

B7 (Official Form 7) (04/13)

United States Bankruptcy Court District of Montana

In re Roman Catholic Bishop of Helena, Montana, a Montana Religious
Corporation Sole (Diocese of Helena)

Debtor(s)

Case No. 14-60074Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
\$6,212,032.00

SOURCE
2012 - Gifts and bequests, contributions by parishes, missions and other related organizations

\$5,444,889.00

2013 - Gifts and bequests, contributions by parishes, missions and other related organizations

2. Income other than from employment or operation of business

None
☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

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3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CREDITORDATES OF
PAYMENTS

AMOUNT PAID

AMOUNT STILL
OWING

None



b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF
PAYMENTS/
TRANSFERSAMOUNT
PAID OR
VALUE OF
TRANSFERSAMOUNT STILL
OWING

First Interstate Bank
25 E. Lyndale Avenue
P.O. Box 5299
Helena, MT 59604

11/4/13 - 20,636.62
11/27/13 - 20,636.62
1/2/13 - 20,636.62
1/22/14 - 20,636.62

\$82,546.48**\$2,942,752.38**

Ravalli County Bank
225 W. Main
Hamilton, MT 59840

10/29/13 - 12,000
11/27/13 - 12,000
12/20/13 - 12,000
1/20/14 - 12,000

\$48,000.00**\$927,075.24**

Foundation for the Diocese of Helena
515 N. Ewing Street
P.O. Box 1729
Helena, MT 59601

10/10/13 - 13,372.49
11/14/13 - 13,372.49
12/13/13 - 13,372.49
1/9/14 - 13,372.49

\$53,489.96**\$822,632.40**

None



c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND
RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL
OWING

Most Reverend George Leo Thomas
515 North Ewing
Helena, MT 59601
Bishop and Sole Officer

2013-2014
Annual Salary
and Benefits

\$77,396.00**\$0.00**

Jim Carney
515 North Ewing
Helena, MT 59601
Financial Services Director

2013-2014
Annual Salary
and Benefits

\$114,769.00**\$0.00**

Father John Robertson
515 North Ewing
Helena, MT 59601
Clergy

2013-2014
Annual Salary
and Benefits

\$37,553.00**\$0.00**

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Sister Rita McGinnis 515 North Ewing Helena, MT 59601 Clergy	2013-2014 Annual Salary and Benefits	\$64,689.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None



a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Travelers Casualty and Surety Company, et al. v. Roman Catholic Bishop of Helena Case No. 13-35299,	Civil Suit	The United States Court of Appeals for the Ninth Circuit	Dismissed in District Court, on Appeal
Whalen, et al. v. Roman Catholic Diocese of Helena, et al., Cause No. BDV 2011-925	Civil Suit	Montana First Judicial District Court Lewis and Clark County	Active
Does, et al. v. Roman Catholic Diocese of Helena, et al., Cause No. BDV 2011-936	Civil Suit	Montana First Judicial District Court Lewis and Clark County	Active
Whalen, et al. v. Catholic Mutual Relief Society of Am., et al. Cause No. DDV-2012-976	Civil Suit	Montana First Judicial District Court, Lewis and Clark County	Active

None



b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None



a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
St. Mary Parish \$500.00	Personal Injury - individual fell at site	1/7/13
Blessed Trinity Church \$5,531.35	Burglary	1/8/13
Church of the Little Flower School \$1,360.35	School Burglary	1/8/13
St. John Parish \$2,665.12	Water Damage	2/27/13
St. John Parish \$6,367.11	Sewer Backup	2/27/13
St. John Parish \$15,201.80	Water Damage	2/27/13
Holy Rosary Parish \$28,272.44	Vandalism	4/8/13
Immaculate Conception \$3,168.74	Water Damage	5/21/13
Holy Rosary Parish \$5,319.76	Water Damage (Storm)	6/17/13
Bishop Misc. Property \$10,140.04	Water Damage	6/20/13
Notre Dame Mission \$20,000.00	Wind Damage	8/13/13
Butte Central Catholic School \$904.17	Water Damage (Storm)	8/15/13
St. Anne Parish \$1,250.00	Wind Damage	8/22/13
St. Mary Parish \$2,290.28	Water Damage	9/12/13
St. Francis Parish \$479.81	Burglary	10/14/13
Anaconda \$500.00	Vandalism	11/27/13
St. Francis Xavier Parish \$33,000.00	Water Damage	12/9/13
Resurrection Parish \$11,500.00	Water Damage	12/17/13
St. Michael Parish \$11,500.00	Wind Damage	12/23/13
Holy Cross Cemetery, \$819.93	Lightning	8/19/13
Historic St. Mary's, \$50,585.00	Boiler	8/29/13
J.P., \$5,000.00	Fell to Floor	12/19/13
S.L., \$5,000.00	Fell on Stairs	12/23/13

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9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Elsaesser Jarzabek Anderson	1/24/14	\$79,486.72
123 South Third Avenue	1/31/14	\$5,553.00
Suite 24		
Sandpoint, ID 83864		

10. Other transfers

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
None <input checked="" type="checkbox"/> b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.		

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
WHV Investment Management 301 Battery Street, Suite 400 San Francisco, CA 94111	Endowment Fund Portfolio #3820 \$2,444,913.10	\$2,444,913.10 12/16/13
Mountain West Bank 1225 Ceder Street P.O. Box 6013 Helena, MT 59604	Deposit and Loan Savings #3517	\$1,774.38
Valley Bank P.O. Box 5629 Helena, MT 59624	RCB Checking #5819	\$2,571.99 4/11/13
American Federal Savings Bank P.O. Box 4999 Helena, MT 59604	RCB Savings #6335	\$1,318.34 4/11/13

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12. Safe deposit boxes

None

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List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
Wells Fargo Bank 415 Fuller Avenue Helena, MT 59601	Bishop George Leo Thomas Fr. John Robertson Msgr. Kevin O'Neill Peter McNamee James Carney 515 N. Ewing Street Helena, MT 59601	Unknown - of minimal value	N/A

13. Setoffs

None

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List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None

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List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Various	See attached Exhibits 1, 2, 3 and 5	Various

15. Prior address of debtor

None

☒

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None

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If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

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17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
Hart Oil Refinery 906 S. 1st Street, W Missoula, MT 59801	Montana Dept. of Environmental Quality 1520 E. 6th Avenue Helena, MT 59601-0000	Various	Montana's Comprehensive Environmental Cleanup and Responsibility Act, per Montana Code Section 75-10-701 et seq.

- None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

- None ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None ☐ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

Michelle Bernt

10/2011 - 1/31/14

P.O. Box 1332

Boulder, MT 59632

Jim Carney

2/2013 - present

515 North Ewing

Helena, MT 59601

Mary Ann Gorsich

11/07 - present

7 Abeja Court

East Helena, MT 59635

Neil Hart

8/07 - present

P.O. Box 1026

Helena, MT 59624

Lisa Holshue

9/13 - 12/13

5626 Quartz Court

Helena, MT 59602

Wenruizi Koch

5/13 - present

15 East 14th Street

Helena, MT 59601

Cathi Nelson

8/00 - 1/31/14

3044 Canary Drive

East Helena, MT 59635

Pete McNamee

4/78 - 3/13

552 Diehl Drive

Helena, MT 59601

Jim Stephens

12/08 - 1/13

32527 Snyder Hill Lane

Ronan, MT 59864

- None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

Anderson Zurmuehlen

828 Great Northern Blvd.

1/12 - present

Helena, MT 59601

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

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NAME

Anderson Zurmuehlen
Current audit firm, last audit 7/2012

Galusha Higgins & Galusha
Currently under contract to assist with backlog and audit
preparation for fiscals, years ending 6/2012 and 6/2013

ADDRESS

828 Great Northern Blvd.
Helena, MT 59601

910 N. Last Chance Gulch
Helena, MT 59601

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS

First Interstate Bank
25 E. Lyndale Avenue
P.O. Box 5299
Helena, MT 59604

DATE ISSUED

On or after 7/17/2012

Ravalli County Bank
225 W. Main
P.O. Box 150
Hamilton, MT 59840

On or after 7/17/12

Foundation Diocese of Helena
515 N. Ewing Street
P.O. Box 1729
Helena, MT 59624

On or after 7/17/12

Mountain West Bank
1225 Ceder Street
P.O. Box 6013
Helena, MT 59604

On or after 7/17/12

Catholic Extension
150 South Wacker Drive
Suite 2000
Chicago, IL 60606

On or after 7/17/12

Catholic Home Missions
Attn: Ken Ong
3211 4th Street, NE
Washington, DC 20017-1194

On or after 7/17/12

Diocesan Finance Council
P.O. Box 1729
Helena, MT 59624

On or after 7/17/12

College of Consultors
P.O. Box 1729
Helena, MT 59624

On or after 7/17/12

Knights of Columbus
One Columbus Plaza
New Haven, CT 06510

On or after 7/17/12

Black and Indian Mission Office
2021 H Street, NW
Washington, DC 20006-4207

On or after 7/17/12

20. Inventories

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY
10/24/12

INVENTORY SUPERVISOR
Michelle Bernt

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

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- None ☐ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY
10/24/12

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS
Jim Carney
315 N. Howie Street
Helena, MT 59601

21 . Current Partners, Officers, Directors and Shareholders

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
None <input type="checkbox"/> b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.		

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
George Leo Thomas 515 North Ewing Helena, MT 59624	Bishop	N/A
Kevin S. O'Neill 515 North Ewing Helena, MT 59624	Vicar General	N/A
John W. Robertson 515 North Ewing Helena, MT 59624	Chancellor	N/A
Rita McGinnis 515 North Ewing Helena, MT 59624	Chancery Services Director	N/A
James Carney 515 North Ewing Helena, MT 59624	Director of Financial Services	N/A

22 . Former partners, officers, directors and shareholders

- None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
None <input type="checkbox"/> b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.		

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Peter McNamee 552 Diehl Drive Helena, MT 59601	Director, Financial Services	3/25/13

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23. Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTOR

DATE AND PURPOSE
OF WITHDRAWAL

AMOUNT OF MONEY
OR DESCRIPTION AND
VALUE OF PROPERTY

24. Tax Consolidation Group.

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.


NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date February 7, 2014

Signature 
Most Reverend George Leo Thomas
Bishop of Diocese of Helena

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or Imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571