

**United States Bankruptcy Court**  
**District of New Mexico**

In re **Railyard Company, LLC A New Mexico Limited Liability Company**  
 Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES - AMENDED**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	13,000,000.00		
B - Personal Property	Yes	4	852,140.11		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		10,041,387.36	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		140,777.58	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7		1,039,203.78	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		17			
Total Assets			13,852,140.11		
Total Liabilities				11,221,368.72	

**United States Bankruptcy Court**  
**District of New Mexico**

In re **Railyard Company, LLC A New Mexico Limited Liability Company**,  
 Debtor

Case No. \_\_\_\_\_

Chapter **11**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **Railyard Company, LLC A New Mexico Limited Liability Company**  
Debtor

Case No. \_\_\_\_\_

### SCHEDULE B - PERSONAL PROPERTY - AMENDED

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Wells Fargo Checking Account</b>	-	<b>500.00</b>
		<b>Bank of Albuquerque Checking Account</b>	-	<b>27.00</b>
		<b>City National Bank Lock Box Checking Account (account controlled by Thorofare Asset Based Lending Fund III. All tenant rental payments are made to this account).</b>	-	<b>59,211.11</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.		<b>Restaurant Equipment</b>	-	<b>180,000.00</b>
		<b>Audio (sound system and visual) Equipment</b>	-	<b>38,000.00</b>
		<b>Bowling Equipment and Furniture</b>	-	<b>250,000.00</b>
		<b>Property Maintenance Equipment</b>	-	<b>750.00</b>
		<b>Office Equipment</b>	-	<b>650.00</b>
		<b>Furnishing (Tables and Chairs)</b>	-	<b>30,000.00</b>
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
Sub-Total >				<b>559,138.11</b>
(Total of this page)				

3 continuation sheets attached to the Schedule of Personal Property

In re **Railyard Company, LLC A New Mexico Limited Liability Company**  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY - AMENDED**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>			
10. Annuities. Itemize and name each issuer.	<b>X</b>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Common Area Maintenance reimbursement from REI</b>	<b>-</b>	<b>292,999.00</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			

Sub-Total > **292,999.00**  
(Total of this page)

Sheet **1** of **3** continuation sheets attached  
to the Schedule of Personal Property

In re **Railyard Company, LLC A New Mexico Limited Liability Company**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY - AMENDED**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Possible fund recovery from Allen Branch from funds paid under stipulation from Case D-101-CV-201401674	-	Unknown
		Possible breach of contract claim against Santa Fe Community Railyard	-	1.00
		Possible claims against Railyard Brewing Co. for payments made on its behalf	-	1.00
		Possible breach of contract claim against City of Santa Fe, NM	-	1.00
		Possible claim for breach of contract against Marathon Asset Mgmt. LP	-	Unknown
		Possible claim for breach of contract against Integrated Controls for \$10,000.00	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.	<b>X</b>			

Sub-Total > **3.00**  
(Total of this page)

Sheet 2 of 3 continuation sheets attached  
to the Schedule of Personal Property

In re **Railyard Company, LLC A New Mexico Limited Liability Company**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY - AMENDED**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.	<b>X</b>			
30. Inventory.	<b>X</b>			
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			

Sub-Total > **0.00**  
 (Total of this page)  
 Total > **852,140.11**

Sheet **3** of **3** continuation sheets attached  
 to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re **Railyard Company, LLC A New Mexico Limited Liability Company**

Case No. \_\_\_\_\_

Debtor

## AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>1223</b>  <b>1st Defense Fire Protection</b> <b>83 Camino Torcido Loop</b> <b>Santa Fe, NM 87507</b>			<b>2015</b>  <b>Vendor Debt</b>				<b>3,504.74</b>
Account No. <b>xxxxx&amp;x2861</b>  <b>Accent Fire Protection</b> <b>4001 Office Court Dr.</b> <b>Suite 606</b> <b>Santa Fe, NM 87507</b>			<b>2015</b>  <b>Fire system testing and certification</b>				<b>350.00</b>
Account No.  <b>Allen Branch</b> <b>228 S. St. Francis Drive</b> <b>Santa Fe, NM 87501</b>			<b>2014</b>  <b>Stipulation from Case #D-101-CV-201401674</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>Unknown</b>
Account No. <b>xxxx&amp;x4588</b>  <b>Allied Refrigeration</b> <b>1704-B Llano St. #329</b>			<b>2015</b>  <b>Vendor Debt</b>				<b>610.87</b>
Subtotal (Total of this page)							<b>4,465.61</b>

6 continuation sheets attached

In re Railyard Company, LLC A New Mexico Limited Liability Company  
Debtor

Case No. \_\_\_\_\_

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		2014				
ATI Security 1567 Center Dr. Santa Fe, NM 87507	-	Fire Panel and Fire System Service				2,478.01
Account No.		2014				
Branch Realty, LLC 228 SOUTH ST. FRANCIS DRIVE, STE.E Santa Fe, NM 87501	-	Disputed claim for listing property.	X	X	X	1.00
Account No. x1806		2015				
Brothers Electro Mechanical Inc. 2620 Tennessee St. NE Albuquerque, NM 87110	-	Vendor Debt				396.37
Account No.		2009				
Builder's Electric, Inc. #2 Bouquet Lane Santa Fe, NM 87506	-	Vendor Debt				281,193.00
Account No.		2015				
EZTV Install P.O. Box 24048 Santa Fe, NM 87501	-	Vendor Debt				12,534.59
Subtotal (Total of this page)						296,602.97

Sheet no. 1 of 6 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims



In re Railyard Company, LLC A New Mexico Limited Liability Company  
Debtor

Case No. \_\_\_\_\_

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xxx3747</b>			<b>2015</b>				
<b>Kone Elevators, Inc. 2809 Broadbent Pkwy NE Suite C Albuquerque, NM 87107</b>		-	<b>Elevator Maintenance</b>				
							<b>1,528.02</b>
Account No.			<b>2013</b>				
<b>Lameraux Crane Services P.O. Box 15787 Santa Fe, NM 87592</b>		-	<b>Vendor Debt</b>				
							<b>1,102.20</b>
Account No.			<b>2014</b>				
<b>Los Alamos National Bank 1200 Trinity Drive Los Alamos, NM 87544</b>		-	<b>Santa Fe Magistrate Case #M-49-CV- 201401276. Case Dismissed for lack of prosecution on 8/20/15.</b>	X	X	X	
							<b>1.00</b>
Account No.			<b>2009</b>				
<b>Plumbtec P.O. Box 234466 Santa Fe, NM 87502</b>		-	<b>Vendor Debt- parties entered into Settlement Agreement and Mutual Release on 5/17/12</b>				
							<b>308,615.07</b>
Account No. <b>1042</b>			<b>2015</b>				
<b>R&amp;E Glass Company P.O. Box 1103 Española, NM 87532</b>		-	<b>Vendor Debt</b>				
							<b>4,848.15</b>
Subtotal (Total of this page)							<b>316,094.44</b>

Sheet no. 2 of 6 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re **Railyard Company, LLC A New Mexico Limited Liability Company**,  
Debtor

Case No. \_\_\_\_\_

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			<b>2015</b>				
<b>RBA Architecture Planning Design</b> <b>1104 Park Ave. SE</b> <b>Albuquerque, NM 87102</b>		-	<b>Vendor Debt</b>				<b>5,000.00</b>
Account No.			<b>2012</b>				
<b>Reaction Consulting/Phil Griego</b> <b>P.O. Box 10</b> <b>San Jose, NM 87565</b>		-	<b>Consultant</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>63,281.25</b>
Account No.			<b>2015</b>				
<b>Rick Jaramillo dba TR Power</b> <b>117 La Joya</b> <b>Santa Fe, NM 87501</b>		-	<b>Maintenance Services</b>				<b>3,119.20</b>
Account No.			<b>2011</b>				
<b>Rubin Katz Law Firm</b> <b>P.O. Box 250</b> <b>Santa Fe, NM 87504</b>		-	<b>Legal Fees</b>				<b>44,402.26</b>
Account No.			<b>2014</b>				
<b>Sanchez, Mowrer &amp; Desiderio, PC</b> <b>P.O. Box 1966</b> <b>Albuquerque, NM 87103</b>		-	<b>Legal Fees</b>				<b>31,385.39</b>
Subtotal (Total of this page)							<b>147,188.10</b>

Sheet no. 3 of 6 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re **Railyard Company, LLC A New Mexico Limited Liability Company**  
Debtor

Case No. \_\_\_\_\_

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			<b>2013</b>				
<b>Santa Fe Sustainable Living By J 110 Spruce St. Santa Fe, NM 87501</b>		-	<b>Contractor</b>				<b>40,000.00</b>
Account No.			<b>NOTICE ONLY - Attorney for Michael Margiotta and Thermal Design Controls, Inc. (D-101-CV- 201401674)</b>				
<b>Santiago E. Juarez, Esq. 1822 Lomas Blvd. NW Albuquerque, NM 87104</b>		-					<b>0.00</b>
Account No.			<b>2009-2015</b>				
<b>Sommer Law Firm P.O. Box 1984 Santa Fe, NM 87504</b>		-	<b>Legal Fees</b>				<b>145,270.87</b>
Account No.			<b>2012</b>				
<b>Southwest Structural Services, Inc. P.O. Box 280 Santa Fe, NM 87504</b>		-	<b>Vendor Debt</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>1.00</b>
Account No.			<b>2013</b>				
<b>Split Mechanical 3314 Vassar NE Albuquerque, NM 87107</b>		-	<b>Fire Suppression System</b>				<b>11,410.34</b>
Subtotal (Total of this page)							<b>196,682.21</b>

Sheet no. 4 of 6 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re Railyard Company, LLC A New Mexico Limited Liability Company  
Debtor

Case No. \_\_\_\_\_

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>x2199</b>		-	<b>2015</b>				<b>15,313.94</b>
<b>Sturm &amp; Associates</b> <b>1442-F South St.Francis Drive</b> <b>Santa Fe, NM 87501</b>			<b>CPA fees (tax accounting)</b>				
Account No. <b>xx3513</b>		-	<b>2015</b>				<b>113.57</b>
<b>Target Safe Security Systems</b> <b>3600 Rodeo Lane</b> <b>Suite B-8</b> <b>Santa Fe, NM 87507</b>			<b>Fire Monitoring Services</b>				
Account No.		-	<b>2012-2013</b>				<b>48,000.00</b>
<b>Thermal Design and Control</b> <b>4 Calle Orilla</b> <b>Santa Fe, NM 87506</b>			<b>Vendor Debt Litigation Pending Case #D-101- CV-201401674</b>	<b>X</b>	<b>X</b>	<b>X</b>	
Account No. <b>xxxxx&amp;xx2870</b>		-	<b>2014</b>				<b>3,372.19</b>
<b>TLC Plumbing</b> <b>5000 Edith Blvd. NE</b> <b>Albuquerque, NM 87107</b>			<b>Vendor Debt</b>				
Account No.		-	<b>2015</b>				<b>10,000.00</b>
<b>Travelers Insurance</b> <b>P.O. Box 660317</b> <b>Dallas, TX 75266</b>			<b>Insurance</b>				
Subtotal (Total of this page)							<b>76,799.70</b>

Sheet no. 5 of 6 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Sheet no. 5 of 6 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re **Railyard Company, LLC A New Mexico Limited Liability Company**  
Debtor

Case No. \_\_\_\_\_

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. <b>xxxxxxxxx-x0001</b>  <b>Verizon Wireless</b> <b>P.O. Box 660108</b> <b>Dallas, TX 75266</b>		-	<b>2015</b>  <b>Utility- Phones</b>				<b>1,369.75</b>
Account No. <b>xxxxxxxxxx&amp;xxxxxxxx8550</b>  <b>Wasserstrom Company</b> <b>477 South Front St.</b> <b>Columbus, OH 43215</b>		-	<b>2015</b>  <b>Purchase of equipment</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>1.00</b>
Account No.  							
Account No.  							
Account No.  							
<div style="display: flex; justify-content: space-between;"> <div>Sheet no. <b>6</b> of <b>6</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims</div> <div>Subtotal (Total of this page)</div> </div>							<b>1,370.75</b>
<div style="display: flex; justify-content: space-between;"> <div></div> <div>Total (Report on Summary of Schedules)</div> </div>							<b>1,039,203.78</b>

UNITED STATES BANKRUPTCY COURT  
UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW MEXICO


In re: Railyard Company, LLC A New Mexico Limited Liability Company  
EIN: 20-3437791,

Debtor.

No. 15-12386-j11

**Debtor's Unsworn Declaration Under Penalty of Perjury**

I declare under penalty of perjury that the information provided in the foregoing Amended Schedule B-Personal Property, and Amended Schedule F-Creditors Holding Unsecured Nonpriority Claims is true and correct.

  
Richard Jaramillo

Date: 10/7/2015

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**Federal Rule of Bankruptcy Procedure 1008: Verification of Petitions and Accompanying Papers** All petitions, lists, schedules, statements and amendments thereto shall be verified or contain an unsworn declaration as provided in 28 U.S.C. § 1746.

**28 U.S.C. § 1746: Unsworn declarations under penalty of perjury**

Wherever, under any law of the United States or under any rule, regulation, order, or requirement made pursuant to law, any matter is required or permitted to be supported, evidenced, established, or proved by the sworn declaration, verification, certificate, statement, oath, or affidavit, in writing of the person making the same (other than a deposition, or an oath of office, or an oath required to be taken before a specified official other than a notary public), such matter may, with like force and effect, be supported, evidenced, established, or proved by the unsworn declaration, certificate, verification, or statement, in writing of such person which is subscribed by him, as true under penalty of perjury, and dated, in substantially the following form:

- (1) If executed without the United States: "I declare (or certify, verify, or state) under penalty of perjury under the laws of the United States of America that the foregoing is true and correct. Executed on (date). (Signature)".
- (2) If executed within the United States, its territories, possessions, or commonwealths: "I declare (or certify, verify, or state) under penalty of perjury that the foregoing is true and correct. Executed on (date). (Signature)".

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