

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
MINERAL PARK, INC., <i>et al.</i> , ¹)	Case No. 14-11996 (KJC)
)	
Debtors.)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

Mineral Park, Inc.

CASE NO. 14-11996

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Mineral Park, Inc. (6900); Bluefish Energy Corporation (6843); Mercator Mineral Park Holdings Ltd. (3520); and Lodestrike Resources Ltd. (7923). The mailing address for Debtors Mineral Park Inc. and Bluefish Energy Corporation is 8275 N. Mineral Park Road, Golden Valley, AZ 86413. The mailing address for Debtors Mercator Mineral Park Holdings Ltd. and Lodestrike Resources Ltd. is 595 Howe Street, 10th Floor, Vancouver, BC V6C 2T5.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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<i>In re</i>	:	Chapter 11
	:	
MINERAL PARK, INC., <i>et al.</i> ,	:	Case No. 14-11996 (KG)
	:	
Debtors. ¹	:	Jointly Administered
	:	
	X	

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY
AND DISCLAIMER REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On August 25, 2014 (the "Commencement Date"), each of the above-captioned debtors (the "Debtors") commenced a voluntary case under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). The Debtors' cases have been consolidated for procedural purposes only and are being jointly administered. The Debtors continue to operate their businesses and manage their properties as debtors in possession as authorized by sections 1107(a) and 1108 of the Bankruptcy Code.

The Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "SOFAs") filed by the Debtors in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") were prepared pursuant to section 521 of the Bankruptcy Code, Rule 1007 of the Federal Rules of Bankruptcy Procedure and Rule 1007-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware by the Debtors' management with unaudited information available as near as possible to the Commencement Date, unless otherwise indicated. The Schedules and SOFAs reflect the separate assets and liabilities of each individual Debtor. The Schedules and SOFAs do not purport to be financial statements prepared in accordance with generally accepted accounting principles in the United States ("GAAP"), and they are not intended to be fully reconciled to the Debtors' financial statements.

The Schedules and SOFAs have been signed by an authorized representative of the Debtors. In reviewing and signing the Schedules and SOFAs, the Debtors' authorized representative relied upon the efforts, statements and representations of the Debtors' other personnel and professionals. Such representative has not (and could not have) personally

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These Global Notes regarding the Debtors' Schedules and SOFAs comprise an integral part of the Schedules and SOFAs and should be referred to and considered in connection with any review of them.

verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

These Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding the Debtors' Schedules and SOFAs (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Debtors' Schedules and SOFAs, and should be referred to and reviewed in connection with any review of the Schedules and SOFAs.

1. Reservation of Rights. The Debtors' chapter 11 cases are large and complex. Although the Debtors' management made every reasonable effort to ensure the Schedules and SOFAs are as accurate and complete as possible, based on the information available at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may have occurred. Because the Schedules and SOFAs contain unaudited information, which is subject to further review, verification and potential adjustment, there can be no assurance that these Schedules and SOFAs are complete.

Nothing contained in the Schedules and SOFAs or these Global Notes shall constitute an admission or a waiver of any of the Debtors' rights to assert any claims or defenses. For the avoidance of doubt, listing a claim on Schedule D as "secured," on Schedule E as "priority," on Schedule F as "unsecured nonpriority," or listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of any claimant, or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract. Failure to designate a claim on the Schedules as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent" or "unliquidated." Further, nothing contained in the Schedules and SOFAs shall constitute a waiver of any of the rights of the Debtors or their estates with respect to these chapter 11 cases and specifically with respect to any issues involving equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

The Debtors reserve the right to dispute, or to assert setoff or other defenses to, any claim reflected on the Schedules and/or SOFAs. The Debtors also reserve all rights with respect to the values, amounts and characterizations of the assets and liabilities listed in their Schedules and SOFAs.

2. Reporting Date. The Debtors' fiscal year ends on December 31. All asset and liability information, except where otherwise noted, is provided as of either the Commencement Date or August 31, 2014.
3. Currency. All amounts are reflected in U.S. dollars as of the Commencement Date, unless otherwise noted below.

These Global Notes regarding the Debtors' Schedules and SOFAs comprise an integral part of the Schedules and SOFAs and should be referred to and considered in connection with any review of them.

4. Estimates and Assumptions. The preparation of the Schedules and SOFAs required the Debtors to make certain estimates and assumptions that affected the reported amounts of assets and liabilities, the disclosure of contingent assets and liabilities and the reported amounts of revenue and expense. Actual results could differ materially from these estimates.

5. Asset Presentation and Valuation. The Debtors do not have current market valuations for all assets. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtors to obtain current market valuations for all assets. Wherever possible, unless otherwise indicated, net book values as of the Commencement Date are presented. When necessary, the Debtors have indicated that the value of certain assets is "Unknown" or "Undetermined." Amounts ultimately realized may vary materially from net book value (or whatever value was ascribed). Accordingly, the Debtors reserve all rights to amend, supplement or adjust the asset values set forth herein. As applicable, fixed assets and leasehold improvement assets that have been fully depreciated or fully amortized, or were expensed for GAAP accounting purposes, have no net book value and therefore are not included in the Schedules and SOFAs.

6. Liabilities. Some of the scheduled liabilities are unknown, contingent and/or unliquidated at this time. In some cases, the amounts are listed as "Unknown" or "Undetermined." Accordingly, the Schedules and SOFAs do not accurately reflect the aggregate amount of the Debtors' total liabilities.

7. Consolidated Accounts Payable and Disbursements System. The Debtors use a centralized cash management system to streamline collection, transfer and disbursement of funds generated by the Debtors' business operations. The Debtors accurately record which entity has made such collections, transfers and disbursements as they are made. The cash management system is operated and maintained by Debtor Mineral Park, Inc. ("Mineral Park") employees. Debtor Bluefish Energy Corporation ("Bluefish") makes disbursement for certain of its liabilities, however, Mineral Park also makes payments on behalf of Bluefish. Debtors Mercator Mineral Park Holdings, Ltd. and Lodestrike Resources, Ltd. do not make disbursements.

These Global Notes regarding the Debtors' Schedules and SOFAs comprise an integral part of the Schedules and SOFAs and should be referred to and considered in connection with any review of them.

8. Intercompany Transactions. Both before the Commencement Date and after, pursuant to an order of the Bankruptcy Court, the Debtors routinely engaged (and continue to engage) in intercompany transactions with their Debtor subsidiaries and affiliates. Intercompany accounts payable and receivable as of the Commencement Date, if any, are reflected in the respective Debtors' Schedules and SOFAs. The Debtors reserve all rights with respect to such intercompany accounts payable and receivable.

In addition to recording entries as intercompany transactions to account for proper allocation among the affiliated Debtors of centralized cash management and payment systems, the Debtors also use intercompany accounts to carry — on a consolidated basis — the book value of historical acquisition activities presently representing loan receivables and payables, investment and shareholders' equity accounts. The consolidation of such loan, investment and equity accounts into these balances gives rise to a substantial portion of the scheduled intercompany amounts.

9. Leases. Any unexpired leases are included on Schedule G. To the extent any amounts were outstanding under any leases as of the Commencement Date, such amounts have been included on Schedule F.
10. Recharacterization. The Debtors made all reasonable efforts to correctly characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and SOFAs. Due to the complexity and size of the Debtors' businesses, however, it is possible that certain items have been improperly characterized, classified, categorized or designated. In addition, certain items reported in the Schedules and SOFAs may be included in more than one category. The designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item.
11. Claim Description. Any failure to designate a claim on the Schedules and SOFAs as "contingent," "unliquidated" or "disputed" does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated" or "disputed." The Debtors reserve all rights to object to or otherwise dispute, or to assert setoff rights, cross-claims, counterclaims or defenses to, any claim reflected on the Schedules and SOFAs as to amount, liability, priority, secured or unsecured status, classification or any other grounds or to otherwise subsequently designate any claim as "contingent," "unliquidated" or "disputed" (by amendment to the Schedules or otherwise). Additionally, the dollar amounts of claims listed may be exclusive of contingent and additional unliquidated amounts. Further, the claims of certain creditors for, among other things, merchandise, goods, services or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the applicable Debtor.

These Global Notes regarding the Debtors' Schedules and SOFAs comprise an integral part of the Schedules and SOFAs and should be referred to and considered in connection with any review of them.

The Debtors reserve all of their rights with respect to any such credits and allowances.

12. Undetermined or Unknown Amounts. The description of an amount as "Undetermined" or "Unknown" is not intended to reflect upon the materiality of such amount. Additionally, the dollar amounts of claims listed may be exclusive of contingent and additional unliquidated amounts. Further, the claims of individual creditors for, among other things, goods, services or taxes are listed as amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the Debtors or setoffs applied by such creditors against amounts due by such creditors to the Debtors with respect to any such credits and allowances.
13. Bankruptcy Court First-Day Orders. The Bankruptcy Court authorized the Debtors in their discretion to pay various outstanding prepetition claims, including, but not limited to, certain claims relating to employee compensation, and benefits, essential suppliers, shippers and warehousemen, and taxing authorities. Where the Schedules list creditors and set forth the Debtors' scheduled amount attributable to such claims, such scheduled amount reflects amounts owed as of the Commencement Date. To the extent any adjustments are necessary for any payments made on account of such claims following the commencement of these chapter 11 cases pursuant to the authority granted to the Debtors by the Bankruptcy Court, such adjustments may not have been included in the Schedules and SOFAs unless otherwise noted on the applicable Schedule.
14. Contingent Assets and Causes of Action. Despite the Debtors' reasonable efforts to identify all known assets, the Debtors may not have listed all causes of action or potential causes of action against third parties as assets in the Schedules and SOFAs, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any potential claims, causes of action or avoidance actions, and neither these Global Notes nor the Schedules and SOFAs shall be deemed a waiver of any such potential claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

Additionally, prior to the Commencement Date, the Debtors, as plaintiff, cross-claimant and/or third-party plaintiff may have asserted claims against third parties, seeking monetary damages for business-related losses.

15. Guarantees and Other Secondary Liability Claims. The Debtors used their reasonable best efforts to locate and identify guarantees and other secondary liability claims (the "Guarantees") in their executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Where such Guarantees have been identified, they are included in the relevant Schedules. The

These Global Notes regarding the Debtors' Schedules and SOFAs comprise an integral part of the Schedules and SOFAs and should be referred to and considered in connection with any review of them.

Debtors placed Guaranty obligations on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other agreements may have been inadvertently omitted. Thus, the Debtors reserve their rights to amend or supplement the Schedules to the extent that additional Guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and SOFAs to recharacterize or reclassify any such contract or claim.

16. Investigations. From time to time, the Debtors may be subject to certain investigations from various governmental and nongovernmental entities. The Debtors have complied with all such requests for documents and information. Since the Commencement Date, the Debtors have not been engaged in any proceedings regarding these investigations, and therefore excluded this information from the Schedules and SOFAs.

17. Assumptions Used in Responding to Specific Questions in the SOFAs

- a. SOFA Question 1. The revenue amounts shown in response to this question includes the sale of copper, molybdenum and silver for Mineral Park, Inc. For Bluefish Energy Company, revenue amounts include lease revenue, and power sales under a purchase power agreement and an intercompany lease.
- b. SOFA Question 2. Other income amounts are primarily from the sale of turquoise mined on Debtors' controlled property by a third party.
- c. SOFA Question 3b. Due to confidentiality concerns and sensitivity to employees' rights of privacy, addresses for employees receiving disbursements have not been included in response to this question. Rather, the address for Mineral Park, Inc. is shown for all employees. Also, ordinary course compensation to employees has not been scheduled.
- d. SOFA Question 3c. The listing of a party as an "Insider," throughout the Schedules and SOFAs, is not intended to be, nor shall be, construed as a legal characterization or determination of such party as an actual insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims and defenses are hereby expressly reserved.

The amounts shown in response to this question for salary and bonus payments are gross amounts and do not include reductions for employee tax withholding or withholdings for employee paid benefits.

Mineral Park Inc. directors Mark Distler and Marc LeBlanc were paid by a non-debtor entity and received no payments from the Debtors. Bluefish Energy Corporation directors Mark Distler, Bob Loewen and Marc

These Global Notes regarding the Debtors' Schedules and SOFAs comprise an integral part of the Schedules and SOFAs and should be referred to and considered in connection with any review of them.

LeBlanc were paid by a non-debtor entity and received no payments from the Debtors. Mineral Park Holding and Lodestrike directors Marc LeBlanc and Bruce McCloud were paid by a non-debtor entity and received no payments from the Debtors.

Gary Simmerman is a director of both Debtors Mineral Park, Inc. and Bluefish Energy Corporation. Payments to Mr. Simmerman were made by Mineral Park, Inc. and are shown only under that entities response to this question.

- e. SOFA Question 5. The operating Debtors routinely return damaged, unsatisfactory, out of specification raw materials and other goods to vendors in the ordinary course of business. These ordinary course returns have not been listed in response to this question.
- f. SOFA Question 14. The response to SOFA Question 14 does not include equipment leased by the Debtors that is located on the Debtors' premises. These leases are included in Schedule G.

The Debtors routinely withhold or retain certain funds from employees for payment to certain governmental authorities. These funds are held in trust for turnover to the applicable governmental authority. Since the Debtors do not retain control of these funds, nor are these funds considered property of the estate, such amounts have not been itemized under SOFA Question 14.

The company sells molybdenum concentrates to a third party purchaser FOB mine site. The company routinely has product that has been sold but still located on the mine site property. As of the filing date the debtors have physical control of the product which had subsequently been trucked to the buyer's facility.

- g. SOFA Question 19d. Prior to the commencement of these chapter 11 cases, the Debtors considered various restructuring alternatives. These restructuring alternatives included discussions with third parties, including potential lenders and investors, who, subject to confidentiality agreements, may have been granted access to certain information as requested from the Debtors' books and records. The Debtors also may have provided consolidated financial information to banks, customers, suppliers and other various interested parties. Accordingly, the Debtors are not providing a list of the various parties to whom they may have issued financial statements during the requested period because it would be unduly burdensome for them to produce such a list.
- h. SOFA Question 23. All cash payments to insiders of the Debtors have been listed under SOFA Question 3c, including all forms of cash

These Global Notes regarding the Debtors' Schedules and SOFAs comprise an integral part of the Schedules and SOFAs and should be referred to and considered in connection with any review of them.

compensation. The items listed under SOFA Question 23 incorporate by reference any items listed under SOFA Question 3c, and vice versa.

18. Assumptions Used in Responding to Specific Questions in the Schedules.

- a. Schedule A. The amounts shown are based on the August 2014 month end closing account balances, unless otherwise noted.

The Company's records do not segregate the book value of land from other assets and are included in statement of asset B35 & B29 in the Mineral Properties & Mill SX & EW categories

- b. Schedule B. The amounts shown are based on the August 2014 month end closing account balances, unless otherwise noted.

- c. Schedule B2. Cash accounts are presented at book value, unless otherwise noted.

- d. Schedule B13. The book value of equity investments may be significantly different from market value.

- e. Schedule B16. Trade accounts receivable is net of (1) allowance for doubtful accounts, (2) allowances and discounts and (3) sales in transit.

Schedule B25. The Company's records do not segregate the book value of automobiles, trucks, trails and other vehicles from other assets and are included in statement of asset B29.

- f. Schedule B29. The Company's records do not segregate the book value of land or automobiles, trucks, trails and other vehicles from other assets and are included in statement of asset B29.

- g. Schedule B35. In addition to recording entries as intercompany transactions to account for proper allocation among the affiliated Debtors of centralized cash management and payment systems, the Debtors also use intercompany accounts to carry — on a consolidated basis — the book value of historical acquisition activities presently representing investment and shareholders' equity accounts. The consolidation of such investment and equity accounts into these balances gives rise to a substantial portion of the scheduled intercompany amounts.

The Company's records do not segregate the book value of land other assets and are included in statement of asset B35 – Mineral Properties.

These Global Notes regarding the Debtors' Schedules and SOFAs comprise an integral part of the Schedules and SOFAs and should be referred to and considered in connection with any review of them.

- h. Schedule D. Except as otherwise agreed pursuant to a stipulation, agreed order or general order entered by the Bankruptcy Court, the Debtors reserve all rights to dispute or challenge validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable security agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and SOFAs shall be deemed a modification or interpretation of the terms of such agreements.

- i. Schedule F. Schedule F does not include certain deferred charges, deferred liabilities or general reserves. Such amounts, however, are reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Commencement Date. The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Although reasonable efforts have been made to identify the date of incurrence of each claim, determination of the date that each claim in Schedule F was incurred or arose would be unduly burdensome; therefore, the Debtors do not list a date for each claim listed on Schedule F.

The Debtors participate in a centralized cash management system through which all payments are made by one Debtor on behalf of other Debtors. These payments generally are reported on the Schedules and SOFAs of the Debtor on behalf of which the payment was made.

Certain claims listed on Schedule F may include amounts entitled to administrative priority pursuant to section 503(b)(9) of the Bankruptcy Code.

These Global Notes regarding the Debtors' Schedules and SOFAs comprise an integral part of the Schedules and SOFAs and should be referred to and considered in connection with any review of them.

Intercompany accounts identified on Schedule F generally are comprised of multiple components. The Debtors record entries as intercompany transactions to account for the proper allocation among the affiliated Debtors of transactions under their centralized cash management and payment systems. In addition, the Debtors use the same intercompany accounts to carry — on a consolidated basis — the book value of historical acquisition activities presently representing investment and shareholders' equity accounts. A substantial portion of the scheduled intercompany amounts related to the inclusion of such equity and investment accounts.

In addition to recording entries as intercompany transactions to account for proper allocation among the affiliated Debtors of centralized cash management and payment systems, the Debtors also use intercompany accounts to carry — on a consolidated basis — the book value of historical acquisition activities presently representing investment and shareholders' equity accounts. The consolidation of such investment and equity accounts into these balances gives rise to a substantial portion of the scheduled intercompany amounts.

- j. Schedule G. The Debtors' business is large and complex. Although the Debtors' existing records and information systems have been relied upon to identify and schedule executory contracts and unexpired leases and every effort has been made to ensure the accuracy of each Schedule G, inadvertent errors or omissions may have occurred. The Debtors reserve all rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements and leases listed therein may have expired or been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments and agreements, which may not be listed therein.

The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G, including the rights to dispute or challenge the characterization or the structure of any transaction document or instrument. Certain executory agreements may not have been memorialized in writing and could be subject to dispute. Executory agreements that are oral in nature have not been included in Schedule G.

- k. Schedule H. Codefendants in litigation matters involving the Debtors are not listed in Schedule H. In addition, the Debtors may not have identified

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all Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtors reserve all rights to amend or supplement the Schedules to the extent that additional Guarantees are identified or such Guarantees are discovered to have expired or be unenforceable.

19. Amendment. The Debtors have made reasonable efforts to prepare and file complete and accurate Schedules and SOFAs. Despite these efforts, inadvertent errors or omissions may exist. The Debtors reserve the right to amend and/or supplement the Schedules and SOFAs as may be necessary or appropriate.
20. Limitation of Liability. The Debtors and their officers, employees, agents, attorneys and financial advisors do not guarantee or warrant the accuracy, completeness or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused, in whole or in part, by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. The Debtors and their officers, employees, agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtors or their officers, employees, agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused.

United States Bankruptcy Court
District of Delaware

In re **Mineral Park, Inc.**,
 Debtor

Case No. **14-11996 (KJC)**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	6	286,362,131.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		167,196,182.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7		98,839,326.19	
G - Executory Contracts and Unexpired Leases	Yes	3			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		22			
Total Assets			286,362,131.00		
Total Liabilities				266,035,508.19	

In re **Mineral Park, Inc.**Case No. **14-11996 (KJC)**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
See Global Notes 8725 N Mineral Park Rd Golden Valley, AZ 86413		-	Unknown	Unknown

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **Mineral Park, Inc.**Case No. **14-11996 (KJC)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Petty cash; Mineral Park Mine	-	30.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Operating Account (1025) Mohave State Bank 3737 Stockton Hill Rd Kingman, AZ 86409	-	1,275,970.00
		Payroll Account (1022) Mohave State Bank 3737 Stockton Hill Rd Kingman, AZ 86409	-	184,492.00
		Proceeds Account (8859) Societe General 245 Park Avenue New York, NY 10167	-	7,112,962.00
		Debt Service Reserve Account (2215) Societe General 245 Park Avenue New York, NY 10167	-	1.00
		Maintenance Reserve Account (2223) Societe General 245 Park Avenue New York, NY 10167	-	173.00
		Restricted Cash Collateral Account for Environmental Bonds (8845) BNY Mellon Capital Markets, LLC 101 Barclay St. #3E New York, NY 10007	-	3,543,407.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Utility Deposit UniSource Energy Services PO Box 711 Tucson, AZ 85702-0711	-	190,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			

Sub-Total > **12,307,035.00**
(Total of this page)

B6B (Official Form 6B) (12/07) - Cont.

In re **Mineral Park, Inc.**Case No. **14-11996 (KJC)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		General Liability, Automobile Liability, Excess/Umbrella Liability, Workers' Compensation, Property Willis Canada, Inc. 1200-145 King Street West Toronto, ON M5H 1J8	-	Unknown
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Molybdenum concentrate - Derek Raphael & Company	-	3,206,991.00
		Employees	-	5,232.00

Sub-Total > **3,212,223.00**
(Total of this page)

B6B (Official Form 6B) (12/07) - Cont.

In re **Mineral Park, Inc.**Case No. **14-11996 (KJC)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Copper concentrate - MRI	-	3,000,385.00
		UniSource - refund of capital expenditure outlay	-	568,458.00
		Copper concentrate - Trafigura	-	3,273,145.00
		Copper Cathode - Glencore	-	121,962.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
Sub-Total >				6,963,950.00
(Total of this page)				

B6B (Official Form 6B) (12/07) - Cont.

In re **Mineral Park, Inc.**Case No. **14-11996 (KJC)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Building & Improvements and Office Equipment 8275 N Mineral Park Rd Golden Valley, AZ 86413	-	565,000.00
29. Machinery, fixtures, equipment, and supplies used in business.		Mining Equipment - large 8275 N Mineral Park Rd Golden Valley, AZ 86413	-	10,095,000.00
		Mining Equipment - small 8275 N Mineral Park Rd Golden Valley, AZ 86413	-	3,907,000.00
		Mill and SX-EW 8275 N Mineral Park Rd Golden Valley, AZ 86413	-	141,405,000.00
30. Inventory.		Ore Stockpile 8275 N Mineral Park Rd Golden Valley, AZ 86413	-	588,201.00
		Recoverable copper in leach pad 8275 N Mineral Park Rd Golden Valley, AZ 86413	-	7,451,408.00
		Work-in-process - tank house 8275 N Mineral Park Rd Golden Valley, AZ 86413	-	261,400.00
		Work-in-process - concentrate 8275 N Mineral Park Rd Golden Valley, AZ 86413	-	441,314.00
		Finished goods - cathode 8275 N Mineral Park Rd Golden Valley, AZ 86413	-	263,748.00
		Finished goods - concentrate 8275 N Mineral Park Rd Golden Valley, AZ 86413	-	2,687,858.00

Sub-Total > **167,665,929.00**
(Total of this page)

In re **Mineral Park, Inc.**Case No. **14-11996 (KJC)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Materials, parts & supplies 8275 N Mineral Park Rd Golden Valley, AZ 86413	-	6,634,647.00
		Materials, parts & supplies, received not invoiced 8275 N Mineral Park Rd Golden Valley, AZ 86413	-	1,514,626.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Intercompany receivable from Bluefish Energy Corporation - accrued interest on loans given to Bluefish to fund construction in 2011 8275 N Mineral Park Rd Golden Valley, AZ 86413	-	4,960,565.00
		Intercompany receivable from Bluefish Energy Corporation - loan given to Bluefish to fund construction in 2011 8275 N Mineral Park Rd Golden Valley, AZ 86413	-	6,499,680.00
		Intercompany receivable from Bluefish Energy Corporation - loan given to Bluefish to fund construction in 2011 8275 N Mineral Park Rd Golden Valley, AZ 86413	-	8,375,000.00
		Intercompany receivable from Mercator Minerals (Barbados) Ltd. - intercompany cash transfer to purchase silver certificates for Silver Wheaton Mercator Minerals (Barbados) Ltd. c/o Lex Carribean Worthing Corporate Centre Worthing, Christ Church, Barbados	-	37,385,753.00
Sub-Total >				65,370,271.00
(Total of this page)				

In re **Mineral Park, Inc.**Case No. **14-11996 (KJC)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Intercompany receivable from Mercator Minerals (Barbados) Ltd. - intercompany cash transfer to purchase silver certificates for Silver Wheaton Mercator Minerals (Barbados) Ltd. c/o Lex Carribean Worthing Corporate Centre Worthing, Christ Church, Barbados	-	9,235,728.00
		Intercompany receivable from Mercator Minerals Ltd. - cash transfers from Daselina bridge loan 8275 N Mineral Park Rd Golden Valley, AZ 86413	-	1,000,000.00
		Intercompany receivable from Mercator Minerals Ltd. - cash transfers from debt service reserve account 8275 N Mineral Park Rd Golden Valley, AZ 86413	-	5,170,074.00
		Intercompany receivable from Mercator Minerals Ltd. - net proceeds interest 8275 N Mineral Park Rd Golden Valley, AZ 86413	-	1,295,668.00
		Prepaid insurance	-	197,529.00
		Prepayments to vendors 8275 N Mineral Park Rd Golden Valley, AZ 86413	-	2,772,265.00
		Property, plant and equipment - capitalized production stripping 8275 N Mineral Park Rd Golden Valley, AZ 86413	-	6,048,000.00
		Property, plant and equipment - mineral properties 8275 N Mineral Park Rd Golden Valley, AZ 86413	-	395,000.00
		Property, plant and equipment - site reclamation and disclosure 8275 N Mineral Park Rd Golden Valley, AZ 86413	-	4,488,000.00
		Property, plant and equipment - work-in-process 8275 N Mineral Park Rd Golden Valley, AZ 86413	-	240,459.00

Sub-Total > **30,842,723.00**
(Total of this page)

Total > **286,362,131.00**

B6D (Official Form 6D) (12/07)

In re **Mineral Park, Inc.**Case No. **14-11996 (KJC)**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			10/4/2010					
Capital One Bank 11241 Willows Rd NE, Suite 300 Redmond, WA 98052		-	Promissory Note - mining equipment					
			Value \$ Unknown				21,685.00	Unknown
Account No.			12/12/2013					
Daselina Investments Ltd. Royal Bank Plaza, South Tower Suite 3800, 200 Bay St PO Box 84 Toronto, ON M5J2Z4		X -	Bridge loan - principal					
			Value \$ Unknown				13,000,000.00	Unknown
Account No.			12/12/2013					
Daselina Investments Ltd. Royal Bank Plaza, South Tower Suite 3800, 200 Bay St PO Box 84 Toronto, ON M5J2Z4		-	Bridge loan - accrued interest through 8/25/14					
			Value \$ Unknown				315,258.00	Unknown
Account No.			Secured obligation under deed of trust - non-recourse obligation					
Mercator Minerals Ltd. 595 Howe St 10th Floor Vancouver BC V6C2T5		-		X	X	X		
			Value \$ 0.00				50,000,000.00	Unknown
Subtotal							63,336,943.00	0.00
(Total of this page)								

1 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re **Mineral Park, Inc.**Case No. **14-11996 (KJC)**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			12/22/2010					
Mohave State Bank 3737 Stockton Hill Rd Kingman, AZ 86409		-	Promissory Note - haul truck and parts inventory					
			Value \$ Unknown				189,907.00	Unknown
Account No.			1/8/2013					
Mohave State Bank 3737 Stockton Hill Rd Kingman, AZ 86409		-	Business loan agreement - 3 used haul trucks					
			Value \$ Unknown				409,851.00	Unknown
Account No.			4/26/2010					
Societe Generale as Agent 1221 Avenue of the Americas New York, NY 10020	X	-	Credit Agreement dated August 26, 2010 - principal					
			Value \$ Unknown				102,969,775.00	Unknown
Account No.			4/26/2010					
Societe Generale as Agent 1221 Avenue of the Americas New York, NY 10020		-	Credit Agreement dated August 26, 2010 - accrued interest through 8/25/14					
			Value \$ Unknown				289,706.00	Unknown
Account No.								
			Value \$					
Subtotal							103,859,239.00	0.00
(Total of this page)								
Total							167,196,182.00	0.00
(Report on Summary of Schedules)								

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **Mineral Park, Inc.**Case No. **14-11996 (KJC)**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re **Mineral Park, Inc.**Case No. **14-11996 (KJC)**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Arizona Department of Revenue PO Box 29070 Phoenix, AZ 85038	-			X	X	X	Unknown	Unknown
Account No.			2012, 2013, 2014 property tax payable					
Mohave County Treasurer PO Box 712 Kingman, AZ 86402	-			X	X	X	Unknown	Unknown
Account No.								
United States Treasury Ogden, UT 84201-0039	-			X	X	X	Unknown	Unknown
Account No.								
Account No.								
Subtotal							0.00	0.00
(Total of this page)							0.00	0.00
Total							0.00	0.00
(Report on Summary of Schedules)							0.00	0.00

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re **Mineral Park, Inc.**Case No. **14-11996 (KJC)**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
See Schedule F Attachment		-				98,839,326.19
Account No.						
Account No.						
Account No.						
Subtotal (Total of this page)						98,839,326.19
Total (Report on Summary of Schedules)						98,839,326.19

0 continuation sheets attached

In re Mineral Park, Inc.
Case No. 14-11996
Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	City	State	Zip	Country	CoDebtor	Date Claim was Incurred	Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim
1-Call Staffing LLC	112 N. 8th St		Kingman	AZ	86401			various	various				\$9,039.68
AAMCOR Companies	2128 South 2700 West		Salt Lake City	UT	84119			various	various				\$87,542.03
ACME Analytical Solutions Inc.	1876 Sabre St		Hayward	CA	94545			various	various				\$267.73
Acton Welding	4765 Interstate Way		Kingman	AZ	86401			various	various				\$251,124.02
ACZ LABS INC.	2773 Downhill Drive		Steamboat Springs	CO	80487			various	various				\$2,065.65
Aggreko LLC	PO Box 972562		Dallas	TX	75397			various	various				\$52,565.05
Air Quality	1420 W Beale		Kingman	AZ	86401			various	various				\$4,331.61
Airgas Safety	PO Box 951884		Dallas	TX	75395			various	various				\$17,238.22
Alfred H Knight	PO Box 3504		Spartanburg	SC	29304			various	various				\$1,907.00
All Covered	Dept. 33163	PO BOX 39000	San Francisco	CA	94139			various	various				\$5,188.31
Allen Instruments & Supply	7114 East Earl Drive		Scottsdale	AZ	85251			various	various				\$59.81
Anachemia Mining, LLC	PO Box 644877		Pittsburgh	PA	15264			various	various				\$17,106.21
Arizona Electrical Apparatus, Inc.	1555 East Apache Park Place		Tucson	AZ	85714			various	various				\$103,482.93
Arizona Transportation Services	PO Box 2303		Prescott	AZ	86302			various	various				\$850.00
Arizona Valve & Fitting Co.	P.O. Box 64083		Phoenix	AZ	85082			various	various				\$3,089.74
Arizona Wire Rope	2339 North 34th Drive		Phoenix	AZ	85009			various	various				\$998.53
Ashland Inc. & Consolidated Subsidiaries	PO Box 116232		Atlanta	GA	30368			various	various				\$1,080.00
AT&T Mobility	PO Box 6463		Carol Stream	IL	60197			various	various				\$6,503.05
Atlas Copco Compressors LLC	DEPT. CH 19511		Palatine	IL	60055			various	various				\$112.15
Axelrod Inc	PO BOX 14401		Scottsdale	AZ	85267			various	various				\$6,731.37
Axiom Southwest, Inc.	18562 142nd Ave NE	BLDG F	Woodinville	WA	98072			various	various				\$5,574.90
Aztech Controls	324 S. Bracken Lane		Chandler	AZ	85224			various	various				\$9,396.11
Baseload Power Generation Parts & Service	1605 US Hwy 181	Suite 157	Portland	TX	78374			various	various				\$33,500.00
Bearing Belt Chain Co Inc.	3525 Essco St		Kingman	AZ	86409			various	various				\$160,044.48
Best Western - A Wayfarer's Inn & Suites	2815 E. Andy Devine		Kingman	AZ	86401			various	various				\$2,169.16
Blake, Cassels & Graydon LLP	595 Burrard St., PO Box 49314	Suite 2600, Three Bentall Centre	Vancouver	BC	V7X 1L3	Canada		various	various				\$19,432.69
Bluefish Energy Corporation	8275 N. Mineral Park Road		Golden Valley	AZ	86413			various	Intercompany payable loan	X	X	X	\$38,313,491.00
Bluefish Energy Corporation	8275 N. Mineral Park Road		Golden Valley	AZ	86413			various	Intercompany payable interest on loan from parent	X	X	X	\$106,018.00
Border States	5519 E. Washington Street		Phoenix	AZ	85034			various	various				\$7,160.37
Brenntag Pacific Inc.	File #2674		Los Angeles	CA	90074			various	various				\$0.75
CAE Mining North America Inc	10901 W Toller Drive #205		Littleton	CO	80127			various	various				\$12,991.79
Canyon Pipe & Supply, Inc.	10779 North Milgard Way		Surprise	AZ	85379			various	various				\$1,641.64
Capital Pump & Equipment LLC	3165 S Alma School Rd		Chandler	AZ	85248			various	various				\$4,320.32
Capital Westward	PO Box 92710		Henderson	NV	89009			various	various				\$11,357.90
Card Service Center - Mohave	PO Box 569100		Dallas	TX	75356			various	various				\$5,341.82
Caterpillar Financial Services	Catepillar Corporation	PO Box 905561	Charlotte	NC	28290			various	various				\$288.29
Cavanagh Law Firm	1850 N Central 24th Floor		Phoenix	AZ	85004			various	various				\$7,227.41
CBS	52 S. Hope Suite 3		Golden Valley	AZ	86413			various	various				\$4,180.75
Certified Laboratories	23261 Network Place		Chicago	IL	60673			various	various				\$1,051.68
CGS Mule Inc	680 E. Glendale Ave.		Sparks	NV	89431			various	various				\$2,926.60
Chad Buchanan	8275 N. Mineral Park Road		Golden Valley	AZ	86413			various	various				\$35.98
Chancellor Partners	666 Leg In Boot Square		Vancouver	BC	V5Z 4B3	Canada		various	various				\$15,465.31
Cintas	P.O. Box 29059		Phoenix	AZ	29059			various	various				\$29,224.38

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	City	State	Zip	Country	CoDebtor	Date Claim was Incurred	Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim
City of Kingman	310 N. Fourth Street		Kingman	AZ	86401			various	various				\$199.55
Class C Solutions - MSC Industrial Supply Co	Department CH 14079		Palatine	IL	60055			various	various				\$9,389.12
Colorado Engineering & Instrumentation, Inc.	5474 Marshall Street		Arvada	CO	80002			various	various				\$6,930.00
Control Distributors	7305 West Boston Street		Chandler	AZ	85226			various	various				\$940.00
Con-way Freight	PO Box 5160		Portland	OR	97208			various	various				\$174.86
CSAL	1050 Spire Dr. Ste I		Prescott	CA	86305			various	various				\$2,025.00
Cutting Edge Supply	234 E. "O" Street		Colton	AZ	92324			various	various				\$12,848.54
DeConcini McDonald Yetwin & Lacy, PC	2525 East Broadway Blvd Suite 200		Tuscon	VT	85716			various	various				\$3,741.86
Despatch Industries Limited Partnership	Dept. CH 19076		Palatine	IL	60055			various	various				\$24,937.21
DJS	PO Box 744		Yucca	AZ	86438			various	various				\$308.25
Donaldson Company Inc.	Bank of America	96869 Collection Center Drive	Chicago	IL	60693			various	various				\$49.40
Draeger Safety, Inc. c/o Crown Systems, Inc.	PO Box 200412		Pittsburgh	PA	15251			various	various				\$4,694.35
Dynapower	85 Meadowland Drive		Burlington	AZ	05403			various	various				\$435.50
E. Kimball Alvey	205 Valley Dr		Morganfield	KY	42437			various	various				\$11,507.24
Eclipse Intelligent Solutions (Canada) Ltd.	Suite 200, 1055 W. Hastings St.		Vancouver	BC	V6E 239	Canada		various	various				\$11,250.00
ECN Automation, Inc.	9830 S. 51ST ST.	STE A-126	Phoenix	AZ	85044			various	various				\$10,657.72
Edward L. Devenyns	15900 Caswell Lane		Reno	NV	89511			various	various				\$46,324.73
Empire Machinery	PO Box 29879		Phoenix	AZ	85038			various	various				\$317,785.73
Farnell-Thompson	2222 Rene-Levesque O.	Suite 1	Montreal	QC	H3H 1R6	Canada		various	various				\$40,000.00
Fastenal Industrial & Const Supply	PO Box 1286		Winona	MN	55987			various	various				\$18,297.20
FEDEX	P.O. Box 7221		Pasadena	CA	91109			various	various				\$958.10
Ferrellgas	2813 Beverly		Kingman	AZ	86401			various	various				\$2,210.61
Fierce BMX	PO Box 8826		Fort Mohave	AZ	86427			various	various				\$250.00
Filter Technology Ltd.	4080 SE International Way, B110		Milwaukie	OR	97222			various	various				\$5,460.00
Fireside Enterprises	6015 South Virginia Street Suite E-498		Reno	NV	89502			various	various				\$3,000.00
FL Smidth- Krebs	FLSMIDTH KREBS INC.DEPT 3252	PO BOX 123252	Dallas	TX	75312			various	various				\$4,762.68
FL Smidth Salt Lake City Inc.	7158 S. FLSmidth Drive		Midvale	UT	84047			various	various				\$44,915.94
Flanders Electric	PO BOX 97		White Oak	TX	75693			various	various				\$21,566.60
Flomin Inc.	P.O. Box 404836		Atlanta	GA	30384			various	various				\$189,475.75
FNF Construction, Inc	115 South 48th Street		Tempe	AZ	85281			various	various				\$185,116.98
Fox Manufacturing Inc.	PO Box 309		Cottonwood	AZ	86326			various	various				\$1,680.44
Freiday Construction, Inc.	P.O. Box 4267		Kingman	AZ	86402			various	various				\$543,785.39
Frontier Communications	P.O. Box 20550		Rochester	NY	14602			various	various				\$3,748.13
Gary Simmerman	8275 N. Mineral Park Road		Golden Valley	AZ	86413			various	various				\$23,441.44
GCR Tire Centers	P.O. Box 910530		Denver	CO	80291			various	various				\$2,849.85
GE Packaged Power, Inc.	1333 West Loop South		Houston	TX	77072			various	various				\$67,825.48
Great West Tire, Inc.	PO Box 3697		Kingman	AZ	86402			various	various				\$203,512.34
Great West Towing Inc	PO Box 3697		Kingman	AZ	86402			various	various				\$1,120.00
Great West Truck Center	P.O. Box 3697		Kingman	AZ	86401			various	various				\$16,233.47

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	City	State	Zip	Country	CoDebtor	Date Claim was Incurred	Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim
Gulf AZ	7175 W Sherman St.	Suite 100	Phoenix	AZ	85043			various	various				\$449.50
H&H Printers	4666 N. Stockton Hill Road		Kingman	AZ	86401			various	various				\$1,081.35
Heaven's Scent FloristO	3111 Northern Avenue		Kingman	AZ	86409			various	various				\$231.70
Heavy Equipment Machinery	22019 N. 23rd Avenue		Phoenix	AZ	85027			various	various				\$112,675.14
Hella Mining, LLC	1250 Lamoille Hwy.	Suite 414	Elko	NV	89801			various	various				\$354.28
High Country Fusion	P.O. Box 509		Fairfield	ID	83327			various	various				\$34,090.00
Highland Glass Products	1540 Butler Ave		Kingman	AZ	86409			various	various				\$4,118.94
Hitachi Solutions	851 Traeger Ave Suite 200		Bruno	CA	94066			various	various				\$390.00
Honeywell Aerospace Services	3131 E Airline Bldg 402-1		Phoenix	AZ	85034			various	various				\$2,707.50
Hose Power USA	P.O. Box 861777		Orlando	FL	32886			various	various				\$24,822.78
Hotsy Southwest	2910 S Highland #L		Las Vegas	NV	89109			various	various				\$281.00
Howard Marten Company LTD	902 Dillingham Road		Pickering	ON	L1W 2Y5	Canada		various	various				\$1,012.00
HR Direct	P.O. Box 452049		Fort Lauderdale	FL	33345			various	various				\$108.78
Hychem Inc.	P.O. Box 930187		Atlanta	GA	31193			various	various				\$1,310.00
Ideal Supply	P.O. Box 15397		Asheville	NC	28813			various	various				\$564.46
IF Creations, LLC	14550 Peace River Way		Beach	FL	33418			various	various				\$2,500.00
Independent Electric Supply	2366 Kingman Ave		Kingman	AZ	86401			various	various				\$40,475.49
Instrument & Valve Services Company	22737 Network Place		Chicago	IL	60673			various	various				\$4,531.07
ISCO Industries	1974 Solutions Center		Chicago	IL	60677			various	various				\$3,513.03
J.W. Wisner Inc.	12410 E. Cape Horn Drive		Tucson	AZ	85749			various	various				\$5,994.52
Jims House of Glass	2445 Airway		Kingman	AZ	86409			various	various				\$2,562.20
Kimball Equipment Co.	Department 213	P.O. Box 30015	Salt Lake City	UT	84130			various	various				\$8,891.03
Kingman Diesel Repair LLC	PO Box 4161		Kingman	AZ	86402			various	various				\$4,253.50
Kingman Portable Toilets	1010 E. John Norman Lane		Kingman	AZ	86409			various	various				\$3,916.56
Kingman Regional Medical Center	3269 Stockton Hill Rd.		Kingman	AZ	86401			various	various				\$5,910.00
Kingman True Value	3633 Stockton Hill Road		Kingman	AZ	86401			various	various				\$2,001.22
Kingman Turquoise	3471 Chea Dr.		Golden Valley	AZ	86413			various	Prepayment of turquoise purchases	X	X	X	\$50,375.24
Konecranes Lifting Business	PO Box 641807		Pittsburgh	PA	15264			various	various				\$17,900.00
KPMG LLP	PO Box 4348, Station A		Toronto	ON	M5W 7A6	Canada		various	various				\$21,400.00
Krenz & Company Inc	PO BOX 187		Germantown	WI	53022			various	various				\$1,560.68
Kronos	PO BOX 845748		Boston	MA	02284			various	various				\$6,387.85
Lab One inc.	PO Box 20210		Phoenix	AZ	85036			various	various				\$110.00
Law Offices of Nancy M. Robinett	115 NW State St. #101		Pullman	WA	99163			various	various				\$4,500.00
Lawson Products	P.O. Box 809401		Chicago	IL	60680			various	various				\$12,204.33
Lee's Uniforms and Embroidery	3900 Stockton Hill Rd		Kingman	AZ	86409			various	various				\$872.11
Legend, Inc.	988 Packer Way		Sparks	NV	89431			various	various				\$6,991.25
Lexon Insurance Company	10002 Shelbyville Rd.	Suite 100	Louisville	KY	40223			various	Surety Bond #1087940	X	X	X	Unknown
Lexon Insurance Company	10002 Shelbyville Rd.	Suite 100	Louisville	KY	40223			various	Surety Bond #1087935	X	X	X	Unknown
Lexon Insurance Company	10002 Shelbyville Rd.	Suite 100	Louisville	KY	40223			various	Surety Bond #1087936	X	X	X	Unknown
Lhoist North America	5230 Paysphere Circle		Chicago	IL	60674			various	various				\$171,606.23
Lubrication Equipment & Supply Co., Inc.	3526 E. Broadway Road		Phoenix	AZ	85040			various	various				\$1,082.43
M.R. Tudor	2512 E. 71st St.	Suite F	Tulsa	OK	74136			various	various				\$241,351.72
Magotteaux	PO Box 643382		Cincinnati	OH	45264-3382			various	various				\$31,812.00
Maria R. Tellez	4040 N Shadow Rd		Kingman	AZ	86409			various	various				\$340.00
Markowitz, Ringel, Trusty & Hartog	9130 S Dadeland Blvd		Miami	FL	33156			various	various				\$4,315.00

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	City	State	Zip	Country	CoDebtor	Date Claim was Incurred	Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim
Marvel Filter Company	2085 N. Hawthorne Ave.		Melrose Park	IL	60160			various	various				\$128.19
McIntosh Communications Inc.	4640 S. Arville, Ste. E		Vegas	NV	89103			various	various				\$795.00
McMaster Carr	P.O. Box 7690		Chicago	IL	60680			various	various				\$19,392.78
ME Elecmetal	3901 University Avenue NE		Minneapolis	MN	55421			various	various				\$1,382,316.50
Mercator Minerals (Barbados) Ltd.	c/o Lex Caribbean	Worthing Corporate Centre, Worthing	Christ Church			Barbados		December, 2010	Intercompany payable loan	X	X	X	\$2,884,881.00
Mercator Minerals Ltd.	595 Howe Street	10th Floor	Vancouver	BC	V6C 2T5	Canada		various	Intercompany payable interest on loan from parent	X	X	X	\$10,345.95
Mercator Minerals Ltd.	595 Howe Street	10th Floor	Vancouver	BC	V6C 2T5	Canada		various	Intercompany payable interest on the capital lease	X	X	X	\$19,995,501.41
Mercator Minerals Ltd.	595 Howe Street	10th Floor	Vancouver	BC	V6C 2T5	Canada		various	Intercompany payable loan from Mercator Minerals Ltd.	X	X	X	\$27,998,630.88
Michael Peters	PO Box 1405		Winnemucca	NV	89446			various	various				\$10,305.00
Micronics engineered	200 West Road		Portsmouth	NH	03801			various	various				\$8,080.00
Mining, Rock Excavation and Construction LLC	7 Campus Drive	Suite 200	Parsippany	NJ	07054			various	various				\$429,405.96
Mintec Inc.	3544 East Fort Lowell Rd.		Tucson	AZ.	85716			various	various				\$6,825.17
Mobile Mini, Inc	PO BOX 7144		Pasadena	CA	91109			various	various				\$16,023.45
Mohave Mobile Welding	PO Box 6668		Kingman	AZ	86402			various	various				\$1,800.00
MolyCop	Dept CH 19740		Palatine	IL	60055			various	various				\$188,449.20
Monsen Engineering	960 South Main		Salt Lake City	UT	84101			various	various				\$6,174.00
Motion Industries	PO BOX 849737		Dallas	TX	75284			various	various				\$5,804.06
Mr. Radio	1738 Highway 95		Bullhead City	AZ	86442			various	various				\$2,165.45
Munir A. Malik	2020 West Mesquite St.		Chandler	AZ	85224			various	various				\$712.50
Myers Tire Supply Distribution Inc.	8433 N. BLACK CANYON HWY	STE 116	Phoenix	AZ.	85021			various	various				\$776.61
Napa Auto Parts	2545 E. Andy Devine Ave.		Kingman	AZ	86401			various	various				\$33,166.99
Napa Filters	2545 E Andy Devine		Kingman	AZ	86401			various	various				\$33,159.13
National Bank of Arizona	6001 North 24th St, Bldg C		Phoenix	AZ	85016			various	various				\$756.17
Omega Engineering	P.O. Box 405369		Atlanta	GA	30384			various	various				\$1,324.84
Open Loop Energy, Inc.	PO Box 391 - 317 N. 8th Ave.		Safford	AZ	85548			various	various				\$17,566.23
Orica Mountain West Energy, Inc	33101 E. Quincy Avenue		Watkins	CO	80137			various	various				\$386,990.45
Oxford Instruments America, Inc	300 Baker Ave	Suite 150	Concord	MA	01742			various	various				\$2,223.63
Pacific Mechanical Supply	13705 Milroy Place		Santa Fe Springs	CA	90670			various	various				\$5,693.65
Pac-Van, Inc	75 Remittance Dr		Chicago	IL	60675			various	various				\$1,745.92
Pallet Recyclers	4261 E. Irvington Road		Tucson	AZ	85714			various	various				\$9,830.35
Palmer Johnson Power Systems	1835 Haynes Drive		Prairie	WI	53590			various	various				\$3,431.95
Paramount Supply Company	4777 S 32nd Street		Phoenix	AZ	85040			various	various				\$20,345.00
Personnel Safety Enterprises Inc	3716 N Eagle Mountain		Flagstaff	AZ	86004			various	various				\$1,242.25
Phoenix Pumps	5100 S. 36th St		Phoenix	AZ	85040			various	various				\$4,569.34
Pioneer Equipment Inc.	3738 E. Miami Ave.		Phoenix	AZ	85040			various	various				\$1,930.55
Pitney Bowes Postage by Phone	PO Box 371874		Pittsburgh	PA	15250			various	various				\$732.64
Power Engineers Inc	3940 Glenbrook Drive - PO Box 1066		Hailey	ID	83333			various	various				\$10,274.67
Praxair	2525 Northern Ave.		Kingman	AZ	86409			various	various				\$42,505.50
Praxair Inc. (Bulk)	PO Box 91385		Chicago	IL	60693			various	various				\$45,007.41
Precision Electric Co.	1822 E. Jackson St		Phoenix	AZ	85034			various	various				\$17,177.10

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Creditor Name	Address1	Address2	City	State	Zip	Country	CoDebtor	Date Claim was Incurred	Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim
Precision Heavy Hauling Inc	PO BOX 797		Tolleson	AZ	85353			various	various				\$1,300.00
Premiere Global Services	P.O. Box 404351		Atlanta	GA	30384			various	various				\$510.81
PricewaterhouseCoopers LLP	PwC Tower	18 York Street, Ste 2600	Toronto	ON	M5J 0B2			various	various				\$7,800.00
Pro-Mark Utility Supply Inc.	2603 Pacific Park Dr		Whittier	CA	90601			various	various				\$753.00
Puretec Industrial Water	3151 Sturgis Rd.		Oxnard	CA	93030			various	various				\$4,840.50
Quadna	A DXP COMPANY PO BOX 201791		Dallas	TX	75320			various	various				\$73,296.72
Quill	P.O. Box 842846		Boston	MA	02284			various	various				\$224.52
Radiation Technology	8108 Meandering Way	P.O. Box 27637	Austin	TX	78755			various	various				\$110.00
RAI Inc	10241 West Little York Rd		Houston	TX	77040			various	various				\$4,627.50
Rain for Rent	4280 NO. Pecos Rd		Las Vegas	NV	89115			various	various				\$16,910.30
Rainhart Co.	P.O. Box 4533		Austin	TX	78765			various	various				\$45.96
Ram Enterprises	R.A.M. Enterprise, Inc	P.O. Box 31001-1579	Pasadena	CA	91110			various	various				\$188,248.39
Rebel Fuel	2200 South Highland Dr.		Las Vegas	NV	89102			various	various				\$527,057.35
Rebel Oil	2200 South Highland Dr.		Las Vegas	NV	89102			various	various				\$153,178.86
Red Valve Company, Inc.	700 N. Bell Avenue		Carnegie	PA	15106			various	various				\$11,211.40
Reddy Ice	PO Box 730505		Dallas	TX	75373			various	various				\$2,570.00
Rema Tip Top / North America, Inc.	P.O. Box 76		Northvale	NJ	07647			various	various				\$23,342.06
Resolute Performance Contracting, LLC	627 S. 48th St. Suite 105		Tempe	AZ	85281			various	various				\$26,825.35
RMI	415 El Camino Way		Lake Havasu City	AZ	86403			various	various				\$960.00
Road Machinery	File #749357		Los Angeles	CA	90074			various	various				\$21,162.25
Robinson Electric Co	PO BOX 30389		Laughlin	NV	89029			various	various				\$32,279.00
Rummel Construction	7520 E Adobe Dr.		Scottsdale	AZ	85255			various	various				\$35,927.18
Safety Kleen	P.O. Box 7170		Pasadena	CA	91109			various	various				\$29,625.00
SAIA	P.O. Box 730532		Dallas	TX	75373			various	various				\$4,440.84
SatellitePhone.com	231 Market Place	Suite 415	Ramon	CA	94583			various	various				\$30.70
SCADU	PO Box 98950		Las Vegas	NV	89193			various	various				\$1,100.67
SGS E & S Engineering Solutions Inc.	7701 N. Business Park Drive		Tucson	AZ	85743			various	various				\$1,443.75
Sherwin-Williams	4370 Stockton Hill Road		RoadKingman	AZ	86409			various	various				\$11,904.59
Sky High Crane	P.O. Box 11676		Tempe	AZ	85284			various	various				\$29,696.90
Sonoran Process Equipment Company	PO Box 70166		Tucson	AZ	85737			various	various				\$137,840.49
Southwest Aqueous Cleaning, LLC	PO Box 68892		Oro Valley	AZ	85737			various	various				\$3,003.00
Sparkletts	P.O. BOX 660579		Dallas	TX	75266			various	various				\$15,824.62
Split Engineering LLC	PO Box 41766		Tucson	AZ	85717			various	various				\$3,150.00
Springhill Suites Marriott	3101 E. Andy Devine Dr.		Kingman	AZ	86401			various	various				\$10,025.80
Squire Patton Boggs (US) LLP	4900 Key Tower	127 Public Square	Cleveland	OH	44114			various	various				\$1,412.56
Stantec	13980 Collections Center Drive		Chicago	IL	60693			various	various				\$1,800.00
Staples	Dept. LAP.O. Box 83689		Chicago	IL	60696			various	various				\$9,437.22
Sunwest Supply	P.O. Box 5091		Tucson	AZ	85703			various	various				\$11,100.00
TDC, LLC	P.O. Box 842407		Dallas	TX	75284			various	various				\$299,918.70
Texas Drilling Supply Inc	P.O. Box 1588		Hillsboro	TX	76645			various	various				\$33,877.25
Texas OilTech Lab	10630 Fallstone Rd.		Houston	TX	77099			various	various				\$700.00

Investors Holding Unsecured

Total:	\$98,839,326.19
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B6G (Official Form 6G) (12/07)

In re **Mineral Park, Inc.**Case No. **14-11996 (KJC)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

See Schedule G Attachment

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_____ continuation sheets attached to Schedule of Executory Contracts and Unexpired

Leases

Creditor Name	Address1	Address2	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest. State Whether Lease is for Nonresidential Real Property. State Contract Number of Any Government Contract.	Date of Contract or Lease
1-CALL STAFFING LLC	112 N. 8th St		Kingman	AZ	86401		Recruitment Agreement	July 21, 2014
AMERICAN HELPDISK	14902 Preston Road	Suite 404-725	Dallas	TX	75254		Support Plan Agreement	August 31, 2014
AXELROD INC	PO BOX 14401		Scottsdale	AZ	85267		Consulting Service	March 25, 2013
BDO USA, LLP	P.O. BOX 31001-0860		Pasadena	CA	91110		Service Agreement	September 9, 2014
BLUEFISH ENERGY CORPORATION	8725 N Mineral Park Rd		Golden Valley	AZ	86413		Power Purchase Agreement	December 15, 2010
CAPITAL ONE EQUIPMENT LEASING & FINANCING	265 Broadhollow Road 4th Floor		SUFFOLK	NY	11747		Equipment Lease	May 19, 2011
CAPITAL ONE EQUIPMENT LEASING & FINANCING	265 Broadhollow Road 4th Floor		SUFFOLK	NY	11747		Equipment Lease	January 1, 2011
CATERPILLAR FINANCIAL SERVICES	Catepillar Corporation	PO Box 90556	Charlotte	NC	28290		Finance Lease	May 24, 2013
CBS	52 S. Hope	Suite 3	Golden Valley	AZ	86413		Service Agreement	February 21, 2014
CINTAS	CINTAS CORPORATION LOC. 059 P.O. Box 29059		Phoenix	AZ	85038		Rental Agreement	December 13, 2012
CTI	11105 N Casa Grande Highway	PO Box 397	Rillito	AZ	85654		Transportation Service	January 1, 2012
CTI	11105 N Casa Grande Highway	PO Box 397	Rillito	AZ	85654		Transportation Service	May 1, 2012
E. KIMBALL ALVEY	205 Valley Dr		Morganfield	KY	42437		Consulting Service	January 10, 2014
EDWARD L. DEVENYNS	15900 Caswell Lane		Reno	NV	89511		Service Agreement	May 1, 2011
EMPIRE MACHINERY	PO Box 29879		Phoenix	AZ	85038		Equipment Lease	April, 1 2014
EMPIRE MACHINERY	PO Box 29879		Phoenix	AZ	85038		Equipment Lease	April, 17 2014
EMPIRE MACHINERY	PO Box 29879		Phoenix	AZ	85038		Equipment Lease	May, 15 2014
EMPIRE SOUTHWEST, LLC	1725 S. Country Club Dr.		Mesa	AZ	85210		Fleet Management Service	April, 15 2014
EXPERIOR NETWORKS LLC	3880 Stockton Hill Road	Suite 103-136	Kingman	AZ	86409		Data Transportation Agreement	July 8, 2014
FNF CONSTRUCTION, INC	115 South 48th Street		Tempe	AZ	85281		Consulting Service	January 20, 2014
G&T METALLURGICAL SERVICES LTD.	2957 Bowers Place		Kamloops	BC	V1S 1W5	Canada	Consulting Service	February 20, 2012
GLENCORE	301 Tresser Blvd.		Stamford	CT	06901-3244		Sale Agreement	April 30, 2012 amended May 1, 2012
INDUSTRIAL SCIENTIFIC CORPORATION	525 William Penn Place	Room 153-2915	Pittsburgh	PA	15219		Subscription Agreement	October 22, 2014
INTERTECH COMPUTER SERVICES	5225 S 39th Street		Phoenix	AZ	85040		Network Management Agreement	August 1, 2011
J.W. WISNER INC.	12410 E. Cape Horn Drive		Tucson	AZ	85749		Smelting Agreement	January 1, 2014
KINGMAN TURQUOISE	3471 Chea Drive		Kingman	AZ	86413		Stone Sale	August 13, 2012
LHOIST NORTH AMERICA	5230 Paysphere Circle		Chicago	IL	60674		Product Agreement	November 29, 2012
M.R. TUDOR	2512 E. 71st St.	Suite F	Tulsa	OK	74136		Service Agreement	August 1, 2014
MARLIN LEASING	300 Fellowship Road Attn: Kathy Arnott		Mount Laurel	NJ	08054		Finance Lease	March 25, 2014
MARLIN LEASING	301 Fellowship Road Attn: Kathy Arnott		Mount Laurel	NJ	08054		Finance Lease	February 21, 2014
MARLIN LEASING	302 Fellowship Road Attn: Kathy Arnott		Mount Laurel	NJ	08054		Finance Lease	May 3, 2013
MARLIN LEASING	303 Fellowship Road Attn: Kathy Arnott		Mount Laurel	NJ	08054		Finance Lease	June 17, 2014
MERCATOR MINERALS	595 Howe St 10th Floor		Vancouver	BC	V6C 2T5	Canada	Loan Agreement	June 12, 2008
NEW ERA CONSULTING SERVICES	8275 N. Mineral Park Road		Golden Valley	AZ	86413		Consulting Service	March 24, 2014
ORICA MOUNTAIN WEST ENERGY, INC	33101 E. Quincy Avenue		Watkins	CO	80137		Mining Supplies	August 14, 2014
OXFORD INSTRUMENTS AMERICA, INC	300 Baker Ave.	Suite 150	Concord	MA	01742		Maintenance Agreement	October 10, 2013
POWER ENGINEERS INC	3940 Glenbrook Drive	PO Box 1066	Hailey	ID	83333		Service Agreement	August 28, 2012
PRAXAIR	2525 Northern Ave.		Kingman	AZ	86409		Product Agreement	March 7, 2011 amended March 7, 2011 and May 9, 2014
RESOLUTE PREFORMANCE CONTRACTING	627 S. 48th Street	Suite 105	Tempe	AZ	85281		Service Agreement	July 15, 2014
RUAN LOGISTICS CORP	PO BOX 977		Des Moines	IA	50304		Transportation Service	November 1, 2012 amended June 10, 2013
								October 19, 2009 amended August 1, 2012 and August 2, 2014
TDC, LLC	P.O. Box 842407		Dallas	TX	75284		Sales Contract	January 1, 2014
TRAMMO	4211 W. Boy Scout Blvd. #600		Tampa	FL	33607		Sales Contract	January 1, 2014
TRANSWESTERN PIPELINE	711 Louisiana St	Suite 900	Houston	TX	77002		Operating Agreement	December 20, 2010
TS TECHINCAL SERVICES	1215 Canyon Ridge Place		Kamloops	BC	V2H 0A1	Canada	Consulting Service	April 24, 2014
UNISOURCE ENERGY SERVICES	c/o Lock Box 2286 Crosswind Dr.	Suite A	Prescott	AZ	86301		Generating Facility Agreement	July 30, 2012
UNITED RENTALS ^[1]	File 51122		Los Angeles	CA	90074		Equipment Lease	September 5, 2014
UNITED RENTALS ^[1]	File 51122		Los Angeles	CA	90074		Equipment Lease	September 5, 2014
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UNITED RENTALS ^[1]	File 51122		Los Angeles	CA	90074		Equipment Lease	September 5, 2014

							Description of Contract or Lease and Nature of Debtor's Interest. State Whether Lease is for Nonresidential Real Property. State Contract Number of Any Government Contract.	Date of Contract or Lease
Creditor Name	Address1	Address2	City	State	Zip	Country		
UNITED RENTALS ^[1]	File 51122		Los Angeles	CA	90074		Equipment Lease	September 5, 2014
UNITED RENTALS ^[1]	File 51122		Los Angeles	CA	90074		Equipment Lease	September 5, 2014
UNITED RENTALS ^[1]	File 51122		Los Angeles	CA	90074		Equipment Lease	September 5, 2014
UNITED RENTALS ^[1]	File 51122		Los Angeles	CA	90074		Equipment Lease	September 5, 2014
UNITED RENTALS ^[1]	File 51122		Los Angeles	CA	90074		Equipment Lease	September 5, 2014
UNITED RENTALS ^[1]	File 51122		Los Angeles	CA	90074		Equipment Lease	September 5, 2014
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UNITED RENTALS ^[1]	File 51122		Los Angeles	CA	90074		Equipment Lease	September 5, 2014
UNITED RENTALS ^[1]	File 51122		Los Angeles	CA	90074		Equipment Lease	September 5, 2014
UNITED RENTALS ^[1]	File 51122		Los Angeles	CA	90074		Equipment Lease	September 5, 2014
W.W. WILLIAMS	2602 South 19th Ave		Phoenix	AZ	85009		Service Agreement	August 1, 2014
WEST COAST BULK	415 Lemon Ave.	PO Box 390	Walnut	CA	91789		Transportation Haulage Contract	January 1, 2012
WEST COAST BULK	415 Lemon Ave.	PO Box 390	Walnut	CA	91789		Transportation Haulage Contract	October 25, 2012
ZURICH AMERICAN INSURANCE COMPANY	P.O.Box 730054		Dallas	TX	75373		Service Agreement	October 15, 2012
[1] These leases have been superseded by new leases that began on August 26, 2014.								

B6H (Official Form 6H) (12/07)

In re **Mineral Park, Inc.**Case No. **14-11996 (KJC)**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Mercator Mineral Park Holdings Ltd. 595 Howe St 10th Floor Vancouver BC V6C2T5	Societe Generale as Agent 1221 Avenue of the Americas New York, NY 10020
Mercator Minerals Ltd. 595 Howe St 10th Floor Vancouver BC V6C2T5	Daselina Investments Ltd. Royal Bank Plaza, South Tower Suite 3800, 200 Bay St PO Box 84 Toronto, ON M5J2Z4

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
District of Delaware**

In re **Mineral Park, Inc.**

Debtor(s)

Case No. **14-11996 (KJC)**

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CFO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **24** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **October 10, 2014**

Signature **/s/ Mark Distler**

Mark Distler

CFO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.