n re	Matagorda	Island	Gae (Ingrations	LIC
ln re	watagorda	isianu	Gas c	perations,	LLC

Case No.	14-51099	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H V	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN	L-QU-DA	SPUTE	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. ExxonMobil Corporation c/o Haynes and Boone, LLP Attn: Kelli M. Stephenson 1221 McKinney Street, Suite 2100 Houston, TX 77010		-	Assumed balance due in September 2010 in connection with farm-out agreement	Т	T E D			
		L	Value \$ Unknown				1,541,270.21	Unknown
FESCO Ltd. 1000 Fesco Ave. Alice, TX 78332		-	March 2012 Lien Against Mineral Property Lease G03091, Block 632, Matagorda Island Area, as shown on OCS Official Leasing Map, Texas Map No. 4 Value \$ Unknown				39,640.62	Unknown
Account No.	\dashv	┢	Lien Against Mineral Property				39,640.62	Ulikilowii
J. Schneider & Associates, Ltd. 325 Industrial Pkwy. Lafayette, LA 70508		-	Unknown					
			Value \$ Unknown				145,000.00	Unknown
Account No. Palacios Marine & Indus. Coatings, Inc. P.O. Box 875 Palacios, TX 77465		 -	January 2012 Lien Against Mineral Property Unknown					
			Value \$ Unknown				663,868.07	Unknown
2 continuation sheets attached			S (Total of t	Subt			2,389,778.90	0.00

In re	Matagorda Island Gas Operations, LL
11111	Matadorda Island Gas Oberations, Et

	Case No.	14-51099	
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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu Hu	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN	DZ LL QD L D 4	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Lien Against Mineral Interest	Ť	A T E D			
Production Services Network US, Inc. 9821 Katy Freeway, Ste. 400 Houston, TX 77024		-	MI 657B, Offshore and MI632, Offshore		D			
			Value \$ Unknown				50,000.00	Unknown
Account No.			January 2012				·	
Robert H. Watson 6130 I-55 North Jackson, MS 39211		-	All assets of the Debtor					
			Value \$ Unknown				4,650,000.00	Unknown
Account No. Seamar Divers International, LLC P.O. Box 740976 Houston, TX 77274		-	June 2012 Lien Against Mineral Property Offshore Out Continental Shelf Exploration Block "Matagorda Island 632" located in the Gulf of Mexico off the Coast of the State of Texas, and specifically Matagorda Island Block 632 platform #7					
			Value \$ Unknown				10,279.00	Unknown
Account No. Seamar Divers International, LLC P.O. Box 740976 Houston, TX 77274		-	June 2012 Lien Against Mineral Property Offshore Outer Continental Shelf Exploration Block "Matagorda Island 657" located in the Gulf of Mexico off the Coast of the State of Texas, and specifically Matagorda Island Block 657 platform #B					
			Value \$ Unknown				28,975.00	Unknown
Account No. Seamar Divers International, LLC 13715 Promenade Blvd. Stafford, TX 77477		_	June 2012 Lien Against Mineral Property Offshore OCS Exploration Block "Matagorda Island 656" located in the Gulf of Mexico off the Coast of the State of Texas, and specifically Matagorda Island Block 656 platform #2, platform #3, and platform #4					
			Value \$ Unknown				30,837.00	Unknown
Sheet 1 of 2 continuation sheets attached the Schedule of Creditors Holding Secured Claims		d to	S (Total of th	ubt nis j			4,770,091.00	0.00

In re	Matagorda Island Gas Operations, LLC	Case No	14-51099
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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	O D E B T	Hu H J C	band, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	00zzgшz-	UZU_GD_DKH	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. Stallion Offshore Quarters 950 Corbindale, Suite 300 Houston, TX 77024		-	June 2012 Lien Against Mineral Property MI632, Calhoun County, Texas - Offshore		ED			
	Ц		Value \$ Unknown				350,000.00	Unknown
Account No. Suwannee Supply, Inc. P.O. Box 1820 Victoria, TX 77902			June 2012 Lien Against Mineral Property OCS-G 3091, OCS-G 3096, and OCS-G 4139 in GOM at Blocks, 632, 656, and 657, Matagorda Island Area					
			Value \$ Unknown				70,000.00	Unknown
Account No. Wood Group Production Services, Inc. 17000 Katy Fwy., Suite 150 Houston, TX 77094		•	Lien Against Mineral Property OCS-G 3091, OCS-G 3096, and OCS-G 4139 at Blocks 632, 656, and 657 in Matagorda Island Area					
	Ц		Value \$ Unknown				1,665,000.00	Unknown
Account No.			Value \$					
Account No.			Value \$					
Sheet 2 of 2 continuation sheets attacked Schedule of Creditors Holding Secured Claims		l to	S (Total of tl	ubt nis 1		- 1	2,085,000.00	0.00
Schedule of Cleditors Holding Secured Claims			(Report on Summary of Sc	Т	ota	1	9,244,869.90	0.00

In re	Matagorda Island Gas Operations, LLC		Case No	14-51099	
		Debtor			

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

	C O D E B T O R	C H H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDAT	H	, [AMOUNT OF CLAIM
Account No.				'	Ę			
ACME Hydraulics, Inc. P.O. Box 4014 Slidell, LA 70459		-			<u> </u>			14,600.00
Account No.				T	Г	T	1	
Acme Truck Line, Inc. P.O. Box 182 Harvey, LA 70059		-						39,000.00
Account No.		T		Т	Г	T	1	
Action Welding & Fabricating P.O. Box 100 Port O Connor, TX 77982		-						72,000.00
Account No.	T			T	T	T	1	
Aggreko LLC 4610 W Admiral Doyle Dr. New Iberia, LA 70560		_						179,319.00
12 continuation sheets attached			(Total of t	Subt)	304,919.00

In re	Matagorda Island Gas Operations, LLC	Case No. <u>14-51099</u>

CREDITOR'S NAME,	C	Ηι	usband, Wife, Joint, or Community	CO	U	D	7	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	N	ļυ	Į	-	AMOUNT OF CLAIM
Account No.	┢	H		N T	DATED		ł	
Anglo-Suisse Investments, LLC 1800 West Loop S., Suite 1690 Houston, TX 77027		-			D			122,000.00
Account No.	┢	\vdash				H	+	,
Arthur J. Gallagher Gallagher Energy 1900 West Loop South, Suite 1600 Houston, TX 77027		-						325,000.00
Account No.	\vdash	\vdash				H	+	·
Ayuda Assessment Training 10921 Turkey Run Dr. Edmond, OK 73025		-						3,500.00
Account No.	H	H				t	+	
Bagwell Energy Services, Inc. 302 Commercial Pkwy. Broussard, LA 70518		-						4,500.00
Account No.	L	┞				┝	4	4,500.00
Blue Marlin Services P.O. Box 549 Carencro, LA 70520		-						43,000.00
Sheet no1 of _12_ sheets attached to Schedule of		•	S	Subt	ota	1	1	498,000.00
Creditors Holding Unsecured Nonpriority Claims			(Total of the	his 1	pag	ge))	430,000.00

In re	Matagorda Island Gas Operations, LLC	Case No 14-51099

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	Č	Ü	D	ī	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	J H H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	N	Q U	ĮĮ		AMOUNT OF CLAIM
Account No.				Ť	D A T E D		İ	
Briggs and Veselka Co. Nine Greenway Plaza, Suite 1700 Houston, TX 77046		-			D			57,000.00
Account No.		H	Royalties for period from October 2012	Н	F	H	†	
Bureau of Ocean Energy Management Office of Public Affairs 1849 C Street, NW Washington, DC 20240		-	through October 2013					177,685.43
Account No.		L		\sqcup	\vdash	Ļ	4	177,003.43
Carboline Co 2150 Schuetz Rd. Saint Louis, MO 63146		-						23,500.00
Account No.				\Box	Г		T	
Cetco Energy Services Company LLC 1001 Ochsner Blvd. Suite 425 Covington, LA 70433		-						55,000.00
Account No.				\forall		H	+	<u> </u>
Clean Gulf Associates P.O. Box 4869 Houston, TX 77210		-						11,500.00
Sheet no. 2 of 12 sheets attached to Schedule of				Subt	ota	ıl	†	204 605 42
Creditors Holding Unsecured Nonpriority Claims			(Total of t	nis į	pag	ge))	324,685.43

In re	Matagorda Island Gas Operations, LLC	Case No. <u>14-51099</u>

CREDITOR'S NAME,	C	Hι	usband, Wife, Joint, or Community	Č	Ü	Ţ)	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C J M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	N	ļ۷	וַ	J Г	AMOUNT OF CLAIM
Account No.	H	T		T	D A T E D		t	
COMM Engineering, Inc. 1319 W. Pinlool Rd., Ste. 401 Lafayette, LA 70503		-			ם			4,500.00
Account No.		T		Н	Т	t	1	
Corporate Montage, Inc. 5858 Westheimer Rd. Ste. 115 Houston, TX 77096		-						9,000.00
Account No.		┞		\sqcup	\vdash	\downarrow	4	3,000.00
Cudd Pressure Control 8032 Main Street Houma, LA 70360		-						48,000.00
Account No.		Г		П	Г	T	1	
DART Energy Services 202 Rue Iberville, Suite 300 Lafayette, LA 70508		-						20,000.00
Account No.		H		Н		t	1	
Datacom LLC 100 Enterprise Blvd. Lafayette, LA 70506		-						12,000.00
Sheet no. 3 of 12 sheets attached to Schedule of		_	S	ubt	ota	ıl	1	93,500.00
Creditors Holding Unsecured Nonpriority Claims			(Total of the	nis į	pag	ge)		33,300.00

In re	Matagorda Island Gas Operations, LLC	Case No 14-51099

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	С	Ü	D	7	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C H H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	N	Q U -	ĮĮ	!	AMOUNT OF CLAIM
Account No.				Ť	DATED		Ī	
Deepwater Corrosion Services, Inc. 10851 Train Ct. Houston, TX 77041		_			D			1,740.00
Account No.		H	Future P&A obligations for wells and facilities	H	Н	H	†	
Department of the Interior 1849 C Street NW Washington, DC 20240-0002		-	on OCS-G 3091, OCS-G 3096, and OCS-G 4139	х				
								9,000,000.00
Account No.		Г			Г	T	T	
Dolphin Energy Equipment LLC 4104 Highway 90 West, New Iberia, LA 70560		-						
	L				L	L	4	19,000.00
Account No. ECCO Electricial & Instrumentation 119 Spring Street Lafayette, LA 70501		-						22 500 00
A account No	L				L	Ļ	4	33,500.00
Account No. Environmental Enterprises USA 58485 Pearl Drive, Suite D Slidell, LA 70461		_						4,500.00
Sheet no. 4 of 12 sheets attached to Schedule of		•		ubt				9,058,740.00
Creditors Holding Unsecured Nonpriority Claims			(Total of t	nis į	pag	ge)) [3,330,7 40.00

In re	Matagorda Island Gas Operations, LLC	Case No 14-51099

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	Č	Ü	Ţ	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	J H H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	N	Q		T	AMOUNT OF CLAIM
Account No.	Г	Г		Ť	D A T E D		Ī	
Ernst & Young 200 Plaza Drive Secaucus, NJ 07094		-			D			44,000.00
Account No.		Г		Г	Г	T		
Essi Corporation 200 Cummings Rd. Broussard, LA 70518		-						
	L	L		ot	L	\downarrow		25,000.00
Account No. Expert E & P Consultants 101 Ashland Way Madisonville, LA 70447		-						79,000.00
Account No.								
Exterran Partners 16666 Northchase Dr. Houston, TX 77060		-						375,000.00
Account No.	H	H	Royalties for period from May 2012 through	\vdash	H	t	1	
ExxonMobil Corporation c/o Haynes and Boone, LLP Attn: Kelli M. Stephenson 1221 McKinney Street, Suite 2100 Houston, TX 77010		-	October 2013					74,485.68
Sheet no5 of _12_ sheets attached to Schedule of		_		Subt			1	597,485.68
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his t	pag	ge`)	33.,.33.00

In re	Matagorda Island Gas Operations, LLC	Case No. <u>14-51099</u>

CREDITOR'S NAME,	000	ı	usband, Wife, Joint, or Community	CON	UNLL	D I		
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM	N	Ü	Į	<u> </u>	AMOUNT OF CLAIM
Account No.				Ť	DATE		ſ	
Fugro Services, Inc. 200 Dulles Drive Lafayette, LA 70506		-			D			4,500.00
Account No.	┢	_				H	1	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
G & J Land and Marine Food Distributors P.O. Box 649 Morgan City, LA 70381		-						
Account No.	_	L			L	L	4	66,000.00
Gemini Solutions, Inc. 702 Morton St. Richmond, TX 77469		-						13,500.00
Account No.	┢	T			Г	T	1	
Global X-Ray & Testing P.O. Box 1536 Morgan City, LA 70381		-						2,000.00
Account No.						r	1	
Gulf Coast Measurement P.O. Box 854 Cypress, TX 77410		-						14,500.00
Sheet no. 6 of 12 sheets attached to Schedule of		_		Subt			1	100,500.00
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his 1	pag	re)) I	

In re	Matagorda Island Gas Operations, LLC	Case No. <u>14-51099</u>
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CREDITOR'S NAME,	C	Hι	usband, Wife, Joint, or Community	С	Ü	ŗ)	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	COXT - XGEXT	Q U	֓֞֝֟֓֓֓֓֓֟֟֝֝֟֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֡֟֝֓֓֓֓֓֡֓֓֡֡֡֡֡֓֓֡֓֡֡֡֡֓֡֡֡֡	J [AMOUNT OF CLAIM
Account No.		T		T	D A T E D		İ	
Hustler Marine Services P.O. Box 181 Port O Connor, TX 77982		-			ם			162,000.00
Account No.		T				T	T	
Irving Electric 1233 Bayside Dr. Ingleside, TX 78362		-						
								9,000.00
Account No.						Γ		
J. Connor Consulting 16255 Park Ten Place, Suite 700 Houston, TX 77084		-						22,500.00
Account No.		├			\vdash	╀	+	22,300.00
K&K Offshore, LLC 1200 Victor II Blvd. Morgan City, LA 70380		-						12,000.00
Account No.		\vdash				L	+	<u>, </u>
Knowledge Reservoir 1800 W. Loop South Ste. 1000 Houston, TX 77027		-						6,500.00
Sheet no7 _ of _12 _ sheets attached to Schedule of		_	S	Subt	ota	ıl	1	242.000.00
Creditors Holding Unsecured Nonpriority Claims			(Total of the	his 1	pag	ge)		212,000.00

In re	Matagorda Island Gas Operations, LLC	Case No. <u>14-51099</u>

CREDITOR'S NAME,	C	Ηι	usband, Wife, Joint, or Community	CO	Ü	D	7	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	N	ļ۷	Į	-	AMOUNT OF CLAIM
Account No.		T		T	D A T E D		Ī	
Martin Energy Services, LLC Three Riverway, Suite 400 Houston, TX 77056		-			D			95,000.00
Account No.		T				T	1	
Matagorda Energy Company, LLC c/o Richard Watson 235 Mulberry Avenue Mandeville, LA 70448		-						
								3,200,000.00
Account No.		Γ				T	1	
Mid-South Controls 204 South Lacorpe Circle Houma, LA 70364		-						
		L			L	L	_	28,000.00
Account No.								
New Century Fabricators, Inc. P.O. Box 9488 New Iberia, LA 70562		-						
								117,000.00
Account No.						T	1	
O'Brien's Response Mgmt. 2829 E. Imperial Hwy. Ste. 290 Brea, CA 92821		-						4,000.00
				Ц	Ļ	<u>L</u>	+	7,000.00
Sheet no. 8 of 12 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of t	lubt nis 1				3,444,000.00

In re	Matagorda Island Gas Operations, LLC	Case No. <u>14-51099</u>

CREDITOR'S NAME,	C	Ηι	usband, Wife, Joint, or Community	C	Ü	D)	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C J H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	COZH-ZGEZH	ļυ	Į	-	AMOUNT OF CLAIM
Account No.	H	H		T	D A T E D		t	
PEC/Premier Safety 233 General Patton Ave. Mandeville, LA 70471		-			D			22,000.00
Account No.		H			H	H	1	
Performance Energy Services P.O. Box 7096 Houma, LA 70361		-						12,000.00
Account No.	┡	┞			L	L	+	12,000.00
Robert A. Schroeder P.O. Box 681 Mandeville, LA 70470		-						2,000.00
Account No.		T				T	1	
Robert J. Martin 1725 Lakeshore Drive Mandeville, LA 70448		-						108,000.00
Account No.	-	\vdash				H	+	,
Rotor-Tech, Inc. 10613 Stebbins Circle Houston, TX 77043		-						9,517.60
Sheet no. 9 of 12 sheets attached to Schedule of		•	S	ubt	ota	1	1	153,517.60
Creditors Holding Unsecured Nonpriority Claims			(Total of the	nis į	pag	ge))	133,317.00

In re	Matagorda Island Gas Operations, LLC	Case No. <u>14-51099</u>

CREDITOR'S NAME,	Ç	Hu	sband, Wife, Joint, or Community	С	U	P)	
MAILING ADDRESS	CODEBTOR	Н		- HZOO	UNLL	s	3	
INCLUDING ZIP CODE,	Е В	w	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM	T	Q	ĮΡ] ر	
AND ACCOUNT NUMBER	T	C	IS SUBJECT TO SETOFF, SO STATE.	N	ļΫ	T F	[AMOUNT OF CLAIM
(See instructions above.)	Ř	ľ		N G H N H	D A	Ī	5	
Account No.				Ť	D A T E D		Ī	
					D	L		
Ryan Marine Services		l				Г		
7500 Haborside Dr.		-			ı			
Galveston, TX 77554		l			ı			
·		l			ı			
								7,000.00
Account No.		Г			Г	t	T	
Select Chemicals		l			ı			
167 Industrial Dr.		-			ı			
Yorktown, TX 78164		l			ı			
		l			ı			
								6,000.00
Account No.						Γ		
Shamrock Management, LLC		l		,		I,	ار	
4800 Hwy 311		-		X	X	*	^	
Houma, LA 70360		l			ı			
		l			ı			
						L		3,000,000.00
Account No.			Subject to setoff.			Γ		
STL Pipeline, LLC								
c/o Thompson & Knight		 -		x	ı	b	χĺ	
333 Clay St., Ste. 3300		l			ı			
Houston, TX 77002		l			ı			
								250,000.00
Account No.					Г	t	1	
						1		
Sulver Turbo Services		l			l			
3300 W. Esplanade Ave. Ste. 605		-			l			
Metairie, LA 70002						1		
						1		
								8,000.00
Sheet no. 10 of 12 sheets attached to Schedule of			2	Subt	ota	ıl	Ī	3,271,000.00
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his į	pag	ge)		3,271,000.00

In re	Matagorda Island Gas Operations, LLC	Case No. 14-51099
	-	

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	Č	Ü	Ŀ	Л	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	J H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	N	Q U	Į	J [AMOUNT OF CLAIM
Account No.		Г		17	D A T E D		t	
Swire Oilfield Services 2201 Timberloch Place Ste. 175 The Woodlands, TX 77380		-			D			25,000.00
Account No.		T		H	Г	T	†	
TETRA Applied Technologies LLC 24955 Interstate 45 North Spring, TX 77380		-						50,000,00
				Ш	L	Ļ	4	52,000.00
Account No.								
Thompson & Knight 333 Clay Street, Ste. 3300 Houston, TX 77002		-						540.000.00
	L	L		Ш	L	Ļ	4	510,000.00
Account No.								
Tiger Offshore Rentals P.O. Box 790 Houston, TX 77002		-						44 000 00
-				Ш	L	Ļ	4	11,000.00
Account No. William D. Hunter d/b/a The Hunter Building P.O. Box 2464 Morgan City, LA 70381		_	Unpaid lease amounts for Suite 200 in office building at 1020 David Drive in Morgan City					15,000.00
Sheet no11_ of _12_ sheets attached to Schedule of				Subt			T	613,000.00
Creditors Holding Unsecured Nonpriority Claims			(Total of t	nis į	pag	ge)) [3.0,000.00

In re	Matagorda Island Gas Operations, LLC	Case No. 14-51099	
_	. ,		

CREDITOR'S NAME,	Ç	Ηι	usband, Wife, Joint, or Community	CO	Ü	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C A M	CONSIDERATION FOR CLAIM. IF CLAIM	CONTINGENT	QU	DISPUTED	AMOUNT OF CLAIM
Account No.		T		Ť	DATED		
William Joiner P.O. Box 1017 Bridgeport, TX 76426		-			D		25,000.00
A AN	┢	╀			L	┡	23,000.00
Account No.							
Account No.	t	\vdash			Н	H	
Account No.							
Account No.							
Sheet no. 12 of 12 sheets attached to Schedule of			2	ubt	tota	ıl	25,000.00
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	25,000.00
			(Report on Summary of Sc		ota lule		18,696,347.71

United States Bankruptcy Court Western District of Louisiana

Declaration concerning debtor's amended schedules debtor in this case, declare under penalty of perjury that I have read the foregoing amended schedules D and F, consisting of 16 sheets, and that they are true and correct to the best of my knowledge, information, and belief. Declaration concerning debtor's amended schedules D and F, consisting of 16 sheets, and that they are true and correct to the best of my knowledge, information, and belief.	In re	Matagorda Island Gas Operations, LLC			Case No.	14-51099
I, the CEO of Managing Member of Sole Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing amended schedules D and F, consisting of		-		Debtor(s)	Chapter	11
under penalty of perjury that I have read the foregoing amended schedules D and F, consisting of sheets, and that they are true and correct to the best of my knowledge, information, and belief.						
Pichard P Watson	Date	under penalty of perjury that I have read the f	foregoing an y knowledge	nended schedules D and F , information, and belief. /s/ Richard P. Watson		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

CEO of Managing Member of Sole Member