

In re **The 800 Building, LLC**

Case No. **15-17314**

Debtor

## SCHEDULE A - REAL PROPERTY - AMENDED

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
<b>Apartment Building 800 South 4th Street Louisville, Kentucky 40203</b>	<b>Fee simple</b>	-	<b>20,650,000.00</b>	<b>31,884,265.01</b>
<b>Parking Garage 820 South 4th Street Louisville, Kentucky 40203</b>	<b>Fee simple</b>	-	<b>400,000.00</b>	<b>31,884,265.01</b>
<b>70 Harbor St. Glecoe, Illinois 60022</b>	<b>Junior Mortgage</b>	-	<b>Unknown</b>	<b>Unknown</b>

Sub-Total > **21,050,000.00** (Total of this page)

Total > **21,050,000.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **The 800 Building, LLC**Case No. **15-17314**

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. <b>Loan No. 37567</b>		-	<b>Second Mortgage Secures Cross-Collateralized Debt of 1016 W. Hollywood LLC (1) Apartment Building, 800 South 4th Street, Louisville, Kentucky 40203 (2) Parking Garage, 820 South 4th Street, Louisville, Kentucky 40203</b>	X			<b>3,684,761.11</b>	<b>Unknown</b>
<b>International Bank of Chicago Attn: John Benson, Exec. VP &amp; COO 1210 Central Avenue Wilmette, IL 60091</b>								
Value \$ <b>21,050,000.00</b>								
Account No. <b>Loan No. 729740001</b>		-	<b>Second Mortgage Secures Cross-Collateralized Debt of 1016 W. Hollywood LLC (1) Apartment Building, 800 South 4th Street, Louisville, Kentucky 40203 (2) Parking Garage, 820 South 4th Street, Louisville, Kentucky 40203</b>	X			<b>1,830,996.20</b>	<b>Unknown</b>
<b>International Bank of Chicago Attn: John Benson, Exec. VP &amp; COO 1210 Central Avenue Wilmette, IL 60091</b>								
Value \$ <b>21,050,000.00</b>								
Account No. <b>Loan Nos. 4804001 &amp; 37340101</b>		-	<b>Second Mortgage Secures Cross-Collateralized Debt of 2006 Hyeburn Building LLC (1) Apartment Building, 800 South 4th Street, Louisville, Kentucky 40203 (2) Parking Garage, 820 South 4th Street, Louisville, Kentucky 40203</b>	X			<b>8,746,635.92</b>	<b>Unknown</b>
<b>International Bank of Chicago Attn: John Benson, Exec. VP &amp; COO 1210 Central Avenue Wilmette, IL 60091</b>								
Value \$ <b>21,050,000.00</b>								
Account No. <b>Loan No. 50689001</b>		-	<b>Second Mortgage Secures Cross-Collateralized Debt of 800 Cawthon LLC (1) Apartment Building, 800 South 4th Street, Louisville, Kentucky 40203 (2) Parking Garage, 820 South 4th Street, Louisville, Kentucky 40203</b>	X			<b>98,503.31</b>	<b>Unknown</b>
<b>International Bank of Chicago Attn: John Benson, Exec. VP &amp; COO 1210 Central Avenue Wilmette, IL 60091</b>								
Value \$ <b>21,050,000.00</b>								
Subtotal							<b>14,360,896.54</b>	<b>0.00</b>
(Total of this page)								
<div><div>1</div>continuation sheets attached</div>								

1 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re **The 800 Building, LLC**

Case No. **15-17314**

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. <b>Loan No. 743570101</b>								
International Bank of Chicago Attn: John Benson, Exec. VP & COO 1210 Central Avenue Wilmette, IL 60091		-	<b>Second Mortgage Secures Cross-Collateralized Debt of Leon Enterprises LLC</b> (1) Apartment Building, 800 South 4th Street, Louisville, Kentucky 40203 (2) Parking Garage, 820 South 4th Street, Louisville, Kentucky 40203	X			<b>1,378,919.72</b>	<b>Unknown</b>
			Value \$ <b>21,050,000.00</b>					
Account No. <b>Loan No. 751489001</b>								
International Bank of Chicago Attn: John Benson, Exec. VP & COO 1210 Central Avenue Wilmette, IL 60091		-	<b>Second Mortgage Secures Cross-Collateralized Debt of 900-7th Street Props LLC</b> (1) Apartment Building, 800 South 4th Street, Louisville, Kentucky 40203 (2) Parking Garage, 820 South 4th Street, Louisville, Kentucky 40203	X			<b>246,538.27</b>	<b>Unknown</b>
			Value \$ <b>21,050,000.00</b>					
Account No. <b>48030101, 29740101 &amp; 43980101</b>								
International Bank of Chicago Attn: John Benson, Exec. VP & COO 1210 Central Avenue Wilmette, IL 60091		-	<b>Second Mortgage</b>  (1) Apartment Building, 800 South 4th Street, Louisville, Kentucky 40203 (2) Parking Garage, 820 South 4th Street, Louisville, Kentucky 40203				<b>456,990.64</b>	<b>0.00</b>
			Value \$ <b>21,050,000.00</b>					
Account No.								
Republic Bank of Chicago Attn: Loan Operations 2221 Camden Ct., Fl. 1 Oak Brook, IL 60523		-	<b>2002 First Mortgage</b> (1) Apartment Building, 800 South 4th Street, Louisville, Kentucky 40203 (2) Parking Garage, 820 South 4th Street, Louisville, Kentucky 40203				<b>15,440,919.84</b>	<b>0.00</b>
			Value \$ <b>21,050,000.00</b>					
Account No.								
			Value \$					
Subtotal							<b>17,523,368.47</b>	<b>0.00</b>
(Total of this page)								
Total							<b>31,884,265.01</b>	<b>0.00</b>
(Report on Summary of Schedules)								

Sheet **1** of **1** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re **The 800 Building, LLC**Case No. **15-17314**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - AMENDED**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☒ **Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re **The 800 Building, LLC**

Case No. **15-17314**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - AMENDED**  
(Continuation Sheet)

**Deposits by individuals**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			<b>Various</b>  <b>Residential Tenant Lease Deposits</b>					
<b>See attached list.</b>								
		-						<b>0.00</b>
							<b>10,179.00</b>	<b>10,179.00</b>
Account No.								
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal								<b>0.00</b>
(Total of this page)							<b>10,179.00</b>	<b>10,179.00</b>

Sheet **1** of **2** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

**Residential Leases**

<b>Tenant Name</b>	<b>Apt. #</b>	<b>Building Address</b>	<b>Contract Description</b>	<b>Deposit</b>
Yarbrough, Deborah	202	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Goodwin, Aaron	203	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Johnson, Amos	207	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Gebrael, Samira	208	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Berry Maude	209	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Neff, Christinia	210	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Travis, Stephanie	301	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Miller, Sandra	302	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Ellington, Latonya	303	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Silver, Betsy	305	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Harrison, Priscilla	306	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Smith, Readus	308	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Conely, Greg	309	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Willis, Cherish / McClure, Jonathan	401	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Thomas, James	402	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Logan, Lloyd Joseph	404	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Somalingam, Ravi	405	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$500.00
Green, Cathy / Morris, Christopher	406	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Gonzalez, Omar	407	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Hickey, Christina	408	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Spears, Frances	410	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00

<b>Tenant Name</b>	<b>Apt. #</b>	<b>Building Address</b>	<b>Contract Description</b>	<b>Deposit</b>
Miller, Sherry	501	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$500.00
Terrace, Wayne	502	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Derico, Robert	503	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Abdullah, Nadia	504	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Johnson, Amanda	505	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$500.00
Stewart, Darnell	506	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Campbell-Rensel, Margaret	507	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Freeman, Wendy	508	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Wesley, Campbell	509	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Fowler, Karen	510	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Waldon, Laneesha	601	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Manley, Willie Lee	602	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Jarvis, Rebecca	603	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Green, Clara	604	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Cargin/Abdur-Rahman	605	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Specht, Sarah	608	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Lucas, Christie	609	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Doss, Gene	610	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Johnson, Darnell	701	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Hayden, Jeroy	703	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Trippiano, John	704	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Alam, Rafiqul	705	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$500.00

<b>Tenant Name</b>	<b>Apt. #</b>	<b>Building Address</b>	<b>Contract Description</b>	<b>Deposit</b>
Bell, Ms.	706	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Garner, Yves / Bowman, Stacy	707	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Smith, Barbara	708	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Long, G. Melissa	710	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Keen, O. John	801	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Boumediane, Hamid Habba	802	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Watkins, Wanda	803	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Ersery, Anthony	804	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Brown, Brenda / Deane, Nancy	805	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Taylor, James and Charlotte	807	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Maxwell, Edward	808	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Price, Val	810	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Carter, Felicia	901	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Kimbrough, Kishi	902	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Day, Tyrone E.	903	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Pellegrini, Frank	904	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Parish, Larry	905	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Flagg, Charles	906	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$500.00
Green, Erick	907	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Campbell, Clyde	909	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Pearson, Jack	910	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$600.00
Cooke, Myron	1001	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00



<b>Tenant Name</b>	<b>Apt. #</b>	<b>Building Address</b>	<b>Contract Description</b>	<b>Deposit</b>
Lovey, Robinson	1002	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Haller, Aaron	1005	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Daughtery, Delores	1007	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Waddell, Newcomb	1008	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Holmes, Wilma	1009	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Hooper, Veruschka	1103	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Klass, Michael	1104	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Dixon, Rebecca	1105	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Swinney, Charles	1106	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Fritsch, Chris	1107	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Holt, Terrance	1108	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Clay, J. Norma	1109	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Schaeffer, Laura	1110	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Moody, Donald	1202	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Stevens, Tim	1203	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Revera, Lisa / Birkey, Ryne	1204	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Ketting, Maria	1205	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Johnson, Joseph	1206	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Gonzalez, Francisco	1207	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Johnson, Donnie	1208	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Kinslow, Eric	1209	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Hertzman, David	1210	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-

<b>Tenant Name</b>	<b>Apt. #</b>	<b>Building Address</b>	<b>Contract Description</b>	<b>Deposit</b>
Johnson, Shannon	1301	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Cordova, Catalina	1302	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Smith, Jarnell	1305	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Sinkfield, Robin	1306	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Walker, Michael	1307	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Payne, Nashuana / Herd, Mark	1308	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Penn, Johnny	1309	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
O'Neal, Danny	1310	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Carter, Michael	1402	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Kaestur, Kirk	1405	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Brown, Carl	1406	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Duvall, Frankie	1408	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Graham, Gary	1409	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Moore, Jerry	1501	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Miller, Douglas	1502	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Sellers, Joel	1503	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Moore, Michael	1505	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Melvin, Lisa Ely	1506	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Cooler, Melinda	1508	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Reese, Geneva	1601	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Landers, Guy	1602	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Mohiuddin, Khairunissa	1603	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-

<b>Tenant Name</b>	<b>Apt. #</b>	<b>Building Address</b>	<b>Contract Description</b>	<b>Deposit</b>
Eliot, Tia	1604	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Adams, Charles	1606	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Wilson, Robert	1608	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Sellers, Lavelle	1701	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Hitchings, Danny	1702	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Rakwal, Ankur	1704	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Arnold, Jerry	1705	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Simmons College	1706	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Warner, Jenna / Berwanger, James	1709	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Hicks, Valerie	1801	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Fienister, Michael	1802	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Lateef, Abdullah	1803	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Alves, Mark	1804	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Cole, Shaniece	1805	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Snyder, Gretchen	1806	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Kellams, Rodney	1807	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Johnson, William	1808	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Wiggins, John	1901	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Richie, Mary	1905	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Black, Stewart	1906	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Hobgood, Sue	1907	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Tyler, James	1910	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00

<b>Tenant Name</b>	<b>Apt. #</b>	<b>Building Address</b>	<b>Contract Description</b>	<b>Deposit</b>
Barger, Barbara	2003	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Powell, Derron	2005	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Thomas, Jelicia	2006	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Brown, Nathaniel	2007	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
McFarland, Ivy	2009	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Simmons College	2102	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Simmons College	2103	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Rolder, Arinda	2104	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Hernandez, Krystie	2105	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Simmons College	2106	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Montgomery, Phillip	2107	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Gao, Yong-Hin	2108	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Herriford, Hershall	2201	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Droddy, Leroy	2202	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Woods, M. John	2203	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Backherms, Donald	2205	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Johnson/Cox	2206	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Sharp, Judy	2207	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Logan, Brittany / Huffman, Jaran	2208	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Campbell, Donna	2302	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
O'Conner, Maureen	2303	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Simmons College	2304	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-

<b>Tenant Name</b>	<b>Apt. #</b>	<b>Building Address</b>	<b>Contract Description</b>	<b>Deposit</b>
Barnett, Tim	2305	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Anderson, Leroy	2307	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Simmons College	2308	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Shelton, Donald	2401	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Woods, Vinson	2403	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Auge, David / Johnson, Anna	2404	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Littrell, Leanne	2406	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Whigan, John	2501	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Whigan, John	2502	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$500.00
Kramer, James	2503	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Shana, Karen	2504	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Silich, John	2601	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$99.00
Hole, Debra and Donald	2602	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Schnell, Mark and Angela	2604	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Amendola, Lorraine	2605	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	\$250.00
Denham, Karen / Thoma, Juanelle	2606	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Milo, Joanne / Fleshman, Jon	2701	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Powers, Georgia	2705	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Harder, James	2802	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Kaesther, Alan	2803	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-
Somle, Adrian	2901	800 South 4th Street Louisville, KY 40203	Residential Tenant Lease	-0-

In re **The 800 Building, LLC**

Case No. **15-17314**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - AMENDED**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. <b>05868-71296</b>			<b>December 2014</b>				<b>3,897.39</b>	
<b>Illinois Department of Revenue Bankruptcy Section P.O. Box 64338 Chicago, IL 60664-0338</b>		-						<b>0.00</b>
								<b>3,897.39</b>
Account No. <b>000238042</b>			<b>12/31/2013</b>				<b>1,264.93</b>	
<b>Kentucky Department of Revenue Legal Branch - Bankruptcy Section P.O. Box 5222 Frankfort, KY 40602</b>		-						<b>200.00</b>
								<b>1,064.93</b>
Account No.								
Account No.								
Account No.								

Sheet **2** of **2** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page)

Total

(Report on Summary of Schedules)

<b>200.00</b>
<b>4,962.32</b>
<b>200.00</b>
<b>15,141.32</b>

In re **The 800 Building, LLC**Case No. **15-17314**

Debtor

## AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D  W I F E  J O I N T  C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  <b>2006 Heyburn Building, LLC 332 W. Broadway Louisville, KY 40203</b>		-					<b>21,400.00</b>
Account No.  <b>800 City Apartments, LLC c/o Jason Koehn 180 Randolph St., Ste. 202 Chicago, IL 60601</b>		-	<b>Deposit for Purchase and Sale Agreement</b>				<b>100,000.00</b>
Account No.  <b>Chase Environmental Group, Inc. Attn: Michael Mills, Reg'd Agent 11450 Watterson Ct. Louisville, KY 40299</b>		-					<b>14,356.70</b>
Account No.  <b>Commercial Management, LLC 332 W. Broadway, Ste. 201 Louisville, KY 40203</b>		-					<b>18,000.00</b>
Subtotal (Total of this page)							<b>153,756.70</b>

3 continuation sheets attached

In re **The 800 Building, LLC**Case No. **15-17314**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Department of the Treasury, IRS Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19114</b>	-					<b>Unknown</b>
Account No.						
<b>Evens Time, Inc. Attn: Earl Mullins Jr., Reg'd Agent 1012 South Forth St. Louisville, KY 40203</b>	-					<b>1,541.58</b>
Account No.						
<b>Fine Homes, LLC Attn: Alex Loyfman, Reg'd Agent 4117 W. Oakton Skokie, IL 60076</b>	-	<b>Subject to setoff.</b>	<b>X</b>	<b>X</b>	<b>X</b>	<b>1,053,733.50</b>
Account No. <b>ILC-77793</b>						
<b>IPFS Corporation Attn: Corp. Service Co., Reg'd Agnt 421 W. Main Street Frankfort, KY 40601</b>	-					<b>8,661.58</b>
Account No.						
<b>JBS &amp; Assocs. Acnts and Consltants Attn: Jeffrey B. Stolberg, Pres. 3700 W. Devon Ave., Ste. E Lincolnwood, IL 60712</b>	-					<b>2,000.00</b>
Sheet no. <u>1</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						<b>1,065,936.66</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **The 800 Building, LLC**

Case No. **15-17314**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>3000-1018-0077</b>						
<b>Louisville Gas &amp; Electric</b> <b>P.O. Box 9001960</b> <b>Louisville, KY 40290-1960</b>	-					<b>11,717.63</b>
Account No. <b>3000-1016-4949</b>						
<b>Louisville Gas &amp; Electric</b> <b>P.O. Box 9001960</b> <b>Louisville, KY 40290-1960</b>	-					<b>8,489.43</b>
Account No. <b>0875933-4</b>						
<b>Louisville Water Company</b> <b>Attn: Barbara Dickens, Reg. Agnt</b> <b>550 S. 3rd St.</b> <b>Louisville, KY 40202</b>	-					<b>19,709.02</b>
Account No.						
<b>Matherly Land Consultants, PPLC</b> <b>Attn: Al Matherly, Reg'd Agent</b> <b>1302 Tycoon Way</b> <b>Louisville, KY 40213</b>	-					<b>2,500.00</b>
Account No. <b>13-3647573</b>						
<b>Rentpath, Inc.</b> <b>Attn. C T Corp. Sys., Reg'd Agent</b> <b>1201 Peachtree St, NE</b> <b>Atlanta, GA 30361</b>	-					<b>8,260.00</b>
Sheet no. <b>2</b> of <b>3</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>50,676.08</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **The 800 Building, LLC**

Case No. **15-17314**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>4700802339</b>						
<b>Rumpke of Kentucky, Inc.</b> <b>Attn: C T Corp. Sys., Reg'd Agent</b> <b>306 W. Main St., Suite 512</b> <b>Frankfort, KY 40601</b>	-					<b>2,469.00</b>
Account No. <b>FM785B</b>						
<b>The Murphy Elevator Co.</b> <b>Attn: D. Gregory Carlisle, Reg. Agt</b> <b>128 E. Main St.</b> <b>Louisville, KY 40202</b>	-					<b>5,807.96</b>
Account No.						
<b>Tikijian Associates</b> <b>Attn: George Tikijian, President</b> <b>3755 E. 82nd St., Ste. 265</b> <b>Indianapolis, IN 46240</b>	-		X			<b>400,000.00</b>
Account No.						
<b>Wyatt, Tarrant &amp; Combs, LLP</b> <b>Attn: Michael Vincenti, Partner</b> <b>500 W Jefferson St., Ste. 2800</b> <b>Louisville, KY 40202</b>	-					<b>210,000.00</b>
Account No.						
Sheet no. <b>3</b> of <b>3</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>618,276.96</b>
Total (Report on Summary of Schedules)						<b>1,888,646.40</b>

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court**  
**Northern District of Illinois model plan**

In re The 800 Building, LLC

Debtor(s)

Case No. 15-17314

Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES - AMENDED**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 18 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date June 8, 2015

Signature



**Leon Petcov**  
**Managing Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.