

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

RCS CAPITAL CORPORATION, *et. al.*

Debtors.¹

Chapter 11

Case No. 16-10223 (MFW)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY
AND DISCLAIMER REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors in possession (each, a “**Debtor**,” and collectively, the “**Debtors**”) are filing their respective Schedules of Assets and Liabilities (collectively, the “**Schedules**”) and Statements of Financial Affairs (collectively, the “**Statements**,” and together with the Schedules, collectively, the “**Schedules and Statements**”) in the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Debtors, which were assisted by their professional advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “**Bankruptcy Code**”), and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes and Statement of Limitations, Methodology and Disclaimer regarding the Schedules and Statements (collectively, the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statements. These Global Notes should be referred to as part of, and reviewed in connection with, any review of the Schedules and Statements.²

The Schedules and Statements have been prepared based on information provided by the Debtors’ management and are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors have used commercially

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: RCS Capital Corporation (4716); American National Stock Transfer, LLC (3206); Braves Acquisition, LLC (6437); DirectVest, LLC (9461); J.P. Turner & Company Capital Management, LLC (7535); RCS Advisory Services, LLC (4319); RCS Capital Holdings, LLC (9238); Realty Capital Securities, LLC (0821); SBSI Insurance Agency of Texas, Inc. (9203); SK Research, LLC (4613); Trupoly, LLC (5836); and We R Crowdfunding, LLC (9785). The Debtors’ corporate headquarters and mailing address is located at 405 Park Avenue, 12th Floor, New York, NY 10022.

² These Global Notes are in addition to any specific notes that may be contained in each of the Schedules or Statements. The fact that the Debtors have prepared a general note herein with respect to any of the Schedules and Statements and not to others should not be interpreted as a decision by the Debtors to exclude the applicability of such general note to any of the Debtors’ remaining Schedules and Statements, as appropriate.

reasonable efforts to ensure the accuracy and completeness of such financial information; however, subsequent information or discovery may result in material changes to the Schedules and Statements and inadvertent errors, omissions or inaccuracies may exist. The Debtors and their estates reserve all rights to amend or supplement their Schedules and Statements.

Reservation of Rights. Nothing contained in the Schedules and Statements or these Global Notes shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases, including, but not limited to, any issues involving objections to claims, setoff or recoupment, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts, leases and claims, assumption or rejection of contracts and leases and/or causes of action arising under the Bankruptcy Code or any other applicable laws to recover assets or avoid transfers.

Description of the Cases and "As of" Information Date. On January 31, 2016 (the "**Petition Date**"), each of the Debtors filed a voluntary petition for relief with the Court under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On February 2, 2016, the Court entered an order [Docket No. 56] jointly administering the Debtors' chapter 11 cases pursuant to Bankruptcy Rule 1015(b). Unless otherwise indicated herein or in the Schedules and Statement, all financial information for the Debtors in the Schedules and Statements and these Global Notes is provided as of the Petition Date or as close thereto as reasonably practicable under the circumstances.

Basis of Presentation. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("**GAAP**"), nor are they intended to fully reconcile to any financial statements prepared by the Debtors. Therefore, combining the assets and liabilities set forth in the Schedules and Statements could result in amounts that could be substantially different from any financial information regarding the Debtors prepared on a consolidated basis under GAAP. Unlike any consolidated financial statements, the Schedules and Statements, except where otherwise indicated herein or in the Schedules and Statements, reflect the assets and liabilities of each Debtor on a non-consolidated basis, where possible.

Recharacterization. Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless seek to recharacterize, reclassify, recategorize, redesignate, add, or delete items included in the Schedules and Statements, and the Debtors and their estates reserve all rights in this regard.

Accounts Payable and Disbursement Systems. A description of the Debtors' cash management system (the "**Cash Management System**") is set forth in the *Motion of Debtors for Entry of an Order Approving (I) the Debtors' Continued Maintenance of Their Existing Bank Accounts and Use of Their Cash Management System, (II) the Payment of Certain Obligations Related Thereto, (III) the Continuation of Intercompany Transactions, (IV) Administrative Expense Status for Postpetition Intercompany Claims, (V) the Debtors' Continued Use of Existing Business Forms, and (VI) Granting the Debtors a Waiver of the Requirements Contained in Section 345(b) of the Bankruptcy Code on an Interim Basis* [Docket No. 13] (the

“**Cash Management Motion**”) filed on the Petition Date. As noted in the Cash Management Motion, the bank accounts through which the Cash Management System operates are part of a company-wide accounting and cash concentration and disbursement system used by Debtors RCS Capital Corporation, RCS Capital Holdings, LLC, American National Stock Transfer, LLC, SK Research, LLC, RCS Advisory Services, LLC, and Trupoly, LLC (collectively, the “**Cash Management Entities**”), as well as certain direct and indirect subsidiaries of RCS Capital Corporation that are not debtors in these chapter 11 cases. Aside from the Cash Management Entities, Debtor Realty Capital Securities, LLC has four bank accounts and Debtor J.P. Turner & Company Capital Management, LLC has one bank account.

Insiders. For purposes of the Schedules and Statements, the Debtors define “insiders” pursuant to section 101(31) of the Bankruptcy Code as (a) current or former directors, officers or persons in control of a Debtor, (b) relatives of current or former directors, officers, or persons in control of a Debtor, (c) a partnership in which a Debtor is a general partner or (d) an affiliate of a Debtor. Except as otherwise disclosed herein or in the Statements, payments to insiders listed in (a) through (d) above are set forth on Statement 4. Persons listed as “insiders” have been included for informational purposes only, and such listing is not intended to be, nor should it be construed as, a legal characterization of such person as an insider, and does not act as an admission of any fact, claim, right or defense, and all such rights, claims, and defenses with respect thereto are hereby expressly reserved. Further, the Debtors and their estates do not take any position with respect to: (a) such person’s influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Summary of Significant Reporting Policies. The following is a summary of certain significant reporting policies:

a. **Current Market Value – Net Book Value.** In many instances, current market valuations are neither maintained by, nor readily available to, the Debtors. It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtors’ property interests that are not maintained or readily available. Accordingly, unless otherwise indicated herein or in the Schedules and Statements, the Schedules and Statements reflect the net book values, rather than current market values, of the Debtors’ assets as of the Petition Date (unless another date is indicated herein or in the Schedules and Statements) and may not reflect the net realizable value.

b. **First Day Orders.** Pursuant to various “first day” orders and any supplements or amendments to such orders entered by the Court (each, a “**First Day Order**,” and collectively, the “**First Day Orders**”), the Debtors and their estates are authorized to pay certain pre-petition claims, including, without limitation, certain claims relating to employee wages and benefits, claims for taxes and fees, and claims related to insurance programs. Except to the extent that these parties have claims in excess of the authority granted to the Debtors under the First Day Orders, in certain instances, the Debtors may have not included certain claims of this nature in the Schedules and Statements.

c. **Setoffs.** To the extent the Debtors have incurred or effectuated any ordinary course setoffs with third parties (including, without limitation, customers and vendors) prior to the Petition Date, or are subject to the occurrence of, or maintain the right to effectuate, ordinary course setoffs on account of activities occurring prior to the Petition Date, such setoffs are excluded from the Debtors' Schedules and Statements. The Debtors and their estates reserve all of their rights with respect to any such setoffs.

d. **Credits and Adjustments.** Claims of creditors are listed in the amounts entered on the Debtors' books and records and may not reflect certain credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors and their estates reserve all of their rights with regard to such credits, allowances, and other adjustments, including, without limitation, the right to assert claims objections, setoffs, and recoupments with respect to the same.

e. **Accounts Receivable.** The accounts receivable information listed on Schedule A/B includes both billed and unbilled receivables, and is net of allowance for doubtful accounts.

f. **Leases.** In the ordinary course of business, the Debtors may lease certain real property, fixtures, and equipment from certain third-party lessors for use in the daily operation of their business. Nothing in the Schedules and Statements is, or shall be construed as, an admission as to the determination of the legal status of any lease (including, without limitation, whether any lease is a true lease or a financing arrangement, and whether such lease is unexpired), and the Debtors and their estates reserve all rights with respect to such issues.

g. **Entity Classification Issues.** The Debtors have endeavored in good faith to identify the assets owned by each Debtor, the liabilities owed by each Debtor, and the Debtor that is a counterparty to executory contracts and unexpired leases. While the Schedules reflect the results of this effort, several factors may impact the ability of the Debtors to precisely assign assets, liabilities, and executory contracts and unexpired leases to particular Debtor entities, including, but not limited to: (a) certain assets and executory contracts and unexpired leases may be primarily used by a Debtor other than the entity which holds title to such assets or is a party to such executory contact and unexpired lease according to the Debtors' books and records; (b) the Debtor entity that owns or holds title to certain assets or is a party to certain executory contacts and unexpired leases may not be ascertainable given the consolidated manner in which the Debtors have operated their business; (c) certain liabilities may have been nominally incurred by one Debtor, yet such liabilities may have actually been incurred by, or the invoices related to such liabilities may have been issued to or in the name of, another Debtor; and (d) certain creditors of the Debtors may have treated one or more of the Debtors as a consolidated entity rather than as differentiated entities.

h. **Executory Contracts and Unexpired Leases.** The Debtors have not set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors' estates. Rather, the Debtors' executory contracts and unexpired leases have been set forth solely on Schedule G. The Debtors' rejection of executory contracts and unexpired leases may result in the assertion of rejection damages claims; however, the Schedules and Statements do not reflect any claims for

rejection damages. The Debtors and their estates reserve any and all rights with respect to the assertion of any such claims.

Intercompany Claims. For certain reporting and internal accounting purposes, the Debtors record certain intercompany receivables and payables. Receivables and payables among the Debtors and their non-Debtor affiliates are reported as assets on Schedule A/B or liabilities on Schedule E/F as appropriate (collectively, the “**Intercompany Claims**”). While the Debtors have used commercially reasonable efforts to ensure that the proper intercompany balance is attributed to each legal entity, the Debtors and their estates reserve all rights to amend the Intercompany Claims in the Schedules and Statements, including, without limitation, to change the characterization, classification, categorization, or designation of such claims, including, but not limited to, the right to assert that any or all Intercompany Claims are, in fact, consolidated or otherwise properly assets or liabilities of a different Debtor entity. Intercompany payable and receivable balances are reflective of the book values of such items as of December 31, 2015.

Unknown or Undetermined Amounts. Where a description of an amount is left blank or listed as “unknown” or “undetermined,” such response is not intended to reflect upon the materiality of such amount.

Liabilities. At the time of the filing of the Schedules and Statements, the Debtors are continuing to reconcile certain accounts payable liabilities. The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information available at the time of the filing of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change. Accordingly, the Debtors and their estates reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect any analysis of any claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors and their estates reserve all rights to dispute or challenge the validity of any claims asserted under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any transaction, document, or instrument related to any such claim.

Estimates. To timely close the books and records of the Debtors and to prepare such information on a legal entity basis, the Debtors were required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses. The Debtors and their estates reserve all rights to amend the reported amounts of assets, liabilities, revenue, and expenses to reflect changes in those estimates and assumptions.

Classifications. Listing a claim (a) on Schedule D as “secured,” (b) on Schedule E/F as “unsecured priority,” or “unsecured non-priority,” or (c) listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors and their estates of the legal rights of any claimant, or a waiver of the rights of the Debtors and their estates to recharacterize or reclassify any claim or contract.

Claims Description. Any failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor and its estate that such amount is not "disputed," "contingent" or "unliquidated." The Debtors and their estates reserve all rights to dispute, or to assert any offsets or defenses to, any claim reflected on their Schedules on any grounds, including, without limitation, amount, liability, validity, priority or classification, or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated." Listing a claim on the Schedules does not constitute an admission of liability by the Debtors and their estates, and the Debtors and their estates reserve all rights to amend the Schedules.

Guaranties and Other Secondary Liability Claims. Guaranties and other secondary liability claims (collectively, the "**Guaranties**") with respect to the Debtors' contracts and leases may not be included on Schedule H, and the Debtors believe that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and similar agreements may exist. Therefore, the Debtors and their estates reserve all rights to amend the Schedules to the extent additional Guaranties are identified.

NOTES FOR SCHEDULES

Schedule A/B – Assets – Real and Personal Property. Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their respective causes of action or potential causes of action against third parties as assets in their respective Schedules and Statements, including, but not limited to, causes of action arising under the Bankruptcy Code or any other applicable laws to recover assets or avoid transfers. The Debtors and their estates reserve all of their rights with respect to any claims and causes of action that they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims and causes of actions, or in any way waive, prejudice, impair, or otherwise affect the assertion of such claims and causes of action.

Patents, trademarks, and other intellectual property is listed on Schedule A/B, Part 10 as an unknown or undetermined amount on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from the net book value.

Any leasehold improvements and equipment identified on Schedule A/B, Part 8 are listed net of any depreciation.

Ownership interests in businesses, partnerships, and joint ventures (including any subsidiaries) have been listed in Schedule A/B 15 at net book value as of December 31, 2015. The fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from the listed net book value.

Schedule D – Creditors Who Have Claims Secured by Property. Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Court that is or becomes final, the Debtors and their estates reserve all rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any of the Debtors. Moreover, although the

Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken. Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Court that is or becomes final, the Debtors and their estates reserve all rights to dispute or challenge the secured nature of any such claim or the characterization of the structure of any transaction, document or instrument related to any such claim. The descriptions provided in Schedule D are intended only to be a summary.

The Debtors have not included on Schedule D all parties that may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtors, inchoate statutory lien rights, or real property lessors, utility companies and other parties which may hold security deposits.

By listing a party on Schedule D based on a UCC-1 filing, the Debtors and their estates are not conceding that such party actually holds a perfected, unavoidable security interest in the asset that is the subject of such filing, and reserve all rights as set forth in these Global Notes.

Certain of the amounts listed for parties on Schedule D may not be reflective of any accrued and unpaid interest, prepayment premiums, and other similar fees or expenses that such parties may be entitled to.

Schedule E/F – Creditors Who Have Unsecured Claims.

Part 1.

The Debtors have not listed on Part 1 of Schedule E/F any tax and priority employee wage and benefit claims for which the Debtors have been granted authority (but not direction) to pay pursuant to a First Day Order. The Debtors believe that such claims have been, or will be, satisfied in the ordinary course of business during these chapter 11 cases pursuant to the authority granted in the relevant First Day Orders. The Debtors and their estates reserve all rights to dispute or challenge whether creditors listed on Part 1 of Schedule E/F are entitled to priority claims.

At the time of the filing of the Schedules and Statements, the Debtors are not able to determine the priority amount for certain employee claims for wages, bonuses, commissions, paid time off, severance and the like. Accordingly, although certain of these claims have been included on Part 1 of Schedule E/F, the priority amount has been listed as "undetermined," and creditors should file proofs of claim in these chapter 11 cases to the extent that they believe any of these amounts are entitled to priority.

Part 2.

Certain creditors listed on Part 2 of Schedule E/F may owe amounts to the Debtors; as such, the Debtors and their estates may have valid setoff and recoupment rights with respect to such amounts, which rights are not reflected on Part 2 of Schedule E/F. Also, the amounts listed on Part 2 of Schedule E/F reflect known prepetition claims as of Petition Date. Such amounts do not reflect any rights of setoff or recoupment that may be asserted by any creditors listed on Part 2 of Schedule E/F, and the Debtors and their estates reserve all rights to challenge any setoff and

recoupment rights that may be asserted against them. The Debtors and their estates reserve all rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be perfected by a creditor listed on Part 2 of Schedule E/F.

As noted above, certain claims listed on Part 2 of Schedule E/F may be entitled to priority under section 503(b)(9) of the Bankruptcy Code, and the Debtors and their estates reserve all rights with respect to any such claims.

Part 2 of Schedule E/F contains certain information regarding pending litigation involving the Debtors. The amounts for these potential claims are listed as unknown or undetermined, contingent, unliquidated, and disputed in the Schedules.

The Debtors have used commercially reasonable efforts to include all creditors on Part 2 of Schedule E/F; however, the Debtors believe that there are instances in which vendors have yet to provide proper invoices for prepetition goods or services. While the Debtors maintain general accruals to account for these liabilities in accordance with GAAP, these amounts are estimates and not tracked on a vendor by vendor basis, and as such may not have been included on Part 2 of Schedule E/F.

The Debtors may not have listed on Part 2 of Schedule E/F certain (but not all) unsecured non-priority employee wage or benefit claims, claims for taxes and fees, or claims related to the Debtors' insurance programs for which the Debtors have been granted authority (but not direction) to pay pursuant to a First Day Order. The Debtors believe that such claims have been, or will be, satisfied in the ordinary course of business during these chapter 11 cases pursuant to the authority granted in the relevant First Day Orders. The Debtors and their estates reserve their rights to dispute or challenge whether creditors listed on Schedule E/F are entitled to priority claims.

Schedule G – Executory Contracts and Unexpired Leases. Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or over-inclusion may have occurred in preparing Schedule G. Given the voluminous number of contracts, leases and other agreements to which the Debtors are a party, the Debtors' review with respect to Schedule G is ongoing, and the Debtors anticipate amending Schedule G at a later date to add contracts, leases and agreements. In the ordinary course of business, the Debtors enter into various agreements with their customers and vendors. The Debtors may have entered into various other types of agreements in the ordinary course of their business, such as indemnity agreements, supplemental agreements, letter agreements, and confidentiality agreements which may not be set forth in Schedule G. Omission of a contract, lease or other agreement from Schedule G does not constitute an admission that such omitted contract, lease or agreement is not an executory contract or unexpired lease and, as noted above, the Debtors anticipate amending Schedule G at a later date. Schedule G may be amended at any time to add any omitted executory contracts, unexpired leases and other agreements to which the Debtors are a party, including, without limitation, to add any executory contracts, unexpired leases and other agreements that the Debtors, due to the voluminous number of such contracts, leases and agreements, were unable to list on Schedule G at this time. Likewise, the listing of an agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease, or that

such agreement was in effect or unexpired on the Petition Date or is valid or enforceable. The agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements which may not be listed on Schedule G.

Any and all rights, claims and causes of action of the Debtors and their estates with respect to the agreements listed on Schedule G are hereby reserved and preserved. The Debtors and their estates hereby reserve all of their rights to: (a) dispute the validity, status, or enforceability of any agreements set forth on Schedule G; (b) dispute or challenge the characterization of the structure of any transaction, document or instrument related to a creditor's claim, including, but not limited to, the agreements listed on Schedule G; and (c) amend or supplement Schedule G, as necessary, including, without limitation, to modify which Debtor entity is a counterparty to the agreement.

NOTES FOR STATEMENTS

Statement 3. Statement 3 includes any disbursement or other transfer made by that particular Debtor, except for those made to insiders, which are reflected on Statements 4 and 40.

Statements 4 and 30. As previously set forth herein and in more detail in the Cash Management Motion, the Debtors maintain a centralized cash management system. As a result, during the year preceding the Petition Date, certain payments may have been made to insiders of each of the Debtors by one or more of the other Debtors, and some of these payments may have been for the benefit of another Debtor. These payments are listed on Statements 4 and 30 for the Debtor making the payment, even if the payment was made to or for the benefit of an insider of another Debtor. To ascertain information relating to all payments that were made to insiders, Statements 4 and 30 for all of the Debtors should be consulted. Except as provided below, individual payments to affiliates are not reflected in Statement 4 due to their complexity and voluminous nature. However, as noted above, Intercompany Claims are reported as assets on Schedule A/B or liabilities on Schedule E/F, as appropriate. Further, because such Intercompany Claims are reflective of the book values of such items as of December 31, 2015, the Debtors have reflected in Statement 4 individual payments to affiliates for the period from January 1, 2016 until the Petition Date.

Statement 7. The Debtors and their estates reserve all rights, claims, and defenses with respect to any and all listed lawsuits and administrative proceedings (or potential lawsuits and administrative proceedings). The listing of any such suits and proceedings shall not constitute an admission by the Debtors and their estates of any liabilities or that the actions or proceedings were correctly filed against the Debtors. The Debtors and their estates reserve all rights to assert that the Debtors are not an appropriate party to such actions or proceedings. The Debtors may not have included on Statement 7 certain parties that may have asserted informal workers' compensation claims or similar claims that were resolved or otherwise addressed without formal litigation or an administrative hearing or similar proceeding having been commenced.

Statement 11. Debtor RCS Capital Corporation made payments on behalf of all of the Debtors to various professionals retained by the Debtors for restructuring services. The payments listed in Statement 11 are generally only for restructuring-related services. The Debtors may have made other payments to the listed professionals for non-bankruptcy related services, but these payments are not listed in Statement 11.

Statement 26. Certain of the Debtors have, in the past, prepared and filed with the Securities Exchange Commission (the “**SEC**”) certain financial statements (collectively, the “**SEC Filings**”). The SEC Filings contain financial information relating to the Debtors. Because the SEC Filings are public record, the Debtors do not maintain records of the parties which requested or obtained copies of any of the SEC Filings from the SEC or the Debtors, and therefore any such parties have not been reflected on Statement 26.

Fill in this information to identify the case:Debtor name **RCS Capital Corporation**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**Case number (if known) **16-10223**☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **1,403,924,232.31****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **1,403,924,232.31****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **709,200,000.00****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 6a of *Schedule E/F*..... \$ **1,106,004.19****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F*..... +\$ **202,143,956.19****4. Total liabilities**
Lines 2 + 3a + 3b\$ **912,449,960.38**

Fill in this information to identify the case:Debtor name RCS Capital CorporationUnited States Bankruptcy Court for the: DISTRICT OF DELAWARECase number (if known) 16-10223☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1.. Bank of AmericaChecking (Operating)4161\$1,197,893.433.2.. Bank of AmericaPayroll5736\$133,704.02**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,331,597.45**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**☐ No. Go to Part 3.☒ Yes Fill in the information below.**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1.. One Town Center Associates\$62,747.29**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

Debtor **RCS Capital Corporation**
NameCase number (If known) **16-10223**8.1.. **See Attached Schedule A/B: Part 2, Question 8****\$2,064,664.66****9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$2,127,411.95**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments**13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

		Valuation method used for current value	Current value of debtor's interest
14. Mutual funds or publicly traded stocks not included in Part 1			
Name of fund or stock:			
14.1.. <u>American Real Estate Income Fund</u>		<u>N/A</u>	<u>\$2,771,028.94</u>

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership

15.1.. **See Attached Schedule A/B: Part 4, Question 15****%****\$1,068,612,397.34**15.2.. **%****16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$1,071,383,426.28**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.

Debtor **RCS Capital Corporation**
NameCase number (If known) **16-10223**☐ Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures Leasehold Improvements	\$5,244.79	N/A	\$5,244.79
41.	Office equipment, including all computer equipment and communication systems equipment and software Computers	\$16,551.84		\$16,551.84
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$21,796.63
44.	Is a depreciation schedule available for any of the property listed in Part 7? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
45.	Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**☒ No. Go to Part 9.☐ Yes Fill in the information below.**Part 9: Real property****54. Does the debtor own or lease any real property?**☐ No. Go to Part 10.☒ Yes Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest****Description and location of property**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.

Nature and extent of debtor's interest in property**Net book value of debtor's interest**
(Where available)**Valuation method used for current value****Current value of debtor's interest**

Debtor **RCS Capital Corporation**
NameCase number (If known) **16-10223**55.1. **See Attached
Schedule A/B: Part
9, Questions 55 -
Real Property****\$0.00****\$0.00**56. **Total of Part 9.**Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.**\$0.00**57. **Is a depreciation schedule available for any of the property listed in Part 9?**☒ No
☐ Yes58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No
☐ Yes**Part 10: Intangibles and intellectual property**59. **Does the debtor have any interests in intangibles or intellectual property?**☒ No. Go to Part 11.
☐ Yes Fill in the information below.**Part 11: All other assets**70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.
☒ Yes Fill in the information below.**Current value of
debtor's interest**71. **Notes receivable**
Description (include name of obligor)72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
**See Attached Schedule A/B:
Part 11, Question 72**

Tax year

\$329,060,000.0073. **Interests in insurance policies or annuities**74. **Causes of action against third parties (whether or not a lawsuit
has been filed)**75. **Other contingent and unliquidated claims or causes of action of
every nature, including counterclaims of the debtor and rights to
set off claims**76. **Trusts, equitable or future interests in property**77. **Other property of any kind not already listed** Examples: Season tickets,
country club membership78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$329,060,000.00

Debtor **RCS Capital Corporation**
Name

Case number (If known) **16-10223**

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **RCS Capital Corporation**
NameCase number (If known) **16-10223****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$1,331,597.45	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$2,127,411.95	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$1,071,383,426.28	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$21,796.63	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$329,060,000.00	
91. Total. Add lines 80 through 90 for each column	\$1,403,924,232.31	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,403,924,232.31

Schedule A/B: Part 2, Question 8 - Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Name of Holder of the Prepayment	Description of the Prepayment	Current Value of Debtor's Interest
Barclays Bank PLC	4/29/2015-4/28/2016 Annual Fee for Lien	\$50,000.00
BlackLine Systems	Reconciliation software	\$58,683.60
BoA Merrill Lynch	5/1/2015-4/30/2016 Annual Fee for Lien	\$33,333.36
C. Thomas McMillen	Prepaid Board Member Compensation	\$17,708.33
Certent Inc	Equity Compensation system (not implemented)	\$1,313.56
Dechert	Retainer	\$230,628.50
Howell D. Wood	Prepaid Board Member Compensation	\$17,708.33
Hugh Wood	Insurance	\$692,943.46
Irell Manella	Retainer	\$50,000.00
Jeff Brown	Prepaid Board Member Compensation	\$17,708.33
Mark Auerbach	Prepaid Board Member Compensation	\$22,708.33
Prime Clerk	Retainer	\$50,000.00
SNL Financial LLC	Web Hosting for Public Reporting 5/28/15-5/27/16	\$5,262.21
Standard & Poor's	Prepayment for Ratings 2/1/15 - 1/31/16	\$11,666.64
Workiva (Web Filings)	SEC Reporting Tool prepayment	\$5,000.01
Young Conaway	Retainer	\$200,000.00
Zolfo Cooper	Retainer	\$600,000.00
Total:		\$2,064,664.66

Case No. 16-10223

Schedule A/B: Part 4, Question 15 - Non-publicly traded stock and interests in incorporated and unincorporated businesses, including an LLC, partnership or joint venture

Name of Entity	Percentage of Ownership	Valuation Method Used for Current Value	Current Value of Debtor's Interest
RCS Capital Holdings, LLC	100%	Unaudited book value reflecting RCS Capital Corporation's investment in RCS Capital Holdings, LLC	\$1,068,612,397.34

Case No. 16-10223

Schedule A/B: Part 9, Questions 55 - Real Property

Description and Location of Property	Nature and Extent of Debtor's Interest In Property	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
405 Park Ave, New York, NY (concourse, 8th and 12th floors)	Leased Office Space			N/A

Case No. 16-10223

Schedule A/B: Part 11, Question 72 - Tax refunds and unused net operating losses (NOLs)

Description	Tax Year	Current Value of Debtor's Interest
Net Operating Losses	Various	\$327,460,000.00
Federal Taxes	2013	\$1,600,000.00
Total:		\$329,060,000.00

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

List creditors who have secured claims		Column A	Column B
2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
2.1	See Attached Schedule D, Part 1 Creditor's Name Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$709,200,000.00 \$0.00

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$709,200,000

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
-NONE-	Line	

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Email	Last 4 Digits of Account Number	Insider or Related Party?	Code Debtor	If Multiple Creditors Have in Interest in the Same Property, Specific Each Creditor and Its Relative Priority	Date Debt was Incurred, Description of Debtor's Property Subject to the Lien and the Nature of Lien	Contingent	Unliquidated	Disputed	Amount of Claim (Do not deduct the value of the collateral)	Value of Collateral that Supports this Claim
Barclays Bank PLC, as Administrative Agent and Collateral Agent	Attn: Robert Chen	745 Seventh Avenue, 27th Floor		New York	NY	10019		robert.chen@barclays.com			X		April 29, 2014; Substantially All Assets; First Lien Secured				\$556,000,000.00	
Wilmington Trust, National Association, as successor Administrative Agent and Collateral Agent to Bank of America, N.A.	Attn: Jane Schweiger, Vice President	50 South Sixth Street	Suite 1290	Minneapolis	MN	55402					X		April 29, 2014; Substantially All Assets; Second Lien Secured				\$153,200,000.00	
Total:																	\$709,200,000.00	

Fill in this information to identify the case:Debtor name **RCS Capital Corporation**United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**Case number (if known) **16-10223**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address See Attached Schedule E/F, Part 1 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$1,106,004.19 Unknown

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim
3.1 Nonpriority creditor's name and mailing address See Attached Schedule E/F, Part 2 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Debtor **RCS Capital Corporation**
Name

Case number (if known) **16-10223**

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 1,106,004.19
5b. +	\$ 202,143,956.19
5c.	\$ 203,249,960.38

In re RCS Capital Corporation

Case No. 16-10223

Schedule E/F: Part 1 - Creditors With Priority Unsecured Claims

Creditor Name	Address1	Date Debt was Incurred, Basis for Claim	Specify Code Subsection of Priority Unsecured Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim	Priority Amount
Allen, Mason	Address on File	1/29/2016, Unpaid Wages, Bonuses or Commissions	11 USC § 507(a)(4)					\$150,000.00	Undetermined
Chan, Jonathan	Address on File	1/29/2016, Unpaid Wages, Bonuses or Commissions	11 USC § 507(a)(4)					\$14,038.50	Undetermined
Friedland, Ross	Address on File	1/29/2016, Unpaid Wages, Bonuses or Commissions	11 USC § 507(a)(4)					\$3,375.00	Undetermined
Giordano, Charles	Address on File	1/29/2016, Unpaid Wages, Bonuses or Commissions	11 USC § 507(a)(4)					\$12,500.00	Undetermined
Harrow, Daniel	Address on File	1/29/2016, Unpaid Wages, Bonuses or Commissions	11 USC § 507(a)(4)					\$60,000.00	Undetermined
Jones, Brian	Address on File	1/31/2016, Unpaid PTO	11 USC § 507(a)(4)					\$68,779.69	Undetermined
Keeney, Thomas	Address on File	1/29/2016, Unpaid Wages, Bonuses or Commissions	11 USC § 507(a)(4)					\$11,250.00	Undetermined
Koutzoulis, Christos	Address on File	1/29/2016, Unpaid Wages, Bonuses or Commissions	11 USC § 507(a)(4)					\$30,383.00	Undetermined
Lai, Nathan	Address on File	1/29/2016, Unpaid Wages, Bonuses or Commissions	11 USC § 507(a)(4)					\$16,875.00	Undetermined
McCarty, Ryan	Address on File	1/29/2016, Unpaid Wages, Bonuses or Commissions	11 USC § 507(a)(4)					\$15,625.00	Undetermined
Melnick, Andrew	Address on File	1/29/2016, Unpaid Wages, Bonuses or Commissions	11 USC § 507(a)(4)					\$200,000.00	Undetermined
Pachashynskyy, Volodymyr	Address on File	1/29/2016, Unpaid Wages, Bonuses or Commissions	11 USC § 507(a)(4)					\$25,000.00	Undetermined
Round, Jennifer	Address on File	1/29/2016, Unpaid Wages, Bonuses or Commissions	11 USC § 507(a)(4)					\$47,500.00	Undetermined
Shuckerow, Michael	Address on File	1/29/2016, Unpaid Wages, Bonuses or Commissions	11 USC § 507(a)(4)					\$53,750.00	Undetermined
Towers, Thomas	Address on File	1/29/2016, Unpaid Wages, Bonuses or Commissions	11 USC § 507(a)(4)					\$18,970.00	Undetermined
Trigg, Marshal	Address on File	1/29/2016, Unpaid Wages, Bonuses or Commissions	11 USC § 507(a)(4)					\$133,333.00	Undetermined
Troia, Salvatore	Address on File	1/29/2016, Unpaid Wages, Bonuses or Commissions	11 USC § 507(a)(4)					\$162,500.00	Undetermined
Walsh, Denise	Address on File	1/29/2016, Unpaid Wages, Bonuses or Commissions	11 USC § 507(a)(4)					\$75,000.00	Undetermined
Ward, John	Address on File	1/29/2016, Unpaid Wages, Bonuses or Commissions	11 USC § 507(a)(4)					\$7,125.00	Undetermined
Total:								\$1,106,004.19	\$0.00

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Last 4 Digits of Account Number	Date Debt was Incurred, Basis for Claim	Contingent Unliquidated Disputed Claim subject to offset?	Total Claim
Advice Personnel Inc	2 West 45th St Ste 408			New York	NY	10036			8/17/2015, Trade Payable		\$8,000.00
Alabama Department of Revenue	50 North Ripley St			Montgomery	AL	36132			9/10/2015, Trade Payable		\$1,519.00
Alston & Bird, LLP	PO Box 933124			Atlanta	GA	31193-3124			8/7/2015, Trade Payable		\$1,574.00
American Locksmiths	PO Box 1120			New York	NY	10150			11/24/2015, Trade Payable		\$201.36
American National Stock Transfer, LLC	405 Park Ave	12th Fl		New York	NY	10022			Intercompany AP		\$1,307,177.39
American Realty Capital Advisors	200 Dryden Road Ste 1100			Dresher	PA	19025			Various Dates, Trade Payable		\$2,571,737.86
AR Capital LLC	200 Dryden Rd Ste 1100	E STE 1100		Dresher	PA	19025			Various Dates, Trade Payable		\$165,598.77
ARC Advisory Services	200 Dryden Rd, ste 1100			Dresher	PA	19025			Various Dates, Trade Payable		\$1,137,193.79
BlackLine Systems Inc	Dept LA 23816			Pasadena	CA	911853816			12/14/2015, Trade Payable		\$64,018.50
Broadridge ICS	PO Box 416423			Boston	MA	02241-6423			10/12/2015, Trade Payable		\$12,821.51
Cahill Gordon & Reindel LLP	80 Pine Street			New York	NY	10005-1702			1/11/2016, Trade Payable		\$38,500.00
Canon Financial Services, Inc	14904 Collections Center Drive			Chicago	IL	60693-0149			Various Dates, Trade Payable		\$8,613.49
Carlye Rubin	Smoke & Apple Films LLC	441 E 20th St		New York	NY	10010			10/30/2015, Trade Payable		\$4,257.00
CCH Incorporated	dba Wolters Kluwer Law & Business	4829 Innovation Way		Chicago	IL	60682-0048			8/1/2015, Trade Payable		\$8,425.99
Centerview Partners LLC	31 West 52nd St 22d Floor			New York	NY	10019			8/18/2015, Trade Payable		\$5,099,562.27
Cleary Gottlieb Steen and Hamilton	Attn: President or General Counsel	One Liberty Plaza		New York	NY	10006			Various Dates, Trade Payable		\$1,037,332.05
Coastline Development Inc	13911 Enterprise Drive			Garden Grove	CA	92843			Various Dates, Trade Payable		\$13,906.79
Collora LLP	100 High Street			Boston	MA	02110			Various Dates, Trade Payable		\$11,389.00
Commissioner of Taxation & Finance	NYS Assessment Receivables	PO Box 4127		Binghamton	NY	13902-4127			9/9/2015, Trade Payable		\$2,606.00
Computershare, Inc.	Dept CH 19228			Palatine	IL	60055-9228			Various Dates, Trade Payable		\$32,738.07
Concur	PO Box 7555			San Francisco	CA	94120			1/1/2016, Trade Payable		\$10,699.37
Contently Inc	598 Broadway 4th Floor			New York	NY	10012			1/5/2016, Trade Payable		\$28,270.88
CSB Technology Partners LLC	Attn: President or General Counsel	1595 South Mount Joy Street	Ste 109	Elizabethtown	PA	17022			Various Dates, Trade Payable		\$75,034.49
CSC Corporate Service Company	PO Box 13397			Philadelphia	PA	19101-3397			Various Dates, Trade Payable		\$14,616.44
CT Corporation System: dba CT Lien Solution	PO Box 301133			Dallas	TX	75303			Various Dates, Trade Payable		\$1,657.72
Dell Marketing LP	C/O DELL USA LP	PO BOX 643561		PITTSBURGH	PA	15264-3561			Various Dates, Trade Payable		\$11,586.86
Duff & Phelps	Attn: President or General Counsel	12595 Collection Center Drive		Chicago	IL	60693			Various Dates, Trade Payable		\$85,980.00
Empire Office Inc.	Attn: President or General Counsel	GPO	PO Box 27752	New York	NY	10087-7752			Various Dates, Trade Payable		\$431,062.61
FD Property Holding Inc	Fresh Direct-Attn: Accts Recv	23-30 Borden Avenue		Long Island City	NY	11101			Various Dates, Trade Payable		\$2,445.35
Fitch Group Natl Reproductions	229 West 28th St.			New York	NY	10001			11/24/2015, Trade Payable		\$125.21
Global Relay Communications, Inc	220 Cambie St. 2nd Floor			Vancouver	BC	V6B 2M9	Canada		1/8/2016, Trade Payable		\$100.00
Glumac	PO Box 748440			Los Angeles	CA	90074844			8/11/2015, Trade Payable		\$450.00
Heidrick & Struggles Inc	Attn: President or General Counsel	1133 Paysphere Cr		Chicago	IL	60674			Various Dates, Trade Payable		\$282,453.84
HootSuite Media, Inc	5 East 8th Ave			Vancouver	BC	V5T 1R6	Canada		7/28/2015, Trade Payable		\$3,805.78
Ian Monalastas	1410 W Impala Ave			Mesa	AZ	85202			12/17/2015, Trade Payable		\$2,050.00
Independent Ins Advisors Inc.	Suite 210	44 W Lancaster Ave		Ardmore	PA	19003			1/21/2016, Trade Payable		\$24,031.00
J Frank Associates LLC	Attn: President or General Counsel	622 Third Avenue		New York	NY	10017			Various Dates, Trade Payable		\$417,285.58
John Shryock Photography	PO Box 700			Lanham	MD	20706			6/9/2015, Trade Payable		\$550.00
Jones Day	222 East 41st St			New York City	NY	10014			Various Dates, Trade Payable		\$670,414.75
Joseph Conlan	25 Pine Street	Unit 1		Belmont	MA	02478			Litigation	X X X	\$85,328.00
K&L Gates LP	210 Sixth Ave	One Lincoln St		Pittsburgh	PA	15222			Various Dates, Trade Payable		\$13,420.00
L & M Signs	L & M Architectural Graphics Inc	20 Montesano Rd		Fairfield	NJ	07004			9/14/2015, Trade Payable		\$489.94
Luxor Capital Partners Offshore Master Fund	c/o Luxor Capital Group	Attn: Norris Nissim	1114 Avenue of the Americas, 29th	New York	NY	10036			11/9/2015, Promissory Note	X	\$7,322,506.52
Luxor Capital Partners, LP	c/o Luxor Capital Group	Attn: Norris Nissim	1114 Avenue of the Americas, 29th	New York	NY	10036			11/9/2015, Promissory Note	X	\$6,245,909.04
Luxor Wavefront, LP	c/o Luxor Capital Group	Attn: Norris Nissim	1114 Avenue of the Americas, 29th	New York	NY	10036			11/9/2015, Promissory Note	X	\$1,517,303.89
Markun Zusman Frieniére & Compton	465 California Street Ste 401			San Francisco	CA	94104			Various Dates, Trade Payable		\$5,995.00
McGladrey LLP	Attn: President or General Counsel	1185 Avenue of the Americas		New York	NY	10036			Various Dates, Trade Payable		\$1,401,359.92
Mediant Communications LLC	PO Box 29976			New York	NY	10087-9976			10/2/2015, Trade Payable		\$776.74
Michael Page International Inc	177 Broad Street 7th Fl Ste 700			Stamford	CT	06901			Various Dates, Trade Payable		\$18,001.44
Moody's Investors Services	PO Box 102597			Atlanta	GA	30368-0597			8/10/2015, Trade Payable		\$25,000.00
NAVEX Global Inc	PO Box 60941			Charlotte	NC	28260-0941			10/23/2015, Trade Payable		\$1,800.00
New York Security and Communications	Attn: President or General Counsel	19 School St		Yonkers	NY	10701			Various Dates, Trade Payable		\$130,965.75
North Carolina Department of	NORTH CAROLINA DEPARTMENT OF REVENUE	P.O. BOX 25000		RALEIGH	NC	27640-0500			11/12/2015, Trade Payable		\$271.88
NYSE Markets, Inc	Box # 223695			Pittsburgh	PA	15251-2695			12/10/2015, Trade Payable		\$10,000.00
One Town Center Associates	3315 Fairview Road			Costa Mesa	CA	92626			Various Dates, Trade Payable	X	\$41,990.79
Pac El Technology Inc	Pacificom	3189-A Airway Ave Ste 100		Costa Mesa	CA	92626			11/18/2015, Trade Payable		\$190.00
Pac Weiss Rifkind Wharton	Attn: President or General Counsel	1285 Avenue of the Americas		New York	NY	10019-6064			7/14/2015, Trade Payable		\$138,764.16
PR Newswire Association LLC	GPO Box 5897			New York	NY	10087-5897			8/13/2015, Trade Payable		\$250.00
Proskauer Rose LLP	Attn: Jeffrey W. Levitan, Esq.	Eleven Times Square		New York	NY	10036			Various Dates, Trade Payable		\$1,540,894.76

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Last 4 Digits of Account Number	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
Proskauer Rose LLP: Attn: Accounts Receivable	Attn: Jeffrey W. Levitan, Esq.	Eleven Times Square		New York	NY	10036			Various Dates, Trade Payable					\$1,643,880.64
RCAP Holdings, LLC	405 PARK AVENUE	15TH FLOOR		NEW YORK	NY	10022			11/9/2015, Promissory Note		X			\$12,400,000.00
RCS Advisory Services, LLC	405 Park Ave	12th Fl		New York	NY	10022			Intercompany AP					\$9,236,868.67
Realty Capital Securities, LLC	405 Park Ave	12th Fl		New York	NY	10022			Intercompany AP					\$4,143,846.43
Resources Global Professionals	File 55221			Los Angeles	CA	90074-5221			Various Dates, Trade Payable					\$117,635.00
Rosewood Crescent Hotel	400 Crescent Court			Dallas	TX	75201			12/7/2015, Trade Payable					\$32,332.50
RSM US LLP	5155 Paysphere Circle			Chicago	IL	60674-0051			Various Dates, Trade Payable					\$1,793,008.74
Schindler Cohen and Hochman LLP	100 Wall St Fl 15			New York	NY	10005			12/4/2015, Trade Payable					\$2,775.00
SHI International Corp	PO Box 952121			Dallas	TX	75395-2121			Various Dates, Trade Payable					\$7,547.79
SNL Financial	Attn: President or General Counsel	One SNL Plaza	212 7th Street NE	Charlottesville	VA	22902			12/30/2015, Trade Payable					\$2,121.83
SNL Financial LC	PO Box 414624			Boston	MA	022414624			Various Dates, Trade Payable					\$62,740.73
South Coast Plaza Security Inc	File 54876			Los Angeles	CA	33040643			8/28/2015, Trade Payable					\$1,425.04
Spectrum - A Herman Miller Dealer	1003 W 9th Ave			King of Prussia	PA	19406			12/10/2015, Trade Payable					\$2,848.75
Staples Business Advantage	Dept PHL	PO Box 415256		Boston	MA	02241-5256			Various Dates, Trade Payable					\$4,111.33
Step toe & Johnson LLP: Accounting Departm	1330 Connecticut Ave NW			Washington	DC	20036-1795			1/21/2016, Trade Payable					\$15,273.00
Stroz Friedberg LLC	32 Avenue of the Americas 4th Flr			New York	NY	10013			2/28/2015, Trade Payable					\$2,630.69
Thebes Offshore Master Fund, LP	c/o Luxor Capital Group	Attn: Norris Nissim	1114 Avenue of the Americas, 29th	New York	NY	10036			11/9/2015, Promissory Note		X			\$323,595.62
Time Warner Cable	PO Box 70872			Charlotte	NC	28272-0872			12/8/2015, Trade Payable					\$971.85
Timothy W. McAfee and William L Mello, in their capacities as Seller Representatives	c/o Dentons US LLP	Attn: Gregory S. Brow	303 Peachtree Street, NE	Atlanta	GA	30308			Litigation	X	X	X		\$2,400,000.00
Todd & Weld LLP	One Federal St			Boston	MA	02110			12/10/2015, Trade Payable					\$17,850.00
US Security Care Inc	725 Skippack Pk Ste 200	PO Box 518		Blue Bell	PA	19422			9/2/2015, Trade Payable					\$30.90
Variable Graphics LLC	15 West 36th St 6th Fl 1			New York	NY	10018			11/17/2015, Trade Payable					\$291.79
VEREIT Operating Partnership, L.P.	Attn: Lauren Goldberg, Executive Vice President,	General Counsel and Secretary	2325 East Camelback Road	Phoenix	AZ	85016			12/4/2014, Promissory Note		X			\$15,555,000.00
VEREIT Operating Partnership, L.P.	Attn: Lauren Goldberg, Executive Vice President,	General Counsel and Secretary	2325 East Camelback Road	Phoenix	AZ	85016			Litigation	X	X	X		Undetermined
Vintage Filings LLC	PO Box 30719			New York	NY	10087-0719			Various Dates, Trade Payable					\$49,862.98
Wilmington Savings Fund Society, FSB, as Successor Indenture Trustee	Attn: Patrick Healy	500 Delaware Avenue		Wilmington	DE	19801			4/29/2014, Convertible Notes					\$122,000,000.00
Wilmington Trust Fee Collections	PO BOX 8955			Wilmington	DE	19899-8955			4/29/2015, Trade Payable					\$8,500.00
Winston and Strawn LLP	Attn: President or General Counsel	101 California Street 34th Floor		San Francisco	CA	94111-5840			Various Dates, Trade Payable					\$115,877.59
Wintsec Technologies LLC	Attn: President or General Counsel	2472 Headhouse Square South		Richboro	PA	18954			12/15/2015, Trade Payable					\$67,341.42
Workiva LLC	2900 University Blvd			Ames	IA	50010			Various Dates, Trade Payable					\$44,577.35
Total:														\$202,143,956.19

Fill in this information to identify the case:Debtor name RCS Capital CorporationUnited States Bankruptcy Court for the: DISTRICT OF DELAWARECase number (if known) 16-10223☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

See Attached Schedule G

Contract Counterparty	Address1	Address2	Address3	Address4	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest; State the Remaining Term. List Contract Number of Any Government Contract.
Advisory Services Corporation									Fee Agreement for Legal Representation dated 1/28/17
Aetos Capital Real Estate, LP	J.D. Siegel	680 Fifth Avenue	24th Floor		New York	NY	10019		Confidentiality Agreement dated 6/25/2014
American Beacon Advisors, Inc.	3603 N Hastings Way	Ste 100			Eau Claire	WI	54703		Amendment to Confidentiality Agreement dated 10/25/2014
American Energy Capital Partners, LP	Attention: Edward M. Weil, Jr.	Chief Executive Officer and President	405 Park Avenue, 12th Floor		New York	NY	10022		Strategic & Financial Advisory Services Agreement dated 11/12/2014
American Healthcare Investors LLC	18191 Von Karman Avenue	Suite 300			Irvine	CA	92612		Non-Disclosure Agreement dated 4/18/2014
American Money Management Corporation	Attn: Patrick Byrne	301 East Fourth Street	27th Floor		Cincinnati	OH	45202		Non-Disclosure Agreement Pursuant to Credit Agreement dated 1/8/2016
American Realty Capital - Retail Centers of America,	Brian S. Block, Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 3/1/2013
American Realty Capital Advisors V, LLC	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic & Financial Advisory Services Agreement dated 8/1/2013
American Realty Capital Advisors V, LLC	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 8/1/2013
American Realty Capital Global Advisors, LLC	Nicholas Radesca Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory Services dated 3/1/2013
American Realty Capital Global Trust, Inc.	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Transaction Services Agreement dated 6/26/2013
American Realty Capital Global Trust, Inc.	Nicholas Radesca Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory Services dated 3/1/2013
American Realty Capital Global Trust, Inc.	Patrick Goulding, Chief Financial Officer	405 Park Avenue	14th Floor		New York	NY	10022		Listing Services Agreement dated 3/31/2015
American Realty Capital Global Trust, Inc.	Patrick Goulding, Chief Financial Officer	405 Park Avenue	14th Floor		New York	NY	10022		Strategic & Financial Advisory Services Agreement dated 12/31/2014
American Realty Capital Healthcare Advisors, LLC	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory Services dated 3/1/2013
American Realty Capital Healthcare II Advisors, LLC	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 6/1/2013
American Realty Capital Healthcare Trust II, Inc.	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 6/1/2013
American Realty Capital Healthcare Trust II, Inc.	Attn: Edward Lange, Chief Financial Officer	405 Park Avenue	14th Floor		New York	NY	10022		Strategic & Financial Advisory Services dated 3/17/2015
American Realty Capital Healthcare Trust, Inc.	Attention: Edward Lange, Chief Financial Officer and Chief Operating Officer	405 Park Avenue	15th Floor		New York	NY	10022		Advisor and Information Agent Service Agreement dated 5/29/2013
American Realty Capital Healthcare Trust, Inc.	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 3/15/2013
American Realty Capital Healthcare Trust, Inc.	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 8/5/2013
American Realty Capital Healthcare Trust, Inc.	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory Services dated 3/1/2013
American Realty Capital Healthcare Trust, Inc.	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Transaction Services Agreement dated 12/6/2013
American Realty Capital Healthcare Trust, Inc.	Edward F. Lange Jr., Chief Financial Officer	405 Park Avenue	14th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 5/23/2014
American Realty Capital Healthcare Trust, Inc.	Edward M. Weil, Jr., President and Chief Operating Officer	405 Park Avenue	15th Floor		New York	NY	10022		Transaction Services Agreement dated 12/6/2013

Contract Counterparty	Address1	Address2	Address3	Address4	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest; State the Remaining Term. List Contract Number of Any Government Contract.
American Realty Capital Hospitality Advisors, LLC	Attention: Edward T. Hoganson	Chief Financial Officer, Treasurer and Secretary	405 Park Avenue, 4th Floor		New York	NY	10022		Transaction Services Agreement dated 5/1/2014
American Realty Capital Hospitality Trust, Inc.	Attention: Edward T. Hoganson	Chief Financial Officer, Treasurer and Secretary	405 Park Avenue, 4th Floor		New York	NY	10022		Transaction Services Agreement dated 5/1/2014
American Realty Capital Hospitality Trust, Inc.	Attn: Nick Radesca, Chief Financial Officer	405 Park Avenue	15th Floor		New York	NY	10022		Strategic & Financial Advisory Services dated 6/11/2014
American Realty Capital Hospitality Trust, Inc.	Nick Radesca, Chief Financial Officer	405 Park Avenue	14th Floor		New York	NY	10022		Potential Acquisition Transaction dated 6/11/14
American Realty Capital New York Recovery REIT, Inc.	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 12/5/2013
American Realty Capital New York Recovery REIT, Inc.	Edward M. Weil, Jr., President and Chief Operating Officer	405 Park Avenue	15th Floor		New York	NY	10022		Transaction Services Agreement dated 12/4/2013
American Realty Capital Properties, Inc.	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 10/21/2013
American Realty Capital Properties, Inc.	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 11/25/2013
American Realty Capital Properties, Inc.	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 12/5/2013
American Realty Capital Properties, Inc.	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 5/23/2013
American Realty Capital Properties, Inc.	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 6/13/2013
American Realty Capital Properties, Inc.	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 6/2/2013
American Realty Capital Properties, Inc.	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 7/23/2013
American Realty Capital Properties, Inc.	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 9/16/2013
American Realty Capital Properties, Inc.	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Transaction Services Agreement dated 5/21/2013
American Realty Capital Properties, Inc.	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Transaction Services Agreement dated 7/29/2013
American Realty Capital Properties, Inc.	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Transaction Services Agreement dated 8/2/2013
American Realty Capital Trust IV, Inc.	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 5/31/2013
American Realty Capital Trust IV, Inc.	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 6/13/2013
American Realty Capital Trust IV, Inc.	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Transaction Services Agreement dated 5/17/2013
American Realty Capital Trust IV, Inc.	Nicholas Radesca, Chief Financial Officer and Treasurer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 6/1/2013
American Realty Capital Trust V, Inc.	405 Park Avenue	12th Floor			New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 5/13/2013
American Realty Capital Trust V, Inc.	Attention: Brian S. Block	Executive Vice President and Chief Financial Officer	405 Park Avenue, 12th Floor		New York	NY	10022		Strategic & Financial Advisory Services Agreement dated 8/1/2013

Contract Counterparty	Address1	Address2	Address3	Address4	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest; State the Remaining Term. List Contract Number of Any Government Contract.
American Realty Capital Trust V, Inc.	Attention: Edward Lange, Chief Financial Officer and Chief Operating Officer	405 Park Avenue	15th Floor		New York	NY	10022		Advisor and Information Agent Service Agreement dated 5/13/2014
American Realty Capital Trust V, Inc.	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 8/1/2013
American Realty Capital Trust V, Inc.	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Transaction Service Agreement dated 8/6/2013
American Realty Capital Trust V, Inc.	Nicholas Radesca, Chief Financial Officer and Treasurer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 6/1/2013
Apollo Management Holdings, L.P.	Debevoise & Plimpton LLP	Jeffery J. Rosen, Gregory V. Gooding	919 Third Avenue		New York	NY	10022		Membership Interest Purchase Agreement dated 11/8/2015
Apollo Management Holdings, L.P.	John J. Suydam	9 West 57th Street			New York	NY	10019		Indemnification Agreement dated 10/8/2015
Apollo Management Holdings, L.P.	John J. Suydam	9 West 57th Street, 43rd Floor			New York	NY	10019		Membership Interest Purchase Agreement dated 11/8/2015
Apollo Principal Holdings I, L.P.	John Suydam, Vice President	9 West 57th Street, 43rd Floor			New York	NY	10019		Registration Rights Agreement dated 8/19/2015, Amended on 10/5/2015
AR Capital Acquisition Corporation	Nicholas Radesca, Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		M&A Advisory Agreement dated 10/1/2014
AR Capital Energy Holdings, LLC	Attention: Edward M. Weil, Jr.	Chief Executive Officer and President	405 Park Avenue, 12th Floor		New York	NY	10022		Strategic & Financial Advisory Services Agreement dated 11/12/2014
AR Capital, LLC	200 Dryden Rd	Ste 1100			Dresher	PA	19025		Confidentiality and Non-Disclosure Agreement dated 12/10/2014
AR Capital, LLC	Attention: Nicholas Radesca	405 Park Avenue	14th Floor		New York	NY	10022		Strategic & Financial Advisory Services Agreement dated 1/20/2015
AR Capital, LLC	James A. Tanaka	AR Capital, LLC	405 Park Avenue	15th Floor	New York	NY	10022		Non-Disclosure Agreement dated 4/18/2014
AR Capital, LLC	Jesse A. Galloway	405 Park Avenue	14th Floor		New York	NY	10022		Mutual Confidentiality and Non-Disclosure Agreement dated 5/11/2015
AR Capital, LLC	William M. Kahane, Managing Member	405 Park Avenue	14th Floor		New York	NY	10022		Structuring Services Reimbursement Agreement dated 4/15/2015
ARC Realty Finance Advisors, LLC	Nicholas Radesca, Chief Financial Officer and Treasurer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 6/1/2013
ARC Realty Finance Trust, Inc.	Nicholas Radesca, Chief Financial Officer and Treasurer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 6/1/2013
Barclays	18191 Von Karman Avenue	Suite 300			Irvine	CA	92612		Joinder to Agreement dated 3/10/2014
Barclays Bank PLC	Attention: Craig G. Malloy, Director	745 Seventh Avenue			New York	NY	10019		Amendment to First Lien Credit Agreement dated 6/4/2015
Barclays Capital Inc.	745 Seventh Avenue				New York	NY	10019		Underwriting Agreement dated 6/5/2014
Barclays Capital Inc.	Attention: Syndicate Registration	745 Seventh Avenue			New York	NY	10019		Structuring and Advisory Services Agreement dated 12/9/2013
Barclays Capital PLC	Alex Stromberg, Managing Director	745 7th Avenue			New York	NY	10019		Non-Disclosure Agreement Pursuant to Credit Agreement dated 1/11/2016
BDCA Adviser, LLC	Nicholas Radesca Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory Services dated 3/1/2013
BDCA Advisor, LLC	Nicholas Radesca, Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic & Financial Advisory Services dated 5/1/2014
Berkshire Capital Securities LLC	Jonathan Stern, Managing Director	535 Madison Avenue	19th Floor		New York	NY	10022		Financial Advisor Engagement Agreement dated 1/22/2015
Berkshire Capital Securities LLC	Richard Miles	535 Madison Avenue	19th Floor		New York	NY	10022		Non Disclosure Agreement dated 10/7/2014
Berkshire Capital Securities LLC	Ted Gooden, Managing Director	535 Madison Avenue	19th Floor		New York	NY	10022		Confidentiality Agreement dated 2/20/2015
Blue Sands D Inc.	c/o Luxor Capital Group, LP	1114 Avenue of the Americas	29th Floor		New York	NY	10036		Securities Exchange Agreement dated 12/12/2014
Blue Sands B Inc.	Attention: Norris Nissim	1114 Avenue of the Americas	29th Floor		New York	NY	10036		Registration Rights Agreement dated 8/19/2015, Amended on 10/2/2015
Blue Sands B Inc.	c/o Luxor Capital Group, LP	1114 Avenue of the Americas	29th Floor		New York	NY	10036		Securities Exchange Agreement dated 12/12/2014
Blue Sands C Inc.	Attention: Norris Nissim	1114 Avenue of the Americas	29th Floor		New York	NY	10036		Registration Rights Agreement dated 8/19/2015, Amended on 10/2/2015
Blue Sands C Inc.	c/o Luxor Capital Group, LP	1114 Avenue of the Americas	29th Floor		New York	NY	10036		Securities Exchange Agreement dated 12/12/2014
Blue Sands D Inc.	Attention: Norris Nissim	1114 Avenue of the Americas	29th Floor		New York	NY	10036		Registration Rights Agreement dated 8/19/2015, Amended on 10/2/2015
Blue Sands LLC	Attention: Norris Nissim	1114 Avenue of the Americas	29th Floor		New York	NY	10036		Registration Rights Agreement dated 8/19/2015, Amended on 10/2/2015

In re RCS Capital Corporation
Case No. 16-10223
Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address1	Address2	Address3	Address4	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest; State the Remaining Term. List Contract Number of Any Government Contract.
Blue Sands LLC	c/o Luxor Capital Group, LP	1114 Avenue of the Americas	29th Floor		New York	NY	10036		Securities Exchange Agreement dated 12/12/2014
Board of Managers	Executive Plaza	Condominium4LLC154	150 West 51st Street		New York	NY	10019		Executive Plaza Right of First Refusal (Renewal) Leases for (1) Unit 1126 for the period 7/1/15 through 6/30/16 and (2) Unit 1724 for the period 7/5/15 through 7/4/16
Boston Management and Research	Michael B. Botthof, Vice President	40 Beach St	Ste 200		Manchester	MA	01944		Non-Disclosure Agreement Pursuant to Credit Agreement dated 12/17/2015
Brownstein Hyatt Farber Schreck, LLP	Attn: Ellen Schulhofer	100 North City Parkway	Suite 1600		Las Vegas	NV	89106-4614		Fee Agreement for Legal Representation dated 1/28/16
C & G Capital Corporation	Laurence G. Bousquet								Non-Disclosure Agreement dated 10/7/2014
Caspian Capital LP	Attention: Adele Kittredge Murray								Non-Disclosure Agreement Pursuant to Credit Agreement dated 12/17/2015
Centerbridge Advisors III, LLC	375 Park Avenue, 12th Floor				New York	NY	10152		Confidentiality Agreement dated 4/15/2015
Centerview Partners LLC	Allan Hartman	31 West 52nd Street			New York	NY	10019		Financial Advisor Engagement Agreement dated 2/7/2015
Cipperman & Company, LLC	Todd Cipperman, Managing Member	480 E. Swedesford Road	Suite 300		Wayne	PA	19087		Confidentiality Agreement dated 12/7/2015
Citigroup Global Markets Inc.	Paul J. Ingrassia & Stephan Month	399 Park Ave			New York	NY	10043		Financial Advisor Engagement Agreement dated 10/1/2014
Citigroup Global Markets Inc.	Attention: General Counsel	388 Greenwich Street			New York	NY	10013		Joinder to Agreement dated 3/10/2014
Citigroup Global Markets Inc.	Attention: General Counsel	388 Greenwich Street			New York	NY	10013		Structuring and Advisory Services Agreement dated 12/9/2013
Clifford Jack	ADDRESS ON FILE								Confidentiality Agreement dated 1/20/2015
Columbia Management Investment Advisers, LLC	George H. Mix, Vice President and Head of Trading Oversight and Business Support	225 Franklin Street			Boston	MA	02110		Non-Disclosure Agreement Pursuant to Credit Agreement dated 1/7/2016
Computershare Inc.	250 Royall Street				Canton	MA	02021		Agency Services Agreement dated 9/9/2014
Computershare Inc.	Attn: Corp Actions Relationship Manager	250 Royall Street			Canton	MA	02021		Enrollment Agent Agreement dated 8/14/2014
Computershare Inc.	Attn: Corp Actions Relationship Manager	480 Washington Boulevard			Jersey City	NJ	07310		Enrollment Agent Agreement dated 8/14/2014
Computershare Inc.	Attn: Legal Department	250 Royall Street			Canton	MA	02021		Enrollment Agent Agreement dated 8/14/2014
Computershare Inc.	Nick Oldfield CFO	1290 Avenue of the Americas	9th Floor		New York	NY	10104		Confidentiality Agreement dated 12/3/2015
Computershare Trust Company, N.A.	250 Royall Street				Canton	MA	02021		Agency Services Agreement dated 9/9/2014
Computershare Trust Company, N.A.	250 Royall Street				Canton	MA	02021		Enrollment Agent Agreement dated 8/14/2014
Computershare Trust Company, N.A.	Attn: President - Plan Managers US	480 Washington Boulevard			Jersey City	NJ	07310		Agency Services Agreement dated 9/9/2014
Concur Technologies, Inc.	Attention: Melanie Morgan	601 108th Ave NE, Suite 100			Bellevue	WA	98004		Business Services Agreement dated 12/7/2015
COR Clearing LLC	1200 Landmark Cntr #800				Omaha	NE	68102		Confidentiality Agreement dated 9/8/2014
COR Securities Holdings, Inc.	Carlos, Salas, Chief Financial Officer								Confidentiality Agreement dated 9/8/2014
David B. Perkins	Raleigh Acquisition, LLC	6601 Six Forks Road	Suite 340		Raleigh	NC	27615		Membership Interest Purchase Agreement dated 12/10/15
Davis Polk & Wardell LLP	Timothy Graulich, Partner	450 Lexington Avenue			New York	NY	10017		Ad Hoc Counsel Fee Agreement dated 12/11/2015
Davis Polk & Wardell LLP	Timothy Graulich, Partner	450 Lexington Avenue			New York	NY	10017		Confidentiality Agreement dated 12/10/1205
Dean Vernoia	ADDRESS ON FILE								Third Amendment to Membership Interest Purchase Agreement dated 3/4/15
Dechert LLP	Andrew J. Levander	1095 Avenue of the Americas			New York	NY	10038-6797		Legal Representation Agreement dated 1/29/2015
Development Corporation of America, Inc.	Nicholas Radesca, Chief Financial Officer and Treasurer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 3/1/2013
Dorsey, Wright & Associates, LLC	Attention: Tammy DeRosier	1011 Boulder Springs Drive, Suite 150			Richmond	VA	23225		Confidentiality Agreement dated 9/5/2015
DoubleLine Capital LP	333 South Grand Ave.	18th Floor			Los Angeles	CA	90071		Non-Disclosure Agreement Pursuant to Credit Agreement dated 1/11/2016
DST Systems, Inc	Gregg Givens, SVP/CFO	333 West 11th Street	5th Floor		Kansas City	MO	64105		Confidentiality Agreement dated 12/2/2015
Eaton Vance Management	Michael B. Botthof, Vice President	Two International Place			Boston	MA	02110		Non-Disclosure Agreement Pursuant to Credit Agreement dated 12/17/2015
Employers Insurance Company of Wausau	Sheila Finnerty								Non-Disclosure Agreement Pursuant to Credit Agreement dated 1/11/2016
Equity Administration Solutions, Inc.	4683 Chabot Drive	Suite 260			Pleasanton	CA	94588		Mutual Nondisclosure Agreement dated 7/9/14
Folio Dynamics Inc.	Attn: Foliofn Proxy Services Dept	PO Box 10544			McLean	VA	22102-8544		Confidentiality Agreement dated 5/19/2014
FOLIOfn Investments, Inc.	Michael J. Hogan CEO & President	8180 Greensboro Drive	8th Floor		McLean	VA	22102		Platform Referral Agreement dated 4/26/2015
Fortress Investment Group LLC	Constantine M. Dakolias	1345 Avenue of the Americas	46th Floor		New York	NY	10105		Non-Disclosure Agreement Pursuant to Credit Agreement dated 12/17/2015

In re RCS Capital Corporation
Case No. 16-10223
Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address1	Address2	Address3	Address4	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest; State the Remaining Term. List Contract Number of Any Government Contract.
FP Patuxent Parkway, LLC	Bregman, Berbert, Schwartz & Gilday, LLC	Attn: Timothy P. Schwartz	7315 Wisconsin Avenue	Suite 800W	Bethesda	MD	20814		Lease for Office Space in 10320 Little Patuxent Parkway, Suite 1200-1280, Columbia, Maryland, 21044, dated 7/2/14
FP Patuxent Parkway, LLC	c/o First Potomac Management LLC	Attn: Tim Zulick	7600 Wisconsin Avenue	11th Floor	Bethesda	MD	20814		Lease for Office Space in 10320 Little Patuxent Parkway, Suite 1200-1280, Columbia, Maryland, 21044, dated 7/2/14
GE Capital Corporation	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 5/23/2013
GE Capital Corporation	Brian S. Block Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 5/31/2013
Global Income Trust, Inc.	CNL Center at City Commons	450 South Orange Avenue			Orlando	FL	32801-3336		Confidentiality Agreement dated 4/23/2014
Gloria S. Nelund	ADDRESS ON FILE								First Lien Collateral Agreement dated 4/16/2015
Gloria S. Nelund	ADDRESS ON FILE								First Lien Guarantee dated 4/16/15
Griffin American Healthcare REIT II, Inc.	18191 Von Karman Avenue	Suite 300			Irvine	CA	92612		Non-Disclosure Agreement dated 3/10/2014
Griffon Corporation	Seth L. Kaplan, Senior Vice President	712 Fifth Avenue			New York	NY	10019		Confidentiality Agreement dated 12/10/2015
GuardVest, LLC	6117 Morningside Ave				Dallas	TX	75214		Confidentiality Agreement dated 3/24/2014
Hatteras Funds, LLC	6601 Six Forks Rd	Ste 340			Raleigh	NC	27615		Independent Accountant Engagement Agreement dated 2/4/2015
Hatteras Funds, LLC	6601 Six Forks Rd	Ste 340			Raleigh	NC	27615		Membership Interest Purchase Agreement dated 12/10/15
Haven Tower Group LLC	Joseph Kuo, Managing Partner	4111 E Madison St, #98			Seattle	WA	98112		Client Engagement Agreement dated 12/30/ 2015
HDV Holdings LLC	c/o H.D. Vest, Inc.	6333 North State Highway 161	Fourth Floor		Irvine	CA	75038		Confidentiality Agreement dated 7/23/2014
Highbridge Principal Strategies, LLC	Attention: Jake Blair	40 West 57th Street	33rd Floor		New York	NY	10019		Non-Disclosure Agreement Pursuant to Credit Agreement dated 1/5/2016
Houlihan Lokey Capital, Inc.	Saul Burian, Managing Director	245 Park Avenue	20th Floor		New York	NY	10167		Confidentiality Agreement dated 11/13/2015
Houlihan Lokey Capital, Inc.	Saul Burian, Managing Director	245 Park Avenue	20th Floor		New York	NY	10167		Secured Party Financial Advisor Engagement Agreement
Hudson Valley Property Group, LLC	Jason Bordinick, Managing Partner	394 Broadway, # 405			New York	NY	10013		Confidentiality and Non-Disclosure Agreement dated 7/3/2014
Investor Management Services, LLC	Attention: Robert Finlay	c/o QuietStream Financial	11121 Carmel Commons Blvd	Suite 250	Charlotte	NC	28226		Confidentiality Agreement dated 10/9/2015
Investor Management Services, LLC	John R. Hosmer, Jr. , Chief Operating Officer	11121 Carmel Commons Blvd., Suite 250			Charlotte	NC	28226		Asset Purchase Agreement dated 11/10/2015
Investor Management Services, LLC	John R. Hosmer, Jr. , Chief Operating Officer	11121 Carmel Commons Blvd., Suite 250			Charlotte	NC	28226		Post Closing Agreement dated 11/10/2015
J. Michael Fields	c/o David B. Perkins	Raleigh Acquisition, LLC	6601 Six Forks Road	Suite 340	Raleigh	NC	27615		Membership Interest Purchase Agreement dated 12/10/15
J.P. Morgan Securities	Wilfrid N. Schlumberger, Managing Director	383 Madison Avenue			New York	NY	10179		Joinder to Agreement dated 3/10/2014
JMP Group Inc.	Attn: Carter D. Mack, President	600 Montgomery Street	Suite 1100		San Francisco	CA	94111		Non-Disclosure Agreement dated 12/11/13
JMP Securities LLC	600 Montgomery Street, Suite 1100				San Francisco	CA	94111		Underwriting Agreement dated 6/5/13
John Kearney	Snyder Kearney, LLC	c/o Todd Snyder, Co-Managing Member	10320 Little Patuxent Parkway	12th Floor	Columbia	MD	21044		Asset Purchase Agreement dated 1/15/16
Jones Day	Scott J. Greenberg, Partner	222 East 41st Street			New York	NY	10017		Confidentiality Agreement dated 11/17/2015
Kramer Van Kirk Credit Strategies	Tim Van Kirk, Senior Managing Director	200 West Monroe	Suite 1330		Chicago	IL	60606		Non-Disclosure Agreement Pursuant to Credit Agreement dated 1/6/2016
Ladenburg Thalmann & Co. Inc.	520 Madison Avenue, 9th Floor				New York	NY	10022		Underwriting Agreement dated 6/5/2013
Lazard Freres & Co. LLC	Joseph R. Cassanelli Managing Director	30 Rockefeller Plaza			New York	NY	10020		Confidentiality Agreement dated 10/8/2015
Lazard Freres & Co. LLC	Joseph R. Cassanelli Managing Director	30 Rockefeller Plaza			New York	NY	10020		Investment Banking Engagement Agreement dated 11/3/2015

Contract Counterparty	Address1	Address2	Address3	Address4	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest; State the Remaining Term. List Contract Number of Any Government Contract.
Leucadia National Corporation	Michael J. Sharp, EVP and General Counsel	520 Madison Avenue			New York	NY	10022		Confidentiality and Non-Disclosure Agreement dated 12/10/2014
Luxor Capital Group, LP	1114 Avenue of the Americas	29th Floor			New York	NY	10036		Confidentiality and Non-Disclosure Agreement dated 5/13/2015
Luxor Capital Group, LP	Michael Conboy	1114 Avenue of the Americas	29th Floor		New York	NY	10036		Confidentiality Agreement dated 9/4/2015
Luxor Capital Group, LP	Norris Nissim, General Counsel	1114 Avenue of the Americas	29th Floor		New York	NY	10036		Non-Disclosure Agreement regarding Griffin-American Healthcare REIT II, Inc. dated 5/6/14
Luxor Capital Partners Offshore Master Fund, LP	Attention: Norris Nissim	1114 Avenue of the Americas	29th Floor		New York	NY	10036		Registration Rights Agreement dated 8/19/2015, Amended on 10/2/2015
Luxor Capital Partners Offshore Master Fund, LP	c/o Luxor Capital Group, LP	1114 Avenue of the Americas	29th Floor		New York	NY	10036		Securities Exchange Agreement dated 12/12/2014
Luxor Capital Partners, LP	1114 Avenue of the Americas	29th Floor			New York	NY	10036		Securities Exchange Agreement dated 12/12/2014
Luxor Capital Partners, LP	Akin Gump Strauss Hauer & Feld LLP	Attention: Jeffrey L. Kochian and Ryan Katz	Bank of America Tower		New York	NY	10036		Securities Exchange Agreement dated 12/12/2014
Luxor Capital Partners, LP	Attention: Norris Nissim	1114 Avenue of the Americas	29th Floor		New York	NY	10036		Registration Rights Agreement dated 8/19/2015, Amended on 10/2/2015
Luxor Capital Partners, LP	Kramer Levin Naftalis & Frankel LLP	Abbe Dienstag	1177 Avenue of the Americas		New York	NY	10036		Registration Rights Agreement dated 8/19/2015, Amended on 10/2/2015
Luxor Spectrum Offshore Master Fund, LP	c/o Luxor Capital Group, LP	1114 Avenue of the Americas	29th Floor		New York	NY	10036		Securities Exchange Agreement dated 12/12/2014
Luxor Wavefront, LP	c/o Luxor Capital Group, LP	1114 Avenue of the Americas	29th Floor		New York	NY	10036		Securities Exchange Agreement dated 12/12/2014
Mackenzie Investments	Attention: Movin Mokbel	180 Queen St West	12th Floor		Toronto	ON	M5V 3K1	Canada	Non-Disclosure Agreement Pursuant to Credit Agreement dated 1/8/2016
Madison Dearborn Partners, LLC	Attention: Vahe Dombalagian	Three First National Plaza	Suite 4600		Chicago	IL	60602		Mutual Nondisclosure Agreement dated 5/27/2015
Madison Dearborn Partners, LLC	Attention: Vahe Dombalagian	Three First National Plaza	Suite 4600		Chicago	IL	60602		Confidentiality Agreement dated 9/30/2015
Marathon Loan Opportunities Master Fund, Ltd.	Attention: Andrew Brady	c/o Marathon Asset Management, LP	One Bryant Park	38th Floor	New York	NY	10036		Non-Disclosure Agreement Pursuant to Credit Agreement dated 1/11/2016
McGladrey LLP	1185 Avenue of the Americas				New York	NY	10036		Consulting Engagement Letter dated 10/6/2014
Medley LLC	Samuel Anderson, Senior Managing Director	375 Park Avenue, 33rd Floor			New York	NY	10152		Non-Disclosure Agreement dated 11/24/2014
Mercer Park, LP	Jonathan Sandelman, Managing Member	590 Madison Avenue, 26th Floor			New York	NY	10022		Confidentiality Agreement dated 3/24/2015
Merrill Lynch, Pierce, Fenner & Smith, Inc	Attention: Matthew Curtin, Managing Director	One Bryant Park			New York	NY	10036		Amendment to First Lien Credit Agreement dated 6/4/2015
Merrill Lynch, Pierce, Fenner & Smith, Inc	c/o Merrill Lynch, Pierce, Fenner & Smith, Inc	One Bryant Park			New York	NY	10036		Underwriting Agreement dated 6/5/2014
MIJ Asset Management LLC	David F. Harrington, Managing Director	12 E. 49th St	29th Floor		New York	NY	10017		Non-Disclosure Agreement Pursuant to Credit Agreement dated 1/6/2016
Monday Properties Investments, LLC	Richard Brookshire	667 Madison Avenue	19th Floor		New York	NY	10065		Non-Disclosure Agreement dated 7/10/2014
MTS Research Advisors	Attn: Michael Stubben	2212 E. Williams Field Road	Suite 220		Gilbert	AZ	85296		Office Agreement dated 7/15/14
NAVEX Global, Inc. (a wholly owned subsidiary of NAVEX Global Holding Company)	Attn: Legal Department	6000 Meadows Road	Suite 200		Lake Oswego	OR	97035		NAVEX Global Master Services Agreement
New York Recovery REIT, Inc.	Brian S. Block, Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 3/1/2013
New York REIT, Inc.	Greg Sullivan, Chief Financial Officer	405 Park Avenue	14th Floor		New York	NY	10022		Strategic & Financial Advisory Services Agreement dated 11/3/2014
Nokota Management, LP	Matthew Knauer, Managing Partner	1330 Avenue of the Americas	26th Floor		New York	NY	10019		Confidentiality Agreement dated 12/11/2015
Northstar	2150 Butterfield Dr	Ste 220			Troy	MI	48084-3448		Strategic & Financial Advisory Services Agreement dated 4/25/2014
NYRR Advisors, LLC	Brian S. Block, Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 3/1/2013
OC 19 Master Fund, L.P.-LCG	c/o Luxor Capital Group, LP	1114 Avenue of the Americas	29th Floor		New York	NY	10036		Securities Exchange Agreement dated 12/12/2014
OppenheimerFunds, Inc.	Attention: Brian Hickey	6803 S. Tucson Way			Centennial	CO	80112		Non-Disclosure Agreement Pursuant to Credit Agreement dated 12/17/2015
PHH Mortgage Corporation	Attention: Neil Armstrong, President	One Mortgage Way			Mount Laurel	NJ	08054		Confidentiality and NDA Agreement dated 1/28/2015
Phillips Edison - ARC Shopping Center REIT Inc.	Devin I. Murphy, Chief Financial Officer	11501 Northlake Drive			Cincinnati	OH	45249		Strategic & Financial Advisory Services dated July 23, 2014

Contract Counterparty	Address1	Address2	Address3	Address4	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest; State the Remaining Term. List Contract Number of Any Government Contract.
Practicing Law Institute (PLI)	Attention: General Counsel	1177 Avenue of the Americas			New York	NY	10036		Transaction Services Agreement dated 3/9/2015 ending 3/8/2016
Pricewaterhouse Coopers LLP	Rob Enticott	300 Madison Avenue			New York	NY	10017		Independent Accountant Engagement Agreement dated 2/4/2015
Prudential Financial Inc.	Attn: Janet Crowe	751 Broad St.			Newark	NJ	07102		Non-Disclosure Agreement Pursuant to Credit Agreement dated 1/14/2016
Raleigh Acquisition, LLC	Attention: David B. Perkins	6601 Six Forks Road	Suite 340		Raleigh	NC	27615		Membership Interest Purchase Agreement dated 12/10/15
RCAP Holdings, LLC	Attention: Legal Counsel	405 Park Avenue	15th Floor		New York	NY	10022		Contribution Agreement dated 4/3/14
RCAP Holdings, LLC	Attention: Legal Counsel	405 Park Avenue	15th Floor		New York	NY	10022		Expense Sharing Agreement dated 12/31/13
RCAP Holdings, LLC	Attention: Legal Counsel	405 Park Avenue	14th Floor		New York	NY	10036		Third Amendment to Expense Sharing Agreement dated 7/31/15
RCAP Holdings, LLC	Proskauer Rose LLP	Attn: Peter M. Fass, Esq., James P. Gerkis, Esq.	11 Times Square		New York	NY	10036		Contribution Agreement dated 4/3/14
RCAP Holdings, LLC	Proskauer Rose LLP	Attn: James P. Gerkis, Esq.	11 Times Square		New York	NY	10036		Expense Sharing Agreement dated 12/31/13
RCAP Holdings, LLC	Proskauer Rose LLP	Attn: Steven L. Lichtenfeld, Esq.	11 Times Square		New York	NY	10036		Third Amendment to Expense Sharing Agreement dated 7/31/15
Retail Advisor, LLC	Brian S. Block, Executive Vice President and Chief Financial Officer	405 Park Avenue	12th Floor		New York	NY	10022		Strategic Advisory & Financial Services Agreement dated 3/1/2013
Robert Lance Baker	c/o David B. Perkins	Raleigh Acquisition, LLC	6601 Six Forks Road	Suite 340	Raleigh	NC	27615		Membership Interest Purchase Agreement dated 12/10/15
Robert Lance Baker	c/o David B. Perkins	Raleigh Acquisition, LLC	6601 Six Forks Road	Suite 340	Raleigh	NC	27615		Membership Interest Purchase Agreement dated 12/10/15
Salesforce.com, Inc.	Attention: General Counsel	The Landmark at One Market	Ste 300		San Francisco	CA	94105		Purchase Order Agreement dated 9/30/2014
Salesforce.com, Inc.	Stephanie Glenn	The Landmark at One Market	Ste 300		San Francisco	CA	94105		SalesForce Order Form dated 9/28/2014
Sankaty Advisors, LP	Andrew S. Viens, Executive Vice President	John Hancock Tower	200 Clarendon Street		Boston	MA	02116		Non-Disclosure Agreement Pursuant to Credit Agreement dated 1/13/2016
Schulte Roth & Zabel LLP	Martin L. Perschetz	919 Third Avenue			New York	NY	10022		Legal Representation Enagagement Agreement dated 4/26/2015
Seix Investment Advisors LLC	Attn: Ms. Deirdre Dillon	One Maynard Drive	Suite 3200		Park Ridge	NJ	07656		Non-Disclosure Agreement Pursuant to Credit Agreement dated 1/5/2016
Senator Investment Group LP	510 Madison Ave, 28th Floor				New York	NY	10022		Non-Disclosure Agreement dated 5/6/2014
Shenkman Capital Management, Inc.	Teresa R. Cappella, Senior Vice President, General Counsel	461 Fifth Avenue	22nd Floor		New York	NY	10017		Non-Disclosure Agreement Pursuant to Credit Agreement dated 12/17/2015
SHREDability service of NYSARC, Inc., NYC Chapter	Attention: General Counsel	83 Maiden Lane			New York	NY	10038		Service Agreement dated 12/9/2015
Sidley Austin	Neal E. Sullivan	1501 K Street, N.W.			Washington	DC	20005		Counsel Retention Agreement dated 12/15/2015
Snyder Kearney LLC	John F. Kearney								Non-Disclosure Agreement dated 2/27/2014
Snyder Kearney, LLC,	10320 Little Patuxent Parkway, 12 th Floor	Attn: Todd Snyder, Co-Managing Member			Columbia	MD	21044		Asset Purchase Agreement
Snyder Kearney, LLC,	c/o Stein Sperling Bennett De Jong Driscoll PC	Attn: Mark W. Schweighofer, Esq.	25 W. Middle Lane		Rockville	MD	20852		Asset Purchase Agreement
Sound Point Capital Management	Attention: Kevin Gerlitz	375 Park Avenue	25th Floor		New York	NY	10152		Non-Disclosure Agreement Pursuant to Credit Agreement dated 12/17/2015
Southpoint Capital Advisors, LP	John Clark, Managing Partner	1114 Avenue of the Americas			New York	NY	10036		Confidentiality Agreement dated 12/8/2015
Stantive Technologies Group Inc.	Shahzeb Rizvi	8 - 61 Hyperion Court			Kingston	ON	K7K 7K7	Canada	OrchestraCMS License Order Form dated 10/6/2014
Tanisha Systems Inc.	Gorav Aggarwal	350 5th Avenue	STE 3012		New York	NY	10118		Master Service Agreement dated 12/26/2014
Tanisha Systems Inc.	Gorav Aggarwal	350 5th Avenue	STE 3012		New York	NY	10118		Software Consulting Agreement dated 12/26/2014
Tanisha Systems Inc.	Gorav Aggarwal	350 5th Avenue	STE 3012		New York	NY	10118		Software Consulting Agreement dated 12/26/2014
Thebes Offshore Master Fund, LP	Attention: Norris Nissim	1114 Avenue of the Americas	29th Floor		New York	NY	10036		Registration Rights Agreement dated 8/19/2015, Amended on 10/2/2015
Thompson National Properties, LLC	Anthony W. "Tony" Thompson	345 St Peter St			St Paul	MN	55102		Non-Disclosure Agreement dated 4/28/2014
Timothy W. McAfee	ADDRESS ON FILE								Third Amendment to Membership Interest Purchase Agreement dated 3/4/15
Todd Snyder, Co-Managing Member	Snyder Kearney, LLC	10320 Little Patuxent Parkway	12th Floor		Columbia	MD	21044		Asset Purchase Agreement dated 1/15/16
Todd Snyder, Co-Managing Member	Stein Sperling Bennett De Jong Driscoll PC	Attn: Mark W. Schweighofer, Esq.	25 W. Middle Lane		Rockville	MD	20852		Asset Purchase Agreement dated 1/15/16

Contract Counterparty	Address1	Address2	Address3	Address4	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest; State the Remaining Term. List Contract Number of Any Government Contract.
TPG Global, LLC	Ronald Cami, Vice President	301 Commerce Street	Suite 3300		Fort Worth	TX	76102		Confidentiality and Non-Disclosure Agreement dated 10/21/2015
TriLinc Advisors, LLC	Attn: Brent L. VanNorman	1230 Rosecrans Ave., Suite 605			Manhattan Beach	CA	90266		First Lien Collateral Agreement dated 4/16/2015
TriLinc Advisors, LLC	Attn: Brent L. VanNorman	1230 Rosecrans Ave., Suite 605			Manhattan Beach	CA	90266		First Lien Guarantee dated 4/16/15
TriLinc Global, LLC	Attn: Brent L. VanNorman	1230 Rosecrans Ave., Suite 605			Manhattan Beach	CA	90266		First Lien Collateral Agreement dated 4/16/2015
TriLinc Global, LLC	Attn: Brent L. VanNorman	1230 Rosecrans Ave., Suite 605			Manhattan Beach	CA	90266		First Lien Guarantee dated 4/16/15
TriLinc Global, LLC	Attn: Gloria S. Nelund	1230 Rosecrans Ave., Suite 605			Manhattan Beach	CA	90266		First Lien Collateral Agreement dated 4/16/2015
TriLinc Global, LLC	Attn: Brent L. VanNorman	1230 Rosecrans Ave., Suite 605			Manhattan Beach	CA	90266		First Lien Collateral Agreement dated 4/16/2015
TriLinc Global, LLC	Attn: Brent L. VanNorman	1230 Rosecrans Ave., Suite 605			Manhattan Beach	CA	90266		First Lien Collateral Agreement dated 4/16/2015
UMB Bank, n. a.	1010 Grand Boulevard				Kansas City	MO	64106		Treasury Management Services Master Agreement
United Development Funding IV	Hollis M. Greenlaw Chief Executive Officer	1301 Municipal Way, Suite 100			Grapevine	TX	76051		Strategic Advisory & Financial Services Agreement dated 3/22/2013
Validus Group Partners, Ltd.	Attn: Mario Garcia, Jr.	3504 Cragmont Drive	Suite 100		Tampa	FL	33619		Membership Interest Purchase Agreement dated 1/29/16
Validus Group Partners, Ltd.	Barnett, Bolt, Kirkwood, Long & Koche, P.A.	Attn: David L. Koche, Esq.	601 Bayshore Boulevard	Suite 700	Tampa	FL	33606		Membership Interest Purchase Agreement dated 1/29/16
Validus Group Partners, Ltd.	Morris, Manning & Martin, LLP	Attn: Heath D. Linsky, Esq.	1600 Atlanta Financial Center	3343 Peachtree Road, N.E.	Atlanta	GA	30326-1044		Membership Interest Purchase Agreement dated 1/29/16
Validus/Strategic Capital, LLC	Attn: Mario Garcia, Jr.	3504 Cragmont Drive	Suite 100		Tampa	FL	33619		Membership Interest Purchase Agreement dated 1/29/16
Validus/Strategic Capital, LLC	Barnett, Bolt, Kirkwood, Long & Koche, P.A.	Attn: David L. Koche, Esq.	601 Bayshore Boulevard	Suite 700	Tampa	FL	33606		Membership Interest Purchase Agreement dated 1/29/16
Validus/Strategic Capital, LLC	Morris, Manning & Martin, LLP	Attn: Heath D. Linsky, Esq.	1600 Atlanta Financial Center	3343 Peachtree Road, N.E.	Atlanta	GA	1044		Membership Interest Purchase Agreement dated 1/29/16
Wells Fargo Securities LLC	Randy Williamson, Managing Director	1021 East Cary Street	Ste 850		Richmond	VA	23219		Joinder to Agreement dated 3/10/2014
Western Skies Business Center	Attn: Chasidi Halley, Manager								Office Agreement dated 7/15/14
William Blair & Company, LLC	222 West Adams Street				Chicago	IL	60606		Confidentiality Agreement dated 1/27/2016
William L. Mello	ADDRESS ON FILE								Third Amendment to Membership Interest Purchase Agreement dated 3/4/15
Wilmington Trust, N.A.	Frank McDonald, Vice President -Sales	246 Goose Lane, Suite 105			Guilford	CT	6437		Convertible Note Offering Trustee Agreement dated 4/14/2014
Wilmington Trust, N.A.	Lynn Steiner, Vice President	50 South Sixth Street, Suite 1290			Minneapolis	MN	55402		Convertible Note Offering Trustee Agreement dated 4/14/2014
Wilmington Trust, National Association	50 South Sixth Street, Suite 1290				Minneapolis	MN	55402		Administration Fee Agreement dated 4/29/2014
Winston & Strawn LLP	200 Park Avenue				New York	NY	10166		Litigation Counsel Engagement Agreement dated 6/1/2015
Zolfo Cooper Management, LLC	David Orlofsky, Managing Director	1114 Avenue of the Americas	41st Floor		New York	NY	10036		Services Agreement dated 11/23/2015
Zolfo Cooper, LLC	David Orlofsky, Managing Director	1114 Avenue of the Americas	41st Floor		New York	NY	10036		Confidentiality Agreement dated 11/19/2015

Fill in this information to identify the case:Debtor name RCS Capital CorporationUnited States Bankruptcy Court for the: DISTRICT OF DELAWARECase number (if known) 16-10223☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

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Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*2.1 **See Attached
Schedule H****See Attached
Schedule D, Part 1**☒ D 2.1
☐ E/F _____
☐ G _____

In re RCS Capital Corporation

Case No. 16-10223

Schedule H: Codebtors

Name of Codebtor	Address1	Address2	City	State	Zip	Country	Name of Creditor	Applicable Schedules (D, E/F, G)
American National Stock Transfer, LLC	405 Park Ave	12th Fl	New York	NY	10022		Barclays Bank PLC, as Administrative Agent and Collateral Agent	D
American National Stock Transfer, LLC	405 Park Ave	12th Fl	New York	NY	10022		Wilmington Trust, National Association, as successor Administrative Agent and Collateral Agent to Bank of America, N.A.	D
Braves Acquisition, LLC	405 Park Ave	12th Fl	New York	NY	10022		Barclays Bank PLC, as Administrative Agent and Collateral Agent	D
Braves Acquisition, LLC	405 Park Ave	12th Fl	New York	NY	10022		Wilmington Trust, National Association, as successor Administrative Agent and Collateral Agent to Bank of America, N.A.	D
J.P. Turner & Company Capital Management, LLC	3060 Peachtree Rd NW	11th FL	Atlanta	GA	30305		Barclays Bank PLC, as Administrative Agent and Collateral Agent	D
J.P. Turner & Company Capital Management, LLC	3060 Peachtree Rd NW	11th FL	Atlanta	GA	30305		Wilmington Trust, National Association, as successor Administrative Agent and Collateral Agent to Bank of America, N.A.	D
RCS Advisory Services, LLC	405 Park Ave	12th Fl	New York	NY	10022		Barclays Bank PLC, as Administrative Agent and Collateral Agent	D
RCS Advisory Services, LLC	405 Park Ave	12th Fl	New York	NY	10022		Wilmington Trust, National Association, as successor Administrative Agent and Collateral Agent to Bank of America, N.A.	D

In re RCS Capital Corporation

Case No. 16-10223

Schedule H: Codebtors

Name of Codebtor	Address1	Address2	City	State	Zip	Country	Name of Creditor	Applicable Schedules (D, E/F, G)
RCS Capital Holdings, LLC	405 Park Ave	12th Fl	New York	NY	10022		Barclays Bank PLC, as Administrative Agent and Collateral Agent	D
RCS Capital Holdings, LLC	405 Park Ave	12th Fl	New York	NY	10022		Wilmington Trust, National Association, as successor Administrative Agent and Collateral Agent to Bank of America, N.A.	D
SBSI Insurance Agency of Texas, Inc.	405 Park Ave	12th Fl	New York	NY	10022		Barclays Bank PLC, as Administrative Agent and Collateral Agent	D
SBSI Insurance Agency of Texas, Inc.	405 Park Ave	12th Fl	New York	NY	10022		Wilmington Trust, National Association, as successor Administrative Agent and Collateral Agent to Bank of America, N.A.	D
SK Research, LLC	405 Park Ave	12th Fl	New York	NY	10022		Barclays Bank PLC, as Administrative Agent and Collateral Agent	D
SK Research, LLC	405 Park Ave	12th Fl	New York	NY	10022		Wilmington Trust, National Association, as successor Administrative Agent and Collateral Agent to Bank of America, N.A.	D

Fill in this information to identify the case:Debtor name RCS Capital CorporationUnited States Bankruptcy Court for the: DISTRICT OF DELAWARECase number (if known) 16-10223☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 18, 2016X /s/ David Orlofsky

Signature of individual signing on behalf of debtor

David Orlofsky

Printed name

Chief Restructuring Officer

Position or relationship to debtor