

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

INTERNATIONAL FOREIGN EXCHANGE CONCEPTS
HOLDINGS, INC.

Debtor.

Case No. 13-13379 (REB)

Chapter 11

**SCHEDULES OF ASSETS AND LIABILITIES AND SCHEDULE
OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

The Debtor submits its Schedules of Assets and Liabilities and Schedule of Executory Contracts and Unexpired Leases (the "Schedules") pursuant to 11 U.S.C. § 521 and Fed. R. Bankr. P. 1007.

The Debtor has used its best efforts to compile the information contained in the Schedules, based on its books and records maintained in the ordinary course of its business.

The Schedules remain subject to further review and verification by the Debtor. Subsequent information may result in material changes in financial or other data contained in the Schedules. The Debtor reserves the right to amend the Schedules from time to time as may be necessary or appropriate.

Declaration

I, Michael Meenan, declare under penalty of perjury that I have reviewed the information contained in these Schedules, and subject to any and all notes applicable to the Schedules and my reliance on the Debtor's personnel to the extent involved in the preparation of these Schedules, that they are true and correct to the best of my knowledge, information and belief.

Dated: November 25, 2013

/s/ Michael Meenan

Signature

Michael Meenan

Name

Chief Restructuring Officer

Title

In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS HOLDINGS, INC.

Case No.: 13-13379 (REB)

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

NAME OF SCHEDULE	ATTACHED (YES/NO)	ASSETS	LIABILITIES
A. Real Property	Yes	\$0.00	
B. Personal Property	Yes	\$1,621,636.39	
C. Property Claimed As Exempt	No		
D. Creditors Holding Secured Claims	Yes		\$377,103.97
E. Creditors Holding Unsecured Priority Claims	Yes		\$0.00
F. Creditors Holding Unsecured Nonpriority Claims	Yes		\$78,788,444.04
G. Executory Contracts and Unexpired Leases	Yes		
H. Codebtors	Yes		
I. Current Income of Individual Debtor(s)	No		
J. Current Expenditures of Individual Debtor(s)	No		
TOTALS		\$1,621,636.39	\$79,165,548.01

In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS HOLDINGS, INC.

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SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or holds a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

See Attached

In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS HOLDINGS, INC.

Case No.: 13-13379 (REB)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property	Net Book Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount of Secured Claim
-None-			
TOTAL SCHEDULE A:			\$0.00
TOTAL DEBTOR:			\$0.00

In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS HOLDINGS, INC.

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SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

See Attached

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: **INTERNATIONAL FOREIGN EXCHANGE CONCEPTS HOLDINGS, INC.**Case No.: **13-13379 (REB)****SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Net Book Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		SEE EXHIBIT-B2	\$6,434.19
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		
11. Interest in an education IRA as defined in 26 U.S.C. § 503(b) (1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		

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SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Net Book Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		SEE EXHIBIT-B13	\$0.00
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.	X		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.		SEE EXHIBIT-B18	\$1,615,202.20
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A of Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		

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SCHEDULE B - PERSONAL PROPERTY

Type of Property	None	Description and Location of Property	Net Book Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption
23. Licenses, franchises, and other general intangibles. Give particulars.	<input checked="" type="checkbox"/>		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41a)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<input checked="" type="checkbox"/>		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<input checked="" type="checkbox"/>		
26. Boats, motors, and accessories.	<input checked="" type="checkbox"/>		
27. Aircraft and accessories.	<input checked="" type="checkbox"/>		
28. Office equipment, furnishings, and supplies.	<input checked="" type="checkbox"/>		
29. Machinery, fixtures, equipment, and supplies used in business.	<input checked="" type="checkbox"/>		
30. Inventory.	<input checked="" type="checkbox"/>		
31. Animals.	<input checked="" type="checkbox"/>		
32. Crop - growing or harvested. Give particulars.	<input checked="" type="checkbox"/>		
33. Farm equipment and implements.	<input checked="" type="checkbox"/>		
34. Farm supplies, chemicals, and feed.	<input checked="" type="checkbox"/>		
35. Other personal property of any kind not already listed. Itemize.	<input checked="" type="checkbox"/>		
TOTAL:			\$1,621,636.39

In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS HOLDINGS, INC.

Case No.: 13-13379 (REB)

SCHEDULE B - PERSONAL PROPERTY
EXHIBIT B2

Asset Id	Description	Location	Net Book Value
1	BANK ACCOUNT - OPERATING	BANK OF NEW YORK 101 BARCLAY STREET NEW YORK, NY 10286	\$6,434.19
TOTAL:			\$6,434.19

In re: **INTERNATIONAL FOREIGN EXCHANGE CONCEPTS HOLDINGS, INC.** Case No.: **13-13379 (REB)**

SCHEDULE B - PERSONAL PROPERTY
EXHIBIT B13

Asset Id	Description	Location	Net Book Value
12	STOCKS AND INTERESTS	INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, LP 3 PARK AVENUE NEW YORK, NY 10016	UNKNOWN
13	STOCKS AND INTERESTS COST OF INVESTMENT: \$780,503	THOUGHTFUL RESEARCH INC. 3 PARK AVENUE NEW YORK, NY 10016	UNKNOWN
TOTAL:			<u>UNKNOWN</u>

In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS HOLDINGS, INC.

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SCHEDULE B - PERSONAL PROPERTY

EXHIBIT B18

Asset Id	Description	Location	Net Book Value
2	OTHER LIQUIDATED DEBT	LOAN NOTE JOHN R TAYLOR	\$1,615,202.20
TOTAL:			\$1,615,202.20

In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS HOLDINGS, INC.

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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors.

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

See Attached

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In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS HOLDINGS, INC.

Case No.: 13-13379 (REB)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien	Contingent				Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
					Unliquidated		
					Disputed		
					Co-Debtor		
Sub Schedule: SECURED CLAIMS							
GO TO PREMIUM FINANCE PRESIDENT / GEN'L COUNSEL PO BOX 4312 WOODLAND HILLS CA 91365 Creditor: 163 - 02	SECURED CLAIM						
						\$377,103.97	UNKNOWN
TOTAL SUB SCHEDULE: SECURED CLAIMS						\$377,103.97	UNKNOWN
TOTAL SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS:						\$377,103.97	UNKNOWN

In re: **INTERNATIONAL FOREIGN EXCHANGE CONCEPTS HOLDINGS, INC.**

Case No.: **13-13379 (REB)**

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors.

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedules. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liability and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedules. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liability and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the Debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of Credit in an Involuntary Case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

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[] Wages, Salaries, and Commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475.00* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

[] Contributions to Employee Benefit Plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

[] Certain Farmers and Fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

[] Deposits by Individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

[] Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

[] Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

[] Claims for Death or Personal Injury While Debtor was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2016, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS HOLDINGS, INC. Case No.: 13-13379 (REB)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors.

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed in this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

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In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS HOLDINGS, INC.

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim. If Claim Is Subject to Setoff, So State.	Contingent			Amount of Claim
		Unliquidated	Disputed	Co- Debtor	
Sub Schedule: ACCOUNTS PAYABLE					
ASSET MANAGEMENT FINANCE LLC C/O MICHAEL L COOK, ESQ SCHULTE ROTH ZABEL LLP 919 THIRD AVE NEW YORK NY 10022 Creditor: 83 - 03	UNSECURED NOTE				\$34,000,000.00
CHUBB & SON PRESIDENT / GENERAL COUNSEL PO BOX 382001 PITTSBURGH PA 15250 Creditor: 181 - 04 Vendor: 300755	TRADE PAYABLE				\$17,126.50
DELAWARE SECRETARY OF STATE PRESIDENT/ GENERAL COUNSEL 401 FEDERAL ST #1 DOVER DE 19901 Creditor: 185 - 04 Vendor: 400061	GOVERNMENT LIABILITY				\$1,515.00
FRANCHISE TAX BOARD PRESIDENT/ GEN'L COUNSEL PO BOX 942867 SACRAMENTO CA 94267 Creditor: 162 - 02 Vendor: FRANCHIS	GOVERNMENT LIABILITY				\$6,828.37
IPFS CORPORATION PRESIDENT / GENERAL COUNSEL 1001 WINSTEAD DR SUITE 500 CARY NC 27513 Creditor: 182 - 04 Vendor: 500017	TRADE PAYABLE				\$16,354.22
ROTHSTEIN KASS 1350 AVENUE OF THE AMERICAS NEW YORK NY 10019 Creditor: 205 - 06 Vendor: 760083	PROFESSIONAL FEES				\$55,500.00
STATE OF CA FRANCHISE TAX BOARD BANKRUPTCY SECTION MS A340 VIVIAN HO CLAIM AGENT PO BOX 2952 SACRAMENTO CA 95812-2952 Creditor: 107 - 01 Vendor: 550660	GOVERNMENT LIABILITY				\$6,198.37

PAGE TOTAL:

\$34,103,522.46

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In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS HOLDINGS, INC.

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim. If Claim Is Subject to Setoff, So State.	Contingent			Amount of Claim
		Unliquidated			
		Disputed			
		Co- Debtor			
Sub Schedule: ACCOUNTS PAYABLE					
VLP LAW GROUP LLP PRESIDENT / GENERAL COUNSEL 446 OLD COUNTRY RD STE 100-114 PACIFICA CA 94044 Creditor: 184 - 04 Vendor: 850240	TRADE PAYABLE				
					\$2,744.00
TOTAL SUB SCHEDULE: ACCOUNTS PAYABLE					\$34,106,266.46

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In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS HOLDINGS, INC.

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Creditor's Name and Mailing Address Including Zip Code	Date Claim Was Incurred and Consideration for Claim. If Claim Is Subject to Setoff, So State.	Contingent			Amount of Claim
		Unliquidated	Disputed	Co- Debtor	
Sub Schedule: INTERCOMPANY PAYABLES					
FX CONCEPTS, INC. PRESIDENT / GENERAL COUNSEL 3 PARK AVE, 30TH FLOOR NEW YORK NY 10016 Creditor: 335 - 18	INTERCOMPANY PAYABLE				\$2.83
INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, LP PRESIDENT / GENERAL COUNSEL 3 PARK AVENUE, 30TH FLOOR NEW YORK NY 10016 Creditor: 333 - 18	INTERCOMPANY PAYABLE				\$44,682,174.75
TOTAL SUB SCHEDULE: INTERCOMPANY PAYABLES					\$44,682,177.58
TOTAL SCHEDULE F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS:					\$78,788,444.04

PAGE TOTAL:

\$44,682,177.58

In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS HOLDINGS, INC.

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests.

State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease.

Provide the names and complete mailing addresses of all other parties to each lease or contract described.

If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

☒ [X] Check this box if debtor has no executory contracts or unexpired leases.

In re: INTERNATIONAL FOREIGN EXCHANGE CONCEPTS HOLDINGS, INC.

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SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers.

If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr.P. 1007(m).

See Attached

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: **INTERNATIONAL FOREIGN EXCHANGE CONCEPTS HOLDINGS, INC.**Case No.: **13-13379 (REB)****SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers.

Name and Address of Creditor**Name and Address of Codebtor**

ASSET MANAGEMENT FINANCE, LLC
PRESIDENT / GENERAL COUNSEL
C/O CREDIT SUISSE
1 MADISON AVE, 6TH FLOOR
NEW YORK, NY 10010

INTERNATIONAL FOREIGN EXCHANGE CONCEPTS, L.P.
3 PARK AVENUE, 30TH FLOOR
NEW YORK, NY 10016

JOHN R. TAYLOR
3 PARK AVENUE, 30TH FLOOR
NEW YORK, NY 10016