

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§	
	§	
BROWN MEDICAL CENTER, INC.,	§	CASE NO. 13-36405
	§	(Chapter 11)
Debtor.	§	

**DISCLOSURE STATEMENT IN
SUPPORT OF CHAPTER 11 PLAN OF LIQUIDATION**

THIS DISCLOSURE STATEMENT IS SUBMITTED TO ALL CREDITORS AND INTEREST HOLDERS OF THE DEBTOR ENTITLED TO VOTE ON THE CHAPTER 11 PLAN OF LIQUIDATION SUBMITTED BY ELIZABETH M. GUFFY, CHAPTER 11 TRUSTEE, HEREIN DESCRIBED AND CONTAINS INFORMATION THAT MAY AFFECT YOUR DECISION TO VOTE TO ACCEPT OR REJECT THE PLAN. THIS DISCLOSURE STATEMENT IS INTENDED TO PROVIDE ADEQUATE INFORMATION AS REQUIRED BY THE BANKRUPTCY CODE CONCERNING THE PLAN. ALL CREDITORS AND INTEREST HOLDERS ARE URGED TO READ THE ENTIRE DISCLOSURE STATEMENT AND PLAN WITH CARE.

ON AUGUST __, 2014, THE BANKRUPTCY COURT APPROVED THIS DISCLOSURE STATEMENT AS CONTAINING ADEQUATE INFORMATION UNDER SECTION 1125(b) OF THE BANKRUPTCY CODE. SOLICITATION OF ACCEPTANCES OR REJECTIONS OF THE PLAN HEREIN DESCRIBED IS BEING SOUGHT FROM CREDITORS AND INTEREST HOLDERS WHOSE CLAIMS AGAINST, AND INTERESTS IN, THE DEBTOR ARE IMPAIRED UNDER THE PLAN. CREDITORS AND INTEREST HOLDERS ENTITLED TO VOTE ON THE PLAN ARE URGED TO VOTE IN FAVOR OF THE PLAN AND TO RETURN THE COMPLETED BALLOT INCLUDED WITH THIS DISCLOSURE STATEMENT IN THE ACCOMPANYING ENVELOPE ADDRESSED TO PORTER HEDGES LLP, ATTENTION: JOSHUA W. WOLFSHOHL, 1000 MAIN STREET, 36TH FLOOR, HOUSTON, TEXAS 77002, NOT LATER THAN 12:00 P.M. (CENTRAL TIME) ON SEPTEMBER __, 2014.

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ARTICLE 1

INTRODUCTION

1.1 General Information Concerning Disclosure Statement and Plan.

Elizabeth Guffy (the “Trustee”), the chapter 11 trustee of Brown Medical Center, Inc. (“BMC” or “Debtor”), submits this Disclosure Statement, as may be amended from time to time, under § 1125 of the Bankruptcy Code and Rule 3016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) to all of the Debtor’s known Creditors and Interest Holders entitled to vote on the Debtor’s Chapter 11 Plan of Liquidation (the “Plan”). The purpose of this Disclosure Statement is to provide adequate information to enable Creditors and Interest Holders who are entitled to vote on the Plan to arrive at a reasonably informed decision in exercising their respective right to vote on the Plan. A copy of the Plan is included with this Disclosure Statement. Capitalized terms used but not defined in this Disclosure Statement shall have the meanings assigned to them in the Plan or in the Bankruptcy Code and Bankruptcy Rules. All section references in this Disclosure Statement are to the Bankruptcy Code unless otherwise indicated.

The Trustee has proposed the Plan consistent with the provisions of the Bankruptcy Code. The purpose of the Plan is to wind down the affairs of the Debtor, liquidate its remaining assets, including the prosecution of causes of action, and then distribute the proceeds to Creditors in accordance with the Bankruptcy Code. Once the Plan is completed, the Debtor will be dissolved. The Trustee believes that the Plan provides for the maximum recovery available for all Classes of Claims and Equity Interests.

This Disclosure Statement is not intended to replace a careful review and analysis of the Plan, including the specific treatment of Claims and Equity Interests under the Plan. It is submitted as an aid and supplement to your review of the Plan and to explain the terms of the Plan. Every effort has been made to fairly summarize the Plan and to inform Creditors and Interest Holders how various aspects of the Plan affect their respective positions. You are encouraged to consult with your own counsel. Counsel for the Trustee is available to answer any questions that your counsel may have regarding the Plan and this Disclosure Statement.

1.2 Disclaimers.

NO SOLICITATION OF VOTES HAS BEEN OR MAY BE MADE EXCEPT PURSUANT TO THIS DISCLOSURE STATEMENT AND § 1125 OF THE BANKRUPTCY CODE. NO PERSON HAS BEEN AUTHORIZED TO USE ANY INFORMATION CONCERNING THE DEBTOR TO SOLICIT ACCEPTANCES OR REJECTIONS OF THE PLAN OTHER THAN THE INFORMATION CONTAINED IN THIS DISCLOSURE STATEMENT. CREDITORS AND INTEREST HOLDERS SHOULD NOT RELY ON ANY INFORMATION RELATING TO THE DEBTOR OTHER THAN THAT CONTAINED IN THIS DISCLOSURE STATEMENT, ANY ATTACHMENTS THERETO AND THE PLAN.

EXCEPT AS SET FORTH IN THIS DISCLOSURE STATEMENT, NO REPRESENTATION CONCERNING THE DEBTOR, ITS ASSETS, ITS LIABILITIES, PAST OR FUTURE OPERATIONS, OR CONCERNING THE PLAN ARE AUTHORIZED, NOR ARE ANY SUCH REPRESENTATIONS TO BE RELIED UPON IN ARRIVING AT A DECISION WITH RESPECT TO THE PLAN. ANY REPRESENTATIONS MADE TO SECURE YOUR ACCEPTANCE OR REJECTION OF THE PLAN OTHER THAN AS CONTAINED IN THIS DISCLOSURE STATEMENT SHOULD BE IMMEDIATELY REPORTED TO COUNSEL FOR THE TRUSTEE.

UNLESS ANOTHER TIME IS SPECIFIED, THE STATEMENTS CONTAINED IN THIS DISCLOSURE STATEMENT ARE MADE AS OF THE DATE OF THIS DISCLOSURE STATEMENT. NEITHER DELIVERY OF THIS DISCLOSURE STATEMENT NOR ANY EXCHANGE OF RIGHTS MADE CONCERNING THE DISCLOSURE STATEMENT AND THE PLAN SHALL UNDER ANY CIRCUMSTANCES IMPLY THAT THERE HAS BEEN NO CHANGE IN THE FACTS SET FORTH HEREIN SINCE THE DATE OF THE DISCLOSURE STATEMENT AND THE MATERIALS RELIED UPON IN PREPARATION OF THE DISCLOSURE STATEMENT WERE COMPILED.

THE INFORMATION PROVIDED HEREIN WAS OBTAINED FROM A VARIETY OF SOURCES AND IS BELIEVED TO BE RELIABLE. HOWEVER, THE TRUSTEE HAS NOT BEEN ABLE TO INDEPENDENTLY VERIFY EACH AND EVERY STATEMENT CONTAINED HEREIN. ACCORDINGLY, THE TRUSTEE AND HER PROFESSIONALS CANNOT MAKE ANY REPRESENTATIONS AS TO THE ACCURACY OR COMPLETENESS OF THE INFORMATION CONTAINED HEREIN.

THE DEBTOR'S BUSINESS AFFAIRS ARE COMPLEX. IT IS POSSIBLE THAT THE TRANSACTIONS CONTEMPLATED UNDER THE PLAN COULD HAVE NEGATIVE TAX AND OTHER ECONOMIC CONSEQUENCES. THE TRUSTEE MAKES NO REPRESENTATIONS REGARDING THE TAX IMPLICATIONS OF ANY TRANSACTION CONTEMPLATED UNDER THE PLAN. IT IS NOT UNCOMMON FOR PARTIES TO RETAIN THEIR OWN TAX ADVISORS TO ANALYZE THE PLAN. THE TRUSTEE ENCOURAGES ALL PERSONS THAT MIGHT BE AFFECTED TO SEEK INDEPENDENT ADVICE REGARDING THE TAX EFFECTS OF THE PLAN.

DISTRIBUTION OF THIS DISCLOSURE STATEMENT SHOULD NOT BE CONSTRUED AS ANY REPRESENTATION OR WARRANTY AT ALL, EITHER EXPRESS OR IMPLIED, BY THE TRUSTEE OR HER PROFESSIONALS THAT THE PLAN IS FREE FROM RISK, THAT THE ACCEPTANCE OF THE PLAN WILL RESULT IN A RISK-FREE LIQUIDATION OF THE DEBTOR'S ASSETS OR THAT ALL POTENTIAL ADVERSE EVENTS HAVE BEEN ANTICIPATED.

THE APPROVAL BY THE BANKRUPTCY COURT OF THIS DISCLOSURE STATEMENT DOES NOT CONSTITUTE AN ENDORSEMENT BY THE BANKRUPTCY COURT OF THE PLAN OR A GUARANTY OF THE ACCURACY OR THE COMPLETENESS OF THE INFORMATION CONTAINED HEREIN.

THIS DISCLOSURE STATEMENT AND THE PLAN SHOULD BE READ IN THEIR ENTIRETY BEFORE VOTING ON THE PLAN. FOR THE CONVENIENCE OF HOLDERS OF CLAIMS AND EQUITY INTERESTS, THE TERMS OF THE PLAN ARE SUMMARIZED IN THIS DISCLOSURE STATEMENT, BUT ALL SUMMARIES ARE QUALIFIED IN THEIR ENTIRETY BY THE PLAN, WHICH CONTROLS IN CASE OF ANY INCONSISTENCY.

1.3 Answers to Commonly Asked Questions.

As part of the Trustee's efforts to inform Creditors and Interest Holders regarding the Plan and the Plan confirmation process, the following summary provides answers to questions which parties who receive a disclosure statement often ask.

THE FOLLOWING SUMMARY IS QUALIFIED IN ITS ENTIRETY BY THE PLAN, WHICH CONTROLS IN CASE OF ANY INCONSISTENCY.

1.3.1 Who is the Debtor?

The Debtor is Brown Medical Center, Inc. f/k/a Surgeon's Management, Inc. The nature of the Debtor's business and the major events in this bankruptcy case are described below in Article 3.

1.3.2 What is a Chapter 11 bankruptcy?

Chapter 11 is the principal reorganization chapter of the Bankruptcy Code that allows financially distressed businesses to reorganize their debts or to liquidate their assets in a controlled fashion. The Trustee is proposing to liquidate all of the Debtor's assets. The commencement of a chapter 11 case creates an "estate" containing all of the legal and equitable interests of the debtor in property as of the date the bankruptcy case is filed. During a chapter 11 bankruptcy case, the debtor remains in possession of its assets unless the Court orders the appointment of a trustee as occurred in this case.

1.3.3 If the Plan governs how my Claim or Interest is treated, what is the purpose of this Disclosure Statement?

The Bankruptcy Code requires that in order to solicit votes on a bankruptcy plan, the proponent of the plan must first prepare a disclosure statement that provides sufficient information to allow creditors and interest holders to make an informed decision about the plan. The disclosure statement and plan are distributed to creditors and interest holders only after the Bankruptcy Court has approved the disclosure statement and determined that the disclosure statement contains information adequate to allow creditors and interest holders to make an informed judgment about the plan. At that time, creditors and interest holders whose claims and interests are impaired under the Plan also receive a voting ballot and other materials.

1.3.4 Has this Disclosure Statement been approved by the Bankruptcy Court?

Yes. On August __, 2014, the Bankruptcy Court approved this Disclosure Statement as containing adequate information. "Adequate information" means information of a kind, and in

sufficient detail, as far as is practicable considering the nature and history of the Debtor and the condition of the Debtor's books and records, to enable a hypothetical investor typical of holders of claims or interests of the relevant classes to make an informed judgment whether to vote to accept or reject the Plan. The Bankruptcy Court's approval of this Disclosure Statement does not constitute an endorsement of any of the representations contained in either the Disclosure Statement or the Plan.

1.3.5 How do I determine how my Claim or Interest is classified?

To determine the classification of your Claim or Interest, you must determine the nature of your Claim or Interest. Under the Plan, Claims and Interests are classified into a series of classes. The pertinent articles and sections of the Disclosure Statement and Plan disclose, among other things, the treatment that each class of Claims or Interests will receive if the Plan is confirmed.

1.3.6 Why is confirmation of the Plan important?

The Bankruptcy Court's confirmation of the Plan is a condition to the Trustee carrying out the treatment of Creditors and Interest Holders under the Plan. Unless the Plan is confirmed, and any other conditions to confirmation or to the effectiveness of the Plan are satisfied, the Trustee is legally prohibited from satisfying Claims or Interests as provided in the Plan. Put more simply, confirmation of a plan in chapter 11 is required before the Trustee can begin making payments to pre-petition Creditors.

1.3.7 What is necessary to confirm the Plan?

Under applicable provisions of the Bankruptcy Code, confirmation of the Plan requires that, among other things, at least one class of impaired Claims or Interests vote to accept the Plan. Acceptance by a class of claims or interests means that at least two-thirds in the total dollar amount and more than one-half in number of the allowed Claims or Interests actually voting in the class vote in favor of the Plan. Because only those claims or interests who vote on a plan will be counted for purposes of determining acceptance or rejection of a plan by an impaired class, a plan can be approved with the affirmative vote of members of an impaired class who own less than two-thirds in amount and one-half in number of the claims/interests. Besides acceptance of the Plan by a class of impaired creditors or interests, a bankruptcy court also must find that the Plan meets a number of statutory tests before it may confirm the Plan. These requirements and statutory tests generally are designed to protect the interests of holders of impaired claims or interests who do not vote to accept the Plan but who will nonetheless be bound by the Plan's provisions if the bankruptcy court confirms the Plan.

If one or more classes vote to reject the Plan, the Trustee may still request that the Bankruptcy Court confirm the Plan under § 1129(b) of the Bankruptcy Code. To confirm a plan not accepted by all classes, the plan proponent must demonstrate that the plan does not discriminate unfairly, and is fair and equitable with respect to each class of claims or interests that is impaired under, and that has not accepted, the plan. This method of confirming a plan is commonly called a "cramdown." In addition to the statutory requirements imposed by the Bankruptcy Code, the plan itself also provides for certain conditions that must be satisfied as conditions to confirmation.

1.3.8 Is there a Committee in this case?

No. The Office of the United States Trustee did not appoint an official committee of unsecured creditors in this case.

1.3.9 When is the deadline for returning my ballot?

The Bankruptcy Court has directed that, to be counted for voting purposes, your ballot must be received by the Trustee's counsel by September __, 2014 at 12:00 p.m.

IT IS IMPORTANT THAT ALL IMPAIRED CREDITORS AND INTEREST HOLDERS VOTE ON THE PLAN. THE TRUSTEE BELIEVES THAT THE PLAN PROVIDES THE BEST POSSIBLE RECOVERY TO CREDITORS AND INTEREST HOLDERS. THE TRUSTEE THEREFORE BELIEVES THAT ACCEPTANCE OF THE PLAN IS IN THE BEST INTEREST OF CREDITORS AND INTEREST HOLDERS AND RECOMMENDS THAT ALL IMPAIRED CREDITORS AND INTEREST HOLDERS VOTE TO ACCEPT THE PLAN.

ARTICLE 2
OVERVIEW OF PLAN

An overview of the Plan is set forth below. This overview is qualified in its entirety by reference to the Plan. If the Bankruptcy Court confirms the Plan and, in the absence of any applicable stay, all other conditions set forth in the Plan are satisfied, the Plan will take effect on the Effective Date.

Under the Plan, the Debtor's remaining assets, including cash, causes of action and the right to receive a portion of the net proceeds from ongoing collection of accounts receivable, shall vest in the Liquidating Debtor, free and clear of all liens, claims and encumbrances, except as otherwise provided in the Plan. The Plan Agent shall be the sole officer, director and shareholder of the Liquidating Debtor. The Plan Agent will have the authority to object to the allowance of any claims filed against the Debtor. The Plan Agent will prosecute causes of action in her discretion, liquidate other remaining tangible assets, and make distributions to creditors in accordance with the Bankruptcy Code.

The Trustee estimates that funds will be distributed as follows:

	Estimated recovery under proposed Chapter 11 Plan
Estimated Proceeds Available for Distribution	<u>\$2,250,000</u>
	<u>Estimated Claims if Allowed</u>
Total Assets Available for Distribution	
Less Secured Claims:	\$85,596
Total Secured Claims	\$85,596
Less Chapter 11 Administrative and Priority Claims:	
Estimated Administrative Expense Claim	\$50,000
Current Trade Payables	\$18,331
Priority tax/wage claims	\$1,000,903
Chapter 11 professional fees	\$125,000
Chapter 11 Trustee Fee	\$225,000
Total Administrative and Priority Claims	\$1,419,234
Total Estimated Liquidation Proceeds Available to Unsecured Claims:	\$745,171
Total Filed Unsecured Claims	\$47,542,571
Estimated Distribution to Unsecured Creditors	<u>1.57%</u>

ARTICLE 3

THE DEBTOR

3.1 The Debtor's Pre-Petition Business and the Events Leading to Bankruptcy.

3.1.1 The Debtor's Pre-Petition Business.

The Debtor is a Texas corporation organized in 1996. It is owned 100% by the bankruptcy estate of Michael G. Brown ("Brown"). Brown was a well-known hand surgeon in Houston, Texas.¹ He patented an Endoscopic Carpal Tunnel Syndrome treatment along with the medical instruments used in the procedure. The procedure and instruments both proved to be lucrative. Based on his success in the Houston market, Brown opened affiliated ambulatory surgical centers in Las Vegas, Scottsdale, Dallas/Fort Worth, San Antonio and Austin (collectively, the "Affiliated Locations"). Several different legal entities operated at each of the Affiliated Locations—surgery centers, clinics, laboratories, professional associations, and other related businesses (collectively, the "Affiliated Entities"). BMC served as the management and administrative hub of the Affiliated Entities through Management Services Agreements and Franchise Agreements.

Pursuant to the Management Services Agreements, BMC provided day-to-day management, administrative, and support functions to the Affiliated Entities, including billing, collection of accounts receivable and cash management. Under the terms of the Management Services Agreements, BMC was to pay the following items in priority order: (1) monthly practice expenses, which included non-medical professional fees; (2) a service fee to itself, which was a percentage of monthly collections; and (3) any residual balance would be paid in accordance with the Agreements. To the extent that there were insufficient funds to pay for monthly practice expenses and BMC's service fees, the Affiliated Entities were obligated to repay any such insufficient amount. As of the petition date, the fees generated under these Agreements were the primary source of the Debtor's income.

3.1.2 Debtor's Financial Information.

The Trustee files monthly operating reports with the Bankruptcy Court which reflect current financial information and are publicly available for inspection at the office of the Clerk of the Court. Attached hereto as **Schedule 1** is a copy of the latest monthly operating report filed by the Trustee.

3.1.3 Events Leading to Bankruptcy.

Beginning in late 2011, the Debtor's financial condition began to decline as Brown's personal affairs started to interfere with the business. During the two years prior to the petition date, substantial distributions were made to Brown, or to third parties for his benefit, draining the Debtor's cash and eventually leaving it unable to meet operating expenses. Brown's extravagant lifestyle of mansions, luxury condos in multiple cities, a fleet of luxury cars, a plane, and multiple yachts, as well as his astronomical personal attorney's fees for criminal, civil, and divorce proceedings were all paid for with funds withdrawn from BMC. Brown's statement of

¹ On November 7, 2013, during the pendency of this case, Brown passed away at his home in Miami, Florida.

financial affairs indicates that he received distributions from BMC of \$16.8 million in 2011 and \$25 million in 2012. The Debtor's management at this time was beholden to Brown and, rather than intervening to protect the Debtor's interests, facilitated Brown's looting of BMC. The Debtor's books, financial records, and contractual relationships were structured with the intent to obfuscate cash flows and conceal the impact Brown's spending habits had on the company's finances.

On January 23, 2013, Brown filed a voluntary Chapter 11 petition in the United States Bankruptcy Court for the Southern District of Florida (the "Florida Bankruptcy Court"). On March 13, 2013, the Florida Bankruptcy Court entered an Order Dismissing Case with Conditions and Reservation of Jurisdiction, and appointed General David L. Grange as Chief Restructuring Officer for Brown's business entities, including BMC.

On September 11, 2013, Grange filed an Emergency Motion to Reinstate Case, Appoint Chapter 11 Trustee, and Transfer Venue. Grange reported that his investigations of BMC and other entities revealed that immediate action was required to save the companies from further financial deterioration. Grange further reported that his investigation had uncovered significant financial debt, misuse of revenue, and compliance issues at BMC.

On September 24, 2013, the Florida Bankruptcy Court granted Grange's Motion to Reinstate, reinstating the Chapter 11 case, directing the appointment of a Chapter 11 Trustee, and transferring venue for the case to the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"). On September 30, 2013, the Bankruptcy Court entered an order approving the appointment of Ronald Sommers as the chapter 11 trustee for Brown's bankruptcy estate.

On October 11, 2013, the Bankruptcy Court issued an Order Granting Emergency Motion of Chapter 11 Trustee for Authority to Act on Behalf of Business Entities in the Brown Individual Case, which granted Sommers, among other things, authority to exercise any and all rights associated with Brown's bankruptcy estate's rights with respect to all entities owned and/or controlled by Brown including, but not limited to, BMC and the Affiliated Entities.

On October 15, 2013 (the "Petition Date"), Sommers authorized the filing of a voluntary Chapter 11 petition for BMC. On October 22, 2013, Sommers filed a motion to appoint a separate trustee for BMC given the potential conflicting fiduciary duties owed to the Brown and BMC estates. On October 24, 2013, the Trustee was appointed as chapter 11 trustee of BMC.

3.1.4 The Debtor's Assets.

On the Petition Date, the Debtor's most valuable assets consisted of (i) leased and owned property at the various facilities outside of Houston that could still be transferred as a going concern, (ii) personal property located at the Houston facility, (iii) the contractual right under the Management Services Agreements to a percentage of accounts receivable collected on behalf of the Affiliated Entities, and (iv) causes of action and other intangibles.

On November 12, 2013, the Trustee filed with the Bankruptcy Court the Debtor's Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, as

amended, the “Schedules”). The Schedules contain a detailed listing of the Debtor’s assets and the amounts owed to Creditors based on the Debtor’s books and records. In connection with this Disclosure Statement, Creditors and Interest Holders are referred to the Schedules. A copy of the Schedules is available from the Clerk’s office or from the Trustee’s counsel upon request.

3.1.5 Liabilities and Claims against the Debtor.

The Schedules contain a detailed listing of Creditors, together with the estimated amount of Claims. Creditors and Interest Holders are referred to the Debtor’s Schedules. In addition, 270 proofs of claims have been filed in the Bankruptcy Case totaling several hundred million dollars. A number of the proofs of claim are duplicative of the Debtor’s Schedules and many sizeable claims have already been resolved by the Trustee. The last day to file a proof of claim was December 31, 2013.

3.1.6 Secured Claims.

The Debtor’s schedules list secured claims totaling \$4,938,563.84. A number of creditors also filed secured proofs of claim. The Trustee is continuing to review the alleged secured proofs of claims. The Trustee believes that substantially all secured claims have been satisfied or released during the course of this case.

3.1.7 Priority Claims.

The Debtor’s schedules list priority claims totaling \$283,546.55 and a number of priority proofs of claim were filed. These claims are either wages owed to former employees or taxes owed to governmental units.

3.1.8 General Unsecured Claims.

Based on the Claims Register, unsecured claims of approximately \$47,542,571 have been filed against the Debtor. This number may not include all tort claims, unliquidated claims or claims for rejection damages. The Trustee has already resolved unsecured claims in excess of \$360 million. The Trustee expects to file objections to a significant number of unsecured proofs of claims. Should additional or amended proofs of claim be filed, the Trustee will review such claims and may file additional objections. The Trustee is unable to predict the outcome of any anticipated claim objections that may be filed.

THE RIGHT OF THE TRUSTEE AND/OR THE PLAN AGENT (WHETHER EXISTING OR FORMED UNDER THE PLAN) TO OBJECT TO ANY CLAIM FILED IN THIS CASE IS EXPRESSLY RESERVED. THE INCLUSION OF A CLAIM OR CLAIMS WITHIN THIS DISCLOSURE STATEMENT IS NOT AN ADMISSION REGARDING THE VALIDITY OR ALLOWANCE OF ANY CLAIM. YOU SHOULD NOT ASSUME THAT A VOTE FOR OR AGAINST THE PLAN WILL HAVE ANY AFFECT OF THE STATUS OF YOUR CLAIM. IF ANYONE SUGGESTS THAT THE STATUS OF YOUR CLAIM MAY BE AFFECTED BY YOUR VOTE, YOU SHOULD REPORT SUCH INCIDENT TO COUNSEL FOR THE TRUSTEE IMMEDIATELY AS ANY SUCH SUGGESTION MAY VIOLATE TITLE 18.

3.2 Significant Events during the Chapter 11 Case.

3.2.1 Disposition of the Affiliated Locations

On October 24, 2013, nine days after this case was filed, the Trustee was appointed as chapter 11 trustee of the Debtor. At the time she was appointed, none of the Debtor's Affiliated Locations were performing medical procedures as all doctors and medical staff had been terminated. Accordingly, the Trustee's immediate focus was on liquidating the Debtor's assets, collecting accounts receivable, and reducing remaining staff and overhead to minimize administrative costs. The Trustee retained the services of Claro Group, LLC as financial advisor and consultant to, among other things, assist the Trustee in stabilizing the Debtor's financial affairs and market the Debtor's assets at the Affiliated Locations to prospective bidders. The Trustee retained Porter Hedges LLP as her counsel. The Bankruptcy Court approved the Trustee's employment of both Claro Group, LLC and Porter Hedges, LLP.

On December 12, 2013, the Trustee held an auction in the Bankruptcy Court for the Debtor's assets located in Dallas/Fort Worth, Scottsdale and Las Vegas. Elite Ambulatory Surgery Centers, LLC was the successful bidder for the Debtor's Dallas/Fort Worth assets in the final amount of \$1,550,000. Northstar Acquisitions, LLC was the successful bidder for the Debtor's Scottsdale assets in the final amount of \$460,000. No qualified bids were received for the Debtor's Las Vegas location.

On December 18, 2013, the Court approved the sale of the Debtor's Austin assets to Crown Financial, LLC ("Crown"). In exchange for these assets, Crown assumed the Debtor's secured debt obligation to First National Bank of Eagle Lake, assumed all other obligations of the Debtor related to the Austin location, and paid the estate \$50,000 in cash. Unlike the Dallas/Fort Worth and Scottsdale locations, the lease at the Austin location was terminated by the landlord prior to the Petition Date which greatly reduced the value of the equipment and other assets remaining at the location.

On December 30, 2013, the Court entered an order authorizing the Trustee to abandon the estate's interest in the personal property remaining in the San Antonio location. Similar to the Austin location, the landlord at the San Antonio location terminated the Debtor's lease prior to the Petition Date. In exchange for the Trustee abandoning the personal property at the San Antonio location, the landlord reduced the amount of its administrative expense and lease rejection claims.

The Trustee was unable to sell the Las Vegas assets at auction but attempted throughout January, 2014 to facilitate a transaction. Unfortunately, the parties could not reach terms with the landlord and, on February 5, 2014, the Trustee rejected the real property lease of the Las Vegas location. On March 18, 2014, the Trustee abandoned the equipment remaining at the Las Vegas location.

3.2.2 Disposition of the Houston Assets.

The Affiliated Location in Houston was structured and operated differently than the Affiliated Locations in other cities. The real property for the Houston location was owned by

Castleman, Inc., which is a chapter 7 debtor under the control of Sommers. A significant portion of the personal property and medical equipment at this location was owned by BMC. The Trustee worked in conjunction with Sommers to market both the real and personal property for sale together as a going concern. Medical Real Estate, Inc. was retained to market the Houston assets.

On April 30, 2014, the Court conducted an auction of the real and personal property at the Houston location. Sidus Enterprises, L.L.C. was the highest and best bidder at \$4 million. Following the sale, the Trustee and Sommers negotiated a division of the sales proceeds pursuant to which BMC ultimately received \$375,000 for its interest in the personal property at the Houston location, which was applied to the secured claim of Crown Financial Funding, LP. Separately, as part of the same compromise, the Debtor received a distribution from the Castleman, Inc. estate of \$1,125,000 on account of its general unsecured claim, which amount was paid to the Debtor from the proceeds of the sale of the Houston assets.

3.2.3 Resolution of Competing Claims to Accounts Receivable

In addition to being appointed the chapter 11 trustee of BMC, the Trustee was also appointed the chief restructuring officer (“CRO”) of several of the Affiliated Entities. On December 20, 2013, the Trustee filed a motion seeking to appoint a different CRO over certain entities. A group of individuals who owned minority interests in certain of the Affiliated Entities (the “Barrett Parties”) objected to the motion based on the Trustee’s proposed replacement CRO. On January 7, 2014, the Court entered an order granting the Trustee’s motion in part, appointing Trent Rosenthal as CRO of the entities in which the Barrett Parties owned an interest and Allison Byman as the CRO of entities in which the Barrett Parties did not own an interest.

Prior to the Petition Date, the Barrett Parties filed a lawsuit in state court against the Debtor, among others, styled *Stephen Barrett, et al. v. Brown Medical Center, Inc., et al.*, No. 2012-07519, in the 333rd District Court of Harris County, Texas, alleging numerous claims of fraud and breach of the Management Services Agreements. On March 7, 2014, the Trustee removed the Barrett Parties’ state court lawsuit to the Bankruptcy Court.

In addition to the pre-petition lawsuit, the Barrett Parties filed 31 proofs of claim against the Debtor’s estate in the aggregate amount of \$353,172,945.20. The Trustee filed objections to each proof of claim. Certain of the Barrett Parties, through Trent Rosenthal, filed two adversary proceedings relating to the Management Services Agreements and the remaining accounts receivable (Adv. Nos. 14-3061 and 14-3116). The Barrett Parties also filed a motion seeking to compel the Trustee to reject the Management Services Agreements.

The dispute between the Trustee and the Barrett Parties was over alleged prepetition breaches of the Managements Services Agreements by BMC, the funds collected from accounts receivable by the Trustee following the Petition Date, and the division of future proceeds from the collection of accounts receivable.

Following the Trustee’s appointment, BMC continued to collect accounts receivable pursuant to the Management Services Agreements and the Trustee paid several hundred thousand dollars in expenses related to the Affiliated Entities’ operations. In late 2013, the Trustee began

soliciting interest from companies and firms to take over collection of the accounts receivable. The law firm of Sullins, Johnson, Rohrbach & Magers (“Sullins”) was selected by the Trustee (and approved by the Bankruptcy Court). Sullins is retained on a flat 25% contingency fee for all amounts collected.

On June 10, 2014, the Trustee, the Barrett Parties, Rosenthal, and Byman participated in mediation. The parties were able to reach a settlement that was subsequently approved by the Bankruptcy Court. Under the terms of the settlement, the Debtor will receive 25% of the net collections of accounts receivable for all entities that were not subject to the lien of Crown. Additionally, over \$350 million in unsecured proofs of claim against the Debtor were withdrawn.

ARTICLE 4

CLASSIFICATION OF CLAIMS AND INTERESTS UNDER THE PLAN

The Claims against and Interests in the Debtor are classified as follows:

4.1 Administrative Claims and Priority Tax Claims.

In accordance with § 1123(a)(1) of the Bankruptcy Code, certain Administrative Claims and Priority Tax Claims have not been classified and thus are excluded from the Classes of Claims and Interests set forth in Article III of the Plan. These unclassified Claims are treated as follows.

4.1.1 Administrative Claims. Allowed Administrative Claims arising under 11 U.S.C. § 503(b) will be paid in Cash and in full by the Plan Agent on the later of (i) the Distribution Date, (ii) the date on which such Administrative Claim becomes an Allowed Claim; or (iii) such other date as the Plan Agent and the holder of the Allowed Administrative shall agree. Allowed Administrative Claims that are not secured by a valid, perfected, post-petition Lien are not entitled to post-petition interest or legal fees and expenses.

4.1.2 Priority Tax Claims. Priority Tax Claims against the Debtor will be paid in Cash and in full by the Plan Agent on the later of (i) the Distribution Date, (ii) the date on which such Priority Tax Claim becomes an Allowed Claim; or (iii) such other date as the Plan Agent and the holder of the Allowed Priority Tax Claim shall agree. Allowed Priority Tax Claims that are secured claims shall be entitled to interest at the Plan Rate.

4.2 Classified Claims Against and Interests in the Debtor.

The Claims against and Interests in the Debtor are classified as follows:

4.2.1 Class 1 – Priority Non-Tax Claims. Class 1 comprises all Allowed Priority Non-Tax Claims against the Debtor.

4.2.2 Class 2 – Secured Claim. Class 2 comprises all Allowed Secured Claims held by persons other than *ad valorem* taxing authorities. Each Allowed Secured Claim shall be classified in a separate subclass and shall have all rights associated with separate classification under the Bankruptcy Code.

4.2.3 Class 3 – General Unsecured Claims. Class 3 comprises all Allowed General Unsecured Claims against the Debtor.

4.2.4 Class 4 – Subordinated Claims. Class 4 comprises all Allowed Subordinated Claims.

4.2.5 Class 5 – Equity Interests. Class 5 comprises all Allowed Equity Interests in the Debtor.

ARTICLE 5

IMPAIRMENT OF CLASSES AND RESOLUTION OF CLAIM CONTROVERSIES

5.1 Unimpaired Classes.

Holders of Claims that are in unimpaired Classes are deemed to have accepted the proposed Plan and are not entitled to vote on the Plan. The following Classes of Claims are not impaired under the Plan:

5.1.1 Class 1 – Priority Non-Tax Claims.

5.2 Impaired Classes.

Only holders of Claims that are in impaired Classes may vote on the Plan. The following Classes of Claims and Interests are impaired under the Plan:

5.2.1 Class 2 – Secured Claims.

5.2.2 Class 3 – General Unsecured Claims.

5.2.3 Class 4 – Subordinated Claims.

5.2.4 Class 5 – Equity Interests.

5.3 Controversy Concerning Classification, Impairment or Voting Rights.

In the event a controversy or dispute should arise involving issues related to the classification, impairment or voting rights of any Creditor or Interest Holder under the Plan, prior to the Confirmation Date, the Bankruptcy Court may, after notice and a hearing, determine such controversy. Without limiting the foregoing, the Bankruptcy Court may estimate for voting purposes the amount of any contingent or unliquidated Claim, the fixing or liquidation of which, as the case may be, would unduly delay the administration of the Chapter 11 Case. In addition, the Bankruptcy Court may in accordance with § 506(b) of the Bankruptcy Code conduct valuation hearings to determine the Allowed Amount of any Secured Claim.

ARTICLE 6

TREATMENT OF CLAIMS AND EXECUTORY CONTRACTS

6.1 Treatment of Unimpaired Classes.

6.1.1 Class 1. Allowed Priority Non-Tax Claims will be paid in Cash and in full by the Plan Agent from Available Cash on the later of (i) the Initial Distribution Date, (ii) the date on which such Claim becomes an Allowed Claim; or (iii) such other date as the Plan Agent and the holder of the Allowed Claim in Class 1 shall agree. Allowed Class 1 Claims are not entitled to post-petition interest or post-petition legal fees and expenses.

6.2 Treatment of Impaired Classes.

6.2.1 Class 2. In the sole discretion of the Plan Agent, Secured Claims shall receive on the later of the Effective Date or the date on which such Claim becomes an Allowed Claim either (i) the proceeds of any Collateral sold or liquidated securing the Secured Claim after satisfaction in full of all superior liens up to the Allowed Amount of the secured portion of the Secured Claim; or (ii) any unsold Collateral securing the Allowed Amount of the secured portion of the Secured Claim in full and final satisfaction of such Claim. To the extent that any portion of the Secured Claim becomes an Allowed General Unsecured Claim, such claim will receive Pro Rata treatment with holders of Allowed Class 3 Claims.

6.2.2 Class 3. The Plan Agent shall distribute Available Cash Pro Rata to holders of Allowed Claims in Class 3 and/or the Disputed Claims Reserve pursuant to Articles 8.4 and 8.5 of the Plan, if applicable, on the Initial Distribution Date. The Plan Agent shall make additional future distributions to holders of Allowed Claims in Class 3 from Available Cash on subsequent Payment Dates as the Plan Agent determines appropriate in her sole discretion. In the event that Class 3 is paid in full and there exists remaining Available Cash, holders of Allowed Claims in such class shall receive interest at the Plan Rate. Any Available Cash remaining after the satisfaction of Class 3 pursuant to this paragraph shall be distributed in accordance with Article 6.3 and, if applicable, Article 6.4 of the Plan.

6.2.3 Class 4. Each holder of an Allowed Subordinated Claim in Class 4 shall receive a Pro Rata share of Available Cash up to the Allowed Amount of such Claim after payment in full of all Allowed Claims in Class 3 set forth in Article 6.2 of the Plan. For purposes of clarity, a holder of an Allowed Class 4 Claim is entitled to a Distribution if and only if all Allowed Class 3 Claims are paid in full with interest. In the event that Class 4 is paid in full and there exists remaining Available Cash, holders of Allowed Claims in such class shall receive interest at the Plan Rate. Any Available Cash remaining after the satisfaction of Class 4 pursuant to this paragraph shall be distributed in accordance with Article 6.4 of the Plan.

6.2.4 Class 5. All Equity Interests in Class 5 shall be canceled as of the Effective Date. Any Available Cash after payment in full of Class 4 shall be distributed to Pro Rata to holders of Equity Interests in accordance with the Debtor's governing documents and applicable law.

ARTICLE 7
MEANS OF IMPLEMENTATION

7.1 Vesting of Estate Property in the Liquidating Debtor. On the Effective Date, all property of the Debtor and of the Estate including all rights to object to Claims, all Avoidance Actions, Causes of Action, Rights of Action, claims and causes of action identified on Exhibit 3 to the Plan, alter-ego rights, derivative claims, breach of fiduciary duty claims, veil piercing rights, the right to pursue such claims and all other remaining property of the Estate as defined in § 541 of the Bankruptcy Code, including all Cash held and/or controlled by the Trustee on the Effective Date, equipment and other tangible and intangible property, shall be fully retained and vest in the Liquidating Debtor, free and clear of all liens, claims and encumbrances, except as otherwise provided in the Plan. The Plan Agent shall be the sole officer, director and shareholder of the Liquidating Debtor. The Plan Agent will have the authority to object to the allowance of any claims filed against the Debtor. The Plan Agent will prosecute causes of action in her discretion, liquidate other remaining tangible assets, and make distributions to creditors in accordance with the Bankruptcy Code. The powers of the Plan Agent are set forth in detail Article 7.3 of the Plan. The Plan Agent and all professionals employed by the Plan Agent or the Liquidating Debtor shall be entitled to payment of their fees and reimbursement of all reasonable expenses on a monthly basis, without Bankruptcy Court approval, pursuant to the terms of their respective employment, provided that the Plan Agent shall be paid monthly based on compensable disbursements after the Effective Date in accordance with 11 U.S.C. §326, plus reimbursement of out of pocket expenses and costs.

7.2 Rosenthal/Byman Settlement. The Plan fully incorporates the Rosenthal/Byman Settlement. All funds received by the Plan Agent under the Rosenthal/Byman Settlement after the Effective Date shall vest in the Liquidating Debtor free and clear of all liens, claims and encumbrances and be dealt with pursuant to the Plan.

7.3 Treatment of MSA Entities' Accounts Receivables. Provided no objection is filed by a party asserting an interest in accounts receivable held in the name of an MSA Entity, the following treatment in Article 7.5.1 of the Plan shall apply to the accounts receivable of each MSA Entity:

7.3.1 On the Effective Date, all funds held and/or controlled by the Trustee that were collected by the Debtor/Trustee pursuant to management services agreements with MSA Entities or otherwise shall vest in the Liquidating Debtor free and clear of all liens, claims and encumbrances and shall be administered by the Plan Agent pursuant to the Plan. All management services agreements between the Debtor and the MSA Entities shall be deemed rejected upon the Effective Date. After the Effective Date, the Plan Agent shall continue to collect each MSA Entity's accounts receivables and pay all costs of such collection. Costs of collection shall include the fees and expenses payable to any attorney or other agent to collect the receivables. After payment of costs of collection, the Trustee shall pay to each MSA Entity 75% of the net proceeds from such MSA Entity's accounts receivable. The remaining 25% of such net proceeds shall vest in the Liquidating Debtor free and clear of all liens,

claims and encumbrances and shall be administered by the Plan Agent pursuant to the Plan. For purposes of this Article 7.5.1, payments to MSA Entities that are not CRO Entities shall be held by the Plan Agent pending a determination by the Bankruptcy Court of the appropriate parties with authority to accept payments on behalf of such MSA Entities. Any party asserting authority to accept payments pursuant to this Article 7.5.1 on behalf of an MSA Entity that is not a CRO Entity shall file with the Bankruptcy Court proof of such authority no later than 60 days after the Effective Date (the “MSA Entity Bar Date”). Failure of an MSA Entity, or its representative, to file proof of authority by the MSA Entity Bar Date shall constitute a waiver of any and all rights to payments pursuant to this Article 7.5.1 and the 75% of net proceeds payable to such MSA Entity shall vest in the Liquidating Debtor free and clear of all liens, claims and encumbrances and shall be administered by the Plan Agent pursuant to the Plan. Objections to proofs of authority filed prior to the MSA Entity Bar Date shall be filed within 21 days of the MSA Entity Bar Date and be resolved by the Bankruptcy Court.

7.3.2 If a party with standing to assert an interest in accounts receivable held in the name of an MSA Entity files an objection to the foregoing treatment, then Article 7.5.1 shall not apply to such MSA Entity and the Bankruptcy Court shall determine the appropriate treatment of such MSA Entity’s accounts receivable pursuant to the Plan.

7.4 Wind-down of the CRO Entities. After Effective Date, the Plan Agent shall remain the chief restructuring officer of the CRO Entities and have full authority to conduct an orderly wind-down of the CRO Entities, in her discretion, in accordance with such entities’ governing documents and applicable law. The Plan Agent shall also have full authority, if she deems appropriate, in her discretion, to file bankruptcy proceedings for any or all of the CRO Entities.

ARTICLE 8

CLAIM/INTEREST OBJECTION PROCEDURES, TREATMENT OF DISPUTED CLAIMS/INTERESTS AND PROCEDURES FOR ASSERTING CLAIMS

8.1 Objection Process. The Plan Agent on behalf of the Liquidating Debtor shall have the sole right to object to the allowance of any Claims or Interests provided for under the Plan.

8.2 Filing of Claims and Causes of Action. The Plan Agent shall have the exclusive right to file and prosecute any Claims and Causes of Action on behalf of the Liquidating Debtor, including all Avoidance Actions and derivative Causes of Action.

ARTICLE 9
EXECUTORY CONTRACTS AND UNEXPIRED LEASES

9.1 Rejection of Executory Contracts and Unexpired Leases.

All executory contracts and unexpired leases that are not assumed under the Plan are rejected, unless otherwise dealt with by the Plan or the Confirmation Order, or any other Order of the Court entered prior to the Effective Date, or which are the subject of a motion to assume pending on the Effective Date.

ARTICLE 10
EFFECT OF CONFIRMATION

10.1 Legally Binding Effect.

The provisions of the Plan shall bind all Creditors and Interest Holders, whether or not they accept the Plan. On and after the Effective Date, all holders of Claims shall be precluded and enjoined from asserting any Claim (i) against the Debtor, the Liquidating Debtor or their assets or properties based on any transaction or other activity of any kind that occurred prior to the Confirmation Date except as permitted under the Plan; and (ii) any derivative claims, including claims against third parties asserting alter ego claims, fraudulent transfer claims or any other type of successor liability.

10.2 Limited Protection of Certain Parties in Interest.

Neither (a) the Debtor, the Liquidating Debtor, the Trustee, the Plan Agent or any of their employees, officers, directors, agents, representatives, affiliates, attorneys, financial advisors, or any other professional persons employed by any the Debtor, the Liquidating Debtor, the Trustee or the Plan Agent, nor (b) each Professional for the Trustee, the Liquidating Debtor, the Plan Agent or any of their employees, officers, directors, agents, representatives, affiliates, attorneys, financial advisors, or any other professional persons employed by any of them (the persons identified in (a) and (b) are collectively referred to as “Protected Persons”), shall have or incur any liability to any Person or Entity under any theory of liability for any act or omission occurring on or after the Petition Date in connection or related to the Debtor, the Chapter 11 Case, or the Estate, including, but not limited to, (i) formulating, preparing disseminating, implementing, confirming, consummating or administering the Plan (including soliciting acceptances or rejections thereof); or (ii) the Disclosure Statement or any contract, instrument, release or other agreement or document entered into or any action taken or omitted to be taken in connection with the Plan, except for acts constituting willful misconduct, gross negligence, or *ultra vires* activity and in all respects such Protected Persons shall be entitled to rely in good faith upon the advice of counsel. In any action, suit or proceeding by any Person contesting any action by, or non-action of any Protected Person as constituting willful misconduct, gross negligence, or *ultra vires* activity or not being in good faith, the reasonable attorneys’ fees and costs of the prevailing party will be paid by the losing party and as a condition to going forward with such action, suit, or proceeding at the outset thereof, all parties thereto will be required to provide appropriate proof and assurances of their capacity to make such payments of reasonable attorneys’ fees and costs in the event they fail to prevail.

10.3 Indemnification.

The Liquidating Debtor shall indemnify each Person identified as a Protected Person against any and all costs and expenses (including attorneys' fees) incurred by any of them in defending against post-Confirmation Date claims that are based on actions allegedly taken (or not taken) by them in their respective capacities relating to the Debtor, the Liquidating Debtor or the Plan; provided, however, that no Protected Person shall be entitled to indemnification under the Plan for the costs and expenses of defending a cause of action in which it is ultimately judicially determined that such Protected Person was grossly negligent or acted fraudulently or with willful misconduct in performing such Protected Person's duties hereunder or under any Final Order of the Bankruptcy Court or applicable law, or *ultra vires* activity. Any Protected Person entitled to indemnification under this section shall have a priority distribution right that is senior to the holders of Allowed General Unsecured Claims against the Liquidating Debtor. The Plan Agent may use the Liquidating Debtor's Assets (as an expense of consummating the Plan) to purchase indemnification insurance to satisfy any potential indemnification claims that may arise under this section.

10.4 Preservation and Retention of Claims and Rights.

Confirmation of the Plan effects no settlement, compromise, waiver or release of any Claim, Cause of Action, Right of Action or claim for relief unless the Plan or the Confirmation Order specifically and unambiguously so provides. The non-disclosure or non-discussion of any particular Claim, Cause of Action, Right of Action or claim for relief is not and shall not be construed as a settlement, compromise, waiver, or release of any such Claim, Cause of Action, Right of Action or claim for relief.

The Liquidating Debtor and the Plan Agent reserve and retain any and all claims and rights against any and all third parties, whether such claims and rights arose before, on or after the Petition Date, the Confirmation Date, the Effective Date, the Record Date and/or any Distribution date, including, without limitation, any and all Causes of Action, Rights of Action and/or claims for relief of any kind that the Debtor, the Estate, the Plan Agent or the Liquidating Debtor may have against (i) any insurer and/or insurance policies in which either the Debtor and/or their current or former personnel have an insurable or other interest in or right to make a claim against, any other of the Debtor's insurers; (ii) any recipient of a transfer identified in the Debtor's statements of financial affairs at Doc. No. 65, including any amendments thereto, filed in this Chapter 11 Case, as well as any other recipient of payments or property from the Debtor or the Debtor's immediate or mediate transferee(s) from October 15, 2009 through the Petition Date; and (iii) the parties identified on Exhibit 3 attached to the Plan. The entry of the Confirmation Order shall not constitute *res judicata* or otherwise bar, estop or inhibit any actions by the Debtor, the Liquidating Debtor or the Plan Agent relating to any claims, Causes of Action or Rights of Action referred to in this Article 11.7, or otherwise. Except as specifically set forth in the Plan, the Plan Agent shall constitute the representative of the Estate for purposes of retaining, asserting and/or enforcing Rights of Action under § 1123(b)(3)(B) of the Bankruptcy Code, including but not limited to those identified on Exhibit 3. On the Effective Date, the Plan Agent shall be substituted as a party of record in all pending litigation brought by or against the Debtor without need for further order of the Bankruptcy Court.

ARTICLE 11
CONFIRMATION OF THE PLAN

11.1 Confirmation Hearing.

Section 1128(a) requires the Bankruptcy Court, after notice, to hold a hearing on confirmation of the Plan (“Confirmation Hearing”). The Confirmation Hearing has been scheduled before the Honorable Jeff Bohm, Chief United States Bankruptcy Judge, on September __, 2014 at 2:00 p.m. (Houston time), in Courtroom No. 600, 6th Floor, United States Courthouse, 515 Rusk Avenue, Houston, Texas 77002. The Confirmation Hearing may be adjourned from time to time by the Bankruptcy Court without further notice except an announcement made at the Confirmation Hearing or any adjournment thereof.

Section 1128(b) provides that any party in interest may object to confirmation of the Plan. However, an impaired Creditor, who votes to accept the Plan, may not have standing to object to the Plan. Objections to confirmation of the Plan are governed by Bankruptcy Rule 9014 and any applicable Local Rules of the Bankruptcy Court. **The deadline for filing objections to confirmation of the Plan is September __, 2014 at 12:00 p.m. (Noon).** Objections to confirmation must be filed with the Clerk of Court.

**UNLESS AN OBJECTION TO CONFIRMATION IS TIMELY FILED AND SERVED, IT
WILL NOT BE CONSIDERED BY THE BANKRUPTCY COURT.**

11.2 Statutory Requirements for Confirmation of the Plan.

At the Confirmation Hearing, the Bankruptcy Court will determine whether the Bankruptcy Code’s requirements for confirmation of the Plan have been satisfied, in which event the Bankruptcy Court will enter an order confirming the Plan. As set forth in § 1129 of the Bankruptcy Code, these requirements are as follows:

1. The Plan complies with the applicable provisions of the Bankruptcy Code.
2. The proponent of the Plan complies with the applicable provisions of the Bankruptcy Code.
3. The Plan has been proposed in good faith and not by any means forbidden by law.
4. Any payment made or to be made by the Plan proponent, or by a person issuing securities or acquiring property under the Plan, for services or for costs and expenses in, or in connection with the cases, or in connection with the Plan and incident to the cases, has been approved by, or is subject to the approval of, the Court as reasonable.
5. The proponent of the Plan has disclosed the identity and affiliations of any individual proposed to serve, after confirmation of the Plan, as a director, officer, or voting trustee of the Debtor, an affiliate of the Debtor participating in a joint Plan with the Debtor, or a successor to the Debtor under the Plan; and the appointment to, or continuance in, such office of such individual, is consistent with the interests of Creditors and with public policy; and the

proponent of the Plan has disclosed the identity of any insider that will be employed or retained by the Debtor, and the nature of any compensation for such insider.

6. Any governmental regulatory commission with jurisdiction, after confirmation of the Plan, over the rates of the Debtor, has approved any rate change provided for in the Plan, or such rate change is expressly conditioned on such approval.

7. With respect to each class of impaired claims or equity interests:

(a) each holder of a claim or interest of such class:

(i) has accepted the Plan; or

(ii) will receive or retain under the Plan on account of such claim or interest property of a value, as of the effective date of the Plan, that is not less than the amount that such holder would so receive or retain if the Plan Proponent were liquidated under Chapter 7 of the Bankruptcy Code on such date; or

(b) if § 1111(b)(2) of the Bankruptcy Code applies to the claims of such class, the holder of a claim of such class will receive or retain under the Plan on account of such claim property of a value, as of the effective date of the Plan, that is not less than the value of such holder's interest in the estate's interest in the property that secured such claims.

8. With respect to each class of claims or interests:

(a) such class has accepted the Plan; or

(b) such class is not impaired under the Plan;

9. Except to the extent that the holder of a particular claim has agreed to a different treatment of such claim, the Plan provides that:

(a) with respect to a claim of a kind specified in § 507(a)(1) or § 507(a)(2) of the Bankruptcy Code, on the effective date of the Plan, the holder of such claim will receive on account of such claim cash equal to the allowed amount of such claim;

(b) with respect to a class of claims of a kind specified in §§ 507(a)(3), 507(a)(4), 507(a)(5) or 507(a)(6) of the Bankruptcy Code, each holder of a claim of such class will receive:

(i) if such class has accepted the Plan, deferred cash payments of a value, as of the effective date of the Plan, equal to the allowed amount of such claim; or

(ii) if such class has not accepted the Plan, cash on the effective date of the Plan equal to the allowed amount of such claim; and

(c) with respect to a claim of a kind specified in § 507(a)(8) of the Bankruptcy Code, the holder of a claim will receive on account of such claim deferred cash payments, over a period not exceeding six years after the date of assessment of such claim, of a value, as of the effective date of the Plan, equal to the allowed amount of such claim.

10. If a class is impaired under the Plan, at least one class of claims that is impaired has accepted the Plan, determined without including any acceptance of the Plan by any insider.

11. Confirmation of the Plan is not likely to be followed by the liquidation, or the need for further financial reorganization, of the plan proponent or any successor to the plan proponent under the Plan, unless such liquidation or reorganization is proposed in the Plan.

The Trustee believes that the Plan satisfies all the statutory requirements of Chapter 11 of the Bankruptcy Code, that the Trustee and the Debtor have complied or will have complied with all of the requirements of Chapter 11, and that the proposal of the Plan is made in good faith.

The Trustee further believes that the holders of all Claims impaired under the Plan will receive payments or distributions under the Plan having a present value as of the Effective Date in amounts not less than the amounts likely to be received by such holders if the Debtor were liquidated in a case under Chapter 7 of the Bankruptcy Code.

Finally, as the Plan contemplates the final wind down of the Debtor, the Trustee does not believe that the confirmation of the Plan will likely be followed by the need for further financial reorganization of the Debtor.

11.3 Cramdown.

In the event that any impaired class of Claims does not accept the Plan, the Bankruptcy Court may still confirm the Plan if, as to each impaired class which has not accepted the Plan, the Plan does not discriminate unfairly and is “fair and equitable.” A plan of reorganization does not discriminate unfairly within the meaning of the Bankruptcy Code if no class receives more than it is legally entitled to receive for its claims or equity interests.

“Fair and equitable” has different meanings with respect to the treatment of secured and unsecured claims. As set forth in § 1129(b)(2) of the Bankruptcy Code, those meanings are as follows:

1. With respect to a class of secured claims, the Plan provides:

(a) (i) that the holders of such claims retain the liens securing such claims, whether the property subject to such liens is retained by the Plan Proponent or transferred to another entity, to the extent of the allowed amount of such claims; and

(ii) that each holder of a claim of such class receive on account of such claim deferred cash payments totaling at least the allowed amount of such claim, of a value, as of the effective date of the Plan, of at least the value of such holder’s interest in the estate’s interest in such property;

- (b) for the sale, subject to § 363(k) of the Bankruptcy Code, of any property that is subject to the Liens securing such claims, free and clear of such liens, with such liens to attach to the proceeds of such sale, and the treatment of such liens on proceeds under clause (a) and (b) of this subparagraph; or
 - (c) for the realization by such holders of the indubitable equivalent of such claims.
- 2. With respect to a class of unsecured claims, the Plan provides:
 - (a) that each holder of a claim of such class receive or retain on account of such claim property of a value, as of the effective date of the Plan, equal to the allowed amount of such claim; or
 - (b) the holder of any claim or interest that is junior to the claims of such class will not receive or retain under the Plan on account of such junior claim or interest any property.
- 3. With respect to a class of interests, the Plan provides:
 - (a) that each holder of an interest of such class receive or retain on account of such interest property of a value, as of the effective date of the Plan, equal to the greatest of the allowed amount of any fixed liquidation preference to which such holder is entitled, any fixed redemption price to which such holder is entitled, or the value of such interest; or
 - (b) the holder of any interest that is junior to the interests of such class will not receive or retain under the Plan on account of such junior interest any property.

The Bankruptcy Court will determine at the Confirmation Hearing whether the Plan is fair and equitable with respect to, and does not discriminate unfairly against, any rejecting impaired class of Claims. The Trustee believes that the Bankruptcy Court will find these requirements satisfactory and will confirm the Plan.

11.4 Conditions Precedent to Effective Date.

11.4.1 The Confirmation Order, in a form and in substance reasonably satisfactory to the Trustee, shall have been entered by the Bankruptcy Court;

11.4.2 The form of all documents necessary or appropriate to give effect to the transactions contemplated under the Plan, if any, have been approved and executed;

11.4.3 All required consents, approvals, and authorizations, if any, have been obtained;

11.4.4 There shall be no stay of the Confirmation Order in effect; and

11.4.5 All other actions, documents and agreements necessary to implement the Plan shall have been effected or executed.

The Effective Date is defined in the Plan as the day selected by the Trustee that is no earlier than the first Business Day after (i) the date the Confirmation Order becomes a Final Order; and (ii) all conditions specified in Article 13 hereof have been satisfied or waived.

11.5 Annulment of Plan if Conditions Not Waived or Satisfied.

The Trustee reserves the right to waive any of the conditions precedent to the Effective Date. If any of the conditions precedent are not waived, and are not satisfied within the specified time periods or can no longer occur, the Confirmation Order will be annulled and the Trustee and all parties in interest will return to the *status quo ante* immediately before the entry of the Confirmation Order.

11.6 Retention of Jurisdiction by Bankruptcy Court.

The Court shall retain and have exclusive jurisdiction over these Chapter 11 Case to the maximum extent provided by law for the follow purposes following the Confirmation Date: (i) to determine any and all objections to the allowance and classification of Claims or Interests; (ii) to determine the validity and priority of any Lien; (iii) to determine the Allowed Amount of any Claim, whether secured or unsecured; (iv) to allow any and all applications for allowances of compensation and reimbursement of expenses payable from the Estate; (v) to determine any and all applications or motions pending before the Court on the Effective Date of the Plan, including without limitation any motions for the rejection, assumption or assumption and assignment of any executory contract or unexpired lease; (vi) to consider and approve any modification of the Plan, remedy any defect or omission or reconcile any inconsistency in the Plan, or any order of the Court, including the Confirmation Order; (vii) to hear and determine all controversies, suits and disputes that may arise in connection with the interpretation, enforcement or consummation of the Plan, the Confirmation Order, any transactions or payments contemplated hereby or any agreement, instrument or other document governing or related to any of the foregoing; (viii) to consider and act on the compromise and settlement of any claim or cause of action by or against the Debtor; (ix) to issue orders in aid of execution and implementation of the Plan and the Confirmation Order, to the extent authorized by 11 U.S.C. § 1142 or provided by the terms of the Plan; and (x) to hear and determine matters concerning federal, state or local taxes in accordance with §§ 346, 505 or 1146 of the Bankruptcy Code

In no event shall the provisions of the Plan be deemed to confer in the Bankruptcy Court jurisdiction greater than that established by the provisions of 28 U.S.C. §§ 157 and 1334.

ARTICLE 12
COMPROMISES AND SETTLEMENTS

12.1 Effect of Confirmation Order.

Pursuant to § 363 of the Bankruptcy Code and Bankruptcy Rule 9019, and in consideration for the classification, distribution and other benefits provided under the Plan, the provisions of the Plan shall constitute a good faith compromise and settlement of all Claims, Interests and controversies resolved pursuant to the Plan, including, without limitation, all Claims arising prior to the Effective Date, whether known or unknown, foreseen or unforeseen, asserted or unasserted, arising out of, relating to or in connection with the business or affairs of, or transactions with, the Debtor. The entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of each of the foregoing compromises or settlements, and all other compromises and settlements provided for in the Plan, and the Bankruptcy Court's findings shall constitute its determination that such compromises and settlements are in the best interests of the Debtor, the Estate, Creditors and other parties in interest, and are fair, equitable and within the range of reasonableness.

ARTICLE 13
MISCELLANEOUS PROVISIONS

13.1 Bar Date for Administrative Claims.

No Administrative Claim, other than Professional Fees, the Trustee's Fee Claim and United States Trustee fees, will be paid unless the holder of such Administrative Claim has filed an application for payment of such Administrative Claim on or before the Administrative Claim Bar Date. Upon the filing of any application for payment, the entity seeking payment of an Administrative Claim shall provide notice by United States Mail in accordance with the Bankruptcy Rules. Any Administrative Claim, other than Professional Fees, the Trustee's Fee Claim and United States Trustee fees, not filed in accordance with the Plan shall be barred and the Debtor, the Liquidating Debtor and the Plan Agent shall have no liability for payment of any such Administrative Claim.

13.2 Objections to Administrative Claims.

Objections to Applications for payment of Administrative Claims may be filed by any party in interest. In order to be considered, such objections must be filed on or before the 21st day following the date on which the application was filed. Any objections will be determined by the Bankruptcy Court.

13.3 Payment of Professional Claims.

Each holder of a Professional Fee Claim shall be paid in respect of such Professional Fee Claim in Cash, in full, on the Effective Date, or, if such Claim has not been approved by the Bankruptcy Court on or before the Effective Date, promptly after Bankruptcy Court approval of the Professional Fee Claim by a Final Order. Final fee applications for any Professional Fee Claim that has not been approved as of the Effective Date and the Trustee's application for approval of the Trustee's Fee Claim shall be filed within forty-five (45) days of the Effective

Date and such applications and objections thereto (if any) shall be filed in accordance with and comply in all respects with the Bankruptcy Code, the Bankruptcy Rules, applicable local rules, and the Fee Procedures Order. The failure to file an application by the foregoing deadline shall constitute a waiver of all such Professional Fee Claim and/or Trustee's Fee Claim.

13.4 Payment of United States Trustee Fees.

Within thirty (30) days of the date that such payments are due, the Plan Agent shall pay all amounts owing to the United States Trustee as fees and costs imposed in connection with these Chapter 11 Cases.

13.5 Employee Benefits Plans.

All Employee Benefit Plans shall be terminated in accordance with the applicable provisions of the state and federal law. The Liquidating Debtor shall have no liability for any obligations under any Employee Benefit Plan.

13.6 Amendment of the Plan.

The Plan may be amended or modified by the Trustee before, or by the Plan Agent after the Effective Date, as provided in § 1127 of the Bankruptcy Code.

13.7 Timing of Distributions.

Unless otherwise specified in the Plan, all payments and Distributions shall be made on a Payment Date determined by the Plan Agent. When a provision of the Plan requires that a payment shall be made on a certain date, such payment may be made (i) at any time prior to the date on which such payment is due; (ii) in more frequent intervals than set forth in such provision of the Plan; or (iii) not more than 14 days after the date any such payment is due. Notwithstanding the foregoing, no payment shall be considered late or otherwise result in a default unless the Plan Agent has failed to make the payment after the passage of 30 days following the receipt by the Plan Agent of a written notice advising that a payment has not been received in accordance with the times set forth in this paragraph.

13.8 Withdrawal of Plan.

The Trustee reserves the right to withdraw the Plan at any time prior to the Confirmation Date. If the Trustee withdraws the Plan prior to the Confirmation Date, or if the Confirmation Date or the Effective Date does not occur, then the Plan shall be deemed null and void. In such event, nothing contained herein shall be deemed to constitute an admission, waiver or release of any Claims by or against the Trustee, the Debtor, the Estate or any other person, or to prejudice in any manner the rights of the Trustee, the Debtor, the Estate or any person in any further proceedings involving the Trustee or the Debtor.

13.9 Substantial Consummation.

On the Effective Date, the Plan shall be deemed to be substantially consummated under Bankruptcy Code §§ 1101 and 1127(b).

13.10 Conflict.

Except as otherwise provided in the Plan, to the extent the Confirmation Order and/or the Plan are inconsistent with the Disclosure Statement, any other agreement entered into between the Trustee and any third party, the Plan controls the Disclosure Statement and any such agreements and the Confirmation Order (and any other orders of the Bankruptcy Court) controls the Plan.

13.11 Severability.

The provisions of the Plan shall not be severable unless such severance is agreed to by the Trustee and such severance would constitute a permissible modification of the Plan pursuant to § 1127 of the Bankruptcy Code.

13.12 Setoffs.

The Plan Agent may, but shall not be required to, set off against any Claims and the payments or Distributions to be made pursuant to the Plan in respect of such Claims, any and all debts, liabilities and claims of every type and nature whatsoever that the Estate or the Liquidating Debtor may have against the Holder of any Claim, but neither the failure to do so nor the Allowance of any such Claims, whether pursuant to the Plan or otherwise, shall constitute a waiver or release by the Plan Agent or the Liquidating Debtor of any such claims they may have against such Holder of any Claim, and all such claims shall be reserved for and retained by the Plan Agent.

13.13 Other Considerations.

The Plan affords holders of Claims the potential for the greatest realization on the Debtor's assets and, therefore, is in the best interests of such holders. If the Plan is not confirmed, however, the theoretical alternatives include: (a) continuation of the Chapter 11 Case; (b) alternative plans of reorganization/liquidation; (c) liquidation of the Debtor under Chapter 7 of the Bankruptcy Code; and (d) dismissal of the Chapter 11 Case.

13.14 Alternative Plans of Liquidation.

If the Plan is not confirmed, the Debtor or another party in interest in the case could attempt to formulate and propose a different plan or plans. Such plans might, theoretically, involve some other form of reorganization or liquidation of the Debtor's operations and assets. Any alternative plans, however, would likely result in additional administrative expenses to the estate and would provide little or no benefit. The Plan proposed by the Trustee is straightforward, meets the requirements of § 1129 and provides the best outcome for Creditors.

13.15 Liquidation under Chapter 7.

The Trustee does not believe that the case should be converted to Chapter 7. Conversion to Chapter 7 would result in the loss of the going concern value of the Debtor as well as the additional administrative expenses attributable to statutory trustee fees and professional fees for the trustee's professionals. Additionally, there are a number of outstanding issues related to the

CRO Entities and MSA Entities that can be addressed through a Chapter 11 plan of liquidation. Attached hereto as **Schedule 3** is a chart reflecting the Debtor's distribution and liquidation analysis.

13.16 Risk Factors.

There are certain risks inherent in the liquidation and administration process under the Bankruptcy Code. If certain standards set forth in the Bankruptcy Code are not met, the Bankruptcy Court will not confirm the Plan even if Creditors and Interest holders accept the Plan. Although the Trustee believes that the Plan meets such standards, there can be no assurance that the Bankruptcy Court will reach the same conclusion. If the Bankruptcy Court were to determine that such requirements were not met, it could require the Trustee to re-solicit acceptances, which could delay and/or jeopardize confirmation of the Plan. The Trustee believes that the solicitation of votes on the Plan will comply with § 1126(b) and that the Bankruptcy Court will confirm the Plan. The Trustee cannot, however, provide assurance that modifications of the Plan will not be required to obtain confirmation of the Plan, or that such modifications will not require a re-solicitation of acceptances.

13.17 Taxation.

13.17.1 Introduction.

The following discussion summarizes certain federal income tax consequences of the transactions described herein and in the Plan. This discussion is for informational purposes only and does not constitute tax advice. This summary is based upon the Internal Revenue Code and the Treasury Regulations promulgated thereunder, including judicial authority and current administrative rulings and practice as of the date of this Disclosure Statement and will not be updated for subsequent tax or factual developments. Neither the impact on foreign holders of claims and equity interests nor the tax consequences of these transactions under state and local law is discussed. Also, special tax considerations not discussed herein may be applicable to certain classes of taxpayers, such as financial institutions, broker-dealers, insurance companies, mutual funds, regulated investment companies, real estate investment trusts, trusts, S corporations, dealers and traders in securities and currencies, partnerships and other entities classified as partnerships for federal tax purposes and tax-exempt organizations. Furthermore, due to the complexity of the transactions contemplated in the Plan, and the unsettled status of many of the tax issues involved, the tax consequences described below are subject to significant uncertainties including subsequent legislative and other tax changes. No opinion of counsel has been obtained and no ruling has been requested from the Internal Revenue Service ("IRS") on these or any other tax issues. There can be no assurance that the IRS will not challenge any or all of the tax consequences of the Plan, or that such a challenge, if asserted, would not be sustained. **HOLDERS OF CLAIMS AGAINST AND EQUITY INTERESTS IN THE DEBTOR ARE THEREFORE URGED TO CONSULT WITH THEIR TAX ADVISORS REGARDING THE FEDERAL, STATE, LOCAL AND FOREIGN TAX CONSEQUENCES OF THE TRANSACTIONS DESCRIBED HEREIN AND IN THE PLAN.**

13.17.2 Tax Consequences to the Debtor and Equity Interest Holders.

The Debtor will realize cancellation of indebtedness (“COI”) income in respect of each Claim generally in an amount equal to the excess, if any, of (i) the portion of the Claim (including accrued and previously deducted but unpaid interest) from which the Debtor is (or is deemed to be) discharged; and (ii) the sum of any cash or the “issue price,” under the Internal Revenue Code of 1986 (the “Internal Revenue Code”) §§ 1273(b) and 1274, of any debt obligations distributed under the Plan in discharge of such Claims. The exact amount of COI income realized upon consummation of the Plan has not been finally determined. Under the Internal Revenue Code, a taxpayer is generally required to include COI income in gross income. COI income is not includable in gross income, however, if it occurs in a case under the Bankruptcy Code, provided the taxpayer is under the jurisdiction of a Court in such case and the cancellation of indebtedness is granted by the Court or is pursuant to a plan approved by the Court. The Debtor’s COI income, if any, resulting from the Plan should satisfy these requirements, and, therefore, should not result in recognition of gross income to the Debtor. COI income that is excluded from gross income will reduce certain tax attributes of the taxpayer, including net operating loss suspended under Internal Revenue Code Section 1361(d) (hereinafter “NOLs”) carryovers, capital loss carryovers and the tax basis of assets, in a specified order of priority beginning with the NOLs and NOL carryovers, unless the taxpayer elects to have the reduction applied first to the tax basis of depreciable assets. The reduction of tax basis is limited to the excess of (i) the aggregate of the tax bases of the taxpayer’s property (determined immediately after the discharge); and (ii) the aggregate liabilities of the taxpayer (determined immediately after the discharge). The exclusion for COI is deemed to occur immediately following the end of the Debtor’s tax year, and not during the tax year.

The Debtor will recognize gain or loss on the sale of assets to third parties equal to the sales price of such assets less the Debtor’s adjusted tax basis in such properties. The sales price includes all indebtedness assumed by a buyer as well as all other consideration received by the Debtor. The amount and tax character of such gain and loss will depend on the applicable facts and circumstances.

To the extent any proceeds from the sale of assets of the Debtor remain after satisfaction of all Allowed Claims and Interests in accordance with the Bankruptcy Code, the Plan Agent will distribute any remaining amounts to the Equity Interest Holders of Debtor. It is anticipated that any such distributions will be treated as redemptions for U.S. federal income tax purposes, with gain or loss resulting to each such Equity Interest Holder on the difference between the amount so distributed to such Equity Interest Holder and such Equity Interest Holder’s U.S. federal income tax basis in their Debtor shares redeemed or deemed redeemed in connection with such distribution. Such gain or loss will as a general matter likely constitute a capital gain or loss, and individual Equity Interest Holders of Debtor who have held their shares in Debtor to which such distributions relate for in excess of one (1) year may be entitled to reduced long-term capital gain rates.

13.17.3 Tax Consequences to Creditors.

In General. The federal income tax consequences of the implementation of the Plan to a holder of a Claim will depend, among other things, on: (a) whether its Claim constitutes a debt or security for federal income tax purposes, (b) whether the Claimant receives consideration in more than one tax year, (c) whether the Claimant is a resident of the United States, (d) whether all the consideration by the Claimant is deemed to be received by that Claimant as part of an

integrated transaction, (e) whether the Claimant utilizes the accrual or cash method of accounting for tax purposes, and (f) whether the holder has previously taken a bad debt deduction or worthless security deduction with respect to the Claim.

Gain or Loss on Exchange. Generally, a holder of an Allowed Claim will realize a gain or loss on the exchange under the Plan of his Allowed Claim for cash and other property in an amount equal to the difference between (i) the sum of the amount of any cash and the fair market value on the date of the exchange of any other property received by the holder (other than any consideration attributable to accrued but unpaid interest on the Allowed Claim), and (ii) the adjusted basis of the Allowed Claim exchanged therefore (other than basis attributable to accrued but unpaid interest previously included in the holder's taxable income). Any gain recognized generally will be a capital gain (except to the extent the gain is attributable to accrued but unpaid interest or accrued market discount, as described below) if the Claim was a capital asset in the hand of an exchanging holder, and such gain would be a long-term capital gain if the holder's holding period for the Claim surrendered exceeded one (1) year at the time of the exchange.

The tax treatment of an Allowed Claim for accrued unpaid interest will depend on the Claimant's tax basis in such Claim, which primarily depends on whether the Claimant has previously recognized income for the accrual of such interest and/or recognized a loss with respect to same. Any such holders should consult with their tax advisors regarding the tax treatment of any such accrued unpaid interest.

Any loss recognized by a holder of an Allowed Claim will be a capital loss if the Claim constitutes a "security" for federal income tax purposes or is otherwise held as a capital asset. For this purpose, a "security" is a debt instrument with interest coupons or in registered form.

13.17.4 Information Reporting and Backup Withholding.

Under the backup withholding rules of the Internal Revenue Code, holders of Claims and Equity Interest Holders may be subject to backup withholding with respect to payments made pursuant to the Plan unless such holder (i) is a corporation or comes within certain other exempt categories and, when required, demonstrates this fact, or (ii) provides a correct taxpayer identification number and certifies under penalties of perjury that the taxpayer identification number is correct and that the holder is not subject to backup withholding because of a failure to report all dividends and interest income. Any amount withheld under these rules will be credited against the holder's federal income tax liability. Holders of Claims and Equity Interests may be required to establish exemption from backup withholding or to make arrangements with respect to the payment of backup withholding.

13.17.5 Importance of Obtaining Professional Assistance.

THE FOREGOING IS INTENDED TO BE A SUMMARY ONLY AND IS NOT A SUBSTITUTE FOR CAREFUL TAX PLANNING WITH A TAX PROFESSIONAL. THE FEDERAL, STATE, AND FOREIGN TAX CONSEQUENCES OF THE PLAN ARE COMPLEX AND, IN MANY AREAS, UNCERTAIN. TO COMPLY WITH TREASURY DEPARTMENT CIRCULAR 230, YOU ARE HEREBY NOTIFIED THAT (A) ANY DISCUSSION OF U.S. FEDERAL TAX ISSUES CONTAINED OR REFERRED TO IN THIS DISCLOSURE STATEMENT, THE PLAN OR ANY RELATED MATERIALS, IS NOT INTENDED OR WRITTEN TO BE USED, AND CANNOT BE USED BY YOU, FOR THE PURPOSE OF AVOIDING PENALTIES THAT MAY BE IMPOSED ON YOU UNDER THE INTERNAL REVENUE CODE OF 1986, AS AMENDED; AND (B) ANY SUCH DISCUSSIONS ARE BEING USED ONLY IN CONNECTION WITH SATISFYING THE REQUIREMENTS IMPOSED UNDER THE BANKRUPTCY CODE FOR DISCLOSURE STATEMENTS, AND (C) YOU SHOULD SEEK ADVICE FROM AN INDEPENDENT TAX ADVISOR WITH RESPECT TO YOUR FEDERAL, STATE, LOCAL AND FOREIGN TAX CONSEQUENCES BASED ON YOUR PARTICULAR CIRCUMSTANCES.

ARTICLE 14
CAUSES OF ACTION

14.1 Preferences.

Under the Bankruptcy Code, the Debtor may recover certain preferential transfers of property, including cash, made while insolvent during the 90 days immediately prior to the filing of the bankruptcy petition with respect to pre-existing debts, to the extent the transferee received more than it would have in respect of the pre-existing debt had the Debtor been liquidated under Chapter 7 of the Bankruptcy Code. In the case of “insiders,” the Bankruptcy Code provides for a one-year preference period. There are certain defenses to such recoveries. Transfers made in the ordinary course of the Debtor’s and transferee’s business according to the ordinary business terms in respect of debts less than 90 days before the filing of a bankruptcy are not recoverable. Additionally, if the transferee extended credit subsequent to the transfer (and prior to the commencement of the bankruptcy case), such extension of credit may constitute a defense to recovery, to the extent of any new value, against an otherwise recoverable transfer of property. If a transfer is recovered by the Plan Agent, the transferee has a General Unsecured Claim to the extent of the recovery. The Trustee/Plan Agent reserves the right to bring preferential transfer claims against the Non-Released Parties, as well as the parties identified as receiving transfers within 90 days of the Petition Date on the attached **Schedule 2**.

14.2 Fraudulent Transfers.

Under the Bankruptcy Code and various state laws, the Debtor may recover certain transfers of property, including the grant of a security interest in property, made while insolvent or which rendered the Debtor insolvent. The Trustee/Plan Agent reserves the right to bring fraudulent conveyance claims.

The Trustee has conducted a limited analysis of potential recoveries under Chapter 5 of the Bankruptcy Code and concluded that potential claims may exist. A list of the known payments are set forth in the Debtor's statements of financial affairs, which are incorporated herein. **Creditors, Interest Holders and parties-in-interest are advised that if they received a voidable transfer, they may be sued whether or not they vote to accept the Plan.** All avoidance actions and rights pursuant to §§ 506(c), 510, 542, 543, 544, 545, 547, 548, 549, 550, 551, 552(b), 553 and 724 of the Bankruptcy Code and all causes of action under state, federal or other applicable law shall be retained and may be prosecuted or settled by the Plan Agent in her sole discretion. To the extent that material amounts are recovered, it will enhance the returns to the holders of Unsecured Claims.

14.3 Other Causes of Action.

As set forth in the Plan, the Trustee believes that claims exist against, among others, certain of the Debtor's former officers, directors and professionals, including those identified on **Exhibit 3** to the Plan. These claims will be evaluated, pursued and resolved by the Plan Agent in her sole discretion.

ARTICLE 15 VOTING PROCEDURES AND REQUIREMENTS

15.1 Ballots and Voting Deadline.

A ballot to be used to vote to accept or reject the Plan is enclosed with this Disclosure Statement. A Creditor who is voting must (1) carefully review the ballot and instructions thereon, (2) complete and execute the ballot indicating the Creditor's vote to either accept or reject the Plan, and (3) return the executed ballot to the address indicated thereon by the deadline specified by the Bankruptcy Court.

The Bankruptcy Court has directed that, to be counted for voting purposes, ballots for the acceptance or rejection of the Plan must be received by the Trustee no later than September __, 2014 at 12:00 p.m. (Houston Time).

If you hold an impaired Claim against the Debtor, return your ballot to:

JOSHUA W. WOLFHOHL
PORTER HEDGES LLP
1000 MAIN STREET, 36TH FLOOR
HOUSTON, TEXAS 77002
PHONE: 713-226-6695
FAX: 713-226-6295
Email: jwolfshohl@porterhedges.com

**TO BE COUNTED, YOUR BALLOT MUST BE RECEIVED
NO LATER THAN 12:00 P.M. (HOUSTON TIME) ON SEPTEMBER __, 2014**

15.2 Creditors Entitled to Vote.

Any Creditor whose Claim is impaired under the Plan is entitled to vote, if either (i) the Debtor has scheduled its Claim on its Statement of Liabilities and such Claim is not scheduled as disputed, contingent or unliquidated, or (ii) such Creditor has filed a Proof of Claim on or before the last date set by the Bankruptcy Court for filing Proofs of Claim and no objection has been filed to such Claim.

Holders of Disputed Claims are not entitled to vote on the Plan. Any Claim to which an objection has been filed and remains pending, is not entitled to vote unless the Bankruptcy Court, upon motion by the Creditor who holds a Disputed Claim, temporarily allows the Claim in an amount that it deems proper for accepting or rejecting the Plan. Any such motion must be heard and determined by the Bankruptcy Court before the date established by the Bankruptcy Court as the final date to vote on the Plan. In addition, a vote may be disregarded if the Bankruptcy Court determines that the acceptance or rejection of the Plan by the Creditor was not solicited or obtained in good faith or according to the provisions of the Bankruptcy Code.

Classes of Claims that are not impaired are deemed to have accepted a plan of reorganization pursuant to § 1126(f) and, therefore, are not entitled to vote on a plan. Pursuant to § 1126, only classes of claims or interests that are “impaired” are entitled to vote on a plan of reorganization. Generally, a claim is impaired if the plan of reorganization alters the legal, equitable, or contractual rights to which the holder of such claim is otherwise entitled.

15.3 Voting Procedures.

Unless otherwise directed by the Bankruptcy Court, all questions as to the validity, form, eligibility (including time of receipt), acceptance, revocation, or withdrawal of Ballots will be determined by the Trustee, in her sole discretion, and the Trustee’s determination will be final and binding. The Trustee also reserves the right to reject any Ballot not in proper form, the acceptance of which would, in the opinion of the Trustee or her counsel, be unlawful. The Trustee further reserves the right to waive any defects or irregularities or conditions or delivery as to any particular Ballot. The interpretation by the Trustee of the provisions of this Disclosure Statement and the Ballots will be final and binding on all parties in interest unless otherwise directed by the Bankruptcy Court. Unless waived, any defects or irregularities concerning deliveries of Ballots must be cured within such time as the Trustee (or the Bankruptcy Court) determine. Neither the Trustee nor any other Person will be under any duty to provide notification of defects or irregularities with respect to deliveries of Ballots nor will any of them incur any liability for failure to provide such notification. Unless otherwise directed by the Bankruptcy Court, delivery of Ballots will not be deemed to have been made and will be invalidated unless or until all defects and irregularities have been timely cured or waived.

15.4 Vote Required for Class Acceptance.

The Bankruptcy Code defines acceptance of a chapter 11 plan by a class of Claims as the acceptance by holders of at least two-thirds (2/3) in dollar amount and more than one-half in number of the allowed Claims of the class actually voting to accept or reject the proposed plan.

The Bankruptcy Code defines acceptance of a chapter 11 plan by a class of Interests as the acceptance by holders of at least two-thirds (2/3) in amount of the allowed Interests in the class actually voting to accept or reject the proposed plan.

15.5 Cramdown.

If the Plan is not accepted by all classes of impaired Creditors, the Trustee reserves the right to withdraw the Plan. If the Plan is accepted by one or more Classes of impaired Creditors, the Trustee reserves the right to request the Bankruptcy Court to approve the Plan under 11 U.S.C. § 1129(b).

THE TRUSTEE STRONGLY URGES ALL IMPAIRED CREDITORS TO VOTE TO ACCEPT THE PLAN.

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Date: August 22, 2014.

BROWN MEDICAL CENTER, INC.

By: /s/ Elizabeth Guffy

Name: Elizabeth Guffy

Title: Chapter 11 Trustee

SCHEDULE 1

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

MOR-1

CASE NAME: BROWN MEDICAL CENTER, INC.
CASE NUMBER: 13-36405
PROPOSED PLAN DATE:

PETITION DATE: 10/15/2013
DISTRICT OF TEXAS: SOUTHERN
DIVISION: HOUSTON

MONTHLY OPERATING REPORT SUMMARY FOR JULY**YEAR 2014**

MONTH	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY
REVENUES (MOR-6)	21,019.00	10,292.86	11,032.87	15,660.93	19,264.32	11,111.59	3,734.03
INCOME BEFORE INT. DEPREC./TAX (MOR-6)	(1,496,898.84)	(533,427.25)	(1,781,096.09)	(450,148.34)	(694,420.19)	(217,100.85)	(94,566.05)
NET INCOME (LOSS) (MOR-6)	(1,496,898.84)	(533,427.25)	(1,781,096.09)	(450,148.34)	(694,420.19)	(217,100.85)	(94,566.05)
PAYMENTS TO INSIDERS (MOR-9)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
PAYMENTS TO PROFESSIONALS (MOR-9)	152,529.24	73,605.14	102,250.37	0.00	654,286.90	8,500.00	146,325.96
TOTAL DISBURSEMENT (MOR-7)	1,196,877.39	314,665.36	548,313.03	215,108.67	783,423.57	360,201.58	1,600,842.09

*** The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee***

REQUIRED INSURANCE MAINTAINED AS OF THE SIGNATURE DATE:				Are all accounts receivable being collected with in terms? Are all post-petition liabilities, including taxes being paid within terms? Have any pre-petition liabilities been paid? If so, describe: YES - ONLY PURSUANT TO COURT ORDER	YES YES	NO
CASUALTY	X		EXP:	Are all funds received being deposited into DIP bank accounts? Were any assets disposed of outside the normal course of business? If so, describe: YES - PER COURT ORDER Are all U.S. Trustee Quarterly Fee Payments current? What is the status of your Plan of Reorganization? EXPECT TO FILE WITHIN 30 DAYS		
LIABILITY	X					
VEHICLE	X					
WORKERS	X					
OTHERS	X					
ATTORNEY NAME: JOSHUA W. WOLFSTOHL FIRM: PORTER & HEDGES LLP ADDRESS: 1000 MAIN STREET, 36TH FLOOR CITY, STATE, ZIP: HOUSTON, TX 77002 TELEPHONE: 713-226-6695				I CERTIFY UNDER PENALTY OF PERJURY THAT THE FOLLOWING COMPLETE MONTHLY OPERATING REPORT (MOR), CONSISTING OF MOR-1 THROUGH MOR-9 PLUS ATTACHMENTS, IS TRUE AND CORRECT.		

SIGNED Elizabeth M. Guffy
(ORIGINAL SIGNATURE)
ELIZABETH M. GUFFY
(PRINT NAME OF SIGNATORY)

TITLE CHAPTER 11 TRUSTEE

DATE 19 August 2014

CASE NAME: BROWN MEDICAL CENTER, INC.
CASE NUMBER: 13-36405

COMPARATIVE BALANCE SHEETS

	MONTH JANUARY	MONTH FEBRUARY	MONTH MARCH	MONTH APRIL	MONTH MAY	MONTH JUNE	MONTH JULY
ASSETS							
CURRENT ASSETS							
Cash	1,518,678.62	1,285,412.45	851,825.97	994,591.65	2,012,189.74	2,050,804.65	2,141,358.39
C/D							
Accounts Receivable, Net	3,888,474.34	3,888,474.34	3,888,474.34	3,888,474.34	3,888,474.34	3,888,474.34	3,888,474.34
Inventory: Lower of Cost or Market							
Prepaid Expenses							
Advances to be Reimbursed			22,910.01	22,910.01	22,910.01	22,910.01	24,660.01
Investments Certificate of Deposit							
Due from Related Party							
Other							
TOTAL CURRENT ASSETS	5,407,152.96	5,173,886.79	4,763,210.32	4,905,976.00	5,923,574.09	5,962,189.00	6,054,492.74
Real & Personal Property	7,451,360.64	7,401,360.64	7,378,037.64	7,356,537.64	6,981,537.64	6,981,537.64	6,972,425.23
Accumulated Depreciation							
Net Book Value	7,451,360.64	7,401,360.64	7,378,037.64	7,356,537.64	6,981,537.64	6,981,537.64	6,972,425.23
OTHER ASSETS:							
1. Tax Deposits							
2. Investments in Subsidiaries							
3. Electric Deposit							
TOTAL ASSETS	12,858,513.60	12,575,247.43	12,141,247.96	12,262,513.64	12,905,111.73	12,943,726.64	13,026,917.97

MOR 2

CASE NAME: BROWN MEDICAL CENTER, INC.
CASE NUMBER: 13-36405

COMPARATIVE BALANCE SHEETS

LIABILITIES AND OWNER'S EQUITY	MONTH JANUARY	MONTH FEBRUARY	MONTH MARCH	MONTH APRIL	MONTH MAY	MONTH JUNE	MONTH JULY
LIABILITIES:							
POST -PETITION LIABILITIES (MOR-4)	477,852.99	550,095.20	514,180.65	898,359.86	326,491.12	412,570.31	186,280.99
PRE-PETITION LIABILITIES							
Secured Debt	4,938,563.84	4,938,563.84	4,938,563.84	4,938,563.84	4,938,563.84	4,938,563.84	4,938,563.84
Priority Debt	283,546.55	283,546.55	283,546.55	283,546.55	283,546.55	283,546.55	283,546.55
Federal Income Tax							
FICA/Withholding							
Other Payroll Liabilities							
Unsecured Debt	22,494,058.44	22,494,058.44	22,494,058.44	22,494,058.44	22,494,058.44	22,494,058.44	22,494,058.44
Other - Cash Reserves related entities				186,783.44	698,326.22	1,006,937.40	1,236,771.14
DEFERRED INCOME TAX							
LONG-TERM LIABILITIES							
TOTAL PRE-PETITION LIABILITIES							
TOTAL LIABILITIES	28,194,021.82	28,266,264.03	28,230,349.48	28,801,312.13	28,740,986.17	29,135,676.54	29,139,220.96
OWNER'S EQUITY (DEFICIT)							
PREFERRED STOCK							
COMMON STOCK							
ADDITIONAL PAID IN CAPITAL							
RETAINED EARNINGS: FILING DATE	(13,100,353.81)	(12,922,434.94)	(12,716,489.89)	(12,529,255.08)	(10,821,662.78)	(11,058,937.47)	(10,884,724.51)
RETAINED EARNINGS: POST FILING DATE	(2,235,154.41)	(2,768,581.66)	(3,372,611.63)	(4,009,543.41)	(5,014,211.66)	(5,133,012.43)	(5,227,578.48)
ADDITIONAL PAID IN CAPITAL / DISTRIBUTIONS	-						
TOTAL OWNER'S EQUITY (NET WORTH)	(15,335,508.22)	(15,691,016.60)	(16,089,101.52)	(16,538,798.49)	(15,835,874.44)	(16,191,949.90)	(16,112,302.99)
TOTAL LIABILITIES & OWNER'S EQUITY	12,858,513.60	12,575,247.43	12,141,247.96	12,262,513.64	12,905,111.73	12,943,726.64	13,026,917.97

MOR 3

CASE NAME: BROWN MEDICAL CENTER, INC.
CASE NUMBER: 13-36405

SCHEDULE OF POST-PETITION LIABILITIES

	MONTH JANUARY	MONTH FEBRUARY	MONTH MARCH	MONTH APRIL	MONTH MAY	MONTH JUNE	MONTH JULY
TRADE ACCOUNTS PAYABLE	156,812.54	141,100.61	66,120.61	92,956.52	69,102.64	103,357.79	1,126.90
TAX PAYABLE:							
Deferred Income Tax							
Federal Income Tax							
Federal Payroll Tax							
State Payroll & Sales							
Ad Valorem Taxes							
Other Taxes							
Other							
TOTAL TAXES PAYABLE	-	-	-	-	-	-	-
SECURED DEBT POST PETITION	-	-	-	-	-	-	-
ACCRUED INTEREST PAYABLE	-	-	-	-	-	-	-
*ACCRUED PROFESSIONAL FEES:	321,040.45	408,994.59	448,060.04	805,403.34	257,388.48	309,212.52	185,154.09
OTHER ACCRUED LIABILITIES:							
1. CURRENT LIABILITIES							
2. LONG TERM LIABILITIES							
3. ACCOUNTS PAYABLE OTHER							
4. CREDITORS HOLDINGS SECURED CLAIMS							
5. CREDITORS HOLDINGS UNSECURED PRIORITY CLAIMS							
5. CREDITORS HOLDINGS UNSECURED NONPRIORITY CLAIMS							
TOTAL POST PETITION LIABILITIES (MOR-3)	477,852.99	550,095.20	514,180.65	898,359.86	326,491.12	412,570.31	186,280.99

*Payment Requires Court Approval

MOR 4

CASE NAME: BROWN MEDICAL CENTER, INC.
CASE NUMBER: 13-36405

SCHEDULE OF POST-PETITION LIABILITIES

MONTH: JULY 2014

DAYS	<u>TRADE ACCTS</u>	<u>FED TAXES</u>	<u>STATE TAXES</u>	<u>OTHER</u>	<u>TOTAL</u>
0-30	1,126.90			48,579.53	49,706.43
31-60				3,500.00	3,500.00
61-90				23,197.50	23,197.50
91+				109,877.06	109,877.06
TOTAL	\$ 1,126.90	\$ -	\$ -	\$ 185,154.09	\$ 186,280.99

AGING OF ACCOUNTS RECEIVABLE

MONTH	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY
0-30 DAYS							
31-60 DAYS							
61-90 DAYS							
91+ DAYS	3,888,474.34	3,888,474.34	3,888,474.34	3,888,474.34	3,888,474.34	3,888,474.34	3,888,474.34
TOTAL	\$3,888,474.34	3,888,474.34	3,888,474.34	3,888,474.34	3,888,474.34	3,888,474.34	3,888,474.34

MOR 5

CASE NAME: BROWN MEDICAL CENTER, INC.
CASE NUMBER: 13-36405

MONTH	MONTH JANUARY	MONTH FEBRUARY	MONTH MARCH	MONTH APRIL	MONTH MAY	MONTH JUNE	MONTH JULY
REVENUES (MOR-1)	21,019.00	10,292.86	11,032.87	15,660.93	19,264.32	11,111.59	3,734.03
TOTAL COST OF REVENUES							
GROSS PROFIT	21,019.00	10,292.86	11,032.87	15,660.93	19,264.32	11,111.59	3,734.03
OPERATING EXPENSES							
Selling & Marketing							
General & Administrative							
Insider Compensation							
Professional Fees	473,569.69	161,559.28	141,315.82	238,589.69	588,904.39	60,324.04	41,946.78
Salary and Wages							
Trustee Fees							
Other (attach list)	1,044,348.15	382,160.83	1,650,813.14	227,219.58	254,692.48	167,888.40	56,353.30
Other (attach list)							
TOTAL OPERATING EXPENSES	1,517,917.84	543,720.11	1,792,128.96	465,809.27	843,596.87	228,212.44	98,300.08
INCOME BEFORE INT. DEPR/TAX (MOR-1)	(1,496,898.84)	(533,427.25)	(1,781,096.09)	(450,148.34)	(824,332.55)	(217,100.85)	(94,566.05)
INTEREST EXPENSE							
DEPRECIATION							
OTHER (INCOME) EXPENSE*							
OTHER (INCOME) EXPENSE*							
TOTAL INT. DEPR & OTHER ITEMS							
NET INCOME BEFORE TAXES	(1,496,898.84)	(533,427.25)	(1,781,096.09)	(450,148.34)	(824,332.55)	(217,100.85)	(94,566.05)
FEDERAL INCOME TAXES							
NET INCOME (LOSS) (MOR-1)	\$ (1,496,898.84)	\$ (533,427.25)	\$ (1,781,096.09)	\$ (450,148.34)	\$ (824,332.55)	\$ (217,100.85)	\$ (94,566.05)

* Accrual Accounting Required, Otherwise Footnote With Explanation

* Footnote Mandatory

**Unusual and/or infrequent item(s) outside the ordinary course of business; requires footnote

MOR 6

REFUNDS - REVENUES	21,019.00	7,723.94	11,032.87	15,660.93	14,391.36	11,111.59	3,734.03
REIMBURSEMENTS - REVENUES		2,568.92			4,872.96		
COBRA PAYMENTS - REVENUES							
NET PAYROLL - EXPENSE							
POSTAGE AND DELIVERY - EXPENSE	234.90		2,125.96	1,063.76	28.96		
INSURANCE (AUTO/LIFE/HEALTH/UNEMPLOYMENT)	92,973.80	149,787.71	9,427.29	12,916.62	68,570.29	2,689.89	
BANK CHARGES	203.10	32.33	31.39	3,231.78	33.41	171.10	123.56
CONTRACT LABOR	81,163.45	69,288.07	69,813.52	64,956.72	20,341.22	26,449.55	19,664.41
RENT ***	698,853.40	22,272.97	243,954.96		133.00	-	
MICELLANEOUS EXPENSE	689.46	622.50	981.67	251.35	582.71	-	
DEPOSIT RETURNED	21,606.33		2,720.51		-	-	
OFFICE EXPENSE	20,479.42	7,783.86	5,183.62	7,056.02	9,541.90	3,561.98	550.31
UTILITIES & TELEPHONE	19,884.19	69,581.03	2,963.10	(41,941.46)	1,822.40	3,121.29	2,534.20
TRAVEL & ENTERTAINMENT	1,711.39				172.28	132.22	
REPAIRS, MAINTENANCE & SUPPLIES	586.72	17,431.28				231.66	2,894.60
SOFTWARE/COMPUTER	30,171.86	21,371.35	4,511.45	53,641.56	14,943.48	32,259.50	20,844.86
SALES, USE & OTHER TAXES PAID	7,930.96				321.85	971.13	9,644.17
VEHICLE EXPENSES	49.16	91.59	349.18			-	97.19
EQUIPMENT RENTAL	27,810.01	112.97			1,522.97	-	
REIMBURSEMENT - LEGAL	40,000.00					-	
PROFESSIONAL FEES	473,569.69	161,559.28	141,315.82	238,589.69	588,904.39	60,324.04	41,946.78
MACHINERY & EQUIPMENT		12,500.00					
REIMBURSEMENT - ADP		1,033.32					
TRADE		1,481.38					
MOVING EXPENSES		7,675.00	6,110.00	119.23			
LICENSE & PERMIT		133.80					
REFUGE		981.67					
ADMINISTRATIVE & SELLING				125,924.00			
ADVERTISING					6,765.65		

*** RENT EXPENSE INCLUDES CURE PAYMENTS OF \$ 630,595 IN JANUARY AND \$ 208,000 IN MARCH.

CASE NAME: BROWN MEDICAL CENTER, INC.
CASE NUMBER: 13-36405

CASH RECEIPTS AND DISBURSEMENTS	MONTH JANUARY	MONTH FEBRUARY	MONTH MARCH	MONTH APRIL	MONTH MAY	MONTH JUNE	MONTH JULY
1. CASH - BEGINNING OF MONTH	2,556,385.71	1,518,678.62	1,285,412.45	851,825.97	994,591.65	2,012,189.74	2,050,804.65
RECEIPTS							
2. CASH SALES							
3. COLLECTION OF ACCOUNTS RECEIVABLE							
4. LOANS AND ADVANCES (attach list)							
5. SALE OF ASSETS	85,300.00	50,000.00	23,323.00	21,500.00	720.00		9,112.41
6. OTHER (attach list)							
RECEIPTS - SURGEONS MANAGEMENT (INSURANCE ACCT)	854.50		8,627.78				
RECEIPTS - SURGEONS MANAGEMENT (MAIN DIP ACCT)	10,537.85		5,769.00	12,368.90	6,720.44	8,420.00	213.25
SURGEONS MANAGEMENT (RESERVE ACCT)	0.00	21,106.33	65,973.90	35,371.99			3,415.11
BANK TRANSFERS - PETTY CASH						1,000.00	
PRIOR MONTH BALANCE - PETTY CASH						130.41	
REFUNDS	21,019.00	7,723.94	11,032.87	2,285.69		61.33	
CASTLEMANE - SETTLEMENT OF BMC CLAIM					1,125,000.00		
CASTLEMANE - PERSONAL AND REAL PROPERTY SALES					375,000.00		
SALE OF INTERNET DOMAIN AND PHONE NUMBERS					67,000.00		
REIMBURSEMENT - LEGAL (CRO RETAINER)	40,000.00			13,375.24			
REIMBURSEMENT	1,458.95	2,568.92		24,858.71	6,905.41	2,630.26	105.67
SETTLEMENT FOR MG BROWN COMPANY LLC							180,426.30
SETTLEMENT ROSENTHAL - DOC 606							233,617.50
TRANSFER FROM DIP RESERVE TO DIP							478,650.41
SMI DIP - TO REVERSE EXPENSES (ERROR IN POSTING)							445.52
TRANSFER MONEY TO CLOSE M ACCOUNT FOR BHC DFV							861.10
TRANSFER MONEY TO CLOSE M ACCOUNT FOR BHC LV							1,316.86
TRANSFER MONEY TO CLOSE M ACCOUNT FOR RPC LC							50.00
TO CLOSE SMCSS ICON BANK ACCOUNT							250,690.45
TO CLOSE SML HOU ICON BANK ACCOUNT							14,370.11
SMI DIP - TO REVERSE EXPENSES (ERROR IN POSTING)							445.51
TRANSFER OF BEP FUNDS FROM RESERVE ACCT TO DIP COLLECTIONS							235,151.68
CLOSE BHC PHX M ACCOUNT, SMCSS LV, SMCSS AUS SMCSS LV							233,617.50
DIP COLLECTION RESERVE - RELATED ENTITY ACCOUNTS				248,113.82	219,675.81	386,574.49	48,906.45
TOTAL RECEIPTS	159,170.30	81,399.19	114,726.55	357,874.35	1,801,021.66	398,816.49	1,691,395.83
(Withdrawal) Contribution by Individual Debtor MFR-2*							
DISBURSEMENTS							
7. NET PAYROLL							
8. PAYROLL TAXES PAID							
9. SALES, USE & OTHER TAXES PAID	7,930.96				190.85	971.13	9,775.17
10. SECURED / RENTAL / LEASES							
11. UTILITIES & TELEPHONE	19,884.19	14,257.72	8,963.82	6,847.27	2,356.26	3,165.16	2,490.33
12. INSURANCE (AUTO/LIFE/HEALTH/UNEMPLOYMENT)	92,973.80	78,521.79	80,693.21	11,580.08	69,906.83	2,689.89	
13. INVENTORY PURCHASES							
14. VEHICLE EXPENSES	49.16	91.59	349.18				97.19
15. TRAVEL & ENTERTAINMENT	1,711.39				172.28	132.22	
16. REPAIRS, MAINTENANCE & SUPPLIES	586.72	17,431.28				231.66	2,894.60
17. ADMINISTRATIVE & SELLING				125,924.00			
18. OTHER (SEE ATTACHED)							
EQUIPMENT RENTAL	27,810.01	112.97			1,522.97		
REIMBURSEMENT - LEGAL (CRO RETAINER)	40,000.00						
BANK CHARGES	203.10	32.33	31.39	3,231.78	33.41	171.10	153.56
CONTRACT LABOR	81,163.45	68,937.75	70,163.84	55,787.68	29,510.26	26,449.55	19,664.41
DEPOSIT RETURNED	21,606.33						
POSTAGE AND DELIVERY	234.90		2,125.96	1,063.76		28.96	
SOFTWARE/COMPUTER	30,171.86	4,573.33	4,511.45	3,247.50	13,606.94		22,671.68
MOVING EXPENSES		6,475.00	7,310.00	119.23			
RENT***	698,853.40	27,225.40	240,118.00		133.00		
MICELLANEOUS EXPENSE	689.46	622.50	981.67	251.35	314.79		
OFFICE EXPENSE	20,479.42	7,783.86	7,904.13	7,056.02	4,623.43	1,347.36	2,920.35
MACHINERY & EQUIPMENT		12,500.00					
REIMBURSEMENT - ADP		1,033.32					
ADVANCES TO BE REIMBURSED			22,910.01				1,750.00
TRADE		1,461.38					
ADVERTISING					6,765.65		
TOTAL DISBURSEMENTS FROM OPERATIONS	1,044,348.15	241,060.22	446,062.66	215,108.67	129,136.67	35,187.03	62,417.29
19. PROFESSIONAL FEES							
CPA					347,132.01		
CONSULTING						8,500.00	
ATTORNEY	152,529.24	73,605.14	102,250.37		307,154.89		146,325.96
COURT ORDERED ADMIN FEES							14,804.25
20. U.S. TRUSTEE FEES							4,875.00
21. CROWN FINANCIAL, LLC SETTLEMENT - DOC 556							425,000.00
22. TRANSFER OF BEP FUNDS FROM RESERVE ACCT TO DIP COLLECTIONS							235,151.68
23. TRANSFER FROM DIP RESERVE TO DIP							478,650.41
24. SETTLEMENT ROSENTHAL - DOC 606							233,617.50
CASH RESERVE - RELATED ENTITY ACCOUNTS						315,514.55	
BANK TRANSFERS - PETTY CASH						1,000.00	
TOTAL DISBURSEMENTS	1,196,877.39	314,665.36	548,313.03	215,108.67	783,423.57	360,201.58	1,600,842.09
TRANSFER							
TOTAL DISBURSEMENTS FOR ALL COMPANIES							
PRIOR PERIOD ADJUSTMENTS							
22. NET CASH FLOW	(1,037,707.09)	(233,266.17)	(433,586.48)	142,765.68	1,017,598.09	38,614.91	90,553.74
ADJUSTMENT TO AUGUST ENDING CASH							
23. CASH - END OF MONTH (MOR-8)	1,518,678.62	1,285,412.45	851,825.97	994,591.65	2,012,189.74	2,050,804.65	2,141,358.39

**** RENT EXPENSE INCLUDES CURE PAYMENTS OF \$ 630,595 IN JANUARY AND \$ 208,000 IN MARCH.

MOR 7

CASE NAME: BROWN MEDICAL CENTER, INC.
CASE NUMBER: 13-36405
JULY 2014

CASH ACCOUNT RECONCILIATION	WELLS FARGO SMI DIP INSURANCE	WELLS FARGO SMI DIP RESERVE	WELLS FARGO SMI DIP ORIGINAL	WELLS FARGO DIP COLLECTIONS	PETTY CASH	TOTAL
	DEBTOR	DEBTOR	DEBTOR	DEBTOR		
	OPERATING	OPERATING	OPERATING	OPERATING		
ACCOUNT NUMBER	3570	3588	3562			
ACCOUNT TYPE						
ENDING BANK BALANCE	58,179.68	8,504.47	1,248,994.60	838,457.07	541.60	2,154,677.42
OPENING DEPOSIT						-
DEPOSIT						-
DISBURSEMENTS						-
DEPOSIT IN TRANSITS		-	129.48	-		
OUTSTANDING CHECKS	(553.97)	0.00	(12,493.58)	-	(400.96)	(13,448.51)
ADJUSTED BANK BALANCE	57,625.71	8,504.47	1,236,630.50	838,457.07	140.64	2,141,358.39
BEGINNING CASH - PER BOOKS	57,625.71	720,209.08	985,353.61	286,728.32	887.93	2,050,804.65
RECEIPTS INCOME*						-
RECEIPTS RENT						-
TRANSFERS BETWEEN ACCTS						-
TRANSFER FROM SURGEONS MANAGEMENT (INSURANCE)						-
TRANSFERS TO CLOSE ACCOUNTS						-
TRANSFER FROM SURGEONS MANAGEMENT (PAYROLL)						-
TRANSFER TO WELLS FARGO DIP RESERVE ACCT 3588						-
TRANSFER FROM WELLS FARGO SMI DIP ACCT 3562						-
TRANSFER TO SURGEONS MANAGEMENT						-
TRANSFER FROM MGBI						-
TRANSFER TO NORTH HOUSTON HAND CENTER, PA						-
PRIOR PETTY CASH BALANCE						-
(WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MOR-2						-
DEPOSITS/CREDITS		(710,400.13)	901,157.51	551,283.24		742,040.62
CHECKS/OTHER DISBURSEMENTS		(1,304.48)	(649,880.62)	445.51	(747.29)	(651,486.88)
ENDING CASH - PER BOOKS	57,625.71	8,504.47	1,236,630.50	838,457.07	140.64	2,141,358.39

* NUMBERS SHOULD BALANCE (MATCH) TOTAL RECEIPTS AND TOTAL DISBURSEMENTS LINES ON MOR-7

CASE NAME: BROWN MEDICAL CENTER, INC.
CASE NUMBER: 13-36405

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals.

Also, for insiders identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary.)

	2014	2014	2014	2014	2014	2014	2014
INSIDERS: NAME/POSITION/COMP TYPE	MONTH JANUARY	MONTH FEBRUARY	MONTH MARCH	MONTH APRIL	MONTH MAY	MONTH JUNE	MONTH JULY
1.							
2.							
3.							
4.							
5.							
6.							
7.							
8.							
9.							
10.							
11.							
12.							
TOTAL INSIDERS (MOR-1)							

PROFESSIONALS NAME/ORDER DATE	MONTH JANUARY	MONTH FEBRUARY	MONTH MARCH	MONTH APRIL	MONTH MAY	MONTH JUNE	MONTH JULY
1. Porter Hedges, LLP	152,529.24	73,605.14	102,250.37	0.00	307,154.89	0.00	146,325.96
2. The Claro Group					347,132.01	0.00	0.00
3. Vanwassehnova & Assoc - Audit for 401K						8,500.00	0.00
TOTAL PROFESSIONALS (MOR-1)	\$ 152,529.24	\$ 73,605.14	\$ 102,250.37	\$ -	\$ 654,286.90	\$ 8,500.00	\$ 146,325.96

MOR 9

SCHEDULE 2

Brown Medical Center, Inc.

Case No. 13-35892-H4-11
Southern District of Texas, Houston Division
STATEMENT OF FINANCIAL AFFAIRS

ATTACHMENT 3b

<u>NAME OF CREDITOR</u>	<u>ADDRESS 1</u>	<u>Address 2</u>	<u>CITY</u>	<u>STATE</u>	<u>ZIP</u>	<u>DATES OF PAYMENTS</u>	<u>AMOUNT PAID</u>	<u>SERVICES PROVIDED</u>
AA Lawn Care	P.O. Box 861		Bedford	TX	76095	8/21/2013	\$422.18	Lawn Care
AAOS	6300 N River Rd		Rosemont	IL	60018	8/27/2013	\$900.00	Membership
AAOS	6300 N River Rd		Rosemont	IL	60018	8/27/2013	-\$900.00	Fees
Aaronson Schantz, PA	100 SE 2nd Street, Suite 2700		Miami	FL	33131	7/19/2013	\$20,000.00	Doctor
Abe Walston	818 Fox Ridge Ln		Wilmington	NC	28405	7/31/2013	\$194.00	Unknown
Abe Walston	818 Fox Ridge Ln		Wilmington	NC	28405	7/31/2013	\$306.55	Unknown
Abe Walston	818 Fox Ridge Ln		Wilmington	NC	28405	8/14/2013	\$807.62	Unknown
Abe Walston	818 Fox Ridge Ln		Wilmington	NC	28405	8/30/2013	\$107.00	Unknown
ACC Capital Corporation	1787 E Fort Union Blvd #200		Salt Lake City	UT	84121	8/1/2013	\$1,844.03	Interest
ACC Capital Corporation	1787 E Fort Union Blvd #200		Salt Lake City	UT	84121	9/1/2013	\$1,844.03	Payments
ACC Capital Corporation	1787 E Fort Union Blvd #200		Salt Lake City	UT	84121	10/1/2013	\$1,844.03	Interest
Accreditation Association for Ambulatory	5250 Old Orchard Rd Suite 200		Skokie	IL	60077	8/20/2013	\$6,140.00	Membership
Ace Fire Systems Inc	2620 Western Ave		Las Vegas	NV	89109	7/29/2013	\$56.16	Fees
Achilles Foot & Ankle Specialists PLLC	4131 Directors Row		Houston	TX	77092	7/18/2013	\$11,900.00	Utilities
Achilles Foot & Ankle Specialists PLLC	4131 Directors Row		Houston	TX	77092	8/15/2013	\$11,500.00	Inter-company
Achilles Foot & Ankle Specialists PLLC	4131 Directors Row		Houston	TX	77092	8/29/2013	\$14,300.00	Transfer
Achilles Foot & Ankle Specialists PLLC	4131 Directors Row		Houston	TX	77092	9/11/2013	\$15,800.00	Inter-company
Achilles Foot & Ankle Specialists PLLC	4131 Directors Row		Houston	TX	77092	9/30/2013	\$4,000.00	Transfer
Achilles Foot & Ankle Specialists PLLC	4131 Directors Row		Houston	TX	77092	9/30/2013	\$800.00	Inter-company
Acumed	7995 Collection Center Drive		Chicago	IL	60693	8/14/2013	\$3,919.97	Transfer
								Medical Devices

Brown Medical Center, Inc.

Case No. 13-35892-H4-11
Southern District of Texas, Houston Division
STATEMENT OF FINANCIAL AFFAIRS

ATTACHMENT 3b

<u>NAME OF CREDITOR</u>	<u>ADDRESS 1</u>	<u>Address 2</u>	<u>CITY</u>	<u>STATE</u>	<u>ZIP</u>	<u>DATES OF PAYMENTS</u>	<u>AMOUNT PAID</u>	<u>SERVICES PROVIDED</u>
Admiral Linen & Uniform	2030 Kipling		Houston	TX	77098	9/30/2013	\$5,424.87	Laundry
Admiral Linen & Uniform Service	2030 Kipling		Houston	TX	77098	9/30/2013	\$7,507.08	Laundry
Admiral Linen & Uniform Service	2030 Kipling		Houston	TX	77098	9/30/2013	\$177.10	Laundry
Admiral Linen & Uniform Service	2030 Kipling		Houston	TX	77098	9/30/2013	\$116.70	Laundry
Admiral Linen & Uniform Service	2030 Kipling		Houston	TX	77098	9/30/2013	\$68.54	Laundry
Admiral Linen & Uniform Service	2030 Kipling		Houston	TX	77098	9/30/2013	\$6,449.45	Laundry
Admiral Linen & Uniform Service	2030 Kipling		Houston	TX	77098	9/30/2013	\$6,454.82	Laundry
ADP Inc	P O Box 842875		Boston	MA	02284-2875	7/19/2013	\$138.65	Payroll
ADP Inc	P O Box 842875		Boston	MA	02284-2875	7/19/2013	\$2,033.86	Payroll
ADP Inc	P O Box 842875		Boston	MA	02284-2875	7/26/2013	\$639.38	Payroll
ADP Inc	P O Box 842875		Boston	MA	02284-2875	7/26/2013	\$1,062.59	Payroll
ADP Inc	P O Box 842875		Boston	MA	02284-2875	8/9/2013	\$949.77	Payroll
ADP Inc	P O Box 842875		Boston	MA	02284-2875	8/16/2013	\$94.08	Payroll
ADP Inc	P O Box 842875		Boston	MA	02284-2875	8/23/2013	\$1,992.50	Payroll
ADP Inc	P O Box 842875		Boston	MA	02284-2875	8/23/2013	\$1,289.05	Payroll
ADP Inc	P O Box 842875		Boston	MA	02284-2875	8/27/2013	\$2,157.56	Payroll
ADP Inc	P O Box 842875		Boston	MA	02284-2875	8/30/2013	\$641.73	Payroll
ADP Inc	P O Box 842875		Boston	MA	02284-2875	9/6/2013	\$870.74	Payroll
ADP Inc	P O Box 842875		Boston	MA	02284-2875	9/20/2013	\$1,074.54	Payroll

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ADP Inc	P O Box 842875		Boston	MA	02284-2875	9/20/2013	\$1,894.27	Payroll
ADP Inc	P O Box 842875		Boston	MA	02284-2875	9/27/2013	\$636.99	Payroll
ADP Inc	P O Box 842875		Boston	MA	02284-2875	9/27/2013	\$666.73	Payroll
ADP Inc	P O Box 842875		Boston	MA	02284-2875	10/4/2013	\$716.47	Payroll
AFCO	Dept 0809	P O Box 120001	Dallas	TX	75312-0809	7/31/2013	\$71,265.92	Insurance
AFCO	Dept 0809	P O Box 120001	Dallas	TX	75312-0809	9/6/2013	\$71,265.92	Insurance
AFCO	Dept 0809	P O Box 120001	Dallas	TX	75312-0809	10/3/2013	\$7,656.96	Insurance
AFCO	Dept 0809	P O Box 120001	Dallas	TX	75312-0809	10/9/2013	\$71,265.92	Insurance
Aidant Fire and Security	15836 North 77th Stree		Scottsdale	AZ	85260-1700	9/6/2013	\$388.50	Utilities
All Purpose Security LLC	7473 W Lake Meade Blvd	Suite 100	Las Vegas	NV	89128	8/15/2013	\$1,080.00	Utilities Medical
AM Surgical Inc	290 East Main Street Ste 200		Smithtown	NY	11787	7/18/2013	\$6,265.00	Equipment Medical
AM Surgical Inc	290 East Main Street Ste 200		Smithtown	NY	11787	8/21/2013	\$6,265.00	Equipment Membership
American College of Surgeons	633 N Saint Clair St		Chicago	IL	60611-3211	10/14/2013	-\$560.00	Fees
American General Life Ins	PO Box 0798		Carol Stream	IL	60132-0798	9/16/2013	\$1,232.25	Insurance
Andrew K Lee, MD	5514 Cardinal Bay		Houston	TX	77041	8/19/2013	\$2,389.00	Doctor
Angela Thompson	1 Goldthread Ct		The Woodlands	TX	77381	7/31/2013	\$151.98	Unknown
Angela Thompson	1 Goldthread Ct		The Woodlands	TX	77381	8/6/2013	\$340.02	Unknown
Angela Thompson	1 Goldthread Ct		The Woodlands	TX	77381	8/14/2013	\$278.98	Unknown
Angela Thompson	1 Goldthread Ct		The Woodlands	TX	77381	8/30/2013	\$231.64	Unknown

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Applied Biologics LLC	1525 N Hayden Rd Suite 105		Scottsdale	AZ	85257	9/6/2013	\$22,470.00	Medical
					30384-			Medical
Arthrex Inc	PO Box 403511		Atalanta	GA	3511	7/18/2013	\$4,800.00	Supplies
					30384-			Medical
Arthrex Inc	PO Box 403511		Atalanta	GA	3511	7/18/2013	\$9,009.02	Supplies
					30384-			Medical
Arthrex Inc	PO Box 403511		Atalanta	GA	3511	7/22/2013	\$6,402.27	Supplies
					30384-			Medical
Arthrex Inc	PO Box 403511		Atalanta	GA	3511	8/21/2013	\$4,149.11	Supplies
					30384-			Medical
Arthrex Inc	PO Box 403511		Atalanta	GA	3511	8/21/2013	\$4,496.51	Supplies
					30384-			Medical
Arthrex Inc	PO Box 403511		Atalanta	GA	3511	8/30/2013	\$2,077.51	Supplies
Astgarraga Davis	701 Brickell Ave	16th Floor	Miami	FL	33131	7/19/2013	\$5,000.00	Unknown
Astgarraga Davis	701 Brickell Ave	16th Floor	Miami	FL	33131	9/13/2013	\$60,000.00	Unknown
					30348-			
AT&T	P O Box 105414		Atlanta	GA	5414	7/24/2013	\$8,751.37	Telecom
					30348-			
AT&T	P O Box 105414		Atlanta	GA	5414	7/24/2013	\$149.54	Telecom
					30348-			
AT&T	P O Box 105414		Atlanta	GA	5414	7/24/2013	\$187.42	Telecom
					30348-			
AT&T	P O Box 105414		Atlanta	GA	5414	7/24/2013	\$98.83	Telecom
					30348-			
AT&T	P O Box 105414		Atlanta	GA	5414	7/24/2013	\$398.84	Telecom
					30348-			
AT&T	P O Box 105414		Atlanta	GA	5414	7/24/2013	\$120.53	Telecom
					30348-			
AT&T	P O Box 105414		Atlanta	GA	5414	7/24/2013	\$114.83	Telecom
					30348-			
AT&T	P O Box 105414		Atlanta	GA	5414	7/24/2013	\$261.29	Telecom

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AT&T	P O Box 105414		Atlanta	GA	30348-5414	7/24/2013	\$128.59	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	7/24/2013	\$220.81	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	7/24/2013	\$273.45	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	7/24/2013	\$189.21	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	7/24/2013	\$2,964.50	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	7/24/2013	\$4,653.33	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	7/24/2013	\$146.36	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	7/24/2013	\$391.82	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	7/24/2013	\$17,250.87	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	7/24/2013	\$6,194.51	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	7/31/2013	\$283.82	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	7/31/2013	\$138.82	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	7/31/2013	\$7,351.06	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	7/31/2013	\$120.91	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	7/31/2013	\$96.92	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	7/31/2013	\$402.39	Telecom

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AT&T	P O Box 105414		Atlanta	GA	30348-5414	7/31/2013	\$127.41	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	7/31/2013	\$105.69	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	7/31/2013	\$43.39	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	7/31/2013	\$1,998.65	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	8/21/2013	\$169.19	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	8/21/2013	\$189.17	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	8/21/2013	\$8,751.37	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	8/21/2013	\$2,964.50	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	8/21/2013	\$265.85	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	9/6/2013	\$51.40	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	9/6/2013	\$1,998.65	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	9/6/2013	\$420.88	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	9/6/2013	\$17,250.87	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	9/6/2013	\$4,653.33	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	9/6/2013	\$6,194.49	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	9/6/2013	\$373.54	Telecom

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AT&T	P O Box 105414		Atlanta	GA	30348-5414	9/6/2013	\$94.57	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	9/6/2013	\$118.71	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	9/6/2013	\$7,351.06	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	9/6/2013	\$112.45	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	9/6/2013	\$117.30	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	9/6/2013	\$109.67	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	9/30/2013	\$263.10	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	9/30/2013	\$188.59	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	9/30/2013	\$1,998.65	Telecom
AT&T	P O Box 105414		Atlanta	GA	30348-5414	9/30/2013	\$304.43	Telecom
AT&T Internet Services	PO Box 5016		Carol Stream	IL	60197-5016	8/20/2013	-\$506.65	Telecom
AT&T Mobility	PO Box 6463		Carol Stream	IL	60197-6463	7/24/2013	\$4,150.00	Telecom
AT&T Mobility	PO Box 6463		Carol Stream	IL	60197-6463	7/24/2013	\$161.99	Telecom
AT&T Mobility	PO Box 6463		Carol Stream	IL	60197-6463	7/24/2013	\$816.81	Telecom
AT&T Mobility	PO Box 6463		Carol Stream	IL	60197-6463	8/30/2013	\$4,629.19	Telecom
AT&T Mobility	PO Box 6463		Carol Stream	IL	60197-6463	8/30/2013	\$223.93	Telecom

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AT&T Mobility	PO Box 6463		Carol Stream	IL	60197-6463	8/30/2013	\$816.62	Telecom
AT&T Mobility	PO Box 6463		Carol Stream	IL	60197-6463	9/30/2013	\$830.29	Telecom
Automobile Recovery Bureau Inc	3200 Brookfield Dr		Houston	TX	77045	7/25/2013	\$6,500.00	Unknown
B.T Services	12007 Bobcat Trail		Austin	TX	78750	8/20/2013	\$447.08	Unknown
Bacterin International Inc	664 Cruiser Lane		Belgrade	MT	59714	8/20/2013	\$1,485.00	Medical
Barrett Foot & Ankle Centers, Phoenix	4131 Directors Row		Houston	TX	77092	8/14/2013	\$250.00	Inter-company Transfer
Barrett Foot & Ankle Centers, Phoenix	4131 Directors Row		Houston	TX	77092	9/18/2013	\$350.00	Inter-company Transfer
Batrice Austin	1701 Faith Drive	Apt 825	Ft. Worth	TX	76120	7/19/2013	\$413.36	Unknown
Beirut Times	PO Box 40277		Pasadena	CA	91114	9/6/2013	\$1,800.00	Unknown Office
Bellwether Software	9900 Shelbyville Rd	Suite 6B	Louisville	KY	40223	7/29/2013	\$500.00	Equipment
Berekt Telila	12629 Sweet Bay Dr		Euless	TX	76040	9/30/2013	\$571.60	Unknown
Berkeley Services	11276 Cox Rd		Conroe	TX	77385-8961	8/21/2013	\$1,353.13	Office Services
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	7/22/2013	\$2,704.87	Medical Supplies
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	7/22/2013	\$649.18	Medical Supplies
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	7/22/2013	\$285.37	Medical Supplies
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	7/22/2013	\$959.41	Medical Supplies
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	7/23/2013	\$201.75	Medical Supplies
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	7/25/2013	\$1,577.58	Medical Supplies
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	7/25/2013	\$342.05	Medical Supplies

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Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	7/25/2013	\$870.12	Medical Supplies
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	7/25/2013	\$408.19	Medical Supplies
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	7/25/2013	\$162.08	Medical Supplies
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	7/29/2013	\$631.71	Medical Supplies
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	8/16/2013	\$850.24	Medical Supplies
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	8/16/2013	\$712.80	Medical Supplies
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	9/13/2013	\$87.62	Medical Supplies
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	9/13/2013	\$1,718.60	Medical Supplies
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	9/13/2013	\$173.35	Medical Supplies
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	9/19/2013	\$731.36	Medical Supplies
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	9/19/2013	\$211.23	Medical Supplies
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	9/19/2013	\$395.48	Medical Supplies
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	9/19/2013	\$46.20	Medical Supplies
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	9/20/2013	\$290.66	Medical Supplies
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	10/7/2013	\$1,119.55	Medical Supplies
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	10/7/2013	\$135.31	Medical Supplies

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Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	10/7/2013	\$400.48	Medical Supplies
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	10/7/2013	\$433.01	Medical Supplies
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	10/7/2013	\$342.96	Medical Supplies
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	10/7/2013	\$385.15	Medical Supplies
Besse Medical Supply	1576 Solutions Ctr		Chicago	IL	60677-1005	10/7/2013	\$293.63	Medical Supplies
Beyer Boys	4711 Broom St.		San Antonio	TX	78217	9/6/2013	\$273.94	Unknown
BHCF, LLC	4131 Directors Row		Houston	TX	77092	7/22/2013	\$500.00	Inter-company Transfer
BME Inc	Dept 2297	PO Box 122297	Dallas	TX	75312-2297	7/18/2013	\$7,242.93	Unknown
Bone Bank Allografts	P.O. Box 690988		San Antonio	TX	78269-0988	8/30/2013	\$1,262.00	Banking
Brasseler	One Brasseler Blvd		Savannah	GA	31419	8/14/2013	\$403.30	Unknown
Brown Hand Center, Austin	4131 Directors Row		Houston	TX	77092	7/18/2013	\$3,100.00	Inter-company Transfer
Brown Hand Center, Austin	4131 Directors Row		Houston	TX	77092	7/31/2013	\$2,500.00	Inter-company Transfer
Brown Hand Center, Austin	4131 Directors Row		Houston	TX	77092	8/15/2013	\$12,250.00	Inter-company Transfer
Brown Hand Center, Austin	4131 Directors Row		Houston	TX	77092	9/11/2013	\$21,200.00	Inter-company Transfer
Brown Hand Center, Austin	4131 Directors Row		Houston	TX	77092	9/30/2013	\$6,000.00	Inter-company Transfer
Brown Hand Center, DFW	4131 Directors Row		Houston	TX	77092	9/11/2013	\$50,000.00	Inter-company Transfer
Brown Hand Center, DFW	4131 Directors Row		Houston	TX	77092	9/30/2013	\$40,000.00	Inter-company Transfer

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Brown Hand Center, Las Vegas	4131 Directors Row		Houston	TX	77092	8/15/2013	\$28,300.00	Inter-company Transfer
Brown Hand Center, Las Vegas	4131 Directors Row		Houston	TX	77092	8/29/2013	\$21,300.00	Inter-company Transfer
Brown Hand Center, Las Vegas	4131 Directors Row		Houston	TX	77092	9/11/2013	\$1,400.00	Inter-company Transfer
Brown Hand Center, Las Vegas	4131 Directors Row		Houston	TX	77092	9/26/2013	\$3,200.00	Inter-company Transfer
Brown Hand Center, Las Vegas	4131 Directors Row		Houston	TX	77092	9/30/2013	\$4,600.00	Inter-company Transfer
Brown Hand Center, Phoenix	4131 Directors Row		Houston	TX	77092	8/15/2013	\$8,200.00	Inter-company Transfer
Brown Hand Center, Phoenix	4131 Directors Row		Houston	TX	77092	9/11/2013	\$5,350.00	Inter-company Transfer
Brown Hand Center, Phoenix	4131 Directors Row		Houston	TX	77092	9/30/2013	\$16,000.00	Inter-company Transfer
Brown Hand Center, San Antonio	4131 Directors Row		Houston	TX	77092	9/11/2013	\$45,000.00	Inter-company Transfer
Brown Hand Center, San Antonio	4131 Directors Row		Houston	TX	77092	9/26/2013	\$26,200.00	Inter-company Transfer
Brown Hand Center, San Antonio	4131 Directors Row		Houston	TX	77092	9/30/2013	\$1,000.00	Inter-company Transfer
Cardinal Health	Medical Products & Services	PO Box 730112	Dallas	TX	75373-0112	7/18/2013	\$21,464.84	Insurance
Cardinal Health	Medical Products & Services	PO Box 730112	Dallas	TX	75373-0112	7/24/2013	\$21,865.05	Insurance
Cardinal Health	Medical Products & Services	PO Box 730112	Dallas	TX	75373-0112	8/9/2013	\$19,416.61	Insurance
Cardinal Health	Medical Products & Services	PO Box 730112	Dallas	TX	75373-0112	8/9/2013	\$1,495.41	Insurance
Cardinal Health	Medical Products & Services	PO Box 730112	Dallas	TX	75373-0112	8/15/2013	\$20,110.04	Insurance

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Cardinal Health	Medical Products & Services	PO Box 730112	Dallas	TX	75373-0112	8/22/2013	\$21,324.34	Insurance
Cardinal Health	Medical Products & Services	PO Box 730112	Dallas	TX	75373-0112	8/30/2013	\$21,322.55	Insurance
Cardinal Health	Medical Products & Services	PO Box 730112	Dallas	TX	75373-0112	8/30/2013	\$2,036.75	Insurance
Cardinal Health	Medical Products & Services	PO Box 730112	Dallas	TX	75373-0112	9/13/2013	\$18,692.21	Insurance
Cardinal Health	Medical Products & Services	PO Box 730112	Dallas	TX	75373-0112	9/13/2013	\$2,593.98	Insurance
Cardinal Health	Medical Products & Services	PO Box 730112	Dallas	TX	75373-0112	10/4/2013	\$20,117.33	Insurance
Carlton Fields, PA	Attorneys at Law	PO Box 150	W Palm Beach	FL	33402-0150	7/23/2013	\$7,500.00	Doctor Payments
Carly Gealy	236 Comanche Place		Henderson	NV	89074	7/31/2013	\$232.78	Unknown
Carly Gealy	236 Comanche Place		Henderson	NV	89074	7/31/2013	\$111.87	Unknown
Carly Gealy	236 Comanche Place		Henderson	NV	89074	8/15/2013	\$131.08	Unknown
Carly Gealy	236 Comanche Place		Henderson	NV	89074	8/30/2013	\$739.89	Unknown
Carolina Alfaro	5832 Ivy Glen Dr		Grand Prairie	TX	75052	10/7/2013	\$515.17	Unknown Inter-company
Castleman Inc	4131 Directors Row		Houston	TX	77092	7/31/2013	\$950.00	Transfer Inter-company
Castleman Inc	4131 Directors Row		Houston	TX	77092	8/6/2013	\$11,100.00	Transfer Inter-company
Castleman Inc	4131 Directors Row		Houston	TX	77092	8/22/2013	\$10,250.00	Transfer Inter-company
Castleman Inc	4131 Directors Row		Houston	TX	77092	8/29/2013	\$6,350.00	Transfer Inter-company
Castleman Inc	4131 Directors Row		Houston	TX	77092	9/26/2013	\$2,100.00	Transfer
CBS Technologies	205 N Pasadena St #1		Gilbert	AZ	85233	8/30/2013	\$400.00	Telecom
CBS Technologies Inc	205 N Pasadena St #1		Gilbert	AZ	85233	8/14/2013	\$1,896.86	Telecom
CBS Technologies Inc	205 N Pasadena St #1		Gilbert	AZ	85233	9/12/2013	\$1,915.80	Telecom

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CenterPoint Energy	PO Box 4981		Houston	TX	77210-4981	7/24/2013	\$20.62	Utilities
CenterPoint Energy	PO Box 4981		Houston	TX	77210-4981	7/24/2013	\$20.62	Utilities
CenterPoint Energy	PO Box 4981		Houston	TX	77210-4981	7/24/2013	\$20.62	Utilities
CenterPoint Energy	PO Box 4981		Houston	TX	77210-4981	9/6/2013	\$20.62	Utilities
CenterPoint Energy	PO Box 4981		Houston	TX	77210-4981	9/6/2013	\$20.62	Utilities
CenterPoint Energy	PO Box 4981		Houston	TX	77210-4981	9/6/2013	\$20.62	Utilities
Century Link	P O Box 29040		Phoenix	AZ	85038-9040	7/24/2013	\$143.95	Telecom
Century Link	P O Box 29040		Phoenix	AZ	85038-9040	7/24/2013	\$106.77	Telecom
Century Link	P O Box 29040		Phoenix	AZ	85038-9040	7/31/2013	\$204.67	Telecom
Century Link	P O Box 29040		Phoenix	AZ	85038-9040	8/30/2013	\$110.48	Telecom
Century Link	P O Box 29040		Phoenix	AZ	85038-9040	9/6/2013	\$144.51	Telecom
Century Link	P O Box 29040		Phoenix	AZ	85038-9040	9/6/2013	\$202.13	Telecom
CenturyLink	P O Box 29040		Phoenix	AZ	85038-9040	7/24/2013	\$186.60	Telecom
CenturyLink	P O Box 29040		Phoenix	AZ	85038-9040	7/31/2013	\$58.13	Telecom
CenturyLink	P O Box 29040		Phoenix	AZ	85038-9040	8/21/2013	\$193.81	Telecom
CenturyLink	P O Box 29040		Phoenix	AZ	85038-9040	9/6/2013	\$109.28	Telecom

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CenturyLink	P O Box 29040		Phoenix	AZ	85038-9040	9/30/2013	\$190.58	Telecom
CenturyLink	P O Box 29040		Phoenix	AZ	85038-9040	9/30/2013	\$185.14	Telecom
Charles Cave	9221 Faulkner Rd		Cleveland	TX	77328	8/14/2013	\$58.61	Employee Reimb.
Charles Cave	9221 Faulkner Rd		Cleveland	TX	77328	8/22/2013	\$865.38	Employee Reimb.
Charlynn Kellner	Po Box 2656		Spring	TX	77383	7/23/2013	\$186.47	Unknown
Charlynn Kellner	Po Box 2656		Spring	TX	77383	9/30/2013	\$95.56	Unknown
Chase Business Credit Card	PO Box 94014		Palatine	IL	60094-4014	7/18/2013	\$7,000.00	Business CC
Chase Business Credit Card	PO Box 94014		Palatine	IL	60094-4014	7/23/2013	\$7,000.00	Business CC
Chase Business Credit Card	PO Box 94014		Palatine	IL	60094-4014	7/30/2013	\$7,000.00	Business CC
Chase Business Credit Card	PO Box 94014		Palatine	IL	60094-4014	7/31/2013	\$7,000.00	Business CC
Chase Business Credit Card	PO Box 94014		Palatine	IL	60094-4014	8/6/2013	\$4,000.00	Business CC
Chase Business Credit Card	PO Box 94014		Palatine	IL	60094-4014	8/6/2013	\$4,000.00	Business CC
Chase Business Credit Card	PO Box 94014		Palatine	IL	60094-4014	8/13/2013	\$7,000.00	Business CC
Chase Business Credit Card	PO Box 94014		Palatine	IL	60094-4014	8/15/2013	\$1,000.00	Business CC
Chase Business Credit Card	PO Box 94014		Palatine	IL	60094-4014	8/20/2013	\$7,000.00	Business CC
Chase Business Credit Card	PO Box 94014		Palatine	IL	60094-4014	8/28/2013	\$7,000.00	Business CC
Chase Business Credit Card	PO Box 94014		Palatine	IL	60094-4014	9/5/2013	\$5,000.00	Business CC

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CheckMark Cleaning	7801 Alma Dr	Suite 105	Plano	TX	75025	8/20/2013	\$6,928.00	Office Services
Cheryl L. Dunn	140 Surf Court	PMB119	Houston	TX	77058	9/13/2013	\$100.00	Unknown
City of Bedford	P O Box 961040		Fort Worth	TX	76161-0040	7/24/2013	\$242.07	Taxes
City of Bedford	P O Box 961040		Fort Worth	TX	76161-0040	7/24/2013	\$143.60	Taxes
City of Bedford	P O Box 961040		Fort Worth	TX	76161-0040	9/6/2013	\$143.60	Taxes
City of Bedford	P O Box 961040		Fort Worth	TX	76161-0040	9/6/2013	\$242.07	Taxes
City of Henderson	240 Water ST		Henderson	NV	89015	8/21/2013	\$325.00	Taxes
City of Henderson Finance Dept.	Business License Division	P O Box 95050	Henderson	NV	89009-5050	8/21/2013	\$100.00	Taxes
City of Houston	Burglar Alarm Administration	P O Box 1562	Houston	TX	77002	7/24/2013	\$663.64	Taxes
City of Houston	Burglar Alarm Administration	P O Box 1562	Houston	TX	77002	7/29/2013	\$98.11	Taxes
City of Houston	Burglar Alarm Administration	P O Box 1562	Houston	TX	77002	8/30/2013	\$747.97	Taxes
City of Houston ARA Alarm Admin	P O Box 203887		Houston	TX	77216-3887	9/6/2013	\$132.14	Taxes
City of Scottsdale Tax & License	P O Box 1570		Scottsdale	AZ	85252-1570	8/20/2013	\$10.00	Taxes
Clear Channel Radio		P O Box 847327	Dallas	TX	75284-7327	7/23/2013	\$5,003.10	Telecom
Clear Channel Radio		P O Box 847327	Dallas	TX	75284-7327	8/7/2013	\$5,003.10	Telecom
Clear Channel Radio		P O Box 847327	Dallas	TX	75284-7327	9/6/2013	\$5,003.12	Telecom
CLIA Laboratory Program	P O Box 530882		Atlanta	GA	30353-0882	9/17/2013	\$150.00	Medical Services

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Combined Group Insurance Services Inc	PO Box 819045		Dallas	TX	75381-9045	7/18/2013	\$5,777.39	Insurance
Combined Group Insurance Services Inc	PO Box 819045		Dallas	TX	75381-9045	7/31/2013	\$5,777.39	Insurance
Combined Group Insurance Services Inc	PO Box 819045		Dallas	TX	75381-9045	10/9/2013	\$5,777.39	Insurance
ConMed Linvatec	PO Box 301231		Dallas	TX	75303-1231	7/31/2013	\$4,058.63	Medical Services
Continental American Insurance	P O Box 890846		Charlotte	NC	28289-0846	7/22/2013	\$4,476.18	Insurance
Continental American Insurance	P O Box 890846		Charlotte	NC	28289-0846	8/15/2013	\$648.20	Insurance
Continental American Insurance	P O Box 890846		Charlotte	NC	28289-0846	8/31/2013	\$534.62	Insurance
Continental American Insurance	P O Box 890846		Charlotte	NC	28289-0846	8/31/2013	\$145.15	Insurance
Continental American Insurance	P O Box 890846		Charlotte	NC	28289-0846	8/31/2013	-\$648.20	Insurance
Continental American Insurance	P O Box 890846		Charlotte	NC	28289-0846	9/23/2013	\$2,983.57	Insurance
CORC Medical Inc	5810 Rittiman Plaza		San Antonio	TX	78218	7/18/2013	\$1,038.00	Medical
CORC Medical Inc	5810 Rittiman Plaza		San Antonio	TX	78218	7/23/2013	\$3,195.09	Medical
CPS Energy	PO Box 2678		San Antonio	TX	78289-0001	7/31/2013	\$3,161.43	Utilities
CPS Energy	PO Box 2678		San Antonio	TX	78289-0001	7/31/2013	\$1,490.76	Utilities
CPS Energy	PO Box 2678		San Antonio	TX	78289-0001	9/27/2013	\$833.82	Utilities
CPS Energy	PO Box 2678		San Antonio	TX	78289-0001	9/27/2013	\$3,063.81	Utilities
Craddock Massey LLP	1400 Post Oak Boulevard	Suite 640	Houston	TX	77056	9/19/2013	\$4,947.17	Legal

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Craig Hopkins	18019 E Williams	Bend Dr	Cypress	TX	77433	8/6/2013	\$1,674.96	Employee Reimb.
Craig Hopkins	18019 E Williams	Bend Dr	Cypress	TX	77433	8/30/2013	\$182.77	Employee Reimb.
Crown Financial Funding, LP	16420 Park Ten Place	Suite 125	Houston	TX	77084	8/6/2013	\$30,575.34	Interest Payments
Crown Financial Funding, LP	16420 Park Ten Place	Suite 125	Houston	TX	77084	8/6/2013	\$43,331.67	Interest Payments
Crown Financial, LLC	16420 Park Ten Place	Suite 125	Houston	TX	77084	7/25/2013	\$31,000.00	Interest Payments
Crown Financial, LLC	16420 Park Ten Place	Suite 125	Houston	TX	77084	8/6/2013	\$8,800.27	Interest Payments
Crown Financial, LLC	16420 Park Ten Place	Suite 125	Houston	TX	77084	8/6/2013	\$17,500.00	Interest Payments
CT Corporation	PO Box 4349		Carol Stream	IL	60197-4349	7/22/2013	\$3,736.80	Legal
CT Corporation	PO Box 4349		Carol Stream	IL	60197-4349	8/14/2013	\$4,744.00	Legal
Culligan Water Conditioning Co	1034 Austin St		San Antonio	TX	78208	8/20/2013	\$448.80	Utilities
Cypress Court Operating Assoc, LP	1235 N Loop W	Suite 1025	Houston	TX	77008	8/6/2013	\$6,925.89	Lease Payment
CyrusOne	Department 2496	P O Box 122496	Dallas	TX	75312-2496	8/15/2013	\$9,525.64	Unknown
D Magazine Partners, LP	750 North St Paul Street	Suite 2100	Dallas	TX	75201	8/5/2013	\$30,000.00	Unknown
Darryl W Malone	Attorney at Law	440 Louisiana St Ste 2000	Houston	TX	77002	7/19/2013	\$20,000.00	Legal
Darryl W Malone	Attorney at Law	440 Louisiana St Ste 2000	Houston	TX	77002	8/19/2013	\$15,000.00	Legal
Data Stream Technologies	10301 NW Freeway	Suite 514	Houston	TX	77092	7/25/2013	\$31,211.52	Telecom

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Data Stream Technologies	10301 NW Freeway	Suite 514	Houston	TX	77092	8/6/2013	\$24,005.62	Telecom
Data Stream Technologies	10301 NW Freeway	Suite 514	Houston	TX	77092	8/21/2013	\$1,200.28	Telecom
Data Stream Technologies	10301 NW Freeway	Suite 514	Houston	TX	77092	9/13/2013	\$6,305.90	Telecom
Data Stream Technologies	10301 NW Freeway	Suite 514	Houston	TX	77092	9/24/2013	\$1,800.00	Telecom
Data Stream Technologies	10301 NW Freeway	Suite 514	Houston	TX	77092	9/30/2013	\$17,155.62	Telecom
Davis & Wright	5113 Southwest Parkway	Suite 115	Austin	TX	78735	8/20/2013	\$4,257.00	Legal
Desiree Acedo	160 Timeless View Ct		Henderson	NV	89012	9/27/2013	\$1,074.98	Unknown
		909 Fannin St, 15th Floor						
Diamond McCarthy LLP	Two Houston Center	909 Fannin St, 15th Floor	Houston	TX	77010	7/19/2013	\$25,000.00	Legal
		909 Fannin St, 15th Floor						
Diamond McCarthy LLP	Two Houston Center	909 Fannin St, 15th Floor	Houston	TX	77010	8/15/2013	\$20,000.00	Legal
		909 Fannin St, 15th Floor						
Diamond McCarthy LLP	Two Houston Center	Floor	Houston	TX	77010	8/23/2013	\$20,000.00	Legal
DIRECTV	PO Box 60036		Los Angeles	CA	90060-0036	7/24/2013	\$100.92	Cable
DIRECTV	PO Box 60036		Los Angeles	CA	90060-0036	7/24/2013	\$166.52	Cable
DIRECTV	PO Box 60036		Los Angeles	CA	90060-0036	7/24/2013	\$109.99	Cable
DIRECTV	PO Box 60036		Los Angeles	CA	90060-0036	7/24/2013	\$100.92	Cable
DIRECTV	PO Box 60036		Los Angeles	CA	90060-0036	7/24/2013	\$94.54	Cable
DIRECTV	PO Box 60036		Los Angeles	CA	90060-0036	7/24/2013	\$116.86	Cable
DIRECTV	PO Box 60036		Los Angeles	CA	90060-0036	7/24/2013	\$94.99	Cable
DIRECTV	PO Box 60036		Los Angeles	CA	90060-0036	7/24/2013	\$115.99	Cable

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DIRECTV	PO Box 60036		Los Angeles	CA	90060-0036	7/24/2013	\$109.99	Cable
DIRECTV	PO Box 60036		Los Angeles	CA	90060-0036	7/24/2013	\$100.92	Cable
DIRECTV	PO Box 60036		Los Angeles	CA	90060-0036	7/24/2013	\$127.47	Cable
DIRECTV	PO Box 60036		Los Angeles	CA	90060-0036	7/31/2013	\$99.72	Cable
DIRECTV	PO Box 60036		Los Angeles	CA	90060-0036	7/31/2013	\$120.99	Cable
DIRECTV	PO Box 60036		Los Angeles	CA	90060-0036	7/31/2013	\$127.47	Cable
DIRECTV	PO Box 60036		Los Angeles	CA	90060-0036	8/21/2013	\$105.92	Cable
DIRECTV	PO Box 60036		Los Angeles	CA	90060-0036	8/21/2013	\$166.52	Cable
DIRECTV	PO Box 60036		Los Angeles	CA	90060-0036	8/30/2013	\$109.99	Cable
DIRECTV	PO Box 60036		Los Angeles	CA	90060-0036	8/30/2013	\$99.74	Cable
DIRECTV	PO Box 60036		Los Angeles	CA	90060-0036	8/30/2013	\$127.47	Cable
DIRECTV	PO Box 60036		Los Angeles	CA	90060-0036	8/30/2013	\$100.92	Cable
DIRECTV	PO Box 60036		Los Angeles	CA	90060-0036	9/6/2013	\$109.99	Cable
DIRECTV	PO Box 60036		Los Angeles	CA	90060-0036	9/6/2013	\$127.47	Cable
DIRECTV	PO Box 60036		Los Angeles	CA	90060-0036	9/6/2013	\$116.86	Cable
DIRECTV	PO Box 60036		Los Angeles	CA	90060-0036	9/6/2013	\$115.99	Cable

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Diverse Health Consulting, LLC	1509 Westmoor Drive		Austin	TX	78723-3140	9/30/2013	\$135.00	Consulting
Dr Jill's Foot Pads, Inc	466 South Military Trail		Deerfield Beach	FL	33442	8/20/2013	\$48.45	Medical
		2700 Via Fortuna Ste						
Eastbourne Mopac, LLC	c/o Cushman & Wakefield of TX	100	Austin	TX	78746	8/6/2013	\$51,577.54	Unknown
Eat Out In	11673 Jollyville Road	Suite 102	Austin	TX	78759	7/24/2013	\$27,500.00	Unknown
		PO Box			35283-			
EBSCO Reception Room	Subscription Services	830460	Birmingham	AL	0460	7/18/2013	\$1,767.40	Unknown
		P O Box			02284-			Medical
eClinicalWorks, LLC	Client ID#800312	847950	Boston	MA	7950	8/2/2013	\$22,257.10	Services
		P O Box			02284-			Medical
eClinicalWorks, LLC	Client ID#800312	847950	Boston	MA	7950	8/9/2013	\$23,156.71	Services
		P O Box			02284-			Medical
eClinicalWorks, LLC	Client ID#800312	847950	Boston	MA	7950	8/15/2013	\$23,156.71	Services
		P O Box			02284-			Medical
eClinicalWorks, LLC	Client ID#800312	847950	Boston	MA	7950	9/3/2013	\$23,156.71	Services
		P O Box			02284-			Medical
eClinicalWorks, LLC	Client ID#800312	847950	Boston	MA	7950	9/13/2013	\$23,156.71	Services
		P O Box			02284-			Medical
eClinicalWorks, LLC	Client ID#800312	847950	Boston	MA	7950	10/10/2013	\$10,713.51	Services
Ed Sanders, Jr	10522 Beechnut St	#704	Houston	TX	77072	8/22/2013	\$326.22	Unknown
Edwin L Preston	9734 Misty Vine Ct		Houston	TX	77088	9/17/2013	\$457.89	Unknown
Elite Mechanical	2224 W. Desert Cove, #208		Phoenix	AZ	85029	7/18/2013	\$772.47	Unknown
Elite Mechanical	2224 W. Desert Cove, #208		Phoenix	AZ	85029	9/19/2013	\$753.58	Unknown
Elizabeth Rodriguez	6408 Wallisville	Apt# 3	Houston	TX	77020	9/13/2013	\$1,067.41	Unknown
Environmental Data Technologies Inc	2078 Teron Trace Ste 250		Dacula	GA	30019	7/18/2013	\$1,040.00	Unknown
Environmental Testing Services Inc	10908 Metronome		Houston	TX	77043	8/21/2013	\$1,590.00	Unknown
Environmental Testing Services Inc	10908 Metronome		Houston	TX	77043	8/21/2013	\$1,385.00	Unknown
Environmental Testing Services Inc	10908 Metronome		Houston	TX	77043	8/21/2013	\$1,385.00	Unknown

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Excel Commercial	P O Box 660344		Dallas	TX	75266-0344	7/24/2013	\$1,729.21	Telecom
Excel Commercial	P O Box 660344		Dallas	TX	75266-0344	7/24/2013	\$238.26	Telecom
Excel Commercial	P O Box 660344		Dallas	TX	75266-0344	7/24/2013	\$9,398.14	Telecom
Excel Commercial	P O Box 660344		Dallas	TX	75266-0344	7/24/2013	\$2,656.11	Telecom
Excel Commercial	P O Box 660344		Dallas	TX	75266-0344	8/21/2013	\$2,634.73	Telecom
Excel Commercial	P O Box 660344		Dallas	TX	75266-0344	8/21/2013	\$9,399.41	Telecom
Excel Commercial	P O Box 660344		Dallas	TX	75266-0344	8/21/2013	\$203.45	Telecom
Excel Commercial	P O Box 660344		Dallas	TX	75266-0344	8/21/2013	\$1,667.13	Telecom
Excel Commerical	PO Box 660344		Dallas	TX	75266-0344	7/24/2013	\$771.17	Telecom
Extra Space Storage	3813 Airport Freeway		Bedford	TX	76021	7/25/2013	\$100.00	Storage
Extra Space Storage	3813 Airport Freeway		Bedford	TX	76021	8/15/2013	\$63.00	Storage
Extra Space Storage	3813 Airport Freeway		Bedford	TX	76021	10/10/2013	\$43.00	Storage
Fairfiels and Woods, PC	Wells Fargo Center	1700 Lincoln St Ste 2400	Denver	CO	80203-4524	8/21/2013	\$1,935.00	Legal Interest
Farnam Street Financial	240 Pondview Plaza	5850 Opus Parkway	Minnetonka	MN	55343-91109	8/6/2013	\$58,666.60	Payments
FedEx	P O Box 7221		Pasadena	CA	91109-7321	7/16/2013	\$1,175.63	Office Supplies
FedEx	P O Box 7221		Pasadena	CA	91109-7321	8/19/2013	\$566.48	Office Supplies
FedEx	P O Box 7221		Pasadena	CA	91109-7321	8/19/2013	\$681.37	Office Supplies

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FedEx	P O Box 7221		Pasadena	CA	91109-7321	8/20/2013	\$203.91	Office Supplies
FedEx	P O Box 7221		Pasadena	CA	91109-7321	8/20/2013	\$284.98	Office Supplies
FedEx	P O Box 7221		Pasadena	CA	91109-7321	8/20/2013	\$4,320.56	Office Supplies
FedEx	P O Box 7221		Pasadena	CA	91109-7321	8/28/2013	\$73.29	Office Supplies
FedEx	P O Box 7221		Pasadena	CA	91109-7321	8/30/2013	\$46.72	Office Supplies
FedEx	P O Box 7221		Pasadena	CA	91109-7321	9/18/2013	\$992.48	Office Supplies
FedEx	P O Box 7221		Pasadena	CA	91109-7321	9/30/2013	\$751.18	Office Supplies
FedEx	P O Box 7221		Pasadena	CA	91109-7321	9/30/2013	\$425.41	Office Supplies
FedEx	P O Box 7221		Pasadena	CA	91109-7321	9/30/2013	\$1,488.73	Office Supplies
First National Bank of Eagle Lake	PO Box 247		Eagle Lake	TX	77434	8/6/2013	\$23,763.49	Banking
FirstComp	PO Box 650028		Dallas	TX	75265-0028	7/31/2013	\$684.00	Unknown
FirstComp	PO Box 650028		Dallas	TX	75265-0028	9/16/2013	\$275.00	Unknown
Flood & Flood	914 Preston at Main	Suite 800	Houston	TX	77002	7/19/2013	\$2,731.25	Unknown
Frank Auerbach	301 Bonnie Brae Way		Hollywood	FL	33021	8/21/2013	\$294.76	Employee Reimb.
G & I VII Brookhollow, LP	c/o Stream Realty Partners	P O Box 742169	Atlanta	GA	30384-2169	8/6/2013	\$2,217.91	Lease Payment
G & I VII Brookhollow, LP	c/o Stream Realty Partners	P O Box 742169	Atlanta	GA	30384-2169	8/6/2013	\$4,337.50	Lease Payment
G & I VII Brookhollow, LP	c/o Stream Realty Partners	P O Box 742169	Atlanta	GA	30384-2169	8/6/2013	\$9,582.73	Lease Payment

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Gerardo Martinez	2806 Troy Dr		Missouri City	TX	77459 77057-	8/22/2013	\$230.77	Unknown
Graco Mechanical	5910 Schumacher Ln		Houston	TX	7188 77057-	8/14/2013	\$1,025.00	Unknown
Graco Mechanical	5910 Schumacher Ln		Houston	TX	7188	8/20/2013	\$639.00	Unknown
Guadalupe Aguayo	412 Pecan Bend	Apt# 236	Bedford	TX	76022 60694-	9/27/2013	\$1,537.46	Unknown
Guardian Insurance	PO Box 95101		Chicago	IL	5101 60694-	8/26/2013	\$9,730.74	Insurance
Guardian Insurance	PO Box 95101		Chicago	IL	5101	9/24/2013	\$8,062.13	Insurance
Gunster	450 E Las Olas Blvd	Suite 1400	Ft Lauderdale	FL	33301	7/19/2013	\$11,997.45	Unknown
Gunster	450 E Las Olas Blvd	Suite 1400	Ft Lauderdale	FL	33301	8/16/2013	\$5,624.10	Unknown
Guy Hupy	720 Valley Commons		Huffman	TX	77336	9/13/2013	\$1,554.06	Unknown
Hantman & Associates	358 Fifth Avenue	Suite 1003	New York	NY	10001	7/19/2013	\$25,000.00	Legal
Hantman & Associates	358 Fifth Avenue	Suite 1003	New York	NY	10001	8/9/2013	\$1,607.11	Legal
Hantman & Associates	358 Fifth Avenue	Suite 1003	New York	NY	10001	8/19/2013	\$10,000.00	Legal
Harney Management Partners, LLC	PO Box 90099		Austin	TX	78709	8/30/2013	\$50,000.00	Restructuring
Harney Management Partners, LLC	PO Box 90099		Austin	TX	78709	9/6/2013	\$28,784.28	Restructuring
Harney Management Partners, LLC	PO Box 90099		Austin	TX	78709 77094-	9/11/2013	\$25,774.99	Restructuring
Harper Wood Electric Co	PO Box 941087		Houston	TX	1087 77292-	7/18/2013	\$3,475.00	Unknown
Harris Landscape Inc	PO Box 925005		Houston	TX	5005 75284-	7/23/2013	\$2,321.71	Unknown
Harvest Technologies Corp	PO Box 845813		Dallas	TX	5813	7/29/2013	\$7,498.62	Unknown
Hazel Williams	19142 S Whimsey Dr		Cypress	TX	77433 75713-	8/14/2013	\$141.87	Unknown
HealthFirst TA	PO BOX 130187		Tyler	TX	0187 75713-	8/15/2013	\$987.50	Unknown
HealthFirst TA	PO BOX 130187		Tyler	TX	0187 75713-	8/20/2013	\$31,948.84	Unknown
HealthFirst TA	PO BOX 130187		Tyler	TX	0187	9/19/2013	\$26,972.68	Unknown

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HealthOne	Credentials Processing Center	720 South Colorado BLVD, #210A	Glendale	CO	80246-1530	8/20/2013	-\$1,200.00	Unknown
High Quality Cleaning Services	7320 Ashcroft Dr Ste 201		Houston	TX	77081	9/19/2013	\$8,015.93	Unknown
Hilder & Associates, PC	819 Lovett Blvd		Houston	TX	77006-3905	7/31/2013	\$20,000.00	Legal
Hilder & Associates, PC	819 Lovett Blvd		Houston	TX	77006-3905	8/16/2013	\$20,000.00	Legal
Hiram Correa	14050 Biscayne Blvd	Apt 117	Miami	FL	33181	7/30/2013	\$3,876.46	Unknown
Hot Shot Delivery Inc	P O Box 701189		Houston	TX	77270-1189	8/8/2013	\$1,123.99	Courier
Houston Flowery	5930 Westheimer Rd		Houston	TX	77057	9/12/2013	\$211.09	Unknown
Houston Total Orthopedics	4131 Directors Row		Houston	TX	77092	9/17/2013	\$70.00	Inter-company Transfer
Houston Total Orthopedics	4131 Directors Row		Houston	TX	77092	9/26/2013	\$7,900.00	Inter-company Transfer
Houston Total Orthopedics	4131 Directors Row		Houston	TX	77092	9/30/2013	\$13,100.00	Inter-company Transfer
Hyatt Regency Coral Gables	50 Alhambra Plaza		Coral Gables	FL	33134	9/19/2013	\$457.65	Lodging
ICC (NV), LLC	PO Box 80913		Phoenix	AZ	85060-0913	8/19/2013	\$4,210.58	Unknown
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$382.35	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$40.50	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$109.83	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$49.58	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$753.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$52.68	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$94.04	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$174.05	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$25.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$25.00	Insurance

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Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$43.20	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$175.64	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$1,062.42	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$117.29	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$1,235.86	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$61.73	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$25.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$58.68	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$98.78	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$172.37	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$49.71	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$267.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$123.90	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$132.21	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$134.70	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$300.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$3,095.18	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$873.60	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$300.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$51.74	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$252.28	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$364.64	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/17/2013	\$2,934.40	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$782.84	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$340.26	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$20.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$101.38	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$87.74	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$266.59	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$247.49	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$1,778.69	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$60.27	Insurance

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Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$103.06	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$79.11	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$43.20	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$38.47	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$67.34	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$296.09	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$58.90	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$5,713.13	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$98.69	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$37.54	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$157.58	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$302.93	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$405.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$1,368.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$5.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$11.34	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$5.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$144.18	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$11.34	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$49.42	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$3,644.45	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$62.82	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$2,436.95	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$560.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$50.97	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$116.88	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$1,950.97	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$210.50	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$18,242.51	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/24/2013	\$8,084.55	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$13.47	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$7.25	Insurance

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Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$3.39	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$87.74	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$12.85	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$29.05	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$76.04	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$75.74	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$105.09	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$105.09	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$105.09	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$105.09	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$105.09	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$105.09	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$105.09	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$105.09	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$433.93	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$35.98	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$39.97	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$391.08	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$17.31	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$19.21	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$53.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$2,043.25	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$38.47	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$37.54	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$291.60	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$1,084.85	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$21.43	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$28.66	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$123.90	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$130.85	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$95.59	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$122.23	Insurance

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Insurance Funding	4131 Directors Row		Houston	TX	77092	7/31/2013	\$62.33	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/7/2013	\$127.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/7/2013	\$1,153.67	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/7/2013	\$119.92	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/7/2013	\$26.34	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/7/2013	\$16.64	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/7/2013	\$204.34	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/7/2013	\$34.47	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/7/2013	\$143.68	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/7/2013	\$128.61	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/7/2013	\$631.60	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/7/2013	\$54.57	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/7/2013	\$36.25	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/7/2013	\$312.40	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/7/2013	\$29.05	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/7/2013	\$67.91	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/7/2013	\$35.29	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/7/2013	\$36.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/7/2013	\$216.76	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/7/2013	\$103.50	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/7/2013	\$156.08	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/7/2013	\$149.85	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/12/2013	-\$92.34	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/12/2013	-\$38.47	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$212.26	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$64.69	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$74.58	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$78.48	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$80.73	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$55.73	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$45.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$25.97	Insurance

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Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$46.35	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$52.50	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$4,198.40	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$62.50	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$211.51	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$16.84	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$38.47	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$16.84	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$19.72	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$157.37	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$34.86	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$34.86	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$1,572.35	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$552.20	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$98.43	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$3.39	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$3.39	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$88.48	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$150.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$52.57	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$28.71	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$768.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$72.72	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$118.30	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$680.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$988.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$105.09	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$135.80	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$28.70	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$176.19	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$12,129.01	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$5.00	Insurance

Brown Medical Center, Inc.

Case No. 13-35892-H4-11
Southern District of Texas, Houston Division
STATEMENT OF FINANCIAL AFFAIRS

ATTACHMENT 3b

<u>NAME OF CREDITOR</u>	<u>ADDRESS 1</u>	<u>Address 2</u>	<u>CITY</u>	<u>STATE</u>	<u>ZIP</u>	<u>DATES OF PAYMENTS</u>	<u>AMOUNT PAID</u>	<u>SERVICES PROVIDED</u>
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$50.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$9.86	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$71.54	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$52.71	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$76.11	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$35.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$58.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$125.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$189.70	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$135.90	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$172.37	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$817.40	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$13.11	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$491.10	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$133.47	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$171.48	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$84.94	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$607.02	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$157.58	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$229.68	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$858.90	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$117.42	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$125.63	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$44.80	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$13.75	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$873.36	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$770.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$87.99	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$128.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$128.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$4.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$260.72	Insurance

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Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$189.66	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$13.47	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$123.90	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$5,229.38	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$49.42	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$73.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$123.90	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$11,074.88	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$85.25	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$12.25	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$3,190.25	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$245.40	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$94.46	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$92.34	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$38.47	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$167.19	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$42.05	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$63.67	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$67.08	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$324.42	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$22.10	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$53.30	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$167.70	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$43.69	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$16.86	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$43.20	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$88.44	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$116.98	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$306.35	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$28.29	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$295.44	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$493.92	Insurance

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Insurance Funding	4131 Directors Row		Houston	TX	77092	8/14/2013	\$9,258.78	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/21/2013	\$925.97	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/21/2013	\$7.63	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/21/2013	\$34.86	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/21/2013	\$25.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/21/2013	\$235.65	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/21/2013	\$247.57	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/21/2013	\$59.55	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/21/2013	\$77.59	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/21/2013	\$77.59	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/21/2013	\$79.25	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/21/2013	\$119.44	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/21/2013	\$37.54	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/21/2013	\$726.63	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/21/2013	\$78.62	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/21/2013	\$105.03	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/21/2013	\$184.87	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/21/2013	\$823.15	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/21/2013	\$11,547.64	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/21/2013	\$138.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/21/2013	\$112.50	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$52.60	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$105.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$105.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$250.69	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$38.01	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$13.44	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$66.36	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$75.13	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$120.61	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$160.93	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$158.71	Insurance

Brown Medical Center, Inc.

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Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$268.81	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$93.22	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$38.47	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$360.50	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$134.80	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$6,795.20	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$58.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$58.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$25.98	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$14.60	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$14.60	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$42.59	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$22.35	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$2,179.70	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$32.25	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$16.50	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$44.10	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	8/28/2013	\$443.38	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$103.56	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$107.77	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$43.98	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$43.98	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$46.93	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$41.90	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$690.06	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$52.97	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$34.86	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$11.86	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$45.02	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$3.31	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$10.50	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$59.16	Insurance

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Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$41.60	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$77.59	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$77.59	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$62.67	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$18.95	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$18.95	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$287.80	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$1,690.64	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$25.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$51.52	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$95.26	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$2,376.75	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$1,825.39	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$926.13	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$38.47	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$91.01	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$24.31	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$39.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$6.89	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$38.47	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$24.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$20,173.88	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$1,254.23	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$100.81	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$43.81	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$35.29	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$108.77	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$133.99	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$6,555.23	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/4/2013	\$37.90	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$130.69	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$23.44	Insurance

Brown Medical Center, Inc.

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Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$760.50	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$87.75	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$549.41	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$780.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$60.12	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$60.12	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$60.12	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$60.12	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$110.15	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$14,679.50	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$24.11	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$61.14	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$283.14	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$67.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$98.78	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$5,557.19	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$35.68	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$75.07	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$46.83	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$250.12	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$102.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$51.69	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$77.90	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$13.47	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$161.94	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$162.57	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$149.50	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$4,760.46	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$20.11	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$153.37	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$84.09	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$268.80	Insurance

Brown Medical Center, Inc.

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Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$244.70	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$75.07	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$132.11	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$124.87	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$140.85	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$112.64	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$112.50	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/11/2013	\$8,266.30	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$93.85	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$285.82	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$49.28	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$25.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$108.80	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$137.69	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$8,286.75	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$60.12	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$4,360.80	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$419.03	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$205.13	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$95.48	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$105.09	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$565.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$393.32	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$50.10	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$27.36	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$212.65	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$87.46	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$1,228.90	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$115.87	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$92.51	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$73.03	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$46.88	Insurance

Brown Medical Center, Inc.

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<u>NAME OF CREDITOR</u>	<u>ADDRESS 1</u>	<u>Address 2</u>	<u>CITY</u>	<u>STATE</u>	<u>ZIP</u>	<u>DATES OF PAYMENTS</u>	<u>AMOUNT PAID</u>	<u>SERVICES PROVIDED</u>
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$602.91	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$658.32	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$427.31	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$38.47	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/18/2013	\$47.63	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$72.34	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$151.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$98.70	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$60.12	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$60.12	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$16.84	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$106.23	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$108.15	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$90.49	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$57.23	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$548.51	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$3.31	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$120.61	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$115.25	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$120.61	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$130.13	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$63.74	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$175.22	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$2.42	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$20.26	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$1,826.41	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$66.05	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$43.81	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$602.69	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$173.38	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$335.38	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$131.93	Insurance

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Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$13.87	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$3,379.22	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$52.54	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$77.83	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$17.09	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$50.97	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$120.24	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$222.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$222.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$332.40	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$149.85	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$56.69	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	9/25/2013	\$7,420.14	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$60.12	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$60.12	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$197.18	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$116.83	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$243.42	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$4.92	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$131.65	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$16.84	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$169.60	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$137.58	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$22.02	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$22.02	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$22.02	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$74.59	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$101.88	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$73.08	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$141.87	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$111.69	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$29.05	Insurance

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Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$74.58	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$38.47	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$105.72	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$96.19	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$213.98	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$7,629.98	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$1,378.08	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$767.56	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$935.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$265.38	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$90.37	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$183.19	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$175.63	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$422.18	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$430.48	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$44.68	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$111.69	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$58.50	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$886.38	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$40.95	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$734.17	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$35.80	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$46.39	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$111.34	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$5.22	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/2/2013	\$112.50	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$136.52	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$37.54	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$65.24	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$1,989.64	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$62.99	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$1,035.00	Insurance

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Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$165.10	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$131.34	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$33.00	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$38.13	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$60.12	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$2,881.56	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$5,061.85	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$4,270.32	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$163.49	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$211.27	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$209.60	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$16.84	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$1,845.50	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$13.47	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$66.81	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$177.92	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$332.63	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$49.58	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$96.19	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$61.73	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$122.92	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$941.65	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$3.31	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$35.92	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$125.52	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$65.65	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$269.30	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$135.80	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$142.82	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$33.57	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$54.78	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$850.15	Insurance

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Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$262.50	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$118.85	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$82.19	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$162.81	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$201.59	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$62.85	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$34.86	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$34.47	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$7.73	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$130.69	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$296.98	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$2,549.06	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$436.90	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$108.77	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$119.92	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$83.75	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$76.11	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$111.84	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$88.23	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$5,561.60	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$33.12	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$1,013.65	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$35.80	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$293.23	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$29.51	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$79.80	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$112.64	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$68.80	Insurance
Insurance Funding	4131 Directors Row		Houston	TX	77092	10/9/2013	\$6,918.74	Insurance
					30384-			
Integra Lifesciences Corp	PO Box 404129		Atlanta	GA	4129	7/18/2013	\$21,648.40	Unknown

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Integra Telecom	P O Box 2966		Milwaukee	WI	53201-2966	7/24/2013	\$428.73	Telecom
Integra Telecom	P O Box 2966		Milwaukee	WI	53201-2966	8/21/2013	\$422.40	Telecom
IntelliSoft Group Inc	61 Spit Brook Road	Suite 204	Nashua	NH	03060	7/29/2013	\$3,856.83	Unknown
Internal Revenue Service Center			Ogden	UT	84201-0012	7/25/2013	\$299.00	Tax
Interonics Inc	3262 Westheimer Rd	Suite 129	Houston	TX	77098	8/20/2013	-\$119.08	Unknown
James Thompson	8234 Teakwood Forest Dr		Spring	TX	77379	7/31/2013	\$25.53	Unknown
James Thompson	8234 Teakwood Forest Dr		Spring	TX	77379	8/6/2013	\$49.95	Unknown
James Thompson	8234 Teakwood Forest Dr		Spring	TX	77379	8/19/2013	\$134.87	Unknown
Jani King National Accounts Division	16885 Dallas Parkway		Addison	tx	75001	8/20/2013	\$10,149.86	Cleaning
Jani King National Accounts Division	16885 Dallas Parkway		Addison	tx	75001	9/30/2013	\$5,005.80	Cleaning
Jason's Deli	P O Box 4869 Dept 271		Houston	TX	77210-4869	7/23/2013	\$274.01	Unknown
Jean Paul Marongin	625 La Villa Dr.		Miami Springs	FL	33166	7/19/2013	\$2,313.51	Unknown
Jessica C Alfaro	10422 Sagevale Lane		Houston	TX	77089	9/30/2013	\$63.08	Unknown
Jita Printing	4140 Directors Row Ste A		Houston	TX	77092	7/18/2013	\$5,038.65	Unknown
Jita Printing	4140 Directors Row Ste A		Houston	TX	77092	7/25/2013	\$5,029.78	Unknown
Jita Printing	4140 Directors Row Ste A		Houston	TX	77092	8/13/2013	\$5,208.02	Unknown
John William Belk Attorney at Law	1401 McKinney	Suite 2250	Houston	TX	77010	7/19/2013	\$1,800.00	Legal
Juan and Oscar Lawn Care Services	609 W. Mills Drive		Euless	TX	77292	8/21/2013	\$400.00	Lawn Care
Juliana Cosme	19807 youpon Leaf Way		Houston	TX	77084	8/14/2013	\$96.67	Unknown
Kami Mach	2308 W Horsetail	Trail	Phoenix	AZ	85085	9/16/2013	\$1,318.91	Unknown
Kara Brown	1414 W. Donovan St		Houston	TX	77091	8/14/2013	\$55.71	Unknown
Kara Brown	1414 W. Donovan St		Houston	TX	77091	8/20/2013	\$47.63	Unknown
Kara Brown	1414 W. Donovan St		Houston	TX	77091	8/31/2013	\$16.56	Unknown
Kathy Bishop	27223	Lasso Bend	San Antonio	TX	78260	8/15/2013	\$80.57	Unknown
Kathy Bishop	27223	Lasso Bend	San Antonio	TX	78260	8/19/2013	\$614.73	Unknown
Kathy Bishop	27223	Lasso Bend	San Antonio	TX	78260	8/30/2013	\$557.46	Unknown

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Katie Kelley	5505 Tpc Pkwy #2101		San Antonio	TX	78261	7/31/2013	\$151.98	Unknown
Kim Lakey	1315 Wellshire Dr		Katy	TX	77494	7/16/2013	\$555.77	Employee Reimb.
Kim Lakey	1315 Wellshire Dr		Katy	TX	77494	8/14/2013	\$678.52	Employee Reimb.
Kim Lakey	1315 Wellshire Dr		Katy	TX	77494	8/30/2013	\$641.04	Employee Reimb.
Konica Minolta Business Solutions	Dept. 2366	P O Box 122366	Dallas	TX	75312-2366	7/25/2013	\$4,910.38	Equipment Lease
Konica Minolta Business Solutions	Dept. 2366	P O Box 122366	Dallas	TX	75312-2366	7/25/2013	\$1,016.65	Equipment Lease
Konica Minolta Business Solutions	Dept. 2366	P O Box 122366	Dallas	TX	75312-2366	7/25/2013	\$1,239.08	Equipment Lease
Korean Journal Houston Inc	9355 Long Point #J		Houston	TX	6424	8/19/2013	\$910.00	Unknown
Krystal Segundo	7105 Hirsch Rd		Houston	TX	77016	9/13/2013	\$91.33	Unknown
Laboratory Corporation of America Hold	P O Box 2240		Burlington	NC	27216-2240	8/21/2013	\$99.00	Unknown
Law Offices of Bruce J Chasan, LLC	1500 JFK Blvd	Two Penn Center, Ste 200	Philadelphia	PA	19102	8/21/2013	\$7,500.00	Legal
Law Offices of Bruce J Chasan, LLC	1500 JFK Blvd	Two Penn Center, Ste 200	Philadelphia	PA	19102	9/9/2013	\$9,000.00	Legal
Leah Thompson	34 Casa Verde		Lakeway	TX	78734	8/30/2013	\$769.44	Unknown
Lee & Desenberg PLLC	440 Louisiana St	Suite 2200	Houston	TX	77002	8/15/2013	\$5,000.00	Legal
Linda Kellner	5815 Crooked Post Rd		Spring	TX	77373	9/13/2013	\$1,299.39	Unknown
Lionheart Company Inc	4131 Directors Row		Houston	TX	77092	7/18/2013	\$17,850.00	Inter-company Transfer
Lionheart Company Inc	4131 Directors Row		Houston	TX	77092	7/26/2013	\$8,500.00	Inter-company Transfer

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Lionheart Company Inc	4131 Directors Row		Houston	TX	77092	7/31/2013	\$18,750.00	Inter-company Transfer
Lionheart Company Inc	4131 Directors Row		Houston	TX	77092	8/7/2013	\$50,250.00	Inter-company Transfer
Lionheart Company Inc	4131 Directors Row		Houston	TX	77092	8/15/2013	\$15,000.00	Inter-company Transfer
Lionheart Company Inc	4131 Directors Row		Houston	TX	77092	8/15/2013	\$3,250.00	Inter-company Transfer
Lionheart Company Inc	4131 Directors Row		Houston	TX	77092	9/3/2013	\$50,000.00	Inter-company Transfer
Lionheart Company Inc	4131 Directors Row		Houston	TX	77092	9/11/2013	\$55,500.00	Inter-company Transfer
Lithos Surgical Innovations LLC	1692 Linden Trail		Kalamazoo	MI	49009	8/20/2013	\$500.00	Medical Equipment
Long Point Pest Control Inc	P O Box 802522		Houston	TX	77280-2522	8/9/2013	\$820.86	Utilities
Long Point Pest Control Inc	P O Box 802522		Houston	TX	77280-2522	8/9/2013	\$663.03	Utilities
Long Point Pest Control Inc	P O Box 802522		Houston	TX	77280-2522	8/9/2013	\$357.22	Utilities
Long Point Pest Control Inc	P O Box 802522		Houston	TX	77280-2522	8/9/2013	\$357.22	Utilities
Long Point Pest Control Inc	P O Box 802522		Houston	TX	77280-2522	8/9/2013	\$357.22	Utilities
Long Point Pest Control Inc	P O Box 802522		Houston	TX	77280-2522	8/9/2013	\$357.22	Utilities
Magdalena Mrowec	20 Round Hill Rd		Washingtonville	NY	10992	7/31/2013	\$706.00	Unknown
Margaret Cook	2510 Bycreek Drive		Houston	TX	77068	8/30/2013	\$583.08	Unknown
Maria M Buitrago, DPM, PA	3760 Gramercy St		Houston	TX	77025	7/31/2013	\$15,000.00	Doctor Fees
Maria M Buitrago, DPM, PA	3760 Gramercy St		Houston	TX	77025	7/31/2013	\$3,000.00	Doctor Fees
Maria M Buitrago, DPM, PA	3760 Gramercy St		Houston	TX	77025	8/31/2013	\$15,000.00	Doctor Fees
Maria M Buitrago, DPM, PA	3760 Gramercy St		Houston	TX	77025	8/31/2013	\$3,000.00	Doctor Fees

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Marissa Arras	1903 Albury Cove	Apt C P O Box	Austin	TX	78758 60197-	8/20/2013	\$37.52	Unknown
Marsh Consumer Connexions	Service of Seabury & Smith Inc	4186	Carol Stream	IL	4186	9/24/2013	\$268.00	Unknown
Mary Gilmore	6423 Diamond Rock Dr		Katy	TX	77449	8/19/2013	\$39.55	Unknown
Mary Gilmore	6423 Diamond Rock Dr		Katy	TX	77449	9/6/2013	\$39.55	Unknown
Mary Gilmore	6423 Diamond Rock Dr		Katy	TX	77449	9/6/2013	-\$39.55	Unknown
McDowell Mountain Medical Investors Ltd	HCP, Inc - #1066	PO Box 50065	Los Angeles	CA	90074- 0065	8/7/2013	\$70,537.92	Unknown
Medical Technology Associates Inc	12445 62nd St North	Suite 305	Largo	FL	33773	7/18/2013	\$1,678.18	Unknown
Medical Technology Associates Inc	12445 62nd St North	Suite 305	Largo	FL	33773	8/20/2013	\$397.58	Unknown
Medline Industries Inc	Dept 1080	PO Box 121080	Dallas	tx	75312- 0180	8/8/2013	\$2,030.93	Unknown
MetLife		0	0	0	0	7/17/2013	\$6,005.00	Insurance
MetLife		0	0	0	0	8/17/2013	\$6,005.00	Insurance
MetLife		0	0	0	0	9/17/2013	\$6,005.00	Insurance
Metropolitan Medical Services	15 Westside Drive		Asheville	NC	28806	7/18/2013	\$5,171.66	Unknown
MG Brown Company, LLC	4131 Directors Row		Houston	TX	77092	7/17/2013	\$3,000.00	Inter-company Transfer
MG Brown Company, LLC	4131 Directors Row		Houston	TX	77092	7/17/2013	\$7,000.00	Inter-company Transfer
MG Brown Company, LLC	4131 Directors Row		Houston	TX	77092	7/17/2013	\$5,000.00	Inter-company Transfer
MG Brown Company, LLC	4131 Directors Row		Houston	TX	77092	7/17/2013	\$24,000.00	Inter-company Transfer
MG Brown Company, LLC	4131 Directors Row		Houston	TX	77092	7/17/2013	\$6,000.00	Inter-company Transfer
MG Brown Company, LLC	4131 Directors Row		Houston	TX	77092	7/26/2013	\$4,000.00	Inter-company Transfer
MG Brown Company, LLC	4131 Directors Row		Houston	TX	77092	7/31/2013	\$13,250.00	Inter-company Transfer
MG Brown Company, LLC	4131 Directors Row		Houston	TX	77092	8/8/2013	\$14,000.00	Inter-company Transfer

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MG Brown Company, LLC	4131 Directors Row		Houston	TX	77092	8/8/2013	\$26,000.00	Inter-company Transfer
MG Brown Company, LLC	4131 Directors Row		Houston	TX	77092	8/21/2013	\$14,000.00	Inter-company Transfer
MG Brown International, LLC	4131 Directors Row		Houston	TX	77092	7/19/2013	\$500.00	Inter-company Transfer
MGES, Inc	8725 Knight Road		Houston	TX	77054	8/20/2013	\$1,591.00	Unknown
MGES, Inc	8725 Knight Road		Houston	TX	77054	8/21/2013	\$647.34	Unknown
Michael G Brown, MD	6633 Allison Rd		Miami Beach	FL	33141	7/18/2013	\$45,000.00	Inter-company Transfer
Michael G Brown, MD	6633 Allison Rd		Miami Beach	FL	33141	7/24/2013	\$5,000.00	Inter-company Transfer
Michael G Brown, MD	6633 Allison Rd		Miami Beach	FL	33141	7/24/2013	\$1,000.00	Inter-company Transfer
Michael G Brown, MD	6633 Allison Rd		Miami Beach	FL	33141	7/24/2013	\$9,000.00	Inter-company Transfer
Michael G Brown, MD	6633 Allison Rd		Miami Beach	FL	33141	7/24/2013	\$1,000.00	Inter-company Transfer
Michael G Brown, MD	6633 Allison Rd		Miami Beach	FL	33141	7/24/2013	\$36,000.00	Inter-company Transfer
Michael G Brown, MD	6633 Allison Rd		Miami Beach	FL	33141	7/25/2013	\$3,000.00	Inter-company Transfer
Michael G Brown, MD	6633 Allison Rd		Miami Beach	FL	33141	7/26/2013	\$45,000.00	Inter-company Transfer
Michael G Brown, MD	6633 Allison Rd		Miami Beach	FL	33141	7/31/2013	\$60,000.00	Inter-company Transfer
Michael G Brown, MD	6633 Allison Rd		Miami Beach	FL	33141	7/31/2013	\$28,000.00	Inter-company Transfer
Michael G Brown, MD	6633 Allison Rd		Miami Beach	FL	33141	7/31/2013	\$48,000.00	Inter-company Transfer
Michael G Brown, MD	6633 Allison Rd		Miami Beach	FL	33141	8/5/2013	\$8,000.00	Inter-company Transfer

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Michael G Brown, MD	6633 Allison Rd		Miami Beach	FL	33141	8/5/2013	\$9,000.00	Inter-company Transfer
Michael G Brown, MD	6633 Allison Rd		Miami Beach	FL	33141	8/5/2013	\$11,000.00	Inter-company Transfer
Michael G Brown, MD	6633 Allison Rd		Miami Beach	FL	33141	8/5/2013	\$36,000.00	Inter-company Transfer
Michael G Brown, MD	6633 Allison Rd		Miami Beach	FL	33141	8/5/2013	\$8,000.00	Inter-company Transfer
Michelle Guerra	7706 Garden		Houston	TX	77012	9/13/2013	\$65.30	Unknown
MicroAire	Lock Box 96565		Chicago	IL	60693	7/31/2013	\$2,332.27	Unknown
Mitchell B Lansden & Associates	1401 McKinney	Suite 2250	Houston	TX	77010	7/19/2013	\$11,205.00	Legal
Mitchell B Lansden & Associates	1401 McKinney	Suite 2250	Houston	TX	77010	8/15/2013	\$8,977.50	Legal
MSE Management	14504 James Vincent		Austin	TX	78725	7/23/2013	\$5,000.00	Consulting
MSE Management	14504 James Vincent		Austin	TX	78725	8/6/2013	\$5,000.00	Consulting
MSE Management	14504 James Vincent		Austin	TX	78725	8/21/2013	\$5,000.00	Consulting
MSE Management	14504 James Vincent		Austin	TX	78725	9/6/2013	\$5,000.00	Consulting
Mtech	9601 Dessau Rd. Suite 303		Austin	TX	78754	9/19/2013	\$1,300.32	Unknown
Munsch, Hardt, Kopf & Harr, PC	700 Louisiana St	Suite 4600	Houston	TX	77002-2845	8/14/2013	\$50,000.00	Legal
Murphy's Corporate Lodging Inc	P O Box 571255		Houston	TX	77257-1255	8/30/2013	\$9,964.00	Lodging
Murphy's Corporate Lodging Inc	P O Box 571255		Houston	TX	77257-1255	9/11/2013	\$5,723.00	Lodging
Nationwide Mutual Insurance Company	P O Box 60068		City Of Industry	CA	91716-0068	7/19/2013	\$412.00	Insurance
Neosha Washington	19311 Sorrell Ridge	Drive	Spring	TX	77388	7/15/2013	\$804.87	Unknown
Nevada Linen Supply	3960 W Mesa Visa Ave		Las Vegas	NV	89118	7/24/2013	\$2,528.90	Laundry
Nevada Linen Supply	3960 W Mesa Visa Ave		Las Vegas	NV	89118	8/16/2013	\$1,581.15	Laundry
Nevada State Bank	Commercial Loan Servicing	PO Box 990	Las Vegas	NV	89125-0990	8/6/2013	\$12,681.96	Banking
NexCore/RREEF Dry Creek LLC	P O Box 974659		Dallas	TX	75397-4659	9/3/2013	\$50,000.00	Unknown

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North Houston Hand Center, PA	4131 Directors Row		Houston	TX	77092	9/11/2013	\$40,000.00	Inter-company Transfer
North Houston Hand Center, PA	4131 Directors Row		Houston	TX	77092	9/26/2013	\$18,300.00	Inter-company Transfer
North Houston Hand Center, PA	4131 Directors Row		Houston	TX	77092	9/30/2013	\$16,700.00	Inter-company Transfer
North Houston Hand Center, PA	4131 Directors Row		Houston	TX	77092	10/11/2013	\$8,000.00	Inter-company Transfer
Northwest Houston Hand Center	4131 Directors Row		Houston	TX	77092	9/26/2013	\$4,200.00	Inter-company Transfer
Northwest Houston Hand Center	4131 Directors Row		Houston	TX	77092	9/30/2013	\$16,800.00	Inter-company Transfer
Novak Druce Connolly Bove + Quigg LLP	1000 Louisiana	Fifty-Third Floor	Houston	TX	77002	7/19/2013	\$25,000.00	Legal
Novak Druce Connolly Bove + Quigg LLP	1000 Louisiana	Fifty-Third Floor	Houston	TX	77002	8/15/2013	\$20,000.00	Legal
Novak Druce Connolly Bove + Quigg LLP	1000 Louisiana	Fifty-Third Floor	Houston	TX	77002	8/23/2013	\$20,000.00	Legal
NuAdvance Medical Group, Inc	915 Gessner Rd	Suite 975	Houston	TX	77024	9/5/2013	\$2,000.00	Medical
Nugent & Peterson	402 Main St 8th Floor		Houston	TX	77002	8/21/2013	\$9,000.00	Legal
Office of the Attorney General	TX Child Support SDU	PO Box 659791	San Antonio	TX	78265-9791	8/20/2013	-\$326.22	Legal
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	9/11/2013	\$149.89	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	9/11/2013	\$3,000.00	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	9/12/2013	\$114.96	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	9/19/2013	\$467.34	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	9/19/2013	\$183.10	Banking

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OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	9/19/2013	\$127.13	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	9/19/2013	\$271.05	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	9/19/2013	\$602.40	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	9/19/2013	\$35.00	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	9/19/2013	\$62.00	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	9/19/2013	\$149.89	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	9/24/2013	\$160.00	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	9/24/2013	\$212.87	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	9/24/2013	\$176.81	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	9/24/2013	\$118.09	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	9/24/2013	\$102.55	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	9/24/2013	\$463.89	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	9/27/2013	\$151.00	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	10/10/2013	\$180.00	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	10/10/2013	\$9,582.73	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	10/10/2013	\$4,337.43	Banking

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OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	10/10/2013	\$4,131.05	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	10/10/2013	\$328.17	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	10/10/2013	\$11.40	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	10/10/2013	\$36.00	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	10/10/2013	\$389.00	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	10/10/2013	\$18.00	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	10/10/2013	\$156.63	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	10/10/2013	\$464.87	Banking
OmniBank	397 North Sam Houston Parkway East		Houston	TX	77205	10/10/2013	\$5,220.00	Banking Interest
Onset Financial Inc	10813 S River Front Pkwy	Suite 450	South Jordan	UT	84095	10/1/2013	\$69,886.20	Payments
Ophelia Salinas	4117 Vaughn		Houson	TX	77092	7/19/2013	\$935.00	Unknown
Ophelia Salinas	4117 Vaughn		Houson	TX	77092	7/31/2013	\$1,005.00	Unknown
Ophelia Salinas	4117 Vaughn		Houson	TX	77092	8/16/2013	\$1,005.00	Unknown
Ophelia Salinas	4117 Vaughn		Houson	TX	77092	8/30/2013	\$1,005.00	Unknown
Ophelia Salinas	4117 Vaughn		Houson	TX	77092	9/12/2013	\$1,005.00	Unknown
Ophelia Salinas	4117 Vaughn		Houson	TX	77092	9/26/2013	\$1,005.00	Unknown
Ophelia Salinas	4117 Vaughn		Houson	TX	77092	10/11/2013	\$1,507.50	Unknown
					91109-			
Orkin Inc	PO Box 7161		Pasadena	CA	7161	8/20/2013	\$278.42	Unknown
Osprey Global Solutions LLC	8209-A Market St #294		Wilmington	NC	28411	7/19/2013	\$9,071.40	Restructuring
Osprey Global Solutions LLC	8209-A Market St #294		Wilmington	NC	28411	8/2/2013	\$18,073.68	Restructuring
Osprey Global Solutions LLC	8209-A Market St #294		Wilmington	NC	28411	8/15/2013	\$28,009.06	Restructuring

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Osprey Global Solutions LLC	8209-A Market St #294		Wilmington	NC	28411	8/29/2013	\$18,073.68	Restructuring
Osprey Global Solutions LLC	8209-A Market St #294		Wilmington	NC	28411	9/12/2013	\$18,675.59	Restructuring
Osprey Global Solutions LLC	8209-A Market St #294		Wilmington	NC	28411	9/26/2013	\$18,172.36	Restructuring
Osprey Global Solutions LLC	8209-A Market St #294		Wilmington	NC	28411	10/11/2013	\$9,036.84	Restructuring
Ozarka Direct	Po Box 856680		Louisville	KY	40285-6680	8/30/2013	\$1,000.17	Office Supplies
People 2.0 Global Inc	P O Box 536853		Atlanta	GA	30353-6853	8/21/2013	\$1,674.98	Unknown
Pharmacy Advisors Inc	P O Box 2745		Bellaire	TX	77402	7/18/2013	\$15,000.00	Medical
Pharmacy Advisors Inc	P O Box 2745		Bellaire	TX	77402	9/6/2013	\$15,000.00	Medical
Pharmacy Advisors Inc	P O Box 2745		Bellaire	TX	77402	9/13/2013	\$818.96	Medical
Philadelphia Insurance Companies	PO Box 70251		Philadelphia	PA	19176-0251	7/18/2013	\$7,308.69	Insurance
Philadelphia Insurance Companies	PO Box 70251		Philadelphia	PA	19176-0251	10/3/2013	\$12,904.42	Insurance
Power Plus International Inc	PO Box 31001-1945		Pasadena	CA	91110-1945	7/18/2013	\$1,159.00	Unknown
Power Plus International Inc	PO Box 31001-1945		Pasadena	CA	91110-1945	7/18/2013	\$219.00	Unknown
Power Plus International Inc	PO Box 31001-1945		Pasadena	CA	91110-1945	7/29/2013	\$7,466.45	Unknown
Power Plus International Inc	PO Box 31001-1945		Pasadena	CA	91110-1945	9/6/2013	\$940.00	Unknown
Power Plus International Inc	PO Box 31001-1945		Pasadena	CA	91110-1945	9/6/2013	\$523.59	Unknown
Power Plus International Inc	PO Box 31001-1945		Pasadena	CA	91110-1945	9/19/2013	\$209.00	Unknown
Precious Ford	14777 Wunderlich	Dr. Unit 102	Houston	TX	77069	9/13/2013	\$50.00	Unknown
Prime Storage	9333 Main St		Houston	TX	77025	8/28/2013	\$380.00	Storage
ProLinks Development LLC	4 Waterway Square Place	Ste 350	The Woodlands	TX	77380	8/20/2013	-\$442.48	Unknown

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Prostar Services	P O Box 110209		Carrollton	TX	75011-0209	9/13/2013	\$730.69	Office Supplies
Prostar Services Inc	P O Box 110209		Carrollton	TX	75011-0209	7/25/2013	\$1,040.63	Office Supplies
Public Storage	7715 Katy Freeway		Houston	TX	77024	7/23/2013	\$399.60	Storage
Public Storage	7715 Katy Freeway		Houston	TX	77024	9/18/2013	\$66.60	Storage
Purchase Power	P O Box 371874		Pittsburgh	PA	15250-7874	7/16/2013	\$1,798.00	Unknown
Purchase Power	P O Box 371874		Pittsburgh	PA	15250-7874	9/19/2013	\$4,308.76	Unknown
Quill Corporation	PO Box 37600		Philadelphia	PA	19101-0600	8/6/2013	\$2,286.33	Unknown
Quill Corporation	PO Box 37600		Philadelphia	PA	19101-0600	8/9/2013	\$1,256.55	Unknown
Quill Corporation	PO Box 37600		Philadelphia	PA	19101-0600	9/6/2013	\$1,708.03	Unknown
Quintech Inc	Dept# 09-046	PO Box 9600	Texarkana	TX	75505-9600	7/23/2013	\$3,423.19	Unknown
Quintech Inc	Dept# 09-046	PO Box 9600	Texarkana	TX	75505-9600	9/6/2013	\$312.50	Unknown
Rachel Woodrume	PO Box 1316		Tomball	TX	77377	7/23/2013	\$206.06	Unknown
Rachel Woodrume	PO Box 1316		Tomball	TX	77377	8/30/2013	\$143.72	Unknown
Ramon Soriano, MD	8827 W Carole Lane		Glendale	AZ	85305	9/18/2013	\$1,200.00	Doctor Fees
RATL Inc	14702 Rio Pinar		Houston	TX	77095	8/12/2013	\$2,000.00	Unknown
RATL Inc	14702 Rio Pinar		Houston	TX	77095	8/30/2013	\$2,000.00	Unknown
Ray von Proctor	Pmb 390	1225 E. Sunset Drive Ste. 145	Bellingham	WA	98226	8/19/2013	\$635.07	Employee Reimb.
Rehabilitation & Pain Center	4131 Directors Row		Houston	TX	77092	7/18/2013	\$5,800.00	Inter-company Transfer

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Rehabilitation & Pain Center	4131 Directors Row		Houston	TX	77092	7/31/2013	\$10,800.00	Inter-company Transfer
Rehabilitation & Pain Center	4131 Directors Row		Houston	TX	77092	7/31/2013	\$2,000.00	Inter-company Transfer
Rehabilitation & Pain Center	4131 Directors Row		Houston	TX	77092	8/15/2013	\$14,050.00	Inter-company Transfer
Rehabilitation & Pain Center	4131 Directors Row		Houston	TX	77092	8/29/2013	\$3,650.00	Inter-company Transfer
Rehabilitation & Pain Center	4131 Directors Row		Houston	TX	77092	9/11/2013	\$14,100.00	Inter-company Transfer
Rehabilitation & Pain Center	4131 Directors Row		Houston	TX	77092	9/26/2013	\$4,000.00	Inter-company Transfer
Rehabilitation & Pain Center	4131 Directors Row		Houston	TX	77092	10/11/2013	\$5,000.00	Inter-company Transfer
Rehabilitation & Pain Center, Austin	4131 Directors Row		Houston	TX	77092	7/18/2013	\$4,000.00	Inter-company Transfer
Rehabilitation & Pain Center, Austin	4131 Directors Row		Houston	TX	77092	7/31/2013	\$4,950.00	Inter-company Transfer
Rehabilitation & Pain Center, Austin	4131 Directors Row		Houston	TX	77092	7/31/2013	\$1,000.00	Inter-company Transfer
Rehabilitation & Pain Center, Austin	4131 Directors Row		Houston	TX	77092	8/15/2013	\$5,250.00	Inter-company Transfer
Rehabilitation & Pain Center, Austin	4131 Directors Row		Houston	TX	77092	8/29/2013	\$5,000.00	Inter-company Transfer
Rehabilitation & Pain Center, Austin	4131 Directors Row		Houston	TX	77092	9/11/2013	\$6,550.00	Inter-company Transfer
Rehabilitation & Pain Center, Austin	4131 Directors Row		Houston	TX	77092	9/26/2013	\$2,700.00	Inter-company Transfer
Rehabilitation & Pain Center, DFW	4131 Directors Row		Houston	TX	77092	7/18/2013	\$2,150.00	Inter-company Transfer
Rehabilitation & Pain Center, DFW	4131 Directors Row		Houston	TX	77092	7/31/2013	\$2,000.00	Inter-company Transfer

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Rehabilitation & Pain Center, DFW	4131 Directors Row		Houston	TX	77092	8/15/2013	\$6,150.00	Inter-company Transfer
Rehabilitation & Pain Center, DFW	4131 Directors Row		Houston	TX	77092	8/29/2013	\$2,500.00	Inter-company Transfer
Rehabilitation & Pain Center, DFW	4131 Directors Row		Houston	TX	77092	9/11/2013	\$5,300.00	Inter-company Transfer
Rehabilitation & Pain Center, DFW	4131 Directors Row		Houston	TX	77092	9/26/2013	\$2,600.00	Inter-company Transfer
Rehabilitation & Pain Center, Las Vegas	4131 Directors Row		Houston	TX	77092	7/18/2013	\$4,450.00	Inter-company Transfer
Rehabilitation & Pain Center, Las Vegas	4131 Directors Row		Houston	TX	77092	7/31/2013	\$9,850.00	Inter-company Transfer
Rehabilitation & Pain Center, Las Vegas	4131 Directors Row		Houston	TX	77092	8/15/2013	\$3,400.00	Inter-company Transfer
Rehabilitation & Pain Center, Las Vegas	4131 Directors Row		Houston	TX	77092	8/29/2013	\$6,200.00	Inter-company Transfer
Rehabilitation & Pain Center, Las Vegas	4131 Directors Row		Houston	TX	77092	9/11/2013	\$7,650.00	Inter-company Transfer
Rehabilitation & Pain Center, Las Vegas	4131 Directors Row		Houston	TX	77092	9/26/2013	\$2,500.00	Inter-company Transfer
Rehabilitation & Pain Center, Phoenix	4131 Directors Row		Houston	TX	77092	7/18/2013	\$4,550.00	Inter-company Transfer
Rehabilitation & Pain Center, Phoenix	4131 Directors Row		Houston	TX	77092	7/31/2013	\$6,150.00	Inter-company Transfer
Rehabilitation & Pain Center, Phoenix	4131 Directors Row		Houston	TX	77092	8/15/2013	\$4,300.00	Inter-company Transfer
Rehabilitation & Pain Center, Phoenix	4131 Directors Row		Houston	TX	77092	8/29/2013	\$3,750.00	Inter-company Transfer
Rehabilitation & Pain Center, Phoenix	4131 Directors Row		Houston	TX	77092	9/11/2013	\$8,650.00	Inter-company Transfer
Rehabilitation & Pain Center, Phoenix	4131 Directors Row		Houston	TX	77092	9/26/2013	\$3,550.00	Inter-company Transfer

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Rehabilitation & Pain Center, San Anton	4131 Directors Row		Houston	TX	77092	7/31/2013	\$2,300.00	Inter-company Transfer
Rehabilitation & Pain Center, San Anton	4131 Directors Row		Houston	TX	77092	7/31/2013	\$1,000.00	Inter-company Transfer
Rehabilitation & Pain Center, San Anton	4131 Directors Row		Houston	TX	77092	7/31/2013	\$2,300.00	Inter-company Transfer
Rehabilitation & Pain Center, San Anton	4131 Directors Row		Houston	TX	77092	9/11/2013	\$1,100.00	Inter-company Transfer
Rehabilitation & Pain Center, San Anton	4131 Directors Row		Houston	TX	77092	9/30/2013	\$6,000.00	Inter-company Transfer
Reliance Biomed Inc	2238 Michigan Ave	Suite A	Dalworthington Garde	TX	76013	8/27/2013	\$407.04	Unknown
Reliant Energy	P O Box 650475		Dallas	TX	75265-0475	7/24/2013	\$459.34	Utilities
Reliant Energy	P O Box 650475		Dallas	TX	75265-0475	7/24/2013	\$4,554.13	Utilities
Reliant Energy	P O Box 650475		Dallas	TX	75265-0475	7/24/2013	\$3,590.41	Utilities
Reliant Energy	P O Box 650475		Dallas	TX	75265-0475	7/24/2013	\$1,149.07	Utilities
Reliant Energy	P O Box 650475		Dallas	TX	75265-0475	7/24/2013	\$9,922.44	Utilities
Reliant Energy	P O Box 650475		Dallas	TX	75265-0475	8/21/2013	\$9,641.41	Utilities
Reliant Energy	P O Box 650475		Dallas	TX	75265-0475	8/21/2013	\$4,850.82	Utilities
Reliant Energy	P O Box 650475		Dallas	TX	75265-0475	8/21/2013	\$3,714.87	Utilities
Reliant Energy	P O Box 650475		Dallas	TX	75265-0475	8/21/2013	\$1,252.26	Utilities
Reliant Energy	P O Box 650475		Dallas	TX	75265-0475	8/21/2013	\$455.94	Utilities

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Reliant Energy	P O Box 650475		Dallas	TX	75265-0475	10/4/2013	\$3,379.27	Utilities
Reliant Energy	P O Box 650475		Dallas	TX	75265-0475	10/4/2013	\$445.63	Utilities
Reliant Energy	P O Box 650475		Dallas	TX	75265-0475	10/4/2013	\$1,160.14	Utilities
Reliant Energy	P O Box 650475		Dallas	TX	75265-0475	10/4/2013	\$4,549.48	Utilities
Republic Services	Duncan Disposal # 794	P O Box 78829	Phoenix	AZ	85062-8829	7/24/2013	\$254.19	Utilities
Republic Services	Duncan Disposal # 794	P O Box 78829	Phoenix	AZ	85062-8829	8/21/2013	\$254.19	Utilities
Republic Services	Duncan Disposal # 794	P O Box 78829	Phoenix	AZ	85062-8829	9/30/2013	\$254.19	Utilities
Republic Services #620	Po Box 78829		Phoenix	AZ	85062-8040	7/24/2013	\$41.35	Utilities
Republic Services #620	Po Box 78829		Phoenix	AZ	85062-8040	8/21/2013	\$109.22	Utilities
Republic Services #620	Po Box 78829		Phoenix	AZ	85062-8040	9/30/2013	\$39.01	Utilities
Republic Services #853	PO Box 78829		Phoenix	AZ	85062-8829	7/24/2013	\$1,099.24	Utilities
Republic Services #853	PO Box 78829		Phoenix	AZ	85062-8829	7/24/2013	\$397.68	Utilities
Republic Services #853	PO Box 78829		Phoenix	AZ	85062-8829	7/24/2013	\$421.82	Utilities
Republic Services #853	PO Box 78829		Phoenix	AZ	85062-8829	8/21/2013	\$1,114.09	Utilities
Republic Services #853	PO Box 78829		Phoenix	AZ	85062-8829	8/21/2013	\$438.57	Utilities
Republic Services #853	PO Box 78829		Phoenix	AZ	85062-8829	8/21/2013	\$522.24	Utilities

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Rita Ruiz	11402 Amber Valley	Court	Houston	TX	77066	7/23/2013	\$167.80	Unknown
Robert Calamia	108 Tulip Tree Ct		Jupiter	FL	33458	7/16/2013	\$877.71	Unknown
Robert Calamia	108 Tulip Tree Ct		Jupiter	FL	33458	7/31/2013	\$239.95	Unknown
Robert Calamia	108 Tulip Tree Ct		Jupiter	FL	33458	7/31/2013	\$296.73	Unknown
Robert Calamia	108 Tulip Tree Ct		Jupiter	FL	33458	8/15/2013	\$1,143.47	Unknown
Robert Calamia	108 Tulip Tree Ct		Jupiter	FL	33458	8/30/2013	\$453.43	Unknown
Ryan Shock, DPM	2205 Farnswood Circle		Austin	TX	78704	8/15/2013	\$166.50	Doctor Fees
Sandra Hailey	1422 Hitchen Ln		Channelview	TX	77530	8/19/2013	\$74.69	Unknown
Sandra LeJarza	9827 Windemere Ct.		Humble	TX	77338	7/19/2013	\$1,145.16	Unknown
Saylor Safe & Lock Inc	11035 Cypress N Houston		Houston	TX	77065	8/20/2013	-\$1,668.40	Unknown
SCADU	PO Box 98950		Las Vegas	NV	89193-8950	7/19/2013	\$278.17	Taxes
SCADU	PO Box 98950		Las Vegas	NV	89193-8950	8/2/2013	\$278.17	Taxes
SCADU	PO Box 98950		Las Vegas	NV	89193-8950	8/16/2013	\$278.17	Taxes
SCADU	PO Box 98950		Las Vegas	NV	89193-8950	8/30/2013	\$276.92	Taxes
SCADU	PO Box 98950		Las Vegas	NV	89193-8950	9/13/2013	\$278.17	Taxes
SCADU	PO Box 98950		Las Vegas	NV	89193-8950	9/13/2013	\$278.17	Taxes
SCADU	PO Box 98950		Las Vegas	NV	89193-8950	9/26/2013	\$278.17	Taxes
Scott Swanson	1431 Hunter Circle		Naperville	IL	60540	8/14/2013	\$1,419.39	Unknown
Scott Swanson	1431 Hunter Circle		Naperville	IL	60540	8/30/2013	\$1,044.88	Unknown
Scottsdale Healthcare Medical Staff	7400 East Osborne Road		Scottsdale	AZ	85251-11501	7/29/2013	-\$500.00	Medical
Shanker Law Group	101 Front St		Mineola	NY	4402	8/13/2013	\$2,500.00	Legal
Sheraton Brookhollow	3000 North Loop West Freeway		Houston	TX	77092	7/30/2013	\$452.79	Lodging
Sheraton Brookhollow	3000 North Loop West Freeway		Houston	TX	77092	9/9/2013	\$1,020.24	Lodging
Sheraton Brookhollow	3000 North Loop West Freeway		Houston	TX	77092	9/12/2013	\$2,040.48	Lodging

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Sheraton Brookhollow	3000 North Loop West Freeway		Houston	TX	77092	9/19/2013	\$1,785.42	Lodging
Shiwanna Murphy	3703 Bentpath Ct		Houston	TX	77014	8/2/2013	\$1,230.54	Unknown
					77216-			
Shred-it - Houston	PO Box 203975		Houston	TX	3975	7/30/2013	\$5,375.47	Office Services
Shurmedic	PO Box 279		Poth	TX	78147	8/30/2013	\$1,250.00	Unknown
Siena VI Holding, LP	1770 N Buffalo Dr	Suite 101	Las Vegas	NV	89128	8/6/2013	\$63,004.13	Legal
Siena VI Holding, LP	1770 N Buffalo Dr	Suite 101	Las Vegas	NV	89128	9/19/2013	\$16,616.52	Legal
Silver Reef Biomedical Services	7107 South 400 West, #8		Midvale	UT	84047	8/20/2013	\$4,138.00	Medical
Sole Supports	P O Box 400		Bon Aqua	TN	37025	8/20/2013	\$786.25	Medical
Sole Supports Inc	P O Box 400		Bon Aqua	TN	37025	8/20/2013	\$151.52	Medical
Sole Supports Inc	P O Box 400		Bon Aqua	TN	37025	8/20/2013	\$295.28	Medical
Sole Supports, Inc.	P O Box 400		Bon Aqua	TN	37025	8/20/2013	\$267.84	Medical
Sole Supports, Inc.	P O Box 400		Bon Aqua	TN	37025	8/20/2013	\$129.00	Medical
Solona Surgical, LLC	6363 Poplar Ave	Suite 434	Memphis	TN	38119	8/29/2013	\$2,985.00	Medical
Source Medical	100 Grandview Place	Suite 400	Birmingham	AL	35243	7/29/2013	\$6,395.38	Unknown
Source Medical	100 Grandview Place	Suite 400	Birmingham	AL	35243	7/29/2013	\$2,123.02	Unknown
Source Medical	100 Grandview Place	Suite 400	Birmingham	AL	35243	8/20/2013	\$3,405.49	Unknown
Source Medical	100 Grandview Place	Suite 400	Birmingham	AL	35243	9/13/2013	\$3,405.49	Unknown
Source Medical	100 Grandview Place	Suite 400	Birmingham	AL	35243	9/13/2013	\$1,343.40	Unknown
		MS 42A-			85072-			
Southwest Gas Corporation	PO Box 52075	002	Phoenix	AZ	2075	7/31/2013	\$176.96	Utilities
		MS 42A-			85072-			
Southwest Gas Corporation	PO Box 52075	002	Phoenix	AZ	2075	9/6/2013	\$97.39	Utilities
					60197-			
Sprint	PO Box 4181		Carol Stream	IL	4181	7/24/2013	\$189.42	Telecom
					60197-			
Sprint	PO Box 4181		Carol Stream	IL	4181	8/30/2013	\$189.42	Telecom
SS Realty, LLC	132 Sheppard Ave West	Suite 100	North York, Ontario		M2N1M5	8/6/2013	\$51,720.21	Lease
SS Realty, LLC	132 Sheppard Ave West	Suite 100	North York, Ontario		M2N1M5	9/12/2013	\$55,414.49	Lease
								Inter-company
St Michael's Center, Las Vegas	4131 Directors Row		Houston	TX	77092	9/11/2013	\$1,500.00	Transfer

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St Michael's Labs, Austin, Inc	4131 Directors Row		Houston	TX	77092	7/18/2013	\$2,050.00	Inter-company Transfer
St Michael's Labs, Austin, Inc	4131 Directors Row		Houston	TX	77092	7/25/2013	\$9,900.00	Inter-company Transfer
St Michael's Labs, Austin, Inc	4131 Directors Row		Houston	TX	77092	8/15/2013	\$4,250.00	Inter-company Transfer
St Michael's Labs, Austin, Inc	4131 Directors Row		Houston	TX	77092	8/29/2013	\$1,600.00	Inter-company Transfer
St Michael's Labs, Inc	4131 Directors Row		Houston	TX	77092	9/30/2013	\$250.00	Inter-company Transfer
St Michael's Labs, Las Vegas, Inc	4131 Directors Row		Houston	TX	77092	7/18/2013	\$600.00	Inter-company Transfer
St Michael's Labs, Las Vegas, Inc	4131 Directors Row		Houston	TX	77092	7/25/2013	\$500.00	Inter-company Transfer
St Michael's Labs, Las Vegas, Inc	4131 Directors Row		Houston	TX	77092	8/6/2013	\$1,350.00	Inter-company Transfer
St Michael's Labs, Las Vegas, Inc	4131 Directors Row		Houston	TX	77092	8/15/2013	\$4,200.00	Inter-company Transfer
St Michael's Labs, Las Vegas, Inc	4131 Directors Row		Houston	TX	77092	8/29/2013	\$500.00	Inter-company Transfer
St Michael's Labs, Las Vegas, Inc	4131 Directors Row		Houston	TX	77092	9/18/2013	\$100.00	Inter-company Transfer
St Michael's Labs, Las Vegas, Inc	4131 Directors Row		Houston	TX	77092	9/26/2013	\$600.00	Inter-company Transfer
St Michael's Labs, San Antonio, Inc	4131 Directors Row		Houston	TX	77092	7/18/2013	\$600.00	Inter-company Transfer
Stanley Security Solutions Inc	Dept CH 14210		Palatine	IL	60055-4210	9/6/2013	\$223.09	Office Services
Stanley Security Solutions Inc	Dept CH 14210		Palatine	IL	60055-4210	9/24/2013	-\$223.09	Office Services
Staples Business Advantage	Dept DAL	P O Box 83689	Chicago	IL	6696-3689	7/18/2013	\$3,134.52	Office Supplies

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State of Nevada AR Payments	Po Box 52685		Phoenix	AZ	85072	8/26/2013	\$67.60	Unknown
State of Nevada AR Payments	Po Box 52685		Phoenix	AZ	85072	8/26/2013	\$2,787.87	Unknown
State of Nevada AR Payments	Po Box 52685		Phoenix	AZ	85072	8/26/2013	\$71.82	Unknown
State of Nevada AR Payments	Po Box 52685		Phoenix	AZ	85072	8/26/2013	\$797.95	Unknown
State of Nevada Radiation Control	727 Fairview Dr	Suite E	Carson City	NV	89701-5629	8/21/2013	\$1,000.00	Unknown
Stericycle Inc	P O Box 6578		Carol Stream	IL	60197-6578	8/28/2013	\$4,610.69	Medical Services
Stericycle Inc	P O Box 6578		Carol Stream	IL	60197-6578	8/30/2013	\$5,133.51	Medical Services
Stericycle Inc	P O Box 6578		Carol Stream	IL	60197-6578	9/6/2013	\$910.52	Medical Services
Stericycle Inc	P O Box 6578		Carol Stream	IL	60197-6578	9/6/2013	\$4,767.16	Medical Services
Stericycle Inc	P O Box 6578		Carol Stream	IL	6578	9/6/2013	\$15,793.93	Services
Steven Batson	19383 Williams Rd.		Hearne	TX	77859	8/15/2013	\$520.00	Unknown
Stewart Title Company	1980 Post Oak Blvd	Ste. 800	Houston	TX	77056	9/5/2013	\$9,479.86	Unknown
Stratex Capital Inc	801 Brickell Ave, 9th Floor		Miami	FL	33131	7/18/2013	\$26,575.00	Restructuring
Stratex Capital Inc	801 Brickell Ave, 9th Floor		Miami	FL	33131	8/2/2013	\$30,000.00	Restructuring
Stratex Capital Inc	801 Brickell Ave, 9th Floor		Miami	FL	33131	8/9/2013	\$30,000.00	Restructuring
Stratex Capital Inc	801 Brickell Ave, 9th Floor		Miami	FL	33131	8/15/2013	\$39,166.14	Restructuring
Stratex Capital Inc	801 Brickell Ave, 9th Floor		Miami	FL	33131	9/5/2013	\$16,649.50	Restructuring
Stratex Capital Inc	801 Brickell Ave, 9th Floor		Miami	FL	33131	9/13/2013	\$62,925.00	Restructuring
Stratex Capital Inc	801 Brickell Ave, 9th Floor		Miami	FL	33131	9/20/2013	\$6,175.00	Restructuring
Stratex Capital Inc	801 Brickell Ave, 9th Floor		Miami	FL	33131	9/20/2013	\$7,020.00	Restructuring
Stryker Endoscopy	c/o Stryker Sales Corporation	P O Box 93276	Chicago	IL	60673	7/24/2013	\$1,008.23	Medical Services
Stryker Endoscopy	c/o Stryker Sales Corporation	P O Box 93276	Chicago	IL	60673	7/24/2013	\$2,227.22	Medical Services
Stryker Endoscopy	c/o Stryker Sales Corporation	P O Box 93276	Chicago	IL	60673	8/8/2013	\$3,712.97	Medical Services

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Stryker Endoscopy	c/o Stryker Sales Corporation	P O Box 93276	Chicago	IL	60673	8/20/2013	\$1,941.47	Medical Services
Stryker Endoscopy	c/o Stryker Sales Corporation	P O Box 93276	Chicago	IL	60673	8/20/2013	\$1,691.38	Medical Services
Stryker Endoscopy	c/o Stryker Sales Corporation	P O Box 93276	Chicago	IL	60673	9/13/2013	\$3,712.97	Medical Services
Stryker Instruments	4100 East Milham Ave		Kalamazoo	MI	49002	8/20/2013	\$254.79	Medical Devices
Stryker Orthopaedics	Box 93213		Chicago	IL	60673-3213	7/24/2013	\$5,183.83	Medical Services
Stryker Orthopaedics	Box 93213		Chicago	IL	60673-3213	8/9/2013	\$5,080.42	Medical Services
Stryker Orthopaedics	Box 93213		Chicago	IL	60673-3213	8/20/2013	\$3,308.00	Medical Services
Stryker Orthopaedics	Box 93213		Chicago	IL	60673-3213	8/20/2013	\$1,894.36	Medical Services
Stryker Orthopaedics	Box 93213		Chicago	IL	60673-3213	9/13/2013	\$5,329.45	Medical Services
Sunrise Service Inc	7380 Commercial Way		Henderson	nv	89011	7/18/2013	\$95.00	Unknown
Superior Vehicle Leasing Co	4131 Directors Row		Houston	TX	77092	7/25/2013	\$5,150.00	Inter-company Transfer
Superior Vehicle Leasing Co	4131 Directors Row		Houston	TX	77092	7/31/2013	\$10,000.00	Inter-company Transfer
Superior Vehicle Leasing Co	4131 Directors Row		Houston	TX	77092	7/31/2013	\$6,000.00	Inter-company Transfer
Superior Vehicle Leasing Co	4131 Directors Row		Houston	TX	77092	8/6/2013	\$4,000.00	Inter-company Transfer
Superior Vehicle Leasing Co	4131 Directors Row		Houston	TX	77092	8/20/2013	\$100,000.00	Inter-company Transfer
Superior Vehicle Leasing Co	4131 Directors Row		Houston	TX	77092	9/6/2013	\$9,500.00	Inter-company Transfer
SWCI Inc	12757 East Freeway		Houston	TX	77015	7/29/2013	\$1,200.00	Unknown

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Tamika Blackwell	2222 Settlers Way	Blvd, #1613	Sugarland	TX	77478	8/22/2013	\$50.56	Unknown
TASC - Client Invoices	P O Box 88278		Milwaukee	WI	53288-0001	8/21/2013	\$850.50	Office Services
TASC Client Services	P O Box 88137		Milwaukee	WI	53288-0001	7/18/2013	\$2,299.52	Office Services
TASC Client Services	P O Box 88137		Milwaukee	WI	53288-0001	7/31/2013	\$2,638.29	Office Services
TASC Client Services	P O Box 88137		Milwaukee	WI	53288-0001	8/15/2013	\$2,132.17	Office Services
TASC Client Services	P O Box 88137		Milwaukee	WI	53288-0001	8/29/2013	\$2,132.17	Office Services
TASC Client Services	P O Box 88137		Milwaukee	WI	53288-0001	9/13/2013	\$1,688.43	Office Services
TASC Client Services	P O Box 88137		Milwaukee	WI	53288-0001	9/25/2013	\$1,450.94	Office Services
TASC Client Services	P O Box 88137		Milwaukee	WI	53288-0001	10/11/2013	\$938.47	Office Services
TASC Client Services	P O Box 88137		Milwaukee	WI	53288-0001	10/11/2013	\$340.90	Office Services
Texas Child Support	Disbursement Unit	PO Box 659791	San Antonio	TX	78265-9791	7/19/2013	\$450.92	Unknown
Texas Child Support	Disbursement Unit	PO Box 659791	San Antonio	TX	78265-9791	7/19/2013	\$282.46	Unknown
Texas Child Support	Disbursement Unit	PO Box 659791	San Antonio	TX	78265-9791	8/2/2013	\$450.92	Unknown
Texas Child Support	Disbursement Unit	PO Box 659791	San Antonio	TX	78265-9791	8/2/2013	\$282.46	Unknown
Texas Child Support	Disbursement Unit	PO Box 659791	San Antonio	TX	78265-9791	8/16/2013	\$282.46	Unknown
Texas Child Support	Disbursement Unit	PO Box 659791	San Antonio	TX	78265-9791	8/16/2013	\$450.92	Unknown

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Texas Child Support	Disbursement Unit	PO Box 659791	San Antonio	TX	78265- 9791	8/16/2013	\$55.73	Unknown
Texas Child Support	Disbursement Unit	PO Box 659791	San Antonio	TX	78265- 9791	8/20/2013	-\$230.77	Unknown
Texas Child Support	Disbursement Unit	PO Box 659791	San Antonio	TX	78265- 9791	8/20/2013	-\$865.38	Unknown
Texas Child Support	Disbursement Unit	PO Box 659791	San Antonio	TX	78265- 9791	8/30/2013	\$282.46	Unknown
Texas Child Support	Disbursement Unit	PO Box 659791	San Antonio	TX	78265- 9791	8/30/2013	\$450.92	Unknown
Texas Child Support	Disbursement Unit	PO Box 659791	San Antonio	TX	78265- 9791	8/30/2013	\$55.73	Unknown
Texas Child Support	Disbursement Unit	PO Box 659791	San Antonio	TX	78265- 9791	9/13/2013	\$282.46	Unknown
Texas Child Support	Disbursement Unit	PO Box 659791	San Antonio	TX	78265- 9791	9/13/2013	\$450.92	Unknown
Texas Child Support	Disbursement Unit	PO Box 659791	San Antonio	TX	78265- 9791	9/13/2013	\$55.73	Unknown
Texas Child Support	Disbursement Unit	PO Box 659791	San Antonio	TX	78265- 9791	9/26/2013	\$450.92	Unknown
Texas Child Support	Disbursement Unit	PO Box 659791	San Antonio	TX	78265- 9791	9/26/2013	\$282.46	Unknown
Texas Child Support	Disbursement Unit	PO Box 659791	San Antonio	TX	78265- 9791	9/26/2013	\$47.89	Unknown
Texas Child Support	Disbursement Unit	PO Box 659791	San Antonio	TX	78265- 9791	9/27/2013	\$450.92	Unknown
Texas Child Support	Disbursement Unit	PO Box 659791	San Antonio	TX	78265- 9791	9/27/2013	\$282.46	Unknown
Texas Child Support	Disbursement Unit	PO Box 659791	San Antonio	TX	78265- 9791	9/27/2013	\$47.89	Unknown
Texas Child Support	Disbursement Unit	PO Box 659791	San Antonio	TX	78265- 9791	10/11/2013	\$450.92	Unknown

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Texas Child Support	Disbursement Unit	PO Box 659791	San Antonio	TX	78265-9791	10/11/2013	\$53.77	Unknown
Texas Community Bank	16610 Interstate 45		The Woodlands	TX	77384	7/18/2013	\$3,556.58	Banking
Texas Community Bank	16610 Interstate 45		The Woodlands	TX	77384	7/19/2013	\$499.74	Banking
Texas Community Bank	16610 Interstate 45		The Woodlands	TX	77384	7/19/2013	\$463.95	Banking
Texas Community Bank	16610 Interstate 45		The Woodlands	TX	77384	7/19/2013	\$919.28	Banking
Texas Community Bank	16610 Interstate 45		The Woodlands	TX	77384	7/19/2013	\$5,106.43	Banking
Texas Community Bank	16610 Interstate 45		The Woodlands	TX	77384	8/6/2013	\$3,556.58	Banking
Texas Dept of Public Safety	Controlled Substances	PO Box 15999	Austin	TX	78761-5999	8/13/2013	\$25.00	Unknown
Texas Dept of Public Safety	Controlled Substances	PO Box 15999	Austin	TX	78761-5999	8/13/2013	\$25.00	Unknown
Texas Dept of Public Safety	Controlled Substances	PO Box 15999	Austin	TX	78761-5999	8/13/2013	\$25.00	Unknown
Texas Dept of Public Safety	Controlled Substances	PO Box 15999	Austin	TX	78761-5999	8/13/2013	\$25.00	Unknown
Texas Dept of State Health Services	Lockbox - Non Certified Tech	P O Box 12190	Austin	TX	12190	7/24/2013	\$5,220.00	Membership Fees
Texas Dept of State Health Services	Lockbox - Non Certified Tech	P O Box 12190	Austin	TX	12190	8/30/2013	\$967.00	Membership Fees
Texas Hand Therapy Center Inc	4131 Directors Row		Houston	TX	77092	7/18/2013	\$6,050.00	Inter-company Transfer
Texas Hand Therapy Center Inc	4131 Directors Row		Houston	TX	77092	7/31/2013	\$4,550.00	Inter-company Transfer
Texas Hand Therapy Center Inc	4131 Directors Row		Houston	TX	77092	8/15/2013	\$4,600.00	Inter-company Transfer
Texas Hand Therapy Center Inc	4131 Directors Row		Houston	TX	77092	8/22/2013	\$1,700.00	Inter-company Transfer
Texas Hand Therapy Center Inc	4131 Directors Row		Houston	TX	77092	8/29/2013	\$4,800.00	Inter-company Transfer
Texas Hand Therapy Center Inc	4131 Directors Row		Houston	TX	77092	9/11/2013	\$1,250.00	Inter-company Transfer

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Texas J&K Properties LP	18518 Hardy Oak Blvd	Suite 320	San Antonio	TX	78258	8/6/2013	\$7,659.56	Lease Payment
Texas PRN LLC	720 N. Post Oak Road	Suite 630	Houston	TX	77024	7/23/2013	\$764.90	Medical Membership
Texas State Board of Pharmacy	333 Guadalupe St	Suite 3-600	Austin	tx	78701	8/23/2013	\$408.00	Fees
The Cohen Group LLC	9002 Chimney Rock G378		Houston	TX	77096	10/9/2013	\$2,000.00	Consulting
The Grant Law Firm	94a Drew St		Houston	TX	77006	7/19/2013	\$12,500.00	Legal
The Grant Law Firm	94a Drew St		Houston	TX	77006	7/31/2013	\$12,500.00	Legal
The Lincoln National Life Insurance Co	PO Box 0821		Carol Stream	IL	60132-0821	7/19/2013	\$3,687.80	Insurance
The Lincoln National Life Insurance Co	PO Box 0821		Carol Stream	IL	60132-0821	8/20/2013	\$3,762.30	Insurance
The Lincoln National Life Insurance Co	PO Box 0821		Carol Stream	IL	60132-0821	9/25/2013	\$2,429.69	Insurance
Tim Heinemann	831 Burgundy Lane		Ballwin	MO	63011	7/31/2013	\$927.82	Unknown
Tim Heinemann	831 Burgundy Lane		Ballwin	MO	63011	8/14/2013	\$345.00	Unknown
Tim Heinemann	831 Burgundy Lane		Ballwin	MO	63011	8/30/2013	\$196.58	Unknown
Time Communications	Attn: Accts Receivable	150 2nd Street SW	Perham	MN	56573	8/21/2013	\$184.80	Telecom
Time Communications	Attn: Accts Receivable	150 2nd Street SW	Perham	MN	56573	8/23/2013	\$567.94	Telecom
Time Communications	Attn: Accts Receivable	150 2nd Street SW	Perham	MN	56573	9/6/2013	\$4,311.38	Telecom
Travelers	Dept 96596	PO Box 660333	Dallas	TX	75266-0333	7/31/2013	\$3,556.48	Insurance
Travelers	Dept 96596	PO Box 660333	Dallas	TX	75266-0333	9/12/2013	\$1,805.39	Insurance
Tri-Anim Health Services Inc	25197 Network Place		Chicago	IL	60673-1251	8/28/2013	\$254.68	Unknown
TRP Associates LLC	dba Delta Detective Agency	51 Jefferson Blvd	Warwick	RI	02888	7/23/2013	\$219.00	Unknown
TX J&K Management Group LLC	18518 Hardy Oak Blvd Ste 320		San Antonio	TX	78258	8/6/2013	\$44,318.09	Lease Payment

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UniFirst Holdings Inc	9019 Railwood Dr		Houston	TX	77078	8/6/2013	\$636.95	Office Supplies
UniFirst Holdings Inc	9019 Railwood Dr		Houston	TX	77078	9/18/2013	-\$636.95	Office Supplies
Union Central Life Insurance	PO Box 86687		Lincoln	NE	68501-6687	8/9/2013	\$373.20	Insurance
United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715	7/20/2013	\$652.81	Equipment Leasing
United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715	7/24/2013	\$677.94	Equipment Leasing
United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715	7/24/2013	\$425.19	Equipment Leasing
United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715	7/24/2013	\$1,026.90	Equipment Leasing
United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715	7/30/2013	\$133.58	Equipment Leasing
United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715	8/5/2013	\$1,189.06	Equipment Leasing
United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715	8/5/2013	\$1,230.76	Equipment Leasing
United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715	8/5/2013	\$550.23	Equipment Leasing
United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715	8/5/2013	\$571.85	Equipment Leasing
United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715	8/14/2013	\$4,913.87	Equipment Leasing
United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715	8/20/2013	\$652.81	Equipment Leasing
United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715	8/24/2013	\$952.94	Equipment Leasing
United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715	8/24/2013	\$625.19	Equipment Leasing
United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715	8/24/2013	\$1,026.90	Equipment Leasing

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United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715	8/30/2013	\$133.58	Equipment Leasing
United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715	9/5/2013	\$350.23	Equipment Leasing
United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715	9/5/2013	\$864.06	Equipment Leasing
United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715	9/5/2013	\$905.76	Equipment Leasing
United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715	9/5/2013	\$371.85	Equipment Leasing
United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715	9/16/2013	\$4,913.87	Equipment Leasing
United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715	9/20/2013	\$652.81	Equipment Leasing
United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715	9/23/2013	\$677.94	Equipment Leasing
United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715	9/23/2013	\$425.19	Equipment Leasing
United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715	9/24/2013	\$1,026.90	Equipment Leasing
United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715	9/30/2013	\$133.58	Equipment Leasing
United Leasing Inc	3700 Morgan Ave		Evansville	IN	47715-84201-	10/14/2013	\$4,913.87	Equipment Leasing
United States Treasury	Internal Revenue Service		Ogden	UT	0039	8/23/2013	\$3,780.00	Unknown
Vacardos Shell Inc	8602 Memorial Dr.		Houston	TX	77024	7/17/2013	\$2,299.02	Unknown
Vanwassehnova & Assoc	804 W Dallas	Suite 11	Conroe	TX	77301-75266-	9/26/2013	\$7,500.00	CPA
Verizon Wireless	P O Box 660108		Dallas	TX	0108-75266-	7/24/2013	\$1,295.71	Telecom
Verizon Wireless	P O Box 660108		Dallas	TX	0108	9/6/2013	\$1,299.14	Telecom

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Vista Bank	5999 Delaware Street		Beaumont	TX	77706	10/10/2013	\$4,000.00	Banking
Vista Bank	5999 Delaware Street		Beaumont	TX	77706	10/10/2013	\$3,000.00	Banking
Vista Bank	5999 Delaware Street		Beaumont	TX	77706	10/10/2013	\$1,500.00	Banking
Vista Bank	5999 Delaware Street		Beaumont	TX	77706	10/11/2013	\$1,300.00	Banking
Vista Bank	5999 Delaware Street		Beaumont	TX	77706	10/11/2013	\$348.56	Banking
Vortex	3198-M Airport Loop		Costa Mesa	CA	92626	8/21/2013	\$2,288.86	Unknown
Wanda Villegas	3927 Trevor Hill Dr		Houston	TX	77066	8/30/2013	\$117.69	Unknown
		33 Bloor Street East Suite 401	Toronto Ontario		M4W 3H1	8/6/2013	\$5,747.72	Unknown
Westbourne, Ltd	c/o David Kozman					7/23/2013	\$1,020.00	Unknown
Wizard Education LLC	20405 West Grant Mine Lane		Wittmann	AZ	85361	7/29/2013	\$2,573.00	Medical
Xtreme Medical	PO Box 601		Somerset	TX	78069	8/20/2013	\$7,382.71	Medical
Xtreme Medical	PO Box 601		Somerset	TX	78069	9/26/2013	\$470.61	Unknown
Yen Klikna	9406 Rowan Oak		Houston	TX	77095	9/13/2013	\$725.99	Unknown
Yiza Manriquez	15331 Day Trip Trail		Cypress	TX	77429	9/30/2013	\$158.14	Unknown
Yolanda Crow	12204 W Columbine Dr		Elmirage	AZ	85335			
					75284-			
Zimmer	Po Box 840166		Dallas	TX	0166	8/21/2013	\$35.87	Unknown
					60677-			Medical
ZirMed Inc	1311 Solutions Center		Chicago	IL	1311	9/13/2013	\$496.00	Services

SCHEDULE 3

BROWN MEDICAL CENTER, INC. DISTRIBUTION/LIQUIDATION ANALYSIS

	Estimated recovery under proposed Chapter 11 Plan	Hypothetical Percentage Recovery in Ch 7 Liquidation	Estimated Liquidation Value (Unaudited)	Note Reference
	[1]	[2]	[1] * [2] = [3]	
Estimated Cash	750,000	100%	750,000	1
Estimated Net Recovery from Accounts Receivable	250,000	50%	125,000	2
Estimated Net Recovery from Claims and Causes of Action	1,250,000	100%	1,250,000	3
Total Assets Available for Distribution	2,250,000		2,125,000	
Chapter 7 Costs Associated with Liquidation:				
Chapter 7 professional fees	n/a		(350,000)	4
Costs Associated with Liquidation			(350,000)	
Net Estimated Proceeds Available for Distribution	<u>2,250,000</u>		<u>1,775,000</u>	

	Estimated Claims if Allowed	Estimated Recovery Value %	Estimated Recovery Value	Note Reference
Total Assets Available for Distribution	2,250,000		1,775,000	
Less Secured Claims:				
Taxing Authority Claims	85,596	100%	85,596	5
Total Secured Claims	85,596	100%	85,596	
Estimated Liquidation Proceeds Available After Payment on Secured Claims	2,164,405		1,689,405	
Less Chapter 11 Administrative and Priority Claims:				
Estimated Administrative Expense Claims	50,000	100%	50,000	6
Current Trade Payables	18,331	100%	18,331	7
Priority wage and tax claims	1,000,903	100%	1,000,903	8
Chapter 11 professional fees	125,000	100%	125,000	9
Chapter 11 Trustee Fee	225,000	100%	225,000	10
Total Administrative and Priority Claims	1,419,234		1,194,234	
Total Estimated Liquidation Proceeds Available to Unsecured Claims:	745,171		495,171	
Total Filed Unsecured Claims	47,542,571		49,603,802	11
Estimated Distribution to Unsecureds	<u>1.57%</u>		<u>1.00%</u>	

Notes to Brown Medical Center, Inc. Distribution/Liquidation Analysis:

The Liquidation Analysis reflects the Trustee's estimate of the proceeds that could be realized if the Debtor were to be liquidated in accordance with Chapter 7 of the Bankruptcy Code. Underlying the liquidation analysis are a number of estimates and assumptions that, although developed and considered reasonable by the Trustee, are inherently subject to significant business, economic and competitive risks, uncertainties and contingencies beyond the control of the Trustee and upon assumptions with respect to the liquidation decisions which could be subject to change. **ACCORDINGLY, THERE CAN BE NO ASSURANCE THAT THE VALUES REFLECTED IN THE LIQUIDATION ANALYSIS WOULD BE REALIZED IF THE DEBTOR WAS, IN FACT, TO ATTEMPT TO UNDERGO SUCH A LIQUIDATION, AND ACTUAL RESULTS COULD VARY MATERIALLY FROM THOSE SHOWN HERE.**

The liquidation analysis assumes that the Debtor's case is converted to Chapter 7 and a chapter 7 trustee is appointed. The Chapter 7 Trustee would be responsible for liquidating the Debtor's assets and disbursing the proceeds realized over an assumed period of 3 months. It is assumed that proceeds resulting from the liquidation would be reduced by the expenses of the liquidation before any allowed secured claimant would receive proceeds from the sale of collateral securing that claim. The notes below detail the significant assumptions reflected in the liquidation analysis.

- 1 The Trustee believes that the liquidation value of the Debtor's assets is the approximate value of (a) the remaining cash in the estate, (b) chapter 5 causes of action, and (c) its percentage of accounts receivable under the Byman/Rosenthal Settlement.

- 2 Pursuant to the terms of the Rosenthal/Byman Settlement, the estate will receive 25% of collected accounts receivable net of costs of collection. Accordingly, the chapter 11 amount contemplates a net recovery of \$1 million with \$250,000 going to the estate. The gross amount was reduced in the chapter 7 analysis because key staff of the Debtors are providing vital assistance in the collection of accounts receivable and they would not be employed in a chapter 7.

- 3 This amount reflects recoveries from avoidance actions, other non-avoidance causes of action, and proofs of claim filed against solvent bankruptcy estates such as Castlemane, Inc.

- 4 Chapter 7 professional fees: Estimated legal, accounting, collection and consulting services incurred in a chapter 7 liquidation over and above costs that would be incurred post-confirmation by the Plan Agent.

- 5 This amount consists of secured claims filed by taxing authorities. All other secured claims have been resolved.

- 6 This is an estimate of the amount necessary to settle alleged administrative claims related to the affiliated locations for the period after the petition date and prior to the sale or abandonment of the affiliated locations.

7 This amount is the total amount of trade payables as of August 21, 2014

The majority of this amount is a \$626,938.01 claim for franchise taxes filed by the Texas Comptroller. The Trustee believes that this amount is overstated and the estate's accountant is working to calculate the correct amount of franchise tax owed by the Debtor for 2013.

8 The balance of this amount is employee wage claims.

Estimate of unpaid chapter 11 professional fees, including amounts yet to be billed prior to confirmation as well as amounts held back pursuant to interim compensation procedures.

10 Estimate based on 3% fee of total distributions in the case through confirmation.

This is the face amount of unsecured claims filed on the claims register that have been not resolved. The actual amount of allowed unsecured claims will be less than this amount, thereby increasing the percentage distribution to unsecured creditors. Additionally, the Trustee has removed certain late-filed claims from the total claims base under the Plan. The Trustee believes that such claims would not be deemed late-filed if the case was converted to chapter 7, as a new bar date would be set.

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