/715,625 | 29-Aug-12 | Karmaloop, Inc. |
| PLNDR | Registered | United States of America | 85/016,075 | 16-Apr-10 | Karmaloop, Inc. |
| Shop. Party. Play | Registered | Australia | 1543690 | 28-Feb-13 | Karmaloop, Inc. |
| Shop. Party. Play | Registered | European Community | 11590973 | 20-Feb-13 | Karmaloop, Inc. |
| Shop. Party. Play | Registered | Korea, Republic of | 4120130007610 | 28-Feb-13 | Karmaloop, Inc. |
| Shop. Party. Play | Registered | United States of America | 85/715,709 | 29-Aug-12 | Karmaloop, Inc. |
| Sons Of Liberty | Registered | United States of America | 77/020,105 | 12-Oct-06 | Karmaloop, Inc. |
| Spool & Thread | Registered | United States of America | 85/285,973 | 4-Apr-11 | Karmaloop, Inc. |
| Streetammo | Registered | European Community | 10539674 | 4-Jan-12 | Karmaloop, Inc. |
| Streetammo | Registered | United States of America | 77/882,678 | 30-Nov-09 | Karmaloop, Inc. |
| The Daily Loop | Registered | United States of America | 85/018,739 | 20-Apr-10 | Karmaloop, Inc. |
| The Kelly Show | Registered | United States of America | 85/019,540 | 21-Apr-10 | Karmaloop, Inc. |
| Karmaloop (Stylized) | Opposed | Hong Kong | 302127320 | 30-Dec-11 | Karmaloop, Inc. |
| Plndr | Opposed | Brazil | 830.794.310 | 30-Sep-10 | Karmaloop, Inc. |
| Brick Harbor | Pending | Brazil | 840.149.530 | 4-Jun-12 | Karmaloop, Inc. |
| Brick Harbor | Pending | Brazil | 840.074.956 | 29-Mar-12 | Karmaloop, Inc. |
| Brick Harbor | Pending | Brazil | 840.074.964 | 29-Mar-12 | Karmaloop, Inc. |
| Karmaloop | Pending | Brazil | 840.431.384 | 26-Feb-13 | Karmaloop, Inc. |
| Karmaloop | Pending | Canada | 1614559 | 18-Feb-13 | Karmaloop, Inc. |
| Karmaloop | Pending | Russian Federation | 2013742026 | | Karmaloop, Inc. |
| Karmaloop (Stylized) | Pending | Brazil | 840.431.376 | 26-Feb-13 | Karmaloop, Inc. |
| Karmaloop (Stylized) | Pending | Brazil | 840.431.562 | 26-Feb-13 | Karmaloop, Inc. |
| Karmaloop (Stylized) | Pending | Canada | 1614560 | 18-Feb-13 | Karmaloop, Inc. |
| Kloop | Pending | United States of America | 85/966,568 | 21-Jun-13 | Karmaloop, Inc. |
| Miss KI | Pending | Australia | 1543713 | 28-Feb-13 | Karmaloop, Inc. |
| Miss KI | Pending | Brazil | 840.431.422 | 26-Feb-13 | Karmaloop, Inc. |
| Miss KI | Pending | Brazil | 840.154.488 | 6-Jun-12 | Karmaloop, Inc. |
| Miss KI | Pending | Brazil | 840.154.402 | 6-Jun-12 | Karmaloop, Inc. |
| Miss KI | Pending | Brazil | 840.154.445 | 6-Jun-12 | Karmaloop, Inc. |
| Miss KI | Pending | Brazil | 840.154.470 | 6-Jun-12 | Karmaloop, Inc. |
| Miss KI | Pending | Canada | 1567785 | 8-Mar-12 | Karmaloop, Inc. |
| Miss KI | Pending | Canada | 1614565 | 18-Feb-13 | Karmaloop, Inc. |
| Miss KI | Pending | United States of America | 85/540,387 | 11-Feb-12 | Karmaloop, Inc. |
| PLNDR | Pending | Brazil | 840.431.449 | 26-Feb-13 | Karmaloop, Inc. |

Karmaloop, Inc.**Case No: 15-10635****Schedule B22 - Patents, copyrights, and other intellectual property. Give particulars.**

| Trademark | Status | Country | App. No. | App. Date | Owner |
|---|-----------|---------------------------|-------------|-----------|-----------------|
| PLNDR | Pending | Canada | 1614563 | 18-Feb-13 | Karmaloop, Inc. |
| PLNDR | Pending | China (People's Republic) | 8740588 | 14-Oct-10 | Karmaloop, Inc. |
| PLNDR | Pending | China (People's Republic) | 8740589 | 14-Oct-10 | Karmaloop, Inc. |
| Shop. Party. Play | Pending | Brazil | 840.431.414 | 26-Feb-13 | Karmaloop, Inc. |
| Shop. Party. Play | Pending | Canada | 1614561 | 18-Feb-13 | Karmaloop, Inc. |
| Shoppartyplay | Pending | China (People's Republic) | 12194710 | 26-Feb-13 | Karmaloop, Inc. |
| Sons Of Liberty | Pending | United States of America | 86/286,239 | 20-May-14 | Karmaloop, Inc. |
| Sons Of Liberty (W/Design) | Pending | United States of America | 86/321,166 | 26-Jun-14 | Karmaloop, Inc. |
| Advocate | Abandoned | United States of America | 85/285,966 | 4-Apr-11 | Karmaloop, Inc. |
| Copley Standard | Abandoned | United States of America | 85/378,957 | 22-Jul-11 | Karmaloop, Inc. |
| Explainerator | Abandoned | United States of America | 85/444,094 | 11-Oct-11 | Karmaloop, Inc. |
| Field Works | Abandoned | United States of America | 85/930,312 | 13-May-13 | Karmaloop, Inc. |
| Karmaloop | Abandoned | United States of America | 78/082,518 | 4-Sep-01 | Karmaloop, Inc. |
| Klikit | Abandoned | United States of America | 85/255,875 | 2-Mar-11 | Karmaloop, Inc. |
| Listory | Abandoned | United States of America | 85/444,089 | 11-Oct-11 | Karmaloop, Inc. |
| Miss Kl | Abandoned | China (People's Republic) | 12190512 | 25-Feb-13 | Karmaloop, Inc. |
| Monster Island | Abandoned | United States of America | 85/930,303 | 13-May-13 | Karmaloop, Inc. |
| Originate Don'T Imitate | Abandoned | United States of America | 85/692,164 | 1-Apr-12 | Karmaloop, Inc. |
| Planet Le Freak | Abandoned | United States of America | 85/444,097 | 11-Oct-11 | Karmaloop, Inc. |
| Pullquote | Abandoned | United States of America | 85/143,240 | 1-Oct-10 | Karmaloop, Inc. |
| Reclaim T.V. | Abandoned | United States of America | 85/327,880 | 23-May-11 | Karmaloop, Inc. |
| Reclaim Your T.V. | Abandoned | United States of America | 85/327,861 | 23-May-11 | Karmaloop, Inc. |
| Reclaim Your T.V. (Stylized And/Or With Design) | Abandoned | United States of America | 85/327,914 | 23-May-11 | Karmaloop, Inc. |
| Scout | Abandoned | United States of America | 85/285,969 | 4-Apr-11 | Karmaloop, Inc. |
| Sons Of Liberty | Abandoned | United States of America | 77/438,308 | 2-Apr-08 | Karmaloop, Inc. |
| Sons Of Liberty (Stylized And/Or With Design) | Abandoned | United States of America | 77/438,490 | 2-Apr-08 | Karmaloop, Inc. |
| The Greater Goods | Abandoned | United States of America | 85/285,972 | 4-Apr-11 | Karmaloop, Inc. |
| Vgb | Abandoned | United States of America | 77/794,595 | 31-Jul-09 | Karmaloop, Inc. |
| Vgb (Stylized And/Or With Design) | Abandoned | United States of America | 77/794,944 | 1-Aug-09 | Karmaloop, Inc. |

Copyrights. Karmaloop, Inc. is the owner of the following Copyrights:

Karmaloop, Inc. owns all original copyrightable material created by employees within the scope of their employment but no such copyrights have been registered.

Karmaloop, Inc. owns the following copyright as the successor in interest to Karmaloop, LLC. However, Karmaloop, Inc. does not currently use such copyright.

| Copyright | Status | Country | App. No. | App. Date | Owner |
|------------------|---------|---------|--------------|-----------|----------------|
| Karma Blend Logo | Pending | | VAu000478670 | 21-Jan-00 | Karmaloop, LLC |

SCHEDULES OF ASSETS AND LIABILITIES

EXHIBIT B-23

LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES

Intellectual Property Licenses

1. Vendor contracts allow for Karmaloop, Inc.'s use of certain intellectual property supplied by vendors.
2. Karmaloop, Inc. has entered into licenses regarding video production, which may include use of certain materials by Karmaloop, Inc.
3. KarmaloopTV, Inc. is licensed by SESAC to publicly perform musical works in the SESAC catalog.
4. YouTube and MySpace video channel agreements have intellectual property provisions.
5. Social media accounts operated by Karmaloop, Inc. are subject to terms of use of respective social media companies. Most contain terms regarding intellectual property.
6. All representative/affiliate agreements have intellectual property restrictions.
7. Model releases re: rights of publicity.
8. Artist collaboration agreements.
9. Terms of use and privacy policies reference Karmaloop, Inc. intellectual property.
10. Framework Agreement dated June 28, 2013, between Karmaloop, Inc. and hybris US corporation, a Delaware corporation, for purchase and supply of certain software and software support services.
11. Master Services Agreement dated August 14, 2013, between Karmaloop, Inc. and Optaros, Inc., a Delaware corporation, for consulting and systems integration services.
12. Statement of Work dated August 5, 2013, between Karmaloop, Inc. and Optaros, Inc., a Delaware corporation.

Other Licenses

13. Qualification to do Business in the Commonwealth of Massachusetts dated July 15, 2008.

SCHEDULES OF ASSETS AND LIABILITIES

EXHIBIT B-28

OFFICE EQUIPMENT, FURNISHINGS AND SUPPLIES

Karmaloop, Inc.**Case No: 15-10635****Schedule B28 - Office equipment, furnishings, and supplies.**

| Date | Asset | Cost | Book Value |
|------------|-------------------------------------|--------------|-------------|
| 4/3/2010 | (2) iPads | \$ 1,485.38 | \$ 24.70 |
| 4/6/2010 | Studio XPS 8100 | \$ 1,064.59 | \$ 17.78 |
| 4/30/2010 | Costco Computer | \$ 1,381.21 | \$ 23.03 |
| 5/3/2010 | Lenovodir | \$ 1,545.84 | \$ 51.58 |
| 5/6/2010 | Dell computer Inspiron | \$ 1,164.32 | \$ 38.75 |
| 5/25/2010 | iPad | \$ 880.81 | \$ 29.37 |
| 5/31/2010 | Apple Store | \$ 1,082.69 | \$ 36.15 |
| 5/31/2010 | iPad | \$ 652.17 | \$ 21.74 |
| 6/2/2010 | (2) - iPhones | \$ 1,154.38 | \$ 57.71 |
| 6/11/2010 | MacBook Pro | \$ 2,978.52 | \$ 148.96 |
| 6/24/2010 | Computers, monitors | \$ 2,535.01 | \$ 126.76 |
| 6/29/2010 | HP ProCurve | \$ 3,788.06 | \$ 189.47 |
| 7/1/2010 | MBP 15.1/2.53/CTO | \$ 2,002.90 | \$ 133.55 |
| 7/1/2010 | Lenovo desktop | \$ 1,162.48 | \$ 77.56 |
| 7/1/2010 | Dell computer Studio 15 laptop | \$ 3,054.91 | \$ 203.60 |
| 7/12/2010 | ThinkPad X201 | \$ 1,846.62 | \$ 123.07 |
| 7/20/2010 | Microsoft Visual Studio | \$ 900.08 | \$ 60.02 |
| 7/30/2010 | ASUS VH226H | \$ 1,133.88 | \$ 75.56 |
| 8/12/2010 | ASUS VH226H | \$ 1,340.90 | \$ 111.72 |
| 8/27/2010 | HP E2810-24G | \$ 1,487.13 | \$ 123.86 |
| 9/8/2010 | Server and installation | \$ 12,202.00 | \$ 1,220.15 |
| 9/8/2010 | Vostro 3700 | \$ 812.83 | \$ 81.24 |
| 9/15/2010 | HP Proliant | \$ 10,865.95 | \$ 1,086.58 |
| 9/16/2010 | EOS 50D SLR w accessories | \$ 1,376.96 | \$ 137.69 |
| 9/16/2010 | ZT Reliant AMD Athlon | \$ 1,274.98 | \$ 127.49 |
| 9/20/2010 | ASUS VH226H | \$ 735.92 | \$ 73.53 |
| 9/22/2010 | Dell computer Inspiron 850 | \$ 1,062.48 | \$ 106.21 |
| 9/22/2010 | AMD Turion | \$ 1,062.48 | \$ 106.21 |
| 9/23/2010 | ASUS VH226H | \$ 413.94 | \$ 41.38 |
| 9/25/2010 | Prepay CAT6 550 Mhz cable | \$ 15,000.00 | \$ 1,500.00 |
| 9/25/2010 | Installation of Burglar Alarm Syste | \$ 4,150.00 | \$ 414.95 |
| 9/25/2010 | Pre agreement, Adamscomm, Inc | \$ 7,480.13 | \$ 747.99 |
| 9/25/2010 | New Office Flooring | \$ 3,818.00 | \$ 381.85 |
| 9/25/2010 | Art Sign Express | \$ 1,519.38 | \$ 151.97 |
| 9/25/2010 | Art Sign Express | \$ 1,519.37 | \$ 151.98 |
| 9/25/2010 | Leasehold improvements new offi | \$ 5,000.00 | \$ 500.05 |
| 9/25/2010 | Cork Board Greg's Office | \$ 1,150.13 | \$ 114.99 |
| 9/25/2010 | chris & greg office - sunscreen rol | \$ 1,885.94 | \$ 188.62 |
| 9/27/2010 | IMAC 21.5" | \$ 2,026.36 | \$ 202.68 |
| 9/27/2010 | Adobe CS5 Design Standard | \$ 1,501.84 | \$ 150.19 |
| 9/27/2010 | Toshiba Desktop | \$ 1,033.74 | \$ 103.36 |
| 10/4/2010 | Toshiba Satellite | \$ 866.69 | \$ 101.18 |
| 10/6/2010 | MacBook Pro | \$ 3,467.76 | \$ 404.52 |
| 10/7/2010 | SonicWall | \$ 3,715.94 | \$ 433.55 |
| 10/8/2010 | MacBook Pro | \$ 1,942.35 | \$ 226.64 |
| 10/13/2010 | Server Rebuild | \$ 2,580.00 | \$ 301.00 |
| 10/13/2010 | HP ProCurve | \$ 13,549.86 | \$ 1,580.83 |
| 10/13/2010 | Symantec Endpoint | \$ 2,460.33 | \$ 286.97 |

Karmaloop, Inc.**Case No: 15-10635****Schedule B28 - Office equipment, furnishings, and supplies.**

| Date | Asset | Cost | Book Value |
|------------|---|--------------|-------------|
| 10/14/2010 | MS Windows sever/ Exchange Server | \$ 8,487.11 | \$ 990.19 |
| 10/14/2010 | network Project Rebuild | \$ 2,407.50 | \$ 280.80 |
| 10/18/2010 | Server Rebuild | \$ 1,560.00 | \$ 182.00 |
| 10/19/2010 | iPad | \$ 863.20 | \$ 100.66 |
| 10/21/2010 | Latitude E6410 | \$ 1,639.45 | \$ 191.33 |
| 10/21/2010 | Studio XPS 8100 | \$ 1,624.55 | \$ 189.47 |
| 10/28/2010 | IMAC 21.5" | \$ 1,471.79 | \$ 171.70 |
| 10/28/2010 | IMAC 21.5" | \$ 1,184.76 | \$ 138.17 |
| 10/31/2010 | Costco | \$ 5,837.36 | \$ 681.02 |
| 11/5/2010 | EOS 50D SLR w accessories | \$ 1,348.40 | \$ 179.83 |
| 11/18/2010 | poweredge t710 & PV ND3200i, rkmn, iscsi | \$ 26,662.88 | \$ 3,555.06 |
| 11/22/2010 | Zoom lense | \$ 1,221.95 | \$ 162.87 |
| 11/22/2010 | MBP 15.4/2.66/CTO | \$ 2,913.98 | \$ 388.47 |
| 11/23/2010 | MC380LL/A | \$ 1,346.11 | \$ 179.42 |
| 11/29/2010 | OptiPlex 980 | \$ 6,768.14 | \$ 902.45 |
| 11/30/2010 | OptiPlex 980 | \$ 3,663.51 | \$ 488.45 |
| 11/30/2010 | OptiPlex 980 | \$ 3,591.30 | \$ 478.77 |
| 11/30/2010 | ASUS VH242H | \$ 3,979.60 | \$ 530.57 |
| 12/1/2010 | EOS 7D SLR | \$ 1,799.00 | \$ 269.90 |
| 12/15/2010 | Latitude E6410 | \$ 1,445.03 | \$ 216.80 |
| 12/16/2010 | Mobile Precision M6500 | \$ 3,768.68 | \$ 565.31 |
| 12/17/2010 | poweredge R710 chassis up | \$ 6,078.93 | \$ 1,013.08 |
| 12/23/2010 | OptiPlex 980, Mobile Precision M4500, Dell computer | \$ 11,782.09 | \$ 1,963.65 |
| 12/28/2010 | Dell computer | \$ 1,413.02 | \$ 211.97 |
| 12/28/2010 | OptiPlex 980 Minitower std power supply | \$ 1,752.09 | \$ 292.03 |
| 12/29/2010 | ALLSOP monitor stand, Monitor ASUS LCD | \$ 1,571.82 | \$ 261.94 |
| 12/31/2010 | Dell computer | \$ 1,615.02 | \$ 242.22 |
| 1/7/2011 | iPad Camera kit, iPad case, iPa | \$ 940.34 | \$ 156.75 |
| 1/8/2011 | MacBook Pro 13.3/2.4/2X2GB | \$ 1,210.24 | \$ 201.71 |
| 1/11/2011 | Home theater projector, Monitor | \$ 1,254.82 | \$ 209.20 |
| 1/11/2011 | OptiPlex 980 Minitower std | \$ 1,994.31 | \$ 332.37 |
| 1/12/2011 | OptiPlex desktop std PSU, E/Port | \$ 4,124.64 | \$ 687.49 |
| 1/14/2011 | E/Port Plus, 130W adv port repl | \$ 1,714.88 | \$ 285.82 |
| 1/25/2011 | Dell computer Latitude E6410 (x 2) | \$ 2,979.24 | \$ 496.59 |
| 1/25/2011 | Latitude E6410 | \$ 1,403.59 | \$ 233.97 |
| 1/31/2011 | Phones & Computer | \$ 1,234.02 | \$ 205.64 |
| 1/31/2011 | Phones & Computer | \$ 3,285.59 | \$ 547.59 |
| 2/1/2011 | ASUS LCD Monitor, Foam Mouse Pad, A | \$ 868.85 | \$ 159.30 |
| 2/2/2011 | Latitude E6410 (x 2) | \$ 2,911.26 | \$ 533.75 |
| 2/4/2011 | Latitude E6410 (x 2) | \$ 2,911.26 | \$ 533.75 |
| 2/8/2011 | Cost work period Jan 1 - Jan 29 | \$ 6,409.00 | \$ 1,174.94 |
| 2/15/2011 | OptiPlex 980 | \$ 1,199.60 | \$ 219.97 |
| 2/15/2011 | E-Port Plus Replicator Adaptor Cord | \$ 2,758.22 | \$ 505.69 |
| 2/15/2011 | ASUS Black LCD monitor (x 5) | \$ 944.90 | \$ 173.21 |
| 2/15/2011 | Cost work period Jan 31 - Feb 2 | \$ 3,762.00 | \$ 689.70 |
| 2/17/2011 | OptiPlex 980 Desktop std PSU, i | \$ 3,285.59 | \$ 602.35 |
| 2/17/2011 | Internet Security Suite Plus (| \$ 118.98 | \$ 21.85 |
| 2/17/2011 | Dell computer Latitude E6410 (x 2), in | \$ 2,468.01 | \$ 452.52 |

Karmaloop, Inc.**Case No: 15-10635****Schedule B28 - Office equipment, furnishings, and supplies.**

| Date | Asset | Cost | Book Value |
|-----------|--|--------------|-------------|
| 2/18/2011 | Mobile Precision M4500, Intel C | \$ 3,279.94 | \$ 601.26 |
| 2/24/2011 | ASUS Black LCD monitor, Rosewill Mo | \$ 755.92 | \$ 138.57 |
| 3/3/2011 | MacBook Pro 13.3in | \$ 1,305.42 | \$ 261.05 |
| 3/7/2011 | Microsoft Windows Server 2008 | \$ 743.57 | \$ 148.76 |
| 3/10/2011 | Mobile Precision M4500 | \$ 6,427.62 | \$ 1,285.49 |
| 3/17/2011 | E-Port Plus Replicator Dell computer Lat | \$ 665.08 | \$ 133.07 |
| 3/17/2011 | ASUS Black LCD Monitor (x 4) | \$ 755.92 | \$ 151.17 |
| 3/21/2011 | Intel Core i3 Processor (x 3) | \$ 3,702.03 | \$ 740.40 |
| 3/22/2011 | iPad WI-FI/3G (x 2) | \$ 1,726.39 | \$ 345.32 |
| 3/22/2011 | iPad WI-FI/3G | \$ 863.20 | \$ 172.59 |
| 3/25/2011 | MacBook Pro 15.4in, APP Macbook Pro | \$ 2,728.37 | \$ 545.72 |
| 3/25/2011 | Dell computer Latitude E6410 | \$ 1,217.08 | \$ 243.47 |
| 3/25/2011 | Dell computer Latitude E6410 | \$ 1,217.08 | \$ 243.47 |
| 3/25/2011 | OptiPlex 980 Desktop Base Standard | \$ 1,168.40 | \$ 233.73 |
| 3/28/2011 | Misc. Office Furniture | \$ 4,500.00 | \$ 900.00 |
| 3/28/2011 | MacBook Pro 15.4in, IMAC 21.5in (x | \$ 10,047.88 | \$ 2,009.63 |
| 3/30/2011 | HP ProCurve 2910 (x 2), APC Smart | \$ 11,626.27 | \$ 2,325.28 |
| 3/30/2011 | Lacie Rugged U2 (x 2), iPad WI-FI | \$ 1,821.85 | \$ 364.43 |
| 3/31/2011 | Dell computer Latitude E6410 | \$ 1,217.08 | \$ 243.47 |
| 3/31/2011 | OptiPlex 980 Desktop Base Standard | \$ 1,168.40 | \$ 233.73 |
| 3/31/2011 | OptiPlex 980 Desktop Base Standard | \$ 1,168.40 | \$ 233.73 |
| 3/31/2011 | IMAC 27in, APP Imac-Rae, Apple Magi | \$ 2,301.15 | \$ 460.26 |
| 3/31/2011 | WACOM CINTIQ 12WX-USA (x 2) | \$ 2,024.97 | \$ 404.99 |
| 4/3/2011 | Harman Kardon Soundsticks III, Macb | \$ 1,380.56 | \$ 299.12 |
| 4/6/2011 | APC NetShelter 2 Post Open Fra | \$ 153.09 | \$ 33.19 |
| 4/6/2011 | installation of 66 new cables, | \$ 8,516.27 | \$ 1,845.17 |
| 4/7/2011 | Cables to Go Cat6 Snagless Pat / Pa | \$ 678.12 | \$ 146.96 |
| 4/7/2011 | APC Smart-UPS SMT2200RM2U Line | \$ 1,065.69 | \$ 230.92 |
| 4/10/2011 | GA08 DT Table + 4 Chairs | \$ 578.00 | \$ 125.28 |
| 4/11/2011 | 8.0GB DDR3 PC with Memory Upgrade K | \$ 236.75 | \$ 51.24 |
| 4/14/2011 | Dell computer Latitude E6410 (x 2), Intel | \$ 2,468.00 | \$ 534.78 |
| 4/14/2011 | OptiPlex 980 Desktop std PSU, Intel | \$ 3,457.82 | \$ 749.21 |
| 4/14/2011 | 2TB 7.2K RPM SATA 3Gbps 3.5in HotPl | \$ 1,081.60 | \$ 234.30 |
| 4/14/2011 | VisonTek Radeon HD, ASUS LCD Monito | \$ 1,644.42 | \$ 356.26 |
| 4/14/2011 | ASUS Black LCD Monitor (x 4) | \$ 755.92 | \$ 163.77 |
| 4/27/2011 | LaCie STARCK+ Mobile USB (x 2), L | \$ 1,809.50 | \$ 392.03 |
| 4/27/2011 | Papyrus Armchair/rust (x 2) | \$ 667.46 | \$ 144.68 |
| 4/28/2011 | Cost work period Apr 11 - Apr 2 | \$ 14,879.00 | \$ 3,223.83 |
| 4/29/2011 | ASUS Black LCD Monitor w/ Speakers | \$ 1,791.94 | \$ 388.19 |
| 5/2/2011 | OptiPlex 980 Desktop std PSU, Intel | \$ 4,642.10 | \$ 1,083.13 |
| 5/2/2011 | ASUS LCD Monitor (x 5), ASUS Glos | \$ 1,426.89 | \$ 332.96 |
| 5/11/2011 | Dell computer Latitude E6420, Intel Core i5- | \$ 1,655.38 | \$ 386.24 |
| 5/11/2011 | OptiPlex 980 Desktop std PSU, Intel | \$ 2,311.56 | \$ 539.31 |
| 5/11/2011 | MNTR ASUS, LCD 23" (x 4) | \$ 715.92 | \$ 167.08 |
| 5/13/2011 | HP ProCurve Switch 5406zl-48G | \$ 6,399.67 | \$ 1,493.28 |
| 5/17/2011 | Microsoft Windows Server 2008, Netg | \$ 1,345.77 | \$ 314.01 |
| 5/19/2011 | E/Port, Plus Port Replicator De | \$ 922.16 | \$ 215.17 |
| 5/19/2011 | Dell computer Latitude E6420, Intel Core i5- | \$ 1,996.18 | \$ 465.76 |

Karmaloop, Inc.**Case No: 15-10635****Schedule B28 - Office equipment, furnishings, and supplies.**

| Date | Asset | Cost | Book Value |
|-----------|--|--------------|-------------|
| 5/20/2011 | Dell computer Latitude E6420, Intel Core i5- | \$ 3,601.87 | \$ 840.46 |
| 5/23/2011 | Dell computer Latitude E6420, Order numb | \$ 1,959.49 | \$ 457.18 |
| 5/25/2011 | Dell computer Latitude E6420, Order numb | \$ 1,569.04 | \$ 366.11 |
| 5/27/2011 | Dell computer Latitude E6420, Order numb | \$ 6,276.22 | \$ 1,464.51 |
| 5/28/2011 | HP ProCurve 24-Port 10/100/100 | \$ 3,008.18 | \$ 701.85 |
| 5/31/2011 | Camera Equipment | \$ 585.92 | \$ 146.42 |
| 6/1/2011 | Cabling | \$ 4,821.85 | \$ 1,205.52 |
| 6/2/2011 | Monster iClean Kit Botle, Final | \$ 3,789.78 | \$ 947.48 |
| 6/2/2011 | Dell computer Latitude E6420, Order numb | \$ 1,569.05 | \$ 392.27 |
| 6/2/2011 | ASUS VH232H Glossy Black 23" Wi | \$ 2,505.72 | \$ 626.47 |
| 6/9/2011 | Cables to Go Cat6 Patch Cable (x35) | \$ 549.03 | \$ 137.26 |
| 6/14/2011 | PowerEdge T310, Microsoft Windo | \$ 6,446.27 | \$ 1,611.55 |
| 6/21/2011 | hp procure 24 port | \$ 2,990.87 | \$ 747.70 |
| 6/29/2011 | Cabling | \$ 8,562.01 | \$ 2,140.51 |
| 6/29/2011 | Cabling | \$ 4,821.87 | \$ 1,205.54 |
| 6/30/2011 | Apple computers and supplies | \$ 862.67 | \$ 215.65 |
| 6/30/2011 | Dell computer computer | \$ 3,131.90 | \$ 782.95 |
| 7/1/2011 | Cables To Go Cat6 Patch Cable (| \$ 544.03 | \$ 145.03 |
| 7/2/2011 | 3 separate Dell computer Purchase: #7158 | \$ 11,471.57 | \$ 3,059.13 |
| 7/20/2011 | Promise Pegasus R4 4TB-CA | \$ 1,011.52 | \$ 269.73 |
| 7/25/2011 | Black Box 18.5"D Vented Center | \$ 94.21 | \$ 25.13 |
| 7/26/2011 | Acer Travelmate Timeline TM8172, In | \$ 1,421.89 | \$ 379.14 |
| 7/31/2011 | Apple computers and supplies | \$ 1,376.78 | \$ 390.03 |
| 8/1/2011 | IT/Office Equipment | \$ 988.65 | \$ 280.08 |
| 8/1/2011 | Transfer DGA Alarm System installat | \$ 3,236.31 | \$ 916.94 |
| 8/2/2011 | IT equipment | \$ 17,870.98 | \$ 5,063.43 |
| 8/3/2011 | IT/Office Equipments | \$ 5,943.84 | \$ 1,684.14 |
| 8/3/2011 | IT/Office Equipments | \$ 607.71 | \$ 172.17 |
| 8/4/2011 | IT/Office Equipments | \$ 2,638.25 | \$ 747.52 |
| 8/5/2011 | IT/Office Equipments | \$ 2,213.60 | \$ 627.23 |
| 8/8/2011 | IT/Office Equipments | \$ 3,832.98 | \$ 1,086.04 |
| 8/10/2011 | IT/Office Equipments | \$ 8,865.86 | \$ 2,512.06 |
| 8/10/2011 | IT/Office Equipments | \$ 3,952.52 | \$ 1,119.82 |
| 8/10/2011 | IT/ Office equipment | \$ 1,083.75 | \$ 307.10 |
| 8/10/2011 | 4 GB Dell computer IT equipment | \$ 1,194.35 | \$ 338.34 |
| 8/11/2011 | IT/Office Equipments | \$ 955.99 | \$ 270.90 |
| 8/12/2011 | IT/Office Equipments | \$ 3,655.96 | \$ 1,035.90 |
| 8/17/2011 | IT/Office Equipment | \$ 1,336.13 | \$ 378.55 |
| 8/17/2011 | IT/Office Equipment | \$ 1,014.08 | \$ 287.33 |
| 8/18/2011 | IT/Office Equipment | \$ 2,591.39 | \$ 734.22 |
| 8/24/2011 | IT/Office Equipment | \$ 146.44 | \$ 43.94 |
| 8/25/2011 | IT/Office Equipment | \$ 61.10 | \$ 18.31 |
| 8/26/2011 | IT/Office Equipment | \$ 2,849.29 | \$ 854.76 |
| 8/30/2011 | Modules fiber cables 4 ->5th fl | \$ 9,522.08 | \$ 2,856.63 |
| 8/30/2011 | HP switch, cables | \$ 8,030.02 | \$ 2,409.07 |
| 8/30/2011 | IT/Office Equipment | \$ 3,602.42 | \$ 1,080.74 |
| 8/31/2011 | IT/Office Equipment | \$ 124.69 | \$ 37.38 |
| 9/1/2011 | IT/Office Equipment | \$ 121.49 | \$ 36.51 |

Karmaloop, Inc.**Case No: 15-10635****Schedule B28 - Office equipment, furnishings, and supplies.**

| Date | Asset | Cost | Book Value |
|------------|--|---------------|-------------|
| 9/22/2011 | IT/Office Equipment | \$ 3,425.13 | \$ 1,027.47 |
| 9/22/2011 | IT/Office Equipment | \$ 267.95 | \$ 80.33 |
| 9/23/2011 | IT/Office Equipment | \$ 153.19 | \$ 46.00 |
| 9/26/2011 | IT/Office Equipment | \$ 1,464.48 | \$ 439.31 |
| 10/4/2011 | Cabling 4th floor | \$ 3,336.11 | \$ 1,056.46 |
| 10/5/2011 | IT/Office Equipment | \$ 3,287.11 | \$ 1,040.85 |
| 10/7/2011 | IT/Office Equipment | \$ 4,431.06 | \$ 1,403.19 |
| 10/7/2011 | IT/Office Equipment | \$ 4,427.44 | \$ 1,402.03 |
| 10/7/2011 | IT/Office Equipment | \$ 4,425.65 | \$ 1,401.47 |
| 10/10/2011 | IT/Office Equipment | \$ 5,184.41 | \$ 1,641.69 |
| 10/10/2011 | IT/Office Equipment | \$ 5,182.72 | \$ 1,641.18 |
| 10/10/2011 | IT/Office Equipment | \$ 2,952.64 | \$ 935.01 |
| 10/11/2011 | IT/Office Equipment | \$ 1,238.20 | \$ 392.05 |
| 10/11/2011 | IT/Office Equipment | \$ 4,877.79 | \$ 1,544.58 |
| 10/11/2011 | IT/Office Equipment | \$ 1,349.52 | \$ 427.38 |
| 10/19/2011 | IT/Office Equipment (Wireless Network) | \$ 227.87 | \$ 72.14 |
| 10/19/2011 | IT/Office Equipment | \$ 9,740.15 | \$ 3,084.32 |
| 10/28/2011 | Macbook | \$ 1,380.19 | \$ 460.10 |
| 10/28/2011 | IMS | \$ 4,626.82 | \$ 1,542.33 |
| 10/31/2011 | Apple store | \$ 1,001.06 | \$ 333.75 |
| 11/1/2011 | HP Switch, ProCurve, Surveillan | \$ 10,414.93 | \$ 3,471.67 |
| 11/1/2011 | Rapid SMS Response Time | \$ 1,821.90 | \$ 607.23 |
| 11/1/2011 | k120 KYBD USB (x10) | \$ 135.49 | \$ 45.13 |
| 11/1/2011 | OptiPlex 990, Radeon and config | \$ 4,873.04 | \$ 1,624.31 |
| 11/1/2011 | Latitude E6420 (x4) | \$ 5,181.46 | \$ 1,727.12 |
| 11/3/2011 | Dell computer Latitude E-port Dock (x10) | \$ 1,765.66 | \$ 588.52 |
| 12/5/2011 | PC Connection | \$ 2,191.44 | \$ 767.06 |
| 12/12/2011 | IT equipment | \$ 9,864.99 | \$ 3,452.69 |
| 12/28/2011 | Apple computers and supplies | \$ 2,579.08 | \$ 902.74 |
| 12/28/2011 | canon usa- cameras | \$ 2,766.87 | \$ 968.48 |
| 1/27/2012 | Computer | \$ 3,997.23 | \$ 1,465.65 |
| 3/1/2012 | 2nd Floor Camera and Stereo System, Ryan Eves Licensed Electrician | \$ 8,267.18 | \$ 3,306.82 |
| 3/28/2012 | KTV Office furniture | \$ 2,642.44 | \$ 1,056.98 |
| 4/5/2012 | office renovations, Somerville Plumbing | \$ 1,250.00 | \$ 520.88 |
| 4/15/2012 | Canon Camera | \$ 1,396.18 | \$ 581.73 |
| 4/15/2012 | ODW Camera | \$ 1,193.70 | \$ 497.30 |
| 4/30/2012 | proposal # 10053-2, Interconnect Computer Cabling | \$ 1,231.34 | \$ 513.09 |
| 4/30/2012 | Code & Theory | \$ 290,000.00 | \$ 8,055.49 |
| 5/7/2012 | services, PC Connection | \$ 1,147.59 | \$ 497.24 |
| 6/5/2012 | 3 Laptops Office | \$ 2,500.84 | \$ 1,125.39 |
| 6/8/2012 | wiring, Interconnect Computer Cabling | \$ 3,893.76 | \$ 1,752.14 |
| 7/17/2012 | Roll Style Sunscreen shades | \$ 1,526.81 | \$ 712.47 |
| 7/19/2012 | Computer | \$ 1,987.26 | \$ 927.40 |
| 7/19/2012 | Cabling | \$ 84.56 | \$ 39.45 |
| 7/30/2012 | Office Equipments | \$ 6,610.19 | \$ 3,084.75 |
| 8/14/2012 | 8918019, CDW | \$ 7,127.80 | \$ 3,445.06 |
| 8/28/2012 | Desktops new hires in Customer Service | \$ 3,731.00 | \$ 1,803.36 |
| 8/28/2012 | Computer | \$ 2,814.56 | \$ 1,360.36 |

Karmaloop, Inc.**Case No: 15-10635****Schedule B28 - Office equipment, furnishings, and supplies.**

| Date | Asset | Cost | Book Value |
|------------|-------------------------------------|--------------|--------------|
| 9/6/2012 | ASUS VH242H 24 WIDE DVI HDMI SPK (x | \$ 1,563.75 | \$ 781.91 |
| 9/6/2012 | HP SB 8560P I7-2640M 500GB (x2),HP | \$ 2,672.17 | \$ 1,336.04 |
| 9/6/2012 | HP SB 6460B I5-2450M 500GB 4GB (x4) | \$ 3,367.59 | \$ 1,683.74 |
| 9/6/2012 | HP SB 8200E I5-2400 500GB 4GB (x4) | \$ 2,968.92 | \$ 1,484.49 |
| 9/6/2012 | HP SB Displayport, HP SB 8200 I7-26 | \$ 3,029.32 | \$ 1,514.65 |
| 9/7/2012 | ACER G195WABD 19 WIDE DVI | \$ 541.08 | \$ 270.51 |
| 9/10/2012 | Windstream/Paetec - Phones | \$ 72,431.07 | \$ 36,215.60 |
| 9/18/2012 | HP SB 8200E I5 - 24-- 500GB (x3) | \$ 2,352.30 | \$ 1,176.08 |
| 9/18/2012 | HP SB 6460b I5-2450M 500 GB (x3) | \$ 2,525.69 | \$ 1,262.91 |
| 9/20/2012 | MAC MINI 2.3GHz 500GB, Bluetrack KB | \$ 1,469.74 | \$ 734.81 |
| 9/28/2012 | Pivotal Labs | \$ 660.95 | \$ 110.15 |
| 10/1/2012 | 2 x HP SB 8200E I5-2400 500GB 4GB | \$ 1,579.43 | \$ 816.09 |
| 10/9/2012 | Art Work on KL Wall | \$ 1,000.00 | \$ 516.62 |
| 10/16/2012 | LTPS 3 @ \$755.90 plus tax | \$ 2,454.17 | \$ 1,268.03 |
| 10/18/2012 | LTP MSHAFFER | \$ 1,805.57 | \$ 932.92 |
| 10/19/2012 | 3 x HP SB 8300 I5-3470 500BG 4GB W7 | \$ 2,039.04 | \$ 1,053.56 |
| 10/24/2012 | AVL Photo CS6 LIC | \$ 2,011.20 | \$ 1,039.12 |
| 10/27/2012 | Roll Style Sunscreen shades | \$ 1,270.00 | \$ 656.12 |
| 11/6/2012 | Apple MB Air - November 12 | \$ 1,649.25 | \$ 879.56 |
| 11/28/2012 | Prophoto Camera B&H | \$ 9,199.00 | \$ 4,906.09 |
| 11/28/2012 | Pro Flash Head B&H | \$ 5,697.00 | \$ 3,038.40 |
| 11/28/2012 | IT equipment | \$ 1,078.19 | \$ 575.03 |
| 1/18/2013 | HP EliteBook | \$ 3,481.72 | \$ 1,972.96 |
| 1/24/2013 | Servers | \$ 5,309.06 | \$ 3,008.53 |
| 1/24/2013 | Overland Storage- HardDrive | \$ 538.90 | \$ 305.40 |
| 1/28/2013 | Gurock Software | \$ 2,149.00 | \$ 597.01 |
| 1/29/2013 | Dell computer Order 1/24/13 | \$ 8,857.50 | \$ 5,019.18 |
| 2/1/2013 | Monitors | \$ 543.14 | \$ 316.86 |
| 2/6/2013 | Computer | \$ 1,629.21 | \$ 950.42 |
| 2/7/2013 | IT equipment | \$ 3,837.34 | \$ 2,238.39 |
| 2/8/2013 | Compaq Elite Item# 2733028 | \$ 1,021.31 | \$ 595.79 |
| 2/11/2013 | Elite Book- Item #2842918 | \$ 1,722.45 | \$ 1,004.73 |
| 2/21/2013 | Honest Byte | \$ 16,468.75 | \$ 5,032.05 |
| 2/28/2013 | Camera | \$ 2,049.00 | \$ 1,439.22 |
| 2/28/2013 | KTV Mic | \$ 1,449.13 | \$ 845.36 |
| 3/1/2013 | HP Elite and Elite Book | \$ 2,974.97 | \$ 1,785.02 |
| 3/1/2013 | HP POE Switch | \$ 2,724.63 | \$ 1,634.78 |
| 3/29/2013 | Interconnect Computer Cabling - 2nd | \$ 3,959.72 | \$ 3,167.74 |
| 3/29/2013 | Special Blend Consulting - Cabling | \$ 3,062.50 | \$ 2,450.01 |
| 3/31/2013 | Power Pack | \$ 14,473.36 | \$ 8,684.05 |
| 3/31/2013 | GSI photo equipment | \$ 4,568.13 | \$ 2,740.81 |
| 3/31/2013 | Lens | \$ 2,230.19 | \$ 1,338.11 |
| 3/31/2013 | Apple computers and supplies | \$ 2,522.43 | \$ 2,017.95 |
| 3/31/2013 | Photo Towers & Software | \$ 6,418.76 | \$ 5,135.00 |
| 4/1/2013 | HP SB 8470P I5-3210 500GB 4GB | \$ 1,600.00 | \$ 986.62 |
| 4/2/2013 | Cameras | \$ 5,547.00 | \$ 3,420.65 |
| 4/12/2013 | HP 2620-48 POE SWITCH x 2 | \$ 4,175.91 | \$ 2,575.12 |
| 4/17/2013 | MacBook Air 13' | \$ 1,387.02 | \$ 855.29 |

Karmaloop, Inc.

Case No: 15-10635

Schedule B28 - Office equipment, furnishings, and supplies.

| Date | Asset | Cost | Book Value |
|----------------|-----------------------------------|------------------------|----------------------|
| 4/30/2013 | Apple computers and supplies | \$ 29,552.66 | \$ 18,224.20 |
| 4/30/2013 | Port25 Solutions | \$ 14,000.00 | \$ 5,055.54 |
| 5/24/2013 | Honest Byte | \$ 10,795.00 | \$ 4,198.07 |
| 5/28/2013 | PreSonus PRSL 1642 Digital Mixer | \$ 1,840.84 | \$ 1,165.87 |
| 6/7/2013 | HP SB 8470P 500GB | \$ 2,510.93 | \$ 1,632.09 |
| 6/15/2013 | iMac 27/2.9 QV2X4GB | \$ 1,673.07 | \$ 1,087.56 |
| 6/15/2013 | MBP 13.3/2.9/2X4GB/750/SD | \$ 1,394.07 | \$ 906.21 |
| 6/15/2013 | Rep Team Intergration | \$ 1,462.50 | \$ 609.30 |
| 6/15/2013 | Rep Team Site Enhancement | \$ 993.75 | \$ 414.12 |
| 9/1/2013 | Desktop Computer (Apple iMac 27") | \$ 1,849.99 | \$ 1,295.04 |
| 10/9/2013 | iMac 27" computer | \$ 1,806.25 | \$ 1,294.54 |
| 10/9/2013 | MBAir Computer | \$ 1,312.19 | \$ 940.40 |
| 10/21/2013 | Canon EOS 6D Camera | \$ 2,916.46 | \$ 2,090.10 |
| 11/28/2013 | IMAC 27" Computer | \$ 1,975.19 | \$ 1,448.47 |
| 11/28/2013 | IMAC 27" Computer | \$ 1,777.64 | \$ 1,303.57 |
| 11/28/2013 | IMAC 27' | \$ 2,519.19 | \$ 1,847.36 |
| 11/30/2013 | IMAC 27" Computer | \$ 1,858.31 | \$ 1,362.79 |
| 11/30/2013 | Tableau Software | \$ 4,797.00 | \$ 2,665.00 |
| Totals: | | \$ 1,336,195.65 | \$ 340,125.08 |

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|------------------------------|---------------------------|
| In re Karmaloop, Inc. | Case No.: 15-10635 |
| Debtor. | (If known) |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Code debtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Code debtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above) | CODEBTR | H/W/J/C | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT* | UNLIQUIDATED* | DISPUTED* | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|---------|---------|--|-------------|---------------|-----------|---|---------------------------|
| Last four digits of <u>ACCOUNT NO.</u> A1 LLC, A NEVIS LLC JOSEPH CIMINO, MANAGER 8 SELBOURNE AVE RICHMOND, NELSON 7020 NEW ZEALAND | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER VALUE | | | | \$34,500.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> ALAN B. ROSS REVOCABLE TRUST 406 S BOULDER AVENUE, SUITE 400 TULSA, OK 74103-3800 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER VALUE | | | | \$115,000.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> ALSTON INVESTMENTS, LLC DAN ALSTON 172 40TH STREET OGDEN, UT 84405 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> ANDERSON INVESTMENTS LLC, A FLORIDA LLC JOHN R. ANDERSON, MANAGER 1472 S LOGGERS POND PL, APT. 32 BOISE, ID 83706 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER VALUE | | | | \$86,250.00 | \$0.00 |

Subtotal
(Total of this page)

\$264,500.00

\$0.00

* Contingent, unliquidated and disputed with respect to status as secured creditor.

| | |
|------------------------------|---------------------------|
| In re Karmaloop, Inc. | Case No.: 15-10635 |
| Debtor. | (If known) |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above) | CODEBTR | HW/C | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY VALUE OF SUBJECT TO LIEN | CONTINGENT* | UNLIQUIDATED* | DISPUTED* | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|---------|------|---|-------------|---------------|-----------|---|---------------------------------|
| Last four digits of <u>ACCOUNT NO.</u> ANTHONY CHINN 2701 9TH AVENUE OAKLAND, CA 94606 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> BARRETT FAMILY TRUST ED BARRETT, TRUSTEE 7016 NORTH HILLSIDE DRIVE PARADISE VALLEY, AZ 85253 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$57,500.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> BERNICE MULDOWNNEY 42 WEST RIVER PARKWAY NORTH PROVIDENCE, RI 02904 | | | ORIGINAL SUBORDINATED SECURED NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> BLACKSMITH PTE. LTD. 20 CECIL STREET, #14-01 EQUITY PLAZA SINGAPORE 049705 SINGAPORE | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$57,500.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> BLUES BROTHERS FINCA LLC HOMER D. CRAIG, JR., MANAGER 4937 CHULUOTA ROAD ORLANDO, FL 32820 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> BRANNASSETS LLC CHRISTOPHER BRANN 313 E. MOORE STREET SOUTHPORT, NC 28461 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> BRUCE J. NICHOLS PO BOX 45 FISHERVILLE, KY 40023 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$40,250.00 | \$0.00 |

Subtotal
(Total of this page)

\$270,250.00

\$0.00

* Contingent, unliquidated and disputed with respect to status as secured creditor.

Sheet no. 1 of 14 Continuation

Sheets attached to Schedule of Creditors

Holding Secured Claims

| | |
|------------------------------|---------------------------|
| In re Karmaloop, Inc. | Case No.: 15-10635 |
| Debtor. | (If known) |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above) | CODEBTR | HWC | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY VALUE OF SUBJECT TO LIEN | CONTINGENT* | UNLIQUIDATED* | DISPUTED* | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|-----|--|-------------|---------------|-----------|---|---------------------------|
| Last four digits of <u>ACCOUNT NO.</u> BRUCE LINDSAY 34 BENTON ROAD SOMERVILLE, MA 02143 | | | NEW SUBORDINATED SECURED NOTE HOLDER _____ VALUE | | | | \$40,250.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> CHEN JIANWEN 3 CAMDEN PARK SINGAPORE 299793 SINGAPORE | | | NEW SUBORDINATED SECURED NOTE HOLDER _____ VALUE | | | | \$488,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> CHERRYWOOD ENTERPRISES LLC CHUCK LAURENSEN PO BOX 841 ASHLAND, OR 97520 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$57,500.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> CHRISTOPHER GABRIELI 24 SCHOOL STREET, 3RD FLOOR BOSTON, MA 02108-5113 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$115,000.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> CHRISTOPHER MASTRANGELO 192 COMMONWEALTH AVENUE BOSTON, MA 02116 | | | CONSOLIDATED SUBSTITUTE SECURED CONVERTIBLE SUBORDINATED PROMISSORY NOTE _____ VALUE | | | | \$243,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> CHRISTY ALMEIDA 36 B, THE ROYAL COURT 3 KENNEDY ROAD MIDLEVELS HONG KONG | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$57,500.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> COMVEST CAPITAL II, L.P., AS AGENT ATTN: DANIEL LEE 525 OKEECHOBEE BLVD., SUITE 1050 WEST PALM BEACH, FL 33401 | Y | | SECURED DEBT _____ VALUE | | | | \$29,782,829.21 | \$0.00 |

| | | |
|----------------------------------|------------------------|---------------|
| Subtotal (Total of this page) | \$30,785,579.21 | \$0.00 |
|----------------------------------|------------------------|---------------|

* Contingent, unliquidated and disputed with respect to status as secured creditor.

Sheet no. 2 of 14 Continuation

Sheets attached to Schedule of Creditors

Holding Secured Claims

In re Karmaloop, Inc.

Debtor.

Case No.: 15-10635

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY VALUE OF SUBJECT TO LIEN | CONTINGENT* | UNLIQUIDATED* | DISPUTED* | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|---------|------|--|-------------|---------------|-----------|---|---------------------------|
| Last four digits of <u>ACCOUNT NO.</u> CYRUS DILMAGHANI 1600 BEACON STREET, #404 BROOKLINE, MA 02446 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> DAVID RUSSELL 1 ORCHARD TERRACE UPPER GRANGEGORMAN RD. DUBLIN 7 IRELAND | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$115,000.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> DENNIS J. SELKOE 166 MOSS HILL ROAD BOSTON, MA 02130 | | | CONSOLIDATED SUBSTITUTE SECURED CONVERTIBLE PROMISSORY NOTE _____ VALUE | | | | \$825,250.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> DON C. JOHNSTON AND JUDITH A. JOHNSTON 2463 E SEQUIM BAY ROAD SEQUIM, WA 98382 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> EASTWARD CAPITAL PARTNER V, L.P. 432 CHERRY STREET WEST NEWTON, MA 02465 | Y | | SECURED DEBT _____ VALUE | | | | \$10,587,726.03 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> EDWARD COSGROVE APARTMENT 2B, 1F SUNG LING 1A BABINGTON PATH, SAI YING PUN HONG KONG | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$46,000.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> ENTRUST GROUP INC. FBO CARL BINDMAN IRA 6 CHEROKEE CIRCLE ANDOVER, MA 01810 | | | ORIGINAL SUBORDINATED SECURED NOTE HOLDER _____ VALUE | | | | \$57,500.00 | \$0.00 |

Subtotal
(Total of this page)

\$11,688,976.03

\$0.00

* Contingent, unliquidated and disputed with respect to status as secured creditor.

Sheet no. 3 of 14 Continuation

Sheets attached to Schedule of Creditors

Holding Secured Claims

| | |
|------------------------------|---------------------------|
| In re Karmaloop, Inc. | Case No.: 15-10635 |
| Debtor. | (If known) |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above) | CODEBTR | HW/C | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY VALUE OF SUBJECT TO LIEN | CONTINGENT* | UNLIQUIDATED* | DISPUTED* | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|---------|------|--|-------------|---------------|-----------|---|---------------------------|
| Last four digits of <u>ACCOUNT NO.</u> ERIC LESATZ 1505 CRYSTAL DRIVE #715 ARLINGTON, VA 22202 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$34,500.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> EUGENE L. GOODWIN 325 E. WASHINGTON STREET #145 SEQUIM, WA 98382 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> FIRST PINKSTON LIMITED PARTNERSHIP SIDNEW E. PINKSTON 500 N. AKARD, SUITE 2970 DALLAS, TX 75201 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$57,500.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> GARY A. GILMORE 141 W. JACKSON #1404 CHICAGO, IL 60604 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$57,500.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> GG INVESTMENT PARTNERS, LTD. 5 ATWATER TERRACE FARMINGTON, CT 06032 | | | ORIGINAL SUBORDINATED SECURED NOTE HOLDER _____ VALUE | | | | \$115,000.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> GLOBID, INC. (PATRICK G. CALLAHAN) 3464 KATIE DRIVE COLUMBUS, OH 43221 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> GORDON B. LOFQUIST (JTWROS CARY G. LOFQUIST) 1912 C RALEIGH ROAD NEW RICHMOND, WI 54017 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$115,000.00 | \$0.00 |

| | | |
|----------------------------------|---------------------|---------------|
| Subtotal (Total of this page) | \$437,000.00 | \$0.00 |
|----------------------------------|---------------------|---------------|

* Contingent, unliquidated and disputed with respect to status as secured creditor.

Sheet no. 4 of 14 Continuation

Sheets attached to Schedule of Creditors

Holding Secured Claims

| | | |
|------------------------------|---------|---|
| In re Karmaloop, Inc. | Debtor. | Case No.: 15-10635 (If known) |
|------------------------------|---------|---|

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above) | CODEBTR | HW/C | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY VALUE OF SUBJECT TO LIEN | CONTINGENT* | UNLIQUIDATED* | DISPUTED* | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|---------|------|--|-------------|---------------|-----------|---|---------------------------|
| Last four digits of <u>ACCOUNT NO.</u> GREGORY SELKOE 400 STUART STREET, 19D BOSTON, MA 02116 | | | SUBSTITUTE SECURED CONVERTIBLE SUBORDINATED PROMISSORY NOTE _____ VALUE | | | | \$593,500.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> GREGORY TATSCH 1516 S EAGLE ST FREDERICKSBURG, TX 78624 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> HENG-KEONG CHAN 630 UPPER THOMSON ROAD #04-75 MEADOWS AT PEIRCE SINGAPORE 787132 SINGAPORE | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$172,500.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> HFIO LLC BANG HUYNH 1298 HOLLYWOOD PLACE GRANDVIEW HEIGHTS, OH 43212 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> INSIGHT VENTURE PARTNERS (CAYMAN) VI, L.P. 680 FIFTH AVENUE, 8TH FLOOR NEW YORK, NY 10019 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$1,144,635.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> INSIGHT VENTURE PARTNERS VI (CO-INVESTORS), L.P. 680 FIFTH AVENUE, 8TH FLOOR NEW YORK, NY 10019 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$211,736.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> INSIGHT VENTURE PARTNERS VI, L.P. 680 FIFTH AVENUE, 8TH FLOOR NEW YORK, NY 10019 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$3,643,630.00 | \$0.00 |

| | | |
|----------------------------------|-----------------------|---------------|
| Subtotal (Total of this page) | \$5,823,501.00 | \$0.00 |
|----------------------------------|-----------------------|---------------|

* Contingent, unliquidated and disputed with respect to status as secured creditor.

Sheet no. 5 of 14 Continuation

Sheets attached to Schedule of Creditors

Holding Secured Claims

| | |
|------------------------------|---------------------------|
| In re Karmaloop, Inc. | Case No.: 15-10635 |
| Debtor. | (If known) |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above) | CODEBTR | HW/C | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY VALUE OF SUBJECT TO LIEN | CONTINGENT* | UNLIQUIDATED* | DISPUTED* | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|---------|------|--|-------------|---------------|-----------|---|---------------------------|
| Last four digits of <u>ACCOUNT NO.</u> ITSEC LIMITED SEBASTIEN DESSE SUITE 2512, LANGHAM PLACE OFFICE TOWER 8 ARGYLE STREET, MONGKOK KL, HONG-KONG | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$57,500.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> JACQUELINE MASTRANGELO 100 LINCOLN ROAD #747 MIAMI BEACH, FL 33139 | | | SUBSTITUTE SECURED CONVERTIBLE PROMISSORY NOTE _____ VALUE | | | | \$100,000.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> JAMES RYAN 250 KENDALL STREET, APT. 1707 CAMBRIDGE, MA 02142 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$57,500.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> JAMES THORSEN 216-03 12TH AVENUE BREEZY POINT, NY 11697 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> JASON SHENK 1101-L HILLCREST PKWY, #318 DUBLIN, GA 31021 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$57,500.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> JAXN HICKORY, LTD. JAMES PORTER TRUST COMPANY COMPLEX, AJELTAKE ROAD AJELTAKE ISLAND, MAJURO MARSHALL ISLANDS MH 96960 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> JEAN PELISSERO 3600 BEE CREEK ROAD SPICEWOOD, TX 78669 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$34,500.00 | \$0.00 |

| | | |
|----------------------------------|---------------------|---------------|
| Subtotal (Total of this page) | \$364,500.00 | \$0.00 |
|----------------------------------|---------------------|---------------|

* Contingent, unliquidated and disputed with respect to status as secured creditor.

Sheet no. 6 of 14 Continuation

Sheets attached to Schedule of Creditors

Holding Secured Claims

| | |
|------------------------------|---------------------------|
| In re Karmaloop, Inc. | Case No.: 15-10635 |
| Debtor. | (If known) |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY VALUE OF SUBJECT TO LIEN | CONTINGENT* | UNLIQUIDATED* | DISPUTED* | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|---------|------|--|-------------|---------------|-----------|---|---------------------------|
| Last four digits of <u>ACCOUNT NO.</u> JENNIFER LUM 460 HARRISON AVE., APT. 310 BOSTON, MA 02118 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$23,000.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> JINKYU HONG #4003, 2-3-1 ATAGO, MINATO-KU, TOKYO 105-0002 JAPAN | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$57,500.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> JKLM MANAGEMENT CORP. JASON ROMAINE 2275 HUNTINGTON DRIVE, #454 SAN MARINO, CA 91108 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$76,666.64 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> JOHN DELAVAN 7457 MOSS CANYON ROAD CHERRY VALLEY, IL 61016 | | | ORIGINAL SUBORDINATED SECURED NOTE HOLDER _____ VALUE | | | | \$115,000.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> JOHN JACKSON 10968 RUSSETT AVENUE SUNLAND, CA 91040 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$34,500.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> KAREN K. CHANDOR 9768 S.E. CRAPE MYRTLE COURT HOBE SOUND, FL 33455 | | | ORIGINAL SUBORDINATED SECURED NOTE HOLDER _____ VALUE | | | | \$57,500.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> KENNETH BUCHER 2824 RIVERSIDE DRIVE WANTAGH, NY 11793 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |

Subtotal
(Total of this page)

\$392,916.64

\$0.00

* Contingent, unliquidated and disputed with respect to status as secured creditor.

Sheet no. 7 of 14 Continuation

Sheets attached to Schedule of Creditors

Holding Secured Claims

| | |
|------------------------------|---------------------------|
| In re Karmaloop, Inc. | Case No.: 15-10635 |
| Debtor. | (If known) |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above) | CODEBTR | HW/C | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY VALUE OF SUBJECT TO LIEN | CONTINGENT* | UNLIQUIDATED* | DISPUTED* | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|---------|------|--|-------------|---------------|-----------|---|---------------------------|
| Last four digits of <u>ACCOUNT NO.</u> KEVIN AND SUSAN LEARY 50 FRANKLIN STREET BOSTON, MA 02110 | | | ORIGINAL SUBORDINATED SECURED NOTE HOLDER _____ VALUE | | | | \$86,250.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> KEVIN LEARY 50 FRANKLIN STREET BOSTON, MA 02110 | | | NEW SUBORDINATED SECURED NOTE HOLDER _____ VALUE | | | | \$57,500.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> KORTHI AND KOHILOU ANDRIOTES, LLC MILT KARLOS, MANAGER 1421 E BROAD ST., #334 FUQUAY-VARINA, NC 27526 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> LAIRD S. HOLLIDAY FAMILY TRUST UTD 1-1-82 LAIRD S. HOLLIDAY, TRUSTEE 80 STONE HINGE DR FAIRVIEW, TX 75069 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$34,500.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> LEXIAL, LLC MARK SHRIVER, DIRECTOR 2221 JUSTIN ROAD, SET 119 FLOWER MOUND, TX 75028 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> LINDA LAYTON 7 TROON DRIVE LAKESIDE, TX 78738 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> LOH CHER ZOONG BLOCK 89 COMMONWEALTH DRIVE #07-668 SINGAPORE 140089 SINGAPORE | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$115,000.00 | \$0.00 |

| | | |
|----------------------------------|---------------------|---------------|
| Subtotal (Total of this page) | \$379,500.00 | \$0.00 |
|----------------------------------|---------------------|---------------|

* Contingent, unliquidated and disputed with respect to status as secured creditor.

Sheet no. 8 of 14 Continuation

Sheets attached to Schedule of Creditors

Holding Secured Claims

| | |
|------------------------------|---------------------------|
| In re Karmaloop, Inc. | Case No.: 15-10635 |
| Debtor. | (If known) |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above) | CODEBTR | HW/C | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY VALUE OF SUBJECT TO LIEN | CONTINGENT* | UNLIQUIDATED* | DISPUTED* | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|---------|------|--|-------------|---------------|-----------|---|---------------------------|
| Last four digits of <u>ACCOUNT NO.</u> MAN ADVISORS, INC. 333 W. 56TH STREET, APT. 10-C NEW YORK, NY 10019 | Y | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$2,029,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> MANDEEP DHILLON 60 ROSE AVE. TILBURY, ON N0P2L0 CANADA | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> MANUEL CHARLES GUYOT C/O GENE SITTIG 15406 GLAMORGAN DR. JERSEY VILLAGE, TX 77040 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> MARK GILBERT C/O GILBERT INSURANCE AGENCY INC. 137 MAIN STREET READING, MA 01867 | | | ORIGINAL SUBORDINATED SECURED NOTE HOLDER _____ VALUE | | | | \$132,250.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> MARY ELLEN HINKEL 22 CHIMNEY POINT ROAD NEW MILFORD, CT 06776 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$57,500.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> MICHAEL J. PETRUSCHAK 568 VIRGINIA DARE DRIVE VIRGINIA BEACH, VA 23451 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> MICHAEL RUHOY 675 VFW PARKWAY #392 CHESTNUT HILL, MA 02467 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |

| | | |
|----------------------------------|-----------------------|---------------|
| Subtotal (Total of this page) | \$2,334,500.00 | \$0.00 |
|----------------------------------|-----------------------|---------------|

* Contingent, unliquidated and disputed with respect to status as secured creditor.

Sheet no. 9 of 14 Continuation

Sheets attached to Schedule of Creditors

Holding Secured Claims

| | | |
|------------------------------|---------|---|
| In re Karmaloop, Inc. | Debtor. | Case No.: 15-10635 (If known) |
|------------------------------|---------|---|

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above) | CODEBTR | HW/C | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY VALUE OF SUBJECT TO LIEN | CONTINGENT* | UNLIQUIDATED* | DISPUTED* | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|---------|------|---|-------------|---------------|-----------|---|---------------------------------|
| Last four digits of <u>ACCOUNT NO.</u> MICHAEL TARAS 17 ABEDIM WAY CALIFON, NJ 07830 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$345,000.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> MOJO GLOBAL ENTERPRISES LLC JEFF POLLACK PO BOX 690032 SAN ANTONIO, TX 78669 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> MS2 PARTNERS, LLC C/O MARK SCHWARTZ PALLADIN CAPITAL GROUP JOHN HANCOCK TOWER, 26TH FLOOR 200 CLARENDON ST. BOSTON, MA 02116 | | | ORIGINAL SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$550,000.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> PATRICK GERVAIS 377-1500 14TH STREET SW CALGARY, AB T3C1C9 CANADA | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> PHILOMELUS VENTURES STEPHEN DABASINSKAS, TRUSTEE 111 DEERWOOD ROAD, SUITE 200 SAN RAMON, CA 94583 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$34,500.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> POLLACK FAMILY LLC ELLIOTT POLLACK 7505 E 6TH AVE., SUITE 100 SCOTTSDALE, AZ 85251-3551 | Y | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$57,500.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> REED INVESTMENTS LLC 141 SPRUCE COURT PITTSBURGH, PA 15229 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$115,000.00 | \$0.00 |

Subtotal
(Total of this page)

\$1,159,500.00

\$0.00

* Contingent, unliquidated and disputed with respect to status as secured creditor.

Sheet no. 10 of 14 Continuation

Sheets attached to Schedule of Creditors

Holding Secured Claims

| | |
|------------------------------|---------------------------|
| In re Karmaloop, Inc. | Case No.: 15-10635 |
| Debtor. | (If known) |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above) | CODEBTR | HWC | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY VALUE OF SUBJECT TO LIEN | CONTINGENT* | UNLIQUIDATED* | DISPUTED* | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|---------|-----|--|-------------|---------------|-----------|---|---------------------------|
| Last four digits of <u>ACCOUNT NO.</u> RGB FINANCIAL SERVICES, LLC 9 SHERBURNE AVENUE TYNGSBORO, MA 01879 | | | ORIGINAL SUBORDINATED SECURED NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> RICHARD MORRISSEY (NANCY NOONAN) 802 W. MULBERRY STREET LOUISVILLE, CO 80027 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> ROBERT LEDERER 194 ADLEPHI STREET BROOKLYN, NY 11205 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$57,500.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> ROBERT STEIN AND ELAINE STEIN AS TENANTS BY THE ENTIRETY 5550 NORTH OCEAN DRIVE, APT. 20B SINGER ISLAND, FL 33404 | | | ORIGINAL SUBORDINATED SECURED NOTE HOLDER _____ VALUE | | | | \$57,500.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> SAMUEL LOFQUIST 1912 C RALEIGH ROAD NEW RICHMOND, WI 54017 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$92,000.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> SANFORD DEREK FLUKER 3F #150 JIANGUO N. ROAD SECT. 1 ZHONGSHAN DISTRICT TAIPEI 104 TAIWAN | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> SONAR GROUP, INC. ATAGO GREEN HILLS MORI TOWER 34FL 2-5-1 ATAGO, MINATO-KU TOKYO 105-6234 JAPAN | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$115,000.00 | \$0.00 |

Subtotal
(Total of this page)

\$408,250.00

\$0.00

* Contingent, unliquidated and disputed with respect to status as secured creditor.

Sheet no. 11 of 14 Continuation

Sheets attached to Schedule of Creditors

Holding Secured Claims

| | |
|------------------------------|---------------------------|
| In re Karmaloop, Inc. | Case No.: 15-10635 |
| Debtor. | (If known) |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above) | CODEBTR | HW/C | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY VALUE OF SUBJECT TO LIEN | CONTINGENT* | UNLIQUIDATED* | DISPUTED* | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|---------|------|--|-------------|---------------|-----------|---|---------------------------|
| Last four digits of <u>ACCOUNT NO.</u> SPIRO MICHAS 69 OVERINGTON AVENUE MARLTON, NJ 08053 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$115,000.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> STEPHEN BOYD 23809 HAYES AVENUE MURRIETA, CA 92562 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$46,000.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> STEVEN C. THOMPSON 460 CARMICHAEL CIRCLE CANTON, GA 30115-6855 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> TERENCE TERUYA 3427 WELA STREET HONOLULU, HI 96815 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> TERRY K. LEPPLA 2828 LEMMON AVENUE, APT. 4124 DALLAS, TX 75204 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$115,000.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> THE ROSE TRUST RICHARD P. GARNER, TRUSTEE 4860 TRAILS END ROAD CAMERON PARK, CA 95682 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> THE ROSE TRUST 4860 TRAILS END ROAD CAMERON PARK, CA 95682 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$17,250.00 | \$0.00 |

| | | |
|----------------------------------|---------------------|---------------|
| Subtotal (Total of this page) | \$379,500.00 | \$0.00 |
|----------------------------------|---------------------|---------------|

* Contingent, unliquidated and disputed with respect to status as secured creditor.

Sheet no. 12 of 14 Continuation

Sheets attached to Schedule of Creditors

Holding Secured Claims

| | |
|------------------------------|---------------------------|
| In re Karmaloop, Inc. | Case No.: 15-10635 |
| Debtor. | (If known) |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above) | CODEBTR | HW/C | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY VALUE OF SUBJECT TO LIEN | CONTINGENT* | UNLIQUIDATED* | DISPUTED* | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|---------|------|---|-------------|---------------|-----------|---|---------------------------------|
| Last four digits of <u>ACCOUNT NO.</u> TIMOTHY STANG 70 N. JESSIES COURT HOODSPORT, WA 98548 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> VALERIE MOSLEY 130 SUMMER STREET WESTON, MA 02493 | | | NEW SUBORDINATED SECURED NOTE HOLDER _____ VALUE | | | | \$115,000.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> VENKATA RAO MADDINENI 165 COACHMAN PLACE E. SYOSSET, NY 11791-3059 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$57,500.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> VOYTEK WIECKOWSKI 228 PARK AVE. S #71607 NEW YORK, NY 10003 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$57,500.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> WILL C. WOHLER 6-1 SHINANOMACHI PARKHEIM SHINANOMACHI #203 SHINJUKU-KU, TOKYO 160-0016 JAPAN | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$28,750.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> WILLIAM HOUSTON REED 141 SPRUCE COURT PITTSBURGH, PA 15229 | | | NEW SUBORDINATED SECURED CONVERTIBLE NOTE HOLDER _____ VALUE | | | | \$17,250.00 | \$0.00 |
| Last four digits of <u>ACCOUNT NO.</u> WILLIAM HSU 7383 PYRAMID PLACE LOS ANGELES, CA 90046 | | | NEW SUBORDINATED SECURED NOTE HOLDER _____ VALUE | | | | \$115,000.00 | \$0.00 |

Subtotal
(Total of this page)

\$419,750.00

\$0.00

* Contingent, unliquidated and disputed with respect to status as secured creditor.

Sheet no. 13 of 14 Continuation

Sheets attached to Schedule of Creditors

Holding Secured Claims

| | |
|------------------------------|---------------------------|
| In re Karmaloop, Inc. | Case No.: 15-10635 |
| Debtor. | (If known) |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above) | CODEBATOR | HWJC | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY VALUE OF SUBJECT TO LIEN | CONTINGENT* | UNLIQUIDATED* | DISPUTED* | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|-----------|------|---|-------------|---------------|-----------|---|---------------------------------|
| Last four digits of ACCOUNT NO. WILLIAM S. KAROL, TRUSTEE OF WILLIAM S. KAROL FAMILY TRUST 750 MARRETT ROAD LEXINGTON, MA 02421 | | | ORIGINAL SUBORDINATED SECURED NOTE HOLDER VALUE | | | | \$230,000.00 | \$0.00 |

Total

| | |
|---|--|
| \$55,338,222.88 | UNKNOWN |
| (Report also on Summary of Schedules.) | (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.) |

Subtotal
(Total of this page)

| | |
|---------------------|---------------|
| \$230,000.00 | \$0.00 |
|---------------------|---------------|

* Contingent, unliquidated and disputed with respect to status as secured creditor.

Sheet no. 14 of 14 Continuation
Sheets attached to Schedule of Creditors
Holding Secured Claims

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 or 13 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☒ **Contributions to employee benefit plans.**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the creation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

*Amounts subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (04/13) - Cont.

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(13 continuation sheets attached)

Wages, salaries, and commissions

TYPE OF PRIORITY

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. | CONTINGENT | UNLIQUIDATED | DISPUTED | TOTAL AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------|------|--|------------|--------------|----------|-----------------------------|--------------------------------------|--|
| ACCOUNT NO. AISHA J. SLAY ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$1,123.80 | \$1,123.80 | \$0.00 |
| ACCOUNT NO. ANNETTE CHU ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$237.16 | \$237.16 | \$0.00 |
| ACCOUNT NO. ASHLEY SMITH ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$567.97 | \$567.97 | \$0.00 |
| ACCOUNT NO. CHRISTOPHER MASTRANGELO ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$5,291.11 | \$5,291.11 | \$0.00 |
| ACCOUNT NO. CHRISTOS TSATSPOULOS ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$991.59 | \$991.59 | \$0.00 |
| ACCOUNT NO. DANA WENDT ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$322.09 | \$322.09 | \$0.00 |

*Amounts subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (04/13) - Cont.

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(13 continuation sheets attached)

Wages, salaries, and commissions

TYPE OF PRIORITY

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTR | HWC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. | CONTINGENT | UNLIQUIDATED | DISPUTED | TOTAL AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------|-----|--|------------|--------------|----------|-----------------------------|--------------------------------------|--|
| | | | | | | | | | |
| ACCOUNT NO. DANIEL YOHANNES ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$293.19 | \$293.19 | \$0.00 |
| ACCOUNT NO. DERRICK RICHARDS ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$1,057.69 | \$1,057.69 | \$0.00 |
| ACCOUNT NO. DOUGLAS WENGELL ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$1,148.12 | \$1,148.12 | \$0.00 |
| ACCOUNT NO. DREW MCCARVER ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$594.95 | \$594.95 | \$0.00 |
| ACCOUNT NO. EDDIE ALLEN ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$727.16 | \$727.16 | \$0.00 |
| ACCOUNT NO. EDWARD HAN ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$2,689.66 | \$2,689.66 | \$0.00 |

*Amounts subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (13 continuation sheets attached)

Wages, salaries, and commissions

TYPE OF PRIORITY

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. | CONTINGENT | UNLIQUIDATED | DISPUTED | TOTAL AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------|------|--|------------|--------------|----------|-----------------------------|--------------------------------------|--|
| ACCOUNT NO. EKOM EKWERE ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$965.15 | \$965.15 | \$0.00 |
| ACCOUNT NO. GARY RUSH ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$1,573.32 | \$1,573.32 | \$0.00 |
| ACCOUNT NO. GREGORY SELKOE ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$7,054.81 | \$7,054.81 | \$0.00 |
| ACCOUNT NO. GUIDA MARUCCI ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$859.38 | \$859.38 | \$0.00 |
| ACCOUNT NO. IAN ATHERTON ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$568.51 | \$568.51 | \$0.00 |
| ACCOUNT NO. JANE WISEHEART ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$309.11 | \$309.11 | \$0.00 |

*Amounts subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (13 continuation sheets attached)

Wages, salaries, and commissions

TYPE OF PRIORITY

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. | CONTINGENT | UNLIQUIDATED | DISPUTED | TOTAL AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------|------|--|------------|--------------|----------|-----------------------------|--------------------------------------|--|
| ACCOUNT NO. JAYMESON CARDONE ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$287.98 | \$287.98 | \$0.00 |
| ACCOUNT NO. JEFF BOLOR ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$965.15 | \$965.15 | \$0.00 |
| ACCOUNT NO. JEFFREY ALMENDRAS ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$370.93 | \$370.93 | \$0.00 |
| ACCOUNT NO. JENNIFER PHAT ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$705.48 | \$705.48 | \$0.00 |
| ACCOUNT NO. JONATHAN GIORGETTI ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$6,598.27 | \$6,598.27 | \$0.00 |
| ACCOUNT NO. JOSIAH WOODHOUSE ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$958.24 | \$958.24 | \$0.00 |

*Amounts subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(13 continuation sheets attached)

Wages, salaries, and commissions

TYPE OF PRIORITY

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEB DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. | CONTINGENT | UNLIQUIDATED | DISPUTED | TOTAL AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|-----------------|------|--|------------|--------------|----------|-----------------------------|--------------------------------------|--|
| ACCOUNT NO. KARLIE MORROW ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$309.11 | \$309.11 | \$0.00 |
| ACCOUNT NO. KATIE A. LEMAY ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$727.16 | \$727.16 | \$0.00 |
| ACCOUNT NO. LAWRENCE ANDREANO ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$415.09 | \$415.09 | \$0.00 |
| ACCOUNT NO. LEANDREW ROBINSON ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$3,527.40 | \$3,527.40 | \$0.00 |
| ACCOUNT NO. MACIEJ KARPIERZ ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$10,574.46 | \$10,574.46 | \$0.00 |
| ACCOUNT NO. MARGA COLER ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$574.06 | \$574.06 | \$0.00 |

*Amounts subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (13 continuation sheets attached)

Wages, salaries, and commissions

TYPE OF PRIORITY

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEB DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. | CONTINGENT | UNLIQUIDATED | DISPUTED | TOTAL AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|-----------------|------|--|------------|--------------|----------|-----------------------------|--------------------------------------|--|
| ACCOUNT NO. MARLENA MASSARO ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$296.45 | \$296.45 | \$0.00 |
| ACCOUNT NO. MATTHEW ZAREMBA ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$727.16 | \$727.16 | \$0.00 |
| ACCOUNT NO. MEERA F. ATTRIDE ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$2,313.70 | \$2,313.70 | \$0.00 |
| ACCOUNT NO. MICHAEL GUILLERM ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$237.16 | \$237.16 | \$0.00 |
| ACCOUNT NO. MICHAEL LAUGHLIN ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$1,553.49 | \$1,553.49 | \$0.00 |
| ACCOUNT NO. MICHAEL N. RHEAULT ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$1,410.96 | \$1,410.96 | \$0.00 |

*Amounts subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (04/13) - Cont.

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(13 continuation sheets attached)

Wages, salaries, and commissions

TYPE OF PRIORITY

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTR | HWC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. | CONTINGENT | UNLIQUIDATED | DISPUTED | TOTAL AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------|-----|--|------------|--------------|----------|-----------------------------|--------------------------------------|--|
| | | | | | | | | | |
| ACCOUNT NO. MICHAEL NIWAGABA ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$353.34 | \$353.34 | \$0.00 |
| ACCOUNT NO. MICHAEL S. DAMICO ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$1,278.68 | \$1,278.68 | \$0.00 |
| ACCOUNT NO. MOLLY HARRINGTON ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$14.10 | \$14.10 | \$0.00 |
| ACCOUNT NO. MOLLY RUSSELL ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$2,049.28 | \$2,049.28 | \$0.00 |
| ACCOUNT NO. NICHOLAS COLLINS ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$661.06 | \$661.06 | \$0.00 |
| ACCOUNT NO. NORMAN B. TODD ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$661.06 | \$661.06 | \$0.00 |

*Amounts subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (13 continuation sheets attached)

Wages, salaries, and commissions

TYPE OF PRIORITY

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. | CONTINGENT | UNLIQUIDATED | DISPUTED | TOTAL AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------|------|--|------------|--------------|----------|-----------------------------|--------------------------------------|--|
| ACCOUNT NO. PHILLIP WONG ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$1,388.22 | \$1,388.22 | \$0.00 |
| ACCOUNT NO. RACHEL GARIEPY ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$397.43 | \$397.43 | \$0.00 |
| ACCOUNT NO. RALPH MARTIN ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$203.28 | \$203.28 | \$0.00 |
| ACCOUNT NO. RATANAK SUON ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$353.27 | \$353.27 | \$0.00 |
| ACCOUNT NO. RENATTA HOSEIN ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$1,410.96 | \$1,410.96 | \$0.00 |
| ACCOUNT NO. RICHARD NICHOLS ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$826.32 | \$826.32 | \$0.00 |

*Amounts subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (04/13) - Cont.

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(13 continuation sheets attached)

Wages, salaries, and commissions

TYPE OF PRIORITY

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEB DEBTOR | HWC J | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. | CON TINGENT | UNLI QUIDATED | DIS PUTED | TOTAL AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|-----------------|----------|--|----------------|------------------|--------------|-----------------------------|--------------------------------------|--|
| | | | | | | | | | |
| ACCOUNT NO. RICHARD P. OUELLETTE ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$2,116.44 | \$2,116.44 | \$0.00 |
| ACCOUNT NO. SHANA HICKS GOTEH ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$706.54 | \$706.54 | \$0.00 |
| ACCOUNT NO. SHAWN E. MORAIS ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$793.27 | \$793.27 | \$0.00 |
| ACCOUNT NO. SOPHIE PHAT ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$850.17 | \$850.17 | \$0.00 |
| ACCOUNT NO. SREEDHAR TALAKOKKULA ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$2,557.37 | \$2,557.37 | \$0.00 |
| ACCOUNT NO. STEPHEN HAMBLIN ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$279.51 | \$279.51 | \$0.00 |

*Amounts subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

| | | |
|------------|------------|--------|
| \$7,303.30 | \$7,303.30 | \$0.00 |
|------------|------------|--------|

B6E (Official Form 6E) (04/13) - Cont.

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(13 continuation sheets attached)

Wages, salaries, and commissions

TYPE OF PRIORITY

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEB DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. | CONTINGENT | UNLIQUIDATED | DISPUTED | TOTAL AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|-----------------|------|--|------------|--------------|----------|-----------------------------|--------------------------------------|--|
| ACCOUNT NO. SWETHA SUBRAMANIAN ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$1,652.65 | \$1,652.65 | \$0.00 |
| ACCOUNT NO. TAE (KEVIN) HONG ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$1,586.54 | \$1,586.54 | \$0.00 |
| ACCOUNT NO. TAUSHA SANDERS ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$244.33 | \$244.33 | \$0.00 |
| ACCOUNT NO. TOMMY VO ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$917.13 | \$917.13 | \$0.00 |
| ACCOUNT NO. TRAVIS GENDRON ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$203.28 | \$203.28 | \$0.00 |
| ACCOUNT NO. VANESSA PICONE ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$441.59 | \$441.59 | \$0.00 |

*Amounts subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(13 continuation sheets attached)

Wages, salaries, and commissions

TYPE OF PRIORITY

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBATOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. | CONTINGENT | UNLIQUIDATED | DISPUTED | TOTAL AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|-----------|------|--|------------|--------------|----------|-----------------------------|--------------------------------------|--|
| ACCOUNT NO. YAW OWUSU BARIMAH ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$1,983.17 | \$1,983.17 | \$0.00 |
| ACCOUNT NO. YEJIN CHONG ADDRESS REDACTED | | | EMPLOYEE - ACCRUED PTO | | | | \$353.27 | \$353.27 | \$0.00 |

*Amounts subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (04/13) - Cont.

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(13 continuation sheets attached)

Contributions to employee benefit plans

TYPE OF PRIORITY

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. | CONTINGENT | UNLIQUIDATED | DISPUTED | TOTAL AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------|------|--|------------|--------------|----------|-----------------------------|--------------------------------------|--|
| ACCOUNT NO. CIGNA PO BOX 644546 PITTSBURGH, PA 15264-4546 | | | DENTAL INSURANCE PROGRAM | | | | \$6,000.00 | | |
| ACCOUNT NO. EYEMED VISION CARE 4000 LUXOTTICA PLACE MASON, OH 45040 | | | VISION INSURANCE PROGRAM | | | | \$500.00 | | |
| ACCOUNT NO. HR CONCEPTS, LLC 111 CHARLES ST. MANCHESTER, NH 03101 | | | FLEXIBLE SPENDING ACCOUNTS | | | | \$5,000.00 | | |
| ACCOUNT NO. PRE-PETITION CLAIMS REPORTED - NOT PAID HARVARD PILGRIM HEALTH CARE 93 WORCESTER ST. WELLESLEY, MA 02481 | | | MEDICAL INSURANCE PROGRAM | | | | \$60,000.00 | | |
| ACCOUNT NO. RELATED INSURANCE PLANS THE STANDARD INSURANCE COMPANY 1100 SW SIXTH AVENUE PORTLAND, OR 97204 | | | LIFE, DISABILITY AND RELATED INSURANCE COVERAGE | | | | \$5,000.00 | | |

*Amounts subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Subtotal
(Totals of this page)

| | | |
|-------------|--------|-------------|
| \$76,500.00 | \$0.00 | \$76,500.00 |
|-------------|--------|-------------|

B6E (Official Form 6E) (04/13) - Cont.

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(13 continuation sheets attached)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTR | HWC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. | TYPE OF PRIORITY | | | TOTAL AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------|-----|--|------------------|--------------|----------|-----------------------------|--------------------------------------|--|
| | | | | CONTINGENT | UNLIQUIDATED | DISPUTED | | | |
| ACCOUNT NO. KANSAS DEPARTMENT OF REVENUE COLLECTIONS DOCKING STATE OFFICE BLDG, ROOM 300 915 SW HARRISON STREET TOPEKA, KS 66612 | | | TAXING/GOVERNMENTAL AGENCY BUSINESS INCOME TAXES | x | | | \$8,933.99 | \$8,933.99 | \$0.00 |
| ACCOUNT NO. MINNESOTA DEPARTMENT OF REVENUE ATTN: CYNTHIA BAUERLY 600 NORTH ROBERT ST. ST. PAUL, MN 55101 | | | TAXING/GOVERNMENTAL AGENCY BUSINESS INCOME TAXES | x | | | \$2,336.80 | \$2,336.80 | \$0.00 |
| ACCOUNT NO. MISSOURI DEPARTMENT OF REVENUE ATTN: NIA RAY HARRY S TRUMAN STATE OFFICE BUILDING 301 WEST HIGH STREET JEFFERSON CITY, MO 65101 | | | TAXING/GOVERNMENTAL AGENCY BUSINESS INCOME TAXES | x | | | \$47,321.00 | \$47,321.00 | \$0.00 |
| ACCOUNT NO. NEW YORK DEPT OF TAXATION AND FINANCE ATTN: COMMISSIONER BANKRUPTCY SECTION PO BOX 5300 ALBANY, NY 12205-0300 | | | TAXING/GOVERNMENTAL AGENCY BUSINESS INCOME TAXES | x | | | \$18,377.70 | \$18,377.70 | \$0.00 |
| ACCOUNT NO. SOUTH CAROLINA DEPT. OF REVENUE ATTN: BANKRUPTCY 300A OUTLET POINTE BOULEVARD COLUMBIA, SC 29210 | | | TAXING/GOVERNMENTAL AGENCY BUSINESS INCOME TAXES | x | | | \$73,564.00 | \$73,564.00 | \$0.00 |
| ACCOUNT NO. STATE OF ARKANSAS REVENUE LEGAL COUNSEL LEDBETTER BUILDING 1816 W 7TH ST, RM 2380 LITTLE ROCK, AR 72201 | | | TAXING/GOVERNMENTAL AGENCY BUSINESS INCOME TAXES | x | | | \$47,172.57 | \$47,172.57 | \$0.00 |

*Amounts subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (04/13) - Cont.

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(13 continuation sheets attached)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. | CONTINGENT | UNLIQUIDATED | DISPUTED | TOTAL AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|---------|------|--|------------|--------------|----------|-----------------------------|--------------------------------------|--|
| ACCOUNT NO. STATE OF MASSACHUSETTS BANKRUPTCY UNIT 19 STANIFORD STREET BOSTON, MA 02114 | | | TAXING/GOVERNMENTAL AGENCY BUSINESS INCOME TAXES | x | | | \$17,000.00 | \$17,000.00 | \$0.00 |
| ACCOUNT NO. TEXAS COMPTROLLER OF PUBLIC ACCOUNTS P.O. BOX 13528 CAPITAL STATION AUSTIN, TX 78711 | | | TAXING/GOVERNMENTAL AGENCY BUSINESS INCOME TAXES | x | | | UNKNOWN | UNKNOWN | UNKNOWN |
| ACCOUNT NO. WISCONSIN DEPARTMENT OF REVENUE CENTRAL COMPLIANCE SECTION PO BOX 8901 MADISON, WI 53708-8901 | | | TAXING/GOVERNMENTAL AGENCY BUSINESS INCOME TAXES | x | | | \$111,647.20 | \$111,647.20 | \$0.00 |
| (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total | \$486,062.53 | |
| | | | | | | | Totals | | \$409,562.53 |
| | | | | | | | | | \$76,500.00 |

*Amounts subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Karmaloop, Inc.

Debtor

15-10635

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a "minor child" is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on the page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing a "H," "W," "J," or "C," in the column labeled "Husband, Wife, Joint or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐

Check this box if debtor has no creditors holding general unsecured claims to report on this Schedule F.

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE | CODEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. 00NOTHING 300 NORTH END AVE., UNIT 3E NEW YORK, NY 10282 | | | TRADE PAYABLE | | | | \$4,806.00 |
| ACCOUNT NO. 10 DEEP 19226 70TH AVENUE SOUTH KENT, WA 98032 | | | TRADE PAYABLE | | | | \$5,177.70 |
| ACCOUNT NO. 10.DEEP 19226 70TH AVENUE SOUTH KENT, WA 98032 | | | TRADE PAYABLE | | | | \$313,695.01 |
| ACCOUNT NO. 123 SNAPBACKS 577 BUCKINGHAM WAY SAN FRANCISCO, CA 94132-1904 | | | TRADE PAYABLE | | | | \$53.91 |
| ACCOUNT NO. 191 UNLIMITED 634 GROVE AVE EDISON, NJ 08820 | | | TRADE PAYABLE | | | | \$140.00 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. 1POINT 33 MONTCLAIR AVE SUITE 1 MONTCLAIR, NJ 07042 | | | CONTRACT/AGREEMENT TECHNOLOGY | X | X | | \$0.00 |
| ACCOUNT NO. 1POINT 222 MERCHANDISE MART PLAZA SUITE 1212 CHICAGO, IL 60654 | | | TRADE PAYABLE | | | | \$132,560.67 |
| ACCOUNT NO. 1ST CLASS 3913 8TH AVE BROOKLYN, NY 11232 | | | TRADE PAYABLE | | | | \$2,680.71 |
| ACCOUNT NO. 2 FEET PRODUCTIONS PO BOX 223636 PITTSBURGH, PA 15251-2636 | | | TRADE PAYABLE | | | | \$5,016.00 |
| ACCOUNT NO. 24/7 REAL MEDIA US, INC. PO BOX 200020 PITTSBURGH, PA 15251-0020 | | | TRADE PAYABLE | | | | \$5,000.00 |
| ACCOUNT NO. 40 OZ ATTN: CREDIT DEPT. 501 10TH AVENUE, 7TH FLOOR NEW YORK, NY 10018 | | | TRADE PAYABLE | | | | \$10,281.00 |
| ACCOUNT NO. 7TH LETTER DBA THE SEVENTH LETTER 346 N FAIRFAX AVE. LOS ANGELES, CA 90036 | | | TRADE PAYABLE | | | | \$2,166.81 |
| ACCOUNT NO. 8 OTHER REASONS 908 SOUTH HOBART BLVD #310 LOS ANGELES, CA 90006 | | | TRADE PAYABLE | | | | \$1,881.00 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. A.J. MORGAN 850 S. BROADWAY UNIT 202-203 LOS ANGELES, CA 90014 | | | TRADE PAYABLE | | | | \$260.00 |
| ACCOUNT NO. ACOUTREMENTS HARBOUR POINTE BUSINESS PARK 10915 47TH AVE. W. MUKILTEO, WA 98275 | | | TRADE PAYABLE | | | | \$1,101.00 |
| ACCOUNT NO. ADAPT, LLC 2801 JUDAH ST. SAN FRANCISCO, CA 94122 | | | TRADE PAYABLE | | | | \$1,053.50 |
| ACCOUNT NO. ADIDAS BANK OF AMERICA ADIDAS LOCK BOX 100384 6000 FIELDWOOD RD. ATLANTA, GA 30349 | | | TRADE PAYABLE | | | | \$118,677.18 |
| ACCOUNT NO. ADLER ENTERTAINMENT 6363 WILSHIRE BLVD. # 416 LOS ANGELES, CA 90048 | | | TRADE PAYABLE | | | | \$5,000.00 |
| ACCOUNT NO. ADNORMOUS GRAPHICS 2600 MATHEWS ST., UNIT 200 SMYRNA, GA 30080 | | | TRADE PAYABLE | | | | \$1,896.55 |
| ACCOUNT NO. ADOBE SYSTEMS INCORPORATED 75 REMITTANCE DRIVE, SUITE 1025 CHICAGO, IL 60675-1025 | | | TRADE PAYABLE | X | X | X | \$227,686.88 |
| ACCOUNT NO. ADROLL 972 MISSION STREET, 3RD FLOOR SAN FRANCISCO, CA 94103 | | | TRADE PAYABLE | | | | \$1,971.88 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBATOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|-----------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. ADSWERVE 11001 W. 120TH AVE, SUITE 400 BROOMFIELD, CO 80021 | | | CONTRACT/AGREEMENT MARKETING | X | X | | \$0.00 |
| ACCOUNT NO. AFFILINET - FACTURE 53 BOULEVARD ORNANO 93285 SAIN-DENIS FRANCE | | | TRADE PAYABLE | | | | \$4,656.79 |
| ACCOUNT NO. AFFILINET - NONSTOP CONSULTING WILHELM-WAGENFELD-STRASSE 1-3 D-80807 MUNCHEN GERMANY | | | TRADE PAYABLE | | | | \$63,173.77 |
| ACCOUNT NO. AGAIN 821 TRACTION AVE. #102 LOS ANGELES, CA 90013 | | | TRADE PAYABLE | | | | \$2,460.50 |
| ACCOUNT NO. AKAMAI C/O AKAMAI TECHNOLOGIES, INC. ATTN: GENERAL COUNSEL 150 BROADWAY CAMBRIDGE, MA 02142 | | | CONTRACT/AGREEMENT TECHNOLOGY | X | X | | \$0.00 |
| ACCOUNT NO. AKAMAI TECHNOLOGIES, INC GENERAL POST OFFICE PO BOX 26590 NEW YORK, NY 10087-6590 | | | TRADE PAYABLE | | | | \$218,482.59 |
| ACCOUNT NO. AKAMAI/NEWKARMA C/O AKAMAI TECHNOLOGIES, INC. ATTN: GENERAL COUNSEL 150 BROADWAY CAMBRIDGE, MA 02142 | | | CONTRACT/AGREEMENT TECHNOLOGY | X | X | | \$0.00 |
| ACCOUNT NO. AKOMPLICE CLOTHING PO BOX 1626 PAONIA, CO 81428 | | | TRADE PAYABLE | | | | \$3,917.59 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. ALLSTON OUTFITTERS ATTN: RICHARD HONG 75 KNICKERBOCKER RD., 2ND FLOOR MOONACHIE, NJ 07074 | | | TRADE PAYABLE | | | | \$29,966.53 |
| ACCOUNT NO. ALPHA INDUSTRIES ATTN: COURTNEY NARRISH 14200 PARK MEADOW DRIVE, SUITE 1105 CHANTILLY, VA 20151 | | | TRADE PAYABLE | | | | \$112.45 |
| ACCOUNT NO. ALPINE STARS 2780 W 237TH ST. TORRANCE, CA 90505 | | | TRADE PAYABLE | | | | \$18,226.75 |
| ACCOUNT NO. ALTAMONT - SOLE TECHNOLOGY 26921 FUERTE DRIVE LAKE FOREST, CA 92630 | | | TRADE PAYABLE | | | | \$44,803.55 |
| ACCOUNT NO. ALTRU 718 GLADYS AVE., 2ND FLOOR LOS ANGELES, CA 90021 | | | TRADE PAYABLE | | | | \$665.00 |
| ACCOUNT NO. AMAZON ATTN: GENERAL COUNSEL 1200 12TH AVENUE SOUTH, SUITE 1200 SEATTLE, WA 98144-2734 | | | CONTRACT/AGREEMENT MARKETING | X | X | | \$0.00 |
| ACCOUNT NO. AMBIG APPAREL LLC 6300 WEST LOOP SOUTH, SUITE 100 BELLAIRE, TX 77401 | | | TRADE PAYABLE | | | | \$3,113.17 |
| ACCOUNT NO. AMERICAN STITCH, LLC 1412 BROADWAY, SUITE 1110B NEW YORK, NY 10018 | | | TRADE PAYABLE | | | | \$29,284.20 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. ANDREA BIJOUX 1001 S. CROCKER STREET. #8 LOS ANGELES, CA 90021 | | | TRADE PAYABLE | | | | \$2,939.76 |
| ACCOUNT NO. ANDREW NOVELLINE 186 ROSEMONT DRIVE NORTH ANDOVER, MA 01845 | | | UNSECURED DEBT | | | | \$100,000.00 |
| ACCOUNT NO. ANDROID HOMME - CIT PO BOX 86184 LOS ANGELES, CA 90086-0184 | | | TRADE PAYABLE | | | | \$303.63 |
| ACCOUNT NO. ANI SANYAL 1044 HALSEY ST. #3 BROOKLYN, NY 11207 | | | TRADE PAYABLE | | | | \$372.50 |
| ACCOUNT NO. ANOTHER INFLUENCE 140 CHEETHAM HILL ROAD MANCHESTER M8 8PZ UNITED KINGDOM | | | TRADE PAYABLE | | | | \$17,481.00 |
| ACCOUNT NO. ANOTHER WHIP 302 CHAPEL ST. PRAHRAN MELBOURNE, VIC 3181 AUSTRALIA | | | TRADE PAYABLE | | | | \$294.00 |
| ACCOUNT NO. ANTICS 2590 PIONEER AVE SUITE B VISTA, CA 92081 | | | TRADE PAYABLE | | | | \$6,138.00 |
| ACCOUNT NO. ANTONIA MARTEL INC/ AM BRANDS 1077 RIVER ROAD, UNIT 401N EDGEWATER, NJ 07020 | | | TRADE PAYABLE | | | | \$3,606.00 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. APPAREL DESIGNS, LLC 3409 CHANDLER CREEK ROAD VIRGINIA BEACH, VA 23453 | | | TRADE PAYABLE | | | | \$8,292.65 |
| ACCOUNT NO. ARSNL CLOTHING 9960 GLENOAKS BLVD., SUITE C SUN VALLEY, CA 91352 | | | TRADE PAYABLE | | | | \$14,574.14 |
| ACCOUNT NO. ARTISTICREATION 3632 MISSION MESA WAY SAN DIEGO, CA 92120 | | | TRADE PAYABLE | | | | \$5,000.00 |
| ACCOUNT NO. ARTISTRY IN MOTION 530 7TH AVENUE NEW YORK, NY 10018 | | | TRADE PAYABLE | | | | \$137.73 |
| ACCOUNT NO. ASPHALT YACHT CLUB LLC C/O ASPHALT YACHT CLUB LLC PO BOX 100895 ATLANTA, GA 30384-4174 | | | TRADE PAYABLE | | | | \$64,862.83 |
| ACCOUNT NO. ATLASSIAN LEVEL 6 341 GEORGE ST SYDNEY, NSW 2000 AUSTRALIA | | | TRADE PAYABLE | | | | \$65.64 |
| ACCOUNT NO. AUDIOMACK | | | TRADE PAYABLE | | | | \$6,300.00 |
| ACCOUNT NO. AUGUST STEINER 449 20TH STREET BROOKLYN, NY 11215 | | | TRADE PAYABLE | | | | \$1,602.70 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. AUTOBAHN WHEEL COMPANY PO BOX 11985 WESTMINSTER, CA 92685 | | | TRADE PAYABLE | | | | \$64.69 |
| ACCOUNT NO. AUTONOMY 120 TURNPIKE RD. SOUTHBOROUGH, MA 01772 | | | TRADE PAYABLE | | | | \$3,219.47 |
| ACCOUNT NO. AVALARA 100 RAVINE LANE NE, SUITE 220 BAINBRIDGE ISLAND, WA 98110-2876 | | | CONTRACT/AGREEMENT ACCOUNTING | X | X | | \$0.00 |
| ACCOUNT NO. AVALARA PO BOX 10126 BRAINBRIDGE ISLAND, WA 98110-0126 | | | TRADE PAYABLE | | | | \$29,478.09 |
| ACCOUNT NO. AXIS ATTN: JOE PAQUET PO BOX 4250 PORTSMOUTH, NH 03802 | | | CONTRACT/AGREEMENT TECHNOLOGY | X | X | | \$0.00 |
| ACCOUNT NO. BAGGU ACCOUNTS RECEIVABLE 242 WYTHE AVE. #6 BROOKLYN, NY 11249 | | | TRADE PAYABLE | | | | \$365.60 |
| ACCOUNT NO. BAMBAM CLOTHING 1 BUSINESS DRIVE, UNIT 3 NARANGBA, QLD 4504 AUSTRALIA | | | TRADE PAYABLE | | | | \$14,759.50 |
| ACCOUNT NO. BARSTOOL SPORTS 75 ADAMS STREET SUITE B MILTON, MA 02186 | | | TRADE PAYABLE | | | | \$5,000.00 |

Karmaloop, Inc.

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. BASIC MATH LOCKBOX #1642 PO BOX 8500-1642 PHILADELPHIA, PA 17178-1642 | | | TRADE PAYABLE | | | | \$15,765.95 |
| ACCOUNT NO. BAY AREA TEES 2401 TELEGRAPH AVE BERKELEY, CA 94704 | | | TRADE PAYABLE | | | | \$721.08 |
| ACCOUNT NO. BEETIK 373 BROADWAY E18 NEW YORK, NY 10013 | | | TRADE PAYABLE | | | | \$243.00 |
| ACCOUNT NO. BELLFIELD - STYLEWISE (UK) LTD. C/O BELLFIELD ASHBURY WORKS GORTON ROAD, POTTERY LANE MANCHESTER M12 5AD UNITED KINGDOM | | | TRADE PAYABLE | | | | \$116,154.88 |
| ACCOUNT NO. BELOVED 165 NORTH 1330 WEST #A3 OREM, UT 84057 | | | TRADE PAYABLE | | | | \$2,478.77 |
| ACCOUNT NO. BENNY GOLD 3169 16TH STREET SAN FRANCISCO, CA 94103 | | | TRADE PAYABLE | | | | \$1,321.66 |
| ACCOUNT NO. BESPOKE 9565 BUSINESS CENTER DR., SUITE A RANCHO CUCAMONGA, CA 91730 | | | TRADE PAYABLE | | | | \$4,705.40 |
| ACCOUNT NO. BETTER BUSINESS BUREAU 290 DONALD LYNCH BLVD., SUITE 102 MARBOROUGH, MA 01752 | | | TRADE PAYABLE | | | | \$585.00 |

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. BGRT C/O JANPAUL MORONTA 2135 E 7TH PL., #6 LOS ANGELES, CA 90021 | | | TRADE PAYABLE | | | | \$1,111.47 |
| ACCOUNT NO. BILLIONAIRE BOYS CLUB 520 VIKING DRIVE VIRGINIA BEACH, VA 23452 | | | TRADE PAYABLE | | | | \$59,164.00 |
| ACCOUNT NO. BITLY 85 5TH AVENUE, 4TH FLOOR NEW YORK, NY 10003 | | | TRADE PAYABLE | | | | \$8,955.00 |
| ACCOUNT NO. BLACK AND GREIGE 3699 E OLYMPIC BLVD. LOS ANGELES, CA 90023 | | | TRADE PAYABLE | | | | \$902.26 |
| ACCOUNT NO. BLACK JACK SPORT 15W 37TH STREET, 10TH FLOOR NEW YORK, NY 10018 | | | TRADE PAYABLE | | | | \$5,193.00 |
| ACCOUNT NO. BLACK SCALE ATTN: MICHAEL (MEGA) YABUT 1409 HAIGHT ST. SAN FRANCISCO, CA 94117 | | | TRADE PAYABLE | | | | \$86,406.92 |
| ACCOUNT NO. BLACKS CONSULTING INC. PO BOX 546 UPLAND, CA 91785 | | | TRADE PAYABLE | | | | \$12,400.00 |
| ACCOUNT NO. BLC CLOTHING 3550 CADILLAC AVE. COSTA MESA, CA 92627 | | | TRADE PAYABLE | | | | \$3,789.82 |

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBATOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|-----------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. BLEACH USA - INSIGHT SUITE #101 1501 MAIN STREET VENICE, CA 90291 | | | TRADE PAYABLE | | | | \$51,136.64 |
| ACCOUNT NO. BLOODBATH. 655 N. BERRY ST. SUITE E. BREA, CA 92821 | | | TRADE PAYABLE | | | | \$987.44 |
| ACCOUNT NO. BLUEBELLA LIMITED UNIT 1.4 THE LIGHTBOX 111 POWER ROAD CHISWICK, LONDON W4 5PY ENGLAND | | | TRADE PAYABLE | | | | \$1,459.22 |
| ACCOUNT NO. BLVD 15736 E. VALLEY BLVD. CITY OF INDUSTRY, CA 91744 | | | TRADE PAYABLE | | | | \$6,460.87 |
| ACCOUNT NO. BOSTON POLICE PO BOX 191775 BOSTON, MA 02119 | | | TRADE PAYABLE | | | | \$5,100.00 |
| ACCOUNT NO. BREEZY EXCURSION 401 E. TAYLOR STREET SUITE 130 SAN JOSE, CA 95112 | | | TRADE PAYABLE | | | | \$5,533.11 |
| ACCOUNT NO. BRIGHT EDGE 999 BAKER WAY, SUITE 500 SAN MATEO, CA 94404 | | | TRADE PAYABLE | | | | \$35,000.00 |
| ACCOUNT NO. BRIMSKINS 1743 HUNTINGTON LANE, STE. 115 ROCKLEDGE, FL 32955 | | | TRADE PAYABLE | | | | \$146.21 |

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. BRIXTON LTD 1340 ROCKY POINT DR. OCEANSIDE, CA 92056 | | | TRADE PAYABLE | | | | \$19,496.69 |
| ACCOUNT NO. BROOKLYN BANDIT JEANS 5930 108TH STREET. SUITE 4D QUEENS, NY 11368 | | | TRADE PAYABLE | | | | \$183.41 |
| ACCOUNT NO. BROOKLYN INDUSTRIES 20 JAY STREET. SUITE 1120 BROOKLYN, NY 11201 | | | TRADE PAYABLE | | | | \$6,758.91 |
| ACCOUNT NO. BROOKLYN PROJECTS LOCKBOX #1642 PO BOX 8500-1642 PHILADELPHIA, PA 19178-1642 | | | TRADE PAYABLE | | | | \$400.00 |
| ACCOUNT NO. BY ANY MEANS 423 HART ST., SUITE 2 BROOKLYN, NY 11221 | | | TRADE PAYABLE | | | | \$3,762.65 |
| ACCOUNT NO. BZR 3814 4TH AVE S, SUITE 11 SEATTLE, WA 98134 | | | TRADE PAYABLE | | | | \$2,080.00 |
| ACCOUNT NO. CAPEX LTD 20 CECIL STREET #14-01 EQUITY PLAZA 049705 SINGAPORE SINGAPORE | | | TRADE PAYABLE | | | | \$5,000.00 |
| ACCOUNT NO. CARGO NY 841 PARKER STREET UNIT #203 BOSTON, MA 02120 | | | TRADE PAYABLE | | | | \$37,958.43 |

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. CAST SHADOW 1424 E. VALENCIA DRIVE FULLERTON, CA 92831 | | | TRADE PAYABLE | | | | \$10,241.00 |
| ACCOUNT NO. CHANNEL INTELLIGENCE DEPT 34631, PO BOX 39000 SAN FRANCISCO, CA 94139 | | | TRADE PAYABLE | | | | \$17,000.00 |
| ACCOUNT NO. CHEAP MONDAY - THE NEWS INC. 495 BROADWAY, 5TH FLOOR NEW YORK, NY 10012 | | | TRADE PAYABLE | | | | \$130,945.57 |
| ACCOUNT NO. CHERRY APPAREL LTD. C/O HANNA FINANCIAL, INC. FILE NO. 50516 LOS ANGELES, CA 90074-0516 | | | TRADE PAYABLE | | | | \$43,632.15 |
| ACCOUNT NO. CHOICESTREAM 25 DRYDOCK AVE, FLOOR 5 BOSTON, MA 02116 | | | TRADE PAYABLE | | | | \$11,874.72 |
| ACCOUNT NO. CHRIS MASTRANGELO 192 COMMONWEALTH #4 BOSTON, MA 02116 | | | CONTRACT/AGREEMENT EMPLOYMENT | X | X | | \$0.00 |
| ACCOUNT NO. CIGNA PO BOX 644546 PITTSBURGH, PA 15264-4546 | | | TRADE PAYABLE | | | | \$3,102.24 |
| ACCOUNT NO. CITI BOYZ 142-05 232ND STREET SPRINGFIELD GARDENS, NY 11413 | | | TRADE PAYABLE | | | | \$529.28 |

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. CITRIX 7414 HOLLISTER AVE. GOLETA, CA 93117 | | | TRADE PAYABLE | | | | \$482.81 |
| ACCOUNT NO. CITY DESIGN GROUP, INC 1060 ELM AVE. RIDGEFIELD, NJ 07657 | | | TRADE PAYABLE | | | | \$1,296.00 |
| ACCOUNT NO. CITY OF BOSTON BOX 55810 BOSTON, MA 02205 | | | TRADE PAYABLE | | | | \$1,390.95 |
| ACCOUNT NO. CLASSY BRAND 4250 GLENCOE AVE. #1201 MARINA DEL REY, CA 90292 | | | TRADE PAYABLE | | | | \$1,033.01 |
| ACCOUNT NO. CLAW MONEY 36 EAST 23RD STREET #9R NEW YORK, NY 10010 | | | TRADE PAYABLE | | | | \$583.00 |
| ACCOUNT NO. CLEAR WITH COMPUTERS LLC 1400 PRESTON ROAD, SUITE 473 PLANO, TX 75093 | | | LITIGATION COUNTERPARTY | x | x | x | \$0.00 |
| ACCOUNT NO. CLICK MAIL 155 BOVET ROAD, SUITE 310 SAN MATEO, CA 94402 | | | TRADE PAYABLE | | | | \$15,371.95 |
| ACCOUNT NO. CLICK MODEL MANAGEMENT INC 129 WEST 27TH STREET 12TH FLOOR NEW YORK, NY 10001 | | | TRADE PAYABLE | | | | \$1,020.00 |

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. CLICKMAIL 155 BOVET ROAD, SUITE 310 SAN MATEO, CA 94402-3108 | | | CONTRACT/AGREEMENT MARKETING | X | X | | \$0.00 |
| ACCOUNT NO. CLOTHINGISLAND.COM 1561 E ADAMS BLVD. LOS ANGELES, CA 90011 | | | TRADE PAYABLE | | | | \$58,424.35 |
| ACCOUNT NO. CLOUD KICKER INC. 73 DAWSON COURT STATEN ISLAND, NY 10314 | | | TRADE PAYABLE | | | | \$1,033.81 |
| ACCOUNT NO. CLOUT CLUB 612 LONGWOOD CT. GLENWOOD, IL 60425 | | | TRADE PAYABLE | | | | \$16,255.11 |
| ACCOUNT NO. COALATREE ORGANICS 2199 S WEST TEMPLE SOUTH SALT LAKE, UT 84115 | | | TRADE PAYABLE | | | | \$6,988.26 |
| ACCOUNT NO. CODE & THEORY 110 GREENE STREET, SUITE 201 NEW YORK, NY 10012 | | | CONTRACT/AGREEMENT MARKETING | X | X | | \$0.00 |
| ACCOUNT NO. COKE MAGIC 24 BROOKS AVE. #4 VENICE, CA 90291 | | | TRADE PAYABLE | | | | \$915.73 |
| ACCOUNT NO. COMCAST 1701 JFK BOULEVARD PHILADELPHIA, PA 19103 | | | CONTRACT/AGREEMENT TECHNOLOGY | X | X | | \$0.00 |

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. COMMONWEALTH OF MASSACHUSETTS ONE ASHBURTON PLACE, 17TH FLOOR BOSTON, MA 02108 | | | TRADE PAYABLE | | | | \$2,780.12 |
| ACCOUNT NO. COMPUWARE DRAWER#64376 DETROIT, MI. 48264-0376 | | | TRADE PAYABLE | | | | \$5,000.00 |
| ACCOUNT NO. CON EDISON JAF STATION PO BOX 1702 NEW YORK, NY 10116 | | | TRADE PAYABLE | | | | \$6,743.50 |
| ACCOUNT NO. CONFLUENCE VENTURE PARTNERS 10001 VENICE BOULEVARD #229 LOS ANGELES, CA 90034 | | | CONTRACT/AGREEMENT INVESTMENT BANKER | X | X | | \$0.00 |
| ACCOUNT NO. CONTROL SECTOR 636 BROADWAY, SUITE 614 NEW YORK, NY 10012 | | | TRADE PAYABLE | | | | \$4,823.68 |
| ACCOUNT NO. CONVERSE INC 13328 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693-0133 | | | TRADE PAYABLE | | | | \$17,360.60 |
| ACCOUNT NO. CONVERSION PATH 1018 PROPRIETORS ROAD WORTHINGTON, OH 43085 | | | CONTRACT/AGREEMENT MARKETING | X | X | | \$0.00 |
| ACCOUNT NO. CONVERSION PATH 1992 SAMADA AVE. WORTHINGTON, OH 43085 | | | TRADE PAYABLE | | | | \$23,500.00 |

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. CQUOTIENT 1035 CAMBRIDGE STREET SUITE 9 CAMBRIDGE, MA 02141 | | | TRADE PAYABLE | | | | \$72,000.00 |
| ACCOUNT NO. CQUOTIENT (NOW DEMANDWARE) 1035 CAMBRIDGE ST., SUITE 9 CAMBRIDGE, MA 02141 | | | CONTRACT/AGREEMENT MARKETING | X | X | | \$0.00 |
| ACCOUNT NO. CREATIVE RECREATION - ROSENTHAL PO BOX 645155 PITTSBURGH, PA 15264-5155 | | | TRADE PAYABLE | | | | \$35,963.50 |
| ACCOUNT NO. CREED STRATEGIC IMAGING 3828 CLARINGTON AVENUE CULVER CITY, CA 90232 | | | TRADE PAYABLE | | | | \$7,654.39 |
| ACCOUNT NO. CREEP CLOTHING 78 ULSTER STREET TORONTO, ON M5S1E7 CANADA | | | TRADE PAYABLE | | | | \$744.12 |
| ACCOUNT NO. CRIMINAL DAMAGE AMAR HOUSE 107/115 WHITECHAPEL ROAD LONDON E1 1DT ENGLAND | | | TRADE PAYABLE | | | | \$35,066.00 |
| ACCOUNT NO. CRITEO 411 HIGH STREET PALO ALTO, CA 94301 | | | TRADE PAYABLE | | | | \$49,156.21 |
| ACCOUNT NO. CRITTERCISM ACCOUNTS RECEIVABLE 760 MARKET STREET, SUITE 1101 SAN FRANCISCO, CA 94102 | | | TRADE PAYABLE | | | | \$2,015.00 |

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. CROOKS AND CASTLE - DROPSHIP 107 LOUVAIN W. MONTREAL, QC H2N1A3 CANADA | | | TRADE PAYABLE | | | | \$74,363.49 |
| ACCOUNT NO. CROSLEY 1220 EAST OAK ST LOUISVILLE, KY 40204 | | | TRADE PAYABLE | | | | \$175.50 |
| ACCOUNT NO. CSC 2711 CENTERVILLE ROAD, SUITE 400 WILMINGTON, DE 19808 | | | CONTRACT/AGREEMENT TECHNOLOGY | X | X | | \$0.00 |
| ACCOUNT NO. CSC CORPORATE DOMAINS, INC. PO BOX 822422 PHILADELPHIA, PA 19182-2422 | | | TRADE PAYABLE | | | | \$4,864.71 |
| ACCOUNT NO. CSTC 107 LOUVAIN W. MONTREAL, QC H2N1A3 CANADA | | | TRADE PAYABLE | | | | \$6,598.05 |
| ACCOUNT NO. CT CORPORATION PO BOX 4349 CAROL STREAM, IL 60197-4349 | | | TRADE PAYABLE | | | | \$649.00 |
| ACCOUNT NO. CUSTOMER CLAIMS - OUTSTANDING GIFT CARDS/CREDITS | | | CUSTOMER CLAIMS | | | | \$754,288.61 |
| ACCOUNT NO. CUSTOMER CLAIMS REFUNDS OWED | | | CUSTOMER CLAIMS | | | | \$1,867,685.27 |

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. CUSTOMER CLAIMS REFUNDS OWED | | | CUSTOMER CLAIMS | x | x | x | \$129,567.02 |
| ACCOUNT NO. CUZDOM GEMS 12238 MADISON DRIVE ATLANTA GA 30346 | | | TRADE PAYABLE | | | | \$512.30 |
| ACCOUNT NO. D.A. WALLACH 1880 CENTURY PARK EAST LOS ANGELES, CA 90067 | | | UNSECURED DEBT | | | | \$35,000.00 |
| ACCOUNT NO. DAMON CAMPBELL 403 STANDISH DRIVE WAYLAND, MI 49348 | | | TRADE PAYABLE | | | | \$400.00 |
| ACCOUNT NO. DARK SEAS 17462 VON KARMAN AVE. IRIVNE, CA 92614 | | | TRADE PAYABLE | | | | \$10,505.05 |
| ACCOUNT NO. DATPIFF, LLC PO BOX 242 LEESPORT, PA 19533 | | | TRADE PAYABLE | | | | \$4,200.00 |
| ACCOUNT NO. DC SHOES PO BOX: 749337 LOS ANGELES, CA 90074-9337 | | | TRADE PAYABLE | | | | \$544.32 |
| ACCOUNT NO. DE LAGE LANDEN PO BOX 41602 PHILADELPHIA, PA 19101-1602 | | | TRADE PAYABLE | | | | \$1,714.08 |

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. DEADLINE LTD 155 W WASHINGTON BLVD, SUITE 300 LOS ANGELES, CA 90015 | | | TRADE PAYABLE | | | | \$15,373.00 |
| ACCOUNT NO. DEALERS NY 175 WALNUT AVE SUITE 302-D BRONX NY 10454 | | | TRADE PAYABLE | | | | \$3,380.46 |
| ACCOUNT NO. DEFEND PARIS 1437 EAST 20TH STREET LOS ANGELES, CA 90011 | | | TRADE PAYABLE | | | | \$256.96 |
| ACCOUNT NO. DEFYANT CLOTHING INC 6130 QUAIL VALLEY CT. RIVERSIDE, CA 92507 | | | TRADE PAYABLE | | | | \$702.07 |
| ACCOUNT NO. DEJENOS JUGAR CALLE 11814 ELECTION ROAD, SUITE 100 DRAPER, UT 84020 | | | TRADE PAYABLE | | | | \$8,040.00 |
| ACCOUNT NO. DELL BUSINESS CREDIT PAYMENT PROCESSING CENTER PO BOX 5275 CAROL STREAM, IL 60197-5275 | | | TRADE PAYABLE | | | | \$2.10 |
| ACCOUNT NO. DELUX ACTIVE AMERICAN CORP. 1179A KING STREET W SUITE #105 TORONTO, ON M6K 3C5 CANADA | | | TRADE PAYABLE | | | | \$3,477.80 |
| ACCOUNT NO. DEMANDWARE 5 WALL STREET BURLINGTON, MA 01803 | | | TRADE PAYABLE | | | | \$100,000.00 |

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. DENIK 255 S. 300 W. STE. B LOGAN, UT 84321 | | | TRADE PAYABLE | | | | \$561.72 |
| ACCOUNT NO. DERRECK CHEUNG 772 JEFFERSON AVE. APT. 4L BROOKLYN, NY 11221 | | | TRADE PAYABLE | | | | \$225.00 |
| ACCOUNT NO. DESIGN BY TSS THE SNEAKER STUDIO 569 MAIN AVE. PASSAIC, NJ 07055 | | | TRADE PAYABLE | | | | \$4,695.20 |
| ACCOUNT NO. DEUTSCH WILLIAMS ONE DESIGN CENTER PLACE SUITE 600 BOSTON, MA 02210 | | | TRADE PAYABLE | | | | \$13,286.61 |
| ACCOUNT NO. DGK 6351 YARROW DRIVE, SUITE E CARLSBAD, CA 92011 | | | TRADE PAYABLE | | | | \$27,067.60 |
| ACCOUNT NO. DHL 2700 SOUTH COMMERCE PARKWAY SUITE 400 WESTON, FL 33331 | | | CONTRACT/AGREEMENT SHIPPING | X | X | | \$0.00 |
| ACCOUNT NO. DHL 16592 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693 | | | LITIGATION COUNTERPARTY | X | X | X | \$0.00 |
| ACCOUNT NO. DHL EXPRESS INC. - 852958043 16592 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693 | | | TRADE PAYABLE | | | | \$382,440.23 |

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. DHL GLOBAL FORWARDING 14076 COLLECTIONS CTR DR CHICAGO IL 60693 | | | TRADE PAYABLE | | | | \$5,127.72 |
| ACCOUNT NO. DHL GLOBAL MAIL PO BOX 406222 ATLANTA, GA 30384-6222 | | | TRADE PAYABLE | | | | \$276,899.27 |
| ACCOUNT NO. DIAMOND SUPPLY COMPANY INC 1710 CORDOVA ST. LOS ANGELES, CA 90007 | | | TRADE PAYABLE | | | | \$23,614.83 |
| ACCOUNT NO. DICKIES PO BOX 915156 DALLAS, TX 75391-5156 | | | TRADE PAYABLE | | | | \$4,071.19 |
| ACCOUNT NO. DICKIES GIRL 3011 EAST PICO BOULEVARD LOS ANGELES, CA 90023-3611 | | | TRADE PAYABLE | | | | \$3,354.28 |
| ACCOUNT NO. DIEMME - DROPSHIP 334 BOYLSTON ST. BOSTON, MA 02116 | | | TRADE PAYABLE | | | | \$3,450.00 |
| ACCOUNT NO. DIM MAK COLLECTION 4953 HOLLYWOOD BLVD. HOLLYWOOD, CA 90027 | | | TRADE PAYABLE | | | | \$11,238.75 |
| ACCOUNT NO. DIPSET 5259 NEBRASKA AVE NW WASHINGTON, DC 20015 | | | TRADE PAYABLE | | | | \$269.96 |

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. DIRTY ROBBER'S DENIM COMPANY 9960 GLENOAKS BLVD., SUITE C SUN VALLEY, CA 91352 | | | TRADE PAYABLE | | | | \$23.92 |
| ACCOUNT NO. DISSIZIT INC 15618 S. MAIN ST GARDENA, CA 90248 | | | TRADE PAYABLE | | | | \$2,242.89 |
| ACCOUNT NO. DNA DISTRIBUTION 1905 ASTON AVE., SUITE 101 CARLSBAD, CA 92008 | | | TRADE PAYABLE | | | | \$88,481.49 |
| ACCOUNT NO. DOCUSIGN, INC. 1301 2ND AVENUE, SUITE 2000 SEATTLE, WA 98101 | | | TRADE PAYABLE | | | | \$1,015.34 |
| ACCOUNT NO. DOPE COUTURE 1451 EAST 4TH STREET, SUITE 103 LOS ANGELES, CA 90033 | | | TRADE PAYABLE | | | | \$59,975.53 |
| ACCOUNT NO. DOPEST, INC. 41 SEWARD DRIVE, SUITE 101 HUNTINTON STATION, NY 11746 | | | LITIGATION COUNTERPARTY | x | x | x | \$0.00 |
| ACCOUNT NO. DR. DABBER PO BOX 740692 BOYNTON BEACH, FL 33474 | | | TRADE PAYABLE | | | | \$1,394.86 |
| ACCOUNT NO. DRIZLY 334 BOYLSTON ST. BOSTON, MA 02116 | | | CONTRACT/AGREEMENT LEASE | x | x | | \$0.00 |

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. DRUTHERS 330 WYTHE AVE 8D BROOKLYN, NY 11249 | | | TRADE PAYABLE | | | | \$120.00 |
| ACCOUNT NO. DUHO 1200 BRICKELL AVE. #1800 MIAMI, FL 33131 | | | TRADE PAYABLE | | | | \$1,413.00 |
| ACCOUNT NO. DURKL 1691 BEVERLY BLVD. LOS ANGELES, CA 90026 | | | TRADE PAYABLE | | | | \$2,058.92 |
| ACCOUNT NO. DWINDLE DISTRIBUTION DWINDLE DISTRIBUTION PO BOX 1036 CHARLOTTE, NC 28201-1036 | | | TRADE PAYABLE | | | | \$2,813.87 |
| ACCOUNT NO. DYNASTY DISTRIBUTION - GODS AND GENERALS C/O PRIMARY FUNDING CORPORATION PO BOX 26909 SAN DIEGO, CA 92196 | | | TRADE PAYABLE | | | | \$2,700.00 |
| ACCOUNT NO. EASTLAND SHOE CORP. 4 MEETINGHOUSE ROAD FREEPORT, ME 04032 | | | TRADE PAYABLE | | | | \$6,240.00 |
| ACCOUNT NO. EBAY 2141 HAMILTON AVENUE SAN JOSE, CA 95125 | | | CONTRACT/AGREEMENT SALES & MARKETING | X | X | | \$0.00 |
| ACCOUNT NO. EBAY 2065 HAMILTON AVENUE SAN JOSE, CALIFORNIA 95125 | | | TRADE PAYABLE | | | | \$2,538.16 |

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. EBAY ENTERPRISE MARKETING SOLUTIONS, INC. 935 FIRST AVENUE KING OF PRUSSIA, PA 19406 | | | TRADE PAYABLE | | | | \$344,551.67 |
| ACCOUNT NO. EDEKKA LLC 3400 SILVERSTONE DRIVE SUITE 191-A PLANO, TX 75023 | | | LITIGATION COUNTERPARTY | x | x | x | \$0.00 |
| ACCOUNT NO. EGOMARK LONDON 54 HOXTON SQUARE LONDON, N1 6PB ENGLAND | | | TRADE PAYABLE | | | | \$11,197.53 |
| ACCOUNT NO. EL SENOR BY SPENCER FUJIMOTO 159 ESSEX ST. #C NY, NY 10002 | | | TRADE PAYABLE | | | | \$1,262.25 |
| ACCOUNT NO. ELECTRIC INTIMATES 37 WEST 39TH STREET, SUITE 901 NEW YORK, NY 10018 | | | TRADE PAYABLE | | | | \$528.96 |
| ACCOUNT NO. ELECTRIC PICKS 28 BEDFORD ST #2 NEW YORK, NY 10014 | | | TRADE PAYABLE | | | | \$138.05 |
| ACCOUNT NO. ELI-BET NEW YORK 49W 36TH STREET NEW YORK, NY 10018 | | | TRADE PAYABLE | | | | \$33,557.59 |
| ACCOUNT NO. ELLIOTT POLLACK 7505 E. 6TH AVE., SUITE 100 SCOTTSDALE, AZ 85251 | | | UNSECURED DEBT | | | | \$50,000.00 |

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. ELM COMPANY 2630 HUMBOLDT STREET LOS ANGELES, CA 90031 | | | TRADE PAYABLE | | | | \$9,533.85 |
| ACCOUNT NO. ELUSIVE 397 WATERTON CT MORGAN HILL, CA 95037 | | | TRADE PAYABLE | | | | \$4,033.75 |
| ACCOUNT NO. ELWOOD CLOTHING 3545 MOTOR AVE 2ND FLOOR LOS ANGELES, CA 90034 | | | TRADE PAYABLE | | | | \$8,165.28 |
| ACCOUNT NO. EMERICA DROPSHIP 26921 FUERTE DRIVE LAKE FOREST, CA 92630 | | | TRADE PAYABLE | | | | \$24.56 |
| ACCOUNT NO. EMI-CAPITOL RECORDS 1750 VINE ST. HOLLYWOOD, CA 90028 | | | TRADE PAYABLE | | | | \$10,504.00 |
| ACCOUNT NO. ENEMY OF THE STATE PO BOX 26909 SAN DIEGO, CA 92196 | | | TRADE PAYABLE | | | | \$194.13 |
| ACCOUNT NO. EPTM 1420 S. SANTEE ST. LOS ANGELES, CA 90015 | | | TRADE PAYABLE | | | | \$1,084.20 |
| ACCOUNT NO. ESSENTIALS NEW YORK, LLC 142 W 36TH ST., 3RD FLOOR NEW YORK, NY 10018 | | | TRADE PAYABLE | | | | \$27,209.66 |

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. ESTEVAN ORIOL PO BOX 7349 TAHOE CITY, CA 96145 | | | TRADE PAYABLE | | | | \$446.25 |
| ACCOUNT NO. ETHIKA 1001 AVENIDA PICO, SUITE C-525 SAN CLEMENTE, CA 92673 | | | TRADE PAYABLE | | | | \$4,939.82 |
| ACCOUNT NO. EXACT TARGET C/O EXACT TARGET 270 PARK AVENUE NEW YORK, NY 10017 | | | TRADE PAYABLE | | | | \$37,503.77 |
| ACCOUNT NO. EXBTN CLOTHING 11222 WEDDINGTON ST. NORTH HOLLYWOOD, CA 91601 | | | TRADE PAYABLE | | | | \$133.00 |
| ACCOUNT NO. EZEKIEL CIT GROUP COMMERCIAL SERVICES PO BOX 1036 CHARLOTTE, NC 28201-1036 | | | TRADE PAYABLE | | | | \$15,182.02 |
| ACCOUNT NO. FAMILY MATTERS 2417 HAMILTON MILL ROAD CHARLOTTE, NC 28270 | | | TRADE PAYABLE | | | | \$3,861.80 |
| ACCOUNT NO. FASHION ACCESSORY BAZAAR PAUL FRANK 15 WEST 34TH ST. NEW YORK, NY 10001-3015 | | | TRADE PAYABLE | | | | \$26,239.00 |
| ACCOUNT NO. FEDERAL EXPRESS PO BOX 371461 PITTSBURGH, PA 15250-7461 | | | TRADE PAYABLE | | | | \$2,865.83 |

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. FELINA 20120 PLUMMER ST. CHATSWORTH, CA 91311 | | | TRADE PAYABLE | | | | \$620.24 |
| ACCOUNT NO. FIEBIGER 6/22 - 28 BEST STREET FITZROY NORTH VIC. 3068 AUSTRALIA | | | TRADE PAYABLE | | | | \$1,782.10 |
| ACCOUNT NO. FIKSU, INC 31 SAINT JAMES AVENUE, SUITE 1150 BOSTON, MA 02116 | | | TRADE PAYABLE | | | | \$67,242.67 |
| ACCOUNT NO. FILTHY APPAREL DESIGNS 524 CENTRAL DRIVE, SUITE 102 VIRGINIA BEACH, VA 23454 | | | TRADE PAYABLE | | | | \$4,382.45 |
| ACCOUNT NO. FILTHY ETIQUETTE 300 NORTH END AVE., UNIT 3E NEW YORK, NY 10282 | | | TRADE PAYABLE | | | | \$5,512.00 |
| ACCOUNT NO. FLOSS GLOSS 467 TROUTMAN ST., APT 3H BROOKLYN, NY 11237 | | | TRADE PAYABLE | | | | \$162.10 |
| ACCOUNT NO. FLUD WATCHES 222 EAST 111TH STREET, APT 4G NEW YORK, NY 10029 | | | TRADE PAYABLE | | | | \$72,748.38 |
| ACCOUNT NO. FLYING COFFIN LLC ATTN: JASON GOMEZ 3614 LINDEN AVE. N #213 SEATTLE, WA 98102 | | | TRADE PAYABLE | | | | \$1,396.42 |

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

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|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. FORNOVA LTD. ATTN: ITAY BAHAR 2000 UNIVERSITY AVE, SUITE 605 PALO ALTO, CA 94303 | | | TRADE PAYABLE | | | | \$10,669.00 |
| ACCOUNT NO. FOURSTAR CLOTHING 20540 BELSHAW AVE. CARSON, CA 90746 | | | TRADE PAYABLE | | | | \$2,577.92 |
| ACCOUNT NO. FREEDOMLOGISTICS/TRANZACT 360 WEST BUTTERFIELD RD., SUITE 400 ELMHURST, IL 60126 | | | CONTRACT/AGREEMENT TECHNOLOGY | X | X | | \$0.00 |
| ACCOUNT NO. FRESH GOODS 71 VANDERWATER AVENUE FLORAL PARK, NY 11001 | | | TRADE PAYABLE | | | | \$2,120.87 |
| ACCOUNT NO. FRESH TALENT 344 CANON DE PARAISO LN. LA CANADA, CA 91011 | | | TRADE PAYABLE | | | | \$9.00 |
| ACCOUNT NO. FRESHJIVE PO BOX 7847 NORTHRIDGE, CA 91324 | | | TRADE PAYABLE | | | | \$54,493.80 |
| ACCOUNT NO. FROM PHEONIX WITH LOVE KATHRYN ROSTAN 3748 N SOUTHPORT AVE., UNIT C CHICAGO, IL 60613 | | | TRADE PAYABLE | | | | \$1,200.00 |
| ACCOUNT NO. FUNKO LLC PO BOX 204381 DALLAS, TX 75320-4381 | | | TRADE PAYABLE | | | | \$4,313.24 |

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

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|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. GENEVA WATCH - FREESTYLE USA DIVISION 5858 WESTHEIMER, STE 500 HOUSTON, TX 77057 | | | TRADE PAYABLE | | | | \$32.69 |
| ACCOUNT NO. GIRL SKATEBOARD CO., INC. 22500 S. VERMONT AVE. TORRANCE, CA 90502 | | | TRADE PAYABLE | | | | \$45,751.66 |
| ACCOUNT NO. GLAMOUR KILLS 560 BROADWAY, SUITE 509 NEW YORK, NY 10012 | | | TRADE PAYABLE | | | | \$3,127.55 |
| ACCOUNT NO. GLASSY SUNGLASSES 413 VINEYARD DR. SIMI VALLEY, CA 93065 | | | TRADE PAYABLE | | | | \$5,000.00 |
| ACCOUNT NO. GLOSS FASHION BOX 307 135 29 TYRESO SWEDEN | | | TRADE PAYABLE | | | | \$111.91 |
| ACCOUNT NO. GMPC LLC 11390 W OLYMPIC BLVD, SUITE 400 LOS ANGELES, CA 90064 | | | TRADE PAYABLE | | | | \$959.50 |
| ACCOUNT NO. GODS AND GENERALS 6241 YARROW DRIVE SUITE C CARLSBAD, CA 92011 | | | TRADE PAYABLE | | | | \$51.97 |
| ACCOUNT NO. GOODWOODNYC 109 INGRAHAM STREET, ROOM 302 BROOKLYN, NY 11237 | | | TRADE PAYABLE | | | | \$30,503.78 |

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. GOOGLE INC. DEPARTMENT 33654, PO BOX 39000 SAN FRANCISCO, CA 94139 | | | TRADE PAYABLE | | | | \$1,030,510.69 |
| ACCOUNT NO. GORDON ASSOCIATES INC. ONE STATE STREET, SUITE 750 BOSTON, MA 02109 | | | TRADE PAYABLE | | | | \$11,000.00 |
| ACCOUNT NO. GOURMET 5055 AVENIDA ENCINAS, SUITE 240 CARLSBAD, CA 92008 | | | TRADE PAYABLE | | | | \$4,578.63 |
| ACCOUNT NO. GRAM 940 W 17TH STREET COSTA MESA, CA 92627 | | | TRADE PAYABLE | | | | \$521.50 |
| ACCOUNT NO. GREEN LIFE CLOTHING 5 PARISH AVE. ONEONTA, NY 13820 | | | TRADE PAYABLE | | | | \$2,390.21 |
| ACCOUNT NO. GREEN TRAVEL ENTERPRISES 449 S. BEVERLY DR. BEVERLY HILLS, CA 90212 | | | TRADE PAYABLE | | | | \$9,408.67 |
| ACCOUNT NO. GREGORY SELKOE 400 STUART STREET, 19D BOSTON, MA 02116 | | | CONTRACT/AGREEMENT EMPLOYMENT | X | X | | \$0.00 |
| ACCOUNT NO. GRENADE 5200 SW MACADAM AVE, SUITE #200 PORTLAND, OR 97239 | | | TRADE PAYABLE | | | | \$766.08 |

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

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|---|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. GRESCO SCIENCE INC 11901 SANTA MONICA BLVD., SUITE 658 LOS ANGELES, CA 90025 | | | TRADE PAYABLE | | | | \$10,423.99 |
| ACCOUNT NO. G-SHOCK 520 VIKING DRIVE VIRGINIA BEACH, VA 23452 | | | TRADE PAYABLE | | | | \$2,780.00 |
| ACCOUNT NO. GSI COMMERCE LOCKBOX 827327, PO BOX 827327 PHILADELPHIA, PA 19182-7327 | | | TRADE PAYABLE | | | | \$4,921,472.67 |
| ACCOUNT NO. GSI/EBAY 935 FIRST AVENUE KING OF PRUSSIA, PA 19406 | | | CONTRACT/AGREEMENT SHIPPING/FULFILLMENT | X | X | | \$0.00 |
| ACCOUNT NO. GWAAN VIA MARIO CINGOLANI 22 00155 ROMA ITALY | | | TRADE PAYABLE | | | | \$4,540.00 |
| ACCOUNT NO. HABA SPED 399 HOES LANE PISCATAWAY, NJ 08854 | | | TRADE PAYABLE | | | | \$5,169.94 |
| ACCOUNT NO. HAMMAK 901 PACIFIC AVE VENICE, CA 90291 | | | TRADE PAYABLE | | | | \$246.00 |
| ACCOUNT NO. HAPPY HOUR EYEWEAR LLC 225 ROYCROFT AVE., UNIT A LONG BEACH, CA 90803 | | | TRADE PAYABLE | | | | \$3,619.50 |

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

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|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. HARVARD PILGRIM HEALTH CARE PO BOX 970050 BOSTON, MA 02297-0050 | | | TRADE PAYABLE | | | | \$39,671.26 |
| ACCOUNT NO. HASTA MUERTE 12465 LEWIS ST, SUITE 203 GARDEN GROVE, CA 92840 | | | TRADE PAYABLE | | | | \$2,644.02 |
| ACCOUNT NO. HAWKE & DUMAR 107 LOUVAIN W. MONTREAL, QC H2N1A3 CANADA | | | TRADE PAYABLE | | | | \$29,184.22 |
| ACCOUNT NO. HERSCHEL SUPPLY COMPANY LTD. 327-611 ALEXANDER ST. VANCOUVER, BC V6A1E1 CANADA | | | TRADE PAYABLE | | | | \$129.20 |
| ACCOUNT NO. HEX HEX GREENE = GRAY 3051 STURGIS ROAD OXNARD, CA 93030 | | | TRADE PAYABLE | | | | \$3,389.71 |
| ACCOUNT NO. HEY DUDE SHOES 7401 HOLLYWOOD BLVD. UNIT #2 LOS ANGELES, CA 90046 | | | TRADE PAYABLE | | | | \$11,893.30 |
| ACCOUNT NO. HHB 8775 CENTRE PARK DRIVE #322 COLUMBIA, MD 21045 | | | TRADE PAYABLE | | | | \$16,900.71 |
| ACCOUNT NO. HIPS AND HAIR 1420 S RITCHEY ST., UNIT B SANTA ANA CA 92705 | | | TRADE PAYABLE | | | | \$147.24 |

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

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|--|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. HOLLYWOOD MIRROR DBA HOLLYWOOD MIRROR 1960 E. DEVON AVE. ELK GROVE VILLAGE, IL 60007 | | | TRADE PAYABLE | | | | \$760.48 |
| ACCOUNT NO. HOW INTERNATIONAL 6595 ST. URBAIN MONTREAL, QC H2S3G6 CANADA | | | TRADE PAYABLE | | | | \$648.54 |
| ACCOUNT NO. HR CONCEPTS, LLC 111 CHARLES STREET MANCHESTER, NH 03101 | | | TRADE PAYABLE | | | | \$22,569.81 |
| ACCOUNT NO. HUDDLE 425 BUSH STREET SUITE 435 SAN FRANCISCO, CA 94108 | | | TRADE PAYABLE | | | | \$4,950.00 |
| ACCOUNT NO. HUF INC. 2301 E. 7TH ST. SUITE# B200 LOS ANGELES, CA 90023 | | | TRADE PAYABLE | | | | \$586,352.82 |
| ACCOUNT NO. HYBRIS 1000 N. WEST. ST., SUITE 1200 WILMINGTON, DE 19801 | | | CONTRACT/AGREEMENT TECHNOLOGY | X | X | | \$0.00 |
| ACCOUNT NO. HYBRIS SOFTWARE C/O ROEDL LANGFORD 75 BEATTIE PL., SUITE 550 GREENVILLE, SC 29601 | | | TRADE PAYABLE | | | | \$461,843.74 |
| ACCOUNT NO. HYPEBEAST 101 MEDIA LAB LIMITED UNIT A 12TH FLOOR REGENCY CENTRE, PHASE1 39 WONG CHUK HANG ROAD ABERDEEN HONG KONG | | | TRADE PAYABLE | | | | \$63,000.00 |

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

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|--|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. I LOVE IT, I NEED IT 1458 S SAN PEDRO STREET #147 LOS ANGELES, CA 90015 | | | TRADE PAYABLE | | | | \$1,919.00 |
| ACCOUNT NO. ICANVAS 8280 N. AUSTIN AVE. MORTON GROVE, IL 60053 | | | TRADE PAYABLE | | | | \$23,122.00 |
| ACCOUNT NO. IMAGINARY FOUNDATION 1661 TENNESSEE STREET. #2A SAN FRANCISCO, CA. 94107 | | | TRADE PAYABLE | | | | \$1,590.50 |
| ACCOUNT NO. IMKING 1579 SUNLAND LANE COSTA MESA, CA, 92626 | | | TRADE PAYABLE | | | | \$1,919.00 |
| ACCOUNT NO. IMPERIAL MOTION 1112 CENTER ST. TACOMA, WA 98409 | | | TRADE PAYABLE | | | | \$17,907.99 |
| ACCOUNT NO. IMPRSSVE 223 BASETDALE AVE. LA PUENTE, CA 91746 | | | TRADE PAYABLE | | | | \$8,869.92 |
| ACCOUNT NO. INCIPIO - TAVIK 6001 OAK CANYON IRVINE, CA 92618 | | | TRADE PAYABLE | | | | \$22,947.38 |
| ACCOUNT NO. INDCSN UNIT 12A AIRE STREET WORKSHOPS AIRE STREET LEEDS WEST YORKSHIRE LS1 4HT UNITED KINGDOM | | | TRADE PAYABLE | | | | \$5,075.00 |

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

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|---|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. INSIGHT VENTURE MANAGEMENT LLC 680 FIFTH AVENUE, 8TH FLOOR NEW YORK, NY 10019 | | | TRADE PAYABLE | | | | \$9,467.49 |
| ACCOUNT NO. INSIGHT VENTURE PARTNERS VI, L.P 1114 AVENUE OF THE AMERICAS 36TH FLOOR NEW YORK, NY 10036 | | | UNSECURED DEBT | | | | \$8,015,984.90 |
| ACCOUNT NO. INSIGHT VENTURE PARTNERS VI, L.P 1114 AVENUE OF THE AMERICAS 36TH FLOOR NEW YORK, NY 10036 | | | UNSECURED DEBT | | | | \$2,518,195.90 |
| ACCOUNT NO. INSIGHT VENTURE PARTNERS VI, L.P 1114 AVENUE OF THE AMERICAS 36TH FLOOR NEW YORK, NY 10036 | | | UNSECURED DEBT | | | | \$465,819.20 |
| ACCOUNT NO. INTLCTS PO BOX 246 PATTON, CA 92369 | | | TRADE PAYABLE | | | | \$1,955.50 |
| ACCOUNT NO. IOU INTERNATIONAL, INC. D/B/A VISION INTERNATIONAL 1, INC. 2624 GERALDINE ST. LOS ANGELES, CA 90011 | | | LITIGATION COUNTERPARTY | x | x | x | \$0.00 |
| ACCOUNT NO. IRON AND RESIN 1299 SOUTH WELLS RD. VENTURA, CA 93004 | | | TRADE PAYABLE | | | | \$4,099.40 |
| ACCOUNT NO. IRON FIST 1013 S. LOS ANGELES ST., 12TH FLOOR LOS ANGELES, CA 90015 | | | TRADE PAYABLE | | | | \$21,140.47 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. IRON MOUNTAIN-STORAGE PO BOX 27128 NEW YORK, NY 10087-7128 | | | TRADE PAYABLE | | | | \$3,713.30 |
| ACCOUNT NO. JAECI ATTN: JENNA CONSIGLIO 353 E. BONNEVILLE AVE. #201 LAS VEGAS, NV 89101 | | | TRADE PAYABLE | | | | \$1,333.20 |
| ACCOUNT NO. JAKPRINTS INC 3133 CHESTER AVE. CLEVELAND, OH 44114 | | | TRADE PAYABLE | | | | \$854,916.34 |
| ACCOUNT NO. JASE 866 AVENUE OF THE AMERICAS, 10TH FLOOR NEW YORK, NY 10001 | | | TRADE PAYABLE | | | | \$2,533.39 |
| ACCOUNT NO. JEREMY A. LUGO RIPPED LACES 235 ROUNDHILL DRIVE YONKERS, NY 10710 | | | TRADE PAYABLE | | | | \$350.00 |
| ACCOUNT NO. JOE VINCUILLA 52 MANSFIELD ST ALLSTON, MA 02134 | | | TRADE PAYABLE | | | | \$1,850.00 |
| ACCOUNT NO. JOHN HANCOCK FINANCIAL 200 CLARENDON ST BOSTON, MA 02116 | | | TRADE PAYABLE | | | | \$2,000.00 |
| ACCOUNT NO. JON GIORGETTI 324 DORCHESTER ST. # 1 BOSTON, MA 02127 | | | CONTRACT/AGREEMENT EMPLOYMENT | X | X | | \$0.00 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. JOSHUA & SONS 449 20TH STREET BROOKLYN NY 11215 | | | TRADE PAYABLE | | | | \$267.30 |
| ACCOUNT NO. JUDGE TECHNICAL STAFFING PO BOX 820120 PHILADELPHIA, PA 19182-0120 | | | TRADE PAYABLE | | | | \$16,000.00 |
| ACCOUNT NO. JUDY'S ACCESSORIES 1001 E 7TH ST. LOS ANGELES, CA 90021 | | | TRADE PAYABLE | | | | \$2,528.22 |
| ACCOUNT NO. JUST HYPE 50 ENTERPRISE AVE N SEACAUCUS NJ 07094 | | | TRADE PAYABLE | | | | \$1,692.90 |
| ACCOUNT NO. JUST ONE 1450 BROADWAY, 21ST FLOOR NEW YORK, NY 10018 | | | TRADE PAYABLE | | | | \$2,929.77 |
| ACCOUNT NO. KAHN, LITWIN, RENZA & CO. LTD. 951 NORTH MAIN ST PROVIDENCE, RI 02904 | | | TRADE PAYABLE | | | | \$715.50 |
| ACCOUNT NO. KAHUNA 227 FOREST AVE. PALO ALTO, CA 94301 | | | CONTRACT/AGREEMENT MARKETING | X | X | | \$0.00 |
| ACCOUNT NO. KAHUNA 555 BRYANT STREET, SUITE 322 PALO ALTO, CA 94301-1704 | | | TRADE PAYABLE | | | | \$2,575.00 |

Karmaloop, Inc.

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. KAMELEONZ 42 N UNIVERSITY AVE., STE. 205 PROVO, UT 84601 | | | TRADE PAYABLE | | | | \$642.75 |
| ACCOUNT NO. KANGOL HEADWEAR PO BOX 368 DENVER, PA 17517-0368 | | | TRADE PAYABLE | | | | \$4,188.77 |
| ACCOUNT NO. KANGOL HEADWEAR USA PO BOX 368 DENVER, PA 17571 | | | TRADE PAYABLE | | | | \$2,224.51 |
| ACCOUNT NO. KARL ALLEY BERGSUNDSGATAN 13, 2TR 11737 STOCKHOLM SWEDEN | | | TRADE PAYABLE | | | | \$1,126.00 |
| ACCOUNT NO. KARMA LIVING 223 ORANGE ROAD MONTCLAIR, NJ 07042 | | | TRADE PAYABLE | | | | \$638.40 |
| ACCOUNT NO. KARMA MANTRA 25 S. MAIN STREET, SUITE# 2 EDISON, NJ 08837 | | | TRADE PAYABLE | | | | \$231.75 |
| ACCOUNT NO. KATIE MCENROE 11 SHORE DRIVE PLANDOME, NY 11030 | Y | | UNSECURED DEBT | | | | \$908,200.00 |
| ACCOUNT NO. KAZBAH - CALI BUDS 5930 GRANITE LAKE DRIVE, SUITE 170 GRANITE BAY, CA 95746 | | | TRADE PAYABLE | | | | \$150.00 |

Karmaloop, Inc.

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Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. KAZBAH - PEOPLES REPUBLIC OF CLOTHING PO BOX 85330 SEATTLE, WA 98145 | | | TRADE PAYABLE | | | | \$637.27 |
| ACCOUNT NO. KAZBAH - TERUO ARTISTRY 11222 WEDDINGTON ST. NORTH HOLLYWOOD, CA 91601 | | | TRADE PAYABLE | | | | \$1,200.00 |
| ACCOUNT NO. KEDS LLC PO BOX 535377 ATLANTA, GA 30353-5377 | | | TRADE PAYABLE | | | | \$11,752.90 |
| ACCOUNT NO. KENSHOO 22ND 4TH ST. SAN FRANCISCO, CA 94103 | | | CONTRACT/AGREEMENT MARKETING | X | X | | \$0.00 |
| ACCOUNT NO. KENSHOO INC 22 4TH STREET, 14TH FLOOR SAN FRANCISCO, CA 94103 | | | TRADE PAYABLE | | | | \$49,792.09 |
| ACCOUNT NO. KHEPER GAMES, INC. 621 5TH AVE NORTH STE A SEATTLE, WA 98109 | | | TRADE PAYABLE | | | | \$161.85 |
| ACCOUNT NO. KID DANGEROUS 1163 SANBORN AVE. #1 LOS ANGELES, CA 90029 | | | TRADE PAYABLE | | | | \$9,400.00 |
| ACCOUNT NO. KIIP INC. 970 FOLSOM ST. SAN FRANCISCO, CA 94107 | | | TRADE PAYABLE | | | | \$2,399.80 |

Karmaloop, Inc.

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. KILMOURE MFG CO. 3314 FRUITLAND AVE. VERNON, CA 90058 | | | TRADE PAYABLE | | | | \$87.83 |
| ACCOUNT NO. KILO INTERNATIONAL- ROCKSMITH FACTOR 630 METROPOLITAN AVE., FLOOR 1 BROOKLYN, NY 11211 | | | TRADE PAYABLE | | | | \$38,297.59 |
| ACCOUNT NO. KILO INTERNATIONAL, LLC - ROCKSMITH 630 METROPOLITAN AVE., FLOOR 1 BROOKLYN, NY 11211 | | | TRADE PAYABLE | | | | \$3,043.39 |
| ACCOUNT NO. KING ICE 9040 TELSTAR AVE #109 EL MONTE, CA 91731 | | | TRADE PAYABLE | | | | \$582.29 |
| ACCOUNT NO. KITE 471 N. BROADWAY, SUITE #227 JERICHO, NY 11753 | | | TRADE PAYABLE | | | | \$40,080.36 |
| ACCOUNT NO. KKARMALOVE | | | TRADE PAYABLE | | | | \$864.33 |
| ACCOUNT NO. KLP 334 BOYLSTON ST. BOSTON, MA 02116 | | | TRADE PAYABLE | | | | \$1,059.00 |
| ACCOUNT NO. KSUBI C/O KSUBI 440 BORADWAY, UNIT 1L BROOKLYN, NY 11211 | | | TRADE PAYABLE | | | | \$3,040.00 |

Karmaloop, Inc.

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEB DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|-----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. KTAG. ATTN: KATIE HALEM 95 VERNON AVENUE #3 BROOKLYN, NY 11206 | | | TRADE PAYABLE | | | | \$4,176.56 |
| ACCOUNT NO. LA BLANKS 5521 SCHAEFER AVE. CHINO, CA 91710 | | | TRADE PAYABLE | | | | \$35,207.67 |
| ACCOUNT NO. LA FAMILIA MMXIV PO BOX 4024 SAN CLEMENTE, CA 92674 | | | TRADE PAYABLE | | | | \$368.82 |
| ACCOUNT NO. LAST RESORT CONSIGNMENT 49 WOODLAWN STREET #2 JAMAICA PLAIN, MA 02130 | | | TRADE PAYABLE | | | | \$232.78 |
| ACCOUNT NO. LATHC 718 GLADYS AVE., 2ND FLOOR LOS ANGELES, CA 90021 | | | TRADE PAYABLE | | | | \$1,588.88 |
| ACCOUNT NO. LAX-JFK 1718 ALBION ST. LOS ANGELES, CA 90031 | | | TRADE PAYABLE | | | | \$4,382.48 |
| ACCOUNT NO. LE SPEC C/O LE SPEC 750 GRAND STREET, STE. #11S BROOKLYN, NY 11211 | | | TRADE PAYABLE | | | | \$5,415.77 |
| ACCOUNT NO. LEANDREW ROBINSON 325 COLUMBIA ST. CAMBRIDGE, MA 02141 | | | CONTRACT/AGREEMENT EMPLOYMENT | X | X | | \$0.00 |

Karmaloop, Inc.

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. LEEF PARIS 16 RESIDENCE LA VAUCOULEUR LES ULIS 91940 FRANCE | | | TRADE PAYABLE | | | | \$10,628.81 |
| ACCOUNT NO. LEGENDARY HATS 2295 PASEO DE LAS AMERICAS #19 SAN DIEGO CA 92154 | | | TRADE PAYABLE | | | | \$52.80 |
| ACCOUNT NO. LEGGINGTON 37 WALL ST. # 21L NEW YORK, NY 10005 | | | TRADE PAYABLE | | | | \$15,781.80 |
| ACCOUNT NO. LENZ & STAEHELIN ATTORNEYS AT LAW ROUTE DE CHENE 30 CH-1211 GENEVA 17 SWITZERLAND | | | TRADE PAYABLE | | | | \$7,926.91 |
| ACCOUNT NO. LESPORTSAC ACCOUNTING DEPARTMENT 1411 BROADWAY, 7TH FLOOR NEW YORK, NY 10018 | | | TRADE PAYABLE | | | | \$1,541.37 |
| ACCOUNT NO. LEVEL 7 PO BOX 23394 DOCKLANDS, VIC 8012 AUSTRALIA | | | TRADE PAYABLE | | | | \$2,766.10 |
| ACCOUNT NO. LEVI STRAUSS & CO. PO BOX 100883 ATLANTA, GA 30384 | | | TRADE PAYABLE | | | | \$1,865.60 |
| ACCOUNT NO. LGH III C/O CIT GROUP PO BOX 1036 CHARLOTTE, NC 28201-1036 | | | TRADE PAYABLE | | | | \$12,623.00 |

Karmaloop, Inc.

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. LIME CRIME 20501 VENTURA BLVD., SUITE 220 WOODLAND HILLS, CA 91364 | | | TRADE PAYABLE | | | | \$5,000.00 |
| ACCOUNT NO. LINDA FARROW SUNGLASSES-DEPOSIT T/A LINDA FARROW UNIT A, 51 CALTHORPE STREET LONDON WC1X 0HH ENGLAND | | | TRADE PAYABLE | | | | \$12,889.50 |
| ACCOUNT NO. LINDA FARROW SUNGLASSES-RBS C/O LINDA FALLOW SUNGLASSES PO BOX 416838 BOSTON, MA 02241-6838 | | | TRADE PAYABLE | | | | \$650.00 |
| ACCOUNT NO. LINEAR SOCKS | | | TRADE PAYABLE | | | | \$843.26 |
| ACCOUNT NO. LINKSHARE 215 PARK AVENUE SOUTH, 9TH FLOOR NEW YORK, NY 10003 | | | CONTRACT/AGREEMENT MARKETING | X | X | | \$0.00 |
| ACCOUNT NO. LINKSHARE CORPORATION ATTN: HOWARD SHAPIRO 215 PARK AVE SOUTH 9TH FLOOR NEW YORK, NY 10003 | | | TRADE PAYABLE | | | | \$102,276.80 |
| ACCOUNT NO. LIRA, INC C/O CAPITAL BUSINESS CREDIT LLC PO BOX 100895 ATLANTA, GA 30384-4174 | | | TRADE PAYABLE | | | | \$4,936.40 |
| ACCOUNT NO. LITTLE GIANTS, GIANT SHORTIES 1901 NISKEY LAKE RD. SW ATLANTA, GA 30331 | | | TRADE PAYABLE | | | | \$201.00 |

Karmaloop, Inc.

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. LOCKTON COMPANIES 1 INTERNATIONAL PLACE BOSTON, MA 02110 | | | TRADE PAYABLE | | | | \$30,195.00 |
| ACCOUNT NO. LOLLI SWIM 1278 GLENNEYRE ST. #290 LAGUNA BEACH, CA 92651 | | | TRADE PAYABLE | | | | \$1,981.56 |
| ACCOUNT NO. LONELY HEARTS STUDIO 1 60 BARRYS POINT RD TAKAPUNA AUCKLAND 0622 NEW ZEALAND | | | TRADE PAYABLE | | | | \$1,600.50 |
| ACCOUNT NO. LOST N FOUND 334 BOYLSTON ST. BOSTON, MA 02116 | | | TRADE PAYABLE | | | | \$1,634.78 |
| ACCOUNT NO. LOVE CAT 545 8TH AVE. SUITE 1250 NEW YORK, NY 10018 | | | TRADE PAYABLE | | | | \$6,845.00 |
| ACCOUNT NO. LOVE IS EARTH LINDSEY STARC 207 NEW MARKET CENTER BOONE, NC 28607 | | | TRADE PAYABLE | | | | \$2,963.18 |
| ACCOUNT NO. LOYALTY IS EVERYTHING 102 LEFFERTS PL, #5 BROOKLYN, NY 11238 | | | TRADE PAYABLE | | | | \$4,827.60 |
| ACCOUNT NO. LRG ATTN: STEVE PANDO 7 HOLLAND IRVINE, CA 92618 | | | TRADE PAYABLE | | | | \$126,253.18 |

Karmaloop, Inc.

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. LURK HARD 7210 GUNDERSON WAY CARMICHAEL, CA 95608 | | | TRADE PAYABLE | | | | \$2,479.82 |
| ACCOUNT NO. M.D.C. RELATIVITY M/3 315 PARK AVENUE SOUTH, 2ND FLOOR NEW YORK, NY 10010 | | | TRADE PAYABLE | | | | \$21.00 |
| ACCOUNT NO. MACIEJ KARPIERZ 15 NORTH BEACON ST., APT 405 ALLSTON, MA 02136 | | | CONTRACT/AGREEMENT EMPLOYMENT | X | X | | \$0.00 |
| ACCOUNT NO. MAGGIE INC. 35 NEWBURY ST. BOSTON, MA 02116 | | | TRADE PAYABLE | | | | \$6,675.00 |
| ACCOUNT NO. MAGNA OPERA 231 NORMAN AVE. #307 BROOKLYN, NY 11222 | | | TRADE PAYABLE | | | | \$21,075.00 |
| ACCOUNT NO. MAGNUM SOCKS, LLC 3910 PROSPECT AVE UNIT J YORBA LINDA, CA 92886 | | | TRADE PAYABLE | | | | \$226.20 |
| ACCOUNT NO. MALCOLM J. GRAY 14653 ALBERS STREET LOS ANGELES, CA 91411 | | | TRADE PAYABLE | | | | \$250.00 |
| ACCOUNT NO. MANHATTAN ASSOCIATES 2300 WINDY RIDGE PARKWAY ATLANTA, GA 30339 | | | CONTRACT/AGREEMENT TECHNOLOGY | X | X | | \$0.00 |

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. MANHATTAN ASSOCIATES PO BOX 405696 ATLANTA, GA 30384-5696 | | | TRADE PAYABLE | | | | \$73,447.40 |
| ACCOUNT NO. MARRIED TO THE MOB - SAMSUNG AMERICA C/O CITIBANK LOCK BOX OPERATION PO BOX 7247-7189 PHILADELPHIA, PA 19170-7189 | | | TRADE PAYABLE | | | | \$3,371.45 |
| ACCOUNT NO. MARRIED TO THE MOB CLOTHING LEAH MCSWEENEY 139 FULTON STREET #318 NEW YORK, NY 10038 | | | TRADE PAYABLE | | | | \$1,448.03 |
| ACCOUNT NO. MASSACHUSETTS DEPARTMENT OF REVENUE PO BOX 7072 BOSTON, MA 02204 | | | TRADE PAYABLE | | | | \$45.47 |
| ACCOUNT NO. MASTERCARD/MASTERPASS MASTERCARD INTERNATIONAL INCORPORATED 200 PURCHASE STREET PURCHASE, NY 10577 | | | CONTRACT/AGREEMENT TECHNOLOGY | X | X | | \$0.00 |
| ACCOUNT NO. MATIX CLOTHING CO. 227 E. COMPTON BLVD. LOS ANGELES, CA 90248 | | | TRADE PAYABLE | | | | \$71,882.92 |
| ACCOUNT NO. MATRIX CLOTHING LLC 227 E. COMPTON BLVD LOS ANGELES, CA 90248 | | | LITIGATION COUNTERPARTY | x | x | x | \$0.00 |
| ACCOUNT NO. MAUI AND SONS 17383 SUNSET BLVD, SUITE 400 PACIFIC PALISADES, CA 90272 | | | TRADE PAYABLE | | | | \$18,664.35 |

Karmaloop, Inc.

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

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|---|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. MAYD INC. 13636 VENTURA BLVD., SUITE 153 SHERMAN OAKS, CA 91423 | | | TRADE PAYABLE | | | | \$3,767.30 |
| ACCOUNT NO. MEDIA FORUM, INC 6985 UNION PARK CENTER, SUITE 300 MIDVALE, UT 84047 | | | TRADE PAYABLE | | | | \$107,887.97 |
| ACCOUNT NO. MEDIAPLEX 160 SPEAR STREET, 15TH FLOOR SAN FRANCISCO, CA 94105 | | | CONTRACT/AGREEMENT MARKETING | X | X | | \$0.00 |
| ACCOUNT NO. MEDIAPLEX #774139 4139 SOLUTIONS CENTER CHICAGO, IL 60677-4001 | | | TRADE PAYABLE | | | | \$57,751.79 |
| ACCOUNT NO. MENACE LA 6151 BEAR AVENUE HUNTINGTON PARK, CA 90255 | | | TRADE PAYABLE | | | | \$2,052.52 |
| ACCOUNT NO. MENIKMATI 1ST FLOOR AFFLECKS PALACE 52 CHURCH STREET MANCHESTER, M4 1PW UNITED KINGDOM | | | TRADE PAYABLE | | | | \$728.00 |
| ACCOUNT NO. MERCENT 1633 WESTLAKE AVE. N., SUITE 200 SEATTLE, WA 98109 | | | CONTRACT/AGREEMENT MARKETING | X | X | | \$0.00 |
| ACCOUNT NO. MICHAEL MARASCO 6400 GREEN VALLEY CIRCLE #214 CULVER CITY, CA 90230 | | | TRADE PAYABLE | | | | \$1,551.78 |

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. MIDCO CONNECTIONS 4901 E 26TH ST SIOUX FALLS, SD 57110 | | | CONTRACT/AGREEMENT MARKETING | X | X | | \$0.00 |
| ACCOUNT NO. MIGHTY HEALTHY NYC 1385 BROADWAY, 4TH FLOOR SUITE 400 NEW YORK, NY 10018 | | | TRADE PAYABLE | | | | \$4,684.80 |
| ACCOUNT NO. MINT USA 180 SYLVESTER ROAD SOUTH SAN FRANCISCO, CA 94080 | | | TRADE PAYABLE | | | | \$1,741.30 |
| ACCOUNT NO. MINTZ & GOLD 470 PARK AVE. SOUTH NEW YORK, NY 10016 | | | TRADE PAYABLE | | | | \$3,819.51 |
| ACCOUNT NO. MINX 294 20TH STREET BROOKLYN, NY 11215 | | | TRADE PAYABLE | | | | \$2,111.00 |
| ACCOUNT NO. MISS KL (KARL LAGERFELD) HELMA VAN DE LANGENBERG NOVAGRAAF NEDERLAND BV HOOGOORDDREEF 5 1101 BA AMSTERDAM THE NETHERLANDS | | | LITIGATION COUNTERPARTY CONTRACT | X | X | X | \$0.00 |
| ACCOUNT NO. MISTER, LLC 1435 HUNTINGTON AVE., UNIT C SOUTH SAN FRANCISCO, CA 94080 | | | TRADE PAYABLE | | | | \$9,843.60 |
| ACCOUNT NO. MITCHELL & NESS-SPORTS LICENSED DIVISION 8677 LOGO ATHLETIC COURT INDIANAPOLIS, IN 46219 | | | TRADE PAYABLE | | | | \$191,672.40 |

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. MOLLA SPACE 417 W. MAPLE AVE. MONROVIA, CA 91016 | | | TRADE PAYABLE | | | | \$1,934.62 |
| ACCOUNT NO. MONSIEUR PRODUCTS 1500 GRANT AVE. SAN FRANCISCO, CA 94133 | | | TRADE PAYABLE | | | | \$4,510.62 |
| ACCOUNT NO. MORGAN HARARY 174 SCHOLLES ST #4A BROOKLYN, NY 11206 | | | TRADE PAYABLE | | | | \$600.00 |
| ACCOUNT NO. MOSS APPAREL 373 SOUTH 1ST STREET, UNIT 1 BROOKLYN, NY 11211 | | | TRADE PAYABLE | | | | \$2,689.83 |
| ACCOUNT NO. MOTEL UNIT 27 DUNLOP ROAD HUNT END INDUSTRIAL ESTATE REDDITCH B97 5XP UNITED KINGDOM | | | TRADE PAYABLE | | | | \$5,052.60 |
| ACCOUNT NO. MSTKN 7662 MELROSE AVE. LOS ANGELES, CA 90046 | | | TRADE PAYABLE | | | | \$2,745.60 |
| ACCOUNT NO. MUTEWATCH BOX 120 35 102 21 STOCKHOLM SWEDEN | | | TRADE PAYABLE | | | | \$1,950.00 |
| ACCOUNT NO. MYBUYS, INC. PO BOX 8239 PASADENA, CA 91109-8239 | | | TRADE PAYABLE | | | | \$74,567.08 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. MYVL 102 E. LAS TUNAS DRIVE SAN GABRIEL, CA 91776 | | | TRADE PAYABLE | | | | \$2,062.01 |
| ACCOUNT NO. NAKED AND FAMOUS 9124 BOUL ST. LAURENT MONTREAL, QC H2N1M9 CANADA | | | TRADE PAYABLE | | | | \$19,143.00 |
| ACCOUNT NO. NAVIGO CONSULTING GROUP 5030 E 2ND ST., SUITE 205 LONG BEACH, CA 90803 | | | TRADE PAYABLE | | | | \$1,436,128.84 |
| ACCOUNT NO. NEFF INC. 1230 CALLE SUERTE CAMARILLO, CA 93012 | | | TRADE PAYABLE | | | | \$58,983.79 |
| ACCOUNT NO. NETCENTRIC CONSULTING LLC 14966 ROSEBUD DR. NOBLESVILLE, IN 46060 | | | TRADE PAYABLE | | | | \$787.50 |
| ACCOUNT NO. NEUSTAR BANK OF AMERICA PO BOX 277833 ATLANTA, GA 30353-7833 | | | TRADE PAYABLE | | | | \$16,800.00 |
| ACCOUNT NO. NEW BALANCE PO BOX 415206 BOSTON, MA 02241-5206 | | | TRADE PAYABLE | | | | \$2,351.48 |
| ACCOUNT NO. NEW BALANCE ATHLETIC SHOE PO BOX 415206 BOSTON, MA 02241-5206 | | | TRADE PAYABLE | | | | \$40,055.50 |

Karmaloop, Inc.

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. NEW ERA CAP TALK 99-1500 BANK STREET SUITE #740 OTTAWA, ON K1H 1B8 CANADA | | | TRADE PAYABLE | | | | \$3,220.00 |
| ACCOUNT NO. NEW LOVE CLUB 91 BRICK LANE LONDON, E1 6QL ENGLAND | | | TRADE PAYABLE | | | | \$3,692.25 |
| ACCOUNT NO. NLP WOMEN LIMITED 1A IVORY CURL PLACE BANGALOW, NSW 2479 AUSTRALIA | | | TRADE PAYABLE | | | | \$2,186.32 |
| ACCOUNT NO. NOBLE U 1015 S. CROCKER STREET # R-21 LOS ANGELES, CA 90021 | | | TRADE PAYABLE | | | | \$10,248.00 |
| ACCOUNT NO. NOIR NY, INC ATTN: ACCOUNTING 350 WEST 38TH STREET, 5TH FLOOR NEW YORK, NY 10018 | | | TRADE PAYABLE | | | | \$1,318.80 |
| ACCOUNT NO. NOUS MODEL MANAGEMENT 117 N. ROBERTSON BLVD. LOS ANGELES, CA 90048 | | | TRADE PAYABLE | | | | \$2,400.00 |
| ACCOUNT NO. NSK & ASSOCIATES, INC. 2 LIBERTY SQUARE, 7TH FLOOR BOSTON, MA 02109 | | | TRADE PAYABLE | | | | \$14,913.30 |
| ACCOUNT NO. NSK(WIRELESS) 75 KNEELAND ST, 2ND FLOOR BOSTON, MA 02111 | | | CONTRACT/AGREEMENT TECHNOLOGY | X | X | | \$0.00 |

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. NSTAR - METER 5031509 PO BOX 660369 DALLAS, TX 75266-0369 | | | TRADE PAYABLE | | | | \$411.03 |
| ACCOUNT NO. NSTAR - METER 5047405 PO BOX 660369 DALLAS, TX 75266-0369 | | | TRADE PAYABLE | | | | \$978.38 |
| ACCOUNT NO. NSTAR - METER 5047406 PO BOX 660369 DALLAS, TX 75266-0369 | | | TRADE PAYABLE | | | | \$774.22 |
| ACCOUNT NO. NSTAR - METER 5047407 & 5047794 PO BOX 660369 DALLAS, TX 75266-0369 | | | TRADE PAYABLE | | | | \$3,504.66 |
| ACCOUNT NO. NVRDYE 824 S LOS ANGELES ST., SUITE 400 LOS ANGELES, CA 90014 | | | TRADE PAYABLE | | | | \$322.56 |
| ACCOUNT NO. ODD SOX C/O VOLUME DISTRO 231 W 39TH STREET NEW YORK, NY 10018 | | | TRADE PAYABLE | | | | \$9,390.00 |
| ACCOUNT NO. OFFERPOP CORPORATION 36 E 31ST STREET, 8TH FLOOR NEW YORK, NY 10016 | | | TRADE PAYABLE | | | | \$26,310.00 |
| ACCOUNT NO. OFFICIAL CROWN OF LAUREL 2408 X STREET (ALLEY) SACRAMENTO, CA. 95818 | | | TRADE PAYABLE | | | | \$178.92 |

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. OK1984 JEWELRY 110 E. 9TH STREET #B903 LOS ANGELES, CA 90079 | | | TRADE PAYABLE | | | | \$1,097.18 |
| ACCOUNT NO. OPM PROS 4990 JEAN-TALON WEST MONTREAL, QC H4P1W9 CANADA | | | CONTRACT/AGREEMENT MARKETING | X | X | | \$0.00 |
| ACCOUNT NO. OPM PROS 4990 JEAN TALON WEST MONTREAL, QC H4P1W9 CANADA | | | TRADE PAYABLE | | | | \$7,833.33 |
| ACCOUNT NO. OPTAROS 10 MILK STREET, 11TH FLOOR BOSTON, MA 02108 | | | TRADE PAYABLE | | | | \$802,822.08 |
| ACCOUNT NO. OPTAROS, INC 10 MILK STREET, 11TH FLOOR BOSTON, MA 02108 | | | CONTRACT/AGREEMENT TECHNOLOGY | X | X | | \$0.00 |
| ACCOUNT NO. OPTIMIZEZLY 55 NEW MONTGOMERY ST. #888 SAN FRANCISCO, CA 94105 | | | CONTRACT/AGREEMENT TECHNOLOGY | X | X | | \$0.00 |
| ACCOUNT NO. ORIGAMI CUSTOMS 2610 AVEBURY AVE. VICTORIA, BC V8R3W2 CANADA | | | TRADE PAYABLE | | | | \$1,089.60 |
| ACCOUNT NO. ORIGINALIS FACTORY 43-09 40TH STREET #1M SUNNYSIDE, NY 11104 | | | TRADE PAYABLE | | | | \$8,974.60 |

Karmaloop, Inc.

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. OSIRIS SHOES 5601 PALMER WAY CALRSBAD, CA 92010 | | | TRADE PAYABLE | | | | \$3,834.38 |
| ACCOUNT NO. OURS 1939 SOUTH SUSAN ST. SANTA ANA, CA 92704 | | | TRADE PAYABLE | | | | \$6,923.25 |
| ACCOUNT NO. OVERDRIVE 38 EVERETT STREET, SUITE 201 ALLSTON, MA 02134 | | | UNSECURED DEBT | | | | \$256,000.00 |
| ACCOUNT NO. OXYMORON 300 NORTH END AVE. NEW YORK, NY 10282 | | | TRADE PAYABLE | | | | \$1,766.00 |
| ACCOUNT NO. PAETEC COMMUNICATIONS, INC. PO BOX 9001013 LOUISVILLE, KY 40290-1013 | | | TRADE PAYABLE | | | | \$5,634.52 |
| ACCOUNT NO. PAPER WALLET 16 LONGVIEW AVE. VALLEY STREAM, NY 11581 | | | TRADE PAYABLE | | | | \$1,016.80 |
| ACCOUNT NO. PATAGONIA PO BOX 51352 LOS ANGELES, CA 90051-5652 | | | TRADE PAYABLE | | | | \$66,604.39 |
| ACCOUNT NO. PAUL FRANK C/O FASHION ACCESSORY BAZAAR, LLC 452 FIFTH AVENUE NEW YORK, NY 10018 | | | TRADE PAYABLE | | | | \$2,773.50 |

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. PAYCHEX, INC. 1175 JOHN STREET WEST HENRIETTA, NY 14586 | | | TRADE PAYABLE | | | | \$2,000.00 |
| ACCOUNT NO. PAYPAL 2211 ZN. 1ST STREET SAN JOSE, CA 95131 | | | CONTRACT/AGREEMENT TECHNOLOGY | X | X | | \$0.00 |
| ACCOUNT NO. PAYPAL. 2211 NORTH FIRST STREET SAN JOSE, CA 95131 | | | TRADE PAYABLE | | | | \$36,486.63 |
| ACCOUNT NO. PCSCOM INC. ATTN: LENA 20877 PLUMMER ST. CHATSWORTH, CA 91311 | | | TRADE PAYABLE | | | | \$168.15 |
| ACCOUNT NO. PERSONAL STASH 7223 CHURCH STREET A13 #217 HIGHLAND, CA 92346 | | | TRADE PAYABLE | | | | \$7,113.60 |
| ACCOUNT NO. PISTOLA DENIM 1400 W REDONDO BEACH BLVD GARDENA, CA 90247 | | | TRADE PAYABLE | | | | \$8,073.25 |
| ACCOUNT NO. PIVOTDESK 334 BOYLSTON ST. BOSTON, MA 02116 | | | CONTRACT/AGREEMENT SUBTENANT | X | X | | \$0.00 |
| ACCOUNT NO. PLAYCLOTHS 520 VIKING DRIVE VIRGINIA BEACH, VA 23452 | | | TRADE PAYABLE | | | | \$7,311.06 |

Karmaloop, Inc.

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. PLUS WATCHES PO 80835 RANCHO SANTA MARGARITA, CA 92688 | | | TRADE PAYABLE | | | | \$242.00 |
| ACCOUNT NO. POLAND SPRING PO BOX 856192 LOUISVILLE, KY 40285-6192 | | | TRADE PAYABLE | | | | \$1,301.04 |
| ACCOUNT NO. POLYVORE 100 VIEW STREET, SUITE 101 MOUNTAIN VIEW, CA 94041 | | | TRADE PAYABLE | | | | \$5,141.50 |
| ACCOUNT NO. POPAGANDA 218 EAST 116TH STREET 3RD FLOOR NEW YORK, NY 10029 | | | TRADE PAYABLE | | | | \$2,935.80 |
| ACCOUNT NO. PORT25 SOLUTIONS 6011 UNIVERSITY BLVD., SUITE 470 ELLCOTT CITY, MD 21043 | | | TRADE PAYABLE | | | | \$2,520.00 |
| ACCOUNT NO. POST GAME 463 7TH AVE. SUITE#601 NEW YORK, NY 10018 | | | TRADE PAYABLE | | | | \$6,877.76 |
| ACCOUNT NO. POWERMTA 6011 UNIVERSITY BLVD, SUITE 470 ELLCOTT CITY, MD 21043 | | | CONTRACT/AGREEMENT TECHNOLOGY | X | X | | \$0.00 |
| ACCOUNT NO. PRDGY 630 BREA CANYON RD. DIAMOND BAR, CA 91789 | | | TRADE PAYABLE | | | | \$1,449.00 |

Karmaloop, Inc.

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. PREMIER FITS PO BOX 721381 SAN DIEGO, CA 92172 | | | TRADE PAYABLE | | | | \$3,861.00 |
| ACCOUNT NO. PRICEGRABBER.COM ATTN: A/R DEPT. 5150 GOLDFLEAF CIRCLE, 2ND FLOOR LOS ANGELES, CA 90056 | | | TRADE PAYABLE | | | | \$5,254.22 |
| ACCOUNT NO. PRICewaterhouseCOOPERS PO BOX 7247-8001 PHILADELPHIA, PA 19170-8001 | | | TRADE PAYABLE | | | | \$20,000.00 |
| ACCOUNT NO. PRINCE PETER COLLECTION 3 HANOVER SQUARE, SUITE 14G NEW YORK, NY 10004 | | | TRADE PAYABLE | | | | \$150.88 |
| ACCOUNT NO. PRINTED VILLAGE DBA PRINTED VILLAGE 59 AVON STREET SOMERVILLE, MA 02143 | | | TRADE PAYABLE | | | | \$1,865.00 |
| ACCOUNT NO. PRIVATE HELL 459 BROADWAY NEW YORK, NY 10013 | | | TRADE PAYABLE | | | | \$445.80 |
| ACCOUNT NO. PRIVILEGED LIFE 831 LAWSON ST. CITY OF INDUSTRY, CA 91748 | | | TRADE PAYABLE | | | | \$7,121.95 |
| ACCOUNT NO. PRIYA INTERNATIONAL LTD 95 HOUGHTON LANE BOXBOROUGH, MA 01719 | | | TRADE PAYABLE | | | | \$9,997.60 |

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. PROCLIVITY MEDIA, INC. 33 W 17TH STREET, 4TH FLOOR NEW YORK, NY 10011 | | | TRADE PAYABLE | | | | \$31,555.00 |
| ACCOUNT NO. PROFOUND AESTHETIC 300-A CAMPUS DRIVE MORGANVILLE, NJ 07751 | | | TRADE PAYABLE | | | | \$35,445.63 |
| ACCOUNT NO. PROLIFIC CLOTHING 9960 GLENOAKS BLVD., SUITE C SUN VALLEY, CA 91352 | | | TRADE PAYABLE | | | | \$150.23 |
| ACCOUNT NO. PROVERSE 322 SUNSET AVE SAN GABRIEL, CA 91776 | | | TRADE PAYABLE | | | | \$1,810.60 |
| ACCOUNT NO. PUBLIK TRUST 3300 PEACHTREE STREET ATLANTA GA 30305 | | | TRADE PAYABLE | | | | \$5,490.20 |
| ACCOUNT NO. PURAVIDA BRACELETS 737 PEARL STREET. #206 LA JOLLA, CA 92037 | | | TRADE PAYABLE | | | | \$718.80 |
| ACCOUNT NO. PUTNAM ACCESSORY GROUP 2133 E. 38TH STREET LOS ANGELES, CA 90058 | | | TRADE PAYABLE | | | | \$1,199.76 |
| ACCOUNT NO. QOMMERCE SYSTEMS, LLC 719 WEST FRONT STREET, SUITE 211 TYLER, TX 75702 | | | LITIGATION COUNTERPARTY | x | x | x | \$0.00 |

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. QUALYS 1600 BRIDGE PARKWAY, 2ND FLOOR REDWOOD CITY, CA 94065 | | | TRADE PAYABLE | | | | \$1,370.63 |
| ACCOUNT NO. QUAY EYEWEAR AUSTRALIA UNIT 3, 16 18 LENTINI STREET HOPPERS CROSSING VICTORIA 3029 AUSTRALIA | | | TRADE PAYABLE | | | | \$2,929.50 |
| ACCOUNT NO. QUINTIN 2632 HUMBOLDT ST. LOS ANGELES, CA 90031 | | | TRADE PAYABLE | | | | \$9,683.50 |
| ACCOUNT NO. RACKEMANN SAWYER & BREWSTER 160 FEDERAL STREET BOSTON, MA 02110-1700 | | | TRADE PAYABLE | | | | \$32,951.10 |
| ACCOUNT NO. RACKSPACE 365 WESTERN AVENUE, 3RD FLOOR CAMBRIDGE, MA 02139 | | | CONTRACT/AGREEMENT TECHNOLOGY | X | X | | \$0.00 |
| ACCOUNT NO. RACKSPACE HOSTING PO BOX 730759 DALLAS, TX 75373-0759 | | | TRADE PAYABLE | | | | \$69,490.15 |
| ACCOUNT NO. RAEN OPTICS 1057 SOUTH COAST HIGHWAY 101 ENCINITAS, CA 92024 | | | TRADE PAYABLE | | | | \$7,616.80 |
| ACCOUNT NO. RALPH MARTIN 154 MOSS HILL ROAD BOSTON, MA 02130 | | | UNSECURED DEBT | | | | \$50,000.00 |

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. RAMS IMPORTS INC 525 SEVENTH AVE., SUITE 310 NEW YORK, NY 10018 | | | TRADE PAYABLE | | | | \$16,788.08 |
| ACCOUNT NO. RAPID VALUE SOLUTIONS 5700 STONERIDGE MALL ROAD SUITE 260 PLEASANTON, CA 94588 | | | TRADE PAYABLE | | | | \$121,200.00 |
| ACCOUNT NO. RAPIDVALUE 5700 STONERIDGE MALL ROAD, SUITE 260 PLEASANTON, CA 94588 | | | CONTRACT/AGREEMENT TECHNOLOGY | X | X | | \$0.00 |
| ACCOUNT NO. REASON CLOTHING 545 GREENWICH STREET, 6TH FLOOR NEW YORK, NY 10013 | | | TRADE PAYABLE | | | | \$1,861.18 |
| ACCOUNT NO. RECOVER 707 SE GRANT ST PORTLAND, OR 97214 | | | TRADE PAYABLE | | | | \$1,047.50 |
| ACCOUNT NO. RED WING BRANDS OF AMERICA, INC. 24062 NETWORK PLACE CHICAGO, IL 60673-1240 | | | TRADE PAYABLE | | | | \$201.85 |
| ACCOUNT NO. REEBOK INTERNATIONAL LTD. PO BOX 405156 ATLANTA, GA 30384-5156 | | | TRADE PAYABLE | | | | \$15,765.87 |
| ACCOUNT NO. REED SPACE 156 ALLEN STREET, GROUND FLOOR NEW YORK, NY 10002 | | | TRADE PAYABLE | | | | \$1,687.00 |

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

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|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. REFLEX SALES GROUP 6219 BALCOM AVE., SUITE 101 ENCINO, CA 91316 | | | TRADE PAYABLE | | | | \$75,838.73 |
| ACCOUNT NO. REPLAY VINTAGE SUNGLASSES 1766 N VERMONT AVE. HOLLYWOOD, CA 90027 | | | TRADE PAYABLE | | | | \$24,501.34 |
| ACCOUNT NO. RETAIL DECISIONS 3520 KRAFT ROAD NAPLES, FL 34105 | | | CONTRACT/AGREEMENT OPERATIONAL | X | X | | \$0.00 |
| ACCOUNT NO. RETAIL DECISIONS INC. 379 THORNALL STREET 7TH FLOOR EDISON, NJ 08837 | | | TRADE PAYABLE | | | | \$99,971.28 |
| ACCOUNT NO. RETROSUPERFUTURE 520 VIKING DRIVE VIRGINIA BEACH, VA 23452 | | | TRADE PAYABLE | | | | \$13,910.00 |
| ACCOUNT NO. RETURN PATH, INC. 3 PARK AVE, 41ST FLOOR NEW YORK, NY 10016 | | | TRADE PAYABLE | | | | \$14,000.00 |
| ACCOUNT NO. RICH SCAMPI 4739 W 118TH ST. #2 HAWTHORNE, CA 90250 | | | TRADE PAYABLE | | | | \$2,722.50 |
| ACCOUNT NO. RIPLAY, INC RE: RIPLAY FILE NO. 50516 LOS ANGELES, CA 90074-0516 | | | TRADE PAYABLE | | | | \$2,007.00 |

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. RIVERS ET AL. | | | LITIGATION COUNTERPARTY | x | x | x | \$0.00 |
| ACCOUNT NO. RJ METRICS 1339 CHESTNUT STREET, SUITE 1500 PHILADELPHIA, PA 19107 | | | TRADE PAYABLE | | | | \$6,000.00 |
| ACCOUNT NO. ROGUE EYEWEAR 11266 ROYALTON RD. UNIT D NORTH ROYALTON, OH 44133 | | | TRADE PAYABLE | | | | \$377.88 |
| ACCOUNT NO. ROGUE STATUS/EASY CO LLC 4050 GREYSTONE DR. ONTARIO, CA 91761 | | | LITIGATION COUNTERPARTY | x | x | x | \$0.00 |
| ACCOUNT NO. ROLLING PAPER 230 W 39TH STREET, 2ND FLOOR NEW YORK, NY 10018 | | | TRADE PAYABLE | | | | \$4,204.83 |
| ACCOUNT NO. ROOM COPENHAGEN 1814 MARLTON PIKE E., SUITE 303 CHERRY HILL, NJ 08003 | | | TRADE PAYABLE | | | | \$3,017.00 |
| ACCOUNT NO. ROSE WATER 44288 FREMONT BLVD. FREMONT, CA 94538 | | | TRADE PAYABLE | | | | \$2,098.15 |
| ACCOUNT NO. RR DONNELLEY PO BOX 13654 NEWARK, NJ 07188-0001 | | | TRADE PAYABLE | | | | \$1,380.00 |

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

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|---|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. RUBERTO, ISRAEL & WEINER 255 STATE STREET, 7TH FLOOR BOSTON, MA 02109-2618 | | | TRADE PAYABLE | | | | \$67,500.00 |
| ACCOUNT NO. RVCA - GSM 117 WATERWORKS WAY IRVINE, CA 92618 | | | TRADE PAYABLE | | | | \$47,946.15 |
| ACCOUNT NO. SABIT/ TWELVE OUNCE 156 LAWRENCE PAQUETTE CHAMPLAIN, NY 12919 | | | TRADE PAYABLE | | | | \$69,537.90 |
| ACCOUNT NO. SALECYCLE 13800 COPPERMINE ROAD HERNDON, VA 20171 | | | TRADE PAYABLE | | | | \$19,140.20 |
| ACCOUNT NO. SALESCYCLE 13800 COPPERMINE ROAD HERNDON, VA 20171 | | | CONTRACT/AGREEMENT MARKETING | X | X | | \$0.00 |
| ACCOUNT NO. SAUNDERS & SILVERSTEIN LLP 14 CEDAR STREET # 224 AMESBURY, MA 01913 | | | TRADE PAYABLE | | | | \$27,495.04 |
| ACCOUNT NO. SCOUT 1407 BROADWAY, SUITE 1914 NEW YORK, NY 10018 | | | TRADE PAYABLE | | | | \$7,251.93 |
| ACCOUNT NO. SEDGWICK 333 BUSH STREET, 30TH FLOOR SAN FRANCISCO, CA 94104-2834 | | | TRADE PAYABLE | | | | \$3,386.88 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. SEE YOU MONDAY C/O HANA FINANCIAL FILE 50516 LOS ANGELES, CA 90074-0516 | | | TRADE PAYABLE | | | | \$23.50 |
| ACCOUNT NO. SEIZE AND DESIST 3314 FRUITLAND AVE. VERNON, CA 90058 | | | TRADE PAYABLE | | | | \$1,040.45 |
| ACCOUNT NO. SEKSES DISTRIBUTION-COMUNE HOUSE ACCOUNT 736 EAST 29TH STREET LOS ANGELES, CA 90011 | | | TRADE PAYABLE | | | | \$3,837.50 |
| ACCOUNT NO. SEVENTH LETTER SEVENTH LETTER 15977 HERON AVENUE LA MIRADA, CA 90638 | | | TRADE PAYABLE | | | | \$2,233.52 |
| ACCOUNT NO. SHARPE ADVISORS LLC 15 SMITH DRIVE DENVER, CO 80202 | | | TRADE PAYABLE | | | | \$99,394.00 |
| ACCOUNT NO. SHOE CLUB 334 BOYLSTON ST. BOSTON, MA 02116 | | | TRADE PAYABLE | | | | \$2,415.30 |
| ACCOUNT NO. SHOPPABLE 401 PARK AVENUE SOUTH 10TH FLOOR NEW YORK, NY 10016 | | | TRADE PAYABLE | | | | \$31.80 |
| ACCOUNT NO. SHOPPING.COM 8000 MARINA BLVD., 5TH FLOOR BRISBANE, CA 94005 | | | TRADE PAYABLE | | | | \$8,102.25 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. SHREDDERS 720 BASTROP HWY #222 AUSTIN, TX 78741 | | | TRADE PAYABLE | | | | \$528.00 |
| ACCOUNT NO. SHWOOD 6150 SW ARCTIC DRIVE BEAVERTON, OR 97005 | | | TRADE PAYABLE | | | | \$340.40 |
| ACCOUNT NO. SIGNATURE CLEANING SERVICES 231 WEST 29TH STREET, SUITE 402 NEW YORK, NY 10001 | | | TRADE PAYABLE | | | | \$430.06 |
| ACCOUNT NO. SILICON VALLEY BANK 3003 TASMAN DRIVE SANTA CLARA, CA 95054 | | | UNSECURED DEBT | | | | \$8,000,000.00 |
| ACCOUNT NO. SILLS CUMMIS & GROSS 101 PARK AVENUE, 28TH FLOOR NEW YORK, NY 10178 | | | TRADE PAYABLE | | | | \$21,504.50 |
| ACCOUNT NO. SINSTAR RETTENDEN GRANGE FARM WOODHAM ROAD BATTLESBRIDGE, WICKSFORD ESSEX SS117QU UNITED KINGDOM | | | TRADE PAYABLE | | | | \$2,747.00 |
| ACCOUNT NO. SIR SPEEDY 20 PROVINCE STREET BOSTON, MA 02108 | | | TRADE PAYABLE | | | | \$63.28 |
| ACCOUNT NO. SKATE MENTAL 201 SOUTH 2ND STREET RICHMOND, CA 94804 | | | TRADE PAYABLE | | | | \$35.00 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. SKINNY TIE MADNESS 131 W. COMMERCIAL AVE., SUITE B MOONACHIE, NJ 07074 | | | TRADE PAYABLE | | | | \$2,924.50 |
| ACCOUNT NO. SKY CULTURE CLOTHING COREY ROSENBLUM 70 IRVING PLACE, APT 6B NEW YORK, NY 10003 | | | TRADE PAYABLE | | | | \$16.00 |
| ACCOUNT NO. SLATER, TENAGLIA, FRITZ & HUNT, P.A. PO BOX 8500 PHILADELPHIA, PA 19178-2431 | | | TRADE PAYABLE | | | | \$478.11 |
| ACCOUNT NO. SLVDR/WORKING HOLIDAY 2175 PACIFIC AVE. #B4 COSTA MESA, CA 92627 | | | TRADE PAYABLE | | | | \$2,176.87 |
| ACCOUNT NO. SMART RECRUITERS 56 TEHAMA STREET SAN FRANCISCO, CA 94105 | | | TRADE PAYABLE | | | | \$5,300.00 |
| ACCOUNT NO. SOCIAL DECAY 245 16TH ST APT #5 BROOKLYN, NY 11215 | | | TRADE PAYABLE | | | | \$1,181.39 |
| ACCOUNT NO. SOCIAL WIRE 580 DE HARO ST. SAN FRANCISCO, CA 94107 | | | TRADE PAYABLE | | | | \$55.02 |
| ACCOUNT NO. SOL REPUBLIC 62979 COLLECTION CENTER DRIVE CHICAGO, IL 60693-0629 | | | TRADE PAYABLE | | | | \$263.41 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. SOLE BICYCLES 1330 MAIN STREET VENICE, CA 90291 | | | TRADE PAYABLE | | | | \$500.00 |
| ACCOUNT NO. SOLE TECH 26921 FUERTE DRIVE LAKE FOREST, CA 92630 | | | LITIGATION COUNTERPARTY | X | X | X | \$0.00 |
| ACCOUNT NO. SOMETHING STRONG 300 NORTH END AVE., SUITE 3E NEW YORK, NY 10282 | | | TRADE PAYABLE | | | | \$8,181.00 |
| ACCOUNT NO. SPEC 1976 S LA CIENGA BLVD PO BOX 326 LOS ANGELES, CA 90034 | | | TRADE PAYABLE | | | | \$1,618.04 |
| ACCOUNT NO. SPHARELL WE ARE 110 E. 9TH STREET, SUITE B523 LOS ANGELES, CA 90079 | | | TRADE PAYABLE | | | | \$174.04 |
| ACCOUNT NO. SPIELBERG TECH ALEXANDER J. SCHEUCH 460 S. CHESAPEAKE WAY HENDERSON, NV 89015 | | | TRADE PAYABLE | | | | \$5,444.46 |
| ACCOUNT NO. SPITFIRE 3717 N. RAVENSWOOD AVE, #239 CHICAGO, IL 60613 | | | TRADE PAYABLE | | | | \$7.00 |
| ACCOUNT NO. SPLIT APPAREL LLC 6300 WEST LOOP SOUTH, SUITE 100 BELLAIRE, TX 77401 | | | TRADE PAYABLE | | | | \$178.20 |

Karmaloop, Inc.

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Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. SSPR ONE NORTHFIELD PLAZA, SUITE 400 NORTHFIELD, IL 60093 | | | TRADE PAYABLE | | | | \$4,816.00 |
| ACCOUNT NO. SSUR INC. 3627 WEST JEFFERSON BLVD. LOS ANGELES, CA 90016 | | | TRADE PAYABLE | | | | \$7,630.20 |
| ACCOUNT NO. STANDARD APPAREAL 545 8TH AVE. SUITE 1420 NEW YORK, NY 10018 | | | TRADE PAYABLE | | | | \$88.18 |
| ACCOUNT NO. STANDARD ISSUE 110 E. 9TH STREET, SUITE B485 LOS ANGELES, CA 90079 | | | TRADE PAYABLE | | | | \$949.15 |
| ACCOUNT NO. STANLEY CONVERGENT SECURITY SOLUTIONS DEPT CH 10651 PALATINE, IL 60055 | | | TRADE PAYABLE | | | | \$3,952.27 |
| ACCOUNT NO. STAPLE 31 W. 34TH ST., 4TH FLOOR NEW YORK, NY 10001 | | | TRADE PAYABLE | | | | \$4,541.20 |
| ACCOUNT NO. STAR OF INDIA INC. PO BOX 28330 TEMPE, AZ 85285 | | | TRADE PAYABLE | | | | \$2,283.75 |
| ACCOUNT NO. STARTER BLACK LABEL 833 LINCOLN AVENUE WEST CHESTER, PA 19380 | | | TRADE PAYABLE | | | | \$3,112.20 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. STATE FIFTY ONE 249 ISLINGTON ST. APT# 5 PORTSMOUTH, NH 03801 | | | TRADE PAYABLE | | | | \$739.35 |
| ACCOUNT NO. STAY CUTE 4804 SUMMER NE ALBUQUERQUE, NM 87110 | | | TRADE PAYABLE | | | | \$3,858.37 |
| ACCOUNT NO. STEEL HOUSE 5870 W. JEFFERSON BLVD. LOS ANGELES, CA 90016 | | | CONTRACT/AGREEMENT MARKETING | X | X | | \$0.00 |
| ACCOUNT NO. STEEL HOUSE, INC. 3644 EASTHAM DR. CULVER CITY, CA 90232 | | | TRADE PAYABLE | | | | \$72,255.79 |
| ACCOUNT NO. STEEL SUPERLATIVE JEWELRY STEEL SUPERLATIVE 10 WEST 33RD STREET, ROOM 250 NEW YORK, NY 10001 | | | TRADE PAYABLE | | | | \$3,080.72 |
| ACCOUNT NO. STEELTIME 10 WEST 33RD STREET, ROOM 250 NEW YORK, NY 10001 | | | TRADE PAYABLE | | | | \$2,133.50 |
| ACCOUNT NO. STEEZ MAGAZINE 58 PULASKI ST. BUILDING 1, 2ND FLOOR PEABODY, MA 01960 | | | TRADE PAYABLE | | | | \$1,527.29 |
| ACCOUNT NO. STEEZ WATCHES DBA STEEZ WATCHES PO BOX 80835 RANCHO SANTA MARGARITA, CA 92688 | | | TRADE PAYABLE | | | | \$7,133.70 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. STEVIN GOLD 4131 W BELMONT AVE., SUITE 415 CHICAGO, IL 61801 | | | TRADE PAYABLE | | | | \$1,411.59 |
| ACCOUNT NO. STOLL, KEENON & OGDEN 300 WEST VINT STREET, SUITE 2100 LEXINGTON, KY 40507-1801 | | | TRADE PAYABLE | | | | \$8,026.50 |
| ACCOUNT NO. STORE SUPPLY WAREHOUSE 9801 PAGE AVE. ST LOUIS, MO 63132 | | | TRADE PAYABLE | | | | \$619.73 |
| ACCOUNT NO. STUART COHEN ONE POST OFFICE SQUARE BOSTON, MA 02109 | | | UNSECURED DEBT | | | | \$50,000.00 |
| ACCOUNT NO. SUGARPILL COSMETICS 1331 EIGHTH ST., UNIT E BERKELEY, CA 94710 | | | TRADE PAYABLE | | | | \$7,469.60 |
| ACCOUNT NO. SUNPOCKET ATTN: JOHN CANINI 19226 70TH AVE SOUTH KENT, WA 98032 | | | TRADE PAYABLE | | | | \$5,235.30 |
| ACCOUNT NO. SUPERBRAND 2777 LOKER AVE WEST, SUITE 140 CARLSBAD, CA 92010 | | | TRADE PAYABLE | | | | \$2,573.62 |
| ACCOUNT NO. SUPPLY & DEMAND 300 ENZO DR. SAN JOSE, CA 95138 | | | TRADE PAYABLE | | | | \$588.00 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. SUPREME LIFE JEWELRY 10 WEST 33RD STREET, ROOM 250 NEW YORK, NY 10001 | | | TRADE PAYABLE | | | | \$2,006.95 |
| ACCOUNT NO. SWAG SUNGLASSES 5760 NORTH HAWKEYE COURT SW GRAND RAPIDS, MI 49509 | | | TRADE PAYABLE | | | | \$1,234.05 |
| ACCOUNT NO. SWAGGWOOD 13136 SATICOY STREET, UNIT N NORTH HOLLYWOOD, CA 91605 | | | TRADE PAYABLE | | | | \$3,640.95 |
| ACCOUNT NO. SWEAR EUREKA-FABRIC DE CALCADO LUGAR DA BOCA APARTADO 97 4815-902 CALDAS DE VIZELA PORTUGAL | | | TRADE PAYABLE | | | | \$10,457.09 |
| ACCOUNT NO. SWEET APPAREL LLC 3744 FRUITLAND AVE. MAYWOOD, CA 90270 | | | LITIGATION COUNTERPARTY | x | x | x | \$0.00 |
| ACCOUNT NO. SYN JEANS 485 7TH AVENUE NEW YORK, NY 10018 | | | TRADE PAYABLE | | | | \$42.30 |
| ACCOUNT NO. SYNNEX CORPORATION PO BOX 406748 ATLANTA, GA 30384-6748 | | | TRADE PAYABLE | | | | \$22.40 |
| ACCOUNT NO. TAG TWENTY TWO 1546 GRANDVIEW AVE. GLENDALE, CA 91201 | | | TRADE PAYABLE | | | | \$663.15 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. TAP COMMERCE 51 EAST 12TH STREET, 4TH FLOOR NEW YORK, NY 10003 | | | CONTRACT/AGREEMENT MARKETING | X | X | | \$0.00 |
| ACCOUNT NO. TAP COMMERCE PO BOX 12027 NEWARK, NJ 07101-5027 | | | TRADE PAYABLE | | | | \$26,316.63 |
| ACCOUNT NO. TCTRADERCO. LLC 501 10TH AVENUE NEW YORK, NY 10018 | | | CONTRACT/AGREEMENT SUPPLIER | X | X | | \$0.00 |
| ACCOUNT NO. TEALIUM 11085 TORREYANA ROAD SAN DIEGO, CA 92121 | | | CONTRACT/AGREEMENT TECHNOLOGY | X | X | | \$0.00 |
| ACCOUNT NO. TEALIUM 11085 TORREYANA ROAD, SUITE 200 SAN DIEGO, CA 92121 | | | TRADE PAYABLE | | | | \$17,500.00 |
| ACCOUNT NO. TELLAPART 257 MYRTLE ROAD BURLINGAME, CA 94010 | | | TRADE PAYABLE | X | X | X | \$167,000.21 |
| ACCOUNT NO. TERRIBLE LABS 129 KINGSTON ST., 4TH FLOOR BOSTON, MA 02111 | | | TRADE PAYABLE | | | | \$12,675.00 |
| ACCOUNT NO. TERUO INC. 11222 WEDDINGTON STREET NORTH HOLLYWOOD CA 91601 | | | TRADE PAYABLE | | | | \$317.49 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. THE 8&9 CLOTHING 7814 NE 4TH COURT MIAMI, FL 33138 | | | TRADE PAYABLE | | | | \$146.09 |
| ACCOUNT NO. THE BANDO BANDIT 18 WORCESTER STREET WEST BOYLSTON, MA 01583 | | | TRADE PAYABLE | | | | \$1,536.52 |
| ACCOUNT NO. THE CITY OF BOSTON ATTN: COLLECTOR OF TAXES BOX 55810 BOSTON, MA 02205 | | | TRADE PAYABLE | | | | \$12,746.81 |
| ACCOUNT NO. THE COLLECTIVE ATTN: TODD CRAVE 501 10TH AVE. NEW YORK, NY 10018 | | | TRADE PAYABLE | X | X | X | UNKNOWN |
| ACCOUNT NO. THE COMMISSION, LLC PO BOX 100895 ATLANTA, GA. 30384-4174 | | | TRADE PAYABLE | | | | \$25,966.90 |
| ACCOUNT NO. THE CUCKOOS NEST TELEPHONE HOUSE FENTON STREET LANCASTER, LANCASHIRE LA1 1AB UNITED KINGDOM | | | TRADE PAYABLE | | | | \$3,934.00 |
| ACCOUNT NO. THE DRUKER COMPANY, LTD 50 FEDERAL STREET, SUITE 1000 BOSTON, MA 02110 | | | CONTRACT/AGREEMENT LEASE | X | X | | \$0.00 |
| ACCOUNT NO. THE DRUKER COMPANY, LTD 50 FEDERAL STREET, SUITE 1000 BOSTON, MA 02110 | | | RENT | | | | \$160,466.67 |

Karmaloop, Inc.

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Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. THE FIND, INC. 310 VILLA STREET MOUNTAIN VIEW, CA 94041 | | | TRADE PAYABLE | | | | \$9,565.83 |
| ACCOUNT NO. THE HOUSE OF PREMIUM LOUNGE, LLC 938 FLATBUSH AVE. BROOKLYN, NY 11226 | | | LITIGATION COUNTERPARTY | x | x | x | \$0.00 |
| ACCOUNT NO. THE MOUNTAIN CORP. 59 OPTICAL AVE. KEENE, NH 03431 | | | TRADE PAYABLE | | | | \$4,620.00 |
| ACCOUNT NO. THE NEW STANDARD 333 E. 14TH STREET, #16F NEW YORK, NY 10003 | | | TRADE PAYABLE | | | | \$1,312.80 |
| ACCOUNT NO. THE ORIGINAL CULT, INC 130 SOUTH ANDERSON STREET LOS ANGELES, CA 90033 | | | TRADE PAYABLE | | | | \$1,914.62 |
| ACCOUNT NO. THE STANDARD STANDARD INSURANCE COMPANY 30 WATERSIDE DRIVE FARMINGTON, CT 06032 | | | TRADE PAYABLE | | | | \$2,009.01 |
| ACCOUNT NO. THE SWAG CAPSULE C/O AWOL 190 HARVARD AVE. ALLSTON, MA 02134 | | | TRADE PAYABLE | | | | \$184.00 |
| ACCOUNT NO. THE UTMOST CLOTHING 7535 JURUPA AVE. SUITE A RIVERSIDE, CA 92504 | | | TRADE PAYABLE | | | | \$7,264.25 |

Karmaloop, Inc.

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Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. THIS IS A LOVE SONG 14 BAYARD ST. #2R BROOKLYN, NY 11211 | | | TRADE PAYABLE | | | | \$13,475.08 |
| ACCOUNT NO. THREAD WORKSHOP 2301 E. 7TH ST. #A240 LOS ANGELES, CA 90023 | | | TRADE PAYABLE | | | | \$15,040.00 |
| ACCOUNT NO. TIC TOC 1015 S. CROCKER ST., Q4 LOS ANGELES, CA 90021 | | | TRADE PAYABLE | | | | \$1,327.33 |
| ACCOUNT NO. TIMBERLAND 32842 COLLECTION CENTER DR. CHICAGO, IL 60693-0328 | | | TRADE PAYABLE | | | | \$16,756.50 |
| ACCOUNT NO. TIME WARNER CABLE PO BOX 11820 NEWARK, NJ 07101-8120 | | | TRADE PAYABLE | | | | \$3,651.19 |
| ACCOUNT NO. TKO WATCHES 140 58TH STREET, 7F BROOKLYN, NY 11220 | | | TRADE PAYABLE | | | | \$1,317.80 |
| ACCOUNT NO. TMG USA IMPORT EXPORT INC. D/B/A LIGHTNING BOLT USA 1510 PACIFIC AVE. VENICE, CA 90291 | | | LITIGATION COUNTERPARTY | x | x | x | \$0.00 |
| ACCOUNT NO. TOWERSTREAM CORPORATE OFFICE, TECH II PLAZA 55 HAMMARLUND WAY MIDDLETOWN, RI 02842 | | | CONTRACT/AGREEMENT TECHNOLOGY | x | x | | \$0.00 |

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. TOWERSTREAM CORPORATION 55 HAMMARLUND WAY MIDDLETOWN, RI 02842 | | | TRADE PAYABLE | | | | \$1,900.00 |
| ACCOUNT NO. TRAINSPOTTER 54 HOXTON SQUARE LONDON, N1 6PB ENGLAND | | | TRADE PAYABLE | | | | \$11,197.53 |
| ACCOUNT NO. TRANZACT 360 WEST BUTTERFIELD RD., SUITE 400 ELMHURST, IL 60126 | | | TRADE PAYABLE | | | | \$211,632.01 |
| ACCOUNT NO. TRILLED USA INC 5717 FERGUSON DR. COMMERCE, CA 90022 | | | TRADE PAYABLE | | | | \$121.47 |
| ACCOUNT NO. TRIPLE 7 GLOBAL 1787 E. 46 STREET LOS ANGELES, CA 90058 | | | TRADE PAYABLE | | | | \$2,754.00 |
| ACCOUNT NO. TWI WATCHES LLC 449 20TH ST. BROOKLYN, NY 11215 | | | TRADE PAYABLE | | | | \$1,084.85 |
| ACCOUNT NO. TWITTER PO BOX 12027 NEWARK, NJ 07101-5027 | | | TRADE PAYABLE | | | | \$19,340.62 |
| ACCOUNT NO. TYCO INTEGRATED SECURITY PO BOX 371967 PITTSBURGH, PA 15250 | | | TRADE PAYABLE | | | | \$1,166.02 |

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Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. UMGEE U.S.A, INC 3230 MINES AVE. LOS ANGELES, CA 90023 | | | TRADE PAYABLE | | | | \$6,354.03 |
| ACCOUNT NO. UNCL PO BOX 11985 NEWPORT BEACH, CA 92657 | | | TRADE PAYABLE | | | | \$2,377.22 |
| ACCOUNT NO. UNDER TWO FLAGS WILSON BUSINESS PARK 1 QUEEN ELIZABETH AVENUE GLASGOW, G52 4NQ SCOTLAND | | | TRADE PAYABLE | | | | \$1,493.57 |
| ACCOUNT NO. UNITED COFFEE SERVICE PO BOX 158 ROSLINDALE, MA 02131 | | | TRADE PAYABLE | | | | \$0.09 |
| ACCOUNT NO. UNTITLED & CO 98 SCOLLARD STREET TORONTO, ON M5R1G2 CANADA | | | TRADE PAYABLE | | | | \$846.79 |
| ACCOUNT NO. UNYFORME 19226 70TH AVE S. KENT, WA 98032 | | | TRADE PAYABLE | | | | \$3,702.69 |
| ACCOUNT NO. UPPER PLAYGROUND PO BOX 7349 TAHOE CITY, CA 96145 | | | TRADE PAYABLE | | | | \$503.20 |
| ACCOUNT NO. UPS - 003760 CUSTOMER RETURNS ACCT # 003760 PO BOX 7247-0244 PHILADELPHIA, PA 19170-0001 | | | TRADE PAYABLE | | | | \$67.58 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. UPS - 18A06V BOYLSTON TRADING COMPANY ACCT # 18A06V PO BOX 7247-0244 PHILADELPHIA, PA 19170-0001 | | | TRADE PAYABLE | | | | \$501.45 |
| ACCOUNT NO. UPS - 2W0690 MISC. ACCT # 2W0690 PO BOX 7247-0244 PHILADELPHIA, PA 19170-0001 | | | TRADE PAYABLE | | | | \$129.26 |
| ACCOUNT NO. UPS - 60545X NEW KAZBAH ACCT. ACCT # 60545X PO BOX 7247-0244 PHILADELPHIA, PA 19170-0001 | | | TRADE PAYABLE | | | | \$83,647.34 |
| ACCOUNT NO. UPS - 97R2F9 KAZBAH ACCT #97R2F9 PO BOX 7247-0244 PHILADELPHIA, PA 19170-0001 | | | TRADE PAYABLE | | | | \$197.97 |
| ACCOUNT NO. UPS - 97R4E6 OUTBOUND ACCT # 97R4E6 PO BOX 7247-0244 PHILADELPHIA, PA 19170-0001 | | | TRADE PAYABLE | | | | \$12.42 |
| ACCOUNT NO. UPS - 97V42X SHIPMENT FROM OFFICE ACCT # 97V42X PO BOX 7247-0244 PHILADELPHIA, PA 19170-0001 | | | TRADE PAYABLE | | | | \$2,158.02 |
| ACCOUNT NO. UPS FREIGHT 28013 NETWORK PLACE CHICAGO, IL 60673-1280 | | | TRADE PAYABLE | | | | \$797.13 |
| ACCOUNT NO. UPS SUPPLY CHAIN SOLUTIONS INC. PO BOX 730900 DALLAS, TX 75373-0900 | | | TRADE PAYABLE | | | | \$47.03 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. UPSTATE STOCK 35 N HENRY ST, UNIT #6 BROOKLYN, NY 11222 | | | TRADE PAYABLE | | | | \$87.24 |
| ACCOUNT NO. URBAN AIRSHIP 1417 NW EVERETT ST., SUITE 300 PORTLAND, OR 97209 | | | TRADE PAYABLE | | | | \$63,855.93 |
| ACCOUNT NO. URBAN EXPRESSIONS 2425 E. 38TH STREET VERNON, CA 26359 | | | TRADE PAYABLE | | | | \$85.36 |
| ACCOUNT NO. URBANLINX MEDIA INC 220-5255 HENRI BOURASSA WEST MONTREAL, QC H4R 2M6 CANADA | | | TRADE PAYABLE | | | | \$24,250.00 |
| ACCOUNT NO. URPLACE SCOTT LUBINSKY 136 NELSON ST., UNIT #1 BROOKLYN, NY 11231 | | | TRADE PAYABLE | | | | \$3,040.00 |
| ACCOUNT NO. VALLOUR 12955 PEREZ PL. LA PUENTE, CA 91746 | | | TRADE PAYABLE | | | | \$4,701.94 |
| ACCOUNT NO. VANESSA MOONEY 3719 VERDUGO RD. LOS ANGELES, CA 90065 | | | TRADE PAYABLE | | | | \$1,692.00 |
| ACCOUNT NO. VANS 13911 COLLECTION CENTER DR. CHICAGO, IL 60693 | | | TRADE PAYABLE | | | | \$156,919.64 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. VCARE 103 CARNEGIE CENTER, SUITE 300 PRINCETON, NJ 08540 | | | CONTRACT/AGREEMENT CUSTOMER SERVICE | X | X | | \$0.00 |
| ACCOUNT NO. VCARE CORPORATION 5000 ATRIUM WAY, SUITE 8 MOUNT LAUREL, NJ 08054 | | | TRADE PAYABLE | | | | \$394,373.00 |
| ACCOUNT NO. VCARE INVESTMENTS 5000 ATRIUM WAY, SUITE 8 MOUNT LAUREL, NJ 08054 | | | UNSECURED DEBT | | | | \$300,000.00 |
| ACCOUNT NO. VCARE TECHNOLOGY 5000 ATRIUM WAY, SUITE 8 MOUNT LAUREL, NJ 08054 | | | UNSECURED DEBT | | | | \$300,000.00 |
| ACCOUNT NO. VDE 112 W. 9TH STREET SUITE #628 LOS ANGELES, CA 90015 | | | TRADE PAYABLE | | | | \$580.29 |
| ACCOUNT NO. VENLEY DBA VENLEY 3700 SO. BROADWAY LOS ANGELES CA 90007 | | | TRADE PAYABLE | | | | \$5,634.85 |
| ACCOUNT NO. VERITAS 1 FOXBORO IRVINE, CA 92614 | | | TRADE PAYABLE | | | | \$15,658.32 |
| ACCOUNT NO. VERIZON RE: 617.542.1072 [CUSTSVC FAX] PO BOX 1100 ALBANY, NY 12250-0001 | | | TRADE PAYABLE | | | | \$2,077.17 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. VERIZON RE: 617.695.0172 [ONLINE DSL] PO BOX 1100 ALBANY, NY 12250-0001 | | | TRADE PAYABLE | | | | \$182.59 |
| ACCOUNT NO. VILLANY PRODUCT 1611 W SAN BERNARDINO RD SUITE A COVINA, CA 91722 | | | TRADE PAYABLE | | | | \$3,478.05 |
| ACCOUNT NO. VISA V.ME 1 SHELDON SQUARE LONDON, W2 6TT ENGLAND | | | CONTRACT/AGREEMENT TECHNOLOGY | X | X | | \$0.00 |
| ACCOUNT NO. VIVENNE WESTWOOD RIO BRAVO INC. DBA VIVienne WESTWOOD 8320 MELROSE AVENUE LOS ANGELES, CA 90069 | | | TRADE PAYABLE | | | | \$1,110.00 |
| ACCOUNT NO. VOCUS, INC. 12051 INDIAN CREEK COURT BELTSVILLE, MD 20705 | | | TRADE PAYABLE | | | | \$2,863.44 |
| ACCOUNT NO. VOLCOM CLOTHING DEPT. LA 23134 PASADENA, CA 91185-3134 | | | TRADE PAYABLE | | | | \$45,058.20 |
| ACCOUNT NO. VOODOO GIRL RETTENDEN GRANGE FARM WOODHAM ROAD BATTLESBRIDGE, WICKSFORD ESSEX SS117QU UNITED KINGDOM | | | TRADE PAYABLE | | | | \$1,634.71 |
| ACCOUNT NO. W.B. MASON PO BOX 55840 BOSTON, MA 02205 | | | TRADE PAYABLE | | | | \$2,650.21 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. WANT AGENCY - NUDIES 8480 RUE JEANNE MANCE MONTREAL, QC H2P2S3 CANADA | | | TRADE PAYABLE | | | | \$14,631.64 |
| ACCOUNT NO. WAVY CLOTHING 38340 INNOVATION CT. UNIT 606 MURRIETA, CA 92563 | | | TRADE PAYABLE | | | | \$2,487.60 |
| ACCOUNT NO. WE ARE MASSIV 118 E. 5TH ST. LOS ANGELES, CA 90013 | | | TRADE PAYABLE | | | | \$7,042.56 |
| ACCOUNT NO. WE ARE POP CULTURE 2630 HUMBOLDT ST. LOS ANGELES, CA 90031 | | | TRADE PAYABLE | | | | \$3,696.95 |
| ACCOUNT NO. WESC AMERICA PO BOX 404322 ATLANTA, GA 30384-4322 | | | TRADE PAYABLE | | | | \$41,610.02 |
| ACCOUNT NO. WINDSTREAM 4120 MAIN AT NORTH HILLS AVE. SUITE 230 RALEIGH, NC 27609 | | | CONTRACT/AGREEMENT TECHNOLOGY | X | X | | \$0.00 |
| ACCOUNT NO. WOODZEE 232 BROADWAY STREET CHICO, CA 95928 | | | TRADE PAYABLE | | | | \$1,442.31 |
| ACCOUNT NO. WORLD STAR HIP HOP C/O GERBER & CO 1880 CENTURY PARK ESTATE, SUITE 200 LOS ANGELES, CA 90067 | | | TRADE PAYABLE | | | | \$40,222.00 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. WOW WORKS 7 VICTORIA DRIVE NEW YORK, NY 11701 | | | TRADE PAYABLE | | | | \$6,508.32 |
| ACCOUNT NO. WOWCH 105 RUSSELL ST #2L BROOKLYN, NY 11222 | | | TRADE PAYABLE | | | | \$1,413.12 |
| ACCOUNT NO. WRAPP INC PO BOX 422 MENLO PARK, CA 94026-0422 | | | TRADE PAYABLE | | | | \$2,187.00 |
| ACCOUNT NO. WUTANG BRAND LIMITED 630 METROPOLITAN AVE. BROOKLYN, NY 11211 | | | TRADE PAYABLE | | | | \$52,755.44 |
| ACCOUNT NO. XTREME LABS INC./PIVOTALLABS 69 YONGE STREET, SUITE 600 TORONTO, ON M5E1K3 CANADA | | | TRADE PAYABLE | | | | \$50,000.00 |
| ACCOUNT NO. XTREME TIME 20 WEST 33RD STREET, 6TH FL. NEW YORK, NY 10001 | | | TRADE PAYABLE | | | | \$90.53 |
| ACCOUNT NO. Y.R.U. INC. 13961 RAMONA AVE. CHINO, CA 91710 | | | TRADE PAYABLE | | | | \$1,403.14 |
| ACCOUNT NO. YAHOO INC. PO BOX 89-4147 LOS ANGELES, CA 90189-4147 | | | TRADE PAYABLE | | | | \$90,637.11 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|---------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. YAMAMOTO INDUSTRIES 178 BLUXOME ST., STE. #308 SAN FRANCISCO, CA 94107 | | | TRADE PAYABLE | | | | \$367.90 |
| ACCOUNT NO. YAW OWUSU 56 PYBURN RD. #56 LYNNFIELD, MA 01940 | | | CONTRACT/AGREEMENT EMPLOYMENT | X | X | | \$0.00 |
| ACCOUNT NO. ZAK BRAND C/O NEW COMMERCIAL CAPITAL, INC. 3530 WILSHIRE BLVD, SUITE 380 LOS ANGELES, CA 90010 | | | TRADE PAYABLE | | | | \$3,946.50 |
| ACCOUNT NO. ZANEROBE 15905 COMMERCE WAY CERRITOS, CA 90703 | | | TRADE PAYABLE | | | | \$5,318.28 |
| ACCOUNT NO. ZEE'S INTERNATIONAL INC. 5036 E. MCDOWELL RD. PHOENIX, AZ 85008 | | | TRADE PAYABLE | | | | \$1,603.00 |
| ACCOUNT NO. ZENDESK 989 MARKET ST., SUITE. 300 SAN FRANCISCO, CA 94103 | | | CONTRACT/AGREEMENT MARKETING | X | X | | \$0.00 |
| ACCOUNT NO. ZERO GRAVITY 1031 SOUTH BROADWAY #1203 LOS ANGELES, CA 90015 | | | TRADE PAYABLE | | | | \$8,557.75 |
| ACCOUNT NO. ZIG ZAG SHOES ONE 43RD STREET, SUITE L9 BROOKLYN, NY 11232 | | | TRADE PAYABLE | | | | \$5,606.25 |

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBATOR | HWJC | DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|-----------|------|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. ZION INT'L ENTERPRISE, INC. 1723 W. 2ND ST. PONOMA, CA 91766 | | | TRADE PAYABLE | | | | \$2,365.50 |
| ACCOUNT NO. ZUTOQ C/O BRAND BREEDERS 300 NORTH END AVE UNIT 3E NEW YORK, NY 10282 | | | TRADE PAYABLE | | | | \$2,008.00 |
| Total | | | | | | | \$43,694,625.27 |

Karmaloop, Inc.

Debtor

15-10635

Case No. (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B, a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed.R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT |
|--|---|
| 1POINT 33 MONTCLAIR AVE SUITE 1 MONTCLAIR, NJ 07042 | CONTRACT/AGREEMENT TECHNOLOGY |
| ABOY LLC C/O THE DRUNKER COMPANY 50 FEDERAL STREET, SUITE 1000 BOSTON, MA 02110-2585 | LEASE AGREEMENT |
| ADSWERVE 11001 W. 120TH AVE, SUITE 400 BROOMFIELD, CO 80021 | CONTRACT/AGREEMENT MARKETING |
| AKAMAI C/O AKAMAI TECHNOLOGIES, INC. ATTN: GENERAL COUNSEL 150 BROADWAY CAMBRIDGE, MA 02142 | CONTRACT/AGREEMENT TECHNOLOGY |
| AKAMAI/NEWKARMA C/O AKAMAI TECHNOLOGIES, INC. ATTN: GENERAL COUNSEL 150 BROADWAY CAMBRIDGE, MA 02142 | CONTRACT/AGREEMENT TECHNOLOGY |
| AMAZON ATTN: GENERAL COUNSEL 1200 12TH AVENUE SOUTH, SUITE 1200 SEATTLE, WA 98144-2734 | CONTRACT/AGREEMENT MARKETING |
| AVALARA 100 RAVINE LANE NE, SUITE 220 BAINBRIDGE ISLAND, WA 98110-2876 | CONTRACT/AGREEMENT ACCOUNTING |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OR ANY GOVERNMENT CONTRACT |
|--|---|
| AXIS ATTN: JOE PAQUET PO BOX 4250 PORTSMOUTH, NH 03802 | CONTRACT/AGREEMENT TECHNOLOGY |
| CHRIS MASTRANGELO 192 COMMONWEALTH #4 BOSTON, MA 02116 | CONTRACT/AGREEMENT EMPLOYMENT |
| CLICKMAIL 155 BOVET ROAD, SUITE 310 SAN MATEO, CA 94402-3108 | CONTRACT/AGREEMENT MARKETING |
| CODE & THEORY 110 GREENE STREET, SUITE 201 NEW YORK, NY 10012 | CONTRACT/AGREEMENT MARKETING |
| COMCAST 1701 JFK BOULEVARD PHILADELPHIA, PA 19103 | CONTRACT/AGREEMENT TECHNOLOGY |
| COMVEST CAPITAL II, L.P. 525 OKEECHOBEE BLVD. SUITE 150 WEST PALM BEACH, FL 33401 | LANDLORD'S AGREEMENT |
| CONFLUENCE VENTURE PARTNERS 10001 VENICE BOULEVARD #229 LOS ANGELES, CA 90034 | CONTRACT/AGREEMENT INVESTMENT BANKER |
| CONVERSION PATH 1018 PROPRIETORS ROAD WORTHINGTON, OH 43085 | CONTRACT/AGREEMENT MARKETING |
| CQUOTIENT (NOW DEMANDWARE) 1035 CAMBRIDGE ST., SUITE 9 CAMBRIDGE, MA 02141 | CONTRACT/AGREEMENT MARKETING |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OR ANY GOVERNMENT CONTRACT |
|--|---|
| CSC 2711 CENTERVILLE ROAD, SUITE 400 WILMINGTON, DE 19808 | CONTRACT/AGREEMENT TECHNOLOGY |
| DHL 2700 SOUTH COMMERCE PARKWAY SUITE 400 WESTON, FL 33331 | CONTRACT/AGREEMENT SHIPPING |
| DRIZLY 334 BOYLSTON ST. BOSTON, MA 02116 | CONTRACT/AGREEMENT LEASE |
| DRUKER 50 FEDERAL STREET, SUITE 1000 BOSTON, MA 02110 | CONTRACT/AGREEMENT LEASE |
| EBAY 2141 HAMILTON AVENUE SAN JOSE, CA 95125 | CONTRACT/AGREEMENT SALES & MARKETING |
| FREEDOMLOGISTICS/TRANZACT 360 WEST BUTTERFIELD RD., SUITE 400 ELMHURST, IL 60126 | CONTRACT/AGREEMENT TECHNOLOGY |
| GREG SELKOE 400 STUART ST. #19D BOSTON, MA 02116 | CONTRACT/AGREEMENT EMPLOYMENT |
| GSI/EBAY 935 FIRST AVENUE KING OF PRUSSIA, PA 19406 | CONTRACT/AGREEMENT SHIPPING/FULFILLMENT |
| HYBRIS 1000 N. WEST. ST. SUITE 1200 WILMINGTON, DE 19801 | CONTRACT/AGREEMENT TECHNOLOGY |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OR ANY GOVERNMENT CONTRACT |
|---|---|
| JON GIORGETTI 324 DORCHESTER ST. # 1 BOSTON, MA 02127 | CONTRACT/AGREEMENT EMPLOYMENT |
| KAHUNA 227 FOREST AVE. PALO ALTO, CA 94301 | CONTRACT/AGREEMENT MARKETING |
| KENSHOO 22ND 4TH ST. SAN FRANCISCO, CA 94103 | CONTRACT/AGREEMENT MARKETING |
| LEANDREW ROBINSON 325 COLUMBIA ST. CAMBRIDGE, MA 02141 | CONTRACT/AGREEMENT EMPLOYMENT |
| LINKSHARE 215 PARK AVENUE SOUTH, 9TH FLOOR NEW YORK, NY 10003 | CONTRACT/AGREEMENT MARKETING |
| MACIEJ KARPIERZ 15 NORTH BEACON ST., APT 405 ALLSTON, MA 02136 | CONTRACT/AGREEMENT EMPLOYMENT |
| MANHATTAN ASSOCIATES 2300 WINDY RIDGE PARKWAY ATLANTA, GA 30339 | CONTRACT/AGREEMENT TECHNOLOGY |
| MASTERCARD/MASTERPASS MASTERCARD INTERNATIONAL INCORPORATED 200 PURCHASE STREET PURCHASE, NY 10577 | CONTRACT/AGREEMENT TECHNOLOGY |
| MEDIAPLEX 160 SPEAR STREET, 15TH FLOOR SAN FRANCISCO, CA 94105 | CONTRACT/AGREEMENT MARKETING |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OR ANY GOVERNMENT CONTRACT |
|---|---|
| MERCENT 1633 WESTLAKE AVE. N. SUITE 200 SEATTLE, WA 98109 | CONTRACT/AGREEMENT MARKETING |
| MIDCO CONNECTIONS 4901 E 26TH ST SIOUX FALLS, SD 57110 | CONTRACT/AGREEMENT MARKETING |
| NSK(WIRELESS) 75 KNEELAND ST, 2ND FLOOR BOSTON, MA 02111 | CONTRACT/AGREEMENT TECHNOLOGY |
| OPM PROS 4990 JEAN-TALON WEST MONTREAL, QC H4P1W9 CANADA | CONTRACT/AGREEMENT MARKETING |
| OPTAROS, INC 10 MILK STREET, 11TH FLOOR BOSTON, MA 02108 | CONTRACT/AGREEMENT TECHNOLOGY |
| OPTIMIZEZLY 55 NEW MONTGOMERY ST. #888 SAN FRANCISCO, CA 94105 | CONTRACT/AGREEMENT TECHNOLOGY |
| PAYPAL 2211 ZN. 1ST STREET SAN JOSE, CA 95131 | CONTRACT/AGREEMENT TECHNOLOGY |
| PIVOTDESK 334 BOYLSTON ST. BOSTON, MA 02116 | CONTRACT/AGREEMENT SUBTENANT |
| POWERMTA 6011 UNIVERSITY BLVD, SUITE 470 ELLICOTT CITY, MD 21043 | CONTRACT/AGREEMENT TECHNOLOGY |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OR ANY GOVERNMENT CONTRACT |
|---|---|
| RACKSPACE 365 WESTERN AVENUE, 3RD FLOOR CAMBRIDGE, MA 02139 | CONTRACT/AGREEMENT TECHNOLOGY |
| RAPIDVALUE 5700 STONERIDGE MALL ROAD, SUITE 260 PLEASANTON, CA 94588 | CONTRACT/AGREEMENT TECHNOLOGY |
| RETAIL DECISIONS 3520 KRAFT ROAD NAPLES, FL 34105 | CONTRACT/AGREEMENT OPERATIONAL |
| SALESCYCLE 13800 COPPERMINE ROAD HERNDON, VA 20171 | CONTRACT/AGREEMENT MARKETING |
| STEEL HOUSE 5870 W. JEFFERSON BLVD. LOS ANGELES, CA 90016 | CONTRACT/AGREEMENT MARKETING |
| TAP COMMERCE 51 EAST 12TH STREET, 4TH FLOOR NEW YORK, NY 10003 | CONTRACT/AGREEMENT MARKETING |
| TC TRADECO LLC 501 TENTH AVEUE, FLOOR 7 NEW YORK, NY 10018 | INVENTORY SUPPLY AGREEMENT |
| TCTRADERCO. LLC 501 10TH AVENUE NEW YORK, NY 10018 | CONTRACT/AGREEMENT SUPPLIER |
| TEALIUM 11085 TORREYANA ROAD SAN DIEGO, CA 92121 | CONTRACT/AGREEMENT TECHNOLOGY |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OR ANY GOVERNMENT CONTRACT |
|---|---|
| TOWERSTREAM CORPORATE OFFICE, TECH II PLAZA 55 HAMMARLUND WAY MIDDLETOWN, RI 02842 | CONTRACT/AGREEMENT TECHNOLOGY |
| VCARE 103 CARNEGIE CENTER, SUITE 300 PRINCETON, NJ 08540 | CONTRACT/AGREEMENT CUSTOMER SERVICE |
| VISA V.ME 1 SHELDON SQUARE LONDON, W2 6TT ENGLAND | CONTRACT/AGREEMENT TECHNOLOGY |
| WINDSTREAM 4120 MAIN AT NORTH HILLS AVE. SUITE 230 RALEIGH, NC 27609 | CONTRACT/AGREEMENT TECHNOLOGY |
| YAW OWUSU 56 PYBURN RD. #56 LYNNFIELD, MA 01940 | CONTRACT/AGREEMENT EMPLOYMENT |
| ZENDESK 989 MARKET ST., SUITE. 300 SAN FRANCISCO, CA 94103 | CONTRACT/AGREEMENT MARKETING |

B6H (Official Form 6H) (12/07)

Karmaloop, Inc.

Debtor

15-10635

Case No. (If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B, a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. Bankr. P. 1007(m).

☐

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|---|--|
| GREGORY AND DINA SELKOE 400 STUART STREET, 19D BOSTON, MA 02116 | MAN ADVISORS, INC. * 333 W. 56TH STREET, APT. 10-C NEW YORK, NY 10019 |
| GREGORY AND DINA SELKOE 400 STUART STREET, 19D BOSTON, MA 02116 | POLLACK FAMILY LLC ¹ ELLIOT POLLACK 7505 E 6TH AVE., SUITE 100 SCOTTSDALE, AZ 85251-3551 |
| GREGORY SELKOE 400 STUART STREET, 19D BOSTON, MA 02116 | COMVEST CAPITAL II, L.P., AS AGENT * ATTN: DANIEL LEE 25 OKEECHOBEE BLVD., SUITE 1050 WEST PALM BEACH, FL 33401 |
| GREGORY SELKOE 400 STUART STREET, 19D BOSTON, MA 02116 | KATIE MCENROE * 11 SHORE DRIVE PLANDOME, NY 11030 |
| KARMALOOP EUROPE AG 334 BOYLSTON STREET, SUITE 500 BOSTON, MA 02116 | TC TRADECO LLC 501 TENTH AVENUE, FLOOR 7 NEW YORK, NY 10018 |
| KARMALOOP TV, INC. 334 BOYLSTON STREET, SUITE 500 BOSTON, MA 02116 | TC TRADECO LLC 501 TENTH AVENUE, FLOOR 7 NEW YORK, NY 10018 |

Footnote(s):

*Obligation arose from guarantee

¹Convertible Subordinated Secured Promissory Note guaranteed, dated May 22, 2014, in favor of Pollack Family LLC, in the original principal

Karmaloop, Inc.

15-10635

Debtor

Case No. (If known)

SCHEDULE H - CODEBTORS
(Continuation Sheet)

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|--|---|
| KARMALOOPTV, INC. 334 BOYLSTON ST., SUITE 500 BOSTON, MA 02116 | COMVEST CAPITAL II, L.P., AS AGENT ATTN: DANIEL LEE 525 OKEECHOBEE BLVD., SUITE 1050 WEST PALM BEACH, FL 33401 |
| KARMALOOPTV, INC. 334 BOYLSTON ST., SUITE 500 BOSTON, MA 02116 | EASTWARD CAPITAL PARTNER V, L.P. 432 CHERRY STREET WEST NEWTON, MA 02465 |

Footnote(s):

*Obligation arose from guarantee

¹Convertible Subordinated Secured Promissory Note guaranteed, dated May 22, 2014, in favor of Pollack Family LLC, in the original principal

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Karmaloop, Inc.

Case No. 15-10635

Debtor

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Restructuring Officer of the Karmaloop, Inc., declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 152 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date:

4/21/15

Signature

Brian L. Davies, Jr.

Brian L. Davies, Jr.
Chief Restructuring Officer

CERTIFICATE OF SERVICE

I, Kathleen Lytle, certify that I am not less than 18 years of age, and that on April 22, 2015 I caused service of the foregoing document upon the party below by hand delivery.

Tiara N. A. Patton
Office of U.S. Trustee for the
District of Delaware
J. Caleb Boggs Federal Building
844 King Street, Suite 2207
Lockbox 35
Wilmington, DE 19801

Under penalty of perjury, I declare that the foregoing is true and correct.

April 22, 2015
Date

/s/ Kathleen Lytle
Kathleen Lytle