

Fill in this information to identify the case:

Debtor name **Riverside Plaza Developers, LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**Case number (if known) **16-8747**☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

**First American Bank
33 S. Rand Road****3.1. Lake Zurich, IL 60047****Checking****4502****\$87,000.00****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$87,000.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Tenant security deposits - First American Bank checking account # 5910**\$78,000.00****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$78,000.00

Debtor Riverside Plaza Developers, LLC
Name

Case number (If known) 16-8747

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Furniture in offices, party room and club room, including desks, chairs, file cabinets, tables, kitchen tables, pool tables	\$0.00		\$45,000.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Computers	\$0.00		\$4,000.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$49,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No

Debtor **Riverside Plaza Developers, LLC**

Case number (If known) **16-8747**

Name

☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.

☒ Yes Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
Fitness equipment

\$0.00

\$11,000.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$11,000.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

Nature and extent of debtor's interest in property

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

Debtor Riverside Plaza Developers, LLC Case number (If known) 16-8747
Name

55.1. **Apartment building and retail space**
One North Main Street
Algonquin, IL 60102 Owner Unknown N/A Unknown

56. **Total of Part 9.** \$0.00
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☐ No

☒ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites <u>www.riversideluxe.com</u>	<u>\$0.00</u>		<u>\$0.00</u>

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.** \$0.00
Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

☐ No

☒ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Debtor Riverside Plaza Developers, LLC
Name

Case number (If known) 16-8747

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Claim against DND Fire Protection Inc.

\$450,000.00

Nature of claim	Money damages - flood at property
-----------------	-----------------------------------

Amount requested	\$450,000.00
------------------	--------------

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$450,000.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Debtor Riverside Plaza Developers, LLC
Name

Case number (If known) 16-8747

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$87,000.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$78,000.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$49,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$11,000.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$450,000.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$675,000.00</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$675,000.00</u>

Fill in this information to identify the case:

Debtor name **Riverside Plaza Developers, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) **16-8747**

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	UCF I Trust 1 <small>Creditor's Name</small> 745 Boylston Street Boston, MA 02116 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien One North Main Street Algonquin, IL 60102 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$14,353,741.96 Unknown

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$14,353,741.96**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
William J. Factor FactorLaw 105 W. Madison Street, Suite 1500 Chicago, IL 60602	Line 2.1	

Fill in this information to identify the case:

Debtor name **Riverside Plaza Developers, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) **16-8747**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address Bruning & Associates, P.C. 333 Commerce Drive Suite 900 Crystal Lake, IL 60014 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,000.00
3.2	Nonpriority creditor's name and mailing address Carpe Diem Ensemble, LLC 770 June Terrace Lake Zurich, IL 60047 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,650,000.00
3.3	Nonpriority creditor's name and mailing address Cindi McDonald c/o Robert Hanlon 131 E. Calhoun Woodstock, IL 60098 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.4	Nonpriority creditor's name and mailing address Comcast Headquarters Attn: Arthur R. Block, Gen. Counsel 1701 JFG Blvd. Philadelphia, PA 19103 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,800.00

Debtor Name	Case number (if known)	
Riverside Plaza Developers, LLC	16-8747	
3.5 Nonpriority creditor's name and mailing address Commonwealth Edison Attn Thomas O'Neill, Gen. Counsel 440 S. LaSalle St., Suite 3300 Chicago, IL 60605-5022 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,400.00
3.6 Nonpriority creditor's name and mailing address Doug Paice c/o Robert Hanlon 131 E. Calhoun Woodstock, IL 60098 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	Unknown
3.7 Nonpriority creditor's name and mailing address Estate Windows 930 N. Shore Drive Lake Bluff, IL 60044 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,700.00
3.8 Nonpriority creditor's name and mailing address G&F Manufacturing 5555 W. 109th Street Oak Lawn, IL 60453 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,110.00
3.9 Nonpriority creditor's name and mailing address McHenry County Treasurer 2200 N. Seminary Avenue Woodstock, IL 60098 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.10 Nonpriority creditor's name and mailing address Michael Kosiak, CPA 50 Ela Street Suite D Barrington, IL 60010 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,500.00
3.11 Nonpriority creditor's name and mailing address Nicor Attn Melvin D. Williams, President 1844 W. Ferry Road Naperville, IL 60563 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$800.00

Debtor	Riverside Plaza Developers, LLC Name	Case number (if known)	16-8747
--------	--	------------------------	----------------

3.12	Nonpriority creditor's name and mailing address RPD Project Management, LLC 10 Hidden Brook Drive North Barrington, IL 60010 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$338,614.31
------	---	--	---------------------

3.13	Nonpriority creditor's name and mailing address RPD Project Management, LLC 10 Hidden Brook Drive North Barrington, IL 60010 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$107,207.64
------	---	---	---------------------

3.14	Nonpriority creditor's name and mailing address RPM Real Estate 1681 Buckingham Drive Des Plaines, IL 60018 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,000.00
------	--	---	-------------------

3.15	Nonpriority creditor's name and mailing address Verizon Wireless Attn Craig Silliman, Gen. Counsel 1095 Avenue of the Americas New York, NY 10036 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
------	--	---	----------------

3.16	Nonpriority creditor's name and mailing address Village of Algonquin Tim Schloneger, Village Mgr. 2200 Harnish Drive Algonquin, IL 60102-5995 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sidewalk</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$350,000.00
------	--	--	---------------------

3.17	Nonpriority creditor's name and mailing address Village of Algonquin Tim Schloneger - Attn Water Dept. 2200 Harnish Drive Algonquin, IL 60102-5995 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Water/sewer</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,200.00
------	---	---	-------------------

3.18	Nonpriority creditor's name and mailing address Waste Management Attn Barry H. Caldwell, Sr. VP 1001 Fannin, Suite 4000 Houston, TX 77002 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
------	--	---	----------------

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

Debtor **Riverside Plaza Developers, LLC**
Name

Case number (if known) **16-8747**

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 2,470,331.95
5c.	\$ 2,470,331.95

Fill in this information to identify the case:

Debtor name **Riverside Plaza Developers, LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) **16-8747**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**

State the term remaining **December 31, 2017**

List the contract number of any government contract

**Amari, Carl
One North Main Street
Unit 406
Algonquin, IL 60102**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**

State the term remaining **March 31, 2018**

List the contract number of any government contract

**Balda, Monika
One North Main Street
Unit 301
Algonquin, IL 60102**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**

State the term remaining **June 30, 2017**

List the contract number of any government contract

**Bellisario, Joseph
One North Main Street
Unit 421
Algonquin, IL 60102**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**

State the term remaining **June 30, 2016**

List the contract number of any government contract

**Boope, Barbara
One North Main Street
Unit 317
Algonquin, IL 60102**

Debtor 1 **Riverside Plaza Developers, LLC**Case number (if known) **16-8747**

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**

State the term remaining **April 30, 2017**

List the contract number of any government contract _____

**Brauer Werks
c/o Christian Troy
One North Main Street, Unit 416
Algonquin, IL 60102**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**

State the term remaining **August 31, 2016**

List the contract number of any government contract _____

**Brice, Colin
One North Main Street
Unit 408
Algonquin, IL 60102**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**

State the term remaining **December 31, 2016**

List the contract number of any government contract _____

**Brown, Preston
One North Main Street
Unit 408
Algonquin, IL 60102**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**

State the term remaining **July 31, 2016**

List the contract number of any government contract _____

**Carone, Joseph
One North Main Street
Unit 219
Algonquin, IL 60102**

2.9. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**

State the term remaining **July 31, 2016**

List the contract number of any government contract _____

**Cher-Pak
c/o Tony Cherot
One North Main Street, Unit 212
Algonquin, IL 60102**

2.10. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**

State the term remaining **April 30, 2017**

List the contract number of any government contract _____

**Conklin, Robert
One North Main Street
Unit 208
Algonquin, IL 60102**

Debtor 1 **Riverside Plaza Developers, LLC**

Document

Page 14 of 23

Case number (if known) **16-8747**

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.11. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**

State the term remaining **January 31, 2017**

List the contract number of any government contract

Connell, Ed
One North Main Street
Unit 419
Algonquin, IL 60102

2.12. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**

State the term remaining **September 10, 2016**

List the contract number of any government contract

Dejarlar, Marcus
One North Main Street
Unit 407
Algonquin, IL 60102

2.13. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**

State the term remaining **December 31, 2016**

List the contract number of any government contract

Delise, Antony
One North Main Street
Unit 417
Algonquin, IL 60102

2.14. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**

State the term remaining **September 10, 2016**

List the contract number of any government contract

Diehl, Halliegh
One North Main Street
Unit 411
Algonquin, IL 60102

2.15. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**

State the term remaining **January 31, 2017**

List the contract number of any government contract

Dunham, Jeffrey
One North Main Street
Unit 316
Algonquin, IL 60102

2.16. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**

Dye, Nikita
One North Main Street
Unit 309
Algonquin, IL 60102

Debtor 1 **Riverside Plaza Developers, LLC**Case number (if known) **16-8747**

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **April 30, 2017**

List the contract number of any government contract _____

2.17. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **May 31, 2017**

List the contract number of any government contract _____

**Ebley, Nancy
One North Main Street
Unit 303
Algonquin, IL 60102**2.18. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **February 28, 2017**

List the contract number of any government contract _____

**Edmunds, Bri
One North Main Street
Unit 306
Algonquin, IL 60102**2.19. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **September 10, 2016**

List the contract number of any government contract _____

**Gottfried, John
One North Main Street
Unit 314
Algonquin, IL 60102**2.20. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **September 10, 2016**

List the contract number of any government contract _____

**Grace, Adam
One North Main Street
Unit 410
Algonquin, IL 60102**2.21. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **December 31, 2016**

List the contract number of any government contract _____

**Grosland, Steven
One North Main Street
Unit 203
Algonquin, IL 60102**

Debtor 1 **Riverside Plaza Developers, LLC**

Document

Page 16 of 23

Case number (if known) **16-8747**

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.22. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**

State the term remaining **September 10, 2016**

List the contract number of any government contract _____

**Guagenti, Stephen
One North Main Street
Unit 315
Algonquin, IL 60102**

2.23. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**

State the term remaining **September 10, 2016**

List the contract number of any government contract _____

**Hill, Austin
One North Main Street
Unit 205
Algonquin, IL 60102**

2.24. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**

State the term remaining **September 10, 2016**

List the contract number of any government contract _____

**Hill, Ryan
One North Main Street
Unit 311
Algonquin, IL 60102**

2.25. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**

State the term remaining **July 31, 2016**

List the contract number of any government contract _____

**Hughes, Brant
One North Main Street
Unit 307
Algonquin, IL 60102**

2.26. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**

State the term remaining **May 31, 2016**

List the contract number of any government contract _____

**Kell, Jodi
One North Main Street
Unit 318
Algonquin, IL 60102**

2.27. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**

State the term remaining **September 10, 2016**

List the contract number of any government contract _____

**Kubek, Joseph
One North Main Street
Unit 202
Algonquin, IL 60102**

Debtor 1 **Riverside Plaza Developers, LLC**Case number (if known) **16-8747**

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.28. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **March 15, 2017**

List the contract number of any government contract

**Kyriak, Steven
One North Main Street
Unit 405
Algonquin, IL 60102**2.29. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **June 30, 2016**

List the contract number of any government contract

**Lunthicum, Steven
One North Main Street
Unit 216
Algonquin, IL 60102**2.30. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **July 31, 2016**

List the contract number of any government contract

**MacQueen, Tyler
One North Main Street
Unit 304
Algonquin, IL 60102**2.31. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **September 10, 2016**

List the contract number of any government contract

**Mancilla, Robert
One North Main Street
Unit 221
Algonquin, IL 60102**2.32. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **March 15, 2018**

List the contract number of any government contract

**Melus, John
One North Main Street
Unit 418
Algonquin, IL 60102**2.33. State what the contract or lease is for and the nature of the debtor's interest **Residential lease****Miller, Jeffrey
One North Main Street
Unit 214
Algonquin, IL 60102**

Debtor 1 **Riverside Plaza Developers, LLC**Case number (if known) **16-8747**

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **January 31, 2017**

List the contract number of any government contract _____

2.34. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **August 31, 2016**

List the contract number of any government contract _____

**Mrazek, Bruce
One North Main Street
Unit 321
Algonquin, IL 60102**2.35. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **July 31, 2017**

List the contract number of any government contract _____

**Mueller, Amanda
One North Main Street
Unit 218
Algonquin, IL 60102**2.36. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **February 28, 1017**

List the contract number of any government contract _____

**Mulie, Mark
One North Main Street
Unit 319
Algonquin, IL 60102**2.37. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **May 31, 2016**

List the contract number of any government contract _____

**Neverdosky, Steven
One North Main Street
Unit 209
Algonquin, IL 60102**2.38. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **March 31, 2017**

List the contract number of any government contract _____

**Niven, John and Deborah
One North Main Street
Unit 409
Algonquin, IL 60102**

Debtor 1 **Riverside Plaza Developers, LLC**

Document

Page 19 of 23

Case number (if known) **16-8747**

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.39. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **January 31, 2017**

List the contract number of any government contract

**Nostalgia Entertainment
One North Main Street
Unit 217
Algonquin, IL 60102**2.40. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **September 30, 2016**

List the contract number of any government contract

**Nowicki, Timothy
One North Main Street
Unit 308
Algonquin, IL 60102**2.41. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **February 28, 2017**

List the contract number of any government contract

**Ojeda, Jocelyn
One North Main Street
Unit 206
Algonquin, IL 60102**2.42. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **December 31, 2016**

List the contract number of any government contract

**Olson, Irene
One North Main Street
Unit 215
Algonquin, IL 60102**2.43. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **April 30, 2017**

List the contract number of any government contract

**Overlund, John
One North Main Street
Unit 414
Algonquin, IL 60102**2.44. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **April 15, 2017**

List the contract number of any

**Pagano, Gina
One North Main Street
Unit 402
Algonquin, IL 60102**

Debtor 1 **Riverside Plaza Developers, LLC**Case number (if known) **16-8747**

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.45. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **January 31, 2017**

List the contract number of any government contract

**Pfaff, Douglas
One North Main Street
Unit 213
Algonquin, IL 60102**2.46. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **September 10, 2016**

List the contract number of any government contract

**Pieniak, Ryan
One North Main Street
Unit 313
Algonquin, IL 60102**2.47. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **June 30, 2016**

List the contract number of any government contract

**Saft, Vanessa
One North Main Street
Unit 404
Algonquin, IL 60102**2.48. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **May 31, 2016**

List the contract number of any government contract

**Shearer, Melissa
One North Main Street
Unit 201
Algonquin, IL 60102**2.49. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **September 10, 2016**

List the contract number of any government contract

**Smith, Sean
One North Main Street
Unit 220
Algonquin, IL 60102**2.50. State what the contract or lease is for and the nature of the debtor's interest **Residential lease****Stanko, Gary
One North Main Street
Unit 412
Algonquin, IL 60102**

Debtor 1 **Riverside Plaza Developers, LLC**Case number (if known) **16-8747**

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **April 30, 2017**

List the contract number of any government contract _____

2.51. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **October 312, 2016**

List the contract number of any government contract _____

**Steadman, Derek
One North Main Street
Unit 302
Algonquin, IL 60102**2.52. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **April 30, 2017**

List the contract number of any government contract _____

**Steinke, Anthony
One North Main Street
Unit 204
Algonquin, IL 60102**2.53. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **September 30, 2016**

List the contract number of any government contract _____

**Timmerman, Amy
One North Main Street
Unit 211
Algonquin, IL 60102**2.54. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **June 30, 2016**

List the contract number of any government contract _____

**Torres, Pablo
One North Main Street
Unit 410
Algonquin, IL 60102**2.55. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**State the term remaining **September 10, 2016**

List the contract number of any government contract _____

**Trautschold, Brandon
One North Main Street
Unit 305
Algonquin, IL 60102**

Debtor 1 **Riverside Plaza Developers, LLC**

First Name

Middle Name

Last Name

Case number (if known) **16-8747****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.56. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**

State the term remaining **April 15, 2017**

List the contract number of any government contract _____

Valice, Mathew
One North Main Street
Unit 320
Algonquin, IL 60102

2.57. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**

State the term remaining **November 30, 2016**

List the contract number of any government contract _____

Voitik, Robert and Vera
One North Main Street
Unit 312
Algonquin, IL 60102

2.58. State what the contract or lease is for and the nature of the debtor's interest **Residential lease**

State the term remaining **July 31, 2016**

List the contract number of any government contract _____

Wible, Steven
One North Main Street
Unit 401
Algonquin, IL 60102

Fill in this information to identify the case:

Debtor name Riverside Plaza Developers, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) 16-8747

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Mary Christine Misik

770 June Terrace
Lake Zurich, IL 60047

UCF I Trust 1

☒ D 2.1
☐ E/F _____
☐ G _____