

In re **Matagorda Island Gas Operations, LLC**Case No. **14-51099**

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T O R C O M M U N I T Y	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.  <b>ExxonMobil Corporation</b> <b>c/o Haynes and Boone, LLP</b> <b>Attn: Kelli M. Stephenson</b> <b>1221 McKinney Street, Suite 2100</b> <b>Houston, TX 77010</b>		Husband, Wife, Joint, or Community  <b>DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN</b>  <b>Assumed balance due in September 2010 in connection with farm-out agreement</b>  Value \$ <b>Unknown</b>				<b>1,541,270.21</b>	<b>Unknown</b>
Account No.  <b>FESCO Ltd.</b> <b>1000 Fesco Ave.</b> <b>Alice, TX 78332</b>		<b>March 2012</b>  <b>Lien Against Mineral Property</b>  <b>Lease G03091, Block 632, Matagorda Island Area, as shown on OCS Official Leasing Map, Texas Map No. 4</b>  Value \$ <b>Unknown</b>				<b>39,640.62</b>	<b>Unknown</b>
Account No.  <b>J. Schneider &amp; Associates, Ltd.</b> <b>325 Industrial Pkwy.</b> <b>Lafayette, LA 70508</b>		<b>Lien Against Mineral Property</b>  <b>Unknown</b>  Value \$ <b>Unknown</b>				<b>145,000.00</b>	<b>Unknown</b>
Account No.  <b>Palacios Marine &amp; Indus. Coatings, Inc.</b> <b>P.O. Box 875</b> <b>Palacios, TX 77465</b>		<b>January 2012</b>  <b>Lien Against Mineral Property</b>  <b>Unknown</b>  Value \$ <b>Unknown</b>				<b>663,868.07</b>	<b>Unknown</b>
		<b>Subtotal</b>				<b>2,389,778.90</b>	<b>0.00</b>
						(Total of this page)	

2 continuation sheets attached

In re Matagorda Island Gas Operations, LLCCase No. 14-51099

Debtor

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.			<b>Lien Against Mineral Interest</b>					
<b>Production Services Network US, Inc.</b> <b>9821 Katy Freeway, Ste. 400</b> <b>Houston, TX 77024</b>		-	<b>MI 657B, Offshore and MI632, Offshore</b>					
			Value \$ <b>Unknown</b>				<b>50,000.00</b>	<b>Unknown</b>
Account No.			<b>January 2012</b>					
<b>Robert H. Watson</b> <b>6130 I-55 North</b> <b>Jackson, MS 39211</b>		-	<b>All assets of the Debtor</b>					
			Value \$ <b>Unknown</b>				<b>4,650,000.00</b>	<b>Unknown</b>
Account No.			<b>June 2012</b>					
<b>Seamar Divers International, LLC</b> <b>P.O. Box 740976</b> <b>Houston, TX 77274</b>		-	<b>Lien Against Mineral Property</b> <b>Offshore Out Continental Shelf</b> <b>Exploration Block "Matagorda Island</b> <b>632" located in the Gulf of Mexico off the</b> <b>Coast of the State of Texas, and</b> <b>specifically Matagorda Island Block 632</b> <b>platform #7</b>					
			Value \$ <b>Unknown</b>				<b>10,279.00</b>	<b>Unknown</b>
Account No.			<b>June 2012</b>					
<b>Seamar Divers International, LLC</b> <b>P.O. Box 740976</b> <b>Houston, TX 77274</b>		-	<b>Lien Against Mineral Property</b> <b>Offshore Outer Continental Shelf</b> <b>Exploration Block "Matagorda Island</b> <b>657" located in the Gulf of Mexico off the</b> <b>Coast of the State of Texas, and</b> <b>specifically Matagorda Island Block 657</b> <b>platform #B</b>					
			Value \$ <b>Unknown</b>				<b>28,975.00</b>	<b>Unknown</b>
Account No.			<b>June 2012</b>					
<b>Seamar Divers International, LLC</b> <b>13715 Promenade Blvd.</b> <b>Stafford, TX 77477</b>		-	<b>Lien Against Mineral Property</b> <b>Offshore OCS Exploration Block</b> <b>"Matagorda Island 656" located in the</b> <b>Gulf of Mexico off the Coast of the State</b> <b>of Texas, and specifically Matagorda</b> <b>Island Block 656 platform #2, platform</b> <b>#3, and platform #4</b>					
			Value \$ <b>Unknown</b>				<b>30,837.00</b>	<b>Unknown</b>
Subtotal							<b>4,770,091.00</b>	<b>0.00</b>
(Total of this page)								

Sheet 1 of 2 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re **Matagorda Island Gas Operations, LLC**Case No. **14-51099**

Debtor

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.			<b>June 2012</b>					
<b>Stallion Offshore Quarters 950 Corbindale, Suite 300 Houston, TX 77024</b>		-	<b>Lien Against Mineral Property  M1632, Calhoun County, Texas - Offshore</b>					
			Value \$ <b>Unknown</b>				<b>350,000.00</b>	<b>Unknown</b>
Account No.			<b>June 2012</b>					
<b>Suwannee Supply, Inc. P.O. Box 1820 Victoria, TX 77902</b>		-	<b>Lien Against Mineral Property  OCS-G 3091, OCS-G 3096, and OCS-G 4139 in GOM at Blocks, 632, 656, and 657, Matagorda Island Area</b>					
			Value \$ <b>Unknown</b>				<b>70,000.00</b>	<b>Unknown</b>
Account No.			<b>Lien Against Mineral Property</b>					
<b>Wood Group Production Services, Inc. 17000 Katy Fwy., Suite 150 Houston, TX 77094</b>		-	<b>OCS-G 3091, OCS-G 3096, and OCS-G 4139 at Blocks 632, 656, and 657 in Matagorda Island Area</b>					
			Value \$ <b>Unknown</b>				<b>1,665,000.00</b>	<b>Unknown</b>
Account No.								
			Value \$					
Account No.								
			Value \$					

Sheet **2** of **2** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

Subtotal  
(Total of this page)

**2,085,000.00****0.00**

Total  
(Report on Summary of Schedules)

**9,244,869.90****0.00**

In re **Matagorda Island Gas Operations, LLC**Case No. **14-51099**

Debtor

## AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>ACME Hydraulics, Inc.</b> <b>P.O. Box 4014</b> <b>Slidell, LA 70459</b>		-				<b>14,600.00</b>
Account No.  <b>Acme Truck Line, Inc.</b> <b>P.O. Box 182</b> <b>Harvey, LA 70059</b>		-				<b>39,000.00</b>
Account No.  <b>Action Welding &amp; Fabricating</b> <b>P.O. Box 100</b> <b>Port O Connor, TX 77982</b>		-				<b>72,000.00</b>
Account No.  <b>Aggreko LLC</b> <b>4610 W Admiral Doyle Dr.</b> <b>New Iberia, LA 70560</b>		-				<b>179,319.00</b>
Subtotal (Total of this page)						<b>304,919.00</b>

12 continuation sheets attached

In re **Matagorda Island Gas Operations, LLC**Case No. **14-51099**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Anglo-Suisse Investments, LLC</b> <b>1800 West Loop S., Suite 1690</b> <b>Houston, TX 77027</b>		-				<b>122,000.00</b>
Account No.						
<b>Arthur J. Gallagher</b> <b>Gallagher Energy</b> <b>1900 West Loop South, Suite 1600</b> <b>Houston, TX 77027</b>		-				<b>325,000.00</b>
Account No.						
<b>Ayuda Assessment Training</b> <b>10921 Turkey Run Dr.</b> <b>Edmond, OK 73025</b>		-				<b>3,500.00</b>
Account No.						
<b>Bagwell Energy Services, Inc.</b> <b>302 Commercial Pkwy.</b> <b>Broussard, LA 70518</b>		-				<b>4,500.00</b>
Account No.						
<b>Blue Marlin Services</b> <b>P.O. Box 549</b> <b>Carencro, LA 70520</b>		-				<b>43,000.00</b>
Sheet no. <u>1</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>498,000.00</b>



In re **Matagorda Island Gas Operations, LLC**Case No. **14-51099**

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**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>COMM Engineering, Inc.</b> <b>1319 W. Pinloul Rd., Ste. 401</b> <b>Lafayette, LA 70503</b>		-					<b>4,500.00</b>
Account No.							
<b>Corporate Montage, Inc.</b> <b>5858 Westheimer Rd. Ste. 115</b> <b>Houston, TX 77096</b>		-					<b>9,000.00</b>
Account No.							
<b>Cudd Pressure Control</b> <b>8032 Main Street</b> <b>Houma, LA 70360</b>		-					<b>48,000.00</b>
Account No.							
<b>DART Energy Services</b> <b>202 Rue Iberville, Suite 300</b> <b>Lafayette, LA 70508</b>		-					<b>20,000.00</b>
Account No.							
<b>Datacom LLC</b> <b>100 Enterprise Blvd.</b> <b>Lafayette, LA 70506</b>		-					<b>12,000.00</b>
Sheet no. <u>3</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>93,500.00</b>

In re **Matagorda Island Gas Operations, LLC**Case No. **14-51099**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  <b>Deepwater Corrosion Services, Inc.</b> <b>10851 Train Ct.</b> <b>Houston, TX 77041</b>	-					<b>1,740.00</b>	
Account No.  <b>Department of the Interior</b> <b>1849 C Street NW</b> <b>Washington, DC 20240-0002</b>	-	<b>Future P&amp;A obligations for wells and facilities on OCS-G 3091, OCS-G 3096, and OCS-G 4139</b>	<b>X</b>			<b>9,000,000.00</b>	
Account No.  <b>Dolphin Energy Equipment LLC</b> <b>4104 Highway 90 West,</b> <b>New Iberia, LA 70560</b>	-					<b>19,000.00</b>	
Account No.  <b>ECCO Electrical &amp; Instrumentation</b> <b>119 Spring Street</b> <b>Lafayette, LA 70501</b>	-					<b>33,500.00</b>	
Account No.  <b>Environmental Enterprises USA</b> <b>58485 Pearl Drive, Suite D</b> <b>Slidell, LA 70461</b>	-					<b>4,500.00</b>	
Sheet no. <b>4</b> of <b>12</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>9,058,740.00</b>





In re **Matagorda Island Gas Operations, LLC**Case No. **14-51099**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Fugro Services, Inc.</b> <b>200 Dulles Drive</b> <b>Lafayette, LA 70506</b>	-					<b>4,500.00</b>
Account No.						
<b>G &amp; J Land and Marine Food</b> <b>Distributors</b> <b>P.O. Box 649</b> <b>Morgan City, LA 70381</b>	-					<b>66,000.00</b>
Account No.						
<b>Gemini Solutions, Inc.</b> <b>702 Morton St.</b> <b>Richmond, TX 77469</b>	-					<b>13,500.00</b>
Account No.						
<b>Global X-Ray &amp; Testing</b> <b>P.O. Box 1536</b> <b>Morgan City, LA 70381</b>	-					<b>2,000.00</b>
Account No.						
<b>Gulf Coast Measurement</b> <b>P.O. Box 854</b> <b>Cypress, TX 77410</b>	-					<b>14,500.00</b>
Sheet no. <u>6</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>100,500.00</b>

In re **Matagorda Island Gas Operations, LLC**Case No. **14-51099**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>Hustler Marine Services</b> <b>P.O. Box 181</b> <b>Port O Connor, TX 77982</b>	-						<b>162,000.00</b>
Account No.							
<b>Irving Electric</b> <b>1233 Bayside Dr.</b> <b>Ingleside, TX 78362</b>	-						<b>9,000.00</b>
Account No.							
<b>J. Connor Consulting</b> <b>16255 Park Ten Place, Suite 700</b> <b>Houston, TX 77084</b>	-						<b>22,500.00</b>
Account No.							
<b>K&amp;K Offshore, LLC</b> <b>1200 Victor II Blvd.</b> <b>Morgan City, LA 70380</b>	-						<b>12,000.00</b>
Account No.							
<b>Knowledge Reservoir</b> <b>1800 W. Loop South Ste. 1000</b> <b>Houston, TX 77027</b>	-						<b>6,500.00</b>
Sheet no. <u>7</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>212,000.00</b>

In re **Matagorda Island Gas Operations, LLC**Case No. **14-51099**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>Martin Energy Services, LLC</b> <b>Three Riverway, Suite 400</b> <b>Houston, TX 77056</b>	-						<b>95,000.00</b>
Account No.							
<b>Matagorda Energy Company, LLC</b> <b>c/o Richard Watson</b> <b>235 Mulberry Avenue</b> <b>Mandeville, LA 70448</b>	-						<b>3,200,000.00</b>
Account No.							
<b>Mid-South Controls</b> <b>204 South Lacorpe Circle</b> <b>Houma, LA 70364</b>	-						<b>28,000.00</b>
Account No.							
<b>New Century Fabricators, Inc.</b> <b>P.O. Box 9488</b> <b>New Iberia, LA 70562</b>	-						<b>117,000.00</b>
Account No.							
<b>O'Brien's Response Mgmt.</b> <b>2829 E. Imperial Hwy. Ste. 290</b> <b>Brea, CA 92821</b>	-						<b>4,000.00</b>
Sheet no. <b>8</b> of <b>12</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>3,444,000.00</b>

In re **Matagorda Island Gas Operations, LLC**Case No. **14-51099**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>PEC/Premier Safety</b> <b>233 General Patton Ave.</b> <b>Mandeville, LA 70471</b>	-					<b>22,000.00</b>
Account No.						
<b>Performance Energy Services</b> <b>P.O. Box 7096</b> <b>Houma, LA 70361</b>	-					<b>12,000.00</b>
Account No.						
<b>Robert A. Schroeder</b> <b>P.O. Box 681</b> <b>Mandeville, LA 70470</b>	-					<b>2,000.00</b>
Account No.						
<b>Robert J. Martin</b> <b>1725 Lakeshore Drive</b> <b>Mandeville, LA 70448</b>	-					<b>108,000.00</b>
Account No.						
<b>Rotor-Tech, Inc.</b> <b>10613 Stebbins Circle</b> <b>Houston, TX 77043</b>	-					<b>9,517.60</b>
Sheet no. <u>9</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>153,517.60</b>

In re **Matagorda Island Gas Operations, LLC**Case No. **14-51099**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Ryan Marine Services</b> <b>7500 Haborside Dr.</b> <b>Galveston, TX 77554</b>	-					<b>7,000.00</b>
Account No.						
<b>Select Chemicals</b> <b>167 Industrial Dr.</b> <b>Yorktown, TX 78164</b>	-					<b>6,000.00</b>
Account No.						
<b>Shamrock Management, LLC</b> <b>4800 Hwy 311</b> <b>Houma, LA 70360</b>	-		X	X	X	<b>3,000,000.00</b>
Account No.						
<b>STL Pipeline, LLC</b> <b>c/o Thompson &amp; Knight</b> <b>333 Clay St., Ste. 3300</b> <b>Houston, TX 77002</b>	-	<b>Subject to setoff.</b>	X		X	<b>250,000.00</b>
Account No.						
<b>Sulver Turbo Services</b> <b>3300 W. Esplanade Ave. Ste. 605</b> <b>Metairie, LA 70002</b>	-					<b>8,000.00</b>
Sheet no. <b>10</b> of <b>12</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>3,271,000.00</b>

In re **Matagorda Island Gas Operations, LLC**Case No. **14-51099**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>Swire Oilfield Services</b> <b>2201 Timberloch Place Ste. 175</b> <b>The Woodlands, TX 77380</b>		-				<b>25,000.00</b>
Account No.						
<b>TETRA Applied Technologies LLC</b> <b>24955 Interstate 45 North</b> <b>Spring, TX 77380</b>		-				<b>52,000.00</b>
Account No.						
<b>Thompson &amp; Knight</b> <b>333 Clay Street, Ste. 3300</b> <b>Houston, TX 77002</b>		-				<b>510,000.00</b>
Account No.						
<b>Tiger Offshore Rentals</b> <b>P.O. Box 790</b> <b>Houston, TX 77002</b>		-				<b>11,000.00</b>
Account No.						
<b>William D. Hunter</b> <b>d/b/a The Hunter Building</b> <b>P.O. Box 2464</b> <b>Morgan City, LA 70381</b>		-	<b>Unpaid lease amounts for Suite 200 in office building at 1020 David Drive in Morgan City</b>			<b>15,000.00</b>
Sheet no. <b>11</b> of <b>12</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>613,000.00</b>

In re **Matagorda Island Gas Operations, LLC**Case No. **14-51099**

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E	D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.								
<b>William Joiner</b> <b>P.O. Box 1017</b> <b>Bridgeport, TX 76426</b>			-					<b>25,000.00</b>
Account No.								
Account No.								
Account No.								
Account No.								
Sheet no. <b>12</b> of <b>12</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	Subtotal (Total of this page)							<b>25,000.00</b>
Total (Report on Summary of Schedules)								<b>18,696,347.71</b>



**United States Bankruptcy Court  
Western District of Louisiana**

In re **Matagorda Island Gas Operations, LLC**

Debtor(s)

Case No. **14-51099**

Chapter **11**

**DECLARATION CONCERNING DEBTOR'S AMENDED SCHEDULES D AND F**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CEO of Managing Member of Sole Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing amended schedules D and F, consisting of **16** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **November 3, 2014**

Signature */s/ Richard P. Watson*

**Richard P. Watson**

**CEO of Managing Member of Sole Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.